



Canadian Imperial Bank of Commerce  
81 Bay Street, Canada Square  
Toronto, Ontario Canada M5J 0E7

**Notice of Aggregate Principal Amount and Other Information**

**Canadian Imperial Bank of Commerce**

(a Canadian chartered bank)

**Issue of Up to GBP 2,000,000 Fixed Rate Interest and Equity Linked  
Redemption Notes due May 2028**

under the UK Prospectus

pursuant to the Structured Note Issuance Programme

Issue of Series SPUK 103: Up to GBP 2,000,000 Fixed Rate Interest and Equity Linked Redemption Notes due May 2028 (the "**Notes**") pursuant to the Final Terms dated 11 March 2026 as Amended and Restated on 28 April 2026 (the "**Final Terms**").

ISIN Code: XS3317633652

As required by PRM 2.4.1 of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook, Canadian Imperial Bank of Commerce as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is:

GBP 280,500

The title of the Notes is now "**Issue of GBP 280,500 Fixed Rate Interest and Equity Linked Redemption Notes due May 2028**".

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms should be read and construed together as one document.

Dated: 28 April 2026

**CANADIAN IMPERIAL BANK OF COMMERCE**

By:

**Francois-Xavier Desplanches**

**Head of Structured Note Sales**