

Imperial U.S. Equity Pool

The summary of investment portfolio may change due to ongoing portfolio transactions of the investment fund. The Top Positions table includes the fund's 25 largest positions. If the fund holds fewer than 25 positions in total, all positions are shown. This information is updated quarterly and may be obtained at not cost by calling toll-free at [1-888-357-8777](tel:1-888-357-8777), by emailing at info@cibcassetmanagement.com, by visiting www.cibc.com/mutualfunds under 'Reporting and Governance' section, or by writing to CIBC Square, 81 Bay Street, 20th floor, Toronto, Ontario, M5J 0E7.

Summary of Investment Portfolio			
Portfolio Breakdown	% of Net Asset Value	Top Positions	% of Net Asset Value
Information Technology	29.3	Microsoft Corp.	7.1
Financials	14.3	Apple Inc.	6.0
Health Care	12.3	NVIDIA Corp.	5.8
Consumer Discretionary	10.8	Amazon.com Inc.	5.1
Communication Services	8.7	Alphabet Inc., Class 'A'	4.9
Industrials	7.5	KKR Private Equity Conglomerate LLC, Class 'R-I'	2.9
Other Equities	4.3	UnitedHealth Group Inc.	2.7
Energy	3.9	Visa Inc., Class 'A'	2.0
U.S. Equity Investment Funds	2.9	Exxon Mobil Corp.	1.8
Consumer Staples	2.4	Meta Platforms Inc., Class 'A'	1.7
Materials	2.2	Cash	1.4
Cash	1.4	Salesforce Inc.	1.4
		Home Depot Inc. (The)	1.3
		AstraZeneca PLC, ADR	1.3
		Adobe Inc.	1.2
		McDonald's Corp.	1.2
		Qualcomm Inc.	1.1
		NextEra Energy Inc.	1.1
		JPMorgan Chase & Co.	1.1
		Blackstone Inc.	1.1
		Intercontinental Exchange Inc.	1.1
		Cisco Systems Inc.	1.0
		Fiserv Inc.	1.0
		Union Pacific Corp.	1.0
		TE Connectivity Ltd.	1.0
		Total	57.3
Total Net Asset Value	\$ 10,257,015,249		

Canadian Imperial Bank of Commerce (CIBC) is the manager and CIBC Trust Corporation is the trustee of the Imperial Pools and Income Generation Portfolios. CIBC Trust Corporation is a subsidiary of CIBC. Commissions, trailing commissions, management fees, and expenses all may be associated with mutual fund investments. Please read the Imperial Pools and Income Generation Portfolios simplified prospectus before investing. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

The CIBC logo is a trademark of CIBC, used under license.