



Quarterly Portfolio Disclosure

As at September 30, 2018

Imperial Canadian Bond Pool

The summary of investment portfolio may change due to ongoing portfolio transactions of the investment fund. The Top Positions table includes the fund's 25 largest positions. For funds with fewer than 25 positions in total, all positions are shown. Cash and cash equivalents are shown in total as one position. This information is updated quarterly and may be obtained by calling us toll-free at 1-888-357-8777, by visiting www.cibc.com/mutualfunds, or by writing to CIBC, 18 York Street, Suite 1300, Toronto, Ontario M5J 2T8.

Summary of Investment Portfolio			
Portfolio Breakdown	% of Net Asset Value	Top Positions	% of Net Asset Value
Corporate Bonds	43.9	Government of Canada, 4.00%, 2041/06/01	3.4
Government of Canada & Guaranteed Bonds	23.8	Canada Housing Trust No. 1, 1.90%, 2026/09/15	2.4
Provincial Government & Guaranteed Bonds	23.6	Government of Canada, 3.50%, 2045/12/01	2.1
Foreign Currency Bonds	3.3	Canada Housing Trust No. 1, 2.40%, 2022/12/15	1.4
Municipal Government & Guaranteed Bonds	3.3	Canada Housing Trust No. 1, 2.35%, 2027/06/15	1.2
Cash & Cash Equivalents	0.8	Government of Canada, 1.00%, 2027/06/01	1.2
Supranational Bonds	0.8	Province of Ontario, 2.90%, 2046/12/02	1.1
Mortgage-Backed Securities	0.4	Canada Housing Trust No. 1, 3.80%, 2021/06/15	1.0
Forward & Spot Contracts	0.1	Government of Canada, 2.75%, 2048/12/01	0.9
		Province of Quebec, 6.25%, 2032/06/01	0.9
		Canada Housing Trust No. 1, Series 'SEPT', 2.55%, 2023/12/15	0.9
		Province of Quebec, 2.50%, 2026/09/01	0.8
		407 International Inc., Series '06D1', 5.75%, 2036/02/14	0.8
		Canada Housing Trust No. 1, 1.25%, 2020/12/15	0.8
		Cash & Cash Equivalents	0.8
		Canada Housing Trust No. 1, 3.75%, 2020/03/15	0.8
		Toronto-Dominion Bank (The), Variable Rate, Callable, 4.86%, 2031/03/04	0.8
		Canada Housing Trust No. 1, Series '71', 1.25%, 2021/06/15	0.7
		Canada Housing Trust No. 1, 2.00%, 2019/12/15	0.7
		Province of Saskatchewan, 2.55%, 2026/06/02	0.7
		Government of Canada, 5.75%, 2029/06/01	0.7
		Bank of Montreal, Variable Rate, Callable, 3.32%, 2026/06/01	0.7
		Government of Canada, Real Return, 1.50%, 2044/12/01	0.6
		Province of Ontario, 3.50%, 2024/06/02	0.6
		Province of Ontario, 6.50%, 2029/03/08	0.6
Total Net Asset Value	\$14,234,127,581		

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