



**Disclosure template for main features of regulatory capital instruments
Common Shares
Regulatory capital and TLAC**

1	Issuer	Canadian Imperial Bank of Commerce	CIBC FirstCaribbean International Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069101	BBP4161W1093
3	Governing law(s) of the instrument	Federal laws of Canada	Laws of Barbados
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment			
4	Transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
5	Post-transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Common shares	Common shares
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	13,800	174
9	Par value of instrument (millions)	n/a	n/a
10	Accounting classification	Shareholders' equity	Non-controlling interest in consolidated subsidiary ²
11	Original date of issuance	Various	Various
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	no maturity	no maturity
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount	n/a	n/a
16	Subsequent call dates, if applicable	n/a	n/a
Coupons/dividends			
17	Fixed or floating dividend/coupon	Floating	Floating
18	Coupon rate and any related index	Discretionary; declared as a dollar amount per share	Discretionary; declared as a dollar amount per share
19	Existence of a dividend stopper	No	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	n/a	n/a
25	If convertible, fully or partially	n/a	n/a
26	If convertible, conversion rate	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a
30	Write-down feature	No	No
31	If write-down, write-down trigger (s)	n/a	n/a
32	If write-down, full or partial	n/a	n/a
33	If write-down, permanent or temporary	n/a	n/a
34	If temporary write-down, description of write-down mechanism	n/a	n/a
34a	Type of subordination		
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred shares	No instrument immediately senior
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	n/a	n/a

¹ All amounts in CAD unless otherwise indicated.

² 8.33% of the common shares held by third parties.

Disclosure template for main features of regulatory capital instruments - Class A Preferred Shares - Series 39, 41, 43, 45, 47, 49 and 51 (NVCC)								
Regulatory capital and TLAC								
1	Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
	Class A Preferred Shares	Series 39	Series 41	Series 43	Series 45	Series 47	Series 49	Series 51
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069440	136069424	136069390	136070208	136070877	136070794	13607G799
3	Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment								
4	Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5	Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	400	300	300	800	450	325	250
9	Par value of instrument (millions)	400	300	300	800	450	325	250
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	June 11, 2014	December 16, 2014	March 11, 2015	June 2, 2017	January 18, 2018	January 22, 2019	June 4, 2019
12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13	Original maturity date	no maturity	no maturity	no maturity	no maturity	no maturity	no maturity	no maturity
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Redeemable at par July 31, 2019.	Redeemable at par January 31, 2020.	Redeemable at par July 31, 2020.	Redeemable at par July 31, 2022.	Redeemable at par January 31, 2023.	Redeemable at par April 30, 2024.	Redeemable at par July 31, 2024.
16	Subsequent call dates, if applicable	July 31, 2024 and on July 31st every 5 years thereafter.	January 31, 2025 and on January 31st every 5 years thereafter.	July 31, 2025 and on July 31st every 5 years thereafter.	July 31, 2027 and on July 31st every 5 years thereafter.	January 31, 2028 and on January 31st every 5 years thereafter.	April 30, 2029 and on April 30th every 5 years thereafter.	July 31, 2029 and on July 31st every 5 years thereafter.
Coupons/dividends								
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	3.713%	3.909%	3.143%	4.40%	4.50%	5.20%	5.15%
19	Existence of a dividend stopper	Yes	Yes	Yes	Yes	Yes	Yes	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21	Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2024 and on July 31st every 5 years thereafter
25	If convertible, fully or partially	1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially
26	If convertible, conversion rate	1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.
27	If convertible, mandatory or optional conversion	1. Mandatory if a "Trigger Event" conversion 2. Optional	1. Mandatory if a "Trigger Event" conversion 2. Optional	1. Mandatory if a "Trigger Event" conversion 2. Optional	1. Mandatory if a "Trigger Event" conversion 2. Optional	1. Mandatory if a "Trigger Event" conversion 2. Optional	1. Mandatory if a "Trigger Event" conversion 2. Optional	1. Mandatory if a "Trigger Event" conversion 2. Optional
28	If convertible, specify instrument type convertible into	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1	1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1
29	If convertible, specify issuer of instrument it converts into	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
30	Write-down feature	No	No	No	No	No	No	No
31	If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
32	If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a	n/a
33	If write-down, permanent or temporary	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34	If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a	n/a
34a	Type of subordination							
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Tier 1 Notes	Tier 1 Notes	Tier 1 Notes	Tier 1 Notes	Tier 1 Notes	Tier 1 Notes	Tier 1 Notes
36	Non-compliant transitioned features	No	No	No	No	No	No	No
37	If yes, specify non-compliant features	n/a	n/a	n/a	n/a	n/a	n/a	n/a

¹ All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital instruments		
Tier 1 Notes		
Regulatory capital and TLAC		
1	Issuer	CIBC Capital Trust
	Tier 1 Note	Series B
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	12544UAB7
3	Governing law(s) of the instrument	Federal laws of Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a
Regulatory treatment		
4	Transitional Basel III rules	Additional Tier 1
5	Post-transitional Basel III rules	Ineligible
6	Eligible at solo/group/group&solo	Group
7	Instrument type (types to be specified by jurisdiction)	Innovative Tier 1
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	304
9	Par value of instrument (millions)	300
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	March 13, 2009
12	Perpetual or dated	Dated
13	Original maturity date	June 30, 2108
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	June 30, 2014 at greater of Canada Yield Price and par
16	Subsequent call dates, if applicable	Occurrence of Regulatory or Tax event, at par
Coupons/dividends		
17	Fixed or floating dividend/coupon	Fixed
		10.25% until June 30, 2039. Thereafter resets every 5 years to five-year Government of Canada bond yield plus
18	Coupon rate and any related index	9.878%
19	Existence of a dividend stopper	Yes
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of a step up or other incentive to redeem	Yes
22	Noncumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger (s)	Loss Absorption Event; see prospectus summary
25	If convertible, fully or partially	Fully
26	If convertible, conversion rate	Formula driven; refer to prospectus document
27	If convertible, mandatory or optional conversion	Mandatory
28	If convertible, specify instrument type convertible into	Other
29	If convertible, specify issuer of instrument it converts into	Canadian Imperial Bank of Commerce
30	Write-down feature	No
31	If write-down, write-down trigger (s)	n/a
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-down mechanism	n/a
34a	Type of subordination	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Rank below deposit liabilities and other debt, including subordinated debt, but it is expected that Tier 1 Notes would be exchanged for newly issued CIBC Class A preferred shares prior to liquidation of CIBC
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Not NVCC compliant

¹ All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital instruments - Subordinated Indebtedness							
Regulatory capital and TLAC							
1	Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069BJ9	136069AT8	136069AU5	136069BK6	136069BL4	136069BM2
3	Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment							
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	41	219	163	45	47	49
9	Par value of instrument (millions)	25	200	150	25	25	25
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	May 29, 1996	January 7, 1991	May 15, 1991	May 29, 1996	May 29, 1996	May 29, 1996
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	May 25, 2029	January 7, 2031	May 15, 2031	May 25, 2032	May 25, 2033	May 25, 2035
14	Issuer call subject to prior supervisory approval	No	Yes	Yes	No	No	No
15	Optional call date, contingent call dates and redemption amount	Not redeemable	Redeemable after January 7, 1996 at the higher of the Canada Yield Price and par	Redeemable on or after May 15, 2021 at the higher of the Canada Yield Price and par	Not redeemable	Not redeemable	Not redeemable
16	Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a	n/a
Coupons/dividends							
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	8.70%	11.60%	10.80%	8.70%	8.70%	8.70%
19	Existence of a dividend stopper	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	Yes	Yes	Yes	Yes	Yes	Yes
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	On May 29, 2001 or any interest payment date thereafter upon notice from CIBC	n/a	On or after May 15, 1996 upon notice from CIBC	On May 29, 2001 or any interest payment date thereafter upon notice from CIBC	On May 29, 2001 or any interest payment date thereafter upon notice from CIBC	On May 29, 2001 or any interest payment date thereafter upon notice from CIBC
25	If convertible, fully or partially	Fully	n/a	Fully	Fully	Fully	Fully
26	If convertible, conversion rate	For an equal aggregate principal amount	n/a	For an equal aggregate principal amount	For an equal aggregate principal amount	For an equal aggregate principal amount	For an equal aggregate principal amount
27	If convertible, mandatory or optional conversion	Optional	NA	Optional	Optional	Optional	Optional
28	If convertible, specify instrument type convertible into	Other	n/a	Other	Other	Other	Other
29	If convertible, specify issuer of instrument it converts into	CIBC	n/a	CIBC	CIBC	CIBC	CIBC
30	Write-down feature	No	No	No	No	No	No
31	If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a
32	If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a
33	If write-down, permanent or temporary	NA	NA	NA	NA	NA	NA
34	If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a
34a	Type of subordination						
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Deposits	Deposits	Deposits	Deposits	Deposits	Deposits
36	Non-compliant transitioned features	Yes	Yes	Yes	Yes	Yes	Yes
37	If yes, specify non-compliant features	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant

¹ All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital instruments - Subordinated Indebtedness							
Regulatory capital and TLAC							
1	Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	XS00105557121	GB0001703890	136069LY5	136069VW5	13607GCJ1	13607HBC5
3	Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment							
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5	Post-transitional Basel III rules	Ineligible	Ineligible	Tier 2	Tier 2	Tier 2	Tier 2
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	87	23	1,003	1,574	1,537	985
9	Par value of instrument (millions)	US\$ 65	US\$ 17	1,000	1,500	1,500	1,000
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	July 24, 1985	August 15, 1986	January 26, 2016	April 4, 2018	June 19, 2019	July 21, 2020
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	July 31, 2084	August 31, 2085	January 26, 2026	April 4, 2028	June 19, 2029	July 21, 2030
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Redeemable at par July 27, 1990	Redeemable at par August 20, 1991	Redeemable from January 26, 2021 at par	Redeemable from April 4, 2023 at par	Redeemable from June 19, 2024 at par	Redeemable from July 21, 2025 at par
16	Subsequent call dates, if applicable	Any interest payment date after July 27, 1990.	Any interest payment date after August 20, 1991.	n/a	n/a	n/a	n/a
Coupons/dividends							
17	Fixed or floating dividend/coupon	Floating	Floating	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating
18	Coupon rate and any related index	Rate based on 6-month US\$LIBOR plus 0.25%, interest rate could be adjusted if the bank's dividend is less than \$0.52, and the difference paid in shares	Rate based on 6-month US\$LIBOR plus 0.125%, interest rate could be adjusted if the bank's dividend is less than \$0.27	3.42% per annum to January 26, 2021 & Three-month Banker's Acceptance Rate plus 2.57% thereafter until maturity	3.45% per annum to April 4, 2023 & Three-month Banker's Acceptance Rate plus 1.00% thereafter until maturity	2.95% per annum to June 19, 2024 & Three-month Banker's Acceptance Rate plus 1.18% thereafter until maturity	2.01% per annum to July 21, 2025 & Three-month Banker's Acceptance Rate plus 1.28% thereafter until maturity
19	Existence of a dividend stopper	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	n/a	n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25	If convertible, fully or partially	n/a	n/a	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"
26	If convertible, conversion rate	n/a	n/a	Formula driven; refer to prospectus supplement	Formula driven; refer to prospectus supplement	Formula driven; refer to prospectus supplement	Formula driven; refer to prospectus supplement
27	If convertible, mandatory or optional conversion	NA	NA	Mandatory	Mandatory	Mandatory	Mandatory
28	If convertible, specify instrument type convertible into	n/a	n/a	Converts to Common Equity Tier 1	Converts to Common Equity Tier 1	Converts to Common Equity Tier 1	Converts to Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	n/a	n/a	CIBC	CIBC	CIBC	CIBC
30	Write-down feature	No	No	No	No	No	No
31	If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a
32	If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a
33	If write-down, permanent or temporary	NA	NA	n/a	n/a	n/a	n/a
34	If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a
34a	Type of subordination						
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Deposits	Deposits	Deposits	Deposits	Deposits	Deposits
36	Non-compliant transitioned features	Yes	No	No	No	No	No
37	If yes, specify non-compliant features	Not NVCC compliant	Not NVCC compliant	n/a	n/a	n/a	n/a

¹ All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments
TLAC

1	Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA136069Y708	CA1360693R02	CA1360694G38	CA1360695D97	CA1360695C15	CH0419040826	CA1360695T40	US13605WPF22
3	Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Contractual
Regulatory treatment									
4	Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6	Eligible at solo/group/group&solo								
7	Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument (millions)	185.675	5	USD 2.6	1,250	35	CHF 100	1	USD 3
10	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11	Original date of issuance	October 12, 2018	November 29, 2018	December 10, 2018	January 15, 2019	January 22, 2019	January 30, 2019	January 31, 2019	January 31, 2019
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	April 18, 2022	November 29, 2023	December 10, 2021	January 15, 2024	January 22, 2024	January 30, 2025	January 31, 2022	January 31, 2022
14	Issuer call subject to prior supervisory approval	No	Yes	No	No	Yes	No	No	Yes
15	Optional call date, contingent call dates and redemption amount	N/A	2019-11-29 (optional extension date) / extension amount: at Par	N/A	N/A	2020-01-22 (optional extension date) / extension amount: at Par	N/A	N/A	2020-01-31 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16	Subsequent call dates, if applicable	N/A	subsequent extension dates: 2020/11/29, 2021/11/29, 2022/11/29	N/A	N/A	subsequent extension dates: 2021/1/22, 2022/1/22, 2023/1/22	N/A	N/A	1/31/2021
Coupons/dividends									
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed	Fixed	Fixed	Fixed to floating	Fixed
18	Coupon rate and any related index	2.978%	3.00%	3.65% in year 1/USD LIBOR 3M + 0.30% or 4.40% + spread, subsequently	3.29%	2.90%	0.60%	3.00% in year 1 /CAD BA 3M + 0.30% or 4.20% + spread, subsequently	3.00% in year 1; 3.00% in year 2 (if not called); 4.25% in year 3 (if not called)
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25	If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30	Write-down feature	No	No	No	No	No	No	No	No
31	If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36	Non-compliant transitioned features	No	No	No	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

¹ All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments

TLAC									
1	Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA1360696A40	CA1360696Q91	US13605WPR69	US13605WPS43	US13605WQC81	CA13607GAJ37	US13605WQB09	US13607GAP90
3	Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	New York	New York	Ontario/Canada	New York	New York
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual	Contractual	Contractual	N/A	Contractual	Contractual
Regulatory treatment									
4	Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6	Eligible at solo/group/group&solo								
7	Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument (millions)	2	USD 7	USD 9.25	USD 3	USD 3	USD 3.65	USD 2.363	USD 1,000
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	February 6, 2019	February 22, 2019	February 28, 2019	February 28, 2019	March 27, 2019	March 29, 2019	March 29, 2019	April 2, 2019
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	February 6, 2024	February 22, 2024	February 28, 2022	February 28, 2024	March 27, 2024	March 29, 2024	September 29, 2022	April 2, 2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	No	Yes	No
15	Optional call date, contingent call dates and redemption amount	2020-02-06 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-02-22 (optional extension date) / extension amount: at Par	2020-02-28 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-02-28 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-03-27 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A	2020-03-29 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A
16	Subsequent call dates, if applicable	subsequent call dates: 2021/02/06,2022/02/06,2023/02/06	subsequent extension dates: 2021/2/22,2022/2/22,2023/2/22	2/28/2021	subsequent call dates: 2021/2/26,2022/2/28,2023/2/28	subsequent call dates: 2021/3/29,2022/3/28,2023/3/27	N/A	subsequent call dates: 2021/3/29,2022/3/29	N/A
Coupons/dividends									
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating	Fixed	Fixed
18	Coupon rate and any related index	3.20%	3.27% in Year 1; 3.32% in Year 2; 3.37% in Year 3; 3.42% in Year 4; 3.47% in Year 5 (in each case, if extended)	3.00% in Year 1; 3.00% in Year 2; 3.50% in coupon period 1 in Year 3; 4.00% in coupon period 2 in Year 3 (in each case, if not called)	3.25% in Years 1 to 3; 4.00% in Years 4 and 5 (in each case, if not called)	3.25% in Years 1 to 4; 4.00% in Year 5 (in each case, if not called)	3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00% plus spread, subsequently	3.00% in Year 1; 3.00% in Year 2; 3.00% in coupon period 1 in Year 3; 3.50% in coupon period 2 in Year 3; 4.00% in Year 4 (in each case, if not called)	3.10%
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25	If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30	Write-down feature	No	No	No	No	No	No	No	No
31	If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36	Non-compliant transitioned features	No	No	No	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

¹ All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments

TLAC

1	Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GAU81	CA13607GAV64	CA13607GBD57	US13605WQM63	XS1991125896	US13605WQN47	CA13607GBR44	US13605WRE39
3	Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada	New York
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	Contractual	N/A	Contractual	N/A	Contractual
4	Regulatory treatment	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5	Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6	Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
7	Eligible at solo/group/group&solo	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8	Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument (millions)	2	4	3	USD 6	EUR 1,000	USD 4	10	USD 2
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	April 11, 2019	April 12, 2019	April 15, 2019	April 29, 2019	May 3, 2019	May 7, 2019	May 17, 2019	June 13, 2019
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	April 11, 2026	April 12, 2029	April 15, 2029	April 29, 2024	May 3, 2024	May 7, 2026	November 17, 2030	December 13, 2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	2020-04-11 (optional extension date) / extension amount: at Par	2020-04-12 (optional extension date) / extension amount: at Par	2020-04-15 (optional extension date) / extension amount: at Par	2020-04-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A	2020-04-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2022-05-17 (optional extension date) / extension amount: at Par	2020-06-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16	Subsequent call dates, if applicable	subsequent extension dates: 2021/4/11, 2022/4/11, 2023/4/11	subsequent extension dates: 2021/4/12, 2022/4/12, 2023/4/12, 2024/4/12, 2025/4/12, 2026/4/12, 2027/4/12, 2028/4/12	subsequent extension dates: 2021/4/15, 2022/4/15, 2023/4/15, 2024/4/15, 2025/4/15, 2026/4/15, 2027/4/15, 2028/4/15	subsequent call dates: 2021/4/29, 2022/4/29, 2023/4/29	N/A	subsequent call dates: 2020/5/7, 2021/5/7, 2022/5/7, 2023/5/7, 2024/5/7, 2025/5/7	subsequent extension dates: 2023/5/17, 2024/5/17, 2025/5/17, 2026/5/17, 2027/5/17, 2028/5/17, 2029/5/17	subsequent call dates: 2021/6/13, 2022/6/13, 2023/6/13, 2024/6/13
17	Coupons/dividends	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
19	Coupon rate and any related index	2.55% in Year 1, stepping up by 0.05% annually (in each case, if extended)	3%	3%	3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not called)	0.375%	3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in each case, if not called)	3.265%	3%
20	Existence of a dividend stopper	No	No	No	No	No	No	No	No
21	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
22	Existence of a step up or other incentive to redeem	No	No	No	No	No	Yes	No	No
23	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
24	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
25	If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
26	If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
27	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
28	If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
29	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
30	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
31	Write-down feature	No	No	No	No	No	No	No	No
32	If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
35	Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
37	Non-compliant transitioned features	No	No	No	No	No	No	No	No
38	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

¹ All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments

TLAC									
1	Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GCF96	CA13607GCL64	CA13607GCS18	CA13607GCT90	CA13607GCU63	CA13607GAD90	US13605WRS25	CA13607GDR26
3	Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	Contractual	N/A
Regulatory treatment									
4	Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument (millions)	5	10	USD 3	40	39,244	10	USD 5	3.0
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	June 14, 2019	June 25, 2019	June 27, 2019	July 2, 2019	July 2, 2019	July 3, 2019	July 12, 2019	July 18, 2019
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	June 14, 2030	June 25, 2030	June 27, 2024	July 2, 2029	July 2, 2029	July 3, 2024	July 12, 2030	July 18, 2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	2020-06-14 (optional extension date) /extension amount: at Par	2020-06-25 (optional extension date) /extension amount: at Par	2020-06-27 (optional extension date) /extension amount: at Par	2020-07-02 (optional extension date) /extension amount: at Par	2020-07-02 (optional extension date) /extension amount: at Par	2020-07-03 (optional extension date) /extension amount: at Par	2020-07-12 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A
16	Subsequent call dates, if applicable	subsequent extension dates: 2021/6/14, 2022/6/14, 2023/6/14, 2024/6/14, 2025/6/14, 2026/6/14, 2027/6/14, 2028/6/14, 2029/6/14	subsequent extension dates: 2021/6/25, 2022/6/25, 2023/6/25, 2024/6/25, 2025/6/25, 2026/6/25, 2027/6/25, 2028/6/25, 2029/6/25	subsequent extension dates: 2021/6/27, 2022/6/27, 2023/6/27	subsequent extension dates: 2021/7/2, 2022/7/2, 2023/7/2, 2024/7/2, 2025/7/2, 2026/7/2, 2027/7/2, 2028/7/2	subsequent extension dates: 2021/7/2, 2022/7/2, 2023/7/2, 2024/7/2, 2025/7/2, 2026/7/2, 2027/7/2, 2028/7/2	subsequent extension dates: 2021/7/3, 2022/7/3, 2023/7/3	subsequent call dates: 2021/7/12, 2022/7/12, 2023/7/12, 2024/7/12, 2025/7/12, 2026/7/12, 2027/7/12, 2028/7/12, 2029/7/12	N/A
Coupons/dividends									
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	3.22% compounding annually	3.29% compounding annually	2.7%	3% increasing linearly annually	2.9% increasing linearly annually	2.4%	3.050%	2.62% in year 1-2 /CAD BA 3M + 0.30% or 4.80% + spread, subsequently
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25	If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30	Write-down feature	No	No	No	No	No	No	No	No
31	If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36	Non-compliant transitioned features	No	No	No	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

¹ All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments									
TLAC									
1	Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GDM39	US1360698A26	CA13607GDZ42	CA13607GED21	CA13607GDS09	US13605WRP85	US13605WRQ68	XS2035673321
3	Governing law(s) of the instrument	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	New York	Ontario/Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A	N/A	N/A	Contractual	Contractual	N/A
Regulatory treatment									
4	Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument (millions)	25	USD 750	2.751	9	5.5	USD 1.5	USD 3	EUR 50
10	Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	July 19, 2019	July 22, 2019	July 25, 2019	July 26, 2019	July 29, 2019	July 31, 2019	July 31, 2019	August 1, 2019
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	July 19, 2024	July 22, 2023	July 25, 2029	July 26, 2029	July 29, 2024	January 31, 2023	January 31, 2025	August 1, 2024
14	Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	No	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	2020-07-19 (optional extension date) / extension amount: at Par	July 22, 2022 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-07-25 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-07-26 (optional extension date) / extension amount: at Par	N/A	2020-07-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-07-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A
16	Subsequent call dates, if applicable	subsequent extension dates: 2021/7/19, 2022/7/19, 2023/7/19	N/A	subsequent extension dates: 2021/7/25, 2022/7/25, 2023/7/25, 2024/7/25, 2025/7/25, 2026/7/25, 2027/7/25, 2028/7/25	subsequent extension dates: 2021/7/26, 2022/7/26, 2023/7/26, 2024/7/26, 2025/7/26, 2026/7/26, 2027/7/26, 2028/7/26	N/A	2021/7/31, 2022/7/31	2021/7/31, 2022/7/31, 2023/7/31, 2024/7/31	N/A
Coupons/dividends									
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed to floating	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended)	2.606%	3.15% increasing linearly annually	3.05% increasing linearly annually	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently	2.25% in Year 1; 2.35% in Year 2; 2.45% in Year 3; 2.55% in Year 3.5	2.50% in Year 1-3.5 ; 2.75% in Year 3.5-4.5 ; 3.00% in Year 4.5-5.5	0.1450%
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	Yes	No	No	No	No	Yes	Yes	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25	If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30	Write-down feature	No	No	No	No	No	No	No	No
31	If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36	Non-compliant transitioned features	No	No	No	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

¹ All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments

TLAC

1	Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GFB55	CA13607GEX84	CA13607GFQ25	CA13607GFC39	XS2056446524	CH0498400578	CA13607GGY40	XS2066727061
3	Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
4	Regulatory treatment	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5	Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6	Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
7	Eligible at solo/group/group&solo	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
8	Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
9	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
10	Par value of instrument (millions)	1,500	3	5	10	GBP 300	CHF 350	USD 3	JPY 55000
11	Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - amortised cost
12	Original date of issuance	August 28, 2019	August 30, 2019	September 20, 2019	September 24, 2019	September 25, 2019	October 15, 2019	October 16, 2019	October 18, 2019
13	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
14	Original maturity date	August 28, 2024	August 30, 2029	September 20, 2029	September 24, 2029	September 25, 2025	October 15, 2026	October 16, 2022	October 18, 2024
15	Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	No	No	No	No
16	Optional call date, contingent call dates and redemption amount	N/A	2020-08-30 (optional call date) call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-09-20 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-09-24 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A	N/A	N/A	N/A
17	Subsequent call dates, if applicable	N/A	subsequent call dates: 2021/8/30, 2022/8/30, 2023/8/30, 2024/8/30, 2025/8/30, 2026/8/30, 2027/8/30, 2028/8/30	subsequent call dates: 2021/9/20, 2022/9/20, 2023/9/20, 2024/9/20, 2025/9/20, 2026/9/20, 2027/9/20, 2028/9/20	subsequent call dates: 2021/9/24, 2022/9/24, 2023/9/24, 2024/9/24, 2025/9/24, 2026/9/24, 2027/9/24, 2028/9/24	N/A	N/A	N/A	N/A
18	Coupons/dividends	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating	Fixed
19	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating	Fixed
20	Coupon rate and any related index	2.3500%	2.75% increasing linearly annually	3.00% increasing linearly annually	2.85% increasing linearly annually	1.6250%	0.0500%	2.40% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 4.30% OR 4.30% plus spread, subsequently	0.00295
21	Existence of a dividend stopper	No	No	No	No	No	No	No	No
22	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
23	Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
24	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
25	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
26	If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
27	If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
28	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
29	If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
30	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
31	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
32	Write-down feature	No	No	No	No	No	No	No	No
33	If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
35	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
36	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
37	Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
38	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
39	Non-compliant transitioned features	No	No	No	No	No	No	No	No
40	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

¹ All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments
TLAC

1	Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GHB38	CA1360698F19	CA13607GHE76	CA13607GHM92	CA13607GHN75	CA13607GGV01	CA13607GJA37	US13605WTJ08
3	Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Contractual
4	Regulatory treatment	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5	Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6	Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
7	Eligible at solo/group/group&solo	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
8	Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
9	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
10	Par value of instrument (millions)	10	2	2	9.50	5	USD 3	10	USD 6
11	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
12	Original date of issuance	October 18, 2019	October 21, 2019	October 21, 2019	October 22, 2019	October 24, 2019	October 24, 2019	October 30, 2019	November 13, 2019
13	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
14	Original maturity date	October 18, 2030	October 21, 2024	October 21, 2024	October 22, 2024	October 24, 2029	October 24, 2021	October 30, 2024	May 13, 2026
15	Issuer call subject to prior supervisory approval	Yes	Yes	No	Yes	Yes	No	Yes	Yes
16	Optional call date, contingent call dates and redemption amount	2022-10-18 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-10-21 (optional call date) call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A	2020-10-22 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-10-24 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A	2020-10-30 (optional extension date) / extension amount: at Par	2020-11-13 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
17	Subsequent call dates, if applicable	subsequent call dates: 2023/10/18, 2024/10/18, 2025/10/18, 2026/10/18, 2027/10/18, 2028/10/18, 2029/10/18	subsequent call dates: 2021/10/21, 2022/10/21, 2023/10/21	N/A	subsequent call dates: 2021/10/22, 2022/10/22, 2023/10/22	subsequent call dates: 2021/10/24, 2022/10/24, 2023/10/24, 2024/10/24, 2025/10/24, 2026/10/24, 2027/10/24, 2028/10/24	N/A	subsequent extension dates: 2021/10/30, 2022/10/30, 2023/10/30	2021/11/13, 2022/11/13, 2023/11/13, 2024/11/13, 2025/11/13
18	Coupons/dividends	Fixed	Fixed	Fixed to floating	Fixed	Fixed	Floating	Fixed	Fixed
19	Fixed or floating dividend/coupon	Fixed	Fixed	2.40% in year 1 and year 2 /CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently	Fixed	Fixed	USD LIBOR 3M (subject to minimum of 1.65% per annum)	Fixed	Fixed
20	Coupon rate and any related index	2.90% compounding annually	2.55% increasing linearly annually		2.66% increasing linearly annually	3.13% increasing linearly annually		0.0258	2.50%
21	Existence of a dividend stopper	No	No	No	No	No	No	No	No
22	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
23	Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
24	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
25	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
26	If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
27	If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
28	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
29	If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
30	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
31	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
32	Write-down feature	No	No	No	No	No	No	No	No
33	If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
35	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
36	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
37	Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
38	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
39	Non-compliant transitioned features	No	No	No	No	No	No	No	No
40	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

¹ All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments
TLAC

1	Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GJL91	CA13607GJU90	CA13607GJV73	CA13607GJN57	CA13607GJP06	US13605WTW19	CA13607GKV54	US13607GKW32
3	Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	New York
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	Contractual	N/A	Contractual
4	Regulatory treatment	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5	Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6	Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
7	Eligible at solo/group/group&solo	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
8	Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
9	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
10	Par value of instrument (millions)	3	11	4	USD 2	15	USD 3	1,250	USD 1250
11	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost
12	Original date of issuance	November 13, 2019	November 21, 2019	November 21, 2019	November 22, 2019	December 2, 2019	December 3, 2019	December 9, 2019	December 17, 2019
13	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
14	Original maturity date	November 13, 2024	November 21, 2029	November 21, 2024	November 22, 2024	December 2, 2029	December 5, 2022	June 9, 2023	March 17, 2023
15	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	No	No
16	Optional call date, contingent call dates and redemption amount	2020-11-13 (optional extension date) / extension amount: at Par	2020-11-21 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-11-21 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-11-22 (optional extension date) / extension amount: at Par	2020-12-2 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-12-5 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A	N/A
17	Subsequent call dates, if applicable	2021/11/13,2022/11/13,2023/11/13	subsequent call dates: 2021/11/21,2022/11/21,2023/11/21,2024/11/21,2025/11/21,2026/11/21,2027/11/21,2028/11/21	subsequent call dates: 2021/11/21,2022/11/21,2023/11/21	2021/11/22,2022/11/22,2023/11/22	subsequent call dates: 2021/12/2,2022/12/2,2023/12/2,2024/12/2,2025/12/2,2026/12/2,2027/12/2,2028/12/2	11/5/2021	N/A	N/A
18	Coupons/dividends	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Floating
19	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Floating
20	Coupon rate and any related index	2.50%	3.27% increasing linearly annually	2.64% increasing linearly annually	2.40%	3.3% increasing linearly annually	2.05%	2.43%	O/N SOFR +80 BPS
21	Existence of a dividend stopper	No	No	No	No	No	No	No	No
22	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
23	Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
24	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
25	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
26	If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
27	If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
28	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
29	If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
30	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
31	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
32	Write-down feature	No	No	No	No	No	No	No	No
33	If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
35	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
36	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
37	Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
38	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
39	Non-compliant transitioned features	No	No	No	No	No	No	No	No
40	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

¹ All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments									
TLAC									
1	Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WUL35	CA13607GKZ68	US13605WUY55	US13607GLV40	US13605WUX72	CA13607GLD48	US13607GLZ53	CA13607GME12
3	Governing law(s) of the instrument	New York	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	N/A	Contractual	Contractual	Contractual	N/A	Contractual	N/A
Regulatory treatment									
4	Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6	Eligible at solo/group/group&solo								
7	Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument (millions)	USD 3	USD 2.4	USD 5	USD 75	USD 4	20	USD 1000	3
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	December 20, 2019	December 27, 2019	January 10, 2020	January 24, 2020	January 17, 2020	January 23, 2020	January 28, 2020	January 30, 2020
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	December 20, 2022	December 27, 2024	January 10, 2022	January 24, 2023	January 17, 2024	January 23, 2027	January 28, 2025	January 30, 2023
14	Issuer call subject to prior supervisory approval	Yes	No	Yes	No	Yes	Yes	No	No
15	Optional call date, contingent call dates and redemption amount	2020-12-20 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A	2021-1-10 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A	2021-1-17 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-01-23 (optional extension date) / extension amount: at Par	N/A	N/A
16	Subsequent call dates, if applicable	12/20/2021	N/A	N/A	N/A	2022/1/17, 2023/1/17	2022/1/23, 2023/1/23, 2024/1/23, 2025/1/23, 2026/1/23	N/A	N/A
Coupons/dividends									
17	Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Floating	Fixed	Fixed	Fixed	Floating
18	Coupon rate and any related index	2.10%	2.50% in year 1 and year 2 /USD LIBOR 3M + 0.30% subject to maximum of 3.50% or 3.50% + spread, subsequently	1.95%	O/N SOFR +61 BPS	2.25%	Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00%	2.25%	3mBA + 0.22%, capped at 3.50%
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No	Yes	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25	If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30	Write-down feature	No	No	No	No	No	No	No	No
31	If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36	Non-compliant transitioned features	No	No	No	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

¹ All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments

TLAC									
1	Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GMD39	US13605WVK43	US13605WVJ79	US13605WVG31	CA13607GMZ41	US13605WVS78	US13605WWG22	CA13607GNY66
3	Governing law(s) of the instrument	Ontario/Canada	New York	New York	New York	Ontario/Canada	New York	New York	Ontario/Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	Contractual	Contractual	N/A	Contractual	Contractual	N/A
Regulatory treatment									
4	Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6	Eligible at solo/group/group&solo								
7	Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument (millions)	5	USD 5	USD 3	USD 10	2.5	USD 5	USD 10	3
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	January 30, 2020	January 31, 2020	January 31, 2020	January 31, 2020	February 19, 2020	February 28, 2020	March 6, 2020	March 11, 2020
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	January 30, 2030	July 31, 2023	July 31, 2025	July 31, 2027	February 19, 2023	February 28, 2025	March 6, 2025	March 11, 2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	2021-01-30 (optional extension date) / extension amount: at Par	2021-1-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-1-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-1-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A	2021-2-28 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-3-06 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A
16	Subsequent call dates, if applicable	2022/1/30,2023/1/30,2024/1/30,2025/1/30,2026/1/30,2027/1/30,2028/1/30,2029/1/30	1/31/2022,2023/1/31	1/31/2022,2023/1/31,2024/1/31	1/31/2022,2023/1/31,2024/1/31,2025/1/31,2026/1/31,2027/1/31	N/A	02/28/2022,02/28/2023, 02/28/2024	03/6/2022,03/6/2023, 03/06/2024	N/A
Coupons/dividends									
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Floating	Fixed	Fixed	Fixed to floating
18	Coupon rate and any related index	2.47%, Step up 0.05% per year	2.05%	2.25%	2.10%, step up 0.10% per year	3mBA + 0.23%, capped at 3.35%	2.00%	Y1-4:1.75% Y5:2.00%	2.50% in year 1 to 1.5 / CAD BA 3M + 0.20% subject to maximum of 3.50%; or 3.50% + spread, subsequently
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	Yes	No	No	Yes	No	No	Yes	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25	If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30	Write-down feature	No	No	No	No	No	No	No	No
31	If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36	Non-compliant transitioned features	No	No	No	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

¹ All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments

TLAC									
1	Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GNZ32	US13605WWR86	CA13607GPV00	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71	CA13607GPJ71
3	Governing law(s) of the instrument	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	Contractual	N/A	N/A	N/A	N/A	Contractual	N/A
Regulatory treatment									
4	Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument (millions)	10	USD 3	2.5	1.5	11.8	10	USD 3	2,000
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	March 12, 2020	March 27, 2020	March 30, 2020	March 30, 2020	April 9, 2020	April 9, 2020	April 13, 2020	April 15, 2020
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	March 12, 2027	March 27, 2023	March 30, 2025	March 30, 2025	April 9, 2025	April 9, 2025	April 10, 2025	April 17, 2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	No	No	Yes	Yes	Yes	No
15	Optional call date, contingent call dates and redemption amount	2021-03-12 (optional extension date) / extension amount : at Par	2021-3-27 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A	N/A	2021-04-09 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-04-09 (optional extension date) / extension amount: at Par	2021-4-13 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A
16	Subsequent call dates, if applicable	2022/03/12, 2023/03/12, 2024/03/12, 2025/03/12, 2026/03/12	3/27/2022	N/A	N/A	subsequent call dates: 2022/4/9, 2023/4/9, 2024/4/9	2022/4/9, 2023/4/9, 2024/4/9	2022/4/13, 2023/4/13, 2024/4/13	N/A
Coupons/dividends									
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed to floating	Fixed	Fixed	Fixed	Fixed
18	Coupon rate and any related index	2.26%	1.45%	3.75% in year 1 to 1.5 / CAD BA 3M + 1.05% subject to maximum of 4.00%, or 4.00% + spread, subsequently	4.00% in year 1 to 1.5 /USD LIBOR 3M + 1.20% subject to maximum of 4.50% or 4.50% + spread, subsequently	2.75% increasing linearly annually	2.85%	2.50%	2.00%
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25	If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30	Write-down feature	No	No	No	No	No	No	No	No
31	If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36	Non-compliant transitioned features	No	No	No	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

¹ All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments
TLAC

1	Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GQE75	CA13607GQG24	CA13607GQK36	CA13607GQJ62	CA13607GQR88	CA13607GQU18	US13605WYC99	CA13607GRD83
3	Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	Contractual	N/A
Regulatory treatment									
4	Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6	Eligible at solo/group/group&solo	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
7	Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument (millions)	USD 6	3	USD 4	3	2	USD 3.5	USD 2	USD 6.833
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
11	Original date of issuance	April 22, 2020	April 27, 2020	April 29, 2020	April 27, 2020	May 15, 2020	May 19, 2020	May 22, 2020	June 2, 2020
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	April 22, 2022	April 27, 2022	April 29, 2022	October 27, 2025	May 15, 2022	May 19, 2022	May 22, 2023	June 2, 2022
14	Issuer call subject to prior supervisory approval	No	No	No	No	No	No	Yes	No
15	Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A	N/A	N/A	N/A	2021-5-22 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A	N/A	5/22/2022	N/A
Coupons/dividends									
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Fixed to Floating	Fixed to Floating	Fixed to Floating	Fixed	Fixed to Floating
18	Coupon rate and any related index	3mLIBOR, floored at 1.80%, capped at 3.50%	3mBA, floored at 1.70%, capped at 3.00%	3mLIBOR, floored at 1.20%, capped at 3.00%	3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently	1.65% in year 1/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	2.05% in year 1/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently	1.35%	2.25% in year 1/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25	If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30	Write-down feature	No	No	No	No	No	No	No	No
31	If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36	Non-compliant transitioned features	No	No	No	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

¹ All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments

TLAC									
1	Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	AU3CB0272516	AU3FN0054441	CA13607HAB83	US13605WYN54	CA13607HAA01	CA13607HAD40	CA13607HAG70	US13607GRK21
3	Governing law(s) of the instrument	New South Wales	New South Wales	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	Contractual	Contractual	N/A	Contractual	N/A	N/A	N/A	Contractual
Regulatory treatment									
4	Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6	Eligible at solo/group/group&solo								
7	Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument (millions)	AUD 575	AUD 225	3	USD 10	27.9	5	35	USD 1,250
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Original date of issuance	June 9, 2020	June 9, 2020	June 9, 2020	June 9, 2020	June 12, 2020	June 12, 2020	June 19, 2020	June 23, 2020
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	June 9, 2023	June 9, 2023	June 9, 2025	June 9, 2023	June 12, 2030	June 12, 2025	June 19, 2025	June 23, 2023
14	Issuer call subject to prior supervisory approval	No	No	No	Yes	Yes	No	No	No
15	Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A	2021-6-9 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-06-12 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A	N/A	6/9/2022	subsequent call dates: 2022/6/12, 2023/6/12, 2024/6/12, 2025/6/12, 2026/6/12, 2027/6/12, 2028/6/12, 2029/6/12	N/A	N/A	N/A
Coupons/dividends									
17	Fixed or floating dividend/coupon	Floating	Fixed	Fixed to Floating	Fixed	Fixed	Floating	Fixed to Floating	Fixed
18	Coupon rate and any related index	3month BBSW+135BPS	1.60%	2.65% in year 1-2/3mBA+0.30%, subject to maximum of 3.50% or 3.50% + spread subsequently	1.25%	2.33% increasing linearly annually	3mBA, floored at 1.70%, capped at 3.50%	2.15% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	0.95%
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25	If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30	Write-down feature	No	No	No	No	No	No	No	No
31	If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36	Non-compliant transitioned features	No	No	No	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

¹ All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments

TLAC

1	Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HAL65	CA13607HAP79	US13605WYZ84	CA13607HAR36	CA13607HAE23	CA13607HAT91	CA13607HAW21	CA13607HBA91
3	Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	Contractual	N/A	N/A	N/A	N/A	N/A
4	Regulatory treatment	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5	Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6	Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
7	Eligible at solo/group/group&solo	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
8	Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
9	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
10	Par value of instrument (millions)	USD 10	5.0	USD 7	USD 5	81.2	6.0	2.5	3
11	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
12	Original date of issuance	June 26, 2020	June 26, 2020	June 29, 2020	June 30, 2020	July 3, 2020	July 3, 2020	July 10, 2020	July 10, 2020
13	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
14	Original maturity date	June 26, 2025	June 26, 2030	June 29, 2026	June 30, 2022	July 3, 2035	July 3, 2030	July 10, 2035	July 10, 2025
15	Issuer call subject to prior supervisory approval	No	Yes	Yes	No	Yes	Yes	Yes	No
16	Optional call date, contingent call dates and redemption amount	N/A	2021-06-26 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-6-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A	2021-07-03 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-07-03 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-07-10 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A
17	Subsequent call dates, if applicable	N/A	subsequent call dates: 2022/6/26, 2023/6/26, 2024/6/26, 2025/6/26, 2026/6/26, 2027/6/26, 2028/6/26, 2029/6/26	2022/6/29, 2023/6/29, 2024/6/29, 2025/6/29	N/A	annually from 2022/7/3 to 2034/7/3	annually from 2022/7/3 to 2029/7/3	annually from 2022/7/10 to 2034/7/10	N/A
18	Coupons/dividends	Fixed to Floating	Fixed	Fixed	Fixed to Floating	Fixed	Fixed	Fixed	Fixed to Floating
19	Fixed or floating dividend/coupon	2.33% in year 1-2/3mLIBOR, subject to maximum of 3.50% or 3.50% + spread subsequently	1.90% increasing linearly annually	1.4% step up	1.60% in year 1/3mLIBOR, subject to maximum of 3.00% or 3.00% + spread subsequently	3.05% increasing linearly annually	1.90% increasing linearly annually	2.60% increasing linearly annually	2.75% in year 1/3mBA+0.25%, subject to maximum of 3.50% or 3.50% + spread subsequently
20	Coupon rate and any related index	No	No	No	No	No	No	No	No
21	Existence of a dividend stopper	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
22	Fully discretionary, partially discretionary or mandatory	No	No	No	No	No	No	No	No
23	Existence of a step up or other incentive to redeem	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
24	Noncumulative or cumulative	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
25	Convertible or non-convertible	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
26	If convertible, conversion trigger (s)	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
27	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
28	If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
29	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
30	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
31	Write-down feature	No	No	No	No	No	No	No	No
32	If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
35	Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
37	Non-compliant transitioned features	No	No	No	No	No	No	No	No
38	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

¹ All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments

TLAC

1	Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607HBB74	CA13607HBJ01	CA13607HBK73	CA13607HBN13	CA13607HBP60	CA13607HBQ44	XS2207570560	US13605WZW45
3	Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
3a	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	NA	Contractual
Regulatory treatment									
4	Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6	Eligible at solo/group/group&solo								
7	Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9	Par value of instrument (millions)	20.2	10.0	4	2	1	1	USD 400	USD 8
10	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option
11	Original date of issuance	July 17, 2020	July 21, 2020	July 24, 2020	July 30, 2020	July 30, 2020	July 30, 2020	July 30, 2020	July 31, 2020
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	July 17, 2030	July 21, 2025	July 24, 2024	July 30, 2025	July 30, 2027	July 30, 2030	July 30, 2050	July 31, 2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	No	No	No	Yes	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	2021-07-17 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2023-07-21 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A	N/A	N/A	2021-07-30 (optional extension date) / extension amount: at Par	30 July in each year commencing 30 July 2025 up to but excluding the Maturity Date, subject to adjustment in accordance with the Modified Following Business Day Convention	2021-7-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date
16	Subsequent call dates, if applicable	annually from 2022/7/17 to 2029/7/17	7/21/2024	N/A	N/A	N/A	annually from 2022/7/30 to 2029/7/30	N/A	annually from, 2022/7/31 to 2025/7/31
Coupons/dividends									
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to Floating	Fixed to Floating	Fixed to Floating	Fixed	Zero Coupon	Fixed
18	Coupon rate and any related index	1.85% increasing linearly annually	1.52% increasing linearly annually	2.20% in year 1/3mBA+0.10%, subject to maximum of 3.50% or 3.50% + spread subsequently	2.70% in year 1/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	2.27% in year 1-2/3mBA, subject to maximum of 3.50% or 3.50% + spread subsequently	1.60%, step up	0.00%	1.0% step up
19	Existence of a dividend stopper	No	No	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	No	No	No	No	No	Yes	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24	If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
25	If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28	If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30	Write-down feature	No	No	No	No	No	No	No	No
31	If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32	If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33	If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34	If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a	Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36	Non-compliant transitioned features	No	No	No	No	No	No	No	No
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

¹ All amounts in CAD unless otherwise indicated.