

Disclosure template for main features of r Common Shares	egulatory capital instrument	s
Regulatory capital and TLAC		
1 Issuer	Canadian Imperial Bank of Commerce	CIBC FirstCaribbean International Bank
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069101	BBP4161W1093
3 Governing law(s) of the instrument	Federal laws of Canada	Laws of Barbados
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment	Common Family Time 4	Common Facility Time 4
4 Transitional Basel III rules 5 Post-transitional Basel III rules	Common Equity Tier 1 Common Equity Tier 1	Common Equity Tier 1 Common Equity Tier 1
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Common shares	Common shares
8 Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	13,800	174
7 milean recognised in regulatery capital (earterley in mileane), as of meet reconstruction and	10,000	17-7
9 Par value of instrument (millions)	n/a	n/a Non-controlling interest in
10 Accounting classification	Shareholders' equity	consolidated subsidiary <sup>2</sup>
11 Original date of issuance	Various	Various
<del></del>	•	•
12 Perpetual or dated	Perpetual	Perpetual
13 Original maturity date	no maturity	no maturity
		_
14 Issuer call subject to prior supervisory approval	No	No
15 Optional call date, contingent call dates and redemption amount	n/a	n/a
16 Subsequent call dates, if applicable	n/a	n/a
Coupons/dividends	ı	1
17 Fixed or floating dividend/coupon	Floating	Floating
	Discretionary; declared as a	Discretionary; declared as a
18 Coupon rate and any related index	dollar amount per share	dollar amount per share
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of a step up or other incentive to redeem	No	No
22 Noncumulative or cumulative	Non-cumulative	Non-cumulative
	T	Tr.
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially	n/a n/a	n/a n/a
26 If convertible, conversion rate	n/a n/a	n/a n/a
27 If convertible, mandatory or optional conversion	n/a	n/a
28 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into	n/a	n/a
29 If convertible, specify instrument it converts into	ln/a	n/a
	1.00	1
30 Write-down feature	No	No
31 If write-down, write-down trigger (s)	n/a	n/a
32 If write-down, full or partial	n/a	n/a
33 If write-down, permanent or temporary	n/a	n/a
34 If temporary write-down, description of write-down mechanism	n/a	n/a
34a Type of subordination		
	1	The second second
25 Position in subsection bissection in the ideation (specific instrument time immediately continued to the immediately continued to	Dreferred chares	No instrument immediately
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred shares	senior
26 Non-compliant transitioned features	No	No
36 Non-compliant transitioned features 37 If yes, specify non-compliant features	No n/a	No n/a

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

<sup>&</sup>lt;sup>2</sup> 8.33% of the common shares held by third parties.

		Disclosure template for mai	n features of regulatory capit	al instruments - Class A Prefe Regulatory capital and TLAC	erred Shares - Series 39, 41,	43, 45, 47,49 and 51 (NVCC)	
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Class A Preferred Shares	Series 39	Series 41	Series 43	Series 45	Series 47	Series 49	Series 51
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069440	136069424	136069390	136070208	136070877	136070794	13607G799
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-	r euerar laws or Carlaua	rederar laws or Carlada	rederar laws or Carlada	rederariaws or Carlada	rederal laws of Carlada	r euerariaws or Carlaua	rederal laws of Carlada
3a eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment							
4 Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5 Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares
8 Amount recognised in regulatory capital (Currency¹ in millions, as of most recent reporting date)	400	300	300	800	450	325	250
9 Par value of instrument (millions)	400	300	300	800	450	325	250
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	June 11, 2014	December 16, 2014	March 11, 2015	June 2, 2017	January 18, 2018	January 22, 2019	June 4, 2019
l M market and a second a second and a second a second and a second a second and a second and a second and a				+		***************************************	
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	no maturity	no maturity	no maturity	no maturity	no maturity	no maturity	no maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
	Redeemable at par July 31,	Redeemable at par January	Redeemable at par July 31,	Redeemable at par July 31,	Redeemable at par January	Redeemable at par April 30,	Redeemable at par July 31
15 Optional call date, contingent call dates and redemption amount	2019.	31, 2020.	2020.	2022.	31, 2023.	2024.	2024.
	7	January 31, 2025 and on	I	1	January 31, 2028 and on	1	July 31, 2029 and on July
	July 31, 2024 and on July	January 31st every 5 years	July 31, 2025 and on July	July 31, 2027 and on July	January 31st every 5 years	April 30, 2029 and on April	31st every 5 years
16 Subsequent call dates, if applicable	31st every 5 years thereafter.	thereafter.	31st every 5 years thereafter.	31st every 5 years thereafter.	thereafter.	30th every 5 years thereafter.	thereafter.
Coupons/dividends		I	L	L	L		I
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.713%	3.909%	3.143%	4.40%	4.50%	5.20%	5.15%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22 Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
		•					
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
							Convertible:
		Convertible:			Convertible:		<ol> <li>when a "Trigger Event"</li> </ol>
	Convertible:	1. when a "Trigger Event" as	Convertible:	Convertible:	<ol> <li>when a "Trigger Event" as</li> </ol>		as defined by OSFI occurs;
			<ol> <li>when a "Trigger Event" as</li> </ol>	1. when a "Trigger Event" as	defined by OSFI occurs; or	1. when a "Trigger Event" as	or
1 1	<ol> <li>when a "Trigger Event" as</li> </ol>	defined by OSFI occurs; or					O.
	defined by OSFI occurs; or	2. at Holder's option on	defined by OSFI occurs; or	defined by OSFI occurs; or	2. at Holder's option on	defined by OSFI occurs; or	at Holder's option on
				defined by OSFI occurs; or 2. at Holder's option on July	at Holder's option on January 31, 2023 and on		at Holder's option on July 31, 2024 and on July
	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st	2. at Holder's option on	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st	at Holder's option on July     31, 2022 and on July 31st		defined by OSFI occurs; or	July 31, 2024 and on July 31st every 5 years
24 If convertible, conversion trigger (s)	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st	at Holder's option on January 31, 2020 and on	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st	at Holder's option on July     31, 2022 and on July 31st	January 31, 2023 and on	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th	July 31, 2024 and on July
24 If convertible, conversion trigger (s)	defined by OSFI occurs; or 2. at Holder's option on July	at Holder's option on January 31, 2020 and on January 31st every 5 years	defined by OSFI occurs; or 2. at Holder's option on July	2. at Holder's option on July	January 31, 2023 and on January 31st every 5 years	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter	July 31, 2024 and on July 31st every 5 years thereafter
24 If convertible, conversion trigger (s)	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a	at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter     Always converts fully on a	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a	at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter     Always converts fully on a	January 31, 2023 and on January 31st every 5 years thereafter  1. Always converts fully on a	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a	July 31, 2024 and on July 31st every 5 years thereafter
24 If convertible, conversion trigger (s)	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter	2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger	at Holder's option on July     31, 2022 and on July 31st     every 5 years thereafter	January 31, 2023 and on January 31st every 5 years thereafter	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully or a conversion under a
24 If convertible, conversion trigger (s)	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event";	at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event";	at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";	January 31, 2023 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event";	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully or a conversion under a "Trigger Event";
	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger	at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger"	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger	at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger"	January 31, 2023 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully of a conversion under a
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     amy convert fully or partially	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     amy convert fully or partially	January 31, 2023 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	July 31, 2024 and on July 31st every 5 years thereafter  1. Always converts fully or a conversion under a "Trigger Event"; 2. may convert fully or partially
	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a	2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a	at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     may convert fully or partially     To a conversion under a	January 31, 2023 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully or a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under 1. For a conversion under
	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula	at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter     1. Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event" - formula	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula	at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event":     a may convert fully or partially     For a conversion under a "Trigger Event" - to much a support of the su	January 31, 2023 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" to reconversion under a "Trigger Event".	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully or a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula
	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus	2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" tornula driven; refer to prospectus	2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driver; refer to prospectus	January 31, 2023 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event",  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven: refer to prospectus	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully or a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus
	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement	at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter     1. Always converts fully on a conversion under a "Trigger Event",     2. may convert fully or partially     1. For a conversion under a "Trigger Event" - formula driver, refer to prospectus supplement	defined by OSFI occurs; or 2. at Holder's option on July 31s, 2020 and on July 31s every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refler to prospectus supplement refler to prospectus supplement	at Holder's option on July     31, 2022 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement	January 31, 2023 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driver, refer to prospectus supplement	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully or a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement
25 If convertible, fully or partially	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a	at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter     1. Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula fully or partially 1. For a conversion under a "Trigger Event" - formula fully experience for the prospectus supplement 2. Otherwise converts on a	2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a	January 31, 2023 and on January 31s every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event",  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven, refer to prospectus supplement  2. Otherwise converts on a	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully or a conversion under a Trigger Event". 2. may convert fully or partially 1. For a conversion under a Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a
	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	defined by OSFI occurs; or 2. at Holder's option on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event"; 2. mey convert fully or partially divent fully or partially 2. Otherwise conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     amy convert fully or partially     1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.	January 31, 2023 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a Trigger Event - formula driver, refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully or a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a cone-to-one basis.
25 If convertible, fully or partially	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a Trigger Event"; 2. may convert fully or partially 1. For a conversion under a Trigger Event "eler to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a Trigger 1. Mandatory if a Trigger 1. 1. Mandatory if a Trigger 2. 1. Mandatory if a Trigger 2. 1. 1. Mandatory if a Trigger 2. 1. 1. Mandatory if a Trigger 2. 2. 1. 1. 4. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2. 2.	at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter     1. Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event" for a conversion under a "Trigger Event" for a conversion under a "Trigger Event" of the prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger"	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger I. Mandatory if a "Trigger	at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter     Always converts fully on a conversion under a "Trigger Event";     amy convert fully or partially     for a conversion under a "Trigger Event" for a conversion under a "Trigger Event". for mula driven; refer to prospectus supplement     Otherwise converts on a one-to-one basis.     Mandatory if a "Trigger"	January 31, 2023 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Othemise converts on a one-to-one basis. 1. Mandatory if a Trigger	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully or a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger I. Mandatory if a "Trigger I. Mandatory if a "Trigger II. Mandatory if a "Trigger III. III. III. III. III. III. III. II
25 If convertible, fully or partially  26 If convertible, conversion rate	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion	at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter     1. Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion	defined by OSFI occurs; or 2. at Holder's option on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convent fully or partially 1. For a conversion under a "Trigger Event" - formula driven: refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion	2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" rormula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion	January 31, 2023 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - formula driven; refer a formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully or a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion
25 If convertible, fully or partially	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional	2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event",  2. may convert fully or partially  1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  2. Optional	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31, 2020 and on July 31, 2020 and on July 31 aconversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven, refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 2. Optionals 2. Optio	2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driver; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional	January 31, 2023 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event".  2. may convert fully or partially  1. For a conversion under a Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a Trigger Event" conversion  2. Optional	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula diven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully or a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a Trigger Event" conversion 2. Optional
25 If convertible, fully or partially  26 If convertible, conversion rate	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 1. For conversion under a "Trigger Event" conversi	at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter     1. Always converts fully on a conversion under a "Trigger Event";     2. may convert fully or partially     1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement     2. Otherwise converts on a one-to-one basis.     1. Mandatory if a "Trigger Event" conversion     2. Optional     1. For conversion under a	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigge	2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event".  2. may convert fully or partially  1. For a conversion under a "Trigger Event" or normula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a	January 31, 2023 and on January 31 stevery 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Department" of the provided in	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully or a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a
25 If convertible, fully or partially  26 If convertible, conversion rate	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven: refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 1. For conversion under a "Trigger Event" under a "Trigger Event" under a "Trigg	2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event",  2. may convert fully or partially  1. For a conversion under a "Trigger Event" tormula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" conversion  1. For conversion under a "Trigger Event" converts to	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31, 2020 and on July 31, 2020 and on July 31 acrey 6 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a Trigger Event "- formula driven; refer to prospectus supplement 1. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a Trigger Event" conversion under a Trigger Event "- conversion under a Trigger Event" conversion under a Trigger Event" conversion under a Trigger Event" conversion under a Trigger Event "- conversion under a Trigger Event" conversion under a Trigger Event" conversion under a Trigger Event "- conversion under a Trigger Event" conversion under a Trigger Event "- conversion under a Trigger Event" conversion under a Trigger Event "- conversion under a Trigger Event" - conversion under a Trigger Event "- conversion under a Trigger Event" - conversion under a Trigger Event "- conversion under a Trigger Ev	2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion.	January 31, 2023 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - conversion und	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - tormula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a Trigger Event" - converts to	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully or a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 1. For conversion under a "Trigger Event" on version under a "Trigger Event" conversion under a "Trigger Event" - conversion under a
25 If convertible, fully or partially  26 If convertible, conversion rate	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigge	2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31s every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven: refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1.	2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1	January 31, 2023 and on January 31s every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven: refer to prospectus supplement 2. Otherwise converts on a one-to-one basis  1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" - converts to Common Equity Tier 1	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully or a conversion under a Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - conversion under a "Trigger Event" - conversion under a "Trigger Event" - conversion converts to Common Equity Tier 1.
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven: refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 1. For conversion under a "Trigger Event" under a "Trigger Event" under a "Trigg	2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event",  2. may convert fully or partially  1. For a conversion under a "Trigger Event" tormula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" conversion  1. For conversion under a "Trigger Event" converts to	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31, 2020 and on July 31, 2020 and on July 31 acrey 6 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a Trigger Event "- formula driven; refer to prospectus supplement 1. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a Trigger Event" conversion under a Trigger Event "- conversion under a Trigger Event" conversion under a Trigger Event" conversion under a Trigger Event" conversion under a Trigger Event "- conversion under a Trigger Event" conversion under a Trigger Event" conversion under a Trigger Event "- conversion under a Trigger Event" conversion under a Trigger Event "- conversion under a Trigger Event" conversion under a Trigger Event "- conversion under a Trigger Event" - conversion under a Trigger Event "- conversion under a Trigger Event" - conversion under a Trigger Event "- conversion under a Trigger Ev	2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion.	January 31, 2023 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - conversion und	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - tormula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a Trigger Event" - converts to	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully or a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven, refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatiory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" common Equity Tier 1 2. Converts to Additional
25 If convertible, fully or partially  26 If convertible, conversion rate	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigge	2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31s every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven: refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1.	2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1	January 31, 2023 and on January 31s every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven: refer to prospectus supplement 2. Otherwise converts on a one-to-one basis  1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" - converts to Common Equity Tier 1	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a Trigger Event*. 2. may convert fully or partially 1. For a conversion under a "Trigger Event* - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event" conversion der a "Trigger Event" co
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1	2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Conversi to Additional Tier 1	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31s every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion Equity Tier 1 2. Converts to Common Equity Tier 1 2. Converts to Additional Tier 1	2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" romula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1	January 31, 2023 and on January 31 st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" conversion under a "Trigger Event".  2. Conversion Lagrant and the supplement of the supple	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1.	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" converts on common Equity Tier 1 2. Converts to Additional Tier 1
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 1. For conversion under a "Trigger Event" conversion 1. Trigger Event" conversion 1. Common Equity Tier 1. 2. Converts to Additional Tier 1. Converts to Additional Tier 1. Canadian Imperial Bank of	2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion Common Equity Tier 1  2. Converts to Additional Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter Levent'; 2. may converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a Trigger Event' - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a "Conversion under a	2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" or normal driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" or converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of	January 31, 2023 and on January 31 severy 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event",  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1  2. Common Equity Tier 1  2. Constant Service Se	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" to rough a conversion under a "Trigger Event" for a conversion under a "Trigger Event" feller to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion tunder a "Trigger Event" conversion tunder a "Trigger Event" convers to Common Equity Tier 1.	July 31, 2024 and on July 31st every 5 years thereafter  1. Always converts fully or a conversion under a Trigger Event".  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandationy if a "Trigger Event" conversion under a Trigger Event" conversion to Common Equity Tier 1  2. Optional  1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1	2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Conversi to Additional Tier 1	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31s every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion Equity Tier 1 2. Converts to Common Equity Tier 1 2. Converts to Additional Tier 1	2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" romula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1	January 31, 2023 and on January 31 st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" conversion under a "Trigger Event".  2. Conversion Lagrant and the supplement of the supple	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1.	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully or a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion 2. Optional 1. For conversion common Equity Tier 1 2. Converts to Additional Tier 1
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 1. For conversion under a "Trigger Event" conversion 1. Trigger Event" conversion 1. Common Equity Tier 1. 2. Converts to Additional Tier 1. Converts to Additional Tier 1. Canadian Imperial Bank of	2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion Common Equity Tier 1  2. Converts to Additional Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter Levent'; 2. may converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a Trigger Event' - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a "Conversion under a	2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" or normal driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" or converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of	January 31, 2023 and on January 31 severy 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event",  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1  2. Common Equity Tier 1  2. Constant Service Se	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" to rough a stringer Event" for a conversion under a "Trigger Event" fell to the stringer Event of the stringer Event of the stringer Event of the stringer Event of the stringer Event on a one-to-one basis. In Mandatory if a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" conversion tunder a "Trigger Event" conver	July 31, 2024 and on July 31st every 5 years thereafter  1. Always converts fully or a conversion under a Trigger Event", 2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" - conversion under a Trigger Event" conversion Converts on Event Common Equity Tier 1. 2. Converts to Additional Tier 1.
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 1. For conversion under a "Trigger Event" conversion 1. Trigger Event" conversion 1. Common Equity Tier 1. 2. Converts to Additional Tier 1. Converts to Additional Tier 1. Canadian Imperial Bank of	2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" ornmula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" conversion under a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" conversion under a "	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter Levent'; 2. may converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a Trigger Event' - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a "Conversion under a	2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - converts to Common Equity Tier 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1. 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce	January 31, 2023 and on January 31s every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven: refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully or a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion under a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" - converts to Common Equity Tier 1. 2. Converts to Additional Tier 1.
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  31 If write-down, write-down trigger (s)	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convent fully or partially 1. For a conversion under a "Trigger Event" - formula driven: refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" conversion 1. For conversion under a "Trigger Event" conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce	2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event",  2. may convert fully or partially  1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion 1. Trigger Event" converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31 acvery 5 years thereafter a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a Trigger Event "- formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a Trigger Event" conversion 2. Optional 1. For conversion under a Trigger Event "- conversion 1. Common Equity Tier 1 2. Converts to Additional Tier 1.	2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" normula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" one-to-one basis. 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 2. Conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	January 31, 2023 and on January 31 st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven, refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event" conversion 1. Common Equity Tier 1. Converts to Additional Tier 1. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" conversion 1. For conversion under a "Trigger Event" conversion 1. Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully or a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion 2. Optional 1. For conversion 2. Optional Tier 1. Canadian Imperial Bank of Commerce
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  31 If write-down, write-down trigger (s)  31 If write-down, write-down under the partial interval into the partial interval interval into the partial interval	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event	2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" effer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 5. Always converts fully on a conversion under a "Trigger Event"; 2. may convent fully or partially 1. For a conversion under a Trigger Event of the top to the full of the top the full of the top the full of th	2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event".  2. may convert fully or partially  1. For a conversion under a "Trigger Event" or normal driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" converts on a one-to-one basis.  2. Optional  1. For conversion under a "Trigger Event" converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce	January 31, 2023 and on January 31 every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 2. Converts to Additional Tier 1 3. Canadian Imperial Bank of Commerce	defined by OSFI occurs; or April 30, 2024 and on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully or a conversion under a Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" of rormula driven; refer to prospectus supplement 2. Otherwise converts on it one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" conversion Teglity Tier 1. For converts to Additional Tier 1. Canadian Imperial Bank of Commerce
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  31 If write-down, util or partial  32 If write-down, full or partial  33 If write-down, full or partial	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convent fully or partially 1. For a conversion under a "Trigger Event" - formula driven: refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" conversion 1. For conversion under a "Trigger Event" conversion under a "Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce	2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" tormula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion 1. For conversion under a "Trigger Event" conversi to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and 2020	2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" romula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" romula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	January 31, 2023 and on January 31, 2023 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1  2. Converts to Additional Tier  1.  Canadian Imperial Bank of Commerce  No n/a  No n/a  n/a	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event". Conversion Trigger Event" conversion under a "Trigger Event". Converts to Common Equity Tier 1 2. Converts to Additional Tier 1.  Canadian Imperial Bank of Commerce	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully or a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" or formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion 2. Optional 1. For conversion 2. Optional Tref 1 2. Converts to Additional Tier 1 2. Canadian Imperial Bank of Commerce
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  31 If write-down, write-down trigger (s)  32 If write-down, permanent or temporary  33 If write-down, permanent or temporary  4 If temporary write-down mechanism	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event	2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" effer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 5. Always converts fully on a conversion under a "Trigger Event"; 2. may convent fully or partially 1. For a conversion under a Trigger Event of the top to the full of the top the full of the top the full of th	2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event".  2. may convert fully or partially  1. For a conversion under a "Trigger Event" or normal driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" converts on a one-to-one basis.  2. Optional  1. For conversion under a "Trigger Event" converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce	January 31, 2023 and on January 31 every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 2. Converts to Additional Tier 1 3. Canadian Imperial Bank of Commerce	defined by OSFI occurs; or April 30, 2024 and on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully or a conversion under a Trigger Event*, 2. may convert fully or partially 1. For a conversion under a "Trigger Event* or formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" con
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  31 If write-down, full or partial  33 If write-down, permanent or temporary  34 If temporary write-down, description of write-down mechanism  34a Type of subordination	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convent fully or partially 1. For a conversion under a "Trigger Event" - formula driven: refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" conversion 1. For conversion under a "Trigger Event" conversion under a "Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce	2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" tormula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion 1. For conversion under a "Trigger Event" conversi to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and 2020	2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" romula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" romula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	January 31, 2023 and on January 31, 2023 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1  2. Converts to Additional Tier  1.  Canadian Imperial Bank of Commerce  No n/a  No n/a  n/a	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" tomula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 1. Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce	July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion 2. Optional 7. For conversion 2. Optional 1. For conversion under a "Trigger Event" - conversion 1. Comment Equity Tier 1 2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify instrument it converts into  30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, full or partial 34 If temporary write-down, description of write-down mechanism 34d Type of subordination  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven: refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce	2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion Location of the conversion and the conversion a	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 32, 2020 and 32, 2020	2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event".  2. may convert fully or partially  1. For a conversion under a "Trigger Event" or conversion under a "Trigger Event" or conversion under a "Trigger Event" or converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" on event on a one-to-one basis.  1. Mandatory if a "Trigger Event" on event on a one-to-one basis.  1. For conversion under a "Trigger Event" on event to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No n/a n/a n/a  n/a n/a  Trig T. Notes	January 31, 2023 and on January 31, 2023 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" converts to Common Equity Tier 1  2. Converts to Additional Tier  1. Canadian Imperial Bank of Commerce  No n/a  n/a  n/a  n/a  Tier 1 Notes	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis; 1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" conversion 1. For conversion under a "Trigger Event" c	July 31, 2024 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event".  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" - conversion 2. Optional  1. For conversion under a "Trigger Event" - converts to Additional Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Conmerce  No n/a  n/a  n/a  n/a  n/a  Tier 1 Notes
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  31 If write-down, write-down trigger (s)  32 If write-down, full or partial  33 If write-down, permanent or temporary  34 If temporary write-down, description of write-down mechanism  34a Type of subordination	defined by OSFI occurs; or 2. at Holder's option on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a Trigger Event"; 2. may convert fully or a conversion under a Trigger Event"; 2. may conversion under a Trigger Event"; 2. may conversion under a Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a	2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event",  2. may convert fully or partially  1. For a conversion under a "Trigger Event" tormula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion under a "Trigger Event" conversion to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No  No  No  No  No  No  No  No  No  N	defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31 aconversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven, refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion 4. Common Equity Tier 1 2. Convers to Additional Tier 1.	2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 1. Common Equity Tier 1 2. Converts to Additional Tier 1 1. Canadian Imperial Bank of Commerce  No n'a n'a n'a n'a	January 31, 2023 and on January 31, 2023 and on January 31s every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event",  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No. No. 1	defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" tomula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 1. Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce	July 31, 2024 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a Trigger Event", 2. may convert fully or partially  1. For a conversion under a Trigger Event "formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion under a Trigger Event" conversion 2. Optional  1. For conversion under a Trigger Event" conversion 1. Common Equity Tier 1. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital instruments  Tier 1 Notes	
Regulatory capital and TLAC	
1 Issuer	CIBC Capital Trust
Tier 1 Note	Series B
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	12544UAB7
Governing law(s) of the instrument     Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-	Federal laws of Canada
weans by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-  3a eliqible instruments governed by foreign law)	n/a
Sa Jengible instruments governed by foreign law)	ΙΙ/α
Regulatory treatment	
4 Transitional Basel III rules	Additional Tier 1
5 Post-transitional Basel III rules	Ineligible
6 Eligible at solo/group/group&solo 7 Instrument type (types to be specified by jurisdiction)	Group Innovative Tier 1
8 Amount recognised in regulatory capital (Currency¹ in millions, as of most recent reporting date)	304
8   Amount recognised in regulatory capital (ouriency in millions, as of most recent reporting date)	304
9 Par value of instrument (millions)	300
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	March 13, 2009
12 Demotusi or dated	Dated
12 Perpetual or dated 13 Original maturity date	June 30, 2108
To   Original maturity date	Journe 30, 2100
14 Issuer call subject to prior supervisory approval	Yes
	June 30, 2014 at greater of
15 Optional call date, contingent call dates and redemption amount	Canada Yield Price and par
	Occurrence of Regulatory or
16 Subsequent call dates, if applicable	Tax event, at par
Coupons/dividends	
17 Fixed or floating dividend/coupon	Fixed
	10.25% until June 30, 2039.
	Thereafter resets every 5
	years to five-year Government
	of Canada bond yield plus
18   Coupon rate and any related index   19   Existence of a dividend stopper	9.878% Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary
21 Existence of a step up or other incentive to redeem	Yes
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Convertible
24 If convertible, conversion trigger (s)	Loss Absorption Event; see prospectus summary
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially	Fully
	Formula driven; refer to
26 If convertible, conversion rate	prospectus document
27 If convertible, mandatory or optional conversion	Mandatory
28 If convertible, specify instrument type convertible into	Other
29 If convertible, specify issuer of instrument it converts into	Canadian Imperial Bank of Commerce
29 Il conventible, specify issuer of instrument it converts into	Commerce
30 Write-down feature	No
31 If write-down, write-down trigger (s)	n/a
32 If write-down, full or partial	n/a
33 If write-down, permanent or temporary	N/A
34 If temporary write-down, description of write-down mechanism  34a Type of subordination	n/a
34a Type of subordination	l
	Rank below deposit liabilities
	and other debt, including
	subordinated debt, but it is
	expected that Tier 1 Notes
	would be exchanged for newly
	issued CIBC Class A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	preferred shares prior to liquidation of CIBC
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)  36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Not NVCC compliant
	, c c compliant

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

T	1	Disclosure template	for main features of regulatory	r capital instruments - Suboro	linated Indebtedness	
		Diociocal o tompiato		pital and TLAC		
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
	136069BJ9	136069AT8	136069AU5	136069BK6	136069BL4	136069BM2
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)     Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for		<del></del>				+
3a other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a
				•		•
Regulatory treatment						
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo/group/group&solo	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8 Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	41	219	163	45	47	49
					-	
9 Par value of instrument (millions)	25	200	150	25	25	5 2
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	May 29, 1996	January 7, 1991	May 15, 1991	May 29, 1996	May 29, 1996	May 29, 1996
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	May 25, 2029	January 7, 2031	May 15, 2031	May 25, 2032	May 25, 2033	May 25, 2035
14 Issuer call subject to prior supervisory approval	No	Yes	Yes	No	No	No
		Redeemable after January 7,	Redeemable on or after May			
		1996 at the higher of the	15, 2021 at the higher of the			
15 Optional call date, contingent call dates and redemption amount	Not redeemable	Canada Yield Price and par	Canada Yield Price and par	Not redeemable	Not redeemable	Not redeemable
16 Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a	n/a
Coupons/dividends		L	L		L	
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
	0.700/	44.000/	40.000/	0.70%	0.700/	0.700
18 Coupon rate and any related index	8.70%	11.60%	10.80%	8.70%	8.70%	8.70%
19 Existence of a dividend stopper	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory     Existence of a step up or other incentive to redeem	Mandatory	Mandatory	Mandatory Yes	Mandatory Yes	Mandatory	Mandatory Yes
21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative	YesCumulative	Yes Cumulative	Cumulative	Cumulative	Yes Cumulative	Cumulative
Noncumulative of cumulative	Cultulative	Cultulative	Cultulative	Cumulative	Cultulative	Cumulative
23 Convertible or non-convertible	Convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
25 Convenience of non-convenience	On May 29, 2001 or any	TNOTI-CONVENIBLE	Convenible	On May 29, 2001 or any	On May 29, 2001 or any	On May 29, 2001 or any
	interest payment date			interest payment date	interest payment date	interest payment date
	thereafter upon notice from		On or after May 15, 1996 upon	thereafter upon notice from	thereafter upon notice from	thereafter upon notice from
24 If convertible, conversion trigger (s)	CIBC	n/a	notice from CIBC	CIBC	CIBC	CIBC
1 convenible, convenion angles (s)		100	Tiolice Holli Gibo			
	1	1	1			
	1	1	1			
25 If convertible, fully or partially	Fully	n/a	Fully	Fully	Fully	Fully
	T	T	T	T	t	†
	For an equal aggregate		For an equal aggregate	For an equal aggregate	For an equal aggregate	For an equal aggregate
26 If convertible, conversion rate	principal amount	n/a	principal amount	principal amount	principal amount	principal amount
27 If convertible, mandatory or optional conversion	Optional	NA	Optional	Optional	Optional	Optional
		T	T'		T	1
28 If convertible, specify instrument type convertible into	Other	1	Other	Other	Other	Other
29 If convertible, specify issuer of instrument it converts into	CIBC	n/a	CIBC	CIBC	CIBC	CIBC
30 Write-down feature	No	No	No	No	No	No
31 If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a
32 If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a
33 If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA
34 If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a
34a Type of subordination					I	
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Deposits	Deposits	Deposits	Deposits	Deposits	Deposits
<ul> <li>735 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instr</li> <li>736 Non-compliant transitioned features</li> </ul>	Yes	Yes	Yes	Yes	Yes	Yes
37 If yes, specify non-compliant features	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

			Disclosure template fo	r main features of regulatory c Regulatory capit		ordinated Indebtedness	
		Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank	Canadian Imperial Bank of	Canadian Imperial Bank of
1	Issuer	Commerce	Commerce	Commerce	of Commerce	Commerce	Commerce
	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	XS00105557121	GB0001703890	136069LY5	136069YW5	13607GCJ1	13607HBC5
3	Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for	- documento di canada	- Cariana di Cariada	Todolariano di Gariada	- odorar idiio or odiidda	- Cara and Cr Caraga	- Coola lano or Canada
За	other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a
	, , ,			1	D. T. T.		1
	Regulatory treatment						
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8	Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	87	23	1,003	1,574	1,537	985
. 9	Par value of instrument (millions)	US\$ 65	US\$ 17	1,000	1,500	1,500	1,000
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	July 24, 1985	August 15, 1986	January 26, 2016	April 4, 2018	June 19, 2019	July 21, 2020
	Demotical or detect	Datad	Datad	Datad	Dated	Datad	Dated
12	Perpetual or dated Original maturity date	Dated July 31, 2084	Dated August 31, 2085	Dated January 26, 2026	Dated April 4, 2028	Dated June 19, 2029	Dated July 21, 2030
13	Original maturity date	July 31, 2004	August 31, 2000	January 20, 2020	April 4, 2020	Julie 19, 2029	July 2 1, 2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes
1-:			<del></del>	L			
		Redeemable at par July 27,	Redeemable at par August 20.	Redeemable from January 26,	Redeemable from April 4,	Redeemable from June 19.	Redeemable from July 21,
15	Optional call date, contingent call dates and redemption amount	1990	1991	2021 at par	2023 at par	2024 at par	2025 at par
		Any interest payment date	Any interest payment date				
16	Subsequent call dates, if applicable	after July 27, 1990.	after August 20, 1991.	n/a	n/a	n/a	n/a
		,	1,500	1	1		1
	Coupons/dividends						
17	Fixed or floating dividend/coupon	Floating	Floating	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating
		Rate based on 6-month					
		US\$LIBOR plus 0.25%,	Rate based on 6-month	3.42% per annum to January	3.45% per annum to April		
		interest rate could be adjusted	US\$LIBOR plus 0.125%,	26, 2021 & Three-month	4, 2023 & Three-month	2.95% per annum to June 19,	2.01% per annum to July 21,
		if the bank's dividend is less	interest rate could be adjusted	Banker's Acceptance Rate	Banker's Acceptance	2024 & Three-month Banker's	2025 & Three-month Banker's
		than \$0.52, and the difference	if the bank's dividend is less	plus 2.57% thereafter until	Rate plus 1.00%	Acceptance Rate plus 1.18%	Acceptance Rate plus 1.28%
. 18	Coupon rate and any related index	paid in shares	than \$0.27	maturity	thereafter until maturity	thereafter until maturity	thereafter until maturity
19	Existence of a dividend stopper	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
23 -	Convenible of non-convenible	Non-convertible	TNOTI-CONVENIBLE	Convertible	Convertible:	Convenible	Convenible
				Convertible:	When a "Trigger Event"	Convertible:	Convertible:
				When a "Trigger Event" as	as defined by OSFI	When a "Trigger Event" as	When a "Trigger Event" as
24	If convertible, conversion trigger (s)	n/a	n/a	defined by OSFI occurs	occurs	defined by OSFI occurs	defined by OSFI occurs
	in conventible, conversion angger (a)	100	H	Always converts fully on a	Always converts fully on a		Always converts fully on a
				conversion under a "Trigger	conversion under a	conversion under a "Trigger	conversion under a "Trigger
1			1	Event"	"Trigger Event"	Event"	Event"
25	If convertible, fully or partially	n/a	n/a	1	33	1	1
			T	Formula driven; refer to	Formula driven; refer to	Formula driven; refer to	Formula driven; refer to
				prospectus supplement	prospectus supplement	prospectus supplement	prospectus supplement
26	If convertible, conversion rate	n/a	n/a	1		1	1
27	If convertible, mandatory or optional conversion	NA	NA	Mandatory	Mandatory	Mandatory	Mandatory
1			T	Converts to Common Equity	Converts to Common	Converts to Common Equity	Converts to Common Equity
28	If convertible, specify instrument type convertible into	L	L	Tier 1	Equity Tier 1	Tier 1	Tier 1
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	CIBC	CIBC	CIBC	CIBC
		1			•		
30	Write-down feature	No	No	No	No	No	No
31	If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a
32	If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a
	If write-down, permanent or temporary	NA	NA	n/a	n/a	<u>n/a</u>	<u>n/a</u>
33			n/a	n/a	n/a	n/a	In/a
34	If temporary write-down, description of write-down mechanism	n/a					
	If temporary write-down, description of write-down mechanism Type of subordination	nva					
34 34a	Type of subordination				Donosito	Denosite	Denosite
34 34a 35	Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instru	Deposits	Deposits	Deposits	Deposits No.	Deposits	Deposits
34 34a	Type of subordination				Deposits No n/a	Deposits No	Deposits No

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

	Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments TLAC									
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce		Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerc		
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private	Canadian Imperial Bank of Commerce	Canadian imperial bank of Commerce	Canadian imperial bank of Commerce	Canadan Imperial Bank of Commerce	Canadian imperial bank of commerce	Canadian impenal bank of Commerce	Canadan Imperial Bank of Commerce	Canadian Imperial Bank of Commerc		
placement)	CA136069Y708	CA1360693R02	CA1360694G38	CA1360695D97	CA1360695C15	CH0419040826	CA1360695T40	US13605WPF22		
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York		
Means by which enforceability requirement of Section 13 of the TLAC Term										
Sheet is achieved (for other TLAC-eligible instruments governed by foreign	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Contractual		
Regulatory treatment										
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A		
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A		
Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument		
Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most	Outer resto instrument	Other TEAC Historien	Other TEAO Historich	Outer TENO III Sudifficit	Other TENO Historical	Other TEAC Instrument	Outer TEAO III Straine II	Other 1240 instrument		
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only		
Par value of instrument (millions)	185.675	5	USD 2.6	1,250	35	CHF 100	1	USD 3		
Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option		
Original date of issuance	October 12, 2018	November 29, 2018	December 10, 2018	January 15, 2019	January 22, 2019	January 30, 2019	January 31, 2019	January 31, 2019		
Perpetual or dated Original maturity date	Dated April 18, 2022	Dated November 29, 2023	Dated December 10, 2021	Dated January 15, 2024	Dated January 22, 2024	Dated January 30, 2025	Dated January 31, 2022	Dated January 31, 2022		
	April 16, 2022	November 29, 2023	December 10, 2021	January 15, 2024	January 22, 2024	January 30, 2023	January 31, 2022	January 31, 2022		
Issuer call subject to prior supervisory approval	No	Yes	No	No	Yes	No	No	Yes		
5 Optional call date, contingent call dates and redemption amount	N/A	2019-11-29 (optional extension date) / extension amount: at Par	N/A	N/A	2020-01-22 (optional extension date) / extension amount: at Par	N/A	N/A	2020-01-31 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date		
Subsequent call dates, if applicable	N/A	subsequent extension dates: 2020/11/29,2021/11/29, 2022/11/29	N/A	N/A	subsequent extension dates: 2021/1/22,2022/1/22, 2023/1/22	N/A	N/A	1/31/20		
Coupons/dividends	T					T				
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed	Fixed	Fixed	Fixed to floating	Fixed		
Coupon rate and any related index Existence of a dividend stopper	2.978% No	3.00% No	3.65% in year 1/USD LIBOR 3M + 0.30% or 4.40% + spread, subsequently No	No	2.90% No	0.60% No	3.00% in year 1 /CAD BA 3M + 0.30% or 4.20% + spread, subsequently No	3.00% in year 1; 3.00% in year 2 (if no called); 4.25% in year 3 (if not called)		
Fully discretionary, partially discretionary or mandatory  Existence of a step up or other incentive to redeem	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory		
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No		
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative		
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible		
If convertible, conversion trigger (s) If convertible, fully or partially	defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	defined by OSFI occurs Fully or Partially	s Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" defined by OSFI occurs Fully or Partially		
If convertible, conversion rate  If convertible, mandatory or optional conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion		
If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory		
If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC		
•		INI-	INI-	NI-	N-	In-	N-	N <sub>2</sub>		
Write-down feature	No	No	No N/A	NoN/A		No	No N/A	No N/A		
If write-down, write-down trigger (s)  If write-down, full or partial	N/A N/A	N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A		
If write-down, numer partial  If write-down, permanent or temporary	N/A	N/A	N/A	N/A		N/A N/A	N/A	N/A		
If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A		
Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination		
Position in subordination hierarchy in liquidation (specify instrument type										
immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities		
Non-compliant transitioned features	No	No	No	No	No	No	No	No		
If yes, specify non-compliant features	INI/A	NI/A	NI/A	NI/A	INI/A	INI/A	INI/A	A1/A		

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

			Disclosure template for main feature	s of regulatory capital instruments - O	ther TLAC Instruments			
4 1	Consider Investigation of Consequence	Constitution Investigation (Constitution Investigation Inv	Constitution in Dank of Comment	Consider the social Book of Community	Consider the social Book of Conservation	Consider the social Bank of Comment	Consider the social Book of Consequence	One die les siel Beels of Communi
Inique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerc
2 placement)	CA1360696A40	CA1360696Q91	US13605WPR69	US13605WPS43	US13605WQC81	CA13607GAJ37	US13605WQB09	US13607GAP90
3 Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	New York	New York	Ontario/Canada	New York	New York
Means by which enforceability requirement of Section 13 of the TLAC Term				T				
a Sheet is achieved (for other TLAC-eligible instruments governed by foreign	N/A	N/A	Contractual	Contractual	Contractual	N/A	Contractual	Contractual
Regulatory treatment								
4 Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo								
7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
, , , , , , , , , , , , , , , , , , ,	,				,			
Par value of instrument (millions)	2	USD 7	USD 9.25	USD 3	USD 3	USD 3.65	USD 2.363	USD 1,000
0 Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
1 Original date of issuance	February 6, 2019	February 22, 2019	February 28, 2019	February 28, 2019	March 27, 2019	March 29, 2019	March 29, 2019	April 2, 2019
	In	I=	I=	T= -	I=	In	Ta	
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
3 Original maturity date	February 6, 2024	February 22, 2024	February 28, 2022	February 28, 2024	March 27, 2024	March 29, 2024	September 29, 2022	April 2, 2024
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	No	Yes	No
	2020-02-06 (optional call date) /		2020-02-28 (optional call date) /	2020-02-28 (optional call date) /	2020-03-27 (optional call date) /		2020-03-29 (optional call date) /	
	redemption amount = 100% of principal	1	redemption amount = 100% of principa	redemption amount = 100% of	redemption amount = 100% of principal		redemption amount = 100% of principal	
	amount plus accrued and unpaid		amount plus accrued and unpaid	principal amount plus accrued and	amount plus accrued and unpaid		amount plus accrued and unpaid	
	interest to, but excluding, the applicable		interest to, but excluding, the applicable		interest to, but excluding, the applicable		interest to, but excluding, the applicable	
15 Optional call date, contingent call dates and redemption amount	optional call date	extension amount: at Par	optional call date	applicable optional call date	optional call date	N/A	optional call date	N/A
	subsequent call dates:	subsequent extension dates:		subsequent call dates:	subsequent call dates:		subsequent call dates:	
6 Subsequent call dates, if applicable	2021/02/06.2022/02/06.2023/02/06	2021/2/22.2022/2/22.2023/2/22	2/28/2021		2021/3/29.2022/3/28.2023/3/27	N/A	2021/3/29.2022/3/29	N/A
Subsequent can dates, ii applicable	2021/02/00,2022/02/00,2023/02/00	2021/2/22,2022/2/22,2023/2/22	2/20/202	1 202 1/2/20,2022/2/20,2023/2/20	2021/3/29,2022/3/20,2023/3/21	INA	2021/3/29,2022/3/29	IWA
Coupons/dividends								
7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating	Fixed	Fixed
							3.00% in Year 1; 3.00% in Year 2;	
		3.27% in Year 1; 3.32% in Year 2;	3.00% in Year 1; 3.00% in Year 2;				3.00% in coupon period 1 in Year 3;	
		3.37% in Year 3; 3.42% in Year 4;	3.50% in coupon period 1 in Year 3;			3.45% in Year 1 / USD Libor 3M +	3.50% in coupon period 2 in Year 3;	
		3.47% in Year 5 (in each case, if	4.00% in coupon period 2 in Year 3 (in		3.25% in Years 1 to 4; 4.00% in Year 5		4.00% in Year 4 (in each case, if not	
18 Coupon rate and any related index	3.20%	extended)	each case, if not called)	4 and 5 (in each case, if not called)	( in each case, if not called)	OR 5.00% plus spread, subsequently	called)	3.10%
9 Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory No.	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory No
1 Existence of a step up or other incentive to redeem 2 Noncumulative or cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative
2   INOTICUITUIAUVE OF CUITUIAUVE	Cumulative	Cumulative	Cumulative	Cumulative	Cumulanve	Cumulanve	Cumulative	CumulauVE
3 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
W								
4 If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
5 If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory
7   If convertible, mandatory or optional conversion 8   If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
9 If convertible, specify instrument type convertible into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30 Write-down feature	No	No	No	No	No	No	No	No
0 Write-down feature 1 If write-down, write-down trigger (s)	NoN/A	No N/A	NoN/A	No N/A	N/A	INOINO	No N/A	N0 N/A
If write-down, write-down trigger (s)  If write-down, full or partial	N/A	N/A N/A	N/A N/A			N/A	N/A	N/A N/A
		N/A	N/A		N/A	N/A	N/A	N/A N/A
	N/Δ						- P.V.	14/7
If write-down, permanent or temporary	N/A N/A		N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	N/A N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination		N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 44 Type of subordination	N/A	N/A	N/A			·····	N/A Exemption from subordination	N/A Exemption from subordination
If write-down, permanent or temporary	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination		
3 If write-down, permanent or temporary 4 If temporary write-down, description of write-down mechanism 4a Type of subordination	N/A	N/A	N/A			·····	N/A  Exemption from subordination  Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

			Disclosure template for main features	s of regulatory capital instruments - O TLAC	ther TLAC Instruments			
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GAU81	CA13607GAV64	CA13607GBD57	US13605WQM63	XS1991125896	US13605WQN47	CA13607GBR44	US13605WRE39
3 Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada	New York
a Sheet is achieved (for other TLAC-eligible instruments governed by foreign	N/A	N/A	N/A	Contractual	N/A	Contractual	N/A	Contractual
Regulatory treatment		L			1		I	
Transitional Basel III rules  Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules Eligible at solo/group/group&solo	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most								
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
	To.			LIOD O	SUB 4 000	LIOD 4	40	1100 0
Par value of instrument (millions)  Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	USD 6	EUR 1,000 Liability - amortised cost	USD 4	Liability - fair value option	USD 2
Original date of issuance	April 11, 2019	April 12, 2019	April 15, 2019	Liability - fair value option April 29, 2019	May 3, 2019	Liability - fair value option May 7, 2019	May 17, 2019	Liability - fair value option June 13, 2019
Original date of issuance	April 11, 2010	April 12, 2010	P4011 10, 2010	TAPIN 23, 2013	Way 5, 2515	May 7, 2013	May 17, 2010	Julie 13, 2013
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	April 11, 2026	April 12, 2029	April 15, 2029	April 29, 2024	May 3, 2024	May 7, 2026	November 17, 2030	December 13, 2024
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes
	2020-04-11 (optional extension date) /	2020-04-12 (optional extension date) /	2020-04-15 (optional extension date) /	2020-04-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, bu excluding, the applicable optional call	t	2020-04-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, bu excluding, the applicable optional call	t 2022-05-17 (optional extension date)	2020-06-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, l excluding, the applicable optional cal
Optional call date, contingent call dates and redemption amount	extension amount: at Par subsequent extension dates:	12,2025/4/12,2026/4/12,2027/4/12,202	extension amount: at Par subsequent extension dates: 2021/4/15,2022/4/15,2023/4/15,2024/4/ 15,2025/4/15,2026/4/15,2027/4/15,2028	subsequent call dates:	N/A	subsequent call dates: 2020/5/7,2021/5/7,2022/5/7,	/extension amount: at Par subsequent extension dates: 2023/5/17,2024/5/17,2025/5/17, 2026/5/17,2027/5/17,2028/5/17,	subsequent call dates: 2021/6/13,2022/6/13,2023/6/13,
Subsequent call dates, if applicable	2021/4/11,2022/4/11,2023/4/11	8/4/12	/4/15	2021/4/29,2022/4/29,2023/4/29	N/A	2023/5/7,2024/5/7,2025/5/7	2029/5/17	2024/6/13
Coupons/dividends								
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
B Coupon rate and any related index	2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended)	3%		3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not 6 called)	0.375%	3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in each case, if not called)	3.265	%
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory  Existence of a step up or other incentive to redeem	Mandatory		Mandatory No	Mandatory No	Mandatory No	Mandatory Yes	Mandatory No	Mandatory No
Noncumulative or cumulative	Cumulative		Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Nondandano di Camalano	Camalauvo	Camalatro	Camalaavo	Camalaavo	Camalano	Journalatio	Carraidavo	Camalatro
3 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" a	s Convertible: When a "Trigger Event"
4 If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
5 If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory
If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
9 If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
Write-down feature	No		No	No	No	No	No	No
If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, full or partial	N/A		N/A	N/A	N/A	N/A	N/A	N/A
If write-down, permanent or temporary  If temporary write-down, description of write-down mechanism	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A	N/A N/A	N/A N/A
If temporary write-down, description of write-down mechanism  Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
Position in subordination hierarchy in liquidation (specify instrument type								
immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
6 Non-compliant transitioned features	No	No	No	No	No	No	No	No
7 If yes, specify non-compliant features			N/A					

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

			Disclosure template for main feature	s of regulatory capital instruments - C TLAC	Other TLAC Instruments			
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comm
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian imperial Bank of Commerce	Canadian imperial Bank of Commerce	Canadian Impenai Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian imperial Bank of Contin
placement)	CA13607GCF96	CA13607GCL64	CA13607GCS18	CA13607GCT90	CA13607GCU63	CA13607GAD90	US13605WRS25	CA13607GDR26
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term		Ontano/Ganada	Ontario/Cariada	Ontano/Gariada	- Ontario/Cariada	Ontario/Gariada	THE TORK	Ontario/Gariada
Sheet is achieved (for other TLAC-eligible instruments governed by foreign		N/A	N/A	N/A	N/A	N/A	Contractual	N/A
Sheet is defined a field officer in EAO engine manufacture as governed by foreign	1973	IVA	1973	TWA	1973	IN/A	Contractual	1975
Regulatory treatment								
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo								
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most								
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC
Par value of instrument (millions)	5	10	USD 3	40	39.244	10	USD 5	3.0
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
Original date of issuance	June 14, 2019	June 25, 2019	June 27, 2019	July 2, 2019	July 2, 2019	July 3, 2019	July 12, 2019	July 18, 2019
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	June 14, 2030	June 25, 2030	June 27, 2024	July 2, 2029	July 2, 2029	July 3, 2024	July 12, 2030	July 18, 2024
Original maturity date	Julie 14, 2000	Julie 23, 2030	Julie 21, 2024	July 2, 2029	July 2, 2025	July 3, 2024	July 12, 2030	July 10, 2024
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No
Optional call date, contingent call dates and redemption amount	2020-06-14 (optional extension date) /extension amount: at Par	2020-06-25 (optional extension date) /extension amount: at Par	2020-06-27 (optional extension date) / extension amount: at Par	2020-07-02 (optional extension date) /extension amount: at Par	2020-07-02 (optional extension date)	2020-07-03 (optional extension date) / extension amount: at Par	2020-07-12 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A
Optional valuate, contingent can cate and recomplion amount	subsequent extension dates: 2021/6/14,2022/6/14,2023/6/14,	subsequent extension dates: 2021/6/25,2022/6/25,2023/6/25,		subsequent extension dates: 2021/7/2,2022/7/2,2023/7/2,	subsequent extension dates: 2021/7/2,2022/7/2,2023/7/2,		subsequent call dates: 2021/7/12,2022/7/12,2023/7/12,	
	2024/6/14,2025/6/14,2026/6/14,	2024/6/25,2025/6/25,2026/6/25,	subsequent extension dates:	2024/7/2,2025/7/2,2026/7/2,	2024/7/2,2025/7/2,2026/7/2,	subsequent extension dates:	2024/7/12,2025/7/12,2026/7/12,	
Subsequent call dates, if applicable	2027/6/14,2028/6/14,2029/6/14	2027/6/25,2028/6/25,2029/6/25	2021/6/27,2022/6/27,2023/6/27	2027/7/2,2028/7/2	2027/7/2,2028/7/2	2021/7/3,2022/7/3,2023/7/3	2027/7/12,2028/7/12,2029/7/12	N/A
	1							
Coupons/dividends	Fixed	Fixed	Fixed	Fixed				Fixed to floating
Fixed or floating dividend/coupon	i ixeu	i ixed	i izeu	i ixeu	Fixed	Fixed	Fixed	Tived to library
Coupon rate and any related index	3.22% compounding annually	3.29% compounding annually	2.7%	3% increasing linearly annually	2.9% increasing linearly annually	2.49	6 3.050%	2.62% in year 1-2 /CAD BA 3M + or 4.80% + spread, subsequently
Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
					Commendation	Cumulative	Cumulative	Cumulative
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Oumulative	
Noncumulative or cumulative			Cumulative					
Noncumulative or cumulative	Cumulative  Convertible	Convertible		Convertible	Convertible	Convertible	Convertible	Convertible
Noncumulative or cumulative	Convertible	Convertible	Cumulative   Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
Noncumulative or cumulative	Convertible  Convertible: When a "Trigger Event" as	Convertible  Convertible: When a "Trigger Event" as	Convertible  Convertible: When a "Trigger Event" as	Convertible  Convertible: When a "Trigger Event" as	Convertible  s Convertible: When a "Trigger Event" as	Convertible  Convertible: When a "Trigger Event" as	Convertible  Convertible: When a "Trigger Event" as	Convertible  Convertible: When a "Trigger Ev
Noncumulative or cumulative	Convertible	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible	Convertible	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible	Convertible
Noncumulative or cumulative  Convertible or non-convertible	Convertible  Convertible: When a "Trigger Event" as	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible  Convertible: When a "Trigger Event" as	Convertible  Convertible: When a "Trigger Event" as	Convertible  s Convertible: When a "Trigger Event" as	Convertible  Convertible: When a "Trigger Event" as	Convertible  Convertible: When a "Trigger Event" as	Convertible  Convertible: When a "Trigger Ev
Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible  Convertible: When a "Trigger Event" as	Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible  S Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible  Convertible: When a "Trigger Evidefined by OSFI occurs
Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible  Convertible: When a "Trigger Event" a: defined by OSFI occurs Fully or Partially	Convertible  S Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible  Convertible: When a "Trigger Evidefined by OSFI occurs Fully or Partially
Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Pantally To be determined at conversion Mandatory	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible  Convertible: When a "Trigger Event" as defined by QSFI occurs Fully or Partially To be determined at conversion	Convertible  S Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Evidefined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1
Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs. Fully or Partially To be determined at conversion. Mandatory.	Convertible  S Convertible: When a "Trigger Event" as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Pantially To be determined at conversion	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible  Convertible: When a *Trigger Evidefined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory.  Common Equity Tier 1 CIBC	Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible:  Convertible: When a "Trigger Event" a: defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible  Convertible: When a "Trigger Evidefined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  Write-down feature	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 OIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible  s Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Eguity Tier 1 CIBC  No	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory. Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially. To be determined at conversion Mandatory. Common Equity Tier 1 CIBC	Convertible  Convertible: When a "Trigger Evidefined by OSFI Occurs Fully or Partially, To be determined at conversion Mandatory Common Equity Tier 1
Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, conversion rate  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger (s)	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A	Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC  No N/A	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A	Convertible  s Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No. No. N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory. Common Equity Tier 1 CIBC  No N/A	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A	Convertible  Convertible: When a "Trigger Evidefined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A
Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If if it is the convertible into the conv	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC  No N/A N/A N/A	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  NO N/A N/A N/A	Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory. Common Equity Tier 1. CIBC  No. N/A. N/A. N/A.	Convertible  Convertible: When a "Trigger Event" a: defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC  No N/A N/A	Convertible  Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion. Mandatory. Common Equity Tier 1 CIBC  No N/A N/A	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC  No N/A N/A N/A	Convertible  Convertible: When a "Trigger Evidefined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A
Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, full or partial  If write-down, permanent or temporary	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A	Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1  INO NVA NVA NVA NVA NVA NVA	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A	Convertible  S Convertible: When a "Trigger Event" as defined by QSFI occurs  Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory. Common Equity Tier 1 CIBC  No N/A	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A	Convertible  Convertible: When a "Trigger Ev defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1  CIBC  No NA
Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s). If convertible, fully or partially. If convertible, conversion rate If convertible, partially or partially. If convertible, specify instrument type convertible into If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA N/A N/A N/A N/A N/A	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A N/A N/A	Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A	Convertible: When a "Trigger Event" at defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC  No N/A	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA N/A N/A N/A N/A N/A	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A N/A	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory  Common Equity Tier 1  CIBC  No N/A	Convertible  Convertible: When a "Trigger Evidefined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No No NA
Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger (s)  If write-down, permanent or temporary  If temporary write-down, description of write-down mechanism	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  NO N/A N/A N/A	Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1  INO NVA NVA NVA NVA NVA NVA	Convertible  Convertible: When a "Trigger Event" a: defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC  No N/A N/A	Convertible  S Convertible: When a "Trigger Event" as defined by QSFI occurs  Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion. Mandatory. Common Equity Tier 1 CIBC  No N/A N/A	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A	Convertible  Convertible: When a "Trigger Evidefined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  NO N/A N/A
Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)     If convertible, fully or partially     If convertible, conversion rate     If convertible, mandatory or optional conversion     If convertible, specify instrument type convertible into     If convertible, specify issuer of instrument it converts into  Write-down feature     If write-down, write-down trigger (s)     If write-down, permanent or temporary     If temporary write-down, description of write-down mechanism  Type of subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA N/A N/A N/A N/A N/A	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A N/A N/A	Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC  No N/A	Convertible: When a "Trigger Event" at defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC  No N/A	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA N/A N/A N/A N/A N/A N/A N/A	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A N/A	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory  Common Equity Tier 1  CIBC  No N/A	Convertible  Convertible: When a "Trigger Evidefined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A
Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, conversion rate  If convertible, conversion rate  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, full or partial  If write-down, full or partial  If write-down, full or partial  If write-down, description of write-down mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A N/A Exemption from subordination	Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory. Common Equity Tier 1.  CIBC  No N/A N/A N/A N/A Exemption from subordination	Convertible  Convertible: When a "Trigger Event" at defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A N/A N/A Exemption from subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Eguity Tier 1 CIBC  No N/A N/A N/A N/A N/A Exemption from subordination	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A Exemption from subordination	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No No N/A N/A N/A N/A N/A Exemption from subordination	Convertible  Convertible: When a "Trigger Ev defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NVA NVA NVA NVA NVA NVA Exemption from subordination
Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)     If convertible, fully or partially     If convertible, conversion rate     If convertible, mandatory or optional conversion     If convertible, specify instrument type convertible into     If convertible, specify issuer of instrument it converts into  Write-down feature     If write-down, write-down trigger (s)     If write-down, permanent or temporary     If temporary write-down, description of write-down mechanism Type of subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA N/A N/A N/A N/A N/A	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A N/A N/A	Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC  No N/A	Convertible: When a "Trigger Event" at defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC  No N/A	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA N/A N/A N/A N/A N/A N/A N/A	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A N/A	Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory  Common Equity Tier 1  CIBC  No N/A	Convertible  Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

			Disclosure template for main feature	es of regulatory capital instruments - C TLAC	Other TLAC Instruments			
Issuer     Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2   placement)	CA13607GDM39	US1360698A26	CA13607GDZ42	CA13607GED21	CA13607GDS09	US13605WRP85	US13605WRQ68	XS2035673321
Governing law(s) of the instrument	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	New York	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term		INEW TOIK	Olitalio/Callada	Ontano/Canada	Ontario/Cariada	INEW TOIK	INEW TOIK	Ontano/Canada
Sheet is achieved (for other TLAC-eligible instruments governed by foreign		Contractual	N/A	N/A	N/A	Contractual	Contractual	N/A
			1.22.2	1. 4	1.2	1		1
Regulatory treatment								
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo								
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most								
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
Par value of instrument (millions)	25	LICD 750	0.754	0		LICD 1 F	HED 3	EUR 50
0 Accounting classification	Liability - fair value option	USD 750 Liability - amortised cost	2.751 Liability - fair value option	Liability - fair value option	Liability - fair value option	USD 1.5 Liability - fair value option	USD 3 Liability - fair value option	Liability - amortised cost
1 Original date of issuance	July 19, 2019	July 22, 2019	July 25, 2019	July 26, 2019	July 29, 2019	July 31, 2019	July 31, 2019	August 1, 2019
Original date of loodanee	100, 10, 2010	1001, 22, 2010	100.7 20, 2010	100.7 20, 2010	100, 20, 2010	50., 51, 2010	00., 01, 2010	p. adgest 1, 2010
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	July 19, 2024	July 22, 2023	July 25, 2029	July 26, 2029	July 29, 2024	January 31, 2023	January 31, 2025	August 1, 2024
				T				
Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	No	Yes	Yes	No
		July 22, 2022 (optional call date) / call	2020-07-25(optional call date) / call			2020-07-31 (optional call date) / call	2020-07-31 (optional call date) / call	
		amount = 100% of principal amount	amount = 100% of principal amount			amount = 100% of principal amount	amount = 100% of principal amount	
		plus accrued and unpaid interest to, but	plus accrued and unpaid interest to, bu			plus accrued and unpaid interest to, but	plus accrued and unpaid interest to, but	
	2020-07-19 (optional extension date) /	excluding, the applicable optional call	excluding, the applicable optional call	2020-07-26 (optional extension date)		excluding, the applicable optional call	excluding, the applicable optional call	
Optional call date, contingent call dates and redemption amount	extension amount: at Par	date	date	/extension amount: at Par	N/Δ	date	date	N/Δ
Optional can date, contingent can dates and redemption amount	extension amount, at r ai	uate	subsequent extension dates:	subsequent extension dates:	IVA	uate	uate	IN/A
			2021/7/25,2022/7/25,2023/7/25,	2021/7/26,2022/7/26,2023/7/26,				
	subsequent extension dates:		2024/7/25,2025/7/25,2026/7/25,	2024/7/26,2025/7/26,2026/7/26,			2021/7/31,2022/7/31,	
6 Subsequent call dates, if applicable	2021/7/19,2022/7/19,2023/7/19	N/A	2027/7/25,2028/7/25	2027/7/26,2028/7/26	N/A	2021/7/31,2022/7/31	2023/7/31,2024/7/31	N/A
Cabboquoni can datos, ii appricable	2021/17/0,2022/17/0,2020/17/0	1.073	20277720,20207720	EGETT//EG,EGEGTT/EG	1971	EGE ITTO I,EGEETTO	2020/1/01/2021/1/01	1.073
Coupons/dividends								
7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed to floating	Fixed	Fixed	Fixed
					2.58% in year 1-2 /CAD BA 3M +			
	2.62% in Year 1, stepping up by 0.05%				0.45% or 4.00% + spread,	2.25% in Year 1; 2.35% in Year 2;	2.50% in Year 1-3.5; 2.75% in Year 3.5-	
8 Coupon rate and any related index	annually (in each case, if extended)	2.606%	3.15% increasing linearly annually	3.05% increasing linearly annually	subsequently	2.45% in Year 3; 2.55% in Year 3.5	4.5 ; 3.00% in Year 4.5-5.5	0.145
9 Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory     Existence of a step up or other incentive to redeem	Mandatory	Mandatory	Mandatory	Mandatory No.	Mandatory No	Mandatory	Mandatory	Mandatory No.
	Yes	Cumulativa	No Cumulative		No Cumulative	Yes	Cumulativa	No Cumulative
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
Control and Contro				Conversion .	Community		5555.6	
	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Frent" or	Convertible: When a "Trigger Frent" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event"
If convertible, conversion trigger (c)			defined by OSFI occurs		defined by OSFI occurs	defined by OSFI occurs		defined by OSFI occurs
4 If convertible, conversion trigger (s) 5 If convertible, fully or partially	defined by OSFI occurs Fully or Partially	defined by OSFI occurs Fully or Partially	Fully or Partially	defined by OSFI occurs Fully or Partially	Fully or Partially	Fully or Partially	defined by OSFI occurs Fully or Partially	Fully or Partially
			To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	
6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	To be determined at conversion  Mandatory
8 If convertible, mandatory or optional conversion	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
	1	1	1-	W	1	U-		
Write-down feature	No	No	No	No	No	No	No	No
I If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
2 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
a Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
T =			T.	T	1	T	1	
		1				1		
Position in subordination hierarchy in liquidation (specify instrument type	B 1	B 1	B 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	B 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	B 1	D. 1	B 1	B
5 immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
	Ranks pari passu to deposit liabilities  No	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities  No	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

		ı	Disclosure template for main feature	s of regulatory capital instruments - O TLAC	Other TLAC Instruments			1
Issuer Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comm
placement) Governing law(s) of the instrument	CA13607GFB55 Ontario/Canada	CA13607GEX84 Ontario/Canada	CA13607GFQ25 Ontario/Canada	CA13607GFC39 Ontario/Canada	XS2056446524 Ontario/Canada	CH0498400578 Ontario/Canada	CA13607GGY40 Ontario/Canada	XS2066727061 Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign	n	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Regulatory treatment								
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most		Otter TEAC Institution	Otiei TEAC IIIstidireit	Otter TEAC IIIstiument	Other TEAC Institution	Other TEAC Institution	Other TEAC Instrument	Other TEAC Institution
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC
Par value of instrument (millions)	1,500	3	5	10	GBP 300	CHF 350	USD 3	JPY 55000
Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - amortised cost
Original date of issuance	August 28, 2019	August 30, 2019	September 20, 2019	September 24, 2019	September 25, 2019	October 15, 2019	October 16, 2019	October 18, 2019
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	August 28, 2024	August 30, 2029	September 20, 2029	September 24, 2029	September 25, 2025	October 15, 2026	October 16, 2022	October 18, 2024
	The state of the s	lv.	N.	DZ.				lu .
Issuer call subject to prior supervisory approval	No	Yes  2020-08-30 (optional call date) call amount = 100% of principal amount plus accrued and unpaid interest to, but		Yes  2020-09-24 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, bu	No tt	No	No.	No
Optional call date, contingent call dates and redemption amount	N/A	excluding, the applicable optional call	excluding, the applicable optional call	excluding, the applicable optional call	N/A	N/Δ	N/A	N/A
Optional can date, commission can dates and odernphor amount		subsequent call dates: 2021/8/30, 2022/8/30, 2023/8/30, 2024/8/30, 2025/8/30,2026/8/30,2027/8/30,	subsequent call dates: 2021/9/20,2022/9/20,2023/9/20, 2024/9/20,2025/9/20,2026/9/20,	subsequent call dates: 2021/9/24,2022/9/24,2023/9/24, 2024/9/24,2025/9/24,2026/9/24,				
Subsequent call dates, if applicable	N/A	2028/8/30	2027/9/20,2028/9/20	2027/9/24,2028/9/24	N/A	N/A	N/A	N/A
Coupons/dividends								
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating  2.40% in Year 1 / USD Libor 3M +	Fixed
Coupon rate and any related index	2.3500%	2.75% increasing linearly annually	3.00% increasing linearly annually	2.85% increasing linearly annually	1.6250%	0.05009	0.30% subject to maximum of 4.30% OR 4.30% plus spread, subsequently	C
Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory  Existence of a step up or other incentive to redeem	Mandatory	Mandatory No	Mandatory No	Mandatory No	Mandatory	Mandatory No	Mandatory No	Mandatory No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
								1
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Ev defined by OSFI occurs
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Common Equity Tier 1	Mandatory  Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1
If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
Write-down feature	No	No	No	No	No	No	No	No
Write-down feature  If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, full or partial  If write-down, permanent or temporary	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A
If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liab
immediately senior to instrument)  Non-compliant transitioned features	No	No	No	No	No	No	No	No
If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

			Disclosure template for main feature	s of regulatory capital instruments - O TLAC	ther TLAC Instruments			
	0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	0	0 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		0 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	0 1 1 1 1 1 1 1 1 1 1	0 5 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	0
Issuer Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comm
placement)	CA13607GHB38	CA1360698F19	CA13607GHE76	CA13607GHM92	CA13607GHN75	CA13607GGV01	CA13607GJA37	US13605WTJ08
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
Means by which enforceability requirement of Section 13 of the TLAC Term	Ontario/Cariada	Ontario Cariada	Ontano/Canada	Chiano/Canada	Ontano/Canada	Ontano/Canada	Ontario Gariada	INCW TOIR
Sheet is achieved (for other TLAC-eligible instruments governed by foreign	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Contractual
				•		•		
Regulatory treatment								
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo								
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most	N/A America dicible for TLAC colo	N/A A	NI/A America distributa for TLAC colo	N/A America distribution TLAC color	NI/A A	N/A Assessed slimited for TLAC and	N/A A	NI/A Assessment alliable for TLAC
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC
Par value of instrument (millions)	10	2	2	9.50	5	USD 3	10	USD 6
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
Original date of issuance	October 18, 2019	October 21, 2019	October 21, 2019	October 22, 2019	October 24, 2019	October 24, 2019	October 30, 2019	November 13, 2019
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	October 18, 2030	October 21, 2024	October 21, 2024	October 22, 2024	October 24, 2029	October 24, 2021	October 30, 2024	May 13, 2026
I	lv	lv	INI-	IV	Iv	INI-	IV	N
Issuer call subject to prior supervisory approval	Yes	Yes	No	Yes	Yes	No	Yes	Yes
	2022-10-18 (optional call date) / call	2020-10-21 (optional call date) call		2020-10-22 (optional call date) / call	2020-10-24 (optional call date) /call			2020-11-13 (optional call date) /
	amount = 100% of principal amount	amount = 100% of principal amount		amount = 100% of principal amount	amount = 100% of principal amount			amount = 100% of principal amo
		plus accrued and unpaid interest to, bu	t		plus accrued and unpaid interest to, but			plus accrued and unpaid interest
	excluding, the applicable optional call	excluding, the applicable optional call		excluding, the applicable optional call	excluding, the applicable optional call		2020-10-30 (optional extension date)	excluding, the applicable options
Optional call date, contingent call dates and redemption amount	date	date	N/A	date	date	N/A	/extension amount: at Par	date
	subsequent call dates:				subsequent call dates:			
	2023/10/18,2024/10/18,2025/10/18,202	2			2021/10/24,2022/10/24,2023/10/24,202			
	6/10/18,2027/10/18,2028/10/18,	subsequent call dates:		subsequent call dates:	4/10/24,2025/10/24,2026/10/24,2027/1		subsequent extension dates:	2021/11/13,2022/11/13,2023/11/
Subsequent call dates, if applicable	2029/10/18	2021/10/21,2022/10/21,2023/10/21	N/A	2021/10/22,2022/10/22,2023/10/22	0/24,2028/10/24	N/A	2021/10/30,2022/10/30,2023/10/30	4/11/13,2025/11/13
				1			1	
Coupons/dividends Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed	Fixed	Floating	Fixed	Fixed
r ixed or rioating dividend/coupon	i keu	i ixed	i ixed to floating	i ixeu	i ixed	1 loating	I ixed	i ixed
_Coupon rate and any related index Existence of a dividend stopper	2.90% compounding annually	2.55% increasing linearly annually	2.40% in year 1 and year 2 /CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently	2.66% increasing linearly annually	3.13% increasing linearly annually	USD LIBOR 3M (subject to minimum of 1.65% per annum)		No.
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
		1			1		1	
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
					Convertible: When a "Trigger Event" as			
If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1 CIBC	Common Equity Tier 1	Common Equity Tier 1
	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
If convertible, specify issuer of instrument it converts into	+-				N.	N-	la r	No
If convertible, specify issuer of instrument it converts into		No	No	No	INO	INO	NO .	
If convertible, specify issuer of instrument it converts into  Write-down feature	No N/A	No N/A	No N/A	No N/A	No N/A	No N/A	NoN/A	N/A
If convertible, specify issuer of instrument it converts into	No		No N/A N/A			N/A N/A	N/A N/A	N/A N/A
If convertible, specify issuer of instrument it converts into  Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	No N/A	N/A	N/A	N/A	N/A	N/A	N/A	F. W. I
If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger (s)	No N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A
If convertible, specify issuer of instrument it converts into  Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	No N/A N/A N/A	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A	N/A N/A N/A	N/A N/A	N/A
If convertible, specify issuer of instrument it converts into  Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	No N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A
If convertible, specify issuer of instrument it converts into  Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism  Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type	No N/A N/A N/A N/A N/A N/A Exemption from subordination	N/A N/A N/A N/A N/A Exemption from subordination	N/A N/A N/A N/A N/A Exemption from subordination	N/A N/A N/A N/A N/A Exemption from subordination	N/A N/A N/A N/A Exemption from subordination	N/A N/A N/A N/A Exemption from subordination	N/A N/A N/A N/A N/A Exemption from subordination	N/A N/A N/A N/A Exemption from subordination
If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger (s)  If write-down, full or partial  If write-down, permanent or temporary  If temporary write-down, description of write-down mechanism  Type of subordination	No N/A N/A N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

			Disclosure template for main feature	s of regulatory capital instruments - O TLAC	ther TLAC Instruments			
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commer
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private	Canadan Imperial Bank of Commerce	Odnadan Imperial Bank of Commerce	Odnadan Impenar Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian imperial bank of Commerce	Canadian Imperial Bank of Commerce	Caracian imperial bank of Commen
placement)	CA13607GJL91	CA13607GJU90	CA13607GJV73	CA13607GJN57	CA13607GJP06	US13605WTW19	CA13607GKV54	US13607GKW32
	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	New York
Means by which enforceability requirement of Section 13 of the TLAC Term	l							
Sheet is achieved (for other TLAC-eligible instruments governed by foreign	,N/A	N/A	N/A	N/A	N/A	Contractual	N/A	Contractual
Regulatory treatment					I			
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most	Other TEAC institution	Other TEAC Institution	Other TEAC Historneric	Other TEAC Institution	Ouler TEAC Institution	Other TEAC Institution	Other TEAC Institution	Other TEAC Institution
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC onl
Par value of instrument (millions)	Ь	14	4	USD 2	15	USD 3	1,250	USD 1250
0 Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
Original date of issuance	November 13, 2019	November 21, 2019	November 21, 2019	November 22, 2019	December 2, 2019	December 3, 2019	December 9, 2019	December 17, 2019
			, , , , ,	,	,			,
	Dated November 13, 2024	Dated November 21, 2029	Dated November 21, 2024	Dated November 22, 2024	Dated December 2, 2029	Dated December 5, 2022	Dated June 9, 2023	Dated March 17, 2023
	140Verilber 13, 2024	INOVERTIDE 21, 2029	INOVERTIDE 21, 2024	November 22, 2024	December 2, 2023	December 3, 2022	Julie 9, 2023	Water 17, 2023
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	No	No
	ĺ	2020-11-21 (optional call date) /call	2020-11-21 (optional call date) /call		2020-12-2 (optional call date) /call	2020-12-5 (optional call date) / call		
	ĺ	amount = 100% of principal amount	amount = 100% of principal amount		amount = 100% of principal amount	amount = 100% of principal amount		
		plus accrued and unpaid interest to, but	plus accrued and unpaid interest to, but		plus accrued and unpaid interest to, but			
	2020-11-13 (optional extension date) /	excluding, the applicable optional call	excluding, the applicable optional call	2020-11-22 (optional extension date) /	excluding, the applicable optional call	excluding, the applicable optional call		
5 Optional call date, contingent call dates and redemption amount	extension amount: at Par	date	date	extension amount : at Par	date	date	N/A	N/A
		subsequent call dates: 2021/11/21,2022/11/21,2023/11/21,202	and a second and a determinant		subsequent call dates: 2021/12/2,2022/12/2,2023/12/2,2024/1 2/2,2025/12/2,2026/12/2,2027/12/2,202			
Subsequent call dates, if applicable	2021/11/13,2022/11/13,2023/11/13		subsequent call dates: 2021/11/21,2022/11/21,2023/11/21		8/12/2	11/5/2021	N/A	N/A
Commence (divided as	<u> </u>							
Coupons/dividends Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Floating
8 Coupon rate and any related index	2.50%	3.27% increasing linearly annually	2.64% increasing linearly annually	2.40%	6 3.3% increasing linearly annually	2.05%	2.43%	6 O/N SOFR +80 BPS
	2.50% No	3.27% increasing linearly annually No	2.64% increasing linearly annually No	2.40% No	5.3% increasing linearly annually	2.05% No	2.43% No	6 O/N SOFR +80 BPS
Existence of a dividend stopper     Fully discretionary, partially discretionary or mandatory	No 2.50% Mandatory	3.27% increasing linearly annually No Mandatory	2.64% increasing linearly annually No Mandatory		6 3.3% increasing linearly annually No Mandatory	No Mandatory	2.43% No Mandatory	6 O/N SOFR +80 BPS No Mandatory
Existence of a dividend stopper     Fully discretionary, partially discretionary or mandatory     Existence of a step up or other incentive to redeem	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	No	No	No	No	No	No Mandatory	No	No
9 Existence of a dividend stopper 0 Fully discretionary, partially discretionary or mandatory 1 Existence of a step up or other incentive to redeem 2 Noncumulative or cumulative	No Mandatory No	No Mandatory No Cumulative	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No
9 Existence of a dividend stopper 0 Fully discretionary, partially discretionary or mandatory 1 Existence of a step up or other incentive to redeem 2 Noncumulative or cumulative	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative  Convertible	No Mandatory No Cumulative	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative
Existence of a dividend stopper     Fully discretionary, partially discretionary or mandatory     Existence of a step up or other incentive to redeem     Noncumulative or cumulative  Convertible or non-convertible	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"
Existence of a dividend stopper     Fully discretionary, partially discretionary or mandatory     Existence of a step up or other incentive to redeem     Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Comulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event defined by OSFI occurs
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, fully or partially	No Mandatory No Counulative Convertible Convertible: When a "Trigger Event" as defined by OSFl occurs Fully or Parially	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative  Convertible  Convertible: When a "Trigger Event defined by OSFI occurs Fully or Partially
9 Existence of a dividend stopper 0 Fully discretionary, partially discretionary or mandatory 1 Existence of a step up or other incentive to redeem 2 Noncumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger (s) 5 If convertible, fully or partially 6 If convertible, conversion rate	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Parhally To be determined at conversion	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" defined by OSFI occurs Fully or Partially To be determined at conversion
Existence of a dividend stopper     Fully discretionary, partially discretionary or mandatory     Existence of a step up or other incentive to redeem     Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)     If convertible, fully or partially     If convertible, conversion rate     If convertible, mandatory or optional conversion	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event defined by OSFI occurs. Fully or Partially To be determined at conversion Mandatory
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Parhally To be determined at conversion	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" defined by OSFI occurs Fully or Partially To be determined at conversion
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC	No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs. Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, expective or potional conversion If convertible, expectify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	No Mandatory No Counulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Commulative  Convertible  Convertible:  Convertible:  Convertible:  When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially If convertible, partially If convertible, conversion rate If convertible, pecify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into  Write-down feature If write-down, full or partial	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA NA	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A	No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA NA	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA NA	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If write-down, write-down trigger (s) If write-down, write-down trigger (s) If write-down, unite-down trigger (s) If write-down, unite-down trigger (s) If write-down, unite-down trigger (s)	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NVA NVA NVA NVA NVA NVA NVA NVA
By Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, enandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If write-down mechanism If write-down mechanism If write-down mechanism	No Mandatory No Cumulative  Convertible  Convertible:  Convertible:  Convertible:  When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative  Convertible  Convertible:  As a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1  CIBC  No N/A	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA N/A N/A N/A N/A N/A N/A N/A N/A
9 Existence of a dividend stopper 0 Fully discretionary, partially discretionary or mandatory 1 Existence of a step up or other incentive to redeem Noncumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger (s) 5 If convertible, conversion trigger (s) 6 If convertible, conversion rate 7 If convertible, conversion rate 8 If convertible, conversion rate 9 If convertible, specify instrument type convertible into 9 If convertible, specify instrument it converts into 0 Write-down feature 1 If write-down, write-down trigger (s) 1 If write-down, permanent or temporary 1 If write-down, permanent or temporary 1 If write-down mechanism 1 If write-down mechanism	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA NA	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NVA NVA NVA NVA NVA NVA NVA NVA
9 Existence of a dividend stopper 0 Fully discretionary, partially discretionary or mandatory 1 Existence of a step up or other incentive to redeem 2 Noncumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger (s) 5 If convertible, fully or partially 6 If convertible, emandatory or optional conversion 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 9 If convertible, specify instrument type convertible into 1 If write-down, write-down frigger (s) 2 If write-down, full or partial 3 If write-down, full or partial 4 If temporary write-down, description of write-down mechanism 1 Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type	No Mandatory No Cumulative  Convertible  Convertible:  Convertible:  Convertible:  Convertible:  Convertible:  Convertible:  Convertible:  Convertible:  As defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1  CIBC  No NA	No Mandatory No Cumulative  Convertible  Convertible:  Convertible:  Convertible:  Convertible:  Convertible:  Convertible:  Convertible:  Convertible:  Adefined by OSFI occurs  Fully or Partially  To be determined at conversion  Mandatory  Common Equity Tier 1  CIBC  No N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A Exemption from subordination	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC  NO N/A N/A N/A N/A N/A N/A N/A Exemption from subordination	No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A N/A Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A N/A Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A Exemption from subordination
9 Existence of a dividend stopper 1 Fully discretionary, partially discretionary or mandatory 2 Existence of a step up or other incentive to redeem 2 Noncumulative or cumulative  3 Convertible or non-convertible  4 If convertible, conversion trigger (s) 5 If convertible, fully or partially 6 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 9 If convertible, specify instrument it convertis into 0 Write-down feature 1 If write-down, write-down trigger (s) 2 If write-down, permanent or temporary 4 If temporary write-down, description of write-down mechanism 1 Type of subordination hierarchy in liquidation (specify instrument type 5 immediately senior to instrument)	No Mandatory No Cumulative  Convertible  Convertible:  Convertible:  Convertible:  When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative  Convertible  Convertible:  As a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1  CIBC  No N/A	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A	No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event" defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No No N/A

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

			Disclosure template for main feature	s of regulatory capital instruments - O TLAC	ther I LAC Instruments					
Issuer	Canadian Imporial Rank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Rank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comi		
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Com		
placement)	US13605WUL35	CA13607GKZ68	US13605WUY55	US13607GLV40	US13605WUX72	CA13607GLD48	US13607GLZ53	CA13607GME12		
Governing law(s) of the instrument	New York	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada		
Means by which enforceability requirement of Section 13 of the TLAC Term	THOM TOTAL	Onano/Ganada	THOU TOIN	Ontario/Gariaga	TON TON	Ontario/Garaga	Non Ton	Ondro Carada		
Sheet is achieved (for other TLAC-eligible instruments governed by foreign	Contractual	N/A	Contractual	Contractual	Contractual	N/A	Contractual	N/A		
Regulatory treatment				1						
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A		
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A		
Eligible at solo/group/group&solo										
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument		
Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most										
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC		
Par value of instrument (millions)	USD 3	USD 2.4	LIOD 5	USD 75	USD 4	00	USD 1000			
Accounting classification			USD 5 Liability - fair value option		Liability - fair value option	20		3		
Original date of issuance	Liability - fair value option December 20, 2019	Liability - fair value option December 27, 2019	January 10, 2020	Liability - amortised cost January 24, 2020	January 17, 2020	Liability - fair value option January 23, 2020	Liability - amortised cost January 28, 2020	Liability - fair value option January 30, 2020		
Original date of issuance	December 20, 2019	December 27, 2019	January 10, 2020	January 24, 2020	January 17, 2020	January 23, 2020	January 26, 2020	January 30, 2020		
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated		
Original maturity date	December 20, 2022	December 27, 2024	January 10, 2022	January 24, 2023	January 17, 2024	January 23, 2027	January 28, 2025	January 30, 2023		
,										
Issuer call subject to prior supervisory approval	Yes	No	Yes	No	Yes	Yes	No	No		
	2020-12-20 (optional call date) / call		2021-1-10 (optional call date) / call		2021-1-17 (optional call date) / call					
	amount = 100% of principal amount		amount = 100% of principal amount		amount = 100% of principal amount					
	plus accrued and unpaid interest to,		plus accrued and unpaid interest to, bu		plus accrued and unpaid interest to, but					
	but excluding, the applicable optional		excluding, the applicable optional call		excluding, the applicable optional call	2021-01-23 (optional extension date) /				
Optional call date, contingent call dates and redemption amount	call date	N/A	date	N/A	date	extension amount: at Par	N/A	N/A		
Optional can date; sommigent can dated and redemption amount	oun date		dato	1973		Oxfortion amount at 1 a				
						2022/1/23,2023/1/23,2024/1/23,2025/1/				
Subsequent call dates, if applicable	12/20/2021	N/A	N/A	N/A	2022/1/17,2023/1/17	23,2026/1/23	N/A	N/A		
Coupons/dividends  Fixed or floating dividend/coupon	<u></u>			<u></u>						
Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Floating	Fixed	Fixed	Fixed	Floating		
		0.500/ :								
		2.50% in year 1 and year 2 /USD LIBOR 3M + 0.30% subject to								
		maximum of 3.50% or 3.50% + spread,								
Coupon rate and any related index	2.109	subsequently	1.050	6 O/N SOFR +61 BPS	2.250	6 Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00%	2.250	6 3mBA + 0.22%, capped at 3.50%		
Existence of a dividend stopper	No. 2.10%	No	No. 1.957	No	No. 2.237	No.	No 2.237	No. 311BA + 0.22%, capped at 3.30%		
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory		
Existence of a step up or other incentive to redeem	No	No	No	No	No	Yes	No	No		
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative		
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible		
	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Ev		
If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs		
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially		
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion		
If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory		
If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1		
If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIRC	CIBC		
Write-down feature	No	No	No	No	No	No	No	No		
If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A		
If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A		
If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A		
If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A		
Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination		
Position in subordination hierarchy in liquidation (specify instrument type										
immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liab		
Non-compliant transitioned features	INO	No	No	No .	No	No	No	No		
If yes, specify non-compliant features	N/A	N/A	N/A	N/Δ	N1/A	N/A	N/A	N/A		

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

			Disclosure template for main feature	s of regulatory capital instruments - Of TLAC	ther TLAC Instruments			
Issuer Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comme
placement)	CA13607GMD39	US13605WVK43	US13605WVJ79	US13605WVG31	CA13607GMZ41	US13605WVS78	US13605WWG22	CA13607GNY66
Governing law(s) of the instrument	Ontario/Canada	New York	New York	New York	Ontario/Canada	New York	New York	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term								<del></del>
Sheet is achieved (for other TLAC-eligible instruments governed by foreign	N/A	Contractual	Contractual	Contractual	N/A	Contractual	Contractual	N/A
Regulatory treatment								
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo								
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC on
	The full date of gible for TE to only				1477 Turioditi originio for TETO origi			TUTE THE GIRLS OF THE TEXT OF
Par value of instrument (millions)	5	USD 5	USD 3	USD 10	2.5	USD 5	USD 10	3
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option March 6, 2020	Liability - fair value option March 11, 2020
Original date of issuance	January 30, 2020	January 31, 2020	January 31, 2020	January 31, 2020	February 19, 2020	February 28, 2020	March 6, 2020	March 11, 2020
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	January 30, 2030	July 31, 2023	July 31, 2025	July 31, 2027	February 19, 2023	February 28, 2025	March 6, 2025	March 11, 2025
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No	Yes	Yes	No
		2021-1-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, bu	2021-1-31 (optional call date) / call amount = 100% of principal amount t plus accrued and unpaid interest to, bu	2021-1-31 (optional call date) / call amount = 100% of principal amount t plus accrued and unpaid interest to, but		2021-2-28 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but	2021-3-06 (optional call date) / call amount = 100% of principal amount plus t accrued and unpaid interest to, but	
Optional call date, contingent call dates and redemption amount	2021-01-30 (optional extension date) / extension amount: at Par	excluding, the applicable optional call date	excluding, the applicable optional call date	excluding, the applicable optional call date	N/A	excluding, the applicable optional call date	excluding, the applicable optional call date	N/A
Subsequent call dates, if applicable	2022/1/30,2023/1/30,2024/1/30,2025/1/ 30,2026/1/30,2027/1/30,2028/1/30,2029 /1/30	1/31/2022,2023/1/31	1/31/2022,2023/1/31,2024/1/31	1/31/2022,2023/1/31,2024/1/31,2025/1/ 31,2026/1/31,2027/1/31	N/A	02/28/2022,02/28/2023, 02/28/2024	03/6/2022,03/6/2023, 03/06/2024	N/A
Subsequent can dates, it applicable	71/30	1/31/2022,2023/1/31	1/31/2022,2023/1/31,2024/1/31	31,2020/1/31,2021/1/31	INA	02/20/2022,02/20/2023, 02/20/2024	03/6/2022,03/6/2023, 03/06/2024	IVA
Coupons/dividends Fixed or floating dividend/coupon	ra	Fixed	Fixed		Floating	Fixed	Fixed	Fixed to floating
Coupon rate and any related index Existence of a dividend stopper	2.47%, Step up 0.05% per year	2.055	%	6 2.10%, step up 0.10% per year	3mBA + 0.23%, capped at 3.35%	2.009	6 Y1-4:1.75% Y5:2.00%	2.50% in year 1 to 1.5 / CAD BA 3M 0.20% subject to maximum of 3.50' or 3.50% + spread, subsequently
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	Yes	No	No	Yes	No	No	Yes	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
If convertible, conversion trigger (s) If convertible, fully or partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	s Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event defined by OSFI occurs Fully or Partially
If convertible, conversion rate If convertible, mandatory or optional conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1	Common Equity Tier 1 CIBC	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
•		5.55	0.00				J. 2	0.00
Write-down feature	No	No	No	No	No	No	No	No
If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, full or partial	N/A	N/A	N/A N/A	N/A	N/A N/A	N/A	N/A	N/A N/A
If write-down, permanent or temporary  If temporary write-down, description of write-down mechanism	N/A N/A	N/A	N/A	N/A N/A	N/Δ	N/A	N/A N/A	N/A
Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilitie
Non-compliant transitioned features								
Non-compliant transitioned features  If yes, specify non-compliant features	No	No	No	No	No	No	No	No

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

	Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments  TLAC							
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comm
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private	Canadian Imperial Bank of Commerce	Canadian imperial bank of Commerce	Canadian Imperial Bank of Commerce	Canadian imperial bank of Commerce	Canadan Imperial Bank of Commerce	Canadan impenai Bank di Commerce	Canadian imperial bank of Commerce	Canadian Impenai Bank di Comi
placement)	CA13607GNZ32	US13605WWR86	CA13607GPV00	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71	CA13607GPJ71
Governing law(s) of the instrument	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
Governing law(s) of the instrument  Means by which enforceability requirement of Section 13 of the TLAC Term	Ontario Gariada	INCW TOIK	Ontario/Gariada	Ontario Gariada	Ontano/Ganada	Ontano/Ganada	IVOW TOTA	Ontario/Gariada
Sheet is achieved (for other TLAC-eligible instruments governed by foreign	N/A	Contractual	N/A	N/A	N/A	N/A	Contractual	N/A
·								
Regulatory treatment		l	L					
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
<ul> <li>Instrument type (types to be specified by jurisdiction)</li> <li>Amount recognised in regulatory capital (Currency<sup>1</sup> in millions, as of most</li> </ul>	Other TEAC Instrument	Other TEAC Instrument	Other TEAC Institution	Other TEAC Institutions	Other TEAC Instrument	Other TEAC Institution	Other TEAC Instrument	Other TEAC Instrument
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC
recent reporting date;	1474 Amount engine for TEAC only	TWA Amount engine for TEAO only	1474 Amount engible for 12AO only	TWA Amount engine for TEAC only	1474 Pariodit eligible for TEAO only	1477 Amount engine for TEAO only	14/A Pandant engine for TEAC only	Ten Panodit engine for TENO
Par value of instrument (millions)	10	USD 3	2.5	1.5	11.8	10	USD 3	2,000
0 Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
1 Original date of issuance	March 12, 2020	March 27, 2020	March 30, 2020	March 30, 2020	April 9, 2020	April 9, 2020	April 13, 2020	April 15, 2020
	I=		Ta	I=			1=	
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
3 Original maturity date	March 12, 2027	March 27, 2023	March 30, 2025	March 30, 2025	April 9, 2025	April 9, 2025	April 10, 2025	April 17, 2025
Issuer call subject to prior supervisory approval	Yes	Yes	No	No	Yes	Yes	Yes	No
4 Issuer can subject to prior supervisory approval	103	T-2	140	140		103	_:	140
		2021-3-27 (optional call date) / call			2021-04-09 (optional call date) /call		2021-4-13 (optional call date) / call	
		amount = 100% of principal amount			amount = 100% of principal amount		amount = 100% of principal amount	
		plus accrued and unpaid interest to, but			plus accrued and unpaid interest to, but		plus accrued and unpaid interest to, but	
	2021-03-12 (optional extension date) /	excluding, the applicable optional call			excluding, the applicable optional call	2021-04-09 (optional extension date) /	excluding, the applicable optional call	
Optional call date, contingent call dates and redemption amount	extension amount : at Par	date	N/A	N/A	date	extension amount: at Par	date	N/A
	2022/03/12, 2023/03/12, 2024/03/12,				subsequent call dates:			
6 Subsequent call dates, if applicable	2025/03/12, 2023/03/12, 2024/03/12, 2025/03/12, 2026/03/12	3/27/2022	N/A	N/A	subsequent call dates: 2022/4/9,2023/4/9,2024/4/9	2022/4/9,2023/4/9,2024/4/9	2022/4/13.2023/4/13.2024/4/13	NI/A
Subsequent can dates, if applicable	2023/03/12, 2020/03/12	3/21/2022	N/A	N/A	2022/4/9,2023/4/9,2024/4/9	2022/4/9,2023/4/9,2024/4/9	2022/4/13,2023/4/13,2024/4/13	IN/A
Coupons/dividends								
7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed to floating	Fixed	Fixed	Fixed	Fixed
			3.75% in year 1 to 1.5 / CAD BA 3M +	4.00% in year 1 to 1.5 /USD LIBOR 3M				
			1.05% subject to maximum of 4.00%,	+ 1.20% subject to maximum of 4.50%				
8 Coupon rate and any related index	2.26%	6 1.45%	or 4.00% + spread, subsequently	or 4.50% + spread, subsequently	2.75% increasing linearly annually	2.85%	2.50%	<b>4</b>
Existence of a dividend stopper     Fully discretionary, partially discretionary or mandatory	No.	No	No.	No	No	No	No.	No
Fully discretionary, partially discretionary or mandatory  Existence of a step up or other incentive to redeem	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory No	Mandatory	Mandatory
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
140/16umulative of cumulative	Cumulauve	Guiridiauve	Cumulative	Cumulauve	Cumulative	Cumulative	Cumulative	Cumulative
3 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		T		[		T		T
	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Eve
4 If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
5 If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
6 If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
7 If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
8 If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
N/2 1 / /	Tu.		Iv.	lu.	ls.	Is.	The control of the co	
Write-down feature	No	INO	No	No	No	No	No	NO N/A
If write-down, write-down trigger (s)     If write-down, full or partial	N/A N/A	N/A N/A	N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A
If write-down, full or partial If write-down, permanent or temporary	N/A N/A		N/A	N/A N/A	N/A N/A	N/A	N/A N/A	N/A
If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
a Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
*** *** *** *** *** *** *** *** *** **	, , , , , , , , , , , , , , , , , , , ,							
Position in subordination hierarchy in liquidation (specify instrument type								
immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabil
							L	h
Non-compliant transitioned features If yes, specify non-compliant features	No	No	No	No	No	No	No	No

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

			Disclosure template for main feature	s of regulatory capital instruments - O TLAC	ther TLAC Instruments			
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comm
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private								
placement)	CA13607GQE75	CA13607GQG24	CA13607GQK36	CA13607GQJ62	CA13607GQR88	CA13607GQU18	US13605WYC99	CA13607GRD83
Governing law(s) of the instrument  Means by which enforceability requirement of Section 13 of the TLAC Term	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
Sheet is achieved (for other TLAC-eligible instruments governed by foreign	NIA	N/A	N/A	N/Δ	N/A	N/A	Contractual	N/A
Sheet is achieved (for other 1 LAC-engine instituments governed by foreign	IVA	IN/A	IVA	N/A	IVA	INA	Contractual	IN/A
Regulatory treatment Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo								
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC
· · · · · · · · · · · · · · · · · · ·		TVA - Amount engine for TEAC only		19/A - Altiourit engible for TEAC Only	14/A - Amount engible for TEAC only			
Par value of instrument (millions)	USD 6	3	USD 4	3	2	USD 3.5	USD 2	USD 6.833
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option May 19, 2020	Liability - fair value option	Liability - fair value option June 2, 2020
Original date of issuance	April 22, 2020	April 27, 2020	April 29, 2020	April 27, 2020	May 15, 2020	May 19, 2020	May 22, 2020	June 2, 2020
Perpetual or dated	Dated	Dated April 27, 2022	Dated April 29, 2022	Dated October 27, 2025	Dated	Dated May 19, 2022	Dated	Dated
Original maturity date	April 22, 2022	April 27, 2022	April 29, 2022	October 27, 2025	May 15, 2022	May 19, 2022	May 22, 2023	June 2, 2022
Issuer call subject to prior supervisory approval	No	No	No	No	No	No	Yes	No
							2021-5-22 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call	
Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A	N/A	N/A	N/A	date	N/A
Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A	N/A	5/22/2022	N/A
Coupons/dividends								
Fixed or floating dividend/coupon	Floating	Floating	Floating	Fixed to Floating	Fixed to Floating	Fixed to Floating	Fixed	Fixed to Floating
Coupon rate and any related index	3mLIBOR, floored at 1.80%, capped at 3.50%	3mBA, floored at 1.70%, capped at 3.00%	3mLIBOR, floored at 1.20%, capped at 3.00%	3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently	1.65% in year 1/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	2.05% in year 1/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently	1.35%	2.25% in year 1/3mLIBOR, subje- maximum of 3.50% or 3.50% + s subsequently
Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	To be determined at conversion Mandatory
If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify instument type convertible into  If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
Write-down feature	No	No	No	No	No	No	No	No
Write-down feature	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, write-down trigger (s)		N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, write-down trigger (s)	N/A				laura	N/A	N/A	N/A
If write-down, write-down trigger (s)  If write-down, full or partial  If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A		IN/A	14/7
If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A N/A	N/A N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary	N/A	N/A	N/A N/A Exemption from subordination	N/A N/A Exemption from subordination	N/A N/A Exemption from subordination		N/A Exemption from subordination	N/A Exemption from subordination
If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A N/A	N/A N/A	N/A	N/A	N/A	N/A	N/A	N/A

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

			Disclosure template for main feature	s of regulatory capital instruments - Ot TLAC	ther TLAC Instruments			
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Com
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private								
placement)	AU3CB0272516	AU3FN0054441	CA13607HAB83	US13605WYN54	CA13607HAA01	CA13607HAD40	CA13607HAG70	US13607GRK21
Governing law(s) of the instrument	New South Wales	New South Wales	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
Means by which enforceability requirement of Section 13 of the TLAC Term								
Sheet is achieved (for other TLAC-eligible instruments governed by foreign	Contractual	Contractual	N/A	Contractual	N/A	N/A	N/A	Contractual
Regulatory treatment	N/A	N/A	NIA	N/A	N/A	N/A	NIA	N/A
Transitional Basel III rules	N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A	N/A N/A	N/A	N/A N/A
Post-transitional Basel III rules Eligible at solo/group/group&solo	IN/A	IN/A		IN/A	N/A	IN/A	N/A	IN/A
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most	Olioi 12 to moltamon	outer 12 to morament	Outor 12 to mondinon	Outor 12 to mondinori	Outor 12 to modumon	Culor 12 to modernon	Other 12 to medianion	Other 12 to metallion
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC
Par value of instrument (millions)	AUD 575	AUD 225	3	USD 10	27.9	5	35	USD 1,250
Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
Original date of issuance	June 9, 2020	June 9, 2020	June 9, 2020	June 9, 2020	June 12, 2020	June 12, 2020	June 19, 2020	June 23, 2020
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	June 9, 2023	June 9, 2023	June 9, 2025	June 9, 2023	June 12, 2030	June 12, 2025	June 19, 2025	June 23, 2023
Issuer call subject to prior supervisory approval	No	No	No	Yes	Yes	No	No	No
				2021-6-9 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but	2021-06-12 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but			
Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A	excluding, the applicable optional call date	excluding, the applicable optional call date	N/A	N/A	N/A
					subsequent call dates: 2022/6/12, 2023/6/12, 2024/6/12, 2025/6/12, 2026/6/12, 2027/6/12, 2028/6/12,			
Subsequent call dates, if applicable	N/A	N/A	N/A	6/9/2022	2 2029/6/12	N/A	N/A	N/A
Coupons/dividends								
Fixed or floating dividend/coupon	Floating	Fixed	Fixed to Floating	Fixed	Fixed	Floating	Fixed to Floating	Fixed
Coupon rate and any related index	3month BBSW+135BPS	1.60%	2.65% in year 1-2/3mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently		2.33% increasing linearly annually	3mBA, floored at 1.70%, capped at 3.50%	2.15% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	0.95%
Existence of a dividend stopper	Mandatory	Mandatory	NO	Mandatory	Mandatory	No Mandatory	Mandatory	No Mandatory
Fully discretionary, partially discretionary or mandatory  Existence of a step up or other incentive to redeem	No	No	Mandatory No	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" a defined by OSFI occurs	s Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Ev defined by OSFI occurs
If convertible, conversion trigger (s)  If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
Write-down feature	No	No	No	No	No	No	No	No
If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	N/A N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, full or partial		N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, full or partial If write-down, permanent or temporary			NI/A	NI/A				
If write-down, full or partial	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	Exemption from subordination
If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	N/A	N/A	N/A Exemption from subordination			N/A Exemption from subordination	N/A Exemption from subordination	Exemption from subordination
If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	N/A	N/A	N/A Exemption from subordination  Ranks pari passu to deposit liabilities No			N/A Exemption from subordination  Ranks pari passu to deposit liabilities No	N/A Exemption from subordination  Ranks pari passu to deposit liabilities	Exemption from subordination  Ranks pari passu to deposit liabi

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

				Disclosure template for main feature	s of regulatory capital instruments - O TLAC	ther TLAC Instruments			
		Canadian Invanial Bank of Communication	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Consider the social Bank of Comment	Consider the social Book of Consequence	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commo
Issuer	e identifier (eg CUSIP, ISIN, or Bloomberg identifier for private	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comm
placem		CA13607HAL65	CA13607HAP79	US13605WYZ84	CA13607HAR36	CA13607HAE23	CA13607HAT91	CA13607HAW21	CA13607HBA91
	ning law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
Means I	by which enforceability requirement of Section 13 of the TLAC Term		T						
	s achieved (for other TLAC-eligible instruments governed by foreign	N/A	N/A	Contractual	N/A	N/A	N/A	N/A	N/A
				*			*		
	latory treatment	<b>.</b>	L			<b>.</b>			<u></u>
	ansitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	ost-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
7 Inc	igible at solo/group/group&solo strument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
	nt recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most	Other TEAC Institution	Other TEAC Institution	Otter TEAC Institution	Other TEAC Institution	Oliei TEAG IIIstidilielit	Other TEAC Institution	Other TEACHISHUMEN	Other TEAC Institution
	reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC of
							,	,	
	alue of instrument (millions)	USD 10	5.0	USD 7	USD 5	81.2	6.0	2.5	3
0 Accou	Inting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
1 Origina	al date of issuance	June 26, 2020	June 26, 2020	June 29, 2020	June 30, 2020	July 3, 2020	July 3, 2020	July 10, 2020	July 10, 2020
2 Pernet	tual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
	iginal maturity date	June 26, 2025	June 26, 2030	June 29, 2026	June 30, 2022	July 3, 2035	July 3, 2030	July 10, 2035	July 10, 2025
							1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		
1 Issuer	call subject to prior supervisory approval	No	Yes	Yes	No	Yes	Yes	Yes	No
			2021-06-26 (optional call date) /call	2021-6-29 (optional call date) / call		2021-07-03 (optional call date) /call	2021-07-03 (optional call date) /call	2021-07-10 (optional call date) /call	
			amount = 100% of principal amount	amount = 100% of principal amount		amount = 100% of principal amount	amount = 100% of principal amount	amount = 100% of principal amount	
			plus accrued and unpaid interest to, but	plus accrued and unpaid interest to, but		plus accrued and unpaid interest to, but		plus accrued and unpaid interest to, but	
			excluding, the applicable optional call	excluding, the applicable optional call		excluding, the applicable optional call	excluding, the applicable optional call	excluding, the applicable optional call	
5 Op	otional call date, contingent call dates and redemption amount	N/A	date	date	N/A	date	date	date	N/A
			subsequent call dates: 2022/6/26, 2023/6/26, 2024/6/26, 2025/6/26,						
6 Su	ubsequent call dates, if applicable	N/A	2026/6/26, 2027/6/26, 2028/6/26, 2029/6/26	2022/6/29, 2023/6/29, 2024/6/29, 2025/6/29	N/A	annually from 2022/7/3 to 2034/7/3	annually from 2022/7/3 to 2029/7/3	annually from 2022/7/10 to 2034/7/10	N/A
o ou	nosequent can dates, il applicable	1973	2023/0/20	2020/0/23	TWA .	armaciny 110111 2022/170 to 2004/170	annually from 2022/175 to 2023/175	annually from 2022/1710 to 2004/1710	1973
	ons/dividends								
7 Fix	ked or floating dividend/coupon	Fixed to Floating	Fixed	Fixed	Fixed to Floating	Fixed	Fixed	Fixed	Fixed to Floating
	oupon rate and any related index	2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently	1.90% increasing linearly annually	1.4% step up	1.60% in year 1/3mLIBOR, subject to maximum of 3.00% or 3.00% + spread subsequently	3.05% increasing linearly annually	1.90% increasing linearly annually	2.60% increasing linearly annually	2.75% in year 1/3mBA+0.25%, su to maximum of 3.50% or 3.50% + spread subsequently
	sistence of a dividend stopper	No	No	No	No	No	No	No	No
	Illy discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	distence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
2 No	oncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3 Conve	ertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
00,,,0	STADO OF HOLL CONTOURNE	Convolucio	CONTONIDO	CONTOLUDIO	John Orabio	Convolucio	Convexable	Convolucio	
		Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Eve
4 If c	convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
	convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
	convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
	convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
9 If c	convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
) \M/rito	down feature	No	No	No	No	No	No	No	No
	write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	f subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
· · ·			1	1		1	Т		
	on in subordination hierarchy in liquidation (specify instrument type iately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabili
5 limmedi:									
	ompliant transitioned features	No	No	No	No	No	No	No	No

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

				TLAC				
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Com-
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private	0.4.4000711007.4	0.4.4000711D-10.4	0.4.4.0.0.71.1.01.470	0.4.4000711704140	0.4.40007110000	0.440007117044	V00007570500	1104000514771445
placement)	CA13607HBB74	CA13607HBJ01	CA13607HBK73	CA13607HBN13	CA13607HBP60	CA13607HBQ44	XS2207570560	US13605WZW45
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
Means by which enforceability requirement of Section 13 of the TLAC Term								
Sheet is achieved (for other TLAC-eligible instruments governed by foreign	N/A	N/A	N/A	N/A	N/A	N/A	NA	Contractual
Regulatory treatment								
Transitional Basel III rules	N/A	Ν/Δ	N/A	N/A	Ν/Δ	N/Δ	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	IN/A	IN/A	IN/A	IN/A	IN/A	IN/A	IN/A	IN/A
Eligible at solo/group/group&solo	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Instrument type (types to be specified by jurisdiction)	Other TEAC Instrument	Other TLAC Instrument	Other TEAC Instrument	Other TEAC Instrument	Other TEAC Instrument	Other TLAC Institutions	Other TEAC Institution	Other TLAC Institution
Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most	N/A Amount oligible for TLAC only	N/A Amount oligible for TLAC only	N/A Amount oligible for TLAC only	N/A Amount oligible for TLAC only	N/A Amount oligible for TLAC only	N/A Amount oligible for TLAC only	N/A Amount oligible for TLAC only	N/A Amount oligible for TLAC
recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC
Par value of instrument (millions)	20.2	10.0	4	2	1	1	USD 400	USD 8
Accounting classification	Liability - fair value option	Liability - fair value ention	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	
Original date of issuance	July 17, 2020	Liability - fair value option July 21, 2020	July 24, 2020	July 30, 2020	Liability - fair value option July 30, 2020	July 30, 2020	July 30, 2020	Liability - fair value option July 31, 2020
Original date of issuance	July 17, 2020	July 2 1, 2020	July 24, 2020	July 30, 2020	July 30, 2020	July 30, 2020	July 30, 2020	July 31, 2020
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	July 17, 2030	July 21, 2025	July 24, 2024	July 30, 2025	July 30, 2027	July 30, 2030	July 30, 2050	July 31, 2026
Original matchity date	July 17, 2000	July 21, 2023	July 24, 2024	odly 50, 2025	ouly 50, 2021	July 30, 2000	July 30, 2000	July 51, 2020
Issuer call subject to prior supervisory approval	Yes	Yes	No	No	No	Yes	Yes	Yes
			<del></del>	+			T	
	2021-07-17 (optional call date) /call	2023-07-21 (optional call date) /call					30 July in each year commencing 30	2021-7-31 (optional call date) / c
	amount = 100% of principal amount	amount = 100% of principal amount plus					July 2025 up to but excluding the	amount = 100% of principal amo
	plus accrued and unpaid interest to, but						Maturity Date, subject to adjustment in	plus accrued and unpaid interest
	excluding, the applicable optional call	excluding, the applicable optional call				2021-07-30 (optional extension date) /	accordance with the Modified Following	
Optional call date, contingent call dates and redemption amount	date	date	N/A	N/A	N/A	extension amount: at Par	Business Day Convention	date
Subsequent call dates, if applicable	annually from 2022/7/17 to 2029/7/17	7/21/2024	N/A	N/A	N/A	annually from 2022/7/30 to 2029/7/30	N/A	annually from, 2022/7/31 to 2025
Coupons/dividends								
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to Floating	Fixed to Floating	Fixed to Floating	Fixed	Zero Coupon	Fixed
		+		+		· <del></del>		- <del> </del>
Coupon rate and any related index	1.85% increasing linearly annually	1.52% increasing linearly annually	2.20% in year 1/3mBA+0.10%, subject to maximum of 3.50% or 3.50% + spread subsequently	2.70% in year 1/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	2.27% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.60%, step up	0.00%	1.0% step up
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No	Yes	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
	T=	Ta	-				1-	T
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Eve
If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
		+				-	•	*
Write-down feature	No	No	No	No	No	No	No	No
If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
Position in subordination hierarchy in liquidation (specify instrument type								
	I	In a constant	D. J. St. St. St. St. St. St. St. St. St. St	B 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	D 1	B 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	D. J. St. St. St. St. St. St. St. St. St. St	Banka pari paggu ta danggit liahi
	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	IKanks pari passu to deposit liabilities	IKanks pari passu to deposit liabilities	IKanks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	
immediately senior to instrument)  Non-compliant transitioned features	Ranks pari passu to deposit liabilities  No	Ranks pari passu to deposit liabilities  No	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities  No	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities  No	Ranks pari passu to deposit liabilities  No	Ranks pari passu to deposit liabil No

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.