

CIBC main features Q1 – 2022 Disclosure template for main features of regulatory capital instruments

Common Shares – Regulatory capital and TLAC

Canadian Imperial Bank of Commerce CIBC FirstCaribbean International Bank ivate 136069101 BBP4161W1093	iption
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	nique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private acement)
Federal laws of Canada Laws of Barbados	overning law(s) of the instrument
	eans by which enforceability requirement of Section 13 of the TLAC Term neet is achieved (for other TLAC-eligible instruments governed by foreign law)
136069101 BBP4161W1093	atory treatment
Common Equity Tier 1 Common Equity Tier 1	ansitional Basel III rules
Common Equity Tier 1 Common Equity Tier 1	ost-transitional Basel III rules
Solo and Group Solo and Group	igible at solo/group/group&solo
Common shares Common shares	strument type (types to be specified by jurisdiction)
of most recent 14,457 157	mount recognised in regulatory capital (Currency in millions, as of most recent porting date)
n/a n/a	ar value of instrument (millions)
Shareholders' equity Non-controlling interest in consolidated subsidiary ¹	ecounting classification
Various Various	riginal date of issuance
Perpetual Perpetual	erpetual or dated
no maturity no maturity	riginal maturity date
No No	suer call subject to prior supervisory approval
n/a n/a	otional call date, contingent call dates and redemption amount
n/a n/a	ubsequent call dates, if applicable
136069101 BBP4161W1093	ons/dividends
Floating Floating	xed or floating dividend/coupon
Discretionary; declared as a dollar amount Discretionary; declared as a dollar amount per share	pupon rate and any related index
No No	xistence of a dividend stopper
Fully discretionary Fully discretionary	ully discretionary, partially discretionary or mandatory
No No	xistence of a step up or other incentive to redeem
Non-cumulative Non-cumulative	oncumulative or cumulative
Non-convertible Non-convertible	onvertible or non-convertible
n/a n/a	convertible, conversion trigger (s)
n/a n/a	convertible, fully or partially
n/a n/a	convertible, conversion rate
n/a n/a	convertible, mandatory or optional conversion
n/a n/a	convertible, specify instrument type convertible into
n/a n/a	convertible, specify issuer of instrument it converts into
No No	rite-down feature
n/a n/a	
n/a n/a	
1.0	
n/a n/a	
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n/a n/a	osition in subordination hierarchy in liquidation (specify instrument type imediately senior to instrument)
n/a n/a	osition in subordination hierarchy in liquidation (specify instrument type imediately senior to instrument) on-compliant transitioned features
n/a No No n/a n/a n/a n/a n/a	convertible, conversion rate convertible, mandatory or optional conversion convertible, specify instrument type convertible into convertible, specify issuer of instrument it converts into rite-down feature write-down, write-down trigger (s) write-down, full or partial write-down, permanent or temporary temporary write-down, description of write-down mechanism //pe of subordination

 $^{^{\}rm 1}$ 8.33% of the common shares held by third parties.

Class A Preferred Shares – Series 39, 41, 43, 45, 47,49 and 51 (NVCC) – Regulatory capital and TLAC

Description	Series 39	Series 41	Series 43	Series 45	Series 47	Series 49	Series 51
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Class A Preferred Shares	Series 39	Series 41	Series 43	Series 45	Series 47	Series 49	Series 51
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	136069440	136069424	136069390	136070208	136070877	136070794	13607G799
Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	Series 39	Series 41	Series 43	Series 45	Series 47	Series 49	Series 51
Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5. Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency in millions, as of most	Preferred shares 400	Preferred shares 300	Preferred shares 300	Preferred shares 800	Preferred shares 450	Preferred shares 325	Preferred shares 250
recent reporting date)	400	300	300	800	450	325	250
Par value of instrument (millions) Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
Accounting classification Original date of issuance	June 11, 2014	December 16, 2014	March 11, 2015	June 2, 2017	January 18, 2018	January 22, 2019	June 4, 2019
Original date of issuance Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13. Original maturity date	no maturity	no maturity	no maturity	no maturity	no maturity	no maturity	no maturity
Solution in adulty date Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	Redeemable at par July 31, 2019.	Redeemable at par January 31, 2020.	Redeemable at par July 31, 2020.	Redeemable at par July 31, 2022.	Redeemable at par January 31, 2023.	Redeemable at par April 30, 2024.	Redeemable at par July 31, 2024.
16. Subsequent call dates, if applicable	July 31, 2024 and on July 31st every 5 years thereafter.	January 31, 2025 and on January 31st every 5 years thereafter.	July 31, 2025 and on July 31st every 5 years thereafter.	July 31, 2027 and on July 31st every 5 years thereafter.	January 31, 2028 and on January 31st every 5 years thereafter.	April 30, 2029 and on April 30th every 5 years thereafter.	July 31, 2029 and on July 31st every 5 years thereafter.
Coupons/dividends	Series 39	Series 41	Series 43	Series 45	Series 47	Series 49	Series 51
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	3.713%	3.909%	3.143%	4.40%	4.50%	5.20%	5.15%
19. Existence of a dividend stopper	Yes	Yes	Yes	Yes	Yes	Yes	Yes
20. Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs: or	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs: or	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs: or	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs: or	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs: or	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs: or
	at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter	at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter	at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter	at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter	at Holder's option on January 31, 2023 and on January 31st every vears thereafter	at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter	at Holder's option on July 31, 2024 and on July 31st every 5 years thereafter
25. If convertible, fully or partially	Always converts fully on a conversion under a "Trigger Event"; may convert fully or partially	Always converts fully on a conversion under a "Trigger Event";	Always converts fully on a conversion under a "Trigger Event";	Always converts fully on a conversion under a "Trigger Event";	Always converts fully on a conversion under a "Trigger Event"; may convert fully or partially	Always converts fully on a conversion under a "Trigger Event"; may convert fully or partially	Always converts fully on a conversion under a "Trigger Event";
26. If convertible, conversion rate	For a conversion under a "Trigger Event" - formula driven; refer to	may convert fully or partially For a conversion under a "Trigger Event" - formula driven; refer to	may convert fully or partially For a conversion under a "Trigger Event" - formula driven; refer to	may convert fully or partially For a conversion under a "Trigger Event" - formula driven; refer to	For a conversion under a "Trigger Event" - formula driven; refer to	For a conversion under a "Trigger Event" - formula driven; refer to	may convert fully or partially For a conversion under a "Trigger Event" - formula driven; refer to
	prospectus supplement 2. Otherwise converts on a one-to-one basis.	prospectus supplement 2. Otherwise converts on a one-to-one basis.	prospectus supplement 2. Otherwise converts on a one-to-one basis.	prospectus supplement 2. Otherwise converts on a one-to-one basis.	prospectus supplement 2. Otherwise converts on a one-to-one basis.	prospectus supplement 2. Otherwise converts on a one-to-one basis.	prospectus supplement 2. Otherwise converts on a one-to-one basis.
27. If convertible, mandatory or optional conversion	Mandatory if a "Trigger Event" conversion Optional	Mandatory if a "Trigger Event" conversion Optional	Mandatory if a "Trigger Event" conversion Optional	Mandatory if a "Trigger Event" conversion Optional	Mandatory if a "Trigger Event" conversion Optional	Mandatory if a "Trigger Event" conversion Optional	Mandatory if a "Trigger Event" conversion Optional
28. If convertible, specify instrument type convertible into	For conversion under a "Trigger	For conversion under a "Trigger	For conversion under a "Trigger	For conversion under a "Trigger	For conversion under a "Trigger	For conversion under a "Trigger	For conversion under a "Trigger
	Event" - converts to Common Equity Tier 1	Event" - converts to Common Equity Tier 1	Event" - converts to Common Equity Tier 1	Event" - converts to Common Equity Tier 1	Event" - converts to Common Equity Tier 1	Event" - converts to Common Equity Tier 1	Event" - converts to Common Equity Tier 1
	Event" - converts to Common Equity	Tier 1 2. Converts to Additional Tier 1			1 ,	Tier 1 2. Converts to Additional Tier 1	
29. If convertible, specify issuer of instrument it converts into	Event" - converts to Common Equity Tier 1	Tier 1	Tier 1	Tier 1	Tier 1	Tier 1	Tier 1
30. Write-down feature	Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	Tier 1 2. Converts to Additional Tier 1	Tier 1 2. Converts to Additional Tier 1	Tier 1 2. Converts to Additional Tier 1	Tier 1 2. Converts to Additional Tier 1	Tier 1 2. Converts to Additional Tier 1	Tier 1 2. Converts to Additional Tier 1
30. Write-down feature 31. If write-down, write-down trigger (s)	Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce
30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a
30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary	Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a
30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a
30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a n/a n/a
 Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 	Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a Tier 1 Notes	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a Tier 1 Notes	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a n/a Tier 1 Notes	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a n/a Tier 1 Notes	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a n/a Tier 1 Notes	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a Tier 1 Notes	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a n/a Tier 1 Notes
 Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type 	Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a n/a n/a	Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a n/a	2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a n/a

Additional Tier 1 Notes – Regulatory capital and TLAC

De:	scription	Series 1	Series 2
1.	Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
	Tier 1 Note	Series 1	Series 2
2.	Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	13607HCD2	13607HXC1
3.	Governing law(s) of the instrument	Ontario	Ontario
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Red	gulatory treatment	Series 1	Series 2
4.	Transitional Basel III rules	Additional Tier 1	Additional Tier 1
5.	Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1
6.	Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7.	Instrument type (types to be specified by jurisdiction)	Other Additional Tier 1	Other Additional Tier 1
8.	Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	750	750
9.	Par value of instrument (millions)	750	750
	Accounting classification	Shareholders' equity	Shareholders' equity
	Original date of issuance	September 16, 2020	September 14, 2021
	Perpetual or dated	Dated	Dated
	Original maturity date	October 28, 2080	January 28, 2082
	Issuer call subject to prior supervisory approval	Yes	Yes
	Optional call date, contingent call dates and redemption amount	During the period from September 28 to October 28, 2025 at par	During the period from December 28, 2026 to January 28, 2027 at par
16.	Subsequent call dates, if applicable	September 28 to October 28, 2030 and every 5 years thereafter	December 28, 2031 to January 28, 2032 and every 5 years thereafter
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	upons/dividends	Series 1	Series 2
17.	Fixed or floating dividend/coupon Coupon rate and any related index	Fixed	Fixed
		4.375% until October 28, 2025. Thereafter resets every 5	4.000% until January 28, 2027. Thereafter resets every 5
10.	Soupon rate and any related macx	years until October 28, 2075 to five-year Government of Canada bond yield	years until January 28, 2077 to five-year Government of Canada bond yield
		years until October 28, 2075 to five-year Government of	years until January 28, 2077 to five-year Government of
19.	Existence of a dividend stopper	years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes	years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes
19. 20.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000%	years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102%
19. 20. 21.	Existence of a dividend stopper	years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary	years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary
19. 20. 21. 22.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No	years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No
19. 20. 21. 22. 23.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible:	years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible:
19. 20. 21. 22. 23. 24.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible	years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible
19. 20. 21. 22. 23. 24.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
19. 20. 21. 22. 23. 24. 25.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully	years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully
19. 20. 21. 22. 23. 24. 25. 26. 27.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document	years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document
19. 20. 21. 22. 23. 24. 25. 26. 27.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory	years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory
19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts	years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1	years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1
19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce
19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, onversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce	years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce
19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a	years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a
19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. 33.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a
19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. 33. 34.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, pull or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a	years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a
19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. 33. 34.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a	years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a
19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. 33. 34.	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a	years until January 28, 2077 to five-year Government of Canada bond yield (as defined) plus 3.102% Yes Fully discretionary No Non-cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully Formula driven; refer to prospectus document Mandatory Converts to Common Equity Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a

Subordinated Indebtedness – Regulatory capital and TLAC

Description	136069YW5	13607GCJ1	13607HBC5	13607HRJ3
1. Issuer	Canadian Imperial Bank of Commerce			
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg	136069YW5	13607GCJ1	13607HBC5	13607HRJ3
identifier for private placement)				
Governing law(s) of the instrument	Federal laws of Canada			
3a. Means by which enforceability requirement of	n/a	n/a	n/a	n/a
Section 13 of the TLAC Term Sheet is achieved				
(for other TLAC-eligible instruments governed by				
foreign law)				
Regulatory treatment	136069YW5	13607GCJ1	13607HBC5	13607HRJ3
4. Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2
5. Post-transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2
6. Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group
 Instrument type (types to be specified by jurisdiction) 	Tier 2 Subordinated debt			
Amount recognised in regulatory capital	1,517	1,479	972	970
(Currency in millions, as of most recent reporting date)				
Par value of instrument (millions)	1,500	1,500	1,000	1,000
10. Accounting classification	Liability - amortised cost			
11. Original date of issuance	April 4, 2018	June 19, 2019	July 21, 2020	April 19, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated
13. Original maturity date	April 4, 2028	June 19, 2029	July 21, 2030	April 21, 2031
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	Redeemable from April 4, 2023 at par	Redeemable from June 19, 2024 at par	Redeemable from July 21, 2025 at par	Redeemable from April 21, 2026 at par
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a
Coupons/dividends	136069YW5	13607GCJ1	13607HBC5	13607HRJ3
17. Fixed or floating dividend/coupon	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating
18. Coupon rate and any related index	3.45% per annum to April 4, 2023 & Three-month	2.95% per annum to June 19, 2024 & Three-month	2.01% per annum to July 21, 2025 & Three-month	1.96% per annum to April 21, 2026 & Three-month
	Banker's Acceptance Rate plus 1.00% thereafter until maturity	Banker's Acceptance Rate plus 1.18% thereafter until maturity	Banker's Acceptance Rate plus 1.28% thereafter until maturity	CDOR plus 0.56% thereafter until maturity
19. Existence of a dividend stopper	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to	No	No	No	No
redeem				
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible:	Convertible:	Convertible:	Convertible:
	When a "Trigger Event" as defined by OSFI occurs	When a "Trigger Event" as defined by OSFI occurs	When a "Trigger Event" as defined by OSFI occurs	When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"
26. If convertible, conversion rate	Formula driven; refer to prospectus supplement			
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory
 If convertible, specify instrument type convertible into 	Converts to Common Equity Tier 1			
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a
34a. Type of subordination	n/a	n/a	n/a	n/a
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	Deposits	Deposits	Deposits	Deposits
instrument)	N	N.	N	N.
36. Non-compliant transitioned features	No	No	No	No
37. Fixed or floating dividend/coupon	n/a	n/a	n/a	n/a



Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated

Description	CA1360693R02	CA1360695D97	CA1360695C15	CH0419040826	CA1360696A40	CA1360696Q91	US13605WPS43	US13605WQC81
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	CA1360693R02	CA1360695D97	CA1360695C15	CH0419040826	CA1360696A40	CA1360696Q91	US13605WPS43	US13605WQC81
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	New York
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a	n/a	n/a	n/a	n/a	Contractual	Contractual
Regulatory treatment	CA1360693R02	CA1360695D97	CA1360695C15	CH0419040826	CA1360696A40	CA1360696Q91	US13605WPS43	US13605WQC81
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	5	1,250	35	CHF 100	2	USD 7	USD 3	USD 3
Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	November 29, 2018	January 15, 2019	January 22, 2019	January 30, 2019	February 6, 2019	February 22, 2019	February 28, 2019	March 27, 2019
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	November 29, 2023	January 15, 2024	January 22, 2024	January 30, 2025	February 6, 2024	February 22, 2024	February 28, 2024	March 27. 2024
Issuer call subject to prior supervisory approval	Yes	No	Yes	No	Yes	Yes	Yes	Yes
Optional call date, contingent call dates and redemption amount	2019-11-29 (optional extension			n/a	2020-02-06 (optional call date) /	2020-02-22 (optional extension	2020-02-28 (optional call date) /	2020-03-27 (optional call date) /
, , , , , , , , , , , , , , , , , , , ,	date) / extension amount: at Par	n/a	2020-01-22 (optional extension date) / extension amount: at Par	II/d	redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	date) / extension amount: at Par	redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	subsequent extension dates: 2020/11/29, 2021/11/29, 2022/11/29	n/a	subsequent extension dates: 2021/1/22, 2022/1/22, 2023/1/22	n/a	subsequent call dates: 2021/02/06, 2022/02/06, 2023/02/06	subsequent extension dates: 2021/2/22, 2022/2/22, 2023/2/22	subsequent call dates: 2021/2/26, 2022/2/28, 2023/2/28	subsequent call dates: 2021/3/29, 2022/3/28, 2023/3/27
Coupons/dividends	CA1360693R02	CA1360695D97	CA1360695C15	CH0419040826	CA1360696A40	CA1360696Q91	US13605WPS43	US13605WQC81
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	3.00%	3.29%	2.90%	0.60%	3.20%	3.27% in Year 1; 3.32% in Year 2; 3.37% in Year 3; 3.42% in Year 4; 3.47% in Year 5 (in each case, if extended)	3.25% in Years 1 to 3; 4.00% in Years 4 and 5 (in each case, if not called)	3.25% in Years 1 to 4; 4.00% in Year 5 (in each case, if not called)
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify instrument type convertible into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature								
31. If write-down, write-down trigger (s)	No n/a	No n/a	No n/a	No	No n/a	No n/a	No n/a	No n/a
	n/a	n/a	n/a	n/a	n/a	n/a	n/a	
	nlo		n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a		2/2	2/2	2/2		
32. If write-down, full or partial33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	n/a n/a	n/a n/a	n/a n/a	n/a	n/a	n/a	n/a	n/a
 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 	n/a n/a Exemption from subordination	n/a n/a Exemption from subordination	n/a n/a Exemption from subordination	n/a Exemption from subordination	n/a Exemption from subordination	n/a Exemption from subordination	n/a Exemption from subordination	n/a Exemption from subordination
 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 	n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a Exemption from subordination Ranks pari passu to deposit liabilities	n/a Exemption from subordination Ranks pari passu to deposit liabilities
 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify 	n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a Exemption from subordination Ranks pari passu to deposit	n/a Exemption from subordination Ranks pari passu to deposit	n/a Exemption from subordination Ranks pari passu to deposit	n/a Exemption from subordination Ranks pari passu to deposit	n/a Exemption from subordination Ranks pari passu to deposit

The information contained in this document is up to date as of January 31, 2022.

Description	CA13607GAJ37	US13607GAP90	CA13607GAU81	CA13607GAV64	CA13607GBD57	US13605WQM63	XS1991125896
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	CA13607GAJ37	US13607GAP90	CA13607GAU81	CA13607GAV64	CA13607GBD57	US13605WQM63	XS1991125896
private placement)	0.1.2.10	N. V. I	0.1.4.10	0.1	0.1-2-101-	M. W. J	0.1.3.10
3. Governing law(s) of the instrument	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible 	n/a	Contractual	n/a	n/a	n/a	Contractual	n/a
instruments governed by foreign law)							
matumenta governed by foreign law)							
Regulatory treatment	CA13607GAJ37	US13607GAP90	CA13607GAU81	CA13607GAV64	CA13607GBD57	US13605WQM63	XS1991125896
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Fost-transitional base in rules Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions,	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC onli
as of most recent reporting date)	That 7 through chigher for 127to only	That Timount original for TEXO oring	That Attribute original for TEXO oriny	The 7 thount ongible for 12/10 only	That Tanodite digible for TEXO only	That Timedit engine for TEXE only	The Timodiff eligible for TEXE offi
Par value of instrument (millions)	USD 3.65	USD 1,000	2	4	3	USD 6	EUR 1,000
10. Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11. Original date of issuance	March 29, 2019	April 2, 2019	April 11, 2019	April 12, 2019	April 15, 2019	April 29, 2019	May 3, 2019
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	March 29, 2024	April 2, 2024	April 11, 2026	April 12, 2029	April 15, 2029	April 29, 2024	May 3, 2024
14. Issuer call subject to prior supervisory approval	No	No	Yes	Yes	Yes	Yes	No
15. Optional call date, contingent call dates and redemption amount	n/a	n/a	2020-04-11 (optional extension	2020-04-12 (optional extension	2020-04-15 (optional extension	2020-04-29 (optional call date) / call	n/a
			date) / extension amount: at Par	date) / extension amount: at Par	date) / extension amount: at Par	amount = 100% of principal amount	
						plus accrued and unpaid interest to,	
						but excluding, the applicable	
						optional call date	
16. Subsequent call dates, if applicable	n/a	n/a	subsequent extension dates:	subsequent extension dates:	subsequent extension dates:	subsequent call dates: 2021/4/29,	n/a
16. Subsequent call dates, if applicable	n/a	n/a	subsequent extension dates: 2021/4/11, 2022/4/11, 2023/4/11	2021/4/12, 2022/4/12, 2023/4/12,	2021/4/15, 2022/4/15, 2023/4/15,	subsequent call dates: 2021/4/29, 2022/4/29, 2023/4/29	n/a
16. Subsequent call dates, if applicable	n/a	n/a		2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12,	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15,		n/a
16. Subsequent call dates, if applicable	n/a	n/a		2021/4/12, 2022/4/12, 2023/4/12,	2021/4/15, 2022/4/15, 2023/4/15,		n/a
			2021/4)11, 2022/4/11, 2023/4/11	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15	2022/4/29, 2023/4/29	
Coupons/dividends	CA13607GAJ37	US13607GAP90	2021/4)11, 2022/4/11, 2023/4/11 CA13607GAU81	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15	2022/4/29, 2023/4/29 US13605WQM63	XS1991125896
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607GAJ37 Fixed to floating	US13607GAP90 Fixed	2021/4/11, 2022/4/11, 2023/4/11 CA13607GAU81 Fixed	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed	2022/4/29, 2023/4/29 US13605WQM63 Fixed	XS1991125896 Fixed
Coupons/dividends	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M +	US13607GAP90	2021/4/11, 2022/4/11, 2023/4/11 CA13607GAU81 Fixed 2.55% in Year 1, stepping up by	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15	2022/4/29, 2023/4/29 US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25%	XS1991125896
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00%	US13607GAP90 Fixed	2021/4/11, 2022/4/11, 2023/4/11 CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each	XS1991125896 Fixed
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread,	US13607GAP90 Fixed	2021/4/11, 2022/4/11, 2023/4/11 CA13607GAU81 Fixed 2.55% in Year 1, stepping up by	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed	2022/4/29, 2023/4/29 US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25%	XS1991125896 Fixed
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently	US13607GAP90 Fixed 3.10%	2021/4/11, 2022/4/11, 2023/4/11 CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended)	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3%	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3%	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called)	XS1991125896 Fixed 0.375%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No	US13607GAP90 Fixed 3.10%	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended)	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3%	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3%	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No	XS1991125896 Fixed 0.375%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory	US13607GAP90 Fixed 3.10% No Mandatory	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory	XS1991125896 Fixed 0.375% No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No	US13607GAP90 Fixed 3.10% No Mandatory No	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No	XS1991125896 Fixed 0.375% No Mandatory No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative	XS1991125896 Fixed 0.375% No Mandatory No Cumulative
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event"	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Even
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, conversion rate 26. If convertible, mandatory or optional conversion 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s)	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible: When a "Trigger Eve as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible: When a "Trigger Everal as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible: When a "Trigger Eve as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 28. If write-down, full or partial 39. If write-down, permanent or temporary 31. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible: When a "Trigger Everal as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 CA13607GAV64 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 CA13607GBD57 Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	US13605WQM63 Fixed 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	XS1991125896 Fixed 0.375% No Mandatory No Cumulative Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination

Description	US13605WQN47	CA13607GBR44	US13605WRE39	CA13607GCF96	CA13607GCL64	CA13607GCS18	CA13607GCT90	CA13607GCU63
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WQN47	CA13607GBR44	US13605WRE39	CA13607GCF96	CA13607GCL64	CA13607GCS18	CA13607GCT90	CA13607GCU63
Governing law(s) of the instrument	New York	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of	Contractual	n/a	Contractual	n/a	n/a	n/a	n/a	n/a
the TLAC Term Sheet is achieved (for other TLAC-eligible								
instruments governed by foreign law)								
Regulatory treatment	US13605WQN47	CA13607GBR44	US13605WRE39	CA13607GCF96	CA13607GCL64	CA13607GCS18	CA13607GCT90	CA13607GCU63
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions,	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
as of most recent reporting date)								
Par value of instrument (millions)	USD 4	10	USD 2	5	10	USD 3	40	39.244
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	May 7, 2019	May 17, 2019	June 13, 2019	June 14, 2019	June 25, 2019	June 27, 2019	July 2, 2019	July 2, 2019
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	May 7, 2026	November 17, 2030	December 13, 2024	June 14, 2030	June 25, 2030	June 27, 2024	July 2, 2029	July 2, 2029
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2020-04-29 (optional call date) / call	2022-05-17 (optional extension	2020-06-29 (optional call date) / call	2020-06-14 (optional extension	2020-06-25 (optional extension	2020-06-27 (optional extension	2020-07-02 (optional extension	2020-07-02 (optional extension
	amount = 100% of principal amount plus accrued and unpaid interest to,	date) / extension amount: at Par	amount = 100% of principal amount	date) / extension amount: at Par	date) / extension amount: at Par	date) / extension amount: at Par	date) / extension amount: at Par	date) / extension amount: at Par
	but excluding, the applicable		plus accrued and unpaid interest to, but excluding, the applicable					
	optional call date		optional call date					
16. Subsequent call dates, if applicable	subsequent call dates: 2020/5/7,	subsequent extension dates:	subsequent call dates: 2021/6/13,	subsequent extension dates:	subsequent extension dates:	subsequent extension dates:	subsequent extension dates:	subsequent extension dates:
10. Subsequent sun dates, il applicable	2021/5/7, 2022/5/7, 2023/5/7,	2023/5/17, 2024/5/17, 2025/5/17,	2022/6/13, 2023/6/13, 2024/6/13	2021/6/14, 2022/6/14, 2023/6/14,	2021/6/25, 2022/6/25, 2023/6/25,	2021/6/27, 2022/6/27, 2023/6/27	2021/7/2, 2022/7/2, 2023/7/2,	2021/7/2, 2022/7/2, 2023/7/2,
	2024/5/7, 2025/5/7	2026/5/17, 2027/5/17, 2028/5/17,	2022/6/10, 2020/6/10, 2021/6/10	2024/6/14, 2025/6/14, 2026/6/14,	2024/6/25, 2025/6/25, 2026/6/25,		2024/7/2, 2025/7/2, 2026/7/2,	2024/7/2, 2025/7/2, 2026/7/2,
		2029/5/17		2027/6/14, 2028/6/14, 2029/6/14	2027/6/25, 2028/6/25, 2029/6/25		2027/7/2, 2028/7/2	2027/7/2, 2028/7/2
		2029/5/17		2027/6/14, 2028/6/14, 2029/6/14	2027/6/25, 2028/6/25, 2029/6/25		2027/7/2, 2028/7/2	2027/7/2, 2028/7/2
Coupons/dividends	US13605WQN47	2029/5/17 CA13607GBR44	US13605WRE39	2027/6/14, 2028/6/14, 2029/6/14 CA13607GCF96	2027/6/25, 2028/6/25, 2029/6/25 CA13607GCL64	CA13607GCS18	2027/7/2, 2028/7/2 CA13607GCT90	2027/7/2, 2028/7/2 CA13607GCU63
Coupons/dividends 17. Fixed or floating dividend/coupon	US13605WQN47 Fixed	CA13607GBR44 Fixed	US13605WRE39 Fixed	CA13607GCF96 Fixed	, ,	Fixed	,	,
<u> </u>		CA13607GBR44		CA13607GCF96	CA13607GCL64		CA13607GCT90	CA13607GCU63
17. Fixed or floating dividend/coupon	Fixed	CA13607GBR44 Fixed	Fixed	CA13607GCF96 Fixed	CA13607GCL64 Fixed	Fixed	CA13607GCT90 Fixed	CA13607GCU63 Fixed
17. Fixed or floating dividend/coupon	Fixed 3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in	CA13607GBR44 Fixed	Fixed	CA13607GCF96 Fixed	CA13607GCL64 Fixed	Fixed	CA13607GCT90 Fixed	CA13607GCU63 Fixed
Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in each case, if not called)	CA13607GBR44 Fixed 3.265%	Fixed 3%	CA13607GCF96 Fixed 3.22% compounding annually	CA13607GCL64 Fixed 3.29% compounding annually	Fixed 2.7%	CA13607GCT90 Fixed 3% increasing linearly annually	CA13607GCU63 Fixed 2.9% increasing linearly annually
Fixed or floating dividend/coupon Coupon rate and any related index 19. Existence of a dividend stopper	Fixed 3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in each case, if not called) No	CA13607GBR44 Fixed 3.265% No Mandatory No	Fixed 3% No	CA13607GCF96 Fixed 3.22% compounding annually	CA13607GCL64 Fixed 3.29% compounding annually	Fixed 2.7% No Mandatory No	CA13607GCT90 Fixed 3% increasing linearly annually	CA13607GCU63 Fixed 2.9% increasing linearly annually
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Fixed 3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in each case, if not called) No Mandatory Yes Cumulative	CA13607GBR44 Fixed 3.265% No Mandatory No Cumulative	Fixed 3% No Mandatory No Cumulative	CA13607GCF96 Fixed 3.22% compounding annually No Mandatory No Cumulative	CA13607GCL64 Fixed 3.29% compounding annually No Mandatory No Cumulative	Fixed 2.7% No Mandatory No Cumulative	CA13607GCT90 Fixed 3% increasing linearly annually No Mandatory No Cumulative	CA13607GCU63 Fixed 2.9% increasing linearly annually No Mandatory No Cumulative
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fixed 3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in each case, if not called) No Mandatory Yes Cumulative Convertible	CA13607GBR44 Fixed 3.265% No Mandatory No Cumulative Convertible	Fixed 3% No Mandatory No Cumulative Convertible	CA13607GCF96 Fixed 3.22% compounding annually No Mandatory No Cumulative Convertible	CA13607GCL64 Fixed 3.29% compounding annually No Mandatory No Cumulative Convertible	Fixed 2.7% No Mandatory No Cumulative Convertible	CA13607GCT90 Fixed 3% increasing linearly annually No Mandatory No Cumulative Convertible	CA13607GCU63 Fixed 2.9% increasing linearly annually No Mandatory No Cumulative Convertible
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Fixed 3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in each case, if not called) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	CA13607GBR44 Fixed 3.265% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 3% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	CA13607GCF96 Fixed 3.22% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	CA13607GCL64 Fixed 3.29% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 2.7% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	CA13607GCT90 Fixed 3% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	CA13607GCU63 Fixed 2.9% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	Fixed 3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in each case, if not called) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607GBR44 Fixed 3.265% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 3% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607GCF96 Fixed 3.22% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607GCL64 Fixed 3.29% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 2.7% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607GCT90 Fixed 3% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607GCU63 Fixed 2.9% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially	Fixed 3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in each case, if not called) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607GBR44 Fixed 3.265% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 3% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607GCF96 Fixed 3.22% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607GCL64 Fixed 3.29% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 2.7% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607GCT90 Fixed 3% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607GCU63 Fixed 2.9% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Fixed 3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in each case, if not called) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607GBR44 Fixed 3.265% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 3% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607GCF96 Fixed 3.22% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607GCL64 Fixed 3.29% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 2.7% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607GCT90 Fixed 3% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607GCU63 Fixed 2.9% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	Fixed 3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in each case, if not called) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607GBR44 Fixed 3.265% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 3% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607GCF96 Fixed 3.22% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607GCL64 Fixed 3.29% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 2.7% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607GCT90 Fixed 3% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607GCU63 Fixed 2.9% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	Fixed 3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in each case, if not called) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607GBR44 Fixed 3.265% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 3% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607GCF96 Fixed 3.22% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607GCL64 Fixed 3.29% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 2.7% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607GCT90 Fixed 3% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607GCU63 Fixed 2.9% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into	Fixed 3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in each case, if not called) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607GBR44 Fixed 3.265% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 3% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607GCF96 Fixed 3.22% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607GCL64 Fixed 3.29% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 2.7% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607GCT90 Fixed 3% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607GCU63 Fixed 2.9% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature	Fixed 3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in each case, if not called) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	CA13607GBR44 Fixed 3.265% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed 3% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	CA13607GCF96 Fixed 3.22% compounding annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	CA13607GCL64 Fixed 3.29% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed 2.7% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	CA13607GCT90 Fixed 3% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	CA13607GCU63 Fixed 2.9% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s)	Fixed 3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in each case, if not called) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	CA13607GBR44 Fixed 3.265% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 3% No Mandatory No Cumulative Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	CA13607GCF96 Fixed 3.22% compounding annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	CA13607GCL64 Fixed 3.29% compounding annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 2.7% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	CA13607GCT90 Fixed 3% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	CA13607GCU63 Fixed 2.9% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	Fixed 3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in each case, if not called) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA13607GBR44 Fixed 3.265% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed 3% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA13607GCF96 Fixed 3.22% compounding annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA13607GCL64 Fixed 3.29% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed 2.7% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA13607GCT90 Fixed 3% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA13607GCU63 Fixed 2.9% increasing linearly annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Fixed 3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in each case, if not called) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	CA13607GBR44 Fixed 3.265% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a exemption from subordination Ranks pari passu to deposit liabilities	Fixed 3% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Rexemption from subordination Ranks pari passu to deposit liabilities	CA13607GCF96 Fixed 3.22% compounding annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities	CA13607GCL64 Fixed 3.29% compounding annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Rexemption from subordination Ranks pari passu to deposit liabilities	Fixed 2.7% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities	CA13607GCT90 Fixed 3% increasing linearly annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities	CA13607GCU63 Fixed 2.9% increasing linearly annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	Fixed 3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in each case, if not called) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	CA13607GBR44 Fixed 3.265% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 3% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	CA13607GCF96 Fixed 3.22% compounding annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	CA13607GCL64 Fixed 3.29% compounding annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 2.7% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	CA13607GCT90 Fixed 3% increasing linearly annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	CA13607GCU63 Fixed 2.9% increasing linearly annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit

1. Issuer	CA13607GAD90	US13605WRS25	CA13607GDR26	CA13607GDM39	US1360698A26	CA13607GDZ42	CA13607GED21	CA13607GDS09
1. 100001	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	CA13607GAD90	US13605WRS25	CA13607GDR26	CA13607GDM39	US1360698A26	CA13607GDZ42	CA13607GED21	CA13607GDS09
Governing law(s) of the instrument	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	Contractual	n/a	n/a	Contractual	n/a	n/a	n/a
Regulatory treatment	CA13607GAD90	US13605WRS25	CA13607GDR26	CA13607GDM39	US1360698A26	CA13607GDZ42	CA13607GED21	CA13607GDS09
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	10	USD 5	3.0	25	USD 750	2.751	9	5.5
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	July 3, 2019	July 12, 2019	July 18, 2019	July 19, 2019	July 22, 2019	July 25, 2019	July 26, 2019	July 29, 2019
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	July 3, 2024	July 12, 2030	July 18, 2024	July 19, 2024	July 22, 2023	July 25, 2029	July 26, 2029	July 29, 2024
Issuer call subject to prior supervisory approval	Yes	Yes	No	Yes	No	Yes	Yes	No
15. Optional call date, contingent call dates and redemption amount	2020-07-03 (optional extension date) / extension amount: at Par	2020-07-12 (optional call date) / call amount = 100% of principal amount	n/a	2020-07-19 (optional extension date) / extension amount: at Par	July 22, 2022 (optional call date) / call amount = 100% of principal	2020-07-25 (optional call date) / call amount = 100% of principal amount	2020-07-26 (optional extension date) / extension amount: at Par	n/a
		plus accrued and unpaid interest to, but excluding, the applicable optional call date			amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	plus accrued and unpaid interest to, but excluding, the applicable optional call date		
16. Subsequent call dates, if applicable	subsequent extension dates: 2021/7/3, 2022/7/3, 2023/7/3	subsequent call dates: 2021/7/12, 2022/7/12, 2023/7/12, 2024/7/12, 2025/7/12, 2025/7/12, 2026/7/12, 2028/7/12, 2028/7/12, 2029/7/12	n/a	subsequent extension dates: 2021/7/19, 2022/7/19, 2023/7/19	n/a	subsequent extension dates: 2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25, 2027/7/25, 2028/7/25	subsequent extension dates: 2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26, 2027/7/26, 2028/7/26	n/a
O company (d) (d d con de	CA13607GAD90	US13605WRS25	CA13607GDR26	CA13607GDM39	US1360698A26	CA13607GDZ42	CA13607GED21	CA13607GDS09
	CA 13007 GAD30	U313003WK323				Fixed		
Coupons/dividends	E: 1	F: 1						Fixed to floating
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed	Fixed		Fixed	
·	Fixed 2.4%	Fixed 3.050%	2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread,	2.62% in Year 1, stepping up by 0.05% annually (in each case, if	2.606%	3.15% increasing linearly annually	3.05% increasing linearly annually	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread,
17. Fixed or floating dividend/coupon			2.62% in year 1-2 /CAD BA 3M +	2.62% in Year 1, stepping up by				2.58% in year 1-2 /CAD BA 3M +
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	2.4% No	3.050% No	2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently	2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended)	2.606% No	3.15% increasing linearly annually No	3.05% increasing linearly annually No	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	2.4%	3.050%	2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently	2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory	2.606%	3.15% increasing linearly annually No Mandatory	3.05% increasing linearly annually	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	2.4% No Mandatory	3.050% No Mandatory	2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory	2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No	2.606% No Mandatory	3.15% increasing linearly annually No	3.05% increasing linearly annually No Mandatory	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	2.4% No Mandatory No	3.050% No Mandatory No	2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No	2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes	2.606% No Mandatory No	3.15% increasing linearly annually No Mandatory No	3.05% increasing linearly annually No Mandatory No	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	2.4% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	3.050% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	2.606% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	3.15% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	3.05% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2.606% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	3.15% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	3.05% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2.606% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	3.15% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	3.05% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	3.15% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	3.05% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	3.15% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	3.05% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	3.05% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	2.606% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s)	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	2.606% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a Exemption from subordination
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Ranks pari passu to deposit
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a Exemption from subordination

Description	US13605WRP85	US13605WRQ68	XS2035673321	CA13607GFB55	CA13607GEX84	CA13607GFQ25	CA13607GFC39	XS2056446524
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WRP85	US13605WRQ68	XS2035673321	CA13607GFB55	CA13607GEX84	CA13607GFQ25	CA13607GFC39	XS2056446524
Governing law(s) of the instrument	New York	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	Contractual	Contractual	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	US13605WRP85	US13605WRQ68	XS2035673321	CA13607GFB55	CA13607GEX84	CA13607GFQ25	CA13607GFC39	XS2056446524
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument				
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only				
9. Par value of instrument (millions)	USD 1.5	USD 3	EUR 50	1,500	3	5	10	GBP 300
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11. Original date of issuance	July 31, 2019	July 31, 2019	August 1, 2019	August 28, 2019	August 30, 2019	September 20, 2019	September 24, 2019	September 25, 2019
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	January 31, 2023	January 31, 2025	August 1, 2024	August 28, 2024	August 30, 2029	September 20, 2029	September 24, 2029	September 25, 2025
14. Issuer call subject to prior supervisory approval	Yes	Yes	No	No	Yes	Yes	Yes	No
15. Optional call date, contingent call dates and redemption amount	2020-07-31 (optional call date) / call	2020-07-31 (optional call date) / call	n/a	n/a	2020-08-30 (optional call date) / call	2020-09-20 (optional call date) / call	2020-09-24 (optional call date) / call	n/a
5	amount = 100% of principal amount	amount = 100% of principal amount			amount = 100% of principal amount	amount = 100% of principal amount	amount = 100% of principal amount	
	plus accrued and unpaid interest to,	plus accrued and unpaid interest to,			plus accrued and unpaid interest to,	plus accrued and unpaid interest to,	plus accrued and unpaid interest to,	
	but excluding, the applicable	but excluding, the applicable			but excluding, the applicable	but excluding, the applicable	but excluding, the applicable	
	optional call date	optional call date			optional call date	optional call date	optional call date	
16. Subsequent call dates, if applicable	2021/7/31, 2022/7/31	2021/7/31, 2022/7/31, 2023/7/31, 2024/7/31	n/a	n/a	subsequent call dates: 2021/8/30, 2022/8/30, 2023/8/30, 2024/8/30, 2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30	subsequent call dates: 2021/9/20, 2022/9/20, 2023/9/20, 2024/9/20, 2025/9/20, 2026/9/20, 2027/9/20, 2028/9/20	subsequent call dates: 2021/9/24, 2022/9/24, 2023/9/24, 2024/9/24, 2025/9/24, 2026/9/24, 2027/9/24, 2028/9/24	n/a
Coupons/dividends	US13605WRP85	US13605WRQ68	XS2035673321	CA13607GFB55	CA13607GEX84	CA13607GFQ25	CA13607GFC39	XS2056446524
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	2.25% in Year 1; 2.35% in Year 2;	2.50% in Year 1-3.5: 2.75% in	0.1450%	2.3500%	2.75% increasing linearly annually	3.00% increasing linearly annually	2.85% increasing linearly annually	1.6250%
<u> </u>	2.45% in Year 3, 2.55% in Year 3.5	Year 3.5-4.5; 3.00% in Year 4.5-5.5						
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	Yes	Yes	No	No	No .	No .	No	No .
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion				
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
					Common Equity Tier 1	Common Fauit, Tier 1	Common Equity Tior 1	Common Equity Tier 1
28. If convertible, specify instrument type convertible into	Common Equity Tier 1		Common Equity Tier 1	Common Equity Tier 1				
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
29. If convertible, specify issuer of instrument it converts into30. Write-down feature	CIBC No	CIBC No	CIBC No	CIBC No	CIBC No	CIBC No	CIBC No	CIBC No
29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s)	CIBC No n/a	CIBC No n/a	CIBC No n/a	CIBC No n/a	CIBC No n/a	CIBC No n/a	CIBC No n/a	CIBC No n/a
29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	CIBC No n/a n/a	CIBC No n/a n/a	CIBC No n/a n/a	CIBC No n/a n/a	CIBC No n/a n/a	CIBC No n/a n/a	CIBC No n/a n/a	CIBC No n/a n/a
29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary	CIBC No n/a n/a n/a	CIBC No n/a n/a n/a	CIBC No n/a n/a n/a	CIBC No n/a n/a n/a	CIBC No n/a n/a n/a	CIBC No n/a n/a n/a	CIBC No n/a n/a n/a	CIBC No n/a n/a n/a
29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	CIBC No n/a n/a n/a n/a n/a	CIBC No n/a n/a n/a n/a n/a	CIBC No n/a n/a n/a n/a n/a	No n/a n/a n/a n/a	CIBC No n/a n/a n/a n/a n/a	CIBC No n/a n/a n/a n/a n/a	CIBC No n/a n/a n/a n/a n/a	CIBC No n/a n/a n/a n/a n/a
29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	CIBC No n/a n/a n/a n/a n/a Exemption from subordination	CIBC No n/a n/a n/a n/a n/a Exemption from subordination	CIBC No n/a n/a n/a n/a n/a Exemption from subordination	CIBC No n/a n/a n/a n/a n/a Exemption from subordination	CIBC No n/a n/a n/a n/a n/a Exemption from subordination	CIBC No n/a n/a n/a n/a n/a Exemption from subordination	CIBC No n/a n/a n/a n/a n/a Exemption from subordination	CIBC No n/a n/a n/a n/a n/a Exemption from subordination
29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit
29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities
29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit

Description	CH0498400578	XS2066727061	CA13607GHB38	CA1360698F19	CA13607GHE76	CA13607GHM92	CA13607GHN75
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CH0498400578	XS2066727061	CA13607GHB38	CA1360698F19	CA13607GHE76	CA13607GHM92	CA13607GHN75
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CH0498400578	XS2066727061	CA13607GHB38	CA1360698F19	CA13607GHE76	CA13607GHM92	CA13607GHN75
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	CHF 350	JPY 55000	10	2	2	9.50	5
10. Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	October 15, 2019	October 18, 2019	October 18, 2019	October 21, 2019	October 21, 2019	October 22, 2019	October 24, 2019
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	October 15. 2026	October 18, 2024	October 18. 2030	October 21, 2024	October 21. 2024	October 22, 2024	October 24, 2029
Issuer call subject to prior supervisory approval	No	No	Yes	Yes	No	Yes	Yes
Optional call date, contingent call dates and redemption amount	n/a	n/a	2022-10-18 (optional call date) / call amount = 100% of principal amount	2020-10-21 (optional call date) / call amount = 100% of principal amount	n/a	2020-10-22 (optional call date) / call amount = 100% of principal amount	2020-10-24 (optional call date) / cal amount = 100% of principal amount
			plus accrued and unpaid interest to, but excluding, the applicable optional call date	plus accrued and unpaid interest to, but excluding, the applicable optional call date		plus accrued and unpaid interest to, but excluding, the applicable optional call date	plus accrued and unpaid interest to but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	n/a	n/a	subsequent call dates: 2023/10/18, 2024/10/18, 2025/10/18, 2026/10/18, 2027/10/18, 2028/10/18, 2029/10/18	subsequent call dates: 2021/10/21, 2022/10/21, 2023/10/21	n/a	subsequent call dates: 2021/10/22, 2022/10/22, 2023/10/22	subsequent call dates: 2021/10/24, 2022/10/24, 2023/10/24, 2024/10/24, 2025/10/24, 2026/10/24, 2027/10/24, 2028/10/2
Coupons/dividends	CH0498400578	XS2066727061	CA13607GHB38	CA1360698F19	CA13607GHE76	CA13607GHM92	CA13607GHN75
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed to floating	Fixed	Fixed
Coupon rate and any related index	0.0500%	0.00295	2.90% compounding annually	2.55% increasing linearly annually	2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread,	2.66% increasing linearly annually	3.13% increasing linearly annually
					subsequently		
19. Existence of a dividend stopper	No	No	No	No	. ,	No	No
Existence of a dividend stopper Fully discretionary partially discretionary or mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory	No	No Mandatory	No Mandatory
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory		No Mandatory	. ,	Mandatory	Mandatory
20. Fully discretionary, partially discretionary or mandatory21. Existence of a step up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No	Mandatory No	No Mandatory No	Mandatory No	Mandatory No
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative	No Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative
20. Fully discretionary, partially discretionary or mandatory21. Existence of a step up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No	Mandatory No
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative Convertible Convertible: When a "Trigger Evental defined by OSFI occurs
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially
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20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination	Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Mandatory No Cumulative Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination
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Description	CA13607GJA37	US13605WTJ08	CA13607GJL91	CA13607GJU90	CA13607GJV73	CA13607GJN57	CA13607GJP06
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	CA13607GJA37	US13605WTJ08	CA13607GJL91	CA13607GJU90	CA13607GJV73	CA13607GJN57	CA13607GJP06
Governing law(s) of the instrument	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	Contractual	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607GJA37	US13605WTJ08	CA13607GJL91	CA13607GJU90	CA13607GJV73	CA13607GJN57	CA13607GJP06
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	10	USD 6	3	11	4	USD 2	15
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	October 30, 2019	November 13, 2019	November 13, 2019	November 21, 2019	November 21, 2019	November 22, 2019	December 2, 2019
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	October 30. 2024	May 13, 2026	November 13, 2024	November 21, 2029	November 21, 2024	November 22, 2024	December 2, 2029
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2020-10-30 (optional extension	2020-11-13 (optional call date) / call	2020-11-13 (optional extension	2020-11-21 (optional call date) / call	2020-11-21 (optional call date) /call	2020-11-22 (optional extension	2020-12-2 (optional call date) /call
	date) / extension amount: at Par	amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	date) / extension amount: at Par	amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	date) / extension amount: at Par	amount = 100% of principal amoun plus accrued and unpaid interest to but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	subsequent extension dates: 2021/10/30, 2022/10/30, 2023/10/30	2021/11/13, 2022/11/13, 2023/11/13, 2024/11/13, 2025/11/13	2021/11/13, 2022/11/13, 2023/11/13	subsequent call dates: 2021/11/21, 2022/11/21, 2023/11/21, 2024/11/21, 2025/11/21, 2026/11/21, 2026/11/21, 2027/11/21, 2028/11/21	subsequent call dates: 2021/11/21, 2022/11/21, 2023/11/21	2021/11/22, 2022/11/22, 2023/11/22	subsequent call dates: 2021/12/2, 2022/12/2, 2023/12/2, 2024/12/2, 2025/12/2, 2026/12/2, 2027/12/2, 2028/12/2
Coupons/dividends	CA13607GJA37	US13605WTJ08	CA13607GJL91	CA13607GJU90	CA13607GJV73	CA13607GJN57	CA13607GJP06
	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
17. Fixed or floating dividend/coupon	FIXEU			0.0=0/ 1	2.64% increasing linearly annually	2.40%	3.3% increasing linearly annually
	0.0258	2.50%	2.50%	3.27% increasing linearly annually			
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper			2.50% No	3.27% increasing linearly annually No	No	No	No
Coupon rate and any related index Existence of a dividend stopper	0.0258 No	2.50% No	No	No	No	· · · · · · · · · · · · · · · · · · ·	No
Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	0.0258 No Mandatory	2.50% No Mandatory	No Mandatory	No Mandatory	No Mandatory	Mandatory	No Mandatory
Coupon rate and any related index Existence of a dividend stopper	0.0258 No Mandatory No	2.50% No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No	Mandatory No	No Mandatory No
Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	0.0258 No Mandatory No Cumulative	2.50% No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	Mandatory No Cumulative	No Mandatory No Cumulative
Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	0.0258 No Mandatory No	2.50% No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No	Mandatory No	No Mandatory No Cumulative Convertible
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	0.0258 No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially	0.0258 No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate	0.0258 No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	2.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	0.0258 No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	0.0258 No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into	0.0258 No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	2.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature	0.0258 No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	2.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s)	0.0258 No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	2.50% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	0.0258 No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	2.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary	0.0258 No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	2.50% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	0.0258 No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	2.50% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	0.0258 No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination	2.50% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	No Mandatory No Cumulative Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, specify instrument type convertible into 29. If convertible, specify instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	0.0258 No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	2.50% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a exemption from subordination Ranks pari passu to deposit liabilities	No Mandatory No Cumulative Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, specify instrument type convertible into 29. If convertible, specify instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	0.0258 No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	2.50% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	No Mandatory No Cumulative Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit

Description	CA13607GKV54	US13607GKW32	CA13607GKZ68	US13605WUX72	CA13607GLD48	US13607GLZ53
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	CA13607GKV54	US13607GKW32	CA13607GKZ68	US13605WUX72	CA13607GLD48	US13607GLZ53
Governing law(s) of the instrument	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada	New York
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	Contractual	n/a	Contractual	n/a	Contractual
Regulatory treatment	CA13607GKV54	US13607GKW32	CA13607GKZ68	US13605WUX72	CA13607GLD48	US13607GLZ53
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	1,250	USD 1250	USD 2.4	USD 4	20	USD 1000
10. Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11. Original date of issuance	December 9, 2019	December 17, 2019	December 27, 2019	January 17, 2020	January 23, 2020	January 28, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	June 9, 2023	March 17, 2023	December 27, 2024	January 17, 2024	January 23, 2027	January 28, 2025
14. Issuer call subject to prior supervisory approval	No	No	No	Yes	Yes	No
15. Optional call date, contingent call dates and redemption amount	n/a	n/a	n/a	2021-1-17 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-01-23 (optional extension date) / extension amount: at Par	n/a
16. Subsequent call dates, if applicable	n/a	n/a	n/a	2022/1/17, 2023/1/17	2022/1/23, 2023/1/23, 2024/1/23, 2025/1/23, 2026/1/23	n/a
Coupons/dividends	CA13607GKV54	US13607GKW32	CA13607GKZ68	US13605WUX72	CA13607GLD48	US13607GLZ53
17. Fixed or floating dividend/coupon	Fixed	Floating	Fixed to floating	Fixed	Fixed	Fixed
Coupon rate and any related index	2.43%	O/N SOFR +80 BPS	2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently	2.25%	Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00%	2.25%
19. Existence of a dividend stopper	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	Yes	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a
24a Type of cuberdination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
			5	Dealer and access to describ	Dealer and access to describ	Donko pori possu to donosit
34a. Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
35. Position in subordination hierarchy in liquidation (specify		Fr Francisco Francisco				

Description	CA13607GMD39	US13605WVK43	US13605WVJ79	US13605WVG31	CA13607GMZ41	US13605WVS78	US13605WWG22
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
O He'r Cheffer A OHOID IOIN - Discolor 'deelffer for	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GMD39	US13605WVK43	US13605WVJ79	US13605WVG31	CA13607GMZ41	US13605WVS78	US13605WWG22
Governing law(s) of the instrument	Ontario/Canada	New York	New York	New York	Ontario/Canada	New York	New York
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	Contractual	Contractual	Contractual	n/a	Contractual	Contractual
Regulatory treatment	CA13607GMD39	US13605WVK43	US13605WVJ79	US13605WVG31	CA13607GMZ41	US13605WVS78	US13605WWG22
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	5	USD 5	USD 3	USD 10	2.5	USD 5	USD 10
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	January 30, 2020	January 31, 2020	January 31, 2020	January 31, 2020	February 19. 2020	February 28, 2020	March 6, 2020
Original date of issuance Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	January 30, 2030	July 31, 2023	July 31, 2025	July 31, 2027	February 19, 2023	February 28, 2025	March 6, 2025
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2021-01-30 (optional extension date) / extension amount: at Par	2021-1-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-1-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-1-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2021-2-28 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-3-06 (optional call date) / call amount = 100% of principal amour plus accrued and unpaid interest to but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	2022/1/30, 2023/1/30, 2024/1/30, 2025/1/30, 2026/1/30, 2027/1/30, 2028/1/30, 2029/1/30	1/31/2022, 2023/1/31	1/31/2022, 2023/1/31, 2024/1/31	1/31/2022, 2023/1/31, 2024/1/31, 2025/1/31, 2026/1/31, 2027/1/31	n/a	02/28/2022, 02/28/2023, 02/28/2024	03/6/2022, 03/6/2023, 03/06/2024
16. Subsequent call dates, if applicable Coupons/dividends	2025/1/30, 2026/1/30, 2027/1/30,	1/31/2022, 2023/1/31 US13605WVK43	1/31/2022, 2023/1/31, 2024/1/31 US13605WVJ79		n/a CA13607GMZ41	02/28/2022, 02/28/2023, 02/28/2024 US13605WVS78	03/6/2022, 03/6/2023, 03/06/2024 US13605WWG22
	2025/1/30, 2026/1/30, 2027/1/30, 2028/1/30, 2029/1/30	, 		2025/1/31, 2026/1/31, 2027/1/31			
Coupons/dividends	2025/1/30, 2026/1/30, 2027/1/30, 2028/1/30, 2029/1/30 CA13607GMD39	US13605WVK43	US13605WVJ79	2025/1/31, 2026/1/31, 2027/1/31 US13605WVG31	CA13607GMZ41	US13605WVS78	US13605WWG22
Coupons/dividends 17. Fixed or floating dividend/coupon	2025/1/30, 2026/1/30, 2027/1/30, 2028/1/30, 2029/1/30 CA13607GMD39 Fixed	US13605WVK43 Fixed	US13605WVJ79 Fixed	2025/1/31, 2026/1/31, 2027/1/31 US13605WVG31 Fixed	CA13607GMZ41 Floating	US13605WVS78 Fixed	US13605WWG22 Fixed
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	2025/1/30, 2026/1/30, 2027/1/30, 2028/1/30, 2029/1/30 CA13607GMD39 Fixed 2.47%, Step up 0.05% per year	US13605WVK43 Fixed 2.05%	US13605WVJ79 Fixed 2.25%	2025/1/31, 2026/1/31, 2027/1/31 US13605WVG31 Fixed 2.10%, step up 0.10% per year	CA13607GMZ41 Floating 3mBA + 0.23%, capped at 3.35%	US13605WVS78 Fixed 2.00%	US13605WWG22 Fixed Y1-4:1.75% Y5:2.00%
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	2025/1/30, 2026/1/30, 2027/1/30, 2028/1/30, 2029/1/30 CA13607GMD39 Fixed 2.47%, Step up 0.05% per year No	US13605WVK43 Fixed 2.05% No	US13605WVJ79 Fixed 2.25% No	2025/1/31, 2026/1/31, 2027/1/31 US13605WVG31 Fixed 2.10%, step up 0.10% per year No	CA13607GMZ41 Floating 3mBA + 0.23%, capped at 3.35% No	US13605WVS78 Fixed 2.00% No	US13605WWG22 Fixed Y1-4:1.75% Y5:2.00% No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	2025/1/30, 2026/1/30, 2027/1/30, 2028/1/30, 2028/1/30, 2029/1/30 CA13607GMD39 Fixed 2.47%, Step up 0.05% per year No Mandatory Yes	US13605WVK43 Fixed 2.05% No Mandatory No	US13605WVJ79 Fixed 2.25% No Mandatory No	2025/1/31, 2026/1/31, 2027/1/31 US13605WVG31 Fixed 2.10%, step up 0.10% per year No Mandatory Yes	CA13607GMZ41 Floating 3mBA + 0.23%, capped at 3.35% No Mandatory No	US13605WVS78 Fixed 2.00% No Mandatory No	US13605WWG22 Fixed
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	2025/1/30, 2026/1/30, 2027/1/30, 2028/1/30, 2028/1/30, 2029/1/30 CA13607GMD39 Fixed 2.47%, Step up 0.05% per year No Mandatory Yes Cumulative	US13605WVK43 Fixed 2.05% No Mandatory No Cumulative	US13605WVJ79 Fixed 2.25% No Mandatory No Cumulative	2025/1/31, 2026/1/31, 2027/1/31 US13605WVG31 Fixed 2.10%, step up 0.10% per year No Mandatory Yes Cumulative	CA13607GMZ41 Floating 3mBA + 0.23%, capped at 3.35% No Mandatory No Cumulative	US13605WVS78 Fixed 2.00% No Mandatory No Cumulative	US13605WWG22 Fixed Y1-4:1.75% Y5:2.00% No Mandatory Yes Cumulative
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	2025/1/30, 2026/1/30, 2027/1/30, 2028/1/30, 2028/1/30, 2029/1/30 CA13607GMD39 Fixed 2.47%, Step up 0.05% per year No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	US13605WVK43 Fixed 2.05% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	US13605WVJ79 Fixed 2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	US13605WVG31 Fixed 2.10%, step up 0.10% per year No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	CA13607GMZ41 Floating 3mBA + 0.23%, capped at 3.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	US13605WVS78 Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	US13605WWG22 Fixed Y1-4:1.75% Y5:2.00% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Even
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	2025/1/30, 2026/1/30, 2027/1/30, 2028/1/30, 2028/1/30, 2029/1/30 CA13607GMD39 Fixed 2.47%, Step up 0.05% per year No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	US13605WVK43 Fixed 2.05% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	US13605WVJ79 Fixed 2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	US13605WVG31 Fixed 2.10%, step up 0.10% per year No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	CA13607GMZ41 Floating 3mBA + 0.23%, capped at 3.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	US13605WVS78 Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	US13605WWG22 Fixed Y1-4:1.75% Y5:2.00% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	2025/1/30, 2026/1/30, 2027/1/30, 2028/1/30, 2028/1/30, 2029/1/30 CA13607GMD39 Fixed 2.47%, Step up 0.05% per year No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	US13605WVK43 Fixed 2.05% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	US13605WVJ79 Fixed 2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	US13605WVG31 Fixed 2.10%, step up 0.10% per year No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	CA13607GMZ41 Floating 3mBA + 0.23%, capped at 3.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	US13605WVS78 Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	US13605WWG22 Fixed Y1-4:1.75% Y5:2.00% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate	2025/1/30, 2026/1/30, 2027/1/30, 2028/1/30, 2029/1/30 CA13607GMD39 Fixed 2.47%, Step up 0.05% per year No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	US13605WVK43 Fixed 2.05% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	US13605WVJ79 Fixed 2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	US13605WVG31 Fixed 2.10%, step up 0.10% per year No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	CA13607GMZ41 Floating 3mBA + 0.23%, capped at 3.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	US13605WVS78 Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	US13605WWG22 Fixed Y1-4:1.75% Y5:2.00% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	2025/1/30, 2026/1/30, 2027/1/30, 2028/1/30, 2028/1/30, 2029/1/30 CA13607GMD39 Fixed 2.47%, Step up 0.05% per year No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	US13605WVK43 Fixed 2.05% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	US13605WVJ79 Fixed 2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	US13605WVG31 Fixed 2.10%, step up 0.10% per year No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CA13607GMZ41 Floating 3mBA + 0.23%, capped at 3.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	US13605WVS78 Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	US13605WWG22 Fixed Y1-4:1.75% Y5:2.00% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	2025/1/30, 2026/1/30, 2027/1/30, 2028/1/30, 2028/1/30, 2029/1/30 CA13607GMD39 Fixed 2.47%, Step up 0.05% per year No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	US13605WVK43 Fixed 2.05% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	US13605WVJ79 Fixed 2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	US13605WVG31 Fixed 2.10%, step up 0.10% per year No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CA13607GMZ41 Floating 3mBA + 0.23%, capped at 3.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	US13605WVS78 Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	US13605WWG22 Fixed Y1-4:1.75% Y5:2.00% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into	2025/1/30, 2026/1/30, 2027/1/30, 2028/1/30, 2028/1/30, 2029/1/30 CA13607GMD39 Fixed 2.47%, Step up 0.05% per year No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	US13605WVK43 Fixed 2.05% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	US13605WVJ79 Fixed 2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	US13605WVG31 Fixed 2.10%, step up 0.10% per year No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CA13607GMZ41 Floating 3mBA + 0.23%, capped at 3.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	US13605WVS78 Fixed 2.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	US13605WWG22 Fixed Y1-4:1.75% Y5:2.00% No Mandatory Yes Cumulative Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature	2025/1/30, 2026/1/30, 2027/1/30, 2028/1/30, 2028/1/30, 2029/1/30 CA13607GMD39 Fixed 2.47%, Step up 0.05% per year No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	US13605WVK43 Fixed 2.05% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	US13605WVJ79 Fixed 2.25% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	US13605WVG31 Fixed 2.10%, step up 0.10% per year No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	CA13607GMZ41 Floating 3mBA + 0.23%, capped at 3.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	US13605WVS78 Fixed 2.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	US13605WWG22 Fixed Y1-4:1.75% Y5:2.00% No Mandatory Yes Cumulative Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, specify instrument type convertible into 29. If convertible, specify insurament it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	2025/1/30, 2026/1/30, 2027/1/30, 2028/1/30, 2028/1/30, 2029/1/30 CA13607GMD39 Fixed 2.47%, Step up 0.05% per year No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	US13605WVK43 Fixed 2.05% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	US13605WVJ79 Fixed 2.25% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	US13605WVG31 Fixed 2.10%, step up 0.10% per year No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	CA13607GMZ41 Floating 3mBA + 0.23%, capped at 3.35% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a n/	US13605WVS78 Fixed 2.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	US13605WWG22 Fixed Y1-4:1.75% Y5:2.00% No Mandatory Yes Cumulative Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit

Description	CA13607GNY66	CA13607GNZ32	US13605WWR86	CA13607GPV00	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GNY66	CA13607GNZ32	US13605WWR86	CA13607GPV00	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a	Contractual	n/a	n/a	n/a	n/a	Contractual
Regulatory treatment	CA13607GNY66	CA13607GNZ32	US13605WWR86	CA13607GPV00	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	3	10	USD 3	2.5	1.5	11.8	10	USD 3
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	March 11, 2020	March 12, 2020	March 27, 2020	March 30, 2020	March 30, 2020	April 9, 2020	April 9, 2020	April 13, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	March 11, 2025	March 12, 2027	March 27, 2023	March 30, 2025	March 30, 2025	April 9, 2025	April 9, 2025	April 10, 2025
14. Issuer call subject to prior supervisory approval	No	Yes	Yes	No	No	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	2021-03-12 (optional extension	2021-3-27 (optional call date) / call	n/a	n/a	2021-04-09 (optional call date) /call	2021-04-09 (optional extension	2021-4-13 (optional call date) / call
		date) / extension amount: at Par	amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date			amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	date) / extension amount: at Par	amount = 100% of principal amount plus accrued and unpaid interest to but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	n/a	2022/03/12, 2023/03/12, 2024/03/12, 2025/03/12, 2026/03/12	2022-03-27	n/a	n/a	subsequent call dates: 2022/4/9, 2023/4/9, 2024/4/9	2022/4/9, 2023/4/9, 2024/4/9	2022/4/13, 2023/4/13, 2024/4/13
Coupons/dividends	CA13607GNY66	CA13607GNZ32	US13605WWR86	CA13607GPV00	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71
17. Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed to floating	Fixed to floating	Fixed	Fixed	Fixed
10 0	2.50% in year 1 to 1.5 / CAD BA 3M	2.26%	1.45%	3.75% in year 1 to 1.5 / CAD BA 3M	4.00% in year 1 to 1.5 /USD LIBOR	2.75% increasing linearly annually	2.85%	2.50%
18. Coupon rate and any related index	+ 0.20% subject to maximum of 3.50%; or 3.50% + spread,			+ 1.05% subject to maximum of 4.00%, or 4.00% + spread, subsequently	3M + 1.20% subject to maximum of 4.50% or 4.50% + spread, subsequently			
	+ 0.20% subject to maximum of	No	No			No	No	No
19. Existence of a dividend stopper	+ 0.20% subject to maximum of 3.50%; or 3.50% + spread, subsequently	No Mandatory		4.00%, or 4.00% + spread, subsequently No	4.50% or 4.50% + spread, subsequently	No Mandatory	-	No Mandatory
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	+ 0.20% subject to maximum of 3.50%; or 3.50% + spread, subsequently	No Mandatory No	No Mandatory No	4.00%, or 4.00% + spread, subsequently	4.50% or 4.50% + spread, subsequently	No Mandatory No	No Mandatory No	
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	+ 0.20% subject to maximum of 3.50%; or 3.50% + spread, subsequently No Mandatory	Mandatory	Mandatory	4.00%, or 4.00% + spread, subsequently No Mandatory	4.50% or 4.50% + spread, subsequently No Mandatory	Mandatory	Mandatory	Mandatory
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	+ 0.20% subject to maximum of 3.50%; or 3.50% + spread, subsequently No Mandatory No	Mandatory No	Mandatory No	4.00%, or 4.00% + spread, subsequently No Mandatory	4.50% or 4.50% + spread, subsequently No Mandatory	Mandatory No	Mandatory No	Mandatory No
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	+ 0.20% subject to maximum of 3.50%; or 3.50% + spread, subsequently No Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative	4.00%, or 4.00% + spread, subsequently No Mandatory No Cumulative	4.50% or 4.50% + spread, subsequently No Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative
19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	+ 0.20% subject to maximum of 3.50%; or 3.50% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	4.00%, or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	4.50% or 4.50% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event
19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially	+ 0.20% subject to maximum of 3.50%; or 3.50% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	4.00%, or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	4.50% or 4.50% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs
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19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	+ 0.20% subject to maximum of 3.50%; or 3.50% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	4.00%, or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	4.50% or 4.50% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit

CA13607GPJ71	CA13607GQJ62	US13605WYC99	AU3CB0272516	AU3FN0054441	CA13607HAB83	US13605WYN54	CA13607HAA01
Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
CA13607GPJ71	CA13607GQJ62	US13605WYC99	AU3CB0272516	AU3FN0054441	CA13607HAB83	US13605WYN54	CA13607HAA01
Ontario/Canada	Ontario/Canada	New York	New South Wales	New South Wales	Ontario/Canada	New York	Ontario/Canada
n/a	n/a	Contractual	Contractual	Contractual	n/a	Contractual	n/a
CA13607GPJ71	CA13607GQJ62	US13605WYC99	AU3CB0272516	AU3FN0054441	CA13607HAB83	US13605WYN54	CA13607HAA01
n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
2,000	3	USD 2	AUD 575	AUD 225	3	USD 10	27.9
Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
April 15, 2020	April 27, 2020	May 22, 2020	June 9, 2020	June 9, 2020	June 9, 2020	June 9, 2020	June 12, 2020
Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
April 17, 2025	October 27, 2025	May 22, 2023	June 9, 2023	June 9, 2023	June 9, 2025	June 9, 2023	June 12, 2030
No	No	Yes	No	No	No	Yes	Yes
		amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date				amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-06-12 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
n/a	n/a	2022-05-22	n/a	n/a	n/a	2022-06-09	subsequent call dates: 2022/6/12, 2023/6/12, 2023/6/12, 2024/6/12, 2025/6/12, 2026/6/12, 2027/6/12, 2028/6/12, 2029/6/12
CA13607GPJ71	CA13607GQJ62	US13605WYC99	AU3CB0272516	AU3FN0054441	CA13607HAB83	US13605WYN54	CA13607HAA01
	Fixed to Floating		Floating		Fixed to Floating		Fixed
2.00%	3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently	1.35%	3month BBSW+135BPS	1.60%	2.65% in year 1-2/3mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently	1.25%	2.33% increasing linearly annually
No	No	No	No	No	No	No	No
	Mandatory	Mandatory	Mandatory		Mandatory	Mandatory	Mandatory
NI a					NT.	Ma	NI a
No	No	No	No	No	No	No	No
Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Cumulative Convertible	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible	Cumulative Convertible
Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative Convertible
Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Cumulative Convertible Convertible: When a "Trigger Event"	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially
Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No
Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a
Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination
Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit
Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities
Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Cumulative Convertible: When a "Trigger Everas defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit
	Canadian Imperial Bank of Commerce CA13607GPJ71 Ontario/Canada n/a CA13607GPJ71 n/a n/a Other TLAC instrument n/a - Amount eligible for TLAC only 2,000 Liability - amortised cost April 15, 2020 Dated April 17, 2025 No n/a n/a CA13607GPJ71 Fixed 2.00%	Canadian Imperial Bank of Commerce CA13607GPJ71 CA13607GQJ62 Ontario/Canada n/a CA13607GPJ71 CA13607GQJ62 CA13607GPJ71 CA13607GQJ62 n/a n/a n/a n/a Other TLAC instrument n/a - Amount eligible for TLAC only 2,000 3 Liability - amortised cost April 15, 2020 April 27, 2020 Dated April 17, 2025 No n/a n/a n/a n/a CA13607GQJ62 April 27, 2020 Dated April 17, 2025 No n/a n/a n/a n/a No No No No No Mandatory Mandatory Mandatory Mandatory Mandatory Mandatory	Canadian Imperial Bank of Commerce Canadian Imperial Bank of Commerce Canadian Imperial Bank of Commerce CA13607GPJ71 CA13607GQJ62 US13605WYC99 Ontario/Canada New York n/a n/a Contractual CA13607GPJ71 CA13607GQJ62 US13605WYC99 n/a n/a Contractual CA13607GPJ71 CA13607GQJ62 US13605WYC99 n/a n/a n/a n/a Amount eligible for TLAC only n/a - Amount eligible for TLAC only n/a - Amount eligible for TLAC only n/a - Amount eligible for TLAC only 2,000 3 USD 2 Liability - fair value option Liability - fair value option April 15, 2020 April 27, 2020 May 22, 2020 Dated Dated	Canadian Imperial Bank of Commerce Comm	Canadian Imperial Bank of Canadian Imperial Bank of Canadian Imperial Bank of Canadian Imperial Bank of Commerce Control C	Canadian Imperial Bank of Canadian Imperial Bank of	Canadian Imperial Bank of Commerce

Description	CA13607HAD40	CA13607HAG70	US13607GRK21	CA13607HAL65	CA13607HAP79	US13605WYZ84	CA13607HAE23	CA13607HAT91
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HAD40	CA13607HAG70	US13607GRK21	CA13607HAL65	CA13607HAP79	US13605WYZ84	CA13607HAE23	CA13607HAT91
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of	n/a	n/a	Contractual	n/a	n/a	Contractual	n/a	n/a
the TLAC Term Sheet is achieved (for other TLAC-eligible								
instruments governed by foreign law)								
Regulatory treatment	CA13607HAD40	CA13607HAG70	US13607GRK21	CA13607HAL65	CA13607HAP79	US13605WYZ84	CA13607HAE23	CA13607HAT91
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	5	35	USD 1,250	USD 10	5.0	USD 7	81.2	6.0
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	June 12, 2020	June 19, 2020	June 23, 2020	June 26, 2020	June 26, 2020	June 29, 2020	July 3, 2020	July 3, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	June 12, 2025	June 19, 2025	June 23, 2023	June 26, 2025	June 26, 2030	June 29, 2026	July 3, 2035	July 3, 2030
14. Issuer call subject to prior supervisory approval	No	No	No	No	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	n/a	n/a	n/a	2021-06-26 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to,	2021-6-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to,	2021-07-03 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to,	2021-07-03 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to,
					but excluding, the applicable optional call date	but excluding, the applicable optional call date	but excluding, the applicable optional call date	but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	subsequent call dates: 2022/6/26, 2023/6/26, 2024/6/26, 2025/6/26,	2022/6/29, 2023/6/29, 2024/6/29, 2025/6/29	annually from 2022/7/3 to 2034/7/3	annually from 2022/7/3 to 2029/7/3
					2026/6/26, 2027/6/26, 2028/6/26, 2029/6/26			
					2029/6/26			
Coupons/dividends	CA13607HAD40	CA13607HAG70	US13607GRK21	CA13607HAL65	2029/6/26 CA13607HAP79	US13605WYZ84	CA13607HAE23	CA13607HAT91
17. Fixed or floating dividend/coupon	Floating	Fixed to Floating	Fixed	Fixed to Floating	2029/6/26 CA13607HAP79 Fixed	Fixed	Fixed	Fixed
<u> </u>					2029/6/26 CA13607HAP79			
17. Fixed or floating dividend/coupon	Floating 3mBA, floored at 1.70%, capped at	Fixed to Floating 2.15% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% +	Fixed	Fixed to Floating 2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% +	2029/6/26 CA13607HAP79 Fixed	Fixed	Fixed	Fixed
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Floating 3mBA, floored at 1.70%, capped at 3.50%	Fixed to Floating 2.15% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	Fixed 0.95%	Fixed to Floating 2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently	CA13607HAP79 Fixed 1.90% increasing linearly annually	Fixed 1.4% step up	Fixed 3.05% increasing linearly annually	Fixed 1.90% increasing linearly annually
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Floating 3mBA, floored at 1.70%, capped at 3.50% No Mandatory No	Fixed to Floating 2.15% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No	Fixed 0.95% No Mandatory No	Fixed to Floating 2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No	2029/6/26 CA13607HAP79 Fixed 1.90% increasing linearly annually No Mandatory No	Fixed 1.4% step up No Mandatory No	Fixed 3.05% increasing linearly annually No	Fixed 1.90% increasing linearly annually No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Floating 3mBA, floored at 1.70%, capped at 3.50% No Mandatory No Cumulative	Fixed to Floating 2.15% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative	Fixed 0.95% No Mandatory No Cumulative	Fixed to Floating 2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative	2029/6/26 CA13607HAP79 Fixed 1.90% increasing linearly annually No Mandatory No Cumulative	Fixed 1.4% step up No Mandatory No Cumulative	Fixed 3.05% increasing linearly annually No Mandatory No Cumulative	Fixed 1.90% increasing linearly annually No Mandatory No Cumulative
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Floating 3mBA, floored at 1.70%, capped at 3.50% No Mandatory No Cumulative Convertible	Fixed to Floating 2.15% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible	Fixed 0.95% No Mandatory No Cumulative Convertible	Fixed to Floating 2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible	2029/6/26 CA13607HAP79 Fixed 1.90% increasing linearly annually No Mandatory No Cumulative Convertible	Fixed 1.4% step up No Mandatory No Cumulative Convertible	Fixed 3.05% increasing linearly annually No Mandatory No Cumulative Convertible	Fixed 1.90% increasing linearly annually No Mandatory No Cumulative Convertible
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	Floating 3mBA, floored at 1.70%, capped at 3.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed to Floating 2.15% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed to Floating 2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2029/6/26 CA13607HAP79 Fixed 1.90% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.4% step up No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 3.05% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.90% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially	Floating 3mBA, floored at 1.70%, capped at 3.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed to Floating 2.15% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed to Floating 2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2029/6/26 CA13607HAP79 Fixed 1.90% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.4% step up No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 3.05% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.90% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	Floating 3mBA, floored at 1.70%, capped at 3.50% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed to Floating 2.15% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 0.95% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed to Floating 2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2029/6/26 CA13607HAP79 Fixed 1.90% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 1.4% step up No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 3.05% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 1.90% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	Floating 3mBA, floored at 1.70%, capped at 3.50% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed to Floating 2.15% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 0.95% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed to Floating 2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	CA13607HAP79 Fixed 1.90% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 1.4% step up No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 3.05% increasing linearly annually No Mandatory No Cumulative Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 1.90% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit

Description	CA13607HAW21	CA13607HBA91	CA13607HBB74	CA13607HBJ01	CA13607HBK73	CA13607HBN13	CA13607HBP60	CA13607HBQ44
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HAW21	CA13607HBA91	CA13607HBB74	CA13607HBJ01	CA13607HBK73	CA13607HBN13	CA13607HBP60	CA13607HBQ44
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607HAW21	CA13607HBA91	CA13607HBB74	CA13607HBJ01	CA13607HBK73	CA13607HBN13	CA13607HBP60	CA13607HBQ44
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	2.5	3	20.2	10.0	4	2	1	1
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	July 10, 2020	July 10, 2020	July 17, 2020	July 21, 2020	July 24, 2020	July 30, 2020	July 30, 2020	July 30, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	July 10, 2035	July 10, 2025	July 17, 2030	July 21, 2025	July 24, 2024	July 30, 2025	July 30, 2027	July 30, 2030
14. Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	No	No	No	Yes
15. Optional call date, contingent call dates and redemption amount	2021-07-10 (optional call date) / call amount = 100% of principal amount	n/a	2021-07-17 (optional call date) / call amount = 100% of principal amount	2023-07-21 (optional call date) / call amount = 100% of principal amount	n/a	n/a	n/a	2021-07-30 (optional extension date) / extension amount: at Par
	plus accrued and unpaid interest to, but excluding, the applicable optional call date		plus accrued and unpaid interest to, but excluding, the applicable optional call date	plus accrued and unpaid interest to, but excluding, the applicable optional call date				
16. Subsequent call dates, if applicable	annually from 2022/7/10 to 2034/7/10	n/a	annually from 2022/7/17 to	2024-07-21	n/a	n/a	n/a	annually from 2022/7/30 to
	2034///10		2029/7/17					2029/7/30
Coupons/dividends	CA13607HAW21	CA13607HBA91	CA13607HBB74	CA13607HBJ01	CA13607HBK73	CA13607HBN13	CA13607HBP60	CA13607HBQ44
Coupons/dividends 17. Fixed or floating dividend/coupon		CA13607HBA91 Fixed to Floating		CA13607HBJ01 Fixed	CA13607HBK73 Fixed to Floating	CA13607HBN13 Fixed to Floating	CA13607HBP60 Fixed to Floating	
	CA13607HAW21		CA13607HBB74					CA13607HBQ44
17. Fixed or floating dividend/coupon	CA13607HAW21 Fixed	Fixed to Floating 2.75% in year 1/3mBA+0.25%, subject to maximum of 3.50% or	CA13607HBB74 Fixed	Fixed	Fixed to Floating 2.20% in year 1/3mBA+0.10%, subject to maximum of 3.50% or	Fixed to Floating 2.70% in year 1/3mBA, subject to maximum of 3.50% or 3.50% +	Fixed to Floating 2.27% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% +	CA13607HBQ44 Fixed
Fixed or floating dividend/coupon Coupon rate and any related index	CA13607HAW21 Fixed 2.60% increasing linearly annually	Fixed to Floating 2.75% in year 1/3mBA+0.25%, subject to maximum of 3.50% or 3.50% + spread subsequently	CA13607HBB74 Fixed 1.85% increasing linearly annually	Fixed 1.52% increasing linearly annually	Fixed to Floating 2.20% in year 1/3mBA+0.10%, subject to maximum of 3.50% or 3.50% + spread subsequently	Fixed to Floating 2.70% in year 1/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	Fixed to Floating 2.27% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	CA13607HBQ44 Fixed 1.60%, step up
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	CA13607HAW21 Fixed 2.60% increasing linearly annually	Fixed to Floating 2.75% in year 1/3mBA+0.25%, subject to maximum of 3.50% or 3.50% + spread subsequently No	CA13607HBB74 Fixed 1.85% increasing linearly annually	Fixed 1.52% increasing linearly annually No	Fixed to Floating 2.20% in year 1/3mBA+0.10%, subject to maximum of 3.50% or 3.50% + spread subsequently No	Fixed to Floating 2.70% in year 1/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No	Fixed to Floating 2.27% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No	CA13607HBQ44 Fixed 1.60%, step up
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	CA13607HAW21 Fixed 2.60% increasing linearly annually No Mandatory	Fixed to Floating 2.75% in year 1/3mBA+0.25%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory	CA13607HBB74 Fixed 1.85% increasing linearly annually No Mandatory	Fixed 1.52% increasing linearly annually No Mandatory	Fixed to Floating 2.20% in year 1/3mBA+0.10%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory	Fixed to Floating 2.70% in year 1/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory	Fixed to Floating 2.27% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory	CA13607HBQ44 Fixed 1.60%, step up No Mandatory
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	CA13607HAW21 Fixed 2.60% increasing linearly annually No Mandatory No	Fixed to Floating 2.75% in year 1/3mBA+0.25%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No	CA13607HBB74 Fixed 1.85% increasing linearly annually No Mandatory No	Fixed 1.52% increasing linearly annually No Mandatory No	Fixed to Floating 2.20% in year 1/3mBA+0.10%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No	Fixed to Floating 2.70% in year 1/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible	Fixed to Floating 2.27% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No	CA13607HBQ44 Fixed 1.60%, step up No Mandatory Yes Cumulative Convertible
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	CA13607HAW21 Fixed 2.60% increasing linearly annually No Mandatory No Cumulative	Fixed to Floating 2.75% in year 1/3mBA+0.25%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative	CA13607HBB74 Fixed 1.85% increasing linearly annually No Mandatory No Cumulative	Fixed 1.52% increasing linearly annually No Mandatory No Cumulative	Fixed to Floating 2.20% in year 1/3mBA+0.10%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative	Fixed to Floating 2.70% in year 1/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative	Fixed to Floating 2.27% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative	CA13607HBQ44 Fixed 1.60%, step up No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	CA13607HAW21 Fixed 2.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed to Floating 2.75% in year 1/3mBA+0.25%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	CA13607HBB74 Fixed 1.85% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	No Mandatory No Cumulative Convertible: When a "Trigger Event"	Fixed to Floating 2.20% in year 1/3mBA+0.10%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed to Floating 2.70% in year 1/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed to Floating 2.27% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	CA13607HBQ44 Fixed 1.60%, step up No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	CA13607HAW21 Fixed 2.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed to Floating 2.75% in year 1/3mBA+0.25%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA13607HBB74 Fixed 1.85% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed 1.52% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed to Floating 2.20% in year 1/3mBA+0.10%, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed to Floating 2.70% in year 1/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed to Floating 2.27% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CA13607HBQ44 Fixed 1.60%, step up No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
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Description	XS2207570560	US13605WZW45	CA13607HBU55	CA13607HBX94	CA13607HCA82	US13605WB755	CA13607HCE05
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2207570560	US13605WZW45	CA13607HBU55	CA13607HBX94	CA13607HCA82	US13605WB755	CA13607HCE05
Governing law(s) of the instrument	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	Contractual	n/a	n/a	n/a	Contractual	n/a
Regulatory treatment	XS2207570560	US13605WZW45	CA13607HBU55	CA13607HBX94	CA13607HCA82	US13605WB755	CA13607HCE05
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 400	USD 8	3.5	1	1.6	USD 5	2
10. Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	July 30, 2020	July 31, 2020	August 13, 2020	August 13, 2020	August 17, 2020	August 19, 2020	August 21, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	July 30, 2050	July 31, 2026	August 13, 2024	August 13, 2030	August 17, 2030	August 19, 2026	August 21, 2025
Issuer call subject to prior supervisory approval	Yes	Yes	No	Yes	Yes	Yes	Yes
Optional call date, contingent call dates and redemption amount	30 July in each year commencing	2021-7-31 (optional call date) / call	n/a	2021-08-13 (optional extension	2021-08-17 (optional call date) /call	2021-08-19 (optional extension	2021-08-21 (optional extension
15. Optional call date, contingent call dates and redemption amount	30 July 2025 up to but excluding the Maturity Date, subject to adjustment in accordance with the Modified	amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable	Iva	date) / extension amount: at Par	amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable	date) / extension amount = at Par	date) / extension amount: at Par
	Following Business Day Convention	optional call date			optional call date		
16. Subsequent call dates, if applicable	Following Business Day Convention n/a	optional call date annually from, 2022/7/31 to 2025/7/31	n/a	annually from 2022/8/13 to 2029/8/13	optional call date annually from 2022/08/17 to 2029/08/17	annually from 2022/08/19 to 2025/08/19	annually from 2022/08/21 to 2024/08/21
16. Subsequent call dates, if applicable Coupons/dividends		annually from, 2022/7/31 to	n/a CA13607HBU55		annually from 2022/08/17 to		,
Coupons/dividends	n/a XS2207570560	annually from, 2022/7/31 to 2025/7/31		2029/8/13	annually from 2022/08/17 to 2029/08/17	2025/08/19	2024/08/21
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	n/a XS2207570560 Zero Coupon 0.00%	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed 1.0% step up	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended)	annually from 2022/08/17 to 2029/08/17 CA13607HCA82	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended)	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if extended)
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	n/a XS2207570560 Zero Coupon	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or	CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if	annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index	n/a XS2207570560 Zero Coupon 0.00%	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed 1.0% step up	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended)	annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended)	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if extended)
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper	n/a XS2207570560 Zero Coupon 0.00%	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed 1.0% step up	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No	CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No	annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended) No	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if extended) No
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	n/a XS2207570560 Zero Coupon 0.00% No Mandatory	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed 1.0% step up No Mandatory	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory	CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory	annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended) No Mandatory	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory	n/a XS2207570560 Zero Coupon 0.00% No Mandatory No	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed 1.0% step up No Mandatory No	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No	CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes	annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended) No Mandatory Yes	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	n/a XS2207570560 Zero Coupon 0.00% No Mandatory No Cumulative	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed 1.0% step up No Mandatory No Cumulative	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative	CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative	annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended) No Mandatory Yes Cumulative	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative
Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible	n/a XS2207570560 Zero Coupon 0.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed 1.0% step up No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event
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Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	n/a XS2207570560 Zero Coupon 0.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	annually from, 2022/7/31 to 2025/7/31 US13605WZW45 Fixed 1.0% step up No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	CA13607HBU55 Fixed to Floating 1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	US13605WB755 Fixed 1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	CA13607HCE05 Fixed 1.03% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a
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Description	CA13607HCH36	CA13607HCK64	CA13607HCM21	CA13607HCL48	CA13607HCN04	US13605WD322	CA13607HCP51	CA13607HCS90
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	CA13607HCH36	CA13607HCK64	CA13607HCM21	CA13607HCL48	CA13607HCN04	US13605WD322	CA13607HCP51	CA13607HCS90
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	Contractual	n/a	n/a
Regulatory treatment	CA13607HCH36	CA13607HCK64	CA13607HCM21	CA13607HCL48	CA13607HCN04	US13605WD322	CA13607HCP51	CA13607HCS90
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	6.2	6.0	20	3	3	USD 15.275	1.0	17.0
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	August 28, 2020	August 31, 2020	September 4, 2020	September 8, 2020	September 8, 2020	September 8, 2020	September 9, 2020	September 14, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	August 28, 2030	August 31, 2030	September 4, 2030	September 8, 2028	September 8, 2026	September 8, 2025	September 9, 2030	September 14, 2030
14. Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	Yes	Yes	No	Yes
15. Optional call date, contingent call dates and redemption amount	2021-08-28 (optional call date) / call	n/a	2021-09-04 (optional extension	2021-09-08 (optional call date) / call	2021-09-08 (optional call date) / call	2021-09-08 (optional call date) / call	n/a	2021-09-14 (optional call date) / call
	amount = 100% of principal amount		date) / extension amount: at Par	amount = 100% of principal amount	amount = 100% of principal amount	amount = 100% of principal amount		amount = 100% of principal amount
	plus accrued and unpaid interest to,			plus accrued and unpaid interest to,	plus accrued and unpaid interest to,	plus accrued and unpaid interest to,		plus accrued and unpaid interest to,
	but excluding, the applicable			but excluding, the applicable	but excluding, the applicable	but excluding, the applicable		but excluding, the applicable
	optional call date			optional call date	optional call date	optional call date		optional call date
16. Subsequent call dates, if applicable	annually from 2022/08/28 to	n/a	annually from 2022/09/04 to	annually from 2022/09/08 to	annually from 2022/09/08 to	annually from, 2022/09/08 to	n/a	annually from 2022/9/14 to
	2029/08/28		2029/09/04	2027/09/08	2025/09/08	2024/09/08		2029/9/14
Coupons/dividends	CA13607HCH36	CA13607HCK64	CA13607HCM21	CA13607HCL48	CA13607HCN04	US13605WD322	CA13607HCP51	CA13607HCS90
17. Fixed or floating dividend/coupon	Fixed	Fixed to Floating	Fixed	Fixed	Fixed	Fixed	Fixed to Floating	Fixed
Fixed or floating dividend/coupon Coupon rate and any related index 19. Existence of a dividend stopper	Fixed	Fixed to Floating 2.45% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% +	Fixed 1.65% in Year 1, stepping up by 0.10% every two years (in each	Fixed	Fixed	Fixed	Fixed to Floating 2.50% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% +	Fixed
Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 1.66% increasing linearly annually	Fixed to Floating 2.45% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	Fixed 1.65% in Year 1, stepping up by 0.10% every two years (in each case, if extended)	Fixed 1.66% compounding annually	Fixed 1.42% compounding annually	Fixed 0.90%	Fixed to Floating 2.50% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	Fixed 1.60% increasing linearly annually
Fixed or floating dividend/coupon Coupon rate and any related index 19. Existence of a dividend stopper	Fixed 1.66% increasing linearly annually No	Fixed to Floating 2.45% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No	Fixed 1.65% in Year 1, stepping up by 0.10% every two years (in each case, if extended) No	Fixed 1.66% compounding annually No	Fixed 1.42% compounding annually No	Fixed 0.90% No	Fixed to Floating 2.50% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No	Fixed 1.60% increasing linearly annually No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fixed 1.66% increasing linearly annually No Mandatory	Fixed to Floating 2.45% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory	Fixed 1.65% in Year 1, stepping up by 0.10% every two years (in each case, if extended) No Mandatory	Fixed 1.66% compounding annually No Mandatory	Fixed 1.42% compounding annually No Mandatory	Fixed 0.90% No Mandatory	Fixed to Floating 2.50% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory	Fixed 1.60% increasing linearly annually No Mandatory
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Fixed 1.66% increasing linearly annually No Mandatory No Cumulative Convertible	Fixed to Floating 2.45% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible	Fixed 1.65% in Year 1, stepping up by 0.10% every two years (in each case, if extended) No Mandatory Yes Cumulative Convertible	Fixed 1.66% compounding annually No Mandatory No Cumulative Convertible	Fixed 1.42% compounding annually No Mandatory No Cumulative Convertible	No Mandatory No Cumulative Convertible	Fixed to Floating 2.50% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible	Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Fixed 1.66% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed to Floating 2.45% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative	Fixed 1.65% in Year 1, stepping up by 0.10% every two years (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.66% compounding annually No Mandatory No Cumulative	Fixed 1.42% compounding annually No Mandatory No Cumulative	No Mandatory No Cumulative	Fixed to Floating 2.50% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.60% increasing linearly annually No Mandatory No Cumulative
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed to Floating 2.45% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.65% in Year 1, stepping up by 0.10% every two years (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.42% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 0.90% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed to Floating 2.50% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fixed 1.66% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed to Floating 2.45% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.65% in Year 1, stepping up by 0.10% every two years (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.66% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 1.42% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 0.90% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed to Floating 2.50% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed to Floating 2.45% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.65% in Year 1, stepping up by 0.10% every two years (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.42% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 0.90% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed to Floating 2.50% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed to Floating 2.45% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 1.65% in Year 1, stepping up by 0.10% every two years (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 1.66% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 1.42% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 0.90% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed to Floating 2.50% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Fixed 1.66% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed to Floating 2.45% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 1.65% in Year 1, stepping up by 0.10% every two years (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.66% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.42% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 0.90% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed to Floating 2.50% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	Fixed 1.66% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Fixed to Floating 2.45% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	Fixed 1.65% in Year 1, stepping up by 0.10% every two years (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 1.66% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 1.42% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 0.90% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed to Floating 2.50% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit

Description	CA13607HCY68	CA13607HCZ34	CA13607HDB56	US13605WE312	CA13607HDC30	CA13607HDD13	CA13607HDP43	US13605WF715
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HCY68	CA13607HCZ34	CA13607HDB56	US13605WE312	CA13607HDC30	CA13607HDD13	CA13607HDP43	US13605WF715
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a	n/a	Contractual	n/a	n/a	n/a	Contractual
Regulatory treatment	CA13607HCY68	CA13607HCZ34	CA13607HDB56	US13605WE312	CA13607HDC30	CA13607HDD13	CA13607HDP43	US13605WF715
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	5.0	10.0	6.6	USD 3	1.7	10	5.0	USD 17
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	September 21, 2020	September 21, 2020	September 23, 2020	September 23, 2020	September 25, 2020	September 29, 2020	October 1, 2020	October 6, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	September 21, 2030	September 21, 2030	September 23, 2035	September 23, 2027	September 25, 2030	September 29, 2026	October 1, 2027	April 6, 2024
14. Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	2021-09-21 (optional call date) / call	2021-09-23 (optional call date) / call	2022-3-23 (optional call date) / call	2021-09-25 (optional call date) /call	2021-09-29 (optional call date) / call	2021-10-01 (optional call date) / call	2021-10-06 (optional call date) / call
		amount = 100% of principal amount	amount = 100% of principal amount	amount = 100% of principal amount	amount = 100% of principal amount	amount = 100% of principal amount	amount = 100% of principal amount	amount = 100% of principal amount
		plus accrued and unpaid interest to,	plus accrued and unpaid interest to,	plus accrued and unpaid interest to,	plus accrued and unpaid interest to,	plus accrued and unpaid interest to,	plus accrued and unpaid interest to,	plus accrued and unpaid interest to,
		but excluding, the applicable	but excluding, the applicable	but excluding, the applicable	but excluding, the applicable	but excluding, the applicable	but excluding, the applicable	but excluding, the applicable
40 O have referrible to "forest to	. 1-	optional call date	optional call date	optional call date	optional call date	optional call date	optional call date	optional call date
16. Subsequent call dates, if applicable	n/a	annually from 2022/09/21 to	annually from 2022/09/23 to	annually from, 2023/3/23 to	annually from 2022/09/25 to	annually from 2022/09/29 to	annually from 2022/10/01 to	annually from, 2022/10/06 to
		2029/09/21	2034/09/23	2027/3/23	2029/09/25	2025/09/29	2026/10/01	2023/10/06
Coupons/dividends	CA13607HCY68	CA13607HCZ34	CA13607HDB56	US13605WE312	CA13607HDC30	CA13607HDD13	CA13607HDP43	US13605WF715
17. Fixed or floating dividend/coupon	Fixed to Floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Tr.					4.0=0/.1	1.42% compounding annually	1.45% increasing linearly annually	0.55%
18. Coupon rate and any related index	2.60% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.75% increasing linearly annually	2.25% increasing linearly annually	1.00%	1.65% increasing linearly annually	1.42 % compounding annually	1.43 % increasing linearly annually	
18. Coupon rate and any related index19. Existence of a dividend stopper	2.60% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% +	1.75% increasing linearly annually No	2.25% increasing linearly annually No	1.00% No	No	No	No	No
18. Coupon rate and any related index19. Existence of a dividend stopper20. Fully discretionary, partially discretionary or mandatory	2.60% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory							No Mandatory
18. Coupon rate and any related index19. Existence of a dividend stopper	2.60% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No	No	No	No Mandatory No	No Mandatory No	No Mandatory	No	-
 Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative 	2.60% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	Mandatory No Cumulative
 Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible 	2.60% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative Convertible	Mandatory No Cumulative Convertible
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19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	2.60% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit

Description	US13605WG218	CA13607HDN94	CA13607HDQ26	CA13607GRM82	CA13607HEE86	US13607GRR73	CA13607GRQ96	CA13607HEG35
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WG218	CA13607HDN94	CA13607HDQ26	CA13607GRM82	CA13607HEE86	US13607GRR73	CA13607GRQ96	CA13607HEG35
Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	Contractual	n/a	n/a	n/a	n/a	Contractual	n/a	n/a
Regulatory treatment	US13605WG218	CA13607HDN94	CA13607HDQ26	CA13607GRM82	CA13607HEE86	US13607GRR73	CA13607GRQ96	CA13607HEG35
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	USD 3	10	10	25	5.0	USD 500	14	10
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11. Original date of issuance	October 7, 2020	October 8, 2020	October 8, 2020	October 19, 2020	October 23, 2020	October 23, 2020	October 26, 2020	October 29, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	October 7, 2030	October 8, 2029	October 8, 2027	October 19, 2030	October 23, 2030	October 23, 2025	October 26, 2030	October 29, 2030
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	No	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2021-10-07 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-10-08 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-10-08 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-10-19 (optional extension date) / extension amount: at Par	2021-10-23 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2021-10-26 (optional extension date) / extension amount: at Par	2021-10-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	annually from, 2022/10/07 to 2029/10/07	annually from 2022/10/8 to 2028/10/08	annually from 2022/10/08 to 2026/10/08	annually from 2022/10/19 to 2029/10/19	annually from 2022/10/23 to 2029/10/23	n/a	annually from 2022/10/26 to 2029/10/26	annually from 2022/10/29 to 2029/10/29
Coupons/dividends	US13605WG218	CA13607HDN94	CA13607HDQ26	CA13607GRM82	CA13607HEE86	US13607GRR73	CA13607GRQ96	CA13607HEG35
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	1.10% in Years 1 through 5, stepping up every two years thereafter (in each case, if extended)	1.74% compounding annually	1.50% compounding annually	1.76%	1.76% increasing linearly annually	0.95%	1.65%	1.84% compounding annually
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	Yes	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
	TO DO GOLOTTIMIOS SE CONTOTOTO							
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
27. If convertible, mandatory or optional conversion28. If convertible, specify instrument type convertible into	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Mandatory Common Equity Tier 1
28. If convertible, specify instrument type convertible into29. If convertible, specify issuer of instrument it converts into	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC
28. If convertible, specify instrument type convertible into	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC
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28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Common Equity Tier 1 CIBC No n/a n/a n/a	Common Equity Tier 1 CIBC No n/a	Common Equity Tier 1 CIBC No n/a n/a n/a	Common Equity Tier 1 CIBC No n/a	Common Equity Tier 1 CIBC No n/a
28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Common Equity Tier 1 CIBC No n/a n/a	Common Equity Tier 1 CIBC No n/a n/a	Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Common Equity Tier 1 CIBC No n/a n/a	Common Equity Tier 1 CIBC No n/a n/a
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28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities
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Description	XS2249610903	CA13607HER99	CA13607HEF51	CA13607HEK47	CA13607HEL20	US13605WK590	CA13607HFA55	CA13607HFB39
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2249610903	CA13607HER99	CA13607HEF51	CA13607HEK47	CA13607HEL20	US13605WK590	CA13607HFA55	CA13607HFB39
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a	n/a	n/a	n/a	Contractual	n/a	n/a
Regulatory treatment	XS2249610903	CA13607HER99	CA13607HEF51	CA13607HEK47	CA13607HEL20	US13605WK590	CA13607HFA55	CA13607HFB39
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 330	1	50	5.3	5.0	USD 3	5	3
10. Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	October 29, 2020	October 30, 2020	November 3, 2020	November 6, 2020	November 6, 2020	November 10, 2020	November 19, 2020	November 19, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	October 29, 2050	October 30, 2030	November 3, 2030	November 6, 2025	November 6, 2027	May 10, 2027	November 19, 2029	November 19, 2030
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	No	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	29 October in each year commencing 29 October 2025 up to but excluding the Maturity Date, subject to adjustment in accordance with the Modified Following Business Day Convention	2021-10-30 (optional extension date) / extension amount: at Par	2021-11-03 (optional extension date) / extension amount: at Par	n/a	n/a	2022-05-10 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-11-19 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-11-19 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	n/a	annually from 2022/10/30 to 2029/10/30	annually from 2022/11/3 to 2029/11/03	n/a	n/a	annually from, 2022/5/10 to 2026/5/10	annually from 2022/11/19 to 2028/11/19	annually from 2022/11/19 to 2029/11/19
Coupons/dividends	XS2249610903	CA13607HER99	CA13607HEF51	CA13607HEK47	CA13607HEL20	US13605WK590	CA13607HFA55	CA13607HFB39
17. Fixed or floating dividend/coupon	Zero Coupon	Fixed	Fixed	Fixed to Floating	Fixed to Floating	Fixed	Fixed	Fixed
Coupon rate and any related index	0.00%	1.55%	1.57% in year 1, stepping up by 5 bps annually thereafter	2.17% in Years 1 / 3mBA, subject to maximum of 3.50% or 3.50% +	1.87% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.10%	1.74% compounding annually	1.50% in year 1, stepping up by 10 bps every second year thereafte
				spread subsequently	Spicau Subscrucilly			
19. Existence of a dividend stopper	No	No	No	spread subsequently No	No	No	No	No
	No Mandatory	No Mandatory	No Mandatory			No Mandatory	No Mandatory	No Mandatory
20. Fully discretionary, partially discretionary or mandatory			-	No	No			
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	No Mandatory	No Mandatory	Mandatory	Mandatory	Mandatory
20. Fully discretionary, partially discretionary or mandatory21. Existence of a step up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory Yes	No Mandatory No	No Mandatory No	Mandatory Yes	Mandatory No	Mandatory Yes
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	No Mandatory No Cumulative	No Mandatory No Cumulative	Mandatory Yes Cumulative	Mandatory No Cumulative	Mandatory Yes Cumulative Convertible
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory Yes Cumulative Convertible	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially
20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion
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20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
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Description	CA13607HFM93	CA13607HFK38	CA13607HFN76	CA13607HGA47	US13605WN230	CA13607HGD85	CA13607HGE68	CA13607HGF34
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HFM93	CA13607HFK38	CA13607HFN76	CA13607HGA47	US13605WN230	CA13607HGD85	CA13607HGE68	CA13607HGF34
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a	n/a	n/a	Contractual	n/a	n/a	n/a
Regulatory treatment	CA13607HFM93	CA13607HFK38	CA13607HFN76	CA13607HGA47	US13605WN230	CA13607HGD85	CA13607HGE68	CA13607HGF34
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	USD 2	15	2.0	11.0	USD 25	6	5.0	5.084
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	November 19, 2020	November 20, 2020	November 20, 2020	November 23, 2020	November 25, 2020	November 27, 2020	November 27, 2020	November 27, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	November 19, 2025	November 20, 2030	November 20, 2025	November 23, 2030	November 25, 2025	November 27, 2030	November 27, 2030	November 27, 2030
14. Issuer call subject to prior supervisory approval	Yes	Yes	No	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2021-11-19 (optional extension date) / extension amount: at Par	2021-11-20 (optional extension date) / extension amount: at Par	n/a	2021-11-23 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-11-25 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-11-27 (optional extension date) / extension amount: at Par	2021-11-27 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-11-27 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from 2022/11/19 to 2024/11/19	annually from 2022/11/20 to 2029/11/20	n/a	annually from 2022/11/23 to 2029/11/23	annually from, 2022/11/25 to 2024/11/25	annually from 2022/11/27 to 2029/11/27	annually from 2022/11/27 to 2029/11/27	annually from 2022/11/27 to 2029/11/27
Coupons/dividends	CA13607HFM93	CA13607HFK38	CA13607HFN76	CA13607HGA47	US13605WN230	CA13607HGD85	CA13607HGE68	CA13607HGF34
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to Floating	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	0.75% in year 1, stepping up by 5 bps annually thereafter	1.65% in year 1, stepping up by 5 bps annually thereafter	1.75% in Years 1 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.82% increasing linearly annually	0.90%	1.55%	1.67% increasing linearly annually	1.57%
				Ma	No	N-		No
19. Existence of a dividend stopper	No	No	No	No	INU	No	No	INO
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory	No Mandatory	Mandatory	Mandatory	Mandatory	No Mandatory	Mandatory
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20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20. Fully discretionary, partially discretionary or mandatory21. Existence of a step up or other incentive to redeem	Mandatory Yes Cumulative Convertible	Mandatory Yes Cumulative Convertible	Mandatory No Cumulative Convertible	Mandatory No Cumulative Convertible	Mandatory Yes Cumulative Convertible	Mandatory Yes Cumulative Convertible	Mandatory No Cumulative Convertible	Mandatory Yes Cumulative Convertible
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory Yes Cumulative	Mandatory Yes Cumulative	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory Yes Cumulative	Mandatory Yes Cumulative	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory Yes Cumulative
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"
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A13607HFJ64	CA13607HGL02	CA13607HGM84	CA13607HGN67	CA13607HHA38	CA13607HHB11	US13607GRT30	US13607GRS56
anadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
ommerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
A13607HFJ64	CA13607HGL02	CA13607HGM84	CA13607HGN67	CA13607HHA38	CA13607HHB11	US13607GRT30	US13607GRS56
ntario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	New York
a	n/a	n/a	n/a	n/a	n/a	Contractual	Contractual
A13607HFJ64	CA13607HGL02	CA13607HGM84	CA13607HGN67	CA13607HHA38	CA13607HHB11	US13607GRT30	US13607GRS56
a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
а	n/a	n/a	n/a	n/a	n/a	n/a	n/a
a	n/a	n/a	n/a	n/a			n/a
							Other TLAC instrument
a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
)	1.0	3.4	22	1.414	1	USD 600	USD 750
ability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
ovember 30, 2020	November 30, 2020	December 7, 2020	December 7, 2020	December 11, 2020	December 11, 2020	December 14, 2020	December 14, 2020
ated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
,	November 30, 2030	December 7, 2030	December 7, 2030	,	December 11, 2027	December 14, 2023	December 14, 2023
	No				Yes	No	No
221-11-30 (optional call date) / call mount = 100% of principal amount us accrued and unpaid interest to, ut excluding, the applicable otional call date	n/a	2021-12-07 (optional extension date) / extension amount: at Par	2021-12-07 (optional extension date) / extension amount: at Par	2021-12-11 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-12-11 (optional extension date) / extension amount: at Par	n/a	n/a
nnually from 2022/11/30 to 029/11/30	n/a	annually from 2022/12/7 to 2029/12/7	annually from 2022/12/7 to 2029/12/7	annually from 2022/12/11 to 2029/12/11	annually from 2022/12/11 to 2026/12/11	n/a	n/a
A13607HFJ64	CA13607HGL02	CA13607HGM84	CA13607HGN67	CA13607HHA38	CA13607HHB11	US13607GRT30	US13607GRS56
							Fixed
90% compounding annually	1.85% in Years 1 -2/ 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.54%	1.25% in year 1, stepping up by 5 bps annually thereafter	1.74% increasing linearly annually	1.20% in year 1, stepping up by 5 bps annually thereafter	O/N SOFR +40 BPS	0.50%
0	No	No	No	No	No	No	No
andatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
0	No	Yes	Yes	No	Yes	No	No
umulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
onvertible		Convertible	Convertible	Convertible		Convertible	Convertible
defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
ılly or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	· · · · · · · · · · · · · · · · · · ·		Fully or Partially
be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
andatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
BC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
	AL.			No	No	No	No
0	No	No	No				. 1 -
o a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
o a a	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a
o a a a	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a	n/a n/a
o a a a a	n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a
o a a a a kemption from subordination	n/a n/a n/a n/a n/a Exemption from subordination	n/a n/a n/a n/a n/a Exemption from subordination	n/a n/a n/a n/a n/a Exemption from subordination	n/a n/a n/a n/a n/a Exemption from subordination	n/a n/a n/a n/a Exemption from subordination	n/a n/a n/a n/a n/a Exemption from subordination	n/a n/a n/a Exemption from subordination
o a a a a kemption from subordination anks pari passu to deposit	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit
o a a a a kemption from subordination	n/a n/a n/a n/a n/a Exemption from subordination	n/a n/a n/a n/a n/a Exemption from subordination	n/a n/a n/a n/a n/a Exemption from subordination	n/a n/a n/a n/a n/a Exemption from subordination	n/a n/a n/a n/a Exemption from subordination	n/a n/a n/a n/a n/a Exemption from subordination	n/a n/a n/a Exemption from subordination
A11 A21 A21 A32 A33 A33 A34 A35 A36 A37 A37 A37 A37 A37 A37 A37	er TLAC instrument - Amount eligible for TLAC only willity - fair value option rember 30, 2020 rember 30, 2030 1-11-30 (optional call date) / call rember 30, 2030 1-11-30 (optional call date) / call rember 30, 2030 1-11-30 (optional call date) / call rember 30, 2030 1-11-30 (optional call date) / call rember 30, 2030 1-11-30 (optional call date) / call rember 30, 2020 1-11-30 (optional call date) / call rember 30, 2020 1-11-30 (optional call date) / call rember 30, 2020 1-11-30 (optional call date) / call rember 30, 2020 1-11-30 (optional call date) / call recruded and unpaid interest to, recruded and unpaid i	n/a n/a n/a other TLAC instrument - Amount eligible for TLAC only 1.0 Liability - fair value option ember 30, 2020 Dated ember 30, 2030 November 30, 2030 No 1-11-30 (optional call date) / call punt = 100% of principal amount accrued and unpaid interest to, evaluding, the applicable onal call date ually from 2022/11/30 to g/11/30 13607HFJ64 CA13607HGL02 Ed Fixed to Floating 1.85% in Years 1 -2/ 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No ndatory Mandatory No nulative overtible veretible veretible: When a "Trigger Event" lefined by OSFI occurs y or Partially Fully or Partially	13607HFJ64 CA13607HGL02 CA13607HGM84 n/a n/a n/a n/a n/a n/a n/a n/	13607HFJ64 CA13607HGL02 CA13607HGM84 CA13607HGN67 n/a	13607HFJ64 CA13607HGL02 CA13607HGM84 CA13607HGN67 CA13607HHA38 n/a	13607HFJ84 CA13607HGL02 CA13607HGM84 CA13607HGN67 CA13607HHA38 CA13607HHB11 International control of the contr	13807HFJ64 CA13807HGL02 CA13807HGM84 CA13807HGM87 CA13807HHB11 US13807GRT30 n/a

Description	US13605WN313	US13605WQ795	CA13607HHS46	CA13607HHY14	CA13607HJR45	CA13607HJS28	CA13607GRU09	CA13607HJZ60
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WN313	US13605WQ795	CA13607HHS46	CA13607HHY14	CA13607HJR45	CA13607HJS28	CA13607GRU09	CA13607HJZ60
Governing law(s) of the instrument	New York	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	Contractual	Contractual	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	US13605WN313	US13605WQ795	CA13607HHS46	CA13607HHY14	CA13607HJR45	CA13607HJS28	CA13607GRU09	CA13607HJZ60
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	USD 30	USD 7	3.353	1	10	2	1250	4
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11. Original date of issuance	December 15, 2020	December 22, 2020	December 23, 2020	December 29, 2020	January 5, 2021	January 6, 2021	January 19, 2021	January 22, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	December 15, 2025	June 22, 2024	December 23, 2030	December 29, 2030	January 5, 2031	January 6, 2031	January 19, 2026	January 22, 2031
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes
15. Optional call date, contingent call dates and redemption amount	2021-12-15 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-12-22 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-12-23 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-12-29 (optional extension date) / extension amount: at Par	2022-01-05 (optional extension date) / extension amount: at Par	2022-01-06 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2022-01-22 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from, 2022/12/15 to 2024/12/15	annually from, 2022/12/22 to 2023/12/22	annually from 2022/12/23 to 2029/12/23	annually from 2022/12/29 to 2029/12/29	annually from 2023/01/05 to 2030/01/05	annually from 2023/01/06 to 2030/01/06	n/a	annually from 2023/01/22 to 2030/01/22
Coupons/dividends	US13605WN313	US13605WQ795	CA13607HHS46	CA13607HHY14	CA13607HJR45	CA13607HJS28	CA13607GRU09	CA13607HJZ60
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	0.90%	0.55%	1.57% increasing linearly annually	1.53%	1.54%	1.73% increasing linearly annually	1.10%	1.53% to 1.73%
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	Yes	Yes	No	Yes	Yes	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"
OF If any antible falls as mosticily.		as defined by OSFI occurs	<u> </u>	as defined by OSFI occurs		as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion Mandatory	To be determined at conversion Mandatory	To be determined at conversion Mandatory	To be determined at conversion Mandatory
27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify instrument type convertible into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 35. Position in subordination hierarchy in liquidation (specify instrument)	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit	Ranks pari passu to deposit
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
טו. וו אַסס, סףפטוואַ ווטוו־טטוווףוומווג ופמנעופס	II/a	II/a	11/U	Iγα	II/α	II/G	IIIa	II/α

Description	US13605WU250	CA13607HLU46	CA13607HMR08	CA13607HMZ24	CA13607HND03	CA13607HNM02	CA13607HNX66	US13605W2C42
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WU250	CA13607HLU46	CA13607HMR08	CA13607HMZ24	CA13607HND03	CA13607HNM02	CA13607HNX66	US13605W2C42
Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	Contractual	n/a	n/a	n/a	n/a	n/a	n/a	Contractual
Regulatory treatment	US13605WU250	CA13607HLU46	CA13607HMR08	CA13607HMZ24	CA13607HND03	CA13607HNM02	CA13607HNX66	US13605W2C42
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	USD 10	USD 4.108	2.635	4.25	1.35	5	8.83	USD 3
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	January 29, 2021	February 12, 2021	March 1, 2021	March 9, 2021	March 11, 2021	March 15, 2021	March 19, 2021	March 23, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	January 29, 2036	February 12, 2026	March 1, 2031	March 9, 2031	March 11, 2028	March 15, 2028	March 19, 2026	March 23, 2026
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-01-29 (optional call date) / call			2022-03-09 (optional call date) /call	2022-03-11 (optional call date) /call			
	amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-02-12 (optional extension date) / extension amount: at Par	2022-03-01 (optional extension date) / extension amount: at Par	amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-03-15 (optional extension date) / extension amount: at Par	2022-03-19 (optional extension date) / extension amount: at Par	2022-03-23 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from, 2023/01/29 to 2035/01/29	annually from 2023/2/12 to 2025/2/12	annually from 2023/3/1 to 2030/3/1	annually from 2023/3/9 to 2030/3/9	annually from 2023/3/11 to 2027/3/11	annually from 2023/3/15 to 2027/3/15	annually from 2023/3/19 to 2025/3/19	annually from 2023/3/23 to 2025/3/23
Coupons/dividends	LIC42C0EWIJ2E0	CA13607HLU46	CA13607HMR08	CA13607HMZ24	CA13607HND03	CA13607HNM02	CA13607HNX66	US13605W2C42
ooupona/urviuenua	US13605WU250	CA 13007 FILU40	OA 1000711MIX00	OA 100011IIIIZZ4	0.1.100011111200	******	6711000111117100	0013003112042
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Fixed or floating dividend/coupon Coupon rate and any related index						Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7		Fixed 1.10%
Fixed or floating dividend/coupon Coupon rate and any related index 19. Existence of a dividend stopper	Fixed 1.50% in year 1, stepping up by 25	Fixed 0.90% initially, stepping up by 5 bps in year 3 and year 5 No	Fixed	Fixed 2.52% increasing linearly annually No	Fixed 2.00% increasing linearly annually No	Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in	Fixed 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10	Fixed
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory	Fixed 0.90% initially, stepping up by 5 bps in year 3 and year 5 No Mandatory	Fixed 1.89% No Mandatory	Fixed 2.52% increasing linearly annually No Mandatory	Fixed 2.00% increasing linearly annually No Mandatory	Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory	Fixed 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5 No Mandatory	Fixed 1.10% No Mandatory
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No	Fixed 0.90% initially, stepping up by 5 bps in year 3 and year 5 No Mandatory Yes	Fixed 1.89% No	Fixed 2.52% increasing linearly annually No	Fixed 2.00% increasing linearly annually No Mandatory No	Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No	Fixed 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5 No	1.10% No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes Cumulative	Fixed 0.90% initially, stepping up by 5 bps in year 3 and year 5 No Mandatory Yes Cumulative	Fixed 1.89% No Mandatory No Cumulative	Fixed 2.52% increasing linearly annually No Mandatory No Cumulative	Fixed 2.00% increasing linearly annually No Mandatory No Cumulative	Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory Yes Cumulative	Fixed 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5 No Mandatory Yes Cumulative	Fixed 1.10% No Mandatory No Cumulative
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes Cumulative Convertible	Fixed 0.90% initially, stepping up by 5 bps in year 3 and year 5 No Mandatory Yes Cumulative Convertible	Fixed 1.89% No Mandatory No Cumulative Convertible	Fixed 2.52% increasing linearly annually No Mandatory No Cumulative Convertible	Fixed 2.00% increasing linearly annually No Mandatory No Cumulative Convertible	Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory Yes Cumulative Convertible	Fixed 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5 No Mandatory Yes Cumulative Convertible	Fixed 1.10% No Mandatory No Cumulative Convertible
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 0.90% initially, stepping up by 5 bps in year 3 and year 5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.89% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 2.52% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 2.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially	Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 0.90% initially, stepping up by 5 bps in year 3 and year 5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 1.89% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 2.52% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 2.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 1.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 0.90% initially, stepping up by 5 bps in year 3 and year 5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.89% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 2.52% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 2.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 0.90% initially, stepping up by 5 bps in year 3 and year 5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 1.89% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 2.52% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 2.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 1.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 0.90% initially, stepping up by 5 bps in year 3 and year 5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 1.89% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 2.52% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 2.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 1.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into	Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 0.90% initially, stepping up by 5 bps in year 3 and year 5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Rixed 1.89% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Pixed 2.52% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Pixed 2.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature	Fixed 1.50% in year 1, stepping up by 25 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed 0.90% initially, stepping up by 5 bps in year 3 and year 5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed 1.89% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Pixed 2.52% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Pixed 2.00% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No
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Description	CA13607HPK28	CA13607HPX49	CA13607HPZ96	CA13607HQA37	CA13607HQB10	CA13607HPY22	CA13607HQL91	CA13607HQM74
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HPK28	CA13607HPX49	CA13607HPZ96	CA13607HQA37	CA13607HQB10	CA13607HPY22	CA13607HQL91	CA13607HQM74
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of	omano, ounada	ontaine, our laud	o mano, o anada	o mano, o ana a	5.11d.1107 Gallidad	ontaine, ouridada		onano, ounau
the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607HPK28	CA13607HPX49	CA13607HPZ96	CA13607HQA37	CA13607HQB10	CA13607HPY22	CA13607HQL91	CA13607HQM74
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	USD 4	12.893	2.875	5.072	3.318	4.5	1	25
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	March 31, 2021	March 31, 2021	March 31, 2021	March 31, 2021	March 31, 2021	April 1, 2021	April 7, 2021	April 9, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	March 31, 2026	March 31, 2026	March 31, 2031	March 31, 2031	March 31, 2031	April 1, 2029	April 7, 2031	April 9, 2028
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-03-31 (optional extension date) / extension amount: at Par	2022-03-31 (optional extension date) / extension amount: at Par	2022-03-31 (optional extension date) / extension amount: at Par	2022-03-31 (optional extension date) / extension amount: at Par	2022-03-31 (optional extension date) / extension amount: at Par	2022-04-01 (optional extension date) / extension amount: at Par	2022-04-07 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2023-04-09 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	annually from 2023/3/31 to 2025/3/31	annually from 2023/3/31 to 2025/3/31	annually from 2023/3/31 to 2030/3/31	annually from 2023/3/31 to 2030/3/31	annually from 2023/3/31 to 2030/3/31	annually from 2023/4/1 to 2028/4/1	annually from 2023/4/7 to 2030/4/7	annually from 2024/4/9 to 2027/4/9
Coupons/dividends	CA13607HPK28	CA13607HPX49	CA13607HPZ96	CA13607HQA37	CA13607HQB10	CA13607HPY22	CA13607HQL91	CA13607HQM74
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607HPK28 Fixed	CA13607HPX49 Fixed	CA13607HPZ96 Fixed	CA13607HQA37 Fixed	CA13607HQB10 Fixed	CA13607HPY22 Fixed	CA13607HQL91 Fixed	CA13607HQM74 Fixed
Fixed or floating dividend/coupon Coupon rate and any related index 19. Existence of a dividend stopper	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No	Fixed 2.27% No	Fixed 2.56% No	Fixed 2.23% No	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in	2.68% increasing linearly annually	Fixed
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory	Eixed 2.27%	Fixed 2.56% No Mandatory	Fixed 2.23% No Mandatory	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory	2.68% increasing linearly annually No Mandatory	Fixed 2.20% increasing linearly annually No Mandatory
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes	Fixed 2.27% No Mandatory No	Fixed 2.56% No Mandatory No	Fixed 2.23% No Mandatory No	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes	Pixed 2.68% increasing linearly annually No Mandatory No	Pixed 2.20% increasing linearly annually No Mandatory No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative	Fixed 2.27% No Mandatory No Cumulative	Fixed 2.56% No Mandatory No Cumulative	Fixed 2.23% No Mandatory No Cumulative	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative	Pixed 2.68% increasing linearly annually No Mandatory No Cumulative	Pixed 2.20% increasing linearly annually No Mandatory No Cumulative
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible	No Mandatory No Cumulative Convertible	Pixed 2.56% No Mandatory No Cumulative Convertible	Pixed 2.23% No Mandatory No Cumulative Convertible	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative Convertible	Pixed 2.68% increasing linearly annually No Mandatory No Cumulative Convertible	Pixed 2.20% increasing linearly annually No Mandatory No Cumulative Convertible
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Pixed 2.27% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Pixed 2.56% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Pixed 2.23% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Pixed 2.68% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Pixed 2.20% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	Rixed 2.27% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 2.56% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 2.23% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative Convertible: When a "Trigger Event"	Pixed 2.68% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Pixed 2.20% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Pixed 2.27% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Pixed 2.56% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Pixed 2.23% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Pixed 2.68% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Pixed 2.20% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Pixed 2.27% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Pixed 2.56% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Pixed 2.23% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Pixed 2.68% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Rixed 2.20% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Pixed 2.27% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Pixed 2.56% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Pixed 2.23% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Pixed 2.68% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Pixed 2.20% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Pixed 2.27% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Pixed 2.56% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Pixed 2.23% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Pixed 2.68% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Pixed 2.20% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature	1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Pixed 2.27% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Pixed 2.56% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Pixed 2.23% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Pixed 2.68% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Pixed 2.20% increasing linearly annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	Fixed 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Pixed 2.27% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Pixed 2.56% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Pixed 2.23% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Pixed 2.68% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Pixed 2.20% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
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Description	CA13607HQN57	US13605W2Z37	CA13607HRK00	CA13607HSG88	CA13607HSH61	CA13607HMS80	XS2324803605	US13607GRV85
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HQN57	US13605W2Z37	CA13607HRK00	CA13607HSG88	CA13607HSH61	CA13607HMS80	XS2324803605	US13607GRV85
Governing law(s) of the instrument	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	Contractual	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607HQN57	US13605W2Z37	CA13607HRK00	CA13607HSG88	CA13607HSH61	CA13607HMS80	XS2324803605	US13607GRV85
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	4.226	USD 11.062	9	2.314	2	1,250	EUR 50	USD 75
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11. Original date of issuance	April 9, 2021	April 15, 2021	April 23, 2021	April 30, 2021	April 30, 2021	March 4, 2021	March 26, 2021	March 30, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated Name A 0005	Dated Dated	Dated
Original maturity date Issuer call subject to prior supervisory approval	April 9, 2031 Yes	April 15, /2026 Yes	April 23, 2028 Yes	April 30, 2028 Yes	April 30, 2031 Yes	March 4, 2025 Yes	March 15, 2024 No	March 30, 2024 No
15. Optional call date, contingent call dates and redemption amount	2022-04-09 (optional extension date) / extension amount: at Par	2022-04-15 (optional extension date) / extension amount: at Par	2022-04-28 (optional extension date) / extension amount: at Par	2022-04-28 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-04-30 (optional extension date) / extension amount: at Par	CIBC may, at its option, redeem the Senior Notes, in whole but not in part, on the Par Redemption Date March 4, 2024, at an amount equal to 100% of the Principal Amount of the Senior Notes to be redeemed plus accrued and unpaid interest on the Senior Notes being redeemed to, but excluding, the Par Redemption Date.	n/a	n/a
16. Subsequent call dates, if applicable	annually from 2023/4/9 to 2030/4/9	annually from 2023/4/15 to 2025/4/15	annually from 2023/4/23 to 2027/4/23	annually from 2023/4/28 to 2027/4/28	annually from 2023/4/30 to 2030/4/30	n/a	n/a	n/a
Coupons/dividends	CA13607HQN57	US13605W2Z37	CA13607HRK00	CA13607HSG88	CA13607HSH61	CA13607HMS80	XS2324803605	US13607GRV85
Oupons/ulviucilus								
•	Fixed	Fixed	Fixed	Fixed	Fixed	Floating	Fixed	Floating
Fixed or floating dividend/coupon Coupon rate and any related index	2.27%	1.40%	Fixed 1.55% initially, stepping up by 10bps in year 2 and year 3, 15 bps in year 4 and year 5, 30 bps in year 6 and year 7	1.93% compounding annually	2.15%	Floating CORRA+ 0.46%	0.01%	O/N SOFR +40 BPS
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Fixed 2.27% No	1.40% No	Fixed 1.55% initially, stepping up by 10bps in year 2 and year 3, 15 bps in year 4 and year 5, 30 bps in year 6 and year 7	1.93% compounding annually	2.15% No	CORRA+ 0.46%	0.01% No	O/N SOFR +40 BPS
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fixed 2.27% No Mandatory	1.40% No Mandatory	Fixed 1.55% initially, stepping up by 10bps in year 2 and year 3, 15 bps in year 4 and year 5, 30 bps in year 6 and year 7 No Mandatory	1.93% compounding annually No Mandatory	2.15% No Mandatory	CORRA+ 0.46% No Mandatory	0.01% No Mandatory	O/N SOFR +40 BPS No Mandatory
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Fixed 2.27% No Mandatory No	1.40% No Mandatory No	Fixed 1.55% initially, stepping up by 10bps in year 2 and year 3, 15 bps in year 4 and year 5, 30 bps in year 6 and year 7 No Mandatory Yes	1.93% compounding annually No Mandatory No	2.15% No Mandatory No	CORRA+ 0.46% No Mandatory No	0.01% No Mandatory No	O/N SOFR +40 BPS No Mandatory No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Fixed 2.27% No Mandatory No Cumulative	1.40% No Mandatory No Cumulative	Fixed 1.55% initially, stepping up by 10bps in year 2 and year 3, 15 bps in year 4 and year 5, 30 bps in year 6 and year 7 No Mandatory Yes Cumulative	1.93% compounding annually No Mandatory No Cumulative	2.15% No Mandatory No Cumulative	No Mandatory No Cumulative	0.01% No Mandatory No Cumulative	O/N SOFR +40 BPS No Mandatory No Cumulative
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Fixed 2.27% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	1.40% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.55% initially, stepping up by 10bps in year 2 and year 3, 15 bps in year 4 and year 5, 30 bps in year 6 and year 7 No Mandatory Yes Cumulative Convertible: When a "Trigger Event"	1.93% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2.15% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	0.01% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	O/N SOFR +40 BPS No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	Fixed 2.27% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.55% initially, stepping up by 10bps in year 2 and year 3, 15 bps in year 4 and year 5, 30 bps in year 6 and year 7 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	1.93% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2.15% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	0.01% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	O/N SOFR +40 BPS No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fixed 2.27% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	1.40% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.55% initially, stepping up by 10bps in year 2 and year 3, 15 bps in year 4 and year 5, 30 bps in year 6 and year 7 No Mandatory Yes Cumulative Convertible: When a "Trigger Event"	1.93% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2.15% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	0.01% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	O/N SOFR +40 BPS No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Fixed 2.27% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 1.55% initially, stepping up by 10bps in year 2 and year 3, 15 bps in year 4 and year 5, 30 bps in year 6 and year 7 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	1.93% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2.15% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	0.01% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	O/N SOFR +40 BPS No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially	Fixed 2.27% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.55% initially, stepping up by 10bps in year 2 and year 3, 15 bps in year 4 and year 5, 30 bps in year 6 and year 7 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	1.93% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	2.15% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	0.01% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	O/N SOFR +40 BPS No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	Fixed 2.27% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 1.55% initially, stepping up by 10bps in year 2 and year 3, 15 bps in year 4 and year 5, 30 bps in year 6 and year 7 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	1.93% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2.15% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	CORRA+ 0.46% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	0.01% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	O/N SOFR +40 BPS No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	Prixed 2.27% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 1.55% initially, stepping up by 10bps in year 2 and year 3, 15 bps in year 4 and year 5, 30 bps in year 6 and year 7 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	1.93% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2.15% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	CORRA+ 0.46% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	O/N SOFR +40 BPS No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s)	Fixed 2.27% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 1.55% initially, stepping up by 10bps in year 2 and year 3, 15 bps in year 4 and year 5, 30 bps in year 6 and year 7 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	1.93% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	2.15% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	CORRA+ 0.46% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	0.01% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	O/N SOFR +40 BPS No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	Fixed 2.27% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed 1.55% initially, stepping up by 10bps in year 2 and year 3, 15 bps in year 4 and year 5, 30 bps in year 6 and year 7 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	1.93% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	2.15% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	CORRA+ 0.46% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	O/N SOFR +40 BPS No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary	Fixed 2.27% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Fixed 1.55% initially, stepping up by 10bps in year 2 and year 3, 15 bps in year 4 and year 5, 30 bps in year 6 and year 7 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	1.93% compounding annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	2.15% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	CORRA+ 0.46% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	Fixed 2.27% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Fixed 1.55% initially, stepping up by 10bps in year 2 and year 3, 15 bps in year 4 and year 5, 30 bps in year 6 and year 7 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	1.93% compounding annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	2.15% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	CORRA+ 0.46% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	O/N SOFR +40 BPS No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	Fixed 2.27% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Fixed 1.55% initially, stepping up by 10bps in year 2 and year 3, 15 bps in year 4 and year 5, 30 bps in year 6 and year 7 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	1.93% compounding annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	2.15% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	CORRA+ 0.46% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	O/N SOFR +40 BPS No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a exemption from subordination Ranks pari passu to deposit liabilities	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Rexemption from subordination Ranks pari passu to deposit liabilities	Fixed 1.55% initially, stepping up by 10bps in year 2 and year 3, 15 bps in year 4 and year 5, 30 bps in year 6 and year 7 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	2.15% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities	O/N SOFR +40 BPS No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	Pixed 2.27% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 1.55% initially, stepping up by 10bps in year 2 and year 3, 15 bps in year 4 and year 5, 30 bps in year 6 and year 7 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	1.93% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	2.15% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	O/N SOFR +40 BPS No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Ranks pari passu to deposit

Description	XS2332893291	CA13607HTC65	CA13607HTD49	CA13607HUB63	CA13607HUG50	CA13607HUH34	CA13607HUN02	CA13607HVF68
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
 Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) 	XS2332893291	CA13607HTC65	CA13607HTD49	CA13607HUB63	CA13607HUG50	CA13607HUH34	CA13607HUN02	CA13607HVF68
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
 Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) 	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	XS2332893291	CA13607HTC65	CA13607HTD49	CA13607HUB63	CA13607HUG50	CA13607HUH34	CA13607HUN02	CA13607HVF68
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
 Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) 	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	USD 290	3.516	USD 1.051	USD 5	3	6	3	5
10. Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	April 28, 2021	May 18, 2021	May 19, 2021	May 28, 2021	June 10, 2021	June 11, 2021	June 15, 2021	June 25, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	April 28, 2051	May 18, 2031	May 19, 2026	May 28, 2024	June 10, 2026	June 11, 2028	June 15, 2031	June 25, 2027
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	28 April in each year commencing 28 April 2026 up to but excluding the Maturity Date	2022-05-18 (optional extension date) / extension amount: at Par	2022-05-19 (optional extension date) / extension amount: at Par	2022-05-28 (optional extension date) / extension amount: at Par	n/a	2022-06-11 (optional extension date) / extension amount: at Par	2022-06-15 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-06-25 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	n/a	annually from 2023/05/18 to 2030/05/18	annually from 2023/05/19 to 2025/05/19	5/28/2023	n/a	annually from 2022/6/11 to 2027/6/11	annually from 2023/6/15 to 2030/6/15	annually from 2023/6/25 to 2026/6/25
Coupons/dividends	XS2332893291	CA13607HTC65	CA13607HTD49	CA13607HUB63	CA13607HUG50	CA13607HUH34	CA13607HUN02	CA13607HVF68
17. Fixed or floating dividend/coupon	Zero Coupon	Fixed	Fixed	Fixed	Floating	Fixed	Fixed	Fixed
18. Coupon rate and any related index	0.00%	2.16%	1.10% initially, stepping up by 5bps in year 3, 15 bps in year 4, 15 bps in year 5	0.47%	3mBA, floored at 1%, capped at 2.60%	1.78% stepping up by 5 bps annually	2.35% linear accrual	1.57%
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	Yes	No	No	Yes	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
	No	No	No	No	No	No	No	No
	INU				n/a	n/a	n/a	n/a
30. Write-down feature 31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	11/4			
30. Write-down feature			n/a n/a	n/a n/a	n/a	n/a	n/a	n/a
30. Write-down feature 31. If write-down, write-down trigger (s)	n/a	n/a					n/a n/a	n/a n/a
 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 	n/a n/a n/a	n/a n/a n/a	n/a n/a	n/a	n/a	n/a n/a	n/a	
30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	n/a n/a	n/a n/a	n/a	n/a n/a	n/a n/a	n/a		n/a
30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	n/a n/a n/a n/a n/a Exemption from subordination	n/a n/a n/a n/a n/a Exemption from subordination	n/a n/a n/a Exemption from subordination	n/a n/a n/a Exemption from subordination	n/a n/a n/a Exemption from subordination	n/a n/a n/a	n/a n/a Exemption from subordination	n/a n/a Exemption from subordination
 Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify 	n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a	n/a n/a n/a Exemption from subordination	n/a n/a	n/a n/a
 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a Exemption from subordination Ranks pari passu to deposit	n/a n/a Exemption from subordination Ranks pari passu to deposit

March Marc	Description	CA13607HVK53	CA13607HVP41	CA13607HVU36	CA13607HVT62	CA13607HUM29	XS2355083895	US13607HVD15	US13607HVC32
1	1. Issuer			•					
Description production and the production of the Control of Section 2015 Description of Total Language	Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)								
20 Post Po		Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	New York
Regulation President CA19007MCS CA19	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible	n/a	n/a	n/a	n/a	n/a	n/a	Contractual	Contractual
Performance of muses of muse	instruments governed by foreign law)								
Description of the protein of the	• •								
E.									
1.									
Amount and proposite proposite proposite process pro									
Part			Other TLAC instrument						
	as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	,	,	,		n/a - Amount eligible for TLAC only
1.		2	1	5					
12 Perjander of deal Deale Dea				, ,		,	,	,	<u> </u>
10. Options analony state 10. Options analony state 10. Options are state properties and asset and extension and all sets are desirated and asset and extension and asset as a consignation of the control options are all sets are desirated and asset as a consignation of the control options are all sets are desirated and asset as a consignation of the control options are all sets are desirated and asset as a consignation of the control options are all sets are desirated and asset as a control option of the control options are all sets are all	- 3							7 7	,
15 Colorang call date, confrigent call dates and networknown and part Par		June 30, 2028	July 7, 2028	July 16, 2027	July 20, 2024	June 10, 2024	June 21, 2023	June 22, 2023	June 22, 2023
Series (Noss) a revolue to 1 Series (Noss) a revolue to	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	No	No	Yes
2007 07 (optional call debtol call debtol call debtol call call call call call call call ca	15. Optional call date, contingent call dates and redemption amount					CIBC may, at its option, redeem the	n/a	n/a	The Bank may redeem the 2023
Lace Color of Colorant extention of the State Colorant extenti		date) / extension amount: at Par				Senior Notes, in whole but not in			Fixed Rate Notes at
erroute* 100's of principal animals plant activities of principal activi			2022-07-07 (optional call date) (call	2022-07-16 (optional call date) (call		part, on the Par Redemption Date			any time prior to maturity, in whole
plas concel and urigand intenests to bus claring an implication by control and urigand intenests to bus claring an implication by control and date of a policial control and the policial control an			()	(-					
be excluding the applicable optional call date opti						to 100% of the Principal Amount of			part from time to time, at the Bank's
picts actually and public sections in unpublic mode of the public mode of the public sections in unpublic mode of the public mode of the pub					date) / extension amount: at Par	the Senior Notes to be redeemed			option, on at
Subsequent call dates, if applicable emulsy from 2023/17 to 2021/77 to 2021/77 to 2023/77 to 20				0, 11		plus accrued and unpaid interest on			least 30 days', but not more than 60
Regularity from 2023/6/30 for annually from 2023/77 to 2027/77 to			optional call date	optional call date		the Senior Notes being redeemed			days' prior
Couponsdividends CA18607HWS3 CA18607HWS3 CA18607HWS3 CA18607HWS4 CA18607HWS3 CA18607HWS4 CA18607HWS3 CA18607HWS4 CA18607HWS4 CA18607HWS4 CA18607HWS6 C									notice
Fixed for foreing dividend/coupon Fixed	16. Subsequent call dates, if applicable		annually from 2023/7/7 to 2027/7/7		7/20/2023	n/a	n/a	n/a	n/a
18. Coupon rate and any related index 17.0% 1.99% insera accural 1.78% 1.19% No	Coupons/dividends	CA13607HVK53	CA13607HVP41	CA13607HVU36	CA13607HVT62	CA13607HUM29	XS2355083895	US13607HVD15	US13607HVC32
19. Existence of a dividend stopper 19. Existence of a dividend stopper 20. Fully discretionary partially and mandatory No	17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Floating	Floating	Floating	Fixed
20. Fully discretionary, partially discretionary or mendatory Annadatory Convertible Convertibl	18. Coupon rate and any related index	1.70%	1.99% linear accrual	1.78%	1.10%	3 Month CDOR + 0.23%	3 Month EURIBOR + 0.75%	SOFR + 0.34%	0.450%
20. Fully discretionary, partially discretionary or mendatory Mandatory	19. Existence of a dividend stopper	No							
21 Existance of a step up or other incentive to redeem No No No No No No No N	20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
22. Noncumulative or cumulative or cumulat	21. Existence of a step up or other incentive to redeem	No	No	No		No	No	No	No
24. If convertible, conversion trigger (s)	22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
as defined by OSF loccurs as defined by OSF	00 0 011							Convertible	Convertible
as defined by OSF loccurs as defined by OSF	23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible		
Eully or Partially Fully o	Convertible or non-convertible If convertible, conversion trigger (s)								Convertible: When a "Trigger Event"
27. If convertible, mandatory or optional conversion Mandatory Man		Convertible: When a "Trigger Event"							
27. If convertible, mandatory or optional conversion Mandatory Man		Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
28. If convertible, specify instrument type convertible into 29. If convertible, specify instrument it converts into 29. If convertible, specify issuer of instrument it converts into 29. If convertible, specify issuer of instrument it converts into 30. Write-down, full or partial 31. If write-down, write-down, trigger (s) 31. If write-down, full or partial 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, full or partial 35. If write-down, description of write-down metanism 36. If write-down, full or partial 37. If write-down, full or partial 38. If write-down, full or partial 39. If	24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs
29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down, write-down, write-down, write-down, write-down, write-down, write-down, description of write-down, description of write-down mechanism 31. If write-down, permanent or temporary 32. If write-down, permanent or temporary 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34. Type of subordination 35. Position in subordination hierarchy in liquidation (specify in mediately senior to instrument) 36. No-compliant transitioned features 37. No-compliant transitioned features 38. No-compliant transitioned features 39. No-compliant transitioned features 30. No-compliant transitioned fe	24. If convertible, conversion trigger (s)25. If convertible, fully or partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
30. Write-down feature No	 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
31. If write-down, write-down trigger (s) 13. If write-down, write-down trigger (s) 14. If write-down, full or partial 15. If write-down, full or partial 16. If write-down, permanent or temporary 17. If write-down, permanent or temporary 18. If temporary write-down, description of write-down mechanism 18. If temporary write-down, description of write-down mechanism 18. If temporary write-down, description of write-down mechanism 18. A sax, Type of subordination 18. Position in subordination hierarchy in liquidation (specify instrument) 18. Position in subordination hierarchy in inguidation (specify instrument) 18. Non-compliant transitioned features 18. Non-complian	 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
32. If write-down, full or partial n/a	24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
3. If write-down, permanent or temporary n/a	24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No
34. If temporary write-down, description of write-down mechanism Ala. Type of subordination Exemption from subordination Exemption f	24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
34a. Type of subordination	24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Ranks pari passu to deposit	24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a
instrument type immediately senior to instrument) liabilities liab	24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a
	24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination
31. If yes, specify non-compliant features n/a n/a n/a n/a n/a n/a	24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities
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De	scription	US13607HVE97	CA13607HVV19	CA13607HVW91
1.	Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2.	Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13607HVE97	CA13607HVV19	CA13607HVW91
3.	Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada
3a.	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	n/a	n/a
Re	gulatory treatment	US13607HVE97	CA13607HVV19	CA13607HVW91
4.	Transitional Basel III rules	n/a	n/a	n/a
5.	Post-transitional Basel III rules	n/a	n/a	n/a
6.	Eligible at solo/group/group&solo	n/a	n/a	n/a
7.	Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8.	Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9.	Par value of instrument (millions)	USD 750	1,100	400
10.	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
	Original date of issuance	June 22, 2021	July 15, 2021	July 15, 2021
12.	Perpetual or dated	Dated	Dated	Dated
	Original maturity date	June 22, 2026	July 15, 2026	July 15, 2026
	Issuer call subject to prior supervisory approval	Yes	No	No
15.	Optional call date, contingent call dates and redemption amount	The Bank may redeem the 2026 Fixed Rate Notes at any time prior to May 22, 2026 (one month prior to maturity) (the "Par Call Date"), in whole or in part, at the Bank's option, (at any time and from time to time on at least 30 days', but not more	n/a	n/a
16	Subsequent call dates, if applicable	than 60 days' prior notice	n/a	n/a
	Oubsequent can dates, if applicable	11/4	11/4	11/4
Co	upons/dividends	US13607HVE97	CA13607HVV19	CA13607HVW91
	Fixed or floating dividend/coupon	Fixed	Fixed	Floating
	Coupon rate and any related index	1.250%	1.70%	CORRA+0.58%
	Existence of a dividend stopper	No	No	No
	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory
	Existence of a step up or other incentive to redeem	No	No	No
	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative
	Convertible or non-convertible	Convertible	Convertible	Convertible
	If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25.	If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially
26.	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion
27.	If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory
28.	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC
30.	Write-down feature	No	No	No
	If write-down, write-down trigger (s)	n/a	n/a	n/a
	If write-down, full or partial	n/a	n/a	n/a
33.	If write-down, permanent or temporary	n/a	n/a	n/a
	If temporary write-down, description of write-down mechanism	n/a	n/a	n/a
	. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36.	Non-compliant transitioned features	No	No	No
	If yes, specify non-compliant features	n/a	n/a	n/a

Description	CA13607HWH16	CA13607HWM01	CA13607HWR97	CA13607HWS70	CA13607HWV00	CA13607HWY49	CA13607HWZ14	CA13607HXA53
·	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1. Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for	CA13607HWH16	CA13607HWM01	CA13607HWR97	CA13607HWS70	CA13607HWV00	CA13607HWY49	CA13607HWZ14	CA13607HXA53
private placement)								
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607HWH16	CA13607HWM01	CA13607HWR97	CA13607HWS70	CA13607HWV00	CA13607HWY49	CA13607HWZ14	CA13607HXA53
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency in millions,	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	10	1.7	6.25	6.25	17	1.3	1.3	7
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	August 10, 2021	August 13, 2021	August 24, 2021	August 24, 2021	August 27, 2021	September 1, 2021	September 1, 2021	September 2, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	August 10, 2026	August 13, 2026	August 24, 2028	August 24, 2031	August 27, 2026	September 1, 2031	September 1, 2029	September 2, 2031
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-08-10 (optional extension date) / extension amount: at Par	2022-8-13 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-08-24 (optional extension date) / extension amount: at Par	2022-08-24 (optional extension date) / extension amount: at Par	2022-08-27 (optional extension date) / extension amount: at Par	2022-09-01 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-09-01 (optional extension date) / extension amount: at Par	2022-09-02 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	annually from 2023/08/10 to 2025/08/10	annually from 2023/8/13 to 2025/08/13	annually from 2023/08/24 to 2027/08/24	annually from 2023/08/24 to 2030/08/24	annually from 2023/8/27 to 2025/8/27	annually from 2023/9/1 to 2030/9/1	annually from 2023/9/1 to 2028/9/1	annually from 2023/9/02 to 2030/9/02
Coupons/dividends	CA13607HWH16	CA13607HWM01	CA13607HWR97	CA13607HWS70	CA13607HWV00	CA13607HWY49	CA13607HWZ14	CA13607HXA53
17. Fixed or floating dividend/coupon		·						
	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	1.35% initially, stepping up by 5bps annually thereafter	1.56% increasing linearly annually	1.72%	2.10%	Fixed 1.39% initially, stepping up by 5bps annually thereafter	Fixed 2.21% increasing linearly annually	1.87%	Fixed 2.33% compounding annually
	1.35% initially, stepping up by 5bps				1.39% initially, stepping up by 5bps			
18. Coupon rate and any related index	1.35% initially, stepping up by 5bps annually thereafter	1.56% increasing linearly annually	1.72%	2.10%	1.39% initially, stepping up by 5bps annually thereafter	2.21% increasing linearly annually	1.87%	2.33% compounding annually
Coupon rate and any related index Existence of a dividend stopper	1.35% initially, stepping up by 5bps annually thereafter No	1.56% increasing linearly annually	1.72% No	2.10% No	1.39% initially, stepping up by 5bps annually thereafter No	2.21% increasing linearly annually	1.87% No	2.33% compounding annually
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	1.35% initially, stepping up by 5bps annually thereafter No Mandatory	1.56% increasing linearly annually No Mandatory	1.72% No Mandatory	2.10% No Mandatory	1.39% initially, stepping up by 5bps annually thereafter No Mandatory	2.21% increasing linearly annually No Mandatory	1.87% No Mandatory	2.33% compounding annually No Mandatory
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem	1.35% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible	1.56% increasing linearly annually No Mandatory No	1.72% No Mandatory No Cumulative Convertible	2.10% No Mandatory No	1.39% initially, stepping up by 5bps annually thereafter No Mandatory Yes	2.21% increasing linearly annually No Mandatory No	1.87% No Mandatory No	2.33% compounding annually No Mandatory No
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	1.35% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative	1.56% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	1.72% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	1.39% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2.21% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	1.87% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2.33% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially	1.35% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	1.56% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	1.72% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	1.39% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2.21% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	1.87% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2.33% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate	1.35% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	1.56% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	1.72% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	1.39% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2.21% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	1.87% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2.33% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	1.35% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	1.56% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	1.72% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	1.39% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2.21% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	1.87% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2.33% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	1.35% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	1.56% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	1.72% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	1.39% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2.21% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	1.87% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2.33% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
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18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	1.35% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	1.56% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	2.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	1.39% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	2.21% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	1.87% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	2.33% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	1.35% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	1.56% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	2.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	1.39% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	2.21% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	1.87% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	2.33% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination
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18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	1.35% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	1.56% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	2.10% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	1.39% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	2.21% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	1.87% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	2.33% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit

Description	CA13607HXB37	CA13607HXM91	US13605W6T31	CA13607HXV90	CA13607HYJ53	CA13607HYK27	CA13607HYM82
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HXB37	CA13607HXM91	US13605W6T31	CA13607HXV90	CA13607HYJ53	CA13607HYK27	CA13607HYM82
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of	n/a	n/a	Contractual	n/a	n/a	n/a	n/a
a. Means by which emorecability requirement of occasin 15 of	11/4	11/4	Contractati	11/4	11/4	11/4	11/4
Regulatory treatment	CA13607HXB37	CA13607HXM91	US13605W6T31	CA13607HXV90	CA13607HYJ53	CA13607HYK27	CA13607HYM82
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions,	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	1.7	4	USD 11.7	2	5.1658	3	4.043
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	September 2, 2021	September 22, 2021	September 22, 2021	October 13, 2021	October 27, 2021	October 28, 2021	October 29, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	September 2, 2031	September 22, 2033	September 22, 2026	October 13, 2031	October 27, 2031	October 28, 2026	October 29, 2025
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-09-02 (optional extension date) / extension amount: at Par	2022-09-22 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-09-22 (optional extension date) / extension amount: at Par	2022-10-13 (optional extension date) / extension amount: at Par	2022-10-27 (optional extension date) / extension amount: at Par	2022-10-28 (optional extension date) / extension amount: at Par	2022-10-29 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from 2023/9/2 to 2030/9/2	annually from 2023/9/22 to 2032/9/22	annually from 2023/9/22 to 2025/9/22	annually from 2023/10/13 to 2030/10/13	annually from 2023/10/27 to 2030/10/27	annually from 2023/10/28 to 2025/10/28	annually from 2023/10/29 to 2024/10/29
Coupons/dividends	CA13607HXB37	CA13607HXM91	US13605W6T31	CA13607HXV90	CA13607HYJ53	CA13607HYK27	CA13607HYM82
•		Fixed	Fixed		Fixed		
17. Fixed or floating dividend/coupon18. Coupon rate and any related index	Fixed 2.00%	Fixed 2.52% compounding annually	Fixed 1.34%	Fixed 2.36% increasing linearly annually	Fixed 2.22%	Fixed 1.87% initially, stepping up by 5bps	Fixed 1.24%
Fixed or floating dividend/coupon Coupon rate and any related index	Fixed 2.00%	2.52% compounding annually	1.34%	Fixed 2.36% increasing linearly annually	2.22%	Fixed 1.87% initially, stepping up by 5bps annually thereafter	Fixed 1.24%
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Fixed 2.00% No	2.52% compounding annually	1.34% No	Fixed 2.36% increasing linearly annually No	2.22% No	Fixed 1.87% initially, stepping up by 5bps annually thereafter No	Fixed 1.24% No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fixed 2.00% No Mandatory	2.52% compounding annually No Mandatory	1.34% No Mandatory	Fixed 2.36% increasing linearly annually No Mandatory	2.22% No Mandatory	Fixed 1.87% initially, stepping up by 5bps annually thereafter No Mandatory	Fixed 1.24% No Mandatory
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Fixed 2.00% No Mandatory No	2.52% compounding annually No Mandatory No	1.34% No Mandatory No	Fixed 2.36% increasing linearly annually No Mandatory No	2.22% No Mandatory No	Fixed 1.87% initially, stepping up by 5bps annually thereafter No Mandatory Yes	Fixed 1.24% No Mandatory No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative	Fixed 2.00% No Mandatory No Cumulative	2.52% compounding annually No Mandatory No Cumulative	1.34% No Mandatory No Cumulative	Fixed 2.36% increasing linearly annually No Mandatory No Cumulative	2.22% No Mandatory No Cumulative	Fixed 1.87% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative	Fixed 1.24% No Mandatory No Cumulative
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2.52% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	1.34% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 2.36% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	2.22% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.87% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.24% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2.52% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	1.34% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 2.36% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2.22% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.87% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.24% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	2.52% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	1.34% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 2.36% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	2.22% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.87% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.24% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s)	Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	2.52% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	1.34% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 2.36% increasing linearly annually No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	2.22% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 1.87% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 1.24% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial	Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	2.52% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	1.34% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed 2.36% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	2.22% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed 1.87% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a	Fixed 1.24% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism	Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	2.52% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a	1.34% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Fixed 2.36% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	2.22% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Fixed 1.87% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Fixed 1.24% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination	2.52% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	1.34% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination	Fixed 2.36% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	2.22% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Fixed 1.87% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination	Fixed 1.24% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify	Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	2.52% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	1.34% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 2.36% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	2.22% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 1.87% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 1.24% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, specify instrument type convertible into 29. If convertible, specify instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities	2.52% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities	1.34% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Pixed 2.36% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	2.22% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Fixed 1.87% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit liabilities	Fixed 1.24% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	2.52% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	1.34% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 2.36% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit	2.22% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 1.87% initially, stepping up by 5bps annually thereafter No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit	Fixed 1.24% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit

Description	XS2392918053	US13607HYE60	US13607HYF36	CH1137407412
1. Issuer	Canadian Imperial Bank of			
1. ISSUEI	Commerce	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	XS2392918053	US13607HYE60	US13607HYF36	CH1137407412
Governing law(s) of the instrument	Ontario/Canada	New York	New York	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of	n/a	Contractual	Contractual	n/a
Regulatory treatment	XS2392918053	US13607HYE60	US13607HYF36	CH1137407412
4. Transitional Basel III rules	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions,	n/a - Amount eligible for TLAC only			
9. Par value of instrument (millions)	USD 100	USD 700	USD 650	CHF 275
10. Accounting classification	Liability - amortised cost			
11. Original date of issuance	October 13, 2021	October 18, 2021	October 18, 2021	October 20, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated
13. Original maturity date	October 13, 2026	October 18, 2024	October 18, 2024	April 20, 2029
Issuer call subject to prior supervisory approval	Yes	No	No	No
15. Optional call date, contingent call dates and redemption amount	13 October 2026	n/a	n/a	n/a
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a
10. Subsequent sum autos, il applicable	11/0	1110	1110	11/0
Coupons/dividends	XS2392918053	US13607HYE60	US13607HYF36	CH1137407412
17. Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed
18. Coupon rate and any related index	1.629%	O/N SOFR + 0.42%	1.00%	0.18%
19. Existence of a dividend stopper	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion			
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1			
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify	Ranks pari passu to deposit			
instrument type immediately senior to instrument)	liabilities	liabilities	liabilities	liabilities
	No	No	No	No
36. Non-compliant transitioned features 37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a

Description	CA13607HYU09	CA13607HYR79	CA13607HYY21	US13607X2D86	CA13607HZE57	CA13607HZJ45	CA13607HZK18
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HYU09	CA13607HYR79	CA13607HYY21	US13607X2D86	CA13607HZE57	CA13607HZJ45	CA13607HZK18
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of	n/a	n/a	n/a	Contractual	n/a	n/a	n/a
Regulatory treatment	CA13607HYU09	CA13607HYR79	CA13607HYY21	US13607X2D86	CA13607HZE57	CA13607HZJ45	CA13607HZK18
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions,	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	1.009	5	28.044	USD 20	25	11.088	20
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	November 2, 2021	November 3, 2021	November 8, 2021	November 17, 2021	November 19, 2021	November 23, 2021	November 23, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	November 2, 2031	November 3, 2028	November 8, 2023	November 17, 2026	November 19, 2024	November 23, 2023	November 23, 2023
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-11-02 (optional extension date) / extension amount: at Par	2022-11-03 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-11-08 (optional extension date) / extension amount: at Par	2022-11-17 (optional extension date) / extension amount: at Par	2022-11-21 (optional extension date) / extension amount: at Par	2022-11-23 (optional extension date) / extension amount: at Par	2022-11-23 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from 2023-11-02 to 2030- 11-02	annually from 2023-11-03 to 2027- 11-03	n/a	annually from 2023-11-17 to 2025- 11-17	November 19, 2023	n/a	n/a
Coupons/dividends	C 4 12607UVI IOO						
•	CA13607HYU09	CA13607HYR79	CA13607HYY21	US13607X2D86	CA13607HZE57	CA13607HZJ45	CA13607HZK18
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
17. Fixed or floating dividend/coupon18. Coupon rate and any related index	Fixed 2.40%	Fixed 2.34% compounding	Fixed 1.42%-1.47%	Fixed 1.60%	Fixed 1.61%	Fixed 1.30%-1.35%	Fixed 1.38%-1.43%
17. Fixed or floating dividend/coupon18. Coupon rate and any related index19. Existence of a dividend stopper	Fixed	Fixed 2.34% compounding No	Fixed	Fixed	Fixed	Fixed	Fixed 1.38%-1.43% No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fixed 2.40%	Fixed 2.34% compounding	Fixed 1.42%-1.47%	Fixed 1.60%	Fixed 1.61%	Fixed 1.30%-1.35%	Fixed 1.38%-1.43%
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Fixed 2.40% No	Fixed 2.34% compounding No	Fixed 1.42%-1.47% No	Fixed 1.60% No	Fixed 1.61% No	Fixed 1.30%-1.35% No	Fixed 1.38%-1.43% No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fixed 2.40% No Mandatory	Fixed 2.34% compounding No Mandatory	Fixed 1.42%-1.47% No Mandatory	Fixed 1.60% No Mandatory	Fixed 1.61% No Mandatory	Fixed 1.30%-1.35% No Mandatory	Fixed 1.38%-1.43% No Mandatory
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Fixed 2.40% No Mandatory	Fixed 2.34% compounding No Mandatory No	Fixed 1.42%-1.47% No Mandatory No	Fixed 1.60% No Mandatory No	Fixed 1.61% No Mandatory No	Fixed 1.30%-1.35% No Mandatory No	Fixed 1.38%-1.43% No Mandatory No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	Fixed 2.40% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 2.34% compounding No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.42%-1.47% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.61% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.30%-1.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.38%-1.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially	Fixed 2.40% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 2.34% compounding No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.42%-1.47% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.61% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.30%-1.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.38%-1.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	Fixed 2.40% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 2.34% compounding No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.42%-1.47% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.61% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.30%-1.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.38%-1.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially	Fixed 2.40% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 2.34% compounding No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 1.42%-1.47% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 1.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 1.61% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 1.30%-1.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 1.38%-1.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Fixed 2.40% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 2.34% compounding No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.42%-1.47% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.60% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.61% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.30%-1.35% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.38%-1.43% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
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Description	CA13607HZW55	US13607X3X32	CA13607HA285	US13607X4A20	CA13607HB358	CA13607HC919	CA13607HD255
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HZW55	US13607X3X32	CA13607HA285	US13607X4A20	CA13607HB358	CA13607HC919	CA13607HD255
Governing law(s) of the instrument	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of	n/a	Contractual	n/a	Contractual	n/a	n/a	n/a
Regulatory treatment	CA13607HZW55	US13607X3X32	CA13607HA285	US13607X4A20	CA13607HB358	CA13607HC919	CA13607HD255
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions,	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	5.84	USD 26.05	30	USD 10.075	5.9	10	USD 4.66
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	December 15, 2021	December 22, 2021	December 23, 2021	December 23, 2021	January 5, 2022	January 14, 2022	January 20, 2022
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	December 15, 2023	December 22, 2026	December 23, 2023	June 23, 2025	January 5. 2024	January 14, 2024	January 20, 2024
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-12-15 (optional extension date) / extension amount: at Par	2022-12-22 (optional extension date) / extension amount: at Par	2022-12-23 (optional extension date) / extension amount: at Par	2022-12-23 (optional extension date) / extension amount: at Par	2023-01-05 (optional extension date) / extension amount: at Par	2023-01-14 (optional extension date) / extension amount: at Par	2023-01-20 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	n/a	annually from 2023-12-22 to 2025- 12-22	n/a	annually from 2023-12-23 to 2024- 12-23	n/a	n/a	n/a
Coupons/dividends	CA13607HZW55	US13607X3X32	CA13607HA285	US13607X4A20	CA13607HB358	CA13607HC919	CA13607HD255
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	1.30%-1.35%	2.00%	1.45%-1.50%	1.45%	1.35%-1.40%	1.52%-1.57%	1.00%-1.05%
	1.50 /0-1.55 /0	2.0070	1.45/0-1.50/0		1.33 /0-1.40 /0		
	No	No	No		No		110070 110071
19. Existence of a dividend stopper	No Mandaton	No Mandatan	No Mandatary	No	No Mandatan	No	No
Existence of a dividend stopper Existence of a dividend stopper Existence of a dividend stopper State of the stopper of the	Mandatory	Mandatory	Mandatory	No Mandatory	Mandatory	No Mandatory	No Mandatory
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No	Mandatory No	Mandatory No	No Mandatory No	Mandatory No	No Mandatory No	No Mandatory No
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative	No Mandatory No Cumulative	Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"
19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
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Description	US13607X4M67	US13607X4N41	US13607X4W40
1. Issuer	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13607X4M67	US13607X4N41	US13607X4W40
Governing law(s) of the instrument	New York	New York	New York
3a. Means by which enforceability requirement of Section 13 of	Contractual	Contractual	Contractual
Regulatory treatment	US13607X4M67	US13607X4N41	US13607X4W40
4. Transitional Basel III rules	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions,	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 3.987	USD 4.916	USD 2.0
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	January 21, 2022	January 24, 2022	January 31, 2022
12. Perpetual or dated	Dated	Dated	Dated
13. Original maturity date	January 21, 2027	January 24, 2024	January 31, 2029
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2023-01-23 (optional extension	2023-01-24 (optional extension	2024-01-31 (optional extension
	date) / extension amount: at Par	date) / extension amount: at Par	date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from 2024-01-23 to 2026- 01-21	n/a	annually from 2025-01-31 to 2028- 01-31
Coupons/dividends	US13607X4M67	US13607X4N41	US13607X4W40
	US13607X4M67 Fixed	US13607X4N41 Fixed	US13607X4W40 Fixed
17. Fixed or floating dividend/coupon			
17. Fixed or floating dividend/coupon18. Coupon rate and any related index	Fixed	Fixed	Fixed
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Fixed 2.00% No	Fixed 1.00% No	Fixed 2.25% No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fixed 2.00% No Mandatory	Fixed 1.00% No Mandatory	Fixed 2.25% No Mandatory
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Fixed 2.00% No	Fixed 1.00% No	Fixed 2.25% No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Fixed 2.00% No Mandatory	Fixed 1.00% No Mandatory No	Fixed 2.25% No Mandatory
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	Fixed 2.00% No Mandatory No Cumulative Convertible	Fixed 1.00% No Mandatory No Cumulative Convertible	Fixed 2.25% No Mandatory No Cumulative Convertible
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 1.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Fixed 2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion	Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 1.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fixed 2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into	Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 1.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fixed 2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into	Fixed 2.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 1.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fixed 2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature	Fixed 2.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed 1.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fixed 2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s)	Fixed 2.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 1.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a	Fixed 2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination	Fixed 2.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Fixed 1.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination	Fixed 2.25% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Fixed 2.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Fixed 1.00% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities	Fixed 2.25% No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities
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Description	CA13607HC349	XS2421385548	XS2421385548	XS2432356264	XS2436885748	XS2437353514
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HC349	XS2421385548	XS2421385548	XS2432356264	XS2436885748	XS2437353514
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607HC349	XS2421385548	XS2421385548	XS2432356264	XS2436885748	XS2437353514
Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a
Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions,	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
Par value of instrument (millions)	1,750	EUR 165	EUR 52	USD 150	EUR 1,500	GBP 325
10. Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11. Original date of issuance	January 7, 2022	December 16, 2021	January 18, 2022	January 25, 2022	January 26, 2022	January 27, 2022
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	January 7. 2027	December 16, 2033	December 16, 2033	January 25. 2062	January 26, 2024	January 27. 2026
14. Issuer call subject to prior supervisory approval	No	No	No	Yes	No	No
14. Issuel call subject to prior supervisory approval	n/a	n/a	n/a	25 January in each year	n/a	n/a
15. Optional call date, contingent call dates and redemption amount	II/a	II/d	II/a	commencing 25 January 2027 up to but excluding the Maturity Date.	II/a	IVa
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a	n/a
Coupons/dividends	CA13607HC349	XS2421385548	XS2421385548	XS2432356264	XS2436885748	XS2437353514
Coupons/dividends 17. Fixed or floating dividend/coupon	CA13607HC349 Fixed	XS2421385548 Fixed	XS2421385548 Fixed	XS2432356264 Zero Coupon	XS2436885748 Floating	XS2437353514 Fixed
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Zero Coupon	Floating	Fixed
17. Fixed or floating dividend/coupon18. Coupon rate and any related index	Fixed 2.25%	Fixed 0.80%	Fixed 0.80%	Zero Coupon 0.00%	Floating 3 Month EURIBOR + 0.75%	Fixed 1.8750%
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper	Fixed 2.25% No	Fixed 0.80% No	Fixed 0.80% No	Zero Coupon 0.00% No	Floating 3 Month EURIBOR + 0.75% No	Fixed 1.8750% No
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Fixed 2.25% No Mandatory	Fixed 0.80% No Mandatory	Fixed 0.80% No Mandatory	Zero Coupon 0.00% No Mandatory	Floating 3 Month EURIBOR + 0.75% No Mandatory	Fixed 1.8750% No Mandatory
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Fixed 2.25% No Mandatory	Fixed 0.80% No Mandatory	Fixed 0.80% No Mandatory No	Zero Coupon 0.00% No Mandatory No	Floating 3 Month EURIBOR + 0.75% No Mandatory No	Fixed 1.8750% No Mandatory
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Fixed 2.25% No Mandatory No Cumulative	Fixed 0.80% No Mandatory No Cumulative	Fixed 0.80% No Mandatory No Cumulative	Zero Coupon 0.00% No Mandatory No Cumulative	Floating 3 Month EURIBOR + 0.75% No Mandatory No Cumulative	Fixed 1.8750% No Mandatory No Cumulative
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Fixed 2.25% No Mandatory No Cumulative Convertible	Fixed 0.80% No Mandatory No Cumulative Convertible	Fixed 0.80% No Mandatory No Cumulative Convertible	Zero Coupon 0.00% No Mandatory No Cumulative Convertible	Floating 3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible	Fixed 1.8750% No Mandatory No Cumulative Convertible
Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Fixed 2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 0.80% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 0.80% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Zero Coupon 0.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Floating 3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Fixed 1.8750% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"
17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s)	Fixed 2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 0.80% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 0.80% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Zero Coupon 0.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Floating 3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Fixed 1.8750% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
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17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate	Fixed 2.25% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 0.80% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 0.80% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Zero Coupon 0.00% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Floating 3 Month EURIBOR + 0.75% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Fixed 1.8750% No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
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