




Mid-Market Investment Banking

Selected Divestiture Transactions



Sale to Knowledge
First Financial

Exclusive Financial Advisor



Sale to Total Power

Exclusive Financial Advisor



Sale to TorQuest
Partners

Exclusive Financial Advisor



Sale to SK Capital

Exclusive Financial Advisor



Sale of its Ontario Standard
Precast Concrete Division to
Ironbridge
Equity Partners

Exclusive Financial Advisor



Sale to Hanmac Capital

Exclusive Financial Advisor



Recapitalization by
Ironbridge Equity Partners

Exclusive Financial Advisor



Sale of its
B.C. Standard Precast Concrete
Division to Headwater

Exclusive Financial Advisor



Sale to Ardenton
Capital Corporation

Exclusive Financial Advisor



Selected Divestiture Transactions (cont'd)



Sale of its 4-Way Equipment Rentals Division to Cooper Equipment Rentals

Exclusive Financial Advisor



Sale to Alarme Microcom

Exclusive Financial Advisor



Sale to Federal Signal Corporation

Exclusive Financial Advisor



Sale to Seaboard Transport Group

Exclusive Financial Advisor



Sale to Moody's Corporation

Exclusive Financial Advisor



Sale to Avnet, Inc.

Exclusive Financial Advisor



Sale to Bunzel plc

Exclusive Financial Advisor



Merger with BSM Wireless Inc.

Exclusive Financial Advisor



Sale to TransForce Inc.

Exclusive Financial Advisor



Selected Divestiture Transactions (cont'd)



Sale to Q'Max Solutions Inc.

Exclusive Financial Advisor



Sale to Market Square Equity Partners

Exclusive Financial Advisor



Sale to Gestalt Equity Partners, LLC

Exclusive Financial Advisor



Sale to Headwater Equity Partners

Exclusive Financial Advisor



Sale of its Concrete Division to Banyan Capital Partners

Exclusive Financial Advisor



Sale to CH2M Hill

Exclusive Financial Advisor



Sale to Stern Partners Inc.

Exclusive Financial Advisor



Sale to Medical Pharmacies Group Limited

Exclusive Financial Advisor



Sale of its St-Félicien Cogeneration Plant to Greenleaf Power

Exclusive Financial Advisor



Mid-Market Investment Banking

Selected Divestiture Transactions (cont'd)



Sale to Dominion Lending Centres

Exclusive Financial Advisor



Sale to MGS Horticultural Inc. and Haifa Chemicals

Exclusive Financial Advisor



Sale of its Clinical Division to an International Pharmaceutical Company

Exclusive Financial Advisor



Sale to Banyan Capital Partners

Exclusive Financial Advisor



Sale to Clairvest Group

Exclusive Financial Advisor



Sale to Shanahan's Limited Partnership

Exclusive Financial Advisor



Sale of its dental cosmetics division to Valeant Pharmaceuticals International, Inc.

Exclusive Financial Advisor



Sale of Shareholder Stake

Exclusive Financial Advisor



Sale to Wheels Group Inc.

Exclusive Financial Advisor



Selected Divestiture Transactions (cont'd)



Sale to Trimble Navigation Limited

Exclusive Financial Advisor



Sale to Kilmer Capital Partners

Exclusive Financial Advisor



Sale to Signal Hill Equity Partners

Exclusive Financial Advisor



Sale of its Micro Thermo Technologies division to Parker Hannifin Corporation

Exclusive Financial Advisor



Sale to Constellation Software Inc.

Exclusive Financial Advisor



Sale of its Micro Thermo Technologies Division to Parker Hannifin Corporation

Exclusive Financial Advisor



Sale of Dover Cup to Genpak LP

Exclusive Financial Advisor



Sale of Frozen Fruit Business to Silver Valley Farms

Exclusive Financial Advisor



Sale of ADI Ltd. to Trow Global

Exclusive Financial Advisor



Mid-Market Investment Banking

Selected Divestiture Transactions (cont'd)



Sale of Coated Appetizer Business
to Cavendish Farms

Exclusive Financial Advisor



Sale of Frozen Vegetable
Business to Bonduelle
Canada Inc.

Exclusive Financial Advisor



country style

Sale to MTY Food Group Inc.

Exclusive Financial Advisor



Sale to Bonduelle Canada Inc.

Exclusive Financial Advisor



Sale to MTY Food Group Inc.

Exclusive Financial Advisor



Sale to Armtec Infrastructure
Income Fund

Exclusive Financial Advisor



Sale to Armtec Infrastructure
Income Fund

Exclusive Financial Advisor



Sale to Sepracor Inc.

Exclusive Financial Advisor



Sale of Certain Assets to Parkland
Income Fund

Exclusive Financial Advisor



Mid-Market Investment Banking

Selected Divestiture Transactions (cont'd)



NAVTEL
Communications Inc.

Sale to EXFO Electro-Optical
Engineering Inc.

Exclusive Financial Advisor



QMITM
Management Systems Registration

Sale to SAI Global Ltd.


Exclusive Financial Advisor



Tredegar[®]
CORPORATION

Sale of Certain Assets to
H.I.G. Capital

Exclusive Financial Advisor



THE DELTA GROUP xfo

Sale to Hammond Power
Solutions Inc.

Exclusive Financial Advisor



Grenville Castings
LIMITED

Sale to Accurcast Inc.

Exclusive Financial Advisor



CAMEO CRAFTS

Sale to York Label Inc.


Exclusive Financial Advisor



Tonolli
CANADA

Sale to ToCan Acquisition Corp.


Exclusive Financial Advisor



AMT : ELECTROSURGERY
INTEGRATING SAFETY AND PERFORMANCE

Sale to Diploma PLC

Exclusive Financial Advisor



CAMPUS
Living Centres Inc.

Sale of Certain Assets

Exclusive Financial Advisor



Selected Divestiture Transactions (cont'd)



Sale of Certain Assets

Exclusive Financial Advisor



Sale to Team Inc.

Exclusive Financial Advisor



Sale to Covington Capital Corporation

Exclusive Financial Advisor



Sale to Vecima Networks Inc.

Financial Advisor



Sale of Certain Assets

Exclusive Financial Advisor



Sale to UTI Worldwide Inc.

Exclusive Financial Advisor



Sale to Ironbridge Equity Partners

Exclusive Financial Advisor



Sale to Roper Industries

Exclusive Financial Advisor



Sale to ATX Inc.

Exclusive Financial Advisor



Mid-Market Investment Banking

Selected Divestiture Transactions (cont'd)



Sale to CGI Group Inc.

Exclusive Financial Advisor



Sale to EXFO Electro-Optical Engineering Inc.

Exclusive Financial Advisor



Sale to Henry Company

Exclusive Financial Advisor



Sale to Belron Canada Inc.

Financial Advisor

Group 2 B Inc.

Sale to TransForce Income Fund

Exclusive Financial Advisor



Sale to a Private Buyer

Exclusive Financial Advisor



Sale to The Schwan Food Company

Exclusive Financial Advisor



Sale to Allstream Inc.

Exclusive Financial Advisor



Sale to Nelnet Inc.

Exclusive Financial Advisor