Canadian Imperial Bank of Commerce
81 Bay Street, Canada Square
Toronto, Ontario Canada M5J 0E7

Notice of Aggregate Principal Amount and Other Information

Canadian Imperial Bank of Commerce

(a Canadian chartered bank)

Issue of Up to GBP 750,000 Index Linked Interest and Redemption Notes due November 2033

under the UK Prospectus

pursuant to the Structured Note Issuance Programme

Issue of Series SPUK 148: Up to GBP 750,000 Index Linked Interest and Redemption Notes due November 2033 (the "**Notes**") pursuant to the Final Terms dated 23 September 2026 as Amended and Restated on 17 November 2026 (the "**Final Terms**").

ISIN Code: XS3518608800

As required by PRM 2.4.1 of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook, Canadian Imperial Bank of Commerce as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is:

GBP 1,087,200

The title of the Notes is now "**Issue of GBP 1,087,200 Index Linked Interest and Redemption Notes due November 2033**".

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms should be read and construed together as one document.

Dated: 17 November 2026

CANADIAN IMPERIAL BANK OF COMMERCE

By:



Francois-Xavier Desplanches

Head of Structured Note Sales