



# AMENDMENT NO. 2 DATED JULY 13, 2022 TO THE ANNUAL INFORMATION FORM DATED DECEMBER 9, 2021 AS AMENDED BY AMENDMENT NO. 1 DATED MARCH 25, 2022

In respect of:

| <b>Fund</b>                        | <b>Class of Units</b>     |
|------------------------------------|---------------------------|
| Imperial International Bond Pool   | Class A units             |
| Imperial Global Equity Income Pool | Class A and Class W units |

(individually, a “*Fund*” and collectively, the “*Funds*”)

This is Amendment No. 2 to the annual information form dated December 9, 2021 (the “Annual Information Form”), which should be read subject to this information. All capitalized terms used herein and not otherwise defined shall have the same meanings given to such terms in the Annual Information Form.

## SUMMARY OF AMENDMENTS

### Portfolio sub-advisor changes

1. Effective on or about September 1, 2022, CIBC Asset Management Inc., as Portfolio Advisor of Imperial International Bond Pool, will provide investment management services to an increased portion of the Fund, and will terminate Wellington Management Canada ULC as a portfolio sub-advisor of the Fund. Brandywine Global Investment Management, LLC will continue to act as portfolio sub-advisor for the Fund.
2. Effective on or about September 1, 2022, CIBC Asset Management Inc., as Portfolio Advisor of Imperial Global Equity Income Pool, will provide investment management services to an increased portion of the Fund. Capital International, Inc. will be appointed as a portfolio sub-advisor of the Fund and Newton Investment Management (North America) Limited will be terminated as a portfolio sub-advisor. Mackenzie Financial Corporation will continue to act as a portfolio sub-advisor for the Fund.

As a result, the Annual Information Form is amended as set out below.

## SPECIFIC AMENDMENTS

### Portfolio sub-advisor changes

#### Name, Formation and History of the Funds

- a) The disclosure with respect to Imperial International Bond Pool under the section “Name, Formation and History of the Funds” is supplemented with the following:
  - “On or about September 1, 2022, Wellington Management Canada ULC will be terminated as a portfolio sub-advisor;”

- b) The disclosure with respect to Imperial Global Equity Income Pool under the section “Name, Formation and History of the Funds” is supplemented with the following:
- “On or about September 1, 2022, Capital International, Inc. will be appointed as a portfolio sub-advisor, and Newton Investment Management (North America) Limited will be terminated as a portfolio sub-advisor;”

### **Responsibility for Operations of the Funds**

Effective on or about September 1, 2022, the disclosure under the heading “Responsibility for Operations of the Funds” is revised as follows:

- a) The second table under the sub-heading "Portfolio Advisor" is supplemented with the following:

| Name of Individual | Position and Office                | Details of Experience  |
|--------------------|------------------------------------|--|
| Rahul Bhambhani    | Portfolio Manager, Global Equities | Associated with CAMI since July 2019; prior thereto was Investment Analyst, Global Equities at Empire Life Investments from 2017 to 2019 |

- b) The disclosure below for "Capital International, Inc." is added immediately following "Brandywine Global Investment Management, LLC" under the sub-heading "Portfolio Sub-Advisors".

### **"Capital International, Inc., Los Angeles, U.S.A.**

| Name of Individual | Position and Office | Details of Experience                       |
|--------------------|---------------------|---|
| Grant Cambridge    | Portfolio Manager   | Associated with this sub-advisor since 1997 |
| Philip Winston     | Portfolio Manager   | Associated with this sub-advisor since 1997 |
| Steven Watson      | Portfolio Manager   | Associated with this sub-advisor since 1990 |

The portfolio sub-advisory agreement between CAMI and Capital International, Inc. may be terminated by either party on 30 days' prior written notice."

- c) The disclosure with respect to the Funds in the table under the sub-heading “Portfolio Sub-Advisors” is deleted and replaced as follows:

| Name of Funds                      | Portfolio Sub-Advisor   |
|------------------------------------|---|
| Imperial International Bond Pool   | Brandywine Global Investment Management, LLC <sup>(1)</sup><br>Philadelphia, U.S.A.                                     |
| Imperial Global Equity Income Pool | Mackenzie Financial Corporation<br>Toronto, Canada<br>Capital International, Inc. <sup>(1)</sup><br>Los Angeles, U.S.A. |

- d) The disclosure with respect to Newton Investment Management (North America) Limited and Wellington Management Canada ULC, under the section “Portfolio Sub-advisors”, are deleted.

## Certificate of the Funds

| Fund                               | Class of Units            |
|------------------------------------|---------------------------|
| Imperial International Bond Pool   | Class A units             |
| Imperial Global Equity Income Pool | Class A and Class W units |

(collectively, the “*Funds*”)

July 13, 2022

This Amendment No. 2 dated July 13, 2022, together with the Annual Information Form dated December 9, 2021, as amended by Amendment No. 1 dated March 25, 2022, and the Simplified Prospectus dated December 9, 2021, as amended by Amendment No. 1 dated March 25, 2022 and Amendment No. 2 dated July 13, 2022, and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada, and do not contain any misrepresentations.

### CIBC TRUST CORPORATION

the Trustee of the Funds

(Signed) “*Edward Dodig*”

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Edward Dodig  
President and Chief Executive Officer

(Signed) “*David Scandiffio*”

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David Scandiffio  
Vice-President, Personal Portfolio Services

## Certificate of the Manager and Promoter

| Fund                               | Class of Units            |
|------------------------------------|---------------------------|
| Imperial International Bond Pool   | Class A units             |
| Imperial Global Equity Income Pool | Class A and Class W units |

(collectively, the “*Funds*”)

July 13, 2022

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### CANADIAN IMPERIAL BANK OF COMMERCE the Manager and Promoter of the Funds

(Signed) “*Victor G. Dodig*”  
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 Victor G. Dodig  
 President and Chief Executive Officer

(Signed) “*Hratch Panossian*”  
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 Hratch Panossian  
 Senior Executive Vice-President and  
 Chief Financial Officer

On behalf of the Board of Directors of Canadian Imperial Bank of Commerce

(Signed) “*Katharine B. Stevenson*”  
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 Katharine B. Stevenson  
 Chair of the Board

(Signed) “*Luc Desjardins*”  
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 Luc Desjardins  
 Director