

Counterpoint Global CIBC Global Permanence ETF

Experience high conviction in enduring global businesses.

CCGP

Fund details

Description	Details
Category	Global Equity
Style	Active
Strategy	Global durable growth
Style tilts	Growth
Country mix	Global
Typical holdings	~30-60
Listing date	May 28, 2026
Management fee	0.60%
Distribution frequency	Annual
Risk rating	Medium
CUSIP	22228F106
Eligibility	RRSP, RRIF, RESP and TFSA
Portfolio managers	Dennis Lynch Sam Chainani Jason Yeung Armistead Nash Alexander Norton Manas Gautam
Sub-advisor	Counterpoint Global (Morgan Stanley Investment Management)

Strategy overview

A concentrated portfolio of global companies selected for attributes such as financial strength, competitive advantages, and adaptability. The fund uses rigorous bottom-up research to seek businesses with the potential for long-term stability and value creation across market cycles.

Why CCGP?

Designed for investors seeking active global equity exposure with a focus on durable business models.



Access global equity exposure

A concentrated, actively managed portfolio of global companies from around the world — providing broad geographic diversification through a high conviction strategy.



Focus on business quality

The strategy applies disciplined fundamental research to identify companies with attributes associated with business quality and adaptability.



Complement passive global strategies

A deliberately concentrated portfolio, distinct from global benchmarks, applying rigorous bottom-up analysis to select companies with differentiated characteristics.

What this adds to your portfolio

- Enhances global diversification across regions and market capitalizations.
- Provides exposure to companies selected for financial strength and adaptability.
- Complements core and passive equity allocations with a concentrated, research-driven approach.

What is high conviction permanence investing?

High conviction permanence is an active equity strategy that invests in companies selected for attributes such as significant scale, brand recognition, and durable business models that have demonstrated resilience over time. The portfolio is concentrated in businesses identified through disciplined research for their potential to maintain stability across market cycles. Rather than focusing on the fastest-growing companies, this approach emphasizes stability and the potential for steady long-term growth. It is designed for investors seeking exposure to global (or international) equity markets through a disciplined, research-driven investment process.

About Counterpoint Global

Counterpoint Global, a specialized team within Morgan Stanley Investment Management, is recognized for its distinctive, research-driven investment culture and long-term ownership mindset. The team combines deep fundamental company analysis with cross-disciplinary research, focusing on businesses with high-quality characteristics such as above-average business visibility, and strong balance sheets. With a track record dating back to 1998 and over \$28 billion¹ in assets under management, Counterpoint Global's experienced professionals manage a suite of concentrated, high-conviction equity strategies across global markets.

Morgan Stanley
PRIVATE WEALTH MANAGEMENT



Investment philosophy

Counterpoint Global's investment philosophy is built on four core principles:

1. Long-term ownership mindset — the team invests with the intent to hold, not trade. They think like owners of businesses, not traders of stocks.
2. Concentrated and differentiated — portfolios are deliberately concentrated and highly differentiated from their benchmarks, reflecting only the team's highest-conviction ideas.
3. Fundamental, bottom-up analysis — every investment decision is grounded in deep research into individual companies across the market cap spectrum and geographies.
4. Seeks unique companies — the team looks for businesses whose market value has the potential to increase significantly for underlying fundamental reasons, not market momentum.

For more information about CIBC ETFs, please talk to your financial professional or visit cibc.com/etfs.

¹Source: Morgan Stanley Investment Management, as of December 31, 2025. Assets under management in USD.

All information in this material is as of May 20, 2026 unless otherwise indicated and it is subject to change.

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The fund pays a management fee and fixed administration fee to the Manager in respect of ETF series. The fund also pays fund costs and transaction costs. For more information about the fees and costs of the fund, please read the prospectus.

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