



Mid-Market Investment Banking

Selected Acquisitions & Management Buyout Transactions



Acquisition of Horizontal
Technology, Inc.

Exclusive Financial Advisor



Acquisition of CG Power
Systems Canada Inc.

Exclusive Financial Advisor



Acquisition of two paper
mills from NewPage Corporation

Exclusive Financial Advisor



Acquisition of L.M. Temperature
Control, Inc.

Exclusive Financial Advisor



Acquisition of
Adhpro Adhesives Inc.

Exclusive Financial Advisor



Shareholder Buyback and
Financing

Exclusive Financial Advisor



Shareholder Buyout in
partnership with TriWest Capital
Partners

Exclusive Financial Advisor



Acquisition of the non financial
services contact centre business
of Davis + Henderson

Exclusive Financial Advisor

La Société Bock Inc.

Acquisition of Les Équipements
G. Comeau Inc.

Exclusive Financial Advisor



Mid-Market Investment Banking

Selected Acquisitions & Management Buyout Transactions (cont'd)



Acquisition of Certain Assets of
IMS Experts Consultants

Exclusive Financial Advisor



Acquisition of the Canadian P&C
Insurance Claims and Risk
Management Services Division
from CGI Group Inc.

Exclusive Financial Advisor



Acquisition of Prairie Supply Co-
Operative & Dale and Douglas
Distribution Services Inc.

Exclusive Financial Advisor



Acquisition by Management

Exclusive Financial Advisor



Buyback of Minority Shares

Exclusive Financial Advisor



Acquisition of Glen Transport Ltd.

Exclusive Financial Advisor



Acquisition of Provincial
Capital Corporation

Exclusive Financial Advisor



Acquisition of Groupe Lavo Inc.

Exclusive Financial Advisor



Acquisition of BioCan Scientific
Inc.

Exclusive Financial Advisor