

Notable CIBC Leveraged Finance Transactions

Acquisition Financing



Sponsor:



Senior Credit Facilities

Co-Lead Arranger, Joint Bookrunner and Administrative Agent

Acquisition Financing



Sponsor:



Senior Credit Facilities

Administrative Agent, Lead Arranger and Sole Bookrunner

Construction Financing



Sponsor:



Senior Credit Facilities

Sole Bookrunner, Lead Arranger and Administrative Agent

Refinancing



Sponsor:



Senior Credit Facilities

Co-Lead Arranger, Sole Bookrunner and Administrative Agent

Acquisition Financing



Sponsor:



Senior Credit Facilities

Sole Lead Arranger

Acquisition Financing



Sponsor:



Senior Credit Facilities

Participating Lender

Refinancing



Sponsor:



Senior and Subordinated Debt

Co-Lead Arranger, Bookrunner, Co-Syndication Agent and Administrative Agent

Acquisition Financing



Sponsor:



in partnership with Management

Senior Credit Facilities

Participating Lender

Acquisition Financing



Sponsor:



Senior Credit Facilities

Participating Lender

Refinancing



Sponsor:



Senior Credit Facilities

Co-Lead Arranger, Joint Bookrunner and Syndication Agent