SECOND AMENDED AND RESTATED FINAL TERMS

THESE AMENDED AND RESTATED FINAL TERMS HAVE BEEN CREATED SOLELY AS A MATTER OF RECORD TO RECORD THE FINAL TERMS OF THE NOTES AS AT THE DATE OF ISSUE. NO OFFER OF ANY OF THE NOTES IS BEING MADE BY THE ISSUER PURSUANT TO THIS DOCUMENT OR OTHERWISE AND THE ISSUER DOES NOT ACCEPT ANY ADDITIONAL OBLIGATIONS TO NOTEHOLDERS IN RELATION TO THIS DOCUMENT

The offer of the Notes described in these Final Terms is conditional on the Notes being admitted to trading on the Main Market of the London Stock Exchange. The offer of these Notes by the Issuer may be withdrawn without liability to the Issuer if the Notes are not admitted to the Main Market of the London Stock Exchange on the Issue Date.

UK MIFIR product governance / Retail investors, professional investors and ECPs target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is retail clients, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 ("**EUWA**"), and eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook ("**COBS**"), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA ("**UK MiFIR**"); and (ii) all channels for distribution of the Notes are appropriate, including investment advice, portfolio management, non-advised sales and pure execution services], subject to the suitability and appropriateness obligations of the Distributor (as defined below) under COBS, as applicable. Any person subsequently offering, selling or recommending the Notes (a "**Distributor**") should take into consideration the manufacturer's target market assessment; however, a Distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the "**UK MiFIR Product Governance Rules**") is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the Distributor's suitability and appropriateness obligations under COBS, as applicable.

PRIIPs Regulation – PROHIBITION OF SALES TO EEA RETAIL INVESTORS – The Notes are not intended to be offered, sold or otherwise made available to, and should not be offered, sold or otherwise made available to, any retail investor in the European Economic Area ("**EEA**"). For these purposes, a "**retail investor**" means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II; (ii) a customer within the meaning of Directive (EU) 2016/97, as amended, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129, as amended (the "**Prospectus Regulation**"). Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPS Regulation.

Amended and Restated Final Terms dated 11 May 2026,
amending the Final Terms dated 28 April 2026 and 11 March 2026

Canadian Imperial Bank of Commerce
Branch of Account: Main Branch, Toronto
Legal Entity Identifier: 2IGI19DL77OX0HC3ZE78

Issue of GBP 280,500 Fixed Rate Interest and Equity Linked Redemption Notes due May 2028
under a Structured Note Issuance Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the "**Conditions**") set forth in the Base Prospectus dated 23 January 2026 and the supplement to the Prospectus dated 17 April 2026, which together constitute a base prospectus (the "**Prospectus**") for the purposes of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook (the "**PRM**"). This document constitutes the Final Terms of the Notes described herein for the purposes of the PRM and must be read in conjunction with such Prospectus as so supplemented. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of this Final Terms and the Prospectus as so supplemented. The Prospectus and the supplement to the Prospectus are available for viewing during normal business hours at and copies may be obtained from the registered office of the Issuer at 81 Bay Street, CIBC Square, Toronto, Ontario, Canada M5J 0E7, and at the office of Fiscal Agent, Deutsche Bank AG, London Branch at 21 Moorfields, London EC2Y 9DB, United Kingdom.

1.	(a)	Series Number:	SPUK 103
	(b)	Tranche Number	1
	(c)	Date on which the Notes become fungible:	Not Applicable
2.	**Specified Currency:**		British Pounds Sterling ("**GBP**")
3.	**Aggregate Nominal Amount:**		
	(a)	Series:	GBP 280,500
	(b)	Tranche:	GBP 280,500
	(c)	Description of the arrangements and time for announcing to the public through a primary information provider the definitive amount of the issue/offer:	Not Applicable
4.	**Issue Price:**		100 per cent. of the Aggregate Nominal Amount
5.	(a)	Specified Denominations:	GBP 1,000 and integral multiples of GBP 1 in excess thereof Calculation of Interest and Redemption based on the Specified Denomination: Applicable
	(b)	Minimum Trading Size:	Applicable. The Minimum Trading Size is GBP 1,000 in aggregate nominal amount
	(c)	Calculation Amount:	GBP 1
6.	(a)	Issue Date:	11 May 2026
	(b)	Trade Dates:	6 March 2026

	(c)	Interest Commencement Date:	Issue Date
7.	**Maturity Date**:		9 May 2028, subject to any early redemption.
8.	**Type of Notes:**		
	(a)	Interest:	Fixed Rate Note (Further particulars specified below in "PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE")
	(b)	Redemption:	Equity Linked Note (Further particulars specified below in "PROVISIONS RELATING TO REDEMPTION")
	(c)	Bail-inable Notes:	No
9.	**Date Board approval for issuance of Notes obtained:**		Not Applicable
10.	**Method of distribution:**		Non-syndicated
11.	**Asset Conditions:**		Equity Linked Asset Conditions applicable in accordance with Annex 1

PROVISIONS RELTING TO INTEREST (IF ANY) PAYABLE

12.	**Fixed Rate Note:**		Applicable
	(a)	Interest Accrual Periods:	Applicable to All Interest Accrual Periods Interest Accrual Periods will be unadjusted
	(b)	Rate(s) of Interest:	10.32 per cent. per annum payable monthly in arrears
	(c)	Interest Payment Date(s):	09 June 2026, 08 July 2026, 07 August 2026, 08 September 2026, 08 October 2026, 09 November 2026, 08 December 2026, 12 January 2027, 08 February 2027, 10 March 2027, 09 April 2027, 11 May 2027, 08 June 2027, 08 July 2027, 09 August 2027, 08 September 2027, 08 October 2027, 08 November 2027, 08 December 2027, 12 January 2028, 07 February 2028, 09 March 2028, 07 April 2028 and the Maturity Date
	(d)	Interest Period Dates:	Not Applicable
	(e)	Fixed Coupon Amount(s):	GBP 0.0086 per Calculation Amount
	(f)	Broken Amount(s):	Not Applicable
	(g)	Day Count Fraction:	Not Applicable
	(h)	Business Day Convention for the purposes of adjustment of "Interest Accrual Periods" in accordance with sub-paragraph (h) above:	Following Business Day Convention

	(i)	Additional Business Centre(s):	Not Applicable
	(j)	Determination Date(s):	Not Applicable
13.	**Floating Rate Note:**		Not Applicable
14.	**Linked Interest Note:**		Not Applicable

PROVISIONS RELATING TO REDEMPTION

15.	**Redemption Determination Date(s):**		For the purposes of determining the Final Redemption Amount, the Valuation Date For the purposes of determining an Early Redemption Amount, the relevant Early Redemption Observation Date
16.	Call Option:		Not Applicable
17.	Put Option:		Not Applicable
18.	Bail-inable Notes – TLAC Disqualification Event Call Option:		Not Applicable
19.	Early Redemption Amount: Early Redemption Amount(s) of each Note: payable on redemption for tax reasons, on Event of Default or Illegality and Force Majeure or other early redemption in accordance with the Conditions		Fair Market Redemption Amount calculated in accordance with General Condition 5.4. For the purposes hereof the provision "The Fair Market Value Redemption Amount specified above shall be determined taking into account any amounts in respect of accrued but unpaid interest, and accordingly no other amount of" shall be deemed to be deleted from General Condition 5.4(a) and replaced with "No amount of".
	(a)	Hedge Amount	Not Applicable
	(b)	Fair Market Value Redemption Amount Percentage:	Not Applicable
20.	Automatic (Autocall) Early Redemption for the purposes of General Condition 5.2 and Automatic Early Redemption Conditions (Annex 3):		Not Applicable
21.	Final Redemption Amount for the purposes of General Condition 5.1 (*Final Redemption*) determined in accordance with:		Applicable
	(a)	Redemption Payoff:	Determined in accordance with Reverse Convertible (Worst of)
		- Final Redemption Percentage:	100 per cent.
		- Redemption Unwind Costs:	Not Applicable
		- Reference Price Percentage:	Not Applicable
		- Initial Price:	Official closing price of the Underlying Asset on the Strike Date (as specified in Paragraph 22)
		- Strike Price:	The product of (a) 100 per cent. and (b) the Initial Price of the relevant Underlying Asset

- Kick-in Event: In the definition of Kick-in Event **less than** applies.
- Kick-in Level: The product of (a) 50 per cent. and (b) the Initial Price of the relevant Underlying Asset, being USD 104.135 in respect to NVIDIA Corp, USD 172.200 in respect to Alphabet Inc. and USD 135.530 in respect to Apple Inc.
- PL ("**Protection Level**"): Not Applicable

(b) Early Redemption Level: Not Applicable

(c) Fair Market Value Redemption Amount: Not Applicable

PROVISIONS RELATING TO THE UNDERLYING(S) IF ANY

Applicable

22. **(a) Index Linked Note:** Not Applicable

(b) Equity Linked Note: Equity Linked Redemption Note: Applicable in accordance with Annex 1, Chapter 2

(i) Single Underlying: Not Applicable

(ii) Basket: Applicable

Underlying	**Equity:**	**ISIN/ Bloomberg Code:**	**Exchange:**	**Weighting/ Multiplier:**	**Related Exchange:**	**Valuation Time:**	**Initial Price:**
1	NVIDIA Corp	NVDA UW Equity	NASDAQ	Not Applicable	All Exchanges	Closing	USD 208.27
2	Alphabet Inc.	GOOGL UW Equity	NASDAQ	Not Applicable	All Exchanges	Closing	USD 344.40
3	Apple Inc.	AAPL UW Equity	NASDAQ	Not Applicable	All Exchanges	Closing	USD 271.06

(iii) Potential Adjustment Events: Applicable

(iv) De-listing: Applicable

(v) Merger Event: Applicable

(vi) Nationalization: Applicable

(vii) Insolvency: Applicable

(viii) Tender Offer: Applicable

(ix) Valuation Date: 24 April 2028

		Disrupted Day is Applicable for purposes of the definition of Reference Price
(x)	Valuation Time:	Annex 1, Chapter 2 applies
(xi)	Correction of Equity Prices:	Applicable*:* The Reference Price shall be calculated without regard to any subsequently published correction)
	- Correction Cut-Off Date:	2 Business Days prior to the Maturity Date
(xii)	Additional Disruption Events:	Applicable The following Additional Disruption Events apply to the Notes: Change in Law Hedging Disruption Increased Cost of Hedging Insolvency Filing Increased Cost of Stock Borrow
(xiii)	Other Events:	Not Applicable
(c)	**Fund Linked Note:**	Not Applicable
(d)	**Preference Share Linked Note:**	Not Applicable
(e)	**Delivery:**	Cash Settlement is Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

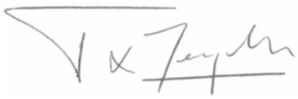
23.	(a)	Form:	**Registered Form:** Registered Global Note registered in the name of a nominee for a common safekeeper for Euroclear and Clearstream, Luxembourg
	(b)	Notes in New Global Note form	No
24.	Business Day Convention for the purposes of "Payment Business Day" election in accordance with General Condition 6.6 (*Payment Business Day*):		Following Payment Business Day
25.	Additional Financial Centre(s):		Not Applicable
26.	Additional Business Centre(s):		Not Applicable
27.	Talons for future Coupons or Receipts to be attached to Definitive Bearer Notes and dates on which such Talons mature:		No
28.	Redenomination (for the purposes of General Condition 11):		Not Applicable
29.	Calculation Agent:		Canadian Imperial Bank of Commerce, Toronto

		81 Bay Street, CIBC Square, Toronto, Ontario M5J 0E7, Canada
30.	Governing Law	English Law
31.	Relevant Index Benchmark:	As per the definition in Index Linked Asset Condition 2
	(a) Specified Public Source:	As per the definition in the Definitions Condition
	(b) Impacted Index:	Not Applicable
	(c) Close of Business:	Not Applicable

THIRD PARTY INFORMATION

The information included herein with respect to indices and/or formulas comprising, based on or referring to variations in the prices of one or more shares in companies, any other equity or non-equity securities, currencies or currency exchange rates, interest rates, credit risks, fund units, shares in investment companies, term deposits, life insurance contracts, loans, commodities or futures contracts on the same or any other underlying instrument(s) or asset(s) or the occurrence or not of certain events not linked to the Issuer or any other factors to which the Notes are linked (the "Underlying") consists only of extracts from, or summaries of publicly available information. The Issuer accepts responsibility that such extracts or summaries have been accurately reproduced and that, so far as it is aware, and is able to ascertain from information published by the issuer, owner or sponsor, as the case may be, of such Underlying, no facts have been omitted that would render the reproduced extracts or summaries inaccurate or misleading. No further or other responsibility in respect of such information is accepted by the Issuer. In particular, neither the Issuer nor any Dealer accepts responsibility in respect of the accuracy or completeness of the information set forth herein concerning the Underlying of the Notes or that there has not occurred any event which would affect the accuracy or completeness of such information.

Signed on behalf of the Issuer:

By: 

Duly authorised

PART B – OTHER INFORMATION

32. **LISTING AND ADMISSION TO TRADING**

Listing and admission to trading:	Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the London Stock Exchange's main market with effect from the Issue Date and to be listed on the Official List of FCA.

33. **RATINGS:**

Ratings:	The Notes to be issued have not been rated

34. **INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE**

Save as discussed in "Subscription and Sale" in the Base Prospectus and save for any fees payable to the Dealer and any distributor in connection with the issue of Notes, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer in the ordinary course.

35. **REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS AND TOTAL EXPENSES**

(a)	Reasons for the offer:	See the "Use of Proceeds" section of the Base Prospectus.
(b)	Estimated net proceeds:	GBP 276,890. For the avoidance of doubt, the estimated net proceeds reflect the proceeds to be received by the Issuer on the Issue Date.
(c)	Estimated total expenses related to admission to trading:	GBP 695 (listing fee)

36. **YIELD**

Indication of yield	10.32 per cent. per annum

37. **PERFORMANCE OF RATES**

Not Applicable

38. **PERFORMANCE OF UNDERLYING AND OTHER INFORMATION CONCERNING THE UNDERLYING**

Underlying:	NVIDIA Corp (Bloomberg Ticker: NVDA UW Equity) Alphabet Inc. (Bloomberg Ticker: GOOGL UW Equity) Apple Inc. (Bloomberg Ticker: AAPL UW Equity)
Where past and future performance and volatility of the Underlying can be obtained from, free of charge:	Information about the past and future performance of the Underlying and its volatility can be obtained from Bloomberg: (i) NVIDIA Corp (Bloomberg Ticker: NVDA UW Equity): https://www.bloomberg.com/quote/NVDA:US (ii) Alphabet Inc. (Bloomberg Ticker: GOOGL UW Equity):

https://www.bloomberg.com/quote/GOOGL:US

(iii) Apple Inc. (Bloomberg Ticker: AAPL UW Equity):

https://www.bloomberg.com/quote/AAPL:US

Further information is set out in paragraph 22(b) of these Final Terms

Post-issuance information

The Issuer does not intend to publish post-issuance information in relation to any underlying element to which the Notes are linked.

39. **PERFORMANCE OF PREFERENCE SHARE UNDERLYING AND OTHER INFORMATION CONCERNING THE PREFERENCE SHARE UNDERLYING**

Not Applicable

40. **DISTRIBUTION**

(a)	Method of distribution	Non-syndicated
(b)	If syndicated:	Not Applicable
(c)	If non-syndicated, name and address of Dealer	The following Dealer is procuring subscribers for the Notes: Canadian Imperial Bank of Commerce, London Branch, 150 Cheapside, London, EC2V 6ET
(d)	Indication of the overall amount of the underwriting commission and of the placing commission:	No commissions are payable by the Issuer to the Dealer
(e)	U.S. Selling Restrictions:	Reg. S Compliance Category 2 TEFRA Not Applicable
(f)	Prohibition of Sales to EEA Retail Investors:	Applicable
(g)	Prohibition of Sales to UK Retail Investors	Not Applicable
(h)	U.S. Dividend Equivalent Withholding	Not Applicable. The Issuer has determined that the Notes (without regard to any other transactions) should not be subject to US withholding tax under Section 871(m) of the US Internal Revenue Code and regulations promulgated thereunder.

41. **OPERATIONAL INFORMATION**

(a)	ISIN Code:	XS3317633652
(b)	Temporary ISIN	Not Applicable
(c)	Common Code	331763365
(d)	Other applicable Note identification number	Not Applicable

(e)	Relevant clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, S.A. and the relevant identification number(s)	Not Applicable
(f)	Delivery:	Delivery against payment
(g)	Names and addresses of additional Paying Agent(s) (if any)	Not Applicable
(h)	Notes intended to be held in a manner which would allow Eurosystem eligibility:	No While the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them, the Notes may then be deposited with one of the ICSDs as common safekeeper). Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intraday credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

42. **UK BENCHMARKS REGULATION**

UK Benchmarks Regulation: Article 29(2) statement on benchmarks:	Not Applicable