



Tax Residency Self-Certification for Individuals and Sole Proprietorships

Information provided on this form will be used to comply with Canadian Regulations. Information on this form may be reported to the Canadian Revenue Agency. For more information, go to <http://www.cra-arc.gc.ca/tx/nrsdnts/nhncdrprtng/menu-eng.html>.

If you represent an entity, such as a corporation, do not use this form. Please complete and submit a Tax Residency Self-Certification for Entities form.

Please complete all parts below I - III.

Part I: Primary Applicant /Owner of Sole Proprietorship Information (Mandatory)

First Name	Middle Name or Initial
Last Name	Date of Birth (MM-DD-YYYY)
Permanent Street Address (Do not use P.O. BOX or in-care of address)	City
Province/State	Postal Code/Zip Code
Country (Do not abbreviate)	

Check here if this is a Sole Proprietorship

Part II: Certification of United States Status (Mandatory)

Please check **ONE** of the boxes in this section below:

I am not a *United States person* for United States tax purposes.

OR

I am a *United States person* for United States tax purposes.

U.S. Tax ID Number (SSN or ITIN)

_____-_____-_____

Note: U.S. Persons include U.S. Citizens (including persons with dual or multiple citizenships,) U.S. resident aliens, most persons born in the U.S. that have not renounced their U.S. citizenship, U.S. lawful permanent residents or persons who meet the Substantial Presence Test for U.S. Residency. For more information, visit <http://www.irs.gov/Individuals/International-Taxpayers/Classification-of-Taxpayers-for-U.S.-Tax-Purposes>.

Part III: Signature (Mandatory)

I declare that the information provided on this form (including any Tax Identification Number) is, to the best of my knowledge and belief, correct and complete. If any of this information changes, I will provide CIBC or PC Financial® with the updated information within 30 days.

Date (MM-DD-YYYY)

X _____
Signature of primary applicant or individual authorized to sign