

CIBC main features Q2 – 2021 Disclosure template for main features of regulatory capital instruments

Common Shares – Regulatory capital and TLAC

| Des | scription | 136069101 | BBP4161W1093 |
|--|---|--|--|
| 1. | Issuer | Canadian Imperial Bank of Commerce | CIBC FirstCaribbean International Bank |
| 2. | Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | 136069101 | BBP4161W1093 |
| 3. | Governing law(s) of the instrument | Federal laws of Canada | Laws of Barbados |
| 3a. | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a | n/a |
| | gulatory treatment | 136069101 | BBP4161W1093 |
| 4. | Transitional Basel III rules | Common Equity Tier 1 | Common Equity Tier 1 |
| 5. | Post-transitional Basel III rules | Common Equity Tier 1 | Common Equity Tier 1 |
| 6. | Eligible at solo/group/group&solo | Solo and Group | Solo and Group |
| 7. | Instrument type (types to be specified by jurisdiction) | Common shares | Common shares |
| | Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) | 14,130 | 156 |
| 9. | Par value of instrument (millions) | n/a | n/a |
| | Accounting classification | Shareholders' equity | Non-controlling interest in consolidated subsidiary ¹ |
| 11. | Original date of issuance | Various | Various |
| 12. | Perpetual or dated | Perpetual | Perpetual |
| | Original maturity date | no maturity | no maturity |
| | Issuer call subject to prior supervisory approval | No | No |
| | Optional call date, contingent call dates and redemption amount | n/a | n/a |
| | Subsequent call dates, if applicable | n/a | n/a |
| | | | |
| | upons/dividends | 136069101 | BBP4161W1093 |
| | | | |
| 17. | Fixed or floating dividend/coupon | Floating | Floating |
| 17. 18. | | Discretionary; declared as a dollar amount | Discretionary; declared as a dollar amount |
| 18. | Fixed or floating dividend/coupon Coupon rate and any related index | Discretionary; declared as a dollar amount per share | Discretionary; declared as a dollar amount per share |
| 18. 19. | Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper | Discretionary; declared as a dollar amount per share No | Discretionary; declared as a dollar amount per share No |
| 18. 19. 20. | Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory | Discretionary; declared as a dollar amount per share No Fully discretionary | Discretionary; declared as a dollar amount per share No Fully discretionary |
| 18. 19. 20. 21. | Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem | Discretionary; declared as a dollar amount per share No Fully discretionary No | Discretionary; declared as a dollar amount per share No Fully discretionary No |
| 18. 19. 20. 21. 22. | Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative | Discretionary; declared as a dollar amount per share No Fully discretionary | Discretionary; declared as a dollar amount per share No Fully discretionary |
| 18. 19. 20. 21. 22. 23. | Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible | Discretionary; declared as a dollar amount per share No Fully discretionary No | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible |
| 18. 19. 20. 21. 22. 23. 24. | Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a |
| 18. 20. 21. 22. 23. 24. 25. | Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible |
| 18. 19. 20. 21. 22. 23. 24. 25. | Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a |
| 18. 19. 20. 21. 22. 23. 24. 25. 26. 27. | Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a n/a | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a n/a |
| 18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. | Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a |
| 18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. | Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a |
| 18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. | Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a |
| 18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. | Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a |
| 18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. | Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, number or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger (s) If write-down, full or partial | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a No | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a No |
| 18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. | Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, number or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger (s) If write-down, full or partial | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a No No n/a | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a n/a n/a |
| 18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. 33. | Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a n/a n/a n/a n/a n/a n/a | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a n/a n/a |
| 18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. 33. 34. | Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a n/a n/a n/a n/a n/a n/a n/a n/a n/a | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a n/a n/a |
| 18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. 33. 34. 34a | Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a n/a n/a n/a n/a n/a n/a n/a n/a n/a | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a n/a n/a |
| 18. 19. 20. 21. 22. 23. 24. 25. 26. 27. 28. 29. 30. 31. 32. 33. 34. 35. | Fixed or floating dividend/coupon Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No No No n/a n/a n/a n/a n/a n/a n/a n/a n/a n/a | Discretionary; declared as a dollar amount per share No Fully discretionary No Non-cumulative Non-convertible n/a n/a n/a n/a n/a No n/a n/a n/a n/a n/a n/a n/a n/a n/a n/a |

¹ 8.33% of the common shares held by third parties.

The information contained in this document is up to date as of April 30, 2021.

Class A Preferred Shares – Series 39, 41, 43, 45, 47,49 and 51 (NVCC) – Regulatory capital and TLAC

All amounts in Canadian currency unless otherwise indicated

| Description | Series 39 | Series 41 | Series 43 | Series 45 | Series 47 | Series 49 | Series 51 |
|--|--|--|--|--|--|--|--|
| 1. Issuer | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce |
| Class A Preferred Shares | Series 39 | Series 41 | Series 43 | Series 45 | Series 47 | Series 49 | Series 51 |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | 136069440 | 136069424 | 136069390 | 136070208 | 136070877 | 136070794 | 13607G799 |
| 3. Governing law(s) of the instrument | Federal laws of Canada | Federal laws of Canada | Federal laws of Canada | Federal laws of Canada | Federal laws of Canada | Federal laws of Canada | Federal laws of Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| Regulatory treatment | Series 39 | Series 41 | Series 43 | Series 45 | Series 47 | Series 49 | Series 51 |
| 4. Transitional Basel III rules | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 |
| 5. Post-transitional Basel III rules | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 | Additional Tier 1 |
| 5. Eligible at solo/group/group&solo | Solo and Group | Solo and Group | Solo and Group | Solo and Group | Solo and Group | Solo and Group | Solo and Group |
| 7. Instrument type (types to be specified by jurisdiction) | Preferred shares | Preferred shares | Preferred shares | Preferred shares | Preferred shares | Preferred shares | Preferred shares |
| Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) | 400 | 300 | 300 | 800 | 450 | 325 | 250 |
| 9. Par value of instrument (millions) | 400 | 300 | 300 | 800 | 450 | 325 | 250 |
| 10. Accounting classification | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity | Shareholders' equity |
| 11. Original date of issuance | June 11, 2014 | December 16, 2014 | March 11, 2015 | June 2, 2017 | January 18, 2018 | January 22, 2019 | June 4, 2019 |
| 12. Perpetual or dated | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual | Perpetual |
| 13. Original maturity date | no maturity | no maturity | no maturity | no maturity | no maturity | no maturity | no maturity |
| 14. Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15. Optional call date, contingent call dates and redemption amount | Redeemable at par July 31, 2019. | Redeemable at par January 31, 2020. | Redeemable at par July 31, 2020. | Redeemable at par July 31, 2022. | Redeemable at par January 31, 2023. | Redeemable at par April 30, 2024. | Redeemable at par July 31, 2024. |
| 16. Subsequent call dates, if applicable | July 31, 2024 and on July 31st every | January 31, 2025 and on January 31st | July 31, 2025 and on July 31st every | July 31, 2027 and on July 31st every | January 31, 2028 and on January 31st | April 30, 2029 and on April 30th every | July 31, 2029 and on July 31st every |
| · · · · · · · · · · · · · · · · · · · | 5 years thereafter. | every 5 years thereafter. | 5 years thereafter. | 5 years thereafter. | every 5 years thereafter. | 5 years thereafter. | 5 years thereafter. |
| Coupons/dividends | Series 39 | Series 41 | Series 43 | Series 45 | Series 47 | Series 49 | Series 51 |
| 17. Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed |
| 18. Coupon rate and any related index | 3.713% | 3.909% | 3.143% | 4.40% | 4.50% | 5.20% | 5.15% |
| 19. Existence of a dividend stopper | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 20. Fully discretionary, partially discretionary or mandatory | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary | Fully discretionary |
| 21. Existence of a step up or other incentive to redeem | No | No | No | No | No | No | No |
| 22. Noncumulative or cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative | Non-cumulative |
| 23. Convertible or non-convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible |
| 24. If convertible, conversion trigger (s) | Convertible: | Convertible: | Convertible: | Convertible: | Convertible: | Convertible: | Convertible: |
| | 1. when a "Trigger Event" as defined by | 1. when a "Trigger Event" as defined by | 1. when a "Trigger Event" as defined by | 1. when a "Trigger Event" as defined by | 1. when a "Trigger Event" as defined by | 1. when a "Trigger Event" as defined by | 1. when a "Trigger Event" as defined b |
| | OSFI occurs; or | OSFI occurs; or | OSFI occurs; or | OSFI occurs; or | OSFI occurs; or | OSFI occurs; or | OSFI occurs; or |
| | 2. at Holder's option on July 31, 2019 | 2. at Holder's option on January 31, | 2. at Holder's option on July 31, 2020 | 2. at Holder's option on July 31, 2022 | 2. at Holder's option on January 31, | 2. at Holder's option on April 30, 2024 | 2. at Holder's option on July 31, 2024 |
| | and on July 31st every 5 years | 2020 and on January 31st every | and on July 31st every 5 years | and on July 31st every 5 years | 2023 and on January 31st every | and on April 30th every 5 years | and on July 31st every 5 years |
| | thereafter | 5 years thereafter | thereafter | thereafter | 5 years thereafter | thereafter | thereafter |
| 25. If convertible, fully or partially | Always converts fully on a | 1. Always converts fully on a | Always converts fully on a | 1. Always converts fully on a | Always converts fully on a | 1. Always converts fully on a | Always converts fully on a |
| | conversion under a "Trigger Event"; | conversion under a "Trigger Event"; | conversion under a "Trigger Event"; | conversion under a "Trigger Event"; | conversion under a "Trigger Event"; | conversion under a "Trigger Event"; | conversion under a "Trigger Event" |
| | may convert fully or partially | may convert fully or partially | may convert fully or partially | may convert fully or partially | may convert fully or partially | may convert fully or partially | may convert fully or partially |
| 26. If convertible, conversion rate | 1. For a conversion under a "Trigger | 1. For a conversion under a "Trigger | 1. For a conversion under a "Trigger | 1. For a conversion under a "Trigger | 1. For a conversion under a "Trigger | 1. For a conversion under a "Trigger | 1. For a conversion under a "Trigger |
| | Event" - formula driven; refer to | Event" - formula driven; refer to | Event" - formula driven; refer to | Event" - formula driven; refer to | Event" - formula driven; refer to | Event" - formula driven; refer to | Event" - formula driven; refer to |
| | prospectus supplement | prospectus supplement | prospectus supplement | prospectus supplement | prospectus supplement | prospectus supplement | prospectus supplement |
| | 2. Otherwise converts on a one-to-one | 2. Otherwise converts on a one-to-one | 2. Otherwise converts on a one-to-one | 2. Otherwise converts on a one-to-one | 2. Otherwise converts on a one-to-one | 2. Otherwise converts on a one-to-one | 2. Otherwise converts on a one-to-one |
| | basis. | basis. | basis. | basis. | basis. | basis. | basis. |
| 27. If convertible, mandatory or optional conversion | 1. Mandatory if a "Trigger Event" | 1. Mandatory if a "Trigger Event" | 1. Mandatory if a "Trigger Event" | 1. Mandatory if a "Trigger Event" | 1. Mandatory if a "Trigger Event" | 1. Mandatory if a "Trigger Event" | 1. Mandatory if a "Trigger Event" |
| | conversion | conversion | conversion | conversion | conversion | conversion | conversion |
| | 2. Optional | 2. Optional | 2. Optional | 2. Optional | 2. Optional | 2. Optional | 2. Optional |
| 28. If convertible, specify instrument type convertible into | 1. For conversion under a "Trigger | 1. For conversion under a "Trigger | 1. For conversion under a "Trigger | 1. For conversion under a "Trigger | 1. For conversion under a "Trigger | 1. For conversion under a "Trigger | 1. For conversion under a "Trigger |
| | Event" - converts to Common Equity Tier 1 | Event" - converts to Common Equity | Event" - converts to Common Equity | Event" - converts to Common Equity Tier 1 | Event" - converts to Common Equity Tier 1 | Event" - converts to Common Equity Tier 1 | Event" - converts to Common Equit Tier 1 |
| | | Tier 1 | Tier 1 2. Converts to Additional Tier 1 | 2. Converts to Additional Tier 1 | 2. Converts to Additional Tier 1 | 2. Converts to Additional Tier 1 | 2. Converts to Additional Tier 1 |
| | 2 Converte to Additional Tior 1 | 2 Converte to Additional Tior 1 | | | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | |
| 20 If convertible, checkly issuer of instrument it converts into | 2. Converts to Additional Tier 1 | 2. Converts to Additional Tier 1 | | Canadian Imporial Pank of Commerce | | | Canadian Imperial Bank of Commerce |
| | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | | | No |
| If convertible, specify issuer of instrument it converts into Write-down feature If write down write down trigger (c) | Canadian Imperial Bank of Commerce No | Canadian Imperial Bank of Commerce No | Canadian Imperial Bank of Commerce No | No | No | No | No |
| 30. Write-down feature 31. If write-down, write-down trigger (s) | Canadian Imperial Bank of Commerce No n/a | Canadian Imperial Bank of Commerce No n/a | Canadian Imperial Bank of Commerce No n/a | No n/a | No n/a | No n/a | n/a |
| 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial | Canadian Imperial Bank of Commerce No n/a n/a | Canadian Imperial Bank of Commerce No n/a n/a | Canadian Imperial Bank of Commerce No n/a n/a | No n/a n/a | No n/a n/a | No n/a n/a | n/a n/a |
| Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary | Canadian Imperial Bank of Commerce No n/a n/a n/a | Canadian Imperial Bank of Commerce No n/a n/a n/a | Canadian Imperial Bank of Commerce No n/a n/a n/a | No n/a n/a n/a | No n/a n/a n/a | No n/a n/a n/a | n/a n/a n/a |
| Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism | Canadian Imperial Bank of Commerce No n/a n/a n/a n/a | Canadian Imperial Bank of Commerce No n/a n/a n/a n/a | Canadian Imperial Bank of Commerce No n/a n/a n/a n/a | No n/a n/a n/a n/a | No n/a n/a n/a n/a | No n/a n/a n/a n/a | n/a n/a n/a n/a |
| Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination | Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a | Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a | Canadian Imperial Bank of Commerce No n/a n/a n/a n/a | No n/a n/a n/a n/a n/a | No n/a n/a n/a n/a | No n/a n/a n/a n/a n/a | n/a n/a n/a n/a |
| Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Canadian Imperial Bank of Commerce No n/a n/a n/a n/a Tier 1 Notes | Canadian Imperial Bank of Commerce No n/a n/a n/a n/a Tier 1 Notes | Canadian Imperial Bank of Commerce No n/a n/a n/a n/a Tier 1 Notes | No n/a n/a n/a n/a Tier 1 Notes | No n/a n/a n/a n/a Tier 1 Notes | No n/a n/a n/a n/a Tier 1 Notes | n/a n/a n/a n/a Tier 1 Notes |
| Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type | Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a | Canadian Imperial Bank of Commerce No n/a n/a n/a n/a n/a | Canadian Imperial Bank of Commerce No n/a n/a n/a n/a | No n/a n/a n/a n/a n/a | No n/a n/a n/a n/a | No n/a n/a n/a n/a n/a | n/a n/a n/a n/a |

The information contained in this document is up to date as of April 30, 2021.

Additional Tier 1 Notes – Regulatory capital and TLAC

| Des | scription | Series B | Series 1 |
|------------|---|---|--|
| 1. | Issuer | CIBC Capital Trust | Canadian Imperial Bank of Commerce |
| | Tier 1 Note | Series B | Series 1 |
| 2. | Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | 12544UAB7 | 13607HCD2 |
| 3. | Governing law(s) of the instrument | Federal laws of Canada | Ontario |
| 3a. | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a | n/a |
| Reg | gulatory treatment | Series B | Series 1 |
| 4. | Transitional Basel III rules | Additional Tier 1 | Additional Tier 1 |
| 5. | Post-transitional Basel III rules | Ineligible | Additional Tier 1 |
| 6. | Eligible at solo/group/group&solo | Group | Solo and Group |
| 7. | Instrument type (types to be specified by jurisdiction) | Innovative Tier 1 | Other Additional Tier 1 |
| 8. | Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) | 251 | 750 |
| 9. | Par value of instrument (millions) | 300 | 750 |
| 10. | Accounting classification | Liability - amortised cost | Shareholders' equity |
| | Original date of issuance | March 13, 2009 | September 16, 2020 |
| | Perpetual or dated | Dated | Dated |
| | Original maturity date | June 30, 2108 | October 28, 2080 |
| | Issuer call subject to prior supervisory approval | Yes | Yes |
| 15. | Optional call date, contingent call dates and redemption amount | June 30, 2014 at greater of Canada Yield Price and par | During the period from September 28 to October 28, 2025 at par |
| 16. | Subsequent call dates, if applicable | Occurrence of Regulatory or Tax event, at par | September 28 to October 28, 2030 and every 5 years thereafter |
| Со | upons/dividends | Series B | Series 1 |
| 17. | Fixed or floating dividend/coupon | Fixed | Fixed |
| | Coupon rate and any related index | 10.25% until June 30, 2039. Thereafter resets every 5 years to five-year Government of Canada bond yield plus 9.878% | 4.375% until October 28, 2025. Thereafter resets every 5 years until October 28, 2075 to five-year Government of Canada bond yield (as defined) plus 4.000% |
| | Existence of a dividend stopper | Yes | Yes |
| 20. | Fully discretionary, partially discretionary or mandatory | Fully discretionary | Fully discretionary |
| 21. | Existence of a step up or other incentive to redeem | Yes | No |
| 22. | Noncumulative or cumulative | Cumulative | Non-cumulative |
| 23. | Convertible or non-convertible | Convertible | Convertible |
| 24. | If convertible, conversion trigger (s) | Loss Absorption Event; see prospectus summary | Convertible: When a "Trigger Event" as defined by OSFI occurs |
| 25. | If convertible, fully or partially | Fully | Fully |
| | If convertible, conversion rate | Formula driven; refer to prospectus document | Formula driven; refer to prospectus document |
| | If convertible, mandatory or optional conversion | Mandatory | Mandatory |
| | If convertible, specify instrument type convertible into | Other | Converts to Common Equity Tier 1 |
| | If convertible, specify issuer of instrument it converts into | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce |
| 30. | Write-down feature | No | No |
| | If write-down, write-down trigger (s) If write-down, full or partial | n/a | n/a n/a |
| | | | |
| | If write-down, permanent or temporary | n/a | n/a |
| | If temporary write-down, description of write-down mechanism Type of subordination | n/a | n/a |
| | TWO B OF STORAGE WITH A WORK | n/a | n/a |
| 34a | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Rank below deposit liabilities and other debt, including subordinated debt, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred shares prior to liquidation of CIBC | Subordinated debt |
| 34a 35. | Position in subordination hierarchy in liquidation (specify instrument type | including subordinated debt, but it is expected that Tier 1 Notes would be exchanged for | Subordinated debt |

Subordinated Indebtedness – Regulatory capital and TLAC

| Description | 136069BJ9 | 136069AT8 | 136069AU5 | 136069BK6 | 136069BL4 | 136069BM2 |
|---|---|---|--|---|---|---|
| 1. Issuer | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | 136069BJ9 | 136069AT8 | 136069AU5 | 136069BK6 | 136069BL4 | 136069BM2 |
| 3. Governing law(s) of the instrument | Federal laws of Canada | Federal laws of Canada | Federal laws of Canada | Federal laws of Canada | Federal laws of Canada | Federal laws of Canada |
| 3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a | n/a | n/a | n/a | n/a | n/a |
| Regulatory treatment | 136069BJ9 | 136069AT8 | 136069AU5 | 136069BK6 | 136069BL4 | 136069BM2 |
| 4. Transitional Basel III rules | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 |
| 5. Post-transitional Basel III rules | Ineligible | Ineligible | Ineligible | Ineligible | Ineligible | Ineligible |
| 6. Eligible at solo/group/group&solo | Solo and Group | Solo and Group | Solo and Group | Solo and Group | Solo and Group | Solo and Group |
| Instrument type (types to be specified by jurisdiction) | Tier 2 Subordinated debt | Tier 2 Subordinated debt | Tier 2 Subordinated debt | Tier 2 Subordinated debt | Tier 2 Subordinated debt | Tier 2 Subordinated debt |
| Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) | 30 | 157 | 117 | 32 | 33 | 34 |
| 9. Par value of instrument (millions) | 25 | 200 | 150 | 25 | 25 | 25 |
| 10. Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11. Original date of issuance | May 29, 1996 | January 7, 1991 | May 15, 1991 | May 29, 1996 | May 29, 1996 | May 29, 1996 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | May 25, 2029 | January 7, 2031 | May 15, 2031 | May 25, 2032 | May 25, 2033 | May 25, 2035 |
| 14. Issuer call subject to prior supervisory approval | No | Yes | Yes | No | No | No |
| 15. Optional call date, contingent call dates and redemption amount | Not redeemable | Redeemable after January 7, 1996 at the higher of the Canada Yield Price and par | Redeemable on or after May 15, 2021 at the higher of the Canada Yield Price and par | Not redeemable | Not redeemable | Not redeemable |
| 16. Subsequent call dates, if applicable | n/a | n/a | n/a | n/a | n/a | n/a |
| Coupons/dividends | 136069BJ9 | 136069AT8 | 136069AU5 | 136069BK6 | 136069BL4 | 136069BM2 |
| 17. Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed |
| 18. Coupon rate and any related index | 8.70% | 11.60% | 10.80% | 8.70% | 8.70% | 8.70% |
| 19. Existence of a dividend stopper | No | No | No | No | No | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | Yes | Yes | Yes | Yes | Yes | Yes |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible | Non-convertible | Convertible | Convertible | Convertible | Convertible |
| 24. If convertible, conversion trigger (s) | On May 29, 2001 or any interest payment date thereafter upon notice from CIBC | n/a | On or after May 15, 1996 upon notice from CIBC | On May 29, 2001 or any interest payment date thereafter upon notice from CIBC | On May 29, 2001 or any interest payment date thereafter upon notice from CIBC | On May 29, 2001 or any interest payment date thereafter upon notice from CIBC |
| 25. If convertible, fully or partially | Fully | n/a | Fully | Fully | Fully | Fully |
| 26. If convertible, conversion rate | For an equal aggregate principal amount | n/a | For an equal aggregate principal amount | For an equal aggregate principal amount | For an equal aggregate principal amount | For an equal aggregate principal amount |
| 27. If convertible, mandatory or optional conversion | Optional | n/a | Optional | Optional | Optional | Optional |
| 28. If convertible, specify instrument type convertible into | Other | n/a | Other | Other | Other | Other |
| 29. If convertible, specify issuer of instrument it converts into | CIBC | n/a | CIBC | CIBC | CIBC | CIBC |
| 30. Write-down feature | No | No | No | No | No | No |
| 31. If write-down, write-down trigger (s) | n/a | n/a | n/a | n/a | n/a | n/a |
| 32. If write-down, full or partial | n/a | n/a | n/a | n/a | n/a | n/a |
| 33. If write-down, permanent or temporary | n/a | n/a | n/a | n/a | n/a | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a | n/a | n/a | n/a | n/a | n/a |
| 34a. Type of subordination | n/a | n/a | n/a | n/a | n/a | n/a |
| Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Deposits | Deposits | Deposits | Deposits | Deposits | Deposits |
| | | | | M | 1/ | N/ |
| 36. Non-compliant transitioned features | Yes | Yes | Yes | Yes | Yes Not NVCC compliant | Yes |

Subordinated Indebtedness – Regulatory capital and TLAC

| Description | XS00105557121 | GB0001703890 | 136069YW5 | 13607GCJ1 | 13607HBC5 | 13607HRJ3 |
|---|--|--|--|--|---|--|
| 1. Issuer | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce |
| 2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private | XS00105557121 | GB0001703890 | 136069YW5 | 13607GCJ1 | 13607HBC5 | 13607HRJ3 |
| placement) | | 020001100000 | | | | |
| 3. Governing law(s) of the instrument | Federal laws of Canada | Federal laws of Canada | Federal laws of Canada | Federal laws of Canada | Federal laws of Canada | Federal laws of Canada |
| 3a. Means by which enforceability requirement of Section 13 of the TLAC Term | n/a | n/a | n/a | n/a | n/a | n/a |
| Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | | | | | | |
| | | | | | | |
| Regulatory treatment | XS00105557121 | GB0001703890 | 136069YW5 | 13607GCJ1 | 13607HBC5 | 13607HRJ3 |
| 4. Transitional Basel III rules | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 | Tier 2 |
| 5. Post-transitional Basel III rules | Ineligible | Ineligible | Tier 2 | Tier 2 | Tier 2 | Tier 2 |
| 6. Eligible at solo/group/group&solo | Solo and Group | Solo and Group | Solo and Group | Solo and Group | Solo and Group | Solo and Group |
| Instrument type (types to be specified by jurisdiction) | Tier 2 Subordinated debt | Tier 2 Subordinated debt | Tier 2 Subordinated debt | Tier 2 Subordinated debt | Tier 2 Subordinated debt | Tier 2 Subordinated debt |
| 8. Amount recognised in regulatory capital (Currency in millions, as of most recent | 37 | 11 | 1.551 | 1,515 | 996 | 988 |
| reporting date) | | | ., | | | |
| 9. Par value of instrument (millions) | US\$ 38 | US\$ 11 | 1,500 | 1,500 | 1,000 | 1,000 |
| 10. Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11. Original date of issuance | July 24, 1985 | August 15, 1986 | April 4, 2018 | June 19, 2019 | July 21, 2020 | April 19, 2021 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | July 31, 2084 | August 31, 2085 | April 4, 2028 | June 19, 2029 | July 21, 2030 | April 21, 2031 |
| 14. Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes |
| 15. Optional call date, contingent call dates and redemption amount | Redeemable at par July 27, 1990 | Redeemable at par August 20, 1991 | Redeemable from April 4, 2023 at par | Redeemable from June 19, 2024 at par | Redeemable from July 21, 2025 at par | Redeemable from April 21, 2026 at par |
| 16. Subsequent call dates, if applicable | Any interest payment date after July 27, 1990. | Any interest payment date after August 20, | n/a | n/a | n/a | n/a |
| · · · · · · | | 1991. | | | | |
| | | | | | | |
| Coupons/dividends | XS00105557121 | GB0001703890 | 136069YW5 | 13607GCJ1 | 13607HBC5 | 13607HRJ3 |
| 17. Fixed or floating dividend/coupon | Floating | Floating | Fixed/ Floating | Fixed/ Floating | Fixed/ Floating | Fixed/ Floating |
| Coupon rate and any related index | Rate based on 6-month US\$LIBOR plus | Rate based on 6-month US\$LIBOR plus | 3.45% per annum to April 4, 2023 & Three- | 2.95% per annum to June 19, 2024 & Three- | 2.01% per annum to July 21, 2025 & Three- | 1.96% per annum to April 21, 2026 & Three- |
| | 0.25%, interest rate could be adjusted if the | 0.125%, interest rate could be adjusted if the | month Banker's Acceptance Rate plus 1.00% | month Banker's Acceptance Rate plus 1.18% | month Banker's Acceptance Rate plus 1.28% | month CDOR plus 0.56% thereafter until |
| | bank's dividend is less than \$0.52, and the | bank's dividend is less than \$0.27 | thereafter until maturity | thereafter until maturity | thereafter until maturity | maturity |
| | difference paid in shares | | | | | |
| 19. Existence of a dividend stopper | No | No | No | No | No | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | No | No | No | No | No | No |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Non-convertible | Non-convertible | Convertible | Convertible | Convertible | Convertible |
| 24. If convertible, conversion trigger (s) | n/a | n/a | Convertible: | Convertible: | Convertible: | Convertible: |
| | | | When a "Trigger Event" as defined by OSFI | When a "Trigger Event" as defined by OSFI | When a "Trigger Event" as defined by OSFI | When a "Trigger Event" as defined by OSFI |
| QE Konnethle filling getelli | -1- | | OCCURS | OCCURS | OCCURS | OCCURS |
| 25. If convertible, fully or partially | n/a | n/a | Always converts fully on a conversion under a "Trigger Event" | Always converts fully on a conversion under a "Trigger Event" | Always converts fully on a conversion under a | Always converts fully on a conversion under a "Trigger Event" |
| 26. If convertible, conversion rate | 2/2 | 2/2 | Formula driven; refer to prospectus supplement | 66 | "Trigger Event" | Formula driven; refer to prospectus supplement |
| 27. If convertible, conversion rate 27. If convertible, mandatory or optional conversion | n/a n/a | n/a n/a | Mandatory | Formula driven; refer to prospectus supplement Mandatory | Formula driven; refer to prospectus supplement Mandatory | Mandatory |
| 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into | n/a n/a | n/a n/a | Converts to Common Equity Tier 1 | Converts to Common Equity Tier 1 | Converts to Common Equity Tier 1 | Converts to Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into | n/a | n/a | ClBC | CIBC | CIBC | CIBC |
| 30. Write-down feature | No | No | No | No | No | No |
| 31. If write-down, write-down trigger (s) | n/a | n/a | n/a | n/a | n/a | n/a |
| 32. If write-down, full or partial | n/a | n/a | n/a | n/a | n/a | n/a |
| 33. If write-down, permanent or temporary | n/a | n/a | n/a | n/a | n/a | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a | n/a | n/a | n/a | n/a | n/a |
| 34a. Type of subordination | n/a | n/a | n/a | n/a | n/a | n/a |
| 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify instrument type | Deposits | Deposits | Deposits | Deposits | Deposits | Deposits |
| | Dehosio | Dehosila | Dehosita | Depusits | Depusits | Depusito |
| immediately senior to instrument) | | | | | | |
| immediately senior to instrument) 36 Non-compliant transitioned features | Yes | Yes | No | No | No | No |
| Immediately senior to instrument) 36. Non-compliant transitioned features 37. Fixed or floating dividend/coupon | Yes Not NVCC compliant | Yes Not NVCC compliant | No n/a | No n/a | No n/a | No n/a |



Other TLAC Instruments - TLAC Only

All amounts in Canadian currency unless otherwise indicated

| Description | CA1360693R02 | CA1360695D97 | CA1360695C15 | CH0419040826 | CA1360696A40 |
|--|---|-------------------------------------|--|-------------------------------------|---|
| 1. Issuer | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of |
| | Commerce | Commerce | Commerce | Commerce | Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | CA1360693R02 | CA1360695D97 | CA1360695C15 | CH0419040826 | CA1360696A40 |
| Governing law(s) of the instrument | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a | n/a | n/a | n/a | n/a |
| Regulatory treatment | CA1360693R02 | CA1360695D97 | CA1360695C15 | CH0419040826 | CA1360696A40 |
| | | | | | |
| Transitional Basel III rules Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a |
| | n/an/a | n/a | n/a n/a | n/a | n/a n/a |
| 6. Eligible at solo/group/group&solo | Other TLAC instrument | n/a Other TLAC instrument | Other TLAC instrument | n/a Other TLAC instrument | Other TLAC instrument |
| 7. Instrument type (types to be specified by jurisdiction) | | | | | |
| Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| 9. Par value of instrument (millions) | 5 | 1.250 | 35 | CHF 100 | 2 |
| 9. Par value of instrument (minimums) 10. Accounting classification | Liability - fair value option | Liability - amortised cost | Liability - fair value option | Liability - amortised cost | Liability - fair value option |
| 11. Original date of issuance | November 29, 2018 | January 15, 2019 | January 22, 2019 | January 30, 2019 | February 6, 2019 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | November 29, 2023 | January 15, 2024 | January 22, 2024 | January 30, 2025 | February 6, 2024 |
| 14. Issuer call subject to prior supervisory approval | Yes | No | Yes | No | Yes |
| 15. Optional call date, contingent call dates and redemption amount | 2019-11-29 (optional extension | n/a | 2020-01-22 (optional extension | n/a | 2020-02-06 (optional call date) / |
| | date) / extension amount: at Par | 1//a | date) / extension amount: at Par | 11/a | redemption amount = 100% of |
| | | | | | principal amount plus accrued and |
| | | | | | unpaid interest to, but excluding, the |
| | | | | | applicable optional call date |
| 16. Subsequent call dates, if applicable | subsequent extension dates: 2020/11/29, 2021/11/29, 2022/11/29 | n/a | subsequent extension dates: 2021/1/22, 2022/1/22, 2023/1/22 | n/a | subsequent call dates: 2021/02/06, 2022/02/06, 2023/02/06 |
| | | | | | |
| Coupons/dividends | CA1360693R02 | CA1360695D97 | CA1360695C15 | CH0419040826 | CA1360696A40 |
| 17. Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed | Fixed |
| 18. Coupon rate and any related index | 3.00% | 3.29% | 2.90% | 0.60% | 3.20% |
| 19. Existence of a dividend stopper | No | No | No | No | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | No | No | No | No | No |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible | Convertible | Convertible | Convertible | Convertible |
| 24. If convertible, conversion trigger (s) | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event |
| | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs |
| 25. If convertible, fully or partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially |
| 26. If convertible, conversion rate | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion |
| 27. If convertible, mandatory or optional conversion | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 28. If convertible, specify instrument type convertible into | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into | CIBC | CIBC | CIBC | CIBC | CIBC |
| 30. Write-down feature | No | No | No | No | No |
| 31. If write-down, write-down trigger (s) | n/a | n/a | n/a | n/a | n/a |
| 32. If write-down, full or partial | n/a | n/a | n/a | n/a | n/a |
| 33. If write-down, permanent or temporary | n/a | n/a | n/a | n/a | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a | n/a | n/a | n/a | n/a |
| 34a. Type of subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination |
| | • | | | | Dealer and see to decert |
| 35. Position in subordination hierarchy in liquidation (specify | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit |
| instrument type immediately senior to instrument) | liabilities | liabilities | liabilities | liabilities | liabilities |
| | | | | | |

iment ble for TLAC only

nal call date) / nt = 100% of htt - 100% of plus accrued and , but excluding, the al call date (02/06)

n a "Trigger Event" FI occurs

at conversion

| Description | CA1360696Q91 | US13605WPS43 | US13605WQC81 | CA13607GAJ37 | US13605WQB09 | US13607GAP90 | CA13607GAU81 |
|---|---|---|--|--|--|---|---|
| 1. Issuer | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | CA1360696Q91 | US13605WPS43 | US13605WQC81 | CA13607GAJ37 | US13605WQB09 | US13607GAP90 | CA13607GAU81 |
| 3. Governing law(s) of the instrument | Ontario/Canada | New York | New York | Ontario/Canada | New York | New York | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a | Contractual | Contractual | n/a | Contractual | Contractual | n/a |
| Regulatory treatment | CA1360696Q91 | US13605WPS43 | US13605WQC81 | CA13607GAJ37 | US13605WQB09 | US13607GAP90 | CA13607GAU81 |
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| 9. Par value of instrument (millions) | USD 7 | USD 3 | USD 3 | USD 3.65 | USD 2.363 | USD 1,000 | 2 |
| 10. Accounting classification | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - amortised cost | Liability - fair value option |
| 11. Original date of issuance | February 22, 2019 | February 28, 2019 | March 27, 2019 | March 29, 2019 | March 29, 2019 | April 2, 2019 | April 11, 2019 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | February 22, 2024 | February 28, 2024 | March 27, 2024 | March 29, 2024 | September 29, 2022 | April 2, 2024 | April 11, 2026 |
| 14. Issuer call subject to prior supervisory approval | Yes | Yes | Yes | No | Yes | No | Yes |
| 15. Optional call date, contingent call dates and redemption amount | 2020-02-22 (optional extension date) / extension amount: at Par | 2020-02-28 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | 2020-03-27 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | n/a | 2020-03-29 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | n/a | 2020-04-11 (optional extension date) / extension amount: at Par |
| | | | | | | | |
| 16. Subsequent call dates, if applicable | subsequent extension dates: 2021/2/22, 2022/2/22, 2023/2/22 | subsequent call dates: 2021/2/26, 2022/2/28, 2023/2/28 | subsequent call dates: 2021/3/29, 2022/3/28, 2023/3/27 | n/a | subsequent call dates: 2021/3/29, 2022/3/29 | n/a | subsequent extension dates: 2021/4/11, 2022/4/11, 2023/4/11 |
| | 2021/2/22, 2022/2/22, 2023/2/22 | subsequent call dates: 2021/2/26, 2022/2/28, 2023/2/28 | 2022/3/28, 2023/3/27 | | 2022/3/29 | | 2021/4/11, 2022/4/11, 2023/4/11 |
| Coupons/dividends | 2021/2/22, 2022/2/22, 2023/2/22 CA1360696Q91 | subsequent call dates: 2021/2/26, 2022/2/28, 2023/2/28 US13605WPS43 | 2022/3/28, 2023/3/27 US13605WQC81 | CA13607GAJ37 | 2022/3/29 US13605WQB09 | US13607GAP90 | 2021/4/11, 2022/4/11, 2023/4/11 CA13607GAU81 |
| | 2021/2/22, 2022/2/22, 2023/2/22 | subsequent call dates: 2021/2/26, 2022/2/28, 2023/2/28 | 2022/3/28, 2023/3/27 | | 2022/3/29 US13605WQB09 Fixed 3.00% in Year 1; 3.00% in Year 2; 3.00% in coupon period 1 in Year 3; 3.50% in coupon period 2 in Year 3; 4.00% in Year 4 (in each case, if not | | 2021/4/11, 2022/4/11, 2023/4/11 |
| Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index | 2021/2/22, 2022/2/22, 2023/2/22 CA1360696Q91 Fixed 3.27% in Year 1; 3.32% in Year 2; 3.37% in Year 3; 3.42% in Year 4; 3.47% in Year 5 (in each case, if | subsequent call dates: 2021/2/26, 2022/2/28, 2023/2/28 US13605WPS43 Fixed 3.25% in Years 1 to 3; 4.00% in Years 4 and 5 (in each case, if not | 2022/3/28, 2023/3/27 US13605WQC81 Fixed 3.25% in Years 1 to 4; 4.00% in | CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, | 2022/3/29 US13605WQB09 Fixed 3.00% in Year 1; 3.00% in Year 2; 3.00% in coupon period 1 in Year 3; 3.50% in coupon period 2 in Year 3; | US13607GAP90 Fixed | 2021/4/11, 2022/4/11, 2023/4/11 CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if |
| Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper | 2021/2/22, 2022/2/22, 2023/2/22 CA1360696Q91 Fixed 3.27% in Year 1; 3.32% in Year 2; 3.37% in Year 3; 3.42% in Year 4; 3.47% in Year 5 (in each case, if extended) No | subsequent call dates: 2021/2/26, 2022/2/28, 2023/2/28 US13605WPS43 Fixed 3.25% in Years 1 to 3; 4.00% in Years 4 and 5 (in each case, if not called) No | 2022/3/28, 2023/3/27 US13605WQC81 Fixed 3.25% in Years 1 to 4; 4.00% in Year 5 (in each case, if not called) No | CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No | 2022/3/29 US13605WQB09 Fixed 3.00% in Year 1; 3.00% in Year 2; 3.00% in coupon period 1 in Year 3; 3.50% in coupon period 2 in Year 3; 4.00% in Year 4 (in each case, if not called) No | US13607GAP90 Fixed 3.10% No | 2021/4/11, 2022/4/11, 2023/4/11 CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No |
| Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory | 2021/2/22, 2022/2/22, 2023/2/22 CA1360696Q91 Fixed 3.27% in Year 1; 3.32% in Year 2; 3.37% in Year 3; 3.42% in Year 4; 3.47% in Year 5 (in each case, if extended) No Mandatory | subsequent call dates: 2021/2/26, 2022/2/28, 2023/2/28 US13605WPS43 Fixed 3.25% in Years 1 to 3; 4.00% in Years 4 and 5 (in each case, if not called) No Mandatory | 2022/3/28, 2023/3/27 US13605WQC81 Fixed 3.25% in Years 1 to 4; 4.00% in Year 5 (in each case, if not called) No Mandatory | CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory | 2022/3/29 US13605WQB09 Fixed 3.00% in Year 1; 3.00% in Year 2; 3.00% in coupon period 1 in Year 3; 3.50% in coupon period 2 in Year 3; 4.00% in Year 4 (in each case, if not called) No Mandatory | US13607GAP90 Fixed 3.10% No Mandatory | 2021/4/11, 2022/4/11, 2023/4/11 CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory |
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| Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature | 2021/2/22, 2022/2/22, 2023/2/22 CA1360696Q91 Fixed 3.27% in Year 1; 3.32% in Year 2; 3.37% in Year 3; 3.42% in Year 4; 3.47% in Year 5 (in each case, if extended) No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | subsequent call dates: 2021/2/26, 2022/2/28, 2023/2/28 US13605WPS43 Fixed 3.25% in Years 1 to 3; 4.00% in Years 4 and 5 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | 2022/3/28, 2023/3/27 US13605WQC81 Fixed 3.25% in Years 1 to 4; 4.00% in Year 5 (in each case, if not called) No No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | CA13607GAJ37 Fixed to floating 3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | 2022/3/29 US13605WQB09 Fixed 3.00% in Year 1; 3.00% in Year 2; 3.00% in coupon period 1 in Year 3; 3.50% in coupon period 2 in Year 3; 4.00% in Year 4 (in each case, if not called) No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | US13607GAP90 Fixed 3.10% No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | 2021/4/11, 2022/4/11, 2023/4/11 CA13607GAU81 Fixed 2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 |
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| Description | CA13607GAV64 | CA13607GBD57 | US13605WQM63 | XS1991125896 | US13605WQN47 | CA13607GBR44 | US13605WRE39 | CA13607GCF96 |
|--|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|
| 1. Issuer | Canadian Imperial Bank of Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | CA13607GAV64 | CA13607GBD57 | US13605WQM63 | XS1991125896 | US13605WQN47 | CA13607GBR44 | US13605WRE39 | CA13607GCF96 |
| 3. Governing law(s) of the instrument | Ontario/Canada | Ontario/Canada | New York | Ontario/Canada | New York | Ontario/Canada | New York | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a | n/a | Contractual | n/a | Contractual | n/a | Contractual | n/a |

| Regulatory treatment | CA13607GAV64 | CA13607GBD57 | US13605WQM63 | XS1991125896 | US13605WQN47 | CA13607GBR44 | US13605WRE39 | CA13607GCF96 |
|--|---|---|--|-------------------------------------|--|--|--|--|
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 6. Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| 9. Par value of instrument (millions) | 4 | 3 | USD 6 | EUR 1,000 | USD 4 | 10 | USD 2 | 5 |
| 10. Accounting classification | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - amortised cost | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option |
| 11. Original date of issuance | April 12, 2019 | April 15, 2019 | April 29, 2019 | May 3, 2019 | May 7, 2019 | May 17, 2019 | June 13, 2019 | June 14, 2019 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | April 12, 2029 | April 15, 2029 | April 29, 2024 | May 3, 2024 | May 7, 2026 | November 17, 2030 | December 13, 2024 | June 14, 2030 |
| 14. Issuer call subject to prior supervisory approval | Yes | Yes | Yes | No | Yes | Yes | Yes | Yes |
| 15. Optional call date, contingent call dates and redemption amount | 2020-04-12 (optional extension date) / extension amount: at Par | 2020-04-15 (optional extension date) / extension amount: at Par | 2020-04-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | n/a | 2020-04-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | 2022-05-17 (optional extension date) / extension amount: at Par | 2020-06-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | 2020-06-14 (optional extension date) / extension amount: at Par |
| 16. Subsequent call dates, if applicable | subsequent extension dates: 2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12 | subsequent extension dates: 2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15 | subsequent call dates: 2021/4/29, 2022/4/29, 2023/4/29 | n/a | subsequent call dates: 2020/5/7, 2021/5/7, 2022/5/7, 2023/5/7, 2024/5/7, 2025/5/7 | subsequent extension dates: 2023/5/17, 2024/5/17, 2025/5/17, 2026/5/17, 2027/5/17, 2028/5/17, 2029/5/17 | subsequent call dates: 2021/6/13, 2022/6/13, 2023/6/13, 2023/6/13, 2024/6/13 | subsequent extension dates: 2021/6/14, 2022/6/14, 2023/6/14, 2024/6/14, 2025/6/14, 2026/6/14, 2027/6/14, 2028/6/14, 2029/6/14 |

| Coupons/dividends | CA13607GAV64 | CA13607GBD57 | US13605WQM63 | XS1991125896 | US13605WQN47 | CA13607GBR44 | US13605WRE39 | CA13607GCF96 |
|---|--|--|--|--|---|--|--|--|
| 17. Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed |
| 18. Coupon rate and any related index | 3% | 3% | 3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called) | 0.375% | 3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in each case, if not called) | 3.265% | 3% | 3.22% compounding annually |
| 19. Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | No | No | No | No | Yes | No | No | No |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible |
| 24. If convertible, conversion trigger (s) | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs |
| 25. If convertible, fully or partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially |
| 26. If convertible, conversion rate | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion |
| 27. If convertible, mandatory or optional conversion | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 28. If convertible, specify instrument type convertible into | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC |
| 30. Write-down feature | No | No | No | No | No | No | No | No |
| 31. If write-down, write-down trigger (s) | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 32. If write-down, full or partial | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 33. If write-down, permanent or temporary | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 34a. Type of subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination |
| 35. Position in subordination hierarchy in liquidation (specify | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit |
| instrument type immediately senior to instrument) | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities |
| 36. Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37. If yes, specify non-compliant features | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |

| Description | CA13607GCL64 | CA13607GCS18 | CA13607GCT90 | CA13607GCU63 | CA13607GAD90 | US13605WRS25 | CA13607GDR26 | CA13607GDM39 |
|--|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|
| 1. Issuer | Canadian Imperial Bank of Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | CA13607GCL64 | CA13607GCS18 | CA13607GCT90 | CA13607GCU63 | CA13607GAD90 | US13605WRS25 | CA13607GDR26 | CA13607GDM39 |
| 3. Governing law(s) of the instrument | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | New York | Ontario/Canada | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a | n/a | n/a | n/a | n/a | Contractual | n/a | n/a |

| Regulatory treatment | CA13607GCL64 | CA13607GCS18 | CA13607GCT90 | CA13607GCU63 | CA13607GAD90 | US13605WRS25 | CA13607GDR26 | CA13607GDM39 |
|--|--|--|---|---|--|---|--|--|
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 6. Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| 9. Par value of instrument (millions) | 10 | USD 3 | 40 | 39.244 | 10 | USD 5 | 3.0 | 25 |
| 10. Accounting classification | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option |
| 11. Original date of issuance | June 25. 2019 | June 27. 2019 | July 2, 2019 | July 2, 2019 | July 3, 2019 | July 12. 2019 | July 18, 2019 | July 19, 2019 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | June 25. 2030 | June 27. 2024 | July 2, 2029 | July 2. 2029 | July 3. 2024 | July 12. 2030 | July 18. 2024 | July 19. 2024 |
| 14. Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | No | Yes |
| 15. Optional call date, contingent call dates and redemption amount | 2020-06-25 (optional extension | 2020-06-27 (optional extension | 2020-07-02 (optional extension | 2020-07-02 (optional extension | 2020-07-03 (optional extension | 2020-07-12 (optional call date) / call | n/a | 2020-07-19 (optional extension |
| | date) / extension amount: at Par | date) / extension amount: at Par | date) / extension amount: at Par | date) / extension amount: at Par | date) / extension amount: at Par | amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | | date) / extension amount: at Par |
| 16. Subsequent call dates, if applicable | subsequent extension dates: 2021/6/25, 2022/6/25, 2023/6/25, 2024/6/25, 2025/6/25, 2026/6/25, 2027/6/25, 2028/6/25, 2029/6/25 | subsequent extension dates: 2021/6/27, 2022/6/27, 2023/6/27 | subsequent extension dates: 2021/7/2, 2022/7/2, 2023/7/2, 2024/7/2, 2025/7/2, 2026/7/2, 2027/7/2, 2028/7/2 | subsequent extension dates: 2021/7/2, 2022/7/2, 2023/7/2, 2024/7/2, 2025/7/2, 2026/7/2, 2027/7/2, 2028/7/2 | subsequent extension dates: 2021/7/3, 2022/7/3, 2023/7/3 | subsequent call dates: 2021/7/12, 2022/7/12, 2023/7/12, 2024/7/12, 2025/7/12, 2026/7/12, 2027/7/12, 2028/7/12, 2029/7/12 | n/a | subsequent extension dates: 2021/7/19, 2022/7/19, 2023/7/19 |
| Coupons/dividends | CA13607GCL64 | CA13607GCS18 | CA13607GCT90 | CA13607GCU63 | CA13607GAD90 | US13605WRS25 | CA13607GDR26 | CA13607GDM39 |
| 17. Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed to floating | Fixed |
| 18. Coupon rate and any related index | 3.29% compounding annually | 2.7% | 3% increasing linearly annually | 2.9% increasing linearly annually | 2.4% | 3.050% | 2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently | 2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended) |
| 19. Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | No | No | No | No | No | No | No | Yes |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible |
| 24. If convertible, conversion trigger (s) | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs |
| 25. If convertible, fully or partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially |
| 26. If convertible, conversion rate | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion |
| 27. If convertible, mandatory or optional conversion | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 28. If convertible, specify instrument type convertible into | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC |
| 30. Write-down feature | No | No | No | No | No | No | No | No |
| 31. If write-down, write-down trigger (s) | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 32. If write-down, full or partial | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 33. If write-down, permanent or temporary | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 34a. Type of subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination |
| 35. Position in subordination hierarchy in liquidation (specify | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit |
| 5 1 (1 5 | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities |
| instrument type immediately senior to instrument) | | | | | | | | |
| 36. Non-compliant transitioned features | No | No | No | No | No | No | No | No |

| Description | US1360698A26 | CA13607GDZ42 | CA13607GED21 | CA13607GDS09 | US13605WRP85 | US13605WRQ68 | XS2035673321 | CA13607GFB55 |
|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|
| 1. Issuer | Canadian Imperial Bank of |
| | Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | US1360698A26 | CA13607GDZ42 | CA13607GED21 | CA13607GDS09 | US13605WRP85 | US13605WRQ68 | XS2035673321 | CA13607GFB55 |
| 3. Governing law(s) of the instrument | New York | Ontario/Canada | Ontario/Canada | Ontario/Canada | New York | New York | Ontario/Canada | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | Contractual | n/a | n/a | n/a | Contractual | Contractual | n/a | n/a |

| Regulatory treatment | US1360698A26 | CA13607GDZ42 | CA13607GED21 | CA13607GDS09 | US13605WRP85 | US13605WRQ68 | XS2035673321 | CA13607GFB55 |
|--|---|--|---|-------------------------------------|--|--|-------------------------------------|-------------------------------------|
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 6. Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| 9. Par value of instrument (millions) | USD 750 | 2.751 | 9 | 5.5 | USD 1.5 | USD 3 | EUR 50 | 1,500 |
| 10. Accounting classification | Liability - amortised cost | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - amortised cost | Liability - amortised cost |
| 11. Original date of issuance | July 22, 2019 | July 25, 2019 | July 26, 2019 | July 29, 2019 | July 31, 2019 | July 31, 2019 | August 1, 2019 | August 28, 2019 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | July 22, 2023 | July 25, 2029 | July 26, 2029 | July 29, 2024 | January 31, 2023 | January 31, 2025 | August 1, 2024 | August 28, 2024 |
| 14. Issuer call subject to prior supervisory approval | No | Yes | Yes | No | Yes | Yes | No | No |
| 15. Optional call date, contingent call dates and redemption amount | July 22, 2022 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | 2020-07-25 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | 2020-07-26 (optional extension date) / extension amount: at Par | n/a | 2020-07-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | 2020-07-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | n/a | n/a |
| 16. Subsequent call dates, if applicable | n/a | subsequent extension dates: 2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25, 2027/7/25, 2028/7/25 | subsequent extension dates: 2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26, 2027/7/26, 2028/7/26 | n/a | 2021/7/31, 2022/7/31 | 2021/7/31, 2022/7/31, 2023/7/31, 2024/7/31 | n/a | n/a |

| Coupons/dividends | US1360698A26 | CA13607GDZ42 | CA13607GED21 | CA13607GDS09 | US13605WRP85 | US13605WRQ68 | XS2035673321 | CA13607GFB55 |
|---|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| 17. Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed to floating | Fixed | Fixed | Fixed | Fixed |
| 18. Coupon rate and any related index | 2.606% | 3.15% increasing linearly annually | 3.05% increasing linearly annually | 2.58% in year 1-2 /CAD BA 3M + | 2.25% in Year 1; 2.35% in Year 2; | 2.50% in Year 1-3.5; 2.75% in | 0.1450% | 2.3500% |
| | | | | 0.45% or 4.00% + spread, | 2.45% in Year 3; 2.55% in Year 3.5 | Year 3.5-4.5; 3.00% in Year 4.5-5.5 | | |
| | | | | subsequently | | | | |
| 19. Existence of a dividend stopper | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | No | No | No | No | Yes | Yes | No | No |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible |
| 24. If convertible, conversion trigger (s) | Convertible: When a "Trigger Event" |
| | as defined by OSFI occurs |
| 25. If convertible, fully or partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially |
| 26. If convertible, conversion rate | To be determined at conversion |
| 27. If convertible, mandatory or optional conversion | Mandatory |
| 28. If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into | CIBC |
| 30. Write-down feature | No |
| 31. If write-down, write-down trigger (s) | n/a |
| 32. If write-down, full or partial | n/a |
| 33. If write-down, permanent or temporary | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a |
| 34a. Type of subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination |
| 35. Position in subordination hierarchy in liquidation (specify | Ranks pari passu to deposit |
| instrument type immediately senior to instrument) | liabilities |
| 36. Non-compliant transitioned features | No |
| 37. If yes, specify non-compliant features | n/a |

| Description | CA13607GEX84 | CA13607GFQ25 | CA13607GFC39 | XS2056446524 | CH0498400578 | CA13607GGY40 | XS2066727061 | CA13607GHB38 |
|--|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------|
| 1. Issuer | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of |
| 2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | CA13607GEX84 | CA13607GFQ25 | CA13607GFC39 | XS2056446524 | CH0498400578 | CA13607GGY40 | XS2066727061 | Commerce CA13607GHB38 |
| 3. Governing law(s) of the instrument | Ontario/Canada | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a | n/a |

| Regulatory treatment | CA13607GEX84 | CA13607GFQ25 | CA13607GFC39 | XS2056446524 | CH0498400578 | CA13607GGY40 | XS2066727061 | CA13607GHB38 |
|--|---|---|---|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|---|
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 6. Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| 9. Par value of instrument (millions) | 3 | 5 | 10 | GBP 300 | CHF 350 | USD 3 | JPY 55000 | 10 |
| 10. Accounting classification | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - amortised cost | Liability - amortised cost | Liability - fair value option | Liability - amortised cost | Liability - fair value option |
| 11. Original date of issuance | August 30, 2019 | September 20, 2019 | September 24, 2019 | September 25, 2019 | October 15, 2019 | October 16, 2019 | October 18, 2019 | October 18, 2019 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | August 30, 2029 | September 20, 2029 | September 24, 2029 | September 25, 2025 | October 15, 2026 | October 16, 2022 | October 18, 2024 | October 18, 2030 |
| 14. Issuer call subject to prior supervisory approval | Yes | Yes | Yes | No | No | No | No | Yes |
| 15. Optional call date, contingent call dates and redemption amount | 2020-08-30 (optional call date) / call amount = 100% of principal amount | 2020-09-20 (optional call date) / call amount = 100% of principal amount | 2020-09-24 (optional call date) / call amount = 100% of principal amount | n/a | n/a | n/a | n/a | 2022-10-18 (optional call date) / call amount = 100% of principal amount |
| | plus accrued and unpaid interest to, | plus accrued and unpaid interest to, | plus accrued and unpaid interest to, | | | | | plus accrued and unpaid interest to, |
| | but excluding, the applicable | but excluding, the applicable | but excluding, the applicable | | | | | but excluding, the applicable |
| | optional call date | optional call date | optional call date | | | | | optional call date |
| 16. Subsequent call dates, if applicable | subsequent call dates: 2021/8/30, | subsequent call dates: 2021/9/20, | subsequent call dates: 2021/9/24, | n/a | n/a | n/a | n/a | subsequent call dates: 2023/10/18, |
| | 2022/8/30, 2023/8/30, 2024/8/30, | 2022/9/20, 2023/9/20, 2024/9/20, | 2022/9/24, 2023/9/24, 2024/9/24, | | | | | 2024/10/18, 2025/10/18, |
| | 2025/8/30, 2026/8/30, 2027/8/30, | 2025/9/20, 2026/9/20, 2027/9/20, | 2025/9/24, 2026/9/24, 2027/9/24, | | | | | 2026/10/18, 2027/10/18, |
| 2 | 2028/8/30 | 2028/9/20 | 2028/9/24 | | | | | 2028/10/18, 2029/10/18 |

| Coupons/dividends | CA13607GEX84 | CA13607GFQ25 | CA13607GFC39 | XS2056446524 | CH0498400578 | CA13607GGY40 | XS2066727061 | CA13607GHB38 |
|---------------------------------------|------------------------------------|------------------------------------|------------------------------------|--------------|--------------|--|--------------|----------------------------|
| 17. Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed to floating | Fixed | Fixed |
| 18. Coupon rate and any related index | 2.75% increasing linearly annually | 3.00% increasing linearly annually | 2.85% increasing linearly annually | 1.6250% | 0.0500% | 2.40% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 4.30% OR 4.30% plus spread, subsequently | 0.00295 | 2.90% compounding annually |

| | | | | | | subsequently | | |
|---|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| 19. Existence of a dividend stopper | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | No |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible |
| 24. If convertible, conversion trigger (s) | Convertible: When a "Trigger Event" |
| | as defined by OSFI occurs |
| 25. If convertible, fully or partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially |
| 26. If convertible, conversion rate | To be determined at conversion |
| 27. If convertible, mandatory or optional conversion | Mandatory |
| 28. If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into | CIBC |
| 30. Write-down feature | No |
| 31. If write-down, write-down trigger (s) | n/a |
| 32. If write-down, full or partial | n/a |
| 33. If write-down, permanent or temporary | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a |
| 34a. Type of subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination |
| 35. Position in subordination hierarchy in liquidation (specify | Ranks pari passu to deposit |
| instrument type immediately senior to instrument) | liabilities |
| 36. Non-compliant transitioned features | No |
| 37. If yes, specify non-compliant features | n/a |

| Description | CA1360698F19 | CA13607GHE76 | CA13607GHM92 | CA13607GHN75 | CA13607GJA37 | US13605WTJ08 | CA13607GJL91 | CA13607GJU90 |
|--|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|
| 1. Issuer | Canadian Imperial Bank of Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | CA1360698F19 | CA13607GHE76 | CA13607GHM92 | CA13607GHN75 | CA13607GJA37 | US13605WTJ08 | CA13607GJL91 | CA13607GJU90 |
| 3. Governing law(s) of the instrument | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | New York | Ontario/Canada | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a | n/a | n/a | n/a | n/a | Contractual | n/a | n/a |

| Regulatory treatment | CA1360698F19 | CA13607GHE76 | CA13607GHM92 | CA13607GHN75 | CA13607GJA37 | US13605WTJ08 | CA13607GJL91 | CA13607GJU90 |
|--|--|-------------------------------------|--|--|---|--|---|--|
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| 9. Par value of instrument (millions) | 2 | 2 | 9.50 | 5 | 10 | USD 6 | 3 | 11 |
| 10. Accounting classification | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option |
| 11. Original date of issuance | October 21, 2019 | October 21, 2019 | October 22, 2019 | October 24, 2019 | October 30, 2019 | November 13, 2019 | November 13, 2019 | November 21, 2019 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | October 21, 2024 | October 21, 2024 | October 22, 2024 | October 24, 2029 | October 30, 2024 | May 13, 2026 | November 13, 2024 | November 21, 2029 |
| 14. Issuer call subject to prior supervisory approval | Yes | No | Yes | Yes | Yes | Yes | Yes | Yes |
| 15. Optional call date, contingent call dates and redemption amount | 2020-10-21 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | n/a | 2020-10-22 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | 2020-10-24 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | 2020-10-30 (optional extension date) / extension amount: at Par | 2020-11-13 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | 2020-11-13 (optional extension date) / extension amount: at Par | 2020-11-21 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date |
| 16. Subsequent call dates, if applicable | subsequent call dates: 2021/10/21, 2022/10/21, 2023/10/21 | n/a | subsequent call dates: 2021/10/22, 2022/10/22, 2023/10/22 | subsequent call dates: 2021/10/24, 2022/10/24, 2023/10/24, 2024/10/24, 2025/10/24, 2026/10/24, 2027/10/24, 2028/10/24 | subsequent extension dates: 2021/10/30, 2022/10/30, 2023/10/30 | 2021/11/13, 2022/11/13, 2023/11/13, 2024/11/13, 2025/11/13 | 2021/11/13, 2022/11/13, 2023/11/13 | subsequent call dates: 2021/11/21, 2022/11/21, 2023/11/21, 2024/11/21, 2025/11/21, 2026/11/21, 2027/11/21, 2028/11/21 |

| Coupons/dividends | CA1360698F19 | CA13607GHE76 | CA13607GHM92 | CA13607GHN75 | CA13607GJA37 | US13605WTJ08 | CA13607GJL91 | CA13607GJU90 |
|---|--|---|--|--|--|--|--|--|
| 17. Fixed or floating dividend/coupon | Fixed | Fixed to floating | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed |
| 18. Coupon rate and any related index | 2.55% increasing linearly annually | 2.40% in year 1 and year 2 / CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently | 2.66% increasing linearly annually | 3.13% increasing linearly annually | 0.0258 | 2.50% | 2.50% | 3.27% increasing linearly annually |
| 19. Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible |
| 24. If convertible, conversion trigger (s) | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs |
| 25. If convertible, fully or partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially |
| 26. If convertible, conversion rate | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion |
| 27. If convertible, mandatory or optional conversion | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 28. If convertible, specify instrument type convertible into | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC |
| 30. Write-down feature | No | No | No | No | No | No | No | No |
| 31. If write-down, write-down trigger (s) | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 32. If write-down, full or partial | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 33. If write-down, permanent or temporary | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 34a. Type of subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination |
| 35. Position in subordination hierarchy in liquidation (specify | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit |
| instrument type immediately senior to instrument) | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities |
| 36. Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37. If yes, specify non-compliant features | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |

| Description | CA13607GJV73 | CA13607GJN57 | CA13607GJP06 | US13605WTW19 | CA13607GKV54 | US13607GKW32 | US13605WUL35 | CA13607GKZ68 |
|--|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|
| 1. Issuer | Canadian Imperial Bank of Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | CA13607GJV73 | CA13607GJN57 | CA13607GJP06 | US13605WTW19 | CA13607GKV54 | US13607GKW32 | US13605WUL35 | CA13607GKZ68 |
| Governing law(s) of the instrument | Ontario/Canada | Ontario/Canada | Ontario/Canada | New York | Ontario/Canada | New York | New York | Ontario/Canada |
| 3a. Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a | n/a | n/a | Contractual | n/a | Contractual | Contractual | n/a |

| Regulatory treatment | CA13607GJV73 | CA13607GJN57 | CA13607GJP06 | US13605WTW19 | CA13607GKV54 | US13607GKW32 | US13605WUL35 | CA13607GKZ68 |
|--|---|---|--|---|-------------------------------------|-------------------------------------|--|-------------------------------------|
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 6. Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| 9. Par value of instrument (millions) | 4 | USD 2 | 15 | USD 3 | 1,250 | USD 1250 | USD 3 | USD 2.4 |
| 10. Accounting classification | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - amortised cost | Liability - amortised cost | Liability - fair value option | Liability - fair value option |
| 11. Original date of issuance | November 21, 2019 | November 22, 2019 | December 2, 2019 | December 3, 2019 | December 9, 2019 | December 17, 2019 | December 20, 2019 | December 27, 2019 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | November 21, 2024 | November 22, 2024 | December 2, 2029 | December 5, 2022 | June 9, 2023 | March 17, 2023 | December 20, 2022 | December 27, 2024 |
| 14. Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | No | No | Yes | No |
| 15. Optional call date, contingent call dates and redemption amount | 2020-11-21 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | 2020-11-22 (optional extension date) / extension amount: at Par | 2020-12-2 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | 2020-12-5 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | n/a | n/a | 2020-12-20 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | n/a |
| 16. Subsequent call dates, if applicable | subsequent call dates: 2021/11/21, 2022/11/21, 2023/11/21 | 2021/11/22, 2022/11/22, 2023/11/22 | subsequent call dates: 2021/12/2, 2022/12/2, 2023/12/2, 2024/12/2, 2025/12/2, 2026/12/2, 2027/12/2, 2028/12/2 | 2021-11-05 | n/a | n/a | 2021-12-20 | n/a |

| Coupons/dividends | CA13607GJV73 | CA13607GJN57 | CA13607GJP06 | US13605WTW19 | CA13607GKV54 | US13607GKW32 |
|---|------------------------------------|--------------|-----------------------------------|--------------|--------------|------------------|
| 17. Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed | Fixed | Floating |
| Coupon rate and any related index | 2.64% increasing linearly annually | 2.40% | 3.3% increasing linearly annually | 2.05% | 2.43% | O/N SOFR +80 BPS |

| Coupons/dividends | CA13607GJV73 | CA13607GJN57 | CA13607GJP06 | US13605WTW19 | CA13607GKV54 | US13607GKW32 | US13605WUL35 | CA13607GKZ68 |
|---|--|--|--|--|--|--|--|--|
| 17. Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed | Fixed | Floating | Fixed | Fixed to floating |
| 18. Coupon rate and any related index | 2.64% increasing linearly annually | 2.40% | 3.3% increasing linearly annually | 2.05% | 2.43% | O/N SOFR +80 BPS | 2.10% | 2.50% in year 1 and year 2 / USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently |
| 19. Existence of a dividend stopper | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | No |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible |
| 24. If convertible, conversion trigger (s) | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs |
| 25. If convertible, fully or partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially |
| 26. If convertible, conversion rate | To be determined at conversion |
| 27. If convertible, mandatory or optional conversion | Mandatory |
| 28. If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into | CIBC |
| 30. Write-down feature | No |
| 31. If write-down, write-down trigger (s) | n/a |
| 32. If write-down, full or partial | n/a |
| 33. If write-down, permanent or temporary | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a |
| 34a. Type of subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination |
| 35. Position in subordination hierarchy in liquidation (specify | Ranks pari passu to deposit |
| instrument type immediately senior to instrument) | liabilities |
| 36. Non-compliant transitioned features | No |
| 37. If yes, specify non-compliant features | n/a |

| Description | US13607GLV40 | US13605WUX72 | CA13607GLD48 | US13607GLZ53 | CA13607GME12 | CA13607GMD39 | US13605WVK43 | US13605WVJ79 |
|--|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|
| 1. Issuer | Canadian Imperial Bank of Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | US13607GLV40 | US13605WUX72 | CA13607GLD48 | US13607GLZ53 | CA13607GME12 | CA13607GMD39 | US13605WVK43 | US13605WVJ79 |
| 3. Governing law(s) of the instrument | Ontario/Canada | New York | Ontario/Canada | New York | Ontario/Canada | Ontario/Canada | New York | New York |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | Contractual | Contractual | n/a | Contractual | n/a | n/a | Contractual | Contractual |

| Regulatory treatment | US13607GLV40 | US13605WUX72 | CA13607GLD48 | US13607GLZ53 | CA13607GME12 | CA13607GMD39 | US13605WVK43 | US13605WVJ79 |
|---|-------------------------------------|---|---|-------------------------------------|-------------------------------------|--|---|---|
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 6. Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| 8. Amount recognised in regulatory capital (Currency in millions, | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| as of most recent reporting date) | | | | | | | | |
| 9. Par value of instrument (millions) | USD 75 | USD 4 | 20 | USD 1000 | 3 | 5 | USD 5 | USD 3 |
| 10. Accounting classification | Liability - amortised cost | Liability - fair value option | Liability - fair value option | Liability - amortised cost | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option |
| 11. Original date of issuance | January 24, 2020 | January 17, 2020 | January 23, 2020 | January 28, 2020 | January 30, 2020 | January 30, 2020 | January 31, 2020 | January 31, 2020 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | January 24, 2023 | January 17, 2024 | January 23, 2027 | January 28, 2025 | January 30, 2023 | January 30, 2030 | July 31, 2023 | July 31, 2025 |
| 14. Issuer call subject to prior supervisory approval | No | Yes | Yes | No | No | Yes | Yes | Yes |
| 15. Optional call date, contingent call dates and redemption amount | n/a | 2021-1-17 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | 2021-01-23 (optional extension date) / extension amount: at Par | n/a | n/a | 2021-01-30 (optional extension date) / extension amount: at Par | 2021-1-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | 2021-1-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date |
| 16. Subsequent call dates, if applicable | n/a | 2022/1/17, 2023/1/17 | 2022/1/23, 2023/1/23, 2024/1/23, 2025/1/23, 2026/1/23 | n/a | n/a | 2022/1/30, 2023/1/30, 2024/1/30, 2025/1/30, 2026/1/30, 2027/1/30, 2028/1/30, 2029/1/30 | 1/31/2022, 2023/1/31 | 1/31/2022, 2023/1/31, 2024/1/31 |

| Coupons/dividends | US13607GLV40 | US13605WUX72 | CA13607GLD48 | US13607GLZ53 | CA13607GME12 | CA13607GMD39 | US13605WVK43 | US13605WVJ79 |
|---|-------------------------------------|-------------------------------------|--|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| 17. Fixed or floating dividend/coupon | Floating | Fixed | Fixed | Fixed | Floating | Fixed | Fixed | Fixed |
| 18. Coupon rate and any related index | O/N SOFR +61 BPS | 2.25% | Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00% | 2.25% | 3mBA + 0.22%, capped at 3.50% | 2.47%, Step up 0.05% per year | 2.05% | 2.25% |
| 19. Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | No | No | Yes | No | No | Yes | No | No |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible |
| 24. If convertible, conversion trigger (s) | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" |
| | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs |
| 25. If convertible, fully or partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially |
| 26. If convertible, conversion rate | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion |
| 27. If convertible, mandatory or optional conversion | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 28. If convertible, specify instrument type convertible into | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC |
| 30. Write-down feature | No | No | No | No | No | No | No | No |
| 31. If write-down, write-down trigger (s) | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 32. If write-down, full or partial | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 33. If write-down, permanent or temporary | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 34a. Type of subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination |
| 35. Position in subordination hierarchy in liquidation (specify | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit |
| instrument type immediately senior to instrument) | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities |
| 36. Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37. If yes, specify non-compliant features | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |

| Description | US13605WVG31 | CA13607GMZ41 | US13605WVS78 | US13605WWG22 | CA13607GNY66 | CA13607GNZ32 | US13605WWR86 | CA13607GPV00 |
|--|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|
| 1. Issuer | Canadian Imperial Bank of Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | US13605WVG31 | CA13607GMZ41 | US13605WVS78 | US13605WWG22 | CA13607GNY66 | CA13607GNZ32 | US13605WWR86 | CA13607GPV00 |
| Governing law(s) of the instrument | New York | Ontario/Canada | New York | New York | Ontario/Canada | Ontario/Canada | New York | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | Contractual | n/a | Contractual | Contractual | n/a | n/a | Contractual | n/a |

| Regulatory treatment | US13605WVG31 | CA13607GMZ41 | US13605WVS78 | US13605WWG22 | CA13607GNY66 | CA13607GNZ32 | US13605WWR86 | CA13607GPV00 |
|---|---------------------------------------|-------------------------------------|---------------------------------------|---------------------------------------|-------------------------------------|-------------------------------------|---------------------------------------|-------------------------------------|
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| 8. Amount recognised in regulatory capital (Currency in millions, | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| as of most recent reporting date) | | | | | | | | |
| 9. Par value of instrument (millions) | USD 10 | 2.5 | USD 5 | USD 10 | 3 | 10 | USD 3 | 2.5 |
| 10. Accounting classification | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option |
| 11. Original date of issuance | January 31, 2020 | February 19, 2020 | February 28, 2020 | March 6, 2020 | March 11, 2020 | March 12, 2020 | March 27, 2020 | March 30, 2020 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | July 31, 2027 | February 19, 2023 | February 28, 2025 | March 6, 2025 | March 11, 2025 | March 12, 2027 | March 27, 2023 | March 30, 2025 |
| Issuer call subject to prior supervisory approval | Yes | No | Yes | Yes | No | Yes | Yes | No |
| 15. Optional call date, contingent call dates and redemption amount | 2021-1-31 (optional call date) / call | n/a | 2021-2-28 (optional call date) / call | 2021-3-06 (optional call date) / call | n/a | 2021-03-12 (optional extension | 2021-3-27 (optional call date) / call | n/a |
| | amount = 100% of principal amount | | amount = 100% of principal amount | amount = 100% of principal amount | | date) / extension amount: at Par | amount = 100% of principal amount | |
| | plus accrued and unpaid interest to, | | plus accrued and unpaid interest to, | plus accrued and unpaid interest to, | | | plus accrued and unpaid interest to, | |
| | but excluding, the applicable | | but excluding, the applicable | but excluding, the applicable | | | but excluding, the applicable | |
| | optional call date | | optional call date | optional call date | | | optional call date | |
| 16. Subsequent call dates, if applicable | 1/31/2022, 2023/1/31, 2024/1/31, | n/a | 02/28/2022, 02/28/2023, 02/28/2024 | 03/6/2022, 03/6/2023, 03/06/2024 | n/a | 2022/03/12, 2023/03/12, | 2022-03-27 | n/a |
| | 2025/1/31, 2026/1/31, 2027/1/31 | | | | | 2024/03/12, 2025/03/12, 2026/03/12 | | |

| Coupons/dividends | US13605WVG31 | CA13607GMZ41 | US13605WVS78 | US13605WWG22 | CA13607GNY66 | CA13607GNZ32 | US13605WWR86 | CA13607GPV00 |
|---|--|--|--|--|--|--|--|--|
| 17. Fixed or floating dividend/coupon | Fixed | Floating | Fixed | Fixed | Fixed to floating | Fixed | Fixed | Fixed to floating |
| 18. Coupon rate and any related index | 2.10%, step up 0.10% per year | 3mBA + 0.23%, capped at 3.35% | 2.00% | Y1-4:1.75% Y5:2.00% | 2.50% in year 1 to 1.5 / CAD BA 3M + 0.20% subject to maximum of 3.50%; or 3.50% + spread, subsequently | 2.26% | 1.45% | 3.75% in year 1 to 1.5 / CAD BA 3M + 1.05% subject to maximum of 4.00%, or 4.00% + spread, subsequently |
| 19. Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | Yes | No | No | Yes | No | No | No | No |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible |
| 24. If convertible, conversion trigger (s) | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs |
| 25. If convertible, fully or partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially |
| 26. If convertible, conversion rate | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion |
| 27. If convertible, mandatory or optional conversion | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 28. If convertible, specify instrument type convertible into | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC |
| 30. Write-down feature | No | No | No | No | No | No | No | No |
| 31. If write-down, write-down trigger (s) | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 32. If write-down, full or partial | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 33. If write-down, permanent or temporary | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 34a. Type of subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination |
| 35. Position in subordination hierarchy in liquidation (specify | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit |
| instrument type immediately senior to instrument) | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities |
| 36. Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37. If yes, specify non-compliant features | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |

| Description | CA13607GPU27 | CA13607GQD92 | CA13607GQC10 | US13605WWW71 | CA13607GPJ71 |
|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|
| 1. Issuer | Canadian Imperial Bank of |
| | Commerce | Commerce | Commerce | Commerce | Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | CA13607GPU27 | CA13607GQD92 | CA13607GQC10 | US13605WWW71 | CA13607GPJ71 |
| 3. Governing law(s) of the instrument | Ontario/Canada | Ontario/Canada | Ontario/Canada | New York | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments expressed hav (paging law) | n/a | n/a | n/a | Contractual | n/a |

instruments governed by foreign law)

| Regulatory treatment | CA13607GPU27 | CA13607GQD92 | CA13607GQC10 | US13605WWW71 | CA13607GPJ71 |
|---|-------------------------------------|---|---|---|-------------------------------------|
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a |
| 6. Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| 8. Amount recognised in regulatory capital (Currency in millions, | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| as of most recent reporting date) | - | - | - | - | - |
| 9. Par value of instrument (millions) | 1.5 | 11.8 | 10 | USD 3 | 2,000 |
| 10. Accounting classification | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - amortised cost |
| 11. Original date of issuance | March 30, 2020 | April 9, 2020 | April 9, 2020 | April 13, 2020 | April 15, 2020 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | March 30, 2025 | April 9, 2025 | April 9, 2025 | April 10, 2025 | April 17, 2025 |
| 14. Issuer call subject to prior supervisory approval | No | Yes | Yes | Yes | No |
| 15. Optional call date, contingent call dates and redemption amount | n/a | 2021-04-09 (optional call date) /call amount = 100% of principal amount | 2021-04-09 (optional extension date) / extension amount: at Par | 2021-4-13 (optional call date) / call amount = 100% of principal amount | n/a |
| | | plus accrued and unpaid interest to, but excluding, the applicable optional call date | , | plus accrued and unpaid interest to, but excluding, the applicable optional call date | |
| 16. Subsequent call dates, if applicable | n/a | subsequent call dates: 2022/4/9, 2023/4/9, 2024/4/9 | 2022/4/9, 2023/4/9, 2024/4/9 | 2022/4/13, 2023/4/13, 2024/4/13 | n/a |

| Coupons/dividends | CA13607GPU27 | CA13607GQD92 | CA13607GQC10 | US13605WWW71 | CA13607GPJ71 |
|---|---|--|--|--|--|
| 17. Fixed or floating dividend/coupon | Fixed to floating | Fixed | Fixed | Fixed | Fixed |
| 18. Coupon rate and any related index | 4.00% in year 1 to 1.5 /USD LIBOR 3M + 1.20% subject to maximum of 4.50% or 4.50% + spread, | 2.75% increasing linearly annually | 2.85% | 2.50% | 2.00% |
| | subsequently | NL. | NL. | NL. | N1 - |
| 19. Existence of a dividend stopper | No | No | No | No | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | No | No | No | No | No |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible | Convertible | Convertible | Convertible | Convertible |
| 24. If convertible, conversion trigger (s) | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs |
| 25. If convertible, fully or partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially |
| 26. If convertible, conversion rate | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion |
| 27. If convertible, mandatory or optional conversion | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 28. If convertible, specify instrument type convertible into | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into | CIBC | CIBC | CIBC | CIBC | CIBC |
| 30. Write-down feature | No | No | No | No | No |
| 31. If write-down, write-down trigger (s) | n/a | n/a | n/a | n/a | n/a |
| 32. If write-down, full or partial | n/a | n/a | n/a | n/a | n/a |
| 33. If write-down, permanent or temporary | n/a | n/a | n/a | n/a | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a | n/a | n/a | n/a | n/a |
| 34a. Type of subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination |
| 35. Position in subordination hierarchy in liquidation (specify | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit |
| instrument type immediately senior to instrument) | liabilities | liabilities | liabilities | liabilities | liabilities |
| 36. Non-compliant transitioned features | No | No | No | No | No |
| 37. If yes, specify non-compliant features | n/a | n/a | n/a | n/a | n/a |

| Description | CA13607GQJ62 | CA13607GQR88 | CA13607GQU18 | US13605WYC99 | CA13607GRD83 | AU3CB0272516 | AU3FN0054441 | CA13607HAB83 |
|--|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|
| 1. Issuer | Canadian Imperial Bank of Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | CA13607GQJ62 | CA13607GQR88 | CA13607GQU18 | US13605WYC99 | CA13607GRD83 | AU3CB0272516 | AU3FN0054441 | CA13607HAB83 |
| 3. Governing law(s) of the instrument | Ontario/Canada | Ontario/Canada | Ontario/Canada | New York | Ontario/Canada | New South Wales | New South Wales | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a | n/a | n/a | Contractual | n/a | Contractual | Contractual | n/a |

| Desculators treatment | CA13607GQJ62 | CA13607GQR88 | CA42607COUI49 | US13605WYC99 | CA13607GRD83 | AU3CB0272516 | AU3FN0054441 | CA13607HAB83 |
|--|---|--|---|---|---|-------------------------------------|-------------------------------------|--|
| Regulatory treatment | | | CA13607GQU18 | | | | | |
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 6. Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| 9. Par value of instrument (millions) | 3 | 2 | USD 3.5 | USD 2 | USD 6.833 | AUD 575 | AUD 225 | 3 |
| 10. Accounting classification | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - amortised cost | Liability - amortised cost | Liability - fair value option |
| 11. Original date of issuance | April 27, 2020 | May 15, 2020 | May 19, 2020 | May 22, 2020 | June 2, 2020 | June 9, 2020 | June 9, 2020 | June 9, 2020 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | October 27, 2025 | May 15, 2022 | May 19, 2022 | May 22, 2023 | June 2, 2022 | June 9, 2023 | June 9, 2023 | June 9, 2025 |
| 14. Issuer call subject to prior supervisory approval | No | No | No | Yes | No | No | No | No |
| 15. Optional call date, contingent call dates and redemption amount | n/a | n/a | n/a | 2021-5-22 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | n/a | n/a | n/a | n/a |
| 16. Subsequent call dates, if applicable | n/a | n/a | n/a | 2022-05-22 | n/a | n/a | n/a | n/a |
| | | | | | | | | |
| Coupons/dividends | CA13607GQJ62 | CA13607GQR88 | CA13607GQU18 | US13605WYC99 | CA13607GRD83 | AU3CB0272516 | AU3FN0054441 | CA13607HAB83 |
| 17. Fixed or floating dividend/coupon | Fixed to Floating | Fixed to Floating | Fixed to Floating | Fixed | Fixed to Floating | Floating | Fixed | Fixed to Floating |
| 18. Coupon rate and any related index | 3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently | 1.65% in year 1/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently | 2.05% in year 1/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently | 1.35% | 2.25% in year 1/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently | 3month BBSW+135BPS | 1.60% | 2.65% in year 1-2/3mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently |
| 19. Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible |
| 24. If convertible, conversion trigger (s) | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Even |
| | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs |
| 25. If convertible, fully or partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially |
| 26. If convertible, conversion rate | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion |
| 27. If convertible, mandatory or optional conversion | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 28. If convertible, specify instrument type convertible into | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC |
| 30. Write-down feature | No | No | No | No | No | No | No | No |
| 31. If write-down, write-down trigger (s) | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 32. If write-down, full or partial | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 33. If write-down, permanent or temporary | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 34a. Type of subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination |
| 35. Position in subordination hierarchy in liquidation (specify | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit |
| instrument type immediately senior to instrument) | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities |
| 36. Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37. If yes, specify non-compliant features | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| | | | | | | | | |

| Description | US13605WYN54 | CA13607HAA01 | CA13607HAD40 | CA13607HAG70 | US13607GRK21 | CA13607HAL65 |
|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|------------------------|
| 1. Issuer | Canadian Imperial Bank of | Canadian Imperial Banl |
| | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | US13605WYN54 | CA13607HAA01 | CA13607HAD40 | CA13607HAG70 | US13607GRK21 | CA13607HAL65 |
| 3. Governing law(s) of the instrument | New York | Ontario/Canada | Ontario/Canada | Ontario/Canada | New York | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | Contractual | n/a | n/a | n/a | Contractual | n/a |

| Description | US13605WYN54 | CA13607HAA01 | CA13607HAD40 | CA13607HAG70 | US13607GRK21 | CA13607HAL65 | CA13607HAP79 | US13605WYZ84 |
|--|---|--|-------------------------------------|--|-------------------------------------|--------------------------------------|--|--|
| 1. Issuer | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of |
| | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | US13605WYN54 | CA13607HAA01 | CA13607HAD40 | CA13607HAG70 | US13607GRK21 | CA13607HAL65 | CA13607HAP79 | US13605WYZ84 |
| 3. Governing law(s) of the instrument | New York | Ontario/Canada | Ontario/Canada | Ontario/Canada | New York | Ontario/Canada | Ontario/Canada | New York |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | Contractual | n/a | n/a | n/a | Contractual | n/a | n/a | Contractual |
| Regulatory treatment | US13605WYN54 | CA13607HAA01 | CA13607HAD40 | CA13607HAG70 | US13607GRK21 | CA13607HAL65 | CA13607HAP79 | US13605WYZ84 |
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 6. Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| 9. Par value of instrument (millions) | USD 10 | 27.9 | 5 | 35 | USD 1,250 | USD 10 | 5.0 | USD 7 |
| 10. Accounting classification | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - amortised cost | Liability - fair value option | Liability - fair value option | Liability - fair value option |
| 11. Original date of issuance | June 9, 2020 | June 12, 2020 | June 12, 2020 | June 19, 2020 | June 23, 2020 | June 26, 2020 | June 26, 2020 | June 29, 2020 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | June 9, 2023 | June 12, 2030 | June 12, 2025 | June 19, 2025 | June 23, 2023 | June 26, 2025 | June 26, 2030 | June 29, 2026 |
| Issuer call subject to prior supervisory approval | Yes | Yes | No | No | No | No | Yes | Yes |
| 15. Optional call date, contingent call dates and redemption amount | 2021-6-9 (optional call date) / call amount = 100% of principal amount | 2021-06-12 (optional call date) /call amount = 100% of principal amount | n/a | n/a | n/a | n/a | 2021-06-26 (optional call date) / call amount = 100% of principal amount | 2021-6-29 (optional call date) / call amount = 100% of principal amount |
| | plus accrued and unpaid interest to, but excluding, the applicable | plus accrued and unpaid interest to, but excluding, the applicable | | | | | plus accrued and unpaid interest to, but excluding, the applicable | plus accrued and unpaid interest to but excluding, the applicable |
| | optional call date | optional call date | | | | | optional call date | optional call date |
| 16. Subsequent call dates, if applicable | 2022-06-09 | subsequent call dates: 2022/6/12, 2023/6/12, 2024/6/12, 2025/6/12, 2026/6/12, 2027/6/12, 2028/6/12, 2029/6/12 | n/a | n/a | n/a | n/a | subsequent call dates: 2022/6/26, 2023/6/26, 2024/6/26, 2025/6/26, 2026/6/26, 2027/6/26, 2028/6/26, 2029/6/26 | 2022/6/29, 2023/6/29, 2024/6/29, 2025/6/29 |
| Coupons/dividends | US13605WYN54 | CA13607HAA01 | CA13607HAD40 | CA13607HAG70 | US13607GRK21 | CA13607HAL65 | CA13607HAP79 | US13605WYZ84 |
| 17. Fixed or floating dividend/coupon | Fixed | Fixed | Floating | Fixed to Floating | Fixed | Fixed to Floating | Fixed | Fixed |
| 18. Coupon rate and any related index | 1.25% | 2.33% increasing linearly annually | 3mBA, floored at 1.70%, capped at | 2.15% in year 1-2/3mBA, subject to | 0.95% | 2.33% in year 1-2/3mLIBOR, subject | 1.90% increasing linearly annually | 1.4% step up |
| | | Lies, a more doing intearry announy | 3 50% | 2.10% m year 1 2/0 m 2/, 300 jear to | 0.0070 | to maximum of 3.50% or 3.50% + | | |

| Coupons/dividends | US13605WYN54 | CA13607HAA01 | CA13607HAD40 | CA13607HAG70 | US13607GRK21 | CA13607HAL65 | CA13607HAP79 | US13605WYZ84 |
|---|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| 17. Fixed or floating dividend/coupon | Fixed | Fixed | Floating | Fixed to Floating | Fixed | Fixed to Floating | Fixed | Fixed |
| 18. Coupon rate and any related index | 1.25% | 2.33% increasing linearly annually | 3mBA, floored at 1.70%, capped at | 2.15% in year 1-2/3mBA, subject to | 0.95% | 2.33% in year 1-2/3mLIBOR, subject | 1.90% increasing linearly annually | 1.4% step up |
| | | | 3.50% | maximum of 3.50% or 3.50% + | | to maximum of 3.50% or 3.50% + | | |
| | | | | spread subsequently | | spread subsequently | | |
| 19. Existence of a dividend stopper | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | No |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible |
| 24. If convertible, conversion trigger (s) | Convertible: When a "Trigger Event" |
| | as defined by OSFI occurs |
| 25. If convertible, fully or partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially |
| 26. If convertible, conversion rate | To be determined at conversion |
| 27. If convertible, mandatory or optional conversion | Mandatory |
| 28. If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into | CIBC |
| 30. Write-down feature | No |
| 31. If write-down, write-down trigger (s) | n/a |
| 32. If write-down, full or partial | n/a |
| 33. If write-down, permanent or temporary | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a |
| 34a. Type of subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination |
| 35. Position in subordination hierarchy in liquidation (specify | Ranks pari passu to deposit |
| instrument type immediately senior to instrument) | liabilities |
| 36. Non-compliant transitioned features | No |
| 37. If yes, specify non-compliant features | n/a |

| Description | CA13607HAR36 | CA13607HAE23 | CA13607HAT91 | CA13607HAW21 | CA13607HBA91 | CA13607HBB74 | CA13607HBJ01 | CA13607HBK73 |
|--|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|
| 1. Issuer | Canadian Imperial Bank of Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | CA13607HAR36 | CA13607HAE23 | CA13607HAT91 | CA13607HAW21 | CA13607HBA91 | CA13607HBB74 | CA13607HBJ01 | CA13607HBK73 |
| 3. Governing law(s) of the instrument | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a |

| Regulatory treatment | CA13607HAR36 | CA13607HAE23 | CA13607HAT91 | CA13607HAW21 | CA13607HBA91 | CA13607HBB74 | CA13607HBJ01 | CA13607HBK73 |
|---|-------------------------------------|---|---|---|-------------------------------------|---|---|-------------------------------------|
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 6. Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| 8. Amount recognised in regulatory capital (Currency in millions, | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| as of most recent reporting date) | | | | | | | | |
| 9. Par value of instrument (millions) | USD 5 | 81.2 | 6.0 | 2.5 | 3 | 20.2 | 10.0 | 4 |
| 10. Accounting classification | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option |
| 11. Original date of issuance | June 30, 2020 | July 3, 2020 | July 3, 2020 | July 10, 2020 | July 10, 2020 | July 17, 2020 | July 21, 2020 | July 24, 2020 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | June 30, 2022 | July 3, 2035 | July 3, 2030 | July 10, 2035 | July 10, 2025 | July 17, 2030 | July 21, 2025 | July 24, 2024 |
| 14. Issuer call subject to prior supervisory approval | No | Yes | Yes | Yes | No | Yes | Yes | No |
| 15. Optional call date, contingent call dates and redemption amount | n/a | 2021-07-03 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, | 2021-07-03 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, | 2021-07-10 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, | n/a | 2021-07-17 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, | 2023-07-21 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, | n/a |
| | | but excluding, the applicable optional call date | but excluding, the applicable optional call date | but excluding, the applicable optional call date | | but excluding, the applicable optional call date | but excluding, the applicable optional call date | |
| 16. Subsequent call dates, if applicable | n/a | annually from 2022/7/3 to 2034/7/3 | annually from 2022/7/3 to 2029/7/3 | annually from 2022/7/10 to 2034/7/10 | n/a | annually from 2022/7/17 to 2029/7/17 | 2024-07-21 | n/a |

| Coupons/dividends | CA13607HAR36 | CA13607HAE23 | CA13607HAT91 | CA13607HAW21 | CA13607HBA91 | CA13607HBB74 | CA13607HBJ01 | CA13607HBK73 |
|---|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| 17. Fixed or floating dividend/coupon | Fixed to Floating | Fixed | Fixed | Fixed | Fixed to Floating | Fixed | Fixed | Fixed to Floating |
| 18. Coupon rate and any related index | 1.60% in year 1/3mLIBOR, subject | 3.05% increasing linearly annually | 1.90% increasing linearly annually | 2.60% increasing linearly annually | 2.75% in year 1/3mBA+0.25%, | 1.85% increasing linearly annually | 1.52% increasing linearly annually | 2.20% in year 1/3mBA+0.10%, |
| | to maximum of 3.00% or 3.00% + | | | | subject to maximum of 3.50% or | | | subject to maximum of 3.50% or |
| | spread subsequently | | | | 3.50% + spread subsequently | | | 3.50% + spread subsequently |
| 19. Existence of a dividend stopper | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | No |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible |
| 24. If convertible, conversion trigger (s) | Convertible: When a "Trigger Event" |
| | as defined by OSFI occurs |
| 25. If convertible, fully or partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially |
| 26. If convertible, conversion rate | To be determined at conversion |
| 27. If convertible, mandatory or optional conversion | Mandatory |
| 28. If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into | CIBC |
| 30. Write-down feature | No |
| 31. If write-down, write-down trigger (s) | n/a |
| 32. If write-down, full or partial | n/a |
| 33. If write-down, permanent or temporary | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a |
| 34a. Type of subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination |
| 35. Position in subordination hierarchy in liquidation (specify | Ranks pari passu to deposit |
| instrument type immediately senior to instrument) | liabilities |
| 36. Non-compliant transitioned features | No |
| 37. If yes, specify non-compliant features | n/a |

| Description | CA13607HBN13 | CA13607HBP60 | CA13607HBQ44 | XS2207570560 | US13605WZW45 | CA13607HBU55 |
|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|------------------------|
| 1. Issuer | Canadian Imperial Bank of | Canadian Imperial Bank |
| | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | CA13607HBN13 | CA13607HBP60 | CA13607HBQ44 | XS2207570560 | US13605WZW45 | CA13607HBU55 |
| Governing law(s) of the instrument | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | New York | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a | n/a | n/a | n/a | Contractual | n/a |

| Regulatory treatment | CA13607HBN13 | CA13607HBP60 | CA13607HBQ44 | XS2207570560 | US13605WZW45 | CA13607HBU55 |
|---|-------------------------------------|-------------------------------------|-------------------------------------|--------------------------------------|---------------------------------------|-----------------------------|
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a |
| 6. Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| 8. Amount recognised in regulatory capital (Currency in millions, | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible fo |
| as of most recent reporting date) | | | | | | |
| 9. Par value of instrument (millions) | 2 | 1 | 1 | USD 400 | USD 8 | 3.5 |
| 10. Accounting classification | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - amortised cost | Liability - fair value option | Liability - fair value opti |
| 11. Original date of issuance | July 30, 2020 | July 30, 2020 | July 30, 2020 | July 30, 2020 | July 31, 2020 | August 13, 2020 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | July 30, 2025 | July 30, 2027 | July 30, 2030 | July 30, 2050 | July 31, 2026 | August 13, 2024 |
| 14. Issuer call subject to prior supervisory approval | No | No | Yes | Yes | Yes | No |
| 15. Optional call date, contingent call dates and redemption amount | n/a | n/a | 2021-07-30 (optional extension | 30 July in each year commencing | 2021-7-31 (optional call date) / call | n/a |
| | | | date) / extension amount: at Par | 30 July 2025 up to but excluding the | amount = 100% of principal amount | |
| | | | | Maturity Date, subject to adjustment | plus accrued and unpaid interest to, | |
| | | | | in accordance with the Modified | but excluding, the applicable | |
| | | | | Following Business Day Convention | optional call date | |
| Subsequent call dates, if applicable | n/a | n/a | annually from 2022/7/30 to | n/a | annually from, 2022/7/31 to | n/a |
| | | | 2029/7/30 | | 2025/7/31 | |

| Coupons/dividends | CA13607HBN13 | CA13607HBP60 | CA13607HBQ44 | XS2207570560 | US13605WZW45 | CA13607HBU55 |
|---|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|------------------------|
| 17. Fixed or floating dividend/coupon | Fixed to Floating | Fixed to Floating | Fixed | Zero Coupon | Fixed | Fixed to Floating |
| 18. Coupon rate and any related index | 2.70% in year 1/3mBA, subject to | 2.27% in year 1-2/3mBA, subject to | 1.60%, step up | 0.00% | 1.0% step up | 1.40% in Year 1 and 2 |
| | maximum of 3.50% or 3.50% + | maximum of 3.50% or 3.50% + | | | | subject to maximum of |
| | spread subsequently | spread subsequently | | | | 3.50% + spread subse |
| 19. Existence of a dividend stopper | No | No | No | No | No | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | No | No | Yes | No | No | No |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible |
| If convertible, conversion trigger (s) | Convertible: When a "Trigger Event" | Convertible: When a "T |
| | as defined by OSFI occurs | as defined by OSFI oc |
| 25. If convertible, fully or partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially |
| 26. If convertible, conversion rate | To be determined at conversion | To be determined at co |
| 27. If convertible, mandatory or optional conversion | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 28. If convertible, specify instrument type convertible into | Common Equity Tier 1 | Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC |
| 30. Write-down feature | No | No | No | No | No | No |
| 31. If write-down, write-down trigger (s) | n/a | n/a | n/a | n/a | n/a | n/a |
| 32. If write-down, full or partial | n/a | n/a | n/a | n/a | n/a | n/a |
| 33. If write-down, permanent or temporary | n/a | n/a | n/a | n/a | n/a | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a | n/a | n/a | n/a | n/a | n/a |
| 34a. Type of subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subord |
| 35. Position in subordination hierarchy in liquidation (specify | Ranks pari passu to deposit | Ranks pari passu to de |
| instrument type immediately senior to instrument) | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities |
| 36. Non-compliant transitioned features | No | No | No | No | No | No |
| 37. If yes, specify non-compliant features | n/a | n/a | n/a | n/a | n/a | n/a |
| | | | | | | |

| | CA13607HBX94 | CA13607HCA82 |
|--|---|--|
| Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of |
| | Commerce | Commerce |
| | CA13607HBX94 | CA13607HCA82 |
| | Ontario/Canada | Ontario/Canada |
| | n/a | n/a |
| | 1.7.54 | 17.04 |
| | | |
| | CA13607HBX94 | CA13607HCA82 |
| | n/a | n/a |
| | n/a | n/a |
| | n/a | n/a |
| nent | Other TLAC instrument | Other TLAC instrument |
| le for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| | 1 | 1.6 |
| option | Liability - fair value option | Liability - fair value option |
| | August 13, 2020 | August 17, 2020 |
| | Dated | Dated |
| | August 13, 2030 | August 17, 2030 |
| | Yes | Yes |
| | 2021-08-13 (optional extension | 2021-08-17 (optional call date) /call |
| | date) / extension amount: at Par | amount = 100% of principal amount |
| | | plus accrued and unpaid interest to, |
| | | but excluding, the applicable |
| | | |
| | | optional call date |
| | annually from 2022/8/13 to | annually from 2022/08/17 to |
| | annually from 2022/8/13 to 2029/8/13 | |
| | 2029/8/13 | annually from 2022/08/17 to 2029/08/17 |
| | 2029/8/13 CA13607HBX94 | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 |
| d 2 / 3mBA | 2029/8/13 CA13607HBX94 Fixed | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed |
| id 2 / 3mBA, | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 |
| n of 3.50% or | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed |
| n of 3.50% or | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually |
| n of 3.50% or | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No |
| n of 3.50% or | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory |
| n of 3.50% or | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No |
| n of 3.50% or | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative |
| n of 3.50% or bsequently | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible |
| n of 3.50% or bsequently a "Trigger Event" | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" |
| n of 3.50% or bsequently a "Trigger Event" | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs |
| n of 3.50% or bsequently a "Trigger Event" l occurs | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially |
| n of 3.50% or bsequently a "Trigger Event" l occurs | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible To be determined at conversion |
| n of 3.50% or bsequently a "Trigger Event" l occurs at conversion | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory |
| n of 3.50% or bsequently a "Trigger Event" l occurs at conversion | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 |
| n of 3.50% or bsequently a "Trigger Event" l occurs at conversion | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC |
| n of 3.50% or bsequently a "Trigger Event" l occurs at conversion | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No |
| n of 3.50% or bsequently a "Trigger Event" l occurs at conversion | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a |
| n of 3.50% or bsequently a "Trigger Event" l occurs at conversion | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a |
| n of 3.50% or bsequently a "Trigger Event" l occurs at conversion | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a |
| n of 3.50% or bsequently a "Trigger Event" I occurs at conversion er 1 | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a |
| n of 3.50% or bsequently a "Trigger Event" l occurs at conversion er 1 bordination | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination |
| n of 3.50% or bsequently a "Trigger Event" I occurs at conversion er 1 bordination | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Ranks pari passu to deposit | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit |
| d 2 / 3mBA, n of 3.50% or bsequently a "Trigger Event" l occurs at conversion er 1 bordination o deposit | 2029/8/13 CA13607HBX94 Fixed 1.35% in Year 1, stepping up by 0.05% annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination | annually from 2022/08/17 to 2029/08/17 CA13607HCA82 Fixed 1.60% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination |

| Description | US13605WB755 | CA13607HCE05 | CA13607HCG52 | CA13607HCH36 | CA13607HCK64 | CA13607HCM21 |
|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-----------------------|
| 1. Issuer | Canadian Imperial Bank of | Canadian Imperial Ban |
| | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | US13605WB755 | CA13607HCE05 | CA13607HCG52 | CA13607HCH36 | CA13607HCK64 | CA13607HCM21 |
| 3. Governing law(s) of the instrument | New York | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | Contractual | n/a | n/a | n/a | n/a | n/a |

| Description | US13605WB755 | CA13607HCE05 | CA13607HCG52 | CA13607HCH36 | CA13607HCK64 | CA13607HCM21 | CA13607HCL48 | CA13607HCN04 |
|--|--|--|---|---|--|---|--|--|
| 1. Issuer | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of |
| | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | US13605WB755 | CA13607HCE05 | CA13607HCG52 | CA13607HCH36 | CA13607HCK64 | CA13607HCM21 | CA13607HCL48 | CA13607HCN04 |
| 3. Governing law(s) of the instrument | New York | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | Contractual | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| Regulatory treatment | US13605WB755 | CA13607HCE05 | CA13607HCG52 | CA13607HCH36 | CA13607HCK64 | CA13607HCM21 | CA13607HCL48 | CA13607HCN04 |
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 6. Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| 9. Par value of instrument (millions) | USD 5 | 2 | USD 3 | 6.2 | 6.0 | 20 | 3 | 3 |
| 10. Accounting classification | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option |
| 11. Original date of issuance | August 19, 2020 | August 21, 2020 | August 28, 2020 | August 28, 2020 | August 31, 2020 | September 4, 2020 | September 8, 2020 | September 8, 2020 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | August 19, 2026 | August 21, 2025 | August 28, 2022 | August 28, 2030 | August 31, 2030 | September 4, 2030 | September 8, 2028 | September 8, 2026 |
| 14. Issuer call subject to prior supervisory approval | Yes | Yes | No | Yes | No | Yes | Yes | Yes |
| 15. Optional call date, contingent call dates and redemption amount | 2021-08-19 (optional extension | 2021-08-21 (optional extension | n/a | 2021-08-28 (optional call date) / call | n/a | 2021-09-04 (optional extension | 2021-09-08 (optional call date) / call | 2021-09-08 (optional call date) / call |
| | date) / extension amount = at Par | date) / extension amount: at Par | | amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | | date) / extension amount: at Par | amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date |
| 16. Subsequent call dates, if applicable | annually from 2022/08/19 to | annually from 2022/08/21 to | n/a | annually from 2022/08/28 to | n/a | annually from 2022/09/04 to | annually from 2022/09/08 to | annually from 2022/09/08 to |
| | 2025/08/19 | 2024/08/21 | | 2029/08/28 | | 2029/09/04 | 2027/09/08 | 2025/09/08 |
| Coupons/dividends | US13605WB755 | CA13607HCE05 | CA13607HCG52 | CA13607HCH36 | CA13607HCK64 | CA13607HCM21 | CA13607HCL48 | CA13607HCN04 |
| 17. Fixed or floating dividend/coupon | Fixed | Fixed | Fixed to Floating | Fixed | Fixed to Floating | Fixed | Fixed | Fixed |
| 18. Coupon rate and any related index | 1.00% in Years 1 through 4, | 1.03% in Year 1, stepping up by | 0.75% in Year 1 / 3mLIBOR, subject | 1.66% increasing linearly annually | 2.45% in Years 1-2 / 3mBA, subject | 1.65% in Year 1, stepping up by | 1.66% compounding annually | 1.42% compounding annually |
| | 1.00 /0 III TEAIS T UIIOUYI14, | 1.05 % in Teal 1, stepping up by | | 1.00 /0 moreasing inteany armually | 2.40 /0 III I Edis I-2 / SIIIDA, Subject | , II 0 I J | 1.00 % compounding annually | 1.42 /0 compounding annually |
| | stepping up by 0.10% in 2024 (in each case, if extended) | 0.05% annually (in each case, if extended) | to maximum of 3.00% or 3.00% + spread subsequently | | to maximum of 3.50% or 3.50% + spread subsequently | 0.10% every two years (in each case, if extended) | | |
| 19. Existence of a dividend stopper | | | | No | | | No | No |
| | each case, if extended) | extended) | spread subsequently | No Mandatory | spread subsequently | case, if extended) | No Mandatory | No Mandatory |
| Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem | each case, if extended) No | extended) No | spread subsequently No | | spread subsequently No | case, if extended) | | |
| 20. Fully discretionary, partially discretionary or mandatory | each case, if extended) No Mandatory | extended) No Mandatory | spread subsequently No Mandatory | Mandatory | spread subsequently No Mandatory | case, if extended) No Mandatory | Mandatory | Mandatory |
| 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem | each case, if extended) No Mandatory Yes | extended) No Mandatory Yes | spread subsequently No Mandatory No | Mandatory No | spread subsequently No Mandatory No | case, if extended) No Mandatory Yes | Mandatory No | Mandatory No |
| 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative | each case, if extended) No Mandatory Yes Cumulative | extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | spread subsequently No Mandatory No Cumulative | Mandatory No Cumulative | spread subsequently No Mandatory No Cumulative | case, if extended) No Mandatory Yes Cumulative | Mandatory No Cumulative | Mandatory No Cumulative |
| 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible | each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" | extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" | spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" | spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" | case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" |
| 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) | each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs |
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| 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially | each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory |
| 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into | each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion |
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| 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature | each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No | extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No | spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No | spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No | case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No |
| 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) | each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a | extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a | spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a | spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a | case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a |
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| Description | US13605WD322 | CA13607HCP51 | CA13607HCS90 | CA13607HCY68 | CA13607HCZ34 | CA13607HDB56 | US13605WE312 | CA13607HDC30 |
|--|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|
| 1. Issuer | Canadian Imperial Bank of Commerce |
| 2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | US13605WD322 | CA13607HCP51 | CA13607HCS90 | CA13607HCY68 | CA13607HCZ34 | CA13607HDB56 | US13605WE312 | CA13607HDC30 |
| 3. Governing law(s) of the instrument | New York | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | New York | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | Contractual | n/a | n/a | n/a | n/a | n/a | Contractual | n/a |

| Regulatory treatment | US13605WD322 | CA13607HCP51 | CA13607HCS90 | CA13607HCY68 | CA13607HCZ34 | CA13607HDB56 | US13605WE312 | CA13607HDC30 |
|--|---|--|--|--|--|--|--|--|
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| Amount recognised in regulatory capital (Currency in millions, | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| as of most recent reporting date) | | | | | | | | |
| 9. Par value of instrument (millions) | USD 15.275 | 1.0 | 17.0 | 5.0 | 10.0 | 6.6 | USD 3 | 1.7 |
| 10. Accounting classification | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option |
| 11. Original date of issuance | September 8, 2020 | September 9, 2020 | September 14, 2020 | September 21, 2020 | September 21, 2020 | September 23, 2020 | September 23, 2020 | September 25, 2020 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | September 8, 2025 | September 9, 2030 | September 14, 2030 | September 21, 2030 | September 21, 2030 | September 23, 2035 | September 23, 2027 | September 25, 2030 |
| 14. Issuer call subject to prior supervisory approval | Yes | No | Yes | No | Yes | Yes | Yes | Yes |
| 15. Optional call date, contingent call dates and redemption amount | 2021-09-08 (optional call date) / call | n/a | 2021-09-14 (optional call date) / call | n/a | 2021-09-21 (optional call date) / call | 2021-09-23 (optional call date) / call | 2022-3-23 (optional call date) / call | 2021-09-25 (optional call date) /call |
| | amount = 100% of principal amount | | amount = 100% of principal amount | | amount = 100% of principal amount |
| | plus accrued and unpaid interest to, but excluding, the applicable | | plus accrued and unpaid interest to, but excluding, the applicable | | plus accrued and unpaid interest to, but excluding, the applicable | plus accrued and unpaid interest to, but excluding, the applicable | plus accrued and unpaid interest to, but excluding, the applicable | plus accrued and unpaid interest to, but excluding, the applicable |
| | optional call date | | optional call date | | optional call date | optional call date | optional call date | optional call date |
| 16. Subsequent call dates, if applicable | annually from, 2022/09/08 to | n/a | annually from 2022/9/14 to | n/a | annually from 2022/09/21 to | annually from 2022/09/23 to | annually from, 2023/3/23 to | annually from 2022/09/25 to |
| To. Subsequent can dates, il applicable | 2024/09/08 | li/a | 2029/9/14 | li/a | 2029/09/21 | 2034/09/23 | 2027/3/23 | 2029/09/25 |
| | 2024/03/00 | | 2023/3/14 | | 2023/03/21 | 2034/09/23 | 2021/3/23 | 2023/03/23 |
| O sum sur s (all s d an da | | 0142027110054 | 0142027110000 | 014202110300 | 044000700704 | 044202110050 | 104000510/5040 | 044202110020 |
| Coupons/dividends | US13605WD322 | CA13607HCP51 | CA13607HCS90 | CA13607HCY68 | CA13607HCZ34 | CA13607HDB56 | US13605WE312 | CA13607HDC30 |
| 17. Fixed or floating dividend/coupon | Fixed | Fixed to Floating | Fixed | Fixed to Floating | Fixed | Fixed | Fixed | Fixed |
| Coupon rate and any related index | 0.90% | 2.50% in Years 1-2 / 3mBA, subject | 1.60% increasing linearly annually | 2.60% in Years 1-2 / 3mBA, subject | 1.75% increasing linearly annually | 2.25% increasing linearly annually | 1.00% | 1.65% increasing linearly annually |
| | | to maximum of 3.50% or 3.50% + | | to maximum of 3.50% or 3.50% + | | | | |
| 10 E Materia (Contrata da Constru | NI - | spread subsequently | N1. | spread subsequently | N1 - | A1. | N1. | N1 - |
| 19. Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | No | No | No | No | No | No | No | No |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | |
| 24. If convertible, conversion trigger (s) | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" |
| 25. If convertible, fully or partially | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs |
| | Fully or Partially To be determined at conversion | Fully or Partially | Fully or Partially To be determined at conversion | Fully or Partially | Fully or Partially To be determined at conversion |
| 26. If convertible, conversion rate | | To be determined at conversion | | To be determined at conversion | | | | |
| 27. If convertible, mandatory or optional conversion | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 28. If convertible, specify instrument type convertible into | Common Equity Tier 1 | Common Equity Tier 1 CIBC | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 CIBC | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature | CIBC | | CIBC | CIBC | | CIBC | CIBC | CIBC |
| 30. Write-down teature 31. If write-down, write-down trigger (s) | n/a | No n/a | | | No | | | n/a |
| ST TRANSFORME WEITE-OOWE TELOOPE (S) | 0/3 | 0/2 | n/a | n/a | n/a | n/a | n/a | |
| | · - | | 2/2 | 2/2 | 2/2 | | | |
| 32. If write-down, full or partial | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 32. If write-down, full or partial 33. If write-down, permanent or temporary | n/a n/a | n/a n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism | n/a n/a n/a | n/a n/a n/a | n/a n/a | n/a n/a | n/a n/a | n/a n/a | n/a n/a | n/a n/a |
| If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism 34a. Type of subordination | n/a n/a n/a Exemption from subordination | n/a n/a n/a Exemption from subordination | n/a n/a Exemption from subordination | n/a n/a Exemption from subordination | n/a n/a Exemption from subordination | n/a n/a Exemption from subordination | n/a n/a Exemption from subordination | n/a n/a Exemption from subordination |
| 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify | n/a n/a n/a Exemption from subordination Ranks pari passu to deposit | n/a n/a Exemption from subordination Ranks pari passu to deposit |
| If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Ata. Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | n/a n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities | n/a n/a Exemption from subordination Ranks pari passu to deposit liabilities |
| 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify | n/a n/a n/a Exemption from subordination Ranks pari passu to deposit | n/a n/a Exemption from subordination Ranks pari passu to deposit |

| Description | CA13607HDD13 | CA13607HDP43 | US13605WF715 | US13605WG218 | CA13607HDN94 | CA13607HDQ26 | CA13607GRM82 | CA13607HEE86 |
|--|--|--|--|--|--|--|---|--|
| 1. Issuer | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of |
| | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | CA13607HDD13 | CA13607HDP43 | US13605WF715 | US13605WG218 | CA13607HDN94 | CA13607HDQ26 | CA13607GRM82 | CA13607HEE86 |
| 3. Governing law(s) of the instrument | Ontario/Canada | Ontario/Canada | New York | New York | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a | n/a | Contractual | Contractual | n/a | n/a | n/a | n/a |
| Regulatory treatment | CA13607HDD13 | CA13607HDP43 | US13605WF715 | US13605WG218 | CA13607HDN94 | CA13607HDQ26 | CA13607GRM82 | CA13607HEE86 |
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 6. Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| 9. Par value of instrument (millions) | 10 | 5.0 | USD 17 | USD 3 | 10 | 10 | 25 | 5.0 |
| 10. Accounting classification | Liability - fair value option | Liability - fair value option | Liability - fair value option |
| 11. Original date of issuance | September 29, 2020 | October 1, 2020 | October 6, 2020 | October 7, 2020 | October 8, 2020 | October 8, 2020 | October 19, 2020 | October 23, 2020 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | September 29, 2026 | October 1, 2027 | April 6, 2024 | October 7, 2030 | October 8, 2029 | October 8, 2027 | October 19, 2030 | October 23, 2030 |
| 14. Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15. Optional call date, contingent call dates and redemption amount | 2021-09-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | 2021-10-01 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | 2021-10-06 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | 2021-10-07 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | 2021-10-08 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | 2021-10-08 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | 2021-10-19 (optional extension date) / extension amount: at Par | 2021-10-23 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date |
| 16. Subsequent call dates, if applicable | annually from 2022/09/29 to 2025/09/29 | annually from 2022/10/01 to 2026/10/01 | annually from, 2022/10/06 to 2023/10/06 | annually from, 2022/10/07 to 2029/10/07 | annually from 2022/10/8 to 2028/10/08 | annually from 2022/10/08 to 2026/10/08 | annually from 2022/10/19 to 2029/10/19 | annually from 2022/10/23 to 2029/10/23 |
| Coupons/dividends | CA13607HDD13 | CA13607HDP43 | US13605WF715 | US13605WG218 | CA13607HDN94 | CA13607HDQ26 | CA13607GRM82 | CA13607HEE86 |
| 17. Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed |
| 18. Coupon rate and any related index | 1.42% compounding annually | 1.45% increasing linearly annually | 0.55% | 1.10% in Years 1 through 5, stepping up every two years thereafter (in each case, if | 1.74% compounding annually | 1.50% compounding annually | 1.76% | 1.76% increasing linearly annually |

| | | | | extended) | | | | |
|---|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| 19. Existence of a dividend stopper | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | No | No | No | Yes | No | No | No | No |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible |
| 24. If convertible, conversion trigger (s) | Convertible: When a "Trigger Event" |
| | as defined by OSFI occurs |
| 25. If convertible, fully or partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially |
| 26. If convertible, conversion rate | To be determined at conversion |
| 27. If convertible, mandatory or optional conversion | Mandatory |
| 28. If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into | CIBC |
| 30. Write-down feature | No |
| 31. If write-down, write-down trigger (s) | n/a |
| 32. If write-down, full or partial | n/a |
| 33. If write-down, permanent or temporary | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a |
| 34a. Type of subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination |
| 35. Position in subordination hierarchy in liquidation (specify | Ranks pari passu to deposit |
| instrument type immediately senior to instrument) | liabilities |
| 36. Non-compliant transitioned features | No |
| 37. If yes, specify non-compliant features | n/a |

| Description | US13607GRR73 | CA13607GRQ96 | CA13607HEG35 | XS2249610903 | CA13607HER99 | CA13607HEF51 | CA13607HEK47 | CA13607HEL20 |
|--|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|
| 1. Issuer | Canadian Imperial Bank of Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | US13607GRR73 | CA13607GRQ96 | CA13607HEG35 | XS2249610903 | CA13607HER99 | CA13607HEF51 | CA13607HEK47 | CA13607HEL20 |
| 3. Governing law(s) of the instrument | New York | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | Contractual | n/a |

| Regulatory treatment | US13607GRR73 | CA13607GRQ96 | CA13607HEG35 | XS2249610903 | CA13607HER99 | CA13607HEF51 | CA13607HEK47 | CA13607HEL20 |
|---|-------------------------------------|-------------------------------------|--|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 6. Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| 8. Amount recognised in regulatory capital (Currency in millions, | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| as of most recent reporting date) | | | | | | | | |
| 9. Par value of instrument (millions) | USD 500 | 14 | 10 | USD 330 | 1 | 50 | 5.3 | 5.0 |
| 10. Accounting classification | Liability - amortised cost | Liability - fair value option | Liability - fair value option | Liability - amortised cost | Liability - fair value option |
| 11. Original date of issuance | October 23, 2020 | October 26, 2020 | October 29, 2020 | October 29, 2020 | October 30, 2020 | November 3, 2020 | November 6, 2020 | November 6, 2020 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | October 23, 2025 | October 26, 2030 | October 29, 2030 | October 29, 2050 | October 30, 2030 | November 3, 2030 | November 6, 2025 | November 6, 2027 |
| 14. Issuer call subject to prior supervisory approval | No | Yes | Yes | Yes | Yes | Yes | No | No |
| 15. Optional call date, contingent call dates and redemption amount | n/a | 2021-10-26 (optional extension | 2021-10-29 (optional call date) / call | 29 October in each year | 2021-10-30 (optional extension | 2021-11-03 (optional extension | n/a | n/a |
| | | date) / extension amount: at Par | amount = 100% of principal amount | commencing 29 October 2025 up to | date) / extension amount: at Par | date) / extension amount: at Par | | |
| | | | plus accrued and unpaid interest to, | but excluding the Maturity Date, | | | | |
| | | | but excluding, the applicable | subject to adjustment in accordance | | | | |
| | | | optional call date | with the Modified Following | | | | |
| | | ". < | U. C. 0000/10/00 / | Business Day Convention | | | | |
| 16. Subsequent call dates, if applicable | n/a | annually from 2022/10/26 to | annually from 2022/10/29 to | n/a | annually from 2022/10/30 to | annually from 2022/11/3 to | n/a | n/a |
| | | 2029/10/26 | 2029/10/29 | | 2029/10/30 | 2029/11/03 | | |
| | | | | | | | | |
| Coupons/dividends | US13607GRR73 | CA13607GRQ96 | CA13607HEG35 | XS2249610903 | CA13607HER99 | CA13607HEF51 | CA13607HEK47 | CA13607HEL20 |
| 17. Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Zero Coupon | Fixed | Fixed | Fixed to Floating | Fixed to Floating |
| Coupon rate and any related index | 0.95% | 1.65% | 1.84% compounding annually | 0.00% | 1.55% | 1.57% in year 1, stepping up by | 2.17% in Years 1 / 3mBA, subject to | 1.87% in Years 1-2 / 3mBA, subject |
| | | | | | | 5 bps annually thereafter | maximum of 3.50% or 3.50% + | to maximum of 3.50% or 3.50% + |
| | | | | | | | spread subsequently | spread subsequently |
| 19. Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | No | No | No | No | No | Yes | No | No |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible |
| 24. If convertible, conversion trigger (s) | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" | Convertible: When a "Trigger Event" |
| | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs | as defined by OSFI occurs |
| 25. If convertible, fully or partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially |
| 26. If convertible, conversion rate | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion |
| 27. If convertible, mandatory or optional conversion | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 28. If convertible, specify instrument type convertible into | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC |
| 30. Write-down feature | No | No | No | No | No | No | No | No |
| 31. If write-down, write-down trigger (s) | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 32. If write-down, full or partial | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 33. If write-down, permanent or temporary | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 34a. Type of subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination |
| 35. Position in subordination hierarchy in liquidation (specify | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit |
| instrument type immediately senior to instrument) | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities |
| Non-compliant transitioned features | No | No | No | No | No | N a | No | No |
| | | | | No | No | No | No | No |
| 37. If yes, specify non-compliant features | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |

| Description | US13605WK590 | CA13607HFA55 | CA13607HFB39 | CA13607HFM93 | CA13607HFK38 | CA13607HFN76 | CA13607HGA47 | US13605WN230 |
|--|--|--|--|---|---|--|--|--|
| 1. Issuer | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce | Canadian Imperial Bank of Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | US13605WK590 | CA13607HFA55 | CA13607HFB39 | CA13607HFM93 | CA13607HFK38 | CA13607HFN76 | CA13607HGA47 | US13605WN230 |
| 3. Governing law(s) of the instrument | New York | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | New York |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | Contractual | n/a | n/a | n/a | n/a | n/a | n/a | Contractual |
| Regulatory treatment | US13605WK590 | CA13607HFA55 | CA13607HFB39 | CA13607HFM93 | CA13607HFK38 | CA13607HFN76 | CA13607HGA47 | US13605WN230 |
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 6. Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| 9. Par value of instrument (millions) | USD 3 | 5 | 3 | USD 2 | 15 | 2.0 | 11.0 | USD 25 |
| 10. Accounting classification | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option |
| 11. Original date of issuance | November 10, 2020 | November 19, 2020 | November 19, 2020 | November 19, 2020 | November 20, 2020 | November 20, 2020 | November 23, 2020 | November 25, 2020 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | May 10, 2027 | November 19, 2029 | November 19, 2030 | November 19, 2025 | November 20, 2030 | November 20, 2025 | November 23, 2030 | November 25, 2025 |
| 14. Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | No | Yes | Yes |
| 15. Optional call date, contingent call dates and redemption amount | 2022-05-10 (optional call date) / call amount = 100% of principal amount | 2021-11-19 (optional call date) / call amount = 100% of principal amount | 2021-11-19 (optional extension date) / extension amount: at Par | 2021-11-19 (optional extension date) / extension amount: at Par | 2021-11-20 (optional extension date) / extension amount: at Par | n/a | 2021-11-23 (optional call date) / call amount = 100% of principal amount | 2021-11-25 (optional call date) / cal amount = 100% of principal amount |
| | plus accrued and unpaid interest to, but excluding, the applicable optional call date | plus accrued and unpaid interest to, but excluding, the applicable optional call date | , | , | | | plus accrued and unpaid interest to, but excluding, the applicable optional call date | plus accrued and unpaid interest to but excluding, the applicable optional call date |
| 16. Subsequent call dates, if applicable | annually from, 2022/5/10 to 2026/5/10 | annually from 2022/11/19 to 2028/11/19 | annually from 2022/11/19 to 2029/11/19 | annually from 2022/11/19 to 2024/11/19 | annually from 2022/11/20 to 2029/11/20 | n/a | annually from 2022/11/23 to 2029/11/23 | annually from, 2022/11/25 to 2024/11/25 |
| Coupons/dividends | US13605WK590 | CA13607HFA55 | CA13607HFB39 | CA13607HFM93 | CA13607HFK38 | CA13607HFN76 | CA13607HGA47 | US13605WN230 |
| 17. Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed to Floating | Fixed | Fixed |
| | | I IVER | I IXEU | | | | | |
| 18. Coupon rate and any related index | 1.10% | 1.74% compounding annually | 1.50% in year 1, stepping up by 10 bps every second year thereafter | 0.75% in year 1, stepping up by 5 bps annually thereafter | 1.65% in year 1, stepping up by 5 bps annually thereafter | 1.75% in Years 1 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently | 1.82% increasing linearly annually | 0.90% |
| Coupon rate and any related index Existence of a dividend stopper | | | 1.50% in year 1, stepping up by | | | maximum of 3.50% or 3.50% + | 1.82% increasing linearly annually No | 0.90% No |
| 18. Coupon rate and any related index | 1.10% | 1.74% compounding annually | 1.50% in year 1, stepping up by 10 bps every second year thereafter | 5 bps annually thereafter | 5 bps annually thereafter | maximum of 3.50% or 3.50% + spread subsequently | | |
| Coupon rate and any related index Existence of a dividend stopper | 1.10% No | 1.74% compounding annually No | 1.50% in year 1, stepping up by 10 bps every second year thereafter No | 5 bps annually thereafter | 5 bps annually thereafter | maximum of 3.50% or 3.50% + spread subsequently No | No | No |
| Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative | 1.10% No Mandatory | 1.74% compounding annually No Mandatory | 1.50% in year 1, stepping up by 10 bps every second year thereafter No Mandatory | 5 bps annually thereafter No Mandatory | 5 bps annually thereafter No Mandatory | maximum of 3.50% or 3.50% + spread subsequently No Mandatory | No Mandatory | No Mandatory |
| Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible | 1.10% No Mandatory Yes Cumulative Convertible | 1.74% compounding annually No Mandatory No Cumulative Convertible | 1.50% in year 1, stepping up by 10 bps every second year thereafter No Mandatory Yes Cumulative Convertible | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible | 5 bps annually thereafter No Mandatory Yes | maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible | No Mandatory No Cumulative Convertible | No Mandatory Yes Cumulative Convertible |
| Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative | 1.10% No Mandatory Yes Cumulative | 1.74% compounding annually No Mandatory No Cumulative | 1.50% in year 1, stepping up by 10 bps every second year thereafter No Mandatory Yes Cumulative | 5 bps annually thereafter No Mandatory Yes Cumulative | 5 bps annually thereafter No Mandatory Yes Cumulative | maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative | No Mandatory No Cumulative | No Mandatory Yes Cumulative Convertible |
| Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially | 1.10% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" | 1.74% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" | 1.50% in year 1, stepping up by 10 bps every second year thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" | maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially | No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" | No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially |
| Coupon rate and any related index Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) | 1.10% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | 1.74% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | 1.50% in year 1, stepping up by 10 bps every second year thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs |
| 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion | 1.10% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | 1.74% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | 1.50% in year 1, stepping up by 10 bps every second year thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory |
| 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into | 1.10% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | 1.74% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | 1.50% in year 1, stepping up by 10 bps every second year thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 |
| 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into | 1.10% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | 1.74% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | 1.50% in year 1, stepping up by 10 bps every second year thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory |
| 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature | 1.10% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | 1.74% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | 1.50% in year 1, stepping up by 10 bps every second year thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 |
| 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) | 1.10% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a | 1.74% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a | 1.50% in year 1, stepping up by 10 bps every second year thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a | maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a | No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a | No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC |
| 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial | 1.10% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a | 1.74% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a | 1.50% in year 1, stepping up by 10 bps every second year thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a | maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a | No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a | No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a |
| 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, specify instrument type convertible into 27. If convertible, specify instrument type convertible into 28. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary | 1.10% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a | 1.74% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a | 1.50% in year 1, stepping up by 10 bps every second year thereafter No Mandatory Yes Cumulative Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a | maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a | No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a | No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a |
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| 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, specify instrument type convertible into 29. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism | 1.10% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a | 1.74% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a | 1.50% in year 1, stepping up by 10 bps every second year thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a No Exemption from subordination | maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination | No Mandatory No Cumulative Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a n/a | No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a n/a n/a |
| 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, fully or partially 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism | 1.10% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a | 1.74% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a | 1.50% in year 1, stepping up by 10 bps every second year thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a | maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a | No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a | No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a |
| 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, mandatory or optional conversion 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, full or partial 33. If write-down, full or partial 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination 35. Position in subordination hierarchy in liquidation (specify | 1.10% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a | 1.74% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a nks pari passu to deposit | 1.50% in year 1, stepping up by 10 bps every second year thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a comption from subordination Ranks pari passu to deposit | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Ranks pari passu to deposit | 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Ranks pari passu to deposit | maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit | No Mandatory No Cumulative Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit | No Mandatory Yes Cumulative Convertible When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n n n |

| Coupons/dividends | US13605WK590 | CA13607HFA55 | CA13607HFB39 | CA13607HFM93 | CA13607HFK38 | CA13607HFN76 |
|---|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|------------------------|
| 17. Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed to Floating |
| 18. Coupon rate and any related index | 1.10% | 1.74% compounding annually | 1.50% in year 1, stepping up by | 0.75% in year 1, stepping up by | 1.65% in year 1, stepping up by | 1.75% in Years 1 / 3m |
| | | | 10 bps every second year thereafter | 5 bps annually thereafter | 5 bps annually thereafter | maximum of 3.50% or |
| | | | | | | spread subsequently |
| 19. Existence of a dividend stopper | No | No | No | No | No | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | Yes | No | Yes | Yes | Yes | No |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible |
| If convertible, conversion trigger (s) | Convertible: When a "Trigger Event" | Convertible: When a " |
| | as defined by OSFI occurs | as defined by OSFI oc |
| 25. If convertible, fully or partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially |
| 26. If convertible, conversion rate | To be determined at conversion | To be determined at co |
| 27. If convertible, mandatory or optional conversion | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 28. If convertible, specify instrument type convertible into | Common Equity Tier 1 | Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC |
| 30. Write-down feature | No | No | No | No | No | No |
| 31. If write-down, write-down trigger (s) | n/a | n/a | n/a | n/a | n/a | n/a |
| 32. If write-down, full or partial | n/a | n/a | n/a | n/a | n/a | n/a |
| 33. If write-down, permanent or temporary | n/a | n/a | n/a | n/a | n/a | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a | n/a | n/a | n/a | n/a | n/a |
| 34a. Type of subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subor |
| 35. Position in subordination hierarchy in liquidation (specify | Ranks pari passu to deposit | Ranks pari passu to de |
| instrument type immediately senior to instrument) | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities |
| 36. Non-compliant transitioned features | No | No | No | No | No | No |
| 37. If yes, specify non-compliant features | n/a | n/a | n/a | n/a | n/a | n/a |
| | | | | | | |

| Description | CA13607HGD85 | CA13607HGE68 | CA13607HGF34 | CA13607HFJ64 | CA13607HGL02 | CA13607HGM84 |
|--|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|------------------------------------|
| 1. Issuer | Canadian Imperial Bank of Commerce | Canadian Imperial Banl Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | CA13607HGD85 | CA13607HGE68 | CA13607HGF34 | CA13607HFJ64 | CA13607HGL02 | CA13607HGM84 |
| 3. Governing law(s) of the instrument | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a | n/a | n/a | n/a | n/a | n/a |
| | | | | | | |
| | | | | | | |

| Description | CA13607HGD85 | CA13607HGE68 | CA13607HGF34 | CA13607HFJ64 | CA13607HGL02 | CA13607HGM84 | CA13607HGN67 | CA13607HHA38 |
|--|---|--|--|--|---|---|---|---|
| 1. Issuer | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of |
| | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce |
| 2. Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | CA13607HGD85 | CA13607HGE68 | CA13607HGF34 | CA13607HFJ64 | CA13607HGL02 | CA13607HGM84 | CA13607HGN67 | CA13607HHA38 |
| private placement) 3. Governing law(s) of the instrument | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada |
| 3a. Means by which enforceability requirement of Section 13 of | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| the TLAC Term Sheet is achieved (for other TLAC-eligible | II/d | 11/d | 1/d | 11/d | II/d | 11/d | 1/d | 11/d |
| instruments governed by foreign law) | | | | | | | | |
| Regulatory treatment | CA13607HGD85 | CA13607HGE68 | CA13607HGF34 | CA13607HFJ64 | CA13607HGL02 | CA13607HGM84 | CA13607HGN67 | CA13607HHA38 |
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 6. Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| 8. Amount recognised in regulatory capital (Currency in millions, | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| as of most recent reporting date) | | | | | | | | |
| 9. Par value of instrument (millions) | 6 | 5.0 | 5.084 | 40 | 1.0 | 3.4 | 22 | 1.414 |
| 10. Accounting classification | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option |
| 11. Original date of issuance | November 27, 2020 | November 27, 2020 | November 27, 2020 | November 30, 2020 | November 30, 2020 | December 7, 2020 | December 7, 2020 | December 11, 2020 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | November 27, 2030 | November 27, 2030 | November 27, 2030 | November 30, 2030 | November 30, 2030 | December 7, 2030 | December 7, 2030 | December 11, 2030 |
| 14. Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | No | Yes | Yes | Yes |
| 15. Optional call date, contingent call dates and redemption amount | 2021-11-27 (optional extension | 2021-11-27 (optional call date) / call | 2021-11-27 (optional extension | 2021-11-30 (optional call date) / call | n/a | 2021-12-07 (optional extension | 2021-12-07 (optional extension | 2021-12-11 (optional call date) /cal |
| | date) / extension amount: at Par | amount = 100% of principal amount | date) / extension amount: at Par | amount = 100% of principal amount | | date) / extension amount: at Par | date) / extension amount: at Par | amount = 100% of principal amoun |
| | | plus accrued and unpaid interest to, | | plus accrued and unpaid interest to, | | | | plus accrued and unpaid interest to |
| | | but excluding, the applicable | | but excluding, the applicable | | | | but excluding, the applicable |
| | | optional call date | | optional call date | | | | optional call date |
| | | | | | | | | |
| Subsequent call dates, if applicable | annually from 2022/11/27 to | annually from 2022/11/27 to | annually from 2022/11/27 to | annually from 2022/11/30 to | n/a | annually from 2022/12/7 to | annually from 2022/12/7 to | annually from 2022/12/11 to |
| 16. Subsequent call dates, if applicable | annually from 2022/11/27 to 2029/11/27 | annually from 2022/11/27 to 2029/11/27 | annually from 2022/11/27 to 2029/11/27 | annually from 2022/11/30 to 2029/11/30 | n/a | annually from 2022/12/7 to 2029/12/7 | annually from 2022/12/7 to 2029/12/7 | annually from 2022/12/11 to 2029/12/11 |
| | 2029/11/27 | 2029/11/27 | 2029/11/27 | 2029/11/30 | | 2029/12/7 | 2029/12/7 | 2029/12/11 |
| Coupons/dividends | 2029/11/27 CA13607HGD85 | 2029/11/27 CA13607HGE68 | 2029/11/27 CA13607HGF34 | 2029/11/30 CA13607HFJ64 | CA13607HGL02 | 2029/12/7 CA13607HGM84 | 2029/12/7 CA13607HGN67 | 2029/12/11 CA13607HHA38 |
| Coupons/dividends 17. Fixed or floating dividend/coupon | 2029/11/27 CA13607HGD85 Fixed | 2029/11/27 CA13607HGE68 Fixed | 2029/11/27 CA13607HGF34 Fixed | 2029/11/30 CA13607HFJ64 Fixed | CA13607HGL02 Fixed to Floating | 2029/12/7 CA13607HGM84 Fixed | 2029/12/7 CA13607HGN67 Fixed | 2029/12/11 CA13607HHA38 Fixed |
| Coupons/dividends | 2029/11/27 CA13607HGD85 | 2029/11/27 CA13607HGE68 | 2029/11/27 CA13607HGF34 | 2029/11/30 CA13607HFJ64 | CA13607HGL02 Fixed to Floating 1.85% in Years 1 -2/ 3mBA, subject to maximum of 3.50% or 3.50% + | 2029/12/7 CA13607HGM84 | 2029/12/7 CA13607HGN67 | 2029/12/11 CA13607HHA38 Fixed |
| Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index | 2029/11/27 CA13607HGD85 Fixed 1.55% | 2029/11/27 CA13607HGE68 Fixed 1.67% increasing linearly annually | 2029/11/27 CA13607HGF34 Fixed 1.57% | 2029/11/30 CA13607HFJ64 Fixed 1.90% compounding annually | CA13607HGL02 Fixed to Floating 1.85% in Years 1 -2/ 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently | 2029/12/7 CA13607HGM84 Fixed 1.54% | 2029/12/7 CA13607HGN67 Fixed 1.25% in year 1, stepping up by 5 bps annually thereafter | 2029/12/11 CA13607HHA38 Fixed 1.74% increasing linearly annually |
| Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper | 2029/11/27 CA13607HGD85 Fixed 1.55% No | 2029/11/27 CA13607HGE68 Fixed 1.67% increasing linearly annually No | 2029/11/27 CA13607HGF34 Fixed 1.57% No | 2029/11/30 CA13607HFJ64 Fixed 1.90% compounding annually No | CA13607HGL02 Fixed to Floating 1.85% in Years 1 -2/ 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No | 2029/12/7 CA13607HGM84 Fixed 1.54% No | 2029/12/7 CA13607HGN67 Fixed 1.25% in year 1, stepping up by 5 bps annually thereafter No | 2029/12/11 CA13607HHA38 Fixed 1.74% increasing linearly annually No |
| Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory | 2029/11/27 CA13607HGD85 Fixed 1.55% No Mandatory | 2029/11/27 CA13607HGE68 Fixed 1.67% increasing linearly annually No Mandatory | 2029/11/27 CA13607HGF34 Fixed 1.57% No Mandatory | 2029/11/30 CA13607HFJ64 Fixed 1.90% compounding annually No Mandatory | CA13607HGL02 Fixed to Floating 1.85% in Years 1 -2/ 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory | 2029/12/7 CA13607HGM84 Fixed 1.54% No Mandatory | 2029/12/7 CA13607HGN67 Fixed 1.25% in year 1, stepping up by 5 bps annually thereafter No Mandatory | 2029/12/11 CA13607HHA38 Fixed 1.74% increasing linearly annually No Mandatory |
| Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem | 2029/11/27 CA13607HGD85 Fixed 1.55% No Mandatory Yes | 2029/11/27 CA13607HGE68 Fixed 1.67% increasing linearly annually No Mandatory No | 2029/11/27 CA13607HGF34 Fixed 1.57% No Mandatory Yes | 2029/11/30 CA13607HFJ64 Fixed 1.90% compounding annually No Mandatory No | CA13607HGL02 Fixed to Floating 1.85% in Years 1 -2/ 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No | 2029/12/7 CA13607HGM84 Fixed 1.54% No Mandatory Yes | 2029/12/7 CA13607HGN67 Fixed 1.25% in year 1, stepping up by 5 bps annually thereafter No Mandatory Yes | 2029/12/11 CA13607HHA38 Fixed 1.74% increasing linearly annually No Mandatory No |
| Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative | 2029/11/27 CA13607HGD85 Fixed 1.55% No Mandatory Yes Cumulative | 2029/11/27 CA13607HGE68 Fixed 1.67% increasing linearly annually No Mandatory No Cumulative | 2029/11/27 CA13607HGF34 Fixed 1.57% No Mandatory Yes Cumulative | 2029/11/30 CA13607HFJ64 Fixed 1.90% compounding annually No Mandatory No Cumulative | CA13607HGL02 Fixed to Floating 1.85% in Years 1 -2/ 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative | 2029/12/7 CA13607HGM84 Fixed 1.54% No Mandatory Yes Cumulative | 2029/12/7 CA13607HGN67 Fixed 1.25% in year 1, stepping up by 5 bps annually thereafter No Mandatory Yes Cumulative | 2029/12/11 CA13607HHA38 Fixed 1.74% increasing linearly annually No Mandatory No Cumulative |
| Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible | 2029/11/27 CA13607HGD85 Fixed 1.55% No Mandatory Yes Cumulative Convertible | 2029/11/27 CA13607HGE68 Fixed 1.67% increasing linearly annually No Mandatory No Cumulative Convertible | 2029/11/27 CA13607HGF34 Fixed 1.57% No Mandatory Yes Cumulative Convertible | 2029/11/30 CA13607HFJ64 Fixed 1.90% compounding annually No Mandatory No Cumulative Convertible | CA13607HGL02 Fixed to Floating 1.85% in Years 1 -2/ 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible | 2029/12/7 CA13607HGM84 Fixed 1.54% No Mandatory Yes Cumulative Convertible | 2029/12/7 CA13607HGN67 Fixed 1.25% in year 1, stepping up by 5 bps annually thereafter No Mandatory Yes Cumulative Convertible | 2029/12/11 CA13607HHA38 Fixed 1.74% increasing linearly annually No Mandatory No Cumulative Convertible |
| Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) | 2029/11/27 CA13607HGD85 Fixed 1.55% No Mandatory Yes Cumulative | 2029/11/27 CA13607HGE68 Fixed 1.67% increasing linearly annually No Mandatory No Cumulative | 2029/11/27 CA13607HGF34 Fixed 1.57% No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | 2029/11/30 CA13607HFJ64 Fixed 1.90% compounding annually No Mandatory No Cumulative | CA13607HGL02 Fixed to Floating 1.85% in Years 1 -2/ 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative | 2029/12/7 CA13607HGM84 Fixed 1.54% No Mandatory Yes Cumulative | 2029/12/7 CA13607HGN67 Fixed 1.25% in year 1, stepping up by 5 bps annually thereafter No Mandatory Yes Cumulative | 2029/12/11 CA13607HHA38 Fixed 1.74% increasing linearly annually No Mandatory No Cumulative Convertible |
| Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible | 2029/11/27 CA13607HGD85 Fixed 1.55% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" | 2029/11/27 CA13607HGE68 Fixed 1.67% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" | 2029/11/27 CA13607HGF34 Fixed 1.57% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" | 2029/11/30 CA13607HFJ64 Fixed 1.90% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" | CA13607HGL02 Fixed to Floating 1.85% in Years 1 -2/ 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" | 2029/12/7 CA13607HGM84 Fixed 1.54% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" | 2029/12/7 CA13607HGN67 Fixed 1.25% in year 1, stepping up by 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" | 2029/12/11 CA13607HHA38 Fixed 1.74% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event |
| Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) | 2029/11/27 CA13607HGD85 Fixed 1.55% No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | 2029/11/27 CA13607HGE68 Fixed 1.67% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | 2029/11/27 CA13607HGF34 Fixed 1.57% No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | 2029/11/30 CA13607HFJ64 Fixed 1.90% compounding annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | CA13607HGL02 Fixed to Floating 1.85% in Years 1 -2/ 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | 2029/12/7 CA13607HGM84 Fixed 1.54% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | 2029/12/7 CA13607HGN67 Fixed 1.25% in year 1, stepping up by 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | 2029/12/11 CA13607HHA38 Fixed 1.74% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event as defined by OSFI occurs |
| Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially | 2029/11/27 CA13607HGD85 Fixed 1.55% No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially | 2029/11/27 CA13607HGE68 Fixed 1.67% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially | 2029/11/27 CA13607HGF34 Fixed 1.57% No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially | 2029/11/30 CA13607HFJ64 Fixed 1.90% compounding annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially | CA13607HGL02 Fixed to Floating 1.85% in Years 1 -2/ 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially | 2029/12/7 CA13607HGM84 Fixed 1.54% No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially | 2029/12/7 CA13607HGN67 Fixed 1.25% in year 1, stepping up by 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially | 2029/12/11 CA13607HHA38 Fixed 1.74% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially |
| Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate | 2029/11/27 CA13607HGD85 Fixed 1.55% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | 2029/11/27 CA13607HGE68 Fixed 1.67% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | 2029/11/27 CA13607HGF34 Fixed 1.57% No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | 2029/11/30 CA13607HFJ64 Fixed 1.90% compounding annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | CA13607HGL02 Fixed to Floating 1.85% in Years 1 -2/ 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | 2029/12/7 CA13607HGM84 Fixed 1.54% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | 2029/12/7 CA13607HGN67 Fixed 1.25% in year 1, stepping up by 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | 2029/12/11 CA13607HHA38 Fixed 1.74% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion |
| Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion | 2029/11/27 CA13607HGD85 Fixed 1.55% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | 2029/11/27 CA13607HGE68 Fixed 1.67% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | 2029/11/27 CA13607HGF34 Fixed 1.57% No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | 2029/11/30 CA13607HFJ64 Fixed 1.90% compounding annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | CA13607HGL02 Fixed to Floating 1.85% in Years 1 -2/ 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | 2029/12/7 CA13607HGM84 Fixed 1.54% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | 2029/12/7 CA13607HGN67 Fixed 1.25% in year 1, stepping up by 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | 2029/12/11 CA13607HHA38 Fixed 1.74% increasing linearly annually No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory |
| Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into | 2029/11/27 CA13607HGD85 Fixed 1.55% No Mandatory Yes Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | 2029/11/27 CA13607HGE68 Fixed 1.67% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | 2029/11/27 CA13607HGF34 Fixed 1.57% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | 2029/11/30 CA13607HFJ64 Fixed 1.90% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | CA13607HGL02 Fixed to Floating 1.85% in Years 1 -2/ 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | 2029/12/7 CA13607HGM84 Fixed 1.54% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | 2029/12/7 CA13607HGN67 Fixed 1.25% in year 1, stepping up by 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | 2029/12/11 CA13607HHA38 Fixed 1.74% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 |
| Coupons/dividends 17. Fixed or floating dividend/coupon 18. Coupon rate and any related index 19. Existence of a dividend stopper 20. Fully discretionary, partially discretionary or mandatory 21. Existence of a step up or other incentive to redeem 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature | 2029/11/27 CA13607HGD85 Fixed 1.55% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC | 2029/11/27 CA13607HGE68 Fixed 1.67% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No | 2029/11/27 CA13607HGF34 Fixed 1.57% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC | 2029/11/30 CA13607HFJ64 Fixed 1.90% compounding annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC | CA13607HGL02 Fixed to Floating 1.85% in Years 1 -2/ 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC | 2029/12/7 CA13607HGM84 Fixed 1.54% No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC | 2029/12/7 CA13607HGN67 Fixed 1.25% in year 1, stepping up by 5 bps annually thereafter No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC | 2029/12/11 CA13607HHA38 Fixed 1.74% increasing linearly annually No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC |
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| Description | CA13607HHB11 | US13607GRT30 | US13607GRS56 | US13605WN313 | US13605WQ795 | CA13607HHS46 | CA13607HHY14 | CA13607HJR45 |
|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|
| 1. Issuer | Canadian Imperial Bank of |
| | Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | CA13607HHB11 | US13607GRT30 | US13607GRS56 | US13605WN313 | US13605WQ795 | CA13607HHS46 | CA13607HHY14 | CA13607HJR45 |
| 3. Governing law(s) of the instrument | Ontario/Canada | New York | New York | New York | New York | Ontario/Canada | Ontario/Canada | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a | Contractual | Contractual | Contractual | Contractual | n/a | n/a | n/a |
| Regulatory treatment | CA13607HHB11 | US13607GRT30 | US13607GRS56 | US13605WN313 | US13605WQ795 | CA13607HHS46 | CA13607HHY14 | CA13607HJR45 |
| 4. Transitional Basel III rules | n/a |
| 5. Post-transitional Basel III rules | n/a |

| Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
|---|-------------------------------------|-------------------------------------|-------------------------------------|--|--|---------------------------------------|-------------------------------------|-------------------------------------|
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| 8. Amount recognised in regulatory capital (Currency in millions, | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| as of most recent reporting date) | | | | | | | | |
| 9. Par value of instrument (millions) | 1 | USD 600 | USD 750 | USD 30 | USD 7 | 3.353 | 1 | 10 |
| 10. Accounting classification | Liability - fair value option | Liability - amortised cost | Liability - amortised cost | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option |
| 11. Original date of issuance | December 11, 2020 | December 14, 2020 | December 14, 2020 | December 15, 2020 | December 22, 2020 | December 23, 2020 | December 29, 2020 | January 5, 2021 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | December 11, 2027 | December 14, 2023 | December 14, 2023 | December 15, 2025 | June 22, 2024 | December 23, 2030 | December 29, 2030 | January 5, 2031 |
| 14. Issuer call subject to prior supervisory approval | Yes | No | No | Yes | Yes | Yes | Yes | Yes |
| 15. Optional call date, contingent call dates and redemption amount | 2021-12-11 (optional extension | n/a | n/a | 2021-12-15 (optional call date) / call | 2021-12-22 (optional call date) / call | 2021-12-23 (optional call date) /call | 2021-12-29 (optional extension | 2022-01-05 (optional extension |
| | date) / extension amount: at Par | | | amount = 100% of principal amount | amount = 100% of principal amount | amount = 100% of principal amount | date) / extension amount: at Par | date) / extension amount: at Par |
| | | | | plus accrued and unpaid interest to, | plus accrued and unpaid interest to, | plus accrued and unpaid interest to, | | |
| | | | | but excluding, the applicable | but excluding, the applicable | but excluding, the applicable | | |
| | | | | optional call date | optional call date | optional call date | | |
| 16. Subsequent call dates, if applicable | annually from 2022/12/11 to | n/a | n/a | annually from, 2022/12/15 to | annually from, 2022/12/22 to | annually from 2022/12/23 to | annually from 2022/12/29 to | annually from 2023/01/05 to |
| | 2026/12/11 | | | 2024/12/15 | 2023/12/22 | 2029/12/23 | 2029/12/29 | 2030/01/05 |

| Coupons/dividends | CA13607HHB11 | US13607GRT30 | US13607GRS56 | US13605WN313 | US13605WQ795 | CA13607HHS46 | CA13607HHY14 | CA13607HJR45 |
|---|--|--|--|--|--|--|--|--|
| 17. Fixed or floating dividend/coupon | Fixed | Floating | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed |
| 18. Coupon rate and any related index | 1.20% in year 1, stepping up by 5 bps annually thereafter | O/N SOFR +40 BPS | 0.50% | 0.90% | 0.55% | 1.57% increasing linearly annually | 1.53% | 1.54% |
| 19. Existence of a dividend stopper | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | Yes | No | No | Yes | Yes | No | Yes | Yes |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible |
| 24. If convertible, conversion trigger (s) | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs |
| 25. If convertible, fully or partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially |
| 26. If convertible, conversion rate | To be determined at conversion |
| 27. If convertible, mandatory or optional conversion | Mandatory |
| 28. If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into | CIBC |
| 30. Write-down feature | No |
| 31. If write-down, write-down trigger (s) | n/a |
| 32. If write-down, full or partial | n/a |
| 33. If write-down, permanent or temporary | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a |
| 34a. Type of subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination |
| 35. Position in subordination hierarchy in liquidation (specify | Ranks pari passu to deposit |
| instrument type immediately senior to instrument) | liabilities |
| 36. Non-compliant transitioned features | No |
| 37. If yes, specify non-compliant features | n/a |

| Description | CA13607HJS28 | CA13607GRU09 | CA13607HJZ60 | US13605WU250 | CA13607HLU46 | CA13607HMR08 |
|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-----------------------|
| 1. Issuer | Canadian Imperial Bank of | Canadian Imperial Ban |
| | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | CA13607HJS28 | CA13607GRU09 | CA13607HJZ60 | US13605WU250 | CA13607HLU46 | CA13607HMR08 |
| 3. Governing law(s) of the instrument | Ontario/Canada | Ontario/Canada | Ontario/Canada | New York | Ontario/Canada | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a | n/a | n/a | Contractual | n/a | n/a |

| Description | CA13607HJS28 | CA13607GRU09 | CA13607HJZ60 | US13605WU250 | CA13607HLU46 | CA13607HMR08 | CA13607HMZ24 | CA13607HND03 |
|--|---|--|--|---|--|--|--|--|
| 1. Issuer | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of |
| | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | CA13607HJS28 | CA13607GRU09 | CA13607HJZ60 | US13605WU250 | CA13607HLU46 | CA13607HMR08 | CA13607HMZ24 | CA13607HND03 |
| 3. Governing law(s) of the instrument | Ontario/Canada | Ontario/Canada | Ontario/Canada | New York | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a | n/a | n/a | Contractual | n/a | n/a | n/a | n/a |
| Regulatory treatment | CA13607HJS28 | CA13607GRU09 | CA13607HJZ60 | US13605WU250 | CA13607HLU46 | CA13607HMR08 | CA13607HMZ24 | CA13607HND03 |
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 6. Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| 9. Par value of instrument (millions) | 2 | 1250 | 4 | USD 10 | USD 4.108 | 2.635 | 4.25 | 1.35 |
| 10. Accounting classification | Liability - fair value option | Liability - amortised cost | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option |
| 11. Original date of issuance | January 6, 2021 | January 19, 2021 | January 22, 2021 | January 29, 2021 | February 12, 2021 | March 1, 2021 | March 9, 2021 | March 11, 2021 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | January 6, 2031 | January 19, 2026 | January 22, 2031 | January 29, 2036 | February 12, 2026 | March 1, 2031 | March 9, 2031 | March 11, 2028 |
| 14. Issuer call subject to prior supervisory approval | Yes | No | Yes | Yes | Yes | Yes | Yes | Yes |
| 15. Optional call date, contingent call dates and redemption amount | 2022-01-06 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, | n/a | 2022-01-22 (optional extension | 2022-01-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, | 2022-02-12 (optional extension | 2022-03-01 (optional extension | 2022-03-09 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, | 2022-03-11 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, |
| | but excluding, the applicable optional call date | | date) / extension amount: at Par | but excluding, the applicable optional call date | date) / extension amount: at Par | date) / extension amount: at Par | but excluding, the applicable optional call date | but excluding, the applicable optional call date |
| 16. Subsequent call dates, if applicable | annually from 2023/01/06 to 2030/01/06 | n/a | annually from 2023/01/22 to 2030/01/22 | annually from, 2023/01/29 to 2035/01/29 | annually from 2023/2/12 to 2025/2/12 | annually from 2023/3/1 to 2030/3/1 | annually from 2023/3/9 to 2030/3/9 | annually from 2023/3/11 to 2027/3/11 |
| Coupons/dividends | CA13607HJS28 | CA13607GRU09 | CA13607HJZ60 | US13605WU250 | CA13607HLU46 | CA13607HMR08 | CA13607HMZ24 | CA13607HND03 |
| 17. Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed |
| 18. Coupon rate and any related index | 1.73% increasing linearly annually | 1.10% | 1.53% to 1.73% | 1.50% in year 1, stepping up by 25 bps annually thereafter | 0.90% initially, stepping up by 5 bps in year 3 and year 5 | 1.89% | 2.52% increasing linearly annually | 2.00% increasing linearly annually |
| 19. Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | No | No | No | Yes | Yes | No | No | No |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible |
| 24. If convertible, conversion trigger (s) | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs |
| 25. If convertible, fully or partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially |
| 26. If convertible, conversion rate | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion |
| 27. If convertible, mandatory or optional conversion | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 28. If convertible, specify instrument type convertible into | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC |
| 30. Write-down feature | No | No | No | No | No | No | No | No |
| 31. If write-down, write-down trigger (s) | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 32. If write-down, full or partial | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 33. If write-down, permanent or temporary | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 34a. Type of subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination |
| Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Ranks pari passu to deposit liabilities | Ranks pari passu to deposit liabilities | Ranks pari passu to deposit liabilities | Ranks pari passu to deposit liabilities | Ranks pari passu to deposit liabilities | Ranks pari passu to deposit liabilities | Ranks pari passu to deposit liabilities | Ranks pari passu to deposit liabilities |
| 36. Non-compliant transitioned features | | A I | NI I | A I | N. | NI | Ne | NL. |
| | No | No | No | No | No | No | No | No |
| 37. If yes, specify non-compliant features | n/a | n/a | No n/a | No n/a | n/a | No n/a | n/a | n/a |

The information contained in this document is up to date as of April 30, 2021.

| Description | CA13607HNM02 | CA13607HNX66 | US13605W2C42 | CA13607HPK28 | CA13607HPX49 | CA13607HPZ96 |
|--|---------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-----------------------|
| 1. Issuer | Canadian Imperial Bank of | Canadian Imperial Ban |
| | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | CA13607HNM02 | CA13607HNX66 | US13605W2C42 | CA13607HPK28 | CA13607HPX49 | CA13607HPZ96 |
| 3. Governing law(s) of the instrument | Ontario/Canada | Ontario/Canada | New York | Ontario/Canada | Ontario/Canada | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a | n/a | Contractual | n/a | n/a | n/a |

| Description | CA13607HNM02 | CA13607HNX66 | US13605W2C42 | CA13607HPK28 | CA13607HPX49 | CA13607HPZ96 | CA13607HQA37 | CA13607HQB10 |
|---|--|--|---|--|--|--|--|--|
| 1. Issuer | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of | Canadian Imperial Bank of |
| 0. Universidentifica (e. a. CUCID, ICIN, en Disembarn identifica for | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce | Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | CA13607HNM02 | CA13607HNX66 | US13605W2C42 | CA13607HPK28 | CA13607HPX49 | CA13607HPZ96 | CA13607HQA37 | CA13607HQB10 |
| Governing law(s) of the instrument | Ontario/Canada | Ontario/Canada | New York | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a | n/a | Contractual | n/a | n/a | n/a | n/a | n/a |
| Regulatory treatment | CA13607HNM02 | CA13607HNX66 | US13605W2C42 | CA13607HPK28 | CA13607HPX49 | CA13607HPZ96 | CA13607HQA37 | CA13607HQB10 |
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 6. Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| 8. Amount recognised in regulatory capital (Currency in millions, | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| as of most recent reporting date) | | , , | , , , , , , , , , , , , , , , , , , , | , , , , , , , , , , , , , , , , , , , | ° , | · · | ° , | , , |
| 9. Par value of instrument (millions) | 5 | 8.83 | USD 3 | USD 4 | 12.893 | 2.875 | 5.072 | 3.318 |
| 10. Accounting classification | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option |
| 11. Original date of issuance | March 15, 2021 | March 19, 2021 | March 23, 2021 | March 31, 2021 | March 31, 2021 | March 31, 2021 | March 31, 2021 | March 31, 2021 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | March 15, 2028 | March 19, 2026 | March 23, 2026 | March 31, 2026 | March 31, 2026 | March 31, 2031 | March 31, 2031 | March 31, 2031 |
| 14. Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15. Optional call date, contingent call dates and redemption amount | 2022-03-15 (optional extension | 2022-03-19 (optional extension | 2022-03-23 (optional extension | 2022-03-31 (optional extension | 2022-03-31 (optional extension | 2022-03-31 (optional extension | 2022-03-31 (optional extension | 2022-03-31 (optional extension |
| | date) / extension amount: at Par | date) / extension amount: at Par | date) / extension amount: at Par | date) / extension amount: at Par | date) / extension amount: at Par | date) / extension amount: at Par | date) / extension amount: at Par | date) / extension amount: at Par |
| 16. Subsequent call dates, if applicable | annually from 2023/3/15 to 2027/3/15 | annually from 2023/3/19 to 2025/3/19 | annually from 2023/3/23 to 2025/3/23 | annually from 2023/3/31 to 2025/3/31 | annually from 2023/3/31 to 2025/3/31 | annually from 2023/3/31 to 2030/3/31 | annually from 2023/3/31 to 2030/3/31 | annually from 2023/3/31 to 2030/3/31 |
| O service and the index of a | CA13607HNM02 | CA13607HNX66 | US13605W2C42 | CA13607HPK28 | CA13607HPX49 | CA13607HPZ96 | 0440007110407 | CA13607HQB10 |
| Coupons/dividends | | | | | | | CA13607HQA37 | |
| 17. Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed |
| 18. Coupon rate and any related index | 1.80% initially, stepping up by 10 bps in year 4 and year 5, 20 bps in year 6, and 30 bps in year 7 | 1.40% initially, stepping up by 5 bps in year 3, 15 bps in year 4 and 10 bps in year 5 | 1.10% | 1.10% initially, stepping up by 5 bps in year 2 and 10 bps annually thereafter | 1.60% initially, stepping up by 5 bps in year 3 and 10 bps annually thereafter | 2.27% | 2.56% | 2.23% |
| 19. Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20. Fully discretionary, partially discretionary or mandatory | | 110 | | NU | | | | |
| | Mandatory | Mandatory | | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| | Yes | Yes | Mandatory No | Yes | Yes | No | No | No |
| 22. Noncumulative or cumulative | Yes Cumulative | Yes Cumulative | Mandatory No Cumulative | Yes Cumulative | Yes Cumulative | No Cumulative | No Cumulative | No Cumulative |
| 22. Noncumulative or cumulative 23. Convertible or non-convertible | Yes Cumulative Convertible | Yes Cumulative Convertible | Mandatory No Cumulative Convertible | Yes Cumulative Convertible | Yes Cumulative Convertible | No Cumulative Convertible | No Cumulative Convertible | No Cumulative Convertible |
| 22. Noncumulative or cumulative 23. Convertible or non-convertible | Yes Cumulative Convertible Convertible: When a "Trigger Event" | Yes Cumulative Convertible Convertible: When a "Trigger Event" | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" | Yes Cumulative Convertible Convertible: When a "Trigger Event" | Yes Cumulative Convertible Convertible: When a "Trigger Event" | No Cumulative Convertible Convertible: When a "Trigger Event" | No Cumulative Convertible Convertible: When a "Trigger Event" | No Cumulative Convertible Convertible: When a "Trigger Event |
| 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs | No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs |
| 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially | No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially | No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially | No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially |
| Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion | No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion |
| 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory | No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory |
| Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 | No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 |
| 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC | No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC | No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC | No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC |
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| 22. Noncumulative or cumulative 23. Convertible or non-convertible 24. If convertible, conversion trigger (s) 25. If convertible, fully or partially 26. If convertible, conversion rate 27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down feature 31. If write-down, write-down trigger (s) 32. If write-down, permanent or temporary 33. If write-down, permanent or temporary 34. If temporary write-down, description of write-down mechanism 34a. Type of subordination | Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit | Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit | Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a no Component (Component (| Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit | Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a Exemption from subordination Ranks pari passu to deposit | No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Ranks pari passu to deposit | No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a Ranks pari passu to deposit | No Cumulative Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No n/a n n n n n n n < |

| Description | CA13607HPY22 | CA13607HQL91 | CA13607HQM74 | CA13607HQN57 | US13605W2Z37 | CA13607HRK00 | CA13607HSG88 | CA13607HSH61 |
|--|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|
| 1. Issuer | Canadian Imperial Bank of Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | CA13607HPY22 | CA13607HQL91 | CA13607HQM74 | CA13607HQN57 | US13605W2Z37 | CA13607HRK00 | CA13607HSG88 | CA13607HSH61 |
| B. Governing law(s) of the instrument | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada | New York | Ontario/Canada | Ontario/Canada | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a | n/a | n/a | n/a | Contractual | n/a | n/a | n/a |

| Regulatory treatment | CA13607HPY22 | CA13607HQL91 | CA13607HQM74 | CA13607HQN57 | US13605W2Z37 | CA13607HRK00 | CA13607HSG88 | CA13607HSH61 |
|--|---|---|---|---|---|---|---|---|
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 6. Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| 9. Par value of instrument (millions) | 4.5 | 1 | 25 | 4.226 | USD 11.062 | 9 | 2.314 | 2 |
| 10. Accounting classification | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option | Liability - fair value option |
| 11. Original date of issuance | April 1, 2021 | April 7, 2021 | April 9, 2021 | April 9, 2021 | April 15, 2021 | April 23, 2021 | April 30, 2021 | April 30, 2021 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | April 1, 2029 | April 7, 2031 | April 9, 2028 | April 9, 2031 | April 15, /2026 | April 23, 2028 | April 30, 2028 | April 30, 2031 |
| 14. Issuer call subject to prior supervisory approval | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 15. Optional call date, contingent call dates and redemption amount | 2022-04-01 (optional extension date) / extension amount: at Par | 2022-04-07 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | 2023-04-09 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | 2022-04-09 (optional extension date) / extension amount: at Par | 2022-04-15 (optional extension date) / extension amount: at Par | 2022-04-28 (optional extension date) / extension amount: at Par | 2022-04-28 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date | 2022-04-30 (optional extension date) / extension amount: at Par |
| 16. Subsequent call dates, if applicable | annually from 2023/4/1 to 2028/4/1 | annually from 2023/4/7 to 2030/4/7 | annually from 2024/4/9 to 2027/4/9 | annually from 2023/4/9 to 2030/4/9 | annually from 2023/4/15 to 2025/4/15 | annually from 2023/4/23 to 2027/4/23 | annually from 2023/4/28 to 2027/4/28 | annually from 2023/4/30 to 2030/4/30 |

| Coupons/dividends | CA13607HPY22 | CA13607HQL91 | CA13607HQM74 | CA13607HQN57 | US13605W2Z37 | CA13607HRK00 | CA13607HSG88 | CA13607HSH61 |
|---|---|--|--|--|--|---|--|---|
| 17. Fixed or floating dividend/coupon | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed | Fixed |
| 18. Coupon rate and any related index | 1.75% initially, stepping up by 10bps in year 2, 15 bps in year 3, 10 bps in year 4, 15 bps in year 5, 10 bps in year 6, 15 bps in year 7, 15 bps in year 8 | 2.68% increasing linearly annually | 2.20% increasing linearly annually | 2.27% | 1.40% | 1.55% initially, stepping up by 10bps in year 2 and year 3, 15 bps in year 4 and year 5, 30 bps in year 6 and year 7 | 1.93% compounding annually | 2.15% |
| 19. Existence of a dividend stopper | No | No | No | No | No | No | No | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | Yes | No | No | No | No | Yes | No | No |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible | Convertible |
| 24. If convertible, conversion trigger (s) | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs | Convertible: When a "Trigger Event" as defined by OSFI occurs |
| 25. If convertible, fully or partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially |
| 26. If convertible, conversion rate | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion | To be determined at conversion |
| 27. If convertible, mandatory or optional conversion | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 28. If convertible, specify instrument type convertible into | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 | Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC | CIBC |
| 30. Write-down feature | No | No | No | No | No | No | No | No |
| 31. If write-down, write-down trigger (s) | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 32. If write-down, full or partial | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 33. If write-down, permanent or temporary | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| 34a. Type of subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination |
| 35. Position in subordination hierarchy in liquidation (specify | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit | Ranks pari passu to deposit |
| instrument type immediately senior to instrument) | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities | liabilities |
| 36. Non-compliant transitioned features | No | No | No | No | No | No | No | No |
| 37. If yes, specify non-compliant features | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |

| CA13607HSG88 | CA13607HSH61 |
|--------------|--------------|
| Fixed | Fixed |
| | |

| Description | CA13607HMS80 | XS2324803605 | US13607GRV85 | XS2332893291 |
|--|---------------------------------------|---------------------------------------|---------------------------------------|---------------------------------------|
| 1. Issuer | Canadian Imperial Bank of Commerce |
| Unique identifier (e.g. CUSIP, ISIN, or Bloomberg identifier for private placement) | CA13607HMS80 | XS2324803605 | US13607GRV85 | XS2332893291 |
| 3. Governing law(s) of the instrument | Ontario/Canada | Ontario/Canada | Ontario/Canada | Ontario/Canada |
| Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) | n/a | n/a | n/a | n/a |

| Regulatory treatment | CA13607HMS80 | XS2324803605 | US13607GRV85 | XS2332893291 |
|--|--|-------------------------------------|-------------------------------------|--|
| 4. Transitional Basel III rules | n/a | n/a | n/a | n/a |
| 5. Post-transitional Basel III rules | n/a | n/a | n/a | n/a |
| 6. Eligible at solo/group/group&solo | n/a | n/a | n/a | n/a |
| 7. Instrument type (types to be specified by jurisdiction) | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument | Other TLAC instrument |
| Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only | n/a - Amount eligible for TLAC only |
| 9. Par value of instrument (millions) | 1,250 | EUR 50 | USD 75 | USD 290 |
| 10. Accounting classification | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost | Liability - amortised cost |
| 11. Original date of issuance | March 4, 2021 | March 26, 2021 | March 30, 2021 | April 28, 2021 |
| 12. Perpetual or dated | Dated | Dated | Dated | Dated |
| 13. Original maturity date | March 4, 2025 | March 15, 2024 | March 30, 2024 | April 28, 2051 |
| 14. Issuer call subject to prior supervisory approval | Yes | No | No | Yes |
| 15. Optional call date, contingent call dates and redemption amount | CIBC may, at its option, redeem the Senior Notes, in whole but not in part, on the Par Redemption Date March 4, 2024, at an amount equal to 100% of the Principal Amount of the Senior Notes to be redeemed plus accrued and unpaid interest on the Senior Notes being redeemed to, but excluding, the Par Redemption Date. | n/a | n/a | 28 April in each year commencing 28 April 2026 up to but excluding the Maturity Date |
| 16. Subsequent call dates, if applicable | n/a | n/a | n/a | n/a |

| Coupons/dividends | CA13607HMS80 | XS2324803605 | US13607GRV85 | XS2332893291 |
|---|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| 17. Fixed or floating dividend/coupon | Floating | Fixed | Floating | Zero Coupon |
| 18. Coupon rate and any related index | CORRA+ 0.46% | 0.01% | O/N SOFR +40 BPS | 0.00% |
| 19. Existence of a dividend stopper | No | No | No | No |
| 20. Fully discretionary, partially discretionary or mandatory | Mandatory | Mandatory | Mandatory | Mandatory |
| 21. Existence of a step up or other incentive to redeem | No | No | No | No |
| 22. Noncumulative or cumulative | Cumulative | Cumulative | Cumulative | Cumulative |
| 23. Convertible or non-convertible | Convertible | Convertible | Convertible | Convertible |
| 24. If convertible, conversion trigger (s) | Convertible: When a "Trigger Event" |
| | as defined by OSFI occurs |
| 25. If convertible, fully or partially | Fully or Partially | Fully or Partially | Fully or Partially | Fully or Partially |
| 26. If convertible, conversion rate | To be determined at conversion |
| 27. If convertible, mandatory or optional conversion | Mandatory | Mandatory | Mandatory | Mandatory |
| 28. If convertible, specify instrument type convertible into | Common Equity Tier 1 |
| 29. If convertible, specify issuer of instrument it converts into | CIBC | CIBC | CIBC | CIBC |
| 30. Write-down feature | No | No | No | No |
| 31. If write-down, write-down trigger (s) | n/a | n/a | n/a | n/a |
| 32. If write-down, full or partial | n/a | n/a | n/a | n/a |
| 33. If write-down, permanent or temporary | n/a | n/a | n/a | n/a |
| 34. If temporary write-down, description of write-down mechanism | n/a | n/a | n/a | n/a |
| 34a. Type of subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination | Exemption from subordination |
| 35. Position in subordination hierarchy in liquidation (specify | Ranks pari passu to deposit |
| instrument type immediately senior to instrument) | liabilities | liabilities | liabilities | liabilities |
| 36. Non-compliant transitioned features | No | No | No | No |
| 37. If yes, specify non-compliant features | n/a | n/a | n/a | n/a |