



Canadian Imperial Bank of Commerce
81 Bay Street, Canada Square
Toronto, Ontario Canada M5J 0E7

Notice of Aggregate Principal Amount and Other Information

Canadian Imperial Bank of Commerce

(a Canadian chartered bank)

**Issue of Up to GBP 2,000,000 Fixed Rate Interest and Equity Linked
Redemption Notes due August 2028**

under the UK Prospectus

pursuant to the Structured Note Issuance Programme

Issue of Series SPUK 121: Up to GBP 2,000,000 Fixed Rate Interest and Equity Linked Redemption Notes due August 2028 (the "**Notes**") pursuant to the Final Terms dated 3 June 2026 as Amended and Restated on 24 July 2026 (the "**Final Terms**").

ISIN Code: XS3401956985

As required by PRM 2.4.1 of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook, Canadian Imperial Bank of Commerce as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is:

GBP 143,000

The title of the Notes is now "**Issue of GBP 143,000 Fixed Rate Interest and Equity Linked
Redemption Notes due June 2028**".

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms should be read and construed together as one document.

Dated: 24 July 2026

CANADIAN IMPERIAL BANK OF COMMERCE

By:

Francois-Xavier Desplanches

Head of Structured Note Sales