



Canadian Imperial Bank of Commerce
81 Bay Street, Canada Square
Toronto, Ontario Canada M5J 0E7

Notice of Aggregate Principal Amount and Other Information

Canadian Imperial Bank of Commerce

(a Canadian chartered bank)

Issue of Up to GBP 600,000 Capital Protected Issuer Callable Fixed Rate Notes due June 2035

under the UK Prospectus

pursuant to the Structured Note Issuance Programme

Issue of Series SPUK 062: Up to GBP 600,000 Capital Protected Issuer Callable Fixed Rate Notes due June 2035 (the "**Notes**") pursuant to the Final Terms dated 27 March 2025, as amended and restated by the Amended and Restated Final Terms dated 30 May 2025 (the "**Final Terms**")

ISIN Code: XS3039717932

As required by Article 17(2) of the UK Prospectus Regulation (Regulation (EU) 2017/1129 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018), Canadian Imperial Bank of Commerce as issuer hereby confirms that the final Aggregate Principal Amount of the Notes is GBP 1,419,028.

The title of the Notes is now "Issue of GBP 1,419,028 Capital Protected Issuer Callable Fixed Rate Notes due June 2035".

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms be read and construed together as one document.

Dated: 30 May 2025

CANADIAN IMPERIAL BANK OF COMMERCE

By:

A handwritten signature in black ink, appearing to read "FX Desplanches".

Francois-Xavier Desplanches

Head of Structured Note Sales