



Canadian Imperial Bank of Commerce
81 Bay Street, Canada Square
Toronto, Ontario Canada M5J 0E7

Notice of Aggregate Principal Amount and Other Information

Canadian Imperial Bank of Commerce

(a Canadian chartered bank)

**Issue of Up to GBP 2,000,000 Fixed Rate Interest and Equity Linked Redemption
Notes due April 2028**

under the UK Prospectus

pursuant to the Structured Note Issuance Programme

Issue of Series SPUK 099: Up to GBP 2,000,000 Fixed Rate Interest and Equity Linked Redemption Notes due April 2028 (the Interest "**Notes**") pursuant to the Final Terms dated 30 January 2026 as Amended and Restated on 24 March 2026 (the "**Final Terms**").

ISIN Code: XS3284970343

As required by PRM 2.4.1 of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook, Canadian Imperial Bank of Commerce as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is:

GBP 410,400

The title of the Notes is now "**Issue of GBP 410,400 Fixed Rate Interest and Equity Linked Redemption Notes due April 2028**".

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms should be read and construed together as one document.

Dated: 24 March 2026

CANADIAN IMPERIAL BANK OF COMMERCE

By:

Francois-Xavier Desplanches

Head of Structured Note Sales