

# Opérations importantes de Financement à effet de levier CIBC

Transactions récemment conclues

Financement d'acquisition



Sponsor:



Senior Credit Facilities

Administrative Agent, Lead Arranger  
and Bookrunner

Financement d'acquisition



Sponsor:



Senior Credit Facilities

Administrative Agent, Co-Lead  
Arranger and Joint Bookrunner

Refinancement



Sponsor:



Senior Credit Facilities

Administrative Agent, Co-Lead  
Arranger, and Joint Bookrunner

Refinancement



Sponsor:



Senior Credit Facilities

Administrative Agent, Lead Arranger  
and Bookrunner

Financement d'acquisition



Sponsor:



Senior Credit Facilities

Administrative Agent, Lead Arranger  
and Bookrunner

Financement d'acquisition



Sponsor:



Senior Credit Facilities

Sole Lender

Financement d'acquisition



Sponsor:



Senior Credit Facilities

Sole Lender

Financement d'acquisition



Sponsor:



Senior Credit Facilities

Sole Lender

Financement d'acquisition



Sponsor:



Senior Credit Facilities

Administrative Agent, Lead Arranger  
& Bookrunner

Refinancement



Sponsor:



Senior Credit Facilities

Administrative Agent, Lead Arranger  
& Bookrunner