



Canadian Imperial Bank of Commerce
81 Bay Street, Canada Square
Toronto, Ontario Canada M5J 0E7

Notice of Aggregate Principal Amount and Other Information

Canadian Imperial Bank of Commerce

(a Canadian chartered bank)

**Issue of Up to GBP 2,000,000 Index Linked Interest and Redemption Notes
due May 2033**

under the UK Prospectus

pursuant to the Structured Note Issuance Programme

Issue of Series SPUK 101: Up to GBP 2,000,000 Index Linked Interest and Redemption Notes due May 2033 (the "**Notes**") pursuant to the Final Terms dated 6 March 2026 as Amended and Restated on 28 April 2026 (the "**Final Terms**").

ISIN Code: XS3312152799

As required by PRM 2.4.1 of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook, Canadian Imperial Bank of Commerce as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is:

GBP 314,497

The title of the Notes is now "**Issue of GBP 314,497 Index Linked Interest and Redemption Notes due May 2033**".

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms should be read and construed together as one document.

Dated: 28 April 2026

CANADIAN IMPERIAL BANK OF COMMERCE

By:

Francois-Xavier Desplanches

Head of Structured Note Sales