AMENDED AND RESTATED FINAL TERMS

THESE AMENDED AND RESTATED FINAL TERMS HAVE BEEN CREATED SOLELY AS A MATTER OF RECORD TO RECORD THE FINAL TERMS OF THE NOTES AS AT THE DATE OF ISSUE. NO OFFER OF ANY OF THE NOTES IS BEING MADE BY THE ISSUER PURSUANT TO THIS DOCUMENT OR OTHERWISE AND THE ISSUER DOES NOT ACCEPT ANY ADDITIONAL OBLIGATIONS TO NOTEHOLDERS IN RELATION TO THIS DOCUMENT.

The offer of the Notes described in these Final Terms is conditional on the Notes being admitted to trading on the Main Market of the London Stock Exchange. The offer of these Notes by the Issuer may be withdrawn without liability to the Issuer if the Notes are not admitted to the Main Market of the London Stock Exchange on the Issue Date.

UK MIFIR product governance / Retail investors, professional investors and ECPs target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is retail clients, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 ("**EUWA**"), and eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook ("**COBS**)"), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA ("**UK MiFIR**"); and (ii) all channels for distribution of the Notes are appropriate, including investment advice, portfolio management, non-advised sales and pure execution services, subject to the suitability and appropriateness obligations of the Distributor (as defined below) under COBS, as applicable. Any person subsequently offering, selling or recommending the Notes (a "**Distributor**") should take into consideration the manufacturer's target market assessment; however, a Distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the "**UK MiFIR Product Governance Rules**") is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the Distributor's suitability and appropriateness obligations under COBS, as applicable.

PRIIPs Regulation – PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to, and should not be offered, sold or otherwise made available to, any retail investor in the European Economic Area ("**EEA**"). For these purposes, a "**retail investor**" means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II; (ii) a customer within the meaning of Directive (EU) 2016/97, as amended, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129, as amended (the "**Prospectus Regulation**"). Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

The Notes are Bail-inable Notes and subject to conversion in whole or in part – by means of a transaction or series of transactions and in one or more steps – into common shares of the Issuer or any of its affiliates under subsection 39.2(2.3) of the Canada Deposit Insurance Corporation Act (the "CDIC Act") and to variation or extinguishment in consequence, and subject to the application of the laws of the Province of Ontario and the federal laws of Canada applicable therein in respect of the operation of the CDIC Act with respect to the Notes.

Amended and Restated Final Terms dated 9 September 2026
amending the Final Terms dated 24 July 2026

Canadian Imperial Bank of Commerce
Branch of Account: Main Branch, Toronto
Legal Entity Identifier: 2IGI19DL77OX0HC3ZE78

Issue of GBP 1,524,500 Capital Protected Issuer Callable Fixed Rate Notes due September 2036
under a Structured Note Issuance Programme

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the "**Conditions**") set forth in the Base Prospectus dated 23 January 2026 and the supplement to the Prospectus dated 17 April 2026, which together constitute a base prospectus (the "**Prospectus**") for the purposes of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook (the "**PRM**"). This document constitutes the Final Terms of the Notes described herein for the purposes of the PRM and must be read in conjunction with such Prospectus as so

supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus as so supplemented. The Prospectus and the supplement to the Prospectus are available for viewing during normal business hours at and copies may be obtained from the registered office of the Issuer at 81 Bay Street, CIBC Square, Toronto, Ontario, Canada M5J 0E7, and at the office of Fiscal Agent, Deutsche Bank AG, London Branch at 21 Moorfields, London EC2Y 9DB, United Kingdom.

1.	(a)	Series Number:	SPUK 137
	(b)	Tranche Number	1
	(c)	Date on which the Notes become fungible:	Not Applicable
2.	Specified Currency:		British Pounds Sterling ("**GBP**")
3.	Aggregate Nominal Amount:		
	(a)	Series:	GBP 1,524,500
	(b)	Tranche:	GBP 1,524,500
	(c)	Description of the arrangements and time for announcing to the public through a primary information provider the definitive amount of the issue/offer:	Not Applicable
4.	Issue Price**:**		100 per cent. of the Aggregate Nominal Amount.
5.	(a)	Specified Denominations:	GBP 1,000 and integral multiples of GBP 1 in excess thereof. Calculation of Interest and Redemption based on the Specified Denomination: Applicable.
	(b)	Minimum Trading Size:	Applicable. The Minimum Trading Size is GBP 1,000 in aggregate nominal amount.
	(c)	Calculation Amount:	GBP 1
6.	(a)	Issue Date:	22 September 2026
	(b)	Trade Date:	21 July 2026
	(c)	Interest Commencement Date:	Issue Date
7.	Maturity Date:		22 September 2036, subject to any Early Redemption Date or any Optional Redemption Date. If such date is not a Business Day, then the Maturity Date shall be the next following Business Day.
8.	Type of Notes:		
	(a)	Interest:	Fixed Rate Note (Further particulars specified below in "PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE")
	(b)	Redemption:	Subject to any purchase and cancellation, early redemption or optional redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their Nominal Amount. (Further particulars specified below in "PROVISIONS RELATING TO REDEMPTION")

(c)	Bail-inable Notes:	Yes
9. **Date Board approval for issuance of Notes obtained:**		Not Applicable
10. **Method of distribution:**		Non-syndicated
11. **Asset Conditions:**		Not Applicable

PROVISIONS RELTING TO INTEREST (IF ANY) PAYABLE

12. **Fixed Rate Note:**		Applicable
(a)	Interest Accrual Period:	Applicable to the following Interest Accrual Period: Subject to any Optional Redemption, the period beginning on (and including) the Interest Commencement Date and ending on (but excluding) the Maturity Date or, if earlier, the Optional Redemption Date. For the avoidance of doubt, if the Issuer has redeemed the Notes on any Optional Redemption Date, then interest accrued, if any, to (but excluding) the Optional Redemption Date will be paid in accordance with the Optional Redemption (Call Option) provisions below.
(b)	Rate of Interest:	7.50 per cent. per annum, with the total accrued interest payable in arrears in one sum on the Maturity Date, subject to any Optional Redemption.
(c)	Interest Payment Date:	Maturity Date, subject to any Optional Redemption
(d)	Interest Period Dates:	Not Applicable
(e)	Fixed Coupon Amount:	GBP 0.075 per Calculation Amount
(f)	Broken Amount:	Not Applicable
(g)	Day Count Fraction:	Not Applicable
(h)	Interest Accrual Periods:	Interest Accrual Periods will be unadjusted
(i)	Business Day Convention for the purposes of adjustment of "Interest Accrual Periods" in accordance with sub-paragraph (h) above:	Not Applicable
(j)	Additional Business Centre(s):	Not Applicable
(k)	Determination Date(s):	Not Applicable
13. **Floating Rate Note:**		Not Applicable
14. **Linked Interest Note:**		Not Applicable

PROVISIONS RELATING TO REDEMPTION

15. **Redemption Determination Date(s):**	For the purposes of determining the Final Redemption Amount, the Final Valuation Date For the purposes of determining an Early Redemption Amount, the relevant Early Redemption Observation Date
16. Call Option:	Applicable

(a) Optional Redemption Date(s): Each of the dates specified in the third column of the of the Optional Redemption Table below under the heading "Optional Redemption Date(t)", subject to adjustment in accordance with the Business Day Convention

(b) Optional Redemption Amount(s) of each Note and method, if any, of calculation of such amount(s): The Issuer may redeem all, but not some only, of the Notes on any Optional Redemption Date at the Optional Redemption Amount (as set out in the fourth column of the Optional Redemption Table below under the heading "Optional Redemption Amount"), provided that in respect of Bail-inable Notes where such redemption would lead to a breach of the Issuer's TLAC requirements, such redemption will be subject to the prior approval of the Superintendent.

For avoidance of doubt, on the Optional Redemption Date(t), the Optional Redemption Amount(t) will include any accrued but unpaid interest (Total Accrued$_T$) up to (but excluding) the Optional Redemption Date in accordance with the provisions below. For the avoidance of doubt, the Notes are not subject to redemption at the option of the Noteholders.

Total Accrued$_T$ is applicable, where:

"**Optional Redemption Amount**" means the amount calculated by the Calculation Agent on the Valuation Date in accordance with the following formula:

Calculation Amount x (Optional Redemption Rate + Total Accrued$_T$)

Where:

"**Optional Redemption Rate**" means as set out in the fourth column of the Optional Redemption Table below;

"**t**" means the number correlating to the applicable Optional Redemption Date(t) as specified in the Optional Redemption Table below;

"**Total Accrued$_T$**" means:

$$\sum_{1}^{t} Accrual\ Rate$$

"**Valuation Date**" means each date correlating to the applicable Optional Redemption Date(t) as specified in the second column of the Optional Redemption Table below under the heading "Valuation Date(t)", subject to adjustment in accordance with the Business Day Convention.

For the avoidance of doubt, Total Accrued$_T$ on the Issue Date is equal to zero.

- Accrual Rate: 7.50 per cent. per annum

Optional Redemption Table:

T = number of periods	Valuation Date (t)	Optional Redemption Date (t)	Optional Redemption Amount (t)
1	Not Applicable	Not Applicable	Not Applicable
2	08 September 2028	22 September 2028	CA x (100% + Total AccruedT)
3	10 September 2029	24 September 2029	CA x (100% + Total AccruedT)
4	09 September 2030	23 September 2030	CA x (100% + Total AccruedT)
5	08 September 2031	22 September 2031	CA x (100% + Total AccruedT)
6	08 September 2032	22 September 2032	CA x (100% + Total AccruedT)
7	08 September 2033	22 September 2033	CA x (100% + Total AccruedT)
8	08 September 2034	22 September 2034	CA x (100% + Total AccruedT)
9	10 September 2035 (the "**Final Valuation Date**")	24 September 2035	CA x (100% + Total AccruedT)

(c) If redeemable in part: Not Applicable

(d) Notice period: Notice of any Optional Redemption shall be given by the Issuer on or before any relevant Valuation Date, provided always that such notice shall not be less than 10 Business Days and not more than 30 Business Days prior to the relevant Optional Redemption Date.

17. Put Option: Not Applicable

18. Bail-inable Notes – TLAC Disqualification Event Call Option: Applicable

19. Early Redemption Amount: On the occurrence of an Early Redemption Event, each Note will be redeemed by the Issuer on the Early Redemption Date by payment of the Early Redemption Amount, which will be an amount determined by the Calculation Agent in accordance with the following formula:

Early Redemption Amount(s) of each Note: payable on redemption for tax reasons, TLAC Disqualification Event Call Option, on Event of Default or Illegality and Force Majeure or other early redemption in accordance with the Conditions: Calculation Amount x 100%

20. Automatic (Autocall) Early Redemption for the purposes of General Condition 5.2 and Automatic Early Redemption Conditions (Annex 3): Not Applicable

21. Final Redemption Amount for the purposes of General Condition 5.1 (*Final Redemption*) determined in accordance with: Not Applicable

(a) Redemption Payoff: Not Applicable

(b) Early Redemption Level: Not Applicable

(c) Fair Market Value Redemption Amount: Not Applicable

22. Final Redemption Amount of each Note: Unless previously redeemed or purchased and surrendered for cancellation, each Note will be redeemed by the Issuer on the Maturity Date by payment of the Final Redemption

Amount, which will be an amount determined by the Calculation Agent in accordance with the following formula:

Calculation Amount x 100%

PROVISIONS RELATING TO THE UNDERLYING(S) IF ANY

23.

(a)	Index Linked Note:	Not Applicable
(b)	Equity Linked Note:	Not Applicable
(c)	Fund Linked Note:	Not Applicable
(d)	Preference Share Linked Note:	Not Applicable
(e)	Delivery:	Cash Settlement

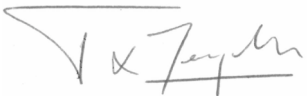
GENERAL PROVISIONS APPLICABLE TO THE NOTES

24.	(a)	Form:	**Registered Form**: Registered Global Note registered in the name of a nominee for a common depositary for Euroclear and Clearstream, Luxembourg
	(b)	Notes in New Global Note form	No
25.		Business Day Convention for the purposes of "Payment Business Day" election in accordance with General Condition 6.6 (*Payment Business Day*):	Following Business Day Convention
26.		Additional Financial Centre(s):	Not Applicable
27.		Additional Business Centre(s):	Not Applicable
28.		Talons for future Coupons or Receipts to be attached to Definitive Bearer Notes and dates on which such Talons mature:	No
29.		Redenomination (for the purposes of General Condition 11):	Not Applicable
30.		Calculation Agent:	Canadian Imperial Bank of Commerce (Toronto) 81 Bay Street, CIBC Square Toronto, Ontario M5J 0E7 Canada
31.		Governing Law	English Law. Each Holder or beneficial owner of any Bail-inable Notes attorns to the jurisdiction of the courts in the Province of Ontario with respect to the operation of the CDIC Act.
32.		Relevant Index Benchmark:	Not Applicable
	(a)	Specified Public Source:	Not Applicable
	(b)	Impacted Index:	Not Applicable
	(c)	Close of Business:	Not Applicable

THIRD PARTY INFORMATION

The information included herein with respect to indices and/or formulas comprising, based on or referring to variations in the prices of one or more shares in companies, any other equity or non-equity securities, currencies or currency exchange rates, interest rates, credit risks, fund units, shares in investment companies, term deposits, life insurance contracts, loans, commodities or futures contracts on the same or any other underlying instrument(s) or asset(s) or the occurrence or not of certain events not linked to the Issuer or any other factors to which the Notes are linked (the "**Underlying**") consists only of extracts from, or summaries of publicly available information. The Issuer accepts responsibility that such extracts or summaries have been accurately reproduced and that, so far as it is aware, and is able to ascertain from information published by the issuer, owner or sponsor, as the case may be, of such Underlying, no facts have been omitted that would render the reproduced extracts or summaries inaccurate or misleading. No further or other responsibility in respect of such information is accepted by the Issuer. In particular, neither the Issuer nor any Dealer accepts responsibility in respect of the accuracy or completeness of the information set forth herein concerning the Underlying of the Notes or that there has not occurred any event which would affect the accuracy or completeness of such information.

Signed on behalf of the Issuer:

By: 

Duly authorized

PART B – OTHER INFORMATION

1. **LISTING AND ADMISSION TO TRADING**

Listing and admission to trading:	Application is expected to be made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the London Stock Exchange's main market with effect from the Issue date and to be listed on the Official List of the FCA.

2. **RATINGS:**

Ratings:	The Notes to be issued have not been rated

3. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Save as discussed in "Subscription and Sale" in the Base Prospectus and save for any fees payable in connection with the issue of Notes, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest

material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer in the ordinary course.

4. **REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

(a)	Reasons for the offer:	See the "Use of Proceeds" section of the Base Prospectus.
(b)	Estimated net proceeds:	GBP 1,506,183. For the avoidance of doubt, the estimated net proceeds reflect the proceeds to be received by the Issuer on the Issue Date.
(c)	Estimated total expenses related to admission to trading:	GBP 695 (listing fee)

5. **YIELD**

Indication of yield: 7.50 per cent per annum

6. **PERFORMANCE OF RATES**

Not Applicable

7. **PERFORMANCE OF UNDERLYING AND OTHER INFORMATION CONCERNING THE UNDERLYING**

Not Applicable

8. **PERFORMANCE OF UNDERLYING PREFERENCE SHARE AND OTHER INFORMATION CONCERNING THE PREFERENCE SHARE**

Not Applicable

9. **DISTRIBUTION**

(a)	Method of distribution	Non-syndicated
(b)	If syndicated:	Not Applicable
(c)	If non-syndicated, name and address of Dealer	The following Dealer is procuring subscribers for the Notes: Canadian Imperial Bank of Commerce, London Branch 150 Cheapside London EC2V 6ET United Kingdom
(d)	Indication of the overall amount of the underwriting commission and of the placing commission:	No commissions are payable by the Issuer to the Dealer
(e)	U.S. Selling Restrictions:	Reg. S Compliance Category 2 TEFRA Not Applicable
(f)	Prohibition of Sales to EEA Retail Investors:	Applicable
(g)	Prohibition of Sales to UK Retail Investors	Not Applicable
(h)	U.S. Dividend Equivalent Withholding	Not Applicable. The Issuer has determined that the Notes (without regard to any other transactions) should not be subject to US withholding tax under Section 871(m) of the

		US Internal Revenue Code and regulations promulgated thereunder.

10. **OPERATIONAL INFORMATION**

(a)	ISIN Code:	XS3454453401
(b)	Temporary ISIN	Not Applicable
(c)	Common Code	345445340
(d)	Other applicable Note identification number	Not Applicable
(e)	Relevant clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, S.A. and the relevant identification number(s)	Not Applicable
(f)	Delivery:	Delivery against payment
(g)	Names and addresses of additional Paying Agent(s) (if any)	Not Applicable
(h)	Notes intended to be held in a manner which would allow Eurosystem eligibility:	No. While the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them, the Notes may then be deposited with one of the ICSDs as common safekeeper). Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intraday credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

11. **UK BENCHMARKS REGULATION**

UK Benchmarks Regulation: Article 29(2) statement on benchmarks:	Not Applicable