



Canadian Imperial Bank of Commerce  
81 Bay Street, Canada Square  
Toronto, Ontario Canada M5J 0E7

**Notice of Aggregate Principal Amount and Other Information**

**Canadian Imperial Bank of Commerce**

(a Canadian chartered bank)

**Issue of Up to GBP 2,000,000 Preference Share Linked Redemption Notes due April 2029**

under the UK Prospectus

pursuant to the Structured Note Issuance Programme

Issue of Series SPUK 098: Up to GBP 2,000,000 Preference Share Linked Redemption Notes due April 2029 (the Interest "**Notes**") pursuant to the Final Terms dated 30 January 2026 as Amended and Restated on 24 March 2026 (the "**Final Terms**").

ISIN Code: XS3285025691

As required by PRM 2.4.1 of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook, Canadian Imperial Bank of Commerce as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is :

GBP 1,056,348

The title of the Notes is now "**Issue of GBP 1,056,348 Preference Share Linked Redemption Notes due April 2029**".

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms should be read and construed together as one document.

Dated: 24 March 2026

**CANADIAN IMPERIAL BANK OF COMMERCE**

By:

**Francois-Xavier Desplanches**

**Head of Structured Note Sales**