Canadian Imperial Bank of Commerce
81 Bay Street, Canada Square
Toronto, Ontario Canada M5J 0E7

Notice of Aggregate Principal Amount and Other Information

Canadian Imperial Bank of Commerce

(a Canadian chartered bank)

Up to GBP 500,000 Preference Share Linked Notes due November 2032

under the UK Prospectus

pursuant to the Structured Note Issuance Programme

Issue of Series SPUK 147: Up to GBP 500,000 Preference Share Linked Notes due November 2032 (the "**Notes**")

ISIN Code: XS3507773425

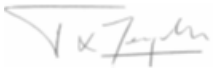
As required by PRM 2.4.1 of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook, Canadian Imperial Bank of Commerce as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is **zero**.

Notes which were not subscribed in connection with the public offer have been **cancelled**.

Dated: 29 October 2026

CANADIAN IMPERIAL BANK OF COMMERCE

By:



Francois-Xavier Desplanches

Head of Structured Note Sales