INVESTING IN THE NOTES PUTS YOUR CAPITAL AT RISK. YOU MAY LOSE SOME OR ALL OF YOUR INVESTMENT.

MIFID II product governance / Retail investors, professional investors and ECPs target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties, professional clients and retail clients, each as defined in Directive 2014/65/EU (as amended, "**MiFID II**"); (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Notes to retail clients are appropriate - investment advice and portfolio management, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable.

PROHIBITION OF SALES TO UK RETAIL INVESTORS: The Notes are not intended to be offered, sold, distributed or otherwise made available to and should not be offered, sold, distributed or otherwise made available to any retail investor in the United Kingdom ("**UK**"). For these purposes, a retail investor means a person who is either one (or both) of the following: (i) not a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 ("**EUWA**"); or (ii) not a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024. Consequently, no disclosure document required by the FCA Product Disclosure Sourcebook ("**DISC**") for offering, selling or distributing the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering, selling or distributing the Notes or otherwise making them available to any retail investor in the UK may be unlawful under DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.

Final Terms dated 6 July 2026
Canadian Imperial Bank of Commerce
Branch of Account: Main Branch, Toronto
Legal Entity Identifier: 2IGI19DL77OX0HC3ZE78
Issue of EUR 850,000 Autocallable Index Linked Interest and Redemption Notes due September 2031
under a Structured Note Issuance Programme

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the "**Conditions**") set forth in the Prospectus dated 30 April 2026 which constitutes a base prospectus (the "**Prospectus**") for the purposes of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"). This document constitutes the Final Terms of the Notes described herein for the purposes of the Prospectus Regulation and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of this Final Terms and the Prospectus. The Prospectus is available for viewing during normal business hours at and copies may be obtained from the registered office of the Issuer at 81 Bay Street, CIBC Square, Toronto, Ontario, Canada M5J 0E7, and at the office of Fiscal Agent, Deutsche Bank AG, London Branch at 21 Moorfields, London EC2Y 9DB and may also be viewed on the website of the Luxembourg Stock Exchange at www.luxse.com under the name of the Issuer and copies may be obtained from Canadian Imperial Bank of Commerce's London Branch at 150 Cheapside, London, EC2V 6ET. A summary of the Notes is annexed to these Final Terms.

1.	(i)	Series Number:	SPEU 7806
	(ii)	Tranche Number:	1
	(iii)	Date on which the Notes will be consolidated and form a single Series:	Not Applicable
2.		Specified Currency or Currencies:	Euro ("**EUR**")
3.		Aggregate Nominal Amount of Notes:	EUR 850,000
4.		Issue Price:	100 per cent. of the Aggregate Nominal Amount

5.	Belgian Securities Annex		Not Applicable
6.	Protected Principal Amount:		Not Applicable
7.	(i)	Specified Denominations:	EUR 1,000
	(ii)	Calculation Amount:	EUR 1,000
8.	Trade Date:		1 July 2026
9.	Strike Date/Pricing Date:		28 August 2026
10.	(i)	Issue Date:	4 September 2026
	(ii)	Interest Commencement Date:	Issue Date
	(iii)	CNY Issue Trade Date:	Not Applicable
11.	Maturity Date:		4 September 2031, subject to postponement if the Valuation Date is postponed by a Market Disruption Event
12.	Interest Basis:		Index Linked Interest (further particulars specified at item 24 and below)
13.	(i)	Redemption/Payment Basis:	Index Linked Redemption (further particulars specified at paragraph 35 below)
	(ii)	Capital Protection:	Not Applicable
14.	Change of Interest or Redemption/Payment Basis:		Not Applicable
15.	Put/Call Options:		Not Applicable
16.	Date Board approval for issuance of Notes obtained:		Not Applicable
17.	Bail-inable Notes:		No

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

18.	Fixed Rate Notes:		Not Applicable
19.	Floating Rate Note Provisions:		Not Applicable
20.	Range Accrual Note Provisions		Not Applicable
21.	Range Notes:		Not Applicable
22.	Reverse Floating Rate Coupon Notes:		Not Applicable
23.	Steepener Coupon Notes:		Not Applicable
24.	Reference Item Linked Interest provisions (Chapter 2 (Coupon Features of Reference Item Linked Notes) of Annex 2 (Payout Conditions)):		Applicable
	(i)	Reference Item	The Index as specified below in paragraph 35

(ii)	Contingent Coupon (Condition 1.1)	Applicable
-	Specified Interest Amount:	(2.50 per cent x t) Where: "**t**" means a number (from 2 to 10) representing the chronological order of the Valuation Period ending on the relevant Coupon Valuation Date as set out in the second column of the Interest Payment Table below "**Valuation Period**" means the period beginning on (and including) the Trade Date and ending on (but excluding) the first Coupon Valuation Date and each successive period beginning on (and including) a Coupon Valuation Date to (but excluding) the next successive Coupon Valuation Date
-	Coupon Averaging:	Not Applicable
(iii)	Memory Coupon (Condition 1.2)	Not Applicable
(iv)	Factor Coupon (Single Reference Item) (Condition 1.3)	Not Applicable
(v)	Factor Coupon (Basket of Reference Items) (Condition 1.4)	Not Applicable
(vi)	Lock-in Coupon (Condition 1.5)	Not Applicable
(vii)	Performance Coupon 1 (Condition 1.6)	Not Applicable
(viii)	Performance Coupon 2 (Condition 1.7)	Not Applicable
(ix)	Range Accrual Coupon (Single Reference Item) (Condition 1.8)	Not Applicable
(x)	Range Accrual Coupon (Worst of) (Condition 1.9)	Not Applicable
(xi)	Range Accrual Coupon (Basket of Reference Items) (Condition 1.10)	Not Applicable
(xii)	Enhanced Coupon (Condition 1.11)	Not Applicable
(xiii)	Memory Enhanced Coupon (Condition 1.12)	Not Applicable
(xiv)	Contingent Floating Rate Coupon (Condition 1.13)	Not Applicable
(xv)	Memory Contingent Floating Rate Coupon (Condition 1.14)	Not Applicable
(xvi)	Double Memory Coupon (Condition 1.15)	Not Applicable
(xvii)	Coupon Valuation Date(s):	Each date set forth in the Interest Payment Table in the column entitled "Coupon Valuation Date(s)"
(xviii)	Averaging Dates:	Not Applicable

(xix)	Coupon Observation Date(s):	Not Applicable
(xx)	Interest Payment Date(s):	Each date set forth in the Interest Payment Table in the column entitled "Interest Payment Date(s)"
(xxi)	Coupon Barrier Event:	Applicable
-	Coupon Observation Period Closing:	Not Applicable
-	Coupon Observation Period Intra-Day:	Not Applicable
-	Coupon Valuation Date Closing:	Applicable: (a) the Reference Item and (b) **greater than or equal** to the Coupon Barrier Level
	- Relevant Performance:	Not Applicable
	- Value(t):	Not Applicable
(xxii)	Coupon Barrier Level:	As set forth in the Coupon Payment Table in the column entitled "Coupon Barrier Level" corresponding to the relevant Coupon Valuation Date
(xxiii)	Coupon Observation Period:	
(xxiv)	Specified Observation Date (Intra-Day Valuation):	Not Applicable
(xxv)	Provisions for determining Interest Amount where calculation by reference to Equity and/or Index and/or Commodity and/or Commodity Index and/or FX Rate and/or Fund is impossible or impracticable or otherwise disrupted:	The Index Linked Conditions are applicable. See paragraph 35 below

INTEREST PAYMENT TABLE:

t	Coupon Valuation Dates	Interest Payment Dates	Coupon Barrier Level
1	1 March 2027	8 March 2027	Not Applicable
2	30 August 2027	6 September 2027	100% x Initial Value
3	28 February 2028	6 March 2028	100% x Initial Value
4	28 August 2028	4 September 2028	100% x Initial Value
5	28 February 2029	7 March 2029	100% x Initial Value
6	28 August 2029	4 September 2029	100% x Initial Value
7	28 February 2030	7 March 2030	100% x Initial Value
8	28 August 2030	4 September 2030	100% x Initial Value
9	28 February 2031	7 March 2031	100% x Initial Value
10	28 August 2031 (the "**Final Valuation Date**")	The Maturity Date (for the avoidance of doubt, subject to postponement as set out in paragraph 10 above)	100% x Initial Value

25. Additional Interest Provisions	Not Applicable
26. Zero Coupon Note Provisions:	Not Applicable

PROVISIONS RELATING TO REDEMPTION

27. Call Option:	Not Applicable
28. Put Option:	Not Applicable
29. Bail-inable Notes – TLAC Disqualification Event Call Option:	Not Applicable
30. Early Redemption Amount: Early Redemption Amount(s) of each Note: payable on redemption for taxation reasons, TLAC Disqualification Event Call Option or on event of default or illegality or other early redemption in accordance with the Conditions	Market Value less Associated Costs per Calculation Amount: With respect to each Calculation Amount, such amount(s) determined by the Calculation Agent which shall represent the fair market value of such Calculation Amount on the date of redemption, including accrued interest (if any), adjusted to account fully for any losses, expenses and costs to the Issuer (or any of its Affiliates) of unwinding any underlying or related hedging and funding arrangements, all as determined by the Calculation Agent in its sole and absolute discretion. For the purposes hereof: (i) the references to ", together with interest accrued, if any, to (but excluding) the date fixed for redemption" shall be deemed to be deleted from each of General Condition 5(c), General Condition 5(d) and General Condition 5(e); and (ii) the references to "together with accrued interest, if any, to the date of payment" shall be deemed to be deleted from General Condition 9 (*Events of Default*)
31. Early Redemption Amount (Reference Item Linked Notes – Chapter 3 (Early Redemption of Reference Item Linked Notes) of Annex 2 (Payout Conditions))	Applicable
(i) Early Redemption Reference Item(s):	The Index as specified below in paragraph 35
(ii) Early Redemption Event 1:	Applicable
– Early Redemption Barrier:	As set forth in the Early Redemption Table in the column entitled "Early Redemption Barrier" corresponding to the relevant Early Redemption Valuation Date
– ER Averaging:	Not Applicable
(iii) Early Redemption Event 2:	Not Applicable
(iv) Early Redemption Event 3:	Not Applicable
(v) Early Redemption Amount:	EUR 1,000 per EUR 1,000 Calculation Amount.
32. Automatic Redemption (Autocall) (Condition 1.2 of Chapter 3)	Not Applicable

EARLY REDEMPTION TABLE:

t	Early Redemption Valuation Dates	Early Redemption Dates	Early Redemption Barrier
1	1 March 2027	8 March 2027	Not Applicable
2	30 August 2027	6 September 2027	100% x Initial Value
3	28 February 2028	6 March 2028	100% x Initial Value
4	28 August 2028	4 September 2028	100% x Initial Value
5	28 February 2029	7 March 2029	100% x Initial Value
6	28 August 2029	4 September 2029	100% x Initial Value
7	28 February 2030	7 March 2030	100% x Initial Value
8	28 August 2030	41 September 2030	100% x Initial Value
9	28 February 2031	7 March 2031	100% x Initial Value

33. Fast Autocall Early Redemption (Condition 1.3 of Chapter 3) — Not Applicable

34. Final Redemption Amount - Reference Item Linked Redemption provisions (Chapter 4 of Annex 2) — Applicable

(i)	Reference Item(s):	The Index as specified below in paragraph 35
(ii)	Provisions for determining Redemption Amount where calculation by reference to Share and/or Index and/or Commodity/Commodity Index and/or Fund and/or Bond and/or other Reference Item is impossible or impracticable or otherwise disrupted:	The Index Linked Conditions are applicable. See paragraph 35
(iii)	Settlement Method	Cash Settlement
(iv)	Redemption Condition (Condition 1.3 of Chapter 4)	Redemption Amount 8 (Condition 1.3(xvi))
(v)	Calculation Amount (CA):	As specified in paragraph 6(ii) above.
(vi)	Averaging:	Not Applicable
(vii)	Initial Value:	Initial Reference Item Closing Value
(viii)	Final Value	Close observation is applicable
(ix)	Redemption Barrier:	Not Applicable
(x)	Cap:	Not Applicable
(xi)	Upper Cap:	Not Applicable
(xii)	Lower Cap:	Not Applicable
(xiii)	Floor:	Not Applicable

(xiv)	Barrier Event:	Applicable, for the purposes of the definition of "**Barrier Event**" in Chapter 4 of Annex 2 (*Redemption Features of Reference Item Linked Notes*), **less than** Barrier Event Strike is applicable
–	Barrier Observation Period Closing:	Not Applicable
–	Barrier Observation Period Intra-Day:	Not Applicable
–	Barrier Reference Date Closing:	Applicable
–	Barrier Reference Date:	28 August 2031
–	Barrier Event Strike:	As set forth in the Reference Item Table in the column entitled "**Barrier Event Strike**"
(xv)	Barrier Observation Period:	Not Applicable
(xvi)	Observation Date (Closing Valuation):	Not Applicable
(xvii)	Observation Date (Intra-Day Valuation):	Not Applicable
(xviii)	Linear Feature	Not Applicable
(xix)	PF1:	Not Applicable
(xx)	Strike Price:	Not Applicable
(xxi)	VCA:	Not Applicable
(xxii)	FXR:	Not Applicable
(xxiii)	Participation:	Not Applicable
(xxiv)	Final Relevant Performance (FRP):	Not Applicable
(xxv)	Knock-In Event:	Not Applicable
(xxvi)	Knock-In Performance Event:	Not Applicable
(xxvii)	Knock-In Performance Observation Period:	Not Applicable
(xxviii)	Barrier Performance Event:	Not Applicable
(xxix)	Barrier Performance Observation Period:	Not Applicable
(xxx)	Observation Date (Closing Valuation):	Not Applicable
(xxxi)	Observation Date (Intra-Day Valuation):	Not Applicable
(xxxii)	Call Strike:	Not Applicable
(xxxiii)	Put Strike	As set forth in the Reference Item Table in the column entitled "Initial Value/Put Strike" corresponding to the Reference Item
(xxxiv)	Put Strike Multiplier	Not Applicable
(xxxv)	Parity Multiplier	Not Applicable
(xxxvi)	Rebate	Not Applicable

(xxxvii)	Deliverable Reference Item	Not Applicable
(xxxviii)	Worst (Best) Reference Item:	Not Applicable
(xxxix)	Gearing:	Not Applicable
(xl)	Kick In/Out Event:	Not Applicable
(xli)	Kick In/Out Event (Worst of/Best of)	Not Applicable
(xlii)	Parity Rounded:	Not Applicable
(xliii)	FX Conversion	Not Applicable
(xliv)	Lock-in Event:	Not Applicable
(xlv)	Lock-in Valuation Date:	Not Applicable
(xlvi)	Lock-in Level:	Not Applicable
(xlvii)	Strike Price/Worst (Best) Strike Price/Basket Strike Price:	Not Applicable
(xlviii)	Initial Basket Level:	Not Applicable

PROVISIONS RELATING TO THE TYPE OF NOTES

REFERENCE ITEM TABLE:

Reference Item	Bloomberg / ISIN	Reference Currency	Index Sponsor	Initial Value / Put Strike	Barrier Event Strike
Swiss Market Index	SMI Index	CHF	SIX Swiss Exchange AG	The Initial Reference Item Closing Value of the Reference Item on the Strike Date	70 % x Initial Value

35. Commodity Linked Notes: Not Applicable

36. Index Linked Notes: Applicable

(i)	Whether the Notes relate to a basket of indices or a single index, the identity of the relevant Index/Indices and details of Index Sponsor(s):	Single Index The Index and the Sponsor of the Index is as set forth in the Reference Item Table above
(ii)	Relevant provisions for determining the Final Redemption Amount:	Redemption Amount 8 (Condition 1.3(xvi)) applies
(iii)	Calculation Agent responsible for making calculations pursuant to the Index Linked Conditions:	Canadian Imperial Bank of Comments, Toronto
(iv)	Exchange(s):	Six Swiss Exchange
(v)	Related Exchange(s):	All Exchanges
(vi)	Redemption Amount:	Calculated in accordance with paragraph 36(ii) above

(vii)	Valuation Date(s):	As set forth in the second column of the Interest Payment Table
(viii)	Valuation Time:	Index Linked Condition 3 (*Adjustments to an Index*) applies
(ix)	Initial Value:	As set forth in the Reference Item Table in the column entitled "Initial Value/Put Strike" corresponding to the Reference Item
(x)	Multiplier for each Index comprising the basket:	Not Applicable
(xi)	Correction of Index Levels:	Applicable*:* The Reference Price shall be calculated without regard to any subsequently published correction.
(xii)	Correction Cut-Off Date:	2 Business Days prior to the Maturity Date
(xiii)	Additional Disruption Events:	Applicable The following Additional Disruption Events apply to the Notes: Change in Law Hedging Disruption Increased Cost of Hedging Increased Cost of Stock Borrow

37. Equity Linked Notes: Not Applicable

38. FX Linked Notes: Not Applicable

39. Fund Linked Notes: Not Applicable

40. Inflation Linked Notes: Not Applicable

41. Bond Linked Notes: Not Applicable

42. Credit Linked Notes Not Applicable

43. Physical Delivery Notes: Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

44. Form of Notes: **Registered Notes**

    Unrestricted Global Registered Note registered in the name of a nominee for a common depositary for Euroclear and Clearstream, Luxembourg

45. New Global Note: No

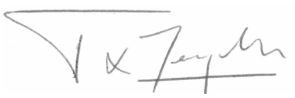
46. Financial Centre(s) or other special provisions relating to payment dates: Not Applicable

47. Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): No

48. Governing Law and Jurisdiction: English law

49. Unavailability of Currency: General Condition 6(e) is Applicable

Signed on behalf of the Issuer:



By:

Duly authorized

PART B – OTHER INFORMATION

1. LISTING AND ADMISSION TO TRADING

Application will be made by the Issuer (or on its behalf) for the Notes to be admitted to the official list of the Luxembourg Stock Exchange and admitted to trading on the Euro MTF with effect from the Issue Date

2. RATINGS

Ratings:	The Notes to be issued have not been rated.

3. PERFORMANCE OF REFERENCE ITEM(S) AND OTHER INFORMATION CONCERNING THE REFERENCE ITEM(S)

Information about the past and future performance of the Swiss Market Index and its volatility can be obtained from: https://www.six-group.com/exchanges/indices/data_centre/shares/smi_en.html

4. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for any fees payable to the Dealer, so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer in the ordinary course.

5. YIELD

Indication of yield:	Not Applicable

6. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

(i)	Reasons for the offer:	As set out in the Prospectus
(ii)	Estimated net proceeds:	An amount equal to 100 per cent. of the final Aggregate Principal Amount of the Notes issued on the Issue Date. For the avoidance of doubt, the estimated net proceeds reflect the proceeds to be received by the Issuer on the Issue Date. They are not a reflection of the fees payable by/to the Dealer and/or the Authorised Offeror.
(iii)	Estimated total expenses:	EUR 2,300 (listing fee)

7. HISTORIC INTEREST RATES

Not Applicable

8. OPERATIONAL INFORMATION

(i)	ISIN Code:	XS3436173309
(ii)	Common Code:	343617330
(iii)	CFI	As set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
(iv)	FISN	As set out on the website of the Association of National Numbering Agencies (ANNA) or alternatively sourced from the responsible National Numbering Agency that assigned the ISIN
(v)	Any clearing system(s) other than Euroclear Bank SA/NV and Clearstream Banking S.A.	Not Applicable

	and the relevant identification number(s):	
(vi)	Delivery:	Delivery against payment
(vii)	Calculation Agent:	Canadian Imperial Bank of Commerce, Toronto 81 Bay Street, CIBC Square, Toronto, Ontario M5J 0E7, Canada
(viii)	Paying Agent:	Deutsche Bank AG, London Branch
(ix)	Names and addresses of additional Paying Agent(s) (if any):	Not Applicable
(x)	Intended to be held in a manner which would allow Eurosystem eligibility:	No. While the designation is specified as "**no**" at the date of this Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognized as eligible collateral for Eurosystem monetary policy and intraday credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.
(xi)	SIX Swiss Exchange Listing Information:	Not Applicable

9. DISTRIBUTION

(i)	Method of Distribution:	Non-syndicated
(ii)	If syndicated, names and addresses of Managers and underwriting commitments:	Not Applicable
(iii)	If non-syndicated, name and address of relevant Dealer:	The following Dealer is procuring subscribers for the Notes: Canadian Imperial Bank of Commerce, London Branch 150 Cheapside London ECV 6ET
(iv)	Stabilizing Manager(s) (if any):	Not Applicable
(v)	Total commission and concession:	No commissions are payable by the Issuer to the Dealer The fee payable by the Dealer to the Initial Authorised Offeror (as defined below) is up to 4.90 per cent. per Specified Denomination. and may take the form of a commission or a discount to the purchase price in respect of such Notes

10. THIRD PARTY INFORMATION

The information included herein with respect to indices and/or formulas comprising, based on or referring to variations in the prices of one or more shares in companies, any other equity or non-equity securities, currencies or currency exchange rates, interest rates, credit risks, fund units, shares in investment companies, term deposits, life insurance contracts, loans, commodities or futures contracts on the same or any other underlying instrument(s) or asset(s) or the occurrence or not of certain events not linked to the Issuer or any other factors to which the Notes are linked (the "**Underlyings**") consists only of extracts from, or summaries of publicly available information. The Issuer accepts responsibility that such extracts or summaries have been accurately reproduced and that, so far as it is aware, and is able to ascertain from information published by the issuer, owner or sponsor, as the case may be, of such Underlyings, no facts have been omitted that would render the reproduced extracts or summaries inaccurate or misleading. No further or other responsibility in respect of such information is accepted by the Issuer. In particular, neither the Issuer nor any Dealer accepts responsibility in respect of the accuracy or completeness of the information set forth herein concerning the Underlyings of the Notes or that there has not occurred any event which would affect the accuracy or completeness of such information.

11.	**BENCHMARKS**	Amounts payable under the Notes will be calculated by reference to the Swiss Market Index. The Swiss Market Index is provided by SIX Swiss Exchange AG and is administered by SIX Index AG. As at the date hereof, SIX Index AG appears in the register of administrators and benchmarks established and maintained by ESMA pursuant to Article 36 (*Register of administrators and benchmarks*) of the EU Benchmarks Regulation.

12. GENERAL

(i)	Additional Tax Considerations:	Section 871(m) Internal Revenue Code: Not Applicable
(ii)	US Selling Restrictions:	Reg. S Compliance Category 2
(iii)	Prohibition of Sales to EEA Retail Investors:	Not Applicable
(iv)	Prohibition of Sales to UK Retail Investors:	Applicable
(v)	Prohibition of Sales to Belgian Consumers:	Not Applicable
(vi)	Applicable TEFRA exemption:	Excluded Issue
(vii)	FINSA Non-Exempt Offer in Switzerland:	Not Applicable
(viii)	Admission to trading of Notes in Switzerland:	Not Applicable
(ix)	Filing of Final Terms:	Not Applicable
(x)	Swiss Security Number:	Not Applicable
(xi)	Other features, if any:	Not Applicable

13. TERMS AND CONDITIONS OF THE PUBLIC OFFER

Non-exempt Offer:	Applicable. An offer of the Notes may be made by: (i) the Dealer, (ii) MMPI Limited, at 101 Morehampton Rd, Donnybrook, Dublin, D04 T0C2, Ireland (the "**Initial Authorised Offeror**"), and (iii) any additional financial intermediary appointed by the Issuer and whose name is published on the Issuer's website and identified as an Authorised Offeror in respect of the relevant Public Offer (each and "**Additional Authorised Offeror**" and together with the Initial Authorised Offeror, the "**Authorised Offerors**") other than pursuant to Article 1(4) of the Prospectus Regulation in Ireland during the Offer Period.
Offer Period:	From the date of, and following, publication of these Final Terms being 8 July 2026 to but including 28 August 2026.
Offer Price:	The Issuer has offered and will sell the Notes to the Dealer (and no one else) at the Issue Price of 100 per cent. of the Aggregate Nominal Amount of Notes.

	The Dealer and Authorised Offeror(s) will offer and sell the Notes to their customers in accordance with arrangements in place between each such Dealer and its customers (including and Authorised Offeror(s)) or each such and Authorised Offeror(s) and its customers by reference to the Issue Price and market conditions prevailing at the time.
Conditions to which the offer is subject:	An offer of the Notes may be made by the Authorised Offeror(s) other than pursuant to Article 1(4) of the Prospectus Regulation in Ireland (the "**Public Offer**") during the Offer Period, subject to the conditions set out in the Base Prospectus. EUR 850,000 in aggregate principal amount of the Notes will be issued and the criterion/condition for determining the final amount of Notes will be investor demand. The Issuer may close the Offer Period before 8 July 2026 if the Notes are fully subscribed before such date. The Issuer will publish a notice in accordance with the method of publication set out in Article 21(2) of the Prospectus Regulation in the event that the Offer Period is shortened as described above. The Issuer reserves the right, in its absolute discretion, to cancel the offer and the issue of the Notes in Ireland at any time prior to the Issue Date. In such an event, all application monies relating to applications for Notes under the Public Offer will be returned (without interest) to applicants at the applicant's risk by cheque, by wire transfer or by any other method as the Issuer deems to be appropriate, no later than 30 days after the date on which the Public Offer of the Notes is cancelled. For the avoidance of doubt, if any application has been made by a potential investor and the Issuer exercises its right to cancel the offer, such potential investor shall not be entitled to receive any Notes. The Issuer shall publish a notice in accordance with the method of publication set out in Article 21(2) of the Prospectus Regulation in the event that the Public Offer is cancelled and the Notes are not issued in Ireland pursuant to the above.
Description of the application process:	Applications for the Notes may be made in Ireland through the Authorised Offeror(s) during the Offer Period. The Notes will be placed into Ireland by the Authorised Offeror(s). Each prospective investor will subscribe for the Notes in accordance with the arrangements existing between the Authorised Offeror(s) and its customer relating to the subscription of securities generally and not directly with the Issuer. The applications can be made in accordance with the Authorised Offeror's usual procedures. Prospective investors will not be required to enter into any contractual arrangements directly with the Issuer or the Dealer related to the subscription for the Notes. A prospective investor should contact the Authorised Offeror prior to the end of the Offer Period. A prospective investor will subscribe for Notes in accordance with the arrangements agreed with the Authorised Offeror relating to the subscription of securities generally. There are no pre-identified allotment criteria. The Authorised Offeror will adopt allotment criteria that ensure equal treatment of prospective investors. All of the Notes requested through the Distributor during the Offer Period will be as otherwise specified herein.

	The total amount of the securities offered to the public is EUR 850,000. On or before the Issue Date, a notice pursuant to Article 17(2) of the Prospectus Regulation of the final aggregate principal amount of the Notes will be (i) filed with the Luxembourg Stock Exchange and (ii) published in accordance with the method of publication set out in Article 21(2) of the Prospectus Regulation. Prior to making any investment decision, investors should seek independent professional advice as they deem necessary. If an investor in any jurisdiction other than Ireland wishes to purchase Notes, such investor should (a) be aware that sales in the relevant jurisdiction may not be permitted; and (b) contact its financial adviser, bank or financial intermediary for more information.
Description of possibility to reduce subscriptions and the manner for refunding amounts paid in excess by applicants:	The Issuer may decline applications and/or accept subscriptions which would exceed the aggregate principal amount of EUR 850,000, as further described below. It may be necessary to scale back applications under the Public Offer. In the event that subscriptions for Notes under the Public Offer are reduced due to over-subscription, the Issuer will allot Notes to applicants on a pro rata basis, rounded up or down to the nearest integral multiple of EUR 1,000 in principal amount of Notes, as determined by the Issuer, and subject to a minimum allotment per applicant of the Calculation Amount. The Issuer also reserves the right, in its absolute discretion, to decline in whole or in part an application for Notes under the Public Offer in accordance with all applicable laws and regulations and/or in order to comply with any applicable laws and regulations. Accordingly, an applicant for Notes may, in such circumstances, not be issued the number of (or any) Notes for which it has applied. Excess application monies will be returned (without interest) to applicants at the applicant's risk by cheque, by wire transfer or by any other method as the Issuer deems to be appropriate. The Issuer also reserves the right to accept any subscriptions for Notes which would exceed the aggregate principal amount of the Notes of EUR 850,000 and the Issuer may increase the aggregate principal amount of the Notes.
Details of the minimum and/or maximum amount of the application:	There are no pre-identified allotment criteria. The Dealer and the Authorised offeror(s) will adopt allotment and/or application criteria in accordance with customary market practices and applicable laws and regulations and/or as otherwise agreed between them.
Method and time limits for paying up and delivering the Notes:	The Notes will be purchased by the Dealer from the Issuer on a delivery versus payment basis on the Issue Date. The Notes offered to investors will be issued on the Issue Date against payment by the Authorised Offeror, via the Dealer, to the Issuer of the gross subscription moneys. Each such investor will be notified by the Authorised Offeror, of the settlement arrangements in respect of the Notes at the time of such investor's application. The Issuer estimates that the Notes will be delivered to the investor's respective book-entry securities account on or around the Issue Date.
Manner in and date on which results of the offer are to be made public:	The results of the offer will be known at the end of the Offer Period. On or before the Issue Date, a notice pursuant to Article 17(2) of the Prospectus Regulation of the final aggregate principal amount of the Notes will be: (i) filed with the Luxembourg Stock Exchange, and (ii) published in accordance with the method of publication set out in Article 21(2) of the Prospectus Regulation.

Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised:	Not Applicable
Whether tranche(s) have been reserved for certain countries:	Not Applicable
Process for notifying applicants of the amount allotted and an indication whether dealing may begin before notification is made:	At the end of the Offer Period, applicants in Ireland will be notified directly by the Authorised Offeror of the success of their application. No dealings in the Notes may take place prior to the Issue Date.
Amount of any expenses and taxes charged to the subscriber or purchaser:	Apart from the Offer Price, the Issuer is not aware of any expenses and taxes specifically charged to the subscriber or purchaser in Ireland. For details of withholding taxes applicable to subscribers in Ireland see the section entitled "Ireland" under "Taxation" in the Base Prospectus.
Name(s) and address(es), to the extent known to the Issuer, of the Placers in the various countries where the offer takes place:	The Notes may to be offered to the public in Ireland by the Authorised Offeror(s): (i) **Initial Authorised Offeror:** MMPI Limited, at 101 Morehampton Rd, Donnybrook, Dublin, D04 T0C2, Ireland; and (ii) **Additional Authorised Offerors:** Any additional financial intermediary appointed by the Issuer and whose name is published on the Issuer's website and identified as an Authorised Offeror in respect of the relevant Public Offer.

14. CREDIT LINKED NOTES INFORMATION

Not Applicable

ANNEX A – ISSUE SPECIFIC SUMMARY

1. Introduction and warnings

1.1 **Name and international securities identifier number (ISIN) of the securities**: The Notes are EUR 850,000 Autocallable Index Linked Interest and Redemption Notes due September 2031 (ISIN: XS3436173309; Series number SPEU 7806) (the "**Notes**" or the "**Securities**").

1.2 **Identity and contact details of the issuer, including its legal entity identifier (LEI)**: The Issuer is Canadian Imperial Bank of Commerce ("**CIBC**" or the "**Issuer**"), acting through its Main Branch, Toronto. CIBC's address is 81 Bay Street, CIBC Square, Toronto, Ontario, Canada M5J 0E7 and its Legal Entity Identifier is 2IGI19DL77OX0HC3ZE78.

1.3 **Identity and contact details of the competent authority approving the Prospectus**: The Prospectus was approved by the Luxembourg Commission de Surveillance du Secteur Financier of 283, route d'Arlon, L-1150 Luxembourg (Telephone number: (+352) 26 25 1-1; Fax number: (+352) 26 25 1-2601; Email: direction@cssf.lu).

1.4 **Date of approval of the Prospectus**: The Prospectus was approved on 30 April 2026 and may be amended and/or supplemented from time to time.

1.5 **Warning**: This summary is prepared in accordance with Article 7 of the Prospectus Regulation and should be read as an introduction to the Prospectus. Any decision to invest in the Notes should be based on a consideration of the Prospectus as a whole by the investor, including any documents incorporated by reference and the Final Terms. In certain circumstances, the investor could lose all or part of the invested capital. Where a claim relating to the information contained or incorporated by reference in the Prospectus and the Final Terms is brought before a court in a Member State of the European Economic Area, the plaintiff may, under the national legislation of the Member State where the claim is brought, have to bear the costs of translating the Prospectus and the Final Terms before the legal proceedings are initiated. Civil liability attaches only to those persons who have tabled the summary, including any translation thereof, but only if the summary is misleading, inaccurate or inconsistent when read together with the other parts of the Prospectus or it does not provide, when read together with the other parts of the Prospectus, key information in order to aid investors when considering whether to invest in such Notes. You are about to purchase a product that is not simple and may be difficult to understand.

2. Key Information on the Issuer

2.1 **Who is the Issuer of the securities?**

2.1.1 **Domicile and legal form, LEI, law under which the Issuer operates and country of incorporation**: The Issuer is a Schedule I bank under the *Bank Act* (Canada) (the "**Bank Act**") and the Bank Act is its charter. The Issuer operates under Canadian law. The Issuer was formed through the amalgamation of The Canadian Bank of Commerce and Imperial Bank of Canada in 1961. The Canadian Bank of Commerce was originally incorporated as Bank of Canada by special act of the legislature of the Province of Canada in 1858. Subsequently, the name was changed to The Canadian Bank of Commerce and it opened for business under that name in 1867. Imperial Bank of Canada was incorporated in 1875 by special act of the Parliament of Canada and commenced operations in that year. The Issuer's LEI is 2IGI19DL77OX0HC3ZE78.

2.1.2 **Issuer's principal activities**: CIBC's principal activities are Personal and Business Banking, Commercial Banking and Wealth Management, and Capital Markets. CIBC provides a full range of financial products and services to 15 million personal banking, business, public sector and institutional clients in Canada, the U.S. and around the world.

2.1.3 **Major shareholders, including whether it is directly or indirectly owned or controlled and by whom**: To the extent known to CIBC, CIBC is not directly or indirectly owned or controlled by any person. The Bank Act prohibits any person, or persons acting jointly or in concert, from having a "significant interest" in any class of shares of CIBC, that is, from beneficially owning more than 10% of the outstanding shares of the class either directly or through controlled entities, without the approval of the Minister of Finance of Canada. A person may, with the approval of the Minister of Finance, beneficially own up to 20% of a class of voting share and up to 30% of a class of non-voting share of CIBC, subject to a "fit and proper" test based on the character and integrity of the applicant. In addition, the holder of such a significant interest could not have "control in fact" of CIBC.

2.1.4 **Key managing directors**: The key managing directors of the Issuer are members of the Issuer's Board of Directors. These are: Katharine B. Stevenson, Ammar Aljoundi, Nanci E. Caldwell, Michelle L. Collins, Harry Culham, Marianne Harrison, Kevin J. Kelly, Christine E. Larsen, Mary Lou Maher, William F. Morneau, Mark W. Podlasly, François L. Poirier, Martine Turcotte and Barry L. Zubrow.

2.1.5 **Statutory auditors**: The statutory auditors and independent auditors of CIBC are Ernst & Young LLP.

2.2 **What is the key financial information regarding the issuer**? CIBC derived the key financial information included in the table below as of and for the years ended 31 October 2024 and 31 October 2025 from CIBC's Annual Reports 2024 and 2025. The key financial information included in the table below as of and for the three months ended 30 April 2026 was derived from the unaudited interim consolidated financial statements of CIBC for the period ended 30 April 2026 contained in CIBC's Report to Shareholders for the Second Quarter, 2026.

	Second quarter 2026 For the three months ended 30 April	**2025** For the year ended 31 October	**2024** For the year ended 31 October
Financial results (C$ millions)			
Net interest income	4,345	15,769	13,695
Non-interest income	3,661	13,364	11,911
Total revenue	8,006	29,133	25,606
Provision for credit losses	605	2,342	2,001
Non-interest expenses	4,199	15,852	14,439
Income before income taxes	3,202	10,939	9,166
Income taxes	737	2,485	2,012
Net income attributable to non-controlling interests	8	25	39
Net income	2,465	8,454	7,154
On-balance sheet information (C$ millions)			
Cash, deposits with banks and securities	356,753	327,238	302,409
Loans and acceptances, net of allowance	600,980	589,504	558,292
Total assets	1,160,560	1,116,938	1,041,985
Deposits	832,770	808,124	764,857
Common shareholders' equity	58,335	57,760	53,789

2.3 **What are the key risks that are specific to the issuer**: The key risks relating to the Issuer are set out below:

- ***Trade Policy Uncertainty***: Newly implemented and proposed tariffs, by the U.S., and any potential counter-measures, are expected to have negative impacts on supply chains, inflation and economic activity, further amplifying ongoing U.S., Canada, and Mexico trade issues that existed prior to the tariff developments, and is posing recessionary fears and increasing market volatility. Separate trade discussions are ongoing between Canada and China as well as the U.S. and China. The ongoing uncertainty on the ultimate level and extent of tariffs could diminish consumer and business confidence in Canada and around the globe, increasing credit, market, liquidity, strategic and operational (including third-party) risks.
- ***Geopolitical risk:*** The level of geopolitical risk escalates at certain points in time. While the specific impact on the global economy and on global credit and capital markets would depend on the nature of the event, in general, any major event could result in instability and volatility, leading to widening spreads, declining equity valuations, flight to safe-haven currencies and increased purchases of gold. In the short run, market disruption could hurt the net income of the Issuer's trading and non-trading market risk positions. Geopolitical risk could reduce economic growth, and in combination with the potential impacts on commodity prices and the recent rise of protectionism, could have serious negative implications for general economic and banking activities and may have adverse impacts on the Issuer's business, results of operations and financial condition.
- ***Climate Risk:*** The physical effects of climate change along with regulations designed to mitigate its negative impacts will have a measurable impact on communities and the economy. The physical risks of climate change resulting from severe weather events and systemic issues such as rising sea levels can impact CIBC's profitability through disruptions in its own operations and damage to critical infrastructure. Transition risks, which arise as society adjusts towards a low-carbon future, can impact the financial health of its clients as changes in policy and technology aimed at limiting global warming can increase their operating costs and reduce profitability, while translating into potentially higher credit losses for CIBC. CIBC is also exposed to reputational risks due to changing stakeholder expectations related to action or inaction in addressing climate-related risks..
- ***Information and Cyber Security Risk***: CIBC continues to evolve its use of technology and business processes to improve the client experience and streamline operations. Concurrently, cyber threats are growing in frequency and

sophistication, increasing the potential for financial loss, reputational harm, regulatory exposure and business interruption. CIBC actively manages these risks through strategic risk reviews and enterprise-wide technology and information security programs aimed at prevention, detection, response and recovery. Threats include data breaches, malware and ransomware, unauthorized access, social engineering and fraud, and denial-of-service attacks, which may result in damage to CIBC systems and information; theft, loss or disclosure of confidential information; unauthorized or fraudulent activity; and service disruption at CIBC or its service providers, including those that offer cloud services.

- ***Technology Risk*:** CIBC is continuing to evolve its technology services to improve the client experience and streamline operations. New technology solutions offer advanced capabilities, connectivity between systems and efficiencies to support a growing business, while also increasing the complexity of ongoing management and resilience across multiple internal and external stakeholders and platforms hosted on premises, in the cloud or by third parties. Globally, regulators continue to expect financial institutions to have well-designed and managed technology development, deployment, operational and support processes in place to actively manage the risks inherent to a large enterprise technology environment.
- ***The Issuer's results could be affected by legislative and regulatory developments in the jurisdictions where the Issuer conducts business:*** As the Issuer operates in a number of jurisdictions and its activities are subject to extensive regulation in those jurisdictions, the Issuer's financial performance and position could be affected by changes to law, statutes, regulations or regulatory policies, rules or guidelines in those jurisdictions where the Issuer operates, including changes in their interpretation, implementation or enforcement.
- ***Risks related to legal proceedings and other contingencies***: In the ordinary course of its business, the Issuer is a party to a number of legal proceedings, including regulatory investigations, in which claims for substantial monetary damages are asserted against the Issuer and its subsidiaries. It is possible that the Issuer could receive judicial or regulatory decisions or judgments that result in fines, criminal prosecution, damages and other costs that could damage its reputation and have a negative impact on the Issuer's results.
- ***The Issuer relies on third parties to provide certain key components of its business infrastructure***: Third parties provide key components of the Issuer's business infrastructure such as Internet connections and network access and other voice or data communication services. Given the high volume of transactions the Issuer processes on a daily basis, certain errors may be repeated or compounded before they are discovered and successfully rectified. Despite any contingency plans the Issuer may have in place, the Issuer's ability to conduct business may be adversely impacted by a disruption in the infrastructure that supports the Issuer's businesses and the communities in which they are located.
- ***Borrower and Counterparty Risk Exposure***: The ability of the Issuer to make payments in connection with any Notes is subject to general credit risks, including credit risks of borrowers. The failure to effectively manage credit risk across the Issuer's products, services and activities can have a direct, immediate and material impact on the Issuer's earnings and reputation.

3. Key information on the securities

3.1 What are the main features of the securities?

3.1.1 **Type and class of Notes and ISIN**: The Notes are Autocallable Index Linked Interest and Redemption Notes. The Notes will be uniquely identified by ISIN: XS3436173309; Common Code: 343617330; Series Number: SPEU 7806. Interest is payable on the Notes calculated by reference to the value or performance of the Swiss Market Index (the "**Reference Item**") as further described below. Redemption Amounts payable in respect of the Notes are linked to the value or performance of the Reference Item as further described below.

3.1.2 **Currency, nominal amount/denomination, par value, aggregate nominal amount and term of the securities**:

The Currency of the Notes is Euros ("**€**" or "**EUR**"). The nominal amount (the "**Nominal Amount**") or specified denomination (the "**Specified Denomination**") per Note is EUR 1,000. The calculation amount (the "**Calculation Amount**") is EUR 1,000 per Note. The Notes are issued in registered form in accordance with Regulation S and will initially be represented by a global Note.

EUR 850,000 in aggregate nominal amount of Notes will be issued. The term of the Notes is from the issue date to the Maturity Date. The scheduled maturity date (the "**Maturity Date**") of the Notes is 4 September 2031, subject to postponement if the Valuation Date is postponed by a Market Disruption Event.

3.1.3 **Rights attached to the Notes**:

Governing Law: The governing law of the Notes is English law.

Calculation Agent: Canadian Imperial Bank of Commerce, Toronto Main Branch

The Notes will give each holder of Notes (a "**Noteholder**") the right to receive the following:

- **Interest:** In respect of each Interest Payment Date and the Coupon Valuation Date falling immediately prior to such Interest Payment Date:

  (A) if a Coupon Barrier Event has not occurred in respect of such Coupon Valuation Date, as determined by the Calculation Agent, the Interest Amount in respect of each Note payable on such Interest Payment Date shall be the Specified Interest Amount; or

  (B) if a Coupon Barrier Event has occurred in respect of such Coupon Valuation Date, as determined by the Calculation Agent, the Interest Amount in respect of each Note payable on such Interest Payment Date shall be zero.

  Where:

  "**CA**" means the Calculation Amount.

  "**Coupon Barrier Event**" means, in respect of an Coupon Valuation Date, the Reference Item Closing Value of the Reference item on such Coupon Valuation Date is greater than or equal to the Coupon Barrier Level in respect of such Reference Item, as determined by the Calculation Agent.

  "**Coupon Barrier Level**" means 100% x Initial Value (t = 2 to 10).

  "**Initial Closing Index Level**" means, in respect of an Index, the Closing Index Level of the Index on the Initial Valuation Date for such Index.

  "**Initial Value**" means the Initial Reference Item Closing Value of the Reference Item on the Strike Date.

  "**Initial Reference Item Closing Value**" means the Initial Closing Index Level of the Reference Item.

  "**Specified Interest Amount**" means (2.50 per cent. x t).

  "**Strike Date**" means 28 August 2026.

  "**t**" means a number (from 2 to 10) representing the chronological order of the Valuation Period ending on the relevant Coupon Valuation Date as set out in the second column of the Interest Payment Table below.

  "**Valuation Period**" means the period beginning on (and including) the Trade Date and ending on (but excluding) the first Coupon Valuation Date and each successive period beginning on (and including) a Coupon Valuation Date to (but excluding) the next successive Coupon Valuation Date.

  The Coupon Valuation Dates are as follows: 30 August 2027, 28 February 2028, 28 August 2028, 28 February 2029, 28 August 2029, 28 February 2030, 28 August 2030, 28 February 2031 and 28 August 2031 (the "**Final Valuation Date**").

  The corresponding Interest Payment Dates are as follows: 6 September 2027, 6 March 2028, 4 September 2028, 7 March 2029, 4 September 2029, 7 March 2030, 4 September 2030, 7 March 2031 and the Maturity Date.

- **Redemption Amount**: The Issuer shall redeem the Notes on the Maturity Date at the redemption amount (the "**Redemption Amount**") determined in accordance with paragraph (A) or (B) below:

  (A) if the Calculation Agent determines that a Barrier Event has not occurred, the Redemption Amount shall be the Calculation Amount;

  (B) if the Calculation Agent determines that a Barrier Event has occurred, the Redemption Amount shall be an amount calculated by the Calculation Agent in accordance with the formula below:

$$\text{CA} \times \frac{\text{Final Value}}{\text{Put Strike}}$$

  Where:

  "**CA**" means the Calculation Amount.

  "**Barrier Event**" means, in respect of the Barrier Reference Date (and a Barrier Event shall be deemed to have occurred if), the Reference Item Closing Value of the Reference Item on the Barrier Reference Date is less than the Barrier Event Strike in respect of such Reference Item, as determined by the Calculation Agent.

  "**Barrier Event Strike**" means 70 per cent. x Initial Value.

"**Closing Index Level**" means, on any day in respect of an Index, the official closing level of such Index as of the Valuation Time on or in respect of the relevant day as calculated and published by the relevant Index Sponsor or as otherwise determined by the Calculation Agent subject as provided in the Conditions.

"**Final Closing Price**" means, in respect of an Index, means the Final Closing Index Level of such Index, as determined by the Calculation Agent.

"**Final Closing Index Level**" means, in respect of an Index, the Closing Index Level of the Index on the Valuation Date for such Index, as determined by the Calculation Agent and subject to adjustment and correction in accordance with the Conditions.

"**Final Value**" means the Final Closing Price of the Reference Item.

"**Initial Closing Index Level**" means, in respect of an Index, the Closing Index Level of the Index on the Initial Valuation Date for such Index.

"**Initial Value**" means the Initial Reference Item Closing Value of the Reference Item on the Strike Date.

"**Initial Reference Item Closing Value**" means the Initial Closing Index Level of the Reference Item.

"**Put Strike**" means the Initial Value.

"**Strike Date**" means 28 August 2026.

- **Early Redemption**: The Notes may be redeemed early for tax reasons or on an event of default or illegality at an amount per Calculation Amount determined by the Calculation Agent which shall represent the fair market value of such Calculation Amount on the date of redemption, including accrued interest (if any), adjusted to account fully for any losses, expenses and costs to the Issuer (or any of its Affiliates) of unwinding any underlying or related hedging and funding arrangements, all as determined by the Calculation Agent in its sole and absolute discretion. The Early Redemption Amounts payable in respect of the Notes are linked to the value or performance of the Reference Item.
- **Early Redemption on occurrence of Early Redemption Event**: If the Calculation Agent determines that an Early Redemption Event in respect of any Early Redemption Valuation Date has occurred, the Issuer shall redeem each Note on the Early Redemption Date scheduled to fall immediately after the date on which such Early Redemption Valuation Date is scheduled to fall where:

Where:

"**Early Redemption Barrier**" means 100% x Initial Value (t=2 to 9).

"**Early Redemption Event**" means Early Redemption Event 1.

"**Early Redemption Event 1**" means, in respect of an Early Redemption Valuation Date (and an Early Redemption Event 1 shall be deemed to have occurred in respect of such Early Redemption Valuation Date if), the Calculation Agent determines that the Reference Item Closing Value of the Reference Item on such Early Redemption Valuation Date is **greater than or equal** to the Early Redemption Barrier.

"**Initial Value**" means the Initial Reference Item Closing Value of the Reference Item on the Strike Date.

The Early Redemption Valuation Dates are as follows: 30 August 2027, 28 February 2028, 28 August 2028, 28 February 2029, 28 August 2029, 28 February 2030, 28 August 2030, and 28 February 2031.

The corresponding Early Redemption Dates are as follows: 6 September 2027, 6 March 2028, 4 September 2028, 7 March 2029, 4 September 2029, 7 March 2030, 4 September 2030 and 7 March 2031

The Early Redemption Amount is EUR 1,000 per EUR 1,000 Calculation Amount.

3.1.4 **Relative seniority of the securities in the Issuer's capital structure in the event of insolvency**: The Notes are Senior Notes and constitute deposit liabilities of the Issuer for purposes of the Bank Act. The Notes will rank *pari passu* with all deposit liabilities of the Issuer (except as otherwise prescribed by law) without any preference amongst themselves. The Notes are not deposits insured under the CDIC Act. The Notes are not subject to Canada's bank resolution powers.

3.1.5 **Description of restrictions on free transferability of the securities**: The Notes are freely transferable (subject to all applicable laws).

3.2 **Where will the securities be traded?** Application has been made to admit the Notes to trading on the Euro MTF market of the Luxembourg Stock Exchange.

3.3 **What are the key risks that are specific to the securities?**

Risks relating to the Notes include:

- ***No interest or additional amounts may be payable under the Notes:*** Prospective investors should note that if a Coupon Barrier Event has occurred in respect of a Coupon Valuation Date that no interest will be paid on the Notes on the corresponding Interest Payment Date. An investor in such Notes, in the context of its own financial position, must be capable of holding such Notes to maturity with no income stream in the form of interest payments. As there may be no periodic payment of interest to the Noteholders, any increase in the value of the underlying Reference Item will not be crystallized until the Notes are redeemed and the Notes may fall in value at any time prior to redemption.
- ***An investment in Reference Item Linked Notes entails significant risks that are not associated with similar investments in a conventional fixed rate or floating rate debt security:*** The Notes are Reference Item Linked Notes with payment of principal and interest determined by reference to the Euro Stoxx 50 Index and the S&P 500 Index. An investment in such Notes entails significant risks that are not associated with similar investments in a conventional fixed rate or floating rate debt security and in some circumstances the value of the Notes may be less than the nominal amount of the Notes and may be zero in which case an investor may lose some or all of the amount it invested in the Notes. Potential investors should be aware that:

  (i) investors may receive no interest or they may receive interest at a rate that is less than that payable on a conventional fixed rate or floating rate debt security issued at the same time;

  (ii) payment of principal or interest may occur at a different time than expected;

  (iii) they may lose all or a substantial portion of their principal or investment;

  (iv) investors should be willing to hold these Notes until the maturity date as the secondary market for such Notes may be limited or non-existent and if there is a limited secondary market then the lack of demand may reduce the market price at which Notes may be sold prior to maturity;

  (v) the Reference Item may be subject to significant fluctuations that may not correlate with changes in interest rates, currencies or other securities, funds or indices and may depend on a number of interrelated factors over which the Issuer has no control, including economic, financial and political events in one or more jurisdictions, including factors affecting capital markets generally;

  (vi) the timing of changes in the Reference Item may affect the actual yield to investors, even if the average level is consistent with their expectations. In general, the earlier the change in the Reference Item, the greater the effect on yield;

  (vii) Notes are of limited maturity and, unlike direct investments in an index, investors are not able to hold them beyond the Maturity Date in the expectation of a recovery in the price of the underlying; and

  (viii) the price at which an investor will be able to sell Notes prior to the Maturity Date may be at a substantial discount to the market value of the Notes at the time they are issued depending on the performance of the Reference Item.

- ***The amount paid by the Issuer on redemption of such Notes may be less than the nominal amount of the Notes, together with any accrued interest, and may in certain circumstances be zero***: The value of the Reference Item on any day will reflect the value of its constituents on such day. Changes in the composition of such Reference Item and factors which either affect or may affect the value of the constituents, will affect the value of such Reference Item and therefore may affect the return on an investment in Notes.
- ***The Notes will represent an investment linked to the economic performance of the Reference Item***: The Notes will represent an investment linked to the economic performance of the Reference Item and prospective investors should note that the return (if any) on their investment in such Notes will depend upon the performance of such Reference Item. Potential investors should also note that while the market value of Notes is linked to such Reference Item and will be influenced (positively or negatively) by such Reference Item, any change may not be comparable and may be disproportionate. Fluctuations in the value and/or volatility of the Reference Item may affect the value of the Notes. Investors in the may risk losing their entire investment if the value of the relevant Reference Item does not move in the anticipated direction.

- ***The tax treatment of the Notes is uncertain:*** The tax treatment of the Notes is uncertain and the tax treatment applicable to such Notes may change before the maturity, exercise or redemption (as applicable) of the Notes. Prospective investors should consult their own independent tax advisors before making an investment in the Notes.
- ***The Notes may redeem early following an 'automatic redemption (autocall) event':*** The Notes be automatically redeemed prior to the scheduled redemption date if the level, price, value or performance of the Reference Item breaches the Early Redemption Barrier on the relevant Early Redemption Valuation Date. In the event that such an automatic redemption (autocall) event occurs, investors will be paid an early redemption amount equal to the Calculation Amount or such other amount specified in the Conditions. In such case, investors may not be able to reinvest the proceeds from an investment at a comparable return and/or with a comparable interest rate for a similar level of risk. Potential investors should consider such reinvestment risk in light of other available investments before they purchase the Notes. In the event that an automatic redemption (autocall) event does not occur during the term of the Notes, investors may lose some or all of their investment at maturity, depending on the performance of the Underlying Asset(s) and the Conditions of their Notes
- ***Risks associated with Index Linked Notes***: Indices are comprised of a synthetic portfolio of shares, bonds, currency exchange rates, commodities and other assets and, as such, the performance of an index is dependent upon the performance of components of such index, which may include interest rates, currency developments, political factors, market factors such as the general trends in capital markets or broad based indices. If an index does not perform as expected, this will materially and adversely affect the value of Index Linked Notes.

  Returns on the Notes may not reflect the return an investor would realise if it actually owned the relevant assets comprising the components of the index or owned a different form of interest in the relevant index and in the same proportion as the weighting of such relevant assets in the index. For example, if the components of the indices are equity securities, Noteholders will not receive any dividends paid or distributions made on those equity securities and will not participate in the return on those dividends or distributions unless the relevant index takes dividends into account for purposes of calculating the relevant level. Similarly, an investor in the Notes will not benefit from any voting rights or rights to receive cash dividends or other distributions or rights that it would have benefited in case of direct investment in the securities. Accordingly, holders of Notes may receive a lower payment on the redemption/settlement of such Notes than such holders would have received if they had invested in the components of the index directly or other comparable instruments linked to the index.

  The Calculation Agent may determine that an event giving rise to a Disrupted Day (as defined in the Conditions) and/or an Additional Disruption Event has occurred at any relevant time. Any such determination may have an effect on the timing of valuation and consequently the value of the Notes and/or may delay any applicable payments or settlement.

  If an Index Adjustment Event occurs, prospective purchasers should note that the Issuer may redeem the Notes early at the Early Redemption Amount specified in the Final Terms.

  The Index Sponsor of any relevant Index can add, delete or substitute the assets comprised in the Index or amend in any other way the methodology of the Index. Investors should be aware that those decisions by the Index Sponsor may adversely affect the value of the Notes (for example, if the components of the indices are equity securities, if a newly added company performs significantly worse or better than the company it replaces). No Index Sponsor of any relevant Index has to consider interests of Noteholders in calculating and revising the Index.

  The market price of such Notes may be volatile and may be affected by the time remaining to the redemption date and the volatility of the level of the index. The level of the index may be affected by the economic, financial and political events in one or more jurisdictions, including the stock exchange(s) or quotation system(s) on which any assets comprising the index or indices may be traded.

4. Key information on the offer of securities to the public and/or the admission to trading on the regulated market

4.1 **Under what conditions and timetable can I invest in these securities?**

4.1.1 **Terms and conditions of the offer**: An offer of the Notes may be made in Ireland during the period from (and including) 8 July 2026 to (and including) 28 August 2026 (the "**Offer Period**"). The Issuer may close the Offer Period prior to 28 August 2026 if the Notes are fully subscribed before such date. The Issuer reserves the right, in its absolute discretion, to cancel the offer and the issue of the Notes in Ireland at any time prior to the Issue Date. The Offer Price of the Notes is the Issue Price.

4.1.2 **Description of the application process**: Applications for the purchase of Notes may be made by a prospective investor in Ireland through the Authorised Offeror(s) during the Offer Period. Each prospective investor in Ireland should ascertain from the Authorised Offeror when the Authorised Offeror will require receipt of cleared funds from it in respect of its application for the purchase of any Notes and the manner in which payment should be made to the Authorised Offeror.

4.1.3 **Details of method and time limits for paying up and delivering the securities**: Notes will be available on a delivery versus payment basis. The Issuer estimates that the Notes will be delivered to the purchaser's respective book-entry securities accounts on or around the issue date.

4.1.4 **Manner in and date on which results of the offer are to be made public**: By means of a notice published by the Issuer on the website of the Luxembourg Stock Exchange (www.luxse.com).

4.1.5 **Issue date and admission to trading**: The issue date of the Notes is 4 September 2026 and application has been made for the Notes to be admitted to trading on the Euro MTF market of the Luxembourg Stock Exchange on or around the issue date.

4.1.6 **Estimated total expenses of the issue/offer, including estimated expenses charged to the purchaser by the Issuer/offeror**: There are no estimated expenses charged to any purchaser by the Issuer. Canadian Imperial Bank of Commerce London Branch is not paid a commission in connection with the distribution of the Notes.

4.2 **Who is the offeror and/or the person asking for admission to trading?**

4.2.1 **Authorised Offeror(s)**: MMPI Limited, at 101 Morehampton Rd, Donnybrook, Dublin, D04 T0C2, Ireland (the "**Initial Authorised Offeror**") and any additional financial intermediary appointed by the Issuer and whose name is published on the Issuer's website and identified as an Authorised Offeror in respect of the relevant Public Offer (each an "**Additional Authorised Offeror**" and, together with the Initial Authorised Offeror, the "**Authorised Offeror(s)**").

4.2.2 **Admission to trading**: Application will be made by the Issuer (or on its behalf) for the Notes to be admitted to the official list of the Luxembourg Stock Exchange and admitted to trading on the Euro MTF with effect from the Issue Date

4.3 **Why is this prospectus being produced?**

4.3.1 **Reasons for the issue, estimated net proceeds and use of proceeds**: The Prospectus has been prepared in connection with a public offer of Notes in Ireland and/or the admission of Notes to trading on the Euro MTF pursuant to the EU Prospectus Regulation. The net proceeds from the issue of the Notes, which are expected to be an amount equal to 100 per cent. of the final aggregate principal amount of the Notes issued on the Issue Date, will be used by the Issuer for its general corporate purposes.

4.3.2 **Underwriting agreement on a firm commitment basis**: The offer of the Notes is not subject to an underwriting agreement on a firm commitment basis.

4.3.3 **Material conflicts pertaining to the issue/offer**: In making calculations and determinations with regard to the Notes, there may be a difference of interest between the Securityholders and the Issuer, Canadian Imperial Bank of Commerce London Branch and their affiliated entities. In particular, the Issuer, Canadian Imperial Bank of Commerce London Branch and their affiliated entities may have interests in other capacities (such as other business relationships and activities) and when acting in such other capacities may pursue actions and take steps that they deem necessary to protect their interests without regard to the consequences for any particular Securityholder, which may have a negative impact on the value of and return on the Notes. In the ordinary course of its business, the Issuer, Canadian Imperial Bank of Commerce London Branch and/or any of their affiliates may effect transactions in relation to underlying asset(s) and may enter into one or more hedging transactions with respect to the Notes. Such activities may affect the market price, liquidity, value of or return on the Notes and could be adverse to the interest of the relevant Securityholders.

The Issuer acts as Calculation Agent. Under the Conditions, the Calculation Agent has discretion to make determinations, including whether a Barrier Event has occurred or not, whether an event giving rise to a Disrupted Day and/or an Additional Disruption Event has occurred and whether an Early Redemption Event has occurred.