



CIBC U.S. Equity Index ETF (CAD-Hedged) (CUEH)

The ETF invests primarily in units of CIBC U.S. Equity Index ETF. You can find the prospectus and additional information about the underlying fund by visiting www.sedarplus.ca.

The summary of investment portfolio may change due to ongoing portfolio transactions of the exchange-traded fund (ETF). The information below shows the Portfolio Breakdown of the ETF and the Top Positions of CIBC U.S. Equity Index ETF. If the ETF holds fewer than 25 positions in total, all positions are shown. This information is updated quarterly and may be obtained by contacting us at [1-888-888-3863](tel:1-888-888-3863) or info@cibcassetmanagement.com, or visiting www.cibc.com/etfs under 'Reporting and Governance' section.

| Summary of Investment Portfolio | | | |
|---------------------------------|-------------------------|------------------------------------|-------------------------|
| Portfolio Breakdown | % of Net Asset Value | Top Positions | % of Net Asset Value |
| Information Technology | 27.7 | Apple Inc. | 6.7 |
| Financials | 12.1 | Microsoft Corp. | 6.4 |
| Futures Contracts - Equity | 11.1 | NVIDIA Corp. | 5.8 |
| Health Care | 10.4 | Amazon.com Inc. | 3.5 |
| Other Equities | 9.4 | Meta Platforms Inc., Class 'A' | 2.5 |
| Consumer Discretionary | 9.1 | Alphabet Inc., Class 'A' | 1.9 |
| Communication Services | 8.0 | Alphabet Inc., Class 'C' | 1.7 |
| Industrials | 7.7 | Berkshire Hathaway Inc., Class 'B' | 1.7 |
| Consumer Staples | 5.2 | Broadcom Inc. | 1.6 |
| Cash | 0.2 | Eli Lilly and Co. | 1.5 |
| Forward & Spot Contracts | -0.4 | Tesla Inc. | 1.5 |
| Other Assets, less Liabilities | -0.5 | JPMorgan Chase & Co. | 1.2 |
| | | UnitedHealth Group Inc. | 1.1 |
| | | Exxon Mobil Corp. | 1.0 |
| | | Visa Inc., Class 'A' | 0.9 |
| | | Procter & Gamble Co. (The) | 0.8 |
| | | Mastercard Inc., Class 'A' | 0.8 |
| | | Home Depot Inc. (The) | 0.8 |
| | | Costco Wholesale Corp. | 0.8 |
| | | Johnson & Johnson | 0.8 |
| | | Walmart Inc. | 0.7 |
| | | AbbVie Inc. | 0.7 |
| | | Netflix Inc. | 0.6 |
| | | Merck & Co. Inc. | 0.6 |
| | | Coca-Cola Co. (The) | 0.6 |
| | | Total | 46.2 |
| Total Net Asset Value | \$ 3,530,012 | | |

CIBC ETFs are managed by CIBC Asset Management Inc., a wholly-owned subsidiary of Canadian Imperial Bank of Commerce (CIBC). Commissions, management fees and expenses all may be associated with ETF investments. Please read the Prospectus or ETF Facts before investing. ETFs are not guaranteed, their values change frequently, and past performance may not be repeated.

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