



Canadian Imperial Bank of Commerce  
81 Bay Street, Canada Square  
Toronto, Ontario Canada M5J 0E7

**Notice of Aggregate Principal Amount and Other Information**

**Canadian Imperial Bank of Commerce**

(a Canadian chartered bank)

**Issue of Up to GBP 500,000 Capital Protected Issuer Callable Fixed Rate Notes due May 2036**

under the UK Prospectus

pursuant to the Structured Note Issuance Programme

Issue of Series SPUK 102: Up to GBP 500,000 Capital Protected Issuer Callable Fixed Rate Notes due May 2036 (the Interest "**Notes**") pursuant to the Final Terms dated 9 March 2026, as amended and Final restated by the Amended and Restated Terms dated 29 April 2026 (the "**Final Terms**")

ISIN Code: XS3314909626

As required by Article 17(2) of the UK Prospectus Regulation (Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018), Canadian Imperial Bank of Commerce as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is

GBP 110,000

**The title of the Notes is now "Issue of GBP 110,000 Capital Protected Issuer Callable Fixed Rate Notes due May 2036".**

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms be read and construed together as one document.

Dated: 29 April 2026

**CANADIAN IMPERIAL BANK OF COMMERCE**

By:

**Francois-Xavier Desplanches**

**Head of Structured Note Sales**