



All Provinces and Territories of Canada except Quebec
Solicitor's Interim Report/Requisition for Funds
(to be used ONLY for non-collateral mortgages/charges)

Warning! Please use Internet Explorer when generating
CIBC mortgage documents from www.cmidocs.com.
This will ensure that this document is generated
inclusive of its required barcode.

DO NOT USE THIS FORM if you are an Assyst Real Estate (ARE) subscriber.
If you are an Assyst Real Estate (ARE) subscriber, complete the form on the ARE
portal within 2-5 business days prior to the required funding date.

If you are not an Assyst Real Estate (ARE) subscriber, complete and fax this form to the appropriate Regional Fax Centre within 2-5 business days prior to the required funding date.

Regional Fax Centres by Province/Territory	Single Advance	Progress Draws
AB, BC, MB, NT, SK, YK	1-844-739-1157	1-888-353-5122
NB, NL, NS, NU, ON, PE	1-844-739-1155	

Check the confirmation receipt to verify that the fax was successfully transmitted; and
Double check that the number faxed matches CIBC's fax number.

TO: Canadian Imperial Bank of Commerce

RE: CIBC Mortgage No.:	
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Name of Mortgagor(s) [State each name as First Name, Middle Name, Last Name as per valid identification - one full name per line]:		
First Name(s)	Middle Name(s)	Last Name(s)

Name of Guarantor(s)/Co-Borrower Non-Owner(s) (if any) [State each name as First Name, Middle Name, Last Name as per valid identification - one name per line]:		
First Name(s)	Middle Name(s)	Last Name(s)

Civic Address of Property Mortgaged (postal code inclusion mandatory)					
Unit No.	Street No.	Street Name	City/Town	Province/Territory	Postal Code

Legal Description of Property

The property is a(n):	<input type="checkbox"/> Existing Property	<input checked="" type="checkbox"/> New Construction	<input type="checkbox"/> Progress Draw / Multiple Advances
Name of Municipal Tax Office	Roll No.	Annual Tax Amount	
		\$	

Principal Mortgage Amount (amount to be registered on title)	Interest Adjustment Date (mmm/dd/yyyy)
\$	

Solicitor's/Notary's Trust Account Information	
Name of Bank/Trust Company	Transit Number
	Trust Account Number

Name on Trust Account

Amount Requisitioned	Date Funds Required (mmm/dd/yyyy)	Rank of Mortgage/Charge
\$		



Select Option A, B, or C

☐ **OPTION A****THE UNDERSIGNED HEREBY CERTIFIES THAT WHEN THIS ADVANCE IS MADE:**

1. All Tax and Utility Bills issued up to the Interest Adjustment Date will have been paid in full.
2. The Mortgagor will have executed a Mortgage in accordance with your Instructions, letter of Approval of the Mortgage/Commitment and any subsequent Amendments, if applicable.
3. The Principal monies secured by the Mortgage are to be disbursed within **three business days**.
4. When the above monies are disbursed the Mortgagor will have a good and marketable title, free and clear of all judgments, executions, charges and other liens except for the above Mortgage and you will have a **valid first charge** against the property mortgaged.
5. Details of Fire, Hazard and other insurance as specified in your Instructions will have been verified.
6. Your requirements with respect to Guarantors and the taking of collateral security, as defined in your letter of Approval of the Mortgage/Commitment and your instructions will have been met.
7. Unless otherwise recorded below, all registered restrictions, building/zoning bylaws and statutes or regulations of any provincial or other competent authority will have been complied with and there are no easements, encroachments, encumbrances or other qualifications (including taxes) **EXCEPT** as noted below. You were informed of these matters prior to this report and these were accepted by you. They are neither detrimental to your security nor to the marketability of title.
8. All requirements in the Instructions to Solicitor relating to ascertaining the identity of all mortgagors and guarantors will have been met. If required by the Mortgage Approval or Mortgage Commitment, the fully completed IVF will be faxed to you before funds are advanced.

☐ **OPTION B (Title Insurance Option)****THE UNDERSIGNED HEREBY CERTIFIES THAT WHEN THIS ADVANCE IS MADE:**

1. The property will be title insured by the title insurance company set out below without any exceptions or qualifications except those set out in the insurers standard form of policy.
2. All requirements in the Instructions to Solicitor relating to title insurance and ascertaining the identity of all mortgages and guarantors will have been met. If required by the Mortgage Approval or Mortgage Commitment, the fully completed IVF will be faxed to you before funds are advanced.

Name of Title Insurance Company (mandatory for option B)

Individual Title Insurance Certificate (mandatory for option B)

Certificate Number:

☐ **OPTION C (Western Law Societies' Conveyancing Protocol Option)****THE UNDERSIGNED HEREBY CERTIFIES THAT WHEN THIS ADVANCE IS MADE:**

1. This transaction is a transaction to which the Western Law Societies' Conveyancing Protocol _____ applies.
State name of Province/Territory
2. All of the items under the above Option A will have been met.
State name of Province/Territory
3. We have complied with the Western Law Societies' Conveyancing Protocol _____ in the conduct of this transaction
and have acted in accordance with your Instructions to Solicitor (which are incorporated herein) with respect to the mortgage described above.
Subject to any qualifications noted below, which have been accepted by you, it is our opinion that the mortgage can now be funded and the funds disbursed.

PARTICULARS OF EXCEPTIONS, IF ANY (applies to the SELECTED Option ONLY)**Solicitor/Notary Preferred CIBC Branch** (This is the designated bank draft pick-up location if Electronic Fund Transfer is not possible.)

Preferred CIBC Branch Transit

Preferred Branch Address

*To find the nearest branch transit, visit <https://locations.cibc.com>**Solicitor/Notary Information**

Name of Law Firm/Notary

Telephone No. (###-###-####)

Fax No. (###-###-####)

Address

Date (mmm/dd/yyyy)

Name of Solicitor

CONFIDENTIALITY NOTICE: This transmission is intended only for the use of the intended recipient. It contains information that is confidential. If you are not the intended recipient, do not read, copy, distribute or use this information. If you have received this fax in error, please call the SENDER above immediately. Thank you.

X

Signature of Solicitor (sign within the box above)