



Canadian Imperial Bank of Commerce
81 Bay Street, Canada Square
Toronto, Ontario Canada M5J 0E7

Notice of Aggregate Principal Amount and Other Information

Canadian Imperial Bank of Commerce

(a Canadian chartered bank)

Issue of Up to GBP 2,000,000 Preference Share Linked Notes due January 2032

under the UK Prospectus

pursuant to the Structured Note Issuance Programme

Issue of Series SPUK 038: Up to GBP 2,000,000 Preference Share Linked Notes due January 2032 (the "**Notes**") pursuant to the Final Terms dated 6 November 2024, as amended and restated by the Amended and Restated Final Terms dated 2 January 2025 (the "**Final Terms**")

ISIN Code: XS2933694023

As required by Article 17(2) of the UK Prospectus Regulation (Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018), Canadian Imperial Bank of Commerce as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 372,601.

The title of the Notes is now "Issue of GBP 372,601 Preference Share Linked Notes due January 2032".

The Initial Price of each Index as of the Strike Date is:

Index	Initial Index Level
FTSE 100 Index	GBP 8,084.61

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms be read and construed together as one document.

Dated: 2 January 2025

CANADIAN IMPERIAL BANK OF COMMERCE

By:

Francois-Xavier Desplanches

Head of Structured Note Sales