



**AMENDMENT NO. 1 DATED JANUARY 30, 2020
TO THE ANNUAL INFORMATION FORM DATED DECEMBER 12, 2019**

In respect of Class A and Class W units of:
IMPERIAL GLOBAL EQUITY INCOME POOL
(the "Pool")

This is Amendment No. 1 to the annual information form dated December 12, 2019 (the "Annual Information Form"), which should be read subject to this information. All capitalized terms used herein and not otherwise defined shall have the same meanings given to such terms in the Annual Information Form.

SUMMARY OF AMENDMENT

Effective on or about April 1, 2020, CIBC Asset Management Inc., as Portfolio Advisor of the Pool, will:

- (1) directly provide investment management services to a portion of the Pool, replacing KBI Global Investors Ltd. and Standard Life Investments (Corporate Funds) Limited;
- (2) engage Mackenzie Financial Corporation to act as a portfolio sub-advisor to a portion of the Pool; and
- (3) retain Newton Investment Management (North America) Limited to act as a portfolio sub-advisor to a portion of the Pool.

As a result, the Annual Information Form is amended as set out below.

SPECIFIC AMENDMENTS

Name, Formation and History of the Funds

Effective on or about April 1, 2020, the disclosure with respect to the Pool under the section "Name, Formation and History of the Funds" is supplemented as follows:

- Effective on or about April 1, 2020, CIBC Asset Management Inc. assumed portfolio management responsibilities of the Fund, replacing portfolio sub-advisors KBI Global Investors Ltd. and Standard Life Investments (Corporate Funds) Limited;
- Effective on or about April 1, 2020, Mackenzie Financial Corporation was appointed as one of the portfolio sub-advisors;"

Responsibility for Operations of the Funds

- (i) Effective on or about April 1, 2020, the bulleted disclosure below the sentence "The Funds for which CAMI directly provides investment management services are listed below:" under the sub-section "Portfolio Advisor", is added as follows, below Imperial Canadian Dividend Income Pool:

- Imperial Global Equity Income Pool"

- (ii) Effective on or about April 1, 2020, the disclosure in the second table under the sub-section "Portfolio Advisor", is supplemented with the following persons, below Dominique Barker, Colum McKinley and Jacques Prévost respectively:

Jonathan Cowan	Senior Quantitative Analyst	Associated with CAMI since 2019; prior thereto was Senior Risk Manager at RBC Global Asset Management Inc. from 2014 to 2018
Peter Michaels	Senior Quantitative Analyst	Associated with CAMI since 2019; prior thereto was Senior Portfolio Engineer at Guardian Capital LP from 2012 to 2019
Amber Sinha	Senior Portfolio Manager	Associated with CAMI since 2019; prior thereto was Portfolio Manager, Global Equities at Empire Life Investments from 2015 to 2019

- (iii) Effective on or about April 1, 2020, the disclosure with respect to the Pool in the first table under the sub-section "Portfolio Sub-advisors", is deleted and replaced as follows:

Imperial Global Equity Income Pool	Mackenzie Financial Corporation Toronto, Canada Newton Investment Management (North America) Limited ⁽¹⁾ London, U.K.
------------------------------------	---

- (iv) Effective on or about April 1, 2020, the disclosures with respect to KBI Global Investors Ltd. and Standard Life Investments (Corporate Funds) Limited under the sub-section "Portfolio Sub-advisors", are deleted.
- (v) Effective on or about April 1, 2020, the following disclosure for Mackenzie Financial Corporation is added under the sub-section "Portfolio Sub-advisors, below JP Morgan Asset Management (Canada) Inc. and before Morgan Stanley Investment Management Inc.:

Mackenzie Financial Corporation, Toronto, Canada

Name of Individual	Position and Office	Details of Experience
Darren McKiernan	Senior Vice-President	Associated with this sub-advisor since 2013

The portfolio sub-advisory agreement between CAMI and Mackenzie Financial Corporation may be terminated by either party on 30 days' prior written notice to the other party.

Certificate of the Fund

IMPERIAL GLOBAL EQUITY INCOME POOL

(the "Fund")

January 30, 2020

This Amendment No. 1 dated January 30, 2020, together with the Annual Information Form dated December 12, 2019, and the Simplified Prospectus dated December 12, 2019, as amended by Amendment No. 1 dated January 30, 2020, and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada, and do not contain any misrepresentations.

CIBC TRUST CORPORATION

the Trustee of the Fund

Signed "Edward Dodig"

Edward Dodig
President and Chief Executive Officer

Signed "David Scandiffio"

David Scandiffio
Vice-President, Personal Portfolio Services

Certificate of the Manager and Promoter

IMPERIAL GLOBAL EQUITY INCOME POOL

(the "Fund")

January 30, 2020

This Amendment No. 1 dated January 30, 2020, together with the Annual Information Form dated December 12, 2019, and the Simplified Prospectus dated December 12, 2019, as amended by Amendment No. 1 dated January 30, 2020, and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada, and do not contain any misrepresentations.

CANADIAN IMPERIAL BANK OF COMMERCE the Manager and Promoter of the Pool

Signed "Victor G. Dodig"

Victor G. Dodig
President and Chief Executive Officer

Signed "Hratch Panossian"

Hratch Panossian
Senior Executive Vice-President and
Chief Financial Officer

On behalf of the Board of Directors of Canadian Imperial Bank of Commerce

Signed "Brent S. Belzberg"

Brent S. Belzberg
Director

Signed "Katharine B. Stevenson"

Katharine B. Stevenson
Director