



Canadian Imperial Bank of Commerce
81 Bay Street, Canada Square
Toronto, Ontario Canada M5J 0E7

Notice of Aggregate Principal Amount and Other Information

Canadian Imperial Bank of Commerce

(a Canadian chartered bank)

Issue of Up to GBP 250,000 Preference Share Linked Redemption Notes due August 2032

under the UK Prospectus

pursuant to the Structured Note Issuance Programme

Issue of Series SPUK 122: Up to GBP 250,000 Preference Share Linked Redemption Notes due August 2032 (the Interest "**Notes**") pursuant to the Final Terms dated 10 June 2026 as Amended and Restated on 29 July 2026 (the "**Final Terms**").

ISIN Code: XS3407456808

As required by PRM 2.4.1 of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook, Canadian Imperial Bank of Commerce as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is :

GBP 458,584

The title of the Notes is now "**Issue of GBP 458,584 Preference Share Linked Redemption Notes due August 2032**".

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms should be read and construed together as one document.

Dated: 29 July 2026

CANADIAN IMPERIAL BANK OF COMMERCE

By:

Francois-Xavier Desplanches

Head of Structured Note Sales