

CIBC main features Q2 – 2022 Disclosure template for main features of regulatory capital instruments

Common Shares – Regulatory capital and TLAC

136069101	BBP4161W1093
Canadian Imperial Bank of Commerce	CIBC FirstCaribbean International Bank
136069101	BBP4161W1093
Federal laws of Canada	Laws of Barbados
n/a w)	n/a
136069101	BBP4161W1093
Common Equity Tier 1	Common Equity Tier 1
Common Equity Tier 1	Common Equity Tier 1
Solo and Group	Solo and Group
Common shares	Common shares
nt 14,545	158
n/a	n/a
Shareholders' equity	Non-controlling interest in consolidated subsidiary ¹
Various	Various
Perpetual	Perpetual
no maturity	no maturity
No	No
n/a	n/a
n/a	n/a
136069101	BBP4161W1093 Floating
	Discretionary; declared as a dollar amou
per share	per share
	No .
	Fully discretionary
***	No
	Non-cumulative
	Non-convertible
**	n/a
	n/a
	n/a
2/2	
n/a	n/a
n/a	n/a
n/a n/a	n/a n/a
n/a n/a No	n/a n/a No
n/a n/a No n/a	n/a n/a No n/a
n/a n/a No n/a n/a	n/a n/a No n/a n/a
n/a n/a No n/a n/a n/a	n/a n/a No n/a n/a n/a
n/a n/a No n/a n/a n/a n/a	n/a n/a No n/a n/a n/a n/a
n/a n/a No n/a n/a n/a	n/a n/a No n/a n/a n/a n/a n/a
n/a n/a No n/a n/a n/a n/a	n/a n/a No n/a n/a n/a n/a
n/a n/a No n/a n/a n/a n/a n/a n/a n/a n/a	n/a n/a No n/a n/a n/a n/a n/a n/a n/a
	Canadian Imperial Bank of Commerce 136069101 Federal laws of Canada n/a w) 136069101 Common Equity Tier 1 Common Equity Tier 1 Solo and Group Common shares nt 14,545 n/a Shareholders' equity Various Perpetual no maturity No n/a n/a 136069101 Floating Discretionary; declared as a dollar amount per share No Fully discretionary No Non-convertible n/a n/a n/a n/a

¹ 8.33% of the common shares held by third parties.

Class A Preferred Shares – Series 39, 41, 43, 45, 47,49 and 51 (NVCC) – Regulatory capital and TLAC

Description	Series 39	Series 41	Series 43	Series 45	Series 47	Series 49	Series 51
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Class A Preferred Shares	Series 39	Series 41	Series 43	Series 45	Series 47	Series 49	Series 51
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	136069440	136069424	136069390	136070208	136070877	136070794	13607G799
3. Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	Series 39	Series 41	Series 43	Series 45	Series 47	Series 49	Series 51
4. Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5. Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7. Instrument type (types to be specified by jurisdiction)	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	400	300	300	800	450	325	250
9. Par value of instrument (millions)	400	300	300	800	450	325	250
10. Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11. Original date of issuance	June 11, 2014	December 16, 2014	March 11, 2015	June 2, 2017	January 18, 2018	January 22, 2019	June 4, 2019
12. Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13. Original maturity date	no maturity	no maturity	no maturity	no maturity	no maturity	no maturity	no maturity
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	Redeemable at par July 31, 2019.	Redeemable at par January 31, 2020.	Redeemable at par July 31, 2020.	Redeemable at par July 31, 2022.	Redeemable at par January 31, 2023.	Redeemable at par April 30, 2024.	Redeemable at par July 31, 2024.
16. Subsequent call dates, if applicable	July 31, 2024 and on July 31st every 5 years thereafter.	January 31, 2025 and on January 31st every 5 years thereafter.	July 31, 2025 and on July 31st every 5 years thereafter.	July 31, 2027 and on July 31st every 5 years thereafter.	January 31, 2028 and on January 31st every 5 years thereafter.	April 30, 2029 and on April 30th every 5 years thereafter.	July 31, 2029 and on July 31st every 5 years thereafter.
Coupons/dividends	Series 39	Series 41	Series 43	Series 45	Series 47	Series 49	Series 51
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	3.713%	3.909%	3.143%	4.40%	4.50%	5.20%	5.15%
19. Existence of a dividend stopper	Yes	Yes	Yes	Yes	Yes	Yes	Yes
20. Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible:	Convertible:	Convertible:	Convertible:	Convertible:	Convertible:	Convertible:
	 when a "Trigger Event" as defined by OSFI occurs; or 	 when a "Trigger Event" as defined by OSFI occurs; or 	when a "Trigger Event" as defined by OSFI occurs; or	 when a "Trigger Event" as defined by OSFI occurs; or 	 when a "Trigger Event" as defined by OSFI occurs; or 	 when a "Trigger Event" as defined by OSFI occurs; or 	 when a "Trigger Event" as defined by OSFI occurs; or
	2. at Holder's option on July 31, 2019	2. at Holder's option on January 31,	2. at Holder's option on July 31, 2020	2. at Holder's option on July 31, 2022	2. at Holder's option on January 31,	2. at Holder's option on April 30, 2024	2. at Holder's option on July 31, 2024
	and on July 31st every 5 years	2020 and on January 31st every	and on July 31st every 5 years	and on July 31st every 5 years	2023 and on January 31st every	and on April 30th every 5 years	and on July 31st every 5 years
	thereafter	5 years thereafter	thereafter	thereafter	5 years thereafter	thereafter	thereafter
25. If convertible, fully or partially	Always converts fully on a	Always converts fully on a	Always converts fully on a	Always converts fully on a	Always converts fully on a	Always converts fully on a	Always converts fully on a
	conversion under a "Trigger Event";	conversion under a "Trigger Event";	conversion under a "Trigger Event";	conversion under a "Trigger Event";	conversion under a "Trigger Event";	conversion under a "Trigger Event";	conversion under a "Trigger Event";
00 16	may convert fully or partially	may convert fully or partially	may convert fully or partially	may convert fully or partially	may convert fully or partially	may convert fully or partially	may convert fully or partially
26. If convertible, conversion rate	 For a conversion under a "Trigger Event" - formula driven; refer to 	For a conversion under a "Trigger Event" - formula driven: refer to	For a conversion under a "Trigger Event" - formula driven; refer to	For a conversion under a "Trigger Event" - formula driven; refer to	For a conversion under a "Trigger Event" - formula driven; refer to	For a conversion under a "Trigger Event" - formula driven; refer to	 For a conversion under a "Trigger Event" - formula driven; refer to
	prospectus supplement	prospectus supplement	prospectus supplement	prospectus supplement	prospectus supplement	prospectus supplement	prospectus supplement
	Otherwise converts on a one-to-one	Otherwise converts on a one-to-one	Otherwise converts on a one-to-one	Otherwise converts on a one-to-one	Otherwise converts on a one-to-one	Otherwise converts on a one-to-one	Otherwise converts on a one-to-one
	basis.	basis.	basis.	basis.	basis.	basis.	basis.
27. If convertible, mandatory or optional conversion	Mandatory if a "Trigger Event"	Mandatory if a "Trigger Event"	Mandatory if a "Trigger Event"	Mandatory if a "Trigger Event"	Mandatory if a "Trigger Event"	Mandatory if a "Trigger Event"	Mandatory if a "Trigger Event"
	conversion	conversion	conversion	conversion	conversion	conversion	conversion
	2. Optional	2. Optional	2. Optional	2. Optional	2. Optional	2. Optional	2. Optional
28. If convertible, specify instrument type convertible into	For conversion under a "Trigger Event" - converts to Common Equity	For conversion under a "Trigger Event" - converts to Common Equity	For conversion under a "Trigger Event" - converts to Common Equity	For conversion under a "Trigger Event" - converts to Common Equity	For conversion under a "Trigger Event" - converts to Common Equity	For conversion under a "Trigger Event" - converts to Common Equity	For conversion under a "Trigger Event" - converts to Common Equity
	Tier 1	Tier 1	Tier 1 2. Converts to Additional Tier 1	Tier 1	Tier 1	Tier 1	Tier 1
20. If convertible, appoint issues of instrument it converts into	2. Converts to Additional Tier 1	2. Converts to Additional Tier 1		2. Converts to Additional Tier 1	Converts to Additional Tier 1 Consider Imperial Bank of Commerce	Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	2. Converts to Additional Tier 1
29. If convertible, specify issuer of instrument it converts into	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce No	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce		Canadian Imperial Bank of Commerce
30 Write down feature	No			No	No	No	No
30. Write-down feature 31. If write-down write-down trigger (s)	No n/a	No n/a			n/a		n/a
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
31. If write-down, write-down trigger (s) 32. If write-down, full or partial	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a	n/a n/a	n/a
31. If write-down, write-down trigger (s)32. If write-down, full or partial33. If write-down, permanent or temporary	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a	n/a n/a	n/a n/a n/a	n/a n/a
 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 	n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a
 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type 	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a	n/a n/a	n/a n/a n/a	n/a n/a
 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 	n/a n/a n/a n/a n/a	n/a n/a n/a n/a n/a	n/a n/a n/a n/a n/a	n/a n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a n/a n/a	n/a n/a n/a n/a

Additional Tier 1 Notes – Regulatory capital and TLAC

De	scription	Series 1	Series 2
1.	Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
	Tier 1 Note	Series 1	Series 2
2.	Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	13607HCD2	13607HXC1
3.	Governing law(s) of the instrument	Ontario	Ontario
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Re	gulatory treatment	Series 1	Series 2
4.	Transitional Basel III rules	Additional Tier 1	Additional Tier 1
5.	Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1
6.	Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7.	Instrument type (types to be specified by jurisdiction)	Other Additional Tier 1	Other Additional Tier 1
8.	Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	750	750
9.	Par value of instrument (millions)	750	750
	Accounting classification	Shareholders' equity	Shareholders' equity
	Original date of issuance	September 16, 2020	September 14, 2021
	Perpetual or dated	Dated	Dated
	Original maturity date	October 28, 2080	January 28, 2082
	Issuer call subject to prior supervisory approval	Yes	Yes
	Optional call date, contingent call dates and redemption amount	During the period from September 28 to October 28, 2025 at par	During the period from December 28, 2026 to January 28, 2027 at par
16.	Subsequent call dates, if applicable	September 28 to October 28, 2030 and every 5 years thereafter	December 28, 2031 to January 28, 2032 and every 5 years thereafter
Co	upons/dividends	Series 1	Series 2
CU	upons/ulvidends		Fixed
17	Fired as fleating divides discourse		
	Fixed or floating dividend/coupon	Fixed	
	Fixed or floating dividend/coupon Coupon rate and any related index	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield	4.000% until January 28, 2027. Thereafter resets every 5 years until January 28, 2077 to five-year Government of Canada bond yield
18.	Coupon rate and any related index	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000%	4.000% until January 28, 2027. Thereafter resets every 5 years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102%
18.	Coupon rate and any related index Existence of a dividend stopper	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes	4.000% until January 28, 2027. Thereafter resets every 5 years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes
18. 19. 20.	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary	4.000% until January 28, 2027. Thereafter resets every 5 years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary
19. 20. 21.	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No	4.000% until January 28, 2027. Thereafter resets every 5 years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No
19. 20. 21. 22.	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative	4.000% until January 28, 2027. Thereafter resets every 5 years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative
19. 20. 21. 22. 23.	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible:	4.000% until January 28, 2027. Thereafter resets every 5 years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible:
19. 20. 21. 22. 23. 24.	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible	4.000% until January 28, 2027. Thereafter resets every 5 years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible
19. 20. 21. 22. 23. 24. 25. 26.	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	4.000% until January 28, 2027. Thereafter resets every 5 years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
19. 20. 21. 22. 23. 24. 25. 26.	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully	4.000% until January 28, 2027. Thereafter resets every 5 years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully
18. 19. 20. 21. 22. 23. 24. 25. 26. 27.	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document	4.000% until January 28, 2027. Thereafter resets every 5 years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document
19. 20. 21. 22. 23. 24. 25. 26. 27. 28.	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory	4.000% until January 28, 2027. Thereafter resets every 5 years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory
19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29.	Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	4.000% until January 28, 2027. Thereafter resets every 5 years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1
18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	4.000% until January 28, 2027. Thereafter resets every 5 years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce
18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	4.000% until January 28, 2027. Thereafter resets every 5 years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a
18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. 33.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	4.000% until January 28, 2027. Thereafter resets every 5 years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce
18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. 33. 34.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	4.000% until January 28, 2027. Thereafter resets every 5 years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a
18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. 33. 34.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a	4.000% until January 28, 2027. Thereafter resets every 5 years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a
18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. 33. 34.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a	4.000% until January 28, 2027. Thereafter resets every 5 years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a
18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. 33. 34. 34. 35.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a	4.000% until January 28, 2027. Thereafter resets every 5 years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a

Subordinated Indebtedness – Regulatory capital and TLAC

Description	136069YW5	13607GCJ1	13607HBC5	13607HRJ3	13607HR79
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	136069YW5	13607GCJ1	13607HBC5	13607HRJ3	13607HR79
Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	136069YW5	13607GCJ1	13607HBC5	13607HRJ3	13607HR79
Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7. Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	1,496	1,444	940	933	990
Par value of instrument (millions)	1,500	1,500	1,000	1,000	1,000
10. Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11. Original date of issuance	April 4, 2018	June 19, 2019	July 21, 2020	April 19, 2021	April 7, 2022
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	April 4, 2028	June 19, 2029	July 21, 2030	April 21, 2031	April 7, 2032
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
 Optional call date, contingent call dates and redemption amount 	Redeemable from April 4, 2023 at par	Redeemable from June 19, 2024 at par	Redeemable from July 21, 2025 at par	Redeemable from April 21, 2026 at par	Redeemable from April 7, 2027 at par
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a
Coupons/dividends	136069YW5	13607GCJ1	13607HBC5	13607HRJ3	13607HR79
17. Fixed or floating dividend/coupon	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating	Fixed/Floating
18. Coupon rate and any related index	3.45% per annum to April 4, 2023 & Three-month Banker's Acceptance Rate plus 1.00% thereafter until maturity	2.95% per annum to June 19, 2024 & Three-month Banker's Acceptance Rate plus 1.18% thereafter until maturity	2.01% per annum to July 21, 2025 & Three-month Banker's Acceptance Rate plus 1.28% thereafter until maturity	1.96% per annum to April 21, 2026 & Three-month CDOR plus 0.56% thereafter until maturity	4.20% per annum to April 7, 2027 & Daily Compounded CORRA plus 1.69% thereafter until
19. Existence of a dividend stopper	No	No	No	No	maturity No
Existence of a dividend stopper Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible:	Convertible:	Convertible:	Convertible:	Convertible:
24. Il conventible, conversion trigger (s)	When a "Trigger Event" as defined by OSFI occurs	When a "Trigger Event" as defined by OSFI occurs	When a "Trigger Event" as defined by OSFI occurs	When a "Trigger Event" as defined by OSFI occurs	When a "Trigger Event" as defined by OSFI occur
25. If convertible, fully or partially	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"
26. If convertible, conversion rate	Formula driven; refer to prospectus supplement	Formula driven; refer to prospectus supplement	Formula driven; refer to prospectus supplement	Formula driven; refer to prospectus supplement	Formula driven; refer to prospectus supplement
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Converts to Common Equity Tier 1	Converts to Common Equity Tier 1	Converts to Common Equity Tier 1	Converts to Common Equity Tier 1	Converts to Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a
If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	n/a	n/a	n/a	n/a	n/a
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Deposits	Deposits	Deposits	Deposits	Deposits
	No	No	No	No	No
36. Non-compliant transitioned features	NO	INO			



Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated

Description	CA1360693R02	CA1360695D97	CA1360695C15	CH0419040826	CA1360696A40	CA1360696Q91	US13605WPS43	US13605WQC81
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	CA1360693R02	CA1360695D97	CA1360695C15	CH0419040826	CA1360696A40	CA1360696Q91	US13605WPS43	US13605WQC81
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	New York
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a	n/a	n/a	n/a	n/a	Contractual	Contractual
Regulatory treatment	CA1360693R02	CA1360695D97	CA1360695C15	CH0419040826	CA1360696A40	CA1360696Q91	US13605WPS43	US13605WQC81
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	5	1,250	35	CHF 100	2	USD 7	USD 3	USD 3
Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	November 29, 2018	January 15, 2019	January 22, 2019	January 30, 2019	February 6, 2019	February 22, 2019	February 28, 2019	March 27, 2019
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	November 29, 2023	January 15, 2024	January 22, 2024	January 30, 2025	February 6, 2024	February 22, 2024	February 28, 2024	March 27. 2024
Issuer call subject to prior supervisory approval	Yes	No	Yes	No	Yes	Yes	Yes	Yes
Optional call date, contingent call dates and redemption amount	2019-11-29 (optional extension			n/a	2020-02-06 (optional call date) /	2020-02-22 (optional extension	2020-02-28 (optional call date) /	2020-03-27 (optional call date) /
, , , , , , , , , , , , , , , , , , , ,	date) / extension amount: at Par	n/a	2020-01-22 (optional extension date) / extension amount: at Par	II/d	redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	date) / extension amount: at Par	redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	subsequent extension dates: 2020/11/29, 2021/11/29, 2022/11/29	n/a	subsequent extension dates: 2021/1/22, 2022/1/22, 2023/1/22	n/a	subsequent call dates: 2021/02/06, 2022/02/06, 2023/02/06	subsequent extension dates: 2021/2/22, 2022/2/22, 2023/2/22	subsequent call dates: 2021/2/26, 2022/2/28, 2023/2/28	subsequent call dates: 2021/3/29, 2022/3/28, 2023/3/27
Coupons/dividends	CA1360693R02	CA1360695D97	CA1360695C15	CH0419040826	CA1360696A40	CA1360696Q91	US13605WPS43	US13605WQC81
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	3.00%	3.29%	2.90%	0.60%	3.20%	3.27% in Year 1; 3.32% in Year 2; 3.37% in Year 3; 3.42% in Year 4; 3.47% in Year 5 (in each case, if extended)	3.25% in Years 1 to 3; 4.00% in Years 4 and 5 (in each case, if not called)	3.25% in Years 1 to 4; 4.00% in Year 5 (in each case, if not called)
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify instrument type convertible into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature								
31. If write-down, write-down trigger (s)	No n/a	No n/a	No n/a	No	No n/a	No n/a	No n/a	No n/a
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	
	nlo		n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a		2/2	2/2	2/2		
32. If write-down, full or partial33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	n/a n/a	n/a n/a	n/a n/a	n/a	n/a	n/a	n/a	n/a
 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 	n/a n/a Exemption from subordination	n/a n/a Exemption from subordination	n/a n/a Exemption from subordination	n/a Exemption from subordination	n/a Exemption from subordination	n/a Exemption from subordination	n/a Exemption from subordination	n/a Exemption from subordination
 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 	n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a Exemption from subordination Ranks pari passu to deposit liabilities
 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify 	n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a Exemption from subordination Ranks pari passu to deposit	n/a Exemption from subordination Ranks pari passu to deposit	n/a Exemption from subordination Ranks pari passu to deposit	n/a Exemption from subordination Ranks pari passu to deposit	n/a Exemption from subordination Ranks pari passu to deposit

The information contained in this document is up to date as of April 30, 2022.

Description	CA13607GAJ37	US13607GAP90	CA13607GAU81	CA13607GAV64	CA13607GBD57	US13605WQM63	XS1991125896
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	CA13607GAJ37	US13607GAP90	CA13607GAU81	CA13607GAV64	CA13607GBD57	US13605WQM63	XS1991125896
private placement)	0.1.2.10	N. V. I	0.1	0.1	0.1-2-101-	M. W. J	0.1.3.10
3. Governing law(s) of the instrument	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible 	n/a	Contractual	n/a	n/a	n/a	Contractual	n/a
instruments governed by foreign law)							
matumenta governed by foreign law)							
Regulatory treatment	CA13607GAJ37	US13607GAP90	CA13607GAU81	CA13607GAV64	CA13607GBD57	US13605WQM63	XS1991125896
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Fost-transitional base in rules Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions,	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC onli
as of most recent reporting date)	That 7 through englishe for 127to only	That Timount original for TEXO oring	That Attribute original for TEXO oriny	The 7 thount ongible for 12/10 only	That Tanodite digible for TEXO only	That Timedit engine for TEXE only	The Timodiff eligible for TEXE offi
Par value of instrument (millions)	USD 3.65	USD 1,000	2	4	3	USD 6	EUR 1,000
10. Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11. Original date of issuance	March 29, 2019	April 2, 2019	April 11, 2019	April 12, 2019	April 15, 2019	April 29, 2019	May 3, 2019
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	March 29, 2024	April 2, 2024	April 11, 2026	April 12, 2029	April 15, 2029	April 29, 2024	May 3, 2024
14. Issuer call subject to prior supervisory approval	No	No	Yes	Yes	Yes	Yes	No
15. Optional call date, contingent call dates and redemption amount	n/a	n/a	2020-04-11 (optional extension	2020-04-12 (optional extension	2020-04-15 (optional extension	2020-04-29 (optional call date) / call	n/a
			date) / extension amount: at Par	date) / extension amount: at Par	date) / extension amount: at Par	amount = 100% of principal amount	
						plus accrued and unpaid interest to,	
						but excluding, the applicable	
						optional call date	
16. Subsequent call dates, if applicable	n/a	n/a	subsequent extension dates:	subsequent extension dates:	subsequent extension dates:	subsequent call dates: 2021/4/29,	n/a
16. Subsequent call dates, if applicable	n/a	n/a	subsequent extension dates: 2021/4/11, 2022/4/11, 2023/4/11	2021/4/12, 2022/4/12, 2023/4/12,	2021/4/15, 2022/4/15, 2023/4/15,	subsequent call dates: 2021/4/29, 2022/4/29, 2023/4/29	n/a
16. Subsequent call dates, if applicable	n/a	n/a		2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12,	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15,		n/a
16. Subsequent call dates, if applicable	n/a	n/a		2021/4/12, 2022/4/12, 2023/4/12,	2021/4/15, 2022/4/15, 2023/4/15,		n/a
			2021/4)11, 2022/4/11, 2023/4/11	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15	2022/4/29, 2023/4/29	
Coupons/dividends	CA13607GAJ37	US13607GAP90	2021/4)11, 2022/4/11, 2023/4/11 CA13607GAU81	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15	2022/4/29, 2023/4/29 US13605WQM63	XS1991125896
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607GAJ37 Fixed to floating	US13607GAP90 Fixed	2021/4/11, 2022/4/11, 2023/4/11 CA13607GAU81 Fixed	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed	2022/4/29, 2023/4/29 US13605WQM63 Fixed	XS1991125896 Fixed
Coupons/dividends	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M +	US13607GAP90	2021/4/11, 2022/4/11, 2023/4/11 CA13607GAU81 Fixed 2.55% in Year 1, stepping up by	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15	2022/4/29, 2023/4/29 US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25%	XS1991125896
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00%	US13607GAP90 Fixed	2021/4/11, 2022/4/11, 2023/4/11 CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each	XS1991125896 Fixed
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread,	US13607GAP90 Fixed	2021/4/11, 2022/4/11, 2023/4/11 CA13607GAU81 Fixed 2.55% in Year 1, stepping up by	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed	2022/4/29, 2023/4/29 US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25%	XS1991125896 Fixed
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently	US13607GAP90 Fixed 3.10%	2021/4/11, 2022/4/11, 2023/4/11 CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended)	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3%	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3%	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called)	XS1991125896 Fixed 0.375%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No	US13607GAP90 Fixed 3.10%	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended)	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3%	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3%	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No	XS1991125896 Fixed 0.375%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory	US13607GAP90 Fixed 3.10% No Mandatory	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory	XS1991125896 Fixed 0.375% No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No	US13607GAP90 Fixed 3.10% No Mandatory No	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No	XS1991125896 Fixed 0.375% No Mandatory No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative	XS1991125896 Fixed 0.375% No Mandatory No Cumulative
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event"	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Even
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, conversion rate 26. If convertible, mandatory or optional conversion 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s)	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible: When a "Trigger Everal as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible: When a "Trigger Eve as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 28. If write-down, full or partial 39. If write-down, permanent or temporary 31. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible: When a "Trigger Everage as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination

Description	US13605WQN47	CA13607GBR44	US13605WRE39	CA13607GCF96	CA13607GCL64	CA13607GCS18	CA13607GCT90	CA13607GCU63
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WQN47	CA13607GBR44	US13605WRE39	CA13607GCF96	CA13607GCL64	CA13607GCS18	CA13607GCT90	CA13607GCU63
Governing law(s) of the instrument	New York	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	Contractual	n/a	Contractual	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	US13605WQN47	CA13607GBR44	US13605WRE39	CA13607GCF96	CA13607GCL64	CA13607GCS18	CA13607GCT90	CA13607GCU63
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	USD 4	10	USD 2	5	10	USD 3	40	39.244
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	May 7, 2019	May 17, 2019	June 13, 2019	June 14, 2019	June 25, 2019	June 27, 2019	July 2, 2019	July 2, 2019
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	May 7, 2026	November 17, 2030	December 13, 2024	June 14, 2030	June 25, 2030	June 27, 2024	July 2, 2029	July 2, 2029
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2020-04-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-05-17 (optional extension date) / extension amount: at Par	2020-06-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-06-14 (optional extension date) / extension amount: at Par	2020-06-25 (optional extension date) / extension amount: at Par	2020-06-27 (optional extension date) / extension amount: at Par	2020-07-02 (optional extension date) / extension amount: at Par	2020-07-02 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	subsequent call dates: 2020/5/7, 2021/5/7, 2022/5/7, 2023/5/7, 2024/5/7, 2025/5/7	subsequent extension dates: 2023/5/17, 2024/5/17, 2025/5/17, 2026/5/17, 2027/5/17, 2028/5/17, 2029/5/17	subsequent call dates: 2021/6/13, 2022/6/13, 2023/6/13, 2024/6/13	subsequent extension dates: 2021/6/14, 2022/6/14, 2023/6/14, 2024/6/14, 2025/6/14, 2026/6/14, 2027/6/14, 2028/6/14, 2029/6/14	subsequent extension dates: 2021/6/25, 2022/6/25, 2023/6/25, 2024/6/25, 2025/6/25, 2026/6/25, 2027/6/25, 2028/6/25, 2029/6/25	subsequent extension dates: 2021/6/27, 2022/6/27, 2023/6/27	subsequent extension dates: 2021/7/2, 2022/7/2, 2023/7/2, 2024/7/2, 2025/7/2, 2026/7/2, 2027/7/2, 2028/7/2	subsequent extension dates: 2021/7/2, 2022/7/2, 2023/7/2, 2024/7/2, 2025/7/2, 2027/7/2, 2027/7/2, 2028/7/2
Coupons/dividends	US13605WQN47	CA13607GBR44	US13605WRE39	CA13607GCF96	CA13607GCL64	CA13607GCS18	CA13607GCT90	CA13607GCU63
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in each case, if not called)	3.265%	3%	3.22% compounding annually	3.29% compounding annually	2.7%	3% increasing linearly annually	2.9% increasing linearly annually
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	Yes	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
34a. Type of subordination				D 1 1 1 1 1	Dealer and access to demant	Dealer and access to describ	David and American Conference	Dealer and access to describ
35. Position in subordination hierarchy in liquidation (specify	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	liabilities	liabilities	liabilities	liabilities	liabilities	liabilities	liabilities	liabilities
35. Position in subordination hierarchy in liquidation (specify								

Description	CA13607GAD90	US13605WRS25	CA13607GDR26	CA13607GDM39	US1360698A26	CA13607GDZ42	CA13607GED21	CA13607GDS09
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	CA13607GAD90	US13605WRS25	CA13607GDR26	CA13607GDM39	US1360698A26	CA13607GDZ42	CA13607GED21	CA13607GDS09
Governing law(s) of the instrument	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	Contractual	n/a	n/a	Contractual	n/a	n/a	n/a
Regulatory treatment	CA13607GAD90	US13605WRS25	CA13607GDR26	CA13607GDM39	US1360698A26	CA13607GDZ42	CA13607GED21	CA13607GDS09
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	10	USD 5	3.0	25	USD 750	2.751	9	5.5
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	July 3, 2019	July 12, 2019	July 18, 2019	July 19, 2019	July 22, 2019	July 25, 2019	July 26, 2019	July 29, 2019
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	July 3, 2024	July 12, 2030	July 18, 2024	July 19, 2024	July 22, 2023	July 25, 2029	July 26, 2029	July 29, 2024
14. Issuer call subject to prior supervisory approval	Yes	Yes	No	Yes	No	Yes	Yes	No
15. Optional call date, contingent call dates and redemption amount	2020-07-03 (optional extension date) / extension amount: at Par	2020-07-12 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2020-07-19 (optional extension date) / extension amount: at Par	July 22, 2022 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-07-25 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-07-26 (optional extension date) / extension amount: at Par	n/a
			1	a base and a facility dates.		•	a base and a forest and after	n/a
16. Subsequent call dates, if applicable	subsequent extension dates: 2021/7/3, 2022/7/3, 2023/7/3	subsequent call dates: 2021/7/12, 2022/7/12, 2023/7/12, 2024/7/12, 2025/7/12, 2026/7/12, 2027/7/12, 2028/7/12, 2029/7/12	n/a	subsequent extension dates: 2021/7/19, 2022/7/19, 2023/7/19	n/a	subsequent extension dates: 2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25, 2027/7/25, 2028/7/25	subsequent extension dates: 2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26, 2027/7/26, 2028/7/26	IVa
16. Subsequent call dates, if applicable Coupons/dividends		2022/7/12, 2023/7/12, 2024/7/12, 2025/7/12, 2026/7/12, 2027/7/12,	n/a CA13607GDR26		US1360698A26	2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25,	2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26,	CA13607GDS09
Coupons/dividends	2021/7/3, 2022/7/3, 2023/7/3	2022/7/12, 2023/7/12, 2024/7/12, 2025/7/12, 2026/7/12, 2027/7/12, 2028/7/12, 2029/7/12	CA13607GDR26	2021/7/19, 2022/7/19, 2023/7/19		2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25, 2027/7/25, 2028/7/25	2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26, 2027/7/26, 2028/7/26	CA13607GDS09
	2021/7 ¹ /3, 2022/7/3, 2023/7/3 CA13607GAD90	2022/7/12, 2023/7/12, 2024/7/12, 2025/7/12, 2026/7/12, 2027/7/12, 2028/7/12, 2028/7/12	CA13607GDR26 Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread,	2021/7/19, 2022/7/19, 2023/7/19 CA13607GDM39	US1360698A26	2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25, 2027/7/25, 2028/7/25	2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26, 2027/7/26, 2028/7/26	CA13607GDS09 Fixed to floating 2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread,
Coupons/dividends 17. Fixed or floating dividend/coupon	2021/7 ⁱ 3, 2022/7/3, 2023/7/3 CA13607GAD90 Fixed	2022/7/12, 2023/7/12, 2024/7/12, 2025/7/12, 2026/7/12, 2027/7/12, 2028/7/12, 2029/7/12 US13605WRS25 Fixed	CA13607GDR26 Fixed to floating 2.62% in year 1-2 /CAD BA 3M +	2021/7/19, 2022/7/19, 2023/7/19 CA13607GDM39 Fixed 2.62% in Year 1, stepping up by 0.05% annually (in each case, if	US1360698A26 Fixed	2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25, 2027/7/25, 2028/7/25 CA13607GDZ42 Fixed	2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26, 2027/7/26, 2028/7/26 CA13607GED21 Fixed	CA13607GDS09 Fixed to floating 2.58% in year 1-2 /CAD BA 3M +
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	2021/7/3, 2022/7/3, 2023/7/3 CA13607GAD90 Fixed 2.4%	2022/7/12, 2023/7/12, 2024/7/12, 2025/7/12, 2026/7/12, 2027/7/12, 2028/7/12, 2029/7/12 US13605WRS25 Fixed 3.050%	CA13607GDR26 Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No	2021/7/19, 2022/7/19, 2023/7/19 CA13607GDM39 Fixed 2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended)	US1360698A26 Fixed 2.606%	2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25, 2027/7/25, 2028/7/25 CA13607GDZ42 Fixed 3.15% increasing linearly annually	2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26, 2027/7/26, 2028/7/26 CA13607GED21 Fixed 3.05% increasing linearly annually	CA13607GDS09 Fixed to floating 2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	2021/7/3, 2022/7/3, 2023/7/3 CA13607GAD90 Fixed 2.4% No Mandatory	2022/7/12, 2023/7/12, 2024/7/12, 2025/7/12, 2026/7/12, 2027/7/12, 2028/7/12, 2029/7/12 US13605WRS25 Fixed 3.050% No Mandatory	CA13607GDR26 Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently	CA13607GDM39 Fixed 2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory	US1360698A26 Fixed 2.606%	2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25, 2027/7/25, 2028/7/25 CA13607GDZ42 Fixed 3.15% increasing linearly annually No Mandatory	2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26, 2027/7/26, 2028/7/26 CA13607GED21 Fixed 3.05% increasing linearly annually	CA13607GDS09 Fixed to floating 2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	2021/7/3, 2022/7/3, 2023/7/3 CA13607GAD90 Fixed 2.4%	2022/7/12, 2023/7/12, 2024/7/12, 2025/7/12, 2026/7/12, 2027/7/12, 2028/7/12, 2029/7/12 US13605WRS25 Fixed 3.050%	CA13607GDR26 Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory	2021/7/19, 2022/7/19, 2023/7/19 CA13607GDM39 Fixed 2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No	US1360698A26 Fixed 2.606% No Mandatory	2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25, 2027/7/25, 2028/7/25 CA13607GDZ42 Fixed 3.15% increasing linearly annually	2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26, 2027/7/26, 2028/7/26 CA13607GED21 Fixed 3.05% increasing linearly annually No Mandatory	CA13607GDS09 Fixed to floating 2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	2021/7/3, 2022/7/3, 2023/7/3 CA13607GAD90 Fixed 2.4% No Mandatory No	2022/7/12, 2023/7/12, 2024/7/12, 2025/7/12, 2026/7/12, 2027/7/12, 2028/7/12, 2029/7/12 US13605WRS25 Fixed 3.050% No Mandatory No Cumulative	CA13607GDR26 Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative	CA13607GDM39 Fixed 2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative	US1360698A26 Fixed 2.606% No Mandatory No	2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25, 2026/7/25, 2027/7/25, 2028/7/25 CA13607GDZ42 Fixed 3.15% increasing linearly annually No Mandatory No Cumulative	2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26, 2027/7/26, 2028/7/26 CA13607GED21 Fixed 3.05% increasing linearly annually No Mandatory No	CA13607GDS09 Fixed to floating 2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	2021/7/3, 2022/7/3, 2023/7/3 CA13607GAD90 Fixed 2.4% No Mandatory No Cumulative	2022/7/12, 2023/7/12, 2024/7/12, 2025/7/12, 2026/7/12, 2027/7/12, 2028/7/12, 2029/7/12 US13605WRS25 Fixed 3.050% No Mandatory No	CA13607GDR26 Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No	CA13607GDM39 Fixed 2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes	US1360698A26 Fixed 2.606% No Mandatory No Cumulative	2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25, 2027/7/25, 2028/7/25 CA13607GDZ42 Fixed 3.15% increasing linearly annually No Mandatory No	2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26, 2027/7/26, 2028/7/26 CA13607GED21 Fixed 3.05% increasing linearly annually No Mandatory No Cumulative	CA13607GDS09 Fixed to floating 2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	CA13607GAD90 Fixed 2.4% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2022/7/12, 2023/7/12, 2024/7/12, 2025/7/12, 2026/7/12, 2026/7/12, 2027/7/12, 2028/7/12, 2029/7/12 US13605WRS25 Fixed 3.050% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	CA13607GDR26 Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	CA13607GDM39 Fixed 2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	US1360698A26 Fixed 2.606% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25, 2026/7/25, 2027/7/25, 2028/7/25 CA13607GDZ42 Fixed 3.15% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26, 2027/7/26, 2028/7/26 CA13607GED21 Fixed 3.05% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	CA13607GDS09 Fixed to floating 2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	CA13607GAD90 Fixed 2.4% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2022/7/12, 2023/7/12, 2024/7/12, 2025/7/12, 2026/7/12, 2026/7/12, 2027/7/12, 2028/7/12, 2029/7/12 US13605WRS25 Fixed 3.050% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607GDR26 Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607GDM39 Fixed 2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	US1360698A26 Fixed 2.606% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25, 2026/7/25, 2027/7/25, 2028/7/25 CA13607GDZ42 Fixed 3.15% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26, 2027/7/26, 2028/7/26 CA13607GED21 Fixed 3.05% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607GDS09 Fixed to floating 2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate	CA13607GAD90 Fixed 2.4% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	2022/T/12, 2023/T/12, 2024/T/12, 2025/T/12, 2026/T/12, 2026/T/12, 2027/T/12, 2028/T/12, 2028/T/12, 2029/T/12 US13605WRS25 Fixed 3.050% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607GDR26 Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607GDM39 Fixed 2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	US1360698A26 Fixed 2.606% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25, 2026/7/25, 2027/7/25, 2028/7/25 CA13607GDZ42 Fixed 3.15% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26, 2027/7/26, 2028/7/26 CA13607GED21 Fixed 3.05% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607GDS09 Fixed to floating 2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	CA13607GAD90 Fixed 2.4% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2022/7/12, 2023/7/12, 2024/7/12, 2025/7/12, 2026/7/12, 2026/7/12, 2027/7/12, 2028/7/12, 2029/7/12 US13605WRS25 Fixed 3.050% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607GDR26 Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607GDM39 Fixed 2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	US1360698A26 Fixed 2.606% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25, 2026/7/25, 2027/7/25, 2028/7/25 CA13607GDZ42 Fixed 3.15% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26, 2027/7/26, 2028/7/26 CA13607GED21 Fixed 3.05% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607GDS09 Fixed to floating 2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	CA13607GAD90 Fixed 2.4% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2022/7/12, 2023/7/12, 2024/7/12, 2025/7/12, 2026/7/12, 2026/7/12, 2027/7/12, 2028/7/12, 2029/7/12 US13605WRS25 Fixed 3.050% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607GDR26 Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607GDM39 Fixed 2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	US1360698A26 Fixed 2.606% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25, 2026/7/25, 2027/7/25, 2028/7/25 CA13607GDZ42 Fixed 3.15% increasing linearly annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26, 2027/7/26, 2028/7/26 CA13607GED21 Fixed 3.05% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607GDS09 Fixed to floating 2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into	CA13607GAD90 Fixed 2.4% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	2022/T/12, 2023/T/12, 2024/T/12, 2025/T/12, 2026/T/12, 2026/T/12, 2027/T/12, 2028/T/12, 2029/T/12 US13605WRS25 Fixed 3.050% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607GDR26 Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607GDM39 Fixed 2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	US1360698A26 Fixed 2.606% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25, 2026/7/25, 2027/7/25, 2028/7/25 CA13607GDZ42 Fixed 3.15% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26, 2027/7/26, 2028/7/26 CA13607GED21 Fixed 3.05% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607GDS09 Fixed to floating 2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature	CA13607GAD90 Fixed 2.4% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	2022/T/12, 2023/T/12, 2024/T/12, 2025/T/12, 2026/T/12, 2026/T/12, 2027/T/12, 2028/T/12, 2029/T/12 US13605WRS25 Fixed 3.050% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	CA13607GDR26 Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	CA13607GDM39 Fixed 2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	US1360698A26 Fixed 2.606% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25, 2026/7/25, 2027/7/25, 2028/7/25 CA13607GDZ42 Fixed 3.15% increasing linearly annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26, 2027/7/26, 2028/7/26 CA13607GED21 Fixed 3.05% increasing linearly annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	CA13607GDS09 Fixed to floating 2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s)	CA13607GAD90 Fixed 2.4% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	2022/7/12, 2023/7/12, 2024/7/12, 2025/7/12, 2026/7/12, 2026/7/12, 2027/7/12, 2028/7/12, 2029/7/12 US13605WRS25 Fixed 3.050% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	CA13607GDR26 Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	CA13607GDM39 Fixed 2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	US1360698A26 Fixed 2.606% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25, 2026/7/25, 2027/7/25, 2028/7/25 CA13607GDZ42 Fixed 3.15% increasing linearly annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26, 2027/7/26, 2028/7/26 CA13607GED21 Fixed 3.05% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	CA13607GDS09 Fixed to floating 2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	CA13607GAD90 Fixed 2.4% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	2022/7/12, 2023/7/12, 2024/7/12, 2025/7/12, 2026/7/12, 2026/7/12, 2027/7/12, 2028/7/12, 2029/7/12 US13605WRS25 Fixed 3.050% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA13607GDR26 Fixed to floating 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA13607GDM39 Fixed 2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	US1360698A26 Fixed 2.606% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25, 2026/7/25, 2027/7/25, 2028/7/25 CA13607GDZ42 Fixed 3.15% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26, 2027/7/26, 2028/7/26 CA13607GED21 Fixed 3.05% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA13607GDS09 Fixed to floating 2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
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Description	US13605WRQ68	XS2035673321	CA13607GFB55	CA13607GEX84	CA13607GFQ25	CA13607GFC39	XS2056446524
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	US13605WRQ68	XS2035673321	CA13607GFB55	CA13607GEX84	CA13607GFQ25	CA13607GFC39	XS2056446524
Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	US13605WRQ68	XS2035673321	CA13607GFB55	CA13607GEX84	CA13607GFQ25	CA13607GFC39	XS2056446524
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	USD 3	EUR 50	1,500	3	5	10	GBP 300
10. Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11. Original date of issuance	July 31, 2019	August 1, 2019	August 28, 2019	August 30, 2019	September 20, 2019	September 24, 2019	September 25, 2019
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	January 31, 2025	August 1, 2024	August 28, 2024	August 30, 2029	September 20, 2029	September 24, 2029	September 25, 2025
14. Issuer call subject to prior supervisory approval	Yes	No	No	Yes	Yes	Yes	No
15. Optional call date, contingent call dates and redemption amount	2020-07-31 (optional call date) / call	n/a	n/a	2020-08-30 (optional call date) / call	2020-09-20 (optional call date) / call	2020-09-24 (optional call date) / call	n/a
	amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable			amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable	amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable	amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable	
	optional call date			optional call date	optional call date	optional call date	
16. Subsequent call dates, if applicable	2021/7/31, 2022/7/31, 2023/7/31, 2024/7/31	n/a	n/a	subsequent call dates: 2021/8/30, 2022/8/30, 2023/8/30, 2024/8/30,	subsequent call dates: 2021/9/20, 2022/9/20, 2023/9/20, 2024/9/20,	subsequent call dates: 2021/9/24, 2022/9/24, 2023/9/24, 2024/9/24,	n/a
				2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30	2025/9/20, 2026/9/20, 2027/9/20, 2028/9/20	2025/9/24, 2026/9/24, 2027/9/24, 2028/9/24	
Coupons/dividends		XS2035673321	CA13607GFB55	2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30	2028/9/20	2028/9/24	XS2056446524
Coupons/dividends 17 Fixed or floating dividend/coupon	US13605WRQ68	XS2035673321 Fixed	CA13607GFB55	2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30 CA13607GEX84	2028/9/20 CA13607GFQ25	2028/9/24 CA13607GFC39	XS2056446524 Fixed
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	US13605WRQ68 Fixed 2.50% in Year 1-3.5; 2.75% in	XS2035673321 Fixed 0.1450%	CA13607GFB55 Fixed 2.3500%	2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30	2028/9/20	2028/9/24	XS2056446524 Fixed 1.6250%
17. Fixed or floating dividend/coupon	US13605WRQ68 Fixed	Fixed	Fixed	2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30 CA13607GEX84 Fixed	2028/9/20 CA13607GFQ25 Fixed	2028/9/24 CA13607GFC39 Fixed	Fixed
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	US13605WRQ68 Fixed 2.50% in Year 1-3.5; 2.75% in Year 3.5-4.5; 3.00% in Year 4.5-5.5	Fixed 0.1450%	Fixed 2.3500%	2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30 CA13607GEX84 Fixed 2.75% increasing linearly annually	CA13607GFQ25 Fixed 3.00% increasing linearly annually	CA13607GFC39 Fixed 2.85% increasing linearly annually	Fixed 1.6250%
17. Fixed or floating dividend/coupon18. Coupon rate and any related index	US13605WRQ68 Fixed 2.50% in Year 1-3.5; 2.75% in Year 3.5-4.5; 3.00% in Year 4.5-5.5 No	Fixed 0.1450% No	Fixed 2.3500%	2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30 CA13607GEX84 Fixed 2.75% increasing linearly annually	CA13607GFQ25 Fixed 3.00% increasing linearly annually	CA13607GFC39 Fixed 2.85% increasing linearly annually	Fixed 1.6250% No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	US13605WRQ68 Fixed 2.50% in Year 1-3.5; 2.75% in Year 3.5-4.5; 3.00% in Year 4.5-5.5 No Mandatory	Fixed 0.1450% No Mandatory	Fixed 2.3500% No Mandatory	2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30 CA13607GEX84 Fixed 2.75% increasing linearly annually No Mandatory	2028/9/20 CA13607GFQ25 Fixed 3.00% increasing linearly annually No Mandatory	2028/9/24 CA13607GFC39 Fixed 2.85% increasing linearly annually No Mandatory	Fixed 1.6250% No Mandatory
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	US13605WRQ68 Fixed 2.50% in Year 1-3.5; 2.75% in Year 3.5-4.5; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible	Fixed 0.1450% No Mandatory No	Fixed 2.3500% No Mandatory No	2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30 CA13607GEX84 Fixed 2.75% increasing linearly annually No Mandatory No	2028/9/20 CA13607GFQ25 Fixed 3.00% increasing linearly annually No Mandatory No	2028/9/24 CA13607GFC39 Fixed 2.85% increasing linearly annually No Mandatory No	Fixed 1.6250% No Mandatory No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	US13605WRQ68 Fixed 2.50% in Year 1-3.5; 2.75% in Year 3.5-4.5; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative	Fixed 0.1450% No Mandatory No Cumulative	Fixed 2.3500% No Mandatory No Cumulative	2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30 CA13607GEX84 Fixed 2.75% increasing linearly annually No Mandatory No Cumulative	2028/9/20 CA13607GFQ25 Fixed 3.00% increasing linearly annually No Mandatory No Cumulative	2028/9/24 CA13607GFC39 Fixed 2.85% increasing linearly annually No Mandatory No Cumulative	Fixed 1.6250% No Mandatory No Cumulative
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	US13605WRQ68 Fixed 2.50% in Year 1-3.5; 2.75% in Year 3.5-4.5; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 0.1450% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 2.3500% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30 CA13607GEX84 Fixed 2.75% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2028/9/20 CA13607GFQ25 Fixed 3.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2028/9/24 CA13607GFC39 Fixed 2.85% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.6250% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	US13605WRQ68 Fixed 2.50% in Year 1-3.5; 2.75% in Year 3.5-4.5; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 0.1450% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 2.3500% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30 CA13607GEX84 Fixed 2.75% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2028/9/20 CA13607GFQ25 Fixed 3.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2028/9/24 CA13607GFC39 Fixed 2.85% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.6250% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially	US13605WRQ68 Fixed 2.50% in Year 1-3.5; 2.75% in Year 3.5-4.5; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 0.1450% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 2.3500% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30 CA13607GEX84 Fixed 2.75% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2028/9/20 CA13607GFQ25 Fixed 3.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2028/9/24 CA13607GFC39 Fixed 2.85% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 1.6250% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	US13605WRQ68 Fixed 2.50% in Year 1-3.5; 2.75% in Year 3.5-4.5; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 0.1450% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 2.3500% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30 CA13607GEX84 Fixed 2.75% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2028/9/20 CA13607GFQ25 Fixed 3.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607GFC39 Fixed 2.85% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 1.6250% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	US13605WRQ68 Fixed 2.50% in Year 1-3.5; 2.75% in Year 3.5-4.5; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 0.1450% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 2.3500% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30 CA13607GEX84 Fixed 2.75% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607GFQ25 Fixed 3.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607GFC39 Fixed 2.85% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 1.6250% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature	US13605WRQ68 Fixed 2.50% in Year 1-3.5; 2.75% in Year 3.5-4.5; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 0.1450% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 2.3500% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30 CA13607GEX84 Fixed 2.75% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2028/9/20 CA13607GFQ25 Fixed 3.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607GFC39 Fixed 2.85% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 1.6250% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s)	US13605WRQ68 Fixed 2.50% in Year 1-3.5; 2.75% in Year 3.5-4.5; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 0.1450% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 2.3500% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30 CA13607GEX84 Fixed 2.75% increasing linearly annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607GFQ25 Fixed 3.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607GFC39 Fixed 2.85% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 1.6250% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	US13605WRQ68 Fixed 2.50% in Year 1-3.5; 2.75% in Year 3.5-4.5; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed 0.1450% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed 2.3500% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30 CA13607GEX84 Fixed 2.75% increasing linearly annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA13607GFQ25 Fixed 3.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA13607GFC39 Fixed 2.85% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed 1.6250% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary	US13605WRQ68 Fixed 2.50% in Year 1-3.5; 2.75% in Year 3.5-4.5; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 0.1450% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 2.3500% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30 CA13607GEX84 Fixed 2.75% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	CA13607GFQ25 Fixed 3.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	CA13607GFC39 Fixed 2.85% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 1.6250% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	US13605WRQ68 Fixed 2.50% in Year 1-3.5; 2.75% in Year 3.5-4.5; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Fixed 0.1450% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Fixed 2.3500% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30 CA13607GEX84 Fixed 2.75% increasing linearly annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	CA13607GFQ25 Fixed 3.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	CA13607GFC39 Fixed 2.85% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Fixed 1.6250% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	US13605WRQ68 Fixed 2.50% in Year 1-3.5; 2.75% in Year 3.5-4.5; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination	Fixed 0.1450% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Fixed 2.3500% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30 CA13607GEX84 Fixed 2.75% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	CA13607GFQ25 Fixed 3.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	CA13607GFC39 Fixed 2.85% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Fixed 1.6250% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination
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Description	CH0498400578	XS2066727061	CA13607GHB38	CA1360698F19	CA13607GHE76	CA13607GHM92	CA13607GHN75
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	CH0498400578	XS2066727061	CA13607GHB38	CA1360698F19	CA13607GHE76	CA13607GHM92	CA13607GHN75
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CH0498400578	XS2066727061	CA13607GHB38	CA1360698F19	CA13607GHE76	CA13607GHM92	CA13607GHN75
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	CHF 350	JPY 55000	10	2	2	9.50	5
10. Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	October 15, 2019	October 18, 2019	October 18, 2019	October 21, 2019	October 21, 2019	October 22, 2019	October 24, 2019
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	October 15, 2026	October 18, 2024	October 18, 2030	October 21, 2024	October 21, 2024	October 22, 2024	October 24, 2029
14. Issuer call subject to prior supervisory approval	No	No	Yes	Yes	No	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	n/a	2022-10-18 (optional call date) / call amount = 100% of principal amount	2020-10-21 (optional call date) / call amount = 100% of principal amount	n/a	2020-10-22 (optional call date) / call amount = 100% of principal amount	2020-10-24 (optional call date) / ca amount = 100% of principal amoun
			plus accrued and unpaid interest to, but excluding, the applicable optional call date	plus accrued and unpaid interest to, but excluding, the applicable optional call date		plus accrued and unpaid interest to, but excluding, the applicable optional call date	plus accrued and unpaid interest to but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	n/a	n/a	subsequent call dates: 2023/10/18, 2024/10/18, 2025/10/18, 2026/10/18, 2027/10/18, 2028/10/18, 2029/10/18	subsequent call dates: 2021/10/21, 2022/10/21, 2023/10/21	n/a	subsequent call dates: 2021/10/22, 2022/10/22, 2023/10/22	subsequent call dates: 2021/10/24, 2022/10/24, 2023/10/24, 2024/10/24, 2025/10/24, 2026/10/24, 2027/10/24, 2028/10/2
Coupons/dividends	CH0498400578	XS2066727061	CA13607GHB38	CA1360698F19	CA13607GHF76	CA13607GHM92	CA13607GHN75
Coupons/dividends	CH0498400578	XS2066727061	CA13607GHB38	CA1360698F19	CA13607GHE76	CA13607GHM92	CA13607GHN75
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	CH0498400578 Fixed 0.0500%	XS2066727061 Fixed 0.00295	CA13607GHB38 Fixed 2.90% compounding annually	CA1360698F19 Fixed 2.55% increasing linearly annually	Fixed to floating 2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread,	CA13607GHM92 Fixed 2.66% increasing linearly annually	CA13607GHN75 Fixed 3.13% increasing linearly annually
Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 0.0500%	Fixed 0.00295	Fixed 2.90% compounding annually	Fixed 2.55% increasing linearly annually	Fixed to floating 2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently	Fixed 2.66% increasing linearly annually	Fixed 3.13% increasing linearly annually
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Fixed 0.0500%	Fixed 0.00295	Fixed 2.90% compounding annually No	Fixed 2.55% increasing linearly annually No	Fixed to floating 2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently No	Fixed 2.66% increasing linearly annually No	Fixed 3.13% increasing linearly annually No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fixed 0.0500% No Mandatory	Fixed 0.00295 No Mandatory	Fixed 2.90% compounding annually No Mandatory	Fixed 2.55% increasing linearly annually No Mandatory	Fixed to floating 2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently No Mandatory	Fixed 2.66% increasing linearly annually No Mandatory	Fixed 3.13% increasing linearly annually No Mandatory
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Fixed 0.0500%	Fixed 0.00295	Fixed 2.90% compounding annually No	Fixed 2.55% increasing linearly annually No Mandatory No	Fixed to floating 2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently No	Fixed 2.66% increasing linearly annually No	Fixed 3.13% increasing linearly annually No Mandatory No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Fixed 0.0500% No Mandatory No	Fixed 0.00295 No Mandatory No Cumulative	Fixed 2.90% compounding annually No Mandatory No Cumulative	Fixed 2.55% increasing linearly annually No Mandatory No Cumulative	Fixed to floating 2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently No Mandatory No Cumulative	Fixed 2.66% increasing linearly annually No Mandatory No Cumulative	Fixed 3.13% increasing linearly annually No Mandatory No Cumulative
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Fixed 0.0500% No Mandatory No Cumulative	Fixed 0.00295 No Mandatory No	Fixed 2.90% compounding annually No Mandatory No	Fixed 2.55% increasing linearly annually No Mandatory No	Fixed to floating 2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently No Mandatory No	Fixed 2.66% increasing linearly annually No Mandatory No	Fixed 3.13% increasing linearly annually No Mandatory No Cumulative Convertible
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fixed 0.0500% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 0.00295 No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 2.90% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 2.55% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed to floating 2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 2.66% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 3.13% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Even"
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 2.90% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Pixed 2.55% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed to floating 2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	Fixed 0.0500% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination	Fixed 0.00295 No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Fixed 2.90% compounding annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Fixed 2.55% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Fixed to floating 2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Fixed 2.66% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination	Fixed 3.13% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	Fixed 0.0500% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 0.00295 No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 2.90% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 2.55% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed to floating 2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 2.66% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 3.13% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit

Description	CA13607GJA37	US13605WTJ08	CA13607GJL91	CA13607GJU90	CA13607GJV73	CA13607GJN57	CA13607GJP06
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	CA13607GJA37	US13605WTJ08	CA13607GJL91	CA13607GJU90	CA13607GJV73	CA13607GJN57	CA13607GJP06
Governing law(s) of the instrument	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	Contractual	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607GJA37	US13605WTJ08	CA13607GJL91	CA13607GJU90	CA13607GJV73	CA13607GJN57	CA13607GJP06
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	10	USD 6	3	11	4	USD 2	15
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	October 30, 2019	November 13, 2019	November 13, 2019	November 21, 2019	November 21, 2019	November 22, 2019	December 2, 2019
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	October 30. 2024	May 13, 2026	November 13, 2024	November 21, 2029	November 21, 2024	November 22, 2024	December 2, 2029
Singifical fractionty date Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
South Call Subject to prior supervisory approval Soptional call date, contingent call dates and redemption amount	2020-10-30 (optional extension	2020-11-13 (optional call date) / call	2020-11-13 (optional extension	2020-11-21 (optional call date) / call	2020-11-21 (optional call date) /call	2020-11-22 (optional extension	2020-12-2 (optional call date) /call
	date) / extension amount: at Par	amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	date) / extension amount: at Par	amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	date) / extension amount: at Par	amount = 100% of principal amoun plus accrued and unpaid interest to but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	subsequent extension dates: 2021/10/30, 2022/10/30, 2023/10/30	2021/11/13, 2022/11/13, 2023/11/13, 2024/11/13, 2025/11/13	2021/11/13, 2022/11/13, 2023/11/13	subsequent call dates: 2021/11/21, 2022/11/21, 2023/11/21, 2024/11/21, 2025/11/21, 2026/11/21, 2027/11/21, 2028/11/21	subsequent call dates: 2021/11/21, 2022/11/21, 2023/11/21	2021/11/22, 2022/11/22, 2023/11/22	subsequent call dates: 2021/12/2, 2022/12/2, 2023/12/2, 2024/12/2, 2025/12/2, 2026/12/2, 2027/12/2, 2028/12/2
Coupons/dividends	CA13607GJA37	US13605WTJ08	CA13607GJL91	CA13607GJU90	CA13607GJV73	CA13607GJN57	CA13607GJP06
The state of the s		=: .	Fixed	Fixed	Fixed	Fixed	Fixed
•	Fixed	Fixed	I IXEU			2.40%	3.3% increasing linearly annually
17. Fixed or floating dividend/coupon	Fixed 0.0258	Fixed 2.50%			2.64% increasing linearly annually	2.40%	3.3 % IIICIEdSIIIU IIIIEdIIV diliiudiiV
17. Fixed or floating dividend/coupon18. Coupon rate and any related index	0.0258	2.50%	2.50%	3.27% increasing linearly annually	2.64% increasing linearly annually No		, ,
17. Fixed or floating dividend/coupon18. Coupon rate and any related index19. Existence of a dividend stopper	0.0258 No	2.50% No	2.50% No	3.27% increasing linearly annually No	No	No	No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	0.0258 No Mandatory	2.50% No Mandatory	2.50% No Mandatory	3.27% increasing linearly annually No Mandatory	No Mandatory	No Mandatory	No Mandatory
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	0.0258 No Mandatory No	2.50% No Mandatory No	2.50% No Mandatory No	3.27% increasing linearly annually No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	0.0258 No Mandatory No Cumulative	2.50% No Mandatory No Cumulative	2.50% No Mandatory No Cumulative	3.27% increasing linearly annually No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	0.0258 No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	3.27% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Even
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	0.0258 No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	3.27% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	0.0258 No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	3.27% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially
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Description	CA13607GKV54	CA13607GKZ68	US13605WUX72	CA13607GLD48	US13607GLZ53
. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	CA13607GKV54	CA13607GKZ68	US13605WUX72	CA13607GLD48	US13607GLZ53
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	New York
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a	Contractual	n/a	Contractual
Regulatory treatment	CA13607GKV54	CA13607GKZ68	US13605WUX72	CA13607GLD48	US13607GLZ53
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	1,250	USD 2.4	USD 4	20	USD 1000
Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
Original date of issuance	December 9, 2019	December 27, 2019	January 17, 2020	January 23, 2020	January 28, 2020
Perpetual or dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	June 9, 2023	December 27, 2024	January 17, 2024	January 23, 2027	January 28, 2025
Issuer call subject to prior supervisory approval	No	No	Yes	Yes	No
 Optional call date, contingent call dates and redemption amount 	n/a	n/a	2021-1-17 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-01-23 (optional extension date) / extension amount: at Par	n/a
6. Subsequent call dates, if applicable	n/a	n/a	2022/1/17, 2023/1/17	2022/1/23, 2023/1/23, 2024/1/23, 2025/1/23, 2026/1/23	n/a
Coupons/dividends	CA13607GKV54	CA13607GKZ68	US13605WUX72	CA13607GLD48	US13607GLZ53
			0013003W0X/2		0013007 GLZ33
•		Fixed to floating	Fixed	Fixed	Fixed
17. Fixed or floating dividend/coupon	Fixed 2.43%	Fixed to floating 2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently	Fixed 2.25%	Fixed Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00%	Fixed 2.25%
Fixed or floating dividend/coupon Coupon rate and any related index	Fixed	2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to		Y1-2: 2.70%; Y3-6: 2.75%;	
7. Fixed or floating dividend/coupon 8. Coupon rate and any related index 9. Existence of a dividend stopper	Fixed 2.43%	2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently	2.25%	Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00%	2.25%
7. Fixed or floating dividend/coupon 8. Coupon rate and any related index 9. Existence of a dividend stopper 0. Fully discretionary, partially discretionary or mandatory	Fixed 2.43%	2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently	2.25% No	Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00%	2.25% No
7. Fixed or floating dividend/coupon 8. Coupon rate and any related index 9. Existence of a dividend stopper 10. Fully discretionary, partially discretionary or mandatory 11. Existence of a step up or other incentive to redeem	Fixed 2.43% No Mandatory	2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No Mandatory	2.25% No Mandatory	Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00% No Mandatory	2.25% No Mandatory
7. Fixed or floating dividend/coupon 8. Coupon rate and any related index 9. Existence of a dividend stopper 10. Fully discretionary, partially discretionary or mandatory 11. Existence of a step up or other incentive to redeem 12. Noncumulative or cumulative	Fixed 2.43% No Mandatory No	2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No Mandatory	2.25% No Mandatory No	Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00% No Mandatory Yes	2.25% No Mandatory No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	Fixed 2.43% No Mandatory No Cumulative	2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No Mandatory No Cumulative	2.25% No Mandatory No Cumulative	Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00% No Mandatory Yes Cumulative	2.25% No Mandatory No Cumulative Convertible
7. Fixed or floating dividend/coupon 8. Coupon rate and any related index 9. Existence of a dividend stopper 9. Fully discretionary, partially discretionary or mandatory 9.1. Existence of a step up or other incentive to redeem 9.2. Noncumulative or cumulative 9.3. Convertible or non-convertible 9.4. If convertible, conversion trigger (s)	Fixed 2.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever
77. Fixed or floating dividend/coupon 88. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially	Fixed 2.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever
7. Fixed or floating dividend/coupon 8. Coupon rate and any related index 9. Existence of a dividend stopper 10. Fully discretionary, partially discretionary or mandatory 11. Existence of a step up or other incentive to redeem 12. Noncumulative or cumulative 13. Convertible or non-convertible 14. If convertible, conversion trigger (s) 15. If convertible, fully or partially 16. If convertible, conversion rate	Fixed 2.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	Fixed 2.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Evel as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	Fixed 2.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into	Fixed 2.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature	Fixed 2.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No
7. Fixed or floating dividend/coupon 8. Coupon rate and any related index 9. Existence of a dividend stopper 0. Fully discretionary, partially discretionary or mandatory 1. Existence of a step up or other incentive to redeem 2. Noncumulative or cumulative 3. Convertible or non-convertible 4. If convertible, conversion trigger (s) 5. If convertible, fully or partially 6. If convertible, conversion rate 7. If convertible, specify instrument type convertible into 9. If convertible, specify issuer of instrument it converts into 0. Write-down feature 1. If write-down, write-down trigger (s)	Fixed 2.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
7. Fixed or floating dividend/coupon 8. Coupon rate and any related index 9. Existence of a dividend stopper 0. Fully discretionary, partially discretionary or mandatory 1. Existence of a step up or other incentive to redeem 2. Noncumulative or cumulative 3. Convertible or non-convertible 4. If convertible, conversion trigger (s) 5. If convertible, fully or partially 6. If convertible, mandatory or optional conversion 8. If convertible, specify instrument type convertible into 9. If convertible, specify issuer of instrument it converts into 0. Write-down feature 1. If write-down, write-down trigger (s) 2. If write-down, full or partial	Fixed 2.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
7. Fixed or floating dividend/coupon 8. Coupon rate and any related index 9. Existence of a dividend stopper 0. Fully discretionary, partially discretionary or mandatory 1. Existence of a step up or other incentive to redeem 2. Noncumulative or cumulative 3. Convertible or non-convertible 4. If convertible, conversion trigger (s) 5. If convertible, fully or partially 6. If convertible, mandatory or optional conversion 8. If convertible, specify instrument type convertible into 9. If convertible, specify issuer of instrument it converts into 0. Write-down feature 1. If write-down, write-down trigger (s) 2. If write-down, full or partial 3. If write-down, permanent or temporary	Fixed 2.43% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00% No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Everas defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	Fixed 2.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 10. Fully discretionary, partially discretionary or mandatory 11. Existence of a step up or other incentive to redeem 12. Noncumulative or cumulative 13. Convertible or non-convertible 14. If convertible, conversion trigger (s) 15. If convertible, fully or partially 16. If convertible, conversion rate 17. If convertible, mandatory or optional conversion 18. If convertible, specify instrument type convertible into 19. If convertible, specify issuer of instrument it converts into 19. Write-down feature 19. If write-down, write-down trigger (s) 19. If write-down, full or partial 19. If write-down, permanent or temporary 19. If temporary write-down, description of write-down mechanism 19. Type of subordination	Fixed 2.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination	2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36. Non-compliant transitioned features	Fixed 2.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a

Description	CA13607GMD39	US13605WVK43	US13605WVJ79	US13605WVG31	US13605WVS78	US13605WWG22
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GMD39	US13605WVK43	US13605WVJ79	US13605WVG31	US13605WVS78	US13605WWG22
Governing law(s) of the instrument	Ontario/Canada	New York	New York	New York	New York	New York
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	Contractual	Contractual	Contractual	Contractual	Contractual
Regulatory treatment	CA13607GMD39	US13605WVK43	US13605WVJ79	US13605WVG31	US13605WVS78	US13605WWG22
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC onl
Par value of instrument (millions)	5	USD 5	USD 3	USD 10	USD 5	USD 10
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	January 30, 2020	January 31, 2020	January 31, 2020	January 31, 2020	February 28, 2020	March 6, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	January 30, 2030	July 31, 2023	July 31, 2025	July 31. 2027	February 28, 2025	March 6. 2025
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2021-01-30 (optional extension date) / extension amount: at Par	2021-1-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-1-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-1-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-2-28 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-3-06 (optional call date) / ca amount = 100% of principal amou plus accrued and unpaid interest but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	2022/1/30, 2023/1/30, 2024/1/30, 2025/1/30, 2026/1/30, 2027/1/30, 2028/1/30, 2029/1/30	1/31/2022, 2023/1/31	1/31/2022, 2023/1/31, 2024/1/31	1/31/2022, 2023/1/31, 2024/1/31, 2025/1/31, 2026/1/31, 2027/1/31	02/28/2022, 02/28/2023, 02/28/2024	03/6/2022, 03/6/2023, 03/06/2024
Coupons/dividends	CA13607GMD39	US13605WVK43	US13605WVJ79	US13605WVG31	US13605WVS78	US13605WWG22
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	2.47%, Step up 0.05% per year	2.05%	2.25%	2.10%, step up 0.10% per year	2.00%	Y1-4:1.75% Y5:2.00%
19. Existence of a dividend stopper	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	Yes	No	No	Yes	No	Yes
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Ever as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a
		II/U		n/a	n/a	n/a
33. If write-down, permanent or temporary		n/a		IVG	11/6	11/Q
33. If write-down, permanent or temporary34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a			Examplian from subardination
If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	n/a Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 	n/a Exemption from subordination Ranks pari passu to deposit liabilities	Exemption from subordination Ranks pari passu to deposit liabilities	Exemption from subordination Ranks pari passu to deposit liabilities	Exemption from subordination Ranks pari passu to deposit liabilities	Exemption from subordination Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify 	n/a Exemption from subordination Ranks pari passu to deposit	Exemption from subordination Ranks pari passu to deposit	Exemption from subordination	Exemption from subordination Ranks pari passu to deposit	Exemption from subordination Ranks pari passu to deposit	Ranks pari passu to deposit

Description	CA13607GNY66	CA13607GNZ32	CA13607GPV00	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	CA13607GNY66	CA13607GNZ32	CA13607GPV00	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a	n/a	n/a	n/a	n/a	Contractual
Regulatory treatment	CA13607GNY66	CA13607GNZ32	CA13607GPV00	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	3	10	2.5	1.5	11.8	10	USD 3
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	March 11, 2020	March 12, 2020	March 30, 2020	March 30, 2020	April 9, 2020	April 9, 2020	April 13, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	March 11, 2025	March 12. 2027	March 30. 2025	March 30. 2025	April 9, 2025	April 9, 2025	April 10, 2025
14. Issuer call subject to prior supervisory approval	No	Yes	No	No	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount		2021-03-12 (optional extension	n/a	n/a	2021-04-09 (optional call date) /call	2021-04-09 (optional extension	2021-4-13 (optional call date) / call
		date) / extension amount: at Par			amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	date) / extension amount: at Par	amount = 100% of principal amoun plus accrued and unpaid interest to but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	n/a	2022/03/12, 2023/03/12, 2024/03/12, 2025/03/12, 2026/03/12	n/a	n/a	subsequent call dates: 2022/4/9, 2023/4/9, 2024/4/9	2022/4/9, 2023/4/9, 2024/4/9	2022/4/13, 2023/4/13, 2024/4/13
Coupons/dividends	CA13607GNY66	CA13607GNZ32	CA13607GPV00	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71
17. Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed to floating	Fixed to floating	Fixed	Fixed	Fixed
18. Coupon rate and any related index	2.50% in year 1 to 1.5 / CAD BA 3M + 0.20% subject to maximum of 3.50%; or 3.50% + spread,	2.26%	3.75% in year 1 to 1.5 / CAD BA 3M + 1.05% subject to maximum of 4.00%, or 4.00% + spread, subsequently	4.00% in year 1 to 1.5 /USD LIBOR 3M + 1.20% subject to maximum of 4.50% or 4.50% + spread, subsequently	2.75% increasing linearly annually	2.85%	2.50%
40 = 14	subsequently						
19. Existence of a dividend stopper	subsequently No	No	No	No	No	No	No
	No	No Mandatory	No Mandatory		No Mandatory	No Mandatory	No Mandatory
20. Fully discretionary, partially discretionary or mandatory	No Mandatory	Mandatory	Mandatory	No Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	No Mandatory No	Mandatory No	Mandatory No	No Mandatory No	Mandatory No	Mandatory No	Mandatory No
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	No Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative	No Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative
 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Mandatory No Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially
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20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Mandatory No Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
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20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Mandatory No Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination
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 Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features 	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a exemption from subordination Ranks pari passu to deposit	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit

Description	CA13607GPJ71	CA13607GQJ62	US13605WYC99	AU3CB0272516	AU3FN0054441	CA13607HAB83	US13605WYN54	CA13607HAA01
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GPJ71	CA13607GQJ62	US13605WYC99	AU3CB0272516	AU3FN0054441	CA13607HAB83	US13605WYN54	CA13607HAA01
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	New South Wales	New South Wales	Ontario/Canada	New York	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a	Contractual	Contractual	Contractual	n/a	Contractual	n/a
Regulatory treatment	CA13607GPJ71	CA13607GQJ62	US13605WYC99	AU3CB0272516	AU3FN0054441	CA13607HAB83	US13605WYN54	CA13607HAA01
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	2,000	3	USD 2	AUD 575	AUD 225	3	USD 10	27.9
10. Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	April 15, 2020	April 27, 2020	May 22, 2020	June 9, 2020	June 9, 2020	June 9, 2020	June 9, 2020	June 12, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	April 17, 2025	October 27, 2025	May 22, 2023	June 9, 2023	June 9, 2023	June 9, 2025	June 9, 2023	June 12, 2030
14. Issuer call subject to prior supervisory approval	No	No	Yes	No	No	No	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	n/a	2021-5-22 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable	n/a	n/a	n/a	2021-6-9 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable	2021-06-12 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
			optional call date				optional call date	
16. Subsequent call dates, if applicable	n/a	n/a	optional call date 2022-05-22	n/a	n/a	n/a	optional call date 2022-06-09	subsequent call dates: 2022/6/12, 2023/6/12, 2023/6/12, 2024/6/12, 2025/6/12, 2026/6/12, 2027/6/12, 2028/6/12, 2029/6/12
Coupons/dividends	CA13607GPJ71	CA13607GQJ62	2022-05-22 US13605WYC99	n/a AU3CB0272516	AU3FN0054441	CA13607HAB83	2022-06-09 US13605WYN54	subsequent call dates: 2022/6/12, 2023/6/12, 2024/6/12, 2025/6/12, 2026/6/12, 2027/6/12, 2028/6/12, 2029/6/12 CA13607HAA01
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607GPJ71 Fixed	CA13607GQJ62 Fixed to Floating	2022-05-22 US13605WYC99 Fixed	AU3CB0272516 Floating	AU3FN0054441 Fixed	CA13607HAB83 Fixed to Floating	2022-06-09 US13605WYN54 Fixed	subsequent call dates: 2022/6/12, 2023/6/12, 2024/6/12, 2025/6/12, 2026/6/12, 2027/6/12, 2028/6/12, 2029/6/12 CA13607HAA01 Fixed
Coupons/dividends	CA13607GPJ71	CA13607GQJ62	2022-05-22 US13605WYC99	AU3CB0272516	AU3FN0054441	CA13607HAB83	2022-06-09 US13605WYN54	subsequent call dates: 2022/6/12, 2023/6/12, 2024/6/12, 2025/6/12, 2026/6/12, 2027/6/12, 2028/6/12, 2029/6/12 CA13607HAA01
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	CA13607GPJ71 Fixed	CA13607GQJ62 Fixed to Floating 3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% +	2022-05-22 US13605WYC99 Fixed	AU3CB0272516 Floating	AU3FN0054441 Fixed	CA13607HAB83 Fixed to Floating 2.65% in year 1-2/3mBA+0.30%, subject to maximum of 3.50% or	2022-06-09 US13605WYN54 Fixed	subsequent call dates: 2022/6/12, 2023/6/12, 2024/6/12, 2025/6/12, 2026/6/12, 2027/6/12, 2028/6/12, 2029/6/12 CA13607HAA01 Fixed
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	CA13607GPJ71 Fixed 2.00% No Mandatory	CA13607GQJ62 Fixed to Floating 3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently	US13605WYC99 Fixed 1.35%	AU3CB0272516 Floating 3month BBSW+135BPS No Mandatory	AU3FN0054441 Fixed 1.60% No Mandatory	CA13607HAB83 Fixed to Floating 2.65% in year 1-2/3mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently	US13605WYN54 Fixed 1.25%	subsequent call dates: 2022/6/12, 2023/6/12, 2023/6/12, 2024/6/12, 2025/6/12, 2026/6/12, 2029/6/12, 2029/6/12 CA13607HAA01 Fixed 2.33% increasing linearly annually No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	CA13607GPJ71 Fixed 2.00%	CA13607GQJ62 Fixed to Floating 3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently No Mandatory No	US13605WYC99 Fixed 1.35%	AU3CB0272516 Floating 3month BBSW+135BPS No	AU3FN0054441 Fixed 1.60%	CA13607HAB83 Fixed to Floating 2.65% in year 1-2/3mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently No	US13605WYN54 Fixed 1.25%	subsequent call dates: 2022/6/12, 2023/6/12, 2023/6/12, 2024/6/12, 2025/6/12, 2026/6/12, 2029/6/12, 2029/6/12 CA13607HAA01 Fixed 2.33% increasing linearly annually
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	CA13607GPJ71 Fixed 2.00% No Mandatory No Cumulative	CA13607GQJ62 Fixed to Floating 3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently No Mandatory No Cumulative	US13605WYC99 Fixed 1.35% No Mandatory No Cumulative	AU3CB0272516 Floating 3month BBSW+135BPS No Mandatory No Cumulative	AU3FN0054441 Fixed 1.60% No Mandatory No Cumulative	CA13607HAB83 Fixed to Floating 2.65% in year 1-2/3mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative	US13605WYN54 Fixed 1.25% No Mandatory No Cumulative	subsequent call dates: 2022/6/12, 2023/6/12, 2023/6/12, 2024/6/12, 2025/6/12, 2026/6/12, 2029/6/12, 2029/6/12 CA13607HAA01 Fixed 2.33% increasing linearly annually No Mandatory No Cumulative
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	CA13607GPJ71 Fixed 2.00% No Mandatory No Cumulative Convertible	CA13607GQJ62 Fixed to Floating 3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently No Mandatory No Cumulative Convertible	US13605WYC99 Fixed 1.35% No Mandatory No Cumulative Convertible	AU3CB0272516 Floating 3month BBSW+135BPS No Mandatory No Cumulative Convertible	AU3FN0054441 Fixed 1.60% No Mandatory No Cumulative Convertible	CA13607HAB83 Fixed to Floating 2.65% in year 1-2/3mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible	US13605WYN54 Fixed 1.25% No Mandatory No Cumulative Convertible	subsequent call dates: 2022/6/12, 2023/6/12, 2023/6/12, 2024/6/12, 2025/6/12, 2026/6/12, 2029/6/12, 2029/6/12 CA13607HAA01 Fixed 2.33% increasing linearly annually No Mandatory No Cumulative Convertible
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	CA13607GPJ71 Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607GQJ62 Fixed to Floating 3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	US13605WYC99 Fixed 1.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	AU3CB0272516 Floating 3month BBSW+135BPS No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	AU3FN0054441 Fixed 1.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607HAB83 Fixed to Floating 2.65% in year 1-2/3mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	US13605WYN54 Fixed 1.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	subsequent call dates: 2022/6/12, 2023/6/12, 2023/6/12, 2024/6/12, 2025/6/12, 2026/6/12, 2029/6/12, 2029/6/12 CA13607HAA01 Fixed 2.33% increasing linearly annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	CA13607GPJ71 Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607GQJ62 Fixed to Floating 3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	US13605WYC99 Fixed 1.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	AU3CB0272516 Floating 3month BBSW+135BPS No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	AU3FN0054441 Fixed 1.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607HAB83 Fixed to Floating 2.65% in year 1-2/3mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	US13605WYN54 Fixed 1.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	subsequent call dates: 2022/6/12, 2023/6/12, 2023/6/12, 2024/6/12, 2025/6/12, 2026/6/12, 2029/6/12, 2029/6/12 CA13607HAA01 Fixed 2.33% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	CA13607GPJ71 Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607GQJ62 Fixed to Floating 3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	US13605WYC99 Fixed 1.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	AU3CB0272516 Floating 3month BBSW+135BPS No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	AU3FN0054441 Fixed 1.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607HAB83 Fixed to Floating 2.65% in year 1-2/3mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	US13605WYN54 Fixed 1.25% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	subsequent call dates: 2022/6/12, 2023/6/12, 2023/6/12, 2024/6/12, 2025/6/12, 2026/6/12, 2029/6/12, 2029/6/12 CA13607HAA01 Fixed 2.33% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	CA13607GPJ71 Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607GQJ62 Fixed to Floating 3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	US13605WYC99 Fixed 1.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	AU3CB0272516 Floating 3month BBSW+135BPS No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	AU3FN0054441 Fixed 1.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607HAB83 Fixed to Floating 2.65% in year 1-2/3mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	US13605WYN54 Fixed 1.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	subsequent call dates: 2022/6/12, 2023/6/12, 2023/6/12, 2024/6/12, 2025/6/12, 2026/6/12, 2029/6/12, 2029/6/12 CA13607HAA01 Fixed 2.33% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially
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Description	CA13607HAD40	CA13607HAG70	US13607GRK21	CA13607HAL65	CA13607HAP79	US13605WYZ84	CA13607HAE23	CA13607HAT91
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	CA13607HAD40	CA13607HAG70	US13607GRK21	CA13607HAL65	CA13607HAP79	US13605WYZ84	CA13607HAE23	CA13607HAT91
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	Contractual	n/a	n/a	Contractual	n/a	n/a
Regulatory treatment	CA13607HAD40	CA13607HAG70	US13607GRK21	CA13607HAL65	CA13607HAP79	US13605WYZ84	CA13607HAE23	CA13607HAT91
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	5	35	USD 1,250	USD 10	5.0	USD 7	81.2	6.0
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	June 12, 2020	June 19, 2020	June 23, 2020	June 26, 2020	June 26, 2020	June 29, 2020	July 3, 2020	July 3, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	June 12, 2025	June 19, 2025	June 23, 2023	June 26, 2025	June 26, 2030	June 29, 2026	July 3, 2035	July 3, 2030
14. Issuer call subject to prior supervisory approval	No	No	No	No	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	n/a	n/a	n/a	2021-06-26 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-6-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-07-03 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-07-03 (optional call date) / cal amount = 100% of principal amount plus accrued and unpaid interest to but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	subsequent call dates: 2022/6/26, 2023/6/26, 2024/6/26, 2025/6/26, 2026/6/26, 2027/6/26, 2028/6/26, 2029/6/26	2022/6/29, 2023/6/29, 2024/6/29, 2025/6/29	annually from 2022/7/3 to 2034/7/3	annually from 2022/7/3 to 2029/7/3
Coupons/dividends	CA13607HAD40	CA13607HAG70	US13607GRK21	CA13607HAL65	CA13607HAP79	US13605WYZ84	CA13607HAE23	CA13607HAT91
17. Fixed or floating dividend/coupon	Floating	Fixed to Floating	Fixed	Fixed to Floating	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	3mBA, floored at 1.70%, capped at 3.50%	2.15% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	0.95%	2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently	1.90% increasing linearly annually	1.4% step up	3.05% increasing linearly annually	1.90% increasing linearly annually
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulativa	Cumanilativa		O	Cumulative	Cumulative	Cumulative	Cumulative
	Cumulative	Cumulative	Cumulative	Cumulative				
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
Convertible or non-convertible If convertible, conversion trigger (s)	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event as defined by OSFI occurs
Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially
23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion
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23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No
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23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a
23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a
23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination
23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit
23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities
23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit

Description	CA13607HAW21	CA13607HBA91	CA13607HBB74	CA13607HBJ01	CA13607HBK73	CA13607HBN13	CA13607HBP60	CA13607HBQ44
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HAW21	CA13607HBA91	CA13607HBB74	CA13607HBJ01	CA13607HBK73	CA13607HBN13	CA13607HBP60	CA13607HBQ44
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607HAW21	CA13607HBA91	CA13607HBB74	CA13607HBJ01	CA13607HBK73	CA13607HBN13	CA13607HBP60	CA13607HBQ44
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	2.5	3	20.2	10.0	4	2	1	1
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	July 10, 2020	July 10, 2020	July 17, 2020	July 21, 2020	July 24, 2020	July 30, 2020	July 30, 2020	July 30, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	July 10, 2035	July 10, 2025	July 17, 2030	July 21, 2025	July 24, 2024	July 30, 2025	July 30, 2027	July 30, 2030
14. Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	No	No	No	Yes
15. Optional call date, contingent call dates and redemption amount	2021-07-10 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2021-07-17 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2023-07-21 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	n/a	n/a	2021-07-30 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from 2022/7/10 to 2034/7/10	n/a	annually from 2022/7/17 to 2029/7/17	2024-07-21	n/a	n/a	n/a	annually from 2022/7/30 to 2029/7/30
Coupons/dividends	CA13607HAW21	CA13607HBA91	CA13607HBB74	CA13607HBJ01	CA13607HBK73	CA13607HBN13	CA13607HBP60	CA13607HBQ44
17. Fixed or floating dividend/coupon	Fixed	Fixed to Floating	Fixed	Fixed	Fixed to Floating	Fixed to Floating	Fixed to Floating	Fixed
18. Coupon rate and any related index	2.60% increasing linearly annually	2.75% in year 1/3mBA+0.25%, subject to maximum of 3.50% or 3.50% + spread subsequently	1.85% increasing linearly annually	1.52% increasing linearly annually	2.20% in year 1/3mBA+0.10%, subject to maximum of 3.50% or 3.50% + spread subsequently	2.70% in year 1/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	2.27% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.60%, step up
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	Yes
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	Exemption from subordination Ranks pari passu to deposit	Exemption from subordination	Exemption from subordination Ranks pari passu to deposit	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
instrument type immediately senior to instrument)	liabilities	Ranks pari passu to deposit liabilities	liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Description	XS2207570560	US13605WZW45	CA13607HBU55	CA13607HBX94	CA13607HCA82	US13605WB755	CA13607HCE05
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2207570560	US13605WZW45	CA13607HBU55	CA13607HBX94	CA13607HCA82	US13605WB755	CA13607HCE05
Governing law(s) of the instrument	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	Contractual	n/a	n/a	n/a	Contractual	n/a
Regulatory treatment	XS2207570560	US13605WZW45	CA13607HBU55	CA13607HBX94	CA13607HCA82	US13605WB755	CA13607HCE05
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	USD 400	USD 8	3.5	1	1.6	USD 5	2
10. Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	July 30, 2020	July 31, 2020	August 13, 2020	August 13, 2020	August 17, 2020	August 19, 2020	August 21, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	July 30, 2050	July 31, 2026	August 13, 2024	August 13, 2030	August 17, 2030	August 19, 2026	August 21, 2025
Issuer call subject to prior supervisory approval	Yes	Yes	No	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	30 July in each year commencing	2021-7-31 (optional call date) / call	n/a	2021-08-13 (optional extension	2021-08-17 (optional call date) /call	2021-08-19 (optional extension	2021-08-21 (optional extension
15. Optional call date, contingent call dates and recemption amount	30 July 2025 up to but excluding the Maturity Date, subject to adjustment in accordance with the Modified Following Business Day Convention	amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	11/4	date) / extension amount: at Par	amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	date) / extension amount = at Par	date) / extension amount: at Par
	Following Business Day Convention	optional call date					
16. Subsequent call dates, if applicable	n/a	annually from, 2022/7/31 to 2025/7/31	n/a	annually from 2022/8/13 to 2029/8/13	annually from 2022/08/17 to 2029/08/17	annually from 2022/08/19 to 2025/08/19	annually from 2022/08/21 to 2024/08/21
16. Subsequent call dates, if applicable Coupons/dividends		annually from, 2022/7/31 to	n/a CA13607HBU55		annually from 2022/08/17 to		,
Coupons/dividends	n/a XS2207570560	annually from, 2022/7/31 to 2025/7/31		2029/8/13	annually from 2022/08/17 to 2029/08/17	2025/08/19	2024/08/21
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	n/a XS2207570560 Zero Coupon 0.00%	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed 1.0% step up	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended)	annually from 2022/08/17 to 2029/08/17 CA13607HCA82	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended)	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if extended)
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	n/a XS2207570560 Zero Coupon	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or	CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if	annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	n/a XS2207570560 Zero Coupon 0.00%	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed 1.0% step up	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended)	annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended)	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if extended)
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	n/a XS2207570560 Zero Coupon 0.00%	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed 1.0% step up	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No	CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No	annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended) No	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if extended) No
Coupons/dividends 17. Fixed or floating dividend/coupon	n/a XS2207570560 Zero Coupon 0.00% No Mandatory	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed 1.0% step up No Mandatory	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory	2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory	annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended) No Mandatory	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	n/a XS2207570560 Zero Coupon 0.00% No Mandatory No	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed 1.0% step up No Mandatory No	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No	CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes	annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended) No Mandatory Yes	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	n/a XS2207570560 Zero Coupon 0.00% No Mandatory No Cumulative	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed 1.0% step up No Mandatory No Cumulative	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative	2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative	annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended) No Mandatory Yes Cumulative	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	n/a XS2207570560 Zero Coupon 0.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed 1.0% step up No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Even
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	n/a XS2207570560 Zero Coupon 0.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed 1.0% step up No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Eventas defined by OSFI occurs
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially	n/a XS2207570560 Zero Coupon 0.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed 1.0% step up No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	n/a XS2207570560 Zero Coupon 0.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed 1.0% step up No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	n/a XS2207570560 Zero Coupon 0.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed 1.0% step up No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature	n/a XS2207570560 Zero Coupon 0.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed 1.0% step up No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s)	n/a XS2207570560 Zero Coupon 0.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed 1.0% step up No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
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Description	CA13607HCH36	CA13607HCK64	CA13607HCM21	CA13607HCL48	CA13607HCN04	US13605WD322	CA13607HCP51	CA13607HCS90
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HCH36	CA13607HCK64	CA13607HCM21	CA13607HCL48	CA13607HCN04	US13605WD322	CA13607HCP51	CA13607HCS90
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a	n/a	n/a	n/a	Contractual	n/a	n/a
Regulatory treatment	CA13607HCH36	CA13607HCK64	CA13607HCM21	CA13607HCL48	CA13607HCN04	US13605WD322	CA13607HCP51	CA13607HCS90
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	6.2	6.0	20	3	3	USD 15.275	1.0	17.0
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	August 28, 2020	August 31, 2020	September 4, 2020	September 8, 2020	September 8, 2020	September 8, 2020	September 9, 2020	September 14, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	August 28, 2030	August 31, 2030	September 4, 2030	September 8, 2028	September 8, 2026	September 8, 2025	September 9, 2030	September 14, 2030
Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	Yes	Yes	No	Yes
15. Optional call date, contingent call dates and redemption amount	2021-08-28 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2021-09-04 (optional extension date) / extension amount: at Par	2021-09-08 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-09-08 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-09-08 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2021-09-14 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	annually from 2022/08/28 to 2029/08/28	n/a	annually from 2022/09/04 to 2029/09/04	annually from 2022/09/08 to 2027/09/08	annually from 2022/09/08 to 2025/09/08	annually from, 2022/09/08 to 2024/09/08	n/a	annually from 2022/9/14 to 2029/9/14
Coupons/dividends	CA13607HCH36	CA13607HCK64	CA13607HCM21	CA13607HCL48	CA13607HCN04	US13605WD322	CA13607HCP51	CA13607HCS90
17. Fixed or floating dividend/coupon	Fixed	Fixed to Floating	Fixed	Fixed	Fixed	Fixed	Fixed to Floating	Fixed
18. Coupon rate and any related index	1.66% increasing linearly annually	2.45% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.65% in Year 1, stepping up by 0.10% every two years (in each case, if extended)	1.66% compounding annually	1.42% compounding annually	0.90%	2.50% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.60% increasing linearly annually
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	Yes	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit
instrument type immediately senior to instrument)	liabilities	liabilities	liabilities	liabilities	liabilities	liabilities	liabilities	liabilities
Non-compliant transitioned features If yes, specify non-compliant features	No n/a	No n/a	No n/a	No n/a	No n/a	No n/a	No n/a	No n/a

Description	CA13607HCY68	CA13607HCZ34	CA13607HDB56	US13605WE312	CA13607HDC30	CA13607HDD13	CA13607HDP43	US13605WF715
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of					
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HCY68	CA13607HCZ34	CA13607HDB56	US13605WE312	CA13607HDC30	CA13607HDD13	CA13607HDP43	US13605WF715
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	Contractual	n/a	n/a	n/a	Contractual
Regulatory treatment	CA13607HCY68	CA13607HCZ34	CA13607HDB56	US13605WE312	CA13607HDC30	CA13607HDD13	CA13607HDP43	US13605WF715
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument					
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only					
Par value of instrument (millions)	5.0	10.0	6.6	USD 3	1.7	10	5.0	USD 17
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option					
11. Original date of issuance	September 21, 2020	September 21, 2020	September 23, 2020	September 23, 2020	September 25, 2020	September 29, 2020	October 1, 2020	October 6, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	September 21, 2030	September 21, 2030	September 23, 2035	September 23, 2027	September 25, 2030	September 29, 2026	October 1, 2027	April 6, 2024
14. Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	2021-09-21 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-09-23 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-3-23 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-09-25 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-09-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-10-01 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-10-06 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	n/a	annually from 2022/09/21 to	annually from 2022/09/23 to	annually from, 2023/3/23 to	annually from 2022/09/25 to	annually from 2022/09/29 to	annually from 2022/10/01 to	annually from, 2022/10/06 to
10. Odbooquoni odii datoo, ii appiiodbio	11/4	2029/09/21	2034/09/23	2027/3/23	2029/09/25	2025/09/29	2026/10/01	2023/10/06
Coupons/dividends	CA13607HCY68	CA13607HCZ34	CA13607HDB56	US13605WE312	CA13607HDC30	CA13607HDD13	CA13607HDP43	US13605WF715
17. Fixed or floating dividend/coupon	Fixed to Floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	2.60% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.75% increasing linearly annually	2.25% increasing linearly annually	1.00%	1.65% increasing linearly annually	1.42% compounding annually	1.45% increasing linearly annually	0.55%
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	ac aciiiica b j c c i i c c c ai c			,	as defined by Oor Foodars			E D C
23. If convertible, fully of partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	<u> </u>			,			Fully or Partially To be determined at conversion	To be determined at conversion
	Fully or Partially		<u>, , , , , , , , , , , , , , , , , , , </u>					
26. If convertible, conversion rate	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	To be determined at conversion	To be determined at conversion
If convertible, conversion rate If convertible, mandatory or optional conversion	Fully or Partially To be determined at conversion Mandatory	Fully or Partially To be determined at conversion Mandatory	Fully or Partially To be determined at conversion Mandatory	Fully or Partially To be determined at conversion Mandatory	Fully or Partially To be determined at conversion Mandatory	Fully or Partially To be determined at conversion Mandatory	To be determined at conversion Mandatory	To be determined at conversion Mandatory
26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1
26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s)	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No
26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a
26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a
26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit
26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities
26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit

Description	US13605WG218	CA13607HDN94	CA13607HDQ26	CA13607GRM82	CA13607HEE86	US13607GRR73	CA13607GRQ96	CA13607HEG35
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WG218	CA13607HDN94	CA13607HDQ26	CA13607GRM82	CA13607HEE86	US13607GRR73	CA13607GRQ96	CA13607HEG35
Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	n/a	n/a	n/a	n/a	Contractual	n/a	n/a
Regulatory treatment	US13605WG218	CA13607HDN94	CA13607HDQ26	CA13607GRM82	CA13607HEE86	US13607GRR73	CA13607GRQ96	CA13607HEG35
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	USD 3	10	10	25	5.0	USD 500	14	10
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11. Original date of issuance	October 7, 2020	October 8, 2020	October 8, 2020	October 19, 2020	October 23, 2020	October 23, 2020	October 26, 2020	October 29, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	October 7, 2030	October 8, 2029	October 8, 2027	October 19, 2030	October 23, 2030	October 23, 2025	October 26, 2030	October 29, 2030
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	No	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2021-10-07 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-10-08 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-10-08 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-10-19 (optional extension date) / extension amount: at Par	2021-10-23 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2021-10-26 (optional extension date) / extension amount: at Par	2021-10-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	annually from, 2022/10/07 to 2029/10/07	annually from 2022/10/8 to 2028/10/08	annually from 2022/10/08 to 2026/10/08	annually from 2022/10/19 to 2029/10/19	annually from 2022/10/23 to 2029/10/23	n/a	annually from 2022/10/26 to 2029/10/26	annually from 2022/10/29 to 2029/10/29
Coupons/dividends	US13605WG218	CA13607HDN94	CA13607HDQ26	CA13607GRM82	CA13607HEE86	US13607GRR73	CA13607GRQ96	CA13607HEG35
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	1.10% in Years 1 through 5, stepping up every two years thereafter (in each case, if extended)	1.74% compounding annually	1.50% compounding annually	1.76%	1.76% increasing linearly annually	0.95%	1.65%	1.84% compounding annually
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	Yes	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature					No	No	No	No
	No	No	No	No				
31. If write-down, write-down trigger (s)	No n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	No n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a
32. If write-down, full or partial33. If write-down, permanent or temporary	No n/a n/a n/a	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a	n/a n/a
32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	No n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a
32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	No n/a n/a n/a n/a n/a n/a Exemption from subordination	n/a n/a n/a n/a n/a Exemption from subordination	n/a n/a n/a n/a Exemption from subordination	n/a n/a n/a n/a n/a Exemption from subordination	n/a n/a n/a n/a Exemption from subordination	n/a n/a n/a n/a n/a Exemption from subordination	n/a n/a n/a n/a n/a Exemption from subordination	n/a n/a n/a Exemption from subordination
 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify 	No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a Exemption from subordination Ranks pari passu to deposit
 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 	No n/a n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities
32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a Exemption from subordination Ranks pari passu to deposit

Description	XS2249610903	CA13607HER99	CA13607HEF51	CA13607HEK47	CA13607HEL20	US13605WK590	CA13607HFA55	CA13607HFB39
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2249610903	CA13607HER99	CA13607HEF51	CA13607HEK47	CA13607HEL20	US13605WK590	CA13607HFA55	CA13607HFB39
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	Contractual	n/a	n/a
Regulatory treatment	XS2249610903	CA13607HER99	CA13607HEF51	CA13607HEK47	CA13607HEL20	US13605WK590	CA13607HFA55	CA13607HFB39
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 330	1	50	5.3	5.0	USD 3	5	3
10. Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	October 29, 2020	October 30, 2020	November 3, 2020	November 6, 2020	November 6, 2020	November 10, 2020	November 19, 2020	November 19, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	October 29, 2050	October 30, 2030	November 3, 2030	November 6, 2025	November 6, 2027	May 10, 2027	November 19, 2029	November 19, 2030
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	No	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	29 October in each year commencing 29 October 2025 up to but excluding the Maturity Date, subject to adjustment in accordance with the Modified Following Business Day Convention	2021-10-30 (optional extension date) / extension amount: at Par	2021-11-03 (optional extension date) / extension amount: at Par	n/a	n/a	2022-05-10 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-11-19 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-11-19 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	n/a	annually from 2022/10/30 to 2029/10/30	annually from 2022/11/3 to 2029/11/03	n/a	n/a	annually from, 2022/5/10 to 2026/5/10	annually from 2022/11/19 to 2028/11/19	annually from 2022/11/19 to 2029/11/19
Coupons/dividends	XS2249610903	CA13607HER99	CA13607HEF51	CA13607HEK47	CA13607HEL20	US13605WK590	CA13607HFA55	CA13607HFB39
17. Fixed or floating dividend/coupon	Zero Coupon	Fixed	Fixed	Fixed to Floating	Fixed to Floating	Fixed	Fixed	Fixed
18. Coupon rate and any related index	0.00%	1.55%	1.57% in year 1, stepping up by 5 bps annually thereafter	2.17% in Years 1 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.87% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.10%	1.74% compounding annually	1.50% in year 1, stepping up by 10 bps every second year thereafter
19. Existence of a dividend stopper	No	No	No	No No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	Yes	No	No	Yes	No	Yes
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	C	0	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)		Convenible	Convertible	Convertible	Convertible			
	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"		
25. If convertible, fully or partially 26. If convertible, conversion rate	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs
25. If convertible, fully or partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	as defined by OSFI occurs Fully or Partially	as defined by OSFI occurs Fully or Partially
 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No
25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a
25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a
25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination
25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities
25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ramks pari passu to deposit	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit

Description	CA13607HFM93	CA13607HFK38	CA13607HFN76	CA13607HGA47	US13605WN230	CA13607HGD85	CA13607HGE68	CA13607HGF34
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	Commerce CA13607HFM93	Commerce CA13607HFK38	Commerce CA13607HFN76	Commerce CA13607HGA47	Commerce US13605WN230	Commerce CA13607HGD85	Commerce CA13607HGE68	Commerce CA13607HGF34
private placement) 3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	Contractual	n/a	n/a	n/a
Regulatory treatment	CA13607HFM93	CA13607HFK38	CA13607HFN76	CA13607HGA47	US13605WN230	CA13607HGD85	CA13607HGE68	CA13607HGF34
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 2	15	2.0	11.0	USD 25	6	5.0	5.084
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	November 19, 2020	November 20, 2020	November 20, 2020	November 23, 2020	November 25, 2020	November 27, 2020	November 27, 2020	November 27, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	November 19, 2025	November 20, 2030	November 20, 2025	November 23, 2030	November 25, 2025	November 27, 2030	November 27, 2030	November 27, 2030
14. Issuer call subject to prior supervisory approval	Yes	Yes	No	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2021-11-19 (optional extension date) / extension amount: at Par	2021-11-20 (optional extension date) / extension amount: at Par	n/a	2021-11-23 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-11-25 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-11-27 (optional extension date) / extension amount: at Par	2021-11-27 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-11-27 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from 2022/11/19 to 2024/11/19	annually from 2022/11/20 to 2029/11/20	n/a	annually from 2022/11/23 to 2029/11/23	annually from, 2022/11/25 to 2024/11/25	annually from 2022/11/27 to 2029/11/27	annually from 2022/11/27 to 2029/11/27	annually from 2022/11/27 to 2029/11/27
O and Widden de	0.4.4.0.0.7.1.1.7.4.0.0	04400071151/00	0.4.00071151170	0.4.0.0.7.1.0.4.47	1104000514141000	0440007110000	044007110500	0440007110F04
Coupons/dividends	CA13607HFM93	CA13607HFK38	CA13607HFN76	CA13607HGA47	US13605WN230	CA13607HGD85	CA13607HGE68	CA13607HGF34
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to Floating	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	0.75% in year 1, stepping up by 5 bps annually thereafter	1.65% in year 1, stepping up by 5 bps annually thereafter	1.75% in Years 1 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.82% increasing linearly annually	0.90%	1.55%	1.67% increasing linearly annually	1.57%
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	Yes	Yes	No	No	Yes	Yes	No	Yes
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit
instrument type immediately senior to instrument)	liabilities	liabilities	liabilities	liabilities	liabilities	liabilities	liabilities	liabilities
Non-compliant transitioned features If yes, specify non-compliant features	No n/o	No n/o	No n/o	No n/o	No n/o	No n/o	No n/o	No n/o
or, in vest specify non-compliant leatures	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Description	CA13607HFJ64	CA13607HGL02	CA13607HGM84	CA13607HGN67	CA13607HHA38	CA13607HHB11	US13607GRT30	US13607GRS56
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HFJ64	CA13607HGL02	CA13607HGM84	CA13607HGN67	CA13607HHA38	CA13607HHB11	US13607GRT30	US13607GRS56
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	New York
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	Contractual	Contractual
Regulatory treatment	CA13607HFJ64	CA13607HGL02	CA13607HGM84	CA13607HGN67	CA13607HHA38	CA13607HHB11	US13607GRT30	US13607GRS56
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	40	1.0	3.4	22	1.414	1	USD 600	USD 750
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11. Original date of issuance	November 30, 2020	November 30, 2020	December 7, 2020	December 7, 2020	December 11, 2020	December 11, 2020	December 14, 2020	December 14, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	November 30, 2030	November 30, 2030	December 7, 2030	December 7, 2030	December 11, 2030	December 11, 2027	December 14, 2023	December 14, 2023
14. Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	Yes	Yes	No	No
15. Optional call date, contingent call dates and redemption amount	2021-11-30 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2021-12-07 (optional extension date) / extension amount: at Par	2021-12-07 (optional extension date) / extension amount: at Par	2021-12-11 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-12-11 (optional extension date) / extension amount: at Par	n/a	n/a
16. Subsequent call dates, if applicable	annually from 2022/11/30 to 2029/11/30	n/a	annually from 2022/12/7 to 2029/12/7	annually from 2022/12/7 to 2029/12/7	annually from 2022/12/11 to 2029/12/11	annually from 2022/12/11 to 2026/12/11	n/a	n/a
Carrama latini dan da	O A 40 CO 7 LIE IC 4	CA13607HGL02	CA13607HGM84	CA40007HON07	CA42C07UUA20	CA42007HUD44	HC42C07ODT20	US13607GRS56
Coupons/dividends	CA13607HFJ64			CA13607HGN67	CA13607HHA38	CA13607HHB11	US13607GRT30	
17. Fixed or floating dividend/coupon	Fixed	Fixed to Floating	Fixed	Fixed	Fixed	Fixed	Floating	Fixed
18. Coupon rate and any related index	1.90% compounding annually	1.85% in Years 1 -2/ 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.54%	1.25% in year 1, stepping up by 5 bps annually thereafter	1.74% increasing linearly annually	1.20% in year 1, stepping up by 5 bps annually thereafter	O/N SOFR +40 BPS	0.50%
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	Yes	Yes	No	Yes	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit
instrument type immediately senior to instrument)	liabilities	liabilities	liabilities	liabilities	liabilities	liabilities	liabilities	liabilities
Non-compliant transitioned features If yes, specify non-compliant features	No n/a	No n/a	No n/a	No	No n/a	No n/a	No	No
				n/a			n/a	n/a

Description	US13605WN313	US13605WQ795	CA13607HHS46	CA13607HHY14	CA13607HJR45	CA13607HJS28	CA13607GRU09	CA13607HJZ60
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WN313	US13605WQ795	CA13607HHS46	CA13607HHY14	CA13607HJR45	CA13607HJS28	CA13607GRU09	CA13607HJZ60
Governing law(s) of the instrument	New York	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	Contractual	Contractual	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	US13605WN313	US13605WQ795	CA13607HHS46	CA13607HHY14	CA13607HJR45	CA13607HJS28	CA13607GRU09	CA13607HJZ60
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	USD 30	USD 7	3.353	1	10	2	1250	4
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11. Original date of issuance	December 15, 2020	December 22, 2020	December 23, 2020	December 29, 2020	January 5, 2021	January 6, 2021	January 19, 2021	January 22, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	December 15, 2025	June 22, 2024	December 23, 2030	December 29, 2030	January 5, 2031	January 6, 2031	January 19, 2026	January 22, 2031
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes
15. Optional call date, contingent call dates and redemption amount	2021-12-15 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-12-22 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-12-23 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-12-29 (optional extension date) / extension amount: at Par	2022-01-05 (optional extension date) / extension amount: at Par	2022-01-06 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2022-01-22 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from, 2022/12/15 to 2024/12/15	annually from, 2022/12/22 to 2023/12/22	annually from 2022/12/23 to 2029/12/23	annually from 2022/12/29 to 2029/12/29	annually from 2023/01/05 to 2030/01/05	annually from 2023/01/06 to 2030/01/06	n/a	annually from 2023/01/22 to 2030/01/22
Coupons/dividends	US13605WN313	US13605WQ795	CA13607HHS46	CA13607HHY14	CA13607HJR45	CA13607HJS28	CA13607GRU09	CA13607HJZ60
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	0.90%	0.55%	1.57% increasing linearly annually	1.53%	1.54%	1.73% increasing linearly annually	1.10%	1.53% to 1.73%
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	Yes	Yes	No	Yes	Yes	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"
25 16 11 6 11	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory Facility Tion 1	Mandatory Facility Ties 1	Mandatory Facility Tion 1	Mandatory Common Fruits Tion 1	Mandatory	Mandatory Fruits Fig. 1	Mandatory Fruits Fina 1	Mandatory Facility Ties 1
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into 30. Write-down feature	CIBC No	CIBC No	CIBC No	CIBC No	CIBC No	CIBC No	CIBC No	CIBC No
31. If write-down, write-down trigger (s)			· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·			<u> </u>	· · · · · · · · · · · · · · · · · · ·
32. If write-down, full or partial	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
or. If yes, specify non-compliant leatures	11/α	πα	11/a	11/a	πα	11/Q	ινα	11/a

Description	US13605WU250	CA13607HLU46	CA13607HMR08	CA13607HMZ24	CA13607HND03	CA13607HNM02	CA13607HNX66	US13605W2C42
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WU250	CA13607HLU46	CA13607HMR08	CA13607HMZ24	CA13607HND03	CA13607HNM02	CA13607HNX66	US13605W2C42
Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	n/a	n/a	n/a	n/a	n/a	n/a	Contractual
Regulatory treatment	US13605WU250	CA13607HLU46	CA13607HMR08	CA13607HMZ24	CA13607HND03	CA13607HNM02	CA13607HNX66	US13605W2C42
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	USD 10	USD 4.108	2.635	4.25	1.35	5	8.83	USD 3
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	January 29, 2021	February 12, 2021	March 1, 2021	March 9, 2021	March 11, 2021	March 15, 2021	March 19, 2021	March 23, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	January 29, 2036	February 12, 2026	March 1, 2031	March 9, 2031	March 11, 2028	March 15, 2028	March 19, 2026	March 23, 2026
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-01-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-02-12 (optional extension date) / extension amount: at Par	2022-03-01 (optional extension date) / extension amount: at Par	2022-03-09 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-03-11 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-03-15 (optional extension date) / extension amount: at Par	2022-03-19 (optional extension date) / extension amount: at Par	2022-03-23 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from, 2023/01/29 to	annually from 2023/2/12 to	annually from 2023/3/1 to 2030/3/1	annually from 2023/3/9 to 2030/3/9	annually from 2023/3/11 to	annually from 2023/3/15 to	annually from 2023/3/19 to	annually from 2023/3/23 to
	2035/01/29	2025/2/12	annually from 2023/3/1 to 2030/3/1	annually from 2023/3/9 to 2030/3/9	2027/3/11	2027/3/15	2025/3/19	2025/3/23
			,	,				2025/3/23
Coupons/dividends	2035/01/29 US13605WU250	2025/2/12 CA13607HLU46	CA13607HMR08	CA13607HMZ24	2027/3/11 CA13607HND03	2027/3/15 CA13607HNM02	2025/3/19 CA13607HNX66	
17. Fixed or floating dividend/coupon			,	,		CA13607HNM02 Fixed	CA13607HNX66 Fixed	2025/3/23
Fixed or floating dividend/coupon Coupon rate and any related index	US13605WU250	CA13607HLU46	CA13607HMR08	CA13607HMZ24	CA13607HND03	CA13607HNM02 Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7	CA13607HNX66	2025/3/23 US13605W2C42
Fixed or floating dividend/coupon Coupon rate and any related index 19. Existence of a dividend stopper	US13605WU250 Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No	CA13607HLU46 Fixed 0.90% initially, stepping up by 5 bps in year 3 and year 5 No	CA13607HMR08 Fixed 1.89% No	CA13607HMZ24 Fixed 2.52% increasing linearly annually No	CA13607HND03 Fixed 2.00% increasing linearly annually No	CA13607HNM02 Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No	CA13607HNX66 Fixed 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5 No	2025/3/23 US13605W2C42 Fixed 1.10% No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	US13605WU250 Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory	CA13607HLU46 Fixed 0.90% initially, stepping up by 5 bps in year 3 and year 5 No Mandatory	CA13607HMR08 Fixed 1.89% No Mandatory	CA13607HMZ24 Fixed 2.52% increasing linearly annually No Mandatory	CA13607HND03 Fixed 2.00% increasing linearly annually No Mandatory	CA13607HNM02 Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory	CA13607HNX66 Fixed 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5 No Mandatory	2025/3/23 US13605W2C42 Fixed 1.10% No Mandatory
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	US13605WU250 Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes	CA13607HLU46 Fixed 0.90% initially, stepping up by 5 bps in year 3 and year 5 No Mandatory Yes	CA13607HMR08 Fixed 1.89% No Mandatory No	CA13607HMZ24 Fixed 2.52% increasing linearly annually No Mandatory No	CA13607HND03 Fixed 2.00% increasing linearly annually No Mandatory No	CA13607HNM02 Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory Yes	CA13607HNX66 Fixed 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5 No Mandatory Yes	2025/3/23 US13605W2C42 Fixed 1.10% No Mandatory No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	US13605WU250 Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes Cumulative	CA13607HLU46 Fixed 0.90% initially, stepping up by 5 bps in year 3 and year 5 No Mandatory Yes Cumulative	CA13607HMR08 Fixed 1.89% No Mandatory No Cumulative	CA13607HMZ24 Fixed 2.52% increasing linearly annually No Mandatory No Cumulative	CA13607HND03 Fixed 2.00% increasing linearly annually No Mandatory No Cumulative	CA13607HNM02 Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory Yes Cumulative	CA13607HNX66 Fixed 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5 No Mandatory Yes Cumulative	US13605W2C42 Fixed 1.10% No Mandatory No Cumulative
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	US13605WU250 Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes	CA13607HLU46 Fixed 0.90% initially, stepping up by 5 bps in year 3 and year 5 No Mandatory Yes	CA13607HMR08 Fixed 1.89% No Mandatory No	CA13607HMZ24 Fixed 2.52% increasing linearly annually No Mandatory No	CA13607HND03 Fixed 2.00% increasing linearly annually No Mandatory No	CA13607HNM02 Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory Yes	CA13607HNX66 Fixed 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5 No Mandatory Yes	2025/3/23 US13605W2C42 Fixed 1.10% No Mandatory No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	US13605WU250 Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	CA13607HLU46 Fixed 0.90% initially, stepping up by 5 bps in year 3 and year 5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	CA13607HMR08 Fixed 1.89% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	CA13607HMZ24 Fixed 2.52% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	CA13607HND03 Fixed 2.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	CA13607HNM02 Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	CA13607HNX66 Fixed 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	US13605W2C42 Fixed 1.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	US13605WU250 Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA13607HLU46 Fixed 0.90% initially, stepping up by 5 bps in year 3 and year 5 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA13607HMR08 Fixed 1.89% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA13607HMZ24 Fixed 2.52% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA13607HND03 Fixed 2.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA13607HNM02 Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA13607HNX66 Fixed 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	US13605W2C42 Fixed 1.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary	US13605WU250 Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	CA13607HLU46 Fixed 0.90% initially, stepping up by 5 bps in year 3 and year 5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	CA13607HMR08 Fixed 1.89% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	CA13607HMZ24 Fixed 2.52% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	CA13607HND03 Fixed 2.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	CA13607HNM02 Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	CA13607HNX66 Fixed 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	US13605W2C42 Fixed 1.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	US13605WU250 Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination	CA13607HLU46 Fixed 0.90% initially, stepping up by 5 bps in year 3 and year 5 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination	CA13607HMR08 Fixed 1.89% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	CA13607HMZ24 Fixed 2.52% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	CA13607HND03 Fixed 2.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination	CA13607HNM02 Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination	CA13607HNX66 Fixed 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination	US13605W2C42 Fixed 1.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	US13605WU250 Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	CA13607HLU46 Fixed 0.90% initially, stepping up by 5 bps in year 3 and year 5 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	CA13607HMR08 Fixed 1.89% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	CA13607HMZ24 Fixed 2.52% increasing linearly annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	CA13607HND03 Fixed 2.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	CA13607HNM02 Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	CA13607HNX66 Fixed 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	US13605W2C42 Fixed 1.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit

4 1	CA13607HPK28	CA13607HPX49	CA13607HPZ96	CA13607HQA37	CA13607HQB10	CA13607HPY22	CA13607HQL91	CA13607HQM74
	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	CA13607HPK28	CA13607HPX49	CA13607HPZ96	CA13607HQA37	CA13607HQB10	CA13607HPY22	CA13607HQL91	CA13607HQM74
	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	CA13607HPK28	CA13607HPX49	CA13607HPZ96	CA13607HQA37	CA13607HQB10	CA13607HPY22	CA13607HQL91	CA13607HQM74
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
0 0 10 1	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
31 (31 1 33 /	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
	USD 4	12.893	2.875	5.072	3.318	4.5	1	25
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
	March 31, 2021	March 31, 2021	March 31, 2021	March 31, 2021	March 31, 2021	April 1, 2021	April 7, 2021	April 9, 2021
	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
	March 31, 2026	March 31, 2026	March 31, 2031	March 31, 2031	March 31, 2031	April 1, 2029	April 7, 2031	April 9, 2028
15. Optional call date, contingent call dates and redemption amount	Yes 2022-03-31 (optional extension date) / extension amount: at Par	Yes 2022-03-31 (optional extension date) / extension amount: at Par	Yes 2022-03-31 (optional extension date) / extension amount: at Par	Yes 2022-03-31 (optional extension date) / extension amount: at Par	Yes 2022-03-31 (optional extension date) / extension amount: at Par	Yes 2022-04-01 (optional extension date) / extension amount: at Par	Yes 2022-04-07 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable	Yes 2023-04-09 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable
	annually from 2023/3/31 to 2025/3/31	annually from 2023/3/31 to 2025/3/31	annually from 2023/3/31 to 2030/3/31	annually from 2023/3/31 to 2030/3/31	annually from 2023/3/31 to 2030/3/31	annually from 2023/4/1 to 2028/4/1	optional call date annually from 2023/4/7 to 2030/4/7	optional call date annually from 2024/4/9 to 2027/4/9
Coupons/dividends	CA13607HPK28	CA13607HPX49	044007110700	0.1.000=110.10=	0.4.400071107140	0.4.4000=1157/00		0.4.4000=110.11=4
vannana/UIVIUEIIUA			CA1360/HP/96	CA1360/HQA3/	CA1360/HQB10	CA1360/HPY22	CA13607HQL91	CA1360/HQM/4
<u> </u>			CA13607HPZ96	CA13607HQA37	CA13607HQB10	CA13607HPY22 Fixed	CA13607HQL91	CA13607HQM74 Fixed
Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter	Fixed 2.27%	EA1360/HQA3/ Fixed 2.56%	Eixed 2.23%	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in	Fixed 2.68% increasing linearly annually	Fixed 2.20% increasing linearly annually
Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually	Fixed	Fixed	Fixed	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in	Fixed	Fixed
Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter	Eixed 2.27%	2.56%	Fixed 2.23%	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8	Fixed 2.68% increasing linearly annually	Fixed 2.20% increasing linearly annually
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No	Fixed 2.27% No	Fixed 2.56% No	Fixed 2.23% No	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No	2.68% increasing linearly annually	2.20% increasing linearly annually
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory	Fixed 2.27% No Mandatory	2.56% No Mandatory	Fixed 2.23% No Mandatory	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory	2.68% increasing linearly annually No Mandatory	2.20% increasing linearly annually No Mandatory
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes	Fixed 2.27% No Mandatory No	Pixed 2.56% No Mandatory No	Pixed 2.23% No Mandatory No Cumulative Convertible	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes	Pixed 2.68% increasing linearly annually No Mandatory No	Pixed 2.20% increasing linearly annually No Mandatory No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative	Fixed 2.27% No Mandatory No Cumulative	Fixed 2.56% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 2.23% No Mandatory No Cumulative	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative	Pixed 2.68% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	No Mandatory No Cumulative Convertible: When a "Trigger Event"
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible: When a "Trigger Event"	Fixed 2.27% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Pixed 2.56% No Mandatory No Cumulative Convertible	Fixed 2.23% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative Convertible: When a "Trigger Event"	Pixed 2.68% increasing linearly annually No Mandatory No Cumulative Convertible	Pixed 2.20% increasing linearly annually No Mandatory No Cumulative Convertible
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 2.27% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 2.56% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Pixed 2.23% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs	Pixed 2.68% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 2.27% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 2.56% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Pixed 2.23% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Pixed 2.68% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Pixed 2.27% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Pixed 2.56% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Pixed 2.23% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Pixed 2.68% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s)	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Pixed 2.27% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 2.56% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Pixed 2.23% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Pixed 2.68% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Rixed 2.20% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Pixed 2.27% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed 2.56% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Pixed 2.23% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed 2.68% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Pixed 2.20% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Pixed 2.27% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Fixed 2.56% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Pixed 2.23% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Pixed 2.68% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Pixed 2.20% increasing linearly annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Pixed 2.27% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Fixed 2.56% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Pixed 2.23% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Pixed 2.68% increasing linearly annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Pixed 2.20% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Pixed 2.27% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Pixed 2.56% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Pixed 2.23% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Pixed 2.68% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Pixed 2.20% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	Pixed 2.27% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Pixed 2.56% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Pixed 2.23% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Pixed 2.68% increasing linearly annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	Pixed 2.20% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities	Pixed 2.27% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Pixed 2.56% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities	Pixed 2.23% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Pixed 2.68% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Pixed 2.20% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36. Non-compliant transitioned features	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	Pixed 2.27% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Pixed 2.56% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Pixed 2.23% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Pixed 2.68% increasing linearly annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	Pixed 2.20% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit

Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Canadian Imperial Bank of Commerce CA13607HQN57 Ontario/Canada	Canadian Imperial Bank of Commerce US13605W2Z37 New York	Canadian Imperial Bank of Commerce CA13607HRK00	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
private placement) 3. Governing law(s) of the instrument 3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible	Ontario/Canada		CA13607HRK00					00111110100
Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible		New York		CA13607HSG88	CA13607HSH61	CA13607HMS80	XS2324803605	US13607GRV85
the TLAC Term Sheet is achieved (for other TLAC-eligible	n/a		Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
	n/a							
		Contractual	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607HQN57	US13605W2Z37	CA13607HRK00	CA13607HSG88	CA13607HSH61	CA13607HMS80	XS2324803605	US13607GRV85
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	4.226	USD 11.062	9	2.314	2	1,250	EUR 50	USD 75
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11. Original date of issuance	April 9, 2021	April 15, 2021	April 23, 2021	April 30, 2021	April 30, 2021	March 4, 2021	March 26, 2021	March 30, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	April 9, 2031	April 15, /2026	April 23, 2028	April 30, 2028	April 30, 2031	March 4, 2025	March 15, 2024	March 30, 2024
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	No	No
15. Optional call date, contingent call dates and redemption amount	2022-04-09 (optional extension date) / extension amount: at Par	2022-04-15 (optional extension date) / extension amount: at Par	2022-04-28 (optional extension date) / extension amount: at Par	2022-04-28 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-04-30 (optional extension date) / extension amount: at Par	CIBC may, at its option, redeem the Senior Notes, in whole but not in part, on the Par Redemption Date March 4, 2024, at an amount equal to 100% of the Principal Amount of the Senior Notes to be redeemed plus accrued and unpaid interest on the Senior Notes being redeemed to, but excluding, the Par Redemption Date.	n/a	n/a
16. Subsequent call dates, if applicable	annually from 2023/4/9 to 2030/4/9	annually from 2023/4/15 to 2025/4/15	annually from 2023/4/23 to 2027/4/23	annually from 2023/4/28 to 2027/4/28	annually from 2023/4/30 to 2030/4/30	n/a	n/a	n/a
Coupons/dividends	CA13607HQN57	US13605W2Z37	CA13607HRK00	CA13607HSG88	CA13607HSH61	CA13607HMS80	XS2324803605	US13607GRV85
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Floating	Fixed	Floating
Coupon rate and any related index	2.27%	1.40%	1.55% initially, stepping up by 10bps in year 2 and year 3, 15 bps in year 4 and year 5, 30 bps in year 6 and year 7	1.93% compounding annually	2.15%	CORRA+ 0.46%	0.01%	O/N SOFR +40 BPS
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	Yes	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit
instrument type immediately senior to instrument)	liabilities	liabilities	liabilities	liabilities	liabilities	liabilities	liabilities	liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Description	XS2332893291	CA13607HTC65	CA13607HTD49	CA13607HUB63	CA13607HUG50	CA13607HUH34	CA13607HUN02	CA13607HVF68
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	XS2332893291	CA13607HTC65	CA13607HTD49	CA13607HUB63	CA13607HUG50	CA13607HUH34	CA13607HUN02	CA13607HVF68
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	XS2332893291	CA13607HTC65	CA13607HTD49	CA13607HUB63	CA13607HUG50	CA13607HUH34	CA13607HUN02	CA13607HVF68
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	USD 290	3.516	USD 1.051	USD 5	3	6	3	5
10. Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	April 28, 2021	May 18, 2021	May 19, 2021	May 28, 2021	June 10, 2021	June 11, 2021	June 15, 2021	June 25, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	April 28, 2051	May 18, 2031	May 19, 2026	May 28, 2024	June 10, 2026	June 11, 2028	June 15, 2031	June 25, 2027
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	28 April in each year commencing 28 April 2026 up to but excluding the Maturity Date	2022-05-18 (optional extension date) / extension amount: at Par	2022-05-19 (optional extension date) / extension amount: at Par	2022-05-28 (optional extension date) / extension amount: at Par	n/a	2022-06-11 (optional extension date) / extension amount: at Par	2022-06-15 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-06-25 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	n/a	annually from 2023/05/18 to 2030/05/18	annually from 2023/05/19 to 2025/05/19	5/28/2023	n/a	annually from 2022/6/11 to 2027/6/11	annually from 2023/6/15 to 2030/6/15	annually from 2023/6/25 to 2026/6/25
Coupons/dividends	XS2332893291	CA13607HTC65	CA13607HTD49	CA13607HUB63	CA13607HUG50	CA13607HUH34	CA13607HUN02	CA13607HVF68
17. Fixed or floating dividend/coupon	Zero Coupon	Fixed	Fixed	Fixed	Floating	Fixed	Fixed	Fixed
18. Coupon rate and any related index	0.00%	2.16%	1.10% initially, stepping up by 5bps in year 3, 15 bps in year 4, 15 bps in year 5	0.47%	3mBA, floored at 1%, capped at 2.60%	1.78% stepping up by 5 bps annually	2.35% linear accrual	1.57%
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	Yes	No	No	Yes	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit
instrument type immediately senior to instrument)	liabilities	liabilities	liabilities	liabilities	liabilities	liabilities	liabilities	liabilities
Non-compliant transitioned features If yes, specify non-compliant features	No n/a	No n/a	No n/a	No n/a	No n/a	No n/a	No n/a	No n/a

Description	CA13607HVK53	CA13607HVP41	CA13607HVU36	CA13607HVT62	CA13607HUM29	XS2355083895	US13607HVD15	US13607HVC32
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	CA13607HVK53	CA13607HVP41	Commerce CA13607HVU36	CA13607HVT62	CA13607HUM29	XS2355083895	US13607HVD15	US13607HVC32
private placement) 3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	New York
3a. Means by which enforceability requirement of Section 13 of	n/a	Ontario/Gariada	Ontario/Odriada	Ontario/Odriada	n/a	n/a	Contractual	NGW FOIR
the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)		n/a	n/a	n/a				Contractual
Regulatory treatment	CA13607HVK53	CA13607HVP41	CA13607HVU36	CA13607HVT62	CA13607HUM29	XS2355083895	US13607HVD15	US13607HVC32
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	2	1	5	1.872	1,500	EUR 300	USD 500	USD 1,250
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11. Original date of issuance	June 30, 2021	July 7, 2021	July 16, 2021	July 20, 2021	June 8, 2021	June 21, 2021	June 22, 2021	June 22, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	June 30, 2028	July 7, 2028	July 16, 2027	July 20, 2024	June 10, 2024	June 21, 2023	June 22, 2023	June 22, 2023
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	No	No	Yes
15. Optional call date, contingent call dates and redemption amount	2022-06-30 (optional extension date) / extension amount: at Par	2022-07-07 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-07-16 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-07-20 (optional extension date) / extension amount: at Par	CIBC may, at its option, redeem the Senior Notes, in whole but not in part, on the Par Redemption Date (June 8, 2023) at an amount equal to 100% of the Principal Amount of the Senior Notes to be redeemed plus accrued and unpaid interest on	n/a	n/a	The Bank may redeem the 2023 Fixed Rate Notes at any time prior to maturity, in whole at any time or in part from time to time, at the Bank's option, on at least 30 days', but not more than 60
					the Senior Notes being redeemed to, but excluding, the Par Redemption Date.			days' prior notice
16. Subsequent call dates, if applicable	annually from 2023/6/30 to 2027/6/30	annually from 2023/7/7 to 2027/7/7	annually from 2023/7/16 to 2026/7/16	7/20/2023	to, but excluding, the Par	n/a	n/a	, .
16. Subsequent call dates, if applicable Coupons/dividends		· 	annually from 2023/7/16 to	7/20/2023 CA13607HVT62	to, but excluding, the Par Redemption Date.	n/a XS2355083895	n/a US13607HVD15	notice
Coupons/dividends	2027/6/30	annually from 2023/7/7 to 2027/7/7	annually from 2023/7/16 to 2026/7/16	CA13607HVT62	to, but excluding, the Par Redemption Date. n/a CA13607HUM29		US13607HVD15	notice n/a
	2027/6/30 CA13607HVK53	annually from 2023/7/7 to 2027/7/7 CA13607HVP41	annually from 2023/7/16 to 2026/7/16 CA13607HVU36 Fixed	CA13607HVT62 Fixed	to, but excluding, the Par Redemption Date. n/a	XS2355083895		notice n/a US13607HVC32 Fixed
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	2027/6/30 CA13607HVK53 Fixed	annually from 2023/7/7 to 2027/7/7 CA13607HVP41 Fixed	annually from 2023/7/16 to 2026/7/16 CA13607HVU36	CA13607HVT62	to, but excluding, the Par Redemption Date. n/a CA13607HUM29 Floating	XS2355083895 Floating	US13607HVD15 Floating	n/a US13607HVC32
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	2027/6/30 CA13607HVK53 Fixed 1.70%	annually from 2023/7/7 to 2027/7/7 CA13607HVP41 Fixed 1.99% linear accrual	annually from 2023/7/16 to 2026/7/16 CA13607HVU36 Fixed 1.78%	CA13607HVT62 Fixed 1.10%	to, but excluding, the Par Redemption Date. n/a CA13607HUM29 Floating 3 Month CDOR + 0.23%	XS2355083895 Floating 3 Month EURIBOR + 0.75%	US13607HVD15 Floating SOFR + 0.34%	notice n/a US13607HVC32 Fixed 0.450%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	2027/6/30 CA13607HVK53 Fixed 1.70% No	annually from 2023/7/7 to 2027/7/7 CA13607HVP41 Fixed 1.99% linear accrual No	annually from 2023/7/16 to 2026/7/16 CA13607HVU36 Fixed 1.78% No	CA13607HVT62 Fixed 1.10% No	to, but excluding, the Par Redemption Date. n/a CA13607HUM29 Floating 3 Month CDOR + 0.23% No	XS2355083895 Floating 3 Month EURIBOR + 0.75% No	US13607HVD15 Floating SOFR + 0.34% No	notice n/a US13607HVC32 Fixed 0.450% No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	2027/6/30 CA13607HVK53 Fixed 1.70% No Mandatory	annually from 2023/7/7 to 2027/7/7 CA13607HVP41 Fixed 1.99% linear accrual No Mandatory	annually from 2023/7/16 to 2026/7/16 CA13607HVU36 Fixed 1.78% No Mandatory	CA13607HVT62 Fixed 1.10% No Mandatory	to, but excluding, the Par Redemption Date. n/a CA13607HUM29 Floating 3 Month CDOR + 0.23% No Mandatory	XS2355083895 Floating 3 Month EURIBOR + 0.75% No Mandatory	US13607HVD15 Floating SOFR + 0.34% No Mandatory	notice n/a US13607HVC32 Fixed 0.450% No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	2027/6/30 CA13607HVK53 Fixed 1.70% No Mandatory No	annually from 2023/7/7 to 2027/7/7 CA13607HVP41 Fixed 1.99% linear accrual No Mandatory No	annually from 2023/7/16 to 2026/7/16 CA13607HVU36 Fixed 1.78% No Mandatory No	CA13607HVT62 Fixed 1.10% No Mandatory No	to, but excluding, the Par Redemption Date. n/a CA13607HUM29 Floating 3 Month CDOR + 0.23% No Mandatory No	XS2355083895 Floating 3 Month EURIBOR + 0.75% No Mandatory No	US13607HVD15 Floating SOFR + 0.34% No Mandatory No	notice n/a US13607HVC32 Fixed 0.450% No Mandatory No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	2027/6/30 CA13607HVK53 Fixed 1.70% No Mandatory No Cumulative Convertible	annually from 2023/7/7 to 2027/7/7 CA13607HVP41 Fixed 1.99% linear accrual No Mandatory No Cumulative Convertible	annually from 2023/7/16 to 2026/7/16 CA13607HVU36 Fixed 1.78% No Mandatory No Cumulative	CA13607HVT62 Fixed 1.10% No Mandatory No Cumulative	to, but excluding, the Par Redemption Date. n/a CA13607HUM29 Floating 3 Month CDOR + 0.23% No Mandatory No Cumulative Convertible	XS2355083895 Floating 3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible	US13607HVD15 Floating SOFR + 0.34% No Mandatory No Cumulative Convertible	notice n/a US13607HVC32 Fixed 0.450% No Mandatory No Cumulative Convertible
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	2027/6/30 CA13607HVK53 Fixed 1.70% No Mandatory No Cumulative	annually from 2023/7/7 to 2027/7/7 CA13607HVP41 Fixed 1.99% linear accrual No Mandatory No Cumulative Convertible	annually from 2023/7/16 to 2026/7/16 CA13607HVU36 Fixed 1.78% No Mandatory No Cumulative Convertible	CA13607HVT62 Fixed 1.10% No Mandatory No Cumulative Convertible	to, but excluding, the Par Redemption Date. n/a CA13607HUM29 Floating 3 Month CDOR + 0.23% No Mandatory No Cumulative	XS2355083895 Floating 3 Month EURIBOR + 0.75% No Mandatory No Cumulative	US13607HVD15 Floating SOFR + 0.34% No Mandatory No Cumulative	notice n/a US13607HVC32 Fixed 0.450% No Mandatory No Cumulative
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	2027/6/30 CA13607HVK53 Fixed 1.70% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	annually from 2023/7/7 to 2027/7/7 CA13607HVP41 Fixed 1.99% linear accrual No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	annually from 2023/7/16 to 2026/7/16 CA13607HVU36 Fixed 1.78% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	CA13607HVT62 Fixed 1.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	to, but excluding, the Par Redemption Date. n/a CA13607HUM29 Floating 3 Month CDOR + 0.23% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	XS2355083895 Floating 3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	US13607HVD15 Floating SOFR + 0.34% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	notice n/a US13607HVC32 Fixed 0.450% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	2027/6/30 CA13607HVK53 Fixed 1.70% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	annually from 2023/7/7 to 2027/7/7 CA13607HVP41 Fixed 1.99% linear accrual No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	annually from 2023/7/16 to 2026/7/16 CA13607HVU36 Fixed 1.78% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607HVT62 Fixed 1.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	to, but excluding, the Par Redemption Date. n/a CA13607HUM29 Floating 3 Month CDOR + 0.23% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	XS2355083895 Floating 3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	US13607HVD15 Floating SOFR + 0.34% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	notice n/a US13607HVC32 Fixed 0.450% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	2027/6/30 CA13607HVK53 Fixed 1.70% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	annually from 2023/7/7 to 2027/7/7 CA13607HVP41 Fixed 1.99% linear accrual No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	annually from 2023/7/16 to 2026/7/16 CA13607HVU36 Fixed 1.78% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607HVT62 Fixed 1.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	to, but excluding, the Par Redemption Date. n/a CA13607HUM29 Floating 3 Month CDOR + 0.23% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	XS2355083895 Floating 3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	US13607HVD15 Floating SOFR + 0.34% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	notice n/a US13607HVC32 Fixed 0.450% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate	2027/6/30 CA13607HVK53 Fixed 1.70% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	annually from 2023/7/7 to 2027/7/7 CA13607HVP41 Fixed 1.99% linear accrual No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	annually from 2023/7/16 to 2026/7/16 CA13607HVU36 Fixed 1.78% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607HVT62 Fixed 1.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	to, but excluding, the Par Redemption Date. n/a CA13607HUM29 Floating 3 Month CDOR + 0.23% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	XS2355083895 Floating 3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	US13607HVD15 Floating SOFR + 0.34% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	notice n/a US13607HVC32 Fixed 0.450% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	2027/6/30 CA13607HVK53 Fixed 1.70% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	annually from 2023/7/7 to 2027/7/7 CA13607HVP41 Fixed 1.99% linear accrual No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	annually from 2023/7/16 to 2026/7/16 CA13607HVU36 Fixed 1.78% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607HVT62 Fixed 1.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	to, but excluding, the Par Redemption Date. n/a CA13607HUM29 Floating 3 Month CDOR + 0.23% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	XS2355083895 Floating 3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	US13607HVD15 Floating SOFR + 0.34% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	notice n/a US13607HVC32 Fixed 0.450% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
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Documental placement) 3. Governia (psk) of the instrument 3. Means by which enforceability requirement of Section 13 of the TLAC form Sheet is achieved for other TLAC eligible instruments governed by foreign law) **Regulatory treatment** **West of the TLAC form Sheet is achieved for other TLAC eligible instruments governed by foreign law) **Regulatory treatment** **US13607HVE97** **Ca13607HVV19** **Ca13607HVV19** **Ca13607HVV19** **Ca13607HVV91* **Ca	1.				
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7. Instrument type (types to be specified by jurisdiction) 8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 9. Par value of instrument (millions) 10. Accounting classification 11. Original date of instrument (millions) 11. Original date of instrument (millions) 12. Perpetual or dated 13. Original maturity date 13. Original maturity dates 14. Issuer call subject to prior supervisory approval 15. Optional call date, contingent call dates and redemption amount the Bank may redeem the 2026 16. Subsequent call dates, if applicable 16. Subsequent call dates, if applicable 17. Fixed or floating dividend/cupon 18. Coupon rate and any related index 19. Evador or an index or any count or any country or mandatory 19. Fixed or floating dividend/cupon 19. Evidence or a dividend stopper 19. Fixed or floating dividend/cupon 19. Fixed or floating divid					
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting displayed from the continuous of the continu					
9. Par value of instrument (millions) 10. Accounting classification 11. Original date of issuance 11. Original date of stagnance 12. Perpetual or dated 13. Original maturity date 13. Original maturity date 14. Issuer call subject to prior supervisory approval 15. Optional call date, contingent call dates and redemption amount 16. Optional call date, contingent call dates and redemption amount 17. Perpetual or maturity date 18. Suser call subject to prior supervisory approval 19. Optional call date, contingent call dates and redemption amount 19. Optional call date, contingent call dates and redemption amount 19. Optional call date, contingent call dates and redemption amount 19. Optional call date, contingent call dates and redemption amount 19. Optional call date, contingent call dates and redemption amount 19. Optional call dates, contingent call dates and redemption amount 19. Optional call dates, contingent call dates and redemption amount 19. Optional call dates, contingent call dates and redemption amount 19. Optional call dates, contingent call dates and redemption amount 19. Optional call dates, contingent call dates and redemption amount 19. Optional call dates, contingent call dates and redemption amount 19. Optional call dates, contingent call dates and redemption amount 19. Optional call dates, contingent call dates and redemption amount 19. Optional call dates, contingent call dates and redemption amount 19. Optional call dates, contingent call dates and redemption amount 19. Optional call dates, contingent call dates and redemption amount 19. Optional call dates, contingent call dates and redemption amount 19. Optional call dates, contingent call dates and redemption amount 19. Optional call dates, contingent call dates and redemption amount 19. Optional call dates, contingent call dates and redemption amount 19. Optional call dates and redemption amount 19. Opt		Amount recognised in regulatory capital (Currency in millions,			n/a - Amount eligible for TLAC only
10. Accounting classification 11. Original date of issuance June 22, 20201 12. Peppetial or dated 13. Original maturity date 13. Original maturity date 14. Issuer call subject to prior supervisory approval 15. Optional call date, contingent call dates and redemption amount 16. Optional call date, contingent call dates and redemption amount 17. Optional call date, contingent call dates and redemption amount 18. Optional call date, contingent call dates and redemption amount 19. The Bank may redeem the 2026 Fixed Ratio Notes at any time prior to May 22, 2026 (one month prior to maturity) (the "Per Call Date"), in whole or in part, at the Bank's option, (at any time and from time to time on at least 30 days', but not more than 60 days' prior notice 16. Subsequent call dates, if applicable 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a divident discoper 19. Existence of a divident discoper 19. Existence of a divident discoper 19. Existence of a step up or other incentive to redem 19. Existence of a step up or other incentive to redem 19. Convertible 20. Convertible or convertible 21. Convertible or convertible conversion rigger (s) 22. Convertible, conversion rigger (s) 23. Convertible, genety instrument by permanent of testing and and and a rigger passu to deposit instrument by permanent of testing and right in ri	9.		USD 750	1.100	400
11. Original date of issuance June 22, 2021 July 15, 2021 July 15, 2021			Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
12. Perpetual or dated Dated Dated Dated Dated Dated Dated June 22, 2026 July 15, 2026 Jul					
13. Original maturity date June 22, 2026 July 15, 2026 July 15, 2026					
14. Issuer call subject to prior supervisory approval 15. Optional call date, contingent call dates and redemption amount 16. Subsequent call date, contingent call dates and redemption amount 17. Fixed Rate Notes at any time prior to May 22, 2026 (one month prior to maturity) (the "Par Call Date"), in whole or in part, at the Bank's option, (at any time and from time to time on at least 30 days; but not more than 60 days' prior notice 16. Subsequent call dates, if applicable 18. A subsequent call dates, if applicable 19. Take or floating dividends 19. Existence of a dividend droupon 19. Existence of a dividend droupon 19. Existence of a dividend stopper 19. Existence of a step up or other incentive to redeem 10. No 1	13.	Original maturity date	June 22, 2026	July 15, 2026	July 15. 2026
15. Optional call date, contingent call dates and redemption amount The Bank may redeem the 2026 Fixed Rate Notes at any time prior to May 22, 2026 (one morth prior to maturity) (the "Par Call Date"), in whole or in part, at the Bank's option, (at any time and from time to time on at least 30 days', but not more than 60 days' prior notice 16. Subsequent call dates, if applicable 17. Fixed or floating dividend/coupon Fixed 18. Coupons/dividends 19. Existence of a dividend stopper No			,	-	
16. Subsequent call dates, if applicable N/a N/a N/a N/a N/a N/a N/a N/			Fixed Rate Notes at any time prior to May 22, 2026 (one month prior to maturity) (the "Par Call Date"), in whole or in part, at the Bank's option, (at any time and from time to time on at least 30 days', but not more than 60 days' prior	n/a	n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 1.250% 1.70% CORRA+0.58% 19. Existence of a dividend stopper No	16.	Subsequent call dates, if applicable		n/a	n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 1.250% 1.70% CORRA+0.58% 19. Existence of a dividend stopper No					
18. Coupon rate and any related index 1.250% 1.70% CORRÂ+0.58% 19. Existence of a dividend stopper No	Col	upons/dividends	US13607HVE97	CA13607HVV19	CA13607HVW91
19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, conversion trigger (s) 26. If convertible, fully or partially 27. If convertible, conversion trigger (s) 28. If convertible, fully or partially 29. If convertible, conversion rate 29. If convertible, fully or partially 29. If convertible, conversion rate 29. If convertible, pandatory or optional conversion 29. If convertible, mandatory or optional conversion 29. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 29. If convertible, specify issuer of instrument it converts into 29. If write-down, write-down trigger (s) 29. If write-down, write-down trigger (s) 29. If write-down, unite-down trigger (s) 29. If write-down, write-down, description of write-down mechanism 29. If write-down, permanent or temporary 29. If temporary write-down, description of write-down mechanism 29. Position in subordination 29. Exemption from subordination 29. Exemption from subordination 29. Ranks pari passu to deposit is liabilities 20. Non-compliant transitioned features 21. Ranks pari	17.	Fixed or floating dividend/coupon	Fixed	Fixed	Floating
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem No	18.	Coupon rate and any related index	1.250%	1.70%	CORRA+0.58%
21. Existence of a step up or other incentive to redeem No No No 22. Noncumulative or cumulative Cumulative Cumulative Cumulative 23. Convertible or non-convertible Convertible Convertible Convertible 24. If convertible, conversion trigger (s) Convertible: When a "Trigger Event" as defined by OSFI occurs Convertible: When a "Trigger Event" as defined by OSFI occurs Convertible: When a "Trigger Event" as defined by OSFI occurs Convertible: When a "Trigger Event" as defined by OSFI occurs Convertible: When a "Trigger Event" as defined by OSFI occurs Convertible: When a "Trigger Event" as defined by OSFI occurs Convertible: When a "Trigger Event" as defined by OSFI occurs de determined at convertible: when a "Trigger Event" To be dete	19.	Existence of a dividend stopper	No	No	No
22. Noncumulative or cumulative Cumulative Cumulative Cumulative 23. Convertible or non-convertible Convertible Convertible Convertible 24. If convertible, conversion trigger (s) Convertible: When a "Trigger Event" as defined by OSFI occurs as defined by OSFI occurs Convertible: When a "Trigger as defined by OSFI occurs as defined by OSFI occurs Convertible: When a "Trigger as defined by OSFI occurs as defined by OSFI occurs As defined by OSFI occurs 25. If convertible, fully or partially Fully or Partially Fully or Partially Fully or Partially 26. If convertible, conversion rate To be determined at conversion 27. If convertible, specify instrument type convertible into Common Equity Tier 1 No No <td>20.</td> <td>Fully discretionary, partially discretionary or mandatory</td> <td>Mandatory</td> <td>Mandatory</td> <td>Mandatory</td>	20.	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
23. Convertible or non-convertible Convertible When a "Trigger Event" as defined by OSFI occurs as defined by OSFI occurs 25. If convertible, fully or partially To be determined at conversion To be determined at conversion To be determined at conversion Mandatory Mandatory Mandatory 28. If convertible, specify instrument type convertible into Common Equity Tier 1 Common Equity Tier 1 Common Equity Tier 1 29. If convertible, specify instrument it converts into CIBC CIBC CIBC 30. Write-down feature No	21.	Existence of a step up or other incentive to redeem	No	No	No
24. If convertible, conversion trigger (s) Convertible: When a "Trigger Event" as defined by OSFI occurs 25. If convertible, fully or partially 26. If convertible, nandatory or optional conversion 27. If convertible, specify instrument type convertible into Common Equity Tier 1 C			Cumulative	Cumulative	Cumulative
as defined by OSFI occurs 25. If convertible, fully or partially 26. If convertible, conversion rate To be determined at conversion To be determined at co	23.	Convertible or non-convertible	Convertible	Convertible	
26. If convertible, conversion rate To be determined at conversion Pandatory Mandatory Mand	24.	If convertible, conversion trigger (s)			Convertible: When a "Trigger Event" as defined by OSFI occurs
27. If convertible, mandatory or optional conversion Mandatory Mandatory 28. If convertible, specify instrument type convertible into Common Equity Tier 1 Common Equity Tier 1 29. If convertible, specify issuer of instrument it converts into CIBC CIBC 30. Write-down feature No No No No 31. If write-down, write-down trigger (s) n/a n/a n/a 32. If write-down, partial n/a n/a n/a n/a 33. If write-down, permanent or temporary n/a n/a n/a n/a 34. If temporary write-down, description of write-down mechanism n/a n/a 34. Type of subordination Exemption from subordination Exemption from subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) liabilities liabilities 36. Non-compliant transitioned features No No CiBC No No No	25.	If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially
28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature No	26.	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion
28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature No	27.	If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory
30. Write-down feature No No No No No No 31. If write-down trigger (s) n/a n/a n/a n/a n/a 32. If write-down, full or partial n/a n/a n/a n/a n/a n/a 33. If write-down, permanent or temporary n/a n/a n/a n/a n/a n/a 34. If temporary write-down, description of write-down mechanism n/a n/a n/a n/a n/a 34a. Type of subordination Exemption from Subordination from Subo	28.	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
31. If write-down trigger (s) n/a n/a n/a n/a n/a n/a n/a n/	29.	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC
32. If write-down, full or partial n/a n/a n/a 33. If write-down, permanent or temporary n/a n/a n/a 34. If temporary write-down, description of write-down mechanism n/a n/a n/a 34a. Type of subordination Exemption from subordination Exemption from subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Ranks pari passu to deposit liabilities Ranks pari passu to deposit liabilities 36. Non-compliant transitioned features No No No	30.	Write-down feature	No	No	No
32. If write-down, full or partial n/a n/a n/a n/a 33. If write-down, permanent or temporary n/a n/a n/a n/a 34. If temporary write-down, description of write-down mechanism n/a n/a n/a 34a. Type of subordination Exemption from subordination Exemption from subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36. Non-compliant transitioned features No No No No	31.	If write-down, write-down trigger (s)	n/a	n/a	n/a
33. If write-down, permanent or temporary n/a n/a n/a n/a 34. If temporary write-down, description of write-down mechanism n/a n/a n/a 34a. Type of subordination Exemption from subordination Exemption from subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36. Non-compliant transitioned features No No No No					
34. If temporary write-down, description of write-down mechanismn/an/an/a34a. Type of subordinationExemption from subordinationExemption from subordination35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Ranks pari passu to deposit liabilitiesRanks pari passu to deposit liabilities36. Non-compliant transitioned featuresNoNoNo	33.	If write-down, permanent or temporary			
34a. Type of subordinationExemption from subordinationExemption from subordination35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Ranks pari passu to deposit liabilitiesRanks pari passu to deposit liabilities36. Non-compliant transitioned featuresNoNoNo			n/a	n/a	
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Ranks pari passu to deposit liabilities Ranks pari passu to deposit liabilities Ranks pari passu to deposit liabilities 36. Non-compliant transitioned features No No No			Exemption from subordination	Exemption from subordination	Exemption from subordination
instrument type immediately senior to instrument) liabilities liabilities liabilities liabilities 36. Non-compliant transitioned features No No No			<u> </u>	· · · · · · · · · · · · · · · · · · ·	Ranks pari passu to deposit
				liabilities	liabilities
	36.	Non-compliant transitioned features	No	No	No
37. If yes, specify non-compliant features n/a n/a n/a	37.	If yes, specify non-compliant features	n/a	n/a	n/a

Description	CA13607HWH16	CA13607HWM01	CA13607HWR97	CA13607HWS70	CA13607HWV00	CA13607HWY49	CA13607HWZ14	CA13607HXA53
1 leaves	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1. Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HWH16	CA13607HWM01	CA13607HWR97	CA13607HWS70	CA13607HWV00	CA13607HWY49	CA13607HWZ14	CA13607HXA53
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607HWH16	CA13607HWM01	CA13607HWR97	CA13607HWS70	CA13607HWV00	CA13607HWY49	CA13607HWZ14	CA13607HXA53
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions,	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	10	1.7	6.25	6.25	17	1.3	1.3	7
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	August 10, 2021	August 13, 2021	August 24, 2021	August 24, 2021	August 27, 2021	September 1, 2021	September 1, 2021	September 2, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	August 10, 2026	August 13, 2026	August 24, 2028	August 24, 2031	August 27, 2026	September 1, 2031	September 1, 2029	September 2, 2031
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-08-10 (optional extension date) / extension amount: at Par	2022-8-13 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-08-24 (optional extension date) / extension amount: at Par	2022-08-24 (optional extension date) / extension amount: at Par	2022-08-27 (optional extension date) / extension amount: at Par	2022-09-01 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-09-01 (optional extension date) / extension amount: at Par	2022-09-02 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	annually from 2023/08/10 to	annually from 2023/8/13 to	annually from 2023/08/24 to	annually from 2023/08/24 to	annually from 2023/8/27 to	annually from 2023/9/1 to 2030/9/1	annually from 2023/9/1 to 2028/9/1	annually from 2023/9/02 to
	2025/08/10	2025/08/13	2027/08/24	2030/08/24	2025/8/27		•	2030/9/02
Coupons/dividends	CA13607HWH16	CA13607HWM01	CA13607HWR97	CA13607HWS70	CA13607HWV00	CA13607HWY49	CA13607HWZ14	CA13607HXA53
Coupons/dividends	CA13607HWH16	CA13607HWM01	CA13607HWR97	CA13607HWS70	CA13607HWV00	CA13607HWY49	CA13607HWZ14	CA13607HXA53
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607HWH16 Fixed 1.35% initially, stepping up by 5bps	CA13607HWM01 Fixed	CA13607HWR97 Fixed	CA13607HWS70 Fixed	CA13607HWV00 Fixed 1.39% initially, stepping up by 5bps	CA13607HWY49 Fixed	CA13607HWZ14 Fixed	CA13607HXA53 Fixed
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	CA13607HWH16 Fixed 1.35% initially, stepping up by 5bps annually thereafter	CA13607HWM01 Fixed 1.56% increasing linearly annually	CA13607HWR97 Fixed 1.72%	CA13607HWS70 Fixed 2.10%	CA13607HWV00 Fixed 1.39% initially, stepping up by 5bps annually thereafter	CA13607HWY49 Fixed 2.21% increasing linearly annually	CA13607HWZ14 Fixed 1.87%	CA13607HXA53 Fixed 2.33% compounding annually
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	CA13607HWH16 Fixed 1.35% initially, stepping up by 5bps annually thereafter No	CA13607HWM01 Fixed 1.56% increasing linearly annually No	CA13607HWR97 Fixed 1.72% No	CA13607HWS70 Fixed 2.10% No	CA13607HWV00 Fixed 1.39% initially, stepping up by 5bps annually thereafter No	CA13607HWY49 Fixed 2.21% increasing linearly annually No	CA13607HWZ14 Fixed 1.87% No	CA13607HXA53 Fixed 2.33% compounding annually No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	CA13607HWH16 Fixed 1.35% initially, stepping up by 5bps annually thereafter No Mandatory	CA13607HWM01 Fixed 1.56% increasing linearly annually No Mandatory	CA13607HWR97 Fixed 1.72% No Mandatory	CA13607HWS70 Fixed 2.10% No Mandatory	CA13607HWV00 Fixed 1.39% initially, stepping up by 5bps annually thereafter No Mandatory	CA13607HWY49 Fixed 2.21% increasing linearly annually No Mandatory	CA13607HWZ14 Fixed 1.87% No Mandatory	CA13607HXA53 Fixed 2.33% compounding annually No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	CA13607HWH16 Fixed 1.35% initially, stepping up by 5bps annually thereafter No Mandatory Yes	CA13607HWM01 Fixed 1.56% increasing linearly annually No Mandatory No Cumulative	CA13607HWR97 Fixed 1.72% No Mandatory No	CA13607HWS70 Fixed 2.10% No Mandatory No	CA13607HWV00 Fixed 1.39% initially, stepping up by 5bps annually thereafter No Mandatory Yes	CA13607HWY49 Fixed 2.21% increasing linearly annually No Mandatory No Cumulative	CA13607HWZ14 Fixed 1.87% No Mandatory No	CA13607HXA53 Fixed 2.33% compounding annually No Mandatory No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	CA13607HWH16 Fixed 1.35% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative	CA13607HWM01 Fixed 1.56% increasing linearly annually No Mandatory No	CA13607HWR97 Fixed 1.72% No Mandatory No Cumulative	CA13607HWS70 Fixed 2.10% No Mandatory No Cumulative	CA13607HWV00 Fixed 1.39% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative	CA13607HWY49 Fixed 2.21% increasing linearly annually No Mandatory No	CA13607HWZ14 Fixed 1.87% No Mandatory No Cumulative	CA13607HXA53 Fixed 2.33% compounding annually No Mandatory No Cumulative
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	CA13607HWH16 Fixed 1.35% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	CA13607HWM01 Fixed 1.56% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	CA13607HWR97 Fixed 1.72% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	CA13607HWS70 Fixed 2.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	CA13607HWV00 Fixed 1.39% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	CA13607HWY49 Fixed 2.21% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	CA13607HWZ14 Fixed 1.87% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	CA13607HXA53 Fixed 2.33% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	CA13607HWH16 Fixed 1.35% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607HWM01 Fixed 1.56% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607HWR97 Fixed 1.72% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607HWS70 Fixed 2.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607HWV00 Fixed 1.39% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607HWY49 Fixed 2.21% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607HWZ14 Fixed 1.87% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607HXA53 Fixed 2.33% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially	CA13607HWH16 Fixed 1.35% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607HWM01 Fixed 1.56% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607HWR97 Fixed 1.72% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607HWS70 Fixed 2.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607HWV00 Fixed 1.39% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607HWY49 Fixed 2.21% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607HWZ14 Fixed 1.87% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607HXA53 Fixed 2.33% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially
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Description	CA13607HXB37	CA13607HXM91	US13605W6T31	CA13607HXV90	CA13607HYJ53	CA13607HYK27	CA13607HYM82
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HXB37	CA13607HXM91	US13605W6T31	CA13607HXV90	CA13607HYJ53	CA13607HYK27	CA13607HYM82
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of	n/a	n/a	Contractual	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607HXB37	CA13607HXM91	US13605W6T31	CA13607HXV90	CA13607HYJ53	CA13607HYK27	CA13607HYM82
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions,	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	1.7	4	USD 11.7	2	5.1658	3	4.043
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	September 2, 2021	September 22, 2021	September 22, 2021	October 13, 2021	October 27, 2021	October 28, 2021	October 29, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	September 2, 2031	September 22, 2033	September 22, 2026	October 13, 2031	October 27, 2031	October 28, 2026	October 29, 2025
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-09-02 (optional extension date) / extension amount: at Par	2022-09-22 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-09-22 (optional extension date) / extension amount: at Par	2022-10-13 (optional extension date) / extension amount: at Par	2022-10-27 (optional extension date) / extension amount: at Par	2022-10-28 (optional extension date) / extension amount: at Par	2022-10-29 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from 2023/9/2 to 2030/9/2	annually from 2023/9/22 to 2032/9/22	annually from 2023/9/22 to 2025/9/22	annually from 2023/10/13 to 2030/10/13	annually from 2023/10/27 to 2030/10/27	annually from 2023/10/28 to 2025/10/28	annually from 2023/10/29 to 2024/10/29
Coupons/dividends							
Coupons/ulvidends	CA13607HXB37	CA13607HXM91	US13605W6T31	CA13607HXV90	CA13607HYJ53	CA13607HYK27	CA13607HYM82
•	CA13607HXB37 Fixed	CA13607HXM91 Fixed	US13605W6T31 Fixed	CA13607HXV90 Fixed	CA13607HYJ53 Fixed	CA13607HYK27 Fixed	CA13607HYM82 Fixed
Fixed or floating dividend/coupon Coupon rate and any related index						Fixed 1.87% initially, stepping up by 5bps	
Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 2.00%	Fixed 2.52% compounding annually	Fixed 1.34%	Fixed 2.36% increasing linearly annually	Fixed	Fixed 1.87% initially, stepping up by 5bps annually thereafter	Fixed 1.24%
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	Fixed 2.00% No	Fixed 2.52% compounding annually No	Fixed 1.34% No	Fixed 2.36% increasing linearly annually No	Fixed 2.22% No	Fixed 1.87% initially, stepping up by 5bps annually thereafter No	Fixed 1.24% No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	Fixed 2.00% No Mandatory	Fixed 2.52% compounding annually No Mandatory	Fixed 1.34% No Mandatory	Fixed 2.36% increasing linearly annually No Mandatory	Fixed 2.22% No Mandatory	Fixed 1.87% initially, stepping up by 5bps annually thereafter No Mandatory	Fixed 1.24% No Mandatory
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	Fixed 2.00% No Mandatory No Cumulative	Fixed 2.52% compounding annually No Mandatory No Cumulative	Fixed 1.34% No Mandatory No Cumulative	Fixed 2.36% increasing linearly annually No Mandatory No Cumulative	Fixed 2.22% No Mandatory No Cumulative	Fixed 1.87% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative	Fixed 1.24% No Mandatory No Cumulative
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	Fixed 2.00% No Mandatory No	Fixed 2.52% compounding annually No Mandatory No	Fixed 1.34% No Mandatory No	Fixed 2.36% increasing linearly annually No Mandatory No	Fixed 2.22% No Mandatory No	Fixed 1.87% initially, stepping up by 5bps annually thereafter No Mandatory Yes	Fixed 1.24% No Mandatory No Cumulative Convertible
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Description	XS2392918053	US13607HYE60	US13607HYF36	CH1137407412
1. Issuer	Canadian Imperial Bank of			
	Commerce	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2392918053	US13607HYE60	US13607HYF36	CH1137407412
Governing law(s) of the instrument	Ontario/Canada	New York	New York	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of	n/a	Contractual	Contractual	n/a
Regulatory treatment	XS2392918053	US13607HYE60	US13607HYF36	CH1137407412
4. Transitional Basel III rules	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions,	n/a - Amount eligible for TLAC only			
9. Par value of instrument (millions)	USD 100	USD 700	USD 650	CHF 275
10. Accounting classification	Liability - amortised cost			
11. Original date of issuance	October 13, 2021	October 18, 2021	October 18, 2021	October 20, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated
13. Original maturity date	October 13, 2026	October 18, 2024	October 18, 2024	April 20, 2029
14. Issuer call subject to prior supervisory approval	Yes	No	No	No
15. Optional call date, contingent call dates and redemption amount	13 October 2026	n/a	n/a	n/a
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a
Coupons/dividends	XS2392918053	US13607HYE60	US13607HYF36	CH1137407412
17. Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18. Coupon rate and any related index	1.629%	O/N SOFR + 0.42%	1.00%	0.18%
19. Existence of a dividend stopper	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
04 16 (2)	Convertible: When a "Trigger Event"			
24. If convertible, conversion trigger (s)	as defined by OSFI occurs			
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion			
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1			
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify	Ranks pari passu to deposit			
instrument type immediately senior to instrument)	liabilities	liabilities	liabilities	liabilities
36. Non-compliant transitioned features	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a

Description	CA13607HYU09	CA13607HYR79	CA13607HYY21	US13607X2D86	CA13607HZE57	CA13607HZJ45	CA13607HZK18
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HYU09	CA13607HYR79	CA13607HYY21	US13607X2D86	CA13607HZE57	CA13607HZJ45	CA13607HZK18
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of	n/a	n/a	n/a	Contractual	n/a	n/a	n/a
Regulatory treatment	CA13607HYU09	CA13607HYR79	CA13607HYY21	US13607X2D86	CA13607HZE57	CA13607HZJ45	CA13607HZK18
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions,	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	1.009	5	28.044	USD 20	25	11.088	20
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	November 2, 2021	November 3, 2021	November 8, 2021	November 17, 2021	November 19, 2021	November 23, 2021	November 23, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	November 2, 2031	November 3, 2028	November 8, 2023	November 17, 2026	November 19, 2024	November 23, 2023	November 23, 2023
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-11-02 (optional extension date) / extension amount: at Par	2022-11-03 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-11-08 (optional extension date) / extension amount: at Par	2022-11-17 (optional extension date) / extension amount: at Par	2022-11-21 (optional extension date) / extension amount: at Par	2022-11-23 (optional extension date) / extension amount: at Par	2022-11-23 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from 2023-11-02 to 2030- 11-02	annually from 2023-11-03 to 2027- 11-03	n/a	annually from 2023-11-17 to 2025- 11-17	November 19, 2023	n/a	n/a
Coupons/dividends	CA13607HYU09	CA13607HYR79	CA13607HYY21	US13607X2D86	CA13607HZE57	CA13607HZJ45	CA13607HZK18
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
17. Fixed or floating dividend/coupon18. Coupon rate and any related index	Fixed 2.40%	Fixed 2.34% compounding	Fixed 1.42%-1.47%	Fixed 1.60%	Fixed 1.61%	Fixed 1.30%-1.35%	Fixed 1.38%-1.43%
17. Fixed or floating dividend/coupon18. Coupon rate and any related index19. Existence of a dividend stopper	Fixed	Fixed 2.34% compounding No	Fixed	Fixed	Fixed	Fixed	Fixed 1.38%-1.43% No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fixed 2.40%	Fixed 2.34% compounding	Fixed 1.42%-1.47%	Fixed 1.60%	Fixed 1.61%	Fixed 1.30%-1.35%	Fixed 1.38%-1.43%
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Fixed 2.40% No Mandatory	Fixed 2.34% compounding No	Fixed 1.42%-1.47% No	Fixed 1.60% No	Fixed 1.61% No	Fixed 1.30%-1.35% No Mandatory No	Fixed 1.38%-1.43% No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fixed 2.40% No Mandatory	Fixed 2.34% compounding No Mandatory	Fixed 1.42%-1.47% No Mandatory	Fixed 1.60% No Mandatory No Cumulative	Fixed 1.61% No Mandatory No Cumulative	Fixed 1.30%-1.35% No Mandatory No Cumulative	Fixed 1.38%-1.43% No Mandatory
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Fixed 2.40% No Mandatory No Cumulative Convertible	Fixed 2.34% compounding No Mandatory No Cumulative Convertible	Fixed 1.42%-1.47% No Mandatory No Cumulative Convertible	Fixed 1.60% No Mandatory No Cumulative Convertible	Fixed 1.61% No Mandatory No Cumulative Convertible	Fixed 1.30%-1.35% No Mandatory No Cumulative Convertible	Fixed 1.38%-1.43% No Mandatory No Cumulative Convertible
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	Fixed 2.40% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 2.34% compounding No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.42%-1.47% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.61% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.30%-1.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.38%-1.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	Fixed 2.40% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 2.34% compounding No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.42%-1.47% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.61% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.30%-1.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.38%-1.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	Fixed 2.40% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 2.34% compounding No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.42%-1.47% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.61% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.30%-1.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.38%-1.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Fixed 2.40% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 2.34% compounding No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.42%-1.47% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.61% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.30%-1.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.38%-1.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	Fixed 2.40% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 2.34% compounding No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 1.42%-1.47% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 1.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 1.61% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 1.30%-1.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 1.38%-1.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	Fixed 2.40% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 2.34% compounding No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 1.42%-1.47% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 1.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 1.61% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 1.30%-1.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 1.38%-1.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into	Fixed 2.40% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 2.34% compounding No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 1.42%-1.47% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 1.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 1.61% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 1.30%-1.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 1.38%-1.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature	Fixed 2.40% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 2.34% compounding No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 1.42%-1.47% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 1.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 1.61% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 1.30%-1.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed 1.38%-1.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	Fixed 2.40% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Fixed 2.34% compounding No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Fixed 1.42%-1.47% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Fixed 1.60% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Fixed 1.61% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Fixed 1.30%-1.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Fixed 1.38%-1.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination
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Description	CA13607HZW55	US13607X3X32	CA13607HA285	US13607X4A20	CA13607HB358	CA13607HC919	CA13607HD255
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
O Hairra identificada e CHCID ICIN es Discreta en identificada	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce CA13607HD255
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HZW55	US13607X3X32	CA13607HA285	US13607X4A20	CA13607HB358	CA13607HC919	
Governing law(s) of the instrument	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of	n/a	Contractual	n/a	Contractual	n/a	n/a	n/a
Regulatory treatment	CA13607HZW55	US13607X3X32	CA13607HA285	US13607X4A20	CA13607HB358	CA13607HC919	CA13607HD255
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions,	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	5.84	USD 26.05	30	USD 10.075	5.9	10	USD 4.66
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	December 15, 2021	December 22, 2021	December 23, 2021	December 23, 2021	January 5, 2022	January 14, 2022	January 20, 2022
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	December 15, 2023	December 22, 2026	December 23, 2023	June 23, 2025	January 5. 2024	January 14, 2024	January 20, 2024
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-12-15 (optional extension	2022-12-22 (optional extension	2022-12-23 (optional extension	2022-12-23 (optional extension	2023-01-05 (optional extension	2023-01-14 (optional extension	2023-01-20 (optional extension
or optional oan dato, contangent can dato and rosemption amount	date) / extension amount: at Par	date) / extension amount: at Par	date) / extension amount: at Par	date) / extension amount: at Par	date) / extension amount: at Par	date) / extension amount: at Par	date) / extension amount: at Par
16. Subsequent call dates, if applicable	n/a	annually from 2023-12-22 to 2025-	n/a	annually from 2023-12-23 to 2024-	n/a	n/a	n/a
		12-22	.,,	12-23	17.50		
Coupons/dividends	CA13607HZW55	US13607X3X32	CA13607HA285	US13607X4A20	CA13607HB358	CA13607HC919	CA13607HD255
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	1.30%-1.35%	2.00%	1.45%-1.50%	1.45%	1.35%-1.40%	1.52%-1.57%	1.00%-1.05%
	1100110110110		No		No	No	No
10 Evictores of a dividend storner	No			No			INO
19. Existence of a dividend stopper	No Mandatan	No		No			Mandatan
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No	Mandatory No	Mandatory No	Mandatory No	No
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative	No Cumulative
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible	Mandatory No Cumulative Convertible	Mandatory No Cumulative Convertible	Mandatory No Cumulative Convertible	Mandatory No Cumulative Convertible	Mandatory No Cumulative Convertible	No Cumulative Convertible
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	No Cumulative Convertible Convertible: When a "Trigger Event"
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
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Description	US13607X4M67	US13607X4N41	US13607X4W40
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13607X4M67	US13607X4N41	US13607X4W40
Governing law(s) of the instrument	New York	New York	New York
3a. Means by which enforceability requirement of Section 13 of	Contractual	Contractual	Contractual
Regulatory treatment	US13607X4M67	US13607X4N41	US13607X4W40
4. Transitional Basel III rules	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions,	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 3.987	USD 4.916	USD 2.0
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	January 21, 2022	January 24, 2022	January 31, 2022
12. Perpetual or dated	Dated	Dated	Dated
13. Original maturity date	January 21, 2027	January 24, 2024	January 31, 2029
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2023-01-23 (optional extension	2023-01-24 (optional extension	2024-01-31 (optional extension
To. Optional oan date, contangent oan dated and recomption amount	date) / extension amount: at Par	date) / extension amount: at Par	date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from 2024-01-23 to 2026-	n/a	annually from 2025-01-31 to 2028-
10. Subsequent can dates, il applicable	01-21	117 04	01-31
Coupons/dividends	US13607X4M67	US13607X4N41	US13607X4W40
	US13607X4M67 Fixed	US13607X4N41 Fixed	US13607X4W40 Fixed
17. Fixed or floating dividend/coupon			
Fixed or floating dividend/coupon Coupon rate and any related index	Fixed	Fixed	Fixed
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Fixed 2.00% No	Fixed 1.00% No	Fixed 2.25% No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fixed 2.00% No Mandatory	Fixed 1.00% No Mandatory	Fixed 2.25% No Mandatory
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Fixed 2.00% No Mandatory	Fixed 1.00% No Mandatory No	Fixed 2.25% No Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	Fixed 2.00% No Mandatory No Cumulative	Fixed 1.00% No Mandatory No Cumulative	Fixed 2.25% No Mandatory No Cumulative
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	Fixed 2.00% No Mandatory No Cumulative Convertible	Fixed 1.00% No Mandatory No Cumulative Convertible	Fixed 2.25% No Mandatory No Cumulative Convertible
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	Fixed 2.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 1.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 2.25% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit
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Description	CA13607HC349	XS2421385548	XS2421385548	XS2432356264	XS2436885748	XS2437353514
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HC349	XS2421385548	XS2421385548	XS2432356264	XS2436885748	XS2437353514
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607HC349	XS2421385548	XS2421385548	XS2432356264	XS2436885748	XS2437353514
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions,	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	1,750	EUR 165	EUR 52	USD 150	EUR 1,500	GBP 325
10. Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11. Original date of issuance	January 7, 2022	December 16, 2021	January 18, 2022	January 25, 2022	January 26, 2022	January 27, 2022
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	January 7, 2027	December 16, 2033	December 16, 2033	January 25, 2062	January 26, 2024	January 27, 2026
14. Issuer call subject to prior supervisory approval	No	No	No	Yes	No	No
The location dual outsjock to prior outporthoory approval	n/a	n/a	n/a	25 January in each year	n/a	n/a
15. Optional call date, contingent call dates and redemption amount	11/4	11/4	1110	commencing 25 January 2027 up to but excluding the Maturity Date.	11/4	1110
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a	n/a
Coupons/dividends	CA13607HC349	XS2421385548	XS2421385548	XS2432356264	XS2436885748	XS2437353514
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Zero Coupon	Floating	Fixed
18. Coupon rate and any related index	Fixed 2.25%	Fixed 0.80%	Fixed 0.80%	Zero Coupon 0.00%	Floating 3 Month EURIBOR + 0.75%	Fixed 1.8750%
18. Coupon rate and any related index						
18. Coupon rate and any related index19. Existence of a dividend stopper	2.25%	0.80%	0.80% No	0.00%	3 Month EURIBOR + 0.75%	1.8750%
18. Coupon rate and any related index19. Existence of a dividend stopper20. Fully discretionary, partially discretionary or mandatory	2.25% No	0.80% No	0.80%	0.00% No	3 Month EURIBOR + 0.75% No	1.8750% No
 Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem 	2.25% No Mandatory	0.80% No Mandatory	0.80% No Mandatory	0.00% No Mandatory	3 Month EURIBOR + 0.75% No Mandatory	1.8750% No Mandatory
 Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative 	2.25% No Mandatory No	0.80% No Mandatory No	0.80% No Mandatory No	0.00% No Mandatory No	3 Month EURIBOR + 0.75% No Mandatory No	1.8750% No Mandatory No
 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 	2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	0.80% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	0.80% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	0.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	1.8750% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"
Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	0.80% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	0.80% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	0.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	1.8750% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
 Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially 	2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	0.80% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	0.80% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	0.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	1.8750% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially
 Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate 	2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	0.80% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	0.80% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	0.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	1.8750% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion
 Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion 	2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	0.80% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	0.80% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	0.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	1.8750% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	0.80% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	0.80% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	0.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	1.8750% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into	2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	0.80% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	0.80% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	0.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	1.8750% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
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18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	0.80% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	0.80% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	0.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	1.8750% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary	2.25% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	0.80% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	0.80% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	0.00% No Mandatory No Cumulative Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	1.8750% No Mandatory No Cumulative Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	2.25% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	0.80% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	0.80% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	0.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	1.8750% No Mandatory No Cumulative Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	2.25% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	0.80% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	0.80% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	0.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	1.8750% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	2.25% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities	0.80% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	0.80% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	0.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	1.8750% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	2.25% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	0.80% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	0.80% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	0.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	1.8750% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Rexemption from subordination Ranks pari passu to deposit

1. Issuer Canadian Imperial Bank of Commerce	US13607X5Y96
	Canadian Imperial Bank of
	Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) US13607X5Q62 CA13607HH470 CA13607HJ377 	US13607X5Y96
3. Governing law(s) of the instrument Ontario/Canada Ontario/Canada Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of Contractual n/a n/a	Contractual
Regulatory treatment US13607X5Q62 CA13607HH470 CA13607HJ377	US13607X5Y96
4. Transitional Basel III rules n/a n/a n/a	n/a
5. Post-transitional Basel III rules n/a n/a n/a	n/a
6. Eligible at solo/group/group&solo n/a n/a n/a	n/a
7. Instrument type (types to be specified by jurisdiction) Other TLAC instrument Other TLAC instrument Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions) USD 12.16 4.853 3.75	USD 15.5
10. Accounting classification Liability - fair value option	Liability - fair value option
11. Original date of issuance February 25, 2022 February 28, 2022 February 28, 2022	March 16, 2022
12. Perpetual or dated Dated Dated Dated Dated Dated Dated	Dated
	September 16, 2024
14. Issuer call subject to prior supervisory approval Yes Yes Yes 2023 02 30 (artical extractors)	Yes
15. Optional call date, contingent call dates and redemption amount 2023-02-25 (optional extension 2023-02-28 (optional extension date) 2023-02-28 (optional extension date) 2023-02-28 (optional extension date) 2023-02-28 (optional extension date) 2023-02-29 (optional ex	2023-03-16 (optional extension
date) / extension amount: at Par / extension amount: at Par date) / extension amount: at Par	date) / extension amount: at Par
16. Subsequent call dates, if applicable February 25, 2024 n/a n/a	March 16, 2024
Coupons/dividends US13607X5Q62 CA13607HH470 CA13607HJ377	US13607X5Y96
17. Fixed or floating dividend/coupon Fixed Fixed Fixed Fixed	Fixed
18. Coupon rate and any related index 2.33% 2.05% 2.15%	2.75%
18. Coupon rate and any related index 2.33% 2.05% 2.15% 19. Existence of a dividend stopper No No No	
18. Coupon rate and any related index 2.33% 2.05% 2.15% 19. Existence of a dividend stopper No No No 20. Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory	2.75%
18. Coupon rate and any related index 2.33% 2.05% 2.15% 19. Existence of a dividend stopper No No No	2.75% No
18. Coupon rate and any related index 2.33% 2.05% 2.15% 19. Existence of a dividend stopper No No No 20. Fully discretionary, partially discretionary or mandatory Mandatory Mandatory Mandatory	2.75% No Mandatory
18. Coupon rate and any related index 2.33% 2.05% 2.15% 19. Existence of a dividend stopper No No No No No Mandatory Mandatory Mandatory Mandatory Mandatory 21. Existence of a step up or other incentive to redeem No No No No Cumulative Cumulative Cumulative Convertible Convertible Convertible Convertible	2.75% No Mandatory No Cumulative Convertible
18. Coupon rate and any related index 2.33% 2.05% 2.15% 19. Existence of a dividend stopper No No No No Mandatory Mandatory Mandatory Mandatory Mandatory 21. Existence of a step up or other incentive to redeem No No No Cumulative Cumulative Cumulative Cumulative Convertible or non-convertible Convertible, conversion trigger (s) Convertible: When a "Trigger Event"	2.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"
18. Coupon rate and any related index 2.33% 2.05% 2.15% 19. Existence of a dividend stopper No No No Mandatory Mandatory Mandatory Mandatory Mandatory Mandatory 21. Existence of a step up or other incentive to redeem No Cumulative Cumulative Cumulative Cumulative Cumulative Convertible or non-convertible Convertible, conversion trigger (s) Convertible: When a "Trigger Event" as defined by OSFI occurs Convertible or non-courses Convertible: When a "Trigger Event" as defined by OSFI occurs Convertible: When a "Trigger Event" as defined by OSFI occurs	2.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
18. Coupon rate and any related index 2.33% 2.05% 2.15% 19. Existence of a dividend stopper No No No Mandatory Mandatory Mandatory Mandatory Mandatory Mandatory 21. Existence of a step up or other incentive to redeem No Cumulative Cumulative Cumulative Cumulative Cumulative Convertible or non-convertible Convertible, conversion trigger (s) Convertible, conversion trigger (s) 2.15% Convertible Mandatory Mandatory Mandatory Cumulative Cumulative Cumulative Cumulative Convertible Convertible Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs as defined by OSFI occurs 25. If convertible, fully or partially Fully or Partially Fully or Partially Fully or Partially	2.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially
18. Coupon rate and any related index 2.33% 2.05% 2.15% 19. Existence of a dividend stopper No No No Mandatory Mandatory Mandatory Mandatory Mandatory Mandatory Mandatory 21. Existence of a step up or other incentive to redeem No Cumulative Cumulative Cumulative Cumulative Cumulative Convertible or non-convertible Convertible, conversion trigger (s) Convertible, conversion trigger (s) Convertible, conversion rate Convertible, conversion Convertible	2.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
18. Coupon rate and any related index 2.33% 2.05% 2.15% 19. Existence of a dividend stopper No No No Mandatory Mandatory Mandatory Mandatory Mandatory Mandatory 21. Existence of a step up or other incentive to redeem No Cumulative Cumulative Cumulative Cumulative Convertible or non-convertible Convertible, conversion trigger (s) Convertible, conversion trigger (s) Convertible, conversion rate Convertible, conversion rate Convertible, conversion rate Convertible, conversion rate To be determined at conversion Mandatory	2.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
18. Coupon rate and any related index 2.33% 2.05% 2.15% 19. Existence of a dividend stopper No No No Mandatory Mandatory Mandatory Mandatory Mandatory Mandatory Mandatory 21. Existence of a step up or other incentive to redeem No Cumulative Cumulative Cumulative Cumulative Convertible or non-convertible Convertible, conversion trigger (s) Convertible, conversion trigger (s) Convertible, fully or partially Convertible, conversion rate Convertible, conversion rate To be determined at conversion Mandatory Common Equity Tier 1 Common Equity Tier 1 Common Equity Tier 1	2.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
18. Coupon rate and any related index 2.33% 2.05% 2.15% 19. Existence of a dividend stopper No No No Mandatory Mandatory Mandatory Mandatory Mandatory Mandatory Mandatory Mandatory Mandatory 21. Existence of a step up or other incentive to redeem No Cumulative Cumulative Cumulative Cumulative Convertible or non-convertible Convertible, conversion trigger (s) Convertible, conversion trigger (s) Convertible, fully or partially Convertible, conversion rate Convertible, conversion rate To be determined at conversion Mandatory	2.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
18. Coupon rate and any related index 2.33% 2.05% 2.15% 19. Existence of a dividend stopper No No No No No No Andatory Mandatory 21. Existence of a step up or other incentive to redeem No Cumulative Cumulative Cumulative Cumulative Convertible or non-convertible Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs as defined by OSFI occurs 25. If convertible, fully or partially Fully or Parti	2.75% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No
18. Coupon rate and any related index 2.33% 2.05% 2.15% 19. Existence of a dividend stopper No	2.75% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
18. Coupon rate and any related index 2.33% 2.05% 2.15% 19. Existence of a dividend stopper No	2.75% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
18. Coupon rate and any related index 2.33% 2.05% 2.15% 19. Existence of a dividend stopper No No No No No No No Mandatory Cumulative Cumulative Cumulative Convertible or non-convertible Convertible, conversion trigger (s) Convertible: When a "Trigger Event" as defined by OSFI occurs as defined by OSFI occurs Fully or Partially Convertible, conversion rate To be determined at conversion To be determined at conversion Mandatory Man	2.75% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a
18. Coupon rate and any related index 2.33% 2.05% 2.15% 19. Existence of a dividend stopper No	2.75% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a
18. Coupon rate and any related index 2.33% 2.05% 2.15% 19. Existence of a dividend stopper No No No No No Mandatory 21. Existence of a step up or other incentive to redeem No No Cumulative Cumulative Cumulative Cumulative Cumulative Convertible or non-convertible Convertible, conversion trigger (s) Convertible: When a "Trigger Event" as defined by OSFI occurs as defined by OSFI occurs As defined by OSFI occurs Evally or Partially Convertible, conversion rate To be determined at conversion Common Equity Tier 1 Common Equity Ti	2.75% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination
18. Coupon rate and any related index 2.33% 2.05% 2.15% 19. Existence of a dividend stopper No	2.75% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities
18. Coupon rate and any related index 2.33% 2.05% 2.15% 19. Existence of a dividend stopper No No No No No No No Mandatory Mandatory Mandatory Mandatory Mandatory Mandatory Mandatory Mandatory Mo No No No No No Cumulative Cumulative Cumulative Cumulative Convertible or non-convertible Convertible, conversion trigger (s) Convertible, fully or partially Convertible, fully or partially Convertible, conversion rate To be determined at conversion To be determined at conversion To be determined at conversion Mandatory Mandato	2.75% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit

Description	CA13607HN247	CA13607HN650	US13607X6G71	CA13607HQ620	US13607X6B84
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HN247	CA13607HN650	US13607X6G71	CA13607HQ620	US13607X6B84
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	New York
3a. Means by which enforceability requirement of Section 13 of	n/a	n/a	Contractual	n/a	Contractual
Regulatory treatment	CA13607HN247	CA13607HN650	US13607X6G71	CA13607HQ620	US13607X6B84
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions,	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	14.55	15	USD 5	12.615	USD 2.2
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	March 25. 2022	March 28. 2022	March 30. 2022	April 7. 2022	April 7, 2022
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	March 25, 2024	March 28, 2024	March 30, 2024	April 7, 2024	April 7. 2025
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2023-03-25 (optional extension	2023-03-28 (optional extension date)	2023-03-30 (optional extension	2023-04-07 (optional extension	2023-04-07 (optional extension
To. Optional dan dato, contingent dan datod and rodomption amount	date) / extension amount: at Par	/ extension amount: at Par	date) / extension amount: at Par	date) / extension amount: at Par	date) / extension amount: at Par
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	April 7. 2024
To. Subsequent our dutes, il approunts	1110	Tire	1110	Tira	70117, 2021
Coupons/dividends	CA13607HN247	CA13607HN650	US13607X6G71	CA13607HQ620	US13607X6B84
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	Fixed 2.52%	Fixed 2.81%	Fixed 3.00%	Fixed 3.00%	Fixed 3.00%
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Fixed	Fixed	Fixed	Fixed	Fixed
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	Fixed 2.52%	Fixed 2.81%	Fixed 3.00%	Fixed 3.00%	Fixed 3.00%
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	Fixed 2.52% No	Fixed 2.81% No	Fixed 3.00% No	Fixed 3.00% No	Fixed 3.00% No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 2.52% No Mandatory	Fixed 2.81% No Mandatory	Fixed 3.00% No Mandatory	Fixed 3.00% No Mandatory	Fixed 3.00% No Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	Fixed 2.52% No Mandatory No	Fixed 2.81% No Mandatory No	Fixed 3.00% No Mandatory No	Fixed 3.00% No Mandatory No	Fixed 3.00% No Mandatory No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	Fixed 2.52% No Mandatory No Cumulative	Fixed 2.81% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 3.00% No Mandatory No Cumulative	Fixed 3.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 3.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	Fixed 2.52% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 2.81% No Mandatory No Cumulative Convertible	Fixed 3.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 3.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 3.00% No Mandatory No Cumulative Convertible
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially	Fixed 2.52% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 2.81% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 3.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 3.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 3.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Fixed 2.52% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 2.81% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 3.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 3.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 3.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into	Fixed 2.52% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 2.81% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 3.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 3.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 3.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	Fixed 2.52% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Fixed 2.81% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Fixed 3.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 3.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Rexemption from subordination Ranks pari passu to deposit	Fixed 3.00% No Mandatory No Cumulative Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit

Description	CA13607HQ968	CA13607HS527	CA13607HS949	CA13607HU671	CA13607HS600	CA13607HU754	CA13607HU911
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HQ968	CA13607HS527	CA13607HS949	CA13607HU671	CA13607HS600	CA13607HU754	CA13607HU911
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607HQ968	CA13607HS527	CA13607HS949	CA13607HU671	CA13607HS600	CA13607HU754	CA13607HU911
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions,	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 3	23	USD 11.38	20	6.02	6	4.533
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	April 8, 2022	April 12, 2022	April 20, 2022	April 20, 2022	April 22, 2022	April 22, 2022	April 22, 2022
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	April 8, 2024	April 12, 2024	April 20, 2024	April 20, 2024	April 22, 2024	April 22, 2027	April 22, 2027
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2023-04-08 (optional extension	2023-04-12 (optional extension	2023-04-20 (optional extension	2023-04-20 (optional extension	2023-04-22 (optional extension	n/a	n/a
	date) / extension amount: at Par	date) / extension amount: at Par	date) / extension amount: at Par	date) / extension amount: at Par	date) / extension amount: at Par		
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Coupons/dividends	CA13607HQ968	CA13607HS527	CA13607HS949	CA13607HU671	CA13607HS600	CA13607HU754	CA13607HU911
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating	Floating
18. Coupon rate and any related index	3.00%	3.10%	3.05%	3.20%	3.05%	4% to 3mBA + 0.55%	3mBA, floored at 2.70%
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
· 1 · 2	No n/a	No n/a	No n/a	No n/a	No n/a	No n/a	No n/a
30. Write-down feature							-
30. Write-down feature 31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a
30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a
30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a n/a
30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit
30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a n/a n/a n/a n/a Exemption from s Ranks pari passu liabilities

Description	CA13607HV745	US13607X6T92
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HV745	US13607X6T92
Governing law(s) of the instrument	Ontario/Canada	New York
3a. Means by which enforceability requirement of Section 13 of	n/a	Contractual
Regulatory treatment	CA13607HV745	US13607X6T92
4. Transitional Basel III rules	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions,	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	2.595	USD 2.352
Accounting classification	Liability - fair value option	Liability - fair value option
11. Original date of issuance	April 29, 2022	April 29, 2022
12. Perpetual or dated	Dated	Dated
13. Original maturity date	April 29, 2024	April 29, 2025
14. Issuer call subject to prior supervisory approval	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2023-04-29 (optional extension date) / extension amount: at Par	2023-04-29 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	n/a	April 29, 2024
Coupons/dividends	CA13607HV745	US13607X6T92
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607HV745 Fixed	US13607X6T92 Fixed
17. Fixed or floating dividend/coupon	***************************************	
Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 3.10%	Fixed 3.50%
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Fixed 3.10% No	Fixed 3.50% No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fixed 3.10% No Mandatory	Fixed 3.50% No Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	Fixed 3.10% No Mandatory No	Fixed 3.50% No Mandatory No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	Fixed 3.10% No Mandatory No Cumulative	Fixed 3.50% No Mandatory No Cumulative
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 3.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 3.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occu
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially	Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 3.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occu
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 3.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occu Fully or Partially To be determined at conversion
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, onversion rate 27. If convertible, mandatory or optional conversion	Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 3.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occu Fully or Partially To be determined at conversion Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 3.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occu Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into	Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 3.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occu Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature	Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed 3.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occu Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s)	Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 3.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occu Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed 3.50% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occu Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary	Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Fixed 3.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occu Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Fixed 3.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occu Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Fixed 3.50% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occu Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, specify instrument type convertible into 29. If convertible, specify instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Fixed 3.50% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occu Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, specify instrument type convertible into 29. If convertible, specify instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Fixed 3.50% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occu Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit

Description	US13607HR618	US13607HR469	US13607HR386	US13607HR535	CH1151526212
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13607HR618	US13607HR469	US13607HR386	US13607HR535	CH1151526212
Governing law(s) of the instrument	New York	New York	New York	New York	
3a. Means by which enforceability requirement of Section 13 of	Contractual	Contractual	Contractual	Contractual	
Regulatory treatment	US13607HR618	US13607HR469	US13607HR386	US13607HR535	CH1151526212
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a Other TLAC instrument	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)		Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions,	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC or
9. Par value of instrument (millions)	USD 1000	USD 1,350	USD 650	USD 1,000	CHF 315
10. Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11. Original date of issuance	April 7, 2022	April 7, 2022	April 7, 2022	April 7, 2022	February 3, 2022
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	April 7, 2027	April 7, 2025	April 7, 2025	April 7, 2032	February 3, 2027
Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes The Bank may redeem the 2027	Yes	No n/a	Yes The Bank may redeem the 2032	No
	Fixed Rate Notes at any time prior to March 7, 2027 (one month prior to maturity) (the "2027 Fixed Rate Notes Par Call Date"), in whole or in	The Bank may redeem the 2025 Fixed Rate Notes at any time prior to maturity, in whole or in part, at the		Fixed Rate Notes at any time prior to March 7, 2032 (one month prior to maturity) (the "2032 Fixed Rate Notes Par Call Date"), in whole or in	n/a
	part, at the Bank's option, at any time and from time to time on at least 30 days', but not more than 60	Bank's option, at any time and from time to time on at least 30 days', but not more than 60 days' prior notice		part, at the Bank's option, at any time and from time to time on at least 30 days', but not more than 60 days' prior potice	
16. Subsequent call dates, if applicable	part, at the Bank's option, at any time and from time to time on at	time to time on at least 30 days', but		time and from time to time on at	n/a
16. Subsequent call dates, if applicable	part, at the Bank's option, at any time and from time to time on at least 30 days', but not more than 60	time to time on at least 30 days', but		time and from time to time on at least 30 days', but not more than 60	n/a
16. Subsequent call dates, if applicable Coupons/dividends	part, at the Bank's option, at any time and from time to time on at least 30 days', but not more than 60	time to time on at least 30 days', but	US13607HR386	time and from time to time on at least 30 days', but not more than 60	n/a CH1151526212
Coupons/dividends	part, at the Bank's option, at any time and from time to time on at least 30 days', but not more than 60 days' prior notice	time to time on at least 30 days', but not more than 60 days' prior notice	US13607HR386 Floating	time and from time to time on at least 30 days', but not more than 60 days' prior notice	
Coupons/dividends 17. Fixed or floating dividend/coupon	part, at the Bank's option, at any time and from time to time on at least 30 days', but not more than 60 days' prior notice US13607HR618	time to time on at least 30 days', but not more than 60 days' prior notice US13607HR469		time and from time to time on at least 30 days', but not more than 60 days' prior notice US13607HR535	CH1151526212
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	part, at the Bank's option, at any time and from time to time on at least 30 days', but not more than 60 days' prior notice US13607HR618 Fixed	time to time on at least 30 days', but not more than 60 days' prior notice US13607HR469 Fixed	Floating	time and from time to time on at least 30 days', but not more than 60 days' prior notice US13607HR535 Fixed	CH1151526212 Fixed
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	part, at the Bank's option, at any time and from time to time on at least 30 days', but not more than 60 days' prior notice US13607HR618 Fixed 3.450% No	time to time on at least 30 days', but not more than 60 days' prior notice US13607HR469 Fixed 3.300% No	Floating SOFR + 0.94% No	time and from time to time on at least 30 days', but not more than 60 days' prior notice US13607HR535 Fixed 3.600% No	CH1151526212 Fixed 0.2825% No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	part, at the Bank's option, at any time and from time to time on at least 30 days', but not more than 60 days' prior notice US13607HR618 Fixed 3.450%	time to time on at least 30 days', but not more than 60 days' prior notice US13607HR469 Fixed 3.300%	Floating SOFR + 0.94%	time and from time to time on at least 30 days', but not more than 60 days' prior notice US13607HR535 Fixed 3.600%	CH1151526212 Fixed 0.2825% No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	part, at the Bank's option, at any time and from time to time on at least 30 days', but not more than 60 days' prior notice US13607HR618 Fixed 3.450% No Mandatory No	time to time on at least 30 days', but not more than 60 days' prior notice US13607HR469 Fixed 3.300% No Mandatory No	Floating SOFR + 0.94% No Mandatory No	time and from time to time on at least 30 days', but not more than 60 days' prior notice US13607HR535 Fixed 3.600% No Mandatory No	CH1151526212 Fixed 0.2825% No Mandatory No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	part, at the Bank's option, at any time and from time to time on at least 30 days', but not more than 60 days' prior notice US13607HR618 Fixed 3.450% No Mandatory	time to time on at least 30 days', but not more than 60 days' prior notice US13607HR469 Fixed 3.300% No Mandatory No Cumulative	Floating SOFR + 0.94% No Mandatory	time and from time to time on at least 30 days', but not more than 60 days' prior notice US13607HR535 Fixed 3.600% No Mandatory No Cumulative	CH1151526212 Fixed 0.2825% No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	part, at the Bank's option, at any time and from time to time on at least 30 days', but not more than 60 days' prior notice US13607HR618 Fixed 3.450% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	time to time on at least 30 days', but not more than 60 days' prior notice US13607HR469 Fixed 3.300% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Floating SOFR + 0.94% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	time and from time to time on at least 30 days', but not more than 60 days' prior notice US13607HR535 Fixed 3.600% No Mandatory No Cumulative Convertible: When a "Trigger Event"	CH1151526212 Fixed 0.2825% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Eve
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	part, at the Bank's option, at any time and from time to time on at least 30 days', but not more than 60 days' prior notice US13607HR618 Fixed 3.450% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	time to time on at least 30 days', but not more than 60 days' prior notice US13607HR469 Fixed 3.300% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Floating SOFR + 0.94% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	time and from time to time on at least 30 days', but not more than 60 days' prior notice US13607HR535 Fixed 3.600% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CH1151526212 Fixed 0.2825% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Evas defined by OSFI occurs
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Description	US13607GSA30	CA13607HQ216	CA13607HK276	CA13607HE998	XS2457673312	XS2469843523	XS2469843523	CA13607HK276
1. Issuer	Canadian Imperial Bank of Commerce							
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13607GSA30	CA13607HQ216	CA13607HK276	CA13607HE998	XS2457673312	XS2469843523	XS2469843523	CA13607HK276
Governing law(s) of the instrument	Ontario/Canada							
3a. Means by which enforceability requirement of Section 13 of	n/a							
Regulatory treatment	US13607GSA30	CA13607HQ216	CA13607HK276	CA13607HE998	XS2457673312	XS2469843523	XS2469843523	CA13607HK276
4. Transitional Basel III rules	n/a							
5. Post-transitional Basel III rules	n/a							
6. Eligible at solo/group/group&solo	n/a							
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument							
Amount recognised in regulatory capital (Currency in millions,	n/a - Amount eligible for TLAC only							
Par value of instrument (millions)	USD 250	321.191,500	1,750	400	AUD 30	NOK 910	NOK 300	1,250
10. Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option			
11. Original date of issuance	February 2, 2022	March 31, 2022	March 8, 2022	February 3, 2022	March 16, 2022	April 19, 2022	April 19, 2022	April 8, 2022
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	February 3, 2025	May 25, 2029	March 7, 2025	February 3, 2025	March 16, 2032	April 19, 2032	April 19, 2032	March 7. 2025
14. Issuer call subject to prior supervisory approval	No	Yes	Yes	No	No	No	No	Yes
15. Optional call date, contingent call dates and redemption amount	n/a							
16. Subsequent call dates, if applicable		n/a						
Coupons/dividends	US13607GSA30	CA13607HQ216	CA13607HK276	CA13607HE998	XS2457673312	XS2469843523	XS2469843523	CA13607HK276
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	1.878%	3.745%	2.750%	CORRA+ 0.60%	4.00%	3.90%	3.90%	2.750%
19. Existence of a dividend stopper	No							
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No							
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible							
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event"							
	as defined by OSFI occurs							
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion							
27. If convertible, mandatory or optional conversion	Mandatory							
28. If convertible, specify instrument type convertible into	Common Equity Tier 1							
29. If convertible, specify issuer of instrument it converts into	CIBC							
30. Write-down feature	No							
31. If write-down, write-down trigger (s)	n/a							
32. If write-down, full or partial	n/a							
33. If write-down, permanent or temporary	n/a							
34. If temporary write-down, description of write-down mechanism	n/a							
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify	Ranks pari passu to deposit							
instrument type immediately senior to instrument)	liabilities							
36. Non-compliant transitioned features	No							
37. If yes, specify non-compliant features	n/a							