

Imperial Canadian Diversified Income Pool

The summary of investment portfolio may change due to ongoing portfolio transactions of the investment fund. The Top Positions table includes the fund's 25 largest positions. If the fund holds fewer than 25 positions in total, all positions are shown. Cash and cash equivalents are shown in total as one position. This information is updated quarterly and may be obtained by calling us toll-free at 1-888-357-8777, by visiting www.cibc.com/mutualfunds under 'Reporting and Governance' section, or by writing to CIBC, Brookfield Place, 161 Bay Street, 22nd floor, Toronto, Ontario M5J 2S1.

| Summary of Investment Portfolio | | | |
|--|----------------------|---|----------------------|
| Portfolio Breakdown | % of Net Asset Value | Top Positions | % of Net Asset Value |
| Financials | 29.2 | Cash & Cash Equivalents | 5.0 |
| Corporate Bonds | 17.3 | Royal Bank of Canada | 4.6 |
| Energy | 10.3 | Toronto-Dominion Bank (The) | 4.3 |
| Other Equities | 7.4 | Brookfield Asset Management Inc., Class 'A' | 3.1 |
| Government of Canada & Guaranteed Bonds | 7.3 | Enbridge Inc. | 2.7 |
| Provincial Government & Guaranteed Bonds | 6.2 | Canadian National Railway Co. | 2.6 |
| Cash & Cash Equivalents | 5.0 | Bank of Montreal | 2.5 |
| Real Estate | 4.6 | Canadian Imperial Bank of Commerce | 2.2 |
| Utilities | 4.6 | Canada Housing Trust No. 1, 2.35%, 2023/06/15 | 1.9 |
| Industrials | 4.5 | Canada Housing Trust No. 1, 1.95%, 2025/12/15 | 1.9 |
| Materials | 3.6 | Canadian Pacific Railway Ltd. | 1.9 |
| | | Province of Ontario, 2.70%, 2029/06/02 | 1.8 |
| | | Bank of Nova Scotia | 1.7 |
| | | TC Energy Corp. | 1.7 |
| | | TELUS Corp. | 1.5 |
| | | Franco-Nevada Corp. | 1.5 |
| | | Province of Quebec, 1.90%, 2030/09/01 | 1.5 |
| | | Canada Housing Trust No. 1, 1.40%, 2031/03/15 | 1.4 |
| | | Manulife Financial Corp. | 1.4 |
| | | Enbridge Inc., Callable, 3.20%, 2027/06/08 | 1.3 |
| | | George Weston Ltd. | 1.3 |
| | | Nutrien Ltd. | 1.3 |
| | | Canadian Natural Resources Ltd. | 1.2 |
| | | Province of Quebec, 2.50%, 2026/09/01 | 1.2 |
| | | Sun Life Financial Inc., Variable Rate, Callable, 3.05%, 2028/09/19 | 1.2 |
| Total Net Asset Value | \$837,640,335 | | |

Canadian Imperial Bank of Commerce (referred to as CIBC) is the manager and CIBC Trust Corporation is the trustee of the Imperial Pools and Income Generation Portfolios. CIBC Trust Corporation is a subsidiary of CIBC. Commissions, trailing commissions, management fees, and expenses all may be associated with mutual fund investments. Please read the Imperial Pools and Income Generation Portfolios simplified prospectus before investing. To obtain a copy, call 1-888-357-8777 or ask your CIBC advisor, portfolio manager, or investment counselor. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.