

Imperial Equity High Income Pool

The summary of investment portfolio may change due to ongoing portfolio transactions of the investment fund. The Top Positions table includes the fund's 25 largest positions. If the fund holds fewer than 25 positions in total, all positions are shown. Cash and cash equivalents are shown in total as one position. This information is updated quarterly and may be obtained at not cost by calling toll-free at [1-888-357-8777](tel:1-888-357-8777), by emailing at info@cibccassetmanagement.com, by visiting www.cibc.com/mutualfunds under 'Reporting and Governance' section, or by writing to CIBC Square, 81 Bay Street, 20th floor, Toronto, Ontario, M5J 0E7.

Summary of Investment Portfolio			
Portfolio Breakdown	% of Net Asset Value	Top Positions	% of Net Asset Value
Financials	29.7	Royal Bank of Canada	6.4
Real Estate	24.8	Granite REIT	4.4
Energy	15.0	Canadian Apartment Properties REIT	3.9
Industrials	11.0	Enbridge Inc.	3.7
Materials	4.8	Cash & Cash Equivalents	3.5
Utilities	4.3	Toronto-Dominion Bank (The)	3.4
Cash & Cash Equivalents	3.5	Manulife Financial Corp.	3.2
Communication Services	3.4	Element Fleet Management Corp.	3.2
Consumer Discretionary	1.4	Canadian Natural Resources Ltd.	3.1
Information Technology	1.3	RioCan REIT	2.7
Health Care	1.0	Canadian Imperial Bank of Commerce	2.5
Other Assets, less Liabilities	-0.2	Fairfax Financial Holdings Ltd.	2.5
		Canadian Pacific Kansas City Ltd.	2.3
		InterRent REIT	2.1
		Agnico Eagle Mines Ltd.	2.1
		Brookfield Corp., Class 'A'	1.9
		Brookfield Infrastructure Partners L.P.	1.8
		Sun Life Financial Inc.	1.8
		TELUS Corp.	1.7
		Primaris REIT, Series 'A'	1.7
		Pembina Pipeline Corp.	1.6
		Bank of Montreal	1.6
		Brookfield Asset Management Ltd., Class 'A'	1.6
		CT REIT	1.6
		Suncor Energy Inc.	1.5
		Total	65.8
Total Net Asset Value	\$ 1,146,702,173		

Canadian Imperial Bank of Commerce (CIBC) is the manager and CIBC Trust Corporation is the trustee of the Imperial Pools and Income Generation Portfolios. CIBC Trust Corporation is a subsidiary of CIBC. Commissions, trailing commissions, management fees, and expenses all may be associated with mutual fund investments. Please read the Imperial Pools and Income Generation Portfolios simplified prospectus before investing. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

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