



## AMENDMENT NO. 3 DATED JUNE 18, 2026 TO THE SIMPLIFIED PROSPECTUS DATED JUNE 20, 2025, AS AMENDED BY AMENDMENT NO. 1 DATED OCTOBER 9, 2025 AND AMENDMENT NO. 2 DATED APRIL 15, 2026

In respect of:

<b>Fund</b>	<b>Class or Series of Units</b>
CIBC Dividend Income Fund	Class A, Class F and Class O units
CIBC Sustainable Canadian Core Plus Bond Fund	ETF Series units
CIBC Sustainable Canadian Equity Fund	ETF Series units
CIBC Sustainable Global Equity Fund	ETF Series units
CIBC Sustainable Conservative Balanced Solution	ETF Series units
CIBC Sustainable Balanced Solution	ETF Series units
CIBC Sustainable Balanced Growth Solution	ETF Series units

(individually, a “Fund” and collectively, the “Funds”)

This is Amendment No. 3 dated June 18, 2026 to the simplified prospectus dated June 20, 2025 (the “*Simplified Prospectus*”), which should be read subject to this information. All capitalized terms used herein and not otherwise defined shall have the same meanings given to such terms in the Simplified Prospectus.

### SUMMARY OF AMENDMENTS

#### Risk Classification Change

Canadian Imperial Bank of Commerce (*CIBC*), as manager of the Fund announced risk rating changes for CIBC Dividend Income Fund from “low to medium” to “medium”.

#### Termination of ETF Series units of the CIBC Sustainable Funds

CIBC, as manager, has announced its intention to terminate the ETF Series of the CIBC Sustainable Funds listed below on or about November 27, 2026 (the “*Termination Date*”).

- CIBC Sustainable Canadian Core Plus Bond Fund
- CIBC Sustainable Canadian Equity Fund
- CIBC Sustainable Global Equity Fund
- CIBC Sustainable Conservative Balanced Solution
- CIBC Sustainable Balanced Solution
- CIBC Sustainable Balanced Growth Solution

(collectively, the “*CIBC Sustainable Funds*”)

In accordance with securities legislation, notice of the termination will be sent to the unitholders of the ETF Series of the CIBC Sustainable Funds not less than 60 days prior to the Termination Date.

As a result of these changes, the Simplified Prospectus is amended as set out below.

## **SPECIFIC AMENDMENTS**

### **Risk Classification Change**

The risk rating for CIBC Dividend Income Fund changed from “low to medium” to “medium”, as outlined in the Fund Facts.

### **Termination of ETF Series units of the CIBC Sustainable Funds**

The following footnote is added on the cover page of the Simplified Prospectus with respect to the CIBC Sustainable Funds.

"\* It is expected that the ETF Series units of each CIBC Sustainable Fund will be terminated on or about November 27, 2026."

Effective on or about November 27, 2026, all references to the ETF Series units of the CIBC Sustainable Funds are deleted from the Simplified Prospectus.

## **PURCHASERS' STATUTORY RIGHTS**

Securities legislation in some provinces and territories gives you the right to withdraw from an agreement to buy mutual funds within two business days of receiving the Simplified Prospectus or Fund Facts, or to cancel your purchase within 48 hours of receiving confirmation of your order. For a Pre-Authorized Investment Plan, if you have not requested to receive subsequent Fund Facts and amendments, you will have this right to withdraw only with respect of your first purchase.

Securities legislation in some provinces and territories also allows you to cancel an agreement to buy mutual fund units and get your money back, or to make a claim for damages, if the Simplified Prospectus, Annual Information Form, Fund Facts, or financial statements misrepresent any facts about the mutual fund units. These rights must usually be exercised within certain time limits.

For more information, refer to the securities legislation of your province or territory, or consult your lawyer.

## Certificate of the Funds

<b>Fund</b>	<b>Class or Series of Units</b>
CIBC Dividend Income Fund	Class A, Class F and Class O units
CIBC Sustainable Canadian Core Plus Bond Fund	ETF Series units
CIBC Sustainable Canadian Equity Fund	ETF Series units
CIBC Sustainable Global Equity Fund	ETF Series units
CIBC Sustainable Conservative Balanced Solution	ETF Series units
CIBC Sustainable Balanced Solution	ETF Series units
CIBC Sustainable Balanced Growth Solution	ETF Series units

(collectively, the "*Funds*")

Dated June 18, 2026

This Amendment No. 3 dated June 18, 2026, together with the Simplified Prospectus dated June 20, 2025, as amended by Amendment No. 1 dated October 9, 2025 and Amendment No. 2 dated April 15, 2026, and the documents incorporated by reference into the Simplified Prospectus, as amended, constitute full, true and plain disclosure of all material facts relating to the securities offered by the Simplified Prospectus, as amended, as required by the securities legislation of each of the provinces and territories of Canada, and do not contain any misrepresentations.

### **CIBC TRUST CORPORATION the Trustee of the Funds**

Signed "*Robert Cancelli*" \_\_\_\_\_

Robert Cancelli  
President and Chief Executive Officer

Signed "*Meric Koksai*" \_\_\_\_\_

Meric Koksai  
Director

## Certificate of the Manager and Promoter

<b>Fund</b>	<b>Class or Series of Units</b>
CIBC Dividend Income Fund	Class A, Class F and Class O units
CIBC Sustainable Canadian Core Plus Bond Fund	ETF Series units
CIBC Sustainable Canadian Equity Fund	ETF Series units
CIBC Sustainable Global Equity Fund	ETF Series units
CIBC Sustainable Conservative Balanced Solution	ETF Series units
CIBC Sustainable Balanced Solution	ETF Series units
CIBC Sustainable Balanced Growth Solution	ETF Series units

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### **CANADIAN IMPERIAL BANK OF COMMERCE the Manager and Promoter of the Funds**

Signed “*Harry K. Culham*”

Harry K. Culham  
President and Chief Executive Officer

Signed “*Robert Sedran*”

Robert Sedran  
Senior Executive Vice-President and  
Chief Financial Officer

On behalf of the Board of Directors of Canadian Imperial Bank of Commerce

Signed “*Katharine B. Stevenson*”

Katharine B. Stevenson  
Chair of the Board

Signed “*Barry Zubrow*”

Barry Zubrow  
Director

## Certificate of the Principal Distributor

<b>Fund</b>	<b>Class or Series of Units</b>
CIBC Dividend Income Fund	Class A, Class F and Class O units
CIBC Sustainable Canadian Core Plus Bond Fund	ETF Series units
CIBC Sustainable Canadian Equity Fund	ETF Series units
CIBC Sustainable Global Equity Fund	ETF Series units
CIBC Sustainable Conservative Balanced Solution	ETF Series units
CIBC Sustainable Balanced Solution	ETF Series units
CIBC Sustainable Balanced Growth Solution	ETF Series units

(collectively, the “*Funds*”)

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### **CIBC SECURITIES INC. the Principal Distributor of the Fund**

Signed “*Robert Cancelli*” \_\_\_\_\_

Robert Cancelli

Director

Signed “*Bradley Finch*” \_\_\_\_\_

Bradley Finch

Director