

## Imperial Canadian Bond Pool

The summary of investment portfolio may change due to ongoing portfolio transactions of the investment fund. The Top Positions table includes the fund's 25 largest positions. If the fund holds fewer than 25 positions in total, all positions are shown. Cash and cash equivalents are shown in total as one position. This information is updated quarterly and may be obtained by calling us toll-free at 1-888-357-8777, by visiting [www.cibc.com/mutualfunds](http://www.cibc.com/mutualfunds) under 'Reporting and Governance' section, or by writing to CIBC, Brookfield Place, 161 Bay Street, 22nd floor, Toronto, Ontario M5J 2S1.

Summary of Investment Portfolio			
Portfolio Breakdown	% of Net Asset Value	Top Positions	% of Net Asset Value
Corporate Bonds	39.6	Government of Canada, 4.00%, 2041/06/01	2.8
Provincial Government & Guaranteed Bonds	28.8	Canada Housing Trust No. 1, 1.25%, 2026/06/15	2.0
Government of Canada & Guaranteed Bonds	20.8	Canada Housing Trust No. 1, 1.10%, 2026/12/15	2.0
Foreign Currency Bonds	5.6	Province of Ontario, 2.90%, 2046/12/02	1.5
Municipal Government & Guaranteed Bonds	3.4	Government of Canada, 3.50%, 2045/12/01	1.2
Cash & Cash Equivalents	1.1	Province of Ontario, 4.65%, 2041/06/02	1.2
Supranational Bonds	0.5	Government of Canada, 1.50%, 2031/06/01	1.2
Mortgage-Backed Securities	0.2	Cash & Cash Equivalents	1.1
		Canada Housing Trust No. 1, 1.40%, 2031/03/15	1.1
		Canada Housing Trust No. 1, Series '100', 1.90%, 2031/03/15	0.9
		Canada Housing Trust No. 1, 2.65%, 2028/12/15	0.9
		Canada Housing Trust No. 1, Series 'MAR', 0.95%, 2025/06/15	0.8
		Canada Housing Trust No. 1, Series 'SEPT', 2.55%, 2023/12/15	0.8
		Province of Quebec, 6.25%, 2032/06/01	0.8
		Province of Ontario, 4.60%, 2039/06/02	0.7
		Province of Ontario, 2.80%, 2048/06/02	0.7
		Bank of Nova Scotia, 1.40%, 2027/11/01	0.7
		Government of Canada, Real Return, 1.50%, 2044/12/01	0.6
		Province of Ontario, 2.15%, 2031/06/02	0.6
		Canada Housing Trust No. 1, Series '101', 1.60%, 2031/12/15	0.6
		Province of Ontario, 3.45%, 2045/06/02	0.6
		Province of Ontario, 4.70%, 2037/06/02	0.6
		Toronto-Dominion Bank (The), Variable Rate, Callable, 4.86%, 2031/03/04	0.6
		Province of Ontario, 6.50%, 2029/03/08	0.6
		Royal Bank of Canada, 2.33%, 2027/01/28	0.5
<b>Total Net Asset Value</b>	\$14,208,494,179		

Canadian Imperial Bank of Commerce (referred to as CIBC) is the manager and CIBC Trust Corporation is the trustee of the Imperial Pools and Income Generation Portfolios. CIBC Trust Corporation is a subsidiary of CIBC. Commissions, trailing commissions, management fees, and expenses all may be associated with mutual fund investments. Please read the Imperial Pools and Income Generation Portfolios simplified prospectus before investing. To obtain a copy, call 1-888-357-8777 or ask your CIBC advisor, portfolio manager, or investment counselor. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.