CIBC

APPENDIX B TO SUBPART I OF PART 103 – RECERTIFICATION REGARDING CORRESPONDENT ACCOUNTS FOR FOREIGN BANKS

[OMB CONTROL NUMBER 1505-0184]

The information contained in this Certification is sought pursuant to Sections 5318(j) and 5318(k) of Title 31 of the United States Code, as added by sections 313 and 319(b) of the USA PATRIOT Act of 2001 (Public Law 107-56).

The undersigned financial institution, CIBC, hereby certifies as follows:

- CIBC has executed a Certification dated January 15, 2003 ("the Certification") relating to one or more Correspondent Accounts maintained by one or more Covered Financial Institutions for CIBC. Terms defined in the Certification have the same meaning in this Recertification.
- 2. The information contained in the Certification is revised as follows:

F. Process Agent:

The following individuals or entity is a resident of the United States at the following street address, and is authorized to accept service of legal process on behalf of CIBC from the Secretary of the Treasury or the Attorney General of the United States pursuant to section 5318(k) of title 31, United States Code.

Deputy General Counsel or General Counsel (US) CIBC 425 Lexington Avenue, 3rd Floor New York, NY 10017

CIBC understands that each Covered Financial Institution at which it maintains a Correspondent Account may provide a copy of this Recertification to the Secretary of the Treasury and the Attorney General of the United States. CIBC further understands that the statements contained in this Recertification may be transmitted to one or more departments or agencies of the United States of America for the purpose of fulfilling such departments' and agencies' governmental functions.

I, Stephen Harvey, certify that I have read and understand this Recertification, that the statements made in this Recertification are complete and correct, and that I am authorized to execute this Recertification on behalf of CIBC.

CIBC

Chief AML Officer

Executed on this 2nd day of January, 2009