

CIBC main features Q1 - 2023 Disclosure template for main features of regulatory capital instruments Common Shares - Regulatory capital and TLAC

	136069101	BBP4161W1093
1. Issuer	Canadian Imperial Bank of Commerce	CIBC FirstCaribbean International Bank
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	136069101	BBP4161W1093
3. Governing law(s) of the instrument	Federal laws of Canada	Laws of Barbados
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment	136069101	BBP4161W1093
4. Transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
5. Post-transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
6. Eligible at solo/group/group&solo	Solo and Group	Solo and Group
 Instrument type (types to be specified by jurisdiction) 	Common shares	Common shares
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	15,046	145
9. Par value of instrument (millions)	n/a	n/a
10. Accounting classification	Shareholders' equity	Non-controlling interest in
-		consolidated subsidiary ¹
11. Original date of issuance	Various	Various
12. Perpetual or dated 13. Original maturity date	Perpetual	Perpetual
13. Original maturity date 14. Issuer call subject to prior	no maturity	no maturity
 issuer call subject to prior supervisory approval Optional call date, contingent call 	No	No
dates and redemption amount	n/a	n/a
 Subsequent call dates, if applicable 	n/a	n/a
Coupons/dividends	136069101	BBP4161W1093
17. Fixed or floating dividend/coupon	Floating	Floating
 Coupon rate and any related index 	Discretionary; declared as a dollar	Discretionary; declared as a dollar
To. Coupon rate and any related index	amount per share	amount per share
	No	No
 Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory 	No Fully discretionary	NO Fully discretionary
 Fully discretionary, partially discretionary or mandatory Existence of a step up or other 		
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fully discretionary	Fully discretionary No
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	Fully discretionary No Non-cumulative	Fully discretionary No Non-cumulative
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion	Fully discretionary	Fully discretionary No
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s)	Fully discretionary No Non-cumulative Non-convertible n/a	Fully discretionary No Non-cumulative Non-convertible n/a
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 5. If convertible, fully or partially	Fully discretionary No Non-cumulative Non-convertible n/a n/a	Fully discretionary No Non-cumulative Non-convertible n/a n/a
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion rate 25. If convertible, conversion rate 26. If convertible, mandatory or	Fully discretionary No Non-cumulative Non-convertible n/a	Fully discretionary No Non-cumulative Non-convertible n/a
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible, conversion trigger(s) 24. If convertible, conversion 25. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a	Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a
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20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible, or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible, specify instrument type convertible, specify instrument 29. If convertible, specify instrument 100 onvertible, specify instrument 20. If the down feature 30. Write-down feature	Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a	Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible into 29. Micromersion 20. Growertible into 30. Write-down feature 31. If write-down, write-down	Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a N/a No	Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a N/a No No
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion rate 27. If convertible, mandatory or optional conversion rate 27. If convertible, specify instrument type convertible into 29. Gromvertible, specify instrument instrument it converts into 30. Write-down feature 31. If write-down, write-down furging(s) 32. If write-down, full or partial 31. If write-down, permanent or	Fully discretionary No Non-cumulative Non-convertible n/a	Fully discretionary Non-cumulative Non-cumulative n/a n/a n/a n/a n/a n/a No
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncurnulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger(s) 32. If write-down, permanent or temporary 4. If comportant write-down, 4. If comportant	Fully discretionary No Non-cumulative Non-convertible n/a	Fully discretionary No-cumulative Non-convertible n/a
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 23. Convertible, conversion trigger(s) 25. If convertible, conversion 26. If convertible, mandatory or optional conversion 27. If convertible, mandatory or optional conversion 27. If convertible, specify instrument type convertible into 29. Grownertible, specify instrument type convertible into 30. Write-down feature 31. If write-down, write-down trigger(s) 32. If write-down, permanent or temporary 4. If temporary write-down, description of write-down mechanism	Fully discretionary No Non-cumulative Non-convertible n/a	Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 22. Noncumulative or cumulative 23. Convertible, or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion 27. If convertible, conversion rate 27. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 21. If write-down, write-down trigger(s) 21. If write-down, permanent or temporary 4. If temporary write-down, 44. If temporary write-down, 31. Simed-own, inte-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy 16. Jone for this of the sarchy 16. Jone for the	Fully discretionary No Non-cumulative Non-convertible n/a n/a	Fully discretionary No Non-cumulative Non-convertible n/a n/a
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion rate 26. If convertible, emandatory or optional conversion 28. JF convertible, specify instrument type convertible into 29. Or oversion instrument 29. Or oversion instrument 29. If convertible into	Fully discretionary No Non-cumulative Non-cumvertible n/a	Fully discretionary No Non-cumulative Non-convertible n/a

(1) 8.33% of the common shares held by third parties.

rred Shares - Series 39, 41, 43, 47, 49, 51 and 56 (NVCC) - Regulatory capital and TLAC

n/a

As another in canadian carrency and a other							
Description	Series 39	Series 41	Series 43	Series 47	Series 49	Series 51	Series 56
1. Issuer	Canadian Imperial Bank of Commerce						
Class A Preferred Shares	Series 39	Series 41	Series 43	Series 47	Series 49	Series 51	Series 56
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	136069440	136069424	136069390	136070877	136070794	13607G799	13607H8Z8
3. Governing law(s) of the instrument	Federal laws of Canada						
3. Governing law(s) of the instrument 3a. Means by which enforceability	Federal laws of Canada	Federal laws of Can					

n/a

n/a

n/a

n/a

requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible n/a

nstruments governed by foreign law)							
Regulatory treatment	Series 39	Series 41	Series 43	Series 47	Series 49	Series 51	Series 56
Regulatory treatment	Series 39	Series 41	Series 43	Series 47	Series 49	Series 51	Series 56
 Transitional Basel III rules 	Additional Tier 1						
5. Post-transitional Basel III rules	Additional Tier 1						
6. Eligible at solo/group/group@solo	Solo and Group						
Instrument type (types to be specified by jurisdiction)	Preferred shares						
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	400	300	300	450	325	250	600
9. Par value of instrument (millions)	400	300	300	450	325	250	600
10. Accounting classification	Shareholders' equity						
11. Original date of issuance	11-Jun-14	16-Dec-14	11-Mar-15	18-Jan-18	22-Jan-19	4-Jun-19	16-Sep-22
12. Perpetual or dated	Perpetual						

n/a

Original maturity date	no maturity	no maturity	no maturity	no maturity	no maturity	no maturity	no maturity
 Issuer call subject to prior supervisory approval 	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	Redeemable at par July 31, 2019	Redeemable at par January 31, 2020	Redeemable at par July 31, 2020	Redeemable at par January 31, 2023	Redeemable at par April 30, 2024	Redeemable at par July 31, 2024	Redeemable at par September 28, 2027
16. Subsequent call dates, if applicable	July 31, 2024 and on July 31st every 5 years thereafter	January 31, 2025 and on January 31st every 5 years thereafter	July 31, 2025 and on July 31st every 5 years thereafter	January 31, 2028 and on January 31st every 5 years thereafter	April 30, 2029 and on April 30th every 5 years thereafter	July 31, 2029 and on July 31st	September 28, 2032 and on September 28th every 5 years thereafter

Coupons/dividends	Series 39	Series 41	Series 43	Series 47	Series 49	Series 51	Series 56
17. Fixed or floating dividend/coupon	Fixed						
 Coupon rate and any related index 	3.713%	3.909%	3.143%	5.878%	5.200%	5.150%	7.365%
19. Existence of a dividend stopper	Yes						
20. Fully discretionary, partially discretionary or mandatory	Fully discretionary						
21. Existence of a step up or other incentive to redeem	No						
22. Noncumulative or cumulative	Non-cumulative						
23. Convertible or non-convertible	Convertible						
	Convertible:						

1. when a "Trigger Event" as 1. when a "Trigg

24. If convertible, conversion trigger(s)

2. at Holder's option on July January 31 at every 5 years thereafter thereaft

25. If convertible, fully or partially	 Always converts fully on	 Always converts fully on a	 Always converts fully on a				
	conversion under a "Trigger	conversion under a "Trigger					
	Event";	Event";	Event";	Event";	Event";	Event";	Event";
	 may convert fully or partially 						
	 For a conversion under a	1. For a conversion under a	 For a conversion under a	 For a conversion under a			
	"Trigger Event" - formula	"Trigger Event" - formula	"Tripper Event" - formula	'Trigger Event' - formula	"Trigger Event" - formula	"Trigger Event" - formula	"Trigger Event" - formula

	"I rigger Event" - formula						
	driven; refer to prospectus						
26. If convertible, conversion rate	supplement						

 2.
 Otherwise converts on a one-to-one basis
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1. Mandatory if a Trigger 1. Mandatory if a 27. If convertible, mandatory or optional conversion

	Optional	2. Optional	Optional	Optional	Optional	Optional	
 If convertible, specify instrument type convertible into 	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1	 For conversion under a "Trigger Event" - converts to Common Equity Tier 1 	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1
	2. Converts to Additional Tier 1	2. Converts to Additional Tier 1	2. Converts to Additional Tier 1				
29. If convertible, specify issuer of instrument it converts into	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce			
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	n/a	n/a	n/a	n/a	n/a	n/a	n/a
 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 	Subordinated debt	Subordinated debt	Subordinated debt	Subordinated debt	Subordinated debt	Subordinated debt	Subordinated debt
26 Non-compliant transitioned features	Ma	Me	Me	Ma	Ma	Ma	Ma

No

No

No

No

No

The information contained in this document is up to date as of January 31, 2023.

 36. Non-compliant transitioned features
 No

 37. If yes, specify non-compliant features
 n/a

No

Additional Tier 1 Notes - Regulatory capital and TLAC All amounts in Canadian currency unless otherwise indicated.

Description	Series 1	Series 2	Series 3
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Tier 1 Note	Series 1	Series 2	Series 3
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg	424070000	42407034	4340711303
identifier for private placement)	13607HCD2	13607HXC1	13607H3D2
3. Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC- eligible instruments governed by foreign law)	n/a	n/a	n/a
Regulatory treatment	Series 1	Series 2	Series 3
4. Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1
5. Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1
6. Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group
7. Instrument type (types to be specified by jurisdiction)	Other Additional Tier 1	Other Additional Tier 1	Other Additional Tier 1
8. Amount recognised in regulatory capital (Currency in			
millions, as of most recent reporting date)	750	750	800
9. Par value of instrument (millions)	750	750	800
10. Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity
11. Original date of issuance	16-Sep-20	14-Sep-21	15-Jun-22
12. Perpetual or dated	Dated	Dated	Dated
13. Original maturity date	28-Oct-80	28-Jan-82	28-Jul-82
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes
 Optional call date, contingent call dates and redemption amount 	During the period from September 28 to October 28, 2025 at par	During the period from December 28, 2026 to January 28, 2027 at par	During the period from June 28, 2027 to July 28, 2027 at par
16. Subsequent call dates, if applicable	September 28 to October 28, 2030 and every 5 years thereafter	December 28, 2031 to January 28, 2032 and every 5 years thereafter	June 28, 2032 to July 28, 2032 and every 5 years thereafter
Coupons/dividends	Series 1	Series 2	Series 3
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18. Coupon rate and any related index	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000%	4.000% until January 28, 2027. Thereafter resets every 5 years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102%	7.150% until July 28, 2027.
10 Evidence of a dividead stresses	Yes	Yes	Yes
19. Existence of a dividend stopper			
20. Fully discretionary, partially discretionary or mandatory		Fully discretionary No	Fully discretionary
21. Existence of a step up or other incentive to redeem			
22. No	No		No
22. Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
22. Noncumulative or cumulative 23. Convertible or non-convertible	Non-cumulative Convertible	Non-cumulative Convertible	Non-cumulative Convertible
23. Convertible or non-convertible	Non-cumulative Convertible Convertible:	Non-cumulative Convertible Convertible:	Non-cumulative Convertible Convertible:
	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by
23. Convertible or non-convertible 24. If convertible, conversion trigger(s)	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
23. Convertible or non-convertible	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully
23. Convertible or non-convertible 24. If convertible, conversion trigger(s)	Non-cumulative Convertible Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully Formula driven; refer to prospectus	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus	Non-cumulative Convertible Convertible: When a Trigger Event' as defined by OSFI occurs Fully Formula driven; refer to prospectus
23. Convertible or non-convertible 44. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Non-cumulative Convertible Convertible: When a Trigger Event' as defined by OSFI occurs Fully Formula driven; refer to prospectus document	Non-cumulative Convertible Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully Formula driven; refer to prospectus document	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document
 Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially 	Non-cumulative Convertible Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully Formula driven; refer to prospectus	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus	Non-cumulative Convertible Convertible: When a Trigger Event' as defined by OSFI occurs Fully Formula driven; refer to prospectus
23. Convertible or non-convertible 44. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument it converts	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1
23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into	Non-cumulative Convertible Convertible: When a Trigger Event' as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	Non-cumulative Convertible Convertible: When a Trigger Event' as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce
 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 	Non-cumulative Convertible Convertible Convertible: When a Trigger Event' as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No	Non-cumulative Convertible Convertible Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No
23. Convertible or non-convertible 4. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down trigger(s)	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n'A	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a
23. Convertible or non-convertible 44. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger(s) 32. If write-down, full or partial	Non-cumulative Convertible Convertible: When a 'Trigger Event' as defined by OSI loccurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No No n/a n/a	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a
23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, full or partial 32. If write-down, full or partial 33. If write-down, permanent or temporary	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n'A	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a
 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, nurversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 20. If write-down feature 31. If write-down, full or partial 33. If write-down, full or partial 34. If temporary write-down description of write-down mechanism 	Non-cumulative Convertible Convertible: When a 'Trigger Event' as defined by OSI loccurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No No n/a n/a	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a
23. Convertible or non-convertible 44. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down, feature 31. If write-down, write-down trigger(s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No No n/a n/a n/a	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	Non-cumulative Convertible Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a
 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, nurversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 20. If write-down feature 31. If write-down, full or partial 33. If write-down, full or partial 34. If temporary write-down description of write-down mechanism 	Non-cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSI loccurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a
23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 20. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 20. Write-down feature 31. If write-down, write-down trigger(s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation	Non-cumulative Convertible Convertible When a "Trigger Event" as defined by OSI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a	Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a

CIBCO Subordinated Indebtedness - Regulatory capital and TLAC

All amounts in Canadian currency unless otherwise indicated

Description	136069YW5	13607GCJ1	13607HBC5	13607HRJ3	13607HR79	13607LGL1
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank o Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	136069YW5	13607GCJ1	13607HBC5	13607HRJ3	13607HR79	13607LGL1
Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC- eligible instruments governed by foreign law)	n n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	136069YW5	13607GCJ1	13607HBC5	13607HRJ3	13607HR79	13607LGL1
4. Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5. Post-transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7. Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	1,494	1,434	914	947	979	974
9. Par value of instrument (millions)	1,500	1,500	1,000	1,000	1,000	1,000
10. Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11. Original date of issuance	4-Apr-18	19-Jun-19	21-Jul-20	19-Apr-21	7-Apr-22	20-Jan-23
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	4-Apr-28	19-Jun-29	21-Jul-30	21-Apr-31	7-Apr-32	20-Jan-33
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	Redeemable from April 4, 2023 at par	Redeemable from June 19, 2024 at par	Redeemable from July 21, 2025 at par	Redeemable from April 21, 2026 at par	Redeemable from April 7, 2027 at par	Redeemable from Janua 20, 2028 at par
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a	n/a
Coupons/dividends	136069YW5	13607GCJ1	13607HBC5	13607HRJ3	13607HR79	13607LGL1
17. Fixed or floating dividend/coupon	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating	Fixed/Floating	Fixed/Floating
17. Tixed of Hoating dividend/coupon		*			Tixed/Ttoating	*
18. Coupon rate and any related index	3.45% per annum to April 4, 2023 & Three-month Banker's Acceptance Rate plus 1.00% thereafter until maturity	2.95% per annum to June 19, 2024 & Three-month Banker's Acceptance Rate plus 1.18% thereafter until maturity	2.01% per annum to July 21, 2025 & Three-month Banker's Acceptance Rate plus 1.28% thereafter until maturity	1.96% per annum to April 21, 2026 & Three-month CDOR plus 0.56% thereafter until maturity	4.20% per annum to April 7, 2027 & Daily Compounded CORRA plus 1.69% thereafter until maturity	5.33% per annum to Janu 20, 2028 & Daily Compounded CORRA plus 2.37% thereafter until maturity
19. Existence of a dividend stopper	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible:	Convertible:	Convertible:	Convertible:	Convertible:	Convertible:
24. If convertible, conversion trigger(s)	When a "Trigger Event" as defined by OSFI occurs	When a "Trigger Event" as defined by OSFI occurs	When a "Trigger Event" as defined by OSFI occurs	When a "Trigger Event" as defined by OSFI occurs	When a "Trigger Event" as defined by OSFI occurs	When a "Trigger Event" a defined by OSFI occurs
25. If convertible, fully or partially	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on
26. If convertible, conversion rate	Formula driven; refer to prospectus supplement	Formula driven; refer to prospectus supplement	Formula driven; refer to prospectus supplement	Formula driven; refer to prospectus supplement	Formula driven; refer to prospectus supplement	Formula driven; refer to prospectus supplement
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Converts to Common Equity	Converts to Common Equity	Converts to Common Equity	Converts to Common Equity	Converts to Common Equity	Converts to Common Equ
29. If convertible, specify issuer of instrument it converts	Tier 1 S CIBC	Tier 1 CIBC	Tier 1 CIBC	Tier 1 CIBC	Tier 1 CIBC	Tier 1 CIBC
 If convertible, specify issuer of instrument it converts into 			Lier 1 CIBC No			
 For convertible, specify issuer of instrument it converts into Write-down feature 	s CIBC No	CIBC No	CIBC No	CIBC No	CIBC No	CIBC No
 fronvertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) 	s CIBC No n/a	CIBC No n/a	CIBC No n/a	CIBC No n/a	CIBC No n/a	CIBC No n/a
 If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger(s) If write-down, full or partial 	S CIBC No n/a n/a	CIBC No n/a n/a	CIBC No n/a n/a	CIBC No n/a n/a	CIBC No n/a n/a	CIBC No n/a n/a
29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger(s) 32. If write-down, foll or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down	S CIBC No n/a n/a n/a	CIBC No n/a n/a n/a	CIBC No n/a n/a n/a	CIBC No n/a n/a n/a	CIBC No n/a n/a n/a	CIBC No n/a n/a n/a
Y29. If convertible, specify issuer of instrument it converts into Write-down feature 31. If write-down, write-down trigger(s) 32. If write-down, null or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	S CIBC No n/a n/a n/a n/a	CIBC No n/a n/a n/a	CIBC No n/a n/a n/a n/a	CIBC No n/a n/a n/a	CIBC No n/a n/a n/a	CIBC No n/a n/a n/a
P. If convertible, specify issuer of instrument it converts into Write-down feature 1. If write-down, full or partial 1. If write-down, full or partial 1. If write-down, permanent or temporary 1. If temporary write-down, description of write-down mechanism 4. Type of subordination	S CIBC No n/a n/a n/a	CIBC No n/a n/a n/a	CIBC No n/a n/a n/a	CIBC No n/a n/a n/a	CIBC No n/a n/a n/a	CIBC No n/a n/a n/a
29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger(s) 32. If write-down, upternament or temporary 33. If write-down, permanent or temporary 41. If temporary write-down, description of write-down mechanism 34. Type of subordination 35. Position in subordination hierarchy in liquidation fispecify instrument type immediately senior to	S CIBC No n/a n/a n/a n/a	CIBC No n/a n/a n/a	CIBC No n/a n/a n/a n/a	CIBC No n/a n/a n/a	CIBC No n/a n/a n/a	CIBC No n/a n/a n/a
29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, related or partial 33. If write-down, foul or partial 31. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	⁵ CIBC No n/a n/a n/a n/a Deposits	CIBC No n/a n/a n/a n/a Deposits	CIBC No n/a n/a n/a n/a Deposits	CIBC No n/a n/a n/a n/a Deposits	CIBC No n/a n/a n/a n/a Deposits	CIBC No n/a n/a n/a n/a Deposits
29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger(s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 41. If temporary write-down, description of write-down	⁵ CIBC No n/a n/a n/a n/a	CIBC No n/a n/a n/a n/a	CIBC No n/a n/a n/a n/a	CIBC No n/a n/a n/a n/a	CIBC No n/a n/a n/a n/a	CIBC No n/a n/a n/a n/a

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Other TLAC Instr	uments - TLAC Only
All amounts in Ca	nadian currency unless otherwise indicated.

All amounts in Canadian currency unless otherwise indic	ated.						
Description	CH0419040826	CA13607GAJ37	US13607GAP90	XS1991125896	CA13607GBR44	US13605WRS25	CA13607GDR26

1. Issuer

Canadian Imperial Bank of Commerce Canadian Imperial Bank of

2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	r CH0419040826	CA13607GAJ37	US13607GAP90	XS1991125896	CA13607GBR44	US13605WRS25	CA13607GDR26
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	Contractual	n/a	n/a	Contractual	n/a
Regulatory treatment	CH0419040826	CA13607GAJ37	US13607GAP90	XS1991125896	CA13607GBR44	US13605WRS25	CA13607GDR26
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
 Eligible at solo/group/group&solo 	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	'n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	CHF 100	USD 3.65	USD 1,000	EUR 1,000	10	USD 5	3
10. Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	30-Jan-19	29-Mar-19	2-Apr-19	3-May-19	17-May-19	12-Jul-19	18-Jul-19
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	30-Jan-25	29-Mar-24	2-Apr-24	3-May-24	17-Nov-30	12-Jul-30	18-Jul-24
14. Issuer call subject to prior supervisory approval	No	No	No	No	Yes	Yes	No
 Optional call date, contingent call dates and redemption amount 	n/a	n/a	n/a	n/a	2022-05-17 (optional extension date) / extension amount: at Par	2020-07-12 (optional call date) / call	
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	subsequent extension dates: 2023/5/17, 2024/5/17, 2025/5/17, 2026/5/17, 2027/5/17, 2028/5/17, 2029/5/17	subsequent call dates: 2021/7/12, 2022/7/12, 2023/7/12, 2024/7/12, 2025/7/12, 2026/7/12, 2027/7/12, 2028/7/12, 2029/7/12	n/a
	<u></u>						
				VC100112E004	CA42607CDD44		CA12607CDB26
	CH0419040826	CA13607GAJ37	US13607GAP90	XS1991125896	CA13607GBR44	US13605WRS25	CA13607GDR26
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	Fixed	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently	Fixed	X\$1991125896 Fixed 0.38%	CA13607GBR44 Fixed 3.27%	US13605WRS25 Fixed 3.05%	CA13607GDR26 Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently
 Fixed or floating dividend/coupon Coupon rate and any related index 	Fixed	Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00%	Fixed 3.10%	Fixed 0.38%	Fixed	Fixed	Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30%
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	Fixed 0.60%	Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently	Fixed	Fixed	Fixed 3.27%	Fixed 3.05%	Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	Fixed 0.60% No	Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No	Fixed 3.10% No	Fixed 0.38% No	Fixed 3.27% No	Fixed 3.05% No	Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 0.60% No Mandatory	Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory	Fixed 3.10% No Mandatory	Fixed 0.38% No Mandatory	Fixed 3.27% No Mandatory	Fixed 3.05% No Mandatory	Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% - spread, subsequently No Mandatory
T. Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Existence of a dividend stopper Lististence of a step up or other incentive to redeem Z. Noncumulative or cumulative	Fixed 0.60% No No	Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No	Fixed 3.10% No Mandatory No	Fixed 0.38% No No	Fixed 3.27% No Mandatory No	Fixed 3.05% No No No	Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No
T. Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Coupon rate and any related index Fully discretionary, partially discretionary or mandatory T. Existence of a step up or other incentive to redeem Counculative or cumulative Couvertible	Fixed 0.60% No Mandatory No Cumulative Convertible	Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible	Fixed 3.10% No Mandatory No Cumulative Convertible	Fixed 0.38% No Mandatory No Cumulative Convertible	Fixed 3.27% No Mandatory No Cumulative Convertible	Fixed 3.05% No No Cumulative	Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s)	Fixed 0.60% No Mandatory No Cumulative Convertible Convertible	Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as	Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a Trigger Event' as	Fixed 0.38% No Mandatory No Cumulative Convertible Convertible	Fixed 3.27% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as	Fixed 3.05% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as	Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible Convertible:
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible, conversion trigger(s) 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially	Fixed 0.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed to floating 3.4% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 3.10% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 0.38% No Mandatory No Cumulative Convertible Convertible (Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 3.27% No Mandatory No Cumulative Convertible Convertible (Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 3.05% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Fixed 0.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed to floating 3.4% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 3.10% No Mandatory No Cumulative Convertible Convertible Convertible Fully or Partially To be determined at conversion	Fixed 0.38% No Mandatory No Cumulative Convertible	Fixed 3.27% No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible Convertible SFI occurs Fully or Partially	Fixed 3.05% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a stepu por other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, instrument type convertible into	Fixed 0.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 0.38% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 3.27% No Mandatory No Cumulative Convertible Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 3.05% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible, or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, nandatory or optional conversion 27. If convertible, specify instrument type convertible into 28. If convertible, specify instrument tic converts into	Fixed 0.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 0.38% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 3.27% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 3.05% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related Index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible, or non-convertible 24. If convertible, onversion trigger(s) 25. If convertible, sourcersion rate 27. If convertible, onversion rate 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger(s)	Fixed 0.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed to floating 3.4% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed 3.10% No Mandatory No Cumulative Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CliBC No	Fixed 0.38% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed 3.27% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed 3.05% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by 0SFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No
17. Fixed or floating dividend/coupon 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or one-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion rate 27. If convertible, specify instrument type convertible into 28. If convertible, specify instrument type convertible into 30. Write-down feature 31. If write-down, full or partial	Fixed 0.60% No Mandatory No Convertible Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 3.10% No Mandatory No Convertible: Convertible: Convertible: Convertible: Convertible: Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No Na	Fixed 0.38% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 3.27% No Mandatory No Convertible Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 3.05% No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, onversion rate 27. If convertible, specify instrument type convertible into 28. If convertible, specify instrument type convertible into 29. If ornvertible, specify instrument type convertible into 30. Write-down, full or partial 31. If write-down, full or partial 31. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34. Type of subordination	Fixed 0.60% No Mandatory No Cumulative Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Fixed to floating 3.4% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, bubsequently No Mo Cumulative Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Fixed 3.10% No Mandatory No Cumulative Convertible Con	Fixed 0.38% No Mandatory No Cumulative Convertible Con	Fixed 3.27% No Mandatory No Cumulative Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Fixed 3.05% No Mandatory No Cumulative Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, nully or partially 26. If convertible, nully or partially 26. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 29. If orner-tible, specify instrument type convertible into 30. Write-down feature 31. If write-down, full or partial 31. If write-down, full or partial	Fixed 0.60% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination	Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Fixed 3.10% No Mandatory No Convertible: Con	Fixed 0.38% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Fixed 3.27% No Mandatory No Commutative Convertible Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Exemption from subordination	Fixed 3.05% No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Exemption from subordination	Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Commutative Convertible
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, specify instrument type convertible into 27. If convertible, specify instrument type convertible into 29. If convertible, specify instrument ic converts into 30. Write-down, fueture 31. If write-down, write-down trigger(s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument)	Fixed 0.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities	Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Comvertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Fixed S.10% No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks part passu to deposit liabilities	Fixed 0.38% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Fixed 3.27% No Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Fixed 3.05% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities

C	BC�
Other TLAC	Instruments - TLAC Only
All amounts	in Canadian currency unless otherwise indicated.

Description	CA13607GDS09	XS2035673321	CA13607GFB55	CA13607GEX84	CA13607GFC39	XS2056446524	CH0498400578
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1. Issuer		Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	Dr CA13607GDS09	XS2035673321	CA13607GFB55	CA13607GEX84	CA13607GFC39	XS2056446524	CH0498400578
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607GDS09	XS2035673321	CA13607GFB55	CA13607GEX84	CA13607GFC39	XS2056446524	CH0498400578
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
 Instrument type (types to be specified by jurisdiction) 	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in million as of most recent reporting data) 	s.						
as of most recent reporting date)	" n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	5.5	EUR 50	1,500	3	10	GBP 300	CHF 350
10. Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
-	29-Jul-19				24-Sep-19	,	15-Oct-19
11. Original date of issuance		1-Aug-19	28-Aug-19	30-Aug-19		25-Sep-19	
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	29-Jul-24	1-Aug-24	28-Aug-24	30-Aug-29	24-Sep-29	25-Sep-25	15-Oct-26
Issuer call subject to prior supervisory approval	No	No	No	Yes	Yes	No	No
 Optional call date, contingent call dates and redemption amount 	n/a	n/a	n/a	100% of principal amount plus accrued and	2020-09-24 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	n/a
16. Subsequent call dates, if applicable	n/a	n/a	n/a	subsequent call dates: 2021/8/30, 2022/8/30, 2023/8/30, 2024/8/30, 2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30	subsequent call dates: 2021/9/24, 2022/9/24, 2023/9/24, 2023/9/24, 2024/9/24, 2025/9/24, 2026/9/24, 2027/9/24, 2028/9/24	n/a	n/a
Coupons/dividends	CA13607GDS09	XS2035673321	CA13607GFB55	CA13607GEX84	CA13607GFC39	XS2056446524	CH0498400578
17. Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed	Fixed		Fixed
18. Coupon rate and any related index	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently	0.15%	2.35%	2.75% increasing linearly annually	2.85% increasing linearly annually	1.63%	0.05%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative						
23. Convertible or non-convertible		Cumulative	Cumulative	Cumulative			
24. If convertible, conversion trigger(s)	Convertible	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative Convertible	Cumulative
24. In convertible, conversion ungger(s)	Convertible	Convertible	Convertible	Convertible	Cumulative Convertible	Cumulative Convertible	Cumulative
25. If convertible, fully or partially	Convertible Convertible: When a "Trigger Event" as	Convertible Convertible: When a "Trigger Event" as	Convertible Convertible: When a "Trigger Event" as defined	Convertible Convertible: When a "Trigger Event" as defined	Cumulative Convertible Convertible: When a "Trigger Event" as defined	Cumulative Convertible Convertible: When a "Trigger Event" as defined	Cumulative Convertible Convertible: When a "Trigger Event" as defined
	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	Convertible Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Cumulative Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Cumulative Convertible When a 'Trigger Event' as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory
25. If convertible, fully or partially 26. If convertible, conversion rate	Convertible Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI locurs Fully or Partially To be determined at conversion	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSF locurs Fully or Partially To be determined at conversion	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSF locurs Fully or Partially To be determined at conversion
25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Cumulative Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Cumulative Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Cumulative Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No
25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down frequere 31. If write-down, write-down trigger(s)	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Convertible Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n'a	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Ter 1 CIBC No nía	Cumulative Convertible: Convertible: VoSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Cumulative Convertible: When a 'Trigger Event' as defined by OSFI cocurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nfa
25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 30. Write-down feature 31. If write-down, full or partial	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Convertible Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory CIBC No n/a n/a	Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Convertible Convertible VoSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Cumulative Convertible Vorser locurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No n/a n/a	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No n'a Na	Cumulative Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, full or partial 31. If write-down, permanent or temporary	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Convertible Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n'a	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Ter 1 CIBC No nía	Cumulative Convertible: Convertible: VoOFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Cumulative Convertible: When a 'Trigger Event' as defined by OSFI cocurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nfa
25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 30. Write-down feature 31. If write-down, full or partial	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Convertible Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory CIBC No n/a n/a	Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Convertible Convertible VoSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Cumulative Convertible Vorser locurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No n/a n/a	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No n'a Na	Cumulative Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument transmitted 30. Write-down feature 31. If write-down, write-down trigger(s) 32. If write-down, full or partial 33. If write-down, write-down to temporary 34. If temporary write-down description of write-down	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Convertible Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Convertible Convertible VoSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Cumulative Convertible Vorser locurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No n'a n'a n'a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a
25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 30. Write-down feature 31. If write-down, write down trigger(s) 32. If write-down, full or partial 33. If write-down, write-down trengerary 34. If tempcary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Convertible Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Convertible Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No Na Na Na Na Na Na Na Na Exemption from subordination Ranks pari passu to deposit liabilities	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No Na Na Na Na Na Na Exemption from subordination Ranks pari passu to deposit liabilities	Cumulative Convertible Convertible: When a "Trigger Event" as defined y OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No Na Na Na Na Na Na Exemption from subordination Ranks pari passu to deposit labilities	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No n'a Na n'a Exemption from subordination Ranks pari passu to deposit liabities	Cumulative Convertible: When a 'Trigger Event' as defined by OSFi cocurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No na na na na na Exemption from subordination Ranks pari passu to deposit liabilities
25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 30. Write-down feature 31. If write-down, full or partial 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Convertible Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Cumulative Convertible Convertible: Volver V	Cumulative Convertible: When a "Trigger Event" as defined by OSFI cocurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n'a n'a n'a Exemption from subordination	Cumulative Convertible Convertible Convertible Convertible Vertible Vertibl

Description	XS2066727061	CA13607GHB38	CA13607GHE76	CA13607GKZ68	US13607GLZ53	US13605WWG22	CA13607GNY66
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	Dr VS2066727061	CA13607GHB38	CA13607GHE76	CA13607GKZ68	US13607GLZ53	US13605WWG22	CA13607GNY66
private placement)							
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	New York	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible 	n/a	n/a	n/a	n/a	Contractual	Contractual	n/a
instruments governed by foreign law)		174	174	174	conductad	conductad	10 4
Regulatory treatment	XS2066727061	CA13607GHB38	CA13607GHE76	CA13607GKZ68	US13607GLZ53	US13605WWG22	CA13607GNY66
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a
6. Eligible at solo/group/group&solo 7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in million: a contract recognised in regulatory capital (Currency in million: a contract recognised in regulatory) 	other read instrument						
as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	JPY 55000	10	2	USD 2.4	USD 1000	USD 10	3
10. Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11. Original date of issuance	18-Oct-19	18-Oct-19	21-Oct-19	27-Dec-19	28-Jan-20	6-Mar-20	11-Mar-20
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	18-Oct-24	18-Oct-30	21-Oct-24	27-Dec-24	28-Jan-25	6-Mar-25	11-Mar-25
14. Issuer call subject to prior supervisory approval	No	Yes	No	No	No	Yes	No
15. Optional call date, contingent call dates and redemption		2022-10-18 (optional call date) / call amount = 100% of principal amount plus accrued and				2021-3-06 (optional call date) / call amount = 100% of principal amount plus accrued and	
amount	n/a	unpaid interest to, but excluding, the applicable optional call date	n/a	n/a	n/a	unpaid interest to, but excluding, the applicable optional call date	n/a
		subsequent call dates: 2023/10/18, 2024/10/18	L.				
Subsequent call dates, if applicable	n/a	2025/10/18, 2026/10/18, 2027/10/18,	n/a	n/a	n/a	03/6/2022, 03/6/2023, 03/06/2024	n/a
		2028/10/18, 2029/10/18					
		2028/10/18, 2029/10/18					
Coupons/dividends	¥\$2066727061		C413607GHE76	C&13607GKZ68	11S13607G1 753	11\$13605WWG22	C&13607GNV66
Coupons/dividends	XS2066727061	CA13607GHB38	CA13607GHE76 Fixed to floating	CA13607GKZ68	U\$13607GLZ53	U\$13605WWG22	CA13607GNY66
Coupons/dividends 17. Fixed or floating dividend/coupon	XS2066727061 Fixed		Fixed to floating	Fixed to floating	US13607GLZ53 Fixed	US13605WWG22 Fixed	Fixed to floating
		CA13607GHB38	Fixed to floating 2.40% in year 1 and year 2 / CAD BA 3M +		Fixed		
17. Fixed or floating dividend/coupon	Fixed	CA13607GHB38 Fixed	Fixed to floating 2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% -	Fixed to floating 2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% +	Fixed	Fixed	Fixed to floating 2.50% in year 1 to 1.5 / CAD BA 3M + 0.20% subject to maximum of 3.50%; or 3.50% +
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	Fixed 0.00295	CA13607GHB38 Fixed 2.90% compounding annually	Fixed to floating 2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently	Fixed to floating 2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently	Fixed 2.25%	Fixed Y1-4:1.75% Y5:2.00%	Fixed to floating 2.50% in year 1 to 1.5 / CAD BA 3M + 0.20% subject to maximum of 3.50%; or 3.50% + spread, subsequently
 Fixed or floating dividend/coupon Coupon rate and any related index 	Fixed 0.00295 No	CA13607GHB38 Fixed 2.90% compounding annually No	Fixed to floating 2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently No	Fixed to floating 2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No	Fixed 2.25% No	Fixed Y1-4:1.75% Y5:2.00% No	Fixed to floating 2.50% in year 1 to 1.5 / CAD BA 3M + 0.20% subject to maximum of 3.50%; or 3.50% + spread, subsequently No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	Fixed 0.00295 No Mandatory	CA13607CHB38 Fixed 2.90% compounding annually No Mandatory	Fixed to floating 2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently No Mandatory	Fixed to floating 2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No Mandatory	Fixed 2.25% No Mandatory	Fixed Y14:1.75% Y5:2.00% No Mandatory	Fixed to floating 2.50% in year 1 to 1.5 / CAD BA 3M + 0.20% subject to maximum of 3.50%; or 3.50% + spread, subsequently No Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 0.00295 No Mandatory No	CA13607GHB38 Fixed 2.90% compounding annually No Mandatory No	Fixed to floating 2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently No Mandatory No	Fixed to floating 2.50% in year 1 and year 2 / USD LIBOR 3M = 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No Mandatory No	Fixed 2.25% No Mandatory No	Fixed Y1-4:1.75% Y5:2.00% No Mandatory Yes	Fixed to floating 2.50% in year 1 to 1.5 / CAD BA 3M + 0.20% subject to maximum of 3.50% + synead, subsequently No Mandatory No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	Fixed 0.00295 No Mandatory No Currulative Convertible	CA13607GHB38 Fixed 2.90% compounding annually No Mandatory No Convertible	Fixed to floating 2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + No Mandatory No Convertible Convertible	Fixed to floating 2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No Mandatory No Convertible Convertible	Fixed 2.25% No Mandatory No Convertible Convertible	Fixed Y1-4:175% Y5:2.00% No Mandatory Yes Convertible	Fixed to floating 2.50% in year 1 to 1.5 / CAD BA 3M + 0.20% subject to maximum of 3.50%; or 3.50% + spread, subsequently No Mandatory No Cumulative
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	Fixed Fixed 0.00295 No Mandatory No Cumulative Convertible Convertible Convertible	CA13607GHB38 Fixed 2.90% compounding annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	Fixed to floating 2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently No Mandatory No Cumulative Convertible Convertible When a "Trigger Event" as defined	Fixed to floating 2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No Mandatory No Cumulative Convertible Convertible When a "Trigger Event" as defined	Fixed 2.25% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	Fixed V1.4.1.75% V5.2.00% No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	Fixed to floating 2.50% in year 1 to 1.5 / CAD BA 3M + 0.20% subject to maximum of 3.50% + systead, subsequently No Cumulative Convertible Convertible: When a "Trigger Event" as defined
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s)	Fixed Fixed 0.00295 No Mandatory No Cumulative Convertible Convertible Convertible VoSFI occurs	CA13607GHB38 Fixed 2.90% compounding annually No Mandatory No Cumulative Convertible Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed to floating 2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25\%	Fixed to floating 2.50% in year 1 and year 2./ USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No Mandatory No Cumulative Convertible Convertible Convertible VOSFI occurs	Fixed 2.25% No Mandatory No Cumulative Convertible Convertible Oconvertible: When a "Trigger Event" as defined by OSFI occurs	Fixed Y1-4:1.75% Y5:2.00% No Mandatory Yes Cumulative Convertible Convertible Oconvertible: When a "Trigger Event" as defined by OSFI occurs	Fixed to floating 2.50% in year 1 to 1.5 / CAD BA 3M + 0.20% subject to maximum of 3.50% + spread, subsequently No Mandatory No Cumulative Convertible Convertible Convertible:
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, conversion rate	Fixed 0.00295 No Mandatory No Committee Convertible Convertible Convertible Ven a "Trigger Event" as defined by OSF occurs Fully or Partially To be determined at conversion Mandatory	CA15607GHB38 Fixed 2.90% compounding annually No Mandatory No Convertible: When a "Trigger Event" as defined by OSPI occurs Fully or Partially To be determined at conversion Mandatory	Fixed to floating 2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSPI occurs Fully or Partially To be determined at conversion Mandatory	Fixed to floating 2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subject to maximum of 3.50% or 3.50% + Mandatory No Committee Convertible Convertible: When a "Trigger Event" as defined by OSP1 occurs Fully or Partially To be determined at conversion Mandatory	Fixed 2.25% No Mandatory No Convertible Convertible Convertible Convertible Convertible Vg OSPI occurs Fully or Partially To be determined at conversion Mandatory	Fixed Y1 4.1.75% Y5.2.00% No Mandatory Yes Cumulative Convertible Convertible Convertible Vo SPI occurs Fully or Partially To be determined at conversion Mandatory	Fixed to floating 2.50% in year 1 to 1.5 / CAD BA 3M + 0.20% subject to maximum of 3.50%, or 3.50% + spread, subsequently No Mandatory No Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index. 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion rate 27. If convertible, specify instrument type convertible into 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 20. Write-down feature	Fixed O.00295 No Mandatory No Cumulative Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No	CA13607GHB38 Fixed 2:90% compounding annually No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible Y OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed to floating 2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25\%	Fixed to floating 2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50\% or 3.5	Fixed 2.25% No Mandatory No Convertible Convertible Convertible OrySFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed Y1 4.1.75% Y5:2.00% No Mandatory Yes Cumulative Convertible Convertible Oconvertible: When a "rigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed to floating 2.50% in year 1 to 1.5 / CAD BA 3M + 0.20% subject to maximum of 3.50%; or 3.50% + synead, subsequently No Mandatory No Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory Comment Equity Tier 1 CollBC No
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All amounts in Canadian currency unless otherwise indicated.							
Description	CA13607GNZ32	CA13607GPV00	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71	CA13607GPJ71
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	Dr CA13607GNZ32	CA13607GPV00	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71	CA13607GPJ71
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a	n/a	n/a	n/a	Contractual	n/a
Regulatory treatment	CA13607GNZ32	CA13607GPV00	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71	CA13607GPJ71
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in million or of most recognised to a set of the set of th	Sy -/- Amount -Frikle for TLAC and	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
as of most recent reporting date)							
9. Par value of instrument (millions)	10	2.5	1.5	11.8	10		2,000
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11. Original date of issuance	12-Mar-20	30-Mar-20	30-Mar-20	9-Apr-20	9-Apr-20	13-Apr-20	15-Apr-20
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	12-Mar-27	30-Mar-25	30-Mar-25	9-Apr-25	9-Apr-25	10-Apr-25	17-Apr-25
14. Issuer call subject to prior supervisory approval	Yes	No	No	Yes	Yes	Yes	No
15. Optional call date, contingent call dates and redemption amount	2021-03-12 (optional extension date) / extension amount: at Par	nía	n/a	2021-04-09 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-04-09 (optional extension date) / extension amount: at Par	2021-4-13 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a
16. Subsequent call dates, if applicable	2022/03/12, 2023/03/12, 2024/03/12, 2025/03/12, 2026/03/12	n/a	n/a	subsequent call dates: 2022/4/9, 2023/4/9, 2024/4/9	2022/4/9, 2023/4/9, 2024/4/9	2022/4/13, 2023/4/13, 2024/4/13	n/a
Coupons/dividends	CA13607GNZ32	CA13607GPV00	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71	CA13607GPJ71
17. Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed to floating	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	2.26%	3.75% in year 1 to 1.5 / CAD BA 3M + 1.05% subject to maximum of 4.00%, or 4.00% + spread, subsequently	4.00% in year 1 to 1.5 /USD LIBOR 3M + 1.20% subject to maximum of 4.50% or 4.50% + spread, subsequently	2.75% increasing linearly annually	2.85%	2.50%	2.00%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate							
	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion		To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into							
 If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into 	Mandatory Common Equity Tier 1	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
 If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature 	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1
 If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into 	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC
 If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature 	Mandatory Common Equity Tier 1 CIBC No	Mandatory Common Equity Tier 1 CIBC No	Mandatory Common Equity Tier 1 CIBC No	Mandatory Common Equity Tier 1 CIBC No	Mandatory Common Equity Tier 1 CIBC No	Mandatory Common Equity Tier 1 CIBC No	Mandatory Common Equity Tier 1 CIBC No
28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger(s)	Mandatory Common Equity Tier 1 CIBC No n/a	Mandatory Common Equity Tier 1 CIBC No n/a	Mandatory Common Equity Tier 1 CIBC No n/a	Mandatory Cormon Equity Tier 1 CIBC No n/a	Mandatory Common Equity Tier 1 CIBC No n/a	Mandatory Common Equity Tier 1 CIBC No n/a	Mandatory Common Equity Tier 1 CIBC No n/a
28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger(s) 32. If write-down, full or partial	Mandatory Common Equity Tier 1 CIBC No n'a n'a	Mandalory Common Equity Tier 1 CIBC No n/a n/a	Mandatory Common Equity Tier 1 CIBC No n/a n/a	Mandatory Common Equity Tier 1 CIBC No n/a n/a	Mandalory Common Equity Tier 1 CIBC No n/a n/a	Mandalory Common Equity Tier 1 CIBC No n/a n/a	Mandatory Common Equity Tier 1 CIBC No n/a n/a
28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger(s) 32. If write-down, write-down tor temporary 33. If write-down, write-down converted to the second to the sec	Mandatory Common Equity Tier 1 CIBC No n'a n/a n/a n/a	Mandalory Common Equity Tier 1 CIBC No n/a n/a n/a	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Mandalory Common Equity Tier 1 CIBC No n/a n/a n/a	Mandalory Common Equity Tier 1 CIBC No n/a n/a n/a	Mandalory Cormon Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a
28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger(s) 32. If write-down, write-down trigger(s) 33. If write-down, write-down trigger(s) 34. If tempcarry write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks part passu to deposit liabilities	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subortination Ranks part passu to deposit liabilities	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a keeppion from subordination Ranks pari passu to deposit liabilities	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a Exemption from subordination Ranks part passu to deposit liabilities	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks part passu to deposit liabilities	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a A Exemption from subordination Ranks part passu to deposit liabilities	Mandatory Common Equity Tier 1 CIBC No nia nia nia nia nia keepsion from subordination Ranks pari passu to deposit liabilities
28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger(s) 32. If write-down, partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34. axype of subordination 35. Position in subordination hierarchy in liquidation (specify	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a keeption from subordination	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No nía nía nía nía Exemption from subordination

Description	CA13607GQJ62	CA13607HAB83	CA13607HAA01	CA13607HAD40	CA13607HAG70	CA13607HAL65	CA13607HAP79
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
1. 133051	Ganadian Impenal Bank of Commerce	Canadian Impenal Dank of Commerce	Canadian Impenal Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian impenal bank of Commerce	Canadian Imperial Bark of Commerce	Ganadian Impenal Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	r						
private placement)	CA13607GQJ62	CA13607HAB83	CA13607HAA01	CA13607HAD40	CA13607HAG70	CA13607HAL65	CA13607HAP79
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible 	n/a	n/a	n/a	n/a	n/a	n/a	n/a
instruments governed by foreign law)							
Regulatory treatment	CA13607GQJ62	CA13607HAB83	CA13607HAA01	CA13607HAD40	CA13607HAG70	CA13607HAL65	CA13607HAP79
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
 Instrument type (types to be specified by jurisdiction) 	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions) 							
as of most recent reporting date)	" n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	3	3	27.9	5	35	USD 10	5
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	27-Apr-20	9-Jun-20	12-Jun-20	12-Jun-20	19-Jun-20	26-Jun-20	26-Jun-20
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	27-Oct-25	9-Jun-25	12-Jun-30	12-Jun-25	19-Jun-25	26-Jun-25	26-Jun-30
14. Issuer call subject to prior supervisory approval	No	No	Yes	No	No	No	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	n/a	2021-06-12 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable	n/a	n/a	n/a	2021-06-26 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable
			optional call date				optional call date
			subsequent call dates: 2022/6/12, 2023/6/12,				subsequent call dates: 2022/6/26, 2023/6/26,
16. Subsequent call dates, if applicable	n/a	n/a	2024/6/12, 2025/6/12, 2026/6/12, 2027/6/12,	- 1-	n/a	n/a	2024/6/26, 2025/6/26, 2026/6/26, 2027/6/26,
	100	il/a	2028/6/12, 2029/6/12, 2020/0/12, 2027/0/12, 2028/6/12, 2029/6/12	n/a	na	iva	2024/6/26, 2025/6/26, 2026/6/26, 2027/6/26, 2027/6/26, 2029/6/26
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Coupons/dividends		CA13607HAB83	2028/6/12, 2029/6/12			CA13607HAL65	2028/6/26, 2029/6/26
Coupons/dividends	CA13607GQJ62	CA13607HAB83	2028/6/12, 2029/6/12 CA13607HAA01	CA13607HAD40	CA13607HAG70	CA13607HAL65	2028/6/26, 2029/6/26 CA13607HAP79
	CA13607GQJ62 Fixed to Floating		2028/6/12, 2029/6/12		CA13607HAG70 Fixed to Floating	CA13607HAL65 Fixed to Floating	2028/6/26, 2029/6/26
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	CA13607CQJ62 Fixed to Floating 3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently	CA13607HAB83 Fixed to Floating 2.65% in year 1-2/3mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently	2028/6/12, 2029/6/12 CA13607HAA01	CA13607HAD40 Floating 3mBA, floored at 1.70%, capped at 3.50%	CA13607HAG70 Fixed to Floating 2.15% in year 1-23mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	CA13607HAL65 Fixed to Roating f 2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently	2028/6/26, 2029/6/26 CA13607HAP79 Fixed 1.90% increasing linearly annually
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	CA13607GQJ62 Fixed to Floating 3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently No	CA13607HAB63 Fixed to Floating 2.65% in year 1-2/3/mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently No	2028/6/12 CA13607HAA01 Fixed 2.33% increasing linearly annually No	CA13607HAD40 Floating 3mBA, floored at 1.70%, capped at 3.50% No	CA13607HAG70 Fixed to Floating 2.15% in year 1-23mBA subject to maximum 3.55% or 3.50% + spread subsequently No	CA13607HAL65 Fixed to Floating 233% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subject to maximum of 3.50% or 3.50% + spread	2028/6/26, 2029/6/26 CA13607HAP79 Fixed 1.90% increasing linearly annually No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	CA13607GQJ62 Fixed to Floating 3% in year 1-3/3mBA, subject to maximum of 4.0% or 4.0% + spread subsequently No Mo Mandatory	CA13607HAB83 Fixed to Floating 2.65% in year 1.23mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory	2028/6/12, 2029/6/12 CA13607HAA01 Fixed 2.33% increasing linearly annually No Mandatory	CA13607HAD40 Floating 3mBA, floored at 1.70%, capped at 3.50% No Mandatory	CA13607HAG70 Fixed to Floating 2.15% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory	CA13607HAL65 Fixed to Floating 2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory	2028/6/26, 2029/6/26 CA13607HAP19 Fixed 1.90% increasing linearly annually No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	CA13607CQJ62 Fixed to Floating 3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently No Mandatory No	CA13607HAB83 Fixed to Floating 2.65% in year 1-2/3mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No	2028/6/12 CA13607HAA01 Fixed 2.33% increasing linearly annually No	CA13607HAD40 Floating 3mBA, floored at 1.70%, capped at 3.50% No Mandatory No	CA13607HAG70 Fixed to Floating 2.15% in year 1-23mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mendatory No	CA13607HAL65 Fixed to Roating f 2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No	2028/6/26, 2029/6/26 CA13607HAP79 Fixed 1.90% increasing linearly annually No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncomulative or cumulative	CA13607GQJ62 Fixed to Floating 3% in year 1-3/3mBA, subject to maximum of 4.0% or 4.0% + spread subsequently No Mo Mandatory	CA13607HAB83 Fixed to Floating 2.65% in year 1.23mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory	2028/6/12, 2029/6/12 CA13607HAA01 Fixed 2.33% increasing linearly annually No Mandatory	CA13607HAD40 Floating 3mBA, floored at 1.70%, capped at 3.50% No Mandatory	CA13607HAG70 Fixed to Floating 2.15% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory	CA13607HAL65 Fixed to Floating 2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory	2028/6/26, 2029/6/26 CA13607HAP19 Fixed 1.90% increasing linearly annually No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	CA13607CQJ62 Fixed to Floating 3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently No Mandatory No	CA13607HAB83 Fixed to Floating 2.65% in year 1-2/3mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No	2028/6/12, 2029/6/12 CA13607HAA01 Fixed 2.3% increasing linearly annually No Mandatory No	CA13607HAD40 Floating 3mBA, floored at 1.70%, capped at 3.50% No Mandatory No	CA13607HAG70 Fixed to Floating 2.15% in year 1-23mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mendatory No	CA13607HAL65 Fixed to Roating f 2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No	2028/6/26, 2029/6/26 CA13607MAP79 Fixed 1.90% increasing linearly annually No Mandatory No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncomulative or cumulative	CA13607GQJ62 Fixed to Floating 3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently No Mandatory No Cumulative Convertible	CA13607HAB63 Fixed to Floating 2.65% in year 1-2/3/mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Comulative Convertible	2028/6/12, 2029/6/12 CA13607HAA01 Fixed 2.33% increasing linearly annually No Mandatory No Cumulative Convertible	CA13607HAD40 Floating 3mBA, floored at 1.70%, capped at 3.50% No Mandatory No Convertible Convertible	CA13607HAG70 Fixed to Floating 2.15% in year 1-2/3mBA, subject to maximum 3.50% or 3.50% + spread subsequently No Mandatory No Currulative Convertible	CA13607HAL65 Exed to Floating 2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible	2028/6/26, 2029/6/26 CA13607HAP79 Fixed 1.90% increasing linearly annually No Mandatory No Cumulative
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	CA13607OQJ62 Fixed to Floating 3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently No Mo Mandatory No Cumulative Convertible Convertible	CA13607HAB83 Fixed to Floating 2.65% in year 1-2/3mBA+0.30%, subject to maximum 03 50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	2028/6/12, 2029/6/12 CA13607HAA01 Fixed 2.33% increasing linearly annually No Mandatory No Cumulative Convertible d Convertible	CA13607HAD40 Floating 3mBA, floored at 1.70%, capped at 3.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as define	CA13607HAG70 Fixed to Floating 2.15% in year 1-23mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible d Convertible When a "Trigger Event" as defined	CA13607HAL65 Fixed to Floating 2.33% in year 1-2/3mLIBOR, subject to maximum of 5.0% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as defined	2028/6/26, 2029/6/26 CA13607MAP79 Fixed 1.90% increasing linearly annually No Mandatory No Cumulative Convertible Convertible d Convertible
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate	CA13607GQJ62 Fixed to Floating 3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607HAB63 Fixed to Floating 2.65% in year 1-2/3mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Commutative Convertible Convertible Oconvertible Oconvertible VDSFI occurs Fully or Partially To be determined at conversion	2028/6/12, 2029/6/12 CA13607/HAA01 Fixed 2.33% increasing linearly annually No Mandatory No Comvetble Convertible Gonvertible Gonvertible Gonvertible To be determined at conversion	CA13607HAD40 Floating 3mBA, floored at 1.70%, capped at 3.50% No Mandatory No Convertible Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion	CA13607HAG70 Fixed to Floating 2.15% in year 1-23mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Modatory No Comvertible do Convertible do Convertible fully or Partially To be determined at conversion	CA13607HAL65 Fixed to Floating ⁴ 2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Commutative Convertible: V OSFI occurs Fully or Partially To be determined at conversion	2028/6/26, 2029/6/26 CA13607HAP79 Fixed I.90% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible Convertible GConvertible To be determined at conversion
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	CA13607GQJ62 Fixed to Floating 3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607HAB63 Fixed to Floating 2.65% in year 1-2/2mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2028/6/12, 2029/6/12 CA13607HAA01 Fixed 2.33% increasing linearly annually No Mendatory No Convertible Convertible Gonvertible Gonvertible Uncar "Trigger Event" as defined by OSFI cours Fully or Partially To be determined at conversion Mandatory	CA13607HAD40 Floating 3mBA, floored at 1.70%, capped at 3.50% No Mandatory No Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory	CA13607HAG70 Fixed to Floating 2.15% in year 1-2/3mBA, subject to maximum 3.50% or 3.50% + spread subsequently No Mandatory No Convertible Convertible d Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607HAL65 Exed to Floating , 2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Convertible Convertible Gonvertible Gonvertible Up OSFI occurs Fully or Partially To be determined at conversion Mandatory	2028/6/26, 2029/6/26 CA13607HAP79 Fixed 1.90% increasing linearly annually No Mandatory No Convertible Convertible Convertible Convertible When a "Trigger Event" as defined by OSPT occurs Fully or Partially To be determined at conversion Mandatory
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All amounts in Canadian currency unless otherwise indicated.							
Description	US13605WYZ84	CA13607HAE23	CA13607HAT91	CA13607HAW21	CA13607HBA91	CA13607HBB74	CA13607HBJ01
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier fo private placement)	vr US13605WYZ84	CA13607HAE23	CA13607HAT91	CA13607HAW21	CA13607HBA91	CA13607HBB74	CA13607HBJ01
3. Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	US13605WYZ84	CA13607HAE23	CA13607HAT91	CA13607HAW21	CA13607HBA91	CA13607HBB74	CA13607HBJ01
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
 Engline at solorgroup/group/group/asolo Instrument type (types to be specified by jurisdiction) 	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
7. Instrument type (types to be specified by jurisdiction)		Other TEAG Instrument	Other TEAC Institutient	Other TEAC Institument		Other TEAC Instrument	Other TEAG Institutient
 Amount recognised in regulatory capital (Currency in millions as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 7	81.2	6	2.5	3	20.2	10
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
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11. Original date of issuance	29-Jun-20	3-Jul-20	3-Jul-20	10-Jul-20	10-Jul-20	17-Jul-20	21-Jul-20
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	29-Jun-26	3-Jul-35	3-Jul-30	10-Jul-35	10-Jul-25	17-Jul-30	21-Jul-25
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2021-6-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-07-03 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-07-03 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-07-10 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	, n/a	2021-07-17 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2023-07-21 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable							
io. Subsequent catt uates, ir appricable	2022/6/29, 2023/6/29, 2024/6/29, 2025/6/29	annually from 2022/7/3 to 2034/7/3	annually from 2022/7/3 to 2029/7/3	annually from 2022/7/10 to 2034/7/10	n/a	annually from 2022/7/17 to 2029/7/17	7/21/2024
Coupons/dividends	2022/bi29, 2023/bi29, 2024/bi29, 2025/bi29	annually from 2022/7/3 to 2034/7/3 CA13607HAE23	annually from 2022/7/3 to 2029/7/3	annually from 2022/7/10 to 2034/7/10	n/a CA13607HBA91	annually from 2022/7/17 to 2029/7/17 CA13607HBB74	7/21/2024 CA13607HBJ01
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	US13605WY284 Fixed 1.4% step up	CA13607HAE23	CA13607HAT91	CA13607HAW21	CA13607HBA91 Fixed to Floating 2.75% in year 1/3mBA+0.25%, subject to maximum of 3.50% or 3.50% + spread subsequently	CA13607HBB74 Fixed 1.85% increasing linearly annually	CA13607HBJ01 Fixed 1.52% increasing linearly annually
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	US13605WYZ84 Fixed 1.4% step up No	CA13607HAE23 Fixed 3.05% increasing linearly annually No	CA13607HAT91 Fixed 1.90% increasing linearly annually No	CA13607HAW21 Fixed 2.60% increasing linearly annually No	CA13607HBA91 Fixed to Floating 2.75% in year 1/3mBA+0.25%, subject to maximum of 3.50% or 3.50% + spread subsequently No	CA13607HBB74 Fixed 1.85% increasing linearly annually No	CA13607HBJ01 Fixed 1.52% increasing linearly annually No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	US13605WY284 Fixed 1.4% step up	CA13607HAE23 Fixed 3.05% increasing linearly annually No Mandatory	CA13607HAT91 Fixed 1.90% increasing linearly annually	CA13607HAW21 Fixed 2.60% increasing linearly annually No Mandatory	CA13607HBA91 Fixed to Floating 2.75% in year 13mBA+0.25%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory	CA13607HBB74 Fixed 1.85% increasing linearly annually No Mandatory	CA13607HBJ01 Fixed 1.52% increasing linearly annually No Mandatory
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	US 13605WYZ84 Fixed 1.4% step up No Mandatory	CA13607HAE23 Fixed 3.05% increasing linearly annually No Mandatory	CA13607HAT91 Fixed 1.90% increasing linearly annually No Mandatory	CA13607HAW21 Fixed 2.60% increasing linearly annually No Mandatory	CA13607HBA91 Fixed to Floating 2.75% in year 13mBA+0.25%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative	CA13607HBB74 Fixed 1.85% increasing linearly annually No Mandatory No Cumulative	CA13607HBJ01 Fixed 1.52% increasing linearly annually No Mandatory
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, specify instrument type convertible into 29. If convertible, specify instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger(s) 32. If write-down, metarut 33. If write-down, metarut 33. If write-down, genaratit 33. If write-down, genaratit 33. If write-down, permanent of temporary 34. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	US13665WYZ84 Fixed 1.4% step up No Mandatory No Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 COIBC No No na na na na na na na na na na	CA13607HAE23 Fixed 3.05% increasing linearly annually No Mandatory No Convertible Convertible Orger Event* as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	CA13607HAT91 Fixed 1.90% increasing linearly annually No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n'a n'a n'a Exemption from subordination	CA13607HAW21 Fixed 2.60% increasing linearly annually No Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	CA13607HBA91 Fixed to Floating 2.75% in year (13mBA+0.25%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a kanonic conversion Common Equity Tier 1 CIBC	CA13607HBB74 Fixed 1.85% increasing linearly annually 1.85% increasing linearly annually No Convertible Convertible Convertible Convertible Convertible When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	CA15607HBJ01 Fixed 1.52% increasing linearly annually No Mandatory No Convertible Convertible Convertible Convertible Convertible When a Trigger Event* as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No Na

Description	CA13607HBK73	CA13607HBN13	CA13607HBP60	XS2207570560	CA13607HBU55	CA13607HCA82	US13605WB755
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	pr CA13607HBK73	CA13607HBN13	CA13607HBP60	XS2207570560	CA13607HBU55	CA13607HCA82	US13605WB755
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	Contractual
Regulatory treatment	CA13607HBK73	CA13607HBN13	CA13607HBP60	XS2207570560	CA13607HBU55	CA13607HCA82	US13605WB755
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
 Eligible at solo/group/group&solo 	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions as of most recognised in the capital date) 	s.						
as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	4	2	1	USD 400	3.5	1.6	USD 5
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	24-Jul-20	30-Jul-20	30-Jul-20	30-Jul-20	13-Aug-20	17-Aug-20	19-Aug-20
12. Perpetual or dated	Dated	Dated	30-Jul-20 Dated	Dated	Dated	Dated	Dated
13. Original maturity date	24-Jul-24	30-Jul-25	30-Jul-27	30-Jul-50	13-Aug-24	17-Aug-30	19-Aug-26
14. Issuer call subject to prior supervisory approval	No	No	No	Yes	No	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	n/a	n/a	30 July in each year commencing.30 July 2025 up to but excluding the Maturity Date, subject to adjustment in accordance with the Modified Following Business Day Convention	n/a	2021-08-17 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a	annually from 2022/08/17 to 2029/08/17	annually from 2022/08/19 to 2025/08/19
16. Subsequent call dates, if applicable Coupons/dividends	n/a CA13607HBK73	n/a CA13607HBN13	n/a CA13607HBP60	n/a XS2207570560	n/a CA13607HBU55	annually from 2022/08/17 to 2029/08/17	annually from 2022/08/19 to 2025/08/19
Coupons/dividends	CA13607HBK73	CA13607HBN13	CA13607HBP60	XS2207570560	CA13607HBU55	CA13607HCA82	U\$13605WB755
		CA13607HBN13 Fixed to Floating		X\$2207570560 Zero Coupon			
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	CA13607HBK73 Fixed to Floating 2.20% in year 1/3mBA+0.10%, subject to maximum of 3.50% or 3.50% + spread subsequently	CA13607HBN13 Fixed to Floating 2.70% in year 1/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	CA13607HBP60 Fixed to Floating 2.27% in year 1.2/3mBA, subject to maximum o 3.50% or 3.50% + spread subsequently	X52207570560 Zero Coupon 0.00%	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum 05 30% or 3.50% + spread subsequently	CA13607HCA82 Fixed 1.60% increasing linearly annually	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended)
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	CA13607HBK73 Fixed to Floating 2.20% in year 1/3mBA+0.10%, subject to maximum of 3.50% or 3.50% + spread	CA13607HBN13 Fixed to Floating 2.70% in year 1/3/mBA, subject to maximum of	CA13607HBP60 Fixed to Floating 2.27% in year 1-2/3mBA, subject to maximum o	X32207570560 Zero Coupon 0.00%	CA13607HBUS5 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No	CA13607HCA82 Fixed	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	CA13607HBK73 Fixed to Floating 2.20% in year 1/3mBA+0.10%, subject to maximum of 3.50% or 3.50% + spread subsequently No	CA13607HBN13 Fixed to Floating 2.70% in year 1/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory	CA13607HBP60 Fixed to Floating 2.27% in year 1-2/3mBA, subject to maximum o 3.50% or 3.50% + spread subsequently No Mandatory	X52207570560 Zero Coupon 0.00% No Mandatory	CA13607HBUSS Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum 03.50% or 3.50% + spread subsequently No Mandatory	CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended) No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	CA13607HBK73 Fixed to Floating 2.0% in year 1/3mBA-0.10%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mo	CA13607HBN13 Fixed to Floating 2.70% in year 13mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No	CA13607HBP60 Fixed to Floating 2.27% in year 1-20mBA, subject to maximum o 3.50% or 3.50% + spread subsequently No	X32207570560 Zero Coupon 0.00%	CA13607HBUS5 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No	CA13607HCA82 Fixed 1.60% increasing linearly annually No	US13665WB735 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended) No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	CA13607HBK73 Fixed to Floating 2.20% in year 1/3mBA+0.10%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative	CA13607HBN13 Fixed to Ploating 2.70% in year 1/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative	CA13607HBP60 Fixed to Floating 2.27% in year 1.23mBA, subject to maximum o 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative	X82207570560 Zaro Coupon 0.00% No Mandatory No Comulative	CA13607HBUS5 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative	CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative	US13605WB755 Fixed 1.00% in Years 1 through 4, slepping up by 0.10% in 2024 (in each case, if extended) No Mandatory Yes Cumulative
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	CA13607HBK73 Fixed to Floating 2.20% in year (J3mBA+0.10%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Currulative Convertible	CA13607HBN13 Fixed to Ploating 2.70% in year 1/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Comutative Convertible	CA13607HBP60 Fixed to Floating 2.27% in year 1.2/3mBA, subject to maximum o 3.50% or 3.50% + spread subsequently No Mandatory No	XS2207570560 Zero Coupon 0.00% No Mandatory No Convertible Convertible	CA13607HBUSS Exed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Comutative Convertible	CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Convertible Convertible	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended) No Mandatory Yes Cumulative Convertible
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fulty discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate	CA13607HBK73 Fixed to Floating 2.20% in year 1/3mBA+0.10%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Comvertible Convertible Convertible Convertible VDGFI occurs Fully or Partially To be determined at conversion	CA13607HBN13 Fixed to Floating 2.70% in year 13mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Commutative Convertible Convertible O Convertible O Convertible VD SFI occurs Fully or Partially To be determined at conversion	CA13607HBP60 Fixed to Floating 2.27% in year 1.23mBA, subject to maximum o 3.50% or 3.50% + spread subsequently No Mandatory No Commutative Convertible Convertible Convertible Convertible VoSFI occurs Fully or Partially To be determined at conversion	X\$2207570560 Zero Coupon 0.00% No Mandatory No Camuelare Convertible Convertible Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607HBUSS Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Commetative Convertible: Convertible: VoSFI occurs Fully or Partially To be determined at conversion	CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Commetative Convertible Convertible Oconvertible Oconvertible Oconvertible USFI occurs Fully or Partially To be determined at conversion	US13805WB755 Fixed 1.00% in Years 1 through 4, steeping up by 0.10% in 2024 (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible Convertible Convertible VoSFI occurs Fully or Partially To be determined at conversion
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The information contained in this document is up to date as of Jan

All amounts in canadian currency unless otherwise indicated.							
Description	CA13607HCH36	CA13607HCK64	CA13607HCM21	CA13607HCL48	CA13607HCN04	US13605WD322	CA13607HCP51
	o r i ino i co			0 5 1 10 1 70			0 1 1 10 1 10
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	CA13607HCH36	CA13607HCK64	CA13607HCM21	CA13607HCI 48	CA13607HCN04	US13605WD322	CA13607HCP51
private placement)		0/1000/10/00/	or the optimizer	0110001110210	01100110101	0010000000022	
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of							
the TLAC Term Sheet is achieved (for other TLAC-eligible	n/a	n/a	n/a	n/a	n/a	Contractual	n/a
instruments governed by foreign law)	17.8	in a	11/4	17.8	in a	contractuat	in a
Regulatory treatment	CA13607HCH36	CA13607HCK64	CA13607HCM21	CA13607HCL48	CA13607HCN04	US13605WD322	CA13607HCP51
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 and an encoding of the contract o	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
as of most recent reporting date)							
9. Par value of instrument (millions)	6.2	6	20	3	3	USD 15.275	1
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	28-Aug-20	31-Aug-20	4-Sep-20	8-Sep-20	8-Sep-20	8-Sep-20	9-Sep-20
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	28-Aug-30	31-Aug-30	4-Sep-24	8-Sep-28	8-Sep-26	8-Sep-25	9-Sep-30
14. Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	Yes	Yes	No
	2021-08-28 (optional call date) / call amount =			2021-09-08 (optional call date) / call amount =	2021-09-08 (optional call date) / call amount =	2021-09-08 (optional call date) / call amount =	
15. Optional call date, contingent call dates and redemption	100% of principal amount plus accrued and	n/a	2023-09-05 (optional extension date) /	100% of principal amount plue accrued and	100% of principal amount plue accrued and	100% of principal amount plue accrued and	nla
amount	unpaid interest to, but excluding, the applicable	116	extension amount = at Par	unpaid interest to, but excluding, the applicable	unpaid interest to, but excluding, the applicable	unpaid interest to, but excluding, the applicable	176
	optional call date			optional call date	optional call date	optional call date	
 Subsequent call dates, if applicable 		n/a		annually from 2022/09/08 to 2027/09/08	annually from 2022/09/08 to 2025/09/08	annually from 2022/09/08 to 2024/09/08	n/a
16. Subsequent call dates, if applicable	annually from 2022/08/28 to 2029/08/28	n/a		annually from 2022/09/08 to 2027/09/08	annually from 2022/09/08 to 2025/09/08	annually from, 2022/09/08 to 2024/09/08	n/a
16. Subsequent call dates, if applicable	annually from 2022/08/28 to 2029/08/28	n/a		annually from 2022/09/08 to 2027/09/08	annually from 2022/09/08 to 2025/09/08	annually from, 2022/09/08 to 2024/09/08	n/a
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16. Subsequent call dates, If applicable Coupons/dividends	annually from 2022/08/28 to 2029/08/28 CA13607HCH36	n/a CA13607HCK64	CA13607HCM21	annually from 2022/09/08 to 2027/09/08 CA13607HCL48	annually from 2022/09/08 to 2025/09/08 CA13607HCN04	annually from, 2022/09/08 to 2024/09/08	n/a CA13607HCP51
			СА13607НСМ21 Step-Up	· · · · · · · · · · · · · · · · · · ·			
Coupons/dividends	CA13607HCH36	CA13607HCK64 Fixed to Floating		CA13607HCL48	CA13607HCN04	US13605WD322	CA13607HCP51 Fixed to Floating
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607HCH36 Fixed	CA13607HCK64 Fixed to Floating 2.45% in Years 1-2 / 3mBA, subject to	Step-Up	CA13607HCL48 Fixed	CA13607HCN04 Fixed	US13605WD322 Fixed	CA13607HCP51 Fixed to Floating 2.50% in Years 1-2 / 3mBA, subject to
Coupons/dividends	CA13607HCH36	CA13607HCK64 Fixed to Floating 2.45% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread		CA13607HCL48	CA13607HCN04	US13605WD322	CA13607HCP51 Fixed to Floating 2.50% in Years 1.2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607HCH36 Fixed	CA13607HCK64 Fixed to Floating 2.45% in Years 1-2 / 3mBA, subject to	Step-Up	CA13607HCL48 Fixed	CA13607HCN04 Fixed	US13605WD322 Fixed	CA13607HCP51 Fixed to Floating 2.50% in Years 1-2 / 3mBA, subject to
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	CA13607HCH36 Fixed	CA13607HCK64 Fixed to Floating 2.45% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% - spread subject to maximum of 3.50% or 3.50% - spread No	Step-Up 1.65% No	CA13607HCL48 Fixed 1.68% compounding annually No	CA13607HCN04 Fixed 1.42% compounding annually No	US 13605WD 322 Fixed 0.90% No	CA13607HCP51 Fixed to Floating 2.50% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	CA136077HCH36 Fixed 1.66% increasing linearly annually No Mandatory	CA13607HCK64 Fixed to Floating 2.45% in Yean 1.2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mondetry	Step-Up 1.65% No Mandatory	CA13607HCL48 Fixed 1.66% compounding annually No Mandatory	CA13607HCN04 Fixed 1.42% compounding annually No Mandatory	US 13605WD322 Fixed 0.90% No Mandatory	CA13607HCP51 Fixed to Floating 2.50% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	CA13607HCH36 Fixed 1.66% increasing linearly annually No Mandatory No	CA13607HCK64 Fixed to Floating 2.45% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No No	Step-Up 1.65% No Mandatory No	CA13607HCL48 Fixed 1.66% compounding annually No Mandatory No	CA13607HCN04 Fixed 1.42% compounding annually No Mandatory No	US 13605WD322 Fixed 0.90% No Mandalory No	CA13607HCP51 Fixed to Floating 2.50% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory. 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, partially reconversion 27. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 29. If convertible, specify instrument trigger(s) 30. Write-down feature 31. If write-down, write-down trigger(s) 32. If write-down, write-down trigger(s) 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	CA13607HCH36 Fixed 1.66% increasing linearly annually No Mandatory No Convertible Convertible Convertible Convertible VP OSFI cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	CA13807HCK4 Fixed to Floating 2.45% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Convertible Conve	Step-Up 1.65% No Mandatory No Convertible Convertibl	CA13607HCL48 Fixed 1.66% compounding annually No Mandatory No Convertible Convertible Convertible Convertible Convertible Vhon a "Trigger Event" as defined by OSFI cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a n/a	CA13607HCN04 Fixed 1.42% compounding annually No Mandatony No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n'a n'a n'a n'a Na n'a Exemption from subordination	US13605WD322 Fixed 0.90% No Mandatory No Convertible Convertible Convertible Convertible Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n'a n'a n'a n'a keemption from subordination	CA13607HCP51 Fixed to Floating 2 50% in Yeam 1 / J AmBA, subject to maximum of 3 50% or 3.50% + spread subsequently No Mandatory No Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory Convention Mandatory Convention Mandatory Convention Mandatory Convention Mandatory Convention No n/a n/a n/a n/a Exemption from subordination

All amounts in canadian currency unless otherwise indicated.							
Description	CA13607HCS90	CA13607HCY68	CA13607HCZ34	CA13607HDB56	US13605WE312	CA13607HDC30	CA13607HDD13
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	r						
private placement)	CA13607HCS90	CA13607HCY68	CA13607HCZ34	CA13607HDB56	US13605WE312	CA13607HDC30	CA13607HDD13
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of							
the TLAC Term Sheet is achieved (for other TLAC-eligible	n/a	n/a	n/a	n/a	Contractual	n/a	n/a
instruments governed by foreign law)							
Regulatory treatment	CA13607HCS90	CA13607HCY68	CA13607HCZ34	CA13607HDB56	US13605WE312	CA13607HDC30	CA13607HDD13
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions as of most recognised in regulatory capital (Currency in millions) 	, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
as of most recent reporting date)							
9. Par value of instrument (millions)	17	5	10	6.6	USD 3	1.7	10
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	14-Sep-20	21-Sep-20	21-Sen-20	23-Sep-20	23-Sep-20	25-Sep-20	29-Sep-20
12. Perpetual or dated	Dated	21-Sep-20 Dated	21-Sep-20 Dated	23-Sep-20 Dated	23-Sep-20 Dated	25-Sep-20 Dated	Dated
13. Original maturity date	14-Sen-30	21-Sep-30	21-Sen-30	23-Sep-35	23-Sep-27	25-Sep-30	29-Sep-26
13. Original maturity date 14. Issuer call subject to prior supervisory approval	14-Sep-30 Yes	21-Sep-30 No	21-Sep-30 Yes	23-Sep-35 Yes	Z3-Sep-27 Yes	25-Sep-30 Yes	29-Sep-26 Yes
14. Issuer call subject to prior supervisory approval	Yes	NO	Yes	Yes	tes	Yes	Yes
	2021-09-14 (optional call date) / call amount =		2021-09-21 (optional call date) / call amount =	2021-09-23 (optional call date) / call amount =	2022-3-23 (optional call date) / call amount =	2021-09-25 (optional call date) /call amount =	2021-09-29 (optional call date) / call amount =
15. Optional call date, contingent call dates and redemption	100% of principal amount plus accrued and	n/a	100% of principal amount plus accrued and	100% of principal amount plus accrued and	100% of principal amount plus accrued and	100% of principal amount plus accrued and	100% of principal amount plus accrued and
amount	unpaid interest to, but excluding, the applicable						unpaid interest to, but excluding, the applicable
	optional call date		optional call date	optional call date	optional call date	optional call date	optional call date
16. Subsequent call dates, if applicable							
 Subsequent call dates, if applicable 	annually from 2022/9/14 to 2029/9/14	n/a	annually from 2022/09/21 to 2029/09/21	annually from 2022/09/23 to 2034/09/23	annually from, 2023/3/23 to 2027/3/23	annually from 2022/09/25 to 2029/09/25	annually from 2022/09/29 to 2025/09/29
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Courses Hindende	044000100000	044060700960	044000100204			044262700020	
Coupons/dividends	CA13607HCS90	CA13607HCY68	CA13607HCZ34	CA13607HDB56	US13605WE312	CA13607HDC30	CA13607HDD13
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607HCS90 Fixed	CA13607HCY68 Fixed to Floating	CA13607HCZ34 Fixed			CA13607HDC30 Fixed	
		Fixed to Floating		CA13607HDB56	US13605WE312		CA13607HDD13
17. Fixed or floating dividend/coupon	Fixed	Fixed to Floating 2.60% in Years 1-2 / 3mBA, subject to	Fixed	CA13607HDB56 Fixed	US13605WE312 Fixed	Fixed	CA13607HDD13 Fixed
		Fixed to Floating 2.60% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread		CA13607HDB56	US13605WE312		CA13607HDD13
17. Fixed or floating dividend/coupon	Fixed	Fixed to Floating 2.60% in Years 1-2 / 3mBA, subject to	Fixed	CA13607HDB56 Fixed	US13605WE312 Fixed	Fixed	CA13607HDD13 Fixed
17. Fixed or floating dividend/coupon	Fixed	Fixed to Floating 2.60% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread	Fixed	CA13607HDB56 Fixed	US13605WE312 Fixed	Fixed	CA13607HDD13 Fixed
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	Fixed 1.60% increasing linearly annually	Fixed to Floating 2.60% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	Fixed 1.75% increasing linearly annually	CA13607HDB56 Fixed 2.25% increasing linearly annually	US13605WE312 Fixed 1.00%	Fixed 1.65% increasing linearly annually	CA13607HDD13 Fixed 1.42% compounding annually
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	Fixed 1.60% increasing linearly annually No Mandatory	Fixed to Floating 2.60% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No	Fixed 1.75% increasing linearly annually No	CA15607HDB56 Fixed 2.25% increasing linearly annually No Mandatory	US13605WE312 Fixed 1.00% No Mandatory	Fixed 1.65% increasing linearly annually No Mandatory	CA13607HDD13 Fixed 1.42% compounding annually No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 1.60% increasing linearly annually No Mandatory No	Fixed to Floating 2.60% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No	Fixed 1.75% increasing linearly annually No Mandatory No	CA13607HDB56 Fixed 2.25% increasing linearly annually No Mandatory No	US13605WE312 Fixed 1.00% No Mandatory No	Fixed 1.65% increasing linearly annually No Mandatory No	CA13607HDD13 Fixed 1.42% compounding annually No Mandatory No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	Fixed 1.60% increasing linearly annually No Mandatory No Currulative	Fixed to Fixeling 2.60% in Years 1-2 / 3mBA, subject to maximum of 3.0% or 3.50% + spread subsequently No Mandatory No Comulative	Fixed 1.75% increasing linearly annually No Mandatory No Cumulative	CA13607HDB56 Fixed 2.25% increasing linearly annually No Mandatory No Cumulative	US13605WE312 Fixed 1.00% No Mandatory No Cumulative	Fixed 1.65% increasing linearly annually No Mandatory No Currulative	CA13607HDD13 Fixed 1.42% compounding annually No No Cumulative
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Description	CA13607HDP43	US13605WF715	US13605WG218	CA13607HDN94	CA13607HDQ26	CA13607GRM82	CA13607HEE86
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	I ^C 0442007UDD42	US13605WF715	US13605WG218	CA13607HDN94	CA13607HDQ26	CA13607GRM82	CA13607HEE86
private placement)	CA 1360/HDP45	US13005WF715	US13605WG216	CA13007HDN94	CA13607HDQ26	GA 1300/ GRM02	CA 1300/HEE00
3. Governing law(s) of the instrument	Ontario/Canada	New York	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of		e	6 I	,			,
the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	Contractual	Contractual	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607HDP43	US13605WF715	US13605WG218	CA13607HDN94	CA13607HDQ26	CA13607GRM82	CA13607HEE86
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	5	USD 17	USD 3	10	10	25	5
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	1-Oct-20	6-Oct-20	7-Oct-20	8-Oct-20	8-Oct-20	19-Oct-20	23-Oct-20
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	1-Oct-27	6-Apr-24	7-Oct-30	8-Oct-29	8-Oct-27	19-Oct-30	23-Oct-30
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
	0004 40 04 (actional call data) (call arraysta	2021-10-06 (optional call date) / call amount =	0004 40 07 (astisant and data) (and arrays a	2024 40.00 (actional call data) (call account a	0004 40 00 (antianal and data) (and arraysta		2021-10-23 (optional call date) / call amount =
15. Optional call date, contingent call dates and redemption	100% of principal amount plus accrued and	2021-10-06 (optional call date) / call amount = 100% of principal amount plus accrued and	100% of principal amount plus accrued and	2021-10-08 (optional call date) / call amount = 100% of principal amount plus accrued and	100% of principal amount plus accrued and	2021-10-19 (optional extension date) /	100% of principal amount plus accrued and
amount		unpaid interest to, but excluding, the applicable	unpaid interest to, but excluding, the applicable	unpaid interest to, but excluding, the applicable	unpaid interest to, but excluding, the applicable		unpaid interest to, but excluding, the applicable
	optional call date	optional call date	optional call date	optional call date	optional call date		optional call date
Subsequent call dates, if applicable	annually from 2022/10/01 to 2026/10/01	annually from, 2022/10/06 to 2023/10/06	annually from, 2022/10/07 to 2029/10/07	annually from 2022/10/8 to 2028/10/08	annually from 2022/10/08 to 2026/10/08	annually from 2022/10/19 to 2029/10/19	annually from 2022/10/23 to 2029/10/23
Coupons/dividends	CA13607HDP43	US13605WF715	US13605WG218	CA13607HDN94	CA13607HDQ26	CA13607GRM82	CA13607HEE86
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607HDP43 Fixed	US13605WF715 Fixed	US13605WG218 Fixed	CA13607HDN94 Fixed	CA13607HDQ26 Fixed	CA13607GRM82 Fixed	CA13607HEE86 Fixed
			Fixed	Fixed			
			Fixed 1.10% in Years 1 through 5, stepping up every	Fixed			
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed 1.10% in Years 1 through 5, stepping up every	Fixed	Fixed	Fixed	Fixed
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	Fixed 1.45% increasing linearly annually	Fixed 0.55%	Fixed 1.10% in Years 1 through 5, stepping up every two years thereafter (in each case, if extended)	Fixed 1.74% compounding annually	Fixed	Fixed 1.76%	Fixed 1.76% increasing linearly annually
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 1.45% increasing linearly annually No Mandatory No	Fixed 0.55% No Mandatory No	Fixed 1.10% in Years 1 through 5, stepping up every two years thereafter (in each case, if extended) No Mandatory Yes	Fixed 1.74% compounding annually No Mandatory No	Fixed 1.50% compounding annually No Mandatory No	Fixed 1.76% No Mandatory No	Fixed 1.76% increasing linearly annually No Mandatory No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative	Fixed 1.45% increasing linearly annually No Mandatory No Currulative	Fixed 0.55% No No Cumulative	Fixed 1.10% in Years 1 through 5, stepping up every two years thereafter (in each case, if extended) No Mandatory Yes Cumulative	Fixed 1.74% compounding annually No No Cumulative	Fixed 1.50% compounding annually No Mandatory No Cumulative	Fixed 1.76% No Mandatory No Currulative	Fixed 1.76% increasing linearly annually No Mandatory No Comulative
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 1.45% increasing linearly annually No Mandatory No	Fixed 0.55% No Mandatory No	Fixed 1.10% in Years 1 through 5, stepping up every two years thereafter (in each case, if extended) No Mandatory Yes	Fixed 1.74% compounding annually No Mandatory No	Fixed 1.50% compounding annually No Mandatory No	Fixed 1.76% No Mandatory No	Fixed 1.76% increasing linearly annually No Mandatory No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	Fixed 1.45% increasing linearly annually No Mendatory No Cumultive Convertible Convertible Convertible: When a "Trigger Event" as defined	Fixed 0.55% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	Fixed 1.10% in Years 1 through 5, stepping up every two years thereafter (in each case, if extended) No Mandatory Yes Cumulative Conventible Conventible Conventible	Fixed 1.74% compounding annually No Mandatory No Cumulative Convertible Convertible When a "Trigger Event" as defined	Fixed 1.50% compounding annually No Mendatory No Cumulative Convertible Gorvertible	Fixed 1.76% No Mandatory No Cumulative Conventible Conventible	Fixed 1.76% increasing linearly annually No Mandatory No Currulative Convertible Convertible Convertible:
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative	Fixed 1.45% increasing linearly annually No Mandatory No Convertible Convertible	Fixed 0.55% No Mandatoy No Comulative Convertible	Fixed 1.10% in Years 1 through 5, stepping up every two years thereafter (in each case, if extended) No Mandatory Yes Convertible Convertible	Fixed 1.74% compounding annually No Mandatory No Convertible Convertible	Fixed 1.50% compounding annually No Mandatory No Convertible Convertible	Fixed 1.76% No Mandatory No Convertible	Fixed 1.76% increasing linearly annually No Mandatory No Convertible Convertible
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	Fixed 1.45% increasing linearly annually No Mendatory No Cumultive Convertible Convertible Convertible: When a "Trigger Event" as defined	Fixed 0.55% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	Fixed 1.10% in Years 1 through 5, stepping up every two years thereafter (in each case, if extended) No Mandatory Yes Cumulative Conventible Conventible Conventible	Fixed 1.74% compounding annually No Mandatory No Cumulative Convertible Convertible When a "Trigger Event" as defined	Fixed 1.50% compounding annually No Mendatory No Cumulative Convertible Gorvertible	Fixed 1.76% No Mandatory No Cumulative Conventible Conventible	Fixed 1.76% increasing linearly annually No Mandatory No Currulative Convertible Convertible Convertible:
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s)	Fixed 1.45% increasing linearly annually No Mendatory No Cumulative Convertible Convertible Oconvertible VOSFI occurs	Fixed 0.55% No Mandatory No Cumulative Convertible Convertible Convertible VOSFI occurs	Fixed 1.10% in Years 1 through 5, stepping up every two years thereafter (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.74% compounding annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.50% compounding annually No Mendatory No Cumulative Convertible Gorvertible: Une a "Trigger Event" as defined by OSFI occurs	Fixed 1.76% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.76% increasing linearly annually No Mandatory No Currulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	Fixed 1.45% increasing linearly annually No Mandatory No Comvetible Convertible Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 0.55% No Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSP1 occurs Fully or Partially To be determined at conversion Mandatory	Fixed 1.10% in Years 1 through 5, stepping up every two years thereafter (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSP1 occus Fully or Partially To be determined at conversion Mandatory	Fixed 1.74% compounding annually No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSP1 occurs Fully or Partially To be determined at conversion Mandatory	Fixed 1.50% compounding annually No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 1.76% No Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSP1 occurs Fully or Partially To be determined at conversion Mandatory	Fixed 1.76% increasing linearly annually No Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSFI cocurs Fully or Partially To be determined at conversion Mandatory
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Description	US13607GRR73	CA13607GRQ96	CA13607HEG35	XS2249610903	CA13607HER99	CA13607HEK47	CA13607HEL20
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
1. 155001	Canadian Impenal Bank of Commerce	Canadian Impenal Bank of Commerce	Canadian Impenal Bank of Commerce	Canadian impenar bank of continence	Canadian Imperial Bank of Commerce	Canadian Impenal Bank of Commerce	canadian imperiar bank of commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	or US13607GRR73	CA13607GRQ96	CA13607HEG35	XS2249610903	CA13607HER99	CA13607HEK47	CA13607HEL20
3. Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of							
the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	n/a	n/a	n/a	n/a	n/a	n/a
matamenta Sorenica by foreign any							
Regulatory treatment	US13607GRR73	CA13607GRQ96	CA13607HEG35	XS2249610903	CA13607HER99	CA13607HEK47	CA13607HEL20
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in million: as of most recent reporting date) 	s, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 500	14	10	USD 330	1	5.3	5
10. Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	23-Oct-20	26-Oct-20	29-Oct-20	29-Oct-20	30-Oct-20	6-Nov-20	6-Nov-20
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	23-Oct-25	26-Oct-30	29-Oct-30	29-Oct-50	30-Oct-30	6-Nov-25	6-Nov-27
14. Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	Yes	No	No
15. Optional call date, contingent call dates and redemption amount	n/a	2021-10-26 (optional extension date) / extension amount: at Par	2021-10-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	29 October in each year commencing 29 October 2025 up to but excluding the Maturity Date, subject to adjustment in accordance with the Modified Following Business Day Convention	2021-10-30 (optional extension date) / extension amount: at Par	n/a	n/a
16. Subsequent call dates, if applicable	n/a	annually from 2022/10/26 to 2029/10/26	annually from 2022/10/29 to 2029/10/29	n/a	annually from 2022/10/30 to 2029/10/30	n/a	n/a
				104	annuary from 2022/10/30 to 2029/10/30	iva	11/0
		·	-				
Coupons/dividends	US13607GRR73	CA13607GRQ96	CA13607HEG35	X52249610903	CA13607HER99	CA13607HEK47	CA13607HEL20
Coupons/dividends 17. Fixed or floating dividend/coupon	US13607GRR73 Fixed	·	-				
		CA13607GRQ96	CA13607HEG35	X52249610903	CA13607HER99	CA13607HEK47	CA13607HEL20
17. Fixed or floating dividend/coupon	Fixed	CA13607GRQ96 Fixed	CA13607HEG35 Fixed	X52249610903 Zero Coupon	CA13607HER99 Fixed	CA13607HEK47 Fixed to Floating 2.17% in Years 1 / 3mBA, subject to maximum	CA13607HEL20 Fixed to Floating 1.87% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread
 Fixed or floating dividend/coupon Coupon rate and any related index 	Fixed 0.95%	CA13607GRQ96 Fixed 1.65%	CA13607HEG35 Fixed 1.84% compounding annually	X52249610903 Zero Coupon 0.00%	CA13607HER99 Fixed 1.55%	CA13607HEK47 Fixed to Floating 2.17% in Years 1/ 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	CA13607HEL20 Fixed to Floating 1.87% in Years 1-2 / 3mBA, subject to maximum of 350% of 3.50% + spread subsequently
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	Fixed 0.95% No	CA13607GRQ96 Fixed 1.65% No	CA13607HEG35 Fixed 1.84% compounding annually No	X52249610903 Zero Coupon 0.00% No	CA13607HER99 Fixed 1.55% No	CA13607HEK47 Fixed to Floating 2.17% in Years 1 3 mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No	CA13607HEL20 Fixed to Floating 1.87% in Years 1-2 / 3mBA, subject to maximum of 3:50% or 3:50% + spread subsequently No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	Fixed 0.95% No Mandatory	CA13607GRQ96 Fixed 1.65% No Mandatory	CA13607/HEG35 Fixed 1.84% compounding annually No Mandatory	XS2249610903 Zero Coupon 0.00% No Mandatory	CA13607HER99 Fixed 1.55% No Mandatory	CA136077HEK47 Fixed to Floating 2.17% in Years 1 / 3mBA, subject to maximum of 3.0% or 3.50% + spread subsequently No Mo Mandatory	CA13607HEL20 Exted to Floating 1.87% in Years 1-2 / 3mBA; subject to maximum of 3.90% or 3.50% + spread subsequently No Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 0.95% No Mandalony No	CA13607ORQ96 Fixed 1.65% No Mandatory No	CA13607HEG35 Fixed 1.84% compounding annually No Mandatory No	XS2249610903 Zero Coupon 0.00% No Mandatory No	CA13607HER99 Fixed 1.55% No Mandatory No	CA13607HEK47 Fixed to Floating 2.17% in Years 1/ 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No	CA13607HEL20 Fixed to Floating 1.87% in Years 1-2 / 3mBA, subject to maximum of 350% of 3.50% + spread subsequently No Mandatory No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	Fixed 0.95% No Mandatory No Comulative Convertible	CA13607GRQ96 Fixed 1.65% No Mandatory No Comulative Convertible	CA15607HEG35 Fixed 1.84% compounding annually No Mandatory No Cumulative Convertible	XS2249619903 Zero Coupon 0.00% No Mandatory No Comutative Convertible	CA13607HER99 Fixed 1.55% No Mandatory No Cumulative Convertible	CA13607HEK47 Fixed to Floating 2.17% in Years 1 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Convertible Convertible	CA13607HEL20 Fixed to Floating 1.87% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, specify instrument type convertible into 27. If convertible, specify instrument type convertible into 29. If convertible, specify instrument it converts into 30. Write-down feature 31. If write-down, full or partial	Fixed 0.95% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	CA13607GRQ96 Fixed 1.65% No Mandatory No Comutative Convertible Co	CA13607HEG35 Fixed 1.84% compounding annually No Mandatory No Convertible Convertible Convertible Gor	XS2249619903 Zero Coupon 0.00% No Mandatory No Comutative Convertible Converti	CA13607HER99 Fixed Fixed 1.55% No Mandatory No Cumulative Convertible Gonvertible Gonvertible University Convertible University Convertible Gonvertible Gonvertibl	CA13607HEK47 Fixed to Floating 2.17% in Years 1 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Volument and the attraction of the spectrum Fully or Partially To be determined at conversion Mandatory Conmon Equily Tier 1 CIBC No n/a n/a	CA13607HEL20 Fixed to Floating 1.87% in Years 1.2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, specify instrument type convertible into 27. If convertible, specify instrument type convertible into 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 30. Write-down, write-down trigger(s) 31. If write-down, seriament or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination	Fixed 0.95% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Very OSF Cocurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No n/a n/a n/a n/a Ranks pari passu to deposit labitities	CA13607GRQ96 Fixed 1.65% No Mandatory No Convertible C	CA13607HEG35 Fixed 1.84% compounding annually No Mandatory No Convertible Co	XS2249619903 Zero Coupon 0.00% No Mandatory No Convertible Convertible Convertible Vo OSF I cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pair passu to deposit liabilities	CA13607HER99 Fixed ILS5% No Cumulative Convertible Convertible Gonvertible Gon	CA13607HEK47 Fixed to Floating 2.17% in Years 1 / 3mBA, subject to maximum of 3.5% or 3.50% + spread subsequently No Mandatory No Currulative Convertible d convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to depost liabilities	CA13607HEL20 Fixed to Floating 1.37% in Vacas 1.2 / 3mBA, subject to maximum of 3 50% or 3.50% + spread subsequently No Mandatory No Convertible Convertible: When a Trigger Event* as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Ramption from subordination Ranks pari passu to deposit liabilities
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion rate 27. If convertible, specify instrument type convertible into 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 30. Write-down feature 31. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	Fixed 0.95% No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No No Na	CA13607GRQ96 Fixed Fixed 1.65% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nia nia nia nia nia figure Event* as defined Convertible Co	CA13607HEG35 Fixed 1.84% compounding annually No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSF1 cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	XS2249619903 Zero Coupon 0.00% No Mandatory No Convertible Convertible Convertible Vip OSFI course Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a No n/a n/a n/a	CA13607HER99 Fixed 1.55% No Convertible Co	CA13607HEK47 Fixed to Floating 2.17% in Years 1 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 COIBC No na na na na na na na na na na	CA13607HEL20 Fixed to Floating 1.37% in Years 1-2 / 3mBA, subject to maximum of 3 50% or 3.50% + spread subsequently No Mandatory No Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a Exemption from subordination

Description	US13605WK590	CA13607HFA55	CA13607HFB39	CA13607HFN76	CA13607HGA47	US13605WN230	CA13607HGD85
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for)r	CA13607HFA55	CA13607HFB39	CA13607HFN76	CA13607HGA47	US13605WN230	CA13607HGD85
private placement)	0513003WK390	CA1300/ HFA35	CA1360/ HPB39	CA1300/HFN/0	CA1300/HGA47	US 13605WIN230	CA 13007 HGD85
3. Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of						I	
the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	n/a	n/a	n/a	n/a	Contractual	n/a
Regulatory treatment	US13605WK590	CA13607HFA55	CA13607HFB39	CA13607HFN76	CA13607HGA47	US13605WN230	CA13607HGD85
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions as of most recent reporting date) 	5, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 3	5	2.5	2	11	USD 25	6
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	10-Nov-20	19-Nov-20	19-Nov-20	20-Nov-20	23-Nov-20	25-Nov-20	27-Nov-20
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	10-May-27	19-Nov-29	19-Nov-24	20-Nov-25	23-Nov-30	25-Nov-25	27-Nov-30
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	Yes	Yes	Yes
45. Onlined call data continues call datas and addressing	2022-05-10 (optional call date) / call amount =	2021-11-19 (optional call date) / call amount =	(4000000 (actional action) (actions at attack			2021-11-25 (optional call date) / call amount = 100% of principal amount plus accrued and	2024 44 07 (actional extension data) (
 Optional call date, contingent call dates and redemption amount 	100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable	unpaid interest to but excluding the applicable	11/20/2023 (optional call date) / call amount: at Par)	n/a	100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable	unpaid interest to, but excluding, the applicable	
	optional call date	optional call date			optional call date	optional call date	
16. Subsequent call dates, if applicable	annually from, 2022/5/10 to 2026/5/10	annually from 2022/11/19 to 2028/11/19		n/a	annually from 2022/11/23 to 2029/11/23	annually from, 2022/11/25 to 2024/11/25	annually from 2022/11/27 to 2029/11/27
16. Subsequent call dates, if applicable	annually from, 2022/5/10 to 2026/5/10	annually from 2022/11/19 to 2028/11/19		n/a	annually from 2022/11/23 to 2029/11/23	annually from, 2022/11/25 to 2024/11/25	annually from 2022/11/27 to 2029/11/27
			0442071///220				
Coupons/dividends	US13605WK590	CA13607HFA55	CA13607HFB39	CA13607HFN76	CA13607HGA47	US13605WN230	CA13607HGD85
			CA13607HFB39 Step-Up				
Coupons/dividends 17. Fixed or floating dividend/coupon	US13605WK590 Fixed	CA13607HFA55 Fixed	Step-Up	CA13607HFN76 Fixed to Floating	CA13607HGA47 Fixed	US13605WN230 Fixed	CA13607HGD85 Fixed
Coupons/dividends	US13605WK590	CA13607HFA55		CA13607HFN76	CA13607HGA47 Fixed	US13605WN230	CA13607HGD85
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	US13605WK590 Fixed 1.10%	CA15007HFA55 Fixed 1.74% compounding annually	Step-Up 1.50%	CA13607HFN76 Fixed to Floating 1.75% in Years 1 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	CA13607HGA47 Fixed 1.82% increasing linearly annually	US13605WN230 Fixed 0.90%	CA13607HGD85 Fixed 1.55%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	US13605WK590 Fixed 1.10% No	CA19607HFA55 Fixed 1.74% compounding annually No	Step-Up 1.50% No	CA13607HFN76 Fixed to Floating 1.75% in Years 1/3mBA subject to maximum of 3.50% or 3.50% + spread subsequently No	CA13607HGA47 Fixed 1.82% increasing linearly annually No	US13605WN230 Fixed 0.90% No	CA13607HGD85 Fixed 1.55% No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	US 136059WK590 Fixed 1.10% No Mandatory	CA13607HFA55 Fixed 1.74% compounding annually No Mandatory	Step-Up 1.50% No Mandatory	CA13607HFN76 Fixed to Floating 1.75% in Years 1 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory	CA13607HGA47 Fixed 1.82% increasing linearly annually No Mandatory	US 13605WN230 Fixed 0.50% No Mandatory	CA13607HGD85 Fixed 1.55% No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	US13605WK590 Fixed 1.10% No Mandatory Yes	CA15007HFA55 Fixed 1.74% compounding annually No Mandatory No	Step-Up 1.50% No No No	CA13607HFN76 Fixed to Floating 1.75% in Years 1 / 3mBA, subject to maximum of 3.50% + spread subsequently No Mandatory No	CA13607HGA47 Fixed 1.82% increasing linearly annually No Mandatory No	US 13605WN230 Fixed 0.90% No Mandatory Yes	CA13607HGD85 Fixed 1.55% No Mandatory Yes
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncomulative or cumulative	US 136059WK590 Fixed 1.10% No Mandatory	CA13607HFA55 Faed 1.74% compounding annually No Mandatory No Comulative	Step-Up 1.50% No Mandatory No Cumulative	CA13607HFN76 Fixed to Floating 1.75% in Years 1 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative	CA13607HGA47 Fixed 1.82% increasing linearly annually No Mandatory No Cumulative	US13605WN230 Fixed 0.90% No Mandatory Yes Cumulative	CA13607HGD85 Fixed 1.55% No Mandatory Yes Cumulative
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	US13605WK590 Fixed 1.10% No Mandatory Yes Cumulative Convertible	CA13607HFA55 Fixed 1.74% compounding annually No Mandatory No Convertible	Step-Up 1.50% No Mandatory No Convertible Convertible	CA13607HFN76 Fixed to Floating 1.75% in Years 1 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Convertible	CA13607HGA47 Fixed 1.82% increasing linearly annually No Mandatory No Comutative Convertible	US18605WN230 Fixed 0.90% No Mandatory Yes Currulative Convertible	CA13607HGD85 Fixed 1.55% No Mandatory Yes Cumulative Convertible
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncomulative or cumulative	US 13605WK590 Fixed 1.10% No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	CA15607HFA55 Fixed 1.74% compounding annually No Mandatory No Cumulative Convertible Convertible	Step-Up 1.50% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	CA13607HFN76 Fixed to Floating 1.75% in Years 1 / 3mBA, subject to maximum of 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible	CA13607HGA47 Fixed 1.82% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	US 13605WN230 Fixed 0.90% No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	CA13607HGD85 Fixed 1.55% No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s)	US 13605WK590 Fixed 1.10% No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA15807HFA55 Fixed 1.74% compounding annually No Mandatory No Cumulative Convertible Convertible Convertible Convertible. When a Trigger Event* as defined by QSFI occurs	Step-Up 1.50% No Mandatory No Cumulative Convertible Convertible Oconvertible: When a "Trigger Event" as defined by OSFI occurs	CA13607HFN76 Fixed to Floating 1.75% in Years 1 / 3mBA, subject to maximum of 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607HGA47 Fixed 1.82% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	US13605WN230 Fixed 0.90% No Mandatory Yes Cumulative Convertible Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607HGD85 Fixed 1.55% No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	US 13605WK590 Fixed 1.10% No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	CA15607HFA55 Fixed 1.74% compounding annually No Mandatory No Cumulative Convertible Convertible	Step-Up 1.50% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	CA13607HFN76 Fixed to Floating 1.75% in Years 1 / 3mBA, subject to maximum of 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible	CA13607HGA47 Fixed 1.82% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	US 13605WN230 Fixed 0.90% No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	CA13607HGD85 Fixed 1.55% No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially	US 136099WK590 Fixed 1.10% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA15007HFA55 Fixed 1.74% compounding annually No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible Fully or Partially	Step-Up 1.50% No Mandatory No Cumulative Convertible Convertible Convertible Fully or Partially	CA13607HFN76 Fixed to Floating 1.75% in Years 1 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Commutative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607HGA47 Fixed 1.82% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	US13605WN230 Fixed 0.90% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607HGD85 Fixed 1.55% No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion rate	US 136099WK590 Fixed 1.10% No Mandatory Yes Cumutative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA15007HFRA55 Fixed 1.74% compounding annually No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion	Step-Up 1.50% No Mandatory No Cumulative Convertible Convertible OSFI occurs Fully or Partially To be determined at conversion	CA13607HFN76 Fixed to Floating 1.75% in Years 1 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSH occurs Fully or Partially To be determined at conversion	CA13607HGA47 Fixed 1.82% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	US13605WN230 Fixed 0.90% No Mandatory Yes Cumulative Convertible Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	CA13607HGD85 Fixed 1.55% No Mandatory Yes Cumulative Convertible Convertible Convertible Convertible: When a "Trigger Event" as defined by OSH occurs Fully or Partially To be determined at conversion
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, fully or partially 27. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, nandatory or optional conversion	US13605WK590 Fixed 1.10% No Mandatory Yes Convertible Convertible Convertible Convertible Convertible Convertible When a "Trigger Event" as defined by OSFI Cocurs Fully or Partially To be determined at conversion Mandatory	CA15607HFA55 Fixed 1.74% compounding annually No Mandatory No Convertible Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory	Step-Up 1.50% No Mandatory No Comvetible Convertible Convertible: When a "Trigger Event" as defined by OSPI occurs Fully or Partially To be determined at conversion Mandatory	CA13607HFN76 Fixed to Floating 1.75% in Years 1 / 3mBA, subject to maximum 0.350% or 3.50% + spread subsequenty No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607HGA47 Fixed 1.82% increasing linearly annually No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	US13605WN230 Fixed 0.90% No Mandatory Yes Convetible Convertible C	CA13607HGD85 Fixed 1.55% No Mandatory Yes Cumulative Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion rate	US 136099WK590 Fixed 1.10% No Mandatory Yes Cumutative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA15007HFRA55 Fixed 1.74% compounding annually No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion	Step-Up 1.50% No Mandatory No Cumulative Convertible Convertible OSFI occurs Fully or Partially To be determined at conversion	CA13607HFN76 Fixed to Floating 1.75% in Years 1 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607HGA47 Fixed 1.82% increasing linearly annually No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1	US13605WN230 Fixed 0.90% No Mandatory Yes Cumulative Convertible Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	CA13607HGD85 Fixed 1.55% No Mandatory Yes Cumulative Convertible C
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, fully or partially 27. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, nandatory or optional conversion	US13605WK590 Fixed I.10% No Mandatory Yes Convertible Convertible Convertible Convertible Convertible Convertible UP OSFI Cocurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA15607HFA55 Fixed 1.74% compounding annually No Mandatory No Convertible Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory	Step-Up 1.50% No Mandatory No Comvetible Convertible Convertible: When a "Trigger Event" as defined by OSPI occurs Fully or Partially To be determined at conversion Mandatory	CA13607HFN76 Fixed to Floating 1.75% in Years 1 / 3mBA, subject to maximum 0.350% or 3.50% + spread subsequenty No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607HGA47 Fixed 1.82% increasing linearly annually No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	US13605WN230 Fixed 0.90% No Mandatory Yes Convetible Convertible C	CA13607HGD85 Fixed 1.55% No Mandatory Yes Cumulative Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory
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Description	CA13607HGE68	CA13607HGF34	CA13607HFJ64	CA13607HGL02	CA13607HGM84	CA13607HHA38	US13605WN313
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	r CA13607HGE68	CA13607HGF34	CA13607HFJ64	CA13607HGL02	CA13607HGM84	CA13607HHA38	US13605WN313
private placement)							
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible 	n/a	n/a	n/a	n/a	n/a	n/a	Contractual
instruments governed by foreign law)	10 4	174	10 4	174	17.4	11 4	conductdur
Regulatory treatment	CA13607HGE68	CA13607HGF34	CA13607HFJ64	CA13607HGL02	CA13607HGM84	CA13607HHA38	US13605WN313
4. Transitional Basel III rules 5. Post-transitional Basel III rules	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a n/a	n/a n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions) 							
as of most recent reporting date)	" n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	5	5.084	40	1	3.4	1.414	USD 30
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	27-Nov-20	27-Nov-20	30-Nov-20	30-Nov-20	7-Dec-20	11-Dec-20	15-Dec-20
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	27-Nov-30	27-Nov-30	30-Nov-30	30-Nov-30	7-Dec-30	11-Dec-30	15-Dec-25
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	Yes	Yes	Yes
45. Ontrine and data another and addressed and another	2021-11-27 (optional call date) / call amount =	0004 44 07 (antional automation data) (2021-11-30 (optional call date) / call amount =		0004 40 07 (self-sel sub-seize deb.) (2021-12-11 (optional call date) /call amount =	2021-12-15 (optional call date) / call amount =
 Optional call date, contingent call dates and redemption amount 	100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable		100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable	n/a	2021-12-07 (optional extension date) / extension amount: at Par	100% of principal amount plus accrued and	100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable
anounc	ontional call date	extension amount, at Par	ontional call date		extension amount, at Par	optional call date	optional call date
Subsequent call dates, if applicable	annually from 2022/11/27 to 2029/11/27	annually from 2022/11/27 to 2029/11/27	annually from 2022/11/30 to 2029/11/30	n/a	annually from 2022/12/7 to 2029/12/7	annually from 2022/12/11 to 2029/12/11	
		annually noni 2022/11/27 to 2023/11/27	annually noni 2022/11/30 to 2029/11/30	n/a	annually noni 2022/12/1 to 2023/12/1	annually noni 2022/12/11 to 2023/12/11	annually from, 2022/12/15 to 2024/12/15
			annuary noni 2022/11/30 to 2029/11/30	na	annually from 2022/12/1 to 2023/12/1	annually from 2022/12/11 to 2023/12/11	annually from, 2022/12/15 to 2024/12/15
			annuany noni 2022/11/30 to 2023/11/30	n/a	annuary non 2022/12/1 to 2029/12/1	annuany non 2022/12/11 to 2023/12/11	annualiy itom, 2022/12/15 to 2024/12/15
Coupons/dividends	CA13607HGE68	CA13607HGF34	CA13607HFJ64	CA13607HGL02	CA13607HGM84	CA13607HHA38	US136055WN313
Coupons/dividends							
	CA13607HGE68	CA13607HGF34	CA13607HFJ64	CA13607HGL02 Fixed to Floating	CA13607HGM84	CA13607HHA38	U\$13605WN313
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607HGE68 Fixed	CA13607HGF34 Fixed	CA13607HFJ64 Fixed	CA13607HGL02 Fixed to Floating 1.85% in Years 1-2/3mBA, subject to	CA13607HGM84 Fixed	CA13607HHA38 Fixed	US13605WN313 Fixed
Coupons/dividends	CA13607HGE68	CA13607HGF34	CA13607HFJ64	CA13607HGL02 Fload to Floating 1.85% in Years 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread	CA13607HGM84	CA13607HHA38	U\$13605WN313
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	CA13607HGE68 Fixed 1.67% increasing linearly annually	CA13607H0F34 Fixed 1.57%	CA13607HFJ64 Fixed 1.90% compounding annually	CA13607HGL02 Fixed to Floating 1.85% in Years 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	CA13607HGM84 Fixed 1.54%	CA13607HHA38 Fixed 1.74% increasing linearly annually	US13605WN313 Fixed 0.90%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	CA13607HGE68 Fixed 1.67% increasing linearly annually No	CA13607H0F34 Fixed 1.57% No	CA13607HFJ64 Fixed 1.90% compounding annually No	CA13607HGL02 Fixed to Floating 1.85% in Years 1 -2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No	CA13607HCMB4 Fixed 1.54% No	CA13607HHA38 Fixed 1.74% increasing linearly annually No	US13605WN313 Fixed 0.90% No
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, only or partially 25. If convertible, fully or partially 26. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 29. If convertible, specify instrument tigger(s) 30. Write-down, write-down trigger(s) 31. If write-down, germanent or temporary 34. If temporary write-down, description of write-down mechanism 34. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	CA13607HGE68 Fixed 1.67% increasing linearly annually No Mandatory No Convertible Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 COIEC No n/a n/a n/a n/a Exemption from subordination	CA13607HGF34 Fixed 1.57% No Mandatory Yes Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equily Ter 1 CIBC No nia	CA136077HFJ64 Fixed 1:90% compounding annually No Mandatory No Convertible Convertible Convertible Convertible Gonvertible Under a "Trigger Event" as defined by OSFI cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a	CA13607H0L02 Fixed to Floating 1.85% in Years 1.2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible d Convertible d Convertible d Convertible fully or Partially To be determined at conversion Mandatory Common Equily Ter 1 CIBC No n/a	CA13607HGM84 Fixed Fixed I.54% No Mandatory Yes Convertible Convertible Convertible d Convertible Gonvertible Uhen a "Trigger Event" as define by OSF location fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No n/a n/a n/a n/a n/a n/a	CA13607HHA38 Fixed I.74% increasing linearly annually No Mandatory No Currulative Convertible d Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a	US13605WW313 Fixed 0.90% No Mandatory Yes Convertible Convertible Convertible Convertible Convertible Convertible Convertible OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 Critec Common Equily Tier 1 Critec Common Equily Tier 1 Critec No nia nia nia nia nia common Equily Tier 1

Description	US13605WQ795	CA13607HHS46	CA13607HHY14	CA13607HJR45	CA13607HJS28	CA13607GRU09	CA13607HJZ60
4 Januar	Orandian Invested Deals of Orange	Orandian Invested Deals of Orange	One first Interview Deals of Oceanous	Constitute Interview Death of Community	Orandian Investel Deals of Orangeous	One disc Invested Deals of Oceanors	Orac disa languist Basely of Oracona
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	0r US13605WQ795	CA13607HHS46	CA13607HHY14	CA13607HJR45	CA13607HJS28	CA13607GRU09	CA13607HJZ60
3. Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of		onanoioanada	Ontanoroanaua	ontanoroanada	Untantifolariada	OntanorGanada	Untantivolanada
the TLAC Term Sheet is achieved (for other TLAC-eligible	Contractual	n/a	n/a	n/a	n/a	n/a	n/a
instruments governed by foreign law)							
Regulatory treatment	US13605WQ795	CA13607HHS46	CA13607HHY14	CA13607HJR45	CA13607HJS28	CA13607GRU09	CA13607HJZ60
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions as of most recent reporting date) 	⁵ , n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 7	3.353	1	10	2	1250	4
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11. Original date of issuance	22-Dec-20	23-Dec-20	29-Dec-20	5-Jan-21	6-Jan-21	19-Jan-21	22-Jan-21
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	22-Jun-24	23-Dec-30	29-Dec-30	5-Jan-31	6-Jan-31	19-Jan-26	22-Jan-31
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	No	Yes
15. Optional call date, contingent call dates and redemption amount	2021-12-22 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-12-23 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-12-29 (optional extension date) / extension amount: at Par	2022-01-05 (optional extension date) / extension amount: at Par	2022-01-06 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2022-01-22 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from, 2022/12/22 to 2023/12/22	annually from 2022/12/23 to 2029/12/23	annually from 2022/12/29 to 2029/12/29	annually from 2023/01/05 to 2030/01/05	annually from 2023/01/06 to 2030/01/06	n/a	annually from 2023/01/22 to 2030/01/22
							-
Coupons/dividends	US13605WQ795	CA13607HHS46	CA13607HHY14	CA13607HJR45	CA13607HJS28	CA13607GRU09	CA13607HJZ60
Coupons/dividends 17. Fixed or floating dividend/coupon	US13605WQ795 Fixed	CA13607HHS46 Fixed					
			CA13607HHY14	CA13607HJR45	CA13607HJS28	CA13607GRU09	CA13607HJZ60
17. Fixed or floating dividend/coupon	Fixed	Fixed	CA13607HHY14 Fixed	CA13607HJR45 Fixed	CA13607HJS28 Fixed	CA13607GRU09 Fixed	CA13607HJZ60 Fixed
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	Fixed 0.55%	Fixed 1.57% increasing linearly annually	CA13607HHY14 Fixed 1.53%	CA13607HJR45 Fixed 1.54%	CA13607HJ528 Fixed 1.73% increasing linearly annually	CA13607GRU09 Fixed 1.10%	CA13607HJZ60 Fixed 1.53% to 1.73%
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	Fixed 0.55% No	Fixed 1.57% increasing linearly annually No	CA13607HHY14 Fixed 1.53% No	CA13607HJR45 Fixed 1.54% No	CA13607HJS28 Fixed 1.73% increasing linearly annually No	CA13607GRU09 Fixed 1.10%	CA13607HJZ50 Fixed 1.53% to 1.73% No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	Fixed 0.55% No Mandatory	Fixed 1.57% increasing linearly annually No Mandatory	CA13607HHY14 Fixed 1.53% No Mandatory	CA13607HJR45 Fixed 1.54% No Mandatory	CA13607HJ528 Fixed 1.73% increasing linearly annually No Mandatory	CA13607GRU09 Fixed 1.10% No Mandatory	CA13607HJ250 Fixed 1.53% to 1.73% No Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 0.55% No Mandalony Yes	Fixed 1.57% increasing linearly annually No Mandatory No	CA13607HHY14 Fixed 1.53% No Mandatory Yes	CA13607HJR45 Fixed 1.54% No Mandatory Yes	CA13607HJ528 Fixed 1.73% increasing linearly annually No Mandatory No	CA13607GRU09 Fixed 1.10% No Mandatory No	CA13607HJZ60 Fixed 1.53% to 1.73% No Mandetory No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	Fixed 0.55% No Mandatory Yes Convertible Convertible	Fixed 1.57% increasing linearly annually No Mandatory No Comulative Convertible	CA13607HHY14 Fixed 1.53% No Mandatory Yes Cumulative Convertible	CA13607HJR45 Fixed 1.54% No Mandatory Yes Convertible Convertible	CA13607HJ528 Fixed 1.73% increasing linearly annually No Mandatory No Convertible Convertible	CA15607GRU09 Fixed 1.10% No Mandatory No Convultive Convertible	CA13607HJ250 Fixed 1.53% to 1.73% No No Cumulative
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	Fixed 0.55% No Mandatony Yes Cumulative Convertible Convertible Convertible	Fixed 1.57% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	CA13607HHY14 Fixed 1.53% No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	CA13607HJR45 Fixed 1.54% No Mandatory Yes Cumulative Convertible Convertible Convertible	CA13607HJ528 Fixed 1.73% increasing linearly annually No Mandatory No Currulative Convertible Gonvertible Convertible	CA13607GRU09 Fixed 1.10% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	CA13607HJZ60 Fixed 1.53% to 1.73% No Mandatory No Cumulative Convertible Convertible
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Fixed 0.55% No Mandatony Yes Cumulative Convertible Convertible Dy OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.57% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible Fully or Partially To be determined at conversion	CA136071H114 Fixed 1.53% No Mandatory Yes Cumulative Convertible C	CA13607HJR45 Fixed 1.54% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA136077LJS28 Fixed 1.73% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607CRU09 Fixed 1.10% No Mandatory No Cumulative Convertible Convertible Convertible Convertible Soft occurs Fully or Partially To be determined at conversion	CA15607HJ250 Fixed 1.53% to 1.73% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	Fixed 0.55% No Mandatory Yes Cumulative Convertible Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 1.57% increasing linearly annually No Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSP1 occus Fully or Partially To be determined at conversion Mandatory	CA13607HHY14 Fixed 1.53% No Mandatory Yes Convetible Convertible Convertible: When a "Trigger Event" as defined by OSFI coccus Fully or Partially To be determined at conversion Mandatory	CA13607HJR45 Fixed 1.54% No Mandatory Yes Convertible Convertible: When a "Trigger Event" as defined by OSFI cours Fully or Partially To be determined at conversion Mandatory	CA13607HJ528 Fixed 1.73% increasing linearly annually No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607GRU09 Fixed 1:10% No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607HJ250 Fixed 1.53% to 1.73% No Mandatory No Convertible Convertible Convertible Convertible Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	Fixed 0.55% No Mandatory Yes Cumulative Convertible Convertible Variative Convertible Variative Convertible To be determined at conversion Mandatory Common Equity Tier 1	Fixed 1.57% increasing linearly annually No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSP1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607HHY14 Fixed 1.53% No Mandatory Yes Convetible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607HJR45 Fixed 1.54% No Mandatory Yes Convetible Convertible Convertible Convertible Convertible Convertible Self or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607HJ528 Fixed 1.73% increasing linearly annually No Mandatory No Convetible Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607GRU09 Fixed 1.10% No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607HJ250 Fixed IS3% to 1.73% No Mandatory No Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equily Tier 1
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 30. Write-down feature 31. If write-down, write-down trigger(s) 32. If write-down, nertail 33. If write-down, nertail 34. Type of subordination 34. Type of subordination 35. Position in subordination	Fixed 0.55% No Mandatory Yes Cumulative Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Ranks pari passu to deposit liabilities	Fixed I.57% Increasing linearly annually No Mandatory No Comvertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Ranks part passu to deposit liabilities	CA13607HHY14 Fixed 1.53% No Mandatory Yes Convertible	CA13607HJR45 Fixed 1.54% No Mandatory Yes Convertible	CA13607HJ528 Fixed 1.73% increasing linearly annually No Mandatory No Convetible Convertible G convertible G convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 COBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit labilities	CA13607GRU09 Fixed 1:10% No Mandatory No Convertible C	CA13607HJ260 Fixed I 53% to 1.73% No Mandatory No Convertible Co
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion rate 27. If convertible, specify instrument type convertible into 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument tigger(s) 21. If write-down, fetule down frigger(s) 23. United down, feature 31. If write-down, full or partal 33. If write-down, full or partal 34. If temporary write-down, description of write-down mechanism 34. Type of subordination 35. Postor in subordination	Fixed 0.55% No Mandatory Yes Currulative Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No No Na Na Na Na Na Na Na Na Exemption from subordination	Fixed 1.57% Increasing linearly annually No Mandatory No Convertible Convertible Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No Na Ina Ina Ina Ina Ina Ina Ina Ina Ina In	CA13607H1Y14 Fixed 1.53% No Mandatory Yes Convertible Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CriBC No n/a n/a n/a file Exemption from subordination	CA13607HJR45 Fixed 1.54% No Mandatory Yes Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 ColBC No n/a n/a n/a n/a file Exemption from subordination	CA13607HJS28 Fixed 1.73% increasing linearly annually No Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 ColBC No n/a n/a n/a n/a Exemption from subordination	CA13607GRU09 Fixed 1.10% No Convertible Co	CA13607H/250 Fixed I.53% to 1.73% No Convertible Conve

Description	US13605WU250	CA13607HMR08	CA13607HMZ24	CA13607HND03	CA13607HNM02	US13605W2C42	CA13607HPZ96
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	r 110.126061411260	CA13607HMR08	CA13607HMZ24	CA13607HND03	CA13607HNM02	US13605W2C42	CA13607HPZ96
private placement)	0313005W0230	CA 13007 HMR00	GA13007HW224	CATSUTTINDUS		0313003W2C42	
3. Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of		- (-	- /-	- (-	- /-	Contractivel	- /-
the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	n/a	n/a	n/a	n/a	Contractual	n/a
Regulatory treatment	US13605WU250	CA13607HMR08	CA13607HMZ24	CA13607HND03	CA13607HNM02	US13605W2C42	CA13607HPZ96
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions as of most recent reporting date) 	' n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 10	2.635	4.25	1.35	5	USD 3	2.875
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	29-Jan-21	1-Mar-21	9-Mar-21	11-Mar-21	15-Mar-21	23-Mar-21	31-Mar-21
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	29-Jan-36	1-Mar-31	9-Mar-31	11-Mar-28	15-Mar-28	23-Mar-26	31-Mar-31
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
 Optional call date, contingent call dates and redemption amount 	2022-01-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-03-01 (optional extension date) / extension amount: at Par	2022-03-09 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-03-11 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date		2022-03-23 (optional extension date) / extension amount: at Par	2022-03-31 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from, 2023/01/29 to 2035/01/29	annually from 2023/3/1 to 2030/3/1	annually from 2023/3/9 to 2030/3/9	annually from 2023/3/11 to 2027/3/11	annually from 2023/3/15 to 2027/3/15	annually from 2023/3/23 to 2025/3/23	annually from 2023/3/31 to 2030/3/31
Coupons/dividends	US13605WU250	CA13607HMR08	CA13607HMZ24	CA13607HND03	CA13607HNM02	U\$13605W2C42	CA13607HPZ96
Coupons/dividends 17. Fixed or floating dividend/coupon	US13605WU250 Fixed	CA13607HMR08 Fixed					
		Fixed	CA13607HMZ24	CA13607HND03	CA13607HNM02	US13605W2C42 Fixed	CA13607HPZ96
17. Fixed or floating dividend/coupon	Fixed 1.50% in year 1, stepping up by 25 bps annually	Fixed	CA13607HMZ24 Fixed	CA13607HND03 Fixed	CA13607HNM02 Fixed 1.80% initially, stepping up by 10 bps in year 4	US13605W2C42 Fixed	CA13607HPZ96 Fixed
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter	Fixed ^y 1.89%	CA13607HMZ24 Fixed 2.52% increasing linearly annually	CA13607HND03 Fixed 2.00% increasing linearly annually	CA13607HNM02 Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in yea 7	US13605W2C42 Fixed rf 1.10%	CA13607HP296 Fixed 2.27%
 Fixed or floating dividend/coupon Coupon rate and any related index 	Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No	Fixed ⁹ 1.89% No	CA13607HMZ24 Fixed 2.52% increasing linearly annually No	CA13607HND03 Fixed 2.00% increasing linearly annually No	CA13607HNM02 Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in yea No	US13605W2C42 Fixed rf 1.10% No	CA13607HP296 Fixed 2.27% No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory	Fixed ⁷ 1.89% No Mandatory	CA13607HMZ24 Fixed 2.52% increasing linearly annually No Mandatory	CA13607HND03 Fixed 2.00% increasing linearly annually No Mandatory	CA13607HNM02 Fixed 1.80% initially, stepping up by 10 bps in year 4 1.80% initially, stepping up by 10 bps in year 7.80 Mandatory	US13605W2C42 Fixed r 1.10% No Mandatory	CA13607HP296 Fixed 2.27% No Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes	Fixed ⁴ 1.89% No Mandatory No	CA13607HMZ24 Fixed 2.52% increasing linearly annually No Mandatory No	CA13607HND03 Fixed 2.00% increasing linearly annually No Mandatory No	CA13607HNM02 Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in yea 7 No Mandatory Yes	US13605W2C42 Fixed rr 1.10% No Mandatory No	CA13607HP296 Fixed 2.27% No Mandatory No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative	Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes Convulative Convertible	Fixed 1.89% No No Convertible	CA13607HMZ24 Fixed 2.52% increasing linearly annually No Mandatory No Cumulative	CA13607HND03 Fixed 2.00% increasing linearly annually No Mandatory No Convertible	CA13607HNM02 Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory Yes Cumulative Convertible	US13605W2C42 Fixed rr 1.10% No Mandatory No Comutative Convertible	CA13607HP296 Fixed 2.27% No Mandatory No Convertible
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes Cumultive Convertible Convertible Convertible: When a "Trigger Event" as defined	Fixed V 1.89% V Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined	CA136071MZ24 Fixed 2.52% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	CA13607HND03 Fixed 2.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	CA13607HNM02 Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in yea 7 No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	US13605W2C42 Fixed rr 1.10% No Mandatory No Cumulative Convertible Convertible	CA13607HP296 Fixed 2.27% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible OCONVERTIBLE UNE of Cocurs Fully or Partially To be determined at conversion	Fixed V 1.89% V Mandatory V Camudative Convertible Convertible Vible Trigger Event* as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607HMZ24 Fixed 2.52% increasing linearly annually No Mandatory No Commitative Convertible Convertible Ocovertible USFI occurs Fully or Partially To be determined at conversion	CA13607HND03 Fixed 2.00% increasing linearly annually No Mandatory No Commutative Convertible Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	CA13607HNM02 Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory Yes Committive Convertible Convertible Convertible Oconvertible VoSFI occurs Fully or Partially To be determined at conversion	US13605W2C42 Fixed r 1.10% No Mandatory No Commetative Convertible: Vhen a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607HP296 Fixed 2.27% No Mandatory No Comvetible Convertible Convertible Oconvertible Oconvertible Oconvertible Vinen a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, madatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 30. Write-down feature	Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CollBC No	Fixed Fixed 1.89% No Mandatory No Camudative Convertible Convertible Convertible Venen a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Ter 1 CIBC No	CA13607HMZ24 Fixed 2.52% increasing linearly annually No Mandatory No Commitative Convertible Convertible Convertible OCOnvertible OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	CA13607HND03 Fixed 2.00% increasing linearly annually No Mandatory No Commitative Convertible Convertible Convertible OCOnvertible YoSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CiBIC No	CA13607HNM02 Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory Yes Commitative Convertible Convertible Convertible Convertible OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CiBIC No	US13605W2C42 Fixed Fixed No Mandatory No Commetative Convertible: Voen a Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	CA13607HP296 Fixed 2.27% No Mandatory No Commetable Convertible Convertible Convertible Convertible Convertible Convertible To be defermined at conversion Fully or Partially To be defermined at conversion Mandatory Common Equity Tier 1 CollBC
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, numerity or optional conversion 28. If convertible, specify insurement type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, full or partial 32. If write-down, full or partial 33. If write-down, full or partial 34. If write-down, full or partial 35. If write-down, full or partial 34. If write-down, write-down trigger(s) 35. If write-down, full or partial 36. Write-down, full or partial 37. If write-down, full or partial 38. If overetible, specify inte-down trigger(s) 37. If write-down, full or partial 38. If overetible, specify inte-down trigger(s) 39. If write-down, full or partial 39. If your or other down, description of write-down mechanism 34. Type of subordination	Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible (Convertible: USFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Fixed Fixed 1.89% 1.89% No Camualative Convertible Convertible Convertible Vene a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No nfa nfa nfa nfa	CA13607HMZ24 Fixed 2.52% increasing linearly annually No Mandatory No Connetative Convertible by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA13607HND03 Fixed 2.00% increasing linearly annually No Mandatory No Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nria nria nria nria	CA13607HNM02 Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory Yes Convertible Convertible Convertible Ocovertible Convertible Overtible Convertible YoSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	US13605W2C42 Fixed Fixed No Mandatory No Commetative Convertible by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	CA13607HP296 Fixed 2.27% No Mandatory No Convertible Convertible Convertible Ocovertible Sy OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nia nia nia
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion rate 27. If convertible, specify instrument type convertible into 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument tigger(s) 21. If write-down feature 31. If write-down, full or partial 33. If write-down, full or partal 34. If temporary write-down, description of write-down mechanism 34. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes Commutative Convertible Convertible Convertible: ViSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ne Exemption from subordination	Fixed	CA13607HM224 Fixed 2.52% increasing linearly annually No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI coccurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No na na na na na na na na na na na na na	CA13607HND03 Fixed 2.00% increasing linearly annually No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by GSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CiBC No nia nia nia nia nia kemption from subordination	CA13607HNM02 Fixed Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory Yes Convertible Convertible Convertible Convertible When a "Trigger Event" as defined by OSPI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	US13605W2C42 Fixed rf 1.10% No Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatoy Common Equity Tier 1 CIBC No n/a n/a n/a n/a kexemption from subordination	CA13607HP296 Fixed 2.27% No Mandatory No Convertible Convertible: Monertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No nia nia nia nia nia common Equity Tier 1 CIBC

Description	CA13607HQA37	CA13607HQB10	CA13607HQL91	CA13607HQM74	CA13607HQN57	US13605W2Z37	CA13607HSG88
1. Issuer	Constitute Intervied Death of Community	Constitution Interview Death of Community	Oran dire Imaginal Deals of Orangeous	Constitute Interview Death of Community	Orandian Investel Deals of Orangeous	Orandian Imperial Deals of Orangeous	Oran Jing Januarial Bank of Orangeon
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	OF CA13607HQA37	CA13607HQB10	CA13607HQL91	CA13607HQM74	CA13607HQN57	US13605W2Z37	CA13607HSG88
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of		Unanorcanada	Unitano/Ganada	Untano/Ganada	UntanurGanada	New FUR	Untanuroanaua
the TLAC Term Sheet is achieved (for other TLAC-eligible	n/a	n/a	n/a	n/a	n/a	Contractual	n/a
instruments governed by foreign law)							
Regulatory treatment	CA13607HQA37	CA13607HQB10	CA13607HQL91	CA13607HQM74	CA13607HQN57	US13605W2Z37	CA13607HSG88
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions	s, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
as of most recent reporting date) 9. Par value of instrument (millions)	5.072	3.318	1	25	4.226	USD 11.062	2.314
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	31-Mar-21	31-Mar-21	7-Apr-21	9-Apr-21	9-Apr-21	15-Apr-21	30-Apr-21
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	31-Mar-31	31-Mar-31	7-Apr-31	9-Apr-28	9-Apr-31	April 15, /2026	30-Apr-28
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
The issuer care subject to pror supervisory approvat	100	100	100	100	100	100	100
15. Optional call date, contingent call dates and redemption	2022-03-31 (optional extension date) /	2022-03-31 (optional extension date) /	2022-04-07 (optional call date) /call amount = 100% of principal amount plus accrued and	2023-04-09 (optional call date) /call amount = 100% of principal amount plus accrued and	2022-04-09 (optional extension date) /	2022-04-15 (optional extension date) /	2022-04-28 (optional call date) /call amount = 100% of principal amount plus accrued and
amount	extension amount: at Par	extension amount: at Par	unpaid interest to, but excluding, the applicable	unpaid interest to, but excluding, the applicable		extension amount: at Par	unpaid interest to, but excluding, the applicable
			optional call date	optional call date			optional call date
Subsequent call dates, if applicable	annually from 2023/3/31 to 2030/3/31	II. C. 000000010104.1.0000010104			II C 000014/0 L 000014/0	II C 0000141451 000514145	II C 000014100 L 000714100
To: Subsequent cut dutes, il apprecipte	annually noni 2023/3/31 to 2030/3/31	annually from 2023/3/31 to 2030/3/31	annually from 2023/4/7 to 2030/4/7	annually from 2024/4/9 to 2027/4/9	annually from 2023/4/9 to 2030/4/9	annually from 2023/4/15 to 2025/4/15	annually from 2023/4/28 to 2027/4/28
ior subsequencean access in appreciate	annually iron 2023/3/3 F to 2030/3/3 F	annually from 2023/3/31 to 2030/3/31	annually from 2023/4/7 to 2030/4/7	annually from 2024/4/9 to 2027/4/9	annually from 2023/4/9 to 2030/4/9	annually from 2023/4/15 to 2025/4/15	annually from 2023/4/28 to 2027/4/28
		annually from 2023/3/31 to 2030/3/31	annually from 2023/4/7 to 2030/4/7	annually from 2024/4/9 to 2027/4/9	annually from 2023/4/9 to 2030/4/9	annually from 2023/4/15 to 2025/4/15	annually from 2023/4/28 to 2027/4/28
Coupons/dividends	CA13607HQA37	CA13607HQB10	annually from 2023/4/7 to 2030/4/7 CA13607HQL91	CA13607HQM74	annually from 2023/4/9 to 2030/4/9 CA13607HQN57	annually from 2023/4/15 to 2025/4/15 US13605W2Z37	annuality from 2023/4/26 to 2027/4/26 CA13607HSG88
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607HQA37 Fixed	CA13607HQB10 Fixed	CA13607HQL91 Fixed	CA13607HQM74 Fixed	CA13607HQN57 Fixed	US13605W2Z37 Fixed	CA13607HSG88 Fixed
Coupons/dividends	CA13607HQA37	CA13607HQB10	CA13607HQL91	CA13607HQM74	CA13607HQN57	US13605W2Z37	CA13607HSG88
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	CA13607HQA37 Fixed 2.56%	CA13607HQB10 Fixed 2.23%	CA13607HQL91 Fixed 2.68% increasing linearly annually	CA13607HQM74 Fixed 2.20% increasing linearly annually	CA13607HQN57 Fixed 2.27%	US13605W2237 Fixed 1.40%	CA13607HSG88 Fixed 1.93% compounding annually
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	CA13607HQA37 Fixed 2 55% No	CA13607HQB10 Fixed 2.23% No	CA13607HQL91 Fixed 2.68% increasing linearly annually No	CA13607HQM74 Fixed 2.20% increasing linearly annually No	CA13607HQN57 Fixed 2.27% No	US13605W2Z37 Fixed 1.40% No	CA13607HS088 Fixed 1.93% compounding annually No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	CA13607HQA37 Fixed 2.56% No Mandatory	CA13607HQB10 Fixed 2.23% No Mandatory	CA13607HQL91 Fixed 2.68% increasing linearly annually No Mandatory	CA13607HQM74 Fixed 2.20% increasing linearly annually No Mandatory	CA13607HQN57 Fixed 2.27% No Mandatory	US 13605WZ237 Fixed 1.40% No Mandatory	CA13607HSG88 Fixed 1.93% compounding annually No Mandatory
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	CA13607HQA37 Fixed 2.56% No Mandatony No	CA13607HQB10 Fixed 2.23% No Mandatory No	CA13607HQL91 Fixed 2.68% increasing linearly annually No Mandatory No	CA13607HQM74 Fixed 2.20% increasing linearly annually No Mandatory No	CA13607HQN57 Fixed 2.27% No Mandatory No	US13605W2237 Fixed 1.40% No Mandatory No	CA13607HSG88 Fixed 1.93% compounding annually No Mandatory No
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, specify instrument type convertible into 29. If inter-down, write-down trigger(s) 31. If write-down, numer to temporary 32. If urite-down, numer to temporary 33. If urite-down, upermanent to temporary 34. Type of subordination 34. Type of subordination	CA13607HQA37 Fixed Z.56% No Cumulative Convertible Con	CA13607HQB10 Fixed 2.23% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CriBC No No nia nia nia nia nia convertible Convertible Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CriBC No nia nia nia nia convertible CriBC No nia nia convertible CriBC No nia nia convertible CriBC	CA13607HQL91 Fixed 2.68% increasing linearly annually No Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSFI cocrus Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 ColBC No n/a n/a n/a file Exemption from subordination	CA13607HQM74 Fixed 2.20% increasing linearly annually No Canualtive Convertible Convertible Convertible When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	CA13607HQN57 Fixed 2.27% No Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 ColBC No n/a n/a n/a n/a kanon No n/a n/a kanon No No No No No No No No No No	US13605W2Z37 Fixed 1.40% No Mandatory No Convertible Convertible: When a "Trigger Event" as define by OSFI cocors Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 ColBC No n/a n/a n/a kernet Exemption from subordination	CA13607HSG88 Fixed 1.93% compounding annually No Mandatory No Convertible d Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nia nia nia nia nia nia nia

Description	CA13607HSH61	CA13607HMS80	X\$2324803605	US13607GRV85	XS2332893291	CA13607HTC65	CA13607HUB63
	a		0 5 1 10 1 70	a r i ia i a		a r i ia ia	
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	or CA13607HSH61	CA13607HMS80	XS2324803605	US13607GRV85	XS2332893291	CA13607HTC65	CA13607HUB63
private placement) 3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3. Governing taw(s) of the instrument 3a. Means by which enforceability requirement of Section 13 of		Untano/Ganada	Ontano/Canada	Untario/Canada	Untano/Ganada	Untario/Canada	Untano/Ganada
the TLAC Term Sheet is achieved (for other TLAC-eligible	n/a	n/a	n/a	n/a	n/a	n/a	n/a
instruments governed by foreign law)							
Regulatory treatment	CA13607HSH61	CA13607HMS80	XS2324803605	US13607GRV85	XS2332893291	CA13607HTC65	CA13607HUB63
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in million	s, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
as of most recent reporting date) 9. Par value of instrument (millions)	2	1,250	EUR 50	USD 75	USD 290	3.516	USD 5
10. Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11. Original date of issuance	30-Apr-21	4-Mar-21	26-Mar-21	30-Mar-21	28-Apr-21	18-May-21	28-May-21
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	30-Apr-31	4-Mar-25	15-Mar-24	30-Mar-24	28-Apr-51	18-May-31	28-May-24
14. Issuer call subject to prior supervisory approval	Yes	Yes	No	No	Yes	Yes	Yes
		CIBC may, at its option, redeem the Senior					
		Notes, in whole but not in part, on the Par Redemption Date March 4, 2024, at an amount					
15. Optional call date, contingent call dates and redemption	2022-04-30 (optional extension date) /	equal to 100% of the Principal Amount of the		n/a	28 April in each year commencing 28 April 202		2022-05-28 (optional extension date) /
amount	extension amount: at Par	Senior Notes to be redeemed plus accrued and	1		up to but excluding the Maturity Date	extension amount: at Par	extension amount: at Par
		unpaid interest on the Senior Notes being					
		redeemed to but excluding the Par					
44 Subsequent cell deter (6 continue)							5 10 10 00 0
Subsequent call dates, if applicable	annually from 2023/4/30 to 2030/4/30	n/a	n/a	n/a	n/a	annually from 2023/05/18 to 2030/05/18	5/28/2023
Coupons/dividends	CA13607HSH61	CA13607HMS80	X\$2324803605	US13607GRV85	XS2332893291	CA13607HTC65	CA13607HUB63
	CA13607HSH61 Fixed			US13607GRV85			
Coupons/dividends 17. Fixed or floating dividend/coupon		CA13607HMS80 Floating	X\$2324803605		XS2332893291	CA13607HTC65	CA13607HUB63
17. Fixed or floating dividend/coupon	Fixed	Floating	XS2324803605 Fixed	US13607GRV85 Floating	X82332893291 Zero Coupon	CA13607HTC65 Fixed	CA13607HUB63 Fixed
			X\$2324803605	US13607GRV85	XS2332893291	CA13607HTC65	CA13607HUB63
 Fixed or floating dividend/coupon Coupon rate and any related index 	Fixed	Floating	XS2324803605 Fixed	US13607GRV85 Floating OIN SOFR +40 BPS	X\$2332893291 Zero Coupon 0.00%	CA13607HTC65 Fixed	CA13607HUB63 Fixed
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	Fixed 2.15%	Floating CORRA+ 0.46%	XS2324803605 Fixed 0.01%	US13607GRV85 Floating O/N SOFR +40 BPS No	X82332893291 Zero Coupon	CA13607HTC65 Fixed 2.15%	CA13607HUB63 Fixed 0.47%
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	Fixed 2.15% No	Floating CORRA+ 0.46% No	XS2324803605 Fixed 0.01% No	US13607GRV85 Floating OIN SOFR +40 BPS	X52332893291 Zero Coupon 0.00% No	CA13607HTC65 Fixed 2.16% No	CA13607HUB63 Fixed 0.47% No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	Fixed 2.15% No Mandatory	Floating CORRA+ 0.46% No Mandatory	XS2324803605 Fixed 0.01% No Mandatory	US13607GRV85 Foating ON SOFR +40 BPS No Mandatory	XS2332893291 Zero Coupon 0.00% No Mandatory	CA13607HTC65 Fixed 2.15% No Mandatory	CA13607HUB63 Fixed 0.47% No Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 2.15% No Mandalony No	Floating CORRA+ 0.46% No Mandatory No	XS2324803605 Fixed 0.01% No Mandatory No	US13607GRV85 Floating OIN SOFR +40 BPS No Mandatory No	XS2332893291 Zero Coupon 0.00% No Mandatory No	CA13607HTC65 Fixed 2.16% No Mandatory No	CA13607HUB63 Fixed 0.47% No Mandatory No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	Fixed 2.15% No Mandatory No Convertible Convertible	Floating CORRA+ 0.45% No No Convertible Convertible	X52324803605 Fixed 0.01% No Mandatory No Cumulative Convertible	US13607GRV85 Foating OIN SOFR +40 BPS No Mandatory No Convutitive Convertible	XS2332893291 Zero Coupon 0.00% No Mandatory No Cumulative Convertible	CA13607/HTC65 Fixed 2.16% No Mandatory No Convertible Convertible	CA13607HUB63 Fixed 0.47% No Mandatory No Cumulative Convertible
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative	Fixed 2.15% No Mandatory No Convertible Convertible	Floating CORRA+ 0.45% No No Convertible Convertible	X52324803605 Fixed 0.01% No Mandatory No Cumulative Convertible	US13607GRV85 Foating OIN SOFR +40 BPS No Mandatory No Convutitive Convertible	XS2332893291 Zero Coupon 0.00% No Mandatory No Cumulative Convertible	CA13607/HTC65 Fixed 2.16% No Mandatory No Currulative Convertible	CA13607HUB63 Fixed 0.47% No Mandatory No Curulative
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s)	Fixed 2.15% No Mandatory No Cumulative Convertible Convertible VoSFI occurs	Floating CORRA+ 0.46% No Mandatory No Cumulative Convertible Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	XS2324803605 Fixed 0.01% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	US13607GRV85 Ficating OIN SOFR +40 BPS No Mandatory No Commutative Convertible Convertible Occovertible Occovertible Occovertible	X\$2332893291 Zero Coupon 0.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607HTC65 Fixed 2.15% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607HUB63 Fixed 0.47% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
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Description	CA13607HUG50	CA13607HUN02	CA13607HVF68	CA13607HVK53	CA13607HVP41	CA13607HVU36	CA13607HVT62
	a	0	0 K 1 1 1 0 1 K0		0 II I II II II II	a	
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	r CA13607HUG50	CA13607HUN02	CA13607HVF68	CA13607HVK53	CA13607HVP41	CA13607HVU36	CA13607HVT62
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of		Ginaldi Ganada	CintailorGanada	Ontanto Ganada	Gillandi Ganada	Ontanoroanada	Gitalio Gallada
the TLAC Term Sheet is achieved (for other TLAC-eligible	n/a	n/a	n/a	n/a	n/a	n/a	n/a
instruments governed by foreign law)							
Regulatory treatment	CA13607HUG50	CA13607HUN02	CA13607HVF68	CA13607HVK53	CA13607HVP41	CA13607HVU36	CA13607HVT62
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions as of most accept reporting data). 							
as of most recent reporting date)	' n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	3	3	5	2	1	5	1.872
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	10-Jun-21	15-Jun-21	25-Jun-21	30-Jun-21	7-Jul-21	16-Jul-21	20-Jul-21
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	10-Jun-26	15-Jun-31	25-Jun-27	30-Jun-28	7-Jul-28	16-Jul-27	20-Jul-24
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	2022-06-15 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date		2022-06-30 (optional extension date) / extension amount: at Par	2022-07-07 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-07-16 (optional call date) /call amount = 100% of principal amount plus accrued and a unpaid interest to, but excluding, the applicable optional call date	
16. Subsequent call dates, if applicable	n/a	annually from 2023/6/15 to 2030/6/15	annually from 2023/6/25 to 2026/6/25	annually from 2023/6/30 to 2027/6/30	annually from 2023/7/7 to 2027/7/7	annually from 2023/7/16 to 2026/7/16	7/20/2023
			·				
Coupons/dividends	CA13607HUG50	CA13607HUN02	CA13607HVF68	CA13607HVK53	CA13607HVP41	CA13607HVU36	CA13607HVT62
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607HUG50 Floating	CA13607HUN02 Fixed	CA13607HVF68 Fixed				
				CA13607HVK53	CA13607HVP41	CA13607HVU36	CA13607HVT62
 Fixed or floating dividend/coupon Coupon rate and any related index 	Floating 3mBA, floored at 1%, capped at 2.60%	Fixed	Fixed	CA13607HVK53 Fixed	CA13607HVP41 Fixed	CA13607HVU36 Fixed	CA13607HVT62 Fixed
 Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper 	Floating 3mBA, floored at 1%, capped at 2.60% No	Fixed 2.35% linear accrual No	Fixed 1.57% No	CA13607HVKS3 Fixed 1.70% No	CA13607HVP41 Fixed 1.9% linear accrual No	CA13607HVU36 Fixed 1.78% No	CA13607HVT62 Fixed 1.10%
 Fixed or floating dividend/coupon Evolution of the state of the state	Floating 3mBA, floored at 1%, capped at 2.60%	Fixed 2.35% linear accrual	Fixed 1.57%	CA13607HVKS3 Fixed 1.70% No Mandatory	CA13607HVP41 Fixed 1.99% linear accrual No Mandatory	CA13607HVU36 Fixed 1.78% No Mandatory	CA13607HVT62 Fixed 1.10% No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Floating 3mBA, floored at 1%, capped at 2.60% No Mandatory	Fixed 2.35% linear accrual No Mandatory	Fixed 1.57% No Mandatory	CA13607HVKS3 Fixed 1.70% No	CA13607HVP41 Fixed 1.9% linear accrual No	CA13607HVU36 Fixed 1.78% No	CA13607HV152 Fixed 1.10% No Mandatory
 Fixed or floating dividend/coupon Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative 	Floating 3mBA, floored at 1%, capped at 2.60% No Mandatory No Currulative	Fixed 2.35% linear accrual No Mandatory No Cumulative	Fixed 1.57% No No Cumulative	CA13607HVKS3 Fixed 1.70% No Mandatory No Cumulative	CA13607HVP41 Fixed 1.99% linear accrual No Mandatory No Cumulative	CA13607HVU36 Fixed 1.78% No Mandatory No Currulative	CA13607HVT62 Fixed 1.10% No Mandatory No Cumulative
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Floating 3mBA, floored at 1%, capped at 2.60% No Mandatory No Convertible	Fixed 2.35% linear accrual No Mandatory No Convertible Convertible	Fixed 1.57% No Mandatory No Convertible Convertible	CA13607HVKS3 Fixed 1.70% No Mandatory No Cumulative Convertible	CA13607HVP41 Fixed 1.99% linear accrual No Mandatory No Cumulative Convertible	CA13607HVU36 Fixed 1.78% No Mandatory No Currulative Convertible	CA13607HVT62 Fixed 1.10% No Mandatory No
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Floating 3mBA, floored at 1%, capped at 2.60% No Mandatory No Cumulative Convertible: Convertible: VSFI occurs Fully or Partially To be determined at conversion	Fixed 2.35% linear accrual No Mandatory No Cumulative Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	Fixed 1.57% No Mandatory No Cumulative Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	CA13607HVKS3 Fixed 1.70% No Mandatory No Cumulative Convertible Convertible OSFI occurs Fully or Partially To be determined at conversion	CA13607HVP41 Fixed 1.99% linear accrual No Mandatory No Cumulative Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	CA13607HVU36 Fixed 1.78% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607HVT62 Fixed 1.10% No Mandatory No Cumulative Convertible Convertible Convertible: When a 'Trigger Event' as defined by OSH occurs Fully or Partially To be determined at conversion
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Description	US13607HVE97	CA13607HVV19	CA13607HVW91	CA13607HWM01	CA13607HWR97	CA13607HWS70	CA13607HWY49
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for)r						
private placement)	US13607HVE97	CA13607HVV19	CA13607HVW91	CA13607HWM01	CA13607HWR97	CA13607HWS70	CA13607HWY49
3. Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of							
the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	n/a	n/a	n/a	n/a	n/a	n/a
instantents governed by foreign tawy							
Regulatory treatment	US13607HVE97	CA13607HVV19	CA13607HVW91	CA13607HWM01	CA13607HWR97	CA13607HWS70	CA13607HWY49
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions as of most recent reporting date) 	s, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 750	1,100	400	1.7	6.25	6.25	1.3
10. Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	22-Jun-21	15-Jul-21	15-Jul-21	13-Aug-21	24-Aug-21	24-Aug-21	1-Sep-21
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	22-Jun-26	15-Jul-26	15-Jul-26	13-Aug-26	24-Aug-28	24-Aug-31	1-Sep-31
14. Issuer call subject to prior supervisory approval	Yes	No	No	Yes	Yes	Yes	Yes
	The Bank may redeem the 2026 Fixed Rate						
	Notes at any time prior to May 22, 2026 (one			2022-8-13 (optional call date) /call amount =			2022-09-01 (optional call date) /call amount =
15. Optional call date, contingent call dates and redemption	month prior to maturity) (the "Par Call Date"), in	n/a	n/a	100% of principal amount plus accrued and	2022-08-24 (optional extension date) /	2022-08-24 (optional extension date) /	100% of principal amount plus accrued and
amount	whole or in part, at the Bank's option, (at any time and from time to time on at least 30 days'.			unpaid interest to, but excluding, the applicable optional call date	e extension amount: at Par	extension amount: at Par	unpaid interest to, but excluding, the applicable optional call date
	but not more than 60 days' prior notice			optional call date			optional call date
Subsequent call dates, if applicable	n/a	n/a	n/a				
io. Subsequent cutt dates, in applicable	100	11/d	n/a	annually from 2023/8/13 to 2025/08/13	annually from 2023/08/24 to 2027/08/24	annually from 2023/08/24 to 2030/08/24	annually from 2023/9/1 to 2030/9/1
	100	11/4	n/a	annually from 2023/8/13 to 2025/08/13	annually from 2023/08/24 to 2027/08/24	annually from 2023/08/24 to 2030/08/24	annually from 2023/9/1 to 2030/9/1
				·			
Coupons/dividends	US13607HVE97	CA13607HVV19	CA13607HVW91	CA13607HWM01	CA13607HWR97	CA13607HWS70	CA13607HWY49
				·			
Coupons/dividends	US13607HVE97	CA13607HVV19	CA13607HVW91	CA13607HWM01	CA13607HWR97	CA13607HWS70	CA13607HWY49
Coupons/dividends	US13607HVE97	CA13607HVV19	CA13607HVW91	CA13607HWM01	CA13607HWR97	CA13607HWS70	CA13607HWY49
Coupons/dividends 17. Fixed or floating dividend/coupon	US13607HVE97 Fixed	CA13607HVV19 Fixed	CA13607HVW91 Floating	CA13607HWM01 Fixed	CA13607HWR97 Fixed	CA13607HWS70 Fixed	CA13607HWY49 Fixed
Coupons/dividends 17. Fixed or floating dividend/coupon	US13607HVE97 Fixed	CA13607HVV19 Fixed	CA13607HVW91 Floating	CA13607HWM01 Fixed	CA13607HWR97 Fixed	CA13607HWS70 Fixed	CA13607HWY49 Fixed
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	US13607HVE97 Fixed 1.25% No Mandatory	CA13607HWV19 Fixed 1.70% No Mandatory	CA13607HVW91 Floating CORRA+0.58%	CA13607HWM01 Fixed 1.56% increasing linearly annually No Mandatory	CA13607HWR97 Fixed 1.72% No Mandatory	CA13607HWS70 Fixed 2.10% No Mandatory	CA13607HWY49 Fixed 2.21% increasing linearly annually
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	US13607HVE97 Fixed 1.25% No	CA13607HVV19 Fixed 1.70% No	CA13607HVW91 Floating CORRA+0.58% No	CA13607HWM01 Fixed 1.56% increasing linearly annually No	CA13607HWR97 Fixed 1.72% No	CA13607HWS70 Fixed 2.10% No	CA13607HWY49 Fixed 2.21% increasing linearly annually No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	US13607HVE97 Fixed 1.25% No Mandatory	CA13607HWV19 Fixed 1.70% No Mandatory	CA13607HVW91 Floating CORRA-0.58% No Mandatory	CA13607HWM01 Fixed 1.56% increasing linearly annually No Mandatory	CA13607HWR97 Fixed 1.72% No Mandatory	CA13607HWS70 Fixed 2.10% No Mandatory	CA13607HWY49 Fixed 2.21% increasing linearly annually No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	US13607HVE97 Fixed 1.25% No Mandatory No	CA13607HVV19 Fixed 1.70% No Mandatory No	CA13607HVW91 Floating CORRA+0.58% No Mandatory No	CA15607HWM01 Fixed 1.56% increasing linearly annually No Mandatory No	CA13607HWR97 Fixed 1.72% No Mandatory No	CA13607HWS70 Fixed 2.10% No Mandatory No	CA13607HWY49 Fixed 2.21% increasing linearly annually No Mandatory No
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Description	CA13607HXA53	CA13607HXB37	CA13607HXM91	US13605W6T31	CA13607HXV90	CA13607HYJ53	CA13607HYM82
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	Dr CA13607HXA53	CA13607HXB37	CA13607HXM91	US13605W6T31	CA13607HXV90	CA13607HYJ53	CA13607HYM82
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	Contractual	n/a	n/a	n/a
Regulatory treatment	CA13607HXA53	CA13607HXB37	CA13607HXM91	US13605W6T31	CA13607HXV90	CA13607HYJ53	CA13607HYM82
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
 Instrument type (types to be specified by jurisdiction) Amount and the specified in an interview of the specified of	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions as of most recent reporting date) 	5, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	7	1.7	4	USD 11.7	2	5.1658	4.043
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	2-Sep-21	2-Sep-21	22-Sep-21	22-Sep-21	13-Oct-21	27-Oct-21	29-Oct-21
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	2-Sep-31	2-Sep-31	22-Sep-33	22-Sep-26	13-Oct-31	27-Oct-31	29-Oct-25
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-09-02 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-09-02 (optional extension date) / extension amount: at Par	2022-09-22 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date		2022-10-13 (optional extension date) / extension amount: at Par	2022-10-27 (optional extension date) / extension amount: at Par	2022-10-29 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from 2023/9/02 to 2030/9/02						
		annually from 2023/9/2 to 2030/9/2	annually from 2023/9/22 to 2032/9/22	annually from 2023/9/22 to 2025/9/22	annually from 2023/10/13 to 2030/10/13	annually from 2023/10/27 to 2030/10/27	annually from 2023/10/29 to 2024/10/29
				·			
Coupons/dividends	CA13607HXA53	CA13607HXB37	CA13607HXM91	US13605W6T31	CA13607HXV90	CA13607HYJ53	CA13607HYM82
				·			
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	CA13607HXA53 Fixed 2.33% compounding annually	CA13607HXB37 Fixed 2.00%	CA13607HXM91 Fixed 2.52% compounding annually	US13605W6T31 Fixed 1.34%	CA13607HXV90 Fixed 2.36% increasing linearly annually	CA13607HYJ53 Fixed 2.22%	CA13607HYM82 Fixed 1.24%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	CA13607HXA53 Fixed	CA13607HXB37 Fixed 2.00% No	CA13607HXM91 Fixed 2.52% compounding annually No	US13605W6T31 Fixed 1.34%	CA13607HXV90 Fixed 2.36% increasing linearly annually No	CA13607HYJ53 Fixed	CA13607HYM82 Fixed 1.24% No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	CA13607HXA53 Fixed 2.33% compounding annually No	CA13607HXB37 Fixed 2.00%	CA13607HXM91 Fixed 2.52% compounding annually	US13605W6T31 Fixed 1.34%	CA13607HXV90 Fixed 2.36% increasing linearly annually	CA13607HYJ53 Fixed 2.22% No	CA13607HYM82 Fixed 1.24%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	CA13607HXA53 Fixed 2.33% compounding annually No Mandatory	CA13607HXB37 Fixed 2.00% No Mandatory	CA13607HXM91 Fixed 2.52% compounding annually No Mandatory	US13605W6T31 Fixed 1.34% No Mandatory	CA13607HXV90 Fixed 2.36% increasing linearly annually No Mandatory	CA13607HYJS3 Fixed 2.22% No Mandatory	CA13607/HYM82 Fixed 1.24% No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	CA13607HXA53 Fixed 2.33% compounding annually No Mandatory No	CA13607HXB37 Fixed 2.00% No Mandatory No	CA13607HXM91 Fixed 2.52% compounding annually No Mandatory No	US13605W6T31 Fixed 1.34% No Mandatory No	CA13607HXV90 Fixed 2.36% increasing linearly annually No Mandatory No	CA13607HYJ53 Fixed 2.22% No Mandatory No	CA13607HYM82 Fixed 1.24% No Mandatory No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	CA13607HXAS3 Fixed 2.33% compounding annually No Mandatory No Cumulative Convertible	CA15607HXB37 Fixed 2.00% No Mandatory No Convertible	CA13607HXM91 Fixed 2.52% compounding annually No Mandatory No Cumulative Convertible	US13609W6T31 Fixed 1.34% No Mandatory No Convertible Convertible	CA13607HXV90 Fixed 2.36% increasing linearly annually No Mandatory No Cumulative Convertible	CA13607HYJS3 Fixed 2.22% No Mandatory No Convertible	CA13607HYM82 Fixed 1.24% No Mandatory No Cumulative
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	CA13607HXAS3 Fixed 2.33% compounding annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	CA13607HXB37 Fixed 2.00% No Mandatary No Cumulative Convertible Convertible	CA13607HXM91 Fixed 2.52% compounding annually No Mandatory No Cumulative Convertible 4 Convertible 4 Convertible: When a "Trigger Event" as defined	US13805W6T31 Fixed 1.34% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as define	CA13607HXV90 Fixed 2.35% increasing linearly annually No Mandatory No Cumulative Conventible d Conventible: When a "Trigger Event" as defined	CA136071YJ53 Fixed 2.22% No Mandatory No Currulative Convertible Convertible Convertible: When a "Trigger Event" as defined	CA13607HYM82 Fixed 1.24% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined
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Description	XS2392918053	US13607HYE60	US13607HYF36	CH1137407412	CA13607HYU09	CA13607HYR79	US13607X2D86
4 Januar	Oracities Invested Deals of Oracona	Constitution Interview Death of Community	Constitute Investigation of Community	Constitute Investigation of Commence	Considion Investigal Death of Community	Orandian Intensial Deals of Oranana	Constitution Interview Death of Community
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	vr XS2392918053	US13607HYE60	US13607HYF36	CH1137407412	CA13607HYU09	CA13607HYR79	US13607X2D86
3. Governing law(s) of the instrument	Ontario/Canada	New York	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
3a. Means by which enforceability requirement of Section 13 of			NOW TOIN	Ontanto Ganada	Untanticidanada	UntanorGanada	New Tork
the TLAC Term Sheet is achieved (for other TLAC-eligible	n/a	Contractual	Contractual	n/a	n/a	n/a	Contractual
instruments governed by foreign law)							
Regulatory treatment	XS2392918053	US13607HYE60	US13607HYF36	CH1137407412	CA13607HYU09	CA13607HYR79	US13607X2D86
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in million as of most recent reporting date) 	⁵ , n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 100	USD 700	USD 650	CHF 275	1.009	5	USD 20
10. Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	13-Oct-21	18-Oct-21	18-Oct-21	20-Oct-21	2-Nov-21	3-Nov-21	17-Nov-21
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	13-Oct-26	18-Oct-24	18-Oct-24	20-Apr-29	2-Nov-31	3-Nov-28	17-Nov-26
14. Issuer call subject to prior supervisory approval	Yes	No	No	No	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	13-Oct-26	n/a	n/a	n/a	2022-11-02 (optional extension date) / extension amount: at Par	2022-11-03 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	annually from 2023-11-02 to 2030-11-02	annually from 2023-11-03 to 2027-11-03	annually from 2023-11-17 to 2025-11-17
							-
Coupons/dividends	XS2392918053	US13607HYE60	US13607HYF36	CH1137407412	CA13607HYU09	CA13607HYR79	US13607X2D86
Coupons/dividends 17. Fixed or floating dividend/coupon	X52392918053 Fixed	US13607HYE60 Floating					
			US13607HYF36	CH1137407412	CA13607HYU09	CA13607HYR79	US13607X2D86
 Fixed or floating dividend/coupon Coupon rate and any related index 	Fixed	Floating O/N SOFR + 0.42%	US13607HYF36 Fixed 1.00%	CH1137407412 Fixed 0.18%	CA13607HYU09 Fixed 2.40%	CA13607HYR79 Fixed 2.34% compounding	US13607X2086 Fixed 1.60%
 Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper 	Fixed 1.63% No	Floating O/N SOFR + 0.42% No	US13607HYF36 Fixed 1.00% No	CH1137407412 Fixed 0.18% No	CA13607HYU09 Fixed 2.40% No	CA13607/HYR79 Fixed 2.34% compounding No	US13607X2D86 Fixed 1.60%
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	Fixed 1.63% No Mandatory	Floating OIN SOFR + 0.42% No Mandatory	US13607HYF36 Fixed 1.00% No Mandatory	CH1137407412 Fixed 0.18% No Mandatory	CA13607HYU09 Fixed 2.40% No Mandatory	CA13607HYR79 Fixed 2.34% compounding No Mandatory	U513607X2D86 Fixed 1.60% No Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 1.63% No	Floating O/N SOFR + 0.42% No	US13607HYF36 Fixed 1.00% No	CH1137407412 Fixed 0.18% No Mandatory No	CA13607HYU09 Fixed 2.40% No Mandatory No	CA13607HYR79 Fixed 2.34% compounding No Mandatory No	US13607X2D86 Fixed 1.60%
 Fixed or floating dividend/coupon Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative 	Fixed 1.63% No Mandatory No Cumulative	Floating OIN SOFR + 0.42% No Mandatory No Cumulative	US13607HYF36 Fixed 1.00% No Mandatory No Cumulative	CH1137407412 Fixed 0.18% No Mandatory No Currulative	CA13607HYU09 Fixed 2.40% No Mandatory No Cumulative	CA13607HYR79 Fixed 2.34% compounding No Mandatory No Cumulative	US13607X2D86 Fixed 1.60% No Mandatory No Cumulative
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 1.63% No Mandatory No Convertible Convertible	Floating OIN SOFR + 0.42% No Mandatory No Camulative Canvertible	US13607HYF36 Fixed 1.00% No Mendatory No Currulative Convertible	CH1137407412 Fixed 0.18% No Mandatory No Currulative Convertible	CA13607HYU09 Fixed 2.40% No Mandatory No Cumulative Convertible	CA13607HYR79 Fixed 2.34% compounding No Mandatory No Currulative Convertible	US13607X2086 Fixed 1.60% No Mandatory No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	Fixed 1.63% No Mandatory No Cumulative Convertible Convertible Convertible	Floating OIN SOFR + 0.42% No Camutative Convertible Convertible	US13607HYF36 Fixed 1.00% No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as define	CH1137407412 Fixed 0.18% No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as define	CA13607HYU09 Fixed 2.40% No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as define	CA13607HYR79 Fixed 2.34% compounding No Mandatory No Currulative Convertible d Convertible d Convertible: When a "Trigger Event" as defined	US13607X2086 Fixed 1.60% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined
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And working as Configuration Generalization of the structure Generalization of	1 Issuer	Canadian Imparial Bank of Commons	Consider Imperial Bank of Commons	Consider Imperial Bank of Commerce	Canadian Imporial Bank of Commons	Canadian Imparial Bank of Commore	Considion Imporial Bank of Commons	Canadian Imparial Bank of Commons
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Description	XS2421385548	XS2432356264	XS2437353514	US13607X5Q62	CA13607HH470	CA13607HJ377	US13607X5Y96
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	r XS2421385548	XS2432356264	XS2437353514	US13607X5Q62	CA13607HH470	CA13607HJ377	US13607X5Y96
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of							
the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	Contractual	n/a	n/a	Contractual
Regulatory treatment	XS2421385548	XS2432356264	XS2437353514	US13607X5Q62	CA13607HH470	CA13607HJ377	US13607X5Y96
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recont reporting date) 	' n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
as of most recent reporting date) 9. Par value of instrument (millions)	EUR 52	USD 150	GBP 325	USD 12.16	4.853	3.75	USD 15.5
9. Par value of instrument (millions) 10. Accounting classification							
-	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance 12. Perpetual or dated	18-Jan-22	25-Jan-22	27-Jan-22	25-Feb-22	28-Feb-22	28-Feb-22 Dated	16-Mar-22
12. Perpetual or dated 13. Original maturity date	Dated 16-Dec-33	Dated 25-Jan-62	Dated 27-Jan-26	Dated 25-Aug-25	Dated 28-Feb-24	28-Feb-24	Dated 16-Sep-24
	No	25-Jan-62 Yes	27-Jan-26	25-Aug-25 Yes	ZO-FBD-Z4 Yes	Zo-Feb-24 Yes	Yes
14. Issuer call subject to prior supervisory approval	NO	Yes	NO	Yes	Tes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	25 January in each year commencing 25 January 2027 up to but excluding the Maturity Date.	n/a	2023-02-25 (optional extension date) / extension amount: at Par	2023-02-28 (optional extension date) / extension amount: at Par	2023-02-28 (optional extension date) / extension amount: at Par	2023-03-16 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	n/a	n/a	n/a	25-Feb-24	nía	n/a	16-Mar-24
Coupons/dividends	XS2421385548	X\$2432356264	XS2437353514	US13607X5Q62	CA13607HH470	CA13607HJ377	US13607X5Y96
Coupons/dividends 17. Fixed or floating dividend/coupon	XS2421385548 Fixed	XS2432356264 Zero Coupon	XS2437353514 Fixed	US13607X5Q62 Fixed	CA13607HH470 Fixed	CA13607HJ377 Fixed	US13607X5Y96 Fixed
and the second se							
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	Fixed	Zero Coupon	Fixed	Fixed 2.33%	Fixed 2.05%	Fixed	Fixed
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	Fixed 0.80% No	Zero Coupon 0.00% No	Fixed 1.88% No	Fixed 2.33% No	Fixed 2.05% No	Fixed 2.15% No	Fixed 2.75% No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	Fixed 0.80% No Mandatory	Zero Coupon 0.00% No Mandatory	Fixed 1.88% No Mandatory	Fixed 2.3% No Mandatory	Fixed 2.05% No Mandatory	Fixed 2.15% No Mandatory	Fixed 2.75% No Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	Fixed 0.80% No	Zero Coupon 0.00% No	Fixed 1.88% No	Fixed 2.33% No	Fixed 2.05% No	Fixed 2.15% No	Fixed 2.75% No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 0.80% No Mandatory No	Zero Coupon 0.00% No Mandatory No	Fixed 1.88% No Mandatory No	Fixed 2.33% No Mandatory No	Foxed 2.05% No Mandatory No	Fixed 2.15% No Mandatory No	Fixed 2.75% No Mandatory No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	Fixed 0.80% No Mandatory No Convertible	Zero Coupon 0.00% No Mandatory No Convertible Convertible	Fixed 1.88% No Mandatory No Convertible	Fixed 2.3% No Mandatory No Convertible Convertible	Fixed 2.05% No Manatory No Cumulative Convertible	Fixed 2.15% No Mandatory No Currulative Convertible	Fixed 2.75% No Madatory No Cumulative
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	Fixed 0.80% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined	Zero Coupon 0.00% No Mandatory No Cumulative Convertible (Convertible)	Fixed 1.88% No Mandatory No Currulative Convertible Convertible	Fxed 2.33% No Mandatory No Cumulative Convertible (Convertible: When a "Trigger Event" as define	Fixed 2.05% No Mandatory No Cumulative Convertible d Convertible Mo Convertible	Fixed 2.15% No Mandatory No Cumulative Convertible d Convertible	Fixed 2.75% No Committive Convertible d Oconvertible
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Fixed 0.80% No Mandatory No Committive Convertible: Vhen a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Zero Coupon 0.00% No Mandatory No Cumulative Convertible Gonvertible: VOSFI occurs Fully or Partially To be determined at conversion	Fixed I.88% No Mandatory No Convertible Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	Fixed 2.33% No Mandatory No Comunitative Convertible (docnvertible: Vhen a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion	Fixed 2.05% No Mandatory No Cumulative Conventible d Conventible d Conventible UNen a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion	Fixed 2.15% No Mandatory No Cumulative Convertible d Convertible d Convertible To be determined at conversion	Fixed 2.75% No Mandatory No Comunitive Convertible d oConvertible d oConvertible Fully or Partially To be determined at conversion
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible, conversion trigger(s) 25. If convertible, conversion rate 27. If convertible, conversion rate 27. If convertible, nandatory or optional conversion	Fixed 0.80% No Mandatory No Convertible Convertible Convertible Vo SPI occurs Fully or Partially To be determined at conversion Mandatory	Zero Coupon 0.00% No Mandatory No Convertible Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed Fixed I.88% No Mandatory No Convertible Convertible Convertible Convertible To profin cours Fully or Partially To be determined at conversion Mandatory	Fixed 2.33% No Mandatory No Comutative Convertible Convertible Convertible Convertible Convertible To De determined at conversion Mandatory	Fixed 2.05% No No Cumulatory No Convertible Convertible: When a "Trigger Event" as define by OSFI cocurs Fully or Partially To be determined at conversion Mandatory	Fixed 2.15% No No Cumulative Convertible Convertible Convertible Convertible Convertible Up OSFI cocurs Fully or Partially To be determined at conversion Mandatory	Fixed 2.75% No Madatory No Commutative Convertible d Convertible: When a "Trigger Event" as defined by OSFI occus Fully or Partially To be determined at conversion Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Fixed 0.80% No Mandatory No Committive Convertible: Vhen a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Zero Coupon 0.00% No Mandatory No Cumulative Convertible Gonvertible: VOSFI occurs Fully or Partially To be determined at conversion	Fixed I.88% No Mandatory No Convertible Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	Fixed 2.33% No Mandatory No Comunitative Convertible (docnvertible: Vhen a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion	Fixed 2.05% No Mandatory No Cumulative Conventible d Conventible d Conventible UNen a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion	Fixed 2.15% No Mandatory No Cumulative Convertible d Convertible d Convertible To be determined at conversion	Fixed 2.75% No Mandatory No Comunitive Convertible d ocrowertible d ocrowertible Fully or Partially To be determined at conversion
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partiality discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 28. If convertible, mandatory or optional conversion 29. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into	Fixed O.80% No Mandatory No Cumulative Convertible Convertible Vhen a "Trigger Event" as defined by OSFI occus Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Zero Coupon O.00% No Mandatory No Cumulative Convertible Convertible Convertible Very SFI Cocurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed I.88% No Mandatory No Convertible Convertible Convertible Convertible (Vien a "Trigger Event" as define by OSFI cocurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 2.33% No Mandatory No Comulative Convertible d Convertible Convertible fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 2.05% No Cumulatory No Cumulatory Cumulative Convertible d Convertible d Convertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 2.15% No Cumulatory No Cumulative Convertible d Convertible d Convertible fully or Partially Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 2.75% No Comulative Convertible d convertible d convertible Vent as defined by OSFI cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion rate 27. If convertible, specify instrument type convertible into 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature	Fixed 0.80% No Mandatory No Committee Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBIC No	Zero Coupon 0.00% No Mandatory No Cumulative Convertible O Gorvertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBIC No	Fixed Fixed 1.88% No Mandatory No Currulative Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Ter 1 CoBIC No	Fixed 2.33% No Mendatory No Committee Convertible Convertible OCOnvertible OCONVERT	Fixed 2.05% No Mandatory No Conventible do Conventible do Conventible do Conventible do Conventible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed 2.15% No Mandatory No Cumulative Convertible d Convertible d Convertible G Convertible Tully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed 2.75% No Mandatory No Cumulative Convertible Convertible do Convertible OGFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CiBIC No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible, conversion trigger(s) 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, specify instrument type conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issue of instrument it converts into 30. Write-down feature 31. If write down, write-down trigger(s)	Fixed 0.80% No Mandatory No Convertible Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No Na	Zero Coupon O.00% No Mandatory No Convertible Convertible Convertible Ocovertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No na	Fixed I.88% No Mandatory No Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n'a	Faed 2.33% No Mandatory No Commutative Commutative Commutative Commutative Commutative Commutative To be determined at conversion Mandatory Common Equity Tier 1 COIBC No na	Fixed 2.05% No Mandatory No Committee Convertible Of Convertible Very OSF loccurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 2.15% No No Currulative Convertible Convertible Convertible Of Convertible Variation Variation Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No Na	Fixed 2.75% No Mandatory No Cumulative Convertible Convertible Convertible: Vo OSFI cocurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nia
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Description	CA13607HN247	CA13607HN650	US13607X6G71	CA13607HQ620	US13607X6B84	CA13607HQ968	CA13607HS527
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	or CA13607HN247	CA13607HN650	US13607X6G71	CA13607HQ620	US13607X6B84	CA13607HQ968	CA13607HS527
private placement)							
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible 	f n/a	n/a	Contractual	n/a	Contractual	n/a	n/a
instruments governed by foreign law)							
	CA13607HN247	CA13607HN650	US13607X6G71	CA13607HO620	US13607X6B84	CA13607HQ968	CA13607HS527
Regulatory treatment							
4. Transitional Basel III rules 5. Post-transitional Basel III rules	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
 Instrument type (types to be specified by jurisdiction) 	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in million							
as of most recent reporting date)	is, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	14.55	15	USD 5	12.615	USD 2.2	USD 3	23
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	25-Mar-22	28-Mar-22	30-Mar-22	7-Apr-22	7-Apr-22	8-Apr-22	12-Apr-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	25-Mar-24	28-Mar-24	30-Mar-24	7-Apr-24	7-Apr-25	8-Apr-24	12-Apr-24
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption	2023-03-25 (optional extension date) /	2023-03-28 (optional extension date) /	2023-03-30 (optional extension date) /	2023-04-07 (optional extension date) /	2023-04-07 (optional extension date) /	2023-04-08 (optional extension date) /	2023-04-12 (optional extension date) /
amount	extension amount: at Par	extension amount: at Par	extension amount: at Par	extension amount: at Par	extension amount: at Par	extension amount: at Par	extension amount: at Par
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	7-Apr-24	n/a	n/a
Coupons/dividends	CA13607HN247	CA13607HN650	US13607X6G71	CA13607HQ620	US13607X6B84	CA13607HQ968	CA13607HS527
	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed		Fixed	Fixed
Coupon rate and any related index							
	2.52%	2.81%	3.00%	3.00%	3.00%	3.00%	3.10%
	2.52%	2.81%	3.00%	3.00%		3.00%	3.10%
19. Existence of a dividend stopper	2.52% No	No	3.00% No	3.00% No		3.00% No	No
20. Fully discretionary, partially discretionary or mandatory		No Mandatory	No Mandatory	No Mandatory	3.00% No Mandatory	No Mandatory	No Mandatory
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No	3.00% No Mandatory No	No Mandatory No	No Mandatory No
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	3.00% No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No	3.00% No Mandatory No	No Mandatory No	No Mandatory No
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative Convertible	3.00% No Mandatory No Cumulative Convertible	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative Convertible
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative Convertible	3.00% No Mandatory No Cumulative Convertible	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s)	No Mandatory No Cumutative Convertible Convertible Convertible VoSFI occurs	No Mandatory No Cumulative Convertible d Convertible When a "Trigger Event" as defin by OSFI occurs	No Mandatory No Cumulative Convertible ed Convertible to Convertible: When a "Trigger Event" as defin by OSFI occurs	No No Camulative Convertible ed Convertible: When a "Trigger Event" as defin by OSFI occurs	3.00% No Mandatory No Cumulative Convertible Convertible Vorserible Vorserible Vorserible	No Mandalory No Cumulative Convertible ed Convertible VoSFI occurs	No Mandatory No Cumulative Convertible Convertible Convertible VoSFI occurs
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	No Mandatory No Cumutative Convertible Convertible	No Mandatory No Cumulative Convertible d Convertible When a "Trigger Event" as defin	No Mandatory No Currustative Convertible ed Convertible :When a "Trigger Event" as defin	No Mandatory No Cumulative Convertible ed Convertible When a "Trigger Event" as defin	3.00% No Mandatory No Cumulative Convertible Convertible When a "Trigger Event" as defin	No Mandatory No Cumulative Cumulative Convertible	No Mandatory No Cumulative Convertible Med Convertible When a "Trigger Event" as defined
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20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncomulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate	No Mandatory No Cumulative Convertible Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible d Convertible When a "Trigger Event" as define by QSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible de Convertible: When a "Trigger Event" as defin by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	3.00% No Mandatory No Cumulative Convertible Convertible VOSPI occurs Fully or Partially To be determined at conversion	No Mandalory No Cumutative Convertible convertible VOSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncomulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, conversion rate	No Mandatory No Cumulative Convertible Convertible Convertible When a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible d Convertible d Convertible by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumutabre Convertible de Convertible y OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Curvetible ed Convetible Oconvetible: When a "Trigger Event" as defin by OSFI occurs Fully or Partially To be determined at conversion Mandatory	3.00% No Mendatory No Cumulative Convertible donvertible by OSF1 ocurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible ed Convertible by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible Of Convertible Or Striccours Fully or Partially To be determined at conversion Mandatory
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	Description	CA13607HS949	CA13607HU671	CA13607HS600	CA13607HU754	CA13607HU911	CA13607HV745	US13607X6T92
Name Control C								
Jan Andree Series Antioneem of the series of	1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
International production of a set	 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	pr CA13607HS949	CA13607HU671	CA13607HS600	CA13607HU754	CA13607HU911	CA13607HV745	US13607X6T92
Bit Soft Barter of Soft BarterNaNaNaNaNaNaNaDescriptionBit Soft BarterSoft Barter	3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
4 Transmitter6 no6 no </td <td>the TLAC Term Sheet is achieved (for other TLAC-eligible</td> <td></td> <td>n/a</td> <td>n/a</td> <td>n/a</td> <td>n/a</td> <td>n/a</td> <td>Contractual</td>	the TLAC Term Sheet is achieved (for other TLAC-eligible		n/a	n/a	n/a	n/a	n/a	Contractual
4 Transmitter6 no6 no </td <td>Populatory treatment</td> <td>CA12507US040</td> <td>04426071411674</td> <td>C & 12007USE00</td> <td>CA12607UII7E4</td> <td>CA12607UII011</td> <td>0442607UN746</td> <td>11042007705702</td>	Populatory treatment	CA12507US040	04426071411674	C & 12007USE00	CA12607UII7E4	CA12607UII011	0442607UN746	11042007705702
3. Algebra9. Algebra								
S. Biples and Support Support Subset Support Support Subset Support Support Subset Support Support Support S								
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7. Proceedings001190011		n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
10. A constraint of the interval of the interv		USD 11.38	20	6.02	6	4.533	2.595	USD 2.352
10. Operation of output 10. Operation of output 10. Operation of output 10. Operation of output 					- Liability - fair value option			
IP. Poped areadedDeteDeteDeteDeteDeteDeteDeteDeteDeteDeteDeteDeteDeteDete10. Organization of and active typics generation and active typics genera			, ,	, ,		, ,	, .	
10. Organ langing dee30-by2430-by2430-by2430-by2430-by2430-by2413. based of System sequency groupsYa<								
IA. March algebre fairs are requerying special Yan Yan Yan Yan Yan Yan 15. Operation all dates, contragers (all dates and redenting) 200-0000 protect all more and all protect all more and all protect all dates and redenting all protect all dates and redenting all protect all more and all protect all more and all protect all more and all protect all dates. If applicable and more and all protect all more and all protect all dates. If applicable and more and all protect all more and all protects and								
Angeward Bases								
anuar definition mont a Par anuar definition	 Issuer call subject to prior supervisory approval 	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Componentiation of contrasting dividend congorn CA188/PR061 CA188/PR061 <td></td> <td></td> <td></td> <td>2023-04-22 (optional extension date) / extension amount: at Par</td> <td>n/a</td> <td>n/a</td> <td></td> <td></td>				2023-04-22 (optional extension date) / extension amount: at Par	n/a	n/a		
17. Pared or floating dividend/coupon Faid Faid Faid Faid Faid Faid Faid 18. Coupon rate and any related index 10% 30% 30% \$\beloat balance \$\beloatbalance				n/a	nia			
18. Coupon rate and my related modes Spin 20% Spin Spin Spin Spin Spin Spin Spin Spin Spin Spin Spin	Coupons/dividends	CA13607HS949	CA13607HU671	CA13607HS600	CA13607HU754	CA13607HU911	CA13607HV745	US13607X6T92
PackageNaNaNaNaNaNaNaNaMadatoyMadato	17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating	Floating	Fixed	Fixed
20. https/derctionary, partally discretionary, partally, discretionary, partally, discretionary, d	18. Coupon rate and any related index	3.05%	3.20%	3.05%	4% to 3mBA + 0.55%	3mBA, floored at 2.70%	3.10%	3.50%
20. https/derctionary, partally discretionary, partally, discretionary, partally, discretionary, d	19 Existence of a dividend stonner	No	No	No	No	No	No	No
12 Notione of step up or privationation the constraint or constraintend or constraintend or constraint or cons								
22. Normality or consultive or consultine or consultive or consultive or consultive or consultive								
2. Concribite one co								
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And start To be determined at conversion To be determined at conversi		Convertible: When a "Trigger Event" as define	ed Convertible: When a "Trigger Event" as define	ed Convertible: When a "Trigger Event" as defin	ed Convertible: When a "Trigger Event" as defin	ed Convertible: When a "Trigger Event" as defin	ed Convertible: When a "Trigger Event" as defi	ned Convertible: When a "Trigger Event" as defined
27. If convertible, mandatory or optional conversion Mandatory <	25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
28. If convertible, specify instrument type convertible, no control Equity Tier 1								
29. I convertible, specify issuer of instrument to convertibleOBCOB								
30. Write down featureNoNoNoNoNoNoNo31. Write down, write gown, full or partedown (fill or partedown, full or partedown, ful	28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
31. f write-down, write-down, ruiteger(s)nánánánánáná32. f write-down, full or partialnánánánánáná33. f write-down, germaner or temporarynánánánánáná34. f temporary write-down, decr/ption of write-downnánánánáná34. f temporary write-down, decr/ption of write-downkempton from subordinationnánáná34. f temporary write-down, decr/ption of write-downkempton from subordinationnánáná34. trace down decrete downkempton from subordinationkempton from subordinationkempton from subordinationkempton from subordination35. torsciton in subordination hierarchy in liquidation (specific)kns parjassu to deposit liabilitéskns parjassu to deposit liabilités36. Non-compliant transition defeaturesNoNoNoNoNoNo								
32. If write-down, full or partial na na na na na na 33. If write-down, permanent or temporary na na na na na na 34. If temporary write-down, description of write-down na na na na na na 34. If temporary write-down, description of write-down na na na na na na 34. If temporary write-down, description of write-down na na na na na na na 34. If temporary write-down, description of write-down na na na na na na na 34. If temporary write-down, description of write-down Rempton from subordination 35. Non-compliant transitioned features No No No No No No								
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34. If temporary write-down, description of								
mechanism na 34. Type of subordination Exemption from subordination		nva	n/a	nva	n/a	n/a	nva	п/а
35. Position in subordination hierarchy in liquidation (specify instrument) Ranks pari passu to deposit liabilities 36. Non-compliant transitioned features No No No No No No No No		n/a	n/a	n/a	n/a		n/a	n/a
instrument type immediately senior to instrument) No		Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
	instrument type immediately senior to instrument)							
37. If yes, specify non-compliant features n/a n/a n/a n/a n/a n/a								
	37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Description	US13607HR535	US13607HR618	US13607HR469	US13607HR386	CH1151526212	US13607GSA30	CA13607HQ216
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	0r US13607HR535	US13607HR618	US13607HR469	US13607HR386	CH1151526212	US13607GSA30	CA13607HQ216
private placement) 3. Governing law(s) of the instrument	Ontario/Canada	New York	New York	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of		New TOTK	New TOIK	New TOIK	Untantricanada	OntanorCanada	Ontano/Canada
the TLAC Term Sheet is achieved (for other TLAC-eligible	n/a	Contractual	Contractual	Contractual	n/a	n/a	n/a
instruments governed by foreign law)							
Regulatory treatment	US13607HR535	US13607HR618	US13607HR469	US13607HR386	CH1151526212	US13607GSA30	CA13607HQ216
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in million: as of most recognised and the second se	5, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
as of most recent reporting date)							
9. Par value of instrument (millions)	USD 1000	USD 1000	USD 1,350	USD 650	CHF 315	USD 250	321.2
10. Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - fair value option
11. Original date of issuance	7-Apr-22	7-Apr-22	7-Apr-22	7-Apr-22	3-Feb-22	2-Feb-22	31-Mar-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	7-Apr-32	7-Apr-27	7-Apr-25	7-Apr-25	3-Feb-27	3-Feb-25	25-May-29
Issuer call subject to prior supervisory approval	No	Yes The Bank may redeem the 2027 Fixed Rate	Yes	No	No	No	Yes
		Notes at any time prior to March 7, 2027 (one	The Bank may redeem the 2025 Fixed Rate				
45. Online Level data analysis and address and address and		month prior to maturity) (the "2027 Fixed Rate					
 Optional call date, contingent call dates and redemption amount 	n/a		in part, at the Bank's option, at any time and	n/a	n/a	n/a	n/a
anounc		Bank's option, at any time and from time to time					
		on at least 30 days', but not more than 60 days	' more than 60 days' prior notice				
		prior police					
Subsequent call dates, if applicable	n/a	n/a		1		1	n/a
to. Subsequent call dates, it applicable	IVa	n/a	n/a	n/a	n/a	n/a	n/a
10. Subsequent call dates, il applicable	1vd	ri/a	n/a	n/a	n/a	n/a	na
io. subsequent call dates, il applicable	104	n/a	n/a	n/a	na	iva	пла
Coupons/dividends	US13607HR535	US13607HR618	n/a US13607HR469	US13607HR386	CH1151526212	US13607GSA30	CA13607HQ216
Coupons/dividends	US13607HR535	US13607HR618	US13607HR469	US13607HR386	CH1151526212	US13607GSA30	CA13607HQ216
Coupons/dividends 17. Fixed or floating dividend/coupon	US13607HR535 Fixed	US13607HRC18 Fixed	US13607HR469 Fixed	US13607HR386 Floating	CH1151526212 Fixed	US13607GSA30 Fixed	CA13607HQ216 Fixed
Coupons/dividends	US13607HR535	US13607HR618	US13607HR469	US13607HR386	CH1151526212	US13607GSA30	CA13607HQ216
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	US13607HR535 Fixed 3.60%	US13607HR618 Fixed 3.45%	US13607HR469 Fixed 3.30%	US13607HR386 Floating SOFR + 0.94%	CH1151526212 Fixed 0.28%	US13607GSA30 Fixed 1.88%	CA13607HQ216 Fixed 3.75%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	US13607HR535 Fixed 3.60% No	US13607HR618 Fixed 3.45% No	US13607HR469 Fixed 3.30% No	US13607HR386 Floating SOFR + 0.94% No	CH1151526212 Fixed 0.23% No	US13607GSA30 Fixed 1.88%	CA13607HQ216 Fixed 3.75% No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	US13607HR535 Fixed 3.60% No Mandatory	US13607HR618 Fixed 3.45% No Mandatory	US13607HR469 Fixed 3.30% No Mandatory	US136071H386 Floating SOFR + 0.94% No Mandatory	CH1151526212 Fixed 0.28% No Mandatory	US13607GSA30 Fixed 1.88% No Mandatory	CA13607HQ216 Fixed 3.75% No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	US13607HR335 Fixed 3.60% No Mandatory No	US13607HR618 Fixed 3.45% No Mandatory No	US13607HR469 Fixed 3.30% No Mandatory No	US13607HR386 Floating SOFR + 0.94% No Mandatory No	CH1151526212 Fixed 0.28% No Mandatory No	US13607GSA30 Fixed 1.88% No Mandatory No	CA13607HQ216 Fixed 3.75% No Mandatory No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	US13607HR335 Fixed 3.60% No Mandatory No Cumulative	US13607HR618 Fixed 3.45% No Mandatory No Cumulative	US13607HR469 Fixed 3.30% No Mandatory No Cumulative	US13607HR386 Floating SOFR + 0.94% No Mandatory No Cumulative	CH1151526212 Fixed 0.28% No Mandatory No Cumulative	US13607GSA30 Fixed 1.88% No Mandatory No Cumulative	CA13607HQ216 Fixed 3.75% No Mandatory No Cumulative
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	US13607HR335 Fixed 3.60% No Mandatory No	US13607HR618 Fixed 3.45% No Mandatory No	US13607HR469 Fixed 3.30% No Mandatory No	US13607HR386 Floating SOFR + 0.94% No Mandatory No	CH1151526212 Fixed 0.28% No Mandatory No	US13607GSA30 Fixed 1.88% No Mandatory No	CA13607HQ216 Fixed 3.75% No Mandatory No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	US13607HR335 Fixed 3.60% No Mandatory No Cumulative Convertible	US13607HR618 Fixed 3.45% No Mandatory No Convertible	US13607HR469 Fixed 3.30% No Mandatory No Cumulative Convertible	US13607HR386 Floating SOFR + 0.94% No Mandatory No Convultive Convertible	CH1151526212 Fixed 0.28% No Mandatory No Cumulative Convertible	US13607GSA30 Fixed 1.88% No Mandatory No Cumulative Convertible	CA13607HQ216 Fixed 3.75% No Mandatory No Cumulative
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory. 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	US13607HR535 Fixed 3.60% No Mandatory No Cumulative Convertible Convertible Convertible	US13607HR618 Fixed 3.45% No Mandatory No Cumulative Convertible Convertible	US13607HR469 Fixed 3.30% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	US13607HR386 Floating SOFR + 0.94% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	CH1151526212 Fixed 0.28% No Mandatory No Currulative Convertible Gonvertible Gonvertible	US13607GSA30 Fixed 1.88% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	CA13607HQ216 Fixed 3.75% No Mandatory No Cumulative Convertible Convertible
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s)	US13607HR535 Fixed 3.60% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	US13607HR618 Fixed 3.45% No Mandatory No Cumulative Convertible Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	US13607HR469 Fixed 3.30% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	US13607HR386 Floating SOFR + 0.94% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CH1151526212 Fixed 0.28% No Mandatory No Currulative Convertible Convertible d Convertible: When a "Trigger Event" as defined by OSFI occurs	US13607GSA30 Fixed 1.88% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607HQ216 Fixed 3.75% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially	US13607HR535 Fixed 3.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	US136071R618 Fixed 3.45% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSH occurs Fully or Partially	US13607HR469 Fixed 3.30% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	US136071H386 Floating SOFR + 0.94% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CH1151526212 Fixed 0.28% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	US13607GSA30 Fixed 1.88% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607HQ216 Fixed 3.75% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate	US13607HR535 Fixed 3.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	US13607HR618 Fixed 3.45% No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	US13607HR469 Fixed 3.30% No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	US136071H386 Floating SOFR + 0.94% No Mandatory No Comvertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CH1151526212 Fixed 0.28% No Mandatory No Cumulative Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	US13607GSA30 Fixed 1.88% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607HQ216 Fixed 3.75% No Mandatory No Cumulative Convertible Convertible Convertible Convertible: When a 'Trigger Event' as defined by OSH occurs Fully or Partially To be determined at conversion
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, fully or partially 26. If convertible, fully or partially 27. If convertible, conversion rate 27. If convertible, conversion rate	US136077HR335 Fixed 3.60% No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible Convertible Convertible Mandatory To be determined at conversion Mandatory Common Equity Tier 1	US13607HR618 Fixed 3.45% No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	US13607HR469 Fixed 3.30% No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	US13607HR386 Floating SOFR + 0.94% No Camulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CH1151526212 Fixed 0.28% No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	US13607GSA30 Fixed 1.88% No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSPI occurs Fully or Partially To be determined at conversion Mandatory	CA13607HQ216 Fixed 3.75% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or runnulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, duly or partially 26. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into	US136077HR335 Fixed 3.60% No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equily Tier 1 CIBC	US136071R618 Fixed 3.45% No Mandatory No Cumulative Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	US13607HR469 Fixed 3.30% No Mandatory No Cumulative Convertible Co	US13607HR386 Floating SOFR + 0.94% No Mandatory No Convertible	CH1151526212 Fixed 0.28% No Mandatory No Comutative Convertible Gorvertible Gorvertible Gorvertible Gorvertible Gorvertible Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC	US13607GSA30 Fixed 1.88% No Mandatory No Cumulative Convertible Co	CA13607HQ216 Fixed 3.75% No Mandatory No Camulative Camulative Convertible Convertible Convertible Ocorvertible Convertible Y OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory. 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, fully or partially 26. If convertible, specify instrument type convertible into 29. If in convertible, specify instrument type convertible into 29. If it onvertible, specify instrument trigger(s) 21. If write-down, full or partial 31. If write-down, full or partial 32. If write-down, opermanent or temporary	US13607/HR335 Fixed 3.60% No Mandatory No Commettible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No ria ria ria	US136071R618 Fixed 3.45% No Mandatory No Convertible C	US13607HR469 Fixed 3.30% No Mandatory No Convertible C	US156071R386 Floating SOFR + 0.94% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be detarmined at conversion Mandatory Common Cipulty Tier 1 CIBC No n/a n/a n/a	CH1151526212 Fixed 0.28% No Mandatory No Convertible Convertible Convertible Convertible Joseph cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	US13607GSA30 Fixed 1.88% No Mandatory No Convertible C	CA13607HQ216 Fixed 3.75% No Mandatory No Convertible Convertibl
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, inger(s) 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down full or partial 31. If write-down, full or partial 32. If write-down, full or partial 33. If write-down, full or partial 34. If temporary write-down trigger(s) 35. If write-down, full or partial 36. If write-down, full or partial 37. If write-down, full or partial 38. If write-down, full or partial 39. If stepsorary write-down many write-down mechanism 34. Toppe of subordination	US13607/HR335 Fixed 3.60% No Mandatory No Commettible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No ria ria ria	US13607HR618 Fixed 3.45% No Mandatory No Convertible C	US13607HR469 Fixed 3.30% No Mandatory No Convertible C	US156071R386 Floating SOFR + 0.94% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be detarmined at conversion Mandatory Common Cquily Tier 1 CIBC No n/a n/a n/a	CH1151526212 Fixed 0.28% No Mandatory No Convertible Convertible Convertible Convertible Joseph Cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	US13607GSA30 Fixed 1.88% No Mandatory No Convertible C	CA13607HQ216 Fixed 3.75% No Mandatory No Convertible Convertibl
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, fully or partially 27. If convertible, specify instrument type conversion 28. If convertible, specify instrument type conversion 29. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 29. If convertible, specify instrument tree convertible 21. If write-down, full or partiall 23. If write-down, full or partiall 23. If write-down, premament or temporary 24. If emporary write-down, description of write-down mechanism 24. Type of subordination 25. Stoption in subordination hierarchy in liquidation (specify instrument)	US136077R335 Fixed 3.60% No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	US13607HRE18 Fixed 3.45% No Mandatory No Convertible C	US13607HR469 Fixed 3.30% No Mandatory No Cumulative Convertible Co	US13607HR366 Floating SOFR + 0.94% No Mandatory No Convertible Con	CH1151526212 Fixed 0.28% No Mandatory No Convetible Convetible Convetible Gonvetible	US13607GSA30 Fixed ILLENT STATE STAT	CA13607HQ216 Fixed 3.75% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Convertible Do be determined at conversion Mandatory Common Equity Tier 1 CIBC Na n/a n/a n/a main n/a Rameption from subordination Ranks part passu to deposit liabilities
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory. 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, fully or partially 26. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 29. If convertible, specify instrument trigger(s) 21. If write-down, fwrite-down trigger(s) 23. If write-down, full or partial 31. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	US136077R335 Fixed 3.60% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	US13607HR618 Fixed 3.45% No Mandatory No Convertible Convertible Convertible Convertible: When a "Trigger Event" as defined by OSP1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CriBC No No nía nía nía nía nía kemption from subordination	US13607HR469 Fixed 3.30% No Mandatory No Convertible Convertible Convertible Convertible Convertible Vhen a "Trigger Event" as defined by OSF1 cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a Na n/a Exemption from subordination	US13607HR386 Floating SOFR + 0.94% No Mandatory No Convertible Convertible Convertible Convertible Vhen a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nia nia nia nia nia nia nia nia Exemption from subordination	CH1151526212 Fixed 0.28% No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 COIBC No No n/a n/a n/a n/a ka	US13607GSA30 Fixed 1.88% No Comutative Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatoy Common Equity Tier 1 CIBC No n'a n'a n'a n'a Exemption from subordination	CA13607HQ216 Fixed 3.75% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equily Tier 1 CiBC No nia

Description	CA13607HK276	CA13607HE998	XS2457673312	XS2469843523	XS2469843523	CA13607HK276	CA13607HW321
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	Dr CA13607HK276	CA13607HE998	XS2457673312	XS2469843523	XS2469843523	CA13607HK276	CA13607HW321
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible	f n/a	n/a	n/a	n/a	n/a	n/a	n/a
instruments governed by foreign law)							
Regulatory treatment	CA13607HK276	CA13607HE998	XS2457673312	XS2469843523	XS2469843523	CA13607HK276	CA13607HW321
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in million	s, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
as of most recent reporting date) 9. Par value of instrument (millions)	1 750	400	AUD 30	NOK 910	NOK 300	1.250	USD 4.3
9. Par value of instrument (millions) 10. Accounting classification	1,750 Liability - fair value option	400 Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	1,250 Liability - fair value option	Liability - fair value option
-		<u> </u>	· · · · · · · · · · · · · · · · · · ·	<u> </u>		· · ·	
11. Original date of issuance	8-Mar-22	3-Feb-22	16-Mar-22	19-Apr-22	19-Apr-22	8-Apr-22	3-May-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	7-Mar-25	3-Feb-25	16-Mar-32	19-Apr-32	19-Apr-32	March 7. 2025	3-May-24
Issuer call subject to prior supervisory approval	Yes	No	No	No	No	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	nia	n/a	n/a	n/a	n/a	2023-05-03 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Coupons/dividends							
	CA13607HK276	CA13607HE998	XS2457673312	XS2469843523	XS2469843523	CA13607HK276	CA13607HW321
17. Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	2.75%	CORRA+ 0.60%	4.00%	3.90%	3.90%	2.75%	3.00%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)		Convertible: When a "Trigger Event" as define by OSFI occurs		d Convertible: When a "Trigger Event" as defined by OSFI occurs		d Convertible: When a "Trigger Event" as defined by OSFI occurs	
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a n/a	n/a	n/a	n/a n/a
32. If write-down, full or partial 33. If write-down, permanent or temporary	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a
34. If temporary write-down, description of write-down	n/a	n/a	n/a	n/a	n/a	n/a	n/a
mechanism	iva	11/d	11/d	iva	11/d	IVd	11/d
34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
 If yes, specify non-compliant features 	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Description	CA13607HW818	CA13607HX725	CA13607HW651	CA13607HX808	CA13607HY970	CA13607HZ472	CA13607HZ217
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	or .						
private placement)	CA13607HW818	CA13607HX725	CA13607HW651	CA13607HX808	CA13607HY970	CA13607HZ472	CA13607HZ217
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of	F						
the TLAC Term Sheet is achieved (for other TLAC-eligible	n/a	n/a	n/a	n/a	n/a	n/a	n/a
instruments governed by foreign law)							
Regulatory treatment	CA13607HW818	CA13607HX725	CA13607HW651	CA13607HX808	CA13607HY970	CA13607HZ472	CA13607HZ217
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in million	s, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
as of most recent reporting date) 9. Par value of instrument (millions)	USD 5	USD 6	7.6	1	5	5	USD 2.1
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	3-May-22	3-May-22	6-May-22	11-May-22	11-May-22	11-May-22	13-May-22
11. Original date of issuance 12. Perpetual or dated	3-May-22 Dated	3-May-22 Dated	b-May-22 Dated	Dated	Dated	11-May-22 Dated	13-May-22 Dated
13. Original maturity date	3-May-27	3-Mav-27	6-Mav-24	11-May-25	11-Mav-24	11-May-24	13-May-24
					· · · · · · · · · · · · · · · · · · ·		No
14. Issuer call subject to prior supervisory approval	No	No	Yes	Yes	Yes	No	NO
15. Optional call date, contingent call dates and redemption	n/a	- 1-	2023-05-06 (optional extension date) /	2023-05-11 (optional extension date) /	2023-05-11 (optional extension date) /	-1-	- (-
amount	n/a	n/a	extension amount: at Par	extension amount: at Par	extension amount: at Par	n/a	n/a
16. Subsequent call dates, if applicable	n/a	n/a	n/a	11-May-24	n/a	n/a	n/a
16. Subsequent call dates, if applicable	n/a	n/a	n/a	11-May-24	n/a	n/a	n/a
16. Subsequent call dates, if applicable	n/a	n/a	n/a	11-May-24	n/a	n/a	n/a
	n/a CA13607HW818	n/a CA13607HX725	n/a CA13607HW651	11-May-24 CA13607HX808	n/a CA13607HY970	n/a CA13607HZ472	n/a CA13607HZ217
Coupons/dividends	CA13607HW818	CA13607HX725	CA13607HW651	CA13607HX808	CA13607HY970	CA13607HZ472	CA13607HZ217
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607HW818 Floating	CA13607HX725 Floating	CA13607HW651 Fixed	CA13607HX808 Compounded Fixed	CA13607HY970 Fixed	CA13607HZ472 Floating	CA13607HZ217 Floating
Coupons/dividends	CA13607HW818	CA13607HX725	CA13607HW651	CA13607HX808	CA13607HY970	CA13607HZ472	CA13607HZ217
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	CA13607HW818 Floating 3mBA floored at 2.70%	CA13607HX725 Floating compounded SOFR, floored at 3%, capped at 5%	CA13607HW651 Fixed 3.65%	CA13607HX808 Compounded Fixed 3.88%	CA13607HY970 Fixed 3.70%	CA13607HZ472 Fioating 3mBA, floored at 3.20%, capped at 5.00%	CA13607HZ217 Floating Compounded SOFR, floored at 2.50%, capped at 4.50%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	CA13607HW818 Floating 3mBA floored at 2.70% No	CA13607HX725 Floating compounded SOFR, floored at 3%, capped at 5%	CA13607HW651 Fixed 3.65% No	CA13607HX808 Compounded Fixed 3.88% No	CA13607HY970 Fixed 3.70% No	CA13607HZ472 Floating 3mBA, floored at 3.20%, capped at 5.00% No	CA13607HZ217 Floating compounded SOFR, floored at 2.50%, capped at 4.50%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	CA13607HW818 Floating 3mBA floored at 2.70% No Mandatory	CA13607HX725 Floating compounded SOFR, floored at 3%, capped at 5% No Mandatory	CA13607HW651 Fixed 3.65% No Mandatory	CA13607HX808 Compounded Fixed 3.88% No Mandatory	CA15607HY970 Fixed 3.70% No Mandatory	CA13607H2472 Floating 3mBA, floored at 3.20%, capped at 5.00% No Mandatory	CA13607H2217 Floating Compounded SOFR, floored at 2.50%, capped at 4.50% No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	CA13607HW818 Floating 3mBA floored at 2.70% No Mandatory No	CA13607HX725 Floating compounded SOFR, floored at 3%, capped at 5% No Mandatory No	CA13607HW651 Fixed 3.65% No Mandatory No	CA13607HX808 Compounded Fixed 3.88% No Mandatory No	CA13607HY970 Fixed 3.70% No Mandatory No	CA13607HZ472 Floating 3mBA, floored at 3.20%, capped at 5.00% No Mandatory No	CA13607HZ217 Floating Compounded SOFR, floored at 2.50%, capped at 4.50% No Mandatory No
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	CA13607HW818 Floating 3mBA floored at 2.70% No Mandatory No	CA13607HX725 Floating compounded SOFR, floored at 3%, capped at 5% No Mandatory No	CA13607HW651 Fixed 3.65% No Mandatory No	CA13607HX808 Compounded Fixed 3.88% No Mandatory No	CA13607HY970 Fixed 3.70% No Mandatory No	CA13607HZ472 Floating 3mBA, floored at 3.20%, capped at 5.00% No Mandatory No	CA13607HZ217 Floating Compounded SOFR, floored at 2.50%, capped at 4.50% No Mandatory No
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, fully or partially 27. If convertible, specify instrument type conversion 28. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, full or partial 32. If write-down, full or partial 33. If write-down, full or partial 34. If temporary write-down, description of write-down mechanism 34. Type of subordination	CA13607HW818 Floating 3mBA floored at 2.70% No Comunitive Convertible Convertible Convertible Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a	CA13607HX725 Floating compounded SOFR, floored at 3%, capped at 5% No Mandatory. No Convertible Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CiBC No nia nia nia nia nia came	CA13607HW651 Fixed 3.65% No Mandatory No Convertible Convertible: When a "Trigger Event" as define by OSFI cocors Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 ColBC No n/a n/a n/a Exemption from subordination	CA13607HX808 Compounded Fixed 3.88% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Convertible Vg OSF Coccurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 ColBC No n/a n/a n/a n/a n/a n/a k	CA13607HY970 Flead 3.70% No Cumulative Convertible Co	CA13607HZ472 Floating 3mBA, floored at 3.20%, capped at 5.00% No Mandatory No Convertible	CA13607HZ217 Floating Compounded SOFR, floored at 2.50%, capped at 4.50% No Comutative Convertible Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CriteC No na na na na na na cita cita cita cita cita cita cita cit

Description	CA13607HZ399	CA13607HZ548	CA13607HZ704	US13607X6Y87	US13607X6Z52	CA13607H2B75	CA13607H2D32
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	Or CA13607HZ399	CA13607HZ548	CA13607HZ704	US13607X6Y87	US13607X6Z52	CA13607H2B75	CA13607H2D32
private placement)							
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	New York	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible	n/a	n/a	n/a	n/a	n/a	n/a	n/a
instruments governed by foreign law)							
	CA13607HZ399	CA13607HZ548	CA13607HZ704	US13607X6Y87	US13607X6Z52	CA13607H2B75	CA13607H2D32
Regulatory treatment							
4. Transitional Basel III rules 5. Post-transitional Basel III rules	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a
6. Eligible at solo/group/group£solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in million		n/a - Amount eligible for TLAC only					
as of most recent reporting date)						s	
9. Par value of instrument (millions)	3.7	20	8	USD 1.4	USD 3.5	b Lieblik, feisseler setter	1.2
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	13-May-22	13-May-22	13-May-22	17-May-22	17-May-22	20-May-22	24-May-22
12. Perpetual or dated 13. Original maturity date	Dated 13-May-24	Dated 13-Mav-24	Dated 13-May-25	Dated 17-Nov-25	Dated 17-May-27	Dated 20-May-24	Dated 24-May-24
14. Issuer call subject to prior supervisory approval	No	No	Yes	Yes	Yes	20-may-24 No	Z4-May-Z4 No
14. Issuer call subject to prior supervisory approvat	NO	NO	165	165	Tes	NO	NU
15. Optional call date, contingent call dates and redemption	n/a	n/a	2024-05-13 (optional extension date) /	2023-05-17 (optional extension date) /	2023-05-17 (optional extension date) /	n/a	n/a
amount	liva	11/4	extension amount: at Par	extension amount: at Par	extension amount: at Par	liva	1/4
16. Subsequent call dates, if applicable	n/a	n/a	n/a	annually from 2024-05-17 to 2025-05-17	annually from 2024-05-17 to 2026-05-17	n/a	n/a
Coupons/dividends	CA13607HZ399	CA13607HZ548	CA13607HZ704	US13607X6Y87	US13607X6Z52	CA13607H2B75	CA13607H2D32
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607HZ399 Floating	CA13607HZ548 Floating	CA13607HZ704 Compounded Fixed	US13607X6Y87 Fixed	US13607X6Z52 Fixed	CA13607H2B75 Floating	CA13607H2D32 Floating
17. Fixed or floating dividend/coupon						Floating	
	Floating	Floating	Compounded Fixed	Fixed	Fixed		Floating
 Fixed or floating dividend/coupon Coupon rate and any related index 	Floating 3mBA, floored at 3.15%, capped at 5.00%	Floating 3mBA, floored at 3.33%, capped at 5.00%	Compounded Fixed 4.11%	Fixed	Fixed 4.20%	Floating 3mBA, floored at 3.15%, capped at 5.00%	Floating 3mBA, floored at 3.35%, capped at 5.00%
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	Floating 3mBA, floored at 3.15%, capped at 5.00% No	Floating 3mBA, floored at 3.33%, capped at 5.00% No	Compounded Fixed 4.11% No	Fixed 4.00% No	Fixed 4.20% No	Floating 3mBA, floored at 3.15%, capped at 5.00% No	Floating 3mBA, floored at 3.35%, capped at 5.00% No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	Floating 3mBA, floored at 3.15%, capped at 5.00%	Floating 3mBA, floored at 3.33%, capped at 5.00%	Compounded Fixed 4.11%	Fixed	Fixed 4.20%	Floating 3mBA, floored at 3.15%, capped at 5.00%	Floating 3mBA, floored at 3.35%, capped at 5.00%
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	Floating 3mBA, floored at 3.15%, capped at 5.00% No Mandatory	Floating 3mBA, floored at 3.33%, capped at 5.00% No Mandatory	Compounded Fixed 4.11% No Mandatory	Fixed 4.00% No Mandatory	Fixed 4.20% No Mandatory	Floating 3mBA, floored at 3.15%, capped at 5.00% No Mandatory	Floating 3mBA, floored at 3.35%, capped at 5.00% No Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Floating 3mBA, floored at 3.15%, capped at 5.00% No Mandatory No	Floating 3mBA, floored at 3.33%, capped at 5.00% No Mandatory No	Compounded Fixed 4.11% No Mandatory No	Fixed 4.00% No Mandatory No	Fixed 4.20% No Mandatory No	Floating 3mBA, floored at 3.15%, capped at 5.00% No Mandatory No	Floating 3mBA, floored at 3.35%, capped at 5.00% No Mandatory No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	Floating 3mBA, floored at 3.15%, capped at 5.00% No No Convertible Convertible	Floating 3mBA, floored at 3.33%, capped at 5.00%, No Mandatory No Convertible	Compounded Fixed 4.11% No Mandatoy No Cumulative Convertible	Fixed 4.00% No Mandatory No Cumulative Convertible	Fixed 4.20% No Mandatory No Cumulative Convertible	Floating 3mBA, floored at 3.15%, capped at 5.00% No No Comulative Convertible	Floating 3mBA, floored at 3.35%, capped at 5.00% No No Convulative Convertible
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	Floating 3mBA, floored at 3.15%, capped at 5.00% No No Convertible Convertible	Floating 3mBA, floored at 3.33%, capped at 5.00%, No Mandatory No Convertible	Compounded Fixed 4.11% No Mandatoy No Cumulative Convertible	Fixed 4.00% No Mandatory No Cumulative Convertible	Fixed 4.20% No Mandatory No Cumulative Convertible	Floating 3mBA, floored at 3.15%, capped at 5.00% No No Comulative Convertible	Floating 3mBA, floored at 3.35%, capped at 5.00% No No Cumulative
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s)	Floating 3mBA, floored at 3.15%, capped at 5.00% No No Cumulative Convertible Convertible Convertible by OSFI occurs	Floating 3mBA, floored at 3.33%, capped at 5.00% No Mandatory No Cumulative Convertible Convertible Convertible: Union a "Trigger Event" as define by OSFI occurs	Compounded Fixed 4.11% No Mandatory No Cumulative Convertible d Convertible by OSFI occurs	Fixed 4.00% No Mandatory No Cumulative Convertible do Convertible do Convertible When a "Trigger Event" as define by OSFI occurs	Fixed 4.20% No Mandatory No Cumulative Convertible do Convertible by OSFI occurs	Floating 3mBA, floored at 3.15%, capped at 5.00% No Mandatory No Cumutative Convertible d Convertible by OSFI occurs	Floating 3mBA, floored at 3.35%, capped at 5.00% No Mandatory No Cumulative Convertible Gorvertible O Gorvertible UMen a "Trigger Event" as defined by OSFI occurs
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion rate 27. If convertible, specify instrument type convertible into 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, full or partial 33. If write-down, full or partial 34. If temporary write-down, description of write-down mechanism 34. Type of subordination 35. Postion in subordination hierarchy in liquidation (specify	Floating 3mBA, floored at 3.15%, capped at 5.00% No Mandatory No Convertible Convertible Convertible Convertible Output Yo OSF Icocurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a n/a n/a Ranks part passu to depost liabilities	Floating 3mBA, floored at 3.33%, capped at 5.00% No Mandatory No Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory No Common Equity Tier 1 CIBC No n/a n/a n/a Campion from subordination Ranks part passu to deposit liabilities	Compounded Fixed 4.11% No No Common Fixed Common Fixed Common Fixed Occommon Fixed Occommon Fixed Occommon Fixed Fixed Common Fixed Common Fixed Fixed Common Fixed Common Fixed Fixed Common Fixed C	Fixed 4.00% No Mandatory No Cumulative Convertible ad Convertible: When a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Ter 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities	Fixed 4.20% No Mandatory No Convertible d Convertible: When a "Trigger Event" as define by OSF loccurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pair passu to depost liabilities	Floating 3mBA, floored at 3.15%, capped at 5.00% No Mandatory No Convertible do Convertible Vo OSF Icocurs Fully or Partially To be determined at conversion Mandatory No Connon Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pair passu to deposit liabilities	Floating 3mBA, floored at 3.35%, capped at 5.00% No Mandatory No Convertible C

Description	CA13607H2H46	CA13607H2J02	CA13607H2L57	CA13607H2S01	US13607X7G62	CA13607H2X95	CA13607H2W13
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce					
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	Dr CA12607H2H46	CA13607H2J02	CA13607H2L57	CA13607H2S01	US13607X7G62	CA13607H2X95	CA13607H2W13
private placement)							
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible	f n/a	n/a	n/a	n/a	n/a	n/a	n/a
instruments governed by foreign law)	117 d	li/ d	117 a	11/ d	li/d	117 d	11/ d
Regulatory treatment	CA13607H2H46	CA13607H2J02	CA13607H2L57	CA13607H2S01	US13607X7G62	CA13607H2X95	CA13607H2W13
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument					
 Amount recognised in regulatory capital (Currency in million as of most recent reporting date) 	s, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	4.2	USD 3.1	7.5	11.7	USD 2.2	USD 10	4.6
10. Accounting classification	Liability - fair value option	Liability - fair value option					
11. Original date of issuance	27-May-22	27-May-22	27-May-22	30-May-22	31-May-22	6-Jun-22	10-Jun-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	27-May-24	27-May-24	27-May-25	30-May-25	27-Feb-26	6-Jun-25	10-Jun-24
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
 Optional call date, contingent call dates and redemption amount 	2023-05-27 (optional extension date) / extension amount: at Par	2023-05-27 (optional extension date) / extension amount: at Par	2023-05-29 (optional extension date) / extension amount: at Par	2023-05-30 (optional extension date) / extension amount: at Par	2023-05-31 (optional extension date) / extension amount: at Par	2023-06-06 (optional extension date) / extension amount: at Par	2023-06-10 (optional extension date) / extension amount: at Par
amount	extension amount: at Par	extension amount: at Par					
Subsequent call dates, if applicable	n/a	n/a	29-May-24	30-May-24	annually from 2024-05-31 to 2025-05-31	6-Jun-24	n/a
Coupons/dividends	CA13607H2H46	CA13607H2J02	CA13607H2L57	CA13607H2S01	US13607X7G62	CA13607H2X95	CA13607H2W13
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Compounded Fixed	Fixed	Fixed	Fixed
 Coupon rate and any related index 	3.77%	3.25%	4.07%	4.20%	4.00%	3.77%	3.60%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible: When a "Trigger Event" as define	ad Convertible: When a "Triager Event" on defin	ed Convertible: When a "Trigger Event" as defi	and Convertible: When a "Trigger Event" as defi	and Convertible: When a "Trigger Event" on defi	und Convertible: When a "Trigger Event" on dafi	ned Convertible: When a "Trigger Event" as defined
24. If convertible, conversion trigger(s)	by OSFI occurs	by OSFI occurs					
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion					
27. If any shifts, and share a satisfied some '	Mandataa				Mandataa	Mandataa	Mandataa
27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1					
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary				1	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	104		
34. If temporary write-down, description of write-down							n/a
34. If temporary write-down, description of write-down mechanism	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a	n/a	n/a
							n/a Exemption from subordination
mechanism 34a. Type of subordination	n/a Exemption from subordination	n/a Exemption from subordination	n/a Exemption from subordination	n/a Exemption from subordination	n/a Exemption from subordination	n/a Exemption from subordination	Exemption from subordination
mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	n/a	n/a	n/a	n/a	n/a	n/a	
mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	n/a Exemption from subordination	Exemption from subordination					
mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a Exemption from subordination Ranks pari passu to deposit liabilities	Exemption from subordination Ranks pari passu to deposit liabilities

1. Norway outworker with the sector of th	Description	CA13607H2Z44	US13607XA231	US13607XA314	CA13607H3C40	CA13607H3N05	CA13607H3T74	CA13607H4C31
Department Department <thdepartment< th=""> Department Departme</thdepartment<>								
Jump Hammann Option Harmann Option Harmannn Option Harmannn Option	1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
In Among Anton Among Amon	 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	or CA13607H2Z44	US13607XA231	US13607XA314	CA13607H3C40	CA13607H3N05	CA13607H3T74	CA13607H4C31
Bit Line der schwinger (and being for and being)9 (a)9 (a) <t< td=""><td>3. Governing law(s) of the instrument</td><td>Ontario/Canada</td><td>New York</td><td>New York</td><td>Ontario/Canada</td><td>Ontario/Canada</td><td>Ontario/Canada</td><td>Ontario/Canada</td></t<>	3. Governing law(s) of the instrument	Ontario/Canada	New York	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
4 Support due litration6 no70 <td></td> <td></td> <td>n/a</td> <td>n/a</td> <td>n/a</td> <td>n/a</td> <td>n/a</td> <td>n/a</td>			n/a	n/a	n/a	n/a	n/a	n/a
4 Support due litration6 no70 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>								
8. Notes from the sector of								
6. Bolds Definition of Section Stands Definition of Section Stands Definition of Section Stands 								
2. Index programs to leageding tryateries b. Anarceging tryateries b. Anarcegi								
Å Anomelonder produktion standsminØ Anomelon MarkØ Anomelon Mark <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>								
ad mean engingeng dam and mean park beingen mean and mean and mean park beingen mean park being mean park b			Other TLAC instrument	Other TLAC instrument	Other I LAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
9. Proceeding strategies without set and sympty100 20646400000 4 rear style10. Add10. Add		s, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
10. A constraint of the interval		USD 1.5	USD 2	USD 2	24.6	33	8	14.3
10. Operated relationer14. Jung214. Jung2							Liability - fair value option	
IDDecide <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>, ,</td>								, ,
10. Organ landing state into a space of the second space of the spa								
19. Noted skipiet (spiror generation generatin generatin generation generation generation generation generati								
Barbon Standsmarting holds and service of the service of								
anuar definition around a Per denome and	14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Concording Concording concording Location concording <b< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></b<>								
Intervention Frank	16. Subsequent call dates, if applicable	14-Jun-24	n/a	14-Jun-24	nia	nia	nia	26-Jun-24
1 Couporate and synchation Safes	Coupons/dividends	CA13607H2Z44	US13607XA231	US13607XA314	CA13607H3C40	CA13607H3N05	CA13607H3T74	CA13607H4C31
19Extende of a binderNoNoNoNoNoNoNoNo20. Faily discretionary antably discretionary or mandatorMadatoryMadatoryMadatoryMadatoryMadatoryMadatoryMadatory21. Faily discretionary or mandatorNoNoNoNoNoMadatoryMadatoryMadatoryMadatoryMadatoryMadatoryMadatoryMadatory21. focumentative or commutativeOrandativeConcultatooConcultatooConcultatooConcultatooConcultatooConcultatooConcultatooConcultatooConcultatooConcultatooConcultatooConcultatooConcultatooConcultatooConcultatoo <td>17. Fixed or floating dividend/coupon</td> <td>Fixed</td> <td>Fixed</td> <td>Fixed</td> <td>Fixed</td> <td>Fixed</td> <td>Fixed</td> <td>Fixed</td>	17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
20. Natory Maday	18. Coupon rate and any related index	3.80%	3.15%	3.65%	4.00%	4.00%	4.10%	4.55%
20. Natory Maday	19. Existence of a dividend stopper	No	No	No	No	No	No	No
11 Note Note Note Note Note Note Note Note Note 21. Notemative cumulator Gendito Gendito <td></td> <td>Mandatory</td> <td>Mandatory</td> <td>Mandatory</td> <td></td> <td></td> <td>Mandatory</td> <td>Mandatory</td>		Mandatory	Mandatory	Mandatory			Mandatory	Mandatory
22. Noncribite or oncondetive Cinculate Cinculat								
21. concribte runner offer the service of the serv								
Ar. Incomendation tragger (s) Constribute: Whan a Trigger Event's defined Constribute: Whan a Trig					Convertible	Convertible	Convertible	
And start To be determined at conversion To be determ	24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as define	d Convertible: When a "Trigger Event" as define	ed Convertible: When a "Trigger Event" as defin	ed Convertible: When a "Trigger Event" as defir	ed Convertible: When a "Trigger Event" as defin	ed Convertible: When a "Trigger Event" as defi	ed Convertible: When a "Trigger Event" as defined
27. If convertible, mandatory or optional conversionMandatoryMandato	25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
28. If convertible, specify instrument type convertible, specify instrument type convertible, specify instrument type convertible, specify issuer of instrument type issuer of instrument type convertible, specify issuer of instrument type issuereconvertissuere is a specific to instrument type issuer	26. If convertible, conversion rate							
29.1 forwertible, specify issuer of instrument to convertibleOBC								
30. Write-down featureNoNoNoNoNo31. Write-down, write-down trigger(s)nanananana31. Write-down, full or partialnanananana31. Write-down, decription of write-downnanananana34. If temporary write-down, decription of write-downnanananana34. Type of subordinationExemption from subordinationExemption from subordinationRemption from subordi	28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
31. f write-down, write-down, ruit opartialnánánánánáná $32.$ f write-down, full opartialnánánánánáná $32.$ f write-down, prumener tomporarynánánánánáná $34.$ f write-down, prumener tomporarynánánánánáná $34.$ f write-down, prumener tomporarynánánánánáná $34.$ f write-down, description of write-downnánánánánáná $34.$ f write-down, description of write-downnánánánáná $34.$ f write-down, description of write-downkempton rosubordinationnánánáná $34.$ tom programkempton rosubordinationkempton rosubordinationkempton rosubordinationkempton rosubordinationkempton rosubordinationkempton rosubordinationkempton rosubordinationkempton rosubordination $35.$ kon-compliant transitioned featuresNoNoNoNoNoNoNo	29. If convertible, specify issuer of instrument it converts into							
32. If write-down, full or partial na na na na na na 33. If write-down, permanent or temporary na na na na na 34. If temporary write-down, description of write-down na na na na 41. If temporary write-down, description of write-down na na na na 34. If temporary write-down, description of write-down na na na na 34. If temporary write-down, description of write-down na na na na 34. If temporary write-down, description of write-down feenpoin subordination na na na 34. Temporary write-down, description of write-down feenpoin subordination feenpoin subordination feenpoin subordination feenpoin form subordination 34. Temporary write-down, description in subordination heardry in liquidation (specific in strute-description in strute-description in subordination heardry in liquidation (specific in strute-description in subordination heardry in liquidation (specific in strute-description in strute-description in subordination hearding in strute-description in subordination heardry in li								
33.1 Wret-down, permanent or temporary ná ná ná ná 44. Itemporary write-down, description divite/down na ná ná ná 34. If write-down, description divite/down na ná ná ná 34. Type of subordination templo finos ubordination kemplo finos ubordination kemplo finos ubordination 35. Position in subordination hierarchy inguidedito (spr.) kesprapssu depositibilito kesprapssu depositibilito 36. Non-complicativament centeriere No No No								
34. If temporary write-down, description of								
mechanism na 34. Type of subordination Exemption from subordination Exemption fr		n/a	n/a	n/a	n/a	n/a	n/a	n/a
35. Position in subordination hierarchy in liquidation (specify instrument) Ranks pari passu to deposit liabilities Ranks pari passu to deposit liabilities <th< td=""><td></td><td>n/a</td><td>n/a</td><td>n/a</td><td>n/a</td><td>n/a</td><td>n/a</td><td>n/a</td></th<>		n/a	n/a	n/a	n/a	n/a	n/a	n/a
instrument type immediately senior to instrument) No	34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
	instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities					
	36. Non-compliant transitioned features	No	No	No	No	No	No	No
		n/a	n/a	n/a	n/a	n/a	n/a	n/a

Description	US13607XA983	XS2491215849	XS2492172981	CA13607H3W04	CA13607H4G45	XS2495339637	XS2477753151
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	Dr 110 12007 X 4082	XS2491215849	XS2492172981	CA13607H3W04	CA13607H4G45	XS2495339637	XS2477753151
private placement)	031300774363	X32431213043	X32432172301	CATSOTHSW04	CA1300714/043	X32453335037	X324/1133131
3. Governing law(s) of the instrument	New York	English Law	English Law	Ontario/Canada	Ontario/Canada	English Law	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of							
the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	US13607XA983	XS2491215849	XS2492172981	CA13607H3W04	CA13607H4G45	XS2495339637	XS2477753151
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions as of most recent reporting date) 	s, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 2.2	EUR 4	EUR 2.5	42.3	13	EUR 2.3	NOK 500
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11. Original date of issuance	24-Jun-22	24-Jun-22	24-Jun-22	28-Jun-22	29-Jun-22	30-Jun-22	10-May-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	24-Dec-25	24-Jun-25	24-Jun-24	28-Jun-24	29-Jun-24	2-Jul-26	10-May-27
14. Issuer call subject to prior supervisory approval	Yes	No	No	Yes	Yes	No	No
15. Optional call date, contingent call dates and redemption	2023-12-27 (optional extension date) /	n/a	n/a	2023-06-28 (optional extension date) /	2023-06-29 (optional extension date) /	n/a	n/a
amount	extension amount: at Par			extension amount: at Par	extension amount: at Par		
Subsequent call dates, if applicable	27-Dec-24	n/a	n/a	n/a	n/a	n/a	n/a
16. Subsequent call dates, if applicable	27-Dec-24	n/a	n/a	n/a	n/a	n/a	n/a
Coupons/dividends	US13607XA983	XS2491215849	X\$2492172981	CA13607H3W04	CA13607H4G45	XS2495339637	XS2477753151
Coupons/dividends	US13607XA983	XS2491215849 Floating	XS2492172981 Floating	CA13607H3W04	CA13607H4G45	XS2495339637 Floating	XS2477753151
Coupons/dividends	US13607XA983	XS2491215849 Floating 3m EUROBOR, floored at 1.55%, capped at	XS2492172981 Floating 3m EURIBOR, floored at 1.32%, capped at	CA13607H3W04	CA13607H4G45	XS2495339637 Floating 3m EURIBOR, floored at 2.00%, capped at	XS2477753151
Coupons/dividends 17. Fixed or floating dividend/coupon	US13607XA983 Fixed	XS2491215849 Floating	XS2492172981 Floating	CA13607H3W04 Fixed	CA13607H4G45 Fixed	XS2495339637 Floating	XS2477753151 Fixed
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	US13607XA983 Fixed 4.47%	X52491215849 Floating 3m EUROBOR, floored at 1.55%, capped at 2.50%	XS2492172981 Floating 3m EURIBOR, floored at 1.32%, capped at 2.27%	CA13607H3W04 Fixed 4.42%	CA13507H4G45 Fixed 4.50%	XS2495339637 Floating 3m EURIBOR, floored at 2.00%, capped at 4.50%	X52477753151 Fixed 3.90%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	US13607XA983 Fixed	XS2491215849 Floating 3m EUROBOR, floored at 1.55%, capped at	XS2492172981 Floating 3m EURIBOR, floored at 1.32%, capped at 2.27% No	CA13607H3W04 Fixed 4.42% No	CA13607H4G45 Fixed 4.50% No	XS2495339637 Floating 3m EURIBOR, floored at 2.00%, capped at 4.50% No	XS2477753151 Fixed
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	US13607XA963 Fixed 4.47% No	XS2491215849 Floating 3 mEUROBOR, floored at 1.55%, capped at 2.50%	XS2492172981 Floating 3m EURIBOR, floored at 1.32%, capped at 2.27%	CA13607H3W04 Fixed 4.42%	CA13507H4G45 Fixed 4.50%	XS2495339637 Floating 3m EURIBOR, floored at 2.00%, capped at 4.50%	XS2477753151 Fixed 3.90% No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	US13607XA983 Fixed 4.47% No Mandatory	XS2491215849 Floating 3m EURCBOR, floored at 1.55%, capped at 2.50% No Mandatory	XS2492172981 Floating 3m EURIBOR, floored at 1.32%, capped at 2.27%, No Madatory	CA13607H3W04 Fixed 4.42% No Mandatory	CA13607H4G45 Fixed 4.50% No Mandatory	XS2495339637 Floating 3m EURBOR, floored at 2.00%, capped at 4.50% No Mandatory	X52477753151 Fixed 3.90% No Mandatory
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6100.0<	4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
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37. If yes, specify non-compliant features n/a n/a n/a n/a n/a n/a	26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger(s) 32. If write-down, write-down trigger(s) 33. If write-down, write-down trigger(s) 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Convertible: When a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No Na Na Na Na Na Na Na Ranks pari passu to deposit liabilities	Convertible d Convertible when a "Trigger Event" as define by OSFI occurs Fully or Partially To be defermined at conversion Mandatory Common Equity Tier 1 OIBC No nia nia nia nia Exemption from subordination Ranks pari passu to deposit liabilities	Convertible od Convertible: When a "Trigger Event" as defining by OSF locura Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passus to deposit liabilities	Convertible Convertible d Convertible: When a "Trigger Event" as defin by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Cumulative Convertible domentible: When a "Trigger Event" as define by OSF locurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities	Cumulative Convertible di Convertible: When a 'Trigger Event' as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Ranks pari passu to deposet liabilities	No Cumulative Convertible ed Convertible When a "Trigger Event" as defined by 05PI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nla nla nla nla nla nla Remption from subordination Ranks pari passu to deposit liabilities
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Description	CA13607H4Y50	CA13607H5E87	CA13607H5B49	CA13607H5F52	US13607XAF42	CA13607H5P35	CA13607H5U20
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	Dr	CA13607H5E87	CA13607H5B49	CA13607H5F52	US13607XAF42	CA13607H5P35	CA13607H5U20
private placement)	CA1300/H4130	GA1300/H3E67	CA1300/H3B49	GA13007H3F32	US13007AAP42	GA13007H5P35	CA 1360/ H3020
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible 	n/a	- (-	- (-	- (-	- (-	- (-	- /-
instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607H4Y50	CA13607H5E87	CA13607H5B49	CA13607H5F52	US13607XAF42	CA13607H5P35	CA13607H5U20
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in million: as of most recent reporting date) 	s, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	41.7	10	USD 1.7	3.6	USD 2	1.1	USD 1.6
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	5-Jul-22	11-Jul-22	12-Jul-22	15-Jul-22	15-Jul-22	19-Jul-22	26-Jul-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	5-Jul-28	11-Jul-24	12-Jul-24	15-Jul-24	15-Jul-26	19-Jul-27	26-Jul-24
14. Issuer call subject to prior supervisory approval	No	No	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption	n/a		2023-07-12 (optional extension date) /	2023-07-17 (optional extension date) /	2023-07-17 (optional extension date) /	40.1.1.00	00.11.00
amount	n/a	n/a	extension amount: at Par	extension amount: at Par	extension amount: at Par	19-Jul-23	26-Jul-23
	n/a					annually from 2024-07-19 to 2026-07-19	a la
Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	annually from 2024-07-15 to 2025-07-15	annually from 2024-07-19 to 2020-07-19	n/a
16. Subsequent call dates, if applicable	na	n/a	n/a	n/a	annually from 2024-07-15 to 2025-07-15	annually from 2024-07-19 to 2020-07-19	n/a
 Subsequent call dates, if applicable 	na	n/a	n/a	na	annualiy from 2024-07-15 to 2025-07-15	annually from 2024-07-19 to 2026-07-19	n/a
16. Subsequent call dates, if applicable Coupons/dividends	CA13607H4Y50	n/a CA13607H5E87	CA13607H5B49	n/a CA13607H5F52	US13607XAF42	CA13607H5P35	CA13607H5U20
Coupons/dividends	CA13607H4Y50	CA13607H5E87	CA13607H5B49	CA13607H5F52	US13607XAF42	CA13607H5P35	CA13607H5U20
Coupons/dividends	CA13607H4Y50	CA13607H5E87	CA13607H5B49	CA13607H5F52	US13607XAF42	CA13607H5P35	CA13607H5U20
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607H4Y50 Floating	CA13607H5E87 Floating	CA13607H5E49 Fixed	CA13607H5F52 Fixed	US13607XAF42 Fixed	CA13607H5P35 Compounded Fixed	CA13607H5U20 Fixed
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607H4Y50 Floating	CA13607H5E87 Floating	CA13607H5E49 Fixed	CA13607H5F52 Fixed	US13607XAF42 Fixed	CA13607H5P35 Compounded Fixed	CA13607H5U20 Fixed
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	CA13607H4Y50 Floating 3mBA, floored at 4.10% No Mandatory	CA13607H5E87 Floating 3mBA, floored at 3.75% No Mandatory	CA13607H5B49 Fixed 3.65% No Mandatory	CA13607H5F52 Fixed 4.25% No Mandatory	US13607XAF42 Fixed 4.40% No Mandatory	CA13607H5P35 Compounded Fixed 5.00% No Mandatory	CA13607H5U20 Fixed 4.00% No Mandatory
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory. 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, fully or partially 26. If convertible, specify instrument type convertible into 27. If convertible, specify instrument type convertible into 28. If onvertible, specify instrument to temporary 30. Write down, feature 31. If write-down, full or partial 33. If write-down, permanent or temporary 34. If thermoprary write-down, description of write-down mechanism 34. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	CA13607H4Y50 Floating 3mBA, floored at 4.10% No Comutative Convertible: Converti	CA13607H5E87 Floating 3mBA, floored at 3.75% No Mandatory No Convertible Conve	CA13607H5B49 Fixed 3.65% No Mandatory No Convertible Convertible: When a "Trigger Event" as define by OSFI cource fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 ColBC No n/a n/a n/a Exemption from subordination	CA13607H552 Fixed 4.25% No Mandatory No Convertible Convertible: When a "Trigger Event" as define by OSFI cource fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 ColBC No n/a n/a n/a n/a Exemption from subordination	US13607XAF42 Fixed Fixed 4.40% No Convertible Convertible: Convertible: Convertible: Convertible: Convertible: Convertible: Vhen a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a ka	CA13607H5P35 Compounded Fixed 5.00% No Comvertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 ColBC No n/a n/a n/a n/a ka	CA13607HSU20 Fixed 4.00% No Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CiBC No nia nia nia nia nia nia nia comption from subordination

Description	CA13607H5Y42	US13607XAL10	US13607XAM92	CA13607H5X68	CA13607H5Z17	CA13607H6B30	XS2508507865
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	or CA13607H5Y42	US13607XAL10	US13607XAM92	CA13607H5X68	CA13607H5Z17	CA13607H6B30	XS2508507865
3. Governing law(s) of the instrument	Ontario/Canada	New York	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	English Law
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
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Regulatory treatment	CA13607H5Y42	US13607XAL10	US13607XAM92	CA13607H5X68	CA13607H5Z17	CA13607H6B30	XS2508507865
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	5 n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	8.7	USD 24	USD 2	3	1.8	5	EUR 1
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	28-Jul-22	28-Jul-22	28-Jul-22	29-Jul-22	29-Jul-22	3-Aug-22	3-Aug-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	28-Jul-25	28-Jul-25	28-Jan-25	29-Jul-24	29-Jul-24	3-Aug-27	5-Aug-25
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	28-Jul-23	28-Jul-23	28-Jul-23	29-Jul-23	31-Jul-23	August 03, 2023 (optional extension date) / extension amount: at Par)	August 02, 2023 (optional call date) / call amount: at Par)
16. Subsequent call dates, if applicable	28-Jul-24	28-Jul-24	28-Jul-24	n/a	n/a	Annually from 2024-08-03 to 2026-08-03	8/2/2024
Coupons/dividends	CA13607H5Y42	US13607XAL10	US13607XAM92	CA13607H5X68	CA13607H5Z17	CA13607H6B30	XS2508507865
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607H5Y42 Fixed	US13607XAL10 Fixed	US13607XAM92 Fixed	CA13607H5X68 Fixed	CA13607H5Z17 Fixed	CA13607H6B30 Fixed	XS2508507865 Fixed
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	Fixed 4.55% No	Fixed 4.35% No	Fixed 4.20% No	Fixed 4.60% No	Fixed 4.40% No	Fixed 5.04% No	Fixed 1.90% No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	Fixed 4.55%	Fixed 4.35%	Fixed 4.20%	Fixed 4.60%	Fixed	Fixed	Fixed
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	Fixed 4.55% No Mandatory	Fixed 4.35% No Mandatory	Fixed 4.20% No Mandatory	Fixed 4.60% No Mandatory	Fixed 4.40% No Mandatory	Fixed 5.04% No Mandatory	Fixed 1.90% No Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 4.55% No Mandatory No	Fixed 4.35% No No	Fixed 4.20% No Mandatory No	Fixed 4.60% No Mandatory No	Fixed 4.40% No Mandatory No	Fixed 5.04% No Mandatory No	Fixed 1.90% No Mandatory No
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Description	US13607H6M92	XS2502495356	XS2508877367	XS2510134385	CA13607H6U11	CA13607H7F35	CA13607HV661
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for)r	V00500 105050	V00700077007	V00540404005	04400071101144	0440003113505	0.1000711.0001
private placement)	US13607H6M92	XS2502495356	XS2508877367	XS2510134385	CA13607H6U11	CA13607H7F35	CA13607HV661
3. Governing law(s) of the instrument	Ontario/Canada	English Law	English Law	English Law	Ontario/Canada	Ontario/Canada	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible 	n/a	n/a	n/a	n/a	n/a	n/a	n/a
instruments governed by foreign law)							
Regulatory treatment	US13607H6M92	XS2502495356	XS2508877367	XS2510134385	CA13607H6U11	CA13607H7F35	CA13607HV661
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions as of most recognised in regulatory capital (Currency in millions 	s, ala Amount aliaible for TLAC aplu	n/a - Amount eligible for TLAC only					
as of most recent reporting date)							
9. Par value of instrument (millions) 10. Accounting classification	USD 1,350 Liability - amortised cost	EUR 0.8 Liability - fair value option	EUR 0.7 Liability - fair value option	EUR 0.5 Liability - fair value option	USD 3.432 Liability - fair value option	6.068 Liability - fair value option	125 Liability - amortised cost
11. Original date of issuance	4-Aug-22	August 05,2022	5-Aug-22	August 05,2022	12-Aug-22	12-Aug-22	15-Aug-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	4-Aug-25	August 05,2025	5-Aug-27	5-Feb-25	12-Aug-24	12-Aug-25	29-Jun-27
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	No
15. Optional call date, contingent call dates and redemption amount	The Bank may redeem the Notes at any time prior to maturity, in whole or in part, at the Bank's option, at any time and from time to time on at least 30 days', but not more than 60 days prior notice	August 08, 2023 (optional call date) / call amount: at Par)	August 05, 2023 (optional call date) / call amount: at Par)	N/A	August 12, 2023 (optional extension date) / extension amount: at Par)	August 13, 2023 (optional extension date) / extension amount: at Par)	N/A
16. Subsequent call dates, if applicable	N/A	8/6/2024	Annually from 2024-08-05 to 2026-08-05	N/A	N/A	8/12/2024	N/A
Coupons/dividends	11513607H6M92	X\$2502495356	¥\$2508877367	¥\$2510134385	Ca13607H61111	C413607H7E35	C&13607HV661
Coupons/dividends	US13607H6M92 Fixed	XS2502495356	XS2508877367 Fixed	X52510134385	CA13607H6U11	CA13607H7F35	CA13607HV661
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	U\$13607H6M92 Fixed 3.95%	X52502495356 Fixed 1.65%	X\$2508877367 Fixed 2.90%	XS2510134385 Floating 3-month EURIBOR, subject to 0.80% floor and 3.00% cap	Fixed	CA13607H7F35 Fixed 4.50%	CA13607HV661 Fixed 4.95%
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating 3-month EURIBOR, subject to 0.80% floor and	Fixed	Fixed	Fixed
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	Fixed 3.95%	Fixed 1.65% No	Fixed 2.90% No	Floating 3-month EURIBOR, subject to 0.80% floor and 3.00% cap No	Fixed 3.85%	Fixed 4.50%	Fixed 4.95%
 Fixed or floating dividend/coupon Coupon rate and any related index 	Fixed 3.95% No	Fixed 1.65%	Fixed	Floating 3-month EURIBOR, subject to 0.80% floor and 3.00% cap	Fixed 3.85% No	Fixed 4.50% No	Fixed 4.95% No
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion rate 27. If convertible, specify instrument type convertible into 28. If convertible, specify instrument type convertible into 29. If write-down full or partial 31. If write-down, full or partial 32. If write-down, full or partial 33. If write-down, full or partial 34. If write-down, full or partial 34. If write-down, write-down trigger(s) 35. If write-down, write-down trigger(s) 36. If write-down, full or partial 37. If write-down, write-down trigger(s) 37. If write-down, write-down trigger(s) 38. If overetown, full or partial 39. If the write-down, write-down trigger(s) 31. If write-down, write-down, description of write-down mechanism 34a. Type of subordination	Fixed 3.95% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No rvla rvla rvla	Fixed 1.65% No Mandetory No Currutative Convertible Convertible Convertible VPORF a Trigger Event" as definee by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No nfa nfa nfa nfa	Fixed 2.90% No Mandatory No Cumultive Convertible Overstile Gonvertible: When a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No rva	Floating 3-month EURIBOR, subject to 0.80% floor and 3.0% cap No Mandatory No Cumulative Convertible d Convertible VOSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Ter 1 CIBC No n/a n/a n/a n/a	Fixed S85% No Mandatory No Camudative Convertible Convertible Convertible YOSH occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No n/a n/a n/a	Fixed 4.50% No Mandatory No Cumulative Convertible: When a "Trigger Event" as definee by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No n/a n/a n/a	Fixed 4.95% No Mandatory No Cumulative Convertible d Convertible d Convertible fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nla nla nla nla
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, specify instrument type convertible into 27. If convertible, specify instrument type convertible into 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 30. Write-down, write-down trigger(s) 31. If write-down, write-down tremporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination 35. Position in subordination	Fixed 3.95% No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Ranks pari passu to deposit liabilities	Fixed	Fixed 2.90% No Mandatory No Convertible Convertible Convertible Oconvertible Oconvertible Oconvertible Oconvertible Oconvertible Convertible Convertib	Floating 3-month EURIBOR, subject to 0.80% floor and 3.00% cap No Mandatory No Cumulative Convertible do Convertible do Convertible do Govertible do Govertible for the attraction for t	Fixed 3.85% No Mandatory No Convertible Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a mandatory Camero Equity Tier 1 CIBC No n/a n/a n/a Ranks pari passu to deposit liabilities	Fixed 4.50% No Mandatory No Convertible Convertible Convertible Oconvertible Oconvertible Oconvertible Oconvertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Fixed 4.95% No Mandatory No Commutative Commutative Commutative Commutative Commutative Commutative Common Equity Trigger Event* as defined by OSF1 occurs Fully or Partially To be determined at convension Mandatory Common Equity Tier 1 CIBC No na na na na na na Exemption from subordination Ranks part passu to deposit liabilities
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion rate 27. If convertible, specify instrument type convertible into 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument tigger(s) 21. If write-down, feature 31. If write-down, full or partial 33. If write-down, full or partal 34. If temporary write-down, description of write-down mechanism 34. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	Fixed 3.95% No Mandatory No Commutative Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No No No Na	Fixed I 65% No Mandatory No Cumulative Convertible When a "Trigger Event" as defined OCONVERTIBLE WHEN a 'Trigger Event" as defined OCONVERTIBLE WHEN a 'Trigger Event" as defined OCONVERTIBLE VIEWER a 'Trigger Event' as defined Convertible Conv	Fixed 2.90% No Mandatory No Convertible Convertible Convertible Convertible OUSFIcocurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a ka	Floating 3-month EURIBOR, subject to 0.80% floor and 3.00% cap No Mandatory No Cumulative Convertible	Fixed S85% No Mandatory No Converble Converble Converble Volte When a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No n'a n'a n'a n'a kanglion from subordination	Fixed 4.50% Associate the second seco	Fixed 4.95% 4.95% No Mandatory No Committee Convertible Convertibl

Description	US13607XAW74	US13607XAY31	US13607XB718	US13607XAZ06	US13607XB221	XS2519843366	XS2523526437
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
1. 155001	Canadian Impenal Bank of Commerce	Ganadian impenar bank or commerce	Canadian Imperial Bank of Commerce	Canadian impenal bank of Commerce	Canadian imperial bank of Commerce	Ganadian impenar bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	r US13607XAW74	US13607XAY31	US13607XB718	US13607XAZ06	US13607XB221	XS2519843366	XS2523526437
3. Governing law(s) of the instrument	New York	New York	New York	New York	New York	English Law	English Law
3a. Means by which enforceability requirement of Section 13 of							
the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	US13607XAW74	US13607XAY31	US13607XB718	US13607XAZ06	US13607XB221	XS2519843366	XS2523526437
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions	' n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
as of most recent reporting date)							
9. Par value of instrument (millions)	USD 9.762	USD 2	USD 10	USD 2	USD 2	1	EUR 1
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	16-Aug-22	16-Aug-22	17-Aug-22	18-Aug-22	18-Aug-22	19-Aug-22	19-Aug-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	16-Aug-27	16-Aug-24	16-Feb-24	18-Feb-25	18-Aug-25	19-Aug-25	19-Aug-25
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption	August 16, 2023 (optional call date) / call	August 16, 2023 (optional call date) / call	August 17, 2023 (optional call date) / call	August 18, 2023 (optional call date) / call	August 18, 2023 (optional call date) / call		
amount	amount: at Par)	amount: at Par)	amount: at Par)	amount: at Par)	amount: at Par)	N/A	N/A
	,	,	,	,	,		
16. Subsequent call dates, if applicable	Annually from 2024-08-16 to 2026-08-16	N/A	N/A	8/18/2024	8/18/2024	N/A	N/A
16. Subsequent call dates, if applicable	Annually from 2024-08-16 to 2026-08-16	N/A	N/A	8/18/2024	8/18/2024	N/A	N/A
16. Subsequent call dates, if applicable	Annually from 2024-08-16 to 2026-08-16	N/A	N/A	8/18/2024	8/18/2024	N/A	N/A
16. Subsequent call dates, if applicable	Annually from 2024-08-16 to 2026-08-16	N/A	N/A	8/18/2024	8/18/2024	N/A	N/A
16. Subsequent call dates, if applicable Coupons/dividends	Annually from 2024-08-16 to 2026-08-16	N/A US13607XAY31	N/A US13607XB718	8/18/2024 US13607XAZ06	8/18/2024 US13607XB221	N/A XS2519843366	N/A X\$2\$23526437
Coupons/dividends	US13607XAW74	US13607XAY31	U\$13607XB718	US13607XAZ06	U\$13607XB221	XS2519843366	X\$2523526437
Coupons/dividends 17. Fixed or floating dividend/coupon	US13607XAW74 Fixed	US13607XAY31 Fixed	US13607XB718 Fixed	US13607XAZ06 Fixed	US13607XB221 Fixed	XS2519843366 Floating	XS2523526437 Floating
Coupons/dividends	US13607XAW74	US13607XAY31	U\$13607XB718	US13607XAZ06	U\$13607XB221	XS2519843366	XS2523526437 Floating 3-month EURIBOR, subject to 1.60% floor and
Coupons/dividends 17. Fixed or floating dividend/coupon	US13607XAW74 Fixed	US13607XAY31 Fixed	US13607XB718 Fixed	US13607XAZ06 Fixed	US13607XB221 Fixed	XS2519843366 Floating	XS2523526437 Floating
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	US13607XAW74 Fixed 4.50%	U\$13607XAY31 Fixed 3.65%	US13607X8718 Fixed 3.85%	US13607XAZ06 Fixed 3.80%	U\$13607XB221 Fixed 3.90%	XS2519843366 Floating 3-month CDOR, subject to 3.55% floor	X32523526437 Floating 3-month EURIBOR, subject to 1.60% floor and 3.00% cap
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	US13607XAW74 Fixed 4.50%	US13607XA731 Fixed 3.65% No	US13607XB718 Fixed 3.85% No	US13607XA206 Fixed 3.80%	US13607XB221 Fixed 3.90%	X52519843366 Floating 3-month CDOR, subject to 3.55% floor No	XS2523526437 Floating 3-month EURIBOR, subject to 1.60% floor and 3.00% cap
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	US13607XAW74 Fixed 4.50% No Mandaboy	US13607XAY31 Fixed 3.65% No Mandatory	US13607X8718 Fixed 3.85% No Mandatory	US13607XAZ06 Fixed 3.80% No Mandatory	US13607XB221 Fixed 3.90% No Mandatory	XS2519843366 Floating 3-month CDOR, subject to 3.55% floor No Mandatory	XS2523526437 Floating 3-month EURIBOR, subject to 1.60% floor and 3.00% cap No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	US13607XAW74 Fixed 4.50%	US13607XAY31 Fixed 3.65% No Mandatory No	US13607X8718 Fixed 3.85% No Mandatory No	US13607XAZ06 Fixed 3.80% No Mandatory No	US13607XB221 Fixed 3.90% No Mandatory No	XS2519843366 Floating 3-month CDOR, subject to 3.55% floor No Mandatory No	X3252326437 Floating 3-month EURIBOR, subject to 1.60% floor and 3.00% cap No Mandatory No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	US13607XAW74 Fixed 4.50% No Mandaboy	US13607XAY31 Fixed 3.65% No Mandatory	US13607X8718 Fixed 3.85% No Mandatory	US13607XAZ06 Fixed 3.80% No Mandatory	US13607XB221 Fixed 3.90% No Mandatory	XS2519843366 Floating 3-month CDOR, subject to 3.55% floor No Mandatory	XS2523526437 Floating 3-month EURIBOR, subject to 1.60% floor and 3.00% cap No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	US13607XAW74 Fixed 4.50% No Mandatory No	US13607XAY31 Fixed 3.65% No Mandatory No	US13607X8718 Fixed 3.85% No Mandatory No	US13607XAZ06 Fixed 3.80% No Mandatory No	US13607XB221 Fixed 3.90% No Mandatory No	XS2519843366 Floating 3-month CDOR, subject to 3.55% floor No Mandatory No	X32523526437 Floating 3-month EURIBOR, subject to 1.60% floor and 3.00% cap No Mandatory No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	US13607XAW74 Fixed 4.50% No Mandabny No Cumulative Convertible	US13607XAY31 Feed 3.65% No Mandatory No Convertible Convertible	US13607X8718 Fixed 3.85% No Mandatory No Cumulative Convertible	US13607XA206 Fixed 3.80% No Mandatory No Cumulative Convertible	US13607XB221 Fixed 3.90% No Mandatory No Cumulative Convertible	X\$2519843366 Floating 3-month CDOR, subject to 3.55% floor No Mandatory No Currulative Convertible	XS252356437 Floating 3-month EURIBOR, subject to 1.60% floor and 3.00% cap No Mandatory No Cumulative Convertible
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	US13607XAW74 Fixed 4 50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as define	US13607XAY31 Fixed 3.65% No Mandatory No Cumulative Convertible d Convertible	US13607X8718 Fixed 3.85% No Mandatory No Cumulative Convertible ed Convertible :When a "Trigger Event" as defin	US13607XAZ06 Fixed 3.80% No Mandatory No Cumulative Convertible de Convertible When a "Trigger Event" as defin	US13607XB221 Fixed 3 90% No Mandatory No Cumulative Convertible de Convertible "When a "Trigger Event" as defin	X\$2519843366 Floating 3-month CDOR, subject to 3.55% floor No Mandatory No Cumulative Convertible de Convertible	X52523526437 Floating 3-month EURIBOR, subject to 1.60% floor and 3.00% cap No Mandatory No Cumulative Convertible Mendel When a "Trigger Event" as defined
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 28. If convertible, mandatory or optional conversion 29. If convertible, specify instrument type convertible into 29. Write-down feature 31. If write-down, full or partial 32. If write-down, full or partial 33. If write-down, specify instrument or temporary 34. If temporary write-down, description of write-down mechanism	US13607XAW74 Fixed 4.50% No Mandatory No Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a n/a	US13607XAY31 Fixed 3.65% No Mandatory No Cumulative Convertible d Convertible d Convertible Wo OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIEC No nia nia nia nia nia	US13607X8718 Fixed Skew Skew Skew Skew Skew Skew Skew Skew	US13607XA206 Fixed Store Fixed Store	US13607XB221 Fixed 3.90% No Mandatory No Cumulative Convertible Convertible Gonvertible UVBen a "Trigger Event" as defin by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	XS2519843366 Floating 3-month CDOR, subject to 3 55% floor No Mandatory Convertible Convertible Convertible Fully or Partiality To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	XS2523526437 Floating 3-month EURIBOR, subject to 1.60% floor and 3.00% cap No Mandatory No Convertible Convertible by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 29. If convertible, specify instrument trigger(s) 31. If write-down, feature 31. If write-down, permanent at 33. If write-down, permanent at 33. If write-down, generated to emporary 34. Type of subordination 35. Position in subordination hierarchy in tiguidation (specify	US13607XAW74 Fixed 4.50% No Mandatory No Convertible C	US13607XA731 Fead 3.65% No Mandatory No Convertible Convertible Convertible Convertible Fully or Partially Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nia nia nia nia nia Ranks part passu to deposit liabilities	US13607X8718 Fixed 3.85% No Mandatory No Cumulative Convertible de Convertible Common Equity Tirr 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks part passu to deposit Habilities	US13607XA206 Fixed Store Fixed Store	US13607XB221 Fixed 3.90% No Mandatory No Cumulative Convertible d Convertible d Convertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	XS2519843366 Floating 3-month CDOR, subject to 3.55% floor No Mandabry No Convertible Convertible Vino a Trigger Event" as define yo OSF locours Fully or Partiality To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities	XS223326437 Floating 3-month EURIBOR, subject to 1.60% floor and 3.00% cap 3.00% cap No Mandatory No Convertible Ded Convertible by OSF location Fully or Partially To be determined at conversion Mandatory Common Equity Ter 1 CIBC No n/a n/a n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities

Description	CA13607H7R72	CA13607H7U02	CA13607H7Z98	US13607XBA46	US13607XBB29	US13607XBC02	US13607XB973
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	Dr CA13607H7R72	CA13607H7U02	CA13607H7Z98	US13607XBA46	US13607XBB29	US13607XBC02	US13607XB973
private placement)							
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	New York	New York	New York
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607H7R72	CA13607H7U02	CA13607H7Z98	US13607XBA46	US13607XBB29	US13607XBC02	US13607XB973
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in million	s, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
as of most recent reporting date)							
9. Par value of instrument (millions)	4.795	2.745	14	USD 4	USD 2	USD 2	USD 3
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	23-Aug-22	26-Aug-22	30-Aug-22	30-Aug-22	30-Aug-22	30-Aug-22	31-Aug-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	23-Aug-24	26-Aug-25	30-Aug-39	30-Aug-24	28-Feb-25	2-Sep-25	31-Aug-27
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	August 23, 2023 (optional call date) / call amount: at Par)	August 26, 2023 (optional call date) / call amount: at Par)	October 30, 2042 (optional call date) / call amount: at Par)	August 30, 2023 (optional call date) / call amount: at Par)	August 30, 2023 (optional call date) / call amount: at Par)	August 30, 2023 (optional call date) / call amount: at Par)	August 31, 2023 (optional call date) / call amount: at Par)
anount							
16. Subsequent call dates, if applicable	N/A	8/26/2024	Annually from 2040-08-30 to 2041-08-30	N/A	8/30/2024	8/30/2024	Annually from 2024-08-31 to 2026-08-31
	N/A CA13607H7R72	8/26/2024 CA13607H7U02	Annually from 2040-08-30 to 2041-08-30			8/30/2024 US13607XBC02	Annually from 2024-08-31 to 2026-08-31
16. Subsequent call dates, if applicable				N/A US13607XBA46 Fixed	8/30/2024 U\$13607XBB29 Fixed		
16. Subsequent call dates, if applicable Coupons/dividends	CA13607H7R72	CA13607H7U02	CA13607H7Z98	US13607XBA46	US13607XBB29	US13607XBC02	U\$13607XB973
Subsequent call dates, if applicable Coupons/dividends T. Fixed or floating dividend/coupon 18. Coupon rate and any related index	CA13607H7R72 Fixed	CA13607H7U02 Fixed	CA13607H7Z98 Compounded Fixed 5.045% per annum, compounded annually	US13607XBA46 Fixed 4.00%	US13607XBB29 Fixed	US13607XBC02 Fixed	US13607XB973 Fixed
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607H7R72 Fixed 4.40%	CA13607H7U02 Fixed 4.55%	CA13607H7Z98 Compounded Fixed	US13607XBA46 Fixed	US13607XBB29 Fixed 4.10%	US13607XBC02 Fixed 4.20%	U513607XB973 Fixed 4.50%
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	CA13607H7R72 Fixed 4.40% No	CA13607H7U02 Fixed 4.55% No	CA13607H7298 Compounded Fixed 5.045% per annum, compounded annually No	US13607XBA46 Fixed 4.00% No	US13607XBB29 Fixed 4.10% No	US13607XBC02 Fixed 4.20% No	US 15607X8973 Fixed 4.60% No
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	CA13607H7R72 Fixed 4.40% No Mandatory	CA13607H7U02 Fixed 4.55% No Mandatory	CA13607H7Z98 Compounded Fixed 5.045% per annum, compounded annually No Mandatory	U\$13607XBA46 Fixed 4.00% No Mandatory	US13607XBB29 Fixed 4.10% No Mandatory	US13607XBC02 Fixed 4.20% No Mandatory	US13607XB973 Fixed 4.50% No Mondatory
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	CA13607H7R72 Fixed 4.40% No Mandatory No	CA13607H7U02 Fixed 4.55% No Mandatory No	CA13607H7Z98 Compounded Fixed 5.045% per annum, compounded annually No Mandatory No	US13607XBA46 Fixed 4.00% No Mandatory No	US13607XBB29 Fixed 4.10% No Mandatory No	US13607XBC02 Fixed 4.20% No Mandatory No	US13607XB973 Fixed 4.50% No Mandatory No
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a tep up or other incentive to redeem 22. Noncumulative or cumulative	CA13607H7R72 Fixed 4.40% No Mandatory No Currulative Convertible	CA13607H7U92 Fixed 4.55% No Mandatory No Cumulative Convertible	CA13607H7298 Compounded Fixed 5.045% per annum, compounded annually No Mandatory No Cumulative Convertible	US13607XBA46 Fixed 4.00% No Mandatory No Cumulative Convertible	US13607XBB29 Fixed 4.10% No Mandatory No Cumulative Convertible	US13607XBC02 Fixed 4.20% No Mandatory No Cumulative Cumulative Convertible	US13607X8973 Fixed 4.60% No Mandatory No Cumulative
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	CA13607H7R72 Fixed 4.40% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as define	CA13607H7U02 Fixed 4.55% No Mandatory No Cumulative Convertible dc Convertible dc Convertible	CA13607H7Z98 Compounded Fixed 5.045% per annum, compounded annually No Mandatory No Cumulative Convertible de Convertible When a "Trigger Event" as defini	US13607XBA46 Fixed 4.00% No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as defin	US13607XBB29 Fixed 4.10% No Mandatory No Cumulative Convertible de Convertible When a "Trigger Event" as defin	US 13607XBC02 Fixed 4.20% No Mandatory No Cumulative Convertible dd Convertible When a "Trigger Event" as defin	US13607XB973 Fixed 4.50% No Mandatory No Cumulative Convertible Convertible do Convertible
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion rate	CA13607H7R72 Fixed 4.40% Mandatory No Cumulative Convertible VosFl occurs Fully or Partially To be determined at conversion	CA13607H7U02 Fixed 4.55% No Mandatory No Committee Convertible Convertible do Convertible do Convertible the a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion	CA13607H7298 Compounded Fixed 5.045% per annum, compounded annually No Mandatory No Curvertible Convertible do Convertible do Convertible When a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion	US13607XBA46 Fixed 4.00% Madatory No Cumulative Convertible do Convertible do Convertible by OSFI occurs Fully or Partially To be determined at conversion	US13607XBB29 Fixed A.10% A.10% No Convertible Converti	US 13607XBC02 Fixed 4.20% Mondatory No Cumulative Convertible Convertible Convertible Convertible Convertible USFI occurs Fully or Partially To be determined at conversion	US 15607X8973 Fixed 4.50% No Mandatory No Cumulative Convertible Convertible U Convertible VGSFI occurs Fully or Partially To be determined at conversion
	CA13607H7R72 Fixed 4.40% No Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory	CA13607H7U92 Fixed 4.55% No Convertible Co	CA13607H7298 Compounded Fixed 5.045% per annum, compounded annually No Mandatory No Cumulative Convertible dConvertible When a "Trigger Event" as define by OSF1 occurs Fully or Partially To be determined at conversion Mandatory	US13607XEA46 Fixed 4.00% No Mondatory No Convertible d Convertible d Convertible: When a "Trigger Event" as defin by OSFI Cocurs Fully or Partially To be determined at conversion Mandatory	US13607XBE29 Fixed 4.10% No Mandatory No Cumulative Convertible ed Convertible: Wen a "Trigger Event" as defin by OSFI occurs Fully or Partially To be determined at conversion Mandatory	US 13607XBC02 Fixed 4.20% No Mandatory No Cumulative Convertible d Convertible d Convertible Fully or Partially To be determined at conversion Mandatory	US13607X8973 Fixed 4.60% No Mandatory No Cumulative Convertible Convertible Univertible Convertible Univertible Un
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	CA19607H7R72 Fixed 4.40% No Convertible	CA13607H7U92 Fixed 4.55% No Convertible Co	CA13607H7298 Compounded Fixed 5.045% per annum, compounded annually No Mandatory No Comutative Convertible d Convertible When a "Trigger Event" as define by OSF locutors Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	US13607XBA46 Fixed 4.00% No Comulative Convertible d Convertible: When a "Trigger Event" as define by OSFI occus Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No nia	US13607XB829 Fixed A 10% No Camulative Convertible Convertible: When a "Trigger Event" as defin by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	US 13607XBC02 Fixed 4.20% No Convertible Convertible Convertible Convertible When a "Trigger Event" as defin by OSFI cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	US 13607X8973 Fixed Fixed 4.60% No Convertise Convertible Converti
	CA13607HTR72 Fixed 4.40% No Mandatory No Commentative Convertible Convertible Convertible Convertible Convertible Convertible Visit of a stranger Fully or Partiality To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	CA15607H7U02 Fixed 4.55% No Mandatory No Cumulative Convertible Convertible When a "Trigger Event" as define by OSF locurs Fully or Partially To be determined at conversion Mandatory Common Equity Ter 1 CIBC No n/a n/a	CA15607H7298 Compounded Fixed 5.045% per annum, compounded annually No Mandatory No Cumulative Convertible Convertible Ocorrentible: When a "Trigger Event" as define by OSF locurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	US13607XBA46 Faed 4.00% No Mandatory No Convertible Convertible Convertible Mandatory To be determined at conversion Mandatory Conmon Equily Ter 1 CIBC No nia nia	US13607XBB29 Fixed 4.10% No Convertible Convertible Convertible Convertible Unit of the a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a No	US13607XBC02 Fixed 4.20% No Convertible Convertible Convertible Convertible When a "Trigger Event" as defin by OSF loccurs Fully or Partially To be determined at conversion Mandatory Common Equity Ter 1 CIBC No r/a n/a	US13607X8973 Fixed Fixed 4.50% No Convertible Convertible Convertible Occurs Fully or Partially To be determined at conversion Mandatory Control Equily Tier 1 CIBC No n/a
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, numeratory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down, full or partial 31. If write-down, full or partial 32. If write-down, full or partial 33. If write-down, write-down trigger(s) 32. If write-down, write-down trigger(s) 33. If write-down, full or partial	CA19607H7R72 Fixed 4.40% No Convertible	CA13607H7U92 Fixed 4.55% No Convertible Co	CA13607H7298 Compounded Fixed 5.045% per annum, compounded annually No Mandatory No Comutative Convertible d Convertible When a "Trigger Event" as define by OSF locutors Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	US13607XBA46 Fixed 4.00% No Comulative Convertible d Convertible: When a "Trigger Event" as define by OSFI occus Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No nia	US13607XB829 Fixed A 10% No Camulative Convertible Convertible: When a "Trigger Event" as defin by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	US 13607XBC02 Fixed 4.20% No Convertible Convertible Convertible Convertible When a "Trigger Event" as defin by OSFI cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	US 13607X8973 Fixed Fixed 4.60% No Convertise Convertible Converti
	CA13607HTR72 Fixed 4.40% No Mandatory No Commentative Convertible Convertible Convertible Convertible Convertible Convertible Visit of a stranger Fully or Partiality To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	CA15607H7U02 Fixed 4.55% No Mandatory No Cumulative Convertible Convertible When a "Trigger Event" as define by OSF locurs Fully or Partially To be determined at conversion Mandatory Common Equity Ter 1 CIBC No n/a n/a	CA15607H7298 Compounded Fixed 5.045% per annum, compounded annually No Mandatory No Cumulative Convertible Convertible Ocorrentible: When a "Trigger Event" as define by OSF locurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	US13607XBA46 Faed 4.00% No Mandatory No Convertible Convertible Convertible Mandatory To be determined at conversion Mandatory Conmon Equily Ter 1 CIBC No nia nia	US13607XBB29 Fixed 4.10% No Convertible Convertible Convertible Convertible Unit of the a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a No	US13607XBC02 Fixed 4.20% No Convertible Convertible Convertible Convertible When a "Trigger Event" as defin by OSF loccurs Fully or Partially To be determined at conversion Mandatory Common Equity Ter 1 CIBC No r/a n/a	US13607X8973 Fixed Fixed 4.50% No Convertible Convertible Convertible Occurs Fully or Partially To be determined at conversion Mandatory Control Equily Tier 1 CIBC No n/a
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 29. If write-down, figure gratial 21. Jif write-down, figure gratial 23. If write-down, figure gratial 24. If write-down, figure gratial 25. If write-down, figure gratial 26. If write-down, figure gratial 27. If write-down, figure gratial 28. If write-down, figure gratial 29. If write-down, figure gratial 21. If write-down, figure gratial 23. If write-down, figure gratial 24. If temporary write-down, description of write-down mechanism 34a. Type of subordination	CA13607HTR72 Fixed 4.40% No Mandatory No Comvertible Convertible Convertible Convertible Convertible Convertible Convertible Visit of Partiality To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA15607H7U02 Fixed 4.55% No Andatory No Convertible Convertible Convertible Viber a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No n/a n/a n/a	CA13607H7298 Compounded Fixed 5.045% per annum, compounded annually No Mandatory No Curvetible Convertible Convertible do Convertible do Conv	US13607XBA46 Faed 4.00% No Mandatory No Convertible Convertible Vorwertible Vorwertible Vorwertible Vorwertible Vorwertible Vorwertible Vorwertible Vorwertible Vorwertible Vorwertible Vorwertible Vorwertible Vorwertible Vorwertible Vorwertible Vorwertible Vorwertible Vorwertible Convertible Convertible Vorwertible Convertible Convertible Convertible Vorwertible Convertible Convertible Convertible Vorwertible Convertible	US13607XBB29 Fixed Fixed 4.10% No Convertible Convertible Convertible Convertible Convertible Unit of the a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	US13607XBC02 Fixed 4.20% No Convertible Convertible Convertible Convertible Convertible d Convertible fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	US 15607X8973 Fixed Fixed 4.50% No Commodiatory No Comutative Convertible Oconvertible Oconvertible Vitative Convertible Vitative Convertible Unit of the determined at conversion Mandatory Common Equity Tier 1 Citac No No No No Na
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible, or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If write-down feature 31. If write-down, full or partial 32. If write-down, full or partial 33. If write-down, full or partial 34. If temproary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument)	CA13607HTR72 Fixed 4.40% No Canualative Convertible Co	CA15607H7U92 Fixed Fixed 4.55% No Mandatory No Cumulative Convertible Convertible d Convertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No Na n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities	CA13607H7298 Compounded Fixed S045% per annum, compounded annually No Mandatory No Cumulative Convertible Converti	US13607XBA46 Fixed Fixed 4.00% No Convertible Converti	US13607XBB29 Fixed Fixed 4.10% No Mandatory No Cumulative Convertible Convertible d Convertible Gonvertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ramas pari passu to deposit liabilities	US 13607XBC02 Fixed 4.20% No Mandatory No Cumulative Convertible d Convertible When a "Trigger Event" as defin by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	US13607X8973 Fixed Fixed 4.60% No Mandatory No Cumulative Convertible Convertible When a "Inger Event" as defined by OSFI occur by OSFI occur fixed To be determined at convension Mandatory Common Equity Ter 1 CIBC No nla
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, numeratory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument trigger(s) 30. Write-down, feature 31. If write-down, full or partial 33. If write-down, full or partial 34. Type of subordination 34a. Type of subordination	CA13607HTR72 Fixed 4.40% No Cumulative Convertible Convertible Convertible Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a Like the subsection of the subsection	CA13607H7U92 Fixed 4.55% No Mandatory No Convertible d Convertible Gorden at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	CA13607H7298 Compounded Fixed S.045% per annum, compounded annually No Mandatory No Convertible Convertible d Convertible d Convertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	US13607XEA46 Fixed 4.00% No Convertible Convertible Convertible Convertible Monotone Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No No nia nia nia nia Exemption from subordination	US13607XBB29 Fixed A 10% Andatory No Cumulative Convertible Conver	US 13607XBC02 Fixed 4.20% No Convertible C	US 13607X8973 Fixed Fixed A.60% No Convertible Convert

Description	CA13607H8K11	CA13607H8M76	CA13607H8L93	XS2530180384	CA13607H8U92	X\$2525324120	XS2530770002
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	I ^C CA13607H8K11	CA13607H8M76	CA13607H8L93	XS2530180384	CA13607H8U92	XS2525324120	XS2530770002
private placement)							
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	English Law	Ontario/Canada	English Law	English Law
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible	n/a	n/a	n/a	n/a	n/a	n/a	n/a
instruments governed by foreign law)			174		10 4		
Regulatory treatment	CA13607H8K11	CA13607H8M76	CA13607H8L93	XS2530180384	CA13607H8U92	XS2525324120	XS2530770002
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Post-transitional Basel III rules Eligible at solo/group/group&solo	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a
 Eligible at solo/group/group/solo Instrument type (types to be specified by jurisdiction) 	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Instantient type (types to be specified by jursaiction) Amount recognised in regulatory capital (Currency in millions as of most recognised taba) 	Other TEAC Instrument						
as of most recent reporting date)	' n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	1.235	USD 0.938	5	EUR 0.5	4.5	EUR 2.6	EUR 1.5
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	7-Sep-22	7-Sep-22	8-Sep-22	8-Sep-22	13-Sep-22	14-Sep-22	15-Sep-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	7-Sep-24	7-Sep-25	8-Sep-24	8-Sep-27	13-Sep-32	14-Sep-27	15-Mar-24
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	September 07, 2023 (optional extension date) / extension amount: at Par)	September 07, 2023 (optional extension date) a extension amount: at Par)	/ N/A	N/A	September 13, 2023 (optional extension date) extension amount: at Par)	/ September 14, 2023 (optional call date) / call amount: at Par)	September 15, 2023 (optional call date) / call amount: at Par)
16. Subsequent call dates, if applicable	NA	9/7/2024	NA	NA	Annually from 2024-09-13 to 2031-09-13	Annually from 2024-09-14 to 2026-09-14	N/A
16. Subsequent call dates, if applicable Coupons/dividends	CA13607H8K11	CA13607H8M76	CA13607H8L93	X\$2530180384	CA13607H8U92	X\$2525324120	X\$2530770002
16. Subsequent call dates, if applicable Coupons/dividends							
	CA13607H8K11	CA13607H8M76	CA13607H8L93	X\$2530180384	CA13607H8U92 Fixed	X\$2525324120	X\$2530770002
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607H8K11 Fixed	CA13607H8M76 Fixed	CA13607H8L93 Floating 3-month CDOR, subject to 4.00% floor and	XS2530180384 Floating 3 month EURIBOR, subject to 2.50% floor and	CA13607H8U92 Fixed	XS2525324120 Fixed	X\$2530770002 Fixed
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	CA13607H8K11 Fixed 4.40%	CA13607H8M76 Fixed 4.40%	CA13607H8L93 Floating 3-month CDOR, subject to 4.00% floor and 5.10% cap	X\$2530180384 Floating 3 month EURIBOR, subject to 2.50% floor and 4.25% cap	CA13607H8U92 Fixed 5.23%	XS2525324120 Fixed 2.45%	X\$2530770002 Fixed 2.20%
	CA13607H6K11 Fixed 4.40% No	CA13607H8M76 Fixed 4.40% No	CA13607H8LS3 Floating 3-month CDOR, subject to 4.00% floor and 5.10% cap No	XS2530180384 Floating 3 month EURIBOR, subject to 2.50% floor and 4.25% cap No	CA13607H8U92 Fixed 5.23% No	X52525324120 Fixed 2.45% No	X\$2530770002 Fixed 2.20% No
	CA13607H8K11 Fixed 4.40% No Mandatory	CA13607H8M76 Fixed 4.40% No Mandatory	CA13607H8LS3 Floating 3-month CDOR, subject to 4 00% floor and 5.10% cap. No Mandatory	XS2530180384 Floating 3 month EURIBOR, subject to 2.50% floor and 4.25% cap No Mo Mandatory	CA13607H8U92 Fixed 5.23% No Mandatory	XS2525324120 Fixed 2.45% No Mandatory	XS2530770002 Fixed 2.20% No Mandatory
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	CA13607H8K11 Fixed 4.40% No Mandatory No	CA13607H8M76 Fixed 4.40% No Mandatory No	CA13607H8L93 Floating 3-month CDOR, subject to 4.00% floor and 5.10% cap No Mandatory No	XS230180384 Floating 3 month EURIBOR, subject to 2.50% floor and 4.25% cap No Mandatory No	CA13607H8U92 Fixed 5.23% No Mandatory No	XS2525324120 Fixed 2.45% No Mandatory No	X\$2530770002 Fixed 2.20% No Mandatory No
	CA13607H8K11 Fixed 4.40% No Mandatory No Convertible Convertible	CA13607H8M76 Fixed 4.40% No Mandatory No Comulative Convertible	CA13607H8L93 Floating 3-month CDOR, subject to 4.00% floor and 5.10% cap No Mandatory No Convertible Convertible	XS230180384 Floating 3 month EURIBOR, subject to 2.50% floor and 4.25% cap No Mandatory No Cumulative	CA13607H8U92 Fixed 5.23% No Mandatory No Comutative Convertible	XS2525324120 Fixed 2.45% No Mandatory No Convertible Convertible	XS2530770002 Fixed 2.20% No Mandatory No Convertible Convertible
	CA13607H8K11 Fixed 4.40% No Mandatory No Cumulative Convertible Convertible Convertible	CA13607H8M76 Fixed 4.40% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined	CA13607H8L93 Floating 3-month CDOR, subject to 4.00% floor and 5.10% cap No Mandatory No Cumulative Convertible Co	XS2530180384 Floating 3 month EURIBOR, subject to 2.50% floor and 4.25% cap No Mandatory No Cumulative Convertible 4 Convertible 4 Convertible	CA13607H8U92 Fixed 5.23% No Mandatory No Cumulative Convertible Convertible Convertible	XS2525324120 Fixed 2.45% No Mandatory No Cumulative Convertible Convertible Convertible	X\$2530770002 Fixed 2.20% No Mandatory No Cumulative Convertible Convertible 4 Convertible 2 Convertible
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partiality discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate	CA13607H8K11 Fixed 4.40% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607H8M76 Fixed 4.40% No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible To be determined at conversion	CA13607H8L93 Floating 3-month COOR, subject to 4.00% floor and 5.10% cap No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible To be determined at conversion	XS2530180384 Floating 3 month EURIBOR, subject to 2.50% floor and 4.25% cap No Mandatory No Cumulative Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	CA13607H8U92 Fixed 5.23% No Mandatory No Cumulative Convertible Co	XS2525324120 Fixed 2.45% No Mandatory No Currulative Convertible Convertible Convertible Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	XS2530770002 Fixed 2.20% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
	CA 13607H8K11 Fixed 4.40% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Convertible Wo OSFI cocurs Fully or Partially To be determined at conversion Mandatory	CA13607H8M76 Fixed 4.40% No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607H8L93 Ficating 3-month CDOR, subject to 4 00% floor and 5.10% cap No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory	XS230180384 Floating 3 month EURIBOR, subject to 2.50% floor and 4.25% cap No Mandatory No Convertible Convertible O convertible Poly OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607H8U92 Fixed 5.23% No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	XS2525324120 Fixed 2.45% No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	XS2530770002 Fixed Z20% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
	CA13607H8K11 Fixed 4.40% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607H8M76 Fixed 4.40% No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible To be determined at conversion	CA13607H8L93 Floating 3-month COOR, subject to 4.00% floor and 5.10% cap No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible To be determined at conversion	XS2530180384 Floating 3 month EURIBOR, subject to 2.50% floor and 4.25% cap No Mandatory No Cumulative Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	CA13607H8U92 Fixed 5.23% No Mandatory No Cumulative Convertible Co	XS2525324120 Fixed 2.45% No Mandatory No Currulative Convertible Convertible Convertible Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	XS2530770002 Fixed 2.20% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument ti converts into	CA 13607H8K11 Fixed 4.40% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Convertible Wo OSFI cocurs Fully or Partially To be determined at conversion Mandatory	CA13607H8M76 Fixed 4.40% No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607H8L93 Ficating 3-month CDOR, subject to 4 00% floor and 5.10% cap No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory	XS230180384 Floating 3 month EURIBOR, subject to 2.50% floor and 4.25% cap No Mandatory No Convertible Convertible O convertible Poly OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607H8U92 Fixed 5.23% No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	XS2525324120 Fixed 2.45% No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	XS2530770002 Fixed Z20% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Vertice Convertible To be determined at conversion Mandatory
	CA13607H6K11 Fixed 4.40% No Mandatory No Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CiBIC No	CA13607H8M76 Fixed 4.40% No Mandatory No Cumulative Convertible: Conve	CA13607H8L93 Floating 3-month CDOR, subject to 4 00% floor and 5.10% cap No Mandatory No Convertible C	XS2330180384 Floating 3 month EURIBOR, subject to 2.50% floor and 4.25% cap No Mandatory No Convertible Unulative Convertible Overstible Vibra a "Trigger Event" as defined by OSF loccurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607H8U92 Fixed 5.23% No Mandatory No Convertible Convertible Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CiBIC No	XS2525324120 Fixed 2.45% No Mandatory No Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CiBIC No	XS2530770002 Fixed 2.20% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No
	CA13607H8K11 Fixed 4.40% No Mandatory No Comutitive Convertible Co	CA13607H8M76 Fixed 4.40% No Mandatory No Cumulative Convertible Co	CA13607H8L83 Floating 3-month CDOR, subject to 4.00% floor and 5.10% cap No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC	XS2530180384 Floating 3 month EURIBOR, subject to 2.50% floor and 4.25% cap No Mandatory No Convertible Convertible Occurrentible Dy OSF loccurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC	CA13607H8U92 Fixed 5.23% No Mandatory No Convertible C	XS2525324120 Fixed 2.45% No Mandatory No Comutative Convertible Convertible Gorvertible Gorvertible Gorvertible Gorvertible Gorvertible Gorvertible Gorvertible Gorvertible Gorvertible Gorvertible Gorvertible Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC	XS2530770002 Fixed 2.20% No Mandatory No Cumulative Convertible Gorvertible Gorvertible U Corvertible Gorvertible U Corvertible Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC
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	CA 13607H8K11 Fixed 4.40% No Mandatory No Convertible Convertible Convertible Convertible Convertible When a "Ingger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 COIBC No No na	CA13607H8M76 Fixed 4.40% No Mandatory No Convertible Convertible Convertible Convertible When a "Trigger Event" as defined by OSPI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nia	CA13607H8L93 Floating 3-month CDOR, subject to 4 00% floor and 5.10% cap No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Fully or Partally To be determined at conversion Mandatory Common Equily Tier 1 CriBC No n'a	XS2530 180384 Floating 3 month EURIBOR, subject to 2.50% floor and 4.25% cap No Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Mandatory Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nla	CA13607H8U92 Fixed 5.23% No Mandatory No Convertible Convertible Convertible Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No n'a	XS2525324120 Fixed 2.45% No Convertible Co	XS2530770002 Fixed Z 20% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Vhen a "Trigger Event" as defined by OSFI cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No na
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	CA13607H8K11 Fixed 4.40% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equily Tier 1 CIBC No nia nia	CA13607H8M76 Fixed 4.40% No Mandatory No Convertible C	CA13607H8L83 Floating 3-month CDOR, subject to 4.00% floor and 5.10% cap No Mandatory No Convertible C	XS2530190384 Floating 3 month EURIBOR, subject to 2.50% floor and 4.25% cap No Mandatory No Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nia nia	CA15607H8U92 Fixed 5.23% No Mandatory No Convertible C	XS2525324120 Fixed 2.45% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be delamined at conversion Mandatory Control Equily Tier 1 CIBC No n/a n/a n/a	XS2530770002 Fixed 2.20% No Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nia nia
	CA13607H8K11 Fixed 4.40% No Mandatory No Currutative Convertible Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	CA13607H8M76 Fixed 4.40% No Mandatory No Convertible C	CA13607H8L93 Floating 3-month CDOR, subject to 4.00% floor and 5.10% cap No Mandatory No Convertible C	XS230180384 Floating 3 month EURIBOR, subject to 2.50% floor and 4.25% cap No Mandatory No Convertible Up of SFI floor and 4.25% cap Vo Mondatory No Mandatory No Mandatory Convertible Up of SFI floors Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a Ranks pari passu to deposit liabilities	CA13607H8U92 Fixed 5.23% No Mandatory No Convertible C	XS2525324120 Fixed 2.45% No Mandatory No Convertible Convertible Ocovertible Ocovertible Up OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	XS2530770002 Fixed 2.20% No Mandatory No Convertible Do yOSF locars Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a <
	CA13607H8K11 Fixed 4.40% No Mandatory No Convertible Convertibl	CA13607H8M76 Fixed 4.40% No Mandatory No Convertible Convertible Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No nía nía nía nía nía nía nía	CA13607H8L93 Ficating 3-month CDOR, subject to 4.00% floor and 5.10% cap No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equily Ter 1 CIBC No nria nria nria nria nria nria nria nria	XS230180384 Floating 3 month EURIBOR, subject to 2.50% floor and 4.25% cap No Mandatory No Convertible Unulative Convertible Orovertible Vp OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a n/a	CA13607H8U92 Fixed 5.23% No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n'a n'a n'a n'a kemption from subordination	XS2525324120 Fixed 2.45% No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CriteC No n/a n/a n/a n/a n/a Exemption from subordination	XS2530770002 Fixed 2.20% No Mandatory No Convertible Convertible O Overvetible Vo OSF Journality To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nia nia nia nia nia

Description	CA13607H8V75	XS2532477895	XS2528344430	X\$2533012873	XS2534985796	CA13607LAK94	CA13607LAN34
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	r						
private placement)	CA13607H8V75	XS2532477895	XS2528344430	XS2533012873	XS2534985796	CA13607LAK94	CA13607LAN34
3. Governing law(s) of the instrument	Ontario/Canada	English Law	English Law	Ontario/Canada	English Law	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607H8V75	XS2532477895	XS2528344430	XS2533012873	XS2534985796	CA13607LAK94	CA13607LAN34
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
 Instrument type (types to be specified by jurisdiction) 	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions) 							
as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	24.266	EUR 0.85	EUR 1.05	HKD 200	EUR 3.6	5.275	7
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	20-Sep-22	20-Sep-22	22-Sep-22	22-Sep-22	28-Sep-22	29-Sep-22	29-Sep-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	20-Sep-27	20-Sep-24	22-Sep-32	September 22,2037	28-Sep-26	29-Sep-27	29-Sep-25
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	N/A	Yes	Yes	Yes
14. Issuer call subject to prior supervisory approvat	103	163	103	N/A	163	163	103
15. Optional call date, contingent call dates and redemption amount	September 20, 2023 (optional extension date) / extension amount: at Par)	N/A	September 22, 2026 (optional call date) / call amount: at Par)	N/A	N/A	September 29, 2023 (optional extension date) / extension amount: at Par)	September 29, 2023 (optional extension date) / extension amount: at Par)
16. Subsequent call dates, if applicable	Annually from 2024-09-20 to 2026-09-20	N/A	Annually from 2027-09-22 to 2031-09-22	N/A	N/A	Annually from 2024-09-29 to 2026-09-29	9/29/2024
				NO.		Annually noin 2024-03-23 to 2020-03-23	3/23/2024
Coursons /dividende	CA426071401/75	VC222247700E					
Coupons/dividends	CA13607H8V75	XS2532477895	XS2528344430	X\$2533012873	XS2534985796	CA13607LAK94	CA13607LAN34
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	Fixed	X52532477895 Floating 3 month EURIBOR, subject to 1.80% floor and 2.40% cap	XS2528344430 Step-Up			CA13607LAK94 Fixed	
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	Fixed 5.00%	Floating 3 month EURIBOR, subject to 1.80% floor and 2.40% cap	X52528344430 Step -Up 4.15%, stepping up annually	XS2533012873 Fixed 4.90%	XS2534985796 Floating 3 month EURIBOR, subject to 2.50% floor and 3.15% cap	CA13607LAK94 Fixed 5.00%	CA13607LAN34 Fixed 5.22%
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	Fixed 5.00% No	Floating 3 month EURIBOR, subject to 1.80% floor and 2.40% cap No	XS2528344430 Step -Up 4.15%, stepping up annually No	X52533012873 Fixed 4.90% No	XS2534985796 Floating 3 month EURIBOR, subject to 2.50% floor and 3.15% cap No	CA13607LAK94 Fixed 5.00%	CA13607LAN34 Fixed 5.22% No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	Fixed 5.00% No Mandatory	Floating 3 month EURIBOR, subject to 1.80% floor and 2.40% cap No Mandatory	X52528344430 Step-Up 4.15%, stepping up annually No Mandatory	XS2533012873 Fixed 4.90% No Mandatory	XS2534965796 Floating 3 month EURIBOR, subject to 2.50% floor and 3.15% cap No Mandatory	CA13607LAK94 Fixed 5.00% No Mandatory	CA13607LAN34 Fixed 5.22% No Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 5.00% No Mandatory No	Floating 3 month EURIBOR, subject to 1.80% floor and 2.40% cap No Mandatory No	X52528344430 Step -Up 4.15%, stepping up annually No Mandatory Yes	X\$2533012873 Fixed 4.90% No Mandatory No	X\$2534985796 Floating 3 month EURIBOR, subject to 2.50% floor and 3.15% cap No Mandatory No	CA13607LAK94 Fixed 5.00% No Mandatory No	CA13607LAN34 Fixed 5.22% No Mandatory No
T. Fixed or floating dividend/coupon Soupon rate and any related index Soupon rate and rate	Fixed 5.00% No No Cumulative	Floating 3 month EURIBOR, subject to 1.80% floor and 2.40% cap No Mandatory No Cumulative	XS2528344430 Step -Up 4.15%, stepping up annually No Mandatory Yes Cumulative	X52533012873 Fixed 4.90% No Mandatory No Camulative	X\$2534985796 Floating 3 month EURIBOR, subject to 2.50% floor and 3.15% cap No Mandatory No Cumulative	CA13607LAK94 Fixed 5.00% No Mandatory No Cumulative	CA13607LAN34 Fixed 5.22% No Mandatory No Cumulative
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 5.00% No Mandatory No Convertible	Floating 3 month EURIBOR, subject to 1.80% floor and 2.40% cap No Mandatory No Comulative Convertible	XS2528344430 Step -Up 4.15%, stepping up annually No Mandatory Yes Cumulative Convertible	X52535012873 Fixed 4.90% No Mandatory No Convertible Convertible	X\$2534985796 Floating 3 month EURIBOR, subject to 2.50% floor and 3.15% cap No Mandatory No	CA13607LAK94 Fixed 5.00% No Mandatory No Convertible	CA13607LAN34 Fixed 5.22% No Mandatory No Cumulative Convertible
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	Fixed 5.00% No Mendatory No Cumulative Convertible: Convertible: When a "Trigger Event" as defined	Floating 3 month EURIBOR, subject to 1.80% floor and 2.40% cap No Mandatory No Cumulative Convertible Convertible Convertible	XS2528344430 Step -Up 4.15%, stepping up annually No Mandatory Yes Cumulative Convertible Convertible Convertible	X52533012873 Fixed 4.90% Mandatory No Camulative Convertible Convertible	XS2534985796 Floating 3 month EURIBOR, subject to 2.50% floor and 3.15% cap No Mandatory No Cumulative Convertible d Convertible	CA13607LAK94 Fixed 5.00% No Mandatory No Cumulative Convertible Convertible Convertible	CA13607LAN34 Fixed 5.22% No Mandatory No Cumulative Convertible Convertible Convertible
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Fixed 5.00% No Mandatory No Cumulative Convertible: Vhen a "frigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Floating 3 month EURIBOR, subject to 1.80% floor and 2.40% cap No Mandatory No Cumulative Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion	X52528344430 Step -Up 4.15%, stepping up annually No Mandatory Yes Cumulative Convertible Convertible Convertible VoSFI occurs Fully or Partially To be determined at conversion	XS233012873 Fixed 4.90% No Mandatory No Cumulative Convertible Convertible: When a Trigger Event" as define by OSH occurs Fully or Partialty To be determined at conversion	XS2534985796 Floating 3 month EURIBOR, subject to 2.50% floor and 3.15% cap No Mandatory No Cumulative Convertible by OSFI occurs Fully or Partially To be determined at conversion	CA13607LAK94 Fixed 5.00% No Mandatory No Commetative Convertible Convertible Convertible Occovertible VoSFI occurs Fully or Partially To be determined at conversion	CA13607LAN34 Fixed 5.22% No Mandatory No Cumulative Convertible Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, cully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	Fixed 5.00% Solution	Floating 3 month EURIBOR, subject to 1.80% floor and 2.40% cap No Mandatory No Comvertible Convertible Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory	XS2528344430 Step -Up 4.15%, stepping up annually No Mandatory Yes Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	X52535012873 Fixed 4.90% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory	X\$2534965796 Floating 3 month EURIBOR, subject to 2.50% floor and 3.15% cap No Mandatory No Convertible: Convertible: 4 Convertible: 4 Convertible: 4 Convertible: 4 Convertible: 4 Convertible: 5 Convertible:	CA13607LAK94 Fixed 5.00% No Camulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607LAN34 Fixed 5.22% No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Fixed 5.00% No Mandatory No Cumulative Convertible: Vhen a "frigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Floating 3 month EURIBOR, subject to 1.80% floor and 2.40% cap No Mandatory No Cumulative Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion	X52528344430 Step -Up 4.15%, stepping up annually No Mandatory Yes Cumulative Convertible Convertible Convertible VoSFI occurs Fully or Partially To be determined at conversion	XS233012873 Fixed 4.90% No Mandatory No Cumulative Convertible Convertible: When a Trigger Event" as define by OSH occurs Fully or Partialty To be determined at conversion	XS2534985796 Floating 3 month EURIBOR, subject to 2.50% floor and 3.15% cap No Mandatory No Cumulative Convertible by OSFI occurs Fully or Partially To be determined at conversion	CA13607LAK94 Fixed 5.00% No Mandatory No Commetative Convertible Convertible Convertible Occovertible VoSFI occurs Fully or Partially To be determined at conversion	CA13607LAN34 Fixed 5.22% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into	Fixed 5.00% 5.00% No Cumulative Convertible Convertible Vhen a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Floating 3 month EURIBOR, subject to 1.80% floor and 2.40% cap No Mandatory No Comvertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	XS2528344430 Slep-Up 4.15%, slepping up annually No Mandatory Yes Cumulative Convertible C	XS2535012873 Fixed 4.90% No Mandatory No Cumulative Convertible Gonvertible Gonvertible Gonvertible To be determined at conversion Mandatory Common Equity Ter 1 CIBC	X\$2534965796 Floating 3 month EURIBOR, subject to 2.50% floor and 3.15% cap No Mandatory No Cumulative Convertible d Convertible d Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC	CA13607LAK94 Fixed 5.00% No Cumulative Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607LAN34 Fixed 5.22% No Mandatory No Currulative Convertible Convertible Convertible Convertible VoSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 30. Write-down feature	Fixed 5.00% No Mandatory No Cumulative Convertible: When a "rigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBIC No	Floating 3 month EURIBOR, subject to 1.80% floor and 2.40% cap No Mandatory No Cumulative Convertible Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBIC No	X52528344430 Step -Up 4.15%, stepping up annually No Mandatory Yes Cumulative Convertible	XS2233012873 Fixed 4.90% No Mandatory No Cumulative Convertible: When a "Trigger Event" as define by OSPI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No	XS2534965796 Floating 3 month EURIBOR, subject to 2.50% floor and 3.15% cap No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No	CA13607LAK94 Fixed 5.00% No Mandatory No Committee Convertible Convertible Convertible Convertible Vibro a Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CollBC No	CA13607LAN34 Fixed 5.22% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSPI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No
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Description	XS2537250107	XS2537267176	US13607XBU00	US13607XBV82	US13607XBW65	US13607XBX49	US13607XBY22
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	r XS2537250107	XS2537267176	US13607XBU00	US13607XBV82	US13607XBW65	US13607XBX49	US13607XBY22
3. Governing law(s) of the instrument	English Law	English Law	New York	New York	New York	New York	New York
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	XS2537250107	XS2537267176	US13607XBU00	US13607XBV82	US13607XBW65	US13607XBX49	US13607XBY22
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
as of most recent reporting date)		÷ ,	÷ ,	÷ ,	÷ ,	÷ ,	÷ ,
9. Par value of instrument (millions)	EUR 0.6	EUR 3	USD 1.4	USD 1.775	USD 1.210	USD 0.803	USD 0.150
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	29-Sep-22	29-Sep-22	30-Sep-22	30-Sep-22	30-Sep-22	30-Sep-22	30-Sep-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	29-Sep-27	29-Sep-25	28-Mar-24	30-Sep-24	30-Sep-25	30-Sep-27	30-Sep-32
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	September 29, 2023 (optional extension date) / extension amount: at Par)	N/A	September 30, 2023 (optional call date) / call amount: at Par)	October 3, 2023 (optional extension date) / extension amount: at Par)	October 2, 2023 (optional extension date) / extension amount: at Par)	October 3, 2023 (optional extension date) / extension amount: at Par)	October 3, 2023 (optional extension date) / extension amount: at Par)
16. Subsequent call dates, if applicable	Annually from 2024-09-29 to 2026-09-29	N/A	N/A	N/A	9/30/2024	Annually from 2024-09-30 to 2026-09-30	Annually from 2024-09-30 to 2031-09-30
16. Subsequent call dates, if applicable Coupons/dividends	Annually from 2024-09-29 to 2026-09-29 X82537250107	N/A XS2537267176	N/A US13607XBU00	₩A U\$13607XBV82	9/30/2024 US13607XBW65	Annually from 2024-09-30 to 2026-09-30	Annually from 2024-09-30 to 2031-09-30
Coupons/dividends	XS2537250107	X\$2537267176	US13607XBU00 Fixed	US13607XBV82	US13607XBW65	US13607XBX49	US13607XBY22
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	XS2537250107 Fixed	X\$2537267176 Floating 3 month EURIBOR, subject to 2.25% floor and	US13607XBU00 Fixed	US13607XBV82 Fixed 4.75%	US13607XBW65 Fixed	US13607XBX49 Fixed	US13607XBY22 Fixed
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	XS2537250107 Fixed 3.55% No	XS2537267176 Floating 3 month EURIBOR, subject to 2.25% floor and 3.00% cap	U\$13607X8U00 Fixed 4.50% No	US13607XEV82 Fixed 4.75%	US13607XBW65 Fixed 5.00%	US13607XEX49 Fixed 5.25% No	U\$13607XBY22 Fixed 5.50% No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	XS2537250107 Fixed 3.55% No Mandatory	XS2537267176 Floating 3 month EURIBOR, subject to 2.25% floor and 3.00% cap No Mandatory	US13607XBU00 Fixed 4.50% No Mandatory	US13607XBV92 Fixed 4.75% No Mandatory	US13607XBW65 Fixed 5.00% No Mandatory	US13607XBX49 Fixed 5.25% No Mandatory	US13607XBY22 Fixed 5.50% No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	XS2537250107 Fixed 3.55% No	XS2537267176 Floating 3 month EURIBOR, subject to 2.25% floor and 3.00% cap	U\$13607X8U00 Fixed 4.50% No	US13607XEV82 Fixed 4.75%	US13607XBW65 Fixed 5.00%	US13607XEX49 Fixed 5.25% No	US13607XBY22 Fixed 5.50% No Mandatory No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	XS2537250107 Fixed 3.55% No Mandatory No	XS2537267176 Floating 3 month EURIBOR, subject to 2.25% floor and 3.00% cap No Mandatory No	US13607XBU00 Fixed 4.50% No Mandatory No	US13607XEV82 Fixed 4.75% No Mandatory No	US13607XBW65 Fixed 5.00% No Mandatory No	US13607XBX49 Fixed 5.25% No Mandatory No	US13607XBY22 Fixed 5.50% No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	XS2537250107 Fixed 3.55% No Mandatory No Convertible Convertible	XS2537267176 Floating 3 month EURIBOR, subject to 2.25% floor and 3.00% cap No Mandatory No Cumulative Convertible	US13607XBU00 Fixed 4.50% No Mandatory No Convertible Convertible	US13607XBV82 Fixed 4.75% No Mandatory No Convertible	US13607XBW65 Fixed 5.00% No Mandatory No Cumulative Convertible	US 13607XEX49 Fixed 5.25% No Mandatory No Cumulative Convertible	U\$13607XBY22 Fixed 5.50% No Mandatory No Councilative
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Description	US13607XC542	CA13607LAU76	CA13607H5C22	US13607XC625	US13607XC708	US13607XC880	US13607XC963
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	or US13607XC542	CA13607LAU76	CA13607H5C22	US13607XC625	US13607XC708	US13607XC880	US13607XC963
3. Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	New York	New York	New York	New York
3a. Means by which enforceability requirement of Section 13 of							
the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	US13607XC542	CA13607LAU76	CA13607H5C22	US13607XC625	US13607XC708	US13607XC880	US13607XC963
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in million as of most recent reporting date) 	is, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 2.56	USD 5.428	1,746.45	USD 1.835	USD 0.245	USD 0.205	USD 0.200
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	30-Sep-22	7-Oct-22	7-Oct-22	October 14, 2022	14-Oct-22	14-Oct-22	14-Oct-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	30-Dec-31	7-Oct-25	October 7,2027	15-Apr-24	15-Oct-24	14-Oct-24	14-Oct-27
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption	March 31, 2031 (optional extension date) /	October 7, 2023 (optional extension date) /	The Senior Notes are redeemable at any time at the option of the Bank, in whole or in part, on not fewer than 10 nor more than 60 days prior	October 16, 2022 (entional call date) / call	October 16, 2023 (optional call date) / call	October 16, 2023 (optional call date) / call	October 16, 2023 (optional call date) / call
amount	extension amount: at Par)	extension amount: at Par)	notice, on payment of a redemption price equal to: (A) if prior to the Par Call Date, the greater o (i) the Canada Yield Price and (iii) par; and (B) if on or after the Par Call Date_nar_together in	f amount: at Par)	amount: at Par)	amount: at Par)	amount: at Par)
16. Subsequent call dates, if applicable	N/A	10/7/2024	N/A	N/A	N/A	N/A	Annually from 2024-10-14 to 2026-10-14
Coupons/dividends	US13607XC542	CA13607LAU76	CA13607H5C22	US13607XC625	US13607XC708	US13607XC880	US13607XC963
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	4.90%	5.00%	5.05%	4.60%	4.90%	5.25%	5.50%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	d Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into							CIBC
30. Write-down feature	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
So. mile-dowil leadure	CIBC	CIBC	CIBC	CIBC	CIBC	No	No
30. Write-down feature 31. If write-down, write-down trigger(s)							
	No	No	No	No	No	No	No n/a n/a
31. If write-down, write-down trigger(s)	No n/a	No n/a	No n/a	No n/a	No n/a	No n/a	No n/a
 If write-down, write-down trigger(s) If write-down, full or partial 	No n/a n/a	No n/a n/a	No n/a n/a	No n/a n/a	No n/a n/a	No n/a n/a	No n/a n/a
31. If write-down, write-down trigger(s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	No n/a n/a	No nia nia nia	No n/a n/a n/a	No nia nia nia	No n/a n/a n/a	No n/a n/a n/a	No n/a n/a n/a
31. If write-down, write-down trigger(s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	No n/a n/a n/a n/a n/a Exemption from subordination Ranks part passu to deposit liabilities	No n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	No n/a n/a n/a n/a n/a n/a Exemption from subordination Ranks part passu to deposit liabilities	No n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	No n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	No nla nla nla nla nla nla nla Ranks pari passu to deposit liabilities
31. If write-down, write-down trigger(s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	No n/a n/a n/a n/a Exemption from subordination	No n/a n/a n/a Exemption from subordination	No n'a n'a n/a Exemption from subordination	No n/a n/a n/a n/a n/a Exemption from subordination	No n/a n/a n/a Exemption from subordination	No n'a nía nía Na Exemption from subordination	No nla nla nla nla Exemption from subordination

Description	XS2543295336	XS2543297977	XS2543298439	XS2544414571	CA13607LBJ13	CA13607LBP72	XS2545427507
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	nr						
private placement)	XS2543295336	XS2543297977	XS2543298439	XS2544414571	CA13607LBJ13	CA13607LBP72	XS2545427507
3. Governing law(s) of the instrument	English Law	English Law	English Law	English Law	Ontario/Canada	Ontario/Canada	English Law
3a. Means by which enforceability requirement of Section 13 of							
the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
list unients governed by foreign taw)							
Regulatory treatment	XS2543295336	XS2543297977	XS2543298439	XS2544414571	CA13607LBJ13	CA13607LBP72	XS2545427507
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions as of most recent reporting date) 	5, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	EUR 5	EUR 4.885	EUR 5	EUR 4	USD 1.125	8.296	EUR 0.600
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	14-Oct-22	14-Oct-22	October 14, 2022	17-Oct-22	18-Oct-22	18-Oct-22	20-Oct-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	14-Oct-25		14-Oct-27	19-Oct-26	18-Oct-27	18-Oct-27	20-Oct-25
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption	October 16, 2023 (optional call date) / call	October 16, 2023 (optional call date) / call	October 16, 2023 (optional call date) / call		October 18, 2023 (optional extension date) /	October 18, 2023 (optional extension date) /	
amount	amount: at Par)	amount: at Par)	amount: at Par)	N/A	extension amount: at Par)	extension amount: at Par)	N/A
Subsequent call dates, if applicable	10/14/2024	10/14/2024					11/4
16. Subsequent call dates, if applicable	10/14/2024	10/14/2024	Annually from 2024-10-14 to 2026-10-14	N/A	Annually from 2024-10-18 to 2026-10-18	Annually from 2024-10-18 to 2026-10-18	N/A
16. Subsequent cau dates, il applicable	10/14/2024	10/14/2024	Annually from 2024-10-14 to 2026-10-14	N/A	Annually from 2024-10-18 to 2026-10-18	Annually from 2024-10-18 to 2026-10-18	N/A
io. Subsequent cau dates, il appricable	10/14/2024	10/14/2024	Annually from 2024-10-14 to 2026-10-14	NA	Annually from 2024-10-18 to 2026-10-18	Annually from 2024-10-18 to 2026-10-18	NA
Coupons/dividends	XS2543295336	10/14/2024 XS2543297977	Annually from 2024-10-14 to 2025-10-14 XS2543298439	NA XS2544414571	Annually from 2024-10-18 to 2026-10-18 CA13607LBJ13	Annually from 2024-10-18 to 2026-10-18 CA13607LBP72	N/A X\$2545427507
Coupons/dividends	X52543295336	X\$2543297977	XS2543298439	XS2544414571 Floating	CA13607LBJ13 Fixed	CA13607LBP72	X82545427507 Floating
Coupons/dividends 17. Fixed or floating dividend/coupon	X82543295336 Fixed	XS2543297977 Fixed	XS2543298439 Fixed	XS2544414571 Floating 3 month EURIBOR, subject to 3.00% floor and	CA13607LBJ13 Fixed	CA13607LBP72 Fixed	XS2545427507 Floating 3 month EURIBOR, subject to 2.50% floor and
Coupons/dividends	X52543295336	X\$2543297977	XS2543298439	XS2544414571	CA13607LBJ13 Fixed	CA13607LBP72	X82545427507 Floating
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	X82543295336 Fixed	XS2543297977 Fixed	XS2543298439 Fixed	XS2544414571 Floating 3 month EURIBOR, subject to 3.00% floor and	CA13607LBJ13 Fixed	CA13607LBP72 Fixed	XS2545427507 Floating 3 month EURIBOR, subject to 2.50% floor and
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	X82543295336 Fixed 3.10%	X52543297977 Fixed 3.45% No	X52543298439 Fixed 3.80%	XS2544414571 Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap	CA13607LBJ13 Fixed 5.45%	CA13607LBP72 Fixed 5.20% No	X52545427507 Foating 3 month EURIBOR, subject to 2.50% floor and 4.00% cap
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	XS2543295336 Fixed 3.10% No	X52542957977 Fixed 3.45%	X8254328438 Fixed 3.80% No	XS2544414571 Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No	CA13607LBJ13 Fixed 5.45% No	CA13607LBP72 Fixed 5.20%	XS2545427507 Floating 3 month EURIBOR, subject to 2.50% floor and 4.00% cap No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	XS2543295336 Fixed 3.10% No Mandatory	XS2542297977 Fixed 3.45% No Mandatory	X\$2543298439 Fixed 3.80% No Mandatory	XS2544414571 Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory	CA13607LBJ13 Fixed 5.45% No Mandatory	CA13607LBP72 Fixed 5.20% No Mandatory	X32545427507 Floating 3 month EURIBOR, subject to 2.50% floor and 4.00% cap No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	X82543295336 Fixed 3.10% No Mandatory No	X52543297977 Fixed 3.45% No Mandatory No	X82543298439 Fixed 3.80% No Mandatory No	XS2544414571 Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory No	CA13607LBJ13 Fixed 5.45% No Mandatory No	CA13607LBP72 Fixed 5.20% No Mandatory No	X32545427507 Floating 3 month EURIBOR, subject to 2.50% floor and 4.00% cap No Mandatory No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	XS2543295336 Fixed 3.10% No Mandatory No Cumulative Convertible Convertible	X52543297977 Fxed 3.45% No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as define	X\$2543298439 Fixed 3.80% No Mandatory No Cumulative Convertible d Convertible When a "Trigger Event" as define d Convertible	XS2544414571 Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as defined	CA13607LBJ13 Fixed 5.45% No Mandatory No Cumulative Convertible Convertible	CA13607LBP72 Fixed 5.20% No Mandatory No Cumulative Convertible Gonvertible When a "Trigger Event" as defined	X32545427507 Floating 3 month EURIBOR, subject to 2.50% floor and 4.00% cap No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as defined
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s)	XS2543295336 Fixed 3.10% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	X52542297977 Fixed 3.45% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as define by OSFI occurs	X\$2543298439 Fixed 3.80% No Mandatory No Cumulative Convertible Convertible d Convertible When a "Trigger Event" as define by OSFI occurs	XS2544414571 Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory No Cumulative Convertible d Convertible y OSFI occurs	CA13607LBJ13 Fixed 5.45% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as define by OSFI occurs	CA13607LBP72 Fixed 5.20% No Mandatory No Cumulative Convertible Convertible d Convertible: When a "Trigger Event" as defined by OSFI occurs	X32545427507 Floating 3 month EURIBOR, subject to 2.50% floor and 4.00% cap No Mandatory No Cumulative Convertible d Convertible: When a 'Trigger Event' as defined by OSFI occurs
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	XS2543295336 Fixed 3.10% No Mandatory No Cumulative Convertible Convertible	X52543297977 Fxed 3.45% No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as define	X\$2543298439 Fixed 3.80% No Mandatory No Cumulative Convertible d Convertible When a "Trigger Event" as define d Convertible	XS2544414571 Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as defined	CA13607LBJ13 Fixed 5.45% No Mandatory No Cumulative Convertible Convertible	CA13607LBP72 Fixed 5.20% No Mandatory No Cumulative Convertible Gonvertible When a "Trigger Event" as defined	X32545427507 Floating 3 month EURIBOR, subject to 2.50% floor and 4.00% cap No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as defined
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s)	XS2543295336 Fixed 3.10% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	X52542297977 Fixed 3.45% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as define by OSFI occurs	X\$2543298439 Fixed 3.80% No Mandatory No Cumulative Convertible Convertible d Convertible When a "Trigger Event" as define by OSFI occurs	XS2544414571 Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory No Cumulative Convertible d Convertible y OSFI occurs	CA13607LBJ13 Fixed 5.45% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as define by OSFI occurs	CA13607LBP72 Fixed 5.20% No Mandatory No Cumulative Convertible Convertible d Convertible: When a "Trigger Event" as defined by OSFI occurs	X32545427507 Floating 3 month EURIBOR, subject to 2.50% floor and 4.00% cap No Mandatory No Cumulative Convertible d Convertible: When a 'Trigger Event' as defined by OSFI occurs
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially	XS2543295336 Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	X52542297977 Fixed 3.45% No Mandatory No Cumulative Convertible Convertible Convertible USFI occurs Fully or Partially	X82543298439 Fixed 3.80% No Mand atory No Cumulative Convertible d Convertible d Convertible When a "Trigger Event" as define by OSF Iccurs Fully or Partially To be determined at conversion Mand atory	XS2544414571 Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607LBJ13 Fixed 5.45% No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible	CA13607LBP72 Fixed 5.20% No Mandatory No Cumulative Convertible Convertible VOSFI occurs Fully or Partially	X82545427507 Floating 3 month EURBOR, subject to 2.50% floor and 4.00% cap No Mandatory No Convertible d Convertible d Convertible d Convertible Fully or Partially To be determined at conversion Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion rate	XS2543295336 Fixed 3.10% No Mandatory No Cumulative Convertible Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	X52542297977 Fixed 3.45% No Mandatory No Cumulative Convertible d Convertible d Convertible: When a "Trigger Event" as define by OSH occurs Fully or Partially To be determined at conversion	X\$2543298439 Fixed 3.80% No Mand atory No Cumulative Convertible Convertible VOSF1 occurs Fully or Partially To be determined at conversion	XS2544414571 Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory No Cumulative Convertible O CSIT Fully or Partially To be determined at conversion	CA13607LBJ13 Fixed 5.45% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion	CA13607LBP72 Fixed 5.20% No Mandatory No Cumulative Convertible Convertible OSFI occurs Fully or Partially To be determined at conversion	X32545427507 Floating 3 month EURIBOR, subject to 2.50% floor and 4.00% sap No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as defined by OSP1 occurs Fully or Partially To be determined at conversion
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, conversion rate	XS2543295336 Fixed 3.10% No Mandatory No Cumulative Convertible Convertible Convertible Convertible WorsFi cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	X5254299977 Fixed 3.45% No Mardatory No Convertible Convertible Convertible Convertible Convertible Convertible Soft Convertible fully or Partially To be determined at conversion Mardatory	X82543298439 Fixed 3.80% No Mand atory No Cumulative Convertible d Convertible d Convertible When a "Trigger Event" as define by OSF Iccurs Fully or Partially To be determined at conversion Mand atory	XS2544414571 Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory No Convertible Convertible Vologer Event* as defined by OSF locars Fully or Partially To be determined at conversion Mandatory	CA13607LBJ13 Fixed 5.45% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory	CA13607LB772 Fixed 5.20% No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI coccurs Fully or Partially To be determined at conversion Mandatory	XS2545427507 Floating 3 month EURBOR, subject to 2.50% floor and 4.00% cap No Mandatory No Convertible d Convertible d Convertible d Convertible Fully or Partially To be determined at conversion Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into	XS2543295336 Fixed 3.10% No Mandatory No Cumulative Convertible Convertible Convertible Convertible WorsFi cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	X5254299977 Fixed 3.45% No Mandatory No Convertible Convertible Convertible Mandatory Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1	X82543298439 Fixed Steed	XS2544414571 Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory No Convertible Convertible OConvertible Vhon a "Trigger Event" as defined by OSFI course Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607LBJ13 Fixed 5.45% No Mandatory No Comvetible Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1	CA13607LB72 Fixed Fixed 5.20% No Mandatory No Commutative Convertible d Convertible d Convertible ty OSFI cocra Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	X82545427507 Floating 3 month EURBOR, subject to 2.50% floor and 4.00% cap No Mandatory No Convertible Convertible G Convertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, intrument type convertible into	XS243295336 Fixed 3.10% No Mandatory No Cumulative Convertible Con	XS254299977 Fixed 3.45% No Mandatory No Cumulative Convertible Gonvertible Gonvertible Vine a "frigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	X82543298439 Fixed 3.80% No Mandatory No Convertible do Convertible do Convertible do Convertible do Convertible do Convertible do Convertible Mondatory Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	XS2544414571 Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory No Convertible Convertible Op SF Jocure Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607LBJ13 Fixed 5.45% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607LBP72 Fixed 5.20% No Mandatory No Cumulative Convertible Convertible d Convertible d Convertible Dy OSFI occurs Fully or Partially To be defermined at conversion Mandatory Common Equity Tier 1 CIBC	XS2545427507 Fibrating 3 month EURIBOR, subject to 2.50% floor and 4.00% cap No Mandatory No Convertible Convertible Govertible: When a "Trigger Event" as defined by or Partially To be determined at conversion Mandatory Common Equity Tier 1
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory. 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 29. If convertible, specify instrument transment it converts into 30. Write-down, write-down trigger(s) 31. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	XS2543295336 Fixed 3.10% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 ColBC No n/a n/a n/a n/a Exemption from subordination	X8254297977 Fixed 3.45% No Mandadory No Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nia nia nia nia nia nia nia nia nia nia	X82543298439 Fixed 3.80% No Mandatory No Convertible d Convertible d Convertible d Convertible d Convertible d Convertible d Convertible Gonvertible Convertible Gonvertible Convertible Convertible Gonvertible Convertible Convertible Gonvertible Convertible Gonvertible Convertible Gonvertible Gonvertible Gonvertible No n/a n/a n/a n/a Exemption from subordination	XS2544414571 Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible VD OSF Coccurs Fully or Partially To be determined at conversion Mandatory Common Equity Ter 1 CIBC No n/a n/a n/a n/a n/a n/a	CA13607LB.13 Fixed 5.45% No Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CriBC No No na na na na coman convertible Conver	CA13607LBP72 Fixed 5.20% No Mandatory No Convertible d Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 ColBC No n/a n/a n/a n/a Exemption from subordination	X82545427507 Floating 3 month EURBOR, subject to 2.50% floor and 4.00% cap No Mandatory No Convertible Convertible G Convertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nia nia nia nia nia Exemption from subordination

Description	XS2543299247	XS2546460598	US13607XCF24	XS2547273347	CA13607LBR39	CA13607LBN25	XS2547717244
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
1. 155001	Canadian Imperial Bank of Commerce	Canadian Impenal Bank of Continence	Canadian impenal bank of Continence	Canadian Impenal Bank of Continence	Ganadian imperiar bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperiar Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	or XS2543299247	XS2546460598	US13607XCF24	XS2547273347	CA13607LBR39	CA13607LBN25	XS2547717244
3. Governing law(s) of the instrument	English Law	English Law	New York	English Law	Ontario/Canada	Ontario/Canada	English Law
3a. Means by which enforceability requirement of Section 13 of							
the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	XS2543299247	XS2546460598	US13607XCF24	XS2547273347	CA13607LBR39	CA13607LBN25	XS2547717244
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in million: as of most recent reporting date) 	s, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	EUR 1.500	EUR 4.650	USD 6.200	EUR 2.750	13.698	14.5	EUR 3.050
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	21-Oct-22	21-Oct-22	24-Oct-22	25-Oct-22	26-Oct-22	28-Oct-22	28-Oct-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	21-Oct-25	21-Oct-24	14-Apr-25	25-Oct-25	26-Oct-24	28-Oct-25	28-Oct-27
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
The index call subject to prior supervisory approvat	100	100	100	100	100	100	100
15. Optional call date, contingent call dates and redemption	October 21, 2023 (optional call date) / call		October 24, 2023 (optional call date) / call	October 25, 2023 (optional call date) / call	October 26, 2023 (optional extension date) /	October 28, 2023 (optional extension date) /	
amount	amount: at Par)	N/A	amount: at Par)	amount: at Par)	extension amount: at Par)	extension amount: at Par)	N/A
	,		,	,	,	,	
44 Subsequent call datas if soulisable	10/21/2024	N/A	10/01/0001	10/25/2024	N/A	10/00/0001	
Subsequent call dates, if applicable	10/21/2024	N/A	10/24/2024	10/25/2024	N/A	10/28/2024	N/A
Coupons/dividends	XS2543299247	XS2546460598	US13607XCF24	XS2547273347	CA13607LBR39	CA13607LBN25	XS2547717244
Coupons/dividends 17. Fixed or floating dividend/coupon	XS2543299247 Fixed	XS2546460598 Floating	US13607XCF24 Fixed	XS2547273347 Fixed	CA13607LBR39 Fixed	CA13607LBN25 Fixed	XS2547717244 Floating
17. Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed	Fixed	Fixed	Floating 3 month EURIBOR, subject to 3.00% floor and
							Floating
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	Fixed 2.60%	Floating 3 month EURIBOR, subject to 2.75% floor	Fixed 5.15%	Fixed 3.55%	Fixed 5.15%	Fixed 5.20%	Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	Fixed 2.60% No	Floating 3 month EURIBOR, subject to 2.75% floor No	Fixed 5.15% No	Fixed 3.55% No	Fixed 5.15% No	Fixed 5.20% No	Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	Fixed 2.60% No Mandatory	Floating 3 month EURIBOR, subject to 2.75% floor No Mandatory	Fixed 5.15% No Mandatory	Fixed 3.55% No Mandatory	Fixed 5.15% No Mandatory	Fixed 5.20% No Mandatory	Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 2.60% No Mandatory No	Floating 3 month EURIBOR, subject to 2.75% floor No No	Fixed 5.15% No Mandatory No	Fixed 3.55% No Mandatory No	Foxd 5.15% No Mandatory No	Fixed 5.20% No Mandatory No	Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	Fixed 2.60% No Mandatory	Floating 3 month EURIBOR, subject to 2.75% floor No Mandatory	Fixed 5.15% No Mandatory	Fixed 3.55% No Mandatory	Fixed 5.15% No Mandatory	Fixed 5.20% No Mandatory	Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 2.60% No Mandatory No	Floating 3 month EURIBOR, subject to 2.75% floor No No	Fixed 5.15% No Mandatory No	Fixed 3.55% No Mandatory No	Foxd 5.15% No Mandatory No	Fixed 5.20% No Mandatory No	Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	Fixed 2 60% No Mandatory No Convertible Convertible	Floating 3 month EURIBOR, subject to 2.75% floor No Manatory No Cumulative Convertible	Fixed 5.15% No Mandatory No Cumulative Convertible	Fixed 3.55% No Mandatory No Comulative Convertible	Fixed 5.15% No Mandatory No Cumulative Convertible	Fixed 5.20% No Mandatory No Currulative Convertible	Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory No Convertible Convertible
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	Fixed 2.60% No No Cumulative Convertible Convertible: When a "Trigger Event" as define	Floating 3 month EURIBOR, subject to 2.75% floor No Mandatory No Cumulative Convertible d Convertible Mo convertible	Fixed 5.15% No Mandatory No Cumulative Convertible di Convertible di Convertible	Fixed 3.55% No Mandatory No Cumulative Convertible do Convertible	Fixed 5.15% No Mandatory No Cumulative Convertible di Convertible Mo Convertible	Fixed 5 20% No Mandatory No Cumulative Convertible d Convertible Men a "Trigger Event" as define	Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory No Cumulative Convertible Gonvertible
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s)	Fixed 2.60% No No Cumulative Convertible Convertible Convertible by OSFI occurs	Floating 3 month EURIBOR, subject to 2.75% floor No Mandatory No Cumulative Convertible d Convertible by OSFI occurs	Fixed 5.15% No Mandatory No Cumulative Convertible dd Convertible When a "Trigger Event" as defini by OSFI occurs	Fixed 3.55% No Mandatory No Cumulative Convertible do Convertible When a "Trigger Event" as define by OSFI occurs	Fixed 5.15% No Mandatory No Cumulative Convertible dd Convertible When a "Trigger Event" as define by OSFI occurs	Fixed 5.20% No Mandatory No Cumulative Convertible d Convertible d Convertible by OSFI occurs	Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory No Cumulative Convertible d O Convertible
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Fixed 2.60% No Mandatory No Cumulative Convertible Convertible Convertible USEFLoccurs Fully or Partially To be determined at conversion	Floating 3 month EURIBOR, subject to 2.75% floor No Mandatory No Cumulative Convertible di Convertible di Convertible When a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion	Fixed 5.15% No Mandatory No Cumulative Convertible d Convertible VOSFLoccurs Fully or Partially To be determined at conversion	Fixed 3.55% No Mandatory No Comvertible do Convertible do Convertible by OSFI occurs Fully or Partially To be determined at conversion	Fixed 5.15% No Mandatory No Convertible do Convertible by OSFI occurs Fully or Partially To be determined at conversion	Fixed 5.20% No Mandatory No Currualative Convertible do Convertible do Convertible by OSFI occurs Fully or Partially To be determined at conversion	Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory No Cumulative Convertible do Convertible y OSFI occurs Fully or Partially To be determined at conversion
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible, conversion trigger(s) 24. If convertible, fully or partially 25. If convertible, conversion rate 27. If convertible, specify instrument type convertible into	Fixed 2.60% No Mandatory No Committee Convertible Convertible Convertible Convertible Unit of the a "Trigger Event" as define by OSF loccurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Floating 3 month EURIBOR, subject to 2.75% floor No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 5.15% No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 3.55% No No Cumulative Convertible Convertible: When a "Trigger Event" as define by OSF1 cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 5.15% No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as define by OSFI occur Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 5.20% No Mandatory No Cumulative Convertible d Convertible Vhen a "Trigger Event" as define by OSF locurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, fully or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument ti converts into 30. Write-down feature	Fixed 2.60% No Mandatory No Cumulative Convertible Convertible Convertible VGSF1occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIEC No	Floating 3 month EURIBOR, subject to 2.75% floor No Mandatory No Cumulative Convertible do Convertible do Convertible Viben a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed 5.15% No Mandatory No Comvetble Convertible do Convertible do Convertible y0SF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed 3.55% No Mandatory No Comunitative Convertible do Convertible do Convertible Viber a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed 5.15% No Mandatory No Comvetible Convertible do Convertible by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed 5.20% No Mandatory No Cumulative Convertible d Convertible d Convertible G Convertible Tully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory No Cumulative Convertible d O Convertible: When a "frigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion rate 27. If convertible, specify instrument type convertible into 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down, feature 31. If write-down, permaent or temporary 34. If temporary write-down description of write-down meechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	Fixed 2.60% No Mandatory No Committee Convertible Convertible: When a "Trigger Event" as define by OSFI cocurs Fully or Partially To be determined at conversion Mandatory Common Equity Ter 1 CIBC No No No Na Na Na Na Na Ranks pari passu to deposit liabilities	Floating 3 month EURIBOR, subject to 2.75% floor No Mandatory No Cumulative Convertible d Convertible Convertible Convertible Convertible Convertible Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pair passus to deposit liabilities	Fixed 5.15% No Mandatory No Currulative Convertible d Convertible: When a "Trigger Event" as define by OSF I occurs Fully or Partially To be determined at conversion Mandatory Corrono Equity Tier 1 CIBC No n/a	Fixed 3.55% No Mandatory No Convertible Convertible d Convertible d Convertible d Convertible d Convertible d Convertible Common Equity Tier 1 CIBC No nla Remption from subordination Ranks pari passus to deposit liabilities	Fixed 5.15% No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a <td>Fixed 5.20% No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as define by OSFI Cocurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to depost liabilities</td> <td>Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory No Carnulative Convertible d Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nía nía nía nía nía Ranks pari passu to deposit liabilities</td>	Fixed 5.20% No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as define by OSFI Cocurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to depost liabilities	Floating 3 month EURIBOR, subject to 3.00% floor and 5.00% cap No Mandatory No Carnulative Convertible d Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nía nía nía nía nía Ranks pari passu to deposit liabilities

Description	US13607XCJ46	US13607XCK19	US13607XCL91	US13607XCM74	XS2547290788	CA13607LBW24	US13607XCQ88
1. Issuer	Canadian Imperial Bank of Commerce						
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	0 ^r US13607XCJ46	US13607XCK19	US13607XCL91	US13607XCM74	XS2547290788	CA13607LBW24	US13607XCQ88
3. Governing law(s) of the instrument	New York	New York	New York	New York	English Law	Ontario/Canada	New York
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a						
	US13607XCJ46	US13607XCK19	US13607XCL91	US13607XCM74	XS2547290788	CA13607LBW24	US13607XCQ88
Regulatory treatment 4. Transitional Basel III rules	DS13607XCJ46	n/a	DS1360/XCL91			n/a	n/a
Iransitional Basel III rules S. Post-transitional Basel III rules	n/a n/a	n/a n/a	n/a	n/a n/a	n/a n/a	n/a	n/a n/a
6. Eligible at solo/group/group/ssolo	n/a						
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument						
 Amount recognised in regulatory capital (Currency in millions) 							
 amount recognised in regulatory capital (currency in millions as of most recent reporting date) 	n/a - Amount eligible for TLAC only						
9. Par value of instrument (millions)	USD 0.785	USD 3.190	USD 0.525	0.742	EUR 1.112	10	USD 4.035
10. Accounting classification	Liability - fair value option						
11. Original date of issuance 12. Perpetual or dated	31-Oct-22 Dated	31-Oct-22 Dated	31-Oct-22 Dated	31-Oct-22 Dated	31-Oct-22 Dated	1-Nov-22 Dated	1-Nov-22 Dated
13. Original maturity date	30-Apr-24	31-Oct-24	31-Oct-25	29-Oct-27	31-Oct-25	29-Jun-40	11/1/2024
14. Issuer call subject to prior supervisory approval	Yes						
15. Optional call date, contingent call dates and redemption amount	October 30, 2023 (optional call date) / call amount: at Par)	October 31, 2023 (optional call date) / call amount: at Par)	October 31, 2023 (optional call date) / call amount: at Par)	October 30, 2023 (optional call date) / call amount: at Par)	October 31, 2023 (optional call date) / call amount: at Par)	11/2/2037 (optional call date) / call amount: at Par)	11/1/2023 (optional call date) / call amount: at Par)
16. Subsequent call dates, if applicable	N/A	N/A	10/31/2024	Annually from 2024-10-29 to 2026-10-29	10/31/2024	Annually from 2038-11-1 to 2039-11-1	n/a
Coupons/dividends	US13607XCJ46	US13607XCK19	US13607XCL91	US13607XCM74	XS2547290788	CA13607LBW24	US13607XCQ88
Coupons/dividends 17. Fixed or floating dividend/coupon	US13607XCJ46 Fixed	US13607XCK19 Fixed	US13607XCL91 Fixed	US13607XCM74 Fixed	XS2547290788 Fixed	CA13607LBW24 Compounded Fixed	US13607XCQ88 Fixed
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	Fixed	Fixed	Fixed	Fixed	Fixed	Compounded Fixed	Fixed
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	Fixed 4.90% No	Fixed 5.20% No	Fixed 5.40% No	Fixed 5.80% No	Fixed 3.10% No	Compounded Fixed 5.74% No	Fixed 5.45% No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	Fixed 4.90% No Mandatory	Fixed 5.20% No Mandatory	Fixed 5.40% No Mandatory	Fixed 5.80% No Mandatory	Fixed 3.10% No Mandatory	Compounded Fixed 5.74% No Mandatory	Fixed 5.45% No Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 4.90% No Mandatory No	Fixed 5.20% No No	Fixed 5.40% No Mandatory No	Fixed 5.80% No Mandatory No	Fixed 3.10% No Mandatory No	Compounded Fixed 5.74% No Mandatory No	Fixed 5.45% No Mandatory No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	Fixed 4.90% No No Currulative	Fixed 5.20% No Mandaloy No Cumulative	Fixed 5.40% No Mandatory No Cumulative	Fixed 5.80% No Mandatory No Cumulative	Fixed 3.10% No Mandatory No Cumulative	Compounded Fixed 5.74% No Mandatory No Cumulative	Fixed 5.45% No No Cumulative
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 4.90% No Mandatory No Currulative Convertible	Fixed 5.20% No Mandatory No Convertible Convertible	Fixed 5.40% No Mandatory No Cumulative Convertible	Fixed 5.80% No Mandatory No Cumulative Convertible	Fixed 3.10% No Mandatory No Cumulative Convertible	Compounded Fixed 5.74% No Mandatory No	Fixed 5.45% No Mandatory No Cumulative Cumulative
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	Fixed 4.90% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as define	Fixed 5.20% No Mandatory No Cumulative Convertible Gonvertible: Vinne a "Ingger Event" as define	Fixed 5.40% No Mandatory No Cumulative Convertible d Convertible d Convertible	Fixed 5.80% No Mandatory No Cumulative Convertible d Convertible d Convertible	Fixed 3.10% No Mandatory No Cumulative Convertible d Convertible	Compounded Fixed 5.74% No Mandatory No Cumulative Convertible di Convertible Men a "Trigger Event" as defined	Fixed 5.45% No Mandatory No Cumulative Cumulative Cumulative Conventible: When a "Trigger Event" as defined
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Fixed 4.90% Mendatory No Comutative Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	Fixed 5.20% No Mandatory No Cumulative Convertible Occovertible VOSFI occurs Fully or Partially To be determined at conversion	Fixed 5.40% No Mandatory No Cumulative Convertible do Convertible do Convertible Vibe do Convertible Ulty or Partially To be determined at conversion	Fixed 5.80% No Mandatory No Cumulative Convertible d Convertible d Convertible UB Convertible UB Convertible To be determined at conversion	Fixed 3.10% No Mandatory No Cumulative Convertible d Convertible d Convertible by OSFI occurs Fully or Partially To be determined at conversion	Compounded Fixed 5.74% No Mandatory No Cumulative Convertible dd Convertible by OSFI occurs Fully or Partially To be determined at conversion	Fixed 5.45% No Mandatory No Cumulative Cumulative Cumulative Cumulative Cumulative Second Second
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	Fixed 4.90% No Mandatory No Commutative Convertible Convertible Vhen a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 5.20% No Mandatory No Convertible Convertible: Convertible: Convertible: Convertible: Convertible: Convertible: Convertible: To be determined at conversion Mandatory	Fixed 5.40% No Mandatory No Cumulative Convertible d Convertible Uthen a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 5.80% No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as defin by OSF locurs Fully or Partially To be determined at conversion Mandatory	Fixed 3.10% No Comutatory No Convertible Convertible Convertible Univertible Convertible Univertible Convertible Fully or Partially To be determined at conversion Mandatory	Compounded Fixed 5.74% No Madatory No Cumulative Convertible d Convertible: When a "Trigger Event" as defined by OSF I cours Fully or Partially To be determined at conversion Mandatory	Fixed 5.45% No Mandatory No Cumulative Cumulative Cumulative Cumulative Convertible: When a "Trigger Event" as defined by OSPI occurs Fully or Partially To be determined at conversion Mandatory
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, nully or partially 26. If convertible, numbatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument tic converts into 30. Write-down feature	Fixed 4.90% Anderson Mendatory No Committee Convertible Convertible Convertible VSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CiBIC No	Fixed 5.20% No Mandatory No Committee Convertible Convertible OConvertible OCONVERT	Fixed 5.40% No Mandatory No Curvertible Convertible d Convertible d Convertible d Convertible d Convertible d Convertible To be determined at conversion Mandatory Common Equity Tier 1 CliBC No	Fixed 5.80% No Mandatory No Cumulative Convertible d Convertible d Convertible When a "Trigger Event" as defin by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CliBC No	Fixed S.10% No Mandatory No Comutative Convertible Convertible Convertible Convertible Using Trigger Event* as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Compounded Fixed 5.74% No Mandatory No Commetable do Convertible by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed 5.45% No Mandatory No Cumulative Cumulative Gumulative Gumulative Gumulative To be determined at conversion Mandatory Common Equity Tier 1 CiBic No
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, specify instrument type conversion 28. If convertible, specify instrument type conversible into 29. If convertible, specify instrument type conversion 30. Write-down feature 31. Jf write-down, write-down trigger(s) 32. If write-down, full or partial	Fixed 4.90% No Mandatory No Currutative Convertible: When a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No rula	Fixed 5.20% No Mandatory No Cumulative Convertible Convertible OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No na	Fixed 5.40% No Mandatory No Cumulative Convertible Convertible Convertible Convertible d Convertible fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 5.80% No Mandatory No Comutative Convertible Convertible OConvertible OConvertible OConvertible OConvertible OConvertible OConvertible OConvertible Convertible Converti	Fixed 3.10% No Mandatory No Cumulative Convertible Convertible Convertible d Convertible fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Compounded Fixed 5.74% No Mandatory No Cumulative Convertible d Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partiality To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed 5.45% No Mandatory No Cumulative Cumulative Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nla
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, specify instrument type convertible into 27. If convertible, specify instrument type convertible into 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument tic converts into 30. Write-down, metaure 31. If write-down, write-down trigger(s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination	Fixed 4.90% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Vertible Convertible Conve	Fixed 5.20% No Mandatory No Convertible d Convertible d Convertible d Convertible To be determined at conversion Mandatory No Common Equity Tier 1 CIBC No nia nia nia nia nia nia nia Ranks pari passu to deposit liabilities	Fixed 5.40% No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as define by OSF I cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a Ranks pari passu to deposit liabilities	Fixed 5.80% No Mandatory No Cumulative Convertible ad Convertible: When a "Trigger Event" as define by OSF locours Fully or Partially To be determined at conversion Mandatory Common Equity Ter 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passus to deposit liabilities	Fixed 3.10% No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as define by OSF locurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities	Compounded Fixed 5.74% No S.74% No Common and the second s	Faed 5.45% No Mandatory No Cumulative Cumulative Cumulative Convertible: When a "Trigger Event" as defined by OSP1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nia nia nia nia nia nia nia Ranks pair passu to deposit liabilities
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Description	X\$2547291166	CA13607LBS12	CA13607LBY89	CA13607LBX07	CA13607LBZ54	XS2545815263	CA13607LCB77
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	r XS2547291166	CA13607LBS12	CA13607LBY89	CA13607LBX07	CA13607LBZ54	XS2545815263	CA13607LCB77
3. Governing law(s) of the instrument	English Law	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	English Law	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of							
the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	XS2547291166	CA13607LBS12	CA13607LBY89	CA13607LBX07	CA13607LBZ54	XS2545815263	CA13607LCB77
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/groupftsolo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions as of most recent reporting data) 	2 also Assessed a Facility for TLAC and						
as of most recent reporting date)		n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	EUR 0.700	16.004	USD 20.359	2.53	USD 8.000	EUR 1.300	1.5
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	1-Nov-22	2-Nov-22	2-Nov-22	3-Nov-22	3-Nov-22	3-Nov-22	4-Nov-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	11/3/2025	11/2/2025	11/2/2024	11/3/2027	11/3/2025	11/3/2025	11/4/2026
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	No	No	Yes
15. Optional call date, contingent call dates and redemption amount	11/1/2023 (optional call date) / call amount: at Par)	11/2/2023 (optional call date) / call amount: at Par)	11/2/2023 (optional call date) / call amount: at Par)	n/a	n/a	n/a	11/6/2023 (optional call date) / call amount: at Par)
·····							
16. Subsequent call dates, if applicable	11/1/2024	Annually from 2024-11-2 to 2024-11-2	n/a	n/a	n/a	n/a	Annually from 2024-11-4 to 2025-11-4
	11/1/2024 XS2547291166	Annually from 2024-11-2 to 2024-11-2	n/a CA13607/LBY89	n/a CA13607LBX07	n/a CA13607/LBZ54	n/a X52545815263	Annually from 2024-11-4 to 2025-11-4
16. Subsequent call dates, if applicable							· · · · · · · · · · · · · · · · · · ·
16. Subsequent call dates, if applicable Coupons/dividends	XS2547291166	CA13607LBS12	CA13607LBY89	CA13607LBX07	CA13607LBZ54	X\$2545815263	CA13607LCB77
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	XS2547291166 Fixed 3.00%	CA13607LB512 Fixed 5.30%	CA13607LBY89 Fixed 5.50%	CA13607LBX07 Floating 4.59%	CA13607LBZ54 Fix / Floating 6.75%	XS2546815263 Floating 2.50%	CA13607LCB77 Fixed 5.40%
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	XS2547291166 Fixed 3.00% No	CA13607LB512 Fixed 5.30% No	CA13607LBY89 Fixed 5.50% No	CA13607LBX07 Ploating 4.59% No	CA13607LB254 Fix / Floating 6.75% No	X52545815263 Floating 2.50% No	CA13607LCB77 Fixed 5.40% No
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	XS2547291166 Fixed 3.00% No Mandatory	CA13607LB512 Fixed 5.30% No Mandatory	CA13607LBY89 Fixed 5.50% No Mandatory	CA13607LBX07 Floating 4.59% No Mandatory	CA13607LBZ54 Fix / Floating 6.75% No Mandatory	X8254581263 Floating 2.50% No Mandatory	CA13607LCB77 Fixed 5.40% No Mandatory
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	XS2547291166 Fixed 3.00% No Mandatory No	CA13607LB512 Fixed 5.30% No Mandatory No	CA13607LBY89 Fixed 5.50% No Mandatory No	CA13607LBX07 Floating 4.59% No Mandatory No	CA13607LBZ54 Fix / Floating 6.75% No Mandatory No	XS2545815263 Floating 2.50% No Mandalory No	CA13607LCB77 Fixed 5.40% No Mandatory No
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	XS2547291166 Fixed 3.00% No Mandatory No Cumulative	CA15607LB512 Fixed 5.30% No Mandatory No Cumulative	CA13607LBY89 Fixed 5.50% No Mandatory No Cumulative	CA13607LEX07 Floating 4.59% No Mandatory No Comulative	CA13607LBZ54 Fix / Floating 6.75% No Mandatory No Cumulative	XS245991263 Floating 2.50% No Mandatory No Cumulative	CA13607LCB77 Fixed 5.40% No Mandatory No Cumulative
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary or mandatory 21. Existence of a step up or other incentive to redeem	XS2547291166 Fixed 3.00% No Mandatory No Cumulative Cumulative	CA19607LB512 Fixed 5.30% No Mandatory No Cumulative Cumulative	CA13607LBY89 Fixed 5.50% No Mandatory No	CA13607LBX07 Floating 4.59% No Mandatory No Cumulative Cumulative	CA13607LBZ54 Fix / Floating 6.75% No Mandatory No Cumulative Cumulative Convertible	XS246991263 Floating 2.50% No Mandabry No Cumulative Convertible	CA13607LCB77 Fixed 5.40% No Mandatory No Cumulative Cumulative Convertible
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	XS2547291166 Fixed 3.00% No Mandatory No Cumulative Cumulative Cumulative Cumulative	CA13607LB512 Fixed 5.30% No Mandatory No Cumulative Cumulative Cumulative Cumulative	CA13607LBY89 Fixed 5.50% No Mandatory No Cumulative Cumulative Cumulative d Convertible: When a "Trioper Event" as defined	CA13607LBX07 Posting 4.59% No Mandatory No Cumulative Cumulative Cumulative Cumulative	CA13607LBZ54 Fix / Floating 6.75% No Mandatory No Cumulative Convertible d Convertible	XS2945815263 Floating 2.50% No Mandatory No Cumulative Convertible do Convertible	CA13607LCB77 Fixed 5.40% No Mandatory No Cumulative Convertible ded Convertible: When a "Troper Event" as defined
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partiality discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s)	XS2547231166 Fixed 3.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607LB512 Fixed 5.30% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607LBY89 Fixed 5.50% No Mandatory No Cumulative Cumulative Cumulative Cumulative d Convertible: When a "Trigger Event" as defined by OSFI occurs	CA19607LBX07 Poeting 4.59% No Mandatory No Cumulative Cumulative Cumulative Convertible: When a "Trigger Event" as defin by OSFI occurs	CA13607LBZ54 Fix / Floating 6.75% No Mandatory No Cumulatory Cumulative Convertible docovertible VosFl occurs	XS2345815263 Floating 2.50% No Mandatory No Cumulative Convertible do Convertible by OSFI occurs	CA13607LCB77 Fixed 5.40% No Mandatory No Cumulative Convertible Convertible Convertible Convertible When a "Trigger Event" as defined by OSFI occurs
	XS2547291166 Fixed 3.00% No Mandatory No Cumulative Cumulative Cumulative Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA15607LB512 Fixed 5.30% No Mandatory No Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative To be determined at conversion Mandatory	CA13607LBY89 Fixed 5.50% No Mandatory No Cumulative Cumulative Cumulative d Converbile: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607LEX07 Floating 4.59% No Mandatory No Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative To be determined at conversion Mandatory	CA13607LB254 Fix / Floating 6.75% No Mandatory No Cumulative Convertible d Convertible: d Convertible: Fully or Partially To be determined at conversion Mandatory	XS245991263 Floating 2.50% No Mendatory No Convertible Convertible d Convertible: When a "Trigger Event" as defin by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607LCB77 Fixed 5.40% No Mandatory No Cumulative Cumulative Convertible Here Convertible Here Convertible Fully or Partially To be determined at conversion Mandatory
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partiality discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate	X32547291166 Fixed 3.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607LB512 Fixed 5.30% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607LBY89 Fixed 5.50% No Mandatory No Cumulative Cumulative Cumulative d Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607LBX07 Floating 4.59% No Mandatory No Cumulative Cumulative Convertible: When a "Trigger Event" as define by OSH occurs Fully or Partially To be determined at conversion	CA15607LBZ54 Fix / Floating 6.75% No Mandatory No Cumulative Convertible Convertible Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	X82545812263 Floating 2.50% No Mandatory No Cumulative Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	CA13607LC877 Fixed 5.40% No Mandatory No Cumulative Convertible Convertible Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion
	XS2547291166 Fixed 3.00% No Mandatory No Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA19607LB512 Fixed 5.30% No Mandatory No Cumulative Cum	CA13607LBY89 Fixed 5.50% No Mandatory No Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative d Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607LBX07 Floating 4.59% No Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Common Equity Ter 1 CIBC	CA13607LB254 Fix / Floating 6.75% No Mandatory No Cumulative Cumulative Cumulative Convertible di Convertible: When a "Trigger Event" as define by OSFI occursion Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	XS2469912263 Floating 2.50% No Mandabry No Convertible Convertible Convertible Occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607LCB77 Fixed 5.40% No Mandatory No Cumulative Convertible VOSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
	XS2547291166 Fixed 3.00% No Mandatory No Cumulative Cum	CA13607LBS12 Fixed 5.30% No Mandatory No Cumulative Cum	CA13607LBY89 Fixed 5.50% No Mandatory No Currulative Currulative Currulative Currulative Currulative Currulative Currulative Currulative Currulative Currulative to yOSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CiBIC	CA13607LBX07 Floating 4.59% No Mandatory No Camulative Camulative Camulative Camulative Convertible: When a "Trigger Event" as define by OSP1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607LB254 Fix / Floating 6.75% No Mandatory No Cumulative Convertible d Convertible d Convertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	XS246991263 Floating 2.50% No Mandatory No Convertible Convertible documentative Convertible documentative Convertible documentative Convertible Vp OSFI Occurs Fully or Partially To be determined at conversion Mandatory Common Equity Ter 1	CA13607LCB77 Fixed S40% S40% No No Mandatory No Cumulative Convertible Convertible Of Convertible Of Convertible Of Convertible Of Convertible Dy OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No
	X3247291166 Fixed 3.00% No Cumulative Cumulative Cumulative Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 COIBC No No n/a	CA15607LB512 Fixed 5.30% No Mandatory No Cumulative Cumulative Cumulative Cumulative Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 COIBC No na	CA13607LBY89 Fixed 5.50% No Mandatory No Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative d Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607LBX07 Floating 4.59% No Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Common Equity Ter 1 CIBC	CA13607LB254 Fix / Floating 6.75% No Mandatory No Cumulative Cumulative Cumulative Convertible di Convertible: When a "Trigger Event" as define by OSFI occursion Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	XS2469912263 Floating 2.50% No Mandabry No Convertible Convertible Convertible Occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607LCB77 Fixed 5.40% No Camulative Canvertible Convertible Convertible When a "Ingger Event" as defined by OSFI cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nfa
	XS247291166 Fixed 3.00% No Mandatory No Cumulative Cumulative Cumulative Cumulative Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be delemined at conversion Mandatory Common Equity Tier 1 CIBC No rvla n/a	CA13607LB512 Fixed 5.30% No Mandatory No Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be delamined at conversion Mandatory Common Cquity Tier 1 CIBC No n/a n/a	CA13607LBY89 Fixed 5.50% No Mandatory No Cumulative Cumulat	CA13607LBX07 Floating 4.59% No Mandatory No Cumulative Cumu	CA13607LB254 Fix / Floating 6.75% No Mandatory No Convertible Convertible Convertible Convertible When a "Trigger Event" as define by OSF loccurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	XS2545912263 Floating 2.50% No Mandabry No Convertible Convertible Diagonal Stream Vigonal Stream Fully or Partially To be determined at conversion Mandabry Common Stream Common Stream Common Stream Common Stream Common Stream Common Stream Mandabry Common Stream Common Stream No r/a r/a	CA13607LCB77 Fixed 5.40% No Carnulative Convertible Convertible Convertible When a "Trigger Event" as defined by OSF locurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
	X3247291166 Fixed 3.00% No Cumulative Cumulative Cumulative Cumulative Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 COIBC No No n/a	CA15607LB512 Fixed 5.30% No Mandatory No Cumulative Cumulative Cumulative Cumulative Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 COIBC No na	CA13607LBY89 Fixed 5.50% No Mandatory No Comulative Comulative Comulative Comulative Comulative Comulative Convertible: When a "Trigger Event" as defined by OSFI cocors Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 ColBC No No n/a	CA13607LEX07 Floating 4.59% No Mandatory No Camulative Camulative Camulative Camulative Camulative Camulative Camulative Camulative Camulative Camulative Convertible: When a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 COIBC No nria	CA13607LB254 Fix / Floating 6.75% No Canudatory No Canudatory No Canudative Convertible di Convertible When a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	X3246981283 Floating 2.50% No Mandatory No Convertible d Convertible ad Convertible d Convertible d Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	CA13607LCB77 Fixed 5.40% No Camulative Canvertible Convertible Con
	XS247291166 Fixed 3.00% No Mandatory No Cumulative Cumulative Cumulative Cumulative Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be delemined at conversion Mandatory Common Equity Tier 1 CIBC No rvla n/a	CA13607LB512 Fixed 5.30% No Mandatory No Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be delamined at conversion Mandatory Common Cquity Tier 1 CIBC No n/a n/a	CA13607LBY89 Fixed 5.50% No Mandatory No Cumulative Cumulat	CA13607LBX07 Floating 4.59% No Mandatory No Cumulative Cumu	CA13607LBZ54 Fix / Floating 6.75% No Mandatory No Convertible Convertible Convertible Convertible When a "Trigger Event" as define by OSF loccurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	XS2545912263 Floating 2.50% No Mandabry No Convertible Convertible Diagonal Stream Vigonal Stream Fully or Partially To be determined at conversion Mandabry Common Stream Common Stream Common Stream Common Stream Common Stream Common Stream Mandabry Common Stream Common Stream No r/a r/a	CA13607LCB77 Fixed 5.40% No Andatory No Cumulative Convertible Convertible Convertible Univertible Convertible Univertible Dy OSF locuurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, specify insurent type conversion 28. If convertible, specify insurent to conversion 29. If vorte-down feature 31. If write-down, full or partial 32. If write-down, full or partial 33. If write-down, full or partial 34. If temporary write-down, description of write-down mechanism	XS247291166 Fixed 3.00% No Mandatory No Cumulative Cumulative Cumulative Cumulative Cumulative Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be delemined at conversion Mandatory Common Equity Tier 1 CIBC No nia nia	CA13607LB512 Fixed 5.30% No Mandatory No Cumulative Cum	CA13607LBY89 Fixed 5.50% No Mandatory No Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative d Convertible: When a "Trigger Event" as defined by OSF Loccurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	CA13607LBX07 Floating 4.59% No Mandatory No Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Comvolible: When a "Trigger Event" as definitely V Grantally To be determined at conversion Mandatory Common Equily Tier 1 CIBC No na na na na na	CA15607LB254 Fix / Floating 6.75% No Convertible Convertible Convertible Convertible Output Vertible Convertible Output Vertible Output Vertible Convertible Conve	X8254581263 Floating 2.50% No Convertible Convertible Owner tible Owner tible Fully or Partially To be delemined at conversion Mandatory Comment of partially To be delemined at conversion Mandatory Common Guilty Tier 1 CIBC No n/a	CA13607LCB77 Fixed 5.40% No Convertible Convertible Convertible Convertible Convertible Viben a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No nfa nfa nfa nfa
	XS2547291166 Fixed 3.00% No Mandatory No Cumulative Cumulative Cumulative Cumulative Convertible: When a "frigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	CA19607LB512 Fixed 5.30% No Mandatory No Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	CA13607LBY89 Fixed Fixed 5.50% No Mandatory No Cumulative Cumulative Cumulative d Convertible: When a "Trigger Event" as defined by OSFI occurs fully or Partially To be defermined at conversion Mandatory Common Equity Tier 1 CIBC No Na Na Na Na Na Na Na Na Na Ranks pari passu to deposit liabilities	CA13607LEX07 Floating 4.59% No Mardatory No Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Cumulative Convertible: When a "Infiger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No nria nria nria nria nria nria nria Ranks pari passu to deposit liabilities	CA13607LB254 Fix / Floating 6.75% No Mandatory No Cumulative Convertible d Convertible d Convertible fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No Na And Na Na Na Na Na Na Ranks pari passu to deposit liabilities	XS246991263 Floating 2.50% No Mandatory No Convertible Convertible Occurse Poly OF Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA15607LCB77 Fixed 5.40% No Mandatory No Carnualtive Carnualtive Convertible ed Onertible by OSF location Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities
	X32547291166 Fixed 3.00% No Mandatory No Cumulative Cumulative Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a	CA15607LB512 Fixed 5.30% No Mandatory No Cumulative Cumulative Cumulative Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 COMMON TO Common TO C	CA13607LBY89 Fixed 5.50% No Mandatory No Cumulative Cumul	CA13607LEX07 Floating 4.59% No Mandatory No Camulative Camulative Camulative Camulative Camulative Camulative Camulative Camulative Convertible: When a "Trigger Event" as define y OSFI occurs Fully or Partialy To be determined at conversion Mandatory Common Equily Tier 1 CIBC No na na na na na cla Exemption from subordination	CA13607LB254 Fix / Floating 6.75% No Mandatory No Convertible Conv	XS246981283 Floating 2.50% No Mondatory No Convertible Convertible donvertible Vp OSFI Occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Na n/a n/a Comption from subordination	CA13607LCB77 Fixed 5.40% No Mandatory No Cumulative Convertible d Convertible d Convertible d Convertible fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nfa nfa nfa nfa nfa ful Exemption from subordination

Description	XS2549540396	CA13607LCV32	CA13607LCX97	CA13607LCY70	CA13607LDC42	US13607XD532	US13607XD615
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	r XS2549540396	CA13607LCV32	CA13607LCX97	CA13607LCY70	CA13607LDC42	US13607XD532	US13607XD615
private placement) 3. Governing law(s) of the instrument	English Law	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	New York
3a. Means by which enforceability requirement of Section 13 of							
the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	XS2549540396	CA13607LCV32	CA13607LCX97	CA13607LCY70	CA13607LDC42	US13607XD532	US13607XD615
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	EUR 1.400	7.656	3	10	USD 4.500	USD 0.369	USD 0.470
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	8-Nov-22	15-Nov-22	15-Nov-22	15-Nov-22	15-Nov-22	16-Nov-22	16-Nov-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	11/10/2025	11/15/2025	11/15/2024	11/15/2035	11/15/2027	11/18/2024	11/17/2025
14. Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	Yes	Yes	Yes
amount		Par)	Par)	Par)	Par)	Par)	Par)
16. Subsequent call dates, if applicable	n/a	11/15/2024	n/a	Annually from 2032-11-15 to 2034-11-15	11/15/2026	n/a	11/17/2024
				,			
Coupons/dividends							
coupons/dividends				CA42607LCV70	CA12607LDC42	1164260780622	1181260780616
17 Fixed or floating dividend/courses	XS2549540396	CA13607LCV32	CA13607LCX97	CA13607LCY70	CA13607LDC42	US13607XD532	US13607XD615
17. Fixed or floating dividend/coupon	XS2549540396 Floating	CA13607LCV32 Fixed	CA13607LCX97 Compounded Fixed	CA13607LCY70 Compounded Fixed	CA13607LDC42 Fixed	US13607XD532 Fixed	US13607XD615 Fixed
 Fixed or floating dividend/coupon Coupon rate and any related index 							
18. Coupon rate and any related index	Floating	Fixed	Compounded Fixed	Compounded Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	Floating 3.25%	Fixed 5.35%	Compounded Fixed 5.16%	Compounded Fixed	Fixed 6.00%	Fixed 5.00%	Fixed
 Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory 	Floating 3.25% No	Fixed 5.35% No	Compounded Fixed 5.16% No	Compounded Fixed 5.73% No	Fixed 6.00% No	Fixed 5.00% No	Fixed 5.30% No
2. Coupon rate and any related index 2. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Floating 3.25% No Mandatory	Fixed 5.35% No Mandatory	Compounded Fixed 5.16% No Mandatory	Compounded Fixed 5.73% No Mandatory	Fixed 6.00% No Mandatory	Fixed 5.00% No Mandatory	Fixed 5.30% No Mandatory
 Coupon rate and any related index Existence of a dividend stopper Existence of a step up or other incentive to redeem Roicumulative or cumulative 	Floating 3.25% No Mandatory No	Fixed 5.35% No Mandatory No	Compounded Fixed 5.16% No Mandatory No	Compounded Fixed 5.73% No Mandatory No	Fixed 6.00% No Mandatory No	Fixed 5.00% No No	Fixed 5.30% No Mandatory No
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible	Floating 3.25% No Mardatory No Convertible Convertible	Fixed 5.35% No Mandatory No Cumulative	Compounded Fixed 5.16% No Mandatory No Convultive Convertible	Compounded Fixed 5.73% No Mandatory No Convertible Convertible	Fixed 6.00% No Mandatory No Convertible	Fixed 5.00% No No Currulative Convertible	Fixed 5.30% No Mandatory No Cumulative Convertible
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s)	Floating 3.25% No Mandelory No Cumulative Convertible Convertible	Fixed 5.35% No Mandatory No Cumulative Convertible d Convertible Mon a "Trigger Event" as defined	Compounded Fixed 5.16% No Mandatory No Cumultive Convertible Convertible (Convertible	Compounded Fixed 5.73% No Mandatory No Cumulative Convertible Oconvertible Oconvertible	Fixed 6.00% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as define	Fixed 5.00% No Mandatory No Cumulative Convertible d Convertible d Convertible	Fixed 5.30% No Mandatory No Cumulative Convertible di Convertible Men a "Trigger Event" as define
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18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible 21. If ornertible, specify instrument transmitted into 23. If ornertible, specify instrument transmitted into 30. Write-down feature 31. If write-down, full or partial	Floating 3.25% No Mandatory No Cumulative Convertible: Convertible: Convertible: Convertible: Vigger Event* as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n'a	Fixed 5.35% No Mandatory No Cumulative Convertible d Convertible G Oconvertible Under a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No n/a n/a	Compounded Fixed 5.16% No Mandatory No Cumulative Convertible Ocorvertible OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Compounded Fixed 5.73% No Mandatory No Commutative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No	Fixed 6.00% No Mandatory No Cumulative Convertible by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Ter 1 OIBC No	Fixed 5.00% No Mandatory No Currulative Convertible d Convertible d Convertible y OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No rvla	Fixed 5.30% No Mandatory No Cumulative Convertible d Convertible When a "Trigger Event" as define by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No n/a
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18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 30. Write-down feature 31. If write down, write-down trigger(s) 32. If write-down, feature 31. If write down, predom trigger(s) 32. If write-down, related on trigger(s) 33. If write-down related 31. If write-down yritedown, description of write-down	Floating 3.25% No Mandatory No Commutative Commutative Commutative Commutative Commutative To be determined at conversion Mandatory Common Equity Tier 1 COIBC No na aia aia aia aia aia bia Exemption from subordination	Fixed 5.35% No No Mandatory No Committee Convertible Oconvertible Oconvertible Oconvertible Oy OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Compounded Fixed 5.16% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 COIBC No na na na na na Exemption from subordination	Compounded Fixed 5.73% No Mandatory No Connultarive Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equily Tier 1 CIBC No na na na na na na na Exemption from subordination	Fixed Exemption from subordination Fixed Fixed Fixed Fixed Fixed Fixed Fixed Fixed Fixed Fixed Fixed Fi	Fixed 5.0% No Mandatory No Cumulative Convertible Oconvertible Oconvertible Oconvertible Varially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No Na Na Na Na Na Na Na Exemption from subordination	Fixed 5.30% No Mandatory No Cumulative Convertible Value Ocourerible Value Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
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18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, specify instrument type convertible Into 27. If convertible, specify instrument type convertible Into 28. If convertible, specify instrument type convertible Into 29. If convertible, specify instrument type convertible Into 29. If convertible, specify instrument type convertible Into 20. Witte-down, feature 31. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 35. Position in subordination hierarchy in liquidation (specify	Floating 3.25% No Mandatory No Commutative Commutative Commutative Commutative Commutative To be determined at conversion Mandatory Common Equity Tier 1 COIBC No na aia aia aia aia aia bia Exemption from subordination	Fixed 5.35% No No Mandatory No Committee Convertible Oconvertible Oconvertible Oconvertible Oy OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Compounded Fixed 5.16% No Mandatory No Convertible Con	Compounded Fixed 5.73% No Mandatory No Connultarive Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equily Tier 1 CIBC No na na na na na na na Exemption from subordination	Fixed Exemption from subordination Fixed Fixed Fixed Fixed Fixed Fixed Fixed Fixed Fixed Fixed Fixed Fi	Fixed 5.0% No Mandatory No Cumulative Convertible Oconvertible Oconvertible Oconvertible Varially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No Na Na Na Na Na Na Na Na Exemption from subordination	Fixed 5.30% No Mandatory No Cumulative Convertible Value Ocourerible Value Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a

Description	US13607XDC83	XS2550204809	CA13607LDD25	US13607XDB01	XS2552880598	XS2554580600	CA13607LDP54
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	DF US13607XDC83	XS2550204809	CA13607LDD25	US13607XDB01	XS2552880598	XS2554580600	CA13607LDP54
3. Governing law(s) of the instrument	New York	English Law	Ontario/Canada	New York	English Law	English Law	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	f n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	US13607XDC83	XS2550204809	CA13607LDD25	US13607XDB01	XS2552880598	XS2554580600	CA13607LDP54
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in million as of most recognised in regulatory capital (Currency in million) 	s, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
as of most recent reporting date)	USD 8.000	EUR 0.705		USD 4.000	EUR 2.000	EUR 3.000	USD 3.677
9. Par value of instrument (millions) 10. Accounting classification	Liability - fair value option	EUR 0.705 Liability - fair value option	6.5 Liability - fair value option	USD 4.000 Liability - fair value option	EUR 2.000 Liability - fair value option	EUR 3.000 Liability - fair value option	USD 3.677 Liability - fair value option
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11. Original date of issuance 12. Perpetual or dated	17-Nov-22 Dated	17-Nov-22 Dated	18-Nov-22 Dated	18-Nov-22 Dated	18-Nov-22 Dated	18-Nov-22 Dated	21-Nov-22 Dated
13. Original maturity date	5/17/2024	11/17/2027	11/18/2025	11/18/2026	11/18/2025	11/18/2025	11/21/2024
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No	No	Yes
15. Optional call date, contingent call dates and redemption amount	Par)	at 11/17/2023 (optional call date) / call amount: a Par)	Par)	Par)	^t n/a	n/a	11/21/2023 (optional call date) / call amount: at Par)
16. Subsequent call dates, if applicable	n/a	Annually from 2024-11-18 to 2026-11-17	11/18/2024	11/18/2026	n/a	n/a	n/a
Coupons/dividends	US13607XDC83	X\$2550204809	CA13607LDD25	U\$13607XDB01	X\$2552880598	XS2554580600	CA13607LDP54
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	US13607XDC83 Fixed 5.50%	X52550204809 Fixed 3.85%	CA13607LDD25 Compounded Fixed 5.80%	US13607XDB01 Fixed 6.00%	X52552880598 Floating 3%	X52554580600 Floating 3.09%	CA13507LDP54 Fixed 5.55%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	US13607XDC83 Fixed 5.50% No	X82550204809 Fixed 3.85% No	CA13607LDD25 Compounded Fixed 5.80% No	US13607XDB01 Fixed 6.00% No	XS2552880998 Floating 3%	X\$2554580600 Floating 3.09% No	CA13607LDP54 Fixed 5.65% No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	US13607XDC83 Fixed 5.50%	X52550204809 Fixed 3.85%	CA13607LDD25 Compounded Fixed 5.80%	US13607XDB01 Fixed 6.00%	X52552880598 Floating 3%	X52554580600 Floating 3.09%	CA13507LDP54 Fixed 5.55%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	US13607XDC83 Fixed 5.50% No Mandatory	X\$2550204809 Fixed 3.85% No Mandatory	CA13607LDD25 Compounded Fixed 5.80% No Mandatory	US13607XDB01 Fixed 6.00% No Mandatory	X52552880598 Ficating 3% No Mandatory	X\$2554580600 Floating 3.09% No Mandatory	CA13607LDP54 Fixed 5.65% No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	U\$13607XDC83 Fixed 5.50% No Mandatory No	X\$2550204809 Fixed 3.85% No Mandatory No	CA13607LDD25 Compounded Fixed 5.80% No Mendatory No	US13607XDB01 Fixed 6.00% No Mandatory No	X52552880598 Floating 3% No Mandatory No	X\$2554580600 Floating 3.09% No Mandatory No	CA13507LDP54 Fixed 5.55% No Mandatory No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	US13607XDC83 Fixed 5.50% No Mandatory No Cumulative Convertible	X5259204809 Fixed 3.85% No Mandatory No Cumulative Convertible	CA13607LDD25 Compounded Fixed 5.80% No Mandatory No Cumulative Convertible	US13607XDB01 Fixed 6.00% No Mandatory No Convertible Convertible	X52552880598 Floating 3% No Mandatory No Cumulative Convertible	X\$254580600 Floating 3.09% No Mandatory No Cumulative Convertible	CA15607LDP54 Fixed 5.55% No Mandatory No Cumulative
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	US13607XDC83 Fixed 5.50% No Mandatory No Cumulative Convertible Convertible Convertible	X52550204809 Fixed 3.85% No Mandatory No Cumulative Convertible d Convertible When a "Trigger Event" as define	CA13607LDD25 Compounded Fixed 5.80% No Mandatory No Cumulative Convertible d Convertible	US13607XDB01 Fixed 6.00% No Mandatory No Currulative Convertible Convertible Convertible: When a "Trigger Event" as defined	X52552880598 Floating 3% No Mandatory No Cumulative Convertible Convertible	X52554580600 Floating 3.09% No Mandatory No Cumutative Convertible di Convertible	CA13507LDP54 Fixed 5.65% No Mandatory No Currulative Convertible di Convertible
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion rate	US13607XDC83 Fixed 5.50% No Mandatory No Cumulative Convertible Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	X\$2550204809 Fixed 3.85% No Mandatory No Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	CA13607LDD25 Compounded Fixed 5.80% No Mandatory No Cumulative Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	US13607XDB01 Fixed 6.00% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	XS2552880598 Floating 3% No Mandatory No Cumulative Convertible Co	X\$2354580600 Floating 3.09% No Mandatory No Cumulative Convertible d Convertible VOSFI occurs Fully or Partially To be determined at conversion	CA13607LDP54 Fixed 5.65% No Mandatory No Cumulative Convertible Convertible d Convertible VGSFI occurs Fully or Partially To be determined at conversion
Coupons/dividends T. Fixed or floating dividend/coupon R. Coupon rate and any related index S. Existence of a dividend stopper D. Fully discretionary, partially discretionary or mandatory S. Noncumulative or cumulative C. Noncumulative or cumulative C. Convertible, conversion trigger(s) S. If convertible, fully or partially 6. If convertible, conversion rate T. If convertible, mandatory or optional conversion	US13607XDC83 Fixed 5.50% No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory	X52550204809 Fixed 3.85% No Mandatory No Convertible Convertible d Convertible by OSFI occur Fully or Partially To be determined at conversion Mandatory	CA13607LDD25 Compounded Fixed 5.80% No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as define by OSFI coccurs Fully or Partially To be determined at conversion Mandatory	US13607XDB01 Fixed 6.00% No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	X52552880998 Floating 3% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory	X52554580600 Floating 3.09% No Mindatory No Currulative Convertible d Convertible d Convertible vg OSFI cours Fully or Partially To be determined at conversion Mandatory	CA13607LDP54 Fixed Fixed 5.55% No Mendatory No Cumulative Convertible d Convertible Ven a "Trigger Event" as defined by OSFI Cocurs Fully or Partially To be determined at conversion Mandatory
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 29. If convertible, specify instrument trigger(s) 21. If write-down, frequencial convertible 31. If write-down, metarue 31. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	US13607XDC83 Fixed 5.50% No Mandatory No Currulative Convertible Convertible Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No n/a n/a n/a Exemption from subordination	XS250204809 Fixed 3.85% No Mandatory No Convertible d Convertible d Convertible d Convertible d Convertible d Convertible d Convertible Mandatory Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a	CA13607LDD25 Compounded Fixed 5.80% No Mandatory No Currulative Convertible d Convertible: When a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 ColBC No No n/a n/a n/a n/a k	US13607XDB01 Fixed 6.00% No Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible VOSFI cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 COIBC No n/a n/a n/a n/a n/a columnia Exemption from subordination	X82552880598 Floating 3% No Mandatory No Convertible Convertible Convertible Overstible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No r/a	XS2554580600 Floating 3.09% No Mandatory No Convertible d Convertible d Convertible d Convertible d Convertible d Convertible d Convertible Mandatory Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	CA13607LDP54 Fixed Fixed 5.55% No Montatory No Cumulative Convertible Convertible d Convertible Vey OSFI cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a

Description	CA13607LDQ38	CA13607LDR11	CA13607LDS93	CA13607LDT76	CA13607LDU40	XS2547714654	XS2554581590
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	or CA13607LDQ38	CA13607LDR11	CA13607LDS93	CA13607LDT76	CA13607LDU40	XS2547714654	XS2554581590
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	English Law	English Law
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	f n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607LDQ38	CA13607LDR11	CA13607LDS93	CA13607LDT76	CA13607LDU40	XS2547714654	XS2554581590
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in million) 							
as of most recent reporting date)	is, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	5.434	1.5	1.5	5.008	USD 2.000	EUR 0.500	EUR 2.000
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	21-Nov-22	22-Nov-22	22-Nov-22	22-Nov-22	22-Nov-22	23-Nov-22	24-Nov-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	11/21/2025	11/22/2025	11/22/2027	11/22/2028	11/22/2028	11/23/2025	11/24/2026
14. Issuer call subject to prior supervisory approval	Yes	Yes	No	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption	11/21/2023 (ontional call date) / call amount:	at 11/22/2023 (optional call date) / call amount:	at	11/22/2027 (ontional call date) / call amount	at 11/22/2027 (ontional call date) / call amount	at 11/23/2023 (optional call date) / call amour	t: at 11/24/2023 (optional call date) / call amount: a
amount	Par)	Par)	n/a	Par)	Par)	Par)	Par)
16. Subsequent call dates, if applicable	11/21/2024	11/22/2024	n/a	n/a	n/a	11/23/2024	Annually from 11/24/2024 to 11/24/2025
Coupons/dividends	CA13607LDQ38	CA13607LDR11	CA13607LDS93	CA13607LDT76	CA13607LDU40	XS2547714654	XS2554581590
Coupons/dividends	CA13607LDQ38	CA13607LDR11	CA13607LDS93	CA13607LDT76	CA13607LDU40	XS2547714654	XS2554581590
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	CA13607LDQ38 Fixed	CA13607LDR11 Fixed	CA13607LDS93 Floating	CA13607LDT76 Fixed	CA13607LDU40 Fixed	XS2547714654 Linear Accrual Fixed	X52554581590 Fixed
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	CA13607LDQ38 Fixed 5.50% No	CA13607LDR11 Fixed 5.50% No	CA13607LD593 Floating 4.50% No	CA13607LDT76 Fixed 5.00% No	CA13807LDU40 Fixed 5.70% No	XS2547714654 Linear Acorual Fixed 3.40% No	X32554581590 Fixed 4.00% No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	CA13607LDQ38 Fixed 5.50% No Mandatory	CA13607LDR11 Fixed 5.50% No Mandatory	CA13607LD593 Floating 4.50%	CA13607LDT76 Fixed 5.00%	CA13607LDU40 Fixed 5.70% No Mondatory	X52547714654 Linear Aconual Fixed 3.40%	XS2554581590 Fixed 4.00%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	CA13607LDQ38 Fixed 5.50% No	CA13607LDR11 Fixed 5.50% No	CA13607LDS93 Floating 4.90% No Mandatory	CA13607LDT76 Fixed 5.00% No Mandatory	CA13807LDU40 Fixed 5.70% No	XS2547714654 Linear Accrual Fixed 3.40% No Mandatory	XS2554581590 Fixed 4.00% No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon	CA15607LDQ38 Fixed 5.50% No Mandatory No	CA13607LDR11 Fixed 5.50% No Mandatory No	CA15607LDS93 Floating 4.50% No Mandatory No	CA13607LDT76 Fixed 5.00% No Mandatory No	CA15607LDU40 Fixed 5.70% No Mandatory No	X52547714654 Linear Accrual Fixed 3.40% No Mandatory No	XS2554581590 Fixed 4.00% No Mandatory No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	CA13607LDQ38 Fixed 5.50% No Mandatory No Cumulative Convertible	CA13607LDR11 Fixed 5.50% No Mandatory No Cumulative Cumulative Convertible	CA13607LD393 Floating 4.90% No Mandatory No Currulative Convertible	CA13607LD776 Fixed 5.00% No Mandatory No Cumulative Convertible	CA13807LDU40 Fixed 5.70% No Mandatory No Cumulative Conventible	X52547714654 Linear Accrual Fixed 3.40% No Mandatory No Cumulative Convertible	XS2554581590 Fixed 4.00% No Mandatory No Cumulative
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s)	CA13607LDQ38 Fixed 5.50% No Mandatory No Cumulative Convertible Convertible	CA13607LDR11 Fixed 5.50% No Mandatory No Cumulative Convertible de Convertible When a "Trigger Event" as defin	CA13607LDS93 Floating 4.90% No Mandatory No Cumulative Conventible dc Conventible	CA13607LDT76 Fixed 5.00% No Mandatory No Cumulative Convertible Convertible Convertible Convertible	CA15607LDU40 Fixed 5.70% No Mandatory No Cumulatory Cumulative Conventible ed Conventible	X52547714654 Linear Accrual Fixed 3.40% No Mandatory No Cumulative Cumulative Convertible Med Convertible When a Trigger Event" as del	XS2554581590 Fixed 4.00% No Mandatory No Cumulative Convertible Convertible ined Convertible :When a Trigger Event" as define
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate	CA13607LDQ38 Fixed 5.50% No Mandatory No Cumulative Convertible Convertible Convertible When a "Trigger Event" as define by QSFI occurs Fully or Partially To be determined at conversion	CA13607LDR11 Fixed 5.50% No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible When a "Trigger Event" as defin by OSFI occurs Fully or Partially To be determined at conversion	CA19607LDS93 Floating 4.90% No Mandatory No Comutative Convertible convertible Convertible Convertible Fully or Partially To be determined at conversion	CA13607LDT76 Fixed 5.00% No Mandatory No Cumulative Convertible Convertible Convertible When a "Trigger Event" as defin by OSFI occurs Fully or Partially To be determined at conversion	CA15607LDU40 Fixed 5.70% No Mandatory No Cumulatory No Cumulative Convertible Convertible VoSFI occurs Fully or Partially To be determined at conversion	XS2547714654 Linear Accrual Fixed 3.40% Mandatory No Cumulative Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	X32354381590 Fixed 4.00% No Mandatory No Convertible Convertible Convertible Del Convertible Pol Convertible Pol Convertible Pol Convertible Pol Convertible To be determined at conversion
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, mandatory or optional conversion 26. If convertible, mandatory or optional conversion 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type conversion 29. If convertible, specify issuer of instrument it converts into	CA13607LDQ38 Fixed 5.50% No Mandatory No Currulative Convertible Convertible Convertible V0 QSF1 occurre Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607LDR11 Fixed 5.50% No Mandatory No Cumulative Convertible Convertible Ornertible UVOSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607LD593 Floating Floating 4.90% No Carnulative Carnulative Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607LDT76 Fixed 5.00% No Mandatory No Cumulative Convertible Convertible Convertible Monovertible Dy OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC	CA13607LDU40 Fixed Fixed 5.70% No Mandatory Camualative Convertible Convertible Convertible OverFitocours Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC	XS2547714654 Linear Accrual Fixed 3.40% No Mandatory No Cumulative Cumulative Cumulative Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	XS2554581590 Fixed 4.00% No Mandatory No Cumulative Convertible Overvible: When a "trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, nulty or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down, feature 31. If write-down, write-down trigger(s) 32. If write-down, full or partial 33. If write-down, partender to temporary 34. If temporary write-down, description of write-down mechanism	CA15607LDQ38 Fixed 5.50% No Madatory No Cumulative Convertible	CA13607LDR11 Fixed Fixed S.50% No Common Com	CA13607LDS93 Floating Floating A.50% No No Comunitative Convertible Convertibl	CA13607LDT76 Fixed 5.00% No Mandatory No Cumulative Convertible Convertible Convertible Convertible Dy OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No n/a n/a	CA13607LDU40 Flued Flued Flued S.70% No Output Mandatory No Cumulative Conventible OConventible OConventible OConventible OUtput Conventible OUtpu	XS2547714654 Linear Accual Fixed 3.40% No Mandatory No Convertible Convertible VoSF locaria Fully or Partiality To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	X32254581590 Fixed 4.00% No Mandatory No Convertible Convertible Convertible Occurs Fully or Partially To be determined at conversion Mandatory Common Equity Ter 1 CIBC No n/a n/a n/a n/a
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down, feature 31. If write-down, write-down trigger(s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	CA13607LDQ38 Fixed 5.50% No Mandatory No Currulative Convertible Convertible Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory Cormon Equity Tier 1 CIBC No No Na Na Na Na Na Na Na Na Na Ranks pari passu to deposit liabilities	CA13607LDR11 Fixed Fixed 5.50% No Mandatory No Camulative Convertible Convertible d Convertible d Convertible fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Rahts pari passu to deposit liabilities	CA13607LD593 Floating Floating A.90% No Mandatory No Convertible C	CA13607LDT76 Fixed 5.00% No Mandatory No Currulative Convertible Convertible Mandatory To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities	CA13807LDU40 Fixed Fixed 5.70% No Mandatory No Cumulative Convertible Converti	X82547714654 Linear Accual Fixed 3.40% No Mandatory No Convertible Convertible Pol Oranizative Convertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Ranks pair passu to depose liabilities	X32554581590 Fixed 4.00% No Mandatory No Cumulative Convertible Convertible by OSF locurs Fully or Partially To be determined at conversion Mandatory Common Equity Ter 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, specify instrument type convertible into 27. If convertible, specify instrument type convertible into 28. If convertible, specify instrument type convertible into 29. If oursertible, specify instrument type convertible into 29. If convertible, specify instrument trigger(s) 21. If write-down, mite-down trigger(s) 22. If write-down, network or temporary 31. If write-down, network or temporary 34. If temporary write-down, description of write-down mechanism 34. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	CA13607LDQ38 Fixed 5.50% No Convertible Co	CA13607LDR11 Fixed 5.50% No Camulative Convertible Con	CA13607LD593 Floating Floating A.90% No Mandatory No Currulative Convertible C	CA13607LDT76 Fixed 5.00% No Mandatory No Cumulative Convertible Convertible No Convertible Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a	CA13807LD140 Fixed Fixed S70% No Mandatory No Cumulative Convertible Convertible Convertible Convertible Govertible Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No No n/a n/a n/a Na Exemption from subordination	X32547714654 Linear Accual Fixed 3.40% No Mandatory No Convertible Dep Off Documentation Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nfa nfa nfa nfa nfa nfa Kampion from subordination	X32554581590 Fixed 4.00% No Mandatory Convertible Convertible Convertible Direction Fully or Partially To be determined at conversion Mandatory Common Equity Ter 1 CIBC No n/a

Description	US13607XDM65	US13607XDN49	CA13607LDV23	CA13607LDX88	XS2561755336	CA13607LDW06	CA13607LEJ85
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	^{pr} US13607XDM65	US13607XDN49	CA13607LDV23	CA13607LDX88	XS2561755336	CA13607LDW06	CA13607LEJ85
3. Governing law(s) of the instrument	New York	New York	Ontario/Canada	Ontario/Canada	English Law	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	US13607XDM65	US13607XDN49	CA13607LDV23	CA13607LDX88	XS2561755336	CA13607LDW06	CA13607LEJ85
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions as of most recent reporting date) 	⁵ , n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 4.350	USD 2.950	USD 8.250	8.703	USD 2.182	6	USD 7.941
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	25-Nov-22	25-Nov-22	28-Nov-22	28-Nov-22	30-Nov-22	1-Dec-22	2-Dec-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	11/25/2024	11/25/2025	11/28/2025	11/28/2025	11/30/2026	12/1/2024	12/2/2024
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No	Yes	Yes
amount	Par)	Par)	Par)	Par)		Par)	Par)
16. Subsequent call dates, if applicable	n/a	11/25/2024	11/28/2024	Annually from 2024-11-28 to 2024-11-28	n/a	n/a	n/a
Coupons/dividends							
	US13607XDM65	US13607XDN49	CA13607LDV23	CA13607LDX88	XS2561755336	CA13607LDW06	CA13607LEJ85
17. Fixed or floating dividend/coupon	US13607XDM65 Fixed	US13607XDN49 Fixed	CA13607LDV23 Fixed	CA13607LDX88 Fixed	XS2561755336 Floating	CA13607LDW06 Fixed	CA13607LEJ85 Fixed
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Floating	Fixed	Fixed
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	Fixed 5.05%	Fixed 5.25%	Fixed 5.50%	Fixed 5.25%	Floating 4.85%	Fixed	Fixed 5.30%
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	Fixed 5.05% No	Fixed 5.25% No	Fixed 5.50% No	Fixed 5.25% No	Floating 4.85% No	Fixed 5.30% No	Fixed 5.30% No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 5.05% No Mandatory	Fixed 5.25% No Mandatory	Fixed 5.50% No Mandatory	Fixed 5.25% No Mandatory	Floating 4.85% No Mandatory	Fixed 5.30% No Mandatory	Fixed 5.30% No Mandatory
T. Fixed or floating dividend/coupon Soupon rate and any related index Log and any related index Soupon rate and any related index Log and the stopper Soupon rate and any related index Soupon rate any related index Soupon rate	Fixed 5.05% No Mandatony No	Fixed 5.25% No Mandatory No	Fixed 5.50% No No	Foxed 5.25% No Mandatory No	Floating 4.85% No Mandatory No	Fixed 5.30% No Mandatory No	Fixed 5.30% No Mandatory No
T. Fixed or floating dividend/coupon Soupon rate and any related index Existence of a dividend stopper Lotation of a step up or other incentive to redeem Sourcumulative or cumulative Convertible or non-convertible	Fixed 5.05% No Mandatory No Currulative Convertible	Fixed 5.25% No Mandatory No Cumulative Convertible	Fixed 5.50% No Mandatory No Currulative Convertible	Fixed 5.25% No Mandatory No Currulative Convertible	Floating 4.85% No Manatany No Cumulative Convertible	Fixed 5.30% No Mandatory No Cumulative	Fixed 5.30% No Mandatory No Convertible Convertible
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partiality discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s)	Fixed 5.05% No Mandatory No Cumulative Convertible Convertible When a "Triager Event" as defined	Fixed 5.25% No Cumulative Convertible Oconvertible	Fixed 5.50% No Mandatory No Cumutative Convertible d Convertible: Mon a "Trigger Event" as define	Fored 5.25% No Mandatory No Cumulative Convertible d Convertible	Floating 4.85% No Mandatory No Cumulative Convertible di Convertible	Fixed 5.30% No Mandatory No Cumulative Convertible di Convertible	Fixed 5.30% No Mandatory No Cumulative Convertible: Oconvertible:
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 Fixed or floating dividend/coupon Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Lixistence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into Write-down, full or partial If write-down, nearent or temporary If write-down, permanent or temporary If write-down, gescription of write-down mechanism Tpop of subordination Position in subordination hierarchy in liquidation (specify instrument) 	Fixed 5.05% No Mandatory No Convertible Convertible Convertible Convertible Vertible	Fixed 5.25% No Mandatory No Convertible Convertible: Vhen a "Trigger Event" as define by OSFI cocurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No na na na na na na na Ranks pari passu to deposit liabilities	Fixed 5.50% No Mandatory No Convertible d Convertible: When a "Trigger Event" as define by OSF loccurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 5.25% No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as define by OSF loccurs Fully or Partially To be determined at conversion Mandatory Common Equity Ter 1 CIBC No n/a n/a <td>Floating 4.85% No Mandatory No Cumulative Conventible donation Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a</td> <td>Fixed 5.30% No Mardatory No Cumulative Convertible d Convertible f Ully or Partially To be determined at conversion Mandatory Common Equity Ter 1 CIBC No n/a n/a</td> <td>Fixed 5.30% No Mandatory No Convertible Convertible Overtible Vo OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nia nia nia nia nia nia nia Ranks pari passu to deposit liabilities</td>	Floating 4.85% No Mandatory No Cumulative Conventible donation Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 5.30% No Mardatory No Cumulative Convertible d Convertible f Ully or Partially To be determined at conversion Mandatory Common Equity Ter 1 CIBC No n/a	Fixed 5.30% No Mandatory No Convertible Convertible Overtible Vo OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nia nia nia nia nia nia nia Ranks pari passu to deposit liabilities
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Description	XS2555416762	XS2555928741	CA13607LEH20	XS2564098874	US13607XDS36	XS2563073167	CA13607LEX79
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	or XS2555416762	XS2555928741	CA13607LEH20	XS2564098874	US13607XDS36	XS2563073167	CA13607LEX79
3. Governing law(s) of the instrument	English Law	English Law	Ontario/Canada	English Law	New York	English Law	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of	•					J · · ·	
the TLAC Term Sheet is achieved (for other TLAC-eligible	n/a	n/a	n/a	n/a	n/a	n/a	n/a
instruments governed by foreign law)							
Regulatory treatment	XS2555416762	XS2555928741	CA13607LEH20	XS2564098874	US13607XDS36	XS2563073167	CA13607LEX79
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions as of most recent reporting data) 	5, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
as of most recent reporting date) 9. Par value of instrument (millions)	EUR 0.900	EUR 1.000	6.936	EUR 1.020	USD 1.923	EUR 1.200	
9. Par value of instrument (millions) 10. Accounting classification	Liability - fair value option	Liability - fair value option	5.935 Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	2 Liability - fair value option
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11. Original date of issuance	6-Dec-22	6-Dec-22	7-Dec-22	7-Dec-22	9-Dec-22	13-Dec-22	14-Dec-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	12/6/2026	12/6/2026	12/7/2024	12/7/2027	12/9/2025	12/13/2027	12/14/2024
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption	12/6/2023 (optional call date) / call amount: at	12/6/2023 (optional call date) / call amount: at	12/7/2023 (optional call date) / call amount: at	19/7/9092 (antional call data) (call amount: at	12/11/2022 (antional call data) (call amount: a	t 12/12/2022 (antional call data) / call amount: c	t 12/14/2023 (optional call date) / call amount: at
amount	Par)	Par)	Par)	Par)	Par)	Par)	Par)
anounc	(ui)	· u)	(di)	1 (1)	,	1 41)	
16. Subsequent call dates, if applicable	Annually from 2024-12-6 to 2025-12-6	Annually from 2024-12-6 to 2025-12-6	n/a	Annually from 2024-12-7 to 2026-12-7	12/9/2024	Annually from 2024-12-13 to 2026-12-13	n/a
16. Subsequent call dates, if applicable	Annually from 2024-12-6 to 2025-12-6	Annually from 2024-12-6 to 2025-12-6	n/a	Annually from 2024-12-7 to 2026-12-7	12/9/2024	Annually from 2024-12-13 to 2026-12-13	n/a
16. Subsequent call dates, if applicable	Annually from 2024-12-6 to 2025-12-6	Annually from 2024-12-6 to 2025-12-6	n/a	Annually from 2024-12-7 to 2026-12-7	12/9/2024	Annually from 2024-12-13 to 2026-12-13	n/a
Coupons/dividends	X\$2555416762	X\$2555928741	CA13607LEH20	XS2564098874	US13607XDS36	XS2563073167	CA13607LEX79
Coupons/dividends							
Coupons/dividends 17. Fixed or floating dividend/coupon	XS2555416762 Fixed	XS2555928741 Fixed	CA13607LEH20 Fixed	XS2564098874 Fixed	US13607XDS36 Fixed	X52563073167 Fixed	CA13607LEX79 Fixed
	X\$2555416762	X\$2555928741	CA13607LEH20	XS2564098874	US13607XDS36	XS2563073167	CA13607LEX79
Coupons/dividends 17. Fixed or floating dividend/coupon	XS2555416762 Fixed	XS2555928741 Fixed	CA13607LEH20 Fixed	XS2564098874 Fixed	US13607XDS36 Fixed	X52563073167 Fixed	CA13607LEX79 Fixed
Coupons/dividends 17. Fixed or floating dividend/coupon	XS2555416762 Fixed	XS2555928741 Fixed	CA13607LEH20 Fixed	XS2564098874 Fixed	US13607XDS36 Fixed	X52563073167 Fixed	CA13607LEX79 Fixed
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	XS255416762 Fixed 3.60%	X\$2555928741 Fixed 3.20%	CA13607LEH20 Fixed 5.10% No	XS2564098874 Fixed 3.60% No	US13607XDS36 Fixed 5.45% No	X82563073167 Fixed 3.90%	CA13607LEX79 Fixed 5.10%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	X52555416762 Fixed 3.60% No	X\$2555928741 Fixed 3.20% No	CA13607LEH20 Fixed 5.10%	XS2564098874 Fixed 3.60%	US13607XDS36 Fixed 5.45%	X5263073167 Fixed 3.90% No	CA13607LEX79 Fixed 5.10% No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	XS2555416762 Fixed 3.60% No Mandatory	X52559928741 Fixed 3.20% No Mandatory	CA13607LEH20 Fixed 5.10% No Mandatory	XS2564098874 Fixed 3.60% No Mandatory	US13607XDS36 Fixed 5.45% No Mandatory	XS2563073167 Fixed 3.90% No Mandatory	CA13607LEX79 Fixed 5.10% No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	XS2555416762 Fixed 3.60% No Mandatory No Counculative	XS255928741 Fixed 3.20% No Mandatory No Cumulative	CA13607LEH20 Fixed 5.10% No Mandatory No Cumulative	XS2564098874 Fixed 3.60% No Mandatory No Comulative	US13607XDS36 Fixed 5.45% No Mandatory No Comulative	XS265073167 Fixed 3.90% No Mandatory No Cumulative	CA13607LEX79 Fixed 5.10% No Mandatory No Comulative
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	XS255416762 Fixed 3.60% No Mandatory No Cumulative Convertible	XS2559928741 Fixed 3.20% No Mandatory No Comulative Convertible	CA13607LEH20 Fixed 5.10% No Mandatory No Cumulative Convertible	XS2564098874 Fixed 3.60% No Mandatory No Convutive Convertible	US13607XDS36 Fixed 5.45% No Mandatory No Cumulative Convertible	XS265073167 Fixed 3.90% No Mandatory No Currulative Convertible	CA13607LEX79 Fixed 5.10% No Mandatory No Cumulative Convertible
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s)	XS255416762 Fixed 3.60% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	XS2559928741 Fixed 3.20% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607LEH20 Fixed 5.10% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	XS2564098874 Fixed 3.60% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	US13607XDS36 Fixed 5.45% No Mandatory No Currulative Convertible Convertible Sonvertible: When a "Trigger Event" as define by OSFI occurs	XS2563073167 Fixed 3.90% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as define by OSFI occurs	CA13607LEX79 Fixed 5.10% No Mandatory No Cumulative Convertible Convertible d Convertible Source a Trigger Event" as defined by OSFI occurs
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially	XS255416762 Fixed 3.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	XS2555928741 Fixed 3.20% No Mandatory No Commetative Convertible Convertible Oconvertible Oconvertible VOSFI occurs Fully or Partially To be determined at conversion	CA13607LEH20 Fixed 5.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	XS2564098874 Fixed 3.60% No Mandatory No Commitative Convertible: Convertible: Convertible: United at conversion	US13607XDS36 Fixed 5.45% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion	X52563073167 Fixed 3.90% No Mandatory No Comvertible do Convertible do Convertible Via Convertible do Convertible thy OSFI occurs Fully or Partially To be determined at conversion	CA13607LEX79 Fixed 5.10% No Mandatory No Cumulative Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, specify instrument type convertible into 27. If convertible, specify instrument tyce convertible into 28. If convertible, specify issuer of instrument it converts into 30. Write-down trigger(s)	XS2555416762 Fixed 3.60% No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No n/a	XS2555928741 Fixed 3.20% No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSPI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No na	CA13607LEH20 Fixed 5.10% No Convertible Convertible Convertible Convertible When a "Trigger Event" as defined by OSFI cours. Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 ColBC No No nia	X32564098874 Fixed 3.60% No Mandatory No Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nia	US13607XDS36 Fixed 5.45% No Mandatory No Convertible Convertible: When a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Eguity Tier 1 ColBC No No nia	XS263073167 Fixed 3.90% No Mandatory No Convertible d Convertible: When a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	CA13607LEX79 Fixed 5.10% No Mandatory No Cumulative Convertible Gonvertible Gonvertible Gonvertible Up OSFI cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, mandatory or optional conversion 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, mandatory or optional 21. Growertible, and the convertible into 29. If convertible, mandatory or optional 20. If write-down, field or partial 21. If write-down, full or partial 23. If write-down, full or partial 24. If teoprary write-down, description of write-down 24. Type of subordination	XS255416762 Fixed 3.60% No Mandatory No Convertible Convertible Convertible Vo OSFI Occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CiBC No n/a n/a n/a n/a n/a n/a n/a n/a	XS2559928741 Fixed 3.20% No Mandatory No Convertible Convertible Convertible Vo OSF I cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nia nia <t< td=""><td>CA13607LEH20 Fixed 5.10% No Mandatory No Conveltible Convertible Convertible Gonvertible: When a "Trigger Event" as defined by OSFI course Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 ColBC No n/a n/a n/a n/a Exemption from subordination</td><td>XS2564098874 Fixed 3.60% No Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSFI cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a</td><td>US13607XDS36 Fixed 5.45% No Mandatory No Carnulative Convertible Gonvertible: When a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 COIBC No n/a n/a n/a n/a n/a Exemption from subordination</td><td>XS2663073167 Fixed 3.90% No Mandatory No Convertible Convertible Convertible Convertible Dy OSF Ioccurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a</td><td>CA13607LEX79 Fixed 5.10% No Mandatory No Currulative Convertible Gonvertible G</td></t<>	CA13607LEH20 Fixed 5.10% No Mandatory No Conveltible Convertible Convertible Gonvertible: When a "Trigger Event" as defined by OSFI course Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 ColBC No n/a n/a n/a n/a Exemption from subordination	XS2564098874 Fixed 3.60% No Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSFI cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a	US13607XDS36 Fixed 5.45% No Mandatory No Carnulative Convertible Gonvertible: When a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 COIBC No n/a n/a n/a n/a n/a Exemption from subordination	XS2663073167 Fixed 3.90% No Mandatory No Convertible Convertible Convertible Convertible Dy OSF Ioccurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a	CA13607LEX79 Fixed 5.10% No Mandatory No Currulative Convertible Gonvertible G
Coupons/dividends 7. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, specify instrument type convertible into 27. If convertible, specify instrument type convertible into 28. If convertible, specify instrument tic converts into 29. If convertible, specify instrument trigger(s) 29. If write-down, write-down trigger(s) 20. Write-down, permanent or temporary	XS255416762 Fixed 3.60% No Mandatory No Convertible Convertible Dy OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a n/a n/a n/a	XS2559928741 Fixed 3.20% No Mandatory No Convertible Convertible Convertible Voly OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	CA13607LEH20 Fixed 5.10% No Mandatory No Cumulative Convertible Gonvertible Gonvertible Gonvertible Gonvertible Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No n/a n/a n/a	XS2564098874 Fixed Steed	US13607XD336 Fixed 5.45% No Mandatory No Cumulative Convertible Gorvertible Gorvertible Gorvertible Gorvertible Gorvertible Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No No n/a n/a n/a	XS2563073167 Fixed 3.90% No Mandatory No Convertible Unutative Convertible Op OF Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	CA13607LEX79 Fixed 5.10% No Mandatory No Cumulative Convertible Gonvertible Gonvertible Univertible Gonvertible Go
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, specify instrument type convertible into 27. If convertible, specify instrument type convertible into 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 29. If write-down, write-down trigger(s) 21. If write-down, opermanent or temporary 31. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 35. Position in subordination hierarchy in liquidation (specify	XS255416762 Fixed 3.60% No Mandatory No Convertible Convertible Convertible Vo OSFI Occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CiBC No n/a n/a n/a n/a n/a n/a n/a n/a	XS2559928741 Fixed 3.20% No Mandatory No Convertible Convertible Convertible Vo OSF I cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nia nia <t< td=""><td>CA13607LEH20 Fixed 5.10% No Mandatory No Convetible Convetible: Source the set of the set o</td><td>XS2564098874 Fixed 3.60% No Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSFI cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a</td><td>US13607XDS36 Fixed 5.45% No Mandatory No Carnulative Convertible Gonvertible: When a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 COIBC No n/a n/a n/a n/a n/a Exemption from subordination</td><td>XS2663073167 Fixed 3.90% No Mandatory No Convertible Convertible Convertible Convertible Dy OSF Ioccurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a</td><td>CA13607LEX79 Fixed 5.10% No Mandatory No Currulative Convertible Gonvertible G</td></t<>	CA13607LEH20 Fixed 5.10% No Mandatory No Convetible Convetible: Source the set of the set o	XS2564098874 Fixed 3.60% No Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSFI cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a	US13607XDS36 Fixed 5.45% No Mandatory No Carnulative Convertible Gonvertible: When a "Trigger Event" as define by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 COIBC No n/a n/a n/a n/a n/a Exemption from subordination	XS2663073167 Fixed 3.90% No Mandatory No Convertible Convertible Convertible Convertible Dy OSF Ioccurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a	CA13607LEX79 Fixed 5.10% No Mandatory No Currulative Convertible Gonvertible G

Description	US13607XDY04	CA13607LEM15	XS2562652060	XS2560837952	XS2564584899	US13607XE522	XS2569108538
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	r US13607XDY04	CA13607LEM15	XS2562652060	XS2560837952	XS2564584899	US13607XE522	XS2569108538
3. Governing law(s) of the instrument	New York	New York	English Law	English Law	English Law	New York	English Law
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	US13607XDY04	CA13607LEM15	XS2562652060	XS2560837952	XS2564584899	US13607XE522	XS2569108538
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 4.000	USD 1.700	EUR 10.000	EUR 1.300	EUR 2.400	USD 11.000	EUR 1.000
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	14-Dec-22	15-Dec-22	16-Dec-22	19-Dec-22	19-Dec-22	20-Dec-22	20-Dec-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	12/14/2027	12/15/2027	12/16/2025	12/19/2027	12/19/2024	12/20/2024	12/20/2024
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	No	Yes	Yes
 Optional call date, contingent call dates and redemption amount 	12/14/2023 (optional call date) / call amount: a Par)	12/15/2025 (optional call date) / call amount: al Par)	t 12/18/2023 (optional call date) / call amount: a Par)	it n/a	n/a	12/20/2023 (optional call date) / call amount: a Par)	at 12/20/2023 (optional call date) / call amount: at Par)
16. Subsequent call dates, if applicable	Annually from 2024-12-14 to 2026-12-14	12/15/2026	12/16/2024	n/a	n/a	n/a	n/a
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon	Annually from 2024-12-14 to 2026-12-14 US13607XDY04 Fixed	12/15/2026 CA13607LEM15 Step-Up	12/16/2024 X\$2562652060 Fixed	n/a X82560837952 Ficaling	n/a X52564584899 Floating	n/a US13607XE522 Fixed	n/a X52569108538 Fixed
Coupons/dividends	US13607XDY04	CA13607LEM15	XS2562652060	XS2560837952	XS2564584899	US13607XE522	XS2569108538
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	US13607XDY04 Fixed	CA13607LEM15 Step-Up	X52562652060 Fixed	X82560837952 Floating	XS2564584899 Floating	US13607XE522 Fixed	X52569108538 Fixed
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	US13607XDY04 Fixed 5.80% No	CA13607LEM15 Step-Up 5.53% No	X5256265060 Fixed 3.60% No	X52560837952 Roating 2.45% No	X82564584899 Floating 2.50% No	US 13607XE522 Fixed 5.35% No	X52569108538 Fixed 2.40% No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	US 13607XDY04 Fixed 5.80% No Mandatory	CA13607LEM15 Step-Up 5.53% No Mandatory	XS2562652060 Fixed 3.60% No Mandatory	X52500837952 Floating 2.45%	X52564584899 Floating 2.50%	US13607XE522 Fixed 5.35% No Mandatory	X52569108538 Fixed 2.40%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	US13607XDY04 Fixed 5.80% No Mandatory No	CA13607LEM15 Step-Up 5.53% No Mandatory Yes	X52562652060 Fixed 3.60% No Mandatory No	XS2560837952 Floating 2.45% No Mandatory No	X52564584899 Floating 2.50% No Mandatory No	US13607XE522 Fixed 5.35% No Mandatory No	X\$2569108538 Fixed 2.40% No Mandatory No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a support of the incentive to redeem 22. Noncumulative or cumulative	US13607XDY04 Fixed 5.80% No Mandatory No Cumulative	CA13607LEM15 Step-Up 5.53% No Mandatory Yes Cumulative	X52562652060 Fixed 3.60% No Mandatory No Cumulative	XS2560837952 Floating 2.45% No Mandatory No Cumulative	X52564584899 Floating 2.50% No Mandatory No Cumulative	US13607XE522 Fixed 5.35% No Mandatory No Cumulative	X52599108538 Fixed 2.40% No Mandatory No Cumulative
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a stop up or other incentive to redeem 22. Noncumulative or cumulative	US13607XDY04 Fixed 5.80% No Mandatory No Cumulative Convertible	CA13607LEM15 Step-Up 5.53% No Mandatory Yes Convertible	X52562652060 Fixed 3.60% No Mandatory No Cumulative Convertible	X52566837952 Floating 2.45% No Mandatory No Convertible	X52564584899 Floating 2.50% No Mandatory No Cumulative Convertible	US13607XE522 Fixed 5.35% No Mandatory No	XS259108538 Fixed 2.40% No Mandatory No Cumulative Convertible
Coupons/dividends	US13607XDY04 Fixed 5.80% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined	CA13607LEM15 Step-Up 5.53% No Mandatory Yes Cumulative Convertible Convertible	X52562552060 Fixed 3.60% No Mandatory No Cumulative Convertible Convertible Convertible	X52560837952 Floating 2.45% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as define d Convertible: When a "Trigger Event" as define	X52564584899 Floating 2.50% No Mandatory No Cumulative Convertible dd Convertible	U\$13607XE522 Fixed 5.35% No Mandatory No Cumulative Convertible do Convertible	X\$2569108338 Fixed 2.40% No Mandatory No Cumulative Convertible dd Convertible
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Coupons/dividends T. Fixed or floating dividend/coupon Coupon rate and any related index E. Existence of a dividend stopper D. Fully discretionary, partially discretionary or mandatory L. Existence of a setup up or other incentive to redeem C. Noncumulative or cumulative C. Convertible, conversion trigger(s) S. If convertible, conversion rate T. If convertible, conversion rate T. If convertible, mandatory or optional conversion	US13607XDY04 Fixed 5.80% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible To Up OSFI cours Fully or Partially To be determined at conversion Mandatory	CA13607LEM15 Step-Up 5.53% No Mandatory Yes Convertible Convertible Convertible Convertible Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	X52562652060 Fixed 3.60% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory	XS2566837952 Floating 2.45% No Mandatory No Convertible d Convertible d Convertible d Convertible Fully or Partially To be determined at conversion Mandatory	X52564584899 Floating 2.50% No Mandatory No Cumulative Convertible d Convertible vg/OSFLocuratible Fully or Partially To be determined at conversion Mandatory	US 13607XE522 Fixed 5.35% No Mandatory No Cumulative Convertible d Convertible: When a "Trigger Event" as define by OSFI course Fully or Partially To be determined at conversion Mandatory	X52569108538 Fixed 2.40% No Mandatory No Currulative Convertible d Convertible d Convertible by OSFI Corrulative Fully or Partially To be determined at conversion Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partiality discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, conversion rate	US13607XDY04 Fixed 5.80% No Mandatory No Commative Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	CA13607LEM15 Step-Up 5.53% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	X32562652060 Fixed 3.60% No Mandatory No Cumulative Convertible Convertible Convertible USFI occurs Fully or Partially To be determined at conversion	X52560837952 Floating 2.45% No Mandatory No Comutative Convertible d Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion	X52364584899 Floaling 2.50% No Mandatory No Convertible Convertible Oconvertible VOSFI ocours Fully or Partially To be determined at conversion	US 13607XE522 Fixed 5.35% No Mandatory No Cumulative Convertible do Convertible USFI occurs Fully or Partially To be determined at conversion	XS2569108538 Fixed 2.40% No Mandatory No Cumulatory No Cumulative Convertible d Convertible y OSFI occurs Fully or Partially To be determined at conversion
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, nandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into	US13607XDY04 Fixed 5.80% No Mandatory No Cumulative Cumulative Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607LEM15 Step-Up 5.53% No Mandatory Yes Comutative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC	X52562652060 Fixed 3.60% No Mandatory No Convertible Convertible Gonvertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	XS2566837952 Poating 2.45% No Mandatory No Convertible Convertible Govertible: When a "Trigger Event" as define by or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	X52564584899 Floating 2.50% No Mandatory No Convertible Convertible did Convertible VO SFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	U\$13607XE522 Fixed 5.35% No Mandatory No Convertible Convertible OConvertible OConvertible U Convertible U Convertible U Convertible U Convertible Con	X52569108538 Fixed 2.40% No Mandatory No Cumulative Convertible Convertible Convertible Convertible Volly or Partially To be determined at convension Mandatory Common Equity Tier 1 CIBC
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion rate 27. If convertible, specify instrument type convertible into 28. If convertible, specify instrument tyce convertible 29. If convertible, specify instrument tyce convertible 21. If write-down frequere 23. Mite-down write-down trigger(s)	US13607XDY04 Fixed 5.80% No Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSFI cource Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 ColBC No No n/a	CA13607LEM15 Step-Up 5.53% No Mandatory Yes Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 COIBC No na	X52562652060 Fixed 3.60% No Mandatory No Convertible Convertible Convertible Convertible Convertible When a "Trigger Event" as define by OSF1 occurs Fully or Partally To be determined at conversion Mandatory Common Equity Tier 1 ColBC No No na	XS2560837952 Reating 2.45% No Mandatory No Convertible Convertible Convertible G Convertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No na	X52564584899 Floating 2.50% No Mandatory No Convertible d Convertible: When a "Trigger Event" as defined by OSF I cours by OSF I cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	US 13607XE522 Fixed 5.35% No Mandatory No Convertible d Convertible: When a "Trigger Event" as define by OSF1 cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No No	X52569108538 Fixed 2.40% No Cumulatory No Cumulative Convertible Convertible Convertible Convertible Convertible Mon Mandatory To be determined at conversion Mandatory Common Equily Tier 1 CIBC No n/a
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 20. Write-down feature 31. If write-down, write-down trigger(s) 32. If write-down, decirption of write-down mechanism 34. If temporary writed/own, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	US13607XDY04 Fixed 5.80% No Mandatory No Convertible Convertibl	CA13607LEM15 Step-Up 5.53% No Mandatory Yes Convertible Convertibl	X52562652060 Fixed 3.60% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 C/IBC No n/a n/a <t< td=""><td>XS2566837952 Poating 2.45% No Mandatory No Convertible Convertible d Convertible Ob QSF Poating Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No ria ria ria ria Ranks pari passu to deposit liabilities</td><td>X52564584899 Floating 2.50% No Mandatory No Convertible Convertible Occount Pully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a n/a n/a Ranks pair passu to depost fiabilities</td><td>US13607XE522 Fixed Fixed S.35% No Mandatory Convertible Convertibl</td><td>XS2569108538 Fixed 2.40% No Mandatory No Convertible Convertible Convertible Dy OSF Incovertible Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No n/a n/a</td></t<>	XS2566837952 Poating 2.45% No Mandatory No Convertible Convertible d Convertible Ob QSF Poating Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No ria ria ria ria Ranks pari passu to deposit liabilities	X52564584899 Floating 2.50% No Mandatory No Convertible Convertible Occount Pully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a n/a n/a Ranks pair passu to depost fiabilities	US13607XE522 Fixed Fixed S.35% No Mandatory Convertible Convertibl	XS2569108538 Fixed 2.40% No Mandatory No Convertible Convertible Convertible Dy OSF Incovertible Fully or Partially To be determined at conversion Mandatory Common Equily Tier 1 CIBC No n/a n/a
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Description	CA13607LFD07	CA13607LFE89	XS2568814896	XS2570609854	US13607XEB91	XS2568474188	XS2564949498
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	r CA13607LFD07	CA13607LFE89	XS2568814896	XS2570609854	US13607XEB91	XS2568474188	XS2564949498
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	English Law	Ontario/Canada	New York	English Law	English Law
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607LFD07	CA13607LFE89	XS2568814896	XS2570609854	US13607XEB91	XS2568474188	XS2564949498
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
 Instrument type (types to be specified by jurisdiction) 	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions) 							
as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 5.477	5.725	EUR 1.500	USD 50.000	USD 6.000	EUR 1.100	EUR 1.197
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	22-Dec-22	22-Dec-22	23-Dec-22	28-Dec-22	30-Dec-22	30-Dec-22	3-Jan-23
12. Perpetual or dated	ZZ-Dec-ZZ Dated	Dated	Z3-Dec-22 Dated	Zo-Dec-22 Dated	Dated	Dated	3-Jan-23 Dated
	12/22/2025	12/22/2025	12/23/2024	12/28/2027	12/30/2027	1/2/2029	1/2/2025
13. Original maturity date							
14. Issuer call subject to prior supervisory approval	Yes	Yes	No	No	Yes	Yes	No
15. Optional call date, contingent call dates and redemption amount	12/22/2023 (optional call date) / call amount: a Par)	t 12/22/2023 (optional call date) / call amount: a Par)	t n/a	n/a	12/30/2024 (optional call date) / call amount: at Par)	: 1/2/2024 (optional call date) / call amount: at Par)	n/a
16. Subsequent call dates, if applicable	12/22/2024	12/22/2024	n/a	n/a	Annually from 12/30/2025 to 12/30/2026	Annually from 12/30/2024 to 12/30/2027	n/a
					_		
Coupons/dividends	CA13607LFD07	CA13607LFE89	XS2568814896	XS2570609854	US13607XEB91	XS2568474188	XS2564949498
Coupons/dividends					_		
16. Subsequent call dates, if applicable Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	CA13607LFD07	CA13607LFE89	XS2568814896	XS2570609854	US13607XEB91	XS2568474188	XS2564949498
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	CA13607LFD07 Fixed 5.35%	CA13607LFE89 Fixed 5.05%	X5256814896 Floating 2.75%	X52570609854 Compounded Daily SOFR 1.20%	US13607XEB91 Fixed 5.25%	X52568474188 Fixed 3.60%	X52564949498 Floating 2.60%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	CA13607LFD07 Fixed 5.35% No	CA13607LF689 Fixed 5.05% No	X5256814896 Floating 2.75% No	X82570609854 Compounded Daily SOFR 1.20% No	U\$13607XEB91 Fixed 5.25% No	XS2568474188 Fixed 3.60%	XS2564949498 Floating 2.60%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	CA13607LFD07 Fixed 5.35% No Mandatory	CA13607LFE89 Fixed 5.05% No Mandatory	XS256814896 Floating 2.75% No Mandatory	XS2570609854 Compounded Daily SOFR 1.20% No Mandatory	US13607XEB91 Fixed 5.25% No Mandatory	XS2568474188 Fixed 3.60% No Mandatory	X52564949498 Floating 2.60% No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	CA13607LFD07 Fixed 5.35% No Mandatory No	CA13607LFE89 Fixed 5.05% No Mandatory No	X5256814896 Floating 2.75% No Mandatory No	X52570609854 Compounded Daily SOFR 1.20% No Mandatory No	US13607XEB91 Fixed 5.25% No Mandatory No	X5256474188 Fixed 3.60% No Mandatory No	X52564949498 Floating 2.60% No Mandatory No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	CA13607LFD07 Fixed 5.35% No Mandatory No Cumulative	CA13607LF889 Fixed 5.05% No Mandatory No Cumulative	XS256814896 Floating 2.75% No Mandatory No Curulative	XS2570609854 Compounded Daily SOFR 1.20% No Mandatory No Cumulative	US 13607XEB91 Fixed 5.25% No Manatary No Cumulative	XS2568474188 Fixed 3.60% No Mandatory No Cumulative	XS2564949498 Floating 2.60% No Mandatory No Cumulative
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	CA13607LFD07 Fixed 5.35% No Mandatory No Cumulative Convertible	CA13607LFE89 Fixed 5.05% No Mandatory No Cumulative Convertible	XS256814896 Floating 2.75% No Mandatory No Convertible	XS2570609854 Compounded Daily SOFR 1.20% No Mandatory No Currulative Convertible	US13607XEB91 Fixed 5.25% No Mandatory No	XS2568474188 Fixed 3.60% No Mandatory No Comutative Convertible	XS2564949498 Floating 2.60% No Mandatory No Convertible
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s)	CA13607LFD07 Fixed 5.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as define	CA136071FE89 Fixed 5.05% No Mandatory No Cumulative Convertible d Convertible	X52568814896 Floating 2.75% No Mandatory No Cumulative Convertible d Convertible	X52570609854 Compounded Daily SOFR 1.20% No Mandatory No Cumulative Convertible do Convertible Mandatory	US13607XEB91 Fixed 5.25% No Mandatory No Cumulative Convertible d Convertible	XS2568474188 Fixed 3.60% No Mandatory No Currentible Convertible Convertible	X52564949498 Floating 2.60% No Mandatory No Cumulative Convertible Convertible: When a Trigger Event* as defin
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	Description	XS2570763263	CA13607LFU22	XS2570757968	XS2570759741	XS2571100440	XS2573009789	X\$2571551022
Answinderform Address								
Jump Hammann Spin Low Opp Low Spin Low	1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
International programment Processing of the product of t	2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	Dr XS2570763263	CA13607LFU22	XS2570757968	XS2570759741	XS2571100440	XS2573009789	XS2571551022
Bit Soft Barbon StrategyA)A)A)A)A)A)A)A)A)A)A)A)A)A)A)Bit StrategySignalS	3. Governing law(s) of the instrument	English Law	Ontario/Canada	English Law	English Law	English Law	English Law	English Law
4 Transmission666<	the TLAC Term Sheet is achieved (for other TLAC-eligible		n/a	n/a	n/a	n/a	n/a	n/a
4 Transmission666<	Regulatory treatment	X\$2570763263	CA13607LFU22	XS2570757968	X\$2570759741	XS2571100440	XS2573009789	X\$2571551022
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10. AuguadanciamLong-base daysLong-base daysLong	as of most recent reporting date)	In a - Amount engine for TEAC only	n/a - Amount eligible for TLAC only	÷ ,	÷ ,	÷ .	÷ ,	÷ ,
11. Open and or denomeAmc2Amc2Amc3<	9. Par value of instrument (millions)	EUR 25.000	5		EUR 1.100	EUR 3.900	EUR 11.300	EUR 0.850
IDDecision	10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
IDNote	11. Original date of issuance	4-Jan-23	5-Jan-23	5-Jan-23	5-Jan-23	6-Jan-23	6-Jan-23	11-Jan-23
14. March algebre generating spectra 16. 16. 16. 16. 16. 16. 16. 15. Optimizer all direct ordinger all direct and relevant and relevan		Dated	Dated	Dated	Dated	Dated	Dated	Dated
Andmann andmann bit Spectra set and s	13. Original maturity date	1/4/2025	1/5/2026	1/6/2025	1/5/2026	1/6/2026	1/6/2025	1/12/2026
Andmann andmann bit andmann b	14. Issuer call subject to prior supervisory approval	No	Yes	Yes	No	No	Yes	No
Comparison SEXPTENDS CAMBUT UZ SEXPTENDS RECONSTRUCT SEXPTENDS		n/a		1/5/2024 (optional call date) / call amount: at Par)	n/a	n/a	1/6/2024 (optional call date) / call amount: at Par)	n/a
17. Pared or floating dividend/coupon Readrag	16. Subsequent call dates, if applicable	n/a	1/5/2025	n/a	n/a	n/a	n/a	n/a
Answer Assess Assess <td>Coupons/dividends</td> <td>XS2570763263</td> <td>CA13607LFU22</td> <td>XS2570757968</td> <td>XS2570759741</td> <td>XS2571100440</td> <td>XS2573009789</td> <td>XS2571551022</td>	Coupons/dividends	XS2570763263	CA13607LFU22	XS2570757968	XS2570759741	XS2571100440	XS2573009789	XS2571551022
ParticleNameNaNaNaNaNaNaNaNaNaNa10. Foldy discretionary, antially	17. Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Floating	Floating	Fixed	Floating
20. https/derctionary, partally discretionary, discretionar	18. Coupon rate and any related index	3.05%	5.28%	3.10%	3.10%	3.55%	3.60%	3.25%
20. https/derctionary, partally discretionary, discretionar	19. Existence of a dividend stopper	No	No	No	No	No	No	No
12 Notione of step up or privationation the constraint of step up or privation the constr		Mandatory	Mandatory	Mandatory			Mandatory	Mandatory
22. Nonconstative or constative								
2. Concribite one control (second) Contro (se								
24. If convertible, conversion trigger (s) Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible: When a Trigger Event's defiel by OSFI cocurs Convertible:			Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
26. If convertible, conversion rate To be determined at conversion To		Convertible: When a "Trigger Event" as define	d Convertible: When a "Trigger Event" as define	d Convertible: When a "Trigger Event" as define	d Convertible: When a "Trigger Event" as defin	ed Convertible: When a "Trigger Event" as define	ed Convertible: When a "Trigger Event" as define	d Convertible: When a "Trigger Event" as defined
27. If convertible, mandatory or optional conversion Mandatory <	25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
28. If convertible, specify instrument type convertible, no fauly Tier 1 Common Equity Tier								
29. I convertible, specify issuer of instrument to convertibleOBCOB								
30. Write down featureNoNoNoNoNoNoNo31. Write down, write gown, full or partedown (fill or partedown, full or partedown, ful	 If convertible, specify instrument type convertible into 	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
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32. If write-down, full or partial na na na na na na 33. If write-down, permanent or temporary na na na na na na 34. If temporary write-down, description of write-down na na na na na na 34. If temporary write-down, description of write-down na na na na na na 34. If temporary write-down, description of write-down na na na na na na na 34. If temporary write-down, description of write-down na na na na na na na na 34. If temporary write-down, description of write-down face provide station of temporary na na na na na na 34. Temporary write-down, description of write-down face provide station of temporary face prov								
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mechanism na na na na na na na na 34. Type of subordination Exemption from subordinati		n/a	n/a	n/a	n/a	n/a	n/a	n/a
35. Position in subordination hierarchy in liquidation (specify instrument) Ranks pari passu to deposit liabilities 36. Non-compliant transitioned features No No No No No No		n/a	n/a	n/a	n/a	n/a	n/a	n/a
instrument type immediately senior to instrument) No		Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
	instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities					Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
37. If yes, specify non-compliant features n/a n/a n/a n/a n/a n/a	36. Non-compliant transitioned features	No	No	No	No	No	No	No
	37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Description	XS2569852416	XS2572123607	XS2570290697	CA13607LGJ67	XS2574389610	XS2575583393	CA13607LGK31
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	r XS2569852416	XS2572123607	XS2570290697	CA13607LGJ67	XS2574389610	XS2575583393	CA13607LGK31
private placement) 3. Governing law(s) of the instrument	English Law	English Law	English Law	Ontario/Canada	English Law	English Law	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of		English Law	English Law	UntanurGanada	Eligibii Law	English Law	Ginanoroanaua
the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	XS2569852416	X\$2572123607	XS2570290697	CA13607LGJ67	XS2574389610	XS2575583393	CA13607LGK31
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions	i, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
as of most recent reporting date) 9. Par value of instrument (millions)	EUR 1.453	EUR 1.000	EUR 1.000	22.906	EUR 6.000	EUR 3.000	25
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	12-Jan-23	12-Jan-23	13-Jan-23	18-Jan-23	18-Jan-23	19-Jan-23	20-Jan-23
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	1/12/2028	1/12/2028	1/13/2026	1/18/2026	1/20/2025	1/20/2025	1/20/2026
14. Issuer call subject to prior supervisory approval	Yes	Yes	No	Yes	Yes	Yes	Yes
 Optional call date, contingent call dates and redemption amount 	1/12/2024 (optional call date) / call amount: at Par)	1/13/2025 (optional call date) / call amount: at Par)	n/a	1/18/2024 (optional call date) / call amount: at Par)	1/18/2024 (optional call date) / call amount: at Par)	1/19/2024 (optional call date) / call amount: at Par)	1/22/2024 (optional call date) / call amount: at Par)
Courses (dividende	V00500050	V0053040003	V00774000007	0. (0.00) D 107	V00571400044	V205775700000	01 (0007) OV01
Coupons/dividends	XS2569852416	XS2572123607	XS2570290697	CA13607LGJ67	XS2574389610	XS2575583393	CA13607LGK31
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	XS2569852416 Fixed 3.61%	XS2572123607 Step Down 5.00%	XS2570290697 Floating 2.65%	CA13607LGJ67 Fixed 5.25%	XS2574389610 Linear Accural Fixed 3.58%	X52575583393 Fixed 3.53%	CA13607LGK31 Fixed 5.45%
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	Fixed 3.61%	Step Down 5.00%	Floating 2.65%	Fixed 5.25%	Linear Accural Fixed 3.58%	Fixed 3.53%	Fixed 5.45%
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	Fixed 3.61% No	Step Down 5.00% No	Floating 2.65% No	Fixed 5.25% No	Linear Accural Fixed 3.58% No	Fixed 3.53% No	Fixed 5.45%
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	Fixed 3.61% No Mandatory	Step Down 5.00% No Mandatory	Floating 2.65% No Mandatory	Fixed 5.25% No Mandatory	Linear Accural Fixed 3.58% No Mandatory	Fixed 3.53% No Mandatory	Fixed 5.45% No Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 3.61% No Mandatory No	Step Down 5.00% No Mandatory No	Floating 2.65% No Mandatory No	Fixed 5.25% No Mandatory No	Linear Accural Fixed 3.58% No Mandatory No	Fixed 3,53% No Mandatory No	Fixed 5.45% No Mandatory No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	Fixed 3.61% No Mandatory No Currulative	Step Down 5.00% No No Cumulative	Floating 2.65% No No Comulative	Fixed 5.25% No No Cumulative	Linear Accural Fixed 3.58% No Mandatory No Cumulative	Fixed 3.53% No Mandatory No Currulative	Fixed 5.45% No No Cumulative
T. Fixed or floating dividend/coupon Soupon rate and any related index Existence of a dividend stopper Lotation of a step up or other incentive to redeem Sourcumulative or cumulative Convertible or non-convertible	Fixed 3.61% No Mandatory No Convertible	Step Down 5.00% No Mandatory No Convertible	Floating 2.65% No Mandatory No Convertible	Fixed 5.25% No Mandatory No	Linear Accural Fixed 3.58% No Mandatoy No Convertible Convertible	Fixed 3.53% No Mandatory No Convertible Convertible	Fixed 5.45% No Mandatory No Convertible
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, conversion rate 27. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger(s) 32. If write-down, full or partial 31. If write-down, secription of write-down	Fixed 3.61% No Mandatory No Cumulative Convertible: Convertible: VOSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Step Down 5.00% No Mandatory No Cumulative Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nía nía nía nía	Pleating 2.65% No Mandatory No Currutative Convertible Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nía nía nía	Fixed 5.25% No Mandatory No Convertible d Convertible d Convertible d Convertible d Convertible d Convertible y OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Linear Accural Fixed 3.58% No Mandatory No Commutative Convertible OGrowetible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Fixed 3.53% No Mandatory No Cumulative Convertible Gonvertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Fixed S.45% No Mandatory No Cumulative Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If write-down feature 31. If write-down, full or partial 32. If write-down, full or partial 33. If write-down, full or partial 34. If temporary write-down trigger(s) 35. If write-down, full or partial 36. If write-down, full or partial 37. If write-down, full or partial 38. If write-down, full or partial 31. If write-down, featorer 33. If write-down, full or partial 34. If temporary write-down, description of write-down mechanism	Fixed 3.61% No Mandatory No Currutilitive Convertible Convertible Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nva	Step Down 5.00% No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nia nia nia nia nia	Pleating 2.65% No Mandatory No Cumulative Convertible	Fixed	Linear Accural Fixed 3.58% No Mandatory No Comutative Convertible Convertible OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Fixed 3.53% No Mandatory No Currutilitive Convertible Gonvertible VOSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No na na na na na na na	Fixed Fixed S.45% No Mandatory No Cumulative Convertible Conver
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 28. If convertible, specify instument type conversion 29. If convertible, specify instument type conversion 20. Write-down feature 31. If write-down, fully or partial 31. If write-down, fully conversion 32. If write-down, fully conversion 33. If write-down, fully conversion 34. If tomporary write-down, description of write-down	Fixed S.61% No Mandatory No Convertible Convertible Convertible Convertible Vo SFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Step Down 5.00% No Mandatory No Cumulative Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nía nía nía nía	Pleating 2.65% No Mandatory No Currutative Convertible Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nía nía nía	Fixed 5.25% No Mandatory No Convertible d Convertible d Convertible d Convertible d Convertible d Convertible y OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Linear Accural Fixed 3.58% No Mandatory No Commutative Convertible OGrowetible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Fixed 3.53% No Mandatory No Cumulative Convertible Gonvertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Fixed S.45% No Mandatory No Cumulative Convertible Convertible VOSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a
 Fixed or floating dividend/coupon Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Lixistence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into Write-down, full or partial If write-down, permanent or temporary If write-down, permanent or temporary If write-down, gescription of write-down mechanism Tpop of subordination Position in subordination hierarchy in liquidation (specify instrument) 	Fixed S.61% No Mandatory No Convertible Convertible Convertible Convertible Very OSFI cocurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit labilities	Step Down Stop Down Stop Down Stop Down Stop Down No Cumulative Convertible Co	Pleating 2.65% No Mandatory No Convertible No n/a n/a n/a convertible Ranks pair passes to deposit liabilities	Fixed 5.25% No Mandatory No Cumulative Convertible d Onvertible d Onvertible d Dy OSF I Cocurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a n/a n/a Ranks pair passu to deposit liabilities	Linear Accural Fixed 3.58% No Mandatory No Convertible Convertible Convertible Vo SFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a Na Ranks pari passu to deposit labilities	Fixed 3.53% No Mandatory No Convertible No Convertible Convertib	Fixed Fixed S.45% No Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSP1 cours Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nia nia nia nia nia nia Rams pari passu to deposit liabilities
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger(s) 25. If convertible, mandatory or optional conversion 28. If convertible, mandatory or optional conversion 29. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument tic converts into 30. Write-down, feature 31. If write-down, genamed or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	Fixed S.61% No Mandatory No Convertible Convertible Convertible Convertible Vo SFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Step Down 5.00% No Mandatory No Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No nria nia nia nia nia	Ploating 2.65% No Mandatory No Convertible Convertible Convertible Convertible Fully or Partially To be determined at conversion Mandatory Comon Equity Tier 1 CIBC No nia nia nia nia nia Exemption from subordination	Fixed 5.25% No Mandatory No Convertible O be determined at conversion Mandatory Common Equity Ter 1 CIBC No n/a n/a	Linear Accural Fixed 3.58% No Mandatory No Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equily Tier 1 COIBC No nria nria nria nria nria nria nria convertible	Fixed 3.53% No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion Mandatory Common Equity Tier 1 CIBC No na na na na na na Exemption from subordination	Fixed 5.45% No Mandatory No Convertible Convertible Convertible View a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CiBC No nria nria nria nria nria convertible Exemption from subordination

Description	CA13607LGH02	US13607XEM56	US13607XEP87	US13607XEQ60	X\$2572123862	XS2577128007	XS2580013899
1. Issuer	Canadian Imperial Bank of Commerce						
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	0° CA13607LGH02	US13607XEM56	US13607XEP87	US13607XEQ60	XS2572123862	XS2577128007	XS2580013899
private placement)							
3. Governing law(s) of the instrument	Ontario/Canada	New York	New York	New York	English Law	English Law	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a						
Regulatory treatment	CA13607LGH02	US13607XEM56	US13607XEP87	US13607XEQ60	XS2572123862	XS2577128007	XS2580013899
4. Transitional Basel III rules	n/a						
5. Post-transitional Basel III rules	n/a						
Eligible at solo/group/group&solo	n/a						
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument						
 Amount recognised in regulatory capital (Currency in millions as of most recent reporting date) 	5, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 6.000	USD 8.000	USD 17.628	USD 3.270	EUR 9.500	EUR 3.800	EUR 500.000
10. Accounting classification	Liability - fair value option	Liability - amortised cost					
11. Original date of issuance	20-Jan-23	20-Jan-23	20-Jan-23	20-Jan-23	20-Jan-23	24-Jan-23	24-Jan-23
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	1/20/2025	1/20/2026	1/21/2025	1/22/2029	1/20/2025	1/24/2028	1/24/2025
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No	No	No
15. Optional call date, contingent call dates and redemption amount	1/20/2024 (optional call date) / call amount: at Par)	1/22/2024 (optional call date) / call amount: at Par)	1/22/2024 (optional call date) / call amount: at Par)	1/22/2024 (optional call date) / call amount: at Par)	n/a	n/a	n/a
16. Subsequent call dates, if applicable	n/a	1/22/2025	n/a	Annually from 1/22/2025 to 1/22/2028	n/a	n/a	n/a
Coupons/dividends	CA13607LGH02	US13607XEM56	US13607XEP87	US13607XEQ60	X\$2572123862	XS2577128007	XS2580013899
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Floating	Fixed /Floating	Fixed /Floating
18. Coupon rate and any related index	5.30%	5.50%	5.00%	5.55%	3.20%	4.00%	0.47%
19. Existence of a dividend stopper	No						
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No						
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible						
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	d Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion						
27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	Mandatory Common Equity Tier 1						
 If convertible, specify issuer of instrument it converts into Write-down feature 	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC No
31. If write-down, write-down trigger(s)	n/a						
32. If write-down, full or partial	n/a						
33. If write-down, permanent or temporary	n/a						
34. If temporary write-down, description of write-down mechanism	n/a						
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
	Exemption nom subordination	Exemption from subordination					
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities						
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36. Non-compliant transitioned features 37. If yes, specify non-compliant features			Ranks pari passu to deposit liabilities No n/a				

Description	XS2577776268	XS2571923858	US13607XEY94	X\$2578334703	CA13607LHA40	US13607XEX12	US13607XF511
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	or XS2577776268	XS2571923858	US13607XEY94	XS2578334703	CA13607LHA40	US13607XEX12	US13607XF511
3. Governing law(s) of the instrument	Ontario/Canada	English Law	New York	Ontario/Canada	Ontario/Canada	New York	New York
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	f n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	XS2577776268	XS2571923858	US13607XEY94	XS2578334703	CA13607LHA40	US13607XEX12	US13607XF511
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in million as of most recent reporting date) 	15, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	JPY 10,000.000	EUR 1.624	USD 2.000	USD 75.000	50.000	USD 5.155	USD 0.300
10. Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	24-Jan-23	26-Jan-23	30-Jan-23	30-Jan-23	31-Jan-23	31-Jan-23	31-Jan-23
11. Original date of issuance 12. Perpetual or dated	24-Jan-23 Dated	26-Jan-23 Dated	JU-Jan-23 Dated	30-Jan-23 Dated	Jan-23 Dated	J1-Jan-23 Dated	Dated
13. Original maturity date	1/25/2027	1/26/2026	1/30/2026	1/30/2028	1/31/2033	7/31/2024	1/31/2029
14. Issuer call subject to prior supervisory approval	No	No	Yes	No	No	Yes	Yes
 Optional call date, contingent call dates and redemption amount 	n/a	n/a	1/30/2024 (optional call date) / call amount: at Par)	n/a	n/a	1/31/2024 (optional call date) / call amount: at Par)	1/31/2024 (optional call date) / call amount: at Par)
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a	n/a	Anually from 1/31/2025 to 1/31/2028
Coupons/dividends	XS2577776268	XS2571923858	US13607XEY94	XS2578334703	CA13607LHA40	US13607XEX12	US13607XF511
17. Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Daily Compounded SOFR	Fix/Floating	Fixed	Fixed
18. Coupon rate and any related index	0.95%	2.65%	5.15%	1.20%	10.50%	5.05%	5.00%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as define by OSFI occurs	d Convertible: When a "Trigger Event" as defined by OSFI occurs	d Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as define by OSFI occurs	d Convertible: When a "Trigger Event" as define by OSFI occurs	d Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into		CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
 If write-down, write-down trigger(s) 	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
 If temporary write-down, description of write-down mechanism 	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify							
instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities No

Description	US13607XF776	XS2577222446	XS2579960340	XS2580016728	XS2579953212
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	^{IF} US13607XF776	XS2577222446	XS2579960340	XS2580016728	XS2579953212
3. Governing law(s) of the instrument	New York	English Law	English Law	English Law	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	US13607XF776	XS2577222446	XS2579960340	XS2580016728	XS2579953212
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
as of most recent reporting date)					
9. Par value of instrument (millions)	USD 10.000	EUR 1.150	EUR 1.000	EUR 1.000	USD 60.000
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11. Original date of issuance	31-Jan-23	31-Jan-23	31-Jan-23	31-Jan-23	31-Jan-23
12. Perpetual or dated 13. Original maturity date	Dated 1/31/2025	Dated 2/2/2026	Dated 2/2/2026	Dated 1/31/2028	Dated 1/31/2028
			2/2/2026 No		1/31/2028 No
14. Issuer call subject to prior supervisory approval	Yes	No	NO	Yes	NO
 Optional call date, contingent call dates and redemption amount 	1/31/2024 (optional call date) / call amount: at Par)	n/a	n/a	1/31/2024 (optional call date) / call amount: at Par)	n/a
16. Subsequent call dates, if applicable	Na	n/a	n/a	Anually from 1/31/2025 to 1/31/2027	n/a
16. Subsequent call dates, if applicable	n/a US13607XF776	nia XS2577222446	n/a XS2579960340	Anually from 1/31/2025 to 1/31/2027 XS2580016728	n/a XS2579953212
Coupons/dividends					
	US13607XF776	X\$2577222446	XS2579960340	XS2580016728	XS2579953212
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	US13607XF776 Fixed 5.00%	X\$2577222446 Floating 3.20%	X\$2579960340 Floating 2.70%	X52580016728 Fixed 3.22%	X52579953212 Daily compounded SOFR 1.20%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	US13607XF776 Fixed	X\$2577222446 Floating	XS2579960340 Floating	XS2580016728 Fixed	X52579953212 Daily compounded SOFR 1.20%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 19. Fully discretionary, partially discretionary or mandatory	US13607XF776 Fixed 5.00% No	XS2577222446 Floating 3.20% No	XS2579960340 Floating 2.70% No	X\$2580016728 Fixed 3.22% No	X52579953212 Daily compounded SOFR 1.20%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	US13607XF776 Fixed 5.00% No Mandatory	XS2577222446 Floating 3.20% No Mandatory	XS2579960340 Floating 2.70% No Mandatory	X52580016728 Fixed 3.22% No Mandatory	X5257993212 Daily compounded SOFR 1.20% No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	US13607XF776 Fixed 5.00% No Mandatory No	XS2577222446 Floating 3.20% No Mandatory No	XS2579960340 Floating 2.70% No Mandatory No	X52580016728 Fixed 3.22% No Mandatory No	X52579953212 Daily compounded SOFR 1.20% No Mandatory No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible	US13607XF776 Fixed 5.00% No Mandatory No Cumulative Convertible	XS2577222446 Floating 3.20% No Mandatory No Convertible Convertible	XS2579960340 Floating 2.70% No Mandatory No Cumulative Convertible	XS2580016728 Fixed 3.22% No Mandatory No Cumulative	X52579953212 Daily compounded SOFR 1.20% No Mandatory No Cumulative Convertible
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