

Disclosure template for main features of regulatory capital instruments

Disclosure template for main features of	regulatory capital instruments	5
Common Shares		
Regulatory capital and TLA		
	Canadian Imperial Bank of	CIBC FirstCaribbean
		International Bank
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069101	BBP4161W1093
3 Governing law(s) of the instrument	Federal laws of Canada	Laws of Barbados
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-		,
3a eligible instruments governed by foreign law)	n/a	n/a
Degulatory tractment		1
A Transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
5 Post-transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Common shares	Common shares
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	13,991	173
8 Amount recognised in regulatory capital (Currency in minions, as of most recent reporting date)	13,991	173
9 Par value of instrument (millions)	n/a	n/a
		Non-controlling interest in
	Sharahaldara' aguitu	consolidated subsidiary ²
10 Accounting classification 11 Original date of issuance	Shareholders' equity	Various
	valious	vanous
12 Perpetual or dated	Perpetual	Perpetual
13 Original maturity date	no maturity	no maturity
	no maturity	no maturity
14 Issuer call subject to prior supervisory approval	No	No
15 Optional call date, contingent call dates and redemption amount	n/a	n/a
16 Subsequent call dates, if applicable	n/a	n/a
	110	
Coupons/dividends		
17 Fixed or floating dividend/coupon	Floating	Floating
	Discretionary; declared as a	Discretionary; declared as a
18 Coupon rate and any related index	dollar amount per share	dollar amount per share
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of a step up or other incentive to redeem	No	No
22 Noncumulative or cumulative	Non-cumulative	Non-cumulative
		<u> </u>
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	n/a	n/a
25 If convertible, fully or partially	n/a	n/a
26 If convertible, conversion rate	n/a	n/a
27 If convertible, mandatory or optional conversion	n/a	n/a
28 If convertible, specify instrument type convertible into		n/a
	n/a	
29 If convertible, specify issuer of instrument it converts into	n/an/a	n/a
29 If convertible, specify issuer of instrument it converts into	n/a	
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature	n/a No	 No
 If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) 	n/a No n/a	No n/a
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial	n/a No n/a n/a	No n/a
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary	n/a No n/a n/a n/a	No n/a n/a
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	n/a No n/a n/a	No n/a
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary	n/a No n/a n/a n/a	No n/a n/a
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	n/a No n/a n/a n/a	No n/a n/a n/a n/a
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 34a Type of subordination	n/a No n/a n/a n/a n/a n/a	No n/a n/a n/a n/a No instrument immediately
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 34a Type of subordination	n/a No n/a n/a n/a n/a Preferred shares	No n/a n/a n/a n/a No instrument immediately senior
29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 34a Type of subordination	n/a No n/a n/a n/a n/a n/a	No n/a n/a n/a n/a No instrument immediately

¹ All amounts in CAD unless otherwise indicated.
 ² 8.33% of the common shares held by third parties.

			Disclo
		Canadian Imperial Bank of	Cana
1	Issuer	Commerce	Comr
'	Class A Preferred Shares	Series 39	Series
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069440	13606
3	Governing law(s) of the instrument	Federal laws of Canada	Feder
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-		
3a	eligible instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules	Additional Tier 1	Additi
5	Post-transitional Basel III rules	Additional Tier 1	Additi
6	Eligible at solo/group/group&solo	Solo and Group	Solo a
7	Instrument type (types to be specified by jurisdiction)	Preferred shares	Prefe
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	400	300
0	Par value of instrument (millions)	400	300
9 10	Accounting classification	Shareholders' equity	Share
11	Original date of issuance	June 11, 2014	Decei
12	Perpetual or dated	Perpetual	Perpe
13	Original maturity date	no maturity	no ma
14	Issuer call subject to prior supervisory approval	Yes	Yes
		Redeemable at par July 31,	Rede
15	Optional call date, contingent call dates and redemption amount	2019.	31, 20
<u> </u>			Janua
		July 31, 2024 and on July	Janua
16	Subsequent call dates, if applicable	31st every 5 years thereafter.	therea
	Coupons/dividends		
17	Fixed or floating dividend/coupon	 Fixed	Fixed
18	Coupon rate and any related index	3.713%	3.909
19	Existence of a dividend stopper	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-o
23	Convertible or non-convertible	Convertible	Conv
_23			Conv
			Conv
		Convertible:	1. w
		1. when a "Trigger Event" as	define
		defined by OSFI occurs; or	2. at
		2. at Holder's option on July	Janua
		31, 2019 and on July 31st	Janua
_24	If convertible, conversion trigger (s)	every 5 years thereafter	therea
		1. Always converts fully on a conversion under a "Trigger	conve
		Event";	Event
		2. may convert fully or	2. ma
25	If convertible, fully or partially	partially	partia
<u> </u>		1. For a conversion under a	1. FC
1		"Trigger Event" - formula	"Trigg
1		driven; refer to prospectus	driver
1		supplement	suppl
_		2. Otherwise converts on a	2. Ot
26	If convertible, conversion rate	one-to-one basis.	one-to
1		1. Mandatory if a "Trigger Event" conversion	1. Ma Event
27	If convertible, mandatory or optional conversion	2. Optional	2. Op
<u> </u>		1. For conversion under a	1. Fo
1		"Trigger Event" - converts to	"Trigg
1		Common Equity Tier 1	Comr
		2. Converts to Additional Tier	2. Co
28	If convertible, specify instrument type convertible into	1	1
		Canadian Imperial Bank of	Cana
29	If convertible, specify issuer of instrument it converts into	Commerce	Comr
20			100111
30	Write-down feature	No	No
31	If write-down, write-down trigger (s)	n/a	n/a
32	If write-down, full or partial	n/a	n/a
33	If write-down, permanent or temporary	n/a	n/a
34	If temporary write-down, description of write-down mechanism	n/a	n/a
34a	Type of subordination		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 1 Notes	Tier 1
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	n/a	n/a

losure template for main	features of regulatory capita	l instruments - Class A Profe	rrad Sharas - Sarias 30 11	$13 \ 15 \ 17 \ 19 \ and 51 \ (NV/CC)$	
		egulatory capital and TLAC	ared Shales - Series 59, 41, 4	(NVCC)	
•	•	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
nmerce		Commerce			
es 41	Series 43	Series 45	Series 47	Series 49	Series 51
069424	136069390	136070208 Federal laws of Canada	136070877	136070794	13607G799
eral laws of Canada	Federal laws of Canada		Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
	n/a	n/a	n/a	n/a	n/a
itional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
itional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
erred shares		Preferred shares	Preferred shares	Preferred shares	Preferred shares
	300	800	450	325	250
	300	800	450	325	250
reholders' equity		Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
ember 16, 2014	March 11, 2015	June 2, 2017	January 18, 2018	January 22, 2019	June 4, 2019
petual		Perpetual	Perpetual	Perpetual	Perpetual
naturity	no maturity	no maturity	no maturity	no maturity	no maturity
	Yes	Yes	Yes	Yes	Yes
eemable at par January	Redeemable at par July 31,	Redeemable at par July 31,	Redeemable at par January	Redeemable at par April 30,	Redeemable at par July
2020.	2020.	2022.	31, 2023.	2024.	31, 2024.
uary 31, 2025 and on			January 31, 2028 and on		July 31, 2029 and on July
uary 31st every 5 years	July 31, 2025 and on July	July 31, 2027 and on July		April 30, 2029 and on April	31st every 5 years
eafter.	31st every 5 years thereafter.	31st every 5 years thereafter.	thereafter.	30th every 5 years thereafter.	thereatter.
ed	Fixed	Fixed	Fixed	Fixed	Fixed
)9%	3.143%	4.40%	4.50%	5.20%	5.15%
	Yes	Yes	Yes	Yes	Yes
y discretionary		Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
-cumulative		Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
vortible	Convertible	Convortible	Convertible	Convertible	Convertible
vertible	Convertible	Convertible	Convertible	Convertible	Convertible
vertible:			Convertible:		1. when a "Trigger Even
when a "Trigger Event" as	Convertible:	Convertible:	1. when a "Trigger Event" as	Convertible:	as defined by OSFI occu
ned by OSFI occurs; or	1. when a "Trigger Event" as	1. when a "Trigger Event" as	defined by OSFI occurs; or	1. when a "Trigger Event" as	or
•		defined by OSFI occurs; or	at Holder's option on	defined by OSFI occurs; or	2. at Holder's option on
uary 31, 2020 and on		2. at Holder's option on July	January 31, 2023 and on	2. at Holder's option on April	July 31, 2024 and on Jul
uary 31st every 5 years		31, 2022 and on July 31st	January 31st every 5 years	30, 2024 and on April 30th	31st every 5 years
eafter		every 5 years thereafter	thereafter	every 5 years thereafter	thereafter
Always converts fully on a		1. Always converts fully on a	1. Always converts fully on a	1. Always converts fully on a	1. Always converts fully
		conversion under a "Trigger	conversion under a "Trigger	conversion under a "Trigger	a conversion under a
nt";		Event";	Event";	Event";	"Trigger Event";
ay convert fully or		may convert fully or	2. may convert fully or	2. may convert fully or	2. may convert fully or
ially	partially	partially	partially	partially	partially 1. For a conversion unde
or a conversion under a gger Event" - formula	1. For a conversion under a	1. For a conversion under a	1. For a conversion under a	1. For a conversion under a	
JOEF EVENT" - TORMULA		"Trigger Frent" fame	"Trigger Event" fame	"Trigger Event" fame	
	"Trigger Event" - formula	"Trigger Event" - formula	"Trigger Event" - formula	"Trigger Event" - formula	a "Trigger Event" - formu
en; refer to prospectus	"Trigger Event" - formula driven; refer to prospectus	driven; refer to prospectus	driven; refer to prospectus	driven; refer to prospectus	a "Trigger Event" - formu driven; refer to prospectu
en; refer to prospectus plement	"Trigger Event" - formula driven; refer to prospectus supplement	driven; refer to prospectus supplement	driven; refer to prospectus supplement	driven; refer to prospectus supplement	a "Trigger Event" - formu driven; refer to prospectu supplement
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en; refer to prospectus blement Dtherwise converts on a to-one basis.	"Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	a "Trigger Event" - formu driven; refer to prospectu supplement 2. Otherwise converts or one-to-one basis
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en; refer to prospectus olement Otherwise converts on a to-one basis. Mandatory if a "Trigger nt" conversion Optional or conversion under a gger Event" - converts to mon Equity Tier 1 Converts to Additional Tier	 "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	 a "Trigger Event" - formul driven; refer to prospectu supplement 2. Otherwise converts of one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converta to Common Equity Tier 1 2. Converts to Additional Tier 1
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en; refer to prospectus olement Otherwise converts on a to-one basis. Mandatory if a "Trigger nt" conversion Optional or conversion under a gger Event" - converts to nmon Equity Tier 1 Converts to Additional Tier adian Imperial Bank of	 "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of 	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	 a "Trigger Event" - formu driven; refer to prospectu supplement 2. Otherwise converts or one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additiona Tier 1
en; refer to prospectus olement Otherwise converts on a to-one basis. Mandatory if a "Trigger nt" conversion Optional or conversion under a gger Event" - converts to nmon Equity Tier 1 Converts to Additional Tier adian Imperial Bank of	"Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	 a "Trigger Event" - formu driven; refer to prospectu supplement 2. Otherwise converts or one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additiona Tier 1 Canadian Imperial Bank
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en; refer to prospectus olement Otherwise converts on a -to-one basis. Mandatory if a "Trigger nt" conversion Optional or conversion under a ogger Event" - converts to nmon Equity Tier 1 Converts to Additional Tier adian Imperial Bank of	 "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce 	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	a "Trigger Event" - formu driven; refer to prospectu supplement 2. Otherwise converts or one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additiona Tier 1 Canadian Imperial Bank Commerce
en; refer to prospectus plement Otherwise converts on a -to-one basis. Mandatory if a "Trigger nt" conversion Optional or conversion under a gger Event" - converts to nmon Equity Tier 1 Converts to Additional Tier adian Imperial Bank of	"Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	a "Trigger Event" - formul driven; refer to prospectu supplement 2. Otherwise converts or one-to-one basis. 1. Mandatory if a "Trigge Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce
en; refer to prospectus plement Otherwise converts on a -to-one basis. Mandatory if a "Trigger nt" conversion Optional or conversion under a gger Event" - converts to nmon Equity Tier 1 Converts to Additional Tier	"Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	a "Trigger Event" - formul driven; refer to prospectu supplement 2. Otherwise converts or one-to-one basis. 1. Mandatory if a "Trigge Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce
en; refer to prospectus plement Otherwise converts on a -to-one basis. Mandatory if a "Trigger nt" conversion Optional or conversion under a gger Event" - converts to nmon Equity Tier 1 Converts to Additional Tier	"Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	a "Trigger Event" - formul driven; refer to prospectus supplement 2. Otherwise converts on one-to-one basis. 1. Mandatory if a "Trigge Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce
en; refer to prospectus olement Otherwise converts on a -to-one basis. Mandatory if a "Trigger nt" conversion Optional or conversion under a ogger Event" - converts to nmon Equity Tier 1 Converts to Additional Tier adian Imperial Bank of	"Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a	a "Trigger Event" - formul driven; refer to prospectu supplement 2. Otherwise converts or one-to-one basis. 1. Mandatory if a "Trigge Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce
en; refer to prospectus olement Dtherwise converts on a to-one basis. Mandatory if a "Trigger nt" conversion Optional or conversion under a gger Event" - converts to nmon Equity Tier 1 Converts to Additional Tier adian Imperial Bank of nmerce	"Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a Tier 1 Notes	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a	driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a	a "Trigger Event" - formul driven; refer to prospectu supplement 2. Otherwise converts or one-to-one basis. 1. Mandatory if a "Trigge Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce

	Disclosure template for main features of regulatory capital in Additional Tier 1 Notes Regulatory capital and TLAC	struments	
			Canadian Imperial Bank of
1	Issuer	CIBC Capital Trust	Commerce
	Tier 1 Note	Series B	Series 1
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	12544UAB7	13607HCD2
3	Governing law(s) of the instrument	Federal laws of Canada	Ontario
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible	2/2	2/2
sa	instruments governed by foreign law)	n/a	n/a
	Regulatory treatment		
4	Transitional Basel III rules	Additional Tier 1	Additional Tier 1
5	Post-transitional Basel III rules	Ineligible	Additional Tier 1
6	Eligible at solo/group/group&solo	Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Innovative Tier 1	Other Additional Tier 1
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	251	750
_			
9	Par value of instrument (millions)		750 Sharahaldara' aguitu
10	Accounting classification	/	Shareholders' equity
I	Original date of issuance	March 13, 2009	September 16, 2020
2	Perpetual or dated	Dated	Dated
2 3	Original maturity date		October 28, 2080
~			
4	Issuer call subject to prior supervisory approval	Yes	Yes
			During the period from
		June 30, 2014 at greater of	September 28 to October 28,
5	Optional call date, contingent call dates and redemption amount	Canada Yield Price and par	2025 at par
			September 28 to October 28,
		Occurrence of Regulatory or	2030 and every 5 years
16	Subsequent call dates, if applicable	Tax event, at par	thereafter
		1	
17	Coupons/dividends	Eived	Eived
	Fixed or floating dividend/coupon	Fixed	Fixed
			4.375% until October 28, 2025
		10.25% until June 30, 2039.	Thereafter resets every 5 years
		Thereafter resets every 5	until October 28, 2075 to five-
		years to five-year Government	year Government of Canada
		of Canada bond yield plus	bond yield (as defined) plus
18		9.878%	4.000%
19	Existence of a dividend stopper	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of a step up or other incentive to redeem	Yes	No
22		Cumulative	Non-cumulative
23_	Convertible or non-convertible	Convertible	
			Convertible:
		Loss Absorption Event; see	When a "Trigger Event" as
24	If convertible, conversion trigger (s)	prospectus summary	defined by OSFI occurs
25	If convertible, fully or partially	Fully	Fully
26	If convertible, conversion rate	Formula driven; refer to	Formula driven; refer to
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion	prospectus document	prospectus_document Mandatory
			Converts to Common Equity
28	If convertible, specify instrument type convertible into	Other	Tier 1
		Canadian Imperial Bank of	Canadian Imperial Bank of
29	If convertible, specify issuer of instrument it converts into		Commerce
<u>0</u>	Write-down feature	No	No
31	If write-down, write-down trigger (s)	n/a	n/a
32	If write-down, full or partial	n/a	n/a
33	If write-down, permanent or temporary	N/A	n/a
34	If temporary write-down, description of write-down mechanism	n/a	n/a
ŀa	Type of subordination	1	L
		1	
		Popk bolow doposit list littles	
		Rank below deposit liabilities and other debt, including	
		subordinated debt, but it is	
		subordinated debt, but it is expected that Tier 1 Notes	
		subordinated debt, but it is expected that Tier 1 Notes would be exchanged for newly	
		subordinated debt, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred	
35		subordinated debt, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred shares prior to liquidation of	Subordinated debt
35_ 36		subordinated debt, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred shares prior to liquidation of CIBC	Subordinated debt

		Disclosure template	for main features of regulator Regulatory ca	y capital instruments - Subor apital and TLAC	dinated Indebtedness	
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1 Issuer		Commerce	Commerce	Commerce	Commerce	Commerce
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069BJ9	136069AT8	136069AU5	136069BK6	136069BL4	136069BM2
3 Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
3a other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a
	11/a	11/a	11/a	liva	11/a	11/a
Regulatory treatment						
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	30	157	117	32	33	3
		-1			-1 -	-1
9 Par value of instrument (millions)		200			5 <u>2</u>	
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	May 29, 1996	January 7, 1991	May 15, 1991	May 29, 1996	May 29, 1996	May 29, 1996
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	May 25, 2029	January 7, 2031	May 15, 2031	May 25, 2032	May 25, 2033	May 25, 2035
14 Issuer call subject to prior supervisory approval	No	Yes	Yes	No	No	No
		Redeemable after January 7,	Redeemable on or after May			
		1996 at the higher of the	15, 2021 at the higher of the			
15 Optional call date, contingent call dates and redemption amount	Not redeemable	Canada Yield Price and par	Canada Yield Price and par	Not redeemable	Not redeemable	Not redeemable
16 Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a	n/a
	11/a	II/a	11/a	Π/α	11/a	11/a
Coupons/dividends						
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18Coupon rate and any related index	8.70%	11.60%	10.80%	8.70%	8.70%	8.70%
19 Existence of a dividend stopper	No	No	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	Yes	Yes	Yes	Yes	Yes	Yes
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
	On May 29, 2001 or any			On May 29, 2001 or any	On May 29, 2001 or any	On May 29, 2001 or any
	interest payment date			interest payment date	interest payment date	interest payment date
	thereafter upon notice from		On or after May 15, 1996 upon		thereafter upon notice from	thereafter upon notice from
24 If convertible, conversion trigger (s)		n/a	notice from CIBC	СІВС	CIBC	
25 If convertible, fully or partially	Fully	n/a	Fully	Fully	Fully	Fully
	For an equal aggregate		For an equal aggregate	For an equal aggregate	For an equal aggregate	For an equal aggregate
26 If convertible, conversion rate	principal amount	n/a	principal amount	principal amount	principal amount	principal amount
27 If convertible, mandatory or optional conversion	Optional	NA	Optional	Optional	Optional	Optional
20 If convertible, encode instrument to be convertible inte	Other		Other	Other	Other	Other
 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 	CIBC	n/a	CIBC	Other CIBC	CIBC	Other CIBC
	סמוסן	n/a		סטוסן		
30 Write-down feature	No	No	No	No	No	No
31 If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a
32 If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a
 If write-down, permanent or temporary If temporary write-down, description of write-down mechanism 	NA	NA	NA	NA	NA	NA
If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a
34a Type of subordination						
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to ins	triDenosits	Deposits	Deposits	Deposits	Deposits	Deposits
26 Non compliant transitioned factures	Yes	Yes	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant
ar _ n yee, speeny non compliant loataree						

		Disclosu	ire template for main features R	of regulatory capital instr egulatory capital and TLA		tedness
		Canadian Imperial Bank of		Canadian Imperial Bank	Canadian Imperial Bank of	Canadian Imperial Bank of
1		Commerce		of Commerce	Commerce	Commerce
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	XS00105557121	GB0001703890	136069YW5	13607GCJ1	13607HBC5
3	Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a
	Regulatory treatment					
	Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Tier 2	Tier 2	Tier 2
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	36	11	1,539	1,531	989
9	Par value of instrument (millions)	US\$ 38	US\$ 11	1,500	1,500	1,00
10	Accounting classification	Liability - amortised cost		Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance			April 4, 2018	June 19, 2019	July 21, 2020
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	July 31, 2084	August 31, 2085	April 4, 2028	June 19, 2029	July 21, 2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
I		Redeemable at par July 27,	Redeemable at par August 20,	Redeemable from April 4	Redeemable from June 19,	Redeemable from July 21,
15	Optional call date, contingent call dates and redemption amount	1990		2023 at par	2024 at par	2025 at par
15			Any interest payment date			
16	Subsequent call dates, if applicable			n/a	n/a	n/a
17	Coupons/dividends Fixed or floating dividend/coupon	Floating	Floating	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating
		interest rate could be adjusted	US\$LIBOR plus 0.125%, interest rate could be adjusted	•	2.95% per annum to June 19, 2024 & Three-month Banker's Acceptance Rate plus 1.18%	2025 & Three-month Banker's
18	Coupon rate and any related index	paid in shares	than \$0.27	thereafter until maturity	thereafter until maturity	thereafter until maturity
19	Existence of a dividend stopper	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Convertible	Convertible	Convertible
				Convertible:	[
						Convertible:
				as defined by OSFI	When a "Trigger Event" as	When a "Trigger Event" as
24	If convertible, conversion trigger (s)	n/a	n/a		defined by OSFI occurs	defined by OSFI occurs
					Always converts fully on a	Always converts fully on a
				conversion under a	conversion under a "Trigger Event"	conversion under a "Trigger Event"
25	If convertible, fully or partially	n/a	n/a	"Trigger Event"		
				Formula driven; refer to	Formula driven; refer to	Formula driven; refer to
				prospectus supplement	prospectus supplement	prospectus supplement
26	If convertible, conversion rate	n/a	n/a			
27	If convertible, mandatory or optional conversion	NA	NA	Mandatory	Mandatory	Mandatory
				Converts to Common	Converts to Common Equity	Converts to Common Equity
	If convertible, specify instrument type convertible into			Equity Tier 1	Tier 1	Tier 1
28	If convertible, specify issuer of instrument it converts into	ın/a	n/a	CIBC	CIBC	CIBC
_28 _29		No	No	No	No	No
	Write-down feature					n/a
29	Write-down feature If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	
29 30 31 32	If write-down, write-down trigger (s) If write-down, full or partial	n/a n/a	n/a n/a	n/a n/a	n/a n/a	n/a
29 30 31	If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	n/a n/a NA	n/a n/a NA	n/a n/a n/a	n/a n/a n/a	n/a n/a
29 30 31 32 33 34	If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	n/a n/a NA n/a	n/a n/a NA n/a	n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a
29 30 31 32 33 34	If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	n/a n/a NA n/a	n/a n/a NA n/a	n/a n/a n/a n/a	n/a n/a n/a n/a	n/a n/a n/a
29 30 31 32 33 34 34a 35	If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instr		n/a n/a NA n/a Deposits	n/a n/a n/a n/a Deposits	n/a n/a n/a Deposits	n/a n/a n/a Deposits
29 30 31 32 33 34	If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	n/a n/a NA n/a Deposits Yes Not NVCC compliant	n/a n/a NA n/a Deposits Yes Not NVCC compliant		n/a n/a n/a No	n/a n/a n/a Deposits No

	Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments - TLAC							
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private 2 placement)	CA136069Y708	CA1360693R02	CA1360695D97	CA1360695C15	CH0419040826	CA1360695T40	US13605WPF22	CA1360696A40
3 Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term		Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
Sheet is achieved (for other TLAC-eligible instruments governed by foreign 3a law)	N/A	N/A	N/A	N/A	N/A	N/A	Contractual	N/A
Degulatory tractment		Γ		Ι	T	1		1
Regulatory treatment 4 Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5 Post-transitional Basel III rules	N/A	N/A	<mark>N/A</mark>	N/A	- N/A	<mark>N/A</mark>	<mark>N/A</mark>	_ N/A
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
	405.075	-	4.050			4		2
9 Par value of instrument (millions) 10 Accounting classification	185.675 Liability - amortised cost	5 I jability - fair value option	Liability - amortised cost	Liability - fair value option	CHF 100 Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11 Original date of issuance	ź	Liability - fair value option November 29, 2018	January 15, 2019	January 22, 2019	January 30, 2019	January 31, 2019	January 31, 2019	Liability - fair value option February 6, 2019
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	April 18, 2022	November 29, 2023	January 15, 2024	January 22, 2024	January 30, 2025	January 31, 2022	January 31, 2022	February 6, 2024
14 Issuer call subject to prior supervisory approval	No	Yes	No	Yes	No	No	Yes	Yes
15 Optional call date, contingent call dates and redemption amount		2019-11-29 (optional extension date) / extension amount: at Par	N/A	2020-01-22 (optional extension date) /	Ν/Δ	Ν/Δ	2020-01-31 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-02-06 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16 Subsequent call dates, if applicable	N/A	subsequent extension dates: 2020/11/29,2021/11/29, 2022/11/29	N/A	subsequent extension dates: 2021/1/22,2022/1/22, 2023/1/22	N/A	N/A		subsequent call dates: 1 2021/02/06,2022/02/06,2023/02/06
Coupons/dividends 17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating	Fixed	Fixed
18 Coupon rate and any related index 19 Existence of a dividend stopper	2.978% No	3.00% No	3.29% No	2.90% No	60.609 No	3.00% in year 1 /CAD BA 3M + 0.30% or 4.20% + spread, subsequently No	3.00% in year 1; 3.00% in year 2 (if not called); 4.25% in year 3 (if not called) No	<u>3.20%</u> No
20Fully discretionary, partially discretionary or mandatory21Existence of a step up or other incentive to redeem	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No Cumulative	No Cumulative	No Cumulative	No Cumulative	Cumulative	_No Cumulative	Cumulative	Cumulative
	Cumulative	Cumulative		Odmulative		Gundalive	Cumulative	
23 Convertible or non-convertible	Convertible	Convertible	Convertible		Convertible		Convertible	Convertible
			Convertible: When a "Trigger Event" as					
24 If convertible, conversion trigger (s)	defined by OSFI occurs Fully or Partially	defined by OSFI occurs Fully or Partially	defined by OSFI occurs Fully or Partially	defined by OSFI occurs Fully or Partially	defined by OSFI occurs Fully or Partially	defined by OSFI occurs	defined by OSFI occurs Fully or Partially	defined by OSFI occurs Fully or Partially
25 If convertible, fully or partially 26 If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27 If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28 If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, specify issuer of instrument it converts into	CIBC		ТСІВС				CIBC	CIBC
30 Write-down feature	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	- N/A N/A	N/A	N/A
32If write-down, full or partial33If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	- <u>N/A</u> N/A
34 If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
Position in subordination hierarchy in liquidation (specify instrument type	Denke nevineers to den site 2.199	Denko navi nasta da statu 199	Donko posi negati ta daga 2010 - 2020	Depke periode and the depart of the 1991	Denko nari nazare (a. dan arti 9. d. 199	Donko novi narovi ta dona str. 1992	Denke new negative day of the 1991	Denko nori narazy (a. dan article 1. 1991
35 immediately senior to instrument) 36 Non-compliant transitioned features	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36 Non-compliant transitioned features 37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	- INO N/A	NO N/A	- INO N/A
	1	1				1	1	

		1	Disclosure template for main feature	s of regulatory capital instruments - C TLAC	ther TLAC Instruments	T	1	
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private 2 placement)	CA1360696Q91	US13605WPR69	US13605WPS43	US13605WQC81	CA13607GAJ37	US13605WQB09	US13607GAP90	CA13607GAU81
3 Governing law(s) of the instrument	Ontario/Canada	New York	New York	New York	Ontario/Canada	New York	New York	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term								
Sheet is achieved (for other TLAC-eligible instruments governed by foreign		Contractual	Contractual	Contractual	N/A	Contractual	Contractual	N/A
3a law)		Contractual	Contractual	Contractual	N/A	Contractual	Contractual	N/A
Regulatory treatment								
4 Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5 Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	<u>N/A</u>
6 Eligible at solo/group/group&solo	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
7 Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency ¹ in millions, as of most								
8 recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9 Par value of instrument (millions)	USD 7	USD 9.25	USD 3	USD 3	USD 3.65	USD 2.363	USD 1,000	2
10 Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11 Original date of issuance	February 22, 2019	February 28, 2019	February 28, 2019	March 27, 2019	March 29, 2019	March 29, 2019	April 2, 2019	April 11, 2019
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	February 22, 2024	February 28, 2022	February 28, 2024	March 27, 2024	March 29, 2024	September 29, 2022	April 2, 2024	April 11, 2026
			-	1	1		-	
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No	Yes	No	Yes
		2020-02-28 (optional call date) /	2020-02-28 (optional call date) /	2020-03-27 (optional call date) /		2020-03-29 (optional call date) /		
		redemption amount = 100% of principal		redemption amount = 100% of principal		redemption amount = 100% of principal		
				amount plus accrued and unpaid		amount plus accrued and unpaid		
15 Optional call data, contingent call datas and redemption amount	2020-02-22 (optional extension date) / extension amount: at Par	interest to, but excluding, the applicable optional call date	applicable optional call date	interest to, but excluding, the applicable optional call date	N/A	interest to, but excluding, the applicable optional call date		2020-04-11 (optional extension date) / extension amount: at Par
15 Optional call date, contingent call dates and redemption amount							N/A	
	subsequent extension dates:		subsequent call dates:	subsequent call dates:		subsequent call dates:		subsequent extension dates:
16 Subsequent call dates, if applicable	2021/2/22,2022/2/22,2023/2/22	2/28/2021	2021/2/26,2022/2/28,2023/2/28	2021/3/29,2022/3/28,2023/3/27	N/A	2021/3/29,2022/3/29	N/A	2021/4/11,2022/4/11,2023/4/11
	1	1	Γ	Ι	Ι		1	
Coupons/dividends 17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	 Fixed	Fixed to floating	Fixed	Fixed	 Fixed
						3.00% in Year 1; 3.00% in Year 2;		
	3.27% in Year 1; 3.32% in Year 2;	3.00% in Year 1; 3.00% in Year 2;				3.00% in coupon period 1 in Year 3;		
	3.37% in Year 3; 3.42% in Year 4;	3.50% in coupon period 1 in Year 3;			3.45% in Year 1 / USD Libor 3M +	3.50% in coupon period 2 in Year 3;		
18 Coupon rate and any related index	3.47% in Year 5 (in each case, if	4.00% in coupon period 2 in Year 3 (in each case, if not called)	4 and 5 (in each case, if not called)	3.25% in Years 1 to 4; 4.00% in Year 5 (in each case, if not called)	0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently	4.00% in Year 4 (in each case, if not	2 10%	2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended)
18 Coupon rate and any related index 19 Existence of a dividend stopper			No		No		No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible	Convertible		Convertible	Convertible	Convertible	Convertible	Convertible
23 Convertible or non-convertible	Convertible	Convertible		Convertible	Convertible	Convertible		Convertible
	Convertible: When a "Trigger Event" of	Convertible: When a "Trigger Event" or	Convertible: When a "Trigger Event" on	Convertible: When a "Trigger Event" on	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" of	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" of
24 If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs		defined by OSFI occurs	defined by OSFI occurs
25 If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
	i any of i ardany		•		t	To be determined at conversion	To be determined at conversion	To be determined at conversion
26 If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion			
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	To be determined at conversion Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
26If convertible, conversion rate27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into	To be determined at conversion Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	To be determined at conversion Mandatory	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory	Mandatory	Mandatory Common Equity Tier 1	Mandatory
26If convertible, conversion rate27If convertible, mandatory or optional conversion28If convertible, specify instrument type convertible into	To be determined at conversion Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	To be determined at conversion Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1
 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 	To be determined at conversion Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1
 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 	To be determined at conversion Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1
 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 	To be determined at conversion Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A N/A
 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 	To be determined at conversion Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 34a Type of subordination	To be determined at conversion Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 34a Type of subordination 35 immediately senior to instrument)	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 34a Type of subordination 35 immediately senior to instrument)	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination
 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 34a Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A N/A Exemption from subordination

		Γ	Disclosure template for main feature	es of regulatory capital instruments - O TLAC	ther TLAC Instruments			
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private								
2 placement)	CA13607GAV64	CA13607GBD57	US13605WQM63	XS1991125896	US13605WQN47	CA13607GBR44	US13605WRE39	CA13607GCF96
3 Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign								
3a law)	N/A	N/A	Contractual	N/A	Contractual	N/A	Contractual	N/A
			Contractual		Contractual			
Regulatory treatment								
4 Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5 Post-transitional Basel III rules	_N/A	_N/A	<mark>N/A</mark>	N/A	N/A	N/A	_N/A	N/A
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most								
8 recent reporting date)		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9 Par value of instrument (millions)		2		EUR 1,000		10		5
10 Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	USD 2 Liability - fair value option	Liability - fair value option
11 Original date of issuance		April 15, 2019	April 29, 2019	May 3, 2019	May 7, 2019	May 17, 2019	June 13, 2019	June 14, 2019
					· · · · · ·		• • • •	· · · ·
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	April 12, 2029	April 15, 2029	April 29, 2024	May 3, 2024	May 7, 2026	November 17, 2030	December 13, 2024	June 14, 2030
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	Yes	Yes	Yes	Yes
			2020-04-29 (optional call date) / call		2020-04-29 (optional call date) / call		2020-06-29 (optional call date) / call	
			amount = 100% of principal amount plus accrued and unpaid interest to, bu	14	amount = 100% of principal amount plus accrued and unpaid interest to, but		amount = 100% of principal amount plus accrued and unpaid interest to, bu	*
	2020-04-12 (optional extension date) /	2020-04-15 (optional extension date) /	excluding, the applicable optional call			2022-05-17 (optional extension date)	excluding, the applicable optional call	
15 Optional call date, contingent call dates and redemption amount	extension amount: at Par	extension amount: at Par	date	N/A	date	/extension amount: at Par	date	/extension amount: at Par
	subsequent extension dates:	subsequent extension dates:				subsequent extension dates:	_	subsequent extension dates:
		/ 2021/4/15,2022/4/15,2023/4/15,2024/4/			subsequent call dates:	2023/5/17,2024/5/17,2025/5/17,	subsequent call dates:	2021/6/14,2022/6/14,2023/6/14,
16 Subsequent call dates, if applicable	12,2025/4/12,2026/4/12,2027/4/12,202 8/4/12	15,2025/4/15,2026/4/15,2027/4/15,2028 /4/15	8 subsequent call dates: 2021/4/29,2022/4/29,2023/4/29	N//A	2020/5/7,2021/5/7,2022/5/7, 2023/5/7,2024/5/7,2025/5/7	2026/5/17,2027/5/17,2028/5/17, 2029/5/17	2021/6/13,2022/6/13,2023/6/13, 2024/6/13	2024/6/14,2025/6/14,2026/6/14, 2027/6/14,2028/6/14,2029/6/14
To Subsequent can dates, il applicable	8/4/12	/4/15	2021/4/29,2022/4/29,2023/4/29	N/A	2023/3/7,2024/3/7,2023/3/7	2029/3/17	2024/0/13	2021/0/14,2020/0/14,2029/0/14
Coupons/dividends								
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
					[1	
			3.00% in Years 1 to 3; 3.25% Year 4;		3.00% in Years 1 to 4; 3.25% Year 5;			
			3.50% in Year 5 (in each case, if not		4.00% in Year 6; 5.00% in Year 7 (in			
18 Coupon rate and any related index	3%	6 39	6 called)	0.375%	each case, if not called)	3.265%	6 39	3.22% compounding annually
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem			No		Yes	No		No
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
					T		_	
				s Convertible: When a "Trigger Event" as		00		
24 If convertible, conversion trigger (s)		defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
25 If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion Mandatory	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27 If convertible, mandatory of optional conversion 28 If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, specify instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
	<u> </u>		•	-	·	•	·	•
30 Write-down feature	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger (s)	_N/A	N/A	N/A	N/A	[N/A	N/A	N/A	N/A
32 If write-down, full or partial 33 If write-down, permanent or temporary	- N/A N/A	N/A	- N/A N/A	N/A	IN/A	N/A N/A	N/A N/A	N/A
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	- IN/A	N/A		N/A	ПУА N/А	N/A	Ц <u>N/А</u> N/А	N/A N/A
34a Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
		· · ·	· ·	· · ·	· ·		· · · ·	· · ·
Position in subordination hierarchy in liquidation (specify instrument type								Denko nori negati ta dan sati 1. 199
	Deplo per personale de serviciente d'all'estation							
35 immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
35immediately senior to instrument)36Non-compliant transitioned features37If yes, specify non-compliant features	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities	No	Ranks pari passu to deposit liabilities	

			Disclosure template for main feature	s of regulatory capital instruments - O TLAC	ther TLAC Instruments			
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private		+i=						
2 placement)	CA13607GCL64	CA13607GCS18	CA13607GCT90	CA13607GCU63	CA13607GAD90	US13605WRS25	CA13607GDR26	CA13607GDM39
3 Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term								
Sheet is achieved (for other TLAC-eligible instruments governed by foreign								
3a law)	N/A	N/A	N/A	N/A	N/A	Contractual	IN/A	N/A
Regulatory treatment	1	1	1	1				
4 Transitional Basel III rules	–	Н	 N/А	Ν/Α		N/A	N/A	N/A
5 Post-transitional Basel III rules	- <u>N/A</u>	N/A	N/A	N/A	- 10/A N/A	N/A	N/A	N/A
6 Eligible at solo/group/group&solo								
7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most								
8 recent reporting date)		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
	• • •						E E	
9 Par value of instrument (millions)	10	USD 3	40	39.244	10	USD 5	3.0	25
10 Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11 Original date of issuance	June 25, 2019	June 27, 2019	July 2, 2019	July 2, 2019	July 3, 2019	July 12, 2019	July 18, 2019	July 19, 2019
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	June 25, 2030	June 27, 2024	July 2, 2029	July 2, 2029	July 3, 2024	July 12, 2030	July 18, 2024	July 19, 2024
14 loguer cell cubicat to prior cupor icony epproval	Vee	Vaa	Vaa	Vee	Vee	Yee	No	Vaa
14 Issuer call subject to prior supervisory approval			Yes	Yes	Yes	Yes		Yes
						2020-07-12 (optional call date) / call		
						amount = 100% of principal amount		
						plus accrued and unpaid interest to, but	t	
	2020-06-25 (optional extension date)	2020-06-27 (optional extension date) /	2020-07-02 (optional extension date)	2020-07-02 (optional extension date)		excluding, the applicable optional call		2020-07-19 (optional extension date) /
15 Optional call date, contingent call dates and redemption amount	/extension amount: at Par	extension amount: at Par	/extension amount: at Par	/extension amount: at Par	extension amount: at Par	date	N/A	extension amount: at Par
	subsequent extension dates:		subsequent extension dates:	subsequent extension dates:		subsequent call dates:		
	2021/6/25,2022/6/25,2023/6/25,		2021/7/2,2022/7/2,2023/7/2,	2021/7/2,2022/7/2,2023/7/2,		2021/7/12,2022/7/12,2023/7/12,		
10 Outpasswent call datas if applicable	2024/6/25,2025/6/25,2026/6/25,	subsequent extension dates:	2024/7/2,2025/7/2,2026/7/2, 2027/7/2,2028/7/2	2024/7/2,2025/7/2,2026/7/2,		2024/7/12,2025/7/12,2026/7/12,	N/A	subsequent extension dates: 2021/7/19,2022/7/19,2023/7/19
16 Subsequent call dates, if applicable	2027/6/25,2028/6/25,2029/6/25	2021/6/27,2022/6/27,2023/6/27	2021/1/2,2028/1/2	2027/7/2,2028/7/2	2021/1/3,2022/1/3,2023/1/3	2027/7/12,2028/7/12,2029/7/12	IN/A	2021/1/19,2022/1/19,2023/1/19
Coupons/dividends				I				
17 Fixed or floating dividend/coupon	 Fixed	L	 Fixed	Fixed	Fixed	Fixed	Fixed to floating	 Fixed
18 Coupon rate and any related index 19 Existence of a dividend stopper	3.29% compounding annually	<u>2.7%</u>	3% increasing linearly annually	2.9% increasing linearly annually		3.050%	2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently	2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended)
	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	Yes
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	1	<u>+</u>	1					·
	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as
24 If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
25 If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26 If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27 If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28 If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, specify issuer of instrument it converts into	CIBC	СІВС	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30 Write-down feature	No	No	No	No	No	No	No	No
	IN/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
31 If write-down, write-down trigger (s)				NI/A	ΝΙ/Δ	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A					
32 If write-down, full or partial 33 If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A	N/A	N/A	N/A	N/A	N/A
32If write-down, full or partial33If write-down, permanent or temporary34If temporary write-down, description of write-down mechanism	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A
32 If write-down, full or partial 33 If write-down, permanent or temporary	N/A N/A N/A Exemption from subordination	N/A N/A N/A Exemption from subordination	N/A N/A N/A Exemption from subordination	N/A N/A Exemption from subordination	N/A N/A Exemption from subordination	N/A N/A Exemption from subordination	N/A N/A Exemption from subordination	N/A N/A Exemption from subordination
32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 34a Type of subordination	N/A N/A N/A Exemption from subordination	N/A N/A N/A Exemption from subordination	N/A N/A N/A Exemption from subordination	N/A N/A Exemption from subordination	N/A N/A Exemption from subordination	N/A N/A Exemption from subordination	N/A N/A Exemption from subordination	N/A N/A Exemption from subordination
32If write-down, full or partial33If write-down, permanent or temporary34If temporary write-down, description of write-down mechanism34aType of subordinationPosition in subordination hierarchy in liquidation (specify instrument type								
32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	N/A N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities		N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities
32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities		Ranks pari passu to deposit liabilities

			Disclosure template for main features	s of regulatory capital instruments - C TLAC	Other TLAC Instruments □			
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	e Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private							·····	
2 placement) 3 Governing law(s) of the instrument	US1360698A26	CA13607GDZ42 Ontario/Canada	CA13607GED21 Ontario/Canada	CA13607GDS09 Ontario/Canada	US13605WRP85 New York	US13605WRQ68	XS2035673321 Ontario/Canada	CA13607GFB55 Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Tern Sheet is achieved (for other TLAC-eligible instruments governed by foreign	New York							
3a law)	Contractual	N/A	N/A	N/A	Contractual	Contractual	N/A	N/A
Regulatory treatment								
4 Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5 Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6 Eligible at solo/group/group&solo								
7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most 8 recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9 Par value of instrument (millions)	USD 750	2 751	9	5.5	USD 1.5		EUR 50	1,500
10 Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	July 22, 2019	July 25, 2019	July 26, 2019	July 29, 2019	July 31, 2019	July 31, 2019	August 1, 2019	August 28, 2019
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	July 22, 2023	July 25, 2029	July 26, 2029	July 29, 2024	January 31, 2023	January 31, 2025	August 1, 2024	August 28, 2024
	,,	·····		· · · · · · · · · · · · · · · · · · ·				
14 Issuer call subject to prior supervisory approval	No	Yes	Yes	No	Yes	Yes	No	No
	July 22, 2022 (optional call date) / call	2020-07-25(optional call date) / call			2020-07-31 (optional call date) / call	2020-07-31 (optional call date) / call		
	amount = 100% of principal amount	amount = 100% of principal amount			amount = 100% of principal amount	amount = 100% of principal amount		
		plus accrued and unpaid interest to, bu			plus accrued and unpaid interest to, but	plus accrued and unpaid interest to, but		
15 Optional call date, contingent call dates and redemption amount	excluding, the applicable optional call	excluding, the applicable optional call	2020-07-26 (optional extension date) /extension amount: at Par	NZA	excluding, the applicable optional call	excluding, the applicable optional call	NI/A	Ν/Α
		subsequent extension dates:	subsequent extension dates:					
		2021/7/25,2022/7/25,2023/7/25, 2024/7/25,2025/7/25,2026/7/25,	2021/7/26,2022/7/26,2023/7/26, 2024/7/26,2025/7/26,2026/7/26,			2021/7/31,2022/7/31,		
16 Subsequent call dates, if applicable	N/A	2027/7/25,2028/7/25		N/A	2021/7/31,2022/7/31	2023/7/31,2024/7/31	N/A	N/A
Coursena/dividenda	1			1		I	I	1
Coupons/dividends 17 Fixed or floating dividend/coupon	 Fixed	Fixed	Fixed	Fixed to floating	Fixed	Fixed	Fixed	
				2.58% in year 1-2 /CAD BA 3M +				
19 Courses rate and any related index	2 6069	2 15% increasing linearly appually	2.05% increasing linearly appually	0.45% or 4.00% + spread,		2.50% in Year 1-3.5 ; 2.75% in Year 3.5	- 0.1450°	2 25009
18 Coupon rate and any related index 19 Existence of a dividend stopper	2.6069	63.15% increasing linearly annually	3.05% increasing linearly annually		2.45% in Year 3; 2.55% in Year 3.5	4.5 ; 3.00% in Year 4.5-5.5	<u>0.1450</u>	%2.3500%
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No	No	Yes	Yes	No	No
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" a	s Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as
24 If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
25 If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26 If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27 If convertible, mandatory or optional conversion	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1
28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into					CIBC			
30 Write-down feature		No	No	No	No	No	No	No
31 If write-down, write-down trigger (s)	- N/A N/A	N/A	N/A	N/A	- N/A	N/A	N/A	N/A
32 If write-down, full or partial 33 If write-down, permanent or temporary		N/A	N/A	N/A	N/A	- <u>I™A</u> N/A	<u>№</u> А	- IIV/A N/A
34 If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
Position in subordination hierarchy in liquidation (specify instrument type								
35 immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36 Non-compliant transitioned features 37 If yes, specify non-compliant features	No	No	No	No	No	No	No	No
I S7 I LI VES. SDECIIV NON-COMDIIANT TEATURES	JIN/A	IN/A	IN/A	IN/A	IN/A	IN/A	IN/A	IN/A

		Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments □ TLAC							
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private									
2 placement)	CA13607GEX84	CA13607GFQ25	CA13607GFC39	XS2056446524	CH0498400578	CA13607GGY40	XS2066727061	CA13607GHB38	
3 Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	
Sheet is achieved (for other TLAC-eligible instruments governed by foreign									
3a law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
		1	T	1	Т	I	I		
Regulatory treatment 4 Transitional Basel III rules		L	Ν/Δ		Ν/Δ	 N/A	 N/A		
5 Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
6 Eligible at solo/group/group&solo									
7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	
Amount recognised in regulatory capital (Currency ¹ in millions, as of most 8 recent reporting date)		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A Amount cligible for TLAC only	N/A Amount cligible for TLAC only	N/A - Amount eligible for TLAC only	N/A Amount aligible for TLAC only	N/A - Amount eligible for TLAC only	
8 recent reporting date)	N/A - Altiounit eligible for TEAC only			N/A - Amount engible for TEAC only	N/A - Amount eligible for TEAC only	N/A - Amount eligible for TEAC only	N/A - Amount engible for TEAC only		
9 Par value of instrument (millions)	3	5	10	GBP 300	CHF 350	USD 3	JPY 55000	10	
10 Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - amortised cost	Liability - fair value option	
11 Original date of issuance	August 30, 2019	September 20, 2019	September 24, 2019	September 25, 2019	October 15, 2019	October 16, 2019	October 18, 2019	October 18, 2019	
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	
13 Original maturity date	August 30, 2029	September 20, 2029	September 24, 2029	September 25, 2025	October 15, 2026	October 16, 2022	October 18, 2024	October 18, 2030	
	Maa	W ₂ -	Maa					W ₂ -	
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	NO	NO	- NO	No	Yes	
		2020-09-20 (optional call date) /call	2020-09-24 (optional call date) /call					2022-10-18 (optional call date) / call	
		amount = 100% of principal amount	amount = 100% of principal amount plus accrued and unpaid interest to, but					amount = 100% of principal amount plus accrued and unpaid interest to, but	
			excluding, the applicable optional call					excluding, the applicable optional call	
15 Optional call date, contingent call dates and redemption amount	date	date	date	N/A	N/A	N/A	N/A	date	
	subsequent call dates: 2021/8/30,	subsequent call dates:	subsequent call dates:					subsequent call dates:	
		2021/9/20,2022/9/20,2023/9/20, 2024/9/20,2025/9/20,2026/9/20,	2021/9/24,2022/9/24,2023/9/24, 2024/9/24,2025/9/24,2026/9/24,					2023/10/18,2024/10/18,2025/10/18,202 6/10/18,2027/10/18,2028/10/18,	
16 Subsequent call dates, if applicable	2023/8/30,2020/8/30,2027/8/30,	2027/9/20,2028/9/20	2027/9/24,2023/9/24,2028/9/24,	N/A	N/A	N/A	N/A	2029/10/18	
Coupons/dividends									
17 Fixed or floating dividend/coupon						Fixed to floating		Fixed	
18Coupon rate and any related index	2.75% increasing linearly annually	3.00% increasing linearly annually	2.85% increasing linearly annually	1.6250%	0.0500%	2.40% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 4.30% 6 OR 4.30% plus spread, subsequently	0.0029	5 2.90% compounding annually	
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
21 Existence of a step up or other incentive to redeem							No		
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	
	1	Γ					1		
								s Convertible: When a "Trigger Event" as	
24 If convertible, conversion trigger (s)	defined by OSFI occurs Fully or Partially	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs Fully or Partially	defined by OSFI occurs Fully or Partially	defined by OSFI occurs	defined by OSFI occurs Fully or Partially	defined by OSFI occurs	
 25 If convertible, fully or partially 26 If convertible, conversion rate 	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	
27 If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
28 If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	
29 If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	
30 Write-down feature	No	No	No	No	No	No	No	No	
31 If write-down, write-down trigger (s)	<u></u> N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
34 If temporary write-down, description of write-down mechanism	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	
34a Type of subordination									
Position in subordination hierarchy in liquidation (specify instrument type									
35 immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	
36 Non-compliant transitioned features 37 If yes, specify non-compliant features	No	No	No	No	No			No	
	UN/A	IIN/A	IIN/A	IIN/A	IIN/A	IIN/A	IIN/A	IN/A	

			Disclosure template for main feature	s of regulatory capital instruments - Otl TLAC	her TLAC Instruments				
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private									
2 placement)	CA1360698F19	CA13607GHE76	CA13607GHM92	CA13607GHN75	CA13607GJA37	US13605WTJ08	CA13607GJL91	CA13607GJU90	
3 Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign									
3a law)	N/A	N/A	N/A	N/A	N/A	Contractual	N/A	N/A	
					1	I	1	1	
Regulatory treatment Transitional Basel III rules	N/A	Ν/Δ	N/A	Ν/Δ			N/A	N/A	
5 Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
6 Eligible at solo/group/group&solo									
7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	
Amount recognised in regulatory capital (Currency ¹ in millions, as of most									
8 recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	
9 Par value of instrument (millions)	2	2	9.50	5	10	USD 6	3	11	
10 Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	
11 Original date of issuance	October 21, 2019	October 21, 2019	October 22, 2019	October 24, 2019	October 30, 2019	November 13, 2019	November 13, 2019	November 21, 2019	
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	
13 Original maturity date	October 21, 2024	October 21, 2024	October 22, 2024	October 24, 2029	October 30, 2024	May 13, 2026	November 13, 2024	November 21, 2029	
14 Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	
	2020-10-21 (optional call date) call		2020-10-22 (optional call date) / call	2020-10-24 (optional call date) /call		2020-11-13 (optional call date) / call		2020-11-21 (optional call date) /call	
	amount = 100% of principal amount		amount = 100% of principal amount	amount = 100% of principal amount		amount = 100% of principal amount		amount = 100% of principal amount	
	plus accrued and unpaid interest to, but	t	plus accrued and unpaid interest to, but	plus accrued and unpaid interest to, but		plus accrued and unpaid interest to, but		plus accrued and unpaid interest to, but	
	excluding, the applicable optional call		excluding, the applicable optional call	excluding, the applicable optional call	2020-10-30 (optional extension date)	excluding, the applicable optional call	2020-11-13 (optional extension date) /	excluding, the applicable optional call	
15 Optional call date, contingent call dates and redemption amount	date	N/A	date	date	/extension amount: at Par	date	extension amount: at Par	date	
				subsequent call dates: 2021/10/24,2022/10/24,2023/10/24,202				subsequent call dates: 2021/11/21,2022/11/21,2023/11/21,202	
	subsequent call dates:		subsequent call dates:	4/10/24,2025/10/24,2026/10/24,2027/1		2021/11/13,2022/11/13,2023/11/13,202		4/11/21,2025/11/21,2026/11/21,2027/1	
16 Subsequent call dates, if applicable	2021/10/21,2022/10/21,2023/10/21	N/A	2021/10/22,2022/10/22,2023/10/22		2021/10/30,2022/10/30,2023/10/30		2021/11/13,2022/11/13,2023/11/13	1/21,2028/11/21	
Coupons/dividends									
17 Fixed or floating dividend/coupon		Fixed to floating							
		2.40% in year 1 and year 2 /CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread,							
18 Coupon rate and any related index	2.55% increasing linearly annually	subsequently	2.66% increasing linearly annually	3.13% increasing linearly annually	0.0258	32.50%	2.50%	3.27% increasing linearly annually	
19 Existence of a dividend stopper	No	No	No	No Mandatory	No Mandatory	No	No Mandatory	No	
20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem	Mandatory			No					
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	
24 If convertible conversion trigger (c)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	
26 If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	
27 If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
28 If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	
29 If convertible, specify issuer of instrument it converts into	СІВС	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	
20 Write down facture	No		No		INo		No	No	
30 Write-down feature 31 If write-down, write-down trigger (s)		Ν/Δ	Ν/Δ	Ν/Δ		Ν/Δ			
	1.1// 3		N/A	<u>N/A</u>	N/A	N/A	N/A	N/A	
	N/A	N/A			+·`-`	· · · · · · · · · · · · · · · · · · ·	h		
32 If write-down, full or partial 33 If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A	N/A	N/A	N/A	N/A		
32 If write-down, full or partial	N/A N/A N/A	N/A N/A N/A	N/A N/A	N/A N/A	N/A	N/A N/A	N/A	N/A	
32 If write-down, full or partial 33 If write-down, permanent or temporary	N/A N/A N/A Exemption from subordination	N/A N/A N/A Exemption from subordination	N/A N/A Exemption from subordination	N/A N/A Exemption from subordination	N/A N/A Exemption from subordination	N/A N/A Exemption from subordination	N/A N/A Exemption from subordination	N/A Exemption from subordination	
32If write-down, full or partial33If write-down, permanent or temporary34If temporary write-down, description of write-down mechanism	N/A N/A N/A Exemption from subordination	N/A N/A N/A Exemption from subordination	N/A N/A Exemption from subordination	N/A N/A Exemption from subordination	N/A N/A Exemption from subordination	N/A N/A Exemption from subordination	N/A N/A Exemption from subordination	N/A Exemption from subordination	
32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type as immediately senior to instrument)		N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities		N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	N/A Exemption from subordination Ranks pari passu to deposit liabilities	
32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type									

			Disclosure template for main feature	s of regulatory capital instruments - O TLAC	ther TLAC Instruments		
lssuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	e Canadian Imperial Bank of Commerce	Canadian Imperial Bank
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private							
placement)	CA13607GJV73	CA13607GJN57	CA13607GJP06	US13605WTW19	CA13607GKV54	US13607GKW32	US13605WUL35
Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	New York	New York
Sheet is achieved (for other TLAC-eligible instruments governed by foreign							
law)	N/A	N/A	N/A	Contractual	N/A	Contractual	Contractual
Regulatory treatment		1					
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most							
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible fo
Par value of instrument (millions)	4	USD 2	15	USD 3	1,250	USD 1250	USD 3
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - fair value option
Original date of issuance	November 21, 2019	November 22, 2019	December 2, 2019	December 3, 2019	December 9, 2019	December 17, 2019	December 20, 2019
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	November 21, 2024	November 22, 2024	December 2, 2029	December 5, 2022	June 9, 2023	March 17, 2023	December 20, 2022
Issuer call subject to prior supervisory approval	Vos	Vas	Vos	Yes	No	No	Yes
	2020-11-21 (optional call date) /call amount = 100% of principal amount		2020-12-2 (optional call date) /call amount = 100% of principal amount	2020-12-5 (optional call date) / call amount = 100% of principal amount			2020-12-20 (optional ca amount = 100% of princ
	plus accrued and unpaid interest to, bu	ut		t plus accrued and unpaid interest to, but	t		plus accrued and unpaid
	excluding, the applicable optional call		excluding, the applicable optional call	excluding, the applicable optional call			but excluding, the applic
Optional call date, contingent call dates and redemption amount		extension amount : at Par	datesubsequent call dates:	date	N/A	<mark> N/A</mark>	call date
			2021/12/2,2022/12/2,2023/12/2,2024/1				
	subsequent call dates:		2/2,2025/12/2,2026/12/2,2027/12/2,202		N//A		
Subsequent call dates, if applicable	2021/11/21,2022/11/21,2023/11/21	2021/11/22,2022/11/22,2023/11/22	8/12/2	11/5/2021	N/A	N/A	
Coupons/dividends							
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Floating	Fixed
Coupon rate and any related index	2.64% increasing linearly annually	2 40%	6 3.3% increasing linearly annually	2 05%	2 439	% O/N SOFR +80 BPS	
Existence of a dividend stopper	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No Cumulative	Cumulative	No Cumulative	_No Cumulative	No Cumulative	_ No Cumulative	_No Cumulative
		Gundalive	Cumulative			Cumulative	Cumulative
	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible: When a "Trigger Event" as	s Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" a	s Convertible: When a "Trigger Event" as	Convertible: When a "Tr
If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion Mandatory	To be determined at conversion Mandatory	To be determined at conversion	To be determined at conversion Mandatory	To be determined at cor Mandatory
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	СІВС	CIBC	CIBC	CIBC
Write-down feature	No	No	No	No	No	No	No
	N/A	N/A	N/A	NO N/A	N/A	N/A	N/A
If write-down, write-down trigger (s) If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If temporary write-down, description of write-down mechanism Type of subordination	IN/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	Exemption from subordination	Exemption from subordination	N/A Exemption from subordi
Position in subordination hierarchy in liquidation (specify instrument type							
	Panke pari paceu ta dapasit lishilitisa	Panke pari passu ta dapasit lishilitisa	Panke pari passu to deposit lishilition	Panke pari passu ta dapasit lishilitisa	Panke pari passu ta dapasit lishilitisa	Panke pari paceu ta dapasit lishilitisa	Panke nari nagay ta dan
immediately senior to instrument) Non-compliant transitioned features	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities	Ranks pari passu to dep

nk of Commerce	Canadian Imperial Bank of Commerce
	CA13607GKZ68 Ontario/Canada
	N/A
	N/A
nt	Other TLAC instrument
e for TLAC only	N/A - Amount eligible for TLAC only
tion	USD 2.4 Liability - fair value option December 27, 2019
	Dated December 27, 2024
	No
call date) / call ncipal amount aid interest to, llicable optional	
	N/A
12/20/2021	N/A
	Fixed to floating
2.10%	2.50% in year 1 and year 2 /USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently No Mandatory No
	Cumulative
	Convertible
Trigger Event" as rs conversion	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
	CIBC
rdination	No N/A N/A N/A N/A Exemption from subordination
eposit liabilities	Ranks pari passu to deposit liabilities No N/A

			Disclosure template for main features	s of regulatory capital instruments - Ot TLAC	her TLAC Instruments			
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private								
2 placement)	US13607GLV40	US13605WUX72	CA13607GLD48	US13607GLZ53	CA13607GME12	CA13607GMD39	US13605WVK43	US13605WVJ79
3 Governing law(s) of the instrument	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	New York	New York
Means by which enforceability requirement of Section 13 of the TLAC Term								
Sheet is achieved (for other TLAC-eligible instruments governed by foreign								
3a law)	Contractual	Contractual	N/A	Contractual	N/A	N/A	Contractual	Contractual
Regulatory treatment						I	+	
4 Transitional Basel III rules	N/A	Т <u>N/A</u>	N/A	- N/A	N/A	– – – – – – – – – – – – – – – – – – –		 N/A
5 Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6 Eligible at solo/group/group&solo		1						
7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most								
8 recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
	100 75		22		2			
9 Par value of instrument (millions) 10 Accounting classification	USD 75 Liability - amortised cost	USD 4 Liability - fair value option	Liability - fair value option	USD 1000 Liability - amortised cost	Liability - fair value option	Liability - fair value option	USD 5 Liability - fair value option	USD 3 Liability - fair value option
11 Original date of issuance	January 24, 2020	January 17, 2020	January 23, 2020	January 28, 2020	January 30, 2020	January 30, 2020	January 31, 2020	January 31, 2020
	January 24, 2020		January 23, 2020	January 20, 2020	January 30, 2020	January 30, 2020	January 51, 2020	
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	January 24, 2023	January 17, 2024	January 23, 2027	January 28, 2025	January 30, 2023	January 30, 2030	July 31, 2023	July 31, 2025
14 Issuer call subject to prior supervisory approval	No	Yes	Yes	No	No	Yes	Yes	Yes
		2021-1-17 (optional call date) / call					2021-1-31 (optional call date) / call	2021-1-31 (optional call date) / call
		amount = 100% of principal amount					amount = 100% of principal amount	amount = 100% of principal amount
		plus accrued and unpaid interest to, but						t plus accrued and unpaid interest to, but
		excluding, the applicable optional call	2021-01-23 (optional extension date) /			2021-01-30 (optional extension date) /	excluding, the applicable optional call	excluding, the applicable optional call
15 Optional call date, contingent call dates and redemption amount	N/A	date	extension amount: at Par	N/A	N/A	extension amount: at Par	date	date
						2022/1/30,2023/1/30,2024/1/30,2025/1/		
16 Subsequent call dates, if applicable	NI/A	2022/1/17,2023/1/17	2022/1/23,2023/1/23,2024/1/23,2025/1/ 23,2026/1/23	N/A	N/A	30,2026/1/30,2027/1/30,2028/1/30,2029 /1/30	1/31/2022,2023/1/31	1/31/2022,2023/1/31,2024/1/31
To Subsequent can dates, il applicable	N/A	2022/1/17,2023/1/17	23,2020/1/23		N/A	///30	1/31/2022,2023/1/31	1/31/2022,2023/1/31,2024/1/31
Coupons/dividends							+	
17 Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed	Floating	Fixed	Fixed	Fixed
18 Coupon rate and any related index	O/N SOFR +61 BPS	2.25%	Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00%	2.25%	6 3mBA + 0.22%, capped at 3.50%	2.47%, Step up 0.05% per year	2.055	2 25%
18 Coupon rate and any related index 19 Existence of a dividend stopper		No	No	No	No		No.	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	Yes	No	No	Yes	No	No
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible		Convertible				Convertible	Convertible
				-		-	-	
		Convertible: When a "Trigger Event" as						Convertible: When a "Trigger Event" as
24 If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs Fully or Partially	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs Fully or Partially	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs Fully or Partially
25 If convertible, fully or partially 26 If convertible, conversion rate	Fully or Partially To be determined at conversion	To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	To be determined at conversion
27 If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28 If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
			,			• 		
30 Write-down feature	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	[N/A	N/A	N/A	N/A	N/A	IN/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	IN/A	N/A		N/A		- N/A
	INV A	IN/A	IN/A	N/A	N/A	_IN/A	_IN/A	
34 If temporary write-down, description of write-down mechanism	Evomption from outpartianties	Examplian from autordination	Examption from outpardingtion	Examption from outpardination	Examption from autoardination	Examption from outpardingting	Examplion from outpardingtion	
34 If temporary write-down, description of write-down mechanism 34a Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
34a Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Exemption from subordination Ranks pari passu to deposit liabilities	Exemption from subordination Ranks pari passu to deposit liabilities				Exemption from subordination Ranks pari passu to deposit liabilities		Ranks pari passu to deposit liabilities
34a Type of subordination					Exemption from subordination Ranks pari passu to deposit liabilities No		Exemption from subordination Ranks pari passu to deposit liabilities No	

			Disclosure template for main feature	s of regulatory capital instruments - Oth TLAC	ner TLAC Instruments		
lssuer	Canadian Imperial Bank of Commerce	e Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bar
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private		CA12607CM744					
placement) Governing law(s) of the instrument	US13605WVG31 New York	CA13607GMZ41 Ontario/Canada	US13605WVS78 New York	US13605WWG22 New York	CA13607GNY66 Ontario/Canada	CA13607GNZ32 Ontario/Canada	US13605WWR86 New York
Means by which enforceability requirement of Section 13 of the TLAC Te	m						
Sheet is achieved (for other TLAC-eligible instruments governed by foreigned							
law)	Contractual	N/A	Contractual	Contractual	N/A	N/A	Contractual
Regulatory treatment							
Transitional Basel III rules Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo							
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrume
Amount recognised in regulatory capital (Currency ¹ in millions, as of morecent reporting date)		N/A Amount cligible for TLAC only	N/A Amount oligible for TLAC only	N/A Amount oligible for TLAC only	N/A Amount cligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible
Par value of instrument (millions)	USD 10	2.5	USD 5	USD 10	3	10	USD 3
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value opt
Original date of issuance	January 31, 2020	February 19, 2020	February 28, 2020	March 6, 2020	March 11, 2020	March 12, 2020	March 27, 2020
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	July 31, 2027	February 19, 2023	February 28, 2025	March 6, 2025	March 11, 2025	March 12, 2027	March 27, 2023
Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	No	Yes	Yes
	2021-1-31 (optional call date) / call		2021-2-28 (optional call date) / call	2021-3-06 (optional call date) / call			2021-3-27 (optional ca
	amount = 100% of principal amount		amount = 100% of principal amount	amount = 100% of principal amount plus			amount = 100% of prin
	plus accrued and unpaid interest to, bu	ut	plus accrued and unpaid interest to, bu				plus accrued and unp
Optional call date, contingent call dates and redemption amount	excluding, the applicable optional call date	N/A	excluding, the applicable optional call date	excluding, the applicable optional call date	N/A	2021-03-12 (optional extension date) / extension amount : at Par	excluding, the applical date
Subsequent call dates, if applicable	1/31/2022,2023/1/31,2024/1/31,2025/1 31,2026/1/31,2027/1/31	1/ N/A	02/28/2022,02/28/2023, 02/28/2024	03/6/2022,03/6/2023, 03/06/2024	N/A	2022/03/12, 2023/03/12, 2024/03/12, 2025/03/12, 2026/03/12	
						2020/00/12, 2020/00/12	
Coupons/dividends		· · · · · · · · · · · · · · · · · · ·					
Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed	Fixed to floating	Fixed	Fixed
					2.50% in year 1 to 1.5 / CAD BA 3M +		
					0.20% subject to maximum of 3.50%;		
Coupon rate and any related index	2.10%, step up 0.10% per year	3mBA + 0.23%, capped at 3.35%	2.00%	6 Y1-4:1.75% Y5:2.00%	or 3.50% + spread, subsequently	2.26%	6
Existence of a dividend stopper	No Mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Yes	No	No	Yes	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible: When a "Trigger Event" as	s Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "
If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occur
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate If convertible, mandatory or optional conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion Mandatory	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at c Mandatory
If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
Write-down feature	No	No	No	No	No	No	No
If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If temporary write-down, description of write-down mechanism Type of subordination	Exemption from subordination	Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	Exemption from subordination	N/A Exemption from subor
Position in subordination hierarchy in liquidation (specify instrument type		Denko nari nagara ta dan satu 1. 1. 1111	Danka nati nazari ta dan satu 1.1.1.199		Depke perimeters to depend to 11 111	Denko novi negra ta daga 2011 - 1 221	Denkonstructur
	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to de

Bank of Commerce	Canadian Imperial Bank of Commerce CA13607GPV00 Ontario/Canada
	N/A
	N/A N/A
ent	Other TLAC instrument
le for TLAC only	N/A - Amount eligible for TLAC only
ption	2.5 Liability - fair value option March 30, 2020
	Dated March 30, 2025
	No
call date) / call principal amount paid interest to, but able optional call	N/A
3/27/2022	N/A
	Fixed to floating
1.45%	3.75% in year 1 to 1.5 / CAD BA 3M + 1.05% subject to maximum of 4.00%, or 4.00% + spread, subsequently
	No Mandatory No
	Cumulative
	Convertible
a "Trigger Event" as surs	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially
t conversion	To be determined at conversion Mandatory Common Equity Tier 1
	CIBC
	No
	N/A N/A N/A
ordination	N/A Exemption from subordination
deposit liabilities	Ranks pari passu to deposit liabilities No N/A

			Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments □ TLAC					
1 Issuer C Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private C	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2 placement) C		CA13607GQD92	CA13607GQC10	US13605WWW71	CA13607GPJ71	CA13607GQE75	CA13607GQG24	CA13607GQK36
3 Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
Sheet is achieved (for other TLAC-eligible instruments governed by foreign								
3a law)	N/A	N/A	N/A	Contractual	N/A	N/A	N/A	N/A
Regulatory treatment								
4 Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5 Post-transitional Basel III rules N 6 Eligible at solo/group/group&solo N	N/A	N/A	N/A	N/A	_N/A	N/A	- N/A	_N/A
	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9 Par value of instrument (millions)	1 5	11.8	10	USD 3	2,000	USD 6	3	USD 4
	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11 Original date of issuance	March 30, 2020	April 9, 2020	April 9, 2020	April 13, 2020	April 15, 2020	April 22, 2020	April 27, 2020	April 29, 2020
	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	March 30, 2025	April 9, 2025	April 9, 2025	April 10, 2025	April 17, 2025	April 22, 2022	April 27, 2022	April 29, 2022
14 Issuer call subject to prior supervisory approval N	No	Yes	Yes	Yes	No	No	No	No
		2021-04-09 (optional call date) /call		2021-4-13 (optional call date) / call				
		amount = 100% of principal amount		amount = 100% of principal amount				
		plus accrued and unpaid interest to, but		plus accrued and unpaid interest to, but	t			
15 Optional call date, contingent call dates and redemption amount	N/A	excluding, the applicable optional call date	2021-04-09 (optional extension date) / extension amount: at Par	excluding, the applicable optional call date	N/A	N/A	N/A	N/A
		subsequent call dates:						
16 Subsequent call dates, if applicable N	N/A	2022/4/9,2023/4/9,2024/4/9	2022/4/9,2023/4/9,2024/4/9	2022/4/13,2023/4/13,2024/4/13	N/A	N/A	N/A	N/A
Coupons/dividends		·						
17 Fixed or floating dividend/coupon Fixed or floating dividend/coupon	Fixed to floating					Floating	Floating	Floating
	4.00% in year 1 to 1.5 /USD LIBOR 3M							
+	+ 1.20% subject to maximum of 4.50%					3mLIBOR, floored at 1.80%, capped at	3mBA, floored at 1.70%, capped at	3mLIBOR, floored at 1.20%, capped at
	or 4.50% + spread, subsequently	2.75% increasing linearly annually	2.85%	<u> </u>	2.009	6 3.50%	3.00%	3.00%
19 Existence of a dividend stopper N 20 Fully discretionary, partially discretionary or mandatory N	No Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
22 Noncumulative or cumulative C	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs		Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially		Fully or Partially	Fully or Partially
			To be determined at conversion	To be determined at conversion	To be determined at conversion	Fully or Partially To be determined at conversion	To be determined at conversion	To be determined at conversion
	To be determined at conversion	To be determined at conversion	TO be determined at conversion					
27 If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
27If convertible, mandatory or optional conversionM28If convertible, specify instrument type convertible intoC	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
27If convertible, mandatory or optional conversionM28If convertible, specify instrument type convertible intoC	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory			
27If convertible, mandatory or optional conversionM28If convertible, specify instrument type convertible intoC29If convertible, specify issuer of instrument it converts intoC30Write-down featureN	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
27 If convertible, mandatory or optional conversion M 28 If convertible, specify instrument type convertible into C 29 If convertible, specify issuer of instrument it converts into C 30 Write-down feature N 31 If write-down, write-down trigger (s) N	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
27If convertible, mandatory or optional conversionM28If convertible, specify instrument type convertible intoC29If convertible, specify issuer of instrument it converts intoC30Write-down featureN	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
27If convertible, mandatory or optional conversionN28If convertible, specify instrument type convertible intoC29If convertible, specify issuer of instrument it converts intoC30Write-down featureN31If write-down, write-down trigger (s)N32If write-down, full or partialN33If write-down, permanent or temporaryN34If temporary write-down, description of write-down mechanismN	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No N/A N/A N/A N/A	No N/A N/A N/A N/A	Common Equity Tier 1 CIBC No N/A N/A N/A N/A
27If convertible, mandatory or optional conversionN28If convertible, specify instrument type convertible intoC29If convertible, specify issuer of instrument it converts intoC30Write-down featureN31If write-down, write-down trigger (s)N32If write-down, full or partialN33If write-down, permanent or temporaryN34If temporary write-down, description of write-down mechanismN	Mandatory Common Equity Tier 1 CIBC No N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A	Common Equity Tier 1 CIBC No N/A N/A	Common Equity Tier 1 CIBC No N/A N/A	Common Equity Tier 1 CIBC No N/A N/A
27 If convertible, mandatory or optional conversion N 28 If convertible, specify instrument type convertible into C 29 If convertible, specify issuer of instrument it converts into C 30 Write-down feature N 31 If write-down, write-down trigger (s) N 32 If write-down, full or partial N 33 If write-down, permanent or temporary N 34 If temporary write-down, description of write-down mechanism N 34a Type of subordination E	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A Exemption from subordination	Common Equity Tier 1 CIBC No N/A N/A	No N/A N/A N/A N/A N/A N/A	Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination
27 If convertible, mandatory or optional conversion N 28 If convertible, specify instrument type convertible into C 29 If convertible, specify issuer of instrument it converts into C 30 Write-down feature N 31 If write-down, write-down trigger (s) N 32 If write-down, full or partial N 33 If write-down, permanent or temporary N 34 If temporary write-down, description of write-down mechanism N 34a Type of subordination E	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No N/A N/A N/A N/A	No N/A N/A N/A N/A	Common Equity Tier 1 CIBC No N/A N/A N/A N/A

				Disclosure template for main feature	s of regulatory capital instruments - Of TLAC	ther TLAC Instruments			
_1	Issuer Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
_23	Dilque identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument	CA13607GQJ62 Ontario/Canada	CA13607GQR88 Ontario/Canada	CA13607GQU18 Ontario/Canada	US13605WYC99 New York	CA13607GRD83 Ontario/Canada	AU3CB0272516 New South Wales	AU3FN0054441 New South Wales	CA13607HAB83 Ontario/Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign								
3a	law)	N/A	N/A	N/A	Contractual	N/A	Contractual	Contractual	N/A
	Regulatory treatment Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5	Post-transitional Basel III rules Eligible at solo/group/group&solo	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
_7	Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency ¹ in millions, as of most	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8	recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
_9	Par value of instrument (millions)	3	2	USD 3.5	USD 2	USD 6.833	AUD 575	AUD 225	3
 	Accounting classification Original date of issuance	Liability - fair value option April 27, 2020	Liability - fair value option May 15, 2020	Liability - fair value option May 19, 2020	Liability - fair value option May 22, 2020	Liability - fair value option June 2, 2020	Liability - amortised cost June 9, 2020	Liability - amortised cost June 9, 2020	Liability - fair value option June 9, 2020
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13		October 27, 2025	May 15, 2022	May 19, 2022	May 22, 2023	June 2, 2022	June 9, 2023	June 9, 2023	June 9, 2025
_14	Issuer call subject to prior supervisory approval	No	No	No	Yes	No	No	No	No
					2021-5-22 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call				
15	Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A	date	N/A	N/A	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A	N/A	5/22/2022	2 N/A	N/A	N/A	N/A
	Coupons/dividends								
17	Fixed or floating dividend/coupon	Fixed to Floating	Fixed to Floating	Fixed to Floating	Fixed	Fixed to Floating	Floating	Fixed	Fixed to Floating
18	Coupon rate and any related index	3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread	1.65% in year 1/3mBA, subject to maximum of 3.50% or 3.50% + spread	2.05% in year 1/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently	1.35%	2.25% in year 1/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread	3month BBSW+135BPS	1.60%	2.65% in year 1-2/3mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No
20 21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory No	Mandatory	No	Mandatory	Mandatory No	Mandatory	Mandatory No	Mandatory
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
04	If convertible, conversion trigger (c)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
24	If convertible, conversion trigger (s) If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Common Equity Tier 1	Mandatory Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30	Write-down feature If write-down, write-down trigger (s)	No	No N/A	No	No	No N/A	No	No N/A	No
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 34	If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/Α	Ν/Α Ν/Δ	Ν/Α	N/A	N/A
34a	Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
	Non-compliant transitioned features If yes, specify non-compliant features	No	No	No	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	IN/A	N/A	N/A	N/A	IN/A	N/A

		1	Disclosure template for main features	s of regulatory capital instruments - O TLAC	ther TLAC Instruments			1
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private		·						
2 placement)	US13605WYN54	CA13607HAA01	CA13607HAD40	CA13607HAG70	US13607GRK21	CA13607HAL65	CA13607HAP79	US13605WYZ84
3 Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	New York
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign								
3a law)	Contractual	N/A	N/A	N/A	Contractual	N/A	N/A	Contractual
Regulatory treatment								
4 Transitional Basel III rules 5 Post-transitional Basel III rules	N/A	N/A	- <u>N/A</u>	N/A	N/A	N/A	N/A	N/A
			- IN/A	- IN/A		IN/A		IV/A
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most								
8 recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9 Par value of instrument (millions)	USD 10	27.9	5	35	USD 1,250	USD 10	5.0	USD 7
10 Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11 Original date of issuance	June 9, 2020	June 12, 2020	June 12, 2020	June 19, 2020	June 23, 2020	June 26, 2020	June 26, 2020	June 29, 2020
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	June 9, 2023	June 12, 2030	June 12, 2025	June 19, 2025	June 23, 2023		June 26, 2030	June 29, 2026
	No.	Maa					Vee	Wee a
14 Issuer call subject to prior supervisory approval	Yes	Yes				No	Yes	Yes
		2021-06-12 (optional call date) /call						2021-6-29 (optional call date) / call
		amount = 100% of principal amount						amount = 100% of principal amount
	plus accrued and unpaid interest to, but excluding, the applicable optional call	excluding the applicable optional call					plus accrued and unpaid interest to, but excluding, the applicable optional call	excluding, the applicable optional call
15 Optional call date, contingent call dates and redemption amount	date	date	N/A	N/A	N/A	N/A	date	date
		subsequent call dates: 2022/6/12,					subsequent call dates: 2022/6/26,	
		2023/6/12, 2024/6/12, 2025/6/12,					2023/6/26, 2024/6/26, 2025/6/26,	
16 Subsequent call dates, if applicable	6/9/2022	2026/6/12, 2027/6/12, 2028/6/12, 2029/6/12	Ν/Δ	Ν/Α	N/A	N/A	2026/6/26, 2027/6/26, 2028/6/26, 2029/6/26	2022/6/29, 2023/6/29, 2024/6/29, 2025/6/29
	0/3/2022	2023/0/12					2023/0/20	2020/0/23
Coupons/dividends								
17 Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed to Floating	Fixed	Fixed to Floating	Fixed	Fixed
			3mBA, floored at 1.70%, capped at	2.15% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread		2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread		
18 Coupon rate and any related index	1.25%	2.33% increasing linearly annually	3.50%	subsequently	0.95%	subsequently	1.90% increasing linearly annually	1.4% step up
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem		No	No	No	No		No	
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	 	Τ			T		I	1
							Convertible: When a "Trigger Event" as	
24 If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs		defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
25 If convertible, fully or partially 26 If convertible, conversion rate	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion
27 If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28 If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30 Write-down feature	No	Νο	No	No	No	Νο	No	Νο
31 If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34If temporary write-down, description of write-down mechanism34aType of subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination
Position in subordination hierarchy in liquidation (specify instrument type								
35 immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36 Non-compliant transitioned features 37 If yes, specify non-compliant features	No N/A	NO N/A	- NO N/A	N/A	Ц190 N/A	N/A	NO N/A	NO
	P. */ *	1	1 3/7 3		1. 1/ 1	1· •• · •	1. 11/1	1

		Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments⊡ TLAC							
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private 2 placement)	CA13607HAR36	CA13607HAE23	CA13607HAT91	CA13607HAW21	CA13607HBA91	CA13607HBB74	CA13607HBJ01	CA13607HBK73	
3 Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term		Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	
Sheet is achieved (for other TLAC-eligible instruments governed by foreign 3a law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Regulatory treatment									
Transitional Basel III rules Post-transitional Basel III rules	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A	
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	
Amount recognised in regulatory capital (Currency ¹ in millions, as of most 8 recent reporting date)		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	
9 Par value of instrument (millions)	USD 5	81.2	6.0	2.5	3	20.2	10.0	4	
10 Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	
11 Original date of issuance	June 30, 2020	July 3, 2020	July 3, 2020	July 10, 2020	July 10, 2020	July 17, 2020	July 21, 2020	July 24, 2020	
12 Perpetual or dated 13 Original maturity date	Dated June 30, 2022	Dated July 3, 2035	Dated July 3, 2030	Dated July 10, 2035	Dated July 10, 2025	Dated July 17, 2030	Dated July 21, 2025	Dated July 24, 2024	
	build 00, 2022				July 10, 2020	July 17, 2000	July 21, 2020		
14 Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	No	Yes	Yes	No	
		amount = 100% of principal amount		2021-07-10 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, bu excluding, the applicable optional call	ıt	amount = 100% of principal amount plus accrued and unpaid interest to, but	2023-07-21 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call		
15 Optional call date, contingent call dates and redemption amount	N/A	date	date	date	N/A	date	date	N/A	
16 Subsequent call dates, if applicable	N/A	annually from 2022/7/3 to 2034/7/3	annually from 2022/7/3 to 2029/7/3	annually from 2022/7/10 to 2034/7/10	N/A	annually from 2022/7/17 to 2029/7/17	7/21/202	4 N/A	
Coupons/dividends 17 Fixed or floating dividend/coupon	Fixed to Floating	Fixed	Fixed	Fixed	Fixed to Floating	Fixed	Fixed	Fixed to Floating	
18 Coupon rate and any related index	1.60% in year 1/3mLIBOR, subject to maximum of 3.00% or 3.00% + spread subsequently	3.05% increasing linearly annually	1.90% increasing linearly annually	2.60% increasing linearly annually	2.75% in year 1/3mBA+0.25%, subject to maximum of 3.50% or 3.50% + spread subsequently	1.85% increasing linearly annually	1.52% increasing linearly annually	2.20% in year 1/3mBA+0.10%, subject to maximum of 3.50% or 3.50% + spread subsequently	
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory	
20Fully discretionary, partially discretionary or mandatory21Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No	
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	
24 If convertible, conversion trigger (s)	defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	defined by OSFI occurs	defined by OSFI occurs	s Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	
25 If convertible, fully or partially 26 If convertible, conversion rate	Fully or Partially To be determined at conversion	To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	To be determined at conversion	
27 If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory Common Equity Tier 1	Mandatory	Mandatory	Mandatory	Mandatory Common Equity Tier 1	
28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into	Common Equity Tier 1 CIBC	Common Equity Tier 1	Common Equity Tier 1 CIBC		Common Equity Tier 1 CIBC	Common Equity Tier 1	Common Equity Tier 1 CIBC		
30 Write-down feature 31 If write-down, write-down trigger (s)	No	No	No	No	No	No	No	No	
31 If write-down, write-down trigger (s) 32 If write-down, full or partial	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	
33 If write-down, permanent or temporary	N/A		N/A	N/A				N/A	
34 If temporary write-down, description of write-down mechanism 34a Type of subordination	_N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	
Position in subordination hierarchy in liquidation (specify instrument type									
35 immediately senior to instrument) 36 Non-compliant transitioned features	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	

			Disclosure template for main features		other TLAC Instruments			
		I	T	TLAC		T		
1 Issuer Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2 placement)	CA13607HBN13	CA13607HBP60	CA13607HBQ44	XS2207570560	US13605WZW45	CA13607HBU55	CA13607HBX94	CA13607HCA82
3 Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term								
Sheet is achieved (for other TLAC-eligible instruments governed by foreign 3a law)	N/A	N1/A	N1/A	ΝΑ	Contractual	N//A	N/A	N/A
		N/A	N/A	INA	Contractual	N/A	IN/A	
Regulatory treatment								· · · · · · · · · · · · · · · · · · ·
4 Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5 Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most								
8 recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
						-		
9 Par value of instrument (millions)	2 Liphility foir value ention	1 Liability - fair value option	1 Liebility foir volue ention	USD 400	USD 8 Liability - fair value option	3.5 Liability - fair value option	Liability - fair value option	1.6 Liability - fair value option
10 Accounting classification 11 Original date of issuance	Liability - fair value option	July 30, 2020	Liability - fair value option	Liability - amortised cost	July 31, 2020	August 13, 2020	August 13, 2020	August 17, 2020
		50, 2020	50,2020	5019 50, 2020	July 31, 2020	August 10, 2020	August 10, 2020	August 17, 2020
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	July 30, 2025	July 30, 2027	July 30, 2030	July 30, 2050	July 31, 2026	August 13, 2024	August 13, 2030	August 17, 2030
14 Issuer call subject to prior supervisory approval	No	No	Vec	Vec	Xoo	No	Vac	Voc
				30 July in each year commencing 30	2021-7-31 (optional call date) / call			2021-08-17 (optional call date) /call
				July 2025 up to but excluding the Maturity Date, subject to adjustment in	amount = 100% of principal amount plus accrued and unpaid interest to, but			amount = 100% of principal amount plus accrued and unpaid interest to, but
			2021-07-30 (optional extension date) /		plus accluded and dripald interest to, but plexcluding, the applicable optional call		2021-08-13 (optional extension date) /	excluding, the applicable optional call
15 Optional call date, contingent call dates and redemption amount	N/A	N/A	extension amount: at Par	Business Day Convention	date	N/A	extension amount: at Par	date
16 Subsequent call dates, if applicable	N/A	N/A	annually from 2022/7/30 to 2029/7/30	N/A	annually from, 2022/7/31 to 2025/7/31	N/A	annually from 2022/8/13 to 2029/8/13	annually from 2022/08/17 to 2029/08/17
								2020,00,11
Coupons/dividends								
17 Fixed or floating dividend/coupon	Fixed to Floating	Fixed to Floating	Fixed	Zero Coupon	Fixed	Fixed to Floating	Fixed	Fixed
	2.70% in year 1/3mBA, subject to	2.27% in year 1-2/3mBA, subject to				1.40% in Year 1 and 2 / 3mBA, subject		
		maximum of 3.50% or 3.50% + spread				to maximum of 3.50% or 3.50% +	1.35% in Year 1, stepping up by 0.05%	
18 Coupon rate and any related index	subsequently	subsequently	1.60%, step up	0.00%	1.0% step up	spread subsequently	annually (in each case, if extended)	1.60% increasing linearly annually
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No
20Fully discretionary, partially discretionary or mandatory21Existence of a step up or other incentive to redeem	Mandatory			Mandatory			Mandatory	Mandatory
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
			-	-				
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	s Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	s Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26 If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27 If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28 If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, specify issuer of instrument it converts into	CIBC		CIBC	CIBC	СІВС	CIBC	CIBC	CIBC
30 Write-down feature	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial 33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-down mechanism	N/A	IN/A	N/A Examplies from sub-selies to a	IN/A	N/A	N/A Examplies from sub-sub-sub-	N/A	N/A
34a Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
Position in subordination hierarchy in liquidation (specify instrument type								
35 immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

			Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments □ TLAC							
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce		Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commorce		
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private										
2 placement)	US13605WB755	CA13607HCE05	CA13607HCG52	CA13607HCH36	CA13607HCK64	CA13607HCM21	CA13607HCL48	CA13607HCN04		
3 Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada		
Means by which enforceability requirement of Section 13 of the TLAC Term		Τ			T					
Sheet is achieved (for other TLAC-eligible instruments governed by foreign	Contractual	N1/A	N1/A	N1/A	N1/A		NI/A	NKA		
3a law)	Contractual	IN/A	IN/A	IN/A	N/A	IN/A	IN/A	N/A		
Regulatory treatment										
4 Transitional Basel III rules	N/A	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A		
5 Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A		
6 Eligible at solo/group/group&solo	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument			Other TLAC instrument		
7 Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency ¹ in millions, as of most						Other TLAC instrument	Other TLAC instrument			
8 recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only		
9 Par value of instrument (millions)	USD 5	2	USD 3	6.2	6.0	20	3	3		
10 Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option		
11 Original date of issuance	August 19, 2020	August 21, 2020	August 28, 2020	August 28, 2020	August 31, 2020	September 4, 2020	September 8, 2020	September 8, 2020		
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated		
13 Original maturity date	August 19, 2026	August 21, 2025	August 28, 2022	August 28, 2030	August 31, 2030	September 4, 2030	September 8, 2028	September 8, 2026		
								<u>v</u>		
14 Issuer call subject to prior supervisory approval	Yes	Yes	NO	Yes		Yes	Yes	Yes		
				2021-08-28 (optional call date) /call			2021-09-08 (optional call date) / call	2021-09-08 (optional call date) / call		
				amount = 100% of principal amount			amount = 100% of principal amount	amount = 100% of principal amount		
	2021-08-19 (optional extension date) /	2021-08-21 (optional extension date) /		plus accrued and unpaid interest to, but excluding, the applicable optional call		2021-09-04 (optional extension date) /	excluding, the applicable optional call	plus accrued and unpaid interest to, but		
15 Optional call date, contingent call dates and redemption amount	extension amount = at Par	extension amount: at Par	N/A	date	N/A	extension amount: at Par	date	date		
				annually from 2022/08/28 to	N1/A		annually from 2022/09/08 to	annually from 2022/09/08 to		
16 Subsequent call dates, if applicable	[annually from 2022/08/19 to 2025/08/19	annually from 2022/08/21 to 2024/08/2	I N/A	2029/08/28	N/A	annually from 2022/09/04 to 2029/09/04	2027/09/08	2025/09/08		
Coupons/dividends										
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to Floating	Fixed	Fixed to Floating	Fixed	Fixed	Fixed		
		Τ								
	1.00% in Years 1 through 4, stepping up		0.75% in Year 1 / 3mLIBOR, subject to		2.45% in Years 1-2 / 3mBA subject to	1.65% in Year 1, stepping up by 0.10%				
	by 0.10% in 2024 (in each case, if		maximum of 3.00% or 3.00% + spread		maximum of 3.50% or 3.50% + spread					
18 Coupon rate and any related index	extended)	annually (in each case, if extended)	subsequently	1.66% increasing linearly annually	subsequently	extended)	1.66% compounding annually	1.42% compounding annually		
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No		
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory		
21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative	Cumulative	Cumulative	No Cumulative	Cumulative	_NoCumulative	Yes Cumulative	INO Cumulative	No Cumulative		
	Cumulative	Culturalive	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative		
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible		
		T			T					
		Convertible: When a "Trigger Event" as					•••			
24 If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs		
25 If convertible, fully or partially	Fully or Partially	Fully or Partially To be determined at conversion	Fully or Partially	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion		
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	To be determined at conversion	Mandatory	To be determined at conversion	Mandatory	Mandatory	To be determined at conversion	Mandatory	Mandatory		
28 If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1		
29 If convertible, specify issuer of instrument it converts into	CIBC	СІВС	СІВС	СІВС	СІВС	CIBC	CIBC	CIBC		
30 Write-down feature			NO				NO			
31If write-down, write-down trigger (s)32If write-down, full or partial	N/A	ну/А N/А	N/A	N/A	<u>ну/А</u>	N/A	<u>IN/А</u>	ПУ/А N/А		
33 If write-down, permanent or temporary	<u></u> N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A		
34 If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	_N/Α	N/A	N/A	N/A		
34a Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination		
Depision in out-outling time biogenetics to the thete for a fill the		T	T	I		T	1	Γ		
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities		
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No		
37 If yes, specify non-compliant features	N/A	NG N/A	N/A	N/A	N/A	N/A	N/A	N/A		

			Disclosure template for main feature	s of regulatory capital instruments - O TLAC	other TLAC Instruments			
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	e Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WD322	CA13607HCP51	CA13607HCS90	CA13607HCY68	CA13607HCZ34	CA13607HDB56	US13605WE312	CA13607HDC30
3 Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term		Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
Sheet is achieved (for other TLAC-eligible instruments governed by foreign 3a law)	Contractual	N/A	N/A	N/A	N/A	N/A	Contractual	N/A
Regulatory treatment								
4 Transitional Basel III rules 5 Post-transitional Basel III rules	N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A	N/A N/A	N/A N/A
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most 8 recent reporting date)		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
	· · · · · · · · · · · · · · · · · · ·							
9 Par value of instrument (millions) 10 Accounting classification	USD 15.275 Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	USD 3 Liability - fair value option	Liability - fair value option
11 Original date of issuance	September 8, 2020	September 9, 2020	September 14, 2020	September 21, 2020	September 21, 2020	September 23, 2020	September 23, 2020	September 25, 2020
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	September 8, 2025	September 9, 2030	September 14, 2030	September 21, 2030	September 21, 2030	September 23, 2035	September 23, 2027	September 25, 2030
14 Issuer call subject to prior supervisory approval	Yes	No	Yes	No	Yes	Yes	Yes	Yes
	2021-09-08 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but		2021-09-14 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but	t	2021-09-21 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, bu	2021-09-23 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, bu	2022-3-23 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, bu	2021-09-25 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but
15 Optional call date, contingent call dates and redemption amount	excluding, the applicable optional call date	N/A	excluding, the applicable optional call date	N/A	excluding, the applicable optional call date	excluding, the applicable optional call	excluding, the applicable optional call date	excluding, the applicable optional call date
16 Subsequent call dates, if applicable	annually from, 2022/09/08 to 2024/09/08	N/A	annually from 2022/9/14 to 2029/9/14	N/A	annually from 2022/09/21 to 2029/09/21	annually from 2022/09/23 to 2034/09/23	annually from, 2023/3/23 to 2027/3/23	annually from 2022/09/25 to 2029/09/25
Coupons/dividends								
17 Fixed or floating dividend/coupon	Fixed	Fixed to Floating	Fixed	Fixed to Floating	Fixed	Fixed	Fixed	Fixed
19 Coupon rate and any related index	0.00%	2.50% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread	1.60% increasing linearly annually	2.60% in Years 1-2 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.75% increasing linearly annually	2.25% increasing linearly annually	1.00	% 1.65% increasing linearly annually
18 Coupon rate and any related index 19 Existence of a dividend stopper	No	No	No	No	No	No	No	No
 Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem 	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" a	s Convertible: When a "Trigger Event" a	s Convertible: When a "Trigger Event" a	s Convertible: When a "Trigger Event" as
24 If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
 25 If convertible, fully or partially 26 If convertible, conversion rate 	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	To be determined at conversion	Fully or Partially To be determined at conversion
27 If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28If convertible, specify instrument type convertible into29If convertible, specify issuer of instrument it converts into	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC
30 Write-down feature	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger (s)			N/A	N/A	N/A	N/A	N/A	
32 If write-down, full or partial 33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A N/A	N/A	N/A N/A	N/A N/A	N/A N/A
34If temporary write-down, description of write-down mechanism34aType of subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination
Position in subordination hierarchy in liquidation (specify instrument type 35 immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	IN/A	N/A	N/A

			Disclosure template for main features	s of regulatory capital instruments - Of TLAC	ther TLAC Instruments			
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private 2 placement)	CA13607HDD13	CA13607HDP43	US13605WF715	US13605WG218	CA13607HDN94	CA13607HDQ26	CA13607GRM82	CA13607HEE86
3 Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign		Ontario/Canada		New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a law)	N/A	N/A	Contractual	Contractual	N/A	N/A	N/A	N/A
Regulatory treatment 4 Transitional Basel III rules	 N/A	N/A	N/A	N/A	 _N/A	N/A	N/A	N/A
5 Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency ¹ in millions, as of most	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8 recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9 Par value of instrument (millions)	10 Liability - fair value option	5.0	USD 17	USD 3	10	10	25	5.0
10 Accounting classification 11 Original date of issuance	September 29, 2020	Liability - fair value option October 1, 2020	Liability - fair value option October 6, 2020	Liability - fair value option October 7, 2020	Liability - fair value option October 8, 2020	Liability - fair value option October 8, 2020	Liability - fair value option October 19, 2020	Liability - fair value option October 23, 2020
12 Perpetual or dated	Dated September 29, 2026	Dated October 1, 2027	Dated April 6, 2024	Dated October 7, 2030	Dated	Dated October 8, 2027	Dated October 19, 2030	Dated October 23, 2030
13 Original maturity date	September 29, 2026		April 6, 2024		October 8, 2029		October 19, 2030	October 23, 2030
14 Issuer call subject to prior supervisory approval					Yes	Yes	Yes	
		amount = 100% of principal amount	2021-10-06 (optional call date) / call amount = 100% of principal amount	2021-10-07 (optional call date) / call amount = 100% of principal amount	2021-10-08(optional call date) / call amount = 100% of principal amount	2021-10-08 (optional call date) / call amount = 100% of principal amount		2021-10-23 (optional call date) /call amount = 100% of principal amount
				plus accrued and unpaid interest to, but excluding, the applicable optional call		t plus accrued and unpaid interest to, but excluding, the applicable optional call	2021-10-19 (optional extension date) /	plus accrued and unpaid interest to, but excluding, the applicable optional call
15 Optional call date, contingent call dates and redemption amount	date	date	date	date	date	date	extension amount: at Par	date
16 Subacquent cell dates, if emplicable		annually from 2022/10/01 to 2026/10/01	annually from, 2022/10/06 to 2023/10/06	annually from, 2022/10/07 to 2029/10/07	annually from 2022/10/8 to 2028/10/08	annually from 2022/10/08 to	annually from 2022/10/19 to 2029/10/19	annually from 2022/10/23 to
16 Subsequent call dates, if applicable	2023/09/29	2020/10/01	2023/10/00	2029/10/07		2020/10/08		2029/10/23
Coupons/dividends 17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
				1.10% in Years 1 through 5, stepping up every two years thereafter (in each				
18 Coupon rate and any related index 19 Existence of a dividend stopper	1.42% compounding annually	1.45% increasing linearly annually	0.55%	case, if extended)	1.74% compounding annually	1.50% compounding annually	1.76%	6 1.76% increasing linearly annually
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
25If convertible, fully or partially26If convertible, conversion rate	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion Mandatory	To be determined at conversion Mandatory	To be determined at conversion	To be determined at conversion	To be determined at conversion Mandatory
28 If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30 Write-down feature 31 If write-down, write-down trigger (s)	No	No	Νο	No	Νο Ν/Δ	No	Νο	Νο
31 If write-down, write-down trigger (s) 32 If write-down, full or partial	N/A	N/A	N/A	N/A	A	- <u>IN/A</u> N/A	N/A	<u> ∿/A</u> N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34If temporary write-down, description of write-down mechanism34aType of subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination
Position in subordination hierarchy in liquidation (specify instrument type								
35 immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36 Non-compliant transitioned features 37 If yes, specify non-compliant features	NO N/A	INO N/A	INO N/A	NO N/A	NO	- <u>INO</u> N/A	N/A	NO
				h.w.y				

			Disclosure template for main feature	s of regulatory capital instruments - O TLAC	Other TLAC Instruments			
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private								
2 placement)	US13607GRR73	CA13607GRQ96	CA13607HEG35	XS2249610903	CA13607HER99	CA13607HEF51	CA13607HEK47	CA13607HEL20
3 Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
Sheet is achieved (for other TLAC-eligible instruments governed by foreign								
3a law)	Contractual	N/A	N/A	NA	N/A	N/A	N/A	N/A
			•	-	-	-		
Regulatory treatment								
4 Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5 Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A 	
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most								
8 recent reporting date)		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9 Par value of instrument (millions)	USD 500	14	10	USD 330	1	50	5.3	5.0
10 Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11 Original date of issuance	October 23, 2020	October 26, 2020	October 29, 2020	October 29, 2020	October 30, 2020	November 3, 2020	November 6, 2020	November 6, 2020
								B
12 Perpetual or dated	Dated	Dated	Dated October 29, 2030	Dated	October 30, 2030	Dated	Dated	Dated
13 Original maturity date	October 23, 2025	October 26, 2030	October 29, 2030	October 29, 2050	October 30, 2030	November 3, 2030	November 6, 2025	November 6, 2027
14 Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	Yes	Yes	Νο	No
			2021-10-29 (optional call date) / call	29 October in each year commencing				
			amount = 100% of principal amount	29 October 2025 up to but excluding the Maturity Date, subject to adjustmen	*			
		2021-10-26 (optional extension date) /		in accordance with the Modified	2021-10-30 (optional extension date) /	2021-11-03 (optional extension date) /		
15 Optional call date, contingent call dates and redemption amount	N/A	extension amount: at Par	date	Following Business Day Convention	extension amount: at Par	extension amount: at Par	N/A	N/A
			annually from 2022/10/29 to					
16 Subsequent call dates, if applicable	N/A	annually from 2022/10/26 to 2029/10/26	2029/10/29	N/A	annually from 2022/10/30 to 2029/10/30	annually from 2022/11/3 to 2029/11/03	N/A	N/A
Coupons/dividends								
17 Fixed or floating dividend/coupon	 Fixed	Fixed	Fixed	Zero Coupon	Fixed	Fixed	Fixed to Floating	Fixed to Floating
								1.87% in Years 1-2 / 3mBA, subject to
	0.050/	1.05%		0.000/	4 550	1.57% in year 1, stepping up by 5 bps	maximum of 3.50% or 3.50% + spread	maximum of 3.50% or 3.50% + spread
18 Coupon rate and any related index	0.95%	1.65%	1.84% compounding annually	0.00%	1.55%	annually thereafter		subsequently
19 Existence of a dividend stopper	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
20Fully discretionary, partially discretionary or mandatory21Existence of a step up or other incentive to redeem	No	No	No	No	No	Yes	No	No
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
								Convertible: When a "Trigger Event" as
24 If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs Fully or Partially
25 If convertible, fully or partially 26 If convertible, conversion rate	Fully or Partially To be determined at conversion	Fully or Partially	To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	To be determined at conversion	Fully or Partially To be determined at conversion	To be determined at conversion
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28 If convertible, specify instrument type convertible into	manaatory				Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1				
29 If convertible, specify issuer of instrument it converts into	Common Equity Tier 1	Common Equity Lier 1	Common Equity Tier 1 CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
						CIBC	CIBC	CIBC
30 Write-down feature						CIBC	CIBC	CIBC
30 Write-down feature 31 If write-down, write-down trigger (s)							CIBC No N/A	CIBC No N/A
30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial						No N/A N/A	CIBC No N/A N/A	CIBC No N/A N/A
30Write-down feature31If write-down, write-down trigger (s)32If write-down, full or partial33If write-down, permanent or temporary						No N/A N/A N/A N/A	CIBC No N/A N/A N/A N/A	CIBC No N/A N/A N/A N/A N/A
30Write-down feature31If write-down, write-down trigger (s)32If write-down, full or partial33If write-down, permanent or temporary34If temporary write-down, description of write-down mechanism	CIBC No N/A N/A N/A N/A N/A N/A	No N/A N/A N/A N/A N/A N/A	No N/A N/A N/A N/A N/A N/A	CIBC No N/A N/A N/A N/A N/A N/A	CIBC No N/A N/A N/A N/A N/A	CIBC	CIBC No N/A N/A N/A N/A Exemption from subordination	No N/A N/A N/A N/A N/A
30Write-down feature31If write-down, write-down trigger (s)32If write-down, full or partial33If write-down, permanent or temporary	CIBC No N/A N/A N/A N/A N/A N/A					CIBC No N/A N/A N/A N/A N/A Exemption from subordination	CIBC No N/A N/A N/A N/A Exemption from subordination	CIBC No N/A N/A N/A N/A Exemption from subordination
30Write-down feature31If write-down, write-down trigger (s)32If write-down, full or partial33If write-down, permanent or temporary34If temporary write-down, description of write-down mechanism	CIBC No N/A N/A N/A N/A N/A N/A	No N/A N/A N/A N/A N/A N/A	No N/A N/A N/A N/A N/A N/A	CIBC No N/A N/A N/A N/A N/A N/A	CIBC No N/A N/A N/A N/A N/A	CIBC No N/A N/A N/A N/A N/A	CIBC No N/A N/A N/A N/A Exemption from subordination	No N/A N/A N/A N/A N/A
30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 34a Type of subordination	CIBC No N/A N/A N/A N/A N/A Exemption from subordination	No N/A N/A N/A N/A N/A N/A	No N/A N/A N/A N/A N/A N/A	CIBC No N/A N/A N/A N/A N/A N/A	CIBC No N/A N/A N/A N/A N/A	CIBC No N/A N/A N/A N/A N/A	CIBC No N/A N/A N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	No N/A N/A N/A N/A Exemption from subordination
30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 34a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	CIBC No N/A N/A N/A N/A N/A Exemption from subordination	CIBC N/A N/A N/A N/A N/A Exemption from subordination	CIBC N/A N/A N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	CIBC No N/A N/A N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	CIBC No N/A N/A N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	CIBC No N/A N/A N/A N/A N/A Exemption from subordination	Ranks pari passu to deposit liabilities	No N/A N/A N/A N/A N/A N/A

				Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments □ TLAC						
1!		Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	
	Inique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private acement)	US13605WK590	CA13607HFA55	CA13607HFB39	CA13607HFM93	CA13607HFK38	CA13607HFN76	CA13607HGA47	US13605WN230	
3 0	Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada		Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	
Me	eans by which enforceability requirement of Section 13 of the TLAC Term	1					1	[
3a lav	neet is achieved (for other TLAC-eligible instruments governed by foreign w)	Contractual	N/A	N/A	N/A	N/A	N/A	N/A	Contractual	
-	Regulatory treatment Transitional Basel III rules	h	N/A		N/A				N//A	
_4	Post-transitional Basel III rules	N/A	N/A N/A	N/A	N/A	N/A	N/A N/A	N/A	N/A	
_6	Eligible at solo/group/group&solo	1								
_7	Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	
	mount recognised in regulatory capital (Currency ¹ in millions, as of most cent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	
	•				, , , , , , , , , , , , , , , , , , ,			,,,		
	Par value of instrument (millions)	USD 3 Liability - fair value option	5	3 Liability - fair value option	USD 2 Liability - fair value option	15 Liability - fair value option	2.0 Liability - fair value option	11.0 Liability - fair value option	USD 25 Liability - fair value option	
			Liability - fair value option November 19, 2020	November 19, 2020		November 20, 2020	[_]	November 23, 2020	November 25, 2020	
				•	· · · · · · · · · · · · · · · · · · ·				· · · · · · · · · · · · · · · · · · ·	
12 F 13	Perpetual or dated Original maturity date	Dated May 10, 2027	Dated November 19, 2029	Dated November 19, 2030	Dated November 19, 2025	Dated November 20, 2030	Dated November 20, 2025	Dated November 23, 2030	Dated November 25, 2025	
13	Original maturity date	May 10, 2027					November 20, 2025	November 23, 2030	November 25, 2025	
_14l	ssuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	No	Yes	Yes	
		amount = 100% of principal amount plus accrued and unpaid interest to, but	2021-11-19 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but						2021-11-25 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but	
15	Optional call date, contingent call dates and redemption amount	excluding, the applicable optional call	excluding, the applicable optional call	2021-11-19 (optional extension date) / extension amount: at Par	2021-11-19 (optional extension date) /	2021-11-20 (optional extension date) / extension amount: at Par	NI/A	excluding, the applicable optional call	excluding, the applicable optional call	
16	Subsequent call dates, if applicable	annually from, 2022/5/10 to 2026/5/10	annually from 2022/11/19 to 2028/11/19	annually from 2022/11/19 to 2029/11/19	annually from 2022/11/19 to 2024/11/19	annually from 2022/11/20 to 2029/11/20		annually from 2022/11/23 to 2029/11/23	annually from, 2022/11/25 to 2024/11/25	
	Coupons/dividends			1	1	T		r		
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to Floating	Fixed	Fixed	
<u>18</u> 19	Coupon rate and any related index Existence of a dividend stopper	1.10%	1.74% compounding annually No	1.50% in year 1, stepping up by 10 bps every second year thereafter No	0.75% in year 1, stepping up by 5 bps annually thereafter No	1.65% in year 1, stepping up by 5 bps annually thereafter No	1.75% in Years 1 / 3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently No	1.82% increasing linearly annually	0.90%	
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
21	Existence of a step up or other incentive to redeem	Yes	No		Yes		No	No	Yes	
	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
23 0	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	
		Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	
_24	If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	
25	If convertible, fully or partially	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially		Fully or Partially	Fully or Partially To be determined at conversion	Fully or Partially	Fully or Partially To be determined at conversion	
<u>26</u> 27	If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	To be determined at conversion	To be determined at conversion Mandatory	Mandatory	To be determined at conversion	Mandatory	
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	
29	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	
30 V	Vrite-down feature	No	No	No	No	No	No	No	No	
31	If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	I N/A	N/A	N/A	
<u>32</u> 33	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A N/A	Ν/Α Ν/Δ	N/A	
33	If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
		Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	
	Position in subordination hierarchy in liquidation (specify instrument type	r		1	1	1	+	r	1	
		Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities		Ranks pari passu to deposit liabilities		Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	
	Ion-compliant transitioned features	No	No	No	No	No	No	No	No	
					N 1 / A					

			Disclosure template for main features	s of regulatory capital instruments - Ot TLAC	ther TLAC Instruments			
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private								
2 placement)	CA13607HGD85	CA13607HGE68	CA13607HGF34	CA13607HFJ64	CA13607HGL02 Ontario/Canada	CA13607HGM84	CA13607HGN67	CA13607HHA38 Ontario/Canada
3 Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
Sheet is achieved (for other TLAC-eligible instruments governed by foreign 3a law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Regulatory treatment	N//A	N/A		N1/A				
4 Transitional Basel III rules 5 Post-transitional Basel III rules	N/A	N/A N/A	N/A N/A	N/A N/A	_N/A N/A	N/A	N/A N/A	_N/A N/A
6 Eligible at solo/group/group&solo								
7 Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency ¹ in millions, as of most	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8 recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9 Par value of instrument (millions)	6	5.0	5.084	40	1.0	3.4	22	1.414
10 Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11 Original date of issuance	November 27, 2020	November 27, 2020	November 27, 2020	November 30, 2020	November 30, 2020	December 7, 2020	December 7, 2020	December 11, 2020
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	November 27, 2030	November 27, 2030	November 27, 2030	November 30, 2030	November 30, 2030	December 7, 2030	December 7, 2030	December 11, 2030
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes
		2021-11-27 (optional call date) /call		2021-11-30 (optional call date) / call				2021-12-11 (optional call date) /call
		amount = 100% of principal amount		amount = 100% of principal amount				amount = 100% of principal amount
		plus accrued and unpaid interest to, but excluding, the applicable optional call		plus accrued and unpaid interest to, but excluding, the applicable optional call	t	2021-12-07 (optional extension date) /	2021-12-07 (optional extension date) /	plus accrued and unpaid interest to, but excluding, the applicable optional call
15 Optional call date, contingent call dates and redemption amount	extension amount: at Par	date	extension amount: at Par	date	N/A	extension amount: at Par	extension amount: at Par	date
		annually from 2022/11/27 to		annually from 2022/11/30 to				annually from 2022/12/11 to
16 Subsequent call dates, if applicable	annually from 2022/11/27 to 2029/11/27	-	annually from 2022/11/27 to 2029/11/27		N/A	annually from 2022/12/7 to 2029/12/7	annually from 2022/12/7 to 2029/12/7	2029/12/11
Coupons/dividends	1	[1	1	1
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed to Floating	Fixed	Fixed	Fixed
					1.85% in Years 1 -2/3mBA, subject to			
18 Coupon rate and any related index	1 55%	1.67% increasing linearly annually	1 57%	1.90% compounding annually	maximum of 3.50% or 3.50% + spread	1 54%	1.25% in year 1, stepping up by 5 bps	1.74% increasing linearly annually
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative	Yes Cumulative	No Cumulative	Yes Cumulative	No Cumulative	No Cumulative	Yes Cumulative	Yes Cumulative	No Cumulative
	Gundalive			Cumulative		Gamalaive	Gundalive	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible: When a "Trigger Friend"	Convortible: When a "Trianan Event"	Convertible: When a "Trivera Frendt"					
24 If convertible, conversion trigger (s)		defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25 If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26 If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into	Mandatory Common Equity Tier 1	Mandatory	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1
29 If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30 Write-down feature	No	No	No	No	No	No	No	No
30 Virite-down reature 31 If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-down mechanism 34a Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
Position in subordination hierarchy in liquidation (specify instrument type	1						1	
35 immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	IN/A	N/A	IN/A	IN/A	IN/A

			Disclosure template for main feature	s of regulatory capital instruments - Ot TLAC	ther TLAC Instruments			
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce			
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private								
2 placement)	CA13607HHB11	US13607GRT30	US13607GRS56	US13605WN313	US13605WQ795	CA13607HHS46	CA13607HHY14	CA13607HJR45
3 Governing law(s) of the instrument	Ontario/Canada	New York	New York	New York	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term						T		
Sheet is achieved (for other TLAC-eligible instruments governed by foreign	N1/A	Contractual	Contractual	Constructivel	Contractual	N1/A		N1/A
3a law)	N/A	Contractual	Contractual	Contractual	Contractual	N/A	N/A	IN/A
Regulatory treatment								
4 Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5 Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6 Eligible at solo/group/group&solo								
7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other_TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most		N/A America linible for TLAC and		N/A Amount aligible for TLAC asks		N/A America distribute for TLAC each	N/A Amount aligible for TLAC and	N/A America linible for TLAC or bu
8 recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only			
9 Par value of instrument (millions)	1	USD 600	USD 750	USD 30	USD 7	3.353	1	10
10 Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11 Original date of issuance	December 11, 2020	December 14, 2020	December 14, 2020	December 15, 2020	December 22, 2020	December 23, 2020	December 29, 2020	January 5, 2021
40 Demetuel en detail	Detect	Detect	Deted	Deted	Deted	Deted	Deted	Deted
12 Perpetual or dated 13 Original maturity date	Dated December 11, 2027	Dated December 14, 2023	Dated December 14, 2023	Dated December 15, 2025	Dated June 22, 2024	Dated December 23, 2030	Dated December 29, 2030	Dated January 5, 2031
	December 11, 2027	December 14, 2023	December 14, 2023	December 15, 2025	June 22, 2024	December 23, 2030	December 29, 2030	January 5, 2031
14 Issuer call subject to prior supervisory approval	Yes	No	No	Yes	Yes	Yes	Yes	Yes
				2021 12 15 (antional call data) / call				
				2021-12-15 (optional call date) / call amount = 100% of principal amount	2021-12-22 (optional call date) / call amount = 100% of principal amount	2021-12-23 (optional call date) /call amount = 100% of principal amount		
				plus accrued and unpaid interest to, but				
	2021-12-11 (optional extension date) /				excluding, the applicable optional call	excluding, the applicable optional call	2021-12-29 (optional extension date) /	2022-01-05 (optional extension date) /
15 Optional call date, contingent call dates and redemption amount	extension amount: at Par	N/A	N/A	date	date	date	extension amount: at Par	extension amount: at Par
				annually from 2022/12/15 to	annually from 2022/12/22 to	annually from 2022/12/22 to		
16 Subsequent call dates, if applicable	annually from 2022/12/11 to 2026/12/11			annually from, 2022/12/15 to 2024/12/15	annually from, 2022/12/22 to 2023/12/22	annually from 2022/12/23 to 2029/12/23	annually from 2022/12/29 to 2029/12/29	annually from 2023/01/05 to 2030/01/05
						2020, 12,20		
Coupons/dividends								
17 Fixed or floating dividend/coupon	Fixed	Floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
	1.20% in year 1, stepping up by 5 bps							
18 Coupon rate and any related index	annually thereafter	O/N SOFR +40 BPS	0.50%	0.90%	6 0.55%	1.57% increasing linearly annually	1.53%	1.54%
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	Yes	No	No	Yes	Yes	No	Yes	Yes
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible: When a "Tridder Event" as	Convertible: When a "Tridder Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Tridder Event" as	Convertible: When a "Tridder Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as
24 If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs			
25 If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26 If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	I o be determined at conversion			
27 If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28 If convertible, specify instrument type convertible into		Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, specify issuer of instrument it converts into	CIBC		CIBC	CIBC				
30 Write-down feature	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A]N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-down mechanism	_N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
Position in subordination hierarchy in liquidation (specify instrument type							1	
35 immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities			
36 Non-compliant transitioned features	No	No	No	No	No	No	No	No
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	1	1	1	L	1	L	•	L

		Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments□ TLAC						
1		Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce			
_23	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument	CA13607HJS28 Ontario/Canada	CA13607GRU09 Ontario/Canada	CA13607HJZ60 Ontario/Canada	US13605WU250 New York			
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign							
		N/A	N/A	N/A	Contractual			
	Regulatory treatment Transitional Basel III rules	N1/A	N/A	N/A				
_4 _5	Post-transitional Basel III rules	N/A	N/A	N/A N/A	N/A			
6 7		Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument			
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only			
9	Par value of instrument (millions)	2.0	1,250	4	USD 10			
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option			
11	Original date of issuance	January 6, 2021	January 19, 2021	January 22, 2021	January 29, 2021			
<u>12</u> 13		Dated January 6, 2031	Dated January 19, 2026	Dated January 22, 2031	Dated January 29, 2036			
13		January 0, 2031	January 19, 2020	r	January 29, 2030			
_14	Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes			
		2022-01-06 (optional call date) /call amount = 100% of principal amount			2022-01-29 (optional call date) / call amount = 100% of principal amount			
		plus accrued and unpaid interest to, but			plus accrued and unpaid interest to, but			
15		excluding, the applicable optional call date	N/A	2022-01-22 (optional extension date) / extension amount: at Par	excluding, the applicable optional call date			
	t							
		annually from 2023/01/06 to			annually from, 2023/01/29 to			
16	Subsequent call dates, if applicable	2030/01/06	N/A	annually from 2023/01/22 to 2030/01/22	2035/01/29			
	Coupons/dividends							
_17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed			
18	Coupon rate and any related index	1.73% increasing linearly annually	1 10%	1.53% - 1.73%	1.50% in year 1, stepping up by 25 bps annually thereafter			
19	Existence of a dividend stopper	No	No	No	No			
_20 _21	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory	Mandatory	Mandatory	Mandatory			
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative			
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible			
24	If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs			
25	If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially			
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion			
_ <u>27</u> 	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1			
29	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC			
30	Write-down feature	No	No	No	No			
31	If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A			
<u>32</u> 33	If write-down, full or partial	N/A	N/A	N/A N/A	N/A			
33	If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A			
		Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination			
	Position in subordination hierarchy in liquidation (specify instrument type							
		Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities			
		N/A	N/A	N/A	N/A			
36 37	Non-compliant transitioned features	No N/A	No N/A	No N/A	No N/A			