

**The offer of the Notes described in these Final Terms is conditional on the Notes being admitted to trading on the Main Market of the London Stock Exchange. The offer of these Notes by the Issuer may be withdrawn without liability to the Issuer if the Notes are not admitted to the Main Market of the London Stock Exchange on the Issue Date.**

**UK MIFIR product governance / Retail investors, professional investors and ECPs target market –** Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is retail clients, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 ("**EUWA**"), and eligible counterparties, as defined in the FCA Handbook Conduct of Business Sourcebook ("**COBS**"), and professional clients, as defined in Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA ("**UK MiFIR**"); and (ii) all channels for distribution of the Notes are appropriate, including investment advice, portfolio management, non-advised sales and pure execution services, subject to the suitability and appropriateness obligations of the Distributor (as defined below) under COBS, as applicable. Any person subsequently offering, selling or recommending the Notes (a "**Distributor**") should take into consideration the manufacturer's target market assessment; however, a Distributor subject to the FCA Handbook Product Intervention and Product Governance Sourcebook (the "**UK MiFIR Product Governance Rules**") is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the Distributor's suitability and appropriateness obligations under COBS, as applicable.

**PRIIPs Regulation – PROHIBITION OF SALES TO EEA RETAIL INVESTORS –** The Notes are not intended to be offered, sold or otherwise made available to, and should not be offered, sold or otherwise made available to, any retail investor in the European Economic Area ("**EEA**"). For these purposes, a "**retail investor**" means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II; (ii) a customer within the meaning of Directive (EU) 2016/97, as amended, where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Regulation (EU) 2017/1129, as amended (the "**Prospectus Regulation**"). Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

**Final Terms dated 25 February 2026**

**Canadian Imperial Bank of Commerce  
Branch of Account: Main Branch, Toronto  
Legal Entity Identifier: 2IG19DL77OX0HC3ZE78**

**Issue of Up to GBP 2,000,000 Index Linked Interest and Redemption Notes  
due March 2033  
under a Structured Note Issuance Programme**

## **PART A – CONTRACTUAL TERMS**

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the "**Conditions**") set forth in the Base Prospectus dated 23 January 2026 which constitutes a base prospectus (the "**Prospectus**") for the purposes of the Prospectus Rules: Admission to Trading on a Regulated Market sourcebook (the "**PRM**"). This document constitutes the Final Terms of the Notes described herein for the purposes of the PRM and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus is available for viewing during normal business hours at and copies may be obtained from the registered office of the Issuer at 81 Bay Street, CIBC Square, Toronto, Ontario, Canada M5J 0E7, and at the office of Fiscal Agent, Deutsche Bank AG, London Branch at 21 Moorfields, London EC2Y 9DB, United Kingdom.

1.
  - (a) Series Number: SPUK 100
  - (b) Tranche Number 1
  - (c) Date on which the Notes become fungible: Not Applicable
2. Specified Currency: British Pounds Sterling ("**GBP**")
3. Aggregate Nominal Amount:
  - (a) Series: Up to GBP 2,000,000
  - (b) Tranche: Up to GBP 2,000,000
  - (c) Description of the arrangements and time for announcing to the public through a primary information provider the definitive amount of the issue/offer:
 

Up to GBP 2,000,000 in aggregate principal amount of the Notes will be issued and the criterion/condition for determining the final amount of Notes will be investor demand.

The offer period during which investors may purchase or subscribe for Notes will commence on (and from) 27 February 2026 and will end on (and including) 16 April 2026 or when the offer is declared unconditional, lapses, or is withdrawn, whichever occurs earlier.

The Issuer reserves the right to accept any subscriptions for Notes which would exceed the "up to" aggregate principal amount of the Notes of GBP 2,000,000 and the Issuer may increase the "up to" aggregate principal amount of the Notes to be issued.

The Issuer reserves the right, in its absolute discretion, to cancel the offer and the issue of the Notes in the United Kingdom at any time prior to the Issue Date.

A notice setting out the final aggregate nominal amount of Notes to be offered and issued will be published by the Issuer on the website of the London Stock Exchange ([www.londonstockexchange.com/news](http://www.londonstockexchange.com/news)) on or before the issue Date and the notice will be available on the Issuer's website at <https://www.cibc.com/en/about-cibc/investor-relations/debt-information/structured-note-issuance-programme.html> under "Issuance Documents".

Acceptances of the purchase or subscription of the Notes may be withdrawn for not less than 2 working days after the amount of Notes to be admitted to trading has been filed.
4. Issue Price: 100.00 per cent. of the Aggregate Nominal Amount
5.
  - (a) Specified Denominations: GBP 1,000 and integral multiples of GBP 1 in excess thereof

Calculation of Interest and Redemption based on the Specified Denomination: Applicable

- |     |     |   |  |
|-----|-----|---|--|
|     | (b) | Minimum Trading Size:                               | Applicable. The Minimum Trading Size is GBP 1,000 in aggregate nominal amount  |
|     | (c) | Calculation Amount:                                 | GBP 1  |
| 6.  | (a) | Issue Date:   | 30 April 2026  |
|     | (b) | Trade Date:   | 20 February 2026   |
|     | (c) | Interest Commencement Date:                         | Issue Date   |
| 7.  |     | Maturity Date:                                      | 04 May 2033, subject to an early redemption  |
| 8.  |     | Type of Notes:                                      |  |
|     | (a) | Interest:   | Index Linked Note<br><br>(Further particulars specified below in "PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE") |
|     | (b) | Redemption:   | Index Linked Note<br><br>(Further particulars specified below in "PROVISIONS RELATING TO REDEMPTION")                |
|     | (c) | Bail-inable Notes:                                  | No   |
| 9.  |     | Date Board approval for issuance of Notes obtained: | Not Applicable   |
| 10. |     | Method of distribution:                             | Non-syndicated   |
| 11. |     | Asset Conditions:                                   | Index Linked Asset Conditions applicable in accordance with Annex 1  |

#### **PROVISIONS RELTING TO INTEREST (IF ANY) PAYABLE**

- |     |  |                       |   |
|-----|--|-----------------------|---|
| 12. |  | Fixed Rate Note:      | Not Applicable  |
| 13. |  | Floating Rate Note:   | Applicable  |
| 14. |  | Linked Interest Note: | Applicable - Index Linked Note<br><br>(See paragraph "PROVISIONS RELATING TO THE UNDERLYING(s) IF ANY" for further information in relation to the Underlying Asset) |

- (a) Applicable to: All Interest Accrual Periods
- (b) Interest Payment Date(s): Each date set forth in the Interest Payment Table in the column entitled "Interest Payment Date(s)"
- (c) Interest Period Date(s): Not Applicable
- (d) Interest Determination Date(s): Each date set forth in the Interest Payment Table in the column entitled "Interest Valuation Date(s)"
- (e) Business Day Convention for the purposes of adjustment of "Interest Accrual Periods" in accordance sub-paragraph (h) below: Not Applicable
- (f) Additional Business Centres: Not Applicable
- (g) Day Count Fraction: Not Applicable
- (h) Interest Accrual Periods: Not Applicable
- (i) Determination Date(s): Not Applicable
- (j) Calculation Agent responsible for calculating the Linked Interest Rate and the Interest Amount: Canadian Imperial Bank of Commerce, Toronto
- (k) Interest Payoff: Applicable
- (i) Interest Payoff Condition: Phoenix Without Memory
- (ii) Coupon Barrier Event: **Less than** applies
- Calculation Amount (CA): GBP 1
  - Interest Rate: 0.585 per cent.
  - Interest Valuation Date(s): Each date set forth in the Interest Payment Table in the column entitled "Interest Valuation Date(s)"
  - Coupon Barrier Level: As set out in the Interest Payment Table below

**Interest Payment Table:**

<b>t:</b>	<b>Coupon Barrier Level:</b>	<b>Interest Valuation Date(s):</b>	<b>Interest Payment Date(s):</b>
1	75% x Initial Price	18 May 2026	02 June 2026
2	75% x Initial Price	16 June 2026	30 June 2026
3	75% x Initial Price	16 July 2026	30 July 2026
4	75% x Initial Price	17 August 2026	01 September 2026
5	75% x Initial Price	16 September 2026	30 September 2026
6	75% x Initial Price	16 October 2026	30 October 2026
7	75% x Initial Price	16 November 2026	30 November 2026
8	75% x Initial Price	16 December 2026	04 January 2027
9	75% x Initial Price	18 January 2027	01 February 2027
10	75% x Initial Price	16 February 2027	02 March 2027
11	75% x Initial Price	16 March 2027	01 April 2027
12	75% x Initial Price	16 April 2027	30 April 2027
13	75% x Initial Price	17 May 2027	01 June 2027
14	75% x Initial Price	16 June 2027	30 June 2027
15	75% x Initial Price	16 July 2027	30 July 2027
16	75% x Initial Price	16 August 2027	31 August 2027
17	75% x Initial Price	16 September 2027	30 September 2027
18	75% x Initial Price	18 October 2027	01 November 2027
19	75% x Initial Price	16 November 2027	30 November 2027
20	75% x Initial Price	16 December 2027	04 January 2028
21	75% x Initial Price	17 January 2028	31 January 2028
22	75% x Initial Price	16 February 2028	01 March 2028
23	75% x Initial Price	16 March 2028	30 March 2028
24	75% x Initial Price	18 April 2028	03 May 2028
25	75% x Initial Price	16 May 2028	31 May 2028
26	75% x Initial Price	16 June 2028	30 June 2028
27	75% x Initial Price	17 July 2028	31 July 2028

28	75% x Initial Price	16 August 2028	31 August 2028
29	75% x Initial Price	18 September 2028	02 October 2028
30	75% x Initial Price	16 October 2028	30 October 2028
31	75% x Initial Price	16 November 2028	30 November 2028
32	75% x Initial Price	18 December 2028	04 January 2029
33	75% x Initial Price	16 January 2029	30 January 2029
34	75% x Initial Price	16 February 2029	02 March 2029
35	75% x Initial Price	16 March 2029	03 April 2029
36	75% x Initial Price	16 April 2029	30 April 2029
37	75% x Initial Price	16 May 2029	31 May 2029
38	75% x Initial Price	18 June 2029	02 July 2029
39	75% x Initial Price	16 July 2029	30 July 2029
40	75% x Initial Price	16 August 2029	31 August 2029
41	75% x Initial Price	17 September 2029	01 October 2029
42	75% x Initial Price	16 October 2029	30 October 2029
43	75% x Initial Price	16 November 2029	30 November 2029
44	75% x Initial Price	17 December 2029	03 January 2030
45	75% x Initial Price	16 January 2030	30 January 2030
46	75% x Initial Price	18 February 2030	04 March 2030
47	75% x Initial Price	18 March 2030	01 April 2030
48	75% x Initial Price	16 April 2030	02 May 2030
49	75% x Initial Price	16 May 2030	31 May 2030
50	75% x Initial Price	17 June 2030	01 July 2030
51	75% x Initial Price	16 July 2030	30 July 2030
52	75% x Initial Price	16 August 2030	02 September 2030
53	75% x Initial Price	16 September 2030	30 September 2030
54	75% x Initial Price	16 October 2030	30 October 2030
55	75% x Initial Price	18 November 2030	02 December 2030
56	75% x Initial Price	16 December 2030	02 January 2031
57	75% x Initial Price	16 January 2031	30 January 2031

58	75% x Initial Price	17 February 2031	03 March 2031
59	75% x Initial Price	17 March 2031	31 March 2031
60	75% x Initial Price	16 April 2031	30 April 2031
61	75% x Initial Price	16 May 2031	02 June 2031
62	75% x Initial Price	16 June 2031	30 June 2031
63	75% x Initial Price	16 July 2031	30 July 2031
64	75% x Initial Price	18 August 2031	02 September 2031
65	75% x Initial Price	16 September 2031	30 September 2031
66	75% x Initial Price	16 October 2031	30 October 2031
67	75% x Initial Price	17 November 2031	01 December 2031
68	75% x Initial Price	16 December 2031	02 January 2032
69	75% x Initial Price	16 January 2032	30 January 2032
70	75% x Initial Price	16 February 2032	01 March 2032
71	75% x Initial Price	16 March 2032	01 April 2032
72	75% x Initial Price	16 April 2032	30 April 2032
73	75% x Initial Price	17 May 2032	01 June 2032
74	75% x Initial Price	16 June 2032	30 June 2032
75	75% x Initial Price	16 July 2032	30 July 2032
76	75% x Initial Price	16 August 2032	31 August 2032
77	75% x Initial Price	16 September 2032	30 September 2032
78	75% x Initial Price	18 October 2032	01 November 2032
79	75% x Initial Price	16 November 2032	30 November 2032
80	75% x Initial Price	16 December 2032	04 January 2033
81	75% x Initial Price	17 January 2033	31 January 2033
82	75% x Initial Price	16 February 2033	02 March 2033
83	75% x Initial Price	16 March 2033	30 March 2033
84	75% x Initial Price	19 April 2033 (the " <b>Final Valuation Date</b> ")	04 May 2033 (the " <b>Maturity Date</b> ")

**PROVISIONS RELATING TO REDEMPTION**

- |     |   |  |
|-----|---|--|
| 15. | Redemption Determination Date(s):   | For the purposes of determining the Final Redemption Amount, the Final Valuation Date  |
|     |   | For the purposes of determining an Early Redemption Amount, the relevant Early Redemption Observation Date   |
| 16. | Call Option:  | Not Applicable   |
| 17. | Put Option:   | Not Applicable   |
| 18. | Bail-inable Notes – TLAC Disqualification Event Call Option:  | Not Applicable   |
| 19. | Early Redemption Amount:  | Fair Market Redemption Amount calculated in accordance with General Condition 5.4. For the purposes hereof the provision “The Fair Market Value Redemption Amount specified above shall be determined taking into account any amounts in respect of accrued but unpaid interest, and accordingly no other amount of” shall be deemed to be deleted from General Condition 5.4(a) and replaced with “No amount of”. |
|     | Early Redemption Amount(s) of each Note: payable on redemption for tax reasons, on Event of Default or Illegality and Force Majeure or other early redemption in accordance with the Conditions |  |
|     | (a) Hedge Amount  | Not Applicable   |
|     | (b) Fair Market Value Redemption Amount Percentage:   | Not Applicable   |
| 20. | Automatic (Autocall) Early Redemption for the purposes of General Condition 5.2 and Automatic Early Redemption Conditions (Annex 3):  | Applicable   |
|     | - Performance ER  | For the purposes of Performance ER in the definition of Automatic Early Redemption Event, <b>greater than or equal to</b> applies.   |
|     | - Early Redemption Amount:  | Determined in accordance with <b>Barrier Reverse Convertible</b>   |
|     | - Redemption Unwind Costs:  | Not Applicable   |
|     | - Reference Price Percentage:   | Not Applicable   |
|     | - Early Redemption Barrier (ERB):   | As specified in the Early Redemption Table in the column entitled “Early Redemption Barrier (ERB)”   |

- Early Redemption Date(s): Each date set forth in the Early Redemption Table in the column entitled “Early Redemption Date(s)”
- Early Redemption Observation Date(s): Each date set forth in the Early Redemption Table in the column entitled “Early Redemption Observation Date(s) / Valuation Date(s)”
- Early Redemption Observation Period: Not Applicable
- Initial Price: Official closing price of the Underlying Asset on the Strike Date (as specified in Paragraph 22)
- Relevant Timing: On each Early Redemption Observation Date
- Underlying Performance Type: Single Asset
- Valuation Date(s): Each date set forth in the Early Redemption Table in the column entitled “Early Redemption Observation Date(s) / Valuation Date(s)”
- Valuation Price: Official closing price of the Underlying Asset on the Valuation Date

**Early Redemption Table:**

t:	Early Redemption Barrier (ERB):	Early Redemption Observation Date(s) / Valuation Date(s):	Early Redemption Date(s):
1	105% x Initial Price	18 April 2028	03 May 2028
2	105% x Initial Price	16 April 2029	30 April 2029
3	105% x Initial Price	16 April 2030	02 May 2030
4	105% x Initial Price	16 April 2031	30 April 2031
5	105% x Initial Price	16 April 2032	30 April 2032

21. Final Redemption Amount for the purposes of General Condition 5.1 (Final Redemption) determined in accordance with:
- (a) Redemption Payoff: Determined in accordance with Barrier Reverse Convertible
    - Final Redemption Percentage: 100 per cent.

- Redemption Unwind Costs: Not Applicable
- Reference Price Percentage: Not Applicable
- Initial Price: Official closing price of the Underlying Asset on the Strike Date (as specified in Paragraph 22)
- Strike Price: Not Applicable
- Kick-in Event: In the definition of Kick-in Event, **less than** applies
- Kick-in Level: The product of (a) 65% per cent. and (b) the Initial Price of the Underlying Asset
- PL ("Protection Level"): Not Applicable
- (b) Early Redemption Level: Not Applicable
- (c) Fair Market Value Redemption Amount: Not Applicable

#### PROVISIONS RELATING TO THE UNDERLYING(S) IF ANY

22. (a) Index Linked Note: Index Linked Interest and Redemption Note: Applicable in accordance with Annex 1, Chapter 1
- (i) Single Underlying: Applicable
    - Applicable for the purposes of: Interest Payoff Condition: Phoenix without Memory  
Redemption Payoff: Barrier Reverse Convertible  
Automatic (Autocall) Early Redemption
    - Index: EURO STOXX 50 Index
    - Exchange: Eurex ("Eurex")
    - Multiple Exchange: Applicable
    - Index Sponsor: STOXX Limited
    - Related Exchange: All Exchanges
    - Valuation Time: Closing
    - Bloomberg Ticker: SX5E Index
    - Initial Level: Official closing price of the Underlying Asset on the Strike Date.
    - Strike Date: 16 April 2026

(ii) Basket:	Not Applicable
(iii) Additional Disruption Event:	The following Additional Disruption Events apply to the Notes: Change in Law Hedging Disruption Increased Cost of Hedging Dividend Disruption
(iv) Other Events:	Not Applicable
(v) Correction of Index Levels:	Applicable The Reference Price shall be calculated without regard to any subsequently published correction
(vi) Correction Cut-Off Date:	2 Business Days prior to the Maturity Date
(vii) Observation Date(s):	As per the definition in Index Linked Asset Condition 2
(viii) Observation Period:	Not Applicable
(ix) Averaging Date Disruption:	Not Applicable
(x) Maximum Days of Disruption:	8 Scheduled Trading Days
(xi) Payment Extension Days:	2 Payment Business Days
(xii) Clearance System:	As per the definition in Index Linked Asset Condition 2
(xiii) Multiplier:	Not Applicable
(b) Equity Linked Note:	Not Applicable
(c) Fund Linked Note:	Not Applicable
(d) Preference Share Linked Note:	Not Applicable
(e) Delivery:	Cash Settlement

#### GENERAL PROVISIONS APPLICABLE TO THE NOTES

23. (a) Form: **Registered Form:**  
Registered Global Note registered in the name of a nominee for a common depository for Euroclear and Clearstream, Luxembourg
- (b) Notes in New Global Note form No

24. Business Day Convention for the purposes of "Payment Business Day" election in accordance with General Condition 6.6 (*Payment Business Day*): Following Business Day Convention
25. Additional Financial Centre(s): Not Applicable
26. Additional Business Centre(s): Not Applicable
27. Talons for future Coupons or Receipts to be attached to Definitive Bearer Notes and dates on which such Talons mature: No
28. Redenomination (for the purposes of General Condition 11): Not Applicable
29. (a) Calculation Agent: Canadian Imperial Bank of Commerce, Toronto  
81 Bay Street, CIBC Square, Toronto, Ontario M5J 0E7, Canada
30. (a) Governing Law: English Law
31. (a) Relevant Index Benchmark: As per the definition in Index Linked Asset Condition 2  
(b) Specified Public Source: As per the definition in the Definitions Condition  
(c) Impacted Index: Not Applicable  
(d) Close of Business: Not Applicable

**THIRD PARTY INFORMATION**

The information included herein with respect to indices and/or formulas comprising, based on or referring to variations in the prices of one or more shares in companies, any other equity or non-equity securities, currencies or currency exchange rates, interest rates, credit risks, fund units, shares in investment companies, term deposits, life insurance contracts, loans, commodities or futures contracts on the same or any other underlying instrument(s) or asset(s) or the occurrence or not of certain events not linked to the Issuer or any other factors to which the Notes are linked (the "**Underlying**") consists only of extracts from, or summaries of publicly available information. The Issuer accepts responsibility that such extracts or summaries have been accurately reproduced and that, so far as it is aware, and is able to ascertain from information published by the issuer, owner or sponsor, as the case may be, of such Underlying, no facts have been omitted that would render the reproduced extracts or summaries inaccurate or misleading. No further or other responsibility in respect of such information is accepted by the Issuer. In particular, neither the Issuer nor any Dealer accepts responsibility in respect of the accuracy or completeness of the information set forth herein concerning the Underlying of the Notes or that there has not occurred any event which would affect the accuracy or completeness of such information.

Signed on behalf of the Issuer:

By:

Duly authorized

A handwritten signature in black ink, appearing to be "V. J. Taylor", written over a horizontal line.

## PART B – OTHER INFORMATION

### 1. LISTING AND ADMISSION TO TRADING

Listing and admission to trading: Application is expected to be made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the London Stock Exchange's main market with effect from the Issue date and to be listed on the Official List of the FCA.

### 2. RATINGS:

Ratings: The Notes to be issued have not been rated.

### 3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save as discussed in "Subscription and Sale" in the Base Prospectus and save for any fees payable in connection with the issue of Notes, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer in the ordinary course.

### 4. REASONS FOR THE OFFER AND ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

(a) Reasons for the offer: See the "Use of Proceeds" section of the Base Prospectus.

(b) Estimated net proceeds: An amount equal to 99.25 per cent. of the final Aggregate Principal Amount of the Notes issued on the Issue Date. For the avoidance of doubt, the estimated net proceeds reflect the proceeds to be received by the Issuer on the Issue Date.

(c) Estimated total expenses related to admission to trading: GBP 625 (listing fee)

### 5. YIELD

Indication of yield: Not Applicable

### 6. PERFORMANCE OF RATES

Not Applicable

### 7. PERFORMANCE OF UNDERLYING AND OTHER INFORMATION CONCERNING THE UNDERLYING

(a) Underlying: EURO STOXX 50 Index (Bloomberg Ticker: SX5E Index)

- (b) Where past and future performance and volatility of the Underlying can be obtained from, free of charge::

The performance of the Notes is linked to the performance of the EURO STOXX 50 Index.

Information about the past and future performance of the EURO STOXX 50 Index and its volatility can be obtained from, free of charge:

<http://www.stoxx.com/index.html>

### Post-issuance information

The Issuer does not intend to publish post-issuance information in relation to any underlying element to which the Notes are linked.

## 8. PERFORMANCE OF UNDERLYING PREFERENCE SHARE AND OTHER INFORMATION CONCERNING THE PREFERENCE SHARE

Not Applicable

## 9. DISTRIBUTION

- (a) Method of distribution Non-syndicated
- (b) If syndicated: Not Applicable
- (c) If non-syndicated, name and address of Dealer The following Dealer is procuring subscribers for the Notes:  
Canadian Imperial Bank of Commerce, London Branch, 150 Cheapside, London, EC2V 6ET
- (d) Indication of the overall amount of the underwriting commission and of the placing commission: No commissions are payable by the Issuer to the Dealer
- (e) U.S. Selling Restrictions: Reg. S Compliance Category 2  
TEFRA Not Applicable
- (f) Prohibition of Sales to EEA Retail Investors: Applicable
- (g) Prohibition of Sales to UK Retail Investors: Not Applicable
- (h) U.S. Dividend Equivalent Withholding: Not Applicable. The Issuer has determined that the Notes (without regard to any other transactions) should not be subject to US withholding tax under

Section 871(m) of the US Internal Revenue Code and regulations promulgated thereunder.

## 10. OPERATIONAL INFORMATION

- |     |   |   |
|-----|---|---|
| (a) | ISIN Code:  | XS3306028054  |
| (b) | Temporary ISIN  | Not Applicable  |
| (c) | Common Code   | 330602805   |
| (d) | Other applicable Note identification number   | Not Applicable  |
| (e) | Relevant clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking, S.A. and the relevant identification number(s) | Not Applicable  |
| (f) | Delivery:   | Delivery against payment  |
| (g) | Names and addresses of additional Paying Agent(s) (if any)  | Not Applicable  |
| (h) | Notes intended to be held in a manner which would allow Eurosystem eligibility:   | No. While the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them, the Notes may then be deposited with one of the ICSDs as common safekeeper). Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intraday credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met |

## 11. UK BENCHMARKS REGULATION

- |     |  |  |
|-----|--|--|
| (a) | UK Benchmarks Regulation: Article 29(2) statement on benchmarks: | Applicable: Amounts payable under the Notes are calculated by reference to the EURO STOXX 50 Index, which is provided by STOXX Limited.  |
|     |  | As of the date of these Final Terms, STOXX Limited is included in the register of administrators and benchmarks established and maintained by the Financial Conduct Authority ("FCA") pursuant to Article 36 of the UK Benchmarks Regulation (Regulation (EU) 2016/1011) as it forms part of UK domestic law by virtue of the European (Withdrawal) Act 2018 (as amended) (as amended, the " <b>UK Benchmarks Regulation</b> "). |

**ANNEX A****INDEX DISCLAIMER**

The following Index disclaimer is applicable in respect of the EURO STOXX 50 Index.

The Euro STOXX 50® is the intellectual property (including registered trademarks) of Stoxx Limited, Zurich, Switzerland, (the “**Licensor**”), which is used under license. The securities based on the Index are in no way sponsored, endorsed, sold or promoted by the Licensor and the Licensor shall not have any liability with respect thereto.