

. ₹00	Disclosure template for main features of	regulatory capital instruments	
	Common Shares	- James J. Japan M. M. Miller	-
	Regulatory capital and TLA		
		Canadian Imperial Bank of	CIBC FirstCaribbean
1 Issuer		Commerce	International Bank
	g CUSIP, ISIN, or Bloomberg identifier for private placement)	136069101	BBP4161W1093
3 Governing law(s) of		Federal laws of Canada	Laws of Barbados
	orceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-governed by foreign law)	n/a	n/2
3a eligible instruments	governed by foreign law)	III/a	n/a
Regulatory treatme	nt		
4 Transitional Ba	sel III rules	Common Equity Tier 1	Common Equity Tier 1
	al Basel III rules	Common Equity Tier 1	Common Equity Tier 1
	group/group&solo	Solo and Group	Solo and Group
	(types to be specified by jurisdiction)	Common shares	Common shares
8 Amount recognise	I in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	13,908	179
O Domination of important	no ant (millions)	n/a	In /o
9 Par value of instru	nent (millions)	n/a	n/a Non-controlling interest in
10 Appointing stage!		Charabaldaral aguitti	
10 Accounting classifi		Shareholders' equity	consolidated subsidiary ²
11 Original date of iss	uance	Various	Various
12 Perpetual or dated		Perpetual	Perpetual
13 Original maturi	v date	no maturity	no maturity
	o prior supervisory approval	No	No
	ate, contingent call dates and redemption amount	n/a	n/a
16 Subsequent ca	Il dates, if applicable	n/a	n/a
Coupona/dividand			
Coupons/dividends	g dividend/coupon	Floating	Floating
	g dividend/coupon	Discretionary; declared as a	Discretionary; declared as a
18 Coupon rate a	nd any related index	dollar amount per share	dollar amount per share
	dividend stopper	No	No
	ary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
	step up or other incentive to redeem	No	No
22 Noncumulative	or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non		Non-convertible	Non-convertible
	onversion trigger (s)	n/a	n/a
25 If convertible, f		n/a	_ln/a
I OG I If convertible	anvaraian rata	n/o	III/a
26 If convertible, of		n/a	
27 If convertible, r	nandatory or optional conversion	n/a	n/a
27 If convertible, r 28 If convertible, s	nandatory or optional conversion pecify instrument type convertible into	n/a n/a	n/a n/a
27 If convertible, r 28 If convertible, s	nandatory or optional conversion	n/a	n/a
27 If convertible, r 28 If convertible, s	nandatory or optional conversion pecify instrument type convertible into pecify issuer of instrument it converts into	n/a n/a	n/a n/a
27 If convertible, r 28 If convertible, s 29 If convertible, s 30 Write-down feature 31 If write-down, v	nandatory or optional conversion pecify instrument type convertible into pecify issuer of instrument it converts into rite-down trigger (s)	n/a n/a n/a	n/a n/a n/a
27 If convertible, r 28 If convertible, s 29 If convertible, s 30 Write-down feature 31 If write-down, v 32 If write-down, f	nandatory or optional conversion pecify instrument type convertible into pecify issuer of instrument it converts into vrite-down trigger (s) ull or partial	n/a	n/a n/a n/a No
27 If convertible, r 28 If convertible, s 29 If convertible, s 30 Write-down feature 31 If write-down, r 32 If write-down, r 33 If write-down, r	nandatory or optional conversion pecify instrument type convertible into pecify issuer of instrument it converts into rite-down trigger (s) ull or partial ermanent or temporary	n/a	n/a n/a n/a No n/a n/a n/a
27 If convertible, r 28 If convertible, s 29 If convertible, s 30 Write-down feature 31 If write-down, r 32 If write-down, r 33 If write-down, r 34 If temporar	nandatory or optional conversion pecify instrument type convertible into pecify issuer of instrument it converts into viite-down trigger (s) ull or partial ermanent or temporary v write-down, description of write-down mechanism	n/a	n/a n/a n/a n/a No n/a n/a
27 If convertible, r 28 If convertible, s 29 If convertible, s 30 Write-down feature 31 If write-down, r 32 If write-down, r 33 If write-down, r	nandatory or optional conversion pecify instrument type convertible into pecify issuer of instrument it converts into viite-down trigger (s) ull or partial ermanent or temporary v write-down, description of write-down mechanism	n/a	n/a n/a n/a n/a No n/a n/a n/a
27 If convertible, r 28 If convertible, s 29 If convertible, s 30 Write-down feature 31 If write-down, r 32 If write-down, r 33 If write-down, r 34 If temporar	nandatory or optional conversion pecify instrument type convertible into pecify issuer of instrument it converts into viite-down trigger (s) ull or partial ermanent or temporary v write-down, description of write-down mechanism	n/a n/a n/a n/a No n/a n/a n/a n/a n/a n/a n/a n/a	n/a n/a n/a No n/a n/a n/a
27 If convertible, r 28 If convertible, s 29 If convertible, s 30 Write-down feature 31 If write-down, r 32 If write-down, r 33 If write-down, r 34 If temporar	nandatory or optional conversion pecify instrument type convertible into pecify issuer of instrument it converts into viite-down trigger (s) ull or partial ermanent or temporary v write-down, description of write-down mechanism	n/a n/a n/a No n/a n/a n/a n/a n/a n/a n/a n/a Preferred shares	n/a n/a n/a No n/a n/a n/a n/a n/a n/a n/a
27 If convertible, r 28 If convertible, s 29 If convertible, s 30 Write-down feature 31 If write-down, r 32 If write-down, r 33 If write-down, r 34 If temporar 34a Type of subordination	nandatory or optional conversion pecify instrument type convertible into pecify issuer of instrument it converts into vrite-down trigger (s) ull or partial ermanent or temporary v write-down, description of write-down mechanism on	n/a n/a n/a n/a No n/a n/a n/a n/a n/a n/a n/a A n/a No	n/a
27 If convertible, r 28 If convertible, s 29 If convertible, s 30 Write-down feature 31 If write-down, r 32 If write-down, r 33 If write-down, r 34 If temporar 34a Type of subordination	nandatory or optional conversion pecify instrument type convertible into pecify issuer of instrument it converts into vrite-down trigger (s) ull or partial ermanent or temporary v write-down, description of write-down mechanism on	n/a n/a n/a No n/a n/a n/a n/a n/a n/a n/a n/a Preferred shares	n/a n/a n/a No n/a n/a n/a n/a n/a n/a n/a

All amounts in CAD unless otherwise indicated.
 8.33% of the common shares held by third parties.

Issuer Class A Preferred Shares	n/a Additional Tier 1 Additional Tier 1 Solo and Group Preferred shares 400	Canadian Imperial Bank of Commerce Series 41 136069424 Federal laws of Canada n/a Additional Tier 1 Additional Tier 1 Solo and Group Preferred shares	Canadian Imperial Bank of Commerce Series 43 136069390 Federal laws of Canada n/a Additional Tier 1 Additional Tier 1	Regulatory capital and TLAC Canadian Imperial Bank of Commerce Series 45 136070208 Federal laws of Canada n/a Additional Tier 1	Canadian Imperial Bank of Commerce Series 47 136070877 Federal laws of Canada n/a	Canadian Imperial Bank of Commerce Series 49 136070794 Federal laws of Canada n/a	Canadian Imperial Bank Commerce Series 51 13607G799 Federal laws of Canada n/a
Class A Preferred Shares Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment Transitional Basel III rules Post-transitional Basel III rules Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency¹ in millions, as of most recent reporting date) Par value of instrument (millions) Accounting classification Original date of issuance	Series 39 136069440 Federal laws of Canada n/a Additional Tier 1 Additional Tier 1 Solo and Group Preferred shares 400	Series 41 136069424 Federal laws of Canada n/a Additional Tier 1 Additional Tier 1 Solo and Group	Series 43 136069390 Federal laws of Canada n/a Additional Tier 1 Additional Tier 1	Series 45 136070208 Federal laws of Canada n/a	Series 47 136070877 Federal laws of Canada n/a	Series 49 136070794 Federal laws of Canada	Commerce Series 51 13607G799 Federal laws of Canada
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment Transitional Basel III rules Post-transitional Basel III rules Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency¹ in millions, as of most recent reporting date) Par value of instrument (millions) Accounting classification Original date of issuance	136069440 Federal laws of Canada n/a Additional Tier 1 Additional Tier 1 Solo and Group Preferred shares 400	136069424 Federal laws of Canada n/a Additional Tier 1 Additional Tier 1 Solo and Group	136069390 Federal laws of Canada n/a Additional Tier 1 Additional Tier 1	136070208 Federal laws of Canada n/a	136070877 Federal laws of Canada n/a	136070794 Federal laws of Canada	13607G799 Federal laws of Canada
Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment	Additional Tier 1 Additional Tier 1 Solo and Group Preferred shares 400	n/a Additional Tier 1 Additional Tier 1 Solo and Group	n/a Additional Tier 1 Additional Tier 1	Federal laws of Canada n/a	Federal laws of Canada n/a	Federal laws of Canada	Federal laws of Canada
Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC- legiple instruments governed by foreign law) Regulatory treatment Transitional Basel III rules Post-transitional Basel III rules Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency¹ in millions, as of most recent reporting date) Par value of instrument (millions) Accounting classification Original date of issuance	n/a Additional Tier 1 Additional Tier 1 Solo and Group Preferred shares 400	n/a Additional Tier 1 Additional Tier 1 Solo and Group	n/a Additional Tier 1 Additional Tier 1	n/a	n/a	<u> </u>	,
Regulatory treatment Transitional Basel III rules Post-transitional Basel III rules Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency¹ in millions, as of most recent reporting date) Par value of instrument (millions) Accounting classification Original date of issuance	n/a Additional Tier 1 Additional Tier 1 Solo and Group Preferred shares 400	Additional Tier 1 Solo and Group	Additional Tier 1			n/a	n/a
Regulatory treatment Transitional Basel III rules Post-transitional Basel III rules Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency¹ in millions, as of most recent reporting date) Par value of instrument (millions) Accounting classification Original date of issuance	n/a Additional Tier 1 Additional Tier 1 Solo and Group Preferred shares 400	Additional Tier 1 Solo and Group	Additional Tier 1			n/a	n/a
Transitional Basel III rules Post-transitional Basel III rules Iligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date) Par value of instrument (millions) Accounting classification Original date of issuance	Additional Tier 1 Solo and Group Preferred shares 400	Additional Tier 1 Solo and Group	Additional Tier 1	Additional Tier 1			
Transitional Basel III rules Post-transitional Basel III rules Iligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency¹ in millions, as of most recent reporting date) Par value of instrument (millions) Accounting classification Original date of issuance	Additional Tier 1 Solo and Group Preferred shares 400	Additional Tier 1 Solo and Group	Additional Tier 1	Additional Tier 1			
Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency¹ in millions, as of most recent reporting date) Par value of instrument (millions) Accounting classification Original date of issuance	Solo and Group Preferred shares 400	Solo and Group			Additional Tier 1	Additional Tier 1	Additional Tier 1
Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency¹ in millions, as of most recent reporting date) Par value of instrument (millions) Accounting classification Original date of issuance	Preferred shares 400	- 	1 2	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
Amount recognised in regulatory capital (Currency¹ in millions, as of most recent reporting date) Par value of instrument (millions) Accounting classification Original date of issuance	400	Preferred shares	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date) Par value of instrument (millions) Accounting classification Original date of issuance	400		Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares
Accounting classification Original date of issuance	400	300	300	800	450	325	250
Accounting classification Original date of issuance		300	300	800	450	325	250
1 Original date of issuance	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
	June 11, 2014	December 16, 2014	March 11, 2015	June 2, 2017	January 18, 2018	January 22, 2019	June 4, 2019
2 Perpetual or dated	Demotost	ID-market	ID	ID	ID	ID-m-street	Demotoral
3 Original maturity date	Perpetual no maturity	Perpetual no maturity	Perpetual no maturity	Perpetual no maturity	Perpetual no maturity	Perpetual no maturity	Perpetual no maturity
4 Issuer call subject to prior supervisory approval	Redeemable at par July 31,	Redeemable at par January	Yes Redeemable at par July 31,	Redeemable at par July 31,	Yes	Redeemable at par April 30,	Redeemable at par Jul
Optional call date, contingent call dates and redemption amount	2019.	31, 2020.	2020.	2022.	31, 2023.	2024.	31, 2024
		January 31, 2025 and on			January 31, 2028 and on		July 31, 2029 and on 3
	July 31, 2024 and on July	January 31st every 5 years	July 31, 2025 and on July	July 31, 2027 and on July	January 31st every 5 years	April 30, 2029 and on April	31st every 5 years
6 Subsequent call dates, if applicable	31st every 5 years thereafter.		31st every 5 years thereafter.			30th every 5 years thereafter.	
Coupons/dividends							
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
8 Coupon rate and any related index	3.713%	3.909%	3.143%	4.40%	4.50%	5.20%	5.15%
9 Existence of a dividend stopper	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
1 Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
	Convertible:	Convertible: 1. when a "Trigger Event" as	S Convertible:	Convertible:	Convertible: 1. when a "Trigger Event" as	s Convertible:	1. when a "Trigger Evaluation as defined by OSFI or
		s defined by OSFI occurs; or		1. when a "Trigger Event" as		when a "Trigger Event" as	,
	defined by OSFI occurs; or	2. at Holder's option on	defined by OSFI occurs; or	defined by OSFI occurs; or	2. at Holder's option on	defined by OSFI occurs; or	2. at Holder's option of
	2. at Holder's option on July	•	2. at Holder's option on July	2. at Holder's option on July	January 31, 2023 and on	2. at Holder's option on April	
	31, 2019 and on July 31st	January 31st every 5 years	31, 2020 and on July 31st	31, 2022 and on July 31st	January 31st every 5 years	30, 2024 and on April 30th	31st every 5 years
If convertible, conversion trigger (s)	every 5 years thereafter	thereafter	every 5 years thereafter	every 5 years thereafter	thereafter	every 5 years thereafter	thereafter
	1 Always converts fully on a	a 1. Always converts fully on a	1. Always converts fully on a	1. Always converts fully on a		a 1. Always converts fully on a	a 1. Always converts fu
	conversion under a "Trigger	conversion under a "Trigger	conversion under a "Trigger	conversion under a "Trigger	conversion under a "Trigger	conversion under a "Trigger	a conversion under a
	Event":	Event":	Event";	Event":	Event":	Event":	"Trigger Event";
	2. may convert fully or	2. may convert fully or	2. may convert fully or	2. may convert fully or	2. may convert fully or	2. may convert fully or	2. may convert fully of
If convertible, fully or partially	partially	nartially	nartially	partially	partially	partially	nartially
	1. For a conversion under a	11. For a conversion under a	1. For a conversion under a	1. For a conversion under a	11. For a conversion under a	1. For a conversion under a	1. For a conversion u
	"Trigger Event" - formula	"Trigger Event" - formula	"Trigger Event" - formula	"Trigger Event" - formula	"Trigger Event" - formula	"Trigger Event" - formula	a "Trigger Event" - for
	driven; refer to prospectus	driven; refer to prospectus	driven; refer to prospectus	driven; refer to prospectus	driven; refer to prospectus	driven; refer to prospectus	driven; refer to prospe
	supplement	supplement	supplement	supplement	supplement	supplement	supplement
	2. Otherwise converts on a	2. Otherwise converts on a	2. Otherwise converts on a	2. Otherwise converts on a	2. Otherwise converts on a	2. Otherwise converts on a	2. Otherwise convert
6 If convertible, conversion rate	one-to-one basis.	one-to-one basis.	one-to-one basis.	one-to-one basis.	one-to-one basis.	one-to-one basis.	one-to-one basis.
	Mandatory if a "Trigger	1. Mandatory if a "Trigger	1. Mandatory if a "Trigger	Mandatory if a "Trigger	Mandatory if a "Trigger	1. Mandatory if a "Trigger	1. Mandatory if a "Tri
	Event" conversion	Event" conversion	Event" conversion	Event" conversion	Event" conversion	Event" conversion	Event" conversion
7 If convertible, mandatory or optional conversion	2. Optional	2. Optional	2. Optional	2. Optional	2. Optional	2. Optional	2. Optional
	1. For conversion under a	1. For conversion under a	1. For conversion under a	1. For conversion under a	1. For conversion under a	1. For conversion under a	1. For conversion und
	"Trigger Event" - converts to		"Trigger Event" - converts to	"Trigger Event" - converts to	"Trigger Event" - converts to		"Trigger Event" - conv
	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	to Common Equity Ti
		er 2. Converts to Additional Tier					
1	1	1	1	1	1	1	Tier 1
If convertible, specify instrument type convertible into	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Ba
8 If convertible, specify instrument type convertible into	Januaran Impondi Dank Ol	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Commerce						TNo
9 If convertible, specify issuer of instrument it converts into	'	No	No	No	TNo	No	IINU
If convertible, specify issuer of instrument it converts into Write-down feature	'	No n/a	No n/a	No n/a	No n/a	No n/a	In/a
9 If convertible, specify issuer of instrument it converts into 0 Write-down feature 1 If write-down, write-down trigger (s)	'	No n/a n/a	No n/a n/a	No n/a n/a	No n/a	No n/a n/a	n/a
9 If convertible, specify issuer of instrument it converts into 0 Write-down feature 1 If write-down, write-down trigger (s) 2 If write-down, full or partial	'	No n/a n/a	No n/a n/a	No n/a n/a	No n/a n/a	No n/a n/a	n/a n/a n/a
9 If convertible, specify issuer of instrument it converts into 0 Write-down feature 1 If write-down, write-down trigger (s) 2 If write-down, full or partial 3 If write-down, permanent or temporary	'	No n/a n/a n/a n/a	No n/a n/a n/a n/a	No n/a n/a n/a	No n/a n/a n/a	No n/a n/a n/a n/a	n/a n/a n/a n/a
9 If convertible, specify issuer of instrument it converts into 0 Write-down feature 1 If write-down, write-down trigger (s) 2 If write-down, full or partial 3 If write-down, permanent or temporary 4 If temporary write-down, description of write-down mechanism	'	No n/a n/a n/a n/a	No n/a n/a n/a n/a	No n/a n/a n/a n/a	No n/a n/a n/a n/a	No n/a n/a n/a n/a	n/a n/a n/a n/a
If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	No n/a n/a n/a n/a n/a	No n/a n/a n/a n/a n/a	No n/a n/a n/a n/a n/a N/a	No n/a n/a n/a n/a n/a	No n/a n/a n/a n/a Subordinated dobt	No n/a n/a n/a n/a n/a Subordinated debt	n/a n/a n/a n/a n/a
If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	'	No n/a n/a n/a n/a n/a Subordinated debt No	No n/a n/a n/a n/a n/a n/a No Subordinated debt No	No n/a n/a n/a n/a n/a No Subordinated debt	No n/a n/a n/a n/a n/a Subordinated debt	No n/a n/a n/a n/a n/a Subordinated debt No	n/a n/a n/a n/a n/a No Subordinated debt

¹ All amounts in CAD unless otherwise indicated.

	Disclosure template for main features of regulatory capital in	struments	
	Additional Tier 1 Notes	struments	
	Regulatory capital and TLAC	T	Io
1	Issuer	CIBC Capital Trust	Canadian Imperial Bank of Commerce
I-:-	Tier 1 Note	Series B	Series 1
2_	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	12544UAB7	13607HCD2
3	Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible	Federal laws of Canada	Ontario
	instruments governed by foreign law)	n/a	n/a
	Regulatory treatment	T	T
4	Transitional Basel III rules	Additional Tier 1	Additional Tier 1
5	Post-transitional Basel III rules	Ineligible	Additional Tier 1
6 7	Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction)	Group Innovative Tier 1	Solo and Group Other Additional Tier 1
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	303	750
		looo	750
1 <u>9</u> 10	Par value of instrument (millions) Accounting classification	300 Liability - amortised cost	750 Shareholders' equity
11	Original date of issuance	March 13, 2009	September 16, 2020
40	Down atrial or dated	Datad	Datad
12_ 13	Perpetual or dated Original maturity date	Dated June 30, 2108	Dated October 28, 2080
14_	Issuer call subject to prior supervisory approval	Yes	Yes During the period from
		June 30, 2014 at greater of	September 28 to October 28,
15_	Optional call date, contingent call dates and redemption amount	Canada Yield Price and par	2025 at par
		Occurrence of Regulatory or	September 28 to October 28, 2030 and every 5 years
16	Subsequent call dates, if applicable	Tax event, at par	thereafter
		, , , , , , , , , , , , , , , , , , ,	T
 17	Coupons/dividends Fixed or floating dividend/coupon	Fixed	Fixed
l	T 1/00 of floating dividorial occipon	11100	11100
		40.050/(!	4.375% until October 28, 2025.
		10.25% until June 30, 2039. Thereafter resets every 5	Thereafter resets every 5 years until October 28, 2075 to five-
			year Government of Canada
		of Canada bond yield plus	bond yield (as defined) plus
<u>18</u> 19	Coupon rate and any related index Existence of a dividend stopper	9.878% Yes	4.000% Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of a step up or other incentive to redeem	Yes	No
22	Noncumulative or cumulative	Cumulative	Non-cumulative
23_	Convertible or non-convertible	Convertible	Convertible
		Loss Absorption Event: con	Convertible: When a "Trigger Event" as
24	If convertible, conversion trigger (s)	Loss Absorption Event; see prospectus summary	defined by OSFI occurs
25	If convertible, fully or partially	Fully	Fully
26	If convertible, conversion rate	Formula driven; refer to prospectus document	Formula driven; refer to prospectus document
20_ 27	If convertible, mandatory or optional conversion	Mandatory	Mandatory
			Converts to Common Equity
28	If convertible, specify instrument type convertible into	Other Canadian Imperial Bank of	Tier 1 Canadian Imperial Bank of
29	If convertible, specify issuer of instrument it converts into	Commerce	Commerce
30	Write-down feature	No	No
30_	If write-down, write-down trigger (s)	In/a	n/a
32	If write-down, full or partial	n/a	n/a
33_ 34	If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A n/a	n/a
	Type of subordination	liva	n/a
		T	T
		Rank below deposit liabilities	
		and other debt, including	
		subordinated debt, as it is	
		expected that Tier 1 Notes would be exchanged for newly	
		issued CIBC Class A preferred	
		shares prior to liquidation of	
35_ 36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	CIBC Yes	Subordinated debt None
36_	If yes, specify non-compliant features	Not NVCC compliant	n/a
			•

¹ All amounts in CAD unless otherwise indicated.

CIBC Q4 2020

		Disclosure template	for main features of regulatory Regulatory ca	/ capital instruments - Suboro pital and TLAC	dinated Indebtedness□	
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069BJ9	136069AT8	136069AU5	136069BK6	136069BL4	136069BM2
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for						
3a other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment						
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	41	214	160	44	45	5
O Democratic of the transport (williams)	T .	5	150	I	-1	-1
9 Par value of instrument (millions)		5 200		28		biobility properties despt
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	May 29, 1996	January 7, 1991	May 15, 1991	May 29, 1996	May 29, 1996	May 29, 1996
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	May 25, 2029	January 7, 2031	May 15, 2031	May 25, 2032	May 25, 2033	May 25, 2035
14 Issuer call subject to prior supervisory approval	No	Yes	Yes	No	No	No
		Redeemable after January 7,	Redeemable on or after May			
		1996 at the higher of the	15, 2021 at the higher of the			
Optional call date, contingent call dates and redemption amount	Not redeemable	Canada Yield Price and par	Canada Yield Price and par	Not redeemable	Not redeemable	Not redeemable
	,	,	,	,	1 ,	
Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a	n/a
Coupons/dividends						
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index 19 Existence of a dividend stopper	8.70% No	11.60%	10.80%	8.70% No	8.70% No	8.70% No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	Yes	Yes	Yes	Yes	Yes	Yes
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
23 Convertible or non-convertible	On May 29, 2001 or any	- Non-convertible	Convertible	On May 29, 2001 or any	On May 29, 2001 or any	On May 29, 2001 or any
	interest payment date			interest payment date	interest payment date	interest payment date
	thereafter upon notice from		On or after May 15, 1996 upon		thereafter upon notice from	thereafter upon notice from
24 If convertible, conversion trigger (s)	CIBC	n/a	notice from CIBC	CIBC	CIBC	CIBC
25 If convertible, fully or partially	Fully	<mark>n/a</mark>	Fully	Fully	Fully	Fully
	For an equal aggregate		For an equal aggregate	For an equal aggregate	For an equal aggregate	For an equal aggregate
		i e		principal amount	principal amount	principal amount
26 If convertible, conversion rate	principal amount	n/a	principal amount	principal amount	piniopai anto ant	
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	principal amount Optional	n/a NA	Optional Optional	Optional	Optional	Optional
27 If convertible, mandatory or optional conversion	Optional	n/a NA	Optional	Optional	Optional	Optional Other
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	-	n/a NA n/a	-	+	 	
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Optional Other	n/a NA n/a	Optional Other	Optional Other	Optional Other	Other
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Optional Other	n/a NA n/a	Optional Other	Optional Other	Optional Other	Other
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	Optional Other	n/a NA n/a No n/a	Optional Other	Optional Other	Optional Other	Other
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	Optional Other	n/a NA n/a n/a n/a n/a n/a n/a	Optional Other	Optional Other	Optional Other	Other
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	Optional Other	n/a NA n/a No n/a n/a NA n/a n/a n/a n/a n/a	Optional Other	Optional Other	Optional Other	Other
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	Optional Other	n/a	Optional Other	Optional Other	Optional Other	Other
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	Optional Other CIBC No n/a n/a NA n/a	n/a NA n/a No n/a n/a NA n/a n/a	Optional Other CIBC No n/a n/a NA n/a	Optional Other	Optional Other	Other
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to inst	Optional Other CIBC No n/a n/a NA n/a n/a Deposits	n/a NA n/a No n/a n/a n/a n/a n/a n/a NA n/a Deposits	Optional Other	Optional Other	Optional Other	Other CIBC No n/a n/a NA n/a Deposits
27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 34 Type of subordination	Optional Other CIBC No n/a n/a NA n/a	n/a NA n/a No n/a n/a n/a NA n/a Deposits Yes Not NVCC compliant	Optional Other CIBC No n/a n/a NA n/a	Optional Other CIBC No n/a n/a NA n/a	Optional Other CIBC No n/a n/a NA n/a	Other CIBC No n/a n/a NA n/a

¹ All amounts in CAD unless otherwise indicated.

			Disclosure template for	r main features of regulatory o Regulatory capi		rdinated Indebtedness□	
		Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank	Canadian Imperial Bank of	Canadian Imperial Bank of
1	Issuer	Commerce	Commerce	Commerce	of Commerce	Commerce	Commerce
	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	XS00105557121	GB0001703890	136069LY5	136069YW5	13607GCJ1	13607HBC5
3 (Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada		Federal laws of Canada
N	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for				1		
a of	ther TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a
\top	Regulatory treatment		T	T	T		T
-1-	Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
; [Post-transitional Basel III rules	Ineligible	Ineligible	Tier 2	Tier 2	Tier 2	Tier 2
-1-	Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
	Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	59	17	982	1,567	1,535	
	Par value of instrument (millions)	US\$ 65	5 US\$ 17	7 1,000	1,500	1,500	<u> </u>
	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost			Liability - amortised cost
<u>'</u>	Original date of issuance	July 24, 1985	August 15, 1986	January 26, 2016	April 4, 2018	June 19, 2019	July 21, 2020
2	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
3	Original maturity date	July 31, 2084	August 31, 2085	January 26, 2026	April 4, 2028	June 19, 2029	July 21, 2030
		lv	Tv	Tv	Tv	Tv	Tv
	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes
		Dadaamahla at nar luly 27	Dedeemable at ner August 20	Dodoomoble from January 26	Dodoomoble from April 4	Dadaamahla fram luna 10	Dodoomoble from July 2
5	Optional call date, contingent call dates and redemption amount	Redeemable at par July 27, 1990	1991	Redeemable from January 26, 2021 at par	2023 at par	2024 at par	Redeemable from July 21 2025 at par
-1-		Any interest payment date	Any interest payment date			1	
3	Subsequent call dates, if applicable	after July 27, 1990.	after August 20, 1991.	n/a	n/a	n/a	n/a
\top	Coupons/dividends		Τ	T	<u> </u>		
- -	Fixed or floating dividend/coupon	Floating	Floating	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating
-1-			T		T	İ	
		Rate based on 6-month					
		US\$LIBOR plus 0.25%,	Rate based on 6-month	3.42% per annum to January	3.45% per annum to April	,	
		interest rate could be adjusted		26, 2021 & Three-month	4, 2023 & Three-month	2.95% per annum to June 19,	2.01% per annum to July
			interest rate could be adjusted	,		2024 & Three-month Banker's	
		than \$0.52, and the difference	•	plus 2.57% thereafter until	•	Acceptance Rate plus 1.18%	
8 l	Coupon rate and any related index	paid in shares	than \$0.27	maturity	thereafter until maturity		thereafter until maturity
<u>~</u> -	Existence of a dividend stopper	No.	No	No	No.	No	No
<u></u>	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
1	Existence of a step up or other incentive to redeem	No	No	No	TNo	No	No
<u>-</u>	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
$\overline{}$			_	_			
3	Convertible or non-convertible	Non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
3	Convertible or non-convertible	Non-convertible	Non-convertible		Convertible:		
3	Convertible or non-convertible	Non-convertible	Non-convertible	Convertible:	Convertible: When a "Trigger Event"	Convertible:	Convertible:
		Non-convertible	Non-convertible	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as defined by OSFI	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" a
	Convertible or non-convertible If convertible, conversion trigger (s)	Non-convertible n/a	Non-convertible n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" a defined by OSFI occurs
		Non-convertible n/a	Non-convertible n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a	Convertible: When a "Trigger Event" a defined by OSFI occurs Always converts fully on
		Non-convertible n/a	Non-convertible n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger	Convertible: When a "Trigger Event" a defined by OSFI occurs Always converts fully on conversion under a "Trig
1	If convertible, conversion trigger (s)	Non-convertible n/a	Non-convertible n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger	Convertible: When a "Trigger Event" a defined by OSFI occurs Always converts fully on
1		Non-convertible n/a n/a	n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"	Convertible: When a "Trigger Event" a defined by OSFI occurs Always converts fully on conversion under a "Trigg Event"
4	If convertible, conversion trigger (s)	n/a	Non-convertible n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to	Convertible: When a "Trigger Event" a defined by OSFI occurs Always converts fully on a conversion under a "Trigg Event" Formula driven; refer to
4 _	If convertible, conversion trigger (s) If convertible, fully or partially	n/a	n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to	Convertible: When a "Trigger Event" a defined by OSFI occurs Always converts fully on a conversion under a "Trigg Event"
4	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	n/a n/a	n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement	Convertible: When a "Trigger Event" a defined by OSFI occurs Always converts fully on a conversion under a "Trigg Event" Formula driven; refer to prospectus supplement
5	If convertible, conversion trigger (s) If convertible, fully or partially	n/a n/a n/a NA	n/a n/a n/a NA	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory	Convertible: When a "Trigger Event" a defined by OSFI occurs Always converts fully on conversion under a "Trigg Event" Formula driven; refer to prospectus supplement Mandatory
5	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	n/a n/a NA	n/a n/a NA	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity	Convertible: When a "Trigger Event" a defined by OSFI occurs Always converts fully on conversion under a "Trig Event" Formula driven; refer to prospectus supplement Mandatory
5.77	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	n/a n/a NA	n/a n/a NA	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" a defined by OSFI occurs Always converts fully on conversion under a "Trig Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Eq Tier 1
	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	n/a n/a n/a n/a n/a	n/a n/a NA	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" a defined by OSFI occurs Always converts fully on conversion under a "Trig Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equation
55	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	n/a n/a n/a NA	n/a n/a n/a NA	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" defined by OSFI occurs Always converts fully on conversion under a "Trig Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equation
6 7 8 9	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	n/a n/a n/a NA	n/a n/a n/a NA	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" a defined by OSFI occurs Always converts fully on conversion under a "Trig Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equition 1
4 5 7 8 9	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	n/a n/a n/a NA	n/a n/a n/a NA	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" a defined by OSFI occurs Always converts fully on conversion under a "Trig Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Eq Tier 1
5 7 	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	n/a n/a n/a NA	n/a n/a n/a NA	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" a defined by OSFI occurs Always converts fully on conversion under a "Trig Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equition 1
5 7 	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	n/a n/a n/a NA	n/a n/a n/a NA	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" a defined by OSFI occurs Always converts fully on conversion under a "Trig Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equition 1
55	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	n/a n/a n/a NA	n/a n/a n/a NA	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" a defined by OSFI occurs Always converts fully on a conversion under a "Trigg Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equation
33	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism ype of subordination	n/a n/a n/a NA No n/a n/a NA NA NA NA	n/a n/a n/a NA No n/a n/a NA NA NA n/a n/a n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Convertible: When a "Trigger Event" a defined by OSFI occurs Always converts fully on conversion under a "Trig Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Eq Tier 1 CIBC No n/a n/a n/a n/a n/a
4 6 - 7 - 8 9 - 9 1 - 1 - 2 3 4 Ty	If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	n/a n/a n/a NA No n/a n/a NA NA NA NA	n/a n/a n/a NA	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equity Tier 1	Convertible: When a "Trigger Event" a defined by OSFI occurs Always converts fully on conversion under a "Trigg Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Eq Tier 1

¹ All amounts in CAD unless otherwise indicated.

			Disclosure template for main feature	s of regulatory capital instruments - C TLAC	ther TLAC Instruments			
Issuer Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comme
orlique identifier (eg cosir, islin, or bloomberg identifier for private	CA136069Y708	CA1360693R02	CA1360694G38	CA1360695D97	CA1360695C15	CH0419040826	CA1360695T40	US13605WPF22
3 Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
Means by which enforceability requirement of Section 13 of the TLAC Term		Ontario/Gariada	Ontario/Gariada	Ontanovanida	Ontario/Cariada	Ontano/Canada	Ontario/Cariada	THEW TORK
Sheet is achieved (for other TLAC-eligible instruments governed by foreign								
3a law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Contractual
	-							
Regulatory treatment								
4 Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5 Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6 Eligible at solo/group/group&solo								L
7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)		N/A A	N/A A	N/A A	N/A A	N/A A	N/A A	N/A A
8 recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC or
9 Par value of instrument (millions)	185.675	5	USD 2.6	1,250	35	CHF 100	1	USD 3
10 Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11 Original date of issuance	October 12, 2018	November 29, 2018	December 10, 2018	January 15, 2019	January 22, 2019	January 30, 2019	January 31, 2019	January 31, 2019
				12				701,2010
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	April 18, 2022	November 29, 2023	December 10, 2021	January 15, 2024	January 22, 2024	January 30, 2025	January 31, 2022	January 31, 2022
14 Issuer call subject to prior supervisory approval	No	Yes	No	No	Yes	No	No	Yes
15 Optional call date, contingent call dates and redemption amount	N/A	2019-11-29 (optional extension date) / extension amount: at Par	N/A	N/A	2020-01-22 (optional extension date) / extension amount: at Par	N/A	N/A	2020-01-31 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
Subsequent call dates, if applicable	N/A	subsequent extension dates: 2020/11/29,2021/11/29, 2022/11/29	N/A	N/A	subsequent extension dates: 2021/1/22,2022/1/22, 2023/1/22	N/A	N/A	1/31
Coupons/dividends								
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed	Fixed	Fixed	Fixed to floating	Fixed
8 Coupon rate and any related index	2.978%	3.00%	3.65% in year 1/USD LIBOR 3M + 0.30% or 4.40% + spread, subsequently	w 2 200/	2.90%	0.609	3.00% in year 1 /CAD BA 3M + 0.30% or 4.20% + spread, subsequently	3.00% in year 1; 3.00% in year 2 (i called); 4.25% in year 3 (if not call
18 Coupon rate and any related index 19 Existence of a dividend stopper	No	No	No.	y 3.29%	2.907	No.	No.	No.
20 Fully discretionary, partially discretionary or mandatory		Mandatory	INU	INU	INU	INU	INU	INU
			Mandatani	Mondoton	Mondotony	Mondotony	Mondoton	
Existence of a stop up or other incentive to redeem	Mandatory	No	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	No	No	No	No	No	No	No	No
	No Cumulative	No Cumulative	Mandatory No Cumulative		Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative	Mandatory No Cumulative
Noncumulative or cumulative	No	No	No	No	No	No	No	No
Noncumulative or cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative
Noncumulative or cumulative	No Cumulative	No Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible	No Cumulative	No Cumulative Convertible	No Cumulative	No Cumulative Convertible
Noncumulative or cumulative Convertible or non-convertible	No Cumulative	No Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible	No Cumulative	No Cumulative Convertible	No Cumulative	No Cumulative Convertible
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	No Cumulative Convertible Convertible: When a "Trigger Event" as	No Cumulative Convertible Convertible: When a "Trigger Event" as	No Cumulative Convertible Convertible: When a "Trigger Event" as	No Cumulative Convertible Convertible: When a "Trigger Event" as	No Cumulative Convertible Convertible: When a "Trigger Event" as	No Cumulative Convertible Convertible: When a "Trigger Event" as	No Cumulative Convertible Convertible: When a "Trigger Event" as	No Cumulative Convertible Convertible: When a "Trigger Ever
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Ever defined by OSFI occurs
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially for literature or cumulative	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative Convertible Convertible: When a "Trigger Ever defined by OSFI occurs Fully or Partially
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible or non-conversion rate If convertible or non-conversion rate If convertible or non-conversion rate	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Ever defined by OSFI occurs Fully or Partially To be determined at conversion
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion Convertible, specify instrument type convertible into	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative Convertible Convertible: When a "Trigger Ever defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
Noncumulative or cumulative Noncumulative or cumulative If convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible: When a "Trigger Ever defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Cumulative Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	No Cumulative Convertible: When a "Trigger Ever defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
Noncumulative or cumulative Noncumulative or cumulative If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature Write-down feature If write-down, write-down trigger (s)	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Even defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, write-down trigger (s)	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA NIA	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Parially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No Cumulative Convertible: When a "Trigger Ever defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
Noncumulative or cumulative Noncumulative or cumulative If convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, or noversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NI/A NI/A NI/A NI/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Ever defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A
Noncumulative or cumulative Noncumulative or cumulative If convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, expectify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Ever defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A
Noncumulative or cumulative If convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If write-down mechanism	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NI/A NI/A NI/A NI/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Even defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A
Noncumulative or cumulative If convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If temporary write-down, description of write-down mechanism Type of subordination	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Even defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A
Noncumulative or cumulative Noncumulative or cumulative If convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A Exemption from subordination	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NVA NVA NVA NVA NVA Exemption from subordination	No Cumulative Convertible: When a "Trigger Even defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A Exemption from subordination
Noncumulative or cumulative If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, mill or partial If write-down, full or partial If write-down, mill or partial If temporary write-down, description of write-down mechanism Type of subordination	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A

¹ All amounts in CAD unless otherwise indicated.

			Disclosure template for main feature	es of regulatory capital instruments - C TLAC	Other TLAC Instruments			
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comn
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private	-			T		T		I
placement)	CA1360696A40	CA1360696Q91	US13605WPR69	US13605WPS43	US13605WQC81	CA13607GAJ37	US13605WQB09	US13607GAP90
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	New York	New York	Ontario/Canada	New York	New York
Means by which enforceability requirement of Section 13 of the TLAC Term								
Sheet is achieved (for other TLAC-eligible instruments governed by foreign		11/4			0	***		
law)	N/A	N/A	Contractual	Contractual	Contractual	N/A	Contractual	Contractual
Regulatory treatment								
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo		F 7	-	T		f ⁼ :	F**	
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most								
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC
	-	-		·		·		-
Par value of instrument (millions)	2	USD 7	USD 9.25	USD 3	USD 3	USD 3.65	USD 2.363	USD 1,000
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
Original date of issuance	February 6, 2019	February 22, 2019	February 28, 2019	February 28, 2019	March 27, 2019	March 29, 2019	March 29, 2019	April 2, 2019
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	February 6, 2024	February 22, 2024	February 28, 2022	February 28, 2024	March 27, 2024	March 29, 2024	September 29, 2022	April 2, 2024
T	Tv.	Tv.	lv.	Tv	N.	In .	Tv.	Tea.
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	No	Yes	No
	2020-02-06 (optional call date) /		2020-02-28 (optional call date) /	2020-02-28 (optional call date) /	2020-03-27 (optional call date) /		2020-03-29 (optional call date) /	
	redemption amount = 100% of principal		redemption amount = 100% of principa	redemption amount = 100% of	redemption amount = 100% of principa		redemption amount = 100% of principal	
	amount plus accrued and unpaid		amount plus accrued and unpaid	principal amount plus accrued and	amount plus accrued and unpaid		amount plus accrued and unpaid	
	interest to, but excluding, the applicable	2020-02-22 (optional extension date) /	interest to, but excluding, the applicable	unpaid interest to, but excluding, the	interest to, but excluding, the applicable		interest to, but excluding, the applicable	
Optional call date, contingent call dates and redemption amount	optional call date	extension amount: at Par	optional call date	applicable optional call date	optional call date	N/A	optional call date	N/A
	subsequent call dates:	subsequent extension dates:		subsequent call dates:	subsequent call dates:		subsequent call dates:	
Subsequent call dates, if applicable	2021/02/06,2022/02/06,2023/02/06	2021/2/22,2022/2/22,2023/2/22	2/28/202	1 2021/2/26,2022/2/28,2023/2/28	2021/3/29,2022/3/28,2023/3/27	N/A	2021/3/29,2022/3/29	N/A
	T	1					1	
Coupons/dividends	<u></u>			<u></u>		<u> </u>		
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating	Fixed	Fixed
		0.070/ 1. 1/	0.000/ 1. 1/ 4. 0.000/ 1. 1/ 0				3.00% in Year 1; 3.00% in Year 2;	
		3.27% in Year 1; 3.32% in Year 2;	3.00% in Year 1; 3.00% in Year 2;			0.450/ 1.3/	3.00% in coupon period 1 in Year 3;	
		3.37% in Year 3; 3.42% in Year 4;	3.50% in coupon period 1 in Year 3;	0.050/ :	0.050/ :	3.45% in Year 1 / USD Libor 3M +	3.50% in coupon period 2 in Year 3;	
0	2 200/	3.47% in Year 5 (in each case, if		3.25% in Years 1 to 3; 4.00% in Years 4 and 5 (in each case, if not called)	(in each case, if not called)		4.00% in Year 4 (in each case, if not called)	0.400/
Coupon rate and any related index	3.20%	extended)	each case, if not called)	4 and 5 (in each case, ii not called)	(in each case, ii not called)	OR 5.00% plus spread, subsequently	NI-	3.10%
Existence of a dividend stopper	NO	NO	NO	NO	NO Managara	NO	NO	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory No	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory No
Existence of a step up or other incentive to redeem Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	No Cumulative	Cumulative	Cumulative	NO	Cumulative
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
Convenible of non-convenible	Convertible	Convertible	Convenible	Convenible	Convertible	Convertible	Convenible	Convenible
	0 171 141 171 5 11	O	0 11 14 15 15 15 15	0	C	0	0 "11 "11" "	0
Managed Line and Control of Contr	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Eve defined by OSFI occurs
		defined by OSFI occurs	defined by USFI occurs	defined by OSFI occurs			Fully or Partially	
If convertible, conversion trigger (s)		ter		+				Fully or Partially
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially		
If convertible, fully or partially If convertible, conversion rate	Fully or Partially To be determined at conversion	To be determined at conversion	Fully or Partially To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Fully or Partially To be determined at conversion Mandatory	To be determined at conversion Mandatory	Fully or Partially To be determined at conversion Mandatory	To be determined at conversion Mandatory	To be determined at conversion Mandatory	To be determined at conversion Mandatory	To be determined at conversion Mandatory	Mandatory
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Fully or Partially To be determined at conversion Mandatory	To be determined at conversion Mandatory	Fully or Partially To be determined at conversion Mandatory	To be determined at conversion Mandatory	To be determined at conversion Mandatory	To be determined at conversion Mandatory	To be determined at conversion Mandatory	Mandatory
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	To be determined at conversion Mandatory Common Equity Tier 1 CIBC	To be determined at conversion Mandatory Common Equity Tier 1 CIBC	To be determined at conversion Mandatory Common Equity Tier 1 CIBC	To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	To be determined at conversion Mandatory Common Equity Tier 1 CIBC	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	To be determined at conversion Mandatory Common Equity Tier 1 CIBC	To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC NO N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Mandatory Common Equity Tier 1 CIBC No N/A
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC NO N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Mandatory Common Equity Tier 1 CIBC NO N/A N/A N/A N/A
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC NO N/A N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC NO N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC INO NIA
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	Mandatory Common Equity Tier 1 CIBC NO N/A N/A N/A N/A
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC NO N/A N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC NO N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC INO NIA
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A Exemption from subordination	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A Exemption from subordination	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A Exemption from subordination	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	To be determined at conversion Mandatory Common Equity Tier 1 CIBC NO N/A N/A N/A N/A N/A N/A Exemption from subordination	To be determined at conversion Mandatory Common Equity Tier 1 CIBC NO NIA NIA NIA NIA NIA NIA Exemption from subordination	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No NIA NIA NIA NIA NIA NIA NIA Exemption from subordination
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC NO N/A N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC NO N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC INO NIA

¹ All amounts in CAD unless otherwise indicated.

			Disclosure template for main features	s of regulatory capital instruments - Ot TLAC	ther TLAC Instruments			
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comm
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private								
placement)	CA13607GAU81	CA13607GAV64	CA13607GBD57	US13605WQM63	XS1991125896	US13605WQN47	CA13607GBR44	US13605WRE39
Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada	New York
Sheet is achieved (for other TLAC-eligible instruments governed by foreign								
law)	N/A	N/A	N/A	Contractual	N/A	Contractual	N/A	Contractual
,	1.073	1.07	1000	Communication	1000	Contractada	1997	Comadian
Regulatory treatment								
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo								
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most								
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC
Describes of instrument (millions)	To.	4	2	LICD C	ELID 4 000	LICD 4	40	LICD 0
Par value of instrument (millions) Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value ention	USD 6 Liability - fair value option	EUR 1,000 Liability - amortised cost	USD 4 Liability - fair value option	Liability - fair value option	USD 2 Liability - fair value option
Original date of issuance	Liability - fair value option April 11, 2019	Liability - fair value option April 12, 2019	Liability - fair value option April 15, 2019	April 29, 2019	May 3, 2019	May 7, 2019	Liability - fair value option May 17, 2019	June 13, 2019
Original date or issuance	papin 11, 2019	rspni 12, 2019	rspii 10, 2019	rsprii 20, 2015	Iway 5, 2015	may 1, 2013	May 17, 2015	June 10, 2019
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	April 11, 2026	April 12, 2029	April 15, 2029	April 29, 2024	May 3, 2024	May 7, 2026	November 17, 2030	December 13, 2024
	11 / 1		1 2 2 2	1.1 - 7 - 1			,	
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes
				2020-04-29 (optional call date) / call		2020-04-29 (optional call date) / call		2020-06-29 (optional call date) /
				amount = 100% of principal amount		amount = 100% of principal amount		amount = 100% of principal amo
				plus accrued and unpaid interest to, but		plus accrued and unpaid interest to, but		plus accrued and unpaid interes
	2020-04-11 (optional extension date) /	2020-04-12 (optional extension date) /	2020-04-15 (optional extension date) /	excluding, the applicable optional call			2022-05-17 (optional extension date)	excluding, the applicable options
Optional call date, contingent call dates and redemption amount	extension amount: at Par	extension amount: at Par	extension amount: at Par	date	N/A	date	/extension amount: at Par	date
		subsequent extension dates:	subsequent extension dates:		T		subsequent extension dates:	
			2021/4/15,2022/4/15,2023/4/15,2024/4/			subsequent call dates:	2023/5/17,2024/5/17,2025/5/17,	subsequent call dates:
	subsequent extension dates:		15,2025/4/15,2026/4/15,2027/4/15,2028	subsequent call dates:		2020/5/7,2021/5/7,2022/5/7,	2026/5/17,2027/5/17,2028/5/17,	2021/6/13,2022/6/13,2023/6/13,
Subsequent call dates, if applicable	2021/4/11,2022/4/11,2023/4/11	8/4/12	/4/15	2021/4/29,2022/4/29,2023/4/29	N/A	2023/5/7,2024/5/7,2025/5/7	2029/5/17	2024/6/13
Coupons/dividends	<u></u>	<u></u>		<u></u>	<u></u>		<u></u>	
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended)	3%	3%	3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called)	0.375%	3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in each case, if not called)	3.265%	
Existence of a dividend stopper	No	No.	No	No	No.	No	No.	No.
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No	Yes	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	+	*				+		
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
			Convertible: When a "Trigger Event" as		Convertible: When a "Trigger Event" as			
If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
Two	Iv.	Text	The state of the s	Text	The state of the s	IN.	The state of the s	The state of the s
Write-down feature If write-down, write-down trigger (s)	No	No	No	No	No	No	No	No
	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
Type of subordination								
						1		
Position in subordination hierarchy in liquidation (specify instrument type	Panke pari passu to deposit lickilities	Panke pari passu to dangsit liabilities	Panke pari passu to deposit liabilities	Panke pari passu to deposit liabilities	Panke pari passu to deposit liabilities	Panke pari passu to deposit liabilities	Panke pari passu to dangsit liabilities	Panke pari passu to doposit liahi
	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabil

¹ All amounts in CAD unless otherwise indicated.

			Disclosure template for main feature	es of regulatory capital instruments - C TLAC	Julei 1 LAC IIISU UIIIENUS			
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comme
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private								
placement)	CA13607GCF96	CA13607GCL64	CA13607GCS18	CA13607GCT90	CA13607GCU63	CA13607GAD90	US13605WRS25	CA13607GDR26
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term	m			T				T
Sheet is achieved (for other TLAC-eligible instruments governed by foreign	n							
law)	N/A	N/A	N/A	N/A	N/A	N/A	Contractual	N/A
		•						
Regulatory treatment								
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo				T				T
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most	st							
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC o
	Test sundant digible for 12 to only	Turk Furnount originate for Texto oriny	Turk runount origination runte oriny	1471 7 and and ong photos 12710 only	1071 7 anount originate for TEXTO oriny	Turk rundant engine ter 12 te eng	Terr Famount ongusto for 12 to only	Turk rundant ongisto for TEXO o
Par value of instrument (millions)	5	10	USD 3	40	39.244	10	USD 5	3.0
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
Original date of issuance	June 14. 2019	June 25, 2019	June 27, 2019	July 2, 2019	July 2, 2019	July 3, 2019	July 12, 2019	July 18, 2019
onginar date or boddinee	150.10 1 1, 2010	54.10 20, 2010	54.15 E1, 2015	July 2, 2010	30., 2, 2010	03.7 0, 2010	00., 12,2010	50., 15, 2015
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	June 14, 2030	June 25, 2030	June 27, 2024	July 2, 2029	July 2, 2029	July 3, 2024	July 12, 2030	July 18, 2024
Original maturity date	Julie 14, 2030	Julie 25, 2030	June 27, 2024	July 2, 2029	July 2, 2029	July 3, 2024	July 12, 2030	July 16, 2024
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No
issuer can subject to prior supervisory approvar		163	165	165	163	165		ļ
							2020-07-12 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but	t
Optional call date, contingent call dates and redemption amount	2020-06-14 (optional extension date) /extension amount: at Par	2020-06-25 (optional extension date) /extension amount: at Par	2020-06-27 (optional extension date) / extension amount: at Par	2020-07-02 (optional extension date) /extension amount: at Par	2020-07-02 (optional extension date) /extension amount: at Par	2020-07-03 (optional extension date) / extension amount: at Par	excluding, the applicable optional call date	N/A
Optional can date, contangent can dated and reasonipater amount	subsequent extension dates:	subsequent extension dates:		subsequent extension dates:	subsequent extension dates:		subsequent call dates:	#72
	2021/6/14,2022/6/14,2023/6/14,	2021/6/25,2022/6/25,2023/6/25,		2021/7/2,2022/7/2,2023/7/2,	2021/7/2,2022/7/2,2023/7/2,		2021/7/12,2022/7/12,2023/7/12,	
	2024/6/14,2025/6/14,2026/6/14,	2024/6/25,2025/6/25,2026/6/25,	subsequent extension dates:	2024/7/2,2025/7/2,2026/7/2,	2024/7/2,2025/7/2,2026/7/2,	subsequent extension dates:	2024/7/12,2025/7/12,2026/7/12,	
Subsequent call dates, if applicable	2027/6/14,2028/6/14,2029/6/14	2027/6/25,2028/6/25,2029/6/25	2021/6/27,2022/6/27,2023/6/27	2027/7/2,2028/7/2	2027/7/2,2028/7/2	2021/7/3,2022/7/3,2023/7/3	2027/7/12,2028/7/12,2029/7/12	N/A
Subsequent call dates, if applicable	2027/0/14,2020/0/14,2023/0/14	2021/0/20,2020/0/20,2023/0/20	2021/0/21,2022/0/21,2020/0/21	2021/1/2,2020/1/2	20211112,20201112	20211110,20221110,20201110	2021/11/12,2020/11/12,2023/11/12	14/1
Coupons/dividends						I		
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating
				T				
Coupon rate and any related index	3.22% compounding annually	3.29% compounding annually	2.79	4 3% increasing linearly appually	2.9% increasing linearly annually	2.4%	£ 3.050%	
Coupon rate and any related index	3.22% compounding annually	3.29% compounding annually	-	6 3% increasing linearly annually	2.9% increasing linearly annually	2.4%	6 3.050%	2.62% in year 1-2 /CAD BA 3M + 0 or 4.80% + spread, subsequently
Existence of a dividend stopper	No	No	No	No	No	No	No	or 4.80% + spread, subsequently No
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	3.22% compounding annually No Mandatory	3.29% compounding annually No Mandatory	No Mandatory	6 3% increasing linearly annually No Mandatory	No Mandatory	No 2.4% Mandatory	6 3.050% No Mandatory	
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No	No	No Mandatory	No	No Mandatory	No	No	or 4.80% + spread, subsequently No
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	or 4.80% + spread, subsequently No Mandatory No Cumulative
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	No Mandatory No Cumulative	No Cumulative Convertible	No Mandatory No Cumulative Convertible	No Cumulative Convertible	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative Convertible	or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as	No Mandatory No Cumulative Convertible s Convertible: When a "Trigger Event" as	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as	or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Eve
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible S Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Eve defined by OSFI occurs
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible s Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Eve defined by OSF1 occurs Fully or Partially
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible s Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible S Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Evertified by OSFI occurs Fully or Partially To be determined at conversion Mandatory
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" at defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible S Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, and adaptive or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible S Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Every defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Parially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible S Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: Con	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever defined by OSFI occurs Fully or Parially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s)	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Evel defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A
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Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" at defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No N/A N/A N/A N/A N/A
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NVA NVA NVA NVA	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" at defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	No Mandatory No Cumulative Convertible S Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	No Mandatory No Cumulative Convertible Convertible: No	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion ratigger (s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, description of write-down mechanism Type of subordination	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" at defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, expection rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A Exemption from subordination	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A Exemption from subordination	No Cumulative Convertible Convertible: When a "Trigger Event" at defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	or 4.80% + spread, subsequently No Mandatory No Cumulative Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No N/A N/A N/A N/A N/A

¹ All amounts in CAD unless otherwise indicated.

		Disclosure template for main feature	s of regulatory capital instruments - C TLAC	Other TEAC Instruments			
Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comm
							T
CA13607GDM39	US1360698A26	CA13607GDZ42	CA13607GED21	CA13607GDS09	US13605WRP85	US13605WRQ68	XS2035673321
Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	New York	Ontario/Canada
N/A	Contractual	N/A	N/A	N/A	Contractual	Contractual	N/A
				T			
N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
							N/A
107	1974	10/4	107	10/1	TWA	1474	107
Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC
Tee							
Z5			9	5.5			EUR 50
							Liability - amortised cost August 1, 2019
July 19, 2019	July 22, 2019	July 20, 2019	July 20, 2019	July 29, 2019	July 31, 2019	July 31, 2019	Mugust 1, 2019
Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
							August 1, 2024
	1	1	1	1	, , , , , , , , , , , , , , , , , , , ,		,,
Yes	No	Yes	Yes	No	Yes	Yes	No
	July 22, 2022 (entire al cell data) / cell	2020 07 25(entional call data) / call			2020 07 31 (entional call data) / call	2020 07 21 (antional call data) / call	
			t				
2020-07-19 (optional extension date) /							
extension amount: at Par	date	date	/extension amount: at Par	N/A	date	date	N/A
		subsequent extension dates:	subsequent extension dates:				T
subsequent extension dates:		2024/7/25,2025/7/25,2026/7/25,					
2021/7/19,2022/7/19,2023/7/19	N/A	2027/7/25,2028/7/25	2027/7/26,2028/7/26	N/A	2021/7/31,2022/7/31	2023/7/31,2024/7/31	N/A
							1
	e			Fig. 4. 6. 4			Fixed
rixed	Fixed	Fixed	Fixed	Fixed to floating	rixed	rixed	Fixed
				2.58% in year 1-2 /CAD BA 3M +			
2.62% in Year 1, stepping up by 0.05%				0.45% or 4.00% + spread,	2.25% in Year 1; 2.35% in Year 2;	2.50% in Year 1-3.5; 2.75% in Year 3.5	
2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended)	2.606%	6 3.15% increasing linearly annually	3.05% increasing linearly annually		2.25% in Year 1; 2.35% in Year 2; 2.45% in Year 3; 2.55% in Year 3.5	2.50% in Year 1-3.5; 2.75% in Year 3.5 4.5; 3.00% in Year 4.5-5.5	0
annually (in each case, if extended) No	No	No	3.05% increasing linearly annually	0.45% or 4.00% + spread, subsequently	2.45% in Year 3; 2.55% in Year 3.5 No		0. No
annually (in each case, if extended) No Mandatory	2.606% No Mandatory	No Mandatory	3.05% increasing linearly annually No Mandatory	0.45% or 4.00% + spread, subsequently No Mandatory	2.45% in Year 3; 2.55% in Year 3.5 No Mandatory	4.5 ; 3.00% in Year 4.5-5.5 No Mandatory	0. No Mandatory
annually (in each case, if extended) No Mandatory Yes	No Mandatory No	No Mandatory No	No Mandatory No	0.45% or 4.00% + spread, subsequently No Mandatory No	2.45% in Year 3; 2.55% in Year 3.5 No Mandatory Yes	4.5 ; 3.00% in Year 4.5-5.5 No Mandatory Yes	0. No Mandatory No
annually (in each case, if extended) No Mandatory	No	No Mandatory	No	0.45% or 4.00% + spread, subsequently No Mandatory	2.45% in Year 3; 2.55% in Year 3.5 No Mandatory	4.5 ; 3.00% in Year 4.5-5.5 No Mandatory	0. No Mandatory
annually (in each case, if extended) No Mandatory Yes Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative	2.45% in Year 3; 2.55% in Year 3.5 No Mandatory Yes Cumulative	4.5 ; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative	No Mandatory No Cumulative
annually (in each case, if extended) No Mandatory Yes	No Mandatory No	No Mandatory No	No Mandatory No	0.45% or 4.00% + spread, subsequently No Mandatory No	2.45% in Year 3; 2.55% in Year 3.5 No Mandatory Yes	4.5 ; 3.00% in Year 4.5-5.5 No Mandatory Yes	0. No Mandatory No
annually (in each case, if extended) No Mandatory Yes Cumulative Convertible	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative	0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible	2.45% in Year 3; 2.55% in Year 3.5 No Mandatory Yes Cumulative Convertible	4.5 ; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible	No No Mandatory No Cumulative
annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as	0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as	2.45% in Year 3; 2.55% in Year 3.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as	4.5 ; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as	0. No Mandatory No Cumulative Convertible Convertible: When a "Trigger Eve
annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	2.45% in Year 3; 2.55% in Year 3.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	4.5 ; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	0. No Mandatory No Cumulative Convertible Convertible: When a "Trigger Eve defined by OSFI occurs
annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partiality	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	2.45% in Year 3; 2.55% in Year 3.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	4.5 ; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partialily	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially
annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	2.45% in Year 3; 2.55% in Year 3.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	4.5 ; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	0. No Mandatory No Cumulative Convertible Convertible: When a *Trigger Evidefined by OSFI occurs Fully or Partially To be determined at conversion
annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	2.45% in Year 3; 2.55% in Year 3.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	4.5 ; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ev defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	2.45% in Year 3; 2.55% in Year 3.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	4.5 ; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ev defined by OSFI occurs Fully or Partially To be determined at conversion
annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	2.45% in Year 3; 2.55% in Year 3.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	45; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Parially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ev defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	0.45% or 4.00% + spread, subsequently No Mandatory No Commulative Convertible Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	2.45% in Year 3; 2.55% in Year 3.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	45; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible: When a *Trigger Evidefined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NiA	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No Ni/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	2.45% in Year 3; 2.55% in Year 3.5 No Mandatory Yes Cumulative Convertible Convertible: Convertible: Convertible: Convertible: To Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	4.5 ; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ev defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A
annually (in each case, if extended) No Mandatory Yes Cumulative Convertible: Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	2.45% in Year 3; 2.55% in Year 3.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	4.5; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ev defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A
annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	2.45% in Year 3; 2.55% in Year 3.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	4.5 ; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No No Mandatory No Cumulative Convertible: When a "Trigger Ev defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A
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annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	2.45% in Year 3; 2.55% in Year 3.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NVA	4.5; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Ev defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA N/A N/A N/A N/A N/A N/A N/A
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annually (in each case, if extended) No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	0.45% or 4.00% + spread, subsequently No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	2.45% in Year 3; 2.55% in Year 3.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NVA	4.5; 3.00% in Year 4.5-5.5 No Mandatory Yes Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No N/A	No Mandatory No Cumulative Convertible: When a "Trigger Event of the convertible of the conversion of the convertible of the co
	CA13607GDM39 Ontario/Canada N/A N/A N/A N/A Other TLAC instrument N/A - Amount eligible for TLAC only 25 Liability - fair value option July 19, 2019 Dated July 19, 2024 Yes 2020-07-19 (optional extension date) / extension amount: at Par	US1360698A26 New York	Canadian Imperial Bank of Commerce CA13607GDM39 Ontario/Canada New York Ontario/Canada N/A N/A N/A N/A N/A N/A Other TLAC instrument N/A - Amount eligible for TLAC only N/A - Amount eligible for TLAC only USD 750 Liability - fair value option Liability - amortised cost Liability - fair value option July 19, 2019 July 22, 2019 Dated July 19, 2024 New N/A N/A Determined Dated July 19, 2024 New N/A	Canadian Imperial Bank of Commerce CA13607GDM39 US1360698A26 CA13607GDZ42 Ontario/Canada New York Ontario/Canada N/A	Canadian Imperial Bank of Commerce CA13607GDM39 US1360698A26 Ontario/Canada New York Ontario/Canada NA Contractual NA	Canadian Imperial Bank of Commerce Canadian	Canadian Imperial Bank of Commerce Canadian

¹ All amounts in CAD unless otherwise indicated.

			Disclosure template for main feature	s of regulatory capital instruments - O TLAC	ther TLAC Instruments			
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce		Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comm
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private								
placement)	CA13607GFB55	CA13607GEX84	CA13607GFQ25	CA13607GFC39	XS2056446524	CH0498400578	CA13607GGY40	XS2066727061
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term	1							
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N1/A	N/A	N/A	N/A	N/A	N/A	N/A
law)	N/A	N/A	N/A	N/A	IN/A	IN/A	N/A	N/A
Regulatory treatment			1		1			
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo								
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most								
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC
D	14 500	In .	-	10	ODD 000	OUE OF O	LIOD O	LIDV FERRO
Par value of instrument (millions)	1,500	3	5	10	GBP 300	CHF 350	USD 3	JPY 55000
Accounting classification Original date of issuance	Liability - amortised cost August 28, 2019	Liability - fair value option August 30, 2019	Liability - fair value option September 20, 2019	Liability - fair value option September 24, 2019	Liability - amortised cost September 25, 2019	Liability - amortised cost October 15, 2019	Liability - fair value option October 16, 2019	Liability - amortised cost October 18, 2019
Original date of issuance	nugusi 20, 2018	nugusi 50, 2019	Deptember 20, 2019	Deptember 24, 2019	Deptember 25, 2019	October 13, 2019	OCIODEI 10, 2019	Octobel 10, 2019
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	August 28, 2024	August 30, 2029	September 20, 2029	September 24, 2029	September 25, 2025	October 15, 2026	October 16, 2022	October 18, 2024
, , , , , , , , , , , , , , , , , , , ,	1 - 3		1-	, , , , ,				
Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	No	No	No	No
		2020-08-30 (optional call date) call	2020-09-20 (optional call date) /call	2020-09-24 (optional call date) /call				
		amount = 100% of principal amount	amount = 100% of principal amount	amount = 100% of principal amount				
			t plus accrued and unpaid interest to, but					
		excluding, the applicable optional call	excluding, the applicable optional call	excluding, the applicable optional call				
Optional call date, contingent call dates and redemption amount	N/A	date	date	date	N/A	N/A	N/A	N/A
		subsequent call dates: 2021/8/30,	subsequent call dates:	subsequent call dates:			T	
		2022/8/30, 2023/8/30, 2024/8/30,	2021/9/20,2022/9/20,2023/9/20,	2021/9/24,2022/9/24,2023/9/24,				
		2025/8/30,2026/8/30,2027/8/30,	2024/9/20,2025/9/20,2026/9/20,	2024/9/24,2025/9/24,2026/9/24,				
Subsequent call dates, if applicable	N/A	2028/8/30	2027/9/20,2028/9/20	2027/9/24,2028/9/24	N/A	N/A	N/A	N/A
Coupons/dividends	T	1	T	1	T	Г	1	T
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating	Fixed
1 ixed of floating dividend/coupon	I Med	1 ixed	i keu	1 ixed	I ixed	l ixed	1 ixed to floating	I IACU
Coupon rate and any related index	2.3500%	2.75% increasing linearly annually	3.00% increasing linearly annually	2.85% increasing linearly annually	1.6250%	0.0500%	2.40% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 4.30% OR 4.30% plus spread, subsequently	C
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem Noncumulative or cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative	Cumulative	No Cumulative	Cumulative	No Cumulative
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Curriulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		F		FEVERIES				
				Convertible: Where a little-one French on	Constitution Wiless of IT-in-section of	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Ev
	Convertible: When a "Trigger Event" as		Convertible: When a "Trigger Event" as					defined by OSFI occurs
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If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A Exemption from subordination	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A Exemption from subordination	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A Exemption from subordination	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A Exemption from subordination	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No N/A N/A N/A N/A N/A N/A N/A Exemption from subordination
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, unite-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A

¹ All amounts in CAD unless otherwise indicated.

			Disclosure template for main features	s of regulatory capital instruments - O TLAC	tner I LAC Instruments			
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comm
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private				T				T
placement)	CA13607GHB38	CA1360698F19	CA13607GHE76	CA13607GHM92	CA13607GHN75	CA13607GJA37	US13605WTJ08	CA13607GJL91
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign								
law)	N/A	N/A	N/A	N/A	N/A	N/A	Contractual	N/A
	1.07	1.47.5	1.071	1.07.	1.07	1973	Communication	1.07.1
Regulatory treatment								
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency ¹ in millions, as of most	Other TEAC Instrument	Other TEAC Institution	Other TEAC Institutions	Other TEAC Instrument	Other TEAC Institutions	Other TEAC Institution	Other TEAC Instrument	Other TEAC Institution
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC of
Toodic Topocaning dates	TWA AMOUNT ENGINE TO TEACONTY	1477 Amount engible for 1270 only	TWA Amount engine for TEAC only	14/A Pariount engine for TEAO only	1474 Pariodit engible for TEAC Only	1474 FAITIGUTE CIIGIDIC TOT TEXTS OTHY	Ten Amount engine for TENO only	1477 Amount engine for 1270 c
Par value of instrument (millions)	10	2	2	9.50	5	10	USD 6	3
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
Original date of issuance	October 18, 2019	October 21, 2019	October 21, 2019	October 22, 2019	October 24, 2019	October 30, 2019	November 13, 2019	November 13, 2019
	I= .	T= .	-	I	T	т	T= -	-
Perpetual or dated Original maturity date	Dated October 18, 2030	Dated October 21, 2024	Dated October 21, 2024	Dated October 22, 2024	Dated October 24, 2029	Dated October 30, 2024	Dated May 13, 2026	Dated November 13, 2024
Original maturity date	October 18, 2030	October 21, 2024	October 21, 2024	October 22, 2024	October 24, 2029	October 30, 2024	May 13, 2026	November 13, 2024
Issuer call subject to prior supervisory approval	Yes	Yes	No	Yes	Yes	Yes	Yes	Yes
Tooler can captor to prior caper tool y approva								+:55
	2022-10-18 (optional call date) / call amount = 100% of principal amount	2020-10-21 (optional call date) call amount = 100% of principal amount		2020-10-22 (optional call date) / call amount = 100% of principal amount	2020-10-24 (optional call date) /call amount = 100% of principal amount		2020-11-13 (optional call date) / call amount = 100% of principal amount	
	plus accrued and unpaid interest to, but		•		t plus accrued and unpaid interest to, but		plus accrued and unpaid interest to, bu	at .
	excluding, the applicable optional call	excluding, the applicable optional call		excluding, the applicable optional call	excluding, the applicable optional call	2020-10-30 (optional extension date)	excluding, the applicable optional call	
Optional call date, contingent call dates and redemption amount	date	date	N/A	date	date	/extension amount: at Par	date	extension amount: at Par
	subsequent call dates:			T	subsequent call dates:			T
	2023/10/18,2024/10/18,2025/10/18,202				2021/10/24,2022/10/24,2023/10/24,202			
	6/10/18,2027/10/18,2028/10/18,	subsequent call dates:		subsequent call dates:	4/10/24,2025/10/24,2026/10/24,2027/1		2021/11/13,2022/11/13,2023/11/13,202	
Subsequent call dates, if applicable	2029/10/18	2021/10/21,2022/10/21,2023/10/21	N/A	2021/10/22,2022/10/22,2023/10/22	0/24,2028/10/24	2021/10/30,2022/10/30,2023/10/30	4/11/13,2025/11/13	2021/11/13,2022/11/13,2023/11/1
Coupons/dividends				I				T
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed	Fixed	Fixed	Fixed	Fixed
Coupon rate and any related index	2.90% compounding annually	2.55% increasing linearly annually	2.40% in year 1 and year 2 /CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently	2.66% increasing linearly annually	3.13% increasing linearly annually	0.0258	2.50%	6
Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
Control and Control and		Controlable			Controlabio		Convenience	
	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Eve
If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
Take a second	I.	Ta .	T	Tea.	1	Tax	Ta .	le a
Write-down feature	No N/A	No N/A	No N/A	No N/A	No N/A	No N/A	No N/A	No N/A
If write-down, write-down trigger (s) If write-down, full or partial		N/A	N/A N/A	N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A
If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
1.2								
Position in subordination hierarchy in liquidation (specify instrument type								
immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabil
Non-compliant transitioned features	No	No	No	No	No	No	No	No
If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

¹ All amounts in CAD unless otherwise indicated.

			Disclosure template for main feature	s of regulatory capital instruments - Ot TLAC	tner I LAC Instruments			
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comm
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private				<u> </u>	T			T
placement)	CA13607GJU90	CA13607GJV73	CA13607GJN57	CA13607GJP06	US13605WTW19	CA13607GKV54	US13607GKW32	US13605WUL35
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	New York	New York
Means by which enforceability requirement of Section 13 of the TLAC Term	1							
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	Contractual	N/A	Contractual	Contractual
iaw)	IN/A	N/A	N/A	N/A	Contractual	N/A	Contractual	Contractual
Regulatory treatment								
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo								
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most								
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC
Par value of instrument (millions)	11	4	USD 2	15	USD 3	1,250	USD 1250	USD 3
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - fair value option
Original date of issuance	November 21, 2019	November 21, 2019	November 22, 2019	December 2, 2019	December 3, 2019	December 9, 2019	December 17, 2019	December 20, 2019
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	November 21, 2029	November 21, 2024	November 22, 2024	December 2, 2029	December 5, 2022	June 9, 2023	March 17, 2023	December 20, 2022
loguer cell subject to prior supervisory approval	Van	Voc	Voc	Voc	Voc	No	No	Yes
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	INO	INO	res
	2020-11-21 (optional call date) /call	2020-11-21 (optional call date) /call		2020-12-2 (optional call date) /call	2020-12-5 (optional call date) / call			2020-12-20 (optional call date) /
	amount = 100% of principal amount	amount = 100% of principal amount		amount = 100% of principal amount	amount = 100% of principal amount			amount = 100% of principal amo
	plus accrued and unpaid interest to, but		2000 44 00 (1 1 1 1 1 1 1 1 1 1 1 1		plus accrued and unpaid interest to, but			plus accrued and unpaid interest
0-4:111 d-44:411 d-4 d4:	excluding, the applicable optional call	excluding, the applicable optional call	2020-11-22 (optional extension date) / extension amount : at Par	excluding, the applicable optional call	excluding, the applicable optional call	NI/A	N/A	but excluding, the applicable opt call date
Optional call date, contingent call dates and redemption amount	subsequent call dates:	date	extension amount, at Fai	subsequent call dates:	date	IN/A	IN/A	Call date
	2021/11/21,2022/11/21,2023/11/21,202			2021/12/2,2022/12/2,2023/12/2,2024/1				
	4/11/21,2025/11/21,2026/11/21,2027/1			2/2,2025/12/2,2026/12/2,2027/12/2,202				
Subsequent call dates, if applicable	1/21,2028/11/21	2021/11/21,2022/11/21,2023/11/21	2021/11/22,2022/11/22,2023/11/22	8/12/2	11/5/2021	N/A	N/A	12/20
Coupons/dividends								L
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Floating	Fixed
Coupon rate and any related index	3.27% increasing linearly annually	2.64% increasing linearly annually	2.40%	3.3% increasing linearly annually	2.05%	2.43%	O/N SOFR +80 BPS	
Existence of a dividend stopper	No	No	No	No	No	No	No	No No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative		Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	Cultiviative	Cumulative	Cumulative	Cumulative	Cumulative	Cultiviative		
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible		
	Convertible Convertible: When a "Trigger Event" as	Convertible Convertible: When a "Trigger Event" as	Convertible Convertible: When a "Trigger Event" as	Convertible Convertible: When a "Trigger Event" as	Convertible Convertible: When a "Trigger Event" as	Convertible Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Eve
If convertible, conversion trigger (s)	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Eve defined by OSFI occurs
If convertible, conversion trigger (s) If convertible, fully or partially	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially
If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion
If convertible, conversion trigger (s) If convertible, fully or partially If conventible, conversion rate If conventible, mandatory or optional conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Ev defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible: When a "Trigger Evidefined by OSFI occurs Fully or Partially To be determined at conversion
If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Evidefined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	Convertible: When a "Trigger Evidefined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No
If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, amadatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Corimon Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Ev defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No N/A N/A
If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Evidefined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No N/A	Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No N/A N/A N/A N/A N/A N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A N/A	Convertible: When a "Trigger Evidefined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A
If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Evidefined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No N/A
If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No N/A	Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No N/A N/A N/A N/A N/A N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A N/A	Convertible: When a "Trigger Evidefined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A
If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No N/A	Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No N/A N/A N/A N/A N/A N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A N/A	Convertible: When a "Trigger Ev defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A
If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, pull or partial If write-down, description of write-down mechanism Type of subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NVA NVA NVA NVA NVA NVA NVA NVA NVA Exemption from subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A Exemption from subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NVA NVA NVA NVA NVA Exemption from subordination	Convertible: When a "Trigger Ev defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No N/A N/A N/A N/A N/A Exemption from subordination

¹ All amounts in CAD unless otherwise indicated.

			Disclosure template for main feature	s of regulatory capital instruments - Ot TLAC	ner I LAC Instruments			
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comm
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private								
placement)	CA13607GKZ68	US13605WUY55	US13607GLV40	US13605WUX72	CA13607GLD48	US13607GLZ53	CA13607GME12	CA13607GMD39
Governing law(s) of the instrument	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term								
Sheet is achieved (for other TLAC-eligible instruments governed by foreign								
law)	N/A	Contractual	Contractual	Contractual	N/A	Contractual	N/A	N/A
Regulatory treatment	I					1		
Transitional Basel III rules	N/A	N/A	N/A	Ν/Δ	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo	IWA	INA	IN/A	INA	IVA	TWA	IVA	IVA
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most					Outer 12 to modernion		Outor 12 to monation	
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC of
	,	,	,	,	,	,	,	
Par value of instrument (millions)	USD 2.4	USD 5	USD 75	USD 4	20	USD 1000	3	5
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option
Original date of issuance	December 27, 2019	January 10, 2020	January 24, 2020	January 17, 2020	January 23, 2020	January 28, 2020	January 30, 2020	January 30, 2020
1	I= -		I-		T	T	T	T
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	December 27, 2024	January 10, 2022	January 24, 2023	January 17, 2024	January 23, 2027	January 28, 2025	January 30, 2023	January 30, 2030
Issuer call subject to prior supervisory approval	No	Vee	No	Voo	Yes	No	No	Yes
issuer call subject to prior supervisory approval	INO	Yes	No	Yes	res	INO	No	res
		2021-1-10 (optional call date) / call		2021-1-17 (optional call date) / call				
		amount = 100% of principal amount		amount = 100% of principal amount				
		plus accrued and unpaid interest to, but	t	plus accrued and unpaid interest to, but				
		excluding, the applicable optional call		excluding, the applicable optional call	2021-01-23 (optional extension date) /			2021-01-30 (optional extension d
Optional call date, contingent call dates and redemption amount	N/A	date	N/A	date	extension amount: at Par	N/A	N/A	extension amount: at Par
					2022/1/23,2023/1/23,2024/1/23,2025/1/			2022/1/30,2023/1/30,2024/1/30,20 30,2026/1/30,2027/1/30,2028/1/30
Subsequent call dates, if applicable	N/A	N/A	N/A	2022/1/17.2023/1/17	23.2026/1/23	N/A	N/A	/1/30
Subsequent call dates, il applicable	N/A	N/A	IN/A	2022/1/17,2023/1/17	23,2026/1/23	N/A	N/A	/1/30
Coupons/dividends								
Fixed or floating dividend/coupon	Fixed to floating	Fixed	Floating	Fixed	Fixed	Fixed	Floating	Fixed
					<u> </u>	†		1
	2.50% in year 1 and year 2 /USD							
	LIBOR 3M + 0.30% subject to							
	maximum of 3.50% or 3.50% + spread,							
Coupon rate and any related index	subsequently	1.95%	O/N SOFR +61 BPS	2.25%	Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00%	2.25%	3mBA + 0.22%, capped at 3.50%	2.47%, Step up 0.05% per year
Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	Yes	No	No	Yes
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
To an	In				la	In	To	
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
			Convertible: When a "Trigger Event" as			Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	
If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
Write-down feature	No	No	No	No	No	No	No	No
If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
		N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, full or partial	N/A			1 N/A	N/A	N/A	N/A	N/A
If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A	N/A					· [
If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A	N/A		Exemption from subordination				
If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism		N/A Exemption from subordination	N/A Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A	N/A		Exemption from subordination				
If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A	N/A		Exemption from subordination Ranks pari passu to deposit liabilities	Exemption from subordination Ranks pari passu to deposit liabilities	Exemption from subordination Ranks pari passu to deposit liabilities	Exemption from subordination Ranks pari passu to deposit liabilities	
If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	N/A Exemption from subordination	N/A Exemption from subordination	Exemption from subordination	. ,				Exemption from subordination Ranks pari passu to deposit liabilit No N/A

¹ All amounts in CAD unless otherwise indicated.

			Disclosure template for main feature	s of regulatory capital instruments - O	THE TEACHISTIUMENTS			
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comme			
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private		T						
placement)	US13605WVK43	US13605WVJ79	US13605WVG31	CA13607GMZ41	US13605WVS78	US13605WWG22	CA13607GNY66	CA13607GNZ32
Governing law(s) of the instrument	New York	New York	New York	Ontario/Canada	New York	New York	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term								
Sheet is achieved (for other TLAC-eligible instruments governed by foreign								
law)	Contractual	Contractual	Contractual	N/A	Contractual	Contractual	N/A	N/A
Regulatory treatment								
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo		T						
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most								
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC or			
Par value of instrument (millions)	USD 5	USD 3	USD 10	2.5	USD 5	USD 10	3	10
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option			
Original date of issuance	January 31, 2020	January 31, 2020	January 31, 2020	February 19, 2020	February 28, 2020	March 6, 2020	March 11, 2020	March 12, 2020
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	July 31, 2023	July 31, 2025	July 31, 2027	February 19, 2023	February 28, 2025	March 6, 2025	March 11, 2025	March 12, 2027
Original maturity date	July 51, 2025	July 31, 2020	July 31, 2027	representative 13, 2023	i cordary 20, 2020	War 61 0, 2020	Walcii 11, 2020	Water 12, 2027
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	No	Yes	Yes	No	Yes
	0004 4 04 (- (- 1 - 11 1 1 1 1 1 1 1 1 1 1 1 1				2004 0 00 (
	2021-1-31 (optional call date) / call amount = 100% of principal amount	2021-1-31 (optional call date) / call amount = 100% of principal amount	2021-1-31 (optional call date) / call amount = 100% of principal amount		2021-2-28 (optional call date) / call amount = 100% of principal amount	2021-3-06 (optional call date) / call amount = 100% of principal amount plu		
		plus accrued and unpaid interest to, but			plus accrued and unpaid interest to, but		5	
	excluding, the applicable optional call	excluding, the applicable optional call	excluding, the applicable optional call			excluding, the applicable optional call		2021-03-12 (optional extension da
Optional call date, contingent call dates and redemption amount	date	date	date	N/A	date	date	N/A	extension amount : at Par
Subsequent call dates, if applicable	1/31/2022,2023/1/31	1/31/2022,2023/1/31,2024/1/31	1/31/2022,2023/1/31,2024/1/31,2025/1/ 31,2026/1/31,2027/1/31	N/A	02/28/2022,02/28/2023, 02/28/2024	03/6/2022,03/6/2023, 03/06/2024	N/A	2022/03/12, 2023/03/12, 2024/03/ 2025/03/12, 2026/03/12
Coupons/dividends								
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Floating	Fixed	Fixed	Fixed to floating	Fixed
Coupon rate and any related index Existence of a dividend stopper	2.05% No	No	2.10%, step up 0.10% per year No	3mBA + 0.23%, capped at 3.35% No	2.00% No	Y1-4:1.75% Y5:2.00% No	2.50% in year 1 to 1.5 / CAD BA 3M + 0.20% subject to maximum of 3.50%; or 3.50% + spread, subsequently	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	Yes	No	No	Yes	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
		0 (7)	0		0 71	0 171	0 771	0 (7.1
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	0	0	0	0	0	0 (71) 14/1 FT (FT	0 (11) 14 (1) 17 (1) 5 (1)	0 "11 14" "T
If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs		defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Ever defined by OSFI occurs
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion			
If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1			
If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
W/S I - C -		N.		The state of the s				Tea.
Write-down feature	No	INO	No	No	NO	No	NO N/A	No
If write-down, write-down trigger (s) If write-down, full or partial	N/A N/A	N/A	N/A N/A	N/A N/A		N/A N/A	N/A N/A	N/A N/A
if write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/Δ	N/A N/A	N/A N/A		N/A N/A	N/A N/A	N/A N/A
If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
1.7P0 01 0000101100011	Exemplion from Subordination	Example in the subordination	Exemption from Subordination	Exemplion from subordination	Exemption from Subordination	Exemption from Subordination	Exemption from subordination	Exemplion from Superculation
					+		+	
Position in subordination hierarchy in liquidation (specify instrument type								
	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilit			
	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities No N/A	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities No N/A	Ranks pari passu to deposit liabilit No

¹ All amounts in CAD unless otherwise indicated.

			Disclosure template for main features	s of regulatory capital instruments - Ot TLAC	ther TLAC Instruments			
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commo
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadan Imperial Bank of Commerce	Canadan Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comme
placement)	US13605WWR86	CA13607GPV00	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71	CA13607GPJ71	CA13607GQE75
Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term								
Sheet is achieved (for other TLAC-eligible instruments governed by foreign								
Ba law)	Contractual	N/A	N/A	N/A	N/A	Contractual	N/A	N/A
				T	T	T.		
Regulatory treatment Transitional Basel III rules	5174	N/A	N/A	N/A		N/A	N/A	N/A
1 ransitional Basel III rules Dest-transitional Basel III rules	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A
6 Eligible at solo/group/group&solo	IN/A	IN/A	IN/A	IN/A	IN/A	IN/A	IN/A	IN/A
7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most	Other TEAC Institution	Other TEAC Institution	Other TEAC Institutions	Other TEAC Institution	Other TEAC Institution	Oliei i LAC ilistiulielit	Other TEAC Institution	Other TEAC Instrument
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC or
, reconstruction of the second	Turk rundant dilgible for 12 to drily	Tent Tuneditt ong Dio for 12 to only	Turk rundant engine ter tinte enny	Turk rundant ongibio for 12 to only	Turk rundant ong bro for 12 to only	Turk rundant digible for 12 to drily	Terr randam engine for Terro emy	Turk runount ongulo for TEXE of
9 Par value of instrument (millions)	USD 3	2.5	1.5	11.8	10	USD 3	2,000	USD 6
10 Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option
Original date of issuance	March 27, 2020	March 30, 2020	March 30, 2020	April 9, 2020	April 9, 2020	April 13, 2020	April 15, 2020	April 22, 2020
2 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
3 Original maturity date	March 27, 2023	March 30, 2025	March 30, 2025	April 9, 2025	April 9, 2025	April 10, 2025	April 17, 2025	April 22, 2022
	The state of the s			Tu de la companya de		Tea	Te e	le c
4 Issuer call subject to prior supervisory approval	Yes	No	No	Yes	Yes	Yes	No	No
	2021-3-27 (optional call date) / call			2021-04-09 (optional call date) /call		2021-4-13 (optional call date) / call		
	amount = 100% of principal amount			amount = 100% of principal amount		amount = 100% of principal amount		
	plus accrued and unpaid interest to, but			plus accrued and unpaid interest to, but	t	plus accrued and unpaid interest to, but		
	excluding, the applicable optional call			excluding, the applicable optional call	2021-04-09 (optional extension date) /	excluding, the applicable optional call		
5 Optional call date, contingent call dates and redemption amount	date	N/A	N/A	date	extension amount: at Par	date	N/A	N/A
16 Subsequent call dates, if applicable	3/27/2022	N/A	N/A	subsequent call dates: 2022/4/9.2023/4/9.2024/4/9	2022/4/9.2023/4/9.2024/4/9	2022/4/13.2023/4/13.2024/4/13	N/A	N/A
Subsequent can dates, if applicable	3/21/2022	IN/A	IV/A	2022/4/9,2023/4/9,2024/4/9	2022/4/9,2023/4/9,2024/4/9	2022/4/13,2023/4/13,2024/4/13	IVA	IV/A
Coupons/dividends								
7 Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed to floating	Fixed	Fixed	Fixed	Fixed	Floating
		T			T			1
		3.75% in year 1 to 1.5 / CAD BA 3M +	4.00% in year 1 to 1.5 /USD LIBOR 3M					
		1.05% subject to maximum of 4.00%,	+ 1.20% subject to maximum of 4.50%					3mLIBOR, floored at 1.80%, capp
8 Coupon rate and any related index	1.45%	or 4.00% + spread, subsequently	or 4.50% + spread, subsequently	2.75% increasing linearly annually	2.85%	2.50%	2.00%	3.50%
9 Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem Noncumulative or cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		T						
	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" on	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" on	Convertible: When a "Trigger Ever
24 If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
5 If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
6 If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
7 If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
8 If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
9 If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
		•	1	*	*	•		1
0 Write-down feature	No	No	No	No	No	No	No	No
If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
2 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
3 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
4 If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
4a Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
				1	1	1		
Position in subordination hierarchy in liquidation (specify instrument type	Danks and account described to	Death and account descript the 1997	Dealer and account described with	Dealer and account described to 1999	Dealer and accounts described to 1999	Banks and account describe 1 200	Dealer and accounts described 1999	Banks and annual to days 2010 193
	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabili
5 immediately senior to instrument)			N-			NI-	NI-	NI-
5 immediately senior to instrument) 6 Non-compliant transitioned features 7 If yes, specify non-compliant features	No N/A	No N/A	No N/A	No N/A	No N/A	No N/A	No N/A	No N/A

¹ All amounts in CAD unless otherwise indicated.

			Disclosure template for main feature	s of regulatory capital instruments - O TLAC	ther TLAC Instruments				
	0	0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	0 1 1 1 1 1 1 1 1 1 1		0	0 5 1 10 1 10	0 5 1 10 10	0	
Issuer Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commo	
placement)	CA13607GQG24	CA13607GQK36	CA13607GQJ62	CA13607GQR88	CA13607GQU18	US13605WYC99	CA13607GRD83	AU3CB0272516	
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	New South Wales	
Means by which enforceability requirement of Section 13 of the TLAC Term		Olitario, Galiada	Ontario Garaga	Ontario Garage	- Citatio, Gariaga		Onland, Canada	Tion countries	
Sheet is achieved (for other TLAC-eligible instruments governed by foreign									
law)	N/A	N/A	N/A	N/A	N/A	Contractual	N/A	Contractual	
Regulatory treatment		L	l	ļ.,,,	ļ.,	L		·	
Transitional Basel III rules Post-transitional Basel III rules	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	
Eligible at solo/group/group&solo	IN/A	IN/A	IN/A	N/A	IN/A	IN/A	IN/A	IN/A	
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	
Amount recognised in regulatory capital (Currency ¹ in millions, as of most	Other revenue and	Outer renouncing	Other TEAO III Stidine II	Outer 1240 iistument	Outer 1240 iistument	Outer 12/10 institution	Outer 1270 instrument	Outer TEAO III Struiterit	
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC or	
, , , , , , , , , , , , , , , , , , ,	Turk randant engine for 12 to emy	Text Fundant original for 12 to only	1471 7 mileant engine for 12 to emy	Turk rundant digible for 12 to only	Terr Fundant origination (Erro oriny	Text Fundant ongibio for 12xto only	Territ Fundant ongibio for TErrit offiny	Text Fundamenigible for TExte o	
Par value of instrument (millions)	3	USD 4	3	2	USD 3.5	USD 2	USD 6.833	AUD 575	
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	
Original date of issuance	April 27, 2020	April 29, 2020	April 27, 2020	May 15, 2020	May 19, 2020	May 22, 2020	June 2, 2020	June 9, 2020	
								<u></u>	
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	
Original maturity date	April 27, 2022	April 29, 2022	October 27, 2025	May 15, 2022	May 19, 2022	May 22, 2023	June 2, 2022	June 9, 2023	
leaver call subject to prior supervisory expressed	No	No	No	No	No	Vac	No	No	
Issuer call subject to prior supervisory approval	INO	INO .	110	NO	INO	Yes	INO	1100	
						2021-5-22 (optional call date) / call			
						amount = 100% of principal amount			
						plus accrued and unpaid interest to, but			
	N/A	N/A	N/A	N/A	N/A	excluding, the applicable optional call	N/A		
Optional call date, contingent call dates and redemption amount	IN/A	IN/A	IN/A	N/A	IN/A	date	IN/A	N/A	
Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A	5/22/2022	2 N/A	N/A	
	1	1			-	1	-	1	
Coupons/dividends									
Fixed or floating dividend/coupon	Floating	Floating	Fixed to Floating	Fixed to Floating	Fixed to Floating	Fixed	Fixed to Floating	Floating	
			3% in year 1-3/3mBA, subject to	1.65% in year 1/3mBA, subject to	2.05% in year 1/3mLIBOR, subject to		2.25% in year 1/3mLIBOR, subject to		
	3mBA, floored at 1.70%, capped at	3mLIBOR, floored at 1.20%, capped at					maximum of 3.50% or 3.50% + spread		
Coupon rate and any related index	3.00%	3.00%	subsequently	subsequently	subsequently	1.35%	subsequently	3month BBSW+135BPS	
Existence of a dividend stopper	No	No	No	No	No	No	No	No.	
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No	
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
						•			
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	
		Convertible: When a "Trigger Event" as				Convertible: When a "Trigger Event" as		Convertible: When a "Trigger Ever	
If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	
	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	
If convertible, fully or partially						To be determined at conversion	To be determined at conversion	To be determined at conversion	
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion				
If convertible, conversion rate If convertible, mandatory or optional conversion	To be determined at conversion Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	To be determined at conversion Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Common Equity Tier 1	
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	To be determined at conversion Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory		
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC	Common Equity Tier 1	
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC No	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC No N/A	Mandatory Common Equity Tier 1 CIBC No	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC No N/A	Mandatory Common Equity Tier 1 CIBC No N/A	Common Equity Tier 1	
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1 CIBC No N/A	Mandatory Common Equity Tier 1 CIBC No NVA NVA	Mandatory Common Equity Tier 1 CIBC No N/A	Mandatory Common Equity Tier 1 CIBC No N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A	Mandatory Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC No N/A	
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A	Common Equity Tier 1 CIBC No N/A N/A	
If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, I write-down to temporary If temporary write-down, description of write-down mechanism	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	Common Equity Tier 1 CIBC No N/A N/A N/A N/A	
If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, I write-down to temporary If temporary write-down, description of write-down mechanism	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No NIA NIA NIA NIA NIA NIA NIA NIA NIA	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No NI/A NI/A NI/A NI/A NI/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A Exemption from subordination	Common Equity Tier 1 CIBC No No N/A N/A N/A N/A N/A Exemption from subordination	
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A Rexemption from subordination Ranks pari passu to deposit liabilities	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A Exemption from subordination Ranks pari passu to deposit liabilities	Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No NI/A NI/A NI/A NI/A NI/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A Exemption from subordination	Common Equity Tier 1 CIBC No No N/A N/A N/A N/A N/A Exemption from subordination	

¹ All amounts in CAD unless otherwise indicated.

			Disclosure template for main features	s of regulatory capital instruments - Ot TLAC	her TLAC Instruments			
				TLAC				
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comm
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private					T			T
placement)	AU3FN0054441	CA13607HAB83	US13605WYN54	CA13607HAA01	CA13607HAD40	CA13607HAG70	US13607GRK21	CA13607HAL65
Governing law(s) of the instrument	New South Wales	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term								
Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual	N/A	N/A	N/A	Contractual	N/A
law)	Contractual	N/A	Contractual	N/A	N/A	N/A	Contractual	IN/A
Regulatory treatment								
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo					T			T
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most								
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC of
Par value of instrument (millions)	AUD 225	3	USD 10	27.9	5	35	USD 1,250	USD 10
Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option
Original date of issuance	June 9, 2020	June 9, 2020	June 9, 2020	June 12, 2020	June 12, 2020		June 23, 2020	June 26, 2020
					·			*
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	June 9, 2023	June 9, 2025	June 9, 2023	June 12, 2030	June 12, 2025	June 19, 2025	June 23, 2023	June 26, 2025
	Te a	The state of the s	le c	To a	Ta .	Ta .	To a	le c
Issuer call subject to prior supervisory approval	No	No	Yes	Yes	No	No	No	No
			2021-6-9 (optional call date) / call	2021-06-12 (optional call date) /call				
			amount = 100% of principal amount	amount = 100% of principal amount				
				plus accrued and unpaid interest to, but				
			excluding, the applicable optional call	excluding, the applicable optional call				
Optional call date, contingent call dates and redemption amount	N/A	N/A	date	date	N/A	N/A	N/A	N/A
				subsequent call dates: 2022/6/12,				
				2023/6/12, 2024/6/12, 2025/6/12,				
0.1	21/2	NI/A	C/0/2022	2026/6/12, 2027/6/12, 2028/6/12,	NI/A	NI/A		N/A
Subsequent call dates, if applicable	N/A	N/A	6/9/2022	2029/6/12	N/A	N/A	N/A	N/A
Coupons/dividends	I			I				
Fixed or floating dividend/coupon	Fixed	Fixed to Floating	Fixed	Fixed	Floating	Fixed to Floating	Fixed	Fixed to Floating
Thou of floating difficulties of the first o		- nod to riodaing			i localing	- not to riodaing		- mod to 1 lodaling
		2.65% in year 1-2/3mBA+0.30%,				2.15% in year 1-2/3mBA, subject to		2.33% in year 1-2/3mLIBOR, subj
		subject to maximum of 3.50% or 3.50%			3mBA, floored at 1.70%, capped at	maximum of 3.50% or 3.50% + spread		maximum of 3.50% or 3.50% + sp
Coupon rate and any related index	1.60%	+ spread subsequently	1.25%	2.33% increasing linearly annually	3.50%	subsequently	0.95%	subsequently
Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory							
		Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
Existence of a step up or other incentive to redeem Noncumulative or cumulative		No Cumulative						Mandatory No Cumulative
Noncumulative or cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative
	No	No	No	No	No	No	No	No
Noncumulative or cumulative	No Cumulative Convertible	No Cumulative Convertible	No Cumulative	No Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible	No Cumulative
Noncumulative or cumulative Convertible or non-convertible	No Cumulative Convertible Convertible: When a "Trigger Event" as	No Cumulative Convertible Convertible: When a "Trigger Event" as	No Cumulative Convertible Convertible: When a "Trigger Event" as	No Cumulative Convertible Convertible: When a "Trigger Event" as	No Cumulative Convertible Convertible: When a "Trigger Event" as	No Cumulative Convertible Convertible: When a "Trigger Event" as	No Cumulative Convertible Convertible: When a "Trigger Event" as	No Cumulative Convertible Convertible: When a "Trigger Ever
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Eve defined by OSFI occurs
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative Convertible Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative Convertible Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) It convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Parially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative Convertible Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, formersion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s)	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NiA	No Cumulative Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA NIA NI/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event of the convertible of the convertible of the convertible of the conversion
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA NIA NI/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NIA	No Cumulative Convertible Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No Cumulative Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) if convertible, conversion rate if convertible, sonversion rate if convertible, mandatory or optional conversion if convertible, specify instrument type convertible into if convertible, specify issuer of instrument it converts into Write-down feature if write-down, write-down trigger (s) if write-down, permanent or temporary if temporary write-down, description of write-down mechanism Type of subordination	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NIA NIA NIA NIA NIA NIA NIA NIA	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NIA	No Cumulative Convertible Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A Exemption from subordination	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	No Cumulative Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A Exemption from subordination	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A Exemption from subordination	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A Exemption from subordination	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A Exemption from subordination	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A Exemption from subordination	No Cumulative Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Parially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) if convertible, conversion rate if convertible, sonversion rate if convertible, mandatory or optional conversion if convertible, specify instrument type convertible into if convertible, specify issuer of instrument it converts into Write-down feature if write-down, write-down trigger (s) if write-down, permanent or temporary if temporary write-down, description of write-down mechanism Type of subordination	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NIA NIA NIA NIA NIA NIA NIA NIA	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NIA	No Cumulative Convertible Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A

¹ All amounts in CAD unless otherwise indicated.

			Disclosure template for main feature	s of regulatory capital instruments - O TLAC	tner ILAC Instruments			
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comme
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private								
placement)	CA13607HAP79	US13605WYZ84	CA13607HAR36	CA13607HAE23	CA13607HAT91	CA13607HAW21	CA13607HBA91	CA13607HBB74
Governing law(s) of the instrument	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term								
Sheet is achieved (for other TLAC-eligible instruments governed by foreign								
law)	N/A	Contractual	N/A	N/A	N/A	N/A	N/A	N/A
	1	T	T	Ti .		T		T
Regulatory treatment Transitional Basel III rules	N/A	L.//		N/A	N/A	N/A		N/A
I ransitional Basel III rules Post-transitional Basel III rules	N/A N/A	N/A N/A	N/A N/A		N/A N/A	N/A N/A	N/A N/A	N/A
	N/A	IN/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
	Other TEAC Instrument	Other TEAC Instrument	Other TEAC Instrument	Other TEAC Institution	Other TEAC Institutions	Other TEAC Institution	Other TEAC Instrument	Other TEAC Institution
Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC of
recent reporting date)	N/A - Amount engible for TEAC only	IVA - Amount engible for TEAC only	IVA - Amount engible for TEAC only	N/A - ATTOUTH ENGINE TOT TEAC OTTY	IVA - AITIOURIT ENGINE TO TEAC OTHY	IVA - Amount eligible for TEAC only	N/A - Amount engible for TEAC only	IVA - Amount engible for TEAC C
Par value of instrument (millions)	5.0	USD 7	USD 5	81.2	6.0	2.5	3	20.2
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
Original date of issuance	June 26, 2020	June 29, 2020	June 30, 2020	July 3, 2020	July 3, 2020	July 10, 2020	July 10, 2020	July 17, 2020
Original date of loodanee	04110 20, 2020	Danie 20, 2020	Danie 50, 2020	odly 0, 2020	July 0, 2020	July 10, 2020	ody 10, 2020	July 11, 2020
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	June 26, 2030	June 29, 2026	June 30, 2022	July 3, 2035	July 3, 2030	July 10, 2035	July 10, 2025	July 17, 2030
Issuer call subject to prior supervisory approval	Yes	Yes	No	Yes	Yes	Yes	No	Yes
	2021-06-26 (optional call date) /call	2021-6-29 (optional call date) / call		2021-07-03 (optional call date) /call	2021-07-03 (optional call date) /call	2021-07-10 (optional call date) /call		2021-07-17 (optional call date) /ca
	amount = 100% of principal amount	amount = 100% of principal amount		amount = 100% of principal amount	amount = 100% of principal amount	amount = 100% of principal amount		amount = 100% of principal amou
	plus accrued and unpaid interest to, but	plus accrued and unpaid interest to, but		plus accrued and unpaid interest to, but		plus accrued and unpaid interest to, but		plus accrued and unpaid interest t
	excluding, the applicable optional call	excluding, the applicable optional call		excluding, the applicable optional call	excluding, the applicable optional call	excluding, the applicable optional call		excluding, the applicable optional
Optional call date, contingent call dates and redemption amount	date	date	N/A	date	date	date	N/A	date
Optional can date, contangent can dates and readinplion amount	subsequent call dates: 2022/6/26,							
	2023/6/26, 2024/6/26, 2025/6/26,							
	2026/6/26, 2027/6/26, 2028/6/26,	2022/6/29, 2023/6/29, 2024/6/29,						
Subsequent call dates, if applicable	2029/6/26	2025/6/29	N/A	annually from 2022/7/3 to 2034/7/3	annually from 2022/7/3 to 2029/7/3	annually from 2022/7/10 to 2034/7/10	N/A	annually from 2022/7/17 to 2029/7
					-			
Coupons/dividends								
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to Floating	Fixed	Fixed	Fixed	Fixed to Floating	Fixed
			1.60% in year 1/3mLIBOR, subject to				2.75% in year 1/3mBA+0.25%, subject	
			maximum of 3.00% or 3.00% + spread				to maximum of 3.50% or 3.50% +	
Coupon rate and any related index	1.90% increasing linearly annually	1.4% step up	subsequently	3.05% increasing linearly annually	1.90% increasing linearly annually	2.60% increasing linearly annually	spread subsequently	1.85% increasing linearly annually
Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
					•			
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as		Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	
					defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs				
If convertible, fully or partially	defined by OSFI occurs Fully or Partially	defined by OSFI occurs Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, fully or partially If convertible, conversion rate	defined by OSFI occurs Fully or Partially To be determined at conversion	defined by OSFI occurs Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	To be determined at conversion
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fully or Partially To be determined at conversion Mandatory	Fully or Partially To be determined at conversion Mandatory	Fully or Partially To be determined at conversion Mandatory	Fully or Partially To be determined at conversion Mandatory	Fully or Partially To be determined at conversion Mandatory	To be determined at conversion Mandatory
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Fully or Partially To be determined at conversion Mandatory	Fully or Partially To be determined at conversion Mandatory	Fully or Partially To be determined at conversion Mandatory	Fully or Partially To be determined at conversion Mandatory	Fully or Partially To be determined at conversion Mandatory	To be determined at conversion Mandatory
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	To be determined at conversion Mandatory Common Equity Tier 1 CIBC
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC NO NA
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA N/A
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down trigger (s) If the progray write-down, description of write-down mechanism	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC NO N/A N/A N/A N/A
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down trigger (s) If the progray write-down, description of write-down mechanism	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A Ni/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA N/A
If convertible, fully or partially If convertible, conversion rate if convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A Exemption from subordination	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A Exemption from subordination	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A Exemption from subordination	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A Exemption from subordination	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A Exemption from subordination	To be determined at conversion Mandatory Common Equity Tier 1 CIBC NO NVA NVA NVA NVA NVA NVA Exemption from subordination
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, I or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A N/A	defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC NO NVA NVA NVA NVA NVA NVA NVA

¹ All amounts in CAD unless otherwise indicated.

			Disclosure template for main feature	es of regulatory capital instruments - O TLAC	Other TLAC Instruments			
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imparial Bank of Commerce		Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imparial Bank of Commo
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private	Canadian Imperial Bank of Commerce	Canadian imperiar bank of Commerce	Canadian impenar bank of Commerce	Canadian impenar bank of Commerce	Canadian impenar bank of Commerce	Canadian Imperial Bank of Commerce	Canadian imperial bank of Commerce	Canadian imperial bank of Comm
placement)	CA13607HBJ01	CA13607HBK73	CA13607HBN13	CA13607HBP60	CA13607HBQ44	XS2207570560	US13605WZW45	CA13607HBU55
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term)	Ontario/Cariada	Ontano/ourlada	- Chano Ganada	Ontano Ganada	Ontano/Canada	THEW TOTAL	Ontano/Gariada
Sheet is achieved (for other TLAC-eligible instruments governed by foreign								
law)	N/A	N/A	N/A	N/A	N/A	NA	Contractual	N/A
•								
Regulatory treatment								
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo								
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most								
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC of
	T							
Par value of instrument (millions)	10.0	4	Z	1	1	USD 400	USD 8	3.5
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option July 30, 2020	Liability - fair value option July 30, 2020	Liability - fair value option July 30, 2020	Liability - amortised cost July 30, 2020	Liability - fair value option	Liability - fair value option
Original date of issuance	July 21, 2020	July 24, 2020	July 30, 2020	July 30, 2020	July 30, 2020	July 30, 2020	July 31, 2020	August 13, 2020
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	July 21, 2025	July 24, 2024	July 30, 2025	July 30, 2027	July 30, 2030	July 30, 2050	July 31, 2026	August 13, 2024
Original maturity date	July 21, 2023	July 24, 2024	July 30, 2023	July 30, 2021	July 30, 2030	July 30, 2030	July 31, 2020	August 13, 2024
Issuer call subject to prior supervisory approval	Yes	No	No	No	Yes	Yes	Yes	No
		- 	- 	· 	·-			
	2023-07-21 (optional call date) /call					30 July in each year commencing 30	2021-7-31 (optional call date) / call	
	amount = 100% of principal amount plus	•				July 2025 up to but excluding the	amount = 100% of principal amount	
	accrued and unpaid interest to, but				2004 27 20 / 1/2 1 1 1 1 1 1 1 1	Maturity Date, subject to adjustment in	plus accrued and unpaid interest to, but	
0.5 - 1 - 11.14 5 1.11.14 1 - 1.1 - 5 1	excluding, the applicable optional call	NI/A	N/A	N/A	2021-07-30 (optional extension date) /	accordance with the Modified Following	excluding, the applicable optional call	N1/0
Optional call date, contingent call dates and redemption amount	date	IN/A	IN/A	IN/A	extension amount: at Par	Business Day Convention	date	IN/A
Subsequent call dates, if applicable	7/21/202	4 N/A	N/A	N/A	annually from 2022/7/30 to 2029/7/30	N/A	annually from, 2022/7/31 to 2025/7/31	N/A
						10000		
Coupons/dividends								
Fixed or floating dividend/coupon	Fixed	Fixed to Floating	Fixed to Floating	Fixed to Floating	Fixed	Zero Coupon	Fixed	Fixed to Floating
		2.20% in year 1/3mBA+0.10%, subject		2.27% in year 1-2/3mBA, subject to				1.40% in Year 1 and 2 / 3mBA, su
0	4 500/ in according tip and a consult.	to maximum of 3.50% or 3.50% +	maximum of 3.50% or 3.50% + spread		1.60%, step up	0.000/	1.0% step up	to maximum of 3.50% or 3.50% -
Coupon rate and any related index	1.52% increasing linearly annually	spread subsequently	subsequently	subsequently	1.60%, step up	0.00%		spread subsequently
Existence of a dividend stopper	Mandatory	Mandatory	Mandatory	NO	NO	No Mandatory	No	Mandatory
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory	Mandatory	No No	Mandatory	Mandatory Yes	No	Mandatory	Mandatory
Existence of a step up or other incentive to redeem Noncumulative or cumulative	Cumulative	N0 Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	No Cumulative	Cumulative
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Curnulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
Odiverable of non-convertable	Convertible	Convertible	Conventible	Convertible	Convertable	Convertible	Convertible	Convertible
	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" on	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Eve
If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
If convertible, mandatory or optional conversion	Mandatory Mandatory	Mandatory Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify instrument type convertible into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
a conversion, appears resource or measurement it converts into	10.00	0.50	0.50	0.00	10.00	0.00	0.00	0.50
Write-down feature	No	No	No	No	No	No	No	No
If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
1 **								
		+	+	+	_			1
Position in subordination hierarchy in liquidation (specify instrument type								
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabil
	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabili No

¹ All amounts in CAD unless otherwise indicated.

			Disclosure template for main feature	s of regulatory capital instruments - Ot TLAC	ner I LAC Instruments				
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comm	
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian imperial Bank of Commerce	Canadian Impenal Bank of Commerce	Canadian impenai Bank of Comi	
placement)	CA13607HBX94	CA13607HCA82	US13605WB755	CA13607HCE05	CA13607HCG52	CA13607HCH36	CA13607HCK64	CA13607HCM21	
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	
Means by which enforceability requirement of Section 13 of the TLAC Term									
Sheet is achieved (for other TLAC-eligible instruments governed by foreign									
law)	N/A	N/A	Contractual	N/A	N/A	N/A	N/A	N/A	
T =		ı	I			I			
Regulatory treatment Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Eligible at solo/group/group&solo	IN/A	IVA	IN/A	IN/A	IN/A	IN/A	INA	IN/A	
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	
Amount recognised in regulatory capital (Currency ¹ in millions, as of most									
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC of	
							-		
Par value of instrument (millions)	1	1.6	USD 5	2	USD 3	6.2	6.0	20	
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	
Original date of issuance	August 13, 2020	August 17, 2020	August 19, 2020	August 21, 2020	August 28, 2020	August 28, 2020	August 31, 2020	September 4, 2020	
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	
Original maturity date	August 13, 2030	August 17, 2030	August 19, 2026	August 21, 2025	August 28, 2022	August 28, 2030	August 31, 2030	September 4, 2030	
		, , , , , , , , , , , , , , , , , , , ,	1 - 3	,	1 2 2 2 2		,	,	
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No	Yes	No	Yes	
		2021-08-17 (optional call date) /call				2021-08-28 (optional call date) /call			
		amount = 100% of principal amount				amount = 100% of principal amount			
		plus accrued and unpaid interest to, bu	t			plus accrued and unpaid interest to, but			
	2021-08-13 (optional extension date) /	excluding, the applicable optional call	2021-08-19 (optional extension date) /	2021-08-21 (optional extension date) /		excluding, the applicable optional call		2021-09-04 (optional extension of	
Optional call date, contingent call dates and redemption amount	extension amount: at Par	date	extension amount = at Par	extension amount: at Par	N/A	date	N/A	extension amount: at Par	
	W / 2000/0/40 / 2000/0/40	annually from 2022/08/17 to	W /			annually from 2022/08/28 to 2029/08/28	****	annually from 2022/09/04 to 2029	
Subsequent call dates, if applicable	annually from 2022/8/13 to 2029/8/13	2029/08/17	annually from 2022/08/19 to 2025/08/19	annually from 2022/08/21 to 2024/08/21	I N/A	2029/08/28	N/A	annually from 2022/09/04 to 2029	
Coupons/dividends		I							
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed to Floating	Fixed	Fixed to Floating	Fixed	
	LEE	 		- [1	# # 			
			1.00% in Years 1 through 4, stepping up		0.75% in Year 1 / 3mLIBOR, subject to		2.45% in Years 1-2 / 3mBA, subject to	1.65% in Year 1, stepping up by 0	
	1.35% in Year 1, stepping up by 0.05%		by 0.10% in 2024 (in each case, if	1.03% in Year 1, stepping up by 0.05%	maximum of 3.00% or 3.00% + spread		maximum of 3.50% or 3.50% + spread		
Coupon rate and any related index	annually (in each case, if extended)	1.60% increasing linearly annually	extended)	annually (in each case, if extended)	subsequently	1.66% increasing linearly annually	subsequently	extended)	
Existence of a dividend stopper	No	No	No	No .	No	No	No	No	
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory Yes	Mandatory	Mandatory Yes	Mandatory Yes	Mandatory	Mandatory No	Mandatory	Mandatory Yes	
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
Noncumulative of cumulative	Cumulative	Cultulative	Cumulative	Cumulative	Cultulative	Cumulative	Cumulative	Cumulative	
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	
		T							
	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Eve	
If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	
If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	
If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	
Write-down feature	No	No	No	No	No	No	No	No	
Write-down feature If write-down, write-down trigger (s)	No N/A	N/A	N/A	No N/A	NO N/A	No N/A	N/A	No N/A	
If write-down, write-down trigger (s) If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	
<u> </u>		1	1	1	1	¥	,	1	
Position in subordination hierarchy in liquidation (specify instrument type									
immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabil	
Non-compliant transitioned features	No	No	No	No	No	No	No	No	
If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	

¹ All amounts in CAD unless otherwise indicated.

			Disclosure template for main features	s of regulatory capital instruments - Ot TLAC	ner I LAC Instruments			
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce		Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comme
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private	Canadian Imperial Bank of Commerce	Canadian imperial bank of Commerce	Canadian Imperial Bank of Commerce	Canadan Impenai Bank of Commerce	Canadan Impenai Bank of Commerce	Canadian Imperial Bank of Commerce	Canadan Impenai Bank of Commerce	Canadan Imperial Bank of Commi
placement)	CA13607HCL48	CA13607HCN04	US13605WD322	CA13607HCP51	CA13607HCS90	CA13607HCY68	CA13607HCZ34	CA13607HDB56
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term								T
Sheet is achieved (for other TLAC-eligible instruments governed by foreign								
law)	N/A	N/A	Contractual	N/A	N/A	N/A	N/A	N/A
T =	1						Т	
Regulatory treatment Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo	IVA	IVA	IN/A	IN/A	IN/A	IVA	IVA	11/4
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most				Culci 12 to monamora		Other FE to moralion		
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC of
	,	The same of the sa				,		
Par value of instrument (millions)	3	3	USD 15.275	1.0	17.0	5.0	10.0	6.6
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
Original date of issuance	September 8, 2020	September 8, 2020	September 8, 2020	September 9, 2020	September 14, 2020	September 21, 2020	September 21, 2020	September 23, 2020
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	September 8, 2028	September 8, 2026	September 8, 2025	September 9, 2030	September 14, 2030	September 21, 2030	September 21, 2030	September 23, 2035
	V	V	V	NI-	V	No	Yes	V
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	INO	Yes	INO	res	Yes
	2021-09-08 (optional call date) / call	2021-09-08 (optional call date) / call	2021-09-08 (optional call date) / call		2021-09-14 (optional call date) /call		2021-09-21 (optional call date) /call	2021-09-23 (optional call date) /ca
	amount = 100% of principal amount	amount = 100% of principal amount	amount = 100% of principal amount		amount = 100% of principal amount		amount = 100% of principal amount	amount = 100% of principal amou
			plus accrued and unpaid interest to, but		plus accrued and unpaid interest to, but		plus accrued and unpaid interest to, bu	
	excluding, the applicable optional call	excluding, the applicable optional call	excluding, the applicable optional call		excluding, the applicable optional call		excluding, the applicable optional call	excluding, the applicable optional
Optional call date, contingent call dates and redemption amount	date	date	date	N/A	date	N/A	date	date
	annually from 2022/09/08 to	annually from 2022/09/08 to	annually from, 2022/09/08 to				annually from 2022/09/21 to	annually from 2022/09/23 to
Subsequent call dates, if applicable	2027/09/08	2025/09/08	2024/09/08	N/A	annually from 2022/9/14 to 2029/9/14	N/A	2029/09/21	2034/09/23
Subsequent can dates, it applicable	2021103/00	2023/03/00	2024/03/00	TV/T	armidally from 2022/3/14 to 2023/3/14	1975	2023/03/21	2004/03/20
Coupons/dividends								
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to Floating	Fixed	Fixed to Floating	Fixed	Fixed
				T				T
				2.50% in Years 1-2 / 3mBA, subject to		2.60% in Years 1-2 / 3mBA, subject to		
				maximum of 3.50% or 3.50% + spread		maximum of 3.50% or 3.50% + spread		
Coupon rate and any related index	1.66% compounding annually	1.42% compounding annually	0.90%	subsequently	1.60% increasing linearly annually	subsequently	1.75% increasing linearly annually	2.25% increasing linearly annually
Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
Convertible of non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convenible	Convenible	Convertible
	Convertible: When a "Trigger ":+"	Capyortible: When a "Trigger Fire-+"	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger F:+"	Convertible: When a "Trigger F:"	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Ever
Manager distance (a)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
If convertible, conversion trigger (s) If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, fully or partially If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
22 orabio, opeany reader or management it converte into	1	1	1		J=		1	1
Write-down feature	No	No	No	No	No	No	No	No
If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
, ··		•	•		· ·	İ	•	
Position in subordination hierarchy in liquidation (specify instrument type								
								In the second second second
immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabili
	Ranks pari passu to deposit liabilities No N/A	Ranks pari passu to deposit liabilities No N/A	Ranks pari passu to deposit liabilities No N/A	Ranks pari passu to deposit liabilities No N/A	Ranks pari passu to deposit liabilities No N/A	Ranks pari passu to deposit liabilities No N/A	No N/A	No N/A

¹ All amounts in CAD unless otherwise indicated.

				Disclosure template for main feature	s of regulatory capital instruments - O TLAC	ther TLAC Instruments			
l Is	ssuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commercial
	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private								
	acement)	US13605WE312	CA13607HDC30	CA13607HDD13	CA13607HDP43	US13605WF715	US13605WG218	CA13607HDN94	CA13607HDQ26
	Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	New York	Ontario/Canada	Ontario/Canada
	eans by which enforceability requirement of Section 13 of the TLAC Term								
	neet is achieved (for other TLAC-eligible instruments governed by foreign								
Ba lav	w)	Contractual	N/A	N/A	N/A	Contractual	Contractual	N/A	N/A
	Regulatory treatment			T					
4	Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6	Eligible at solo/group/group&solo		T			+:			<u> </u>
7	Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
A	Amount recognised in regulatory capital (Currency ¹ in millions, as of most								
3 re	cent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC or
) P	Par value of instrument (millions)	USD 3	1 7	10	5.0	USD 17	USD 3	10	10
	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
	Driginal date of issuance	September 23, 2020	September 25, 2020	September 29, 2020	October 1, 2020	October 6, 2020	October 7, 2020	October 8, 2020	October 8, 2020
	•		* · · · · · · · · · · · · · · · · · · ·		1				
	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
3	Original maturity date	September 23, 2027	September 25, 2030	September 29, 2026	October 1, 2027	April 6, 2024	October 7, 2030	October 8, 2029	October 8, 2027
4 Is	ssuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
		2022-3-23 (optional call date) / call	2021-09-25 (optional call date) /call	2021-09-29 (optional call date) / call	2021-10-01 (optional call date) /call	2021-10-06 (optional call date) / call	2021-10-07 (optional call date) / call	2021-10-08(optional call date) / call	2021-10-08 (optional call date) / ca
		amount = 100% of principal amount	amount = 100% of principal amount	amount = 100% of principal amount	amount = 100% of principal amount	amount = 100% of principal amount	amount = 100% of principal amount	amount = 100% of principal amount	amount = 100% of principal amou
		plus accrued and unpaid interest to, but	plus accrued and unpaid interest to, bu	t plus accrued and unpaid interest to, bu	plus accrued and unpaid interest to, bu	plus accrued and unpaid interest to, but	plus accrued and unpaid interest to, but	plus accrued and unpaid interest to, but	plus accrued and unpaid interest to
		excluding, the applicable optional call	excluding, the applicable optional call	excluding, the applicable optional call	excluding, the applicable optional call	excluding, the applicable optional call	excluding, the applicable optional call	excluding, the applicable optional call	excluding, the applicable optional
5	Optional call date, contingent call dates and redemption amount	date	date	date	date	date	date	date	date
		II /	annually from 2022/09/25 to	annually from 2022/09/29 to	annually from 2022/10/01 to	annually from, 2022/10/06 to	annually from, 2022/10/07 to	II /	annually from 2022/10/08 to
16	Subsequent call dates, if applicable	annually from, 2023/3/23 to 2027/3/23	2029/09/25	2025/09/29	2026/10/01	2023/10/06	2029/10/07	annually from 2022/10/8 to 2028/10/08	2026/10/08
	Coupons/dividends								
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
	- I had of floating division a coupon		1.500			1.000			
							1.10% in Years 1 through 5, stepping up		
							every two years thereafter (in each		
18	Coupon rate and any related index	1.00%	1.65% increasing linearly annually	1.42% compounding annually	1.45% increasing linearly annually	0.55%	case, if extended)	1.74% compounding annually	1.50% compounding annually
9	Existence of a dividend stopper	No	No	No	No	No	No	No	No
0	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
1 -	Existence of a step up or other incentive to redeem Noncumulative or cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative	Yes	No	No Cumulative
22	Noncumulative or cumulative	Currulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3 0	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Convolucio		Controlable				- Convenience	
		Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Even
24	If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
25	If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30 V	Vrite-down feature	No	No	No	No	No	No	No	No
31 V	If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
1	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32		N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33	If temporary write-down, description of write-down mechanism	INA		· -	1 	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
i3 i4		Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemplion from Subordination	Exemption from subordination	Exchiption from Subordination
3 4 1a Ty	If temporary write-down, description of write-down mechanism pe of subordination		Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemplion from subordination	Exemption from subordination	Exchiption from Subordination
13 14 4a Ty	If temporary write-down, description of write-down mechanism pe of subordination Position in subordination hierarchy in liquidation (specify instrument type	Exemption from subordination							
33 34 4a Ty 85 im	If temporary write-down, description of write-down mechanism pe of subordination Position in subordination hierarchy in liquidation (specify instrument type mediately senior to instrument)	Exemption from subordination Ranks pari passu to deposit liabilities	Exemption from subordination Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabiliti
33 34 4a Ty 35 im 36 N	If temporary write-down, description of write-down mechanism pe of subordination Position in subordination hierarchy in liquidation (specify instrument type	Exemption from subordination							

¹ All amounts in CAD unless otherwise indicated.

			Disclosure template for main feature	es of regulatory capital instruments - Of TLAC	ther TLAC Instruments		T
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerc
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private							
placement)	CA13607GRM82	CA13607HEE86	US13607GRR73	CA13607GRQ96	CA13607HEG35	XS2249610903	CA13607HER99
Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
Sheet is achieved (for other TLAC-eligible instruments governed by foreign	•						
law)	N/A	N/A	Contractual	N/A	N/A	NA	N/A
. /	1.47	1.07	Comadida	1071	1000	1.00	1.07.
Regulatory treatment							
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo		<u> </u>					
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	NI/A Assessment stimulus for TLAC code.	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TEAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
Par value of instrument (millions)	25	5.0	USD 500	14	10	USD 330	1
O Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option
Original date of issuance	October 19, 2020	October 23, 2020	October 23, 2020	October 26, 2020	October 29, 2020	October 29, 2020	October 30, 2020
						•	•
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	October 19, 2030	October 23, 2030	October 23, 2025	October 26, 2030	October 29, 2030	October 29, 2050	October 30, 2030
	The state of the s	Le Company	To a	The state of the s	The state of the s	The state of the s	les.
4 Issuer call subject to prior supervisory approval	Yes	Yes	No	Yes	Yes	Yes	Yes
		2021-10-23 (optional call date) /call			2021-10-29 (optional call date) / call	29 October in each year commencing	
		amount = 100% of principal amount			amount = 100% of principal amount	29 October 2025 up to but excluding	
		plus accrued and unpaid interest to, but	t		plus accrued and unpaid interest to, but		i
	2021-10-19 (optional extension date) /	excluding, the applicable optional call		2021-10-26 (optional extension date) /	excluding, the applicable optional call	in accordance with the Modified	2021-10-30 (optional extension date
Optional call date, contingent call dates and redemption amount	extension amount: at Par	date	N/A	extension amount: at Par	date	Following Business Day Convention	extension amount: at Par
		annually from 2022/10/23 to			annually from 2022/10/29 to		
Subsequent call dates, if applicable	annually from 2022/10/19 to 2029/10/19		N/A	annually from 2022/10/26 to 2029/10/26		N/A	annually from 2022/10/30 to 2029/10/
Coupons/dividends		<u> </u>			<u> </u>		
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Zero Coupon	Fixed
Coupon rate and any related index	1.76%	6 1.76% increasing linearly annually	0.95%	1.65%	1.84% compounding annually	0.00%	1.5
Existence of a dividend stopper	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem Noncumulative or cumulative	No	No	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Contonialo	Contorable				
	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	s Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event"
If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
5 If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
-1.00	Tee	1	The state of the s	Te.	Ta.	T.	le.
Write-down feature	No N/A	No N/A	No N/A	No N/A	No N/A	No N/A	No N/A
I If write-down, write-down trigger (s)	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A
If write-down, full or partial If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A
	N/A	N/A	N/A	N/A N/A	N/A	N/A	N/A
If temporary write-down description of write-down mechanism					Exemption from subordination	Exemption from subordination	Exemption from subordination
		Exemption from subordination	Exemption from subordination	Exemption from subordination			
f temporary write-down, description of write-down mechanism Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemplien nem caperamaten	Exemption from subordination	'
		Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemplion from outportunation	Exemption from Subordination	
a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Exemption from subordination Ranks pari passu to deposit liabilities	Exemption from subordination Ranks pari passu to deposit liabilities	Exemption from subordination Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
a Type of subordination Position in subordination hierarchy in liquidation (specify instrument type	Exemption from subordination						Ranks pari passu to deposit liabilities No N/A

¹ All amounts in CAD unless otherwise indicated.