



Canadian Imperial Bank of Commerce
81 Bay Street, Canada Square
Toronto, Ontario Canada M5J 0E7

Notice of Aggregate Principal Amount and Other Information

Canadian Imperial Bank of Commerce

(a Canadian chartered bank)

Up to GBP 2,000,000 Index Linked Interest and Redemption Notes due March 2033

under the UK Prospectus

pursuant to the Structured Note Issuance Programme

Issue of Series SPUK 097: Up to GBP 2,000,000 Index Linked Interest and Redemption Notes due March 2033 (the "**Notes**")

ISIN Code: XS3282237323

As required by PRM 2.4.1 of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook, Canadian Imperial Bank of Commerce as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is **zero**.

Notes which were not subscribed in connection with the public offer have been **cancelled**.

Dated: 17 March 2026

CANADIAN IMPERIAL BANK OF COMMERCE

By:

A handwritten signature in black ink, appearing to read "F. X. Desplanches", is written over a horizontal line.

Francois-Xavier Desplanches

Head of Structured Note Sales