



Canadian Imperial Bank of Commerce
81 Bay Street, Canada Square
Toronto, Ontario Canada M5J 0E7

Notice of Aggregate Principal Amount and Other Information

Canadian Imperial Bank of Commerce

(a Canadian chartered bank)

Issue of Up to GBP 100,000 Capital Protected Issuer Callable Fixed Rate Notes due September 2036

under the UK Prospectus

pursuant to the Structured Note Issuance Programme

Issue of Series SPUK 137: Up to GBP 100,000 Capital Protected Issuer Callable Fixed Rate Notes due September 2036 (the Interest "**Notes**") pursuant to the Final Terms dated 24 July 2026, as amended and restated by the Amended and Restated Final Terms dated 9 September 2026 (the "**Final Terms**")

ISIN Code: XS3454453401

As required by PRM 2.4.1 of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook, Canadian Imperial Bank of Commerce as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is:

GBP 1,524,500

The title of the Notes is now "Issue of GBP 1,524,500 Capital Protected Issuer Callable Fixed Rate Notes due September 2036".

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms be read and construed together as one document.

Dated: 9 September 2026

CANADIAN IMPERIAL BANK OF COMMERCE

By:

Francois-Xavier Desplanches

Head of Structured Note Sales