

## Schedule G (Specific)

This mortgage and charge is given as security for the Indebtedness. For the purposes of the Charge, the term "Indebtedness" means the aggregate of all present and future indebtedness and liabilities of the Chargor to the Bank (direct or indirect, absolute or contingent, matured or not, wheresoever and howsoever incurred, whether incurred as principal or surety, whether incurred alone or with another or others, and whether arising from dealings between the Bank and the Chargor or from other dealings or proceedings by which the Bank may become a creditor of the Chargor) payable under or by virtue of

- i) the \_\_\_\_\_  
\_\_\_\_\_  
dated \_\_\_\_\_, \_\_\_\_\_, as amended from time to time; and
- ii) any instrument, agreement or other document whatsoever taken by way of renewal or replacement thereof, as amended from time to time; and
- iii) the Charge.

Provided that the amount secured hereby shall not exceed the sum of \$ \_\_\_\_\_ (the "Principal Amount") plus interest and costs.

### Interest Rate

1. The Interest Rate is a variable rate per year equal to the Prime Rate plus \_\_\_\_\_ % per year, calculated and compounded monthly, with interest on overdue interest at the same rate. The Interest Rate will change automatically, without notice, whenever the Prime Rate changes.

All capitalized terms herein shall have the same meaning as set forth in the optional covenants and conditions included in this mortgage and charge.