Canadian Imperial Bank of Commerce
81 Bay Street, Canada Square
Toronto, Ontario Canada M5J 0E7

Notice of Aggregate Principal Amount and Other Information

Canadian Imperial Bank of Commerce

(a Canadian chartered bank)

Issue of Up to GBP 500,000 Preference Share Linked Notes due November 2032

under the UK Prospectus

pursuant to the Structured Note Issuance Programme

Issue of Series SPUK 146: Up to GBP 500,000 Preference Share Linked Notes due November 2032 (the Interest "Notes") pursuant to the Final Terms dated 11 September 2026 as Amended and Restated on 29 October 2026 (the "Final Terms").

ISIN Code: XS3508885194

As required by PRM 2.4.1 of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook, Canadian Imperial Bank of Commerce as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is :

GBP 701,245

The title of the Notes is now "**Issue of GBP 701,245 Preference Share Linked Notes due November 2032**".

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms should be read and construed together as one document.

Dated: 29 October 2026

CANADIAN IMPERIAL BANK OF COMMERCE

By:



Francois-Xavier Desplanches

Head of Structured Note Sales