



## CIBC main features Q3 – 2021

### Disclosure template for main features of regulatory capital instruments

#### Common Shares – Regulatory capital and TLAC

All amounts in Canadian currency unless otherwise indicated

Description	136069101	BBP4161W1093
1. Issuer	Canadian Imperial Bank of Commerce	CIBC FirstCaribbean International Bank
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	136069101	BBP4161W1093
3. Governing law(s) of the instrument	Federal laws of Canada	Laws of Barbados
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a

Regulatory treatment	136069101	BBP4161W1093
4. Transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
5. Post-transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
6. Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7. Instrument type (types to be specified by jurisdiction)	Common shares	Common shares
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	14,251	158
9. Par value of instrument (millions)	n/a	n/a
10. Accounting classification	Shareholders' equity	Non-controlling interest in consolidated subsidiary <sup>1</sup>
11. Original date of issuance	Various	Various
12. Perpetual or dated	Perpetual	Perpetual
13. Original maturity date	no maturity	no maturity
14. Issuer call subject to prior supervisory approval	No	No
15. Optional call date, contingent call dates and redemption amount	n/a	n/a
16. Subsequent call dates, if applicable	n/a	n/a

Coupons/dividends	136069101	BBP4161W1093
17. Fixed or floating dividend/coupon	Floating	Floating
18. Coupon rate and any related index	Discretionary; declared as a dollar amount per share	Discretionary; declared as a dollar amount per share
19. Existence of a dividend stopper	No	No
20. Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21. Existence of a step up or other incentive to redeem	No	No
22. Noncumulative or cumulative	Non-cumulative	Non-cumulative
23. Convertible or non-convertible	Non-convertible	Non-convertible
24. If convertible, conversion trigger (s)	n/a	n/a
25. If convertible, fully or partially	n/a	n/a
26. If convertible, conversion rate	n/a	n/a
27. If convertible, mandatory or optional conversion	n/a	n/a
28. If convertible, specify instrument type convertible into	n/a	n/a
29. If convertible, specify issuer of instrument it converts into	n/a	n/a
30. Write-down feature	No	No
31. If write-down, write-down trigger (s)	n/a	n/a
32. If write-down, full or partial	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a
34a. Type of subordination	n/a	n/a
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred shares	No instrument immediately senior
36. Non-compliant transitioned features	No	No
37. If yes, specify non-compliant features	n/a	n/a

<sup>1</sup> 8.33% of the common shares held by third parties.

Class A Preferred Shares – Series 39, 41, 43, 45, 47,49 and 51 (NVCC) – Regulatory capital and TLAC

All amounts in Canadian currency unless otherwise indicated

Description	Series 39	Series 41	Series 43	Series 45	Series 47	Series 49	Series 51
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Class A Preferred Shares	Series 39	Series 41	Series 43	Series 45	Series 47	Series 49	Series 51
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	136069440	136069424	136069390	136070208	136070877	136070794	13607G799
3. Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	Series 39	Series 41	Series 43	Series 45	Series 47	Series 49	Series 51
4. Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5. Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5. Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7. Instrument type (types to be specified by jurisdiction)	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	400	300	300	800	450	325	250
9. Par value of instrument (millions)	400	300	300	800	450	325	250
10. Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11. Original date of issuance	June 11, 2014	December 16, 2014	March 11, 2015	June 2, 2017	January 18, 2018	January 22, 2019	June 4, 2019
12. Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13. Original maturity date	no maturity	no maturity	no maturity	no maturity	no maturity	no maturity	no maturity
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	Redeemable at par July 31, 2019.	Redeemable at par January 31, 2020.	Redeemable at par July 31, 2020.	Redeemable at par July 31, 2022.	Redeemable at par January 31, 2023.	Redeemable at par April 30, 2024.	Redeemable at par July 31, 2024.
16. Subsequent call dates, if applicable	July 31, 2024 and on July 31st every 5 years thereafter.	January 31, 2025 and on January 31st every 5 years thereafter.	July 31, 2025 and on July 31st every 5 years thereafter.	July 31, 2027 and on July 31st every 5 years thereafter.	January 31, 2028 and on January 31st every 5 years thereafter.	April 30, 2029 and on April 30th every 5 years thereafter.	July 31, 2029 and on July 31st every 5 years thereafter.
Coupons/dividends	Series 39	Series 41	Series 43	Series 45	Series 47	Series 49	Series 51
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	3.713%	3.909%	3.143%	4.40%	4.50%	5.20%	5.15%
19. Existence of a dividend stopper	Yes	Yes	Yes	Yes	Yes	Yes	Yes
20. Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2024 and on July 31st every 5 years thereafter
25. If convertible, fully or partially	1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially
26. If convertible, conversion rate	1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.
27. If convertible, mandatory or optional conversion	1. Mandatory if a "Trigger Event" conversion 2. Optional	1. Mandatory if a "Trigger Event" conversion 2. Optional	1. Mandatory if a "Trigger Event" conversion 2. Optional	1. Mandatory if a "Trigger Event" conversion 2. Optional	1. Mandatory if a "Trigger Event" conversion 2. Optional	1. Mandatory if a "Trigger Event" conversion 2. Optional	1. Mandatory if a "Trigger Event" conversion 2. Optional
28. If convertible, specify instrument type convertible into	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1
29. If convertible, specify issuer of instrument it converts into	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	n/a	n/a	n/a	n/a	n/a	n/a	n/a
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 1 Notes	Tier 1 Notes	Tier 1 Notes	Tier 1 Notes	Tier 1 Notes	Tier 1 Notes	Tier 1 Notes
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Additional Tier 1 Notes – Regulatory capital and TLAC

All amounts in Canadian currency unless otherwise indicated

Description	Series B	Series 1
1. Issuer	CIBC Capital Trust	Canadian Imperial Bank of Commerce
Tier 1 Note	Series B	Series 1
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	12544UAB7	13607HCD2
3. Governing law(s) of the instrument	Federal laws of Canada	Ontario
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a

Regulatory treatment	Series B	Series 1
4. Transitional Basel III rules	Additional Tier 1	Additional Tier 1
5. Post-transitional Basel III rules	Ineligible	Additional Tier 1
6. Eligible at solo/group/group&solo	Group	Solo and Group
7. Instrument type (types to be specified by jurisdiction)	Innovative Tier 1	Other Additional Tier 1
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	251	750
9. Par value of instrument (millions)	300	750
10. Accounting classification	Liability - amortised cost	Shareholders' equity
11. Original date of issuance	March 13, 2009	September 16, 2020
12. Perpetual or dated	Dated	Dated
13. Original maturity date	June 30, 2108	October 28, 2080
14. Issuer call subject to prior supervisory approval	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	June 30, 2014 at greater of Canada Yield Price and par	During the period from September 28 to October 28, 2025 at par
16. Subsequent call dates, if applicable	Occurrence of Regulatory or Tax event, at par	September 28 to October 28, 2030 and every 5 years thereafter

Coupons/dividends	Series B	Series 1
17. Fixed or floating dividend/coupon	Fixed	Fixed
18. Coupon rate and any related index	10.25% until June 30, 2039. Thereafter resets every 5 years to five-year Government of Canada bond yield plus 9.878%	4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000%
19. Existence of a dividend stopper	Yes	Yes
20. Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21. Existence of a step up or other incentive to redeem	Yes	No
22. Noncumulative or cumulative	Cumulative	Non-cumulative
23. Convertible or non-convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Loss Absorption Event; see prospectus summary	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully	Fully
26. If convertible, conversion rate	Formula driven; refer to prospectus document	Formula driven; refer to prospectus document
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Other	Converts to Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
30. Write-down feature	No	No
31. If write-down, write-down trigger (s)	n/a	n/a
32. If write-down, full or partial	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a
34a. Type of subordination	n/a	n/a
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Rank below deposit liabilities and other debt, including subordinated debt, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred shares prior to liquidation of CIBC	Subordinated debt
36. Non-compliant transitioned features	Yes	None
37. If yes, specify non-compliant features	Not NVCC compliant	n/a

Subordinated Indebtedness – Regulatory capital and TLAC

All amounts in Canadian currency unless otherwise indicated

Description	136069BJ9	136069AT8	136069AU5	136069BK6	136069BL4	136069BM2
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	136069BJ9	136069AT8	136069AU5	136069BK6	136069BL4	136069BM2
3. Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	136069BJ9	136069AT8	136069AU5	136069BK6	136069BL4	136069BM2
4. Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5. Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6. Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7. Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	29	158	118	32	32	34
9. Par value of instrument (millions)	25	200	150	25	25	25
10. Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11. Original date of issuance	May 29, 1996	January 7, 1991	May 15, 1991	May 29, 1996	May 29, 1996	May 29, 1996
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	May 25, 2029	January 7, 2031	May 15, 2031	May 25, 2032	May 25, 2033	May 25, 2035
14. Issuer call subject to prior supervisory approval	No	Yes	Yes	No	No	No
15. Optional call date, contingent call dates and redemption amount	Not redeemable	Redeemable after January 7, 1996 at the higher of the Canada Yield Price and par	Redeemable on or after May 15, 2021 at the higher of the Canada Yield Price and par	Not redeemable	Not redeemable	Not redeemable
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a	n/a
Coupons/dividends	136069BJ9	136069AT8	136069AU5	136069BK6	136069BL4	136069BM2
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	8.70%	11.60%	10.80%	8.70%	8.70%	8.70%
19. Existence of a dividend stopper	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	Yes	Yes	Yes	Yes	Yes	Yes
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	On May 29, 2001 or any interest payment date thereafter upon notice from CIBC	n/a	On or after May 15, 1996 upon notice from CIBC	On May 29, 2001 or any interest payment date thereafter upon notice from CIBC	On May 29, 2001 or any interest payment date thereafter upon notice from CIBC	On May 29, 2001 or any interest payment date thereafter upon notice from CIBC
25. If convertible, fully or partially	Fully	n/a	Fully	Fully	Fully	Fully
26. If convertible, conversion rate	For an equal aggregate principal amount	n/a	For an equal aggregate principal amount	For an equal aggregate principal amount	For an equal aggregate principal amount	For an equal aggregate principal amount
27. If convertible, mandatory or optional conversion	Optional	n/a	Optional	Optional	Optional	Optional
28. If convertible, specify instrument type convertible into	Other	n/a	Other	Other	Other	Other
29. If convertible, specify issuer of instrument it converts into	CIBC	n/a	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	n/a	n/a	n/a	n/a	n/a	n/a
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Deposits	Deposits	Deposits	Deposits	Deposits	Deposits
36. Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes
37. If yes, specify non-compliant features	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant

Subordinated Indebtedness – Regulatory capital and TLAC

All amounts in Canadian currency unless otherwise indicated

Description	XS00105557121	GB0001703890	136069YW5	13607GCJ1	13607HBC5	13607HRJ3
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	XS00105557121	GB0001703890	136069YW5	13607GCJ1	13607HBC5	13607HRJ3
3. Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	XS00105557121	GB0001703890	136069YW5	13607GCJ1	13607HBC5	13607HRJ3
4. Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5. Post-transitional Basel III rules	Ineligible	Ineligible	Tier 2	Tier 2	Tier 2	Tier 2
6. Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7. Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	37	11	1,528	1,513	1,001	994
9. Par value of instrument (millions)	US\$ 38	US\$ 11	1,500	1,500	1,000	1,000
10. Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11. Original date of issuance	July 24, 1985	August 15, 1986	April 4, 2018	June 19, 2019	July 21, 2020	April 19, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	July 31, 2084	August 31, 2085	April 4, 2028	June 19, 2029	July 21, 2030	April 21, 2031
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	Redeemable at par July 27, 1990	Redeemable at par August 20, 1991	Redeemable from April 4, 2023 at par	Redeemable from June 19, 2024 at par	Redeemable from July 21, 2025 at par	Redeemable from April 21, 2026 at par
16. Subsequent call dates, if applicable	Any interest payment date after July 27, 1990.	Any interest payment date after August 20, 1991.	n/a	n/a	n/a	n/a
Coupons/dividends	XS00105557121	GB0001703890	136069YW5	13607GCJ1	13607HBC5	13607HRJ3
17. Fixed or floating dividend/coupon	Floating	Floating	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating
18. Coupon rate and any related index	Rate based on 6-month US\$LIBOR plus 0.25%, interest rate could be adjusted if the bank's dividend is less than \$0.52, and the difference paid in shares	Rate based on 6-month US\$LIBOR plus 0.125%, interest rate could be adjusted if the bank's dividend is less than \$0.27	3.45% per annum to April 4, 2023 & Three-month Banker's Acceptance Rate plus 1.00% thereafter until maturity	2.95% per annum to June 19, 2024 & Three-month Banker's Acceptance Rate plus 1.18% thereafter until maturity	2.01% per annum to July 21, 2025 & Three-month Banker's Acceptance Rate plus 1.28% thereafter until maturity	1.96% per annum to April 21, 2026 & Three-month CDOR plus 0.56% thereafter until maturity
19. Existence of a dividend stopper	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	n/a	n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	n/a	n/a	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"
26. If convertible, conversion rate	n/a	n/a	Formula driven; refer to prospectus supplement	Formula driven; refer to prospectus supplement	Formula driven; refer to prospectus supplement	Formula driven; refer to prospectus supplement
27. If convertible, mandatory or optional conversion	n/a	n/a	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	n/a	n/a	Converts to Common Equity Tier 1	Converts to Common Equity Tier 1	Converts to Common Equity Tier 1	Converts to Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	n/a	n/a	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	n/a	n/a	n/a	n/a	n/a	n/a
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Deposits	Deposits	Deposits	Deposits	Deposits	Deposits
36. Non-compliant transitioned features	Yes	Yes	No	No	No	No
37. Fixed or floating dividend/coupon	Not NVCC compliant	Not NVCC compliant	n/a	n/a	n/a	n/a



Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated

Description	CA1360693R02	CA1360695D97	CA1360695C15	CH0419040826	CA1360696A40
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA1360693R02	CA1360695D97	CA1360695C15	CH0419040826	CA1360696A40
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA1360693R02	CA1360695D97	CA1360695C15	CH0419040826	CA1360696A40
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	5	1,250	35	CHF 100	2
10. Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11. Original date of issuance	November 29, 2018	January 15, 2019	January 22, 2019	January 30, 2019	February 6, 2019
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	November 29, 2023	January 15, 2024	January 22, 2024	January 30, 2025	February 6, 2024
14. Issuer call subject to prior supervisory approval	Yes	No	Yes	No	Yes
15. Optional call date, contingent call dates and redemption amount	2019-11-29 (optional extension date) / extension amount: at Par	n/a	2020-01-22 (optional extension date) / extension amount: at Par	n/a	2020-02-06 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	subsequent extension dates: 2020/11/29, 2021/11/29, 2022/11/29	n/a	subsequent extension dates: 2021/1/22, 2022/1/22, 2023/1/22	n/a	subsequent call dates: 2021/02/06, 2022/02/06, 2023/02/06
Coupons/dividends	CA1360693R02	CA1360695D97	CA1360695C15	CH0419040826	CA1360696A40
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	3.00%	3.29%	2.90%	0.60%	3.20%
19. Existence of a dividend stopper	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a



All amounts in Canadian currency unless otherwise indicated

Description	CA1360696Q91	US13605WPS43	US13605WQC81	CA13607GAJ37	US13605WQB09	US13607GAP90	CA13607GAU81
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA1360696Q91	US13605WPS43	US13605WQC81	CA13607GAJ37	US13605WQB09	US13607GAP90	CA13607GAU81
3. Governing law(s) of the instrument	Ontario/Canada	New York	New York	Ontario/Canada	New York	New York	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	Contractual	Contractual	n/a	Contractual	Contractual	n/a

Regulatory treatment	CA1360696Q91	US13605WPS43	US13605WQC81	CA13607GAJ37	US13605WQB09	US13607GAP90	CA13607GAU81
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 7	USD 3	USD 3	USD 3.65	USD 2.363	USD 1,000	2
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11. Original date of issuance	February 22, 2019	February 28, 2019	March 27, 2019	March 29, 2019	March 29, 2019	April 2, 2019	April 11, 2019
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	February 22, 2024	February 28, 2024	March 27, 2024	March 29, 2024	September 29, 2022	April 2, 2024	April 11, 2026
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	Yes	No	Yes
15. Optional call date, contingent call dates and redemption amount	2020-02-22 (optional extension date) / extension amount: at Par	2020-02-28 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-03-27 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2020-03-29 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2020-04-11 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	subsequent extension dates: 2021/2/22, 2022/2/22, 2023/2/22	subsequent call dates: 2021/2/26, 2022/2/28, 2023/2/28	subsequent call dates: 2021/3/29, 2022/3/28, 2023/3/27	n/a	subsequent call dates: 2021/3/29, 2022/3/29	n/a	subsequent extension dates: 2021/4/11, 2022/4/11, 2023/4/11

Coupons/dividends	CA1360696Q91	US13605WPS43	US13605WQC81	CA13607GAJ37	US13605WQB09	US13607GAP90	CA13607GAU81
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating	Fixed	Fixed	Fixed
18. Coupon rate and any related index	3.27% in Year 1; 3.32% in Year 2; 3.37% in Year 3; 3.42% in Year 4; 3.47% in Year 5 (in each case, if extended)	3.25% in Years 1 to 3; 4.00% in Years 4 and 5 (in each case, if not called)	3.25% in Years 1 to 4; 4.00% in Year 5 (in each case, if not called)	3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently	3.00% in Year 1; 3.00% in Year 2; 3.00% in coupon period 1 in Year 3; 3.50% in coupon period 2 in Year 3; 4.00% in Year 4 (in each case, if not called)	3.10%	2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended)
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

All amounts in Canadian currency unless otherwise indicated

Description	CA13607GAV64	CA13607GBD57	US13605WQM63	XS1991125896	US13605WQN47	CA13607GBR44	US13605WRE39	CA13607GCF96
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GAV64	CA13607GBD57	US13605WQM63	XS1991125896	US13605WQN47	CA13607GBR44	US13605WRE39	CA13607GCF96
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	Contractual	n/a	Contractual	n/a	Contractual	n/a
Regulatory treatment	CA13607GAV64	CA13607GBD57	US13605WQM63	XS1991125896	US13605WQN47	CA13607GBR44	US13605WRE39	CA13607GCF96
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	4	3	USD 6	EUR 1,000	USD 4	10	USD 2	5
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	April 12, 2019	April 15, 2019	April 29, 2019	May 3, 2019	May 7, 2019	May 17, 2019	June 13, 2019	June 14, 2019
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	April 12, 2029	April 15, 2029	April 29, 2024	May 3, 2024	May 7, 2026	November 17, 2030	December 13, 2024	June 14, 2030
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2020-04-12 (optional extension date) / extension amount: at Par	2020-04-15 (optional extension date) / extension amount: at Par	2020-04-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2020-04-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-05-17 (optional extension date) / extension amount: at Par	2020-06-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-06-14 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	subsequent extension dates: 2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12	subsequent extension dates: 2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15	subsequent call dates: 2021/4/29, 2022/4/29, 2023/4/29	n/a	subsequent call dates: 2020/5/7, 2021/5/7, 2022/5/7, 2023/5/7, 2024/5/7, 2025/5/7	subsequent extension dates: 2023/5/17, 2024/5/17, 2025/5/17, 2026/5/17, 2027/5/17, 2028/5/17, 2029/5/17	subsequent call dates: 2021/6/13, 2022/6/13, 2023/6/13, 2024/6/13	subsequent extension dates: 2021/6/14, 2022/6/14, 2023/6/14, 2024/6/14, 2025/6/14, 2026/6/14, 2027/6/14, 2028/6/14, 2029/6/14
Coupons/dividends	CA13607GAV64	CA13607GBD57	US13605WQM63	XS1991125896	US13605WQN47	CA13607GBR44	US13605WRE39	CA13607GCF96
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	3%	3%	3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called)	0.375%	3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in each case, if not called)	3.265%	3%	3.22% compounding annually
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	Yes	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a



All amounts in Canadian currency unless otherwise indicated

Description	CA13607GCL64	CA13607GCS18	CA13607GCT90	CA13607GCU63	CA13607GAD90	US13605WRS25	CA13607GDR26	CA13607GDM39
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GCL64	CA13607GCS18	CA13607GCT90	CA13607GCU63	CA13607GAD90	US13605WRS25	CA13607GDR26	CA13607GDM39
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	Contractual	n/a	n/a
Regulatory treatment	CA13607GCL64	CA13607GCS18	CA13607GCT90	CA13607GCU63	CA13607GAD90	US13605WRS25	CA13607GDR26	CA13607GDM39
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	10	USD 3	40	39,244	10	USD 5	3.0	25
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	June 25, 2019	June 27, 2019	July 2, 2019	July 2, 2019	July 3, 2019	July 12, 2019	July 18, 2019	July 19, 2019
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	June 25, 2030	June 27, 2024	July 2, 2029	July 2, 2029	July 3, 2024	July 12, 2030	July 18, 2024	July 19, 2024
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes
15. Optional call date, contingent call dates and redemption amount	2020-06-25 (optional extension date) / extension amount: at Par	2020-06-27 (optional extension date) / extension amount: at Par	2020-07-02 (optional extension date) / extension amount: at Par	2020-07-02 (optional extension date) / extension amount: at Par	2020-07-03 (optional extension date) / extension amount: at Par	2020-07-12 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2020-07-19 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	subsequent extension dates: 2021/6/25, 2022/6/25, 2023/6/25, 2024/6/25, 2025/6/25, 2026/6/25, 2027/6/25, 2028/6/25, 2029/6/25	subsequent extension dates: 2021/6/27, 2022/6/27, 2023/6/27	subsequent extension dates: 2021/7/2, 2022/7/2, 2023/7/2, 2024/7/2, 2025/7/2, 2026/7/2, 2027/7/2, 2028/7/2	subsequent extension dates: 2021/7/2, 2022/7/2, 2023/7/2, 2024/7/2, 2025/7/2, 2026/7/2, 2027/7/2, 2028/7/2	subsequent extension dates: 2021/7/3, 2022/7/3, 2023/7/3	subsequent call dates: 2021/7/12, 2022/7/12, 2023/7/12, 2024/7/12, 2025/7/12, 2026/7/12, 2027/7/12, 2028/7/12, 2029/7/12	n/a	subsequent extension dates: 2021/7/19, 2022/7/19, 2023/7/19
Coupons/dividends	CA13607GCL64	CA13607GCS18	CA13607GCT90	CA13607GCU63	CA13607GAD90	US13605WRS25	CA13607GDR26	CA13607GDM39
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating	Fixed
18. Coupon rate and any related index	3.29% compounding annually	2.7%	3% increasing linearly annually	2.9% increasing linearly annually	2.4%	3.050%	2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently	2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended)
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	Yes
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

All amounts in Canadian currency unless otherwise indicated

Description	US1360698A26	CA13607GDZ42	CA13607GED21	CA13607GDS09	US13605WRP85	US13605WRQ68	XS2035673321	CA13607GFB55
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US1360698A26	CA13607GDZ42	CA13607GED21	CA13607GDS09	US13605WRP85	US13605WRQ68	XS2035673321	CA13607GFB55
3. Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	New York	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	n/a	n/a	n/a	Contractual	Contractual	n/a	n/a
Regulatory treatment	US1360698A26	CA13607GDZ42	CA13607GED21	CA13607GDS09	US13605WRP85	US13605WRQ68	XS2035673321	CA13607GFB55
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 750	2.751	9	5.5	USD 1.5	USD 3	EUR 50	1,500
10. Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11. Original date of issuance	July 22, 2019	July 25, 2019	July 26, 2019	July 26, 2019	July 31, 2019	July 31, 2019	August 1, 2019	August 28, 2019
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	July 22, 2023	July 25, 2029	July 26, 2029	July 29, 2024	January 31, 2023	January 31, 2025	August 1, 2024	August 28, 2024
14. Issuer call subject to prior supervisory approval	No	Yes	Yes	No	Yes	Yes	No	No
15. Optional call date, contingent call dates and redemption amount	July 22, 2022 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-07-25 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-07-26 (optional extension date) / extension amount: at Par	n/a	2020-07-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-07-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	n/a
16. Subsequent call dates, if applicable	n/a	subsequent extension dates: 2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25, 2027/7/25, 2028/7/25	subsequent extension dates: 2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26, 2027/7/26, 2028/7/26	n/a	2021/7/31, 2022/7/31	2021/7/31, 2022/7/31, 2023/7/31, 2024/7/31	n/a	n/a
Coupons/dividends	US1360698A26	CA13607GDZ42	CA13607GED21	CA13607GDS09	US13605WRP85	US13605WRQ68	XS2035673321	CA13607GFB55
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	2.606%	3.15% increasing linearly annually	3.05% increasing linearly annually	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently	2.25% in Year 1; 2.35% in Year 2; 2.45% in Year 3; 2.55% in Year 3.5	2.50% in Year 1-3.5; 2.75% in Year 3.5-4.5; 3.00% in Year 4.5-5.5	0.1450%	2.3500%
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	Yes	Yes	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

All amounts in Canadian currency unless otherwise indicated

Description	CA13607GEX84	CA13607GFQ25	CA13607GFC39	XS2056446524	CH0498400578	CA13607GGY40	XS2066727061	CA13607GHB38
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GEX84	CA13607GFQ25	CA13607GFC39	XS2056446524	CH0498400578	CA13607GGY40	XS2066727061	CA13607GHB38
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607GEX84	CA13607GFQ25	CA13607GFC39	XS2056446524	CH0498400578	CA13607GGY40	XS2066727061	CA13607GHB38
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	3	5	10	GBP 300	CHF 350	USD 3	JPY 55000	10
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11. Original date of issuance	August 30, 2019	September 20, 2019	September 24, 2019	September 25, 2019	October 15, 2019	October 16, 2019	October 18, 2019	October 18, 2019
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	August 30, 2029	September 20, 2029	September 24, 2029	September 25, 2025	October 15, 2026	October 16, 2022	October 18, 2024	October 18, 2030
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	No	No	No	Yes
15. Optional call date, contingent call dates and redemption amount	2020-08-30 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-09-20 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-09-24 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	n/a	n/a	n/a	2022-10-18 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	subsequent call dates: 2021/8/30, 2022/8/30, 2023/8/30, 2024/8/30, 2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30	subsequent call dates: 2021/9/20, 2022/9/20, 2023/9/20, 2024/9/20, 2025/9/20, 2026/9/20, 2027/9/20, 2028/9/20	subsequent call dates: 2021/9/24, 2022/9/24, 2023/9/24, 2024/9/24, 2025/9/24, 2026/9/24, 2027/9/24, 2028/9/24	n/a	n/a	n/a	n/a	subsequent call dates: 2023/10/18, 2024/10/18, 2025/10/18, 2026/10/18, 2027/10/18, 2028/10/18, 2029/10/18
Coupons/dividends	CA13607GEX84	CA13607GFQ25	CA13607GFC39	XS2056446524	CH0498400578	CA13607GGY40	XS2066727061	CA13607GHB38
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating	Fixed	Fixed
18. Coupon rate and any related index	2.75% increasing linearly annually	3.00% increasing linearly annually	2.85% increasing linearly annually	1.6250%	0.0500%	2.40% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 4.30% OR 4.30% plus spread, subsequently	0.00295	2.90% compounding annually
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

All amounts in Canadian currency unless otherwise indicated

Description	CA1360698F19	CA13607GHE76	CA13607GHM92	CA13607GHN75	CA13607GJA37	US13605WTJ08	CA13607GJL91	CA13607GJU90
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA1360698F19	CA13607GHE76	CA13607GHM92	CA13607GHN75	CA13607GJA37	US13605WTJ08	CA13607GJL91	CA13607GJU90
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	Contractual	n/a	n/a
Regulatory treatment	CA1360698F19	CA13607GHE76	CA13607GHM92	CA13607GHN75	CA13607GJA37	US13605WTJ08	CA13607GJL91	CA13607GJU90
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	2	2	9.50	5	10	USD 6	3	11
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	October 21, 2019	October 21, 2019	October 22, 2019	October 24, 2019	October 30, 2019	November 13, 2019	November 13, 2019	November 21, 2019
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	October 21, 2024	October 21, 2024	October 22, 2024	October 24, 2029	October 30, 2024	May 13, 2026	November 13, 2024	November 21, 2029
14. Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2020-10-21 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2020-10-22 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-10-24 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-10-30 (optional extension date) / extension amount: at Par	2020-11-13 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-11-13 (optional extension date) / extension amount: at Par	2020-11-21 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	subsequent call dates: 2021/10/21, 2022/10/21, 2023/10/21	n/a	subsequent call dates: 2021/10/22, 2022/10/22, 2023/10/22	subsequent call dates: 2021/10/24, 2022/10/24, 2023/10/24, 2024/10/24, 2025/10/24, 2026/10/24, 2027/10/24, 2028/10/24	subsequent extension dates: 2021/10/30, 2022/10/30, 2023/10/30	2021/11/13, 2022/11/13, 2023/11/13, 2024/11/13, 2025/11/13	2021/11/13, 2022/11/13, 2023/11/13	subsequent call dates: 2021/11/21, 2022/11/21, 2023/11/21, 2024/11/21, 2025/11/21, 2026/11/21, 2027/11/21, 2028/11/21
Coupons/dividends	CA1360698F19	CA13607GHE76	CA13607GHM92	CA13607GHN75	CA13607GJA37	US13605WTJ08	CA13607GJL91	CA13607GJU90
17. Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	2.55% increasing linearly annually	2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently	2.66% increasing linearly annually	3.13% increasing linearly annually	0.0258	2.50%	2.50%	3.27% increasing linearly annually
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

All amounts in Canadian currency unless otherwise indicated

Description	CA13607GJV73	CA13607GJN57	CA13607GJP06	US13605WTW19	CA13607GKV54	US13607GKW32	US13605WUL35	CA13607GKZ68
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GJV73	CA13607GJN57	CA13607GJP06	US13605WTW19	CA13607GKV54	US13607GKW32	US13605WUL35	CA13607GKZ68
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	New York	New York	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	Contractual	n/a	Contractual	Contractual	n/a
Regulatory treatment	CA13607GJV73	CA13607GJN57	CA13607GJP06	US13605WTW19	CA13607GKV54	US13607GKW32	US13605WUL35	CA13607GKZ68
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	4	USD 2	15	USD 3	1,250	USD 1250	USD 3	USD 2.4
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11. Original date of issuance	November 21, 2019	November 22, 2019	December 2, 2019	December 3, 2019	December 9, 2019	December 17, 2019	December 20, 2019	December 27, 2019
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	November 21, 2024	November 22, 2024	December 2, 2029	December 5, 2022	June 9, 2023	March 17, 2023	December 20, 2022	December 27, 2024
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No	No	Yes	No
15. Optional call date, contingent call dates and redemption amount	2020-11-21 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-11-22 (optional extension date) / extension amount: at Par	2020-12-2 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-12-5 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	n/a	2020-12-20 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a
16. Subsequent call dates, if applicable	subsequent call dates: 2021/11/21, 2022/11/21, 2023/11/21	2021/11/22, 2022/11/22, 2023/11/22	subsequent call dates: 2021/12/2, 2022/12/2, 2023/12/2, 2024/12/2, 2025/12/2, 2026/12/2, 2027/12/2, 2028/12/2	2021-11-05	n/a	n/a	2021-12-20	n/a
Coupons/dividends	CA13607GJV73	CA13607GJN57	CA13607GJP06	US13605WTW19	CA13607GKV54	US13607GKW32	US13605WUL35	CA13607GKZ68
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Floating	Fixed	Fixed to floating
18. Coupon rate and any related index	2.64% increasing linearly annually	2.40%	3.3% increasing linearly annually	2.05%	2.43%	O/N SOFR +80 BPS	2.10%	2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a



All amounts in Canadian currency unless otherwise indicated

Description	US13607GLV40	US13605WUX72	CA13607GLD48	US13607GLZ53	CA13607GME12	CA13607GMD39	US13605WVK43	US13605WVJ79
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13607GLV40	US13605WUX72	CA13607GLD48	US13607GLZ53	CA13607GME12	CA13607GMD39	US13605WVK43	US13605WVJ79
3. Governing law(s) of the instrument	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	New York	New York
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	n/a	Contractual	n/a	n/a	Contractual	Contractual
Regulatory treatment	US13607GLV40	US13605WUX72	CA13607GLD48	US13607GLZ53	CA13607GME12	CA13607GMD39	US13605WVK43	US13605WVJ79
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 75	USD 4	20	USD 1000	3	5	USD 5	USD 3
10. Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	January 24, 2020	January 17, 2020	January 23, 2020	January 28, 2020	January 30, 2020	January 30, 2020	January 31, 2020	January 31, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	January 24, 2023	January 17, 2024	January 23, 2027	January 28, 2025	January 30, 2023	January 30, 2030	July 31, 2023	July 31, 2025
14. Issuer call subject to prior supervisory approval	No	Yes	Yes	No	No	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	2021-1-17 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-01-23 (optional extension date) / extension amount: at Par	n/a	n/a	2021-01-30 (optional extension date) / extension amount: at Par	2021-1-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-1-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	n/a	2022/1/17, 2023/1/17	2022/1/23, 2023/1/23, 2024/1/23, 2025/1/23, 2026/1/23	n/a	n/a	2022/1/30, 2023/1/30, 2024/1/30, 2025/1/30, 2026/1/30, 2027/1/30, 2028/1/30, 2029/1/30	1/31/2022, 2023/1/31	1/31/2022, 2023/1/31, 2024/1/31
Coupons/dividends	US13607GLV40	US13605WUX72	CA13607GLD48	US13607GLZ53	CA13607GME12	CA13607GMD39	US13605WVK43	US13605WVJ79
17. Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed	Floating	Fixed	Fixed	Fixed
18. Coupon rate and any related index	O/N SOFR +61 BPS	2.25%	Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00%	2.25%	3mBA + 0.22%, capped at 3.50%	2.47%, Step up 0.05% per year	2.05%	2.25%
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	Yes	No	No	Yes	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

All amounts in Canadian currency unless otherwise indicated

Description	US13605WVG31	CA13607GMZ41	US13605WVS78	US13605WWG22	CA13607GNY66	CA13607GNZ32	US13605WWR86	CA13607GPV00
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WVG31	CA13607GMZ41	US13605WVS78	US13605WWG22	CA13607GNY66	CA13607GNZ32	US13605WWR86	CA13607GPV00
3. Governing law(s) of the instrument	New York	Ontario/Canada	New York	New York	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	n/a	Contractual	Contractual	n/a	n/a	Contractual	n/a
Regulatory treatment	US13605WVG31	CA13607GMZ41	US13605WVS78	US13605WWG22	CA13607GNY66	CA13607GNZ32	US13605WWR86	CA13607GPV00
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 10	2.5	USD 5	USD 10	3	10	USD 3	2.5
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	January 31, 2020	February 19, 2020	February 28, 2020	March 6, 2020	March 11, 2020	March 12, 2020	March 27, 2020	March 30, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	July 31, 2027	February 19, 2023	February 28, 2025	March 6, 2025	March 11, 2025	March 12, 2027	March 27, 2023	March 30, 2025
14. Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	No	Yes	Yes	No
15. Optional call date, contingent call dates and redemption amount	2021-1-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2021-2-28 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-3-06 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2021-03-12 (optional extension date) / extension amount: at Par	2021-3-27 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a
16. Subsequent call dates, if applicable	1/31/2022, 2023/1/31, 2024/1/31, 2025/1/31, 2026/1/31, 2027/1/31	n/a	02/28/2022, 02/28/2023, 02/28/2024	03/6/2022, 03/6/2023, 03/06/2024	n/a	2022/03/12, 2023/03/12, 2024/03/12, 2025/03/12, 2026/03/12	2022-03-27	n/a
Coupons/dividends	US13605WVG31	CA13607GMZ41	US13605WVS78	US13605WWG22	CA13607GNY66	CA13607GNZ32	US13605WWR86	CA13607GPV00
17. Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed	Fixed to floating	Fixed	Fixed	Fixed to floating
18. Coupon rate and any related index	2.10%, step up 0.10% per year	3mBA + 0.23%, capped at 3.35%	2.00%	Y1-4:1.75% Y5:2.00%	2.50% in year 1 to 1.5 / CAD BA 3M + 0.20% subject to maximum of 3.50%; or 3.50% + spread, subsequently	2.26%	1.45%	3.75% in year 1 to 1.5 / CAD BA 3M + 1.05% subject to maximum of 4.00%, or 4.00% + spread, subsequently
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	Yes	No	No	Yes	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

All amounts in Canadian currency unless otherwise indicated

Description	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71	CA13607GPJ71
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71	CA13607GPJ71
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	Contractual	n/a
Regulatory treatment	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71	CA13607GPJ71
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	1.5	11.8	10	USD 3	2,000
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11. Original date of issuance	March 30, 2020	April 9, 2020	April 9, 2020	April 13, 2020	April 15, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	March 30, 2025	April 9, 2025	April 9, 2025	April 10, 2025	April 17, 2025
14. Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	No
15. Optional call date, contingent call dates and redemption amount	n/a	2021-04-09 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-04-09 (optional extension date) / extension amount: at Par	2021-4-13 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a
16. Subsequent call dates, if applicable	n/a	subsequent call dates: 2022/4/9, 2023/4/9, 2024/4/9	2022/4/9, 2023/4/9, 2024/4/9	2022/4/13, 2023/4/13, 2024/4/13	n/a
Coupons/dividends	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71	CA13607GPJ71
17. Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	4.00% in year 1 to 1.5 /USD LIBOR 3M + 1.20% subject to maximum of 4.50% or 4.50% + spread, subsequently	2.75% increasing linearly annually	2.85%	2.50%	2.00%
19. Existence of a dividend stopper	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a

All amounts in Canadian currency unless otherwise indicated

Description	CA13607GQJ62	US13605WYC99	AU3CB0272516	AU3FN0054441	CA13607HAB83
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GQJ62	US13605WYC99	AU3CB0272516	AU3FN0054441	CA13607HAB83
3. Governing law(s) of the instrument	Ontario/Canada	New York	New South Wales	New South Wales	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	Contractual	Contractual	Contractual	n/a
Regulatory treatment	CA13607GQJ62	US13605WYC99	AU3CB0272516	AU3FN0054441	CA13607HAB83
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	3	USD 2	AUD 575	AUD 225	3
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - fair value option
11. Original date of issuance	April 27, 2020	May 22, 2020	June 9, 2020	June 9, 2020	June 9, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	October 27, 2025	May 22, 2023	June 9, 2023	June 9, 2023	June 9, 2025
14. Issuer call subject to prior supervisory approval	No	Yes	No	No	No
15. Optional call date, contingent call dates and redemption amount	n/a	2021-5-22 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	n/a	n/a
16. Subsequent call dates, if applicable	n/a	2022-05-22	n/a	n/a	n/a
Coupons/dividends	CA13607GQJ62	US13605WYC99	AU3CB0272516	AU3FN0054441	CA13607HAB83
17. Fixed or floating dividend/coupon	Fixed to Floating	Fixed	Floating	Fixed	Fixed to Floating
18. Coupon rate and any related index	3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently	1.35%	3month BBSW+135BPS	1.60%	2.65% in year 1-2/3mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently
19. Existence of a dividend stopper	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a

All amounts in Canadian currency unless otherwise indicated

Description	US13605WYN54	CA13607HAA01	CA13607HAD40	CA13607HAG70	US13607GRK21	CA13607HAL65	CA13607HAP79	US13605WYZ84
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WYN54	CA13607HAA01	CA13607HAD40	CA13607HAG70	US13607GRK21	CA13607HAL65	CA13607HAP79	US13605WYZ84
3. Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	New York
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	n/a	n/a	n/a	Contractual	n/a	n/a	Contractual
Regulatory treatment	US13605WYN54	CA13607HAA01	CA13607HAD40	CA13607HAG70	US13607GRK21	CA13607HAL65	CA13607HAP79	US13605WYZ84
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 10	27.9	5	35	USD 1,250	USD 10	5.0	USD 7
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	June 9, 2020	June 12, 2020	June 12, 2020	June 19, 2020	June 23, 2020	June 26, 2020	June 26, 2020	June 29, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	June 9, 2023	June 12, 2030	June 12, 2025	June 19, 2025	June 23, 2023	June 26, 2025	June 26, 2030	June 29, 2026
14. Issuer call subject to prior supervisory approval	Yes	Yes	No	No	No	No	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2021-6-9 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-06-12 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	n/a	n/a	n/a	2021-06-26 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-6-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	2022-06-09	subsequent call dates: 2022/6/12, 2023/6/12, 2024/6/12, 2025/6/12, 2026/6/12, 2027/6/12, 2028/6/12, 2029/6/12	n/a	n/a	n/a	n/a	subsequent call dates: 2022/6/26, 2023/6/26, 2024/6/26, 2025/6/26, 2026/6/26, 2027/6/26, 2028/6/26, 2029/6/26	2022/6/29, 2023/6/29, 2024/6/29, 2025/6/29
Coupons/dividends	US13605WYN54	CA13607HAA01	CA13607HAD40	CA13607HAG70	US13607GRK21	CA13607HAL65	CA13607HAP79	US13605WYZ84
17. Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed to Floating	Fixed	Fixed to Floating	Fixed	Fixed
18. Coupon rate and any related index	1.25%	2.33% increasing linearly annually	3mBA, floored at 1.70%, capped at 3.50%	2.15% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	0.95%	2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently	1.90% increasing linearly annually	1.4% step up
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a



All amounts in Canadian currency unless otherwise indicated

Description	CA13607HAE23	CA13607HAT91	CA13607HAW21	CA13607HBA91	CA13607HBB74	CA13607HBJ01	CA13607HBK73
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HAE23	CA13607HAT91	CA13607HAW21	CA13607HBA91	CA13607HBB74	CA13607HBJ01	CA13607HBK73
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607HAE23	CA13607HAT91	CA13607HAW21	CA13607HBA91	CA13607HBB74	CA13607HBJ01	CA13607HBK73
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	81.2	6.0	2.5	3	20.2	10.0	4
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	July 3, 2020	July 3, 2020	July 10, 2020	July 10, 2020	July 17, 2020	July 21, 2020	July 24, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	July 3, 2035	July 3, 2030	July 10, 2035	July 10, 2025	July 17, 2030	July 21, 2025	July 24, 2024
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	Yes	Yes	No
15. Optional call date, contingent call dates and redemption amount	2021-07-03 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-07-03 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-07-10 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2021-07-17 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2023-07-21 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a
16. Subsequent call dates, if applicable	annually from 2022/7/3 to 2034/7/3	annually from 2022/7/3 to 2029/7/3	annually from 2022/7/10 to 2034/7/10	n/a	annually from 2022/7/17 to 2029/7/17	2024-07-21	n/a
Coupons/dividends	CA13607HAE23	CA13607HAT91	CA13607HAW21	CA13607HBA91	CA13607HBB74	CA13607HBJ01	CA13607HBK73
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to Floating	Fixed	Fixed	Fixed to Floating
18. Coupon rate and any related index	3.05% increasing linearly annually	1.90% increasing linearly annually	2.60% increasing linearly annually	2.75% in year 1/3mBA+0.25%, subject to maximum of 3.50% or 3.50% + spread subsequently	1.85% increasing linearly annually	1.52% increasing linearly annually	2.20% in year 1/3mBA+0.10%, subject to maximum of 3.50% or 3.50% + spread subsequently
19. Existence of a dividend stopper	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

All amounts in Canadian currency unless otherwise indicated

Description	CA13607HBN13	CA13607HBP60	CA13607HBQ44	XS2207570560	US13605WZW45	CA13607HBU55	CA13607HBX94	CA13607HCA82
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HBN13	CA13607HBP60	CA13607HBQ44	XS2207570560	US13605WZW45	CA13607HBU55	CA13607HBX94	CA13607HCA82
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	Contractual	n/a	n/a	n/a
Regulatory treatment	CA13607HBN13	CA13607HBP60	CA13607HBQ44	XS2207570560	US13605WZW45	CA13607HBU55	CA13607HBX94	CA13607HCA82
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	2	1	1	USD 400	USD 8	3.5	1	1.6
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	July 30, 2020	July 30, 2020	July 30, 2020	July 30, 2020	July 31, 2020	August 13, 2020	August 13, 2020	August 17, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	July 30, 2025	July 30, 2027	July 30, 2030	July 30, 2050	July 31, 2026	August 13, 2024	August 13, 2030	August 17, 2030
14. Issuer call subject to prior supervisory approval	No	No	Yes	Yes	Yes	No	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	n/a	n/a	2021-07-30 (optional extension date) / extension amount: at Par	30 July in each year commencing 30 July 2025 up to but excluding the Maturity Date, subject to adjustment in accordance with the Modified Following Business Day Convention	2021-7-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2021-08-13 (optional extension date) / extension amount: at Par	2021-08-17 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	n/a	n/a	annually from 2022/7/30 to 2029/7/30	n/a	annually from, 2022/7/31 to 2025/7/31	n/a	annually from 2022/8/13 to 2029/8/13	annually from 2022/08/17 to 2029/08/17
Coupons/dividends	CA13607HBN13	CA13607HBP60	CA13607HBQ44	XS2207570560	US13605WZW45	CA13607HBU55	CA13607HBX94	CA13607HCA82
17. Fixed or floating dividend/coupon	Fixed to Floating	Fixed to Floating	Fixed	Zero Coupon	Fixed	Fixed to Floating	Fixed	Fixed
18. Coupon rate and any related index	2.70% in year 1/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	2.27% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.60%, step up	0.00%	1.0% step up	1.40% in Year 1 and 2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended)	1.60% increasing linearly annually
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	Yes	No	No	No	Yes	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

All amounts in Canadian currency unless otherwise indicated

Description	US13605WB755	CA13607HCE05	CA13607HCG52	CA13607HCH36	CA13607HCK64	CA13607HCM21	CA13607HCL48	CA13607HCN04
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WB755	CA13607HCE05	CA13607HCG52	CA13607HCH36	CA13607HCK64	CA13607HCM21	CA13607HCL48	CA13607HCN04
3. Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	US13605WB755	CA13607HCE05	CA13607HCG52	CA13607HCH36	CA13607HCK64	CA13607HCM21	CA13607HCL48	CA13607HCN04
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 5	2	USD 3	6.2	6.0	20	3	3
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	August 19, 2020	August 21, 2020	August 28, 2020	August 28, 2020	August 31, 2020	September 4, 2020	September 8, 2020	September 8, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	August 19, 2026	August 21, 2025	August 28, 2022	August 28, 2030	August 31, 2030	September 4, 2030	September 8, 2028	September 8, 2026
14. Issuer call subject to prior supervisory approval	Yes	Yes	No	Yes	No	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2021-08-19 (optional extension date) / extension amount = at Par	2021-08-21 (optional extension date) / extension amount: at Par	n/a	2021-08-28 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2021-09-04 (optional extension date) / extension amount: at Par	2021-09-08 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-09-08 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	annually from 2022/08/19 to 2025/08/19	annually from 2022/08/21 to 2024/08/21	n/a	annually from 2022/08/28 to 2029/08/28	n/a	annually from 2022/09/04 to 2029/09/04	annually from 2022/09/08 to 2027/09/08	annually from 2022/09/08 to 2025/09/08
Coupons/dividends	US13605WB755	CA13607HCE05	CA13607HCG52	CA13607HCH36	CA13607HCK64	CA13607HCM21	CA13607HCL48	CA13607HCN04
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to Floating	Fixed	Fixed to Floating	Fixed	Fixed	Fixed
18. Coupon rate and any related index	1.00% in Years 1 through 4, stepping up by 0.10% in 2024 (in each case, if extended)	1.03% in Year 1, stepping up by 0.05% annually (in each case, if extended)	0.75% in Year 1 / 3mLIBOR, subject to maximum of 3.00% or 3.00% + spread subsequently	1.66% increasing linearly annually	2.45% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.65% in Year 1, stepping up by 0.10% every two years (in each case, if extended)	1.66% compounding annually	1.42% compounding annually
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	Yes	Yes	No	No	No	Yes	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

All amounts in Canadian currency unless otherwise indicated

Description	US13605WD322	CA13607HCP51	CA13607HCS90	CA13607HCY68	CA13607HCZ34	CA13607HDB56	US13605WE312	CA13607HDC30
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WD322	CA13607HCP51	CA13607HCS90	CA13607HCY68	CA13607HCZ34	CA13607HDB56	US13605WE312	CA13607HDC30
3. Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	n/a	n/a	n/a	n/a	n/a	Contractual	n/a
Regulatory treatment	US13605WD322	CA13607HCP51	CA13607HCS90	CA13607HCY68	CA13607HCZ34	CA13607HDB56	US13605WE312	CA13607HDC30
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 15.275	1.0	17.0	5.0	10.0	6.6	USD 3	1.7
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	September 8, 2020	September 9, 2020	September 14, 2020	September 21, 2020	September 21, 2020	September 23, 2020	September 23, 2020	September 25, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	September 8, 2025	September 9, 2030	September 14, 2030	September 21, 2030	September 21, 2030	September 23, 2035	September 23, 2027	September 25, 2030
14. Issuer call subject to prior supervisory approval	Yes	No	Yes	No	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2021-09-08 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2021-09-14 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2021-09-21 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-09-23 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-3-23 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-09-25 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	annually from, 2022/09/08 to 2024/09/08	n/a	annually from 2022/9/14 to 2029/9/14	n/a	annually from 2022/09/21 to 2029/09/21	annually from 2022/09/23 to 2024/09/23	annually from, 2023/3/23 to 2027/3/23	annually from 2022/09/25 to 2029/09/25
Coupons/dividends	US13605WD322	CA13607HCP51	CA13607HCS90	CA13607HCY68	CA13607HCZ34	CA13607HDB56	US13605WE312	CA13607HDC30
17. Fixed or floating dividend/coupon	Fixed	Fixed to Floating	Fixed	Fixed to Floating	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	0.90%	2.50% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.60% increasing linearly annually	2.60% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.75% increasing linearly annually	2.25% increasing linearly annually	1.00%	1.65% increasing linearly annually
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

All amounts in Canadian currency unless otherwise indicated

Description	CA13607HDD13	CA13607HDP43	US13605WF715	US13605WG218	CA13607HDN94	CA13607HDQ26	CA13607GRM82	CA13607HEE86
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HDD13	CA13607HDP43	US13605WF715	US13605WG218	CA13607HDN94	CA13607HDQ26	CA13607GRM82	CA13607HEE86
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	Contractual	Contractual	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607HDD13	CA13607HDP43	US13605WF715	US13605WG218	CA13607HDN94	CA13607HDQ26	CA13607GRM82	CA13607HEE86
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	10	5.0	USD 17	USD 3	10	10	25	5.0
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	September 29, 2020	October 1, 2020	October 6, 2020	October 7, 2020	October 8, 2020	October 8, 2020	October 19, 2020	October 23, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	September 29, 2026	October 1, 2027	April 6, 2024	October 7, 2030	October 8, 2029	October 8, 2027	October 19, 2030	October 23, 2030
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2021-09-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-10-01 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-10-06 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-10-07 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-10-08 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-10-08 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-10-19 (optional extension date) / extension amount: at Par	2021-10-23 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	annually from 2022/09/29 to 2025/09/29	annually from 2022/10/01 to 2026/10/01	annually from, 2022/10/06 to 2023/10/06	annually from, 2022/10/07 to 2029/10/07	annually from 2022/10/8 to 2028/10/08	annually from 2022/10/08 to 2026/10/08	annually from 2022/10/19 to 2029/10/19	annually from 2022/10/23 to 2029/10/23
Coupons/dividends	CA13607HDD13	CA13607HDP43	US13605WF715	US13605WG218	CA13607HDN94	CA13607HDQ26	CA13607GRM82	CA13607HEE86
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	1.42% compounding annually	1.45% increasing linearly annually	0.55%	1.10% in Years 1 through 5, stepping up every two years thereafter (in each case, if extended)	1.74% compounding annually	1.50% compounding annually	1.76%	1.76% increasing linearly annually
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	Yes	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a



All amounts in Canadian currency unless otherwise indicated

Description	US13607GRR73	CA13607GRQ96	CA13607HEG35	XS2249610903	CA13607HER99	CA13607HEF51	CA13607HEK47	CA13607HEL20
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13607GRR73	CA13607GRQ96	CA13607HEG35	XS2249610903	CA13607HER99	CA13607HEF51	CA13607HEK47	CA13607HEL20
3. Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	US13607GRR73	CA13607GRQ96	CA13607HEG35	XS2249610903	CA13607HER99	CA13607HEF51	CA13607HEK47	CA13607HEL20
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 500	14	10	USD 330	1	50	5.3	5.0
10. Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	October 23, 2020	October 26, 2020	October 29, 2020	October 29, 2020	October 30, 2020	November 3, 2020	November 6, 2020	November 6, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	October 23, 2025	October 26, 2030	October 29, 2030	October 29, 2050	October 30, 2030	November 3, 2030	November 6, 2025	November 6, 2027
14. Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	Yes	Yes	No	No
15. Optional call date, contingent call dates and redemption amount	n/a	2021-10-26 (optional extension date) / extension amount: at Par	2021-10-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	29 October in each year commencing 29 October 2025 up to but excluding the Maturity Date, subject to adjustment in accordance with the Modified Following Business Day Convention	2021-10-30 (optional extension date) / extension amount: at Par	2021-11-03 (optional extension date) / extension amount: at Par	n/a	n/a
16. Subsequent call dates, if applicable	n/a	annually from 2022/10/26 to 2029/10/26	annually from 2022/10/29 to 2029/10/29	n/a	annually from 2022/10/30 to 2029/10/30	annually from 2022/11/3 to 2029/11/03	n/a	n/a
Coupons/dividends	US13607GRR73	CA13607GRQ96	CA13607HEG35	XS2249610903	CA13607HER99	CA13607HEF51	CA13607HEK47	CA13607HEL20
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Zero Coupon	Fixed	Fixed	Fixed to Floating	Fixed to Floating
18. Coupon rate and any related index	0.95%	1.65%	1.84% compounding annually	0.00%	1.55%	1.57% in year 1, stepping up by 5 bps annually thereafter	2.17% in Years 1 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.87% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	Yes	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

All amounts in Canadian currency unless otherwise indicated

Description	US13605WK590	CA13607HFA55	CA13607HFB39	CA13607HFM93	CA13607HFK38	CA13607HFN76	CA13607HGA47	US13605WN230
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WK590	CA13607HFA55	CA13607HFB39	CA13607HFM93	CA13607HFK38	CA13607HFN76	CA13607HGA47	US13605WN230
3. Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	n/a	n/a	n/a	n/a	n/a	n/a	Contractual

Regulatory treatment	US13605WK590	CA13607HFA55	CA13607HFB39	CA13607HFM93	CA13607HFK38	CA13607HFN76	CA13607HGA47	US13605WN230
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	USD 3	5	3	USD 2	15	2.0	11.0	USD 25
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	November 10, 2020	November 19, 2020	November 19, 2020	November 19, 2020	November 20, 2020	November 20, 2020	November 23, 2020	November 25, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	May 10, 2027	November 19, 2029	November 19, 2030	November 19, 2025	November 20, 2030	November 20, 2025	November 23, 2030	November 25, 2025
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	No	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-05-10 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-11-19 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-11-19 (optional extension date) / extension amount: at Par	2021-11-19 (optional extension date) / extension amount: at Par	2021-11-20 (optional extension date) / extension amount: at Par	n/a	2021-11-23 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-11-25 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	annually from, 2022/5/10 to 2026/5/10	annually from 2022/11/19 to 2028/11/19	annually from 2022/11/19 to 2029/11/19	annually from 2022/11/19 to 2024/11/19	annually from 2022/11/20 to 2029/11/20	n/a	annually from 2022/11/23 to 2029/11/23	annually from, 2022/11/25 to 2024/11/25

Coupons/dividends	US13605WK590	CA13607HFA55	CA13607HFB39	CA13607HFM93	CA13607HFK38	CA13607HFN76	CA13607HGA47	US13605WN230
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to Floating	Fixed	Fixed
18. Coupon rate and any related index	1.10%	1.74% compounding annually	1.50% in year 1, stepping up by 10 bps every second year thereafter	0.75% in year 1, stepping up by 5 bps annually thereafter	1.65% in year 1, stepping up by 5 bps annually thereafter	1.75% in Years 1 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.82% increasing linearly annually	0.90%
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	Yes	No	Yes	Yes	Yes	No	No	Yes
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

All amounts in Canadian currency unless otherwise indicated

Description	CA13607HGD85	CA13607HGE68	CA13607HGF34	CA13607HFJ64	CA13607HGL02	CA13607HGM84	CA13607HGN67	CA13607HHA38
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HGD85	CA13607HGE68	CA13607HGF34	CA13607HFJ64	CA13607HGL02	CA13607HGM84	CA13607HGN67	CA13607HHA38
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607HGD85	CA13607HGE68	CA13607HGF34	CA13607HFJ64	CA13607HGL02	CA13607HGM84	CA13607HGN67	CA13607HHA38
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	6	5.0	5.084	40	1.0	3.4	22	1.414
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	November 27, 2020	November 27, 2020	November 27, 2020	November 30, 2020	November 30, 2020	December 7, 2020	December 7, 2020	December 11, 2020
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	November 27, 2030	November 27, 2030	November 27, 2030	November 30, 2030	November 30, 2030	December 7, 2030	December 7, 2030	December 11, 2030
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2021-11-27 (optional extension date) / extension amount: at Par	2021-11-27 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-11-27 (optional extension date) / extension amount: at Par	2021-11-30 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2021-12-07 (optional extension date) / extension amount: at Par	2021-12-07 (optional extension date) / extension amount: at Par	2021-12-11 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	annually from 2022/11/27 to 2029/11/27	annually from 2022/11/27 to 2029/11/27	annually from 2022/11/27 to 2029/11/27	annually from 2022/11/30 to 2029/11/30	n/a	annually from 2022/12/7 to 2029/12/7	annually from 2022/12/7 to 2029/12/7	annually from 2022/12/11 to 2029/12/11
Coupons/dividends	CA13607HGD85	CA13607HGE68	CA13607HGF34	CA13607HFJ64	CA13607HGL02	CA13607HGM84	CA13607HGN67	CA13607HHA38
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed to Floating	Fixed	Fixed	Fixed
18. Coupon rate and any related index	1.55%	1.67% increasing linearly annually	1.57%	1.90% compounding annually	1.85% in Years 1 -2/ 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.54%	1.25% in year 1, stepping up by 5 bps annually thereafter	1.74% increasing linearly annually
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	Yes	No	Yes	No	No	Yes	Yes	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

All amounts in Canadian currency unless otherwise indicated

Description	CA13607HHB11	US13607GRT30	US13607GRS56	US13605WN313	US13605WQ795	CA13607HHS46	CA13607HHY14	CA13607HJR45
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HHB11	US13607GRT30	US13607GRS56	US13605WN313	US13605WQ795	CA13607HHS46	CA13607HHY14	CA13607HJR45
3. Governing law(s) of the instrument	Ontario/Canada	New York	New York	New York	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	Contractual	Contractual	Contractual	Contractual	n/a	n/a	n/a
Regulatory treatment	CA13607HHB11	US13607GRT30	US13607GRS56	US13605WN313	US13605WQ795	CA13607HHS46	CA13607HHY14	CA13607HJR45
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	1	USD 600	USD 750	USD 30	USD 7	3.353	1	10
10. Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	December 11, 2020	December 14, 2020	December 14, 2020	December 15, 2020	December 22, 2020	December 23, 2020	December 29, 2020	January 5, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	December 11, 2027	December 14, 2023	December 14, 2023	December 15, 2025	June 22, 2024	December 23, 2030	December 29, 2030	January 5, 2031
14. Issuer call subject to prior supervisory approval	Yes	No	No	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2021-12-11 (optional extension date) / extension amount: at Par	n/a	n/a	2021-12-15 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-12-22 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-12-23 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-12-29 (optional extension date) / extension amount: at Par	2022-01-05 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from 2022/12/11 to 2026/12/11	n/a	n/a	annually from, 2022/12/15 to 2024/12/15	annually from, 2022/12/22 to 2023/12/22	annually from 2022/12/23 to 2029/12/23	annually from 2022/12/29 to 2029/12/29	annually from 2023/01/05 to 2030/01/05
Coupons/dividends	CA13607HHB11	US13607GRT30	US13607GRS56	US13605WN313	US13605WQ795	CA13607HHS46	CA13607HHY14	CA13607HJR45
17. Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	1.20% in year 1, stepping up by 5 bps annually thereafter	O/N SOFR +40 BPS	0.50%	0.90%	0.55%	1.57% increasing linearly annually	1.53%	1.54%
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	Yes	No	No	Yes	Yes	No	Yes	Yes
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

All amounts in Canadian currency unless otherwise indicated

Description	CA13607HJS28	CA13607GRU09	CA13607HJZ60	US13605WU250	CA13607HLU46	CA13607HMR08	CA13607HMZ24	CA13607HND03
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HJS28	CA13607GRU09	CA13607HJZ60	US13605WU250	CA13607HLU46	CA13607HMR08	CA13607HMZ24	CA13607HND03
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	Contractual	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607HJS28	CA13607GRU09	CA13607HJZ60	US13605WU250	CA13607HLU46	CA13607HMR08	CA13607HMZ24	CA13607HND03
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	2	1250	4	USD 10	USD 4.108	2.635	4.25	1.35
10. Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	January 6, 2021	January 19, 2021	January 22, 2021	January 29, 2021	February 12, 2021	March 1, 2021	March 9, 2021	March 11, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	January 6, 2031	January 19, 2026	January 22, 2031	January 29, 2036	February 12, 2026	March 1, 2031	March 9, 2031	March 11, 2028
14. Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-01-06 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	n/a	2022-01-22 (optional extension date) / extension amount: at Par	2022-01-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-02-12 (optional extension date) / extension amount: at Par	2022-03-01 (optional extension date) / extension amount: at Par	2022-03-09 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-03-11 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16. Subsequent call dates, if applicable	annually from 2023/01/06 to 2030/01/06	n/a	annually from 2023/01/22 to 2030/01/22	annually from, 2023/01/29 to 2035/01/29	annually from 2023/2/12 to 2025/2/12	annually from 2023/3/1 to 2030/3/1	annually from 2023/3/9 to 2030/3/9	annually from 2023/3/11 to 2027/3/11
Coupons/dividends	CA13607HJS28	CA13607GRU09	CA13607HJZ60	US13605WU250	CA13607HLU46	CA13607HMR08	CA13607HMZ24	CA13607HND03
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	1.73% increasing linearly annually	1.10%	1.53% to 1.73%	1.50% in year 1, stepping up by 25 bps annually thereafter	0.90% initially, stepping up by 5 bps in year 3 and year 5	1.89%	2.52% increasing linearly annually	2.00% increasing linearly annually
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	Yes	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a



All amounts in Canadian currency unless otherwise indicated

Description	CA13607HNM02	CA13607HNX66	US13605W2C42	CA13607HPK28	CA13607HPX49	CA13607HPZ96	CA13607HQA37	CA13607HQB10
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HNM02	CA13607HNX66	US13605W2C42	CA13607HPK28	CA13607HPX49	CA13607HPZ96	CA13607HQA37	CA13607HQB10
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	Contractual	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607HNM02	CA13607HNX66	US13605W2C42	CA13607HPK28	CA13607HPX49	CA13607HPZ96	CA13607HQA37	CA13607HQB10
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	5	8.83	USD 3	USD 4	12.893	2.875	5.072	3.318
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	March 15, 2021	March 19, 2021	March 23, 2021	March 31, 2021	March 31, 2021	March 31, 2021	March 31, 2021	March 31, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	March 15, 2028	March 19, 2026	March 23, 2026	March 31, 2026	March 31, 2026	March 31, 2031	March 31, 2031	March 31, 2031
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-03-15 (optional extension date) / extension amount: at Par annually from 2023/3/15 to 2027/3/15	2022-03-19 (optional extension date) / extension amount: at Par annually from 2023/3/19 to 2025/3/19	2022-03-23 (optional extension date) / extension amount: at Par annually from 2023/3/23 to 2025/3/23	2022-03-31 (optional extension date) / extension amount: at Par annually from 2023/3/31 to 2025/3/31	2022-03-31 (optional extension date) / extension amount: at Par annually from 2023/3/31 to 2025/3/31	2022-03-31 (optional extension date) / extension amount: at Par annually from 2023/3/31 to 2030/3/31	2022-03-31 (optional extension date) / extension amount: at Par annually from 2023/3/31 to 2030/3/31	2022-03-31 (optional extension date) / extension amount: at Par annually from 2023/3/31 to 2030/3/31
16. Subsequent call dates, if applicable								
Coupons/dividends	CA13607HNM02	CA13607HNX66	US13605W2C42	CA13607HPK28	CA13607HPX49	CA13607HPZ96	CA13607HQA37	CA13607HQB10
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7	1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5	1.10%	1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter	1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter	2.27%	2.56%	2.23%
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	Yes	Yes	No	Yes	Yes	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

All amounts in Canadian currency unless otherwise indicated

Description	CA13607HPY22	CA13607HQL91	CA13607HQM74	CA13607HQN57	US13605W2Z37	CA13607HRK00	CA13607HSG88	CA13607HSH61
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HPY22	CA13607HQL91	CA13607HQM74	CA13607HQN57	US13605W2Z37	CA13607HRK00	CA13607HSG88	CA13607HSH61
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	Contractual	n/a	n/a	n/a
Regulatory treatment	CA13607HPY22	CA13607HQL91	CA13607HQM74	CA13607HQN57	US13605W2Z37	CA13607HRK00	CA13607HSG88	CA13607HSH61
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	4.5	1	25	4.226	USD 11.062	9	2.314	2
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	April 1, 2021	April 7, 2021	April 9, 2021	April 9, 2021	April 15, 2021	April 23, 2021	April 30, 2021	April 30, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	April 1, 2029	April 7, 2031	April 9, 2028	April 9, 2031	April 15, /2026	April 23, 2028	April 30, 2028	April 30, 2031
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-04-01 (optional extension date) / extension amount: at Par	2022-04-07 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2023-04-09 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-04-09 (optional extension date) / extension amount: at Par	2022-04-15 (optional extension date) / extension amount: at Par	2022-04-28 (optional extension date) / extension amount: at Par	2022-04-28 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-04-30 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from 2023/4/1 to 2028/4/1	annually from 2023/4/7 to 2030/4/7	annually from 2024/4/9 to 2027/4/9	annually from 2023/4/9 to 2030/4/9	annually from 2023/4/15 to 2025/4/15	annually from 2023/4/23 to 2027/4/23	annually from 2023/4/28 to 2027/4/28	annually from 2023/4/30 to 2030/4/30
Coupons/dividends	CA13607HPY22	CA13607HQL91	CA13607HQM74	CA13607HQN57	US13605W2Z37	CA13607HRK00	CA13607HSG88	CA13607HSH61
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8	2.68% increasing linearly annually	2.20% increasing linearly annually	2.27%	1.40%	1.55% initially, stepping up by 10bps in year 2 and year 3, 15 bps in year 4 and year 5, 30 bps in year 6 and year 7	1.93% compounding annually	2.15%
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	Yes	No	No	No	No	Yes	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

All amounts in Canadian currency unless otherwise indicated

Description	CA13607HMS80	XS2324803605	US13607GRV85	XS2332893291
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HMS80	XS2324803605	US13607GRV85	XS2332893291
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607HMS80	XS2324803605	US13607GRV85	XS2332893291
4. Transitional Basel III rules	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	1,250	EUR 50	USD 75	USD 290
10. Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11. Original date of issuance	March 4, 2021	March 26, 2021	March 30, 2021	April 28, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated
13. Original maturity date	March 4, 2025	March 15, 2024	March 30, 2024	April 28, 2051
14. Issuer call subject to prior supervisory approval	Yes	No	No	Yes
15. Optional call date, contingent call dates and redemption amount	CIBC may, at its option, redeem the Senior Notes, in whole but not in part, on the Par Redemption Date March 4, 2024, at an amount equal to 100% of the Principal Amount of the Senior Notes to be redeemed plus accrued and unpaid interest on the Senior Notes being redeemed to, but excluding, the Par Redemption Date.	n/a	n/a	28 April in each year commencing 28 April 2026 up to but excluding the Maturity Date
16. Subsequent call dates, if applicable	n/a	n/a	n/a	n/a
Coupons/dividends	CA13607HMS80	XS2324803605	US13607GRV85	XS2332893291
17. Fixed or floating dividend/coupon	Floating	Fixed	Floating	Zero Coupon
18. Coupon rate and any related index	CORRA+ 0.46%	0.01%	O/N SOFR +40 BPS	0.00%
19. Existence of a dividend stopper	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a

All amounts in Canadian currency unless otherwise indicated

Description	CA13607HTC65	CA13607HTD49	CA13607HUB63	CA13607HUG50	CA13607HUH34	CA13607HUN02	CA13607HVF68	CA13607HVK53
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HTC65	CA13607HTD49	CA13607HUB63	CA13607HUG50	CA13607HUH34	CA13607HUN02	CA13607HVF68	CA13607HVK53
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	CA13607HTC65	CA13607HTD49	CA13607HUB63	CA13607HUG50	CA13607HUH34	CA13607HUN02	CA13607HVF68	CA13607HVK53
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	3.516	USD 1.051	USD 5	3	6	3	5	2
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11. Original date of issuance	May 18, 2021	May 19, 2021	May 28, 2021	June 10, 2021	June 11, 2021	June 15, 2021	June 25, 2021	June 30, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	May 18, 2031	May 19, 2026	May 28, 2024	June 10, 2026	June 11, 2028	June 15, 2031	June 25, 2027	June 30, 2028
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-05-18 (optional extension date) / extension amount: at Par	2022-05-19 (optional extension date) / extension amount: at Par	2022-05-28 (optional extension date) / extension amount: at Par	n/a	2022-06-11 (optional extension date) / extension amount: at Par	2022-06-15 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-06-25 (optional extension date) / extension amount: at Par	2022-06-30 (optional extension date) / extension amount: at Par
16. Subsequent call dates, if applicable	annually from 2023/05/18 to 2030/05/18	annually from 2023/05/19 to 2025/05/19	5/28/2023	n/a	annually from 2022/6/11 to 2027/6/11	annually from 2023/6/15 to 2030/6/15	annually from 2023/6/25 to 2026/6/25	annually from 2023/6/30 to 2027/6/30
Coupons/dividends	CA13607HTC65	CA13607HTD49	CA13607HUB63	CA13607HUG50	CA13607HUH34	CA13607HUN02	CA13607HVF68	CA13607HVK53
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating	Fixed	Fixed	Fixed	Fixed
18. Coupon rate and any related index	2.16%	1.10% initially, stepping up by 5bps in year 3, 15 bps in year 4, 15 bps in year 5	0.47%	3mBA, floored at 1%, capped at 2.60%	1.78% stepping up by 5 bps annually	2.35% linear accrual	1.57%	1.70%
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	Yes	No	No	Yes	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a

Description	CA13607HVP41	CA13607HVVU36	CA13607HVT62	CA13607HUM29	XS2355083895	US13607HVD15	US13607HVC32	US13607HVE97
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HVP41	CA13607HVVU36	CA13607HVT62	CA13607HUM29	XS2355083895	US13607HVD15	US13607HVC32	US13607HVE97
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	New York	New York
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	Contractual	Contractual	Contractual

Regulatory treatment	CA13607HVP41	CA13607HVVU36	CA13607HVT62	CA13607HUM29	XS2355083895	US13607HVD15	US13607HVC32	US13607HVE97
4. Transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	1	5	1.872	1,500	EUR 300	USD 500	USD 1,250	USD 750
10. Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11. Original date of issuance	July 7, 2021	July 16, 2021	July 20, 2021	June 8, 2021	June 21, 2021	June 22, 2021	June 22, 2021	June 22, 2021
12. Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13. Original maturity date	July 7, 2028	July 16, 2027	July 20, 2024	June 10, 2024	June 21, 2023	June 22, 2023	June 22, 2023	June 22, 2026
14. Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No	No	Yes	Yes
15. Optional call date, contingent call dates and redemption amount	2022-07-07 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-07-16 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-07-20 (optional extension date) / extension amount: at Par	CIBC may, at its option, redeem the Senior Notes, in whole but not in part, on the Par Redemption Date (June 8, 2023) at an amount equal to 100% of the Principal Amount of the Senior Notes to be redeemed plus accrued and unpaid interest on the Senior Notes being redeemed to, but excluding, the Par Redemption Date.	n/a	n/a	The Bank may redeem the 2023 Fixed Rate Notes at any time prior to maturity, in whole at any time or in part from time to time, at the Bank's option, on at least 30 days', but not more than 60 days' prior notice	The Bank may redeem the 2026 Fixed Rate Notes at any time prior to May 22, 2026 (one month prior to maturity) (the "Par Call Date"), in whole or in part, at the Bank's option, (at any time and from time to time on at least 30 days', but not more than 60 days' prior notice
16. Subsequent call dates, if applicable	annually from 2023/7/7 to 2027/7/7	annually from 2023/7/16 to 2026/7/16	7/20/2023	n/a	n/a	n/a	n/a	n/a

Coupons/dividends	CA13607HVP41	CA13607HVVU36	CA13607HVT62	CA13607HUM29	XS2355083895	US13607HVD15	US13607HVC32	US13607HVE97
17. Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating	Floating	Floating	Fixed	Fixed
18. Coupon rate and any related index	1.99% linear accrual	1.78%	1.10%	3 Month CDOR + 0.23%	3 Month EURIBOR + 0.75%	SOFR + 0.34%	0.450%	1.250%
19. Existence of a dividend stopper	No	No	No	No	No	No	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30. Write-down feature	No	No	No	No	No	No	No	No
31. If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32. If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No	No	No	No	No	No	No
37. If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a



	CA13607HVV19	CA13607HVV91
1. Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HVV19	CA13607HVV91
3. Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada
3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a

Regulatory treatment	CA13607HVV19	CA13607HVV91
4. Transitional Basel III rules	n/a	n/a
5. Post-transitional Basel III rules	n/a	n/a
6. Eligible at solo/group/group&solo	n/a	n/a
7. Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument
8. Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	n/a - Amount eligible for TLAC only	n/a - Amount eligible for TLAC only
9. Par value of instrument (millions)	1,100	400
10. Accounting classification	Liability - amortised cost	Liability - amortised cost
11. Original date of issuance	July 15, 2021	July 15, 2021
12. Perpetual or dated	Dated	Dated
13. Original maturity date	July 15, 2026	July 15, 2026
14. Issuer call subject to prior supervisory approval	No	No
15. Optional call date, contingent call dates and redemption amount	n/a	n/a
16. Subsequent call dates, if applicable	n/a	n/a

Coupons/dividends	CA13607HVV19	CA13607HVV91
17. Fixed or floating dividend/coupon	Fixed	Floating
18. Coupon rate and any related index	1.70%	CORRA+0.58%
19. Existence of a dividend stopper	No	No
20. Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory
21. Existence of a step up or other incentive to redeem	No	No
22. Noncumulative or cumulative	Cumulative	Cumulative
23. Convertible or non-convertible	Convertible	Convertible
24. If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25. If convertible, fully or partially	Fully or Partially	Fully or Partially
26. If convertible, conversion rate	To be determined at conversion	To be determined at conversion
27. If convertible, mandatory or optional conversion	Mandatory	Mandatory
28. If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1
29. If convertible, specify issuer of instrument it converts into	CIBC	CIBC
30. Write-down feature	No	No
31. If write-down, write-down trigger (s)	n/a	n/a
32. If write-down, full or partial	n/a	n/a
33. If write-down, permanent or temporary	n/a	n/a
34. If temporary write-down, description of write-down mechanism	n/a	n/a
34a. Type of subordination	Exemption from subordination	Exemption from subordination
35. Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36. Non-compliant transitioned features	No	No
37. If yes, specify non-compliant features	n/a	n/a

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