CIBC main features Q1 - 2023

Disclosure template for main features of regulatory capital instruments

Common Shares - Regulatory capital and TLAC

All amounts in Canadian currency unless otherwise indicated.

Description	136069101	BBP4161W1093
1. Issuer	Canadian Imperial Bank of Commerce	CIBC FirstCaribbean International Bank
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	136069101	BBP4161W1093
3. Governing law(s) of the instrument	Federal laws of Canada	Laws of Barbados
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a

Regulatory treatment	136069101	BBP4161W1093
4. Transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
5. Post-transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
6. Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7. Instrument type (types to be specified by jurisdiction)	Common shares	Common shares
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	15,046	145
9. Par value of instrument (millions)	n/a	n/a
10. Accounting classification	Shareholders' equity	Non-controlling interest in consolidated subsidiary[1]
11. Original date of issuance	Various	Various
12. Perpetual or dated	Perpetual	Perpetual
13. Original maturity date	no maturity	no maturity
14. Issuer call subject to prior supervisory approval	No	No
15. Optional call date, contingent call dates and redemption amount	n/a	n/a
16. Subsequent call dates, if applicable	n/a	n/a

Coupons/dividends	136069101	BBP4161W1093
17. Fixed or floating dividend/coupon	Floating	Floating
18. Coupon rate and any related index	Discretionary; declared as a dollar amount per share	Discretionary; declared as a dollar amount per share
19. Existence of a dividend stopper	No	No
20. Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21. Existence of a step up or other incentive to redeem	No	No
22. Noncumulative or cumulative	Non-cumulative	Non-cumulative
23. Convertible or non-convertible	Non-convertible	Non-convertible
24. If convertible, conversion trigger(s)	n/a	n/a
25. If convertible, fully or partially	n/a	n/a
26. If convertible, conversion rate	n/a	n/a
27. If convertible, mandatory or optional conversion	n/a	n/a
28. If convertible, specify instrument type convertible into	n/a	n/a
29. If convertible, specify issuer of instrument it converts into	n/a	n/a
30. Write-down feature	No	No
31. If write-down, write-down trigger(s)	n/a	n/a
32. If write-down, full or partial	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a
34a. Type of subordination	n/a	n/a
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred shares	No instrument immediately senior
36. Non-compliant transitioned features	No	No
37. If yes, specify non-compliant features	n/a	n/a

(1) 8.33% of the common shares held by third parties.

The information contained in this document is up to date as of January 31, 2023.

Class A Preferred Shares - Series 39, 41, 43, 47, 49, 51 and 56 (NVCC) - Regulatory capital and TLAC

All amounts in Canadian currency unless otherwise indicated.

Description	Series 39	Series 41	Series 43	Series 47	Series 49	Series 51	Series 56
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Class A Preferred Shares	Series 39	Series 41	Series 43	Series 47	Series 49	Series 51	Series 56
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	136069440	136069424	136069390	136070877	136070794	13607G799	13607H8Z8
3. Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Regulatory treatment	Series 39	Series 41	Series 43	Series 47	Series 49	Series 51	Series 56
4. Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5. Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6. Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7. Instrument type (types to be specified by jurisdiction)	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	400	300	300	450	325	250	600
9. Par value of instrument (millions)	400	300	300	450	325	250	600
10. Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11. Original date of issuance	11-Jun-14	16-Dec-14	11-Mar-15	18-Jan-18	22-Jan-19	4-Jun-19	16-Sep-22
12. Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13. Original maturity date	no maturity	no maturity	no maturity	no maturity	no maturity	no maturity	no maturity
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	Redeemable at par July 31, 2019	Redeemable at par January 31, 2020	Redeemable at par July 31, 2020	Redeemable at par January 31, 2023	Redeemable at par April 30, 2024	Redeemable at par July 31, 2024	Redeemable at par September 28, 2027
16. Subsequent call dates, if applicable	July 31, 2024 and on July 31st every 5 years thereafter	January 31, 2025 and on January 31st every 5 years thereafter	July 31, 2025 and on July 31st every 5 years thereafter	January 31, 2028 and on January 31st every 5 years thereafter	April 30, 2029 and on April 30th every 5 years thereafter	July 31, 2029 and on July 31st every 5 years thereafter	September 28, 2032 and on September 28th every 5 years thereafter

Coupons/dividends	Series 39	Series 41	Series 43	Series 47	Series 49	Series 51	Series 56
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	3.713%	3.909%	3.143%	5.878%	5.200%	5.150%	7.365%
19. Existence of a dividend stopper	Yes	Yes	Yes	Yes	Yes	Yes	Yes
20. Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2024 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	1. Always converts fully on a conversion under a "Trigger Event";
26. If convertible, conversion rate	1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis	1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis	1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis	1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis	1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis	1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis	1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement
27. If convertible, mandatory or optional conversion	1. Mandatory if a "Trigger Event" conversion 2. Optional	1. Mandatory if a "Trigger Event" conversion 2. Optional	1. Mandatory if a "Trigger Event" conversion 2. Optional	1. Mandatory if a "Trigger Event" conversion 2. Optional	1. Mandatory if a "Trigger Event" conversion 2. Optional	1. Mandatory if a "Trigger Event" conversion 2. Optional	1. Mandatory if a "Trigger Event" conversion
28. If convertible, specify instrument type convertible into	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	n/a	n/a	n/a	n/a	n/a	n/a	n/a
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated debt	Subordinated debt	Subordinated debt	Subordinated debt	Subordinated debt	Subordinated debt	Subordinated debt
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of January 31, 2023.

CIBC

Additional Tier 1 Notes - Regulatory capital and TLAC

All amounts in Canadian currency unless otherwise indicated.

Description	Series 1	Series 2	Series 3
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Tier 1 Note	Series 1	Series 2	Series 3
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	13607HCD2	13607HXC1	13607H3D2
3. Governing law(s) of the instrument	Ontario	Ontario	Ontario
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a

Regulatory treatment	Series 1	Series 2	Series 3
4. Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1
5. Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1
6. Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group
7. Instrument type (types to be specified by jurisdiction)	Other Additional Tier 1	Other Additional Tier 1	Other Additional Tier 1
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	750	750	800
9. Par value of instrument (millions)	750	750	800
10. Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity
11. Original date of issuance	16-Sep-20	14-Sep-21	15-Jun-22
12. Perpetual or dated	Dated	Dated	Dated
13. Original maturity date	28-Oct-80	28-Jan-82	28-Jul-82
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	During the period from September 28 to October 28, 2025 at par	During the period from December 28, 2026 to January 28, 2027 at par	During the period from June 28, 2027 to July 28, 2027 at par
16. Subsequent call dates, if applicable	September 28 to October 28, 2030 and every 5 years thereafter	December 28, 2031 to January 28, 2032 and every 5 years thereafter	June 28, 2032 to July 28, 2032 and every 5 years thereafter

Coupons/dividends	Series 1	Series 2	Series 3
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18. Coupon rate and any related index	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000%	4.000% until January 28, 2027. Thereafter resets every 5 years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102%	7.150% until July 28, 2027. Thereafter resets every 5 years until July 28, 2077 to five-year Government of Canada bond yield (as defined) plus 4.000%
19. Existence of a dividend stopper	Yes	Yes	Yes
20. Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary
21. Existence of a step up or other incentive to redeem	No	No	No
22. Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully	Fully	Fully
26. If convertible, conversion rate	Formula driven; refer to prospectus document	Formula driven; refer to prospectus document	Formula driven; refer to prospectus document
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Converts to Common Equity Tier 1	Converts to Common Equity Tier 1	Converts to Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
30. Write-down feature	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a
34a. Type of subordination	n/a	n/a	n/a
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Subordinated debt	Subordinated debt	Subordinated debt
36. Non-compliant transitioned features	None	None	None
37. If yes, specify non-compliant features	n/a	n/a	n/a

The information contained in this document is up to date as of January 31, 2023.

Subordinated Indebtedness - Regulatory capital and TLAC

All amounts in Canadian currency unless otherwise indicated.

Description	136069YW5	13607GCJ1	13607HBC5	13607HRJ3	13607HR79	13607LGL1
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	136069YW5	13607GCJ1	13607HBC5	13607HRJ3	13607HR79	13607LGL1
3. Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a

Regulatory treatment	136069YW5	13607GCJ1	13607HBC5	13607HRJ3	13607HR79	13607LGL1
4. Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5. Post-transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
6. Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7. Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	1,494	1,434	914	947	979	974
9. Par value of instrument (millions)	1,500	1,500	1,000	1,000	1,000	1,000
10. Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11. Original date of issuance	4-Apr-18	19-Jun-19	21-Jul-20	19-Apr-21	7-Apr-22	20-Jan-23
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	4-Apr-28	19-Jun-29	21-Jul-30	21-Apr-31	7-Apr-32	20-Jan-33
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	Redeemable from April 4, 2023 at par	Redeemable from June 19, 2024 at par	Redeemable from July 21, 2025 at par	Redeemable from April 21, 2026 at par	Redeemable from April 7, 2027 at par	Redeemable from January 20, 2028 at par
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a	n/a

Coupons/dividends	136069YW5	13607GCJ1	13607HBC5	13607HRJ3	13607HR79	13607LGL1
17. Fixed or floating dividend/coupon	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating	Fixed/Floating	Fixed/Floating
18. Coupon rate and any related index	3.45% per annum to April 4, 2023 & Three-month Banker's Acceptance Rate plus 1.00% thereafter until maturity	2.95% per annum to June 19, 2024 & Three-month Banker's Acceptance Rate plus 1.18% thereafter until maturity	2.01% per annum to July 21, 2025 & Three-month Banker's Acceptance Rate plus 1.28% thereafter until maturity	1.96% per annum to April 21, 2026 & Three-month CDOR plus 0.56% thereafter until maturity	4.20% per annum to April 7, 2027 & Daily Compounded CORRA plus 1.69% thereafter until maturity	5.33% per annum to January 20, 2028 & Daily Compounded CORRA plus 2.37% thereafter until maturity
19. Existence of a dividend stopper	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"
26. If convertible, conversion rate	Formula driven; refer to prospectus supplement	Formula driven; refer to prospectus supplement	Formula driven; refer to prospectus supplement	Formula driven; refer to prospectus supplement	Formula driven; refer to prospectus supplement	Formula driven; refer to prospectus supplement
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Converts to Common Equity Tier 1	Converts to Common Equity Tier 1	Converts to Common Equity Tier 1	Converts to Common Equity Tier 1	Converts to Common Equity Tier 1	Converts to Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	n/a	n/a	n/a	n/a	n/a	n/a
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Deposits	Deposits	Deposits	Deposits	Deposits	Deposits
36. Non-compliant transitioned features	No	No	No	No	No	No
37. Fixed or floating dividend/coupon	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of January 31, 2023.

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CH0419040826	CA13607GAJ37	US13607GAP90	XS1991125896	CA13607GBR44	US13605WRS25	CA13607GDR26
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CH0419040826	CA13607GAJ37	US13607GAP90	XS1991125896	CA13607GBR44	US13605WRS25	CA13607GDR26
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	Contractual	n/a	n/a	Contractual	n/a

Regulatory treatment	CH0419040826	CA13607GAJ37	US13607GAP90	XS1991125896	CA13607GBR44	US13605WRS25	CA13607GDR26
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	CHF 100	USD 3.65	USD 1,000	EUR 1,000	10	USD 5	3
10. Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	30-Jan-19	29-Mar-19	2-Apr-19	3-May-19	17-May-19	12-Jul-19	18-Jul-19
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	30-Jan-25	29-Mar-24	2-Apr-24	3-May-24	17-Nov-30	12-Jul-30	18-Jul-24
14. Issuer call subject to prior supervisory approval	No	No	No	No	Yes	Yes	No
15. Optional call date, contingent call dates and redemption amount	n/a	n/a	n/a	n/a	2022-05-17 (optional extension date) / extension amount: at Par	2020-07-12 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	subsequent extension dates: 2023/5/17, 2024/5/17, 2025/5/17, 2026/5/17, 2027/5/17, 2028/5/17, 2029/5/17	subsequent call dates: 2021/7/12, 2022/7/12, 2023/7/12, 2024/7/12, 2025/7/12, 2026/7/12, 2027/7/12, 2028/7/12, 2029/7/12	n/a

Coupons/dividends	CH0419040826	CA13607GAJ37	US13607GAP90	XS1991125896	CA13607GBR44	US13605WRS25	CA13607GDR26
17. Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed	Fixed	Fixed	Fixed to floating
18. Coupon rate and any related index	0.60%	3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently	3.10%	0.38%	3.27%	3.05%	2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of January 31, 2023.

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607GDS09	XS2035673321	CA13607GFB55	CA13607GEX84	CA13607GFC39	XS2056446524	CH0498400578
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GDS09	XS2035673321	CA13607GFB55	CA13607GEX84	CA13607GFC39	XS2056446524	CH0498400578
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**CA13607GDS09**	**XS2035673321**	**CA13607GFB55**	**CA13607GEX84**	**CA13607GFC39**	**XS2056446524**	**CH0498400578**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	5.5	EUR 50	1,500	3	10	GBP 300	CHF 350
10. Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11. Original date of issuance	29-Jul-19	1-Aug-19	28-Aug-19	30-Aug-19	24-Sep-19	25-Sep-19	15-Oct-19
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	29-Jul-24	1-Aug-24	28-Aug-24	30-Aug-29	24-Sep-29	25-Sep-25	15-Oct-26
14. Issuer call subject to prior supervisory approval	No	No	No	Yes	Yes	No	No
15. Optional call date, contingent call dates and redemption amount	n/a	n/a	n/a	2020-08-30 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-09-24 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	n/a
16. Subsequent call dates, if applicable	n/a	n/a	n/a	subsequent call dates: 2021/8/30, 2022/8/30, 2023/8/30, 2024/8/30, 2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30	subsequent call dates: 2021/9/24, 2022/9/24, 2023/9/24, 2024/9/24, 2025/9/24, 2026/9/24, 2027/9/24, 2028/9/24	n/a	n/a
Coupons/dividends	**CA13607GDS09**	**XS2035673321**	**CA13607GFB55**	**CA13607GEX84**	**CA13607GFC39**	**XS2056446524**	**CH0498400578**
17. Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently	0.15%	2.35%	2.75% increasing linearly annually	2.85% increasing linearly annually	1.63%	0.05%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

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Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	XS2066727061	CA13607GHB38	CA13607GHE76	CA13607GKZ68	US13607GLZ53	US13605WWG22	CA13607GNY66
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2066727061	CA13607GHB38	CA13607GHE76	CA13607GKZ68	US13607GLZ53	US13605WWG22	CA13607GNY66
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	New York	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	Contractual	Contractual	n/a

Regulatory treatment	XS2066727061	CA13607GHB38	CA13607GHE76	CA13607GKZ68	US13607GLZ53	US13605WWG22	CA13607GNY66
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	JPY 55000	10	2	USD 2.4	USD 1000	USD 10	3
10. Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11. Original date of issuance	18-Oct-19	18-Oct-19	21-Oct-19	27-Dec-19	28-Jan-20	6-Mar-20	11-Mar-20
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	18-Oct-24	18-Oct-30	21-Oct-24	27-Dec-24	28-Jan-25	6-Mar-25	11-Mar-25
14. Issuer call subject to prior supervisory approval	No	Yes	No	No	No	Yes	No
15. Optional call date, contingent call dates and redemption amount	n/a	2022-10-18 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	n/a	n/a	2021-3-06 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a
16. Subsequent call dates, if applicable	n/a	subsequent call dates: 2023/10/18, 2024/10/18, 2025/10/18, 2026/10/18, 2027/10/18, 2028/10/18, 2029/10/18	n/a	n/a	n/a	03/6/2022, 03/6/2023, 03/06/2024	n/a

Coupons/dividends	XS2066727061	CA13607GHB38	CA13607GHE76	CA13607GKZ68	US13607GLZ53	US13605WWG22	CA13607GNY66
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed to floating	Fixed	Fixed	Fixed to floating
18. Coupon rate and any related index	0.00295	2.90% compounding annually	2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently	2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently	2.25%	Y1-4:1.75% Y5:2.00%	2.50% in year 1 to 1.5 / CAD BA 3M + 0.20% subject to maximum of 3.50%; or 3.50% + spread, subsequently
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	Yes	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

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Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607GNZ32	CA13607GPV00	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71	CA13607GPJ71
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GNZ32	CA13607GPV00	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71	CA13607GPJ71
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	Contractual	n/a

Regulatory treatment	CA13607GNZ32	CA13607GPV00	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71	CA13607GPJ71
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	10	2.5	1.5	11.8	10	USD 3	2,000
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11. Original date of issuance	12-Mar-20	30-Mar-20	30-Mar-20	9-Apr-20	9-Apr-20	13-Apr-20	15-Apr-20
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	12-Mar-27	30-Mar-25	30-Mar-25	9-Apr-25	9-Apr-25	10-Apr-25	17-Apr-25
14. Issuer call subject to prior supervisory approval	Yes	No	No	Yes	Yes	Yes	No
15. Optional call date, contingent call dates and redemption amount	2021-03-12 (optional extension date) / extension amount: at Par	n/a	n/a	2021-04-09 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-04-09 (optional extension date) / extension amount: at Par	2021-4-13 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a
16. Subsequent call dates, if applicable	2022/03/12, 2023/03/12, 2024/03/12, 2025/03/12, 2026/03/12	n/a	n/a	subsequent call dates: 2022/4/9, 2023/4/9, 2024/4/9	2022/4/9, 2023/4/9, 2024/4/9	2022/4/13, 2023/4/13, 2024/4/13	n/a

Coupons/dividends	CA13607GNZ32	CA13607GPV00	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71	CA13607GPJ71
17. Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed to floating	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	2.26%	3.75% in year 1 to 1.5 / CAD BA 3M + 1.05% subject to maximum of 4.00%, or 4.00% + spread, subsequently	4.00% in year 1 to 1.5 /USD LIBOR 3M + 1.20% subject to maximum of 4.50% or 4.50% + spread, subsequently	2.75% increasing linearly annually	2.85%	2.50%	2.00%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607GQJ62	CA13607HAB83	CA13607HAA01	CA13607HAD40	CA13607HAG70	CA13607HAL65	CA13607HAP79
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GQJ62	CA13607HAB83	CA13607HAA01	CA13607HAD40	CA13607HAG70	CA13607HAL65	CA13607HAP79
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Regulatory treatment	CA13607GQJ62	CA13607HAB83	CA13607HAA01	CA13607HAD40	CA13607HAG70	CA13607HAL65	CA13607HAP79
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	3	3	27.9	5	35	USD 10	5
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	27-Apr-20	9-Jun-20	12-Jun-20	12-Jun-20	19-Jun-20	26-Jun-20	26-Jun-20
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	27-Oct-25	9-Jun-25	12-Jun-30	12-Jun-25	19-Jun-25	26-Jun-25	26-Jun-30
14. Issuer call subject to prior supervisory approval	No	No	Yes	No	No	No	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	n/a	2021-06-12 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	n/a	n/a	2021-06-26 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	n/a	n/a	subsequent call dates: 2022/6/12, 2023/6/12, 2024/6/12, 2025/6/12, 2026/6/12, 2027/6/12, 2028/6/12, 2029/6/12	n/a	n/a	n/a	subsequent call dates: 2022/6/26, 2023/6/26, 2024/6/26, 2025/6/26, 2026/6/26, 2027/6/26, 2028/6/26, 2029/6/26

Coupons/dividends	CA13607GQJ62	CA13607HAB83	CA13607HAA01	CA13607HAD40	CA13607HAG70	CA13607HAL65	CA13607HAP79
17. Fixed or floating dividend/coupon	Fixed to Floating	Fixed to Floating	Fixed	Floating	Fixed to Floating	Fixed to Floating	Fixed
18. Coupon rate and any related index	3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently	2.65% in year 1-2/3mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently	2.33% increasing linearly annually	3mBA, floored at 1.70%, capped at 3.50%	2.15% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently	1.90% increasing linearly annually
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	US13605WYZ84	CA13607HAE23	CA13607HAT91	CA13607HAW21	CA13607HBA91	CA13607HBB74	CA13607HBJ01
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WYZ84	CA13607HAE23	CA13607HAT91	CA13607HAW21	CA13607HBA91	CA13607HBB74	CA13607HBJ01
3. Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**US13605WYZ84**	**CA13607HAE23**	**CA13607HAT91**	**CA13607HAW21**	**CA13607HBA91**	**CA13607HBB74**	**CA13607HBJ01**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 7	81.2	6	2.5	3	20.2	10
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	29-Jun-20	3-Jul-20	3-Jul-20	10-Jul-20	10-Jul-20	17-Jul-20	21-Jul-20
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	29-Jun-26	3-Jul-35	3-Jul-30	10-Jul-35	10-Jul-25	17-Jul-30	21-Jul-25
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2021-6-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-07-03 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-07-03 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-07-10 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2021-07-17 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2023-07-21 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	2022/6/29, 2023/6/29, 2024/6/29, 2025/6/29	annually from 2022/7/3 to 2034/7/3	annually from 2022/7/3 to 2029/7/3	annually from 2022/7/10 to 2034/7/10	n/a	annually from 2022/7/17 to 2029/7/17	7/21/2024
Coupons/dividends	**US13605WYZ84**	**CA13607HAE23**	**CA13607HAT91**	**CA13607HAW21**	**CA13607HBA91**	**CA13607HBB74**	**CA13607HBJ01**
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed to Floating	Fixed	Fixed
18. Coupon rate and any related index	1.4% step up	3.05% increasing linearly annually	1.90% increasing linearly annually	2.60% increasing linearly annually	2.75% in year 1/3mBA+0.25%, subject to maximum of 3.50% or 3.50% + spread subsequently	1.85% increasing linearly annually	1.52% increasing linearly annually
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

CIBC

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607HBK73	CA13607HBN13	CA13607HBP60	XS2207570560	CA13607HBU55	CA13607HCA82	US13605WB755
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HBK73	CA13607HBN13	CA13607HBP60	XS2207570560	CA13607HBU55	CA13607HCA82	US13605WB755
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	Contractual

Regulatory treatment	CA13607HBK73	CA13607HBN13	CA13607HBP60	XS2207570560	CA13607HBU55	CA13607HCA82	US13605WB755
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	4	2	1	USD 400	3.5	1.6	USD 5
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	24-Jul-20	30-Jul-20	30-Jul-20	30-Jul-20	13-Aug-20	17-Aug-20	19-Aug-20
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	24-Jul-24	30-Jul-25	30-Jul-27	30-Jul-50	13-Aug-24	17-Aug-30	19-Aug-26
14. Issuer call subject to prior supervisory approval	No	No	No	Yes	No	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	n/a	n/a	30 July in each year commencing.30 July 2025 up to but excluding the Maturity Date, subject to adjustment in accordance with the Modified Following Business Day Convention	n/a	2021-08-17 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-08-19 (optional extension date) / extension amount = at Par
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a	annually from 2022/08/17 to 2029/08/17	annually from 2022/08/19 to 2025/08/19

Coupons/dividends	CA13607HBK73	CA13607HBN13	CA13607HBP60	XS2207570560	CA13607HBU55	CA13607HCA82	US13605WB755
17. Fixed or floating dividend/coupon	Fixed to Floating	Fixed to Floating	Fixed to Floating	Zero Coupon	Fixed to Floating	Fixed	Fixed
18. Coupon rate and any related index	2.20% in year 1/3mBA+0.10%, subject to maximum of 3.50% or 3.50% + spread subsequently	2.70% in year 1/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	2.27% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	0.00%	1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.60% increasing linearly annually	1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended)
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	Yes
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607HCH36	CA13607HCK64	CA13607HCM21	CA13607HCL48	CA13607HCN04	US13605WD322	CA13607HCP51
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HCH36	CA13607HCK64	CA13607HCM21	CA13607HCL48	CA13607HCN04	US13605WD322	CA13607HCP51
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	Contractual	n/a

Regulatory treatment	CA13607HCH36	CA13607HCK64	CA13607HCM21	CA13607HCL48	CA13607HCN04	US13605WD322	CA13607HCP51
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	6.2	6	20	3	3	USD 15.275	1
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	28-Aug-20	31-Aug-20	4-Sep-20	8-Sep-20	8-Sep-20	8-Sep-20	9-Sep-20
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	28-Aug-30	31-Aug-30	4-Sep-24	8-Sep-28	8-Sep-26	8-Sep-25	9-Sep-30
14. Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	Yes	Yes	No
15. Optional call date, contingent call dates and redemption amount	2021-08-28 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2023-09-05 (optional extension date) / extension amount = at Par	2021-09-08 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-09-08 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-09-08 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a
16. Subsequent call dates, if applicable	annually from 2022/08/28 to 2029/08/28	n/a		annually from 2022/09/08 to 2027/09/08	annually from 2022/09/08 to 2025/09/08	annually from, 2022/09/08 to 2024/09/08	n/a

Coupons/dividends	CA13607HCH36	CA13607HCK64	CA13607HCM21	CA13607HCL48	CA13607HCN04	US13605WD322	CA13607HCP51
17. Fixed or floating dividend/coupon	Fixed	Fixed to Floating	Step-Up	Fixed	Fixed	Fixed	Fixed to Floating
18. Coupon rate and any related index	1.66% increasing linearly annually	2.45% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.65%	1.66% compounding annually	1.42% compounding annually	0.90%	2.50% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

CIBC

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607HCS90	CA13607HCY68	CA13607HCZ34	CA13607HDB56	US13605WE312	CA13607HDC30	CA13607HDD13
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HCS90	CA13607HCY68	CA13607HCZ34	CA13607HDB56	US13605WE312	CA13607HDC30	CA13607HDD13
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	Contractual	n/a	n/a
Regulatory treatment	**CA13607HCS90**	**CA13607HCY68**	**CA13607HCZ34**	**CA13607HDB56**	**US13605WE312**	**CA13607HDC30**	**CA13607HDD13**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	17	5	10	6.6	USD 3	1.7	10
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	14-Sep-20	21-Sep-20	21-Sep-20	23-Sep-20	23-Sep-20	25-Sep-20	29-Sep-20
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	14-Sep-30	21-Sep-30	21-Sep-30	23-Sep-35	23-Sep-27	25-Sep-30	29-Sep-26
14. Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2021-09-14 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2021-09-21 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-09-23 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-3-23 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-09-25 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-09-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	annually from 2022/9/14 to 2029/9/14	n/a	annually from 2022/09/21 to 2029/09/21	annually from 2022/09/23 to 2034/09/23	annually from, 2023/3/23 to 2027/3/23	annually from 2022/09/25 to 2029/09/25	annually from 2022/09/29 to 2025/09/29
Coupons/dividends	**CA13607HCS90**	**CA13607HCY68**	**CA13607HCZ34**	**CA13607HDB56**	**US13605WE312**	**CA13607HDC30**	**CA13607HDD13**
17. Fixed or floating dividend/coupon	Fixed	Fixed to Floating	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	1.60% increasing linearly annually	2.60% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.75% increasing linearly annually	2.25% increasing linearly annually	1.00%	1.65% increasing linearly annually	1.42% compounding annually
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607HDP43	US13605WF715	US13605WG218	CA13607HDN94	CA13607HDQ26	CA13607GRM82	CA13607HEE86
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HDP43	US13605WF715	US13605WG218	CA13607HDN94	CA13607HDQ26	CA13607GRM82	CA13607HEE86
3. Governing law(s) of the instrument	Ontario/Canada	New York	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	Contractual	Contractual	n/a	n/a	n/a	n/a

Regulatory treatment	CA13607HDP43	US13605WF715	US13605WG218	CA13607HDN94	CA13607HDQ26	CA13607GRM82	CA13607HEE86
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	5	USD 17	USD 3	10	10	25	5
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	1-Oct-20	6-Oct-20	7-Oct-20	8-Oct-20	8-Oct-20	19-Oct-20	23-Oct-20
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	1-Oct-27	6-Apr-24	7-Oct-30	8-Oct-29	8-Oct-27	19-Oct-30	23-Oct-30
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2021-10-01 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-10-06 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-10-07 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-10-08 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-10-08 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-10-19 (optional extension date) / extension amount: at Par	2021-10-23 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	annually from 2022/10/01 to 2026/10/01	annually from, 2022/10/06 to 2023/10/06	annually from, 2022/10/07 to 2029/10/07	annually from 2022/10/8 to 2028/10/08	annually from 2022/10/08 to 2026/10/08	annually from 2022/10/19 to 2029/10/19	annually from 2022/10/23 to 2029/10/23

Coupons/dividends	CA13607HDP43	US13605WF715	US13605WG218	CA13607HDN94	CA13607HDQ26	CA13607GRM82	CA13607HEE86
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	1.45% increasing linearly annually	0.55%	1.10% in Years 1 through 5, stepping up every two years thereafter (in each case, if extended)	1.74% compounding annually	1.50% compounding annually	1.76%	1.76% increasing linearly annually
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	Yes	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	US13607GRR73	CA13607GRQ96	CA13607HEG35	XS2249610903	CA13607HER99	CA13607HEK47	CA13607HEL20
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13607GRR73	CA13607GRQ96	CA13607HEG35	XS2249610903	CA13607HER99	CA13607HEK47	CA13607HEL20
3. Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**US13607GRR73**	**CA13607GRQ96**	**CA13607HEG35**	**XS2249610903**	**CA13607HER99**	**CA13607HEK47**	**CA13607HEL20**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 500	14	10	USD 330	1	5.3	5
10. Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	23-Oct-20	26-Oct-20	29-Oct-20	29-Oct-20	30-Oct-20	6-Nov-20	6-Nov-20
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	23-Oct-25	26-Oct-30	29-Oct-30	29-Oct-50	30-Oct-30	6-Nov-25	6-Nov-27
14. Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	Yes	No	No
15. Optional call date, contingent call dates and redemption amount	n/a	2021-10-26 (optional extension date) / extension amount: at Par	2021-10-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	29 October in each year commencing 29 October 2025 up to but excluding the Maturity Date, subject to adjustment in accordance with the Modified Following Business Day Convention	2021-10-30 (optional extension date) / extension amount: at Par	n/a	n/a
16. Subsequent call dates, if applicable	n/a	annually from 2022/10/26 to 2029/10/26	annually from 2022/10/29 to 2029/10/29	n/a	annually from 2022/10/30 to 2029/10/30	n/a	n/a
Coupons/dividends	**US13607GRR73**	**CA13607GRQ96**	**CA13607HEG35**	**XS2249610903**	**CA13607HER99**	**CA13607HEK47**	**CA13607HEL20**
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Zero Coupon	Fixed	Fixed to Floating	Fixed to Floating
18. Coupon rate and any related index	0.95%	1.65%	1.84% compounding annually	0.00%	1.55%	2.17% in Years 1 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.87% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	US13605WK590	CA13607HFA55	CA13607HFB39	CA13607HFN76	CA13607HGA47	US13605WN230	CA13607HGD85
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WK590	CA13607HFA55	CA13607HFB39	CA13607HFN76	CA13607HGA47	US13605WN230	CA13607HGD85
3. Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	n/a	n/a	n/a	n/a	Contractual	n/a
Regulatory treatment	**US13605WK590**	**CA13607HFA55**	**CA13607HFB39**	**CA13607HFN76**	**CA13607HGA47**	**US13605WN230**	**CA13607HGD85**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 3	5	2.5	2	11	USD 25	6
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	10-Nov-20	19-Nov-20	19-Nov-20	20-Nov-20	23-Nov-20	25-Nov-20	27-Nov-20
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	10-May-27	19-Nov-29	19-Nov-24	20-Nov-25	23-Nov-30	25-Nov-25	27-Nov-30
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-05-10 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-11-19 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	11/20/2023 (optional call date) / call amount: at Par)	n/a	2021-11-23 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-11-25 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-11-27 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from, 2022/5/10 to 2026/5/10	annually from 2022/11/19 to 2028/11/19		n/a	annually from 2022/11/23 to 2029/11/23	annually from, 2022/11/25 to 2024/11/25	annually from 2022/11/27 to 2029/11/27
Coupons/dividends	**US13605WK590**	**CA13607HFA55**	**CA13607HFB39**	**CA13607HFN76**	**CA13607HGA47**	**US13605WN230**	**CA13607HGD85**
17. Fixed or floating dividend/coupon	Fixed	Fixed	Step-Up	Fixed to Floating	Fixed	Fixed	Fixed
18. Coupon rate and any related index	1.10%	1.74% compounding annually	1.50%	1.75% in Years 1 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.82% increasing linearly annually	0.90%	1.55%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	Yes	No	No	No	No	Yes	Yes
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607HGE68	CA13607HGF34	CA13607HFJ64	CA13607HGL02	CA13607HGM84	CA13607HHA38	US13605WN313
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HGE68	CA13607HGF34	CA13607HFJ64	CA13607HGL02	CA13607HGM84	CA13607HHA38	US13605WN313
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	Contractual
Regulatory treatment	**CA13607HGE68**	**CA13607HGF34**	**CA13607HFJ64**	**CA13607HGL02**	**CA13607HGM84**	**CA13607HHA38**	**US13605WN313**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	5	5.084	40	1	3.4	1.414	USD 30
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	27-Nov-20	27-Nov-20	30-Nov-20	30-Nov-20	7-Dec-20	11-Dec-20	15-Dec-20
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	27-Nov-30	27-Nov-30	30-Nov-30	30-Nov-30	7-Dec-30	11-Dec-30	15-Dec-25
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2021-11-27 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-11-27 (optional extension date) / extension amount: at Par	2021-11-30 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2021-12-07 (optional extension date) / extension amount: at Par	2021-12-11 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-12-15 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	annually from 2022/11/27 to 2029/11/27	annually from 2022/11/27 to 2029/11/27	annually from 2022/11/30 to 2029/11/30	n/a	annually from 2022/12/7 to 2029/12/7	annually from 2022/12/11 to 2029/12/11	annually from, 2022/12/15 to 2024/12/15
Coupons/dividends	**CA13607HGE68**	**CA13607HGF34**	**CA13607HFJ64**	**CA13607HGL02**	**CA13607HGM84**	**CA13607HHA38**	**US13605WN313**
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to Floating	Fixed	Fixed	Fixed
18. Coupon rate and any related index	1.67% increasing linearly annually	1.57%	1.90% compounding annually	1.85% in Years 1 -2/ 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.54%	1.74% increasing linearly annually	0.90%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	Yes	No	No	Yes	No	Yes
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	US13605WQ795	CA13607HHS46	CA13607HHY14	CA13607HJR45	CA13607HJS28	CA13607GRU09	CA13607HJZ60
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WQ795	CA13607HHS46	CA13607HHY14	CA13607HJR45	CA13607HJS28	CA13607GRU09	CA13607HJZ60
3. Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**US13605WQ795**	**CA13607HHS46**	**CA13607HHY14**	**CA13607HJR45**	**CA13607HJS28**	**CA13607GRU09**	**CA13607HJZ60**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 7	3.353	1	10	2	1250	4
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11. Original date of issuance	22-Dec-20	23-Dec-20	29-Dec-20	5-Jan-21	6-Jan-21	19-Jan-21	22-Jan-21
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	22-Jun-24	23-Dec-30	29-Dec-30	5-Jan-31	6-Jan-31	19-Jan-26	22-Jan-31
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	No	Yes
15. Optional call date, contingent call dates and redemption amount	2021-12-22 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-12-23 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-12-29 (optional extension date) / extension amount: at Par	2022-01-05 (optional extension date) / extension amount: at Par	2022-01-06 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2022-01-22 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from, 2022/12/22 to 2023/12/22	annually from 2022/12/23 to 2029/12/23	annually from 2022/12/29 to 2029/12/29	annually from 2023/01/05 to 2030/01/05	annually from 2023/01/06 to 2030/01/06	n/a	annually from 2023/01/22 to 2030/01/22
Coupons/dividends	**US13605WQ795**	**CA13607HHS46**	**CA13607HHY14**	**CA13607HJR45**	**CA13607HJS28**	**CA13607GRU09**	**CA13607HJZ60**
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	0.55%	1.57% increasing linearly annually	1.53%	1.54%	1.73% increasing linearly annually	1.10%	1.53% to 1.73%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	Yes	No	Yes	Yes	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

CIBC

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	US13605WU250	CA13607HMR08	CA13607HMZ24	CA13607HND03	CA13607HNM02	US13605W2C42	CA13607HPZ96
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WU250	CA13607HMR08	CA13607HMZ24	CA13607HND03	CA13607HNM02	US13605W2C42	CA13607HPZ96
3. Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	n/a	n/a	n/a	n/a	Contractual	n/a
Regulatory treatment	**US13605WU250**	**CA13607HMR08**	**CA13607HMZ24**	**CA13607HND03**	**CA13607HNM02**	**US13605W2C42**	**CA13607HPZ96**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 10	2.635	4.25	1.35	5	USD 3	2.875
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	29-Jan-21	1-Mar-21	9-Mar-21	11-Mar-21	15-Mar-21	23-Mar-21	31-Mar-21
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	29-Jan-36	1-Mar-31	9-Mar-31	11-Mar-28	15-Mar-28	23-Mar-26	31-Mar-31
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-01-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-03-01 (optional extension date) / extension amount: at Par	2022-03-09 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-03-11 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-03-15 (optional extension date) / extension amount: at Par	2022-03-23 (optional extension date) / extension amount: at Par	2022-03-31 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from, 2023/01/29 to 2035/01/29	annually from 2023/3/1 to 2030/3/1	annually from 2023/3/9 to 2030/3/9	annually from 2023/3/11 to 2027/3/11	annually from 2023/3/15 to 2027/3/15	annually from 2023/3/23 to 2025/3/23	annually from 2023/3/31 to 2030/3/31
Coupons/dividends	**US13605WU250**	**CA13607HMR08**	**CA13607HMZ24**	**CA13607HND03**	**CA13607HNM02**	**US13605W2C42**	**CA13607HPZ96**
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	1.50% in year 1, stepping up by 25 bps annually thereafter	1.89%	2.52% increasing linearly annually	2.00% increasing linearly annually	1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7	1.10%	2.27%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	Yes	No	No	No	Yes	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607HQA37	CA13607HQB10	CA13607HQL91	CA13607HQM74	CA13607HQN57	US13605W2Z37	CA13607HSG88
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HQA37	CA13607HQB10	CA13607HQL91	CA13607HQM74	CA13607HQN57	US13605W2Z37	CA13607HSG88
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	Contractual	n/a
Regulatory treatment	**CA13607HQA37**	**CA13607HQB10**	**CA13607HQL91**	**CA13607HQM74**	**CA13607HQN57**	**US13605W2Z37**	**CA13607HSG88**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	5.072	3.318	1	25	4.226	USD 11.062	2.314
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	31-Mar-21	31-Mar-21	7-Apr-21	9-Apr-21	9-Apr-21	15-Apr-21	30-Apr-21
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	31-Mar-31	31-Mar-31	7-Apr-31	9-Apr-28	9-Apr-31	April 15, /2026	30-Apr-28
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-03-31 (optional extension date) / extension amount: at Par	2022-03-31 (optional extension date) / extension amount: at Par	2022-04-07 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2023-04-09 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-04-09 (optional extension date) / extension amount: at Par	2022-04-15 (optional extension date) / extension amount: at Par	2022-04-28 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	annually from 2023/3/31 to 2030/3/31	annually from 2023/3/31 to 2030/3/31	annually from 2023/4/7 to 2030/4/7	annually from 2024/4/9 to 2027/4/9	annually from 2023/4/9 to 2030/4/9	annually from 2023/4/15 to 2025/4/15	annually from 2023/4/28 to 2027/4/28
Coupons/dividends	**CA13607HQA37**	**CA13607HQB10**	**CA13607HQL91**	**CA13607HQM74**	**CA13607HQN57**	**US13605W2Z37**	**CA13607HSG88**
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	2.56%	2.23%	2.68% increasing linearly annually	2.20% increasing linearly annually	2.27%	1.40%	1.93% compounding annually
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607HSH61	CA13607HMS80	XS2324803605	US13607GRV85	XS2332893291	CA13607HTC65	CA13607HUB63
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HSH61	CA13607HMS80	XS2324803605	US13607GRV85	XS2332893291	CA13607HTC65	CA13607HUB63
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**CA13607HSH61**	**CA13607HMS80**	**XS2324803605**	**US13607GRV85**	**XS2332893291**	**CA13607HTC65**	**CA13607HUB63**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	2	1,250	EUR 50	USD 75	USD 290	3.516	USD 5
10. Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11. Original date of issuance	30-Apr-21	4-Mar-21	26-Mar-21	30-Mar-21	28-Apr-21	18-May-21	28-May-21
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	30-Apr-31	4-Mar-25	15-Mar-24	30-Mar-24	28-Apr-51	18-May-31	28-May-24
14. Issuer call subject to prior supervisory approval	Yes	Yes	No	No	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-04-30 (optional extension date) / extension amount: at Par	CIBC may, at its option, redeem the Senior Notes, in whole but not in part, on the Par Redemption Date March 4, 2024, at an amount equal to 100% of the Principal Amount of the Senior Notes to be redeemed plus accrued and unpaid interest on the Senior Notes being redeemed to, but excluding, the Par	n/a	n/a	28 April in each year commencing 28 April 2026 up to but excluding the Maturity Date	2022-05-18 (optional extension date) / extension amount: at Par	2022-05-28 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from 2023/4/30 to 2030/4/30	n/a	n/a	n/a	n/a	annually from 2023/05/18 to 2030/05/18	5/28/2023
Coupons/dividends	**CA13607HSH61**	**CA13607HMS80**	**XS2324803605**	**US13607GRV85**	**XS2332893291**	**CA13607HTC65**	**CA13607HUB63**
17. Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Floating	Zero Coupon	Fixed	Fixed
18. Coupon rate and any related index	2.15%	CORRA+ 0.46%	0.01%	O/N SOFR +40 BPS	0.00%	2.16%	0.47%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607HUG50	CA13607HUN02	CA13607HVF68	CA13607HVK53	CA13607HVP41	CA13607HVU36	CA13607HVT62
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HUG50	CA13607HUN02	CA13607HVF68	CA13607HVK53	CA13607HVP41	CA13607HVU36	CA13607HVT62
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**CA13607HUG50**	**CA13607HUN02**	**CA13607HVF68**	**CA13607HVK53**	**CA13607HVP41**	**CA13607HVU36**	**CA13607HVT62**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	3	3	5	2	1	5	1.872
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	10-Jun-21	15-Jun-21	25-Jun-21	30-Jun-21	7-Jul-21	16-Jul-21	20-Jul-21
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	10-Jun-26	15-Jun-31	25-Jun-27	30-Jun-28	7-Jul-28	16-Jul-27	20-Jul-24
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	2022-06-15 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-06-25 (optional extension date) / extension amount: at Par	2022-06-30 (optional extension date) / extension amount: at Par	2022-07-07 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-07-16 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-07-20 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	n/a	annually from 2023/6/15 to 2030/6/15	annually from 2023/6/25 to 2026/6/25	annually from 2023/6/30 to 2027/6/30	annually from 2023/7/7 to 2027/7/7	annually from 2023/7/16 to 2026/7/16	7/20/2023
Coupons/dividends	**CA13607HUG50**	**CA13607HUN02**	**CA13607HVF68**	**CA13607HVK53**	**CA13607HVP41**	**CA13607HVU36**	**CA13607HVT62**
17. Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	3mBA, floored at 1%, capped at 2.60%	2.35% linear accrual	1.57%	1.70%	1.99% linear accrual	1.78%	1.10%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

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Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	US13607HVE97	CA13607HVV19	CA13607HVW91	CA13607HWM01	CA13607HWR97	CA13607HWS70	CA13607HWY49
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13607HVE97	CA13607HVV19	CA13607HVW91	CA13607HWM01	CA13607HWR97	CA13607HWS70	CA13607HWY49
3. Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**US13607HVE97**	**CA13607HVV19**	**CA13607HVW91**	**CA13607HWM01**	**CA13607HWR97**	**CA13607HWS70**	**CA13607HWY49**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 750	1,100	400	1.7	6.25	6.25	1.3
10. Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	22-Jun-21	15-Jul-21	15-Jul-21	13-Aug-21	24-Aug-21	24-Aug-21	1-Sep-21
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	22-Jun-26	15-Jul-26	15-Jul-26	13-Aug-26	24-Aug-28	24-Aug-31	1-Sep-31
14. Issuer call subject to prior supervisory approval	Yes	No	No	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	The Bank may redeem the 2026 Fixed Rate Notes at any time prior to May 22, 2026 (one month prior to maturity) (the "Par Call Date"), in whole or in part, at the Bank's option, (at any time and from time to time on at least 30 days', but not more than 60 days' prior notice	n/a	n/a	2022-8-13 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-08-24 (optional extension date) / extension amount: at Par	2022-08-24 (optional extension date) / extension amount: at Par	2022-09-01 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	n/a	n/a	n/a	annually from 2023/8/13 to 2025/08/13	annually from 2023/08/24 to 2027/08/24	annually from 2023/08/24 to 2030/08/24	annually from 2023/9/1 to 2030/9/1
Coupons/dividends	**US13607HVE97**	**CA13607HVV19**	**CA13607HVW91**	**CA13607HWM01**	**CA13607HWR97**	**CA13607HWS70**	**CA13607HWY49**
17. Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	1.25%	1.70%	CORRA+0.58%	1.56% increasing linearly annually	1.72%	2.10%	2.21% increasing linearly annually
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

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Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607HXA53	CA13607HXB37	CA13607HXM91	US13605W6T31	CA13607HXV90	CA13607HYJ53	CA13607HYM82
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HXA53	CA13607HXB37	CA13607HXM91	US13605W6T31	CA13607HXV90	CA13607HYJ53	CA13607HYM82
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	Contractual	n/a	n/a	n/a
Regulatory treatment	**CA13607HXA53**	**CA13607HXB37**	**CA13607HXM91**	**US13605W6T31**	**CA13607HXV90**	**CA13607HYJ53**	**CA13607HYM82**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	7	1.7	4	USD 11.7	2	5.1658	4.043
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	2-Sep-21	2-Sep-21	22-Sep-21	22-Sep-21	13-Oct-21	27-Oct-21	29-Oct-21
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	2-Sep-31	2-Sep-31	22-Sep-33	22-Sep-26	13-Oct-31	27-Oct-31	29-Oct-25
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-09-02 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-09-02 (optional extension date) / extension amount: at Par	2022-09-22 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-09-22 (optional extension date) / extension amount: at Par	2022-10-13 (optional extension date) / extension amount: at Par	2022-10-27 (optional extension date) / extension amount: at Par	2022-10-29 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from 2023/9/02 to 2030/9/02	annually from 2023/9/2 to 2030/9/2	annually from 2023/9/22 to 2032/9/22	annually from 2023/9/22 to 2025/9/22	annually from 2023/10/13 to 2030/10/13	annually from 2023/10/27 to 2030/10/27	annually from 2023/10/29 to 2024/10/29
Coupons/dividends	**CA13607HXA53**	**CA13607HXB37**	**CA13607HXM91**	**US13605W6T31**	**CA13607HXV90**	**CA13607HYJ53**	**CA13607HYM82**
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	2.33% compounding annually	2.00%	2.52% compounding annually	1.34%	2.36% increasing linearly annually	2.22%	1.24%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

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Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	XS2392918053	US13607HYE60	US13607HYF36	CH1137407412	CA13607HYU09	CA13607HYR79	US13607X2D86
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2392918053	US13607HYE60	US13607HYF36	CH1137407412	CA13607HYU09	CA13607HYR79	US13607X2D86
3. Governing law(s) of the instrument	Ontario/Canada	New York	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	Contractual	Contractual	n/a	n/a	n/a	Contractual

Regulatory treatment	XS2392918053	US13607HYE60	US13607HYF36	CH1137407412	CA13607HYU09	CA13607HYR79	US13607X2D86
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 100	USD 700	USD 650	CHF 275	1,009	5	USD 20
10. Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	13-Oct-21	18-Oct-21	18-Oct-21	20-Oct-21	2-Nov-21	3-Nov-21	17-Nov-21
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	13-Oct-26	18-Oct-24	18-Oct-24	20-Apr-29	2-Nov-31	3-Nov-28	17-Nov-26
14. Issuer call subject to prior supervisory approval	Yes	No	No	No	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	13-Oct-26	n/a	n/a	n/a	2022-11-02 (optional extension date) / extension amount: at Par	2022-11-03 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-11-17 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	annually from 2023-11-02 to 2030-11-02	annually from 2023-11-03 to 2027-11-03	annually from 2023-11-17 to 2025-11-17

Coupons/dividends	XS2392918053	US13607HYE60	US13607HYF36	CH1137407412	CA13607HYU09	CA13607HYR79	US13607X2D86
17. Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	1.63%	O/N SOFR + 0.42%	1.00%	0.18%	2.40%	2.34% compounding	1.60%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

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Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607HZE57	US13607X3X32	US13607X4A20	US13607X4M67	US13607X4W40	CA13607HC349	XS2421385548
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HZE57	US13607X3X32	US13607X4A20	US13607X4M67	US13607X4W40	CA13607HC349	XS2421385548
3. Governing law(s) of the instrument	Ontario/Canada	New York	New York	New York	New York	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	Contractual	Contractual	Contractual	Contractual	n/a	n/a

Regulatory treatment	CA13607HZE57	US13607X3X32	US13607X4A20	US13607X4M67	US13607X4W40	CA13607HC349	XS2421385548
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	25	USD 26.05	USD 10.075	USD 3.987	USD 2.0	1,750	EUR 165
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11. Original date of issuance	19-Nov-21	22-Dec-21	23-Dec-21	21-Jan-22	31-Jan-22	7-Jan-22	16-Dec-21
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	19-Nov-24	22-Dec-26	23-Jun-25	21-Jan-27	31-Jan-29	7-Jan-27	16-Dec-33
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	No	No
15. Optional call date, contingent call dates and redemption amount	2022-11-21 (optional extension date) / extension amount: at Par	2022-12-22 (optional extension date) / extension amount: at Par	2022-12-23 (optional extension date) / extension amount: at Par	2023-01-23 (optional extension date) / extension amount: at Par	2024-01-31 (optional extension date) / extension amount: at Par	n/a	n/a
16. Subsequent call dates, if applicable	19-Nov-23	annually from 2023-12-22 to 2025-12-22	annually from 2023-12-23 to 2024-12-23	annually from 2024-01-23 to 2026-01-21	annually from 2025-01-31 to 2028-01-31	n/a	n/a

Coupons/dividends	CA13607HZE57	US13607X3X32	US13607X4A20	US13607X4M67	US13607X4W40	CA13607HC349	XS2421385548
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	1.61%	2.00%	1.45%	2.00%	2.25%	2.25%	0.80%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

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Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	XS2421385548	XS2432356264	XS2437353514	US13607X5Q62	CA13607HH470	CA13607HJ377	US13607X5Y96
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2421385548	XS2432356264	XS2437353514	US13607X5Q62	CA13607HH470	CA13607HJ377	US13607X5Y96
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	Contractual	n/a	n/a	Contractual
Regulatory treatment	**XS2421385548**	**XS2432356264**	**XS2437353514**	**US13607X5Q62**	**CA13607HH470**	**CA13607HJ377**	**US13607X5Y96**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	EUR 52	USD 150	GBP 325	USD 12.16	4.853	3.75	USD 15.5
10. Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	18-Jan-22	25-Jan-22	27-Jan-22	25-Feb-22	28-Feb-22	28-Feb-22	16-Mar-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	16-Dec-33	25-Jan-62	27-Jan-26	25-Aug-25	28-Feb-24	28-Feb-24	16-Sep-24
14. Issuer call subject to prior supervisory approval	No	Yes	No	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	25 January in each year commencing 25 January 2027 up to but excluding the Maturity Date.	n/a	2023-02-25 (optional extension date) / extension amount: at Par	2023-02-28 (optional extension date) / extension amount: at Par	2023-02-28 (optional extension date) / extension amount: at Par	2023-03-16 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	n/a	n/a	n/a	25-Feb-24	n/a	n/a	16-Mar-24
Coupons/dividends	**XS2421385548**	**XS2432356264**	**XS2437353514**	**US13607X5Q62**	**CA13607HH470**	**CA13607HJ377**	**US13607X5Y96**
17. Fixed or floating dividend/coupon	Fixed	Zero Coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	0.80%	0.00%	1.88%	2.33%	2.05%	2.15%	2.75%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

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Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607HN247	CA13607HN650	US13607X6G71	CA13607HQ620	US13607X6B84	CA13607HQ968	CA13607HS527
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HN247	CA13607HN650	US13607X6G71	CA13607HQ620	US13607X6B84	CA13607HQ968	CA13607HS527
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	Contractual	n/a	Contractual	n/a	n/a

Regulatory treatment	CA13607HN247	CA13607HN650	US13607X6G71	CA13607HQ620	US13607X6B84	CA13607HQ968	CA13607HS527
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	14.55	15	USD 5	12.615	USD 2.2	USD 3	23
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	25-Mar-22	28-Mar-22	30-Mar-22	7-Apr-22	7-Apr-22	8-Apr-22	12-Apr-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	25-Mar-24	28-Mar-24	30-Mar-24	7-Apr-24	7-Apr-25	8-Apr-24	12-Apr-24
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2023-03-25 (optional extension date) / extension amount: at Par	2023-03-28 (optional extension date) / extension amount: at Par	2023-03-30 (optional extension date) / extension amount: at Par	2023-04-07 (optional extension date) / extension amount: at Par	2023-04-07 (optional extension date) / extension amount: at Par	2023-04-08 (optional extension date) / extension amount: at Par	2023-04-12 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	7-Apr-24	n/a	n/a

Coupons/dividends	CA13607HN247	CA13607HN650	US13607X6G71	CA13607HQ620	US13607X6B84	CA13607HQ968	CA13607HS527
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	2.52%	2.81%	3.00%	3.00%	3.00%	3.00%	3.10%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

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Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607HS949	CA13607HU671	CA13607HS600	CA13607HU754	CA13607HU911	CA13607HV745	US13607X6T92
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HS949	CA13607HU671	CA13607HS600	CA13607HU754	CA13607HU911	CA13607HV745	US13607X6T92
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	Contractual

Regulatory treatment	CA13607HS949	CA13607HU671	CA13607HS600	CA13607HU754	CA13607HU911	CA13607HV745	US13607X6T92
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 11.38	20	6.02	6	4.533	2.595	USD 2.352
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	20-Apr-22	20-Apr-22	22-Apr-22	22-Apr-22	22-Apr-22	29-Apr-22	29-Apr-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	20-Apr-24	20-Apr-24	22-Apr-24	22-Apr-27	22-Apr-27	29-Apr-24	29-Apr-25
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2023-04-20 (optional extension date) / extension amount: at Par	2023-04-20 (optional extension date) / extension amount: at Par	2023-04-22 (optional extension date) / extension amount: at Par	n/a	n/a	2023-04-29 (optional extension date) / extension amount: at Par	2023-04-29 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a	n/a	29-Apr-24

Coupons/dividends	CA13607HS949	CA13607HU671	CA13607HS600	CA13607HU754	CA13607HU911	CA13607HV745	US13607X6T92
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating	Floating	Fixed	Fixed
18. Coupon rate and any related index	3.05%	3.20%	3.05%	4% to 3mBA + 0.55%	3mBA, floored at 2.70%	3.10%	3.50%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	US13607HR535	US13607HR618	US13607HR469	US13607HR386	CH1151526212	US13607GSA30	CA13607HQ216
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13607HR535	US13607HR618	US13607HR469	US13607HR386	CH1151526212	US13607GSA30	CA13607HQ216
3. Governing law(s) of the instrument	Ontario/Canada	New York	New York	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	Contractual	Contractual	Contractual	n/a	n/a	n/a

Regulatory treatment	US13607HR535	US13607HR618	US13607HR469	US13607HR386	CH1151526212	US13607GSA30	CA13607HQ216
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 1000	USD 1000	USD 1,350	USD 650	CHF 315	USD 250	321.2
10. Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - fair value option
11. Original date of issuance	7-Apr-22	7-Apr-22	7-Apr-22	7-Apr-22	3-Feb-22	2-Feb-22	31-Mar-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	7-Apr-32	7-Apr-27	7-Apr-25	7-Apr-25	3-Feb-27	3-Feb-25	25-May-29
14. Issuer call subject to prior supervisory approval	No	Yes	Yes	No	No	No	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	The Bank may redeem the 2027 Fixed Rate Notes at any time prior to March 7, 2027 (one month prior to maturity) (the "2027 Fixed Rate Notes Par Call Date"), in whole or in part, at the Bank's option, at any time and from time to time on at least 30 days', but not more than 60 days' prior notice	The Bank may redeem the 2025 Fixed Rate Notes at any time prior to maturity, in whole or in part, at the Bank's option, at any time and from time to time on at least 30 days', but not more than 60 days' prior notice	n/a	n/a	n/a	n/a
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Coupons/dividends	US13607HR535	US13607HR618	US13607HR469	US13607HR386	CH1151526212	US13607GSA30	CA13607HQ216
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating	Fixed	Fixed	Fixed
18. Coupon rate and any related index	3.60%	3.45%	3.30%	SOFR + 0.94%	0.28%	1.88%	3.75%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607HK276	CA13607HE998	XS2457673312	XS2469843523	XS2469843523	CA13607HK276	CA13607HW321
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HK276	CA13607HE998	XS2457673312	XS2469843523	XS2469843523	CA13607HK276	CA13607HW321
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**CA13607HK276**	**CA13607HE998**	**XS2457673312**	**XS2469843523**	**XS2469843523**	**CA13607HK276**	**CA13607HW321**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	1,750	400	AUD 30	NOK 910	NOK 300	1,250	USD 4.3
10. Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11. Original date of issuance	8-Mar-22	3-Feb-22	16-Mar-22	19-Apr-22	19-Apr-22	8-Apr-22	3-May-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	7-Mar-25	3-Feb-25	16-Mar-32	19-Apr-32	19-Apr-32	March 7. 2025	3-May-24
14. Issuer call subject to prior supervisory approval	Yes	No	No	No	No	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	n/a	n/a	n/a	n/a	n/a	2023-05-03 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Coupons/dividends	**CA13607HK276**	**CA13607HE998**	**XS2457673312**	**XS2469843523**	**XS2469843523**	**CA13607HK276**	**CA13607HW321**
17. Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	2.75%	CORRA+ 0.60%	4.00%	3.90%	3.90%	2.75%	3.00%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607HW818	CA13607HX725	CA13607HW651	CA13607HX808	CA13607HY970	CA13607HZ472	CA13607HZ217
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HW818	CA13607HX725	CA13607HW651	CA13607HX808	CA13607HY970	CA13607HZ472	CA13607HZ217
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Regulatory treatment	CA13607HW818	CA13607HX725	CA13607HW651	CA13607HX808	CA13607HY970	CA13607HZ472	CA13607HZ217
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 5	USD 6	7.6	1	5	5	USD 2.1
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	3-May-22	3-May-22	6-May-22	11-May-22	11-May-22	11-May-22	13-May-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	3-May-27	3-May-27	6-May-24	11-May-25	11-May-24	11-May-24	13-May-24
14. Issuer call subject to prior supervisory approval	No	No	Yes	Yes	Yes	No	No
15. Optional call date, contingent call dates and redemption amount	n/a	n/a	2023-05-06 (optional extension date) / extension amount: at Par	2023-05-11 (optional extension date) / extension amount: at Par	2023-05-11 (optional extension date) / extension amount: at Par	n/a	n/a
16. Subsequent call dates, if applicable	n/a	n/a	n/a	11-May-24	n/a	n/a	n/a

Coupons/dividends	CA13607HW818	CA13607HX725	CA13607HW651	CA13607HX808	CA13607HY970	CA13607HZ472	CA13607HZ217
17. Fixed or floating dividend/coupon	Floating	Floating	Fixed	Compounded Fixed	Fixed	Floating	Floating
18. Coupon rate and any related index	3mBA floored at 2.70%	compounded SOFR, floored at 3%, capped at 5%	3.65%	3.88%	3.70%	3mBA, floored at 3.20%, capped at 5.00%	Compounded SOFR, floored at 2.50%, capped at 4.50%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

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Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607HZ399	CA13607HZ548	CA13607HZ704	US13607X6Y87	US13607X6Z52	CA13607H2B75	CA13607H2D32
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HZ399	CA13607HZ548	CA13607HZ704	US13607X6Y87	US13607X6Z52	CA13607H2B75	CA13607H2D32
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	New York	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Regulatory treatment	CA13607HZ399	CA13607HZ548	CA13607HZ704	US13607X6Y87	US13607X6Z52	CA13607H2B75	CA13607H2D32
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	3.7	20	8	USD 1.4	USD 3.5	5	1.2
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	13-May-22	13-May-22	13-May-22	17-May-22	17-May-22	20-May-22	24-May-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	13-May-24	13-May-24	13-May-25	17-Nov-25	17-May-27	20-May-24	24-May-24
14. Issuer call subject to prior supervisory approval	No	No	Yes	Yes	Yes	No	No
15. Optional call date, contingent call dates and redemption amount	n/a	n/a	2024-05-13 (optional extension date) / extension amount: at Par	2023-05-17 (optional extension date) / extension amount: at Par	2023-05-17 (optional extension date) / extension amount: at Par	n/a	n/a
16. Subsequent call dates, if applicable	n/a	n/a	n/a	annually from 2024-05-17 to 2025-05-17	annually from 2024-05-17 to 2026-05-17	n/a	n/a

Coupons/dividends	CA13607HZ399	CA13607HZ548	CA13607HZ704	US13607X6Y87	US13607X6Z52	CA13607H2B75	CA13607H2D32
17. Fixed or floating dividend/coupon	Floating	Floating	Compounded Fixed	Fixed	Fixed	Floating	Floating
18. Coupon rate and any related index	3mBA, floored at 3.15%, capped at 5.00%	3mBA, floored at 3.33%, capped at 5.00%	4.11%	4.00%	4.20%	3mBA, floored at 3.15%, capped at 5.00%	3mBA, floored at 3.35%, capped at 5.00%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

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Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607H2H46	CA13607H2J02	CA13607H2L57	CA13607H2S01	US13607X7G62	CA13607H2X95	CA13607H2W13
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607H2H46	CA13607H2J02	CA13607H2L57	CA13607H2S01	US13607X7G62	CA13607H2X95	CA13607H2W13
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**CA13607H2H46**	**CA13607H2J02**	**CA13607H2L57**	**CA13607H2S01**	**US13607X7G62**	**CA13607H2X95**	**CA13607H2W13**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	4.2	USD 3.1	7.5	11.7	USD 2.2	USD 10	4.6
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	27-May-22	27-May-22	27-May-22	30-May-22	31-May-22	6-Jun-22	10-Jun-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	27-May-24	27-May-24	27-May-25	30-May-25	27-Feb-26	6-Jun-25	10-Jun-24
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2023-05-27 (optional extension date) / extension amount: at Par	2023-05-27 (optional extension date) / extension amount: at Par	2023-05-29 (optional extension date) / extension amount: at Par	2023-05-30 (optional extension date) / extension amount: at Par	2023-05-31 (optional extension date) / extension amount: at Par	2023-06-06 (optional extension date) / extension amount: at Par	2023-06-10 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	n/a	n/a	29-May-24	30-May-24	annually from 2024-05-31 to 2025-05-31	6-Jun-24	n/a
Coupons/dividends	**CA13607H2H46**	**CA13607H2J02**	**CA13607H2L57**	**CA13607H2S01**	**US13607X7G62**	**CA13607H2X95**	**CA13607H2W13**
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Compounded Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	3.77%	3.25%	4.07%	4.20%	4.00%	3.77%	3.60%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

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Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607H2Z44	US13607XA231	US13607XA314	CA13607H3C40	CA13607H3N05	CA13607H3T74	CA13607H4C31
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607H2Z44	US13607XA231	US13607XA314	CA13607H3C40	CA13607H3N05	CA13607H3T74	CA13607H4C31
3. Governing law(s) of the instrument	Ontario/Canada	New York	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Regulatory treatment	CA13607H2Z44	US13607XA231	US13607XA314	CA13607H3C40	CA13607H3N05	CA13607H3T74	CA13607H4C31
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 1.5	USD 2	USD 2	24.6	33	8	14.3
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	14-Jun-22	14-Jun-22	14-Jun-22	17-Jun-22	17-Jun-22	21-Jun-22	24-Jun-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	14-Jun-25	14-Jun-24	16-Jun-25	17-Jun-24	17-Jun-24	21-Jun-24	24-Jun-25
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2023-06-14 (optional extension date) / extension amount: at Par	2023-06-14 (optional extension date) / extension amount: at Par	2023-06-14 (optional extension date) / extension amount: at Par	2023-06-19 (optional extension date) / extension amount: at Par	2023-06-19 (optional extension date) / extension amount: at Par	2023-06-21 (optional extension date) / extension amount: at Par	2023-06-26 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	14-Jun-24	n/a	14-Jun-24	n/a	n/a	n/a	26-Jun-24

Coupons/dividends	CA13607H2Z44	US13607XA231	US13607XA314	CA13607H3C40	CA13607H3N05	CA13607H3T74	CA13607H4C31
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	3.80%	3.15%	3.65%	4.00%	4.00%	4.10%	4.55%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	US13607XA983	XS2491215849	XS2492172981	CA13607H3W04	CA13607H4G45	XS2495339637	XS2477753151
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13607XA983	XS2491215849	XS2492172981	CA13607H3W04	CA13607H4G45	XS2495339637	XS2477753151
3. Governing law(s) of the instrument	New York	English Law	English Law	Ontario/Canada	Ontario/Canada	English Law	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**US13607XA983**	**XS2491215849**	**XS2492172981**	**CA13607H3W04**	**CA13607H4G45**	**XS2495339637**	**XS2477753151**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 2.2	EUR 4	EUR 2.5	42.3	13	EUR 2.3	NOK 500
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11. Original date of issuance	24-Jun-22	24-Jun-22	24-Jun-22	28-Jun-22	29-Jun-22	30-Jun-22	10-May-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	24-Dec-25	24-Jun-25	24-Jun-24	28-Jun-24	29-Jun-24	2-Jul-26	10-May-27
14. Issuer call subject to prior supervisory approval	Yes	No	No	Yes	Yes	No	No
15. Optional call date, contingent call dates and redemption amount	2023-12-27 (optional extension date) / extension amount: at Par	n/a	n/a	2023-06-28 (optional extension date) / extension amount: at Par	2023-06-29 (optional extension date) / extension amount: at Par	n/a	n/a
16. Subsequent call dates, if applicable	27-Dec-24	n/a	n/a	n/a	n/a	n/a	n/a
Coupons/dividends	**US13607XA983**	**XS2491215849**	**XS2492172981**	**CA13607H3W04**	**CA13607H4G45**	**XS2495339637**	**XS2477753151**
17. Fixed or floating dividend/coupon	Fixed	Floating	Floating	Fixed	Fixed	Floating	Fixed
18. Coupon rate and any related index	4.47%	3m EUROBOR, floored at 1.55%, capped at 2.50%	3m EURIBOR, floored at 1.32%, capped at 2.27%	4.42%	4.50%	3m EURIBOR, floored at 2.00%, capped at 4.50%	3.90%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

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Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	XS2489473491	XS2489921234	XS2490492639	CA13607HV661	CA13607H4P44	CA13607H4V12	CA13607H4X77
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2489473491	XS2489921234	XS2490492639	CA13607HV661	CA13607H4P44	CA13607H4V12	CA13607H4X77
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**XS2489473491**	**XS2489921234**	**XS2490492639**	**CA13607HV661**	**CA13607H4P44**	**CA13607H4V12**	**CA13607H4X77**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	GBP 85	HKD 835	JPY 10,000	2,000	4.8	3	2.6
10. Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	9-Jun-22	10-Jun-22	23-Jun-22	29-Jun-22	29-Jun-22	4-Jul-22	5-Jul-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	9-Jun-25	10-Jun-32	23-Jun-42	29-Jun-27	29-Jun-40	4-Jul-24	5-Jul-24
14. Issuer call subject to prior supervisory approval	No	No	No	No	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	n/a	n/a	n/a	2037-06-29 (optional extension date) / extension amount: at Par	2023-07-04 (optional extension date) / extension amount: at Par	2023-07-05 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	annually from 2038-06-29 to 2039-06-29	n/a	n/a
Coupons/dividends	**XS2489473491**	**XS2489921234**	**XS2490492639**	**CA13607HV661**	**CA13607H4P44**	**CA13607H4V12**	**CA13607H4X77**
17. Fixed or floating dividend/coupon	Daily Compounded SONIA	Fixed	Fixed	Fixed	Compounded Fixed	Fixed	Fixed
18. Coupon rate and any related index	1.00%	4.50%	1.28%	4.95%	5.62%	4.25%	4.25%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607H4Y50	CA13607H5E87	CA13607H5B49	CA13607H5F52	US13607XAF42	CA13607H5P35	CA13607H5U20
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607H4Y50	CA13607H5E87	CA13607H5B49	CA13607H5F52	US13607XAF42	CA13607H5P35	CA13607H5U20
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**CA13607H4Y50**	**CA13607H5E87**	**CA13607H5B49**	**CA13607H5F52**	**US13607XAF42**	**CA13607H5P35**	**CA13607H5U20**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	41.7	10	USD 1.7	3.6	USD 2	1.1	USD 1.6
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	5-Jul-22	11-Jul-22	12-Jul-22	15-Jul-22	15-Jul-22	19-Jul-22	26-Jul-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	5-Jul-28	11-Jul-24	12-Jul-24	15-Jul-24	15-Jul-26	19-Jul-27	26-Jul-24
14. Issuer call subject to prior supervisory approval	No	No	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	n/a	2023-07-12 (optional extension date) / extension amount: at Par	2023-07-17 (optional extension date) / extension amount: at Par	2023-07-17 (optional extension date) / extension amount: at Par	19-Jul-23	26-Jul-23
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	annually from 2024-07-15 to 2025-07-15	annually from 2024-07-19 to 2026-07-19	n/a
Coupons/dividends	**CA13607H4Y50**	**CA13607H5E87**	**CA13607H5B49**	**CA13607H5F52**	**US13607XAF42**	**CA13607H5P35**	**CA13607H5U20**
17. Fixed or floating dividend/coupon	Floating	Floating	Fixed	Fixed	Fixed	Compounded Fixed	Fixed
18. Coupon rate and any related index	3mBA, floored at 4.10%	3mBA, floored at 3.75%	3.65%	4.25%	4.40%	5.00%	4.00%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607H5Y42	US13607XAL10	US13607XAM92	CA13607H5X68	CA13607H5Z17	CA13607H6B30	XS2508507865
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607H5Y42	US13607XAL10	US13607XAM92	CA13607H5X68	CA13607H5Z17	CA13607H6B30	XS2508507865
3. Governing law(s) of the instrument	Ontario/Canada	New York	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	English Law
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Regulatory treatment	CA13607H5Y42	US13607XAL10	US13607XAM92	CA13607H5X68	CA13607H5Z17	CA13607H6B30	XS2508507865
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	8.7	USD 24	USD 2	3	1.8	5	EUR 1
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	28-Jul-22	28-Jul-22	28-Jul-22	29-Jul-22	29-Jul-22	3-Aug-22	3-Aug-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	28-Jul-25	28-Jul-25	28-Jan-25	29-Jul-24	29-Jul-24	3-Aug-27	5-Aug-25
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	28-Jul-23	28-Jul-23	28-Jul-23	29-Jul-23	31-Jul-23	August 03, 2023 (optional extension date) / extension amount: at Par)	August 02, 2023 (optional call date) / call amount: at Par)
16. Subsequent call dates, if applicable	28-Jul-24	28-Jul-24	28-Jul-24	n/a	n/a	Annually from 2024-08-03 to 2026-08-03	8/2/2024

Coupons/dividends	CA13607H5Y42	US13607XAL10	US13607XAM92	CA13607H5X68	CA13607H5Z17	CA13607H6B30	XS2508507865
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	4.55%	4.35%	4.20%	4.60%	4.40%	5.04%	1.90%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

CIBC

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	US13607H6M92	XS2502495356	XS2508877367	XS2510134385	CA13607H6U11	CA13607H7F35	CA13607HV661
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13607H6M92	XS2502495356	XS2508877367	XS2510134385	CA13607H6U11	CA13607H7F35	CA13607HV661
3. Governing law(s) of the instrument	Ontario/Canada	English Law	English Law	English Law	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**US13607H6M92**	**XS2502495356**	**XS2508877367**	**XS2510134385**	**CA13607H6U11**	**CA13607H7F35**	**CA13607HV661**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 1,350	EUR 0.8	EUR 0.7	EUR 0.5	USD 3.432	6.068	125
10. Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11. Original date of issuance	4-Aug-22	August 05,2022	5-Aug-22	August 05,2022	12-Aug-22	12-Aug-22	15-Aug-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	4-Aug-25	August 05,2025	5-Aug-27	5-Feb-25	12-Aug-24	12-Aug-25	29-Jun-27
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	No
15. Optional call date, contingent call dates and redemption amount	The Bank may redeem the Notes at any time prior to maturity, in whole or in part, at the Bank's option, at any time and from time to time on at least 30 days', but not more than 60 days' prior notice	August 08, 2023 (optional call date) / call amount: at Par)	August 05, 2023 (optional call date) / call amount: at Par)	N/A	August 12, 2023 (optional extension date) / extension amount: at Par)	August 13, 2023 (optional extension date) / extension amount: at Par)	N/A
16. Subsequent call dates, if applicable	N/A	8/6/2024	Annually from 2024-08-05 to 2026-08-05	N/A	N/A	8/12/2024	N/A
Coupons/dividends	**US13607H6M92**	**XS2502495356**	**XS2508877367**	**XS2510134385**	**CA13607H6U11**	**CA13607H7F35**	**CA13607HV661**
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating	Fixed	Fixed	Fixed
18. Coupon rate and any related index	3.95%	1.65%	2.90%	3-month EURIBOR, subject to 0.80% floor and 3.00% cap	3.85%	4.50%	4.95%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	US13607XAW74	US13607XAY31	US13607XB718	US13607XAZ06	US13607XB221	XS2519843366	XS2523526437
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13607XAW74	US13607XAY31	US13607XB718	US13607XAZ06	US13607XB221	XS2519843366	XS2523526437
3. Governing law(s) of the instrument	New York	New York	New York	New York	New York	English Law	English Law
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**US13607XAW74**	**US13607XAY31**	**US13607XB718**	**US13607XAZ06**	**US13607XB221**	**XS2519843366**	**XS2523526437**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 9.762	USD 2	USD 10	USD 2	USD 2	1	EUR 1
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	16-Aug-22	16-Aug-22	17-Aug-22	18-Aug-22	18-Aug-22	19-Aug-22	19-Aug-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	16-Aug-27	16-Aug-24	16-Feb-24	18-Feb-25	18-Aug-25	19-Aug-25	19-Aug-25
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	August 16, 2023 (optional call date) / call amount: at Par)	August 16, 2023 (optional call date) / call amount: at Par)	August 17, 2023 (optional call date) / call amount: at Par)	August 18, 2023 (optional call date) / call amount: at Par)	August 18, 2023 (optional call date) / call amount: at Par)	N/A	N/A
16. Subsequent call dates, if applicable	Annually from 2024-08-16 to 2026-08-16	N/A	N/A	8/18/2024	8/18/2024	N/A	N/A
Coupons/dividends	**US13607XAW74**	**US13607XAY31**	**US13607XB718**	**US13607XAZ06**	**US13607XB221**	**XS2519843366**	**XS2523526437**
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Floating	Floating
18. Coupon rate and any related index	4.50%	3.65%	3.85%	3.80%	3.90%	3-month CDOR, subject to 3.55% floor	3-month EURIBOR, subject to 1.60% floor and 3.00% cap
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607H7R72	CA13607H7U02	CA13607H7Z98	US13607XBA46	US13607XBB29	US13607XBC02	US13607XB973
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607H7R72	CA13607H7U02	CA13607H7Z98	US13607XBA46	US13607XBB29	US13607XBC02	US13607XB973
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	New York	New York	New York
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**CA13607H7R72**	**CA13607H7U02**	**CA13607H7Z98**	**US13607XBA46**	**US13607XBB29**	**US13607XBC02**	**US13607XB973**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	4.795	2.745	14	USD 4	USD 2	USD 2	USD 3
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	23-Aug-22	26-Aug-22	30-Aug-22	30-Aug-22	30-Aug-22	30-Aug-22	31-Aug-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	23-Aug-24	26-Aug-25	30-Aug-39	30-Aug-24	28-Feb-25	2-Sep-25	31-Aug-27
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	August 23, 2023 (optional call date) / call amount: at Par)	August 26, 2023 (optional call date) / call amount: at Par)	October 30, 2042 (optional call date) / call amount: at Par)	August 30, 2023 (optional call date) / call amount: at Par)	August 30, 2023 (optional call date) / call amount: at Par)	August 30, 2023 (optional call date) / call amount: at Par)	August 31, 2023 (optional call date) / call amount: at Par)
16. Subsequent call dates, if applicable	N/A	8/26/2024	Annually from 2040-08-30 to 2041-08-30	N/A	8/30/2024	8/30/2024	Annually from 2024-08-31 to 2026-08-31
Coupons/dividends	**CA13607H7R72**	**CA13607H7U02**	**CA13607H7Z98**	**US13607XBA46**	**US13607XBB29**	**US13607XBC02**	**US13607XB973**
17. Fixed or floating dividend/coupon	Fixed	Fixed	Compounded Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	4.40%	4.55%	5.045% per annum, compounded annually	4.00%	4.10%	4.20%	4.60%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607H8K11	CA13607H8M76	CA13607H8L93	XS2530180384	CA13607H8U92	XS2525324120	XS2530770002
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607H8K11	CA13607H8M76	CA13607H8L93	XS2530180384	CA13607H8U92	XS2525324120	XS2530770002
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	English Law	Ontario/Canada	English Law	English Law
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**CA13607H8K11**	**CA13607H8M76**	**CA13607H8L93**	**XS2530180384**	**CA13607H8U92**	**XS2525324120**	**XS2530770002**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	1.235	USD 0.938	5	EUR 0.5	4.5	EUR 2.6	EUR 1.5
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	7-Sep-22	7-Sep-22	8-Sep-22	8-Sep-22	13-Sep-22	14-Sep-22	15-Sep-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	7-Sep-24	7-Sep-25	8-Sep-24	8-Sep-27	13-Sep-32	14-Sep-27	15-Mar-24
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	September 07, 2023 (optional extension date) / extension amount: at Par)	September 07, 2023 (optional extension date) / extension amount: at Par)	N/A	N/A	September 13, 2023 (optional extension date) / extension amount: at Par)	September 14, 2023 (optional call date) / call amount: at Par)	September 15, 2023 (optional call date) / call amount: at Par)
16. Subsequent call dates, if applicable	N/A	9/7/2024	N/A	N/A	Annually from 2024-09-13 to 2031-09-13	Annually from 2024-09-14 to 2026-09-14	N/A
Coupons/dividends	**CA13607H8K11**	**CA13607H8M76**	**CA13607H8L93**	**XS2530180384**	**CA13607H8U92**	**XS2525324120**	**XS2530770002**
17. Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Floating	Fixed	Fixed	Fixed
18. Coupon rate and any related index	4.40%	4.40%	3-month CDOR, subject to 4.00% floor and 5.10% cap	3 month EURIBOR, subject to 2.50% floor and 4.25% cap	5.23%	2.45%	2.20%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

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CIBC

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607H8V75	XS2532477895	XS2528344430	XS2533012873	XS2534985796	CA13607LAK94	CA13607LAN34
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607H8V75	XS2532477895	XS2528344430	XS2533012873	XS2534985796	CA13607LAK94	CA13607LAN34
3. Governing law(s) of the instrument	Ontario/Canada	English Law	English Law	Ontario/Canada	English Law	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Regulatory treatment	CA13607H8V75	XS2532477895	XS2528344430	XS2533012873	XS2534985796	CA13607LAK94	CA13607LAN34
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	24.266	EUR 0.85	EUR 1.05	HKD 200	EUR 3.6	5.275	7
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	20-Sep-22	20-Sep-22	22-Sep-22	22-Sep-22	28-Sep-22	29-Sep-22	29-Sep-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	20-Sep-27	20-Sep-24	22-Sep-32	September 22,2037	28-Sep-26	29-Sep-27	29-Sep-25
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	N/A	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	September 20, 2023 (optional extension date) / extension amount: at Par)	N/A	September 22, 2026 (optional call date) / call amount: at Par)	N/A	N/A	September 29, 2023 (optional extension date) / extension amount: at Par)	September 29, 2023 (optional extension date) / extension amount: at Par)
16. Subsequent call dates, if applicable	Annually from 2024-09-20 to 2026-09-20	N/A	Annually from 2027-09-22 to 2031-09-22	N/A	N/A	Annually from 2024-09-29 to 2026-09-29	9/29/2024

Coupons/dividends	CA13607H8V75	XS2532477895	XS2528344430	XS2533012873	XS2534985796	CA13607LAK94	CA13607LAN34
17. Fixed or floating dividend/coupon	Fixed	Floating	Step -Up	Fixed	Floating	Fixed	Fixed
18. Coupon rate and any related index	5.00%	3 month EURIBOR, subject to 1.80% floor and 2.40% cap	4.15%, stepping up annually	4.90%	3 month EURIBOR, subject to 2.50% floor and 3.15% cap	5.00%	5.22%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	Yes	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	XS2537250107	XS2537267176	US13607XBU00	US13607XBV82	US13607XBW65	US13607XBX49	US13607XBY22
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2537250107	XS2537267176	US13607XBU00	US13607XBV82	US13607XBW65	US13607XBX49	US13607XBY22
3. Governing law(s) of the instrument	English Law	English Law	New York	New York	New York	New York	New York
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**XS2537250107**	**XS2537267176**	**US13607XBU00**	**US13607XBV82**	**US13607XBW65**	**US13607XBX49**	**US13607XBY22**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	EUR 0.6	EUR 3	USD 1.4	USD 1.775	USD 1.210	USD 0.803	USD 0.150
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	29-Sep-22	29-Sep-22	30-Sep-22	30-Sep-22	30-Sep-22	30-Sep-22	30-Sep-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	29-Sep-27	29-Sep-25	28-Mar-24	30-Sep-24	30-Sep-25	30-Sep-27	30-Sep-32
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	September 29, 2023 (optional extension date) / extension amount: at Par)	N/A	September 30, 2023 (optional call date) / call amount: at Par)	October 3, 2023 (optional extension date) / extension amount: at Par)	October 2, 2023 (optional extension date) / extension amount: at Par)	October 3, 2023 (optional extension date) / extension amount: at Par)	October 3, 2023 (optional extension date) / extension amount: at Par)
16. Subsequent call dates, if applicable	Annually from 2024-09-29 to 2026-09-29	N/A	N/A	N/A	9/30/2024	Annually from 2024-09-30 to 2026-09-30	Annually from 2024-09-30 to 2031-09-30
Coupons/dividends	**XS2537250107**	**XS2537267176**	**US13607XBU00**	**US13607XBV82**	**US13607XBW65**	**US13607XBX49**	**US13607XBY22**
17. Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	3.55%	3 month EURIBOR, subject to 2.25% floor and 3.00% cap	4.50%	4.75%	5.00%	5.25%	5.50%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

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Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	US13607XC542	CA13607LAU76	CA13607H5C22	US13607XC625	US13607XC708	US13607XC880	US13607XC963
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13607XC542	CA13607LAU76	CA13607H5C22	US13607XC625	US13607XC708	US13607XC880	US13607XC963
3. Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	New York	New York	New York	New York
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**US13607XC542**	**CA13607LAU76**	**CA13607H5C22**	**US13607XC625**	**US13607XC708**	**US13607XC880**	**US13607XC963**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 2.56	USD 5.428	1,746.45	USD 1.835	USD 0.245	USD 0.205	USD 0.200
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	30-Sep-22	7-Oct-22	7-Oct-22	October 14, 2022	14-Oct-22	14-Oct-22	14-Oct-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	30-Dec-31	7-Oct-25	October 7,2027	15-Apr-24	15-Oct-24	14-Oct-24	14-Oct-27
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	March 31, 2031 (optional extension date) / extension amount: at Par)	October 7, 2023 (optional extension date) / extension amount: at Par)	The Senior Notes are redeemable at any time at the option of the Bank, in whole or in part, on not fewer than 10 nor more than 60 days prior notice, on payment of a redemption price equal to: (A) if prior to the Par Call Date, the greater of (i) the Canada Yield Price and (ii) par; and (B) if on or after the Par Call Date, par, together in	October 16, 2023 (optional call date) / call amount: at Par)	October 16, 2023 (optional call date) / call amount: at Par)	October 16, 2023 (optional call date) / call amount: at Par)	October 16, 2023 (optional call date) / call amount: at Par)
16. Subsequent call dates, if applicable	N/A	10/7/2024	N/A	N/A	N/A	N/A	Annually from 2024-10-14 to 2026-10-14
Coupons/dividends	**US13607XC542**	**CA13607LAU76**	**CA13607H5C22**	**US13607XC625**	**US13607XC708**	**US13607XC880**	**US13607XC963**
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	4.90%	5.00%	5.05%	4.60%	4.90%	5.25%	5.50%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

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Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	XS2543295336	XS2543297977	XS2543298439	XS2544414571	CA13607LBJ13	CA13607LBP72	XS2545427507
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2543295336	XS2543297977	XS2543298439	XS2544414571	CA13607LBJ13	CA13607LBP72	XS2545427507
3. Governing law(s) of the instrument	English Law	English Law	English Law	English Law	Ontario/Canada	Ontario/Canada	English Law
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Regulatory treatment	XS2543295336	XS2543297977	XS2543298439	XS2544414571	CA13607LBJ13	CA13607LBP72	XS2545427507
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	EUR 5	EUR 4.885	EUR 5	EUR 4	USD 1.125	8.296	EUR 0.600
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	14-Oct-22	14-Oct-22	October 14, 2022	17-Oct-22	18-Oct-22	18-Oct-22	20-Oct-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	14-Oct-25		14-Oct-27	19-Oct-26	18-Oct-27	18-Oct-27	20-Oct-25
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	October 16, 2023 (optional call date) / call amount: at Par)	October 16, 2023 (optional call date) / call amount: at Par)	October 16, 2023 (optional call date) / call amount: at Par)	N/A	October 18, 2023 (optional extension date) / extension amount: at Par)	October 18, 2023 (optional extension date) / extension amount: at Par)	N/A
16. Subsequent call dates, if applicable	10/14/2024	10/14/2024	Annually from 2024-10-14 to 2026-10-14	N/A	Annually from 2024-10-18 to 2026-10-18	Annually from 2024-10-18 to 2026-10-18	N/A

Coupons/dividends	XS2543295336	XS2543297977	XS2543298439	XS2544414571	CA13607LBJ13	CA13607LBP72	XS2545427507
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating	Fixed	Fixed	Floating
18. Coupon rate and any related index	3.10%	3.45%	3.80%	3 month EURIBOR, subject to 3.00% floor and 5.00% cap	5.45%	5.20%	3 month EURIBOR, subject to 2.50% floor and 4.00% cap
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

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Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	XS2543299247	XS2546460598	US13607XCF24	XS2547273347	CA13607LBR39	CA13607LBN25	XS2547717244
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2543299247	XS2546460598	US13607XCF24	XS2547273347	CA13607LBR39	CA13607LBN25	XS2547717244
3. Governing law(s) of the instrument	English Law	English Law	New York	English Law	Ontario/Canada	Ontario/Canada	English Law
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**XS2543299247**	**XS2546460598**	**US13607XCF24**	**XS2547273347**	**CA13607LBR39**	**CA13607LBN25**	**XS2547717244**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	EUR 1.500	EUR 4.650	USD 6.200	EUR 2.750	13.698	14.5	EUR 3.050
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	21-Oct-22	21-Oct-22	24-Oct-22	25-Oct-22	26-Oct-22	28-Oct-22	28-Oct-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	21-Oct-25	21-Oct-24	14-Apr-25	25-Oct-25	26-Oct-24	28-Oct-25	28-Oct-27
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	October 21, 2023 (optional call date) / call amount: at Par)	N/A	October 24, 2023 (optional call date) / call amount: at Par)	October 25, 2023 (optional call date) / call amount: at Par)	October 26, 2023 (optional extension date) / extension amount: at Par)	October 28, 2023 (optional extension date) / extension amount: at Par)	N/A
16. Subsequent call dates, if applicable	10/21/2024	N/A	10/24/2024	10/25/2024	N/A	10/28/2024	N/A
Coupons/dividends	**XS2543299247**	**XS2546460598**	**US13607XCF24**	**XS2547273347**	**CA13607LBR39**	**CA13607LBN25**	**XS2547717244**
17. Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed	Fixed	Fixed	Floating
18. Coupon rate and any related index	2.60%	3 month EURIBOR, subject to 2.75% floor	5.15%	3.55%	5.15%	5.20%	3 month EURIBOR, subject to 3.00% floor and 5.00% cap
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	US13607XCJ46	US13607XCK19	US13607XCL91	US13607XCM74	XS2547290788	CA13607LBW24	US13607XCQ88
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13607XCJ46	US13607XCK19	US13607XCL91	US13607XCM74	XS2547290788	CA13607LBW24	US13607XCQ88
3. Governing law(s) of the instrument	New York	New York	New York	New York	English Law	Ontario/Canada	New York
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Regulatory treatment	US13607XCJ46	US13607XCK19	US13607XCL91	US13607XCM74	XS2547290788	CA13607LBW24	US13607XCQ88
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 0.785	USD 3.190	USD 0.525	0.742	EUR 1.112	10	USD 4.035
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	31-Oct-22	31-Oct-22	31-Oct-22	31-Oct-22	31-Oct-22	1-Nov-22	1-Nov-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	30-Apr-24	31-Oct-24	31-Oct-25	29-Oct-27	31-Oct-25	29-Jun-40	11/1/2024
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	October 30, 2023 (optional call date) / call amount: at Par)	October 31, 2023 (optional call date) / call amount: at Par)	October 31, 2023 (optional call date) / call amount: at Par)	October 30, 2023 (optional call date) / call amount: at Par)	October 31, 2023 (optional call date) / call amount: at Par)	11/2/2037 (optional call date) / call amount: at Par)	11/1/2023 (optional call date) / call amount: at Par)
16. Subsequent call dates, if applicable	N/A	N/A	10/31/2024	Annually from 2024-10-29 to 2026-10-29	10/31/2024	Annually from 2038-11-1 to 2039-11-1	n/a

Coupons/dividends	US13607XCJ46	US13607XCK19	US13607XCL91	US13607XCM74	XS2547290788	CA13607LBW24	US13607XCQ88
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Compounded Fixed	Fixed
18. Coupon rate and any related index	4.90%	5.20%	5.40%	5.80%	3.10%	5.74%	5.45%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Cumulative
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

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Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	XS2547291166	CA13607LBS12	CA13607LBY89	CA13607LBX07	CA13607LBZ54	XS2545815263	CA13607LCB77
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2547291166	CA13607LBS12	CA13607LBY89	CA13607LBX07	CA13607LBZ54	XS2545815263	CA13607LCB77
3. Governing law(s) of the instrument	English Law	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	English Law	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**XS2547291166**	**CA13607LBS12**	**CA13607LBY89**	**CA13607LBX07**	**CA13607LBZ54**	**XS2545815263**	**CA13607LCB77**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	EUR 0.700	16.004	USD 20.359	2.53	USD 8.000	EUR 1.300	1.5
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	1-Nov-22	2-Nov-22	2-Nov-22	3-Nov-22	3-Nov-22	3-Nov-22	4-Nov-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	11/3/2025	11/2/2025	11/2/2024	11/3/2027	11/3/2025	11/3/2025	11/4/2026
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	No	No	Yes
15. Optional call date, contingent call dates and redemption amount	11/1/2023 (optional call date) / call amount: at Par)	11/2/2023 (optional call date) / call amount: at Par)	11/2/2023 (optional call date) / call amount: at Par)	n/a	n/a	n/a	11/6/2023 (optional call date) / call amount: at Par)
16. Subsequent call dates, if applicable	11/1/2024	Annually from 2024-11-2 to 2024-11-2	n/a	n/a	n/a	n/a	Annually from 2024-11-4 to 2025-11-4
Coupons/dividends	**XS2547291166**	**CA13607LBS12**	**CA13607LBY89**	**CA13607LBX07**	**CA13607LBZ54**	**XS2545815263**	**CA13607LCB77**
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating	Fix / Floating	Floating	Fixed
18. Coupon rate and any related index	3.00%	5.30%	5.50%	4.59%	6.75%	2.50%	5.40%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Cumulative	Cumulative	Cumulative	Cumulative	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	XS2549540396	CA13607LCV32	CA13607LCX97	CA13607LCY70	CA13607LDC42	US13607XD532	US13607XD615
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2549540396	CA13607LCV32	CA13607LCX97	CA13607LCY70	CA13607LDC42	US13607XD532	US13607XD615
3. Governing law(s) of the instrument	English Law	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	New York
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**XS2549540396**	**CA13607LCV32**	**CA13607LCX97**	**CA13607LCY70**	**CA13607LDC42**	**US13607XD532**	**US13607XD615**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	EUR 1.400	7.656	3	10	USD 4.500	USD 0.369	USD 0.470
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	8-Nov-22	15-Nov-22	15-Nov-22	15-Nov-22	15-Nov-22	16-Nov-22	16-Nov-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	11/10/2025	11/15/2025	11/15/2024	11/15/2035	11/15/2027	11/18/2024	11/17/2025
14. Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	11/15/2023 (optional call date) / call amount: at Par)	11/15/2023 (optional call date) / call amount: at Par)	11/15/2032 (optional call date) / call amount: at Par)	11/15/2025 (optional call date) / call amount: at Par)	11/20/2023 (optional call date) / call amount: at Par)	11/17/2023 (optional call date) / call amount: at Par)
16. Subsequent call dates, if applicable	n/a	11/15/2024	n/a	Annually from 2032-11-15 to 2034-11-15	11/15/2026	n/a	11/17/2024
Coupons/dividends	**XS2549540396**	**CA13607LCV32**	**CA13607LCX97**	**CA13607LCY70**	**CA13607LDC42**	**US13607XD532**	**US13607XD615**
17. Fixed or floating dividend/coupon	Floating	Fixed	Compounded Fixed	Compounded Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	3.25%	5.35%	5.16%	5.73%	6.00%	5.00%	5.30%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

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Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	US13607XDC83	XS2550204809	CA13607LDD25	US13607XDB01	XS2552880598	XS2554580600	CA13607LDP54
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13607XDC83	XS2550204809	CA13607LDD25	US13607XDB01	XS2552880598	XS2554580600	CA13607LDP54
3. Governing law(s) of the instrument	New York	English Law	Ontario/Canada	New York	English Law	English Law	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Regulatory treatment	US13607XDC83	XS2550204809	CA13607LDD25	US13607XDB01	XS2552880598	XS2554580600	CA13607LDP54
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 8.000	EUR 0.705	6.5	USD 4.000	EUR 2.000	EUR 3.000	USD 3.677
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	17-Nov-22	17-Nov-22	18-Nov-22	18-Nov-22	18-Nov-22	18-Nov-22	21-Nov-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	5/17/2024	11/17/2027	11/18/2025	11/18/2026	11/18/2025	11/18/2025	11/21/2024
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No	No	Yes
15. Optional call date, contingent call dates and redemption amount	11/17/2023 (optional call date) / call amount: at Par)	11/17/2023 (optional call date) / call amount: at Par)	11/18/2023 (optional call date) / call amount: at Par)	11/18/2024 (optional call date) / call amount: at Par)	n/a	n/a	11/21/2023 (optional call date) / call amount: at Par)
16. Subsequent call dates, if applicable	n/a	Annually from 2024-11-18 to 2026-11-17	11/18/2024	11/18/2026	n/a	n/a	n/a

Coupons/dividends	US13607XDC83	XS2550204809	CA13607LDD25	US13607XDB01	XS2552880598	XS2554580600	CA13607LDP54
17. Fixed or floating dividend/coupon	Fixed	Fixed	Compounded Fixed	Fixed	Floating	Floating	Fixed
18. Coupon rate and any related index	5.50%	3.85%	5.80%	6.00%	3%	3.09%	5.65%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

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Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607LDQ38	CA13607LDR11	CA13607LDS93	CA13607LDT76	CA13607LDU40	XS2547714654	XS2554581590
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607LDQ38	CA13607LDR11	CA13607LDS93	CA13607LDT76	CA13607LDU40	XS2547714654	XS2554581590
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	English Law	English Law
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**CA13607LDQ38**	**CA13607LDR11**	**CA13607LDS93**	**CA13607LDT76**	**CA13607LDU40**	**XS2547714654**	**XS2554581590**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	5.434	1.5	1.5	5.008	USD 2.000	EUR 0.500	EUR 2.000
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	21-Nov-22	22-Nov-22	22-Nov-22	22-Nov-22	22-Nov-22	23-Nov-22	24-Nov-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	11/21/2025	11/22/2025	11/22/2027	11/22/2028	11/22/2028	11/23/2025	11/24/2026
14. Issuer call subject to prior supervisory approval	Yes	Yes	No	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	11/21/2023 (optional call date) / call amount: at Par)	11/22/2023 (optional call date) / call amount: at Par)	n/a	11/22/2027 (optional call date) / call amount: at Par)	11/22/2027 (optional call date) / call amount: at Par)	11/23/2023 (optional call date) / call amount: at Par)	11/24/2023 (optional call date) / call amount: at Par)
16. Subsequent call dates, if applicable	11/21/2024	11/22/2024	n/a	n/a	n/a	11/23/2024	Annually from 11/24/2024 to 11/24/2025
Coupons/dividends	**CA13607LDQ38**	**CA13607LDR11**	**CA13607LDS93**	**CA13607LDT76**	**CA13607LDU40**	**XS2547714654**	**XS2554581590**
17. Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed	Fixed	Linear Accrual Fixed	Fixed
18. Coupon rate and any related index	5.50%	5.50%	4.90%	5.00%	5.70%	3.40%	4.00%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

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Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	US13607XDM65	US13607XDN49	CA13607LDV23	CA13607LDX88	XS2561755336	CA13607LDW06	CA13607LEJ85
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13607XDM65	US13607XDN49	CA13607LDV23	CA13607LDX88	XS2561755336	CA13607LDW06	CA13607LEJ85
3. Governing law(s) of the instrument	New York	New York	Ontario/Canada	Ontario/Canada	English Law	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Regulatory treatment	US13607XDM65	US13607XDN49	CA13607LDV23	CA13607LDX88	XS2561755336	CA13607LDW06	CA13607LEJ85
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 4.350	USD 2.950	USD 8.250	8.703	USD 2.182	6	USD 7.941
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	25-Nov-22	25-Nov-22	28-Nov-22	28-Nov-22	30-Nov-22	1-Dec-22	2-Dec-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	11/25/2024	11/25/2025	11/28/2025	11/28/2025	11/30/2026	12/1/2024	12/2/2024
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	11/25/2023 (optional call date) / call amount: at Par)	11/27/2023 (optional call date) / call amount: at Par)	11/28/2023 (optional call date) / call amount: at Par)	11/28/2023 (optional call date) / call amount: at Par)	n/a	12/1/2023 (optional call date) / call amount: at Par)	12/4/2023 (optional call date) / call amount: at Par)
16. Subsequent call dates, if applicable	n/a	11/25/2024	11/28/2024	Annually from 2024-11-28 to 2024-11-28	n/a	n/a	n/a

Coupons/dividends	US13607XDM65	US13607XDN49	CA13607LDV23	CA13607LDX88	XS2561755336	CA13607LDW06	CA13607LEJ85
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Floating	Fixed	Fixed
18. Coupon rate and any related index	5.05%	5.25%	5.50%	5.25%	4.85%	5.30%	5.30%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

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Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	XS2555416762	XS2555928741	CA13607LEH20	XS2564098874	US13607XDS36	XS2563073167	CA13607LEX79
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2555416762	XS2555928741	CA13607LEH20	XS2564098874	US13607XDS36	XS2563073167	CA13607LEX79
3. Governing law(s) of the instrument	English Law	English Law	Ontario/Canada	English Law	New York	English Law	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**XS2555416762**	**XS2555928741**	**CA13607LEH20**	**XS2564098874**	**US13607XDS36**	**XS2563073167**	**CA13607LEX79**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	EUR 0.900	EUR 1.000	6.936	EUR 1.020	USD 1.923	EUR 1.200	2
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	6-Dec-22	6-Dec-22	7-Dec-22	7-Dec-22	9-Dec-22	13-Dec-22	14-Dec-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	12/6/2026	12/6/2026	12/7/2024	12/7/2027	12/9/2025	12/13/2027	12/14/2024
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	12/6/2023 (optional call date) / call amount: at Par)	12/6/2023 (optional call date) / call amount: at Par)	12/7/2023 (optional call date) / call amount: at Par)	12/7/2023 (optional call date) / call amount: at Par)	12/11/2023 (optional call date) / call amount: at Par)	12/13/2023 (optional call date) / call amount: at Par)	12/14/2023 (optional call date) / call amount: at Par)
16. Subsequent call dates, if applicable	Annually from 2024-12-6 to 2025-12-6	Annually from 2024-12-6 to 2025-12-6	n/a	Annually from 2024-12-7 to 2026-12-7	12/9/2024	Annually from 2024-12-13 to 2026-12-13	n/a
Coupons/dividends	**XS2555416762**	**XS2555928741**	**CA13607LEH20**	**XS2564098874**	**US13607XDS36**	**XS2563073167**	**CA13607LEX79**
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	3.60%	3.20%	5.10%	3.60%	5.45%	3.90%	5.10%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

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Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	US13607XDY04	CA13607LEM15	XS2562652060	XS2560837952	XS2564584899	US13607XE522	XS2569108538
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13607XDY04	CA13607LEM15	XS2562652060	XS2560837952	XS2564584899	US13607XE522	XS2569108538
3. Governing law(s) of the instrument	New York	New York	English Law	English Law	English Law	New York	English Law
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**US13607XDY04**	**CA13607LEM15**	**XS2562652060**	**XS2560837952**	**XS2564584899**	**US13607XE522**	**XS2569108538**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 4.000	USD 1.700	EUR 10.000	EUR 1.300	EUR 2.400	USD 11.000	EUR 1.000
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	14-Dec-22	15-Dec-22	16-Dec-22	19-Dec-22	19-Dec-22	20-Dec-22	20-Dec-22
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	12/14/2027	12/15/2027	12/16/2025	12/19/2027	12/19/2024	12/20/2024	12/20/2024
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	No	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	12/14/2023 (optional call date) / call amount: at Par)	12/15/2025 (optional call date) / call amount: at Par)	12/18/2023 (optional call date) / call amount: at Par)	n/a	n/a	12/20/2023 (optional call date) / call amount: at Par)	12/20/2023 (optional call date) / call amount: at Par)
16. Subsequent call dates, if applicable	Annually from 2024-12-14 to 2026-12-14	12/15/2026	12/16/2024	n/a	n/a	n/a	n/a
Coupons/dividends	**US13607XDY04**	**CA13607LEM15**	**XS2562652060**	**XS2560837952**	**XS2564584899**	**US13607XE522**	**XS2569108538**
17. Fixed or floating dividend/coupon	Fixed	Step-Up	Fixed	Floating	Floating	Fixed	Fixed
18. Coupon rate and any related index	5.80%	5.53%	3.60%	2.45%	2.50%	5.35%	2.40%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	Yes	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607LFD07	CA13607LFE89	XS2568814896	XS2570609854	US13607XEB91	XS2568474188	XS2564949498
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607LFD07	CA13607LFE89	XS2568814896	XS2570609854	US13607XEB91	XS2568474188	XS2564949498
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	English Law	Ontario/Canada	New York	English Law	English Law
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**CA13607LFD07**	**CA13607LFE89**	**XS2568814896**	**XS2570609854**	**US13607XEB91**	**XS2568474188**	**XS2564949498**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 5.477	5.725	EUR 1.500	USD 50.000	USD 6.000	EUR 1.100	EUR 1.197
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	22-Dec-22	22-Dec-22	23-Dec-22	28-Dec-22	30-Dec-22	30-Dec-22	3-Jan-23
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	12/22/2025	12/22/2025	12/23/2024	12/28/2027	12/30/2027	1/2/2029	1/2/2025
14. Issuer call subject to prior supervisory approval	Yes	Yes	No	No	Yes	Yes	No
15. Optional call date, contingent call dates and redemption amount	12/22/2023 (optional call date) / call amount: at Par)	12/22/2023 (optional call date) / call amount: at Par)	n/a	n/a	12/30/2024 (optional call date) / call amount: at Par)	1/2/2024 (optional call date) / call amount: at Par)	n/a
16. Subsequent call dates, if applicable	12/22/2024	12/22/2024	n/a	n/a	Annually from 12/30/2025 to 12/30/2026	Annually from 12/30/2024 to 12/30/2027	n/a
Coupons/dividends	**CA13607LFD07**	**CA13607LFE89**	**XS2568814896**	**XS2570609854**	**US13607XEB91**	**XS2568474188**	**XS2564949498**
17. Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Compounded Daily SOFR	Fixed	Fixed	Floating
18. Coupon rate and any related index	5.35%	5.05%	2.75%	1.20%	5.25%	3.60%	2.60%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	XS2570763263	CA13607LFU22	XS2570757968	XS2570759741	XS2571100440	XS2573009789	XS2571551022
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2570763263	CA13607LFU22	XS2570757968	XS2570759741	XS2571100440	XS2573009789	XS2571551022
3. Governing law(s) of the instrument	English Law	Ontario/Canada	English Law	English Law	English Law	English Law	English Law
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**XS2570763263**	**CA13607LFU22**	**XS2570757968**	**XS2570759741**	**XS2571100440**	**XS2573009789**	**XS2571551022**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	EUR 25.000	5	EUR 1.250	EUR 1.100	EUR 3.900	EUR 11.300	EUR 0.850
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	4-Jan-23	5-Jan-23	5-Jan-23	5-Jan-23	6-Jan-23	6-Jan-23	11-Jan-23
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	1/4/2025	1/5/2026	1/6/2025	1/5/2026	1/6/2026	1/6/2025	1/12/2026
14. Issuer call subject to prior supervisory approval	No	Yes	Yes	No	No	Yes	No
15. Optional call date, contingent call dates and redemption amount	n/a	1/5/2024 (optional call date) / call amount: at Par)	1/5/2024 (optional call date) / call amount: at Par)	n/a	n/a	1/6/2024 (optional call date) / call amount: at Par)	n/a
16. Subsequent call dates, if applicable	n/a	1/5/2025	n/a	n/a	n/a	n/a	n/a
Coupons/dividends	**XS2570763263**	**CA13607LFU22**	**XS2570757968**	**XS2570759741**	**XS2571100440**	**XS2573009789**	**XS2571551022**
17. Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Floating	Floating	Fixed	Floating
18. Coupon rate and any related index	3.05%	5.28%	3.10%	3.10%	3.55%	3.60%	3.25%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	XS2569852416	XS2572123607	XS2570290697	CA13607LGJ67	XS2574389610	XS2575583393	CA13607LGK31
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2569852416	XS2572123607	XS2570290697	CA13607LGJ67	XS2574389610	XS2575583393	CA13607LGK31
3. Governing law(s) of the instrument	English Law	English Law	English Law	Ontario/Canada	English Law	English Law	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Regulatory treatment	XS2569852416	XS2572123607	XS2570290697	CA13607LGJ67	XS2574389610	XS2575583393	CA13607LGK31
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	EUR 1.453	EUR 1.000	EUR 1.000	22.906	EUR 6.000	EUR 3.000	25
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	12-Jan-23	12-Jan-23	13-Jan-23	18-Jan-23	18-Jan-23	19-Jan-23	20-Jan-23
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	1/12/2028	1/12/2028	1/13/2026	1/18/2026	1/20/2025	1/20/2025	1/20/2026
14. Issuer call subject to prior supervisory approval	Yes	Yes	No	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	1/12/2024 (optional call date) / call amount: at Par)	1/13/2025 (optional call date) / call amount: at Par)	n/a	1/18/2024 (optional call date) / call amount: at Par)	1/18/2024 (optional call date) / call amount: at Par)	1/19/2024 (optional call date) / call amount: at Par)	1/22/2024 (optional call date) / call amount: at Par)
16. Subsequent call dates, if applicable	Annually from 1/12/2024 to 1/12/2027	Annually from 1/12/2026 to 1/12/2027	n/a	1/18/2025	n/a	n/a	n/a

Coupons/dividends	XS2569852416	XS2572123607	XS2570290697	CA13607LGJ67	XS2574389610	XS2575583393	CA13607LGK31
17. Fixed or floating dividend/coupon	Fixed	Step Down	Floating	Fixed	Linear Accural Fixed	Fixed	Fixed
18. Coupon rate and any related index	3.61%	5.00%	2.65%	5.25%	3.58%	3.53%	5.45%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

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CIBC

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	CA13607LGH02	US13607XEM56	US13607XEP87	US13607XEQ60	XS2572123862	XS2577128007	XS2580013899
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607LGH02	US13607XEM56	US13607XEP87	US13607XEQ60	XS2572123862	XS2577128007	XS2580013899
3. Governing law(s) of the instrument	Ontario/Canada	New York	New York	New York	English Law	English Law	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Regulatory treatment	CA13607LGH02	US13607XEM56	US13607XEP87	US13607XEQ60	XS2572123862	XS2577128007	XS2580013899
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 6.000	USD 8.000	USD 17.628	USD 3.270	EUR 9.500	EUR 3.800	EUR 500.000
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11. Original date of issuance	20-Jan-23	20-Jan-23	20-Jan-23	20-Jan-23	20-Jan-23	24-Jan-23	24-Jan-23
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	1/20/2025	1/20/2026	1/21/2025	1/22/2029	1/20/2025	1/24/2028	1/24/2025
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No	No	No
15. Optional call date, contingent call dates and redemption amount	1/20/2024 (optional call date) / call amount: at Par)	1/22/2024 (optional call date) / call amount: at Par)	1/22/2024 (optional call date) / call amount: at Par)	1/22/2024 (optional call date) / call amount: at Par)	n/a	n/a	n/a
16. Subsequent call dates, if applicable	n/a	1/22/2025	n/a	Annually from 1/22/2025 to 1/22/2028	n/a	n/a	n/a

Coupons/dividends	CA13607LGH02	US13607XEM56	US13607XEP87	US13607XEQ60	XS2572123862	XS2577128007	XS2580013899
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Floating	Fixed /Floating	Fixed /Floating
18. Coupon rate and any related index	5.30%	5.50%	5.00%	5.55%	3.20%	4.00%	0.47%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	XS2577776268	XS2571923858	US13607XEY94	XS2578334703	CA13607LHA40	US13607XEX12	US13607XF511
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2577776268	XS2571923858	US13607XEY94	XS2578334703	CA13607LHA40	US13607XEX12	US13607XF511
3. Governing law(s) of the instrument	Ontario/Canada	English Law	New York	Ontario/Canada	Ontario/Canada	New York	New York
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	**XS2577776268**	**XS2571923858**	**US13607XEY94**	**XS2578334703**	**CA13607LHA40**	**US13607XEX12**	**US13607XF511**
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	JPY 10,000.000	EUR 1.624	USD 2.000	USD 75.000	50.000	USD 5.155	USD 0.300
10. Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	24-Jan-23	26-Jan-23	30-Jan-23	30-Jan-23	31-Jan-23	31-Jan-23	31-Jan-23
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	1/25/2027	1/26/2026	1/30/2026	1/30/2028	1/31/2033	7/31/2024	1/31/2029
14. Issuer call subject to prior supervisory approval	No	No	Yes	No	No	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	n/a	1/30/2024 (optional call date) / call amount: at Par)	n/a	n/a	1/31/2024 (optional call date) / call amount: at Par)	1/31/2024 (optional call date) / call amount: at Par)
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a	n/a	Anually from 1/31/2025 to 1/31/2028
Coupons/dividends	**XS2577776268**	**XS2571923858**	**US13607XEY94**	**XS2578334703**	**CA13607LHA40**	**US13607XEX12**	**US13607XF511**
17. Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Daily Compounded SOFR	Fix/Floating	Fixed	Fixed
18. Coupon rate and any related index	0.95%	2.65%	5.15%	1.20%	10.50%	5.05%	5.00%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar

Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated.

Description	US13607XF776	XS2577222446	XS2579960340	XS2580016728	XS2579953212
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13607XF776	XS2577222446	XS2579960340	XS2580016728	XS2579953212
3. Governing law(s) of the instrument	New York	English Law	English Law	English Law	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a

Regulatory treatment	US13607XF776	XS2577222446	XS2579960340	XS2580016728	XS2579953212
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 10.000	EUR 1.150	EUR 1.000	EUR 1.000	USD 60.000
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11. Original date of issuance	31-Jan-23	31-Jan-23	31-Jan-23	31-Jan-23	31-Jan-23
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	1/31/2025	2/2/2026	2/2/2026	1/31/2028	1/31/2028
14. Issuer call subject to prior supervisory approval	Yes	No	No	Yes	No
15. Optional call date, contingent call dates and redemption amount	1/31/2024 (optional call date) / call amount: at Par)	n/a	n/a	1/31/2024 (optional call date) / call amount: at Par)	n/a
16. Subsequent call dates, if applicable	n/a	n/a	n/a	Anually from 1/31/2025 to 1/31/2027	n/a

Coupons/dividends	US13607XF776	XS2577222446	XS2579960340	XS2580016728	XS2579953212
17. Fixed or floating dividend/coupon	Fixed	Floating	Floating	Fixed	Daily compounded SOFR
18. Coupon rate and any related index	5.00%	3.20%	2.70%	3.22%	1.20%
19. Existence of a dividend stopper	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger(s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No
31. If write-down, write-down trigger(s)	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a

The information contained in this document is up to date as of Jar