



**AMENDMENT NO. 3 DATED MARCH 25, 2022 TO THE ANNUAL  
INFORMATION FORM DATED JUNE 18, 2021 AS AMENDED BY  
AMENDMENT NO. 1 DATED AUGUST 27, 2021 AND AMENDMENT NO. 2  
DATED DECEMBER 2, 2021**

In respect of:

Fund	Class of Units
CIBC Canadian T-Bill Fund	Class A, Class F, Premium Class, and Class F-Premium units
CIBC Money Market Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC U.S. Dollar Money Market Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Short-Term Income Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Canadian Bond Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Monthly Income Fund	Class A, Class F and Class O units
CIBC Global Bond Fund	Class A, Class F and Class O units
CIBC Global Monthly Income Fund	Class A, Class F and Class O units
CIBC Balanced Fund	Class A and Class F units
CIBC Dividend Income Fund	Class A, Class F and Class O units
CIBC Dividend Growth Fund	Class A, Class F and Class O units
CIBC Canadian Equity Fund	Class A, Class F and Class O units
CIBC Canadian Equity Value Fund	Class A, Class F and Class O units
CIBC Canadian Small-Cap Fund	Class A and Class F units
CIBC U.S. Equity Fund	Class A, Class F and Class O units
CIBC U.S. Small Companies Fund	Class A, Class F and Class O units
CIBC Global Equity Fund	Class A and Class F units
CIBC International Equity Fund	Class A, Class F and Class O units
CIBC European Equity Fund	Class A, Class F and Class O units
CIBC Emerging Markets Fund	Class A, Class F and Class O units
CIBC Asia Pacific Fund	Class A, Class F and Class O units
CIBC International Small Companies Fund	Class A and Class F units
CIBC Financial Companies Fund	Class A and Class F units
CIBC Canadian Resources Fund	Class A, Class F and Class O units
CIBC Energy Fund	Class A, Class F and Class O units
CIBC Canadian Real Estate Fund	Class A, Class F and Class O units
CIBC Precious Metals Fund	Class A, Class F and Class O units

Fund	Class of Units
CIBC Global Technology Fund	Class A and Class F units
CIBC Canadian Short-Term Bond Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Canadian Bond Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Global Bond Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Balanced Index Fund	Class A, Class F, Premium Class and Class F-Premium units
CIBC Canadian Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC U.S. Broad Market Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC U.S. Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC International Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC European Index Fund	Class A, Class F, Premium Class and Class F-Premium units
CIBC Emerging Markets Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Asia Pacific Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Nasdaq Index Fund	Class A, Class F, Premium Class and Class F-Premium units
CIBC Sustainable Canadian Core Plus Bond Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Canadian Equity Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Global Equity Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Conservative Balanced Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Balanced Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Balanced Growth Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Smart Income Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Income Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Growth Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Growth Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units

Fund	Class of Units
CIBC Managed Income Portfolio	Class A, Class F, Class T4, Class T6, Class FT4 and Class FT6 units
CIBC Managed Income Plus Portfolio	Class A, Class F, Class T4, Class T6, Class FT4 and Class FT6 units
CIBC Managed Balanced Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC Managed Monthly Income Balanced Portfolio	Class A, Class F, Class T6, Class T8, Class FT6 and Class FT8 units
CIBC Managed Balanced Growth Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC Managed Growth Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC Managed Aggressive Growth Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC U.S. Dollar Managed Income Portfolio	Class A, Class F, Class T4, Class T6, Class FT4 and Class FT6 units
CIBC U.S. Dollar Managed Balanced Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC U.S. Dollar Managed Growth Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC Conservative Passive Portfolio	Class A, Class F, Class D and Class O units
CIBC Balanced Passive Portfolio	Class A, Class F, Class D and Class O units
CIBC Balanced Growth Passive Portfolio	Class A, Class F, Class D and Class O units

(individually, a "*Fund*" and, collectively, the "*Funds*")

This is Amendment No. 3 to the annual information form dated June 18, 2021 (referred to as the *Annual Information Form*), as amended by Amendment No. 1 dated August 27, 2021 and Amendment No. 2 dated December 2, 2021, which should be read subject to this information. All capitalized terms used herein and not otherwise defined shall have the same meanings given to such terms in the Annual information Form.

## SUMMARY OF AMENDMENTS

Effective July 1, 2022, CIBC, as Manager of the Funds, will introduce a fixed administration fee to the Mutual Funds, Managed Portfolios, and U.S. Dollar Managed Portfolios (the "*Affected Funds*"), as defined in the Annual Information Form, replacing the variable operating expenses currently charged to the Affected Funds. In exchange for the Affected Funds paying a fixed rate administration fee with respect to the applicable classes of the Affected Funds, the Manager will pay for the operating expenses of each of the Affected Funds, other than certain expenses defined as "Fund Costs". The fixed administration fee will apply to all classes of the Affected Funds, other than Class O units, where offered.

The Manager may, at its discretion, elect to delay implementation or elect not to proceed with the introduction of the fixed administration fees for some or all of the Affected Funds.

Refer to Amendment No. 3 dated March 25, 2022, to the Funds' Simplified Prospectus dated June 18, 2021 for further information about the introduction of fixed administration fees.

## Certificate of the Funds

Fund	Class of Units
CIBC Canadian T-Bill Fund	Class A, Class F, Premium Class, and Class F-Premium units
CIBC Money Market Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC U.S. Dollar Money Market Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Short-Term Income Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Canadian Bond Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Monthly Income Fund	Class A, Class F and Class O units
CIBC Global Bond Fund	Class A, Class F and Class O units
CIBC Global Monthly Income Fund	Class A, Class F and Class O units
CIBC Balanced Fund	Class A and Class F units
CIBC Dividend Income Fund	Class A, Class F and Class O units
CIBC Dividend Growth Fund	Class A, Class F and Class O units
CIBC Canadian Equity Fund	Class A, Class F and Class O units
CIBC Canadian Equity Value Fund	Class A, Class F and Class O units
CIBC Canadian Small-Cap Fund	Class A and Class F units
CIBC U.S. Equity Fund	Class A, Class F and Class O units
CIBC U.S. Small Companies Fund	Class A, Class F and Class O units
CIBC Global Equity Fund	Class A and Class F units
CIBC International Equity Fund	Class A, Class F and Class O units
CIBC European Equity Fund	Class A, Class F and Class O units
CIBC Emerging Markets Fund	Class A, Class F and Class O units
CIBC Asia Pacific Fund	Class A, Class F and Class O units
CIBC International Small Companies Fund	Class A and Class F units
CIBC Financial Companies Fund	Class A and Class F units
CIBC Canadian Resources Fund	Class A, Class F and Class O units
CIBC Energy Fund	Class A, Class F and Class O units
CIBC Canadian Real Estate Fund	Class A, Class F and Class O units
CIBC Precious Metals Fund	Class A, Class F and Class O units
CIBC Global Technology Fund	Class A and Class F units
CIBC Canadian Short-Term Bond Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Canadian Bond Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Global Bond Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units

Fund	Class of Units
CIBC Balanced Index Fund	Class A, Class F, Premium Class and Class F-Premium units
CIBC Canadian Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC U.S. Broad Market Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC U.S. Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC International Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC European Index Fund	Class A, Class F, Premium Class and Class F-Premium units
CIBC Emerging Markets Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Asia Pacific Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Nasdaq Index Fund	Class A, Class F, Premium Class and Class F-Premium units
CIBC Sustainable Canadian Core Plus Bond Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Canadian Equity Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Global Equity Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Conservative Balanced Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Balanced Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Balanced Growth Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Smart Income Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Income Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Growth Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Growth Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Managed Income Portfolio	Class A, Class F, Class T4, Class T6, Class FT4 and Class FT6 units
CIBC Managed Income Plus Portfolio	Class A, Class F, Class T4, Class T6, Class FT4 and Class FT6 units
CIBC Managed Balanced Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC Managed Monthly Income Balanced Portfolio	Class A, Class F, Class T6, Class T8, Class FT6 and Class FT8 units

Fund	Class of Units
CIBC Managed Balanced Growth Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC Managed Growth Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC Managed Aggressive Growth Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC U.S. Dollar Managed Income Portfolio	Class A, Class F, Class T4, Class T6, Class FT4 and Class FT6 units
CIBC U.S. Dollar Managed Balanced Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC U.S. Dollar Managed Growth Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC Conservative Passive Portfolio	Class A, Class F, Class D and Class O units
CIBC Balanced Passive Portfolio	Class A, Class F, Class D and Class O units
CIBC Balanced Growth Passive Portfolio	Class A, Class F, Class D and Class O units

(collectively, referred to as the *Funds*)

March 25, 2022

This Amendment No. 3 dated March 25, 2022, together with the Annual Information Form dated June 18, 2021, as amended by Amendment No. 1 dated August 27, 2021, and Amendment No. 2 dated December 2, 2021, and the Simplified Prospectus dated June 18, 2021, as amended by Amendment No. 1 dated August 27, 2021, and Amendment No. 2 dated December 2, 2021, and Amendment No. 3 dated March 25, 2022, and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada, and do not contain any misrepresentations.

### **CIBC TRUST CORPORATION**

#### **the Trustee of the Funds**

Signed "Edward Dodig"

Edward Dodig  
President and Chief Executive Officer

Signed "David Scandiffio"

David Scandiffio  
Vice-President, Personal Portfolio Services

## Certificate of the Manager and Promoter

Fund	Class of Units
CIBC Canadian T-Bill Fund	Class A, Class F, Premium Class, and Class F-Premium units
CIBC Money Market Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC U.S. Dollar Money Market Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Short-Term Income Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Canadian Bond Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Monthly Income Fund	Class A, Class F and Class O units
CIBC Global Bond Fund	Class A, Class F and Class O units
CIBC Global Monthly Income Fund	Class A, Class F and Class O units
CIBC Balanced Fund	Class A and Class F units
CIBC Dividend Income Fund	Class A, Class F and Class O units
CIBC Dividend Growth Fund	Class A, Class F and Class O units
CIBC Canadian Equity Fund	Class A, Class F and Class O units
CIBC Canadian Equity Value Fund	Class A, Class F and Class O units
CIBC Canadian Small-Cap Fund	Class A and Class F units
CIBC U.S. Equity Fund	Class A, Class F and Class O units
CIBC U.S. Small Companies Fund	Class A, Class F and Class O units
CIBC Global Equity Fund	Class A and Class F units
CIBC International Equity Fund	Class A, Class F and Class O units
CIBC European Equity Fund	Class A, Class F and Class O units
CIBC Emerging Markets Fund	Class A, Class F and Class O units
CIBC Asia Pacific Fund	Class A, Class F and Class O units
CIBC International Small Companies Fund	Class A and Class F units
CIBC Financial Companies Fund	Class A and Class F units
CIBC Canadian Resources Fund	Class A, Class F and Class O units
CIBC Energy Fund	Class A, Class F and Class O units
CIBC Canadian Real Estate Fund	Class A, Class F and Class O units
CIBC Precious Metals Fund	Class A, Class F and Class O units
CIBC Global Technology Fund	Class A and Class F units
CIBC Canadian Short-Term Bond Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Canadian Bond Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units

Fund	Class of Units
CIBC Global Bond Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Balanced Index Fund	Class A, Class F, Premium Class and Class F-Premium units
CIBC Canadian Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC U.S. Broad Market Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC U.S. Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC International Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC European Index Fund	Class A, Class F, Premium Class and Class F-Premium units
CIBC Emerging Markets Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Asia Pacific Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Nasdaq Index Fund	Class A, Class F, Premium Class and Class F-Premium units
CIBC Sustainable Canadian Core Plus Bond Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Canadian Equity Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Global Equity Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Conservative Balanced Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Balanced Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Balanced Growth Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Smart Income Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Income Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Growth Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Growth Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Managed Income Portfolio	Class A, Class F, Class T4, Class T6, Class FT4 and Class FT6 units
CIBC Managed Income Plus Portfolio	Class A, Class F, Class T4, Class T6, Class FT4 and Class FT6 units



Fund	Class of Units
CIBC Managed Balanced Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC Managed Monthly Income Balanced Portfolio	Class A, Class F, Class T6, Class T8, Class FT6 and Class FT8 units
CIBC Managed Balanced Growth Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC Managed Growth Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC Managed Aggressive Growth Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC U.S. Dollar Managed Income Portfolio	Class A, Class F, Class T4, Class T6, Class FT4 and Class FT6 units
CIBC U.S. Dollar Managed Balanced Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC U.S. Dollar Managed Growth Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC Conservative Passive Portfolio	Class A, Class F, Class D and Class O units
CIBC Balanced Passive Portfolio	Class A, Class F, Class D and Class O units
CIBC Balanced Growth Passive Portfolio	Class A, Class F, Class D and Class O units

(collectively, referred to as the *Funds*)

March 25, 2022

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**CANADIAN IMPERIAL BANK OF COMMERCE**  
the Manager and Promoter of the Funds

Signed "Victor G. Dodig"  
Victor G. Dodig  
President and Chief Executive Officer

Signed "Hratch Panossian"  
Hratch Panossian  
Senior Executive Vice-President and  
Chief Financial Officer

On behalf of the Board of Directors of Canadian Imperial Bank of Commerce

Signed "Katharine B. Stevenson"  
Katharine B. Stevenson  
Chair of the Board

Signed "Luc Desjardins"  
Luc Desjardins  
Director

## Certificate of the Principal Distributor

Fund	Class of Units
CIBC Canadian T-Bill Fund	Class A, Class F, Premium Class, and Class F-Premium units
CIBC Money Market Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC U.S. Dollar Money Market Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Short-Term Income Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Canadian Bond Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Monthly Income Fund	Class A, Class F and Class O units
CIBC Global Bond Fund	Class A, Class F and Class O units
CIBC Global Monthly Income Fund	Class A, Class F and Class O units
CIBC Balanced Fund	Class A and Class F units
CIBC Dividend Income Fund	Class A, Class F and Class O units
CIBC Dividend Growth Fund	Class A, Class F and Class O units
CIBC Canadian Equity Fund	Class A, Class F and Class O units
CIBC Canadian Equity Value Fund	Class A, Class F and Class O units
CIBC Canadian Small-Cap Fund	Class A and Class F units
CIBC U.S. Equity Fund	Class A, Class F and Class O units
CIBC U.S. Small Companies Fund	Class A, Class F and Class O units
CIBC Global Equity Fund	Class A and Class F units
CIBC International Equity Fund	Class A, Class F and Class O units
CIBC European Equity Fund	Class A, Class F and Class O units
CIBC Emerging Markets Fund	Class A, Class F and Class O units
CIBC Asia Pacific Fund	Class A, Class F and Class O units
CIBC International Small Companies Fund	Class A and Class F units
CIBC Financial Companies Fund	Class A and Class F units
CIBC Canadian Resources Fund	Class A, Class F and Class O units
CIBC Energy Fund	Class A, Class F and Class O units
CIBC Canadian Real Estate Fund	Class A, Class F and Class O units
CIBC Precious Metals Fund	Class A, Class F and Class O units
CIBC Global Technology Fund	Class A and Class F units
CIBC Canadian Short-Term Bond Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Canadian Bond Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units

Fund	Class of Units
CIBC Global Bond Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Balanced Index Fund	Class A, Class F, Premium Class and Class F-Premium units
CIBC Canadian Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC U.S. Broad Market Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC U.S. Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC International Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC European Index Fund	Class A, Class F, Premium Class and Class F-Premium units
CIBC Emerging Markets Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Asia Pacific Index Fund	Class A, Class F, Premium Class, Class F-Premium and Class O units
CIBC Nasdaq Index Fund	Class A, Class F, Premium Class and Class F-Premium units
CIBC Sustainable Canadian Core Plus Bond Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Canadian Equity Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Global Equity Fund	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Conservative Balanced Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Balanced Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Sustainable Balanced Growth Solution	Series A, Series F, ETF Series, Series S and Series O units
CIBC Smart Income Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Income Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Balanced Growth Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Smart Growth Solution	Series A, Series T5, Series F, Series FT5, Series S and Series ST5 units
CIBC Managed Income Portfolio	Class A, Class F, Class T4, Class T6, Class FT4 and Class FT6 units
CIBC Managed Income Plus Portfolio	Class A, Class F, Class T4, Class T6, Class FT4 and Class FT6 units
CIBC Managed Balanced Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units

Fund	Class of Units
CIBC Managed Monthly Income Balanced Portfolio	Class A, Class F, Class T6, Class T8, Class FT6 and Class FT8 units
CIBC Managed Balanced Growth Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC Managed Growth Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC Managed Aggressive Growth Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC U.S. Dollar Managed Income Portfolio	Class A, Class F, Class T4, Class T6, Class FT4 and Class FT6 units
CIBC U.S. Dollar Managed Balanced Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC U.S. Dollar Managed Growth Portfolio	Class A, Class F, Class T4, Class T6, Class T8, Class FT4, Class FT6 and Class FT8 units
CIBC Conservative Passive Portfolio	Class A, Class F, Class D and Class O units
CIBC Balanced Passive Portfolio	Class A, Class F, Class D and Class O units
CIBC Balanced Growth Passive Portfolio	Class A, Class F, Class D and Class O units

(collectively, referred to as the *Funds*)

March 25, 2022

This Amendment No. 3 dated March 25, 2022, together with the Annual Information Form dated June 18, 2021, as amended by Amendment No. 1 dated August 27, 2021, and Amendment No. 2 dated December 2, 2021, and the Simplified Prospectus dated June 18, 2021, as amended by Amendment No. 1 dated August 27, 2021, and Amendment No. 2 dated December 2, 2021, and Amendment No. 3 dated March 25, 2022, and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada, and do not contain any misrepresentations.

**CIBC SECURITIES INC.**  
**the Principal Distributor of the Funds**

Signed "*David Scandiffio*"

David Scandiffio  
Director

Signed "*Marybeth Jordan*"

Marybeth Jordan  
Director