

Conservative Income Portfolio

The fund invests in units of its underlying funds. You can find the prospectus and additional information about the underlying fund by visiting www.sedarplus.ca.

The summary of investment portfolio may change due to ongoing portfolio transactions of the investment fund. The Top Positions table includes the fund's 25 largest positions. If the fund holds fewer than 25 positions in total, all positions are shown. Cash and cash equivalents are shown in total as one position. This information is updated quarterly and may be obtained at not cost by calling toll-free at [1-888-357-8777](tel:1-888-357-8777), by emailing at info@cibcassetmanagement.com, by visiting www.cibc.com/mutualfunds under 'Reporting and Governance' section, or by writing to CIBC Square, 81 Bay Street, 20th floor, Toronto, Ontario, M5J 0E7.

Summary of Investment Portfolio			
Portfolio Breakdown	% of Net Asset Value	Top Positions	% of Net Asset Value
Canadian Bond Mutual Funds	52.8	Imperial Canadian Bond Pool, Class 'A'	34.9
International Bond Mutual Funds	15.7	Imperial Short-Term Bond Pool, Class 'A'	17.9
Canadian Equity Mutual Funds	12.1	Imperial Canadian Dividend Income Pool, Class 'A'	12.1
International Equity Mutual Funds	11.1	CIBC Multi-Sector Fixed Income Private Pool, Class 'S'	11.1
Cash & Cash Equivalents	8.7	Cash & Cash Equivalents	8.7
Other Assets, less Liabilities	-0.4	Imperial Global Equity Income Pool, Class 'A'	6.5
		CIBC Real Assets Private Pool, Class 'S'	4.6
		Imperial International Bond Pool, Class 'A'	4.6
		Other Assets, less Liabilities	-0.4
		Total	100.0
Total Net Asset Value		\$ 227,857,426	

Canadian Imperial Bank of Commerce (CIBC) is the manager and CIBC Trust Corporation is the trustee of the Imperial Pools and Income Generation Portfolios. CIBC Trust Corporation is a subsidiary of CIBC. Commissions, trailing commissions, management fees, and expenses all may be associated with mutual fund investments. Please read the Imperial Pools and Income Generation Portfolios simplified prospectus before investing. Mutual funds are not guaranteed, their values change frequently, and past performance may not be repeated.

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