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	Disclosure template for main features of	regulatory capital instruments	5
	Common Shares	_	
	Regulatory capital and TLA		
		Canadian Imperial Bank of	CIBC FirstCaribbean
1 Issuer		Commerce	International Bank
	eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069101	BBP4161W1093
3 Governing law(s)	of the instrument	Federal laws of Canada	Laws of Barbados
Means by which er	forceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-		
	a governed by foreign law)	n/a	n/a
		•	
Regulatory treatm	ent		
4 Transitional B		Common Equity Tier 1	Common Equity Tier 1
	nal Basel III rules	Common Equity Tier 1	Common Equity Tier 1
	b/group/group&solo	Solo and Group	Solo and Group
7 Instrument typ	e (types to be specified by jurisdiction)	Common shares	Common shares
8 Amount recognise	ed in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	13,722	180
0 Dervelue of instru	(million)	2/2	n /n
9 Par value of instru		n/a	n/a
			Non-controlling interest in
10 Accounting classi		Shareholders' equity	consolidated subsidiary ²
11 Original date of is	suance	Various	Various
12 Perpetual or date		Perpetual	Perpetual
13 Original mature	ity date	no maturity	no maturity
14 Issuer call subject	t to prior supervisory approval	No	No
15 Optional call of 16 Subsequent c	date, contingent call dates and redemption amount	n/a	n/a
16 Subsequent c	all dates, if applicable	n/a	n/a
Coupons/dividend	ls		
17 Fixed or floati	ng dividend/coupon	Floating	Floating
		Discretionary; declared as a	Discretionary; declared as a
18 Coupon rate a	and any related index	dollar amount per share	dollar amount per share
	i dividend stopper	No	No
	nary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
	step up or other incentive to redeem	No	No
	e or cumulative	Non-cumulative	Non-cumulative
22 Nonodinalativ			
23 Convertible or no	n-convertible	Non-convertible	Non-convertible
		n/a	n/a
25 If convertible,	conversion trigger (s) fully or partially	n/a	
26 If convertible,		n/a	
20 II convertible,	conversion rate		<u>n/a</u>
	mandatory or optional conversion	n/a	<u>n/a</u>
	specify instrument type convertible into	n/a	n/a
29 If convertible,	specify issuer of instrument it converts into	n/a	n/a
		No	Ne
30 Write-down featur		No	No
	write-down trigger (s)	n/a	
32 If write-down,		n/a	<u>n/a</u>
	permanent or temporary	n/a	<u>n/a</u>
	ry write-down, description of write-down mechanism	n/a	n/a
34a Type of subordinat	ion		1
		-	
			No instrument immediately
	lination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred shares	senior
	nsitioned features	No	No
37 If yes, specify nor	n-compliant features	n/a	n/a
	r compilant roataroo	1.0 0	19.0

² 8.33% of the common shares held by third parties.

		Disclosure template for ma	n features of regulatory capit	al instruments - Class A Prefe	erred Shares - Series 39, 41, 4	3, 45, 47,49 and 51 (NVCC)	
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Regulatory capital and TLAC Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank or Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Class A Preferred Shares	Series 39	Series 41	Series 43	Series 45	Series 47	Series 49	Series 51
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069440	136069424	136069390	136070208	136070877	136070794	13607G799
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-							
3a eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment							
4 Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5 Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	Preferred shares 400	Preferred shares	Preferred shares 300	Preferred shares	Preferred shares	Preferred shares	Preferred shares
8 Amount recognised in regulatory capital (currency in millions, as or most recent reporting date)	400	300	300	800	450	325	250
9 Par value of instrument (millions)	400	300	300	800	450	325	250
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	June 11, 2014	December 16, 2014	March 11, 2015	June 2, 2017	January 18, 2018	January 22, 2019	June 4, 2019
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	no maturity	no maturity	no maturity	no maturity	no maturity	no maturity	no maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes
	Redeemable at par July 31,	Redeemable at par January	Redeemable at par July 31,	Redeemable at par July 31,	Redeemable at par January	Redeemable at par April 30,	Redeemable at par July 31,
15 Optional call date, contingent call dates and redemption amount	2019.	31 2020	2020.	2022.	31, 2023.	2024.	2024
		January 31, 2025 and on			January 31, 2028 and on		July 31, 2029 and on July
16 Subsequent call dates, if applicable	July 31, 2024 and on July 31st every 5 years thereafter.	January 31st every 5 years thereafter.	July 31, 2025 and on July 31st every 5 years thereafter.	July 31, 2027 and on July 31st every 5 years thereafter.	January 31st every 5 years thereafter.	April 30, 2029 and on April 30th every 5 years thereafter.	31st every 5 years thereafter.
16 Subsequent call dates, if applicable	31st every 5 years thereafter.	thereafter.	31st every 5 years thereafter.	31st every 5 years thereafter.	thereafter.	30th every 5 years thereafter.	thereafter.
Coupons/dividends							
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.713%	3.909%	3.60%	4.40%	4.50%	5.20%	5.15%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Existence of a step up or other incentive to redeem Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	No Non-cumulative	Non-cumulative	Non-cumulative
				•			
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
23 Convertible or non-convertible			Convertible			Convertible	Convertible:
23 Convertible or non-convertible		Convertible:			Convertible:		Convertible: 1. when a "Trigger Event"
23 Convertible or non-convertible	Convertible:	Convertible: 1. when a "Trigger Event" as	Convertible:	Convertible:	Convertible: 1. when a "Trigger Event" as	Convertible:	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs;
23 Convertible or non-convertible	Convertible: 1. when a "Trigger Event" as	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or	Convertible: 1. when a "Trigger Event" as	Convertible: 1. when a "Trigger Event" as	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or	Convertible: 1. when a "Trigger Event" as	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or
23 Convertible or non-convertible	Convertible:	Convertible: 1. when a "Trigger Event" as	Convertible:	Convertible:	Convertible: 1. when a "Trigger Event" as	Convertible:	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on
23 Convertible or non-convertible	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2024 and on July 31st every 5 years
23 Convertible or non-convertible	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2024 and on July 31st every 5 years thereafter
	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a	Convertible: 1. when a "Trigger Event" as defined by OSF loccurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter 1. Always converts fully on a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully on
	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on conversion under a "Trigger	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger	Convertible: 1. when a "Trigger Event" as defined by OSF1 occurs; or 2. at Holder's option on January 31, 2023 and on January 31, 2023 and on January 31, 2023 and on January 31 every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on conversion under a "Trigger	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a
	Convertible: 1. when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a 'Trigger Event';	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event";	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event";	Convertible: 1. when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a 'Trigger Event';	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 314 every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event";	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event";	Convertible: 1. when a Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a Trigger Event';
_24 If convertible, conversion trigger (s)	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or	Convertible: 1. when a "Trigger Event" as defined by OSF1 cocurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or	Convertible: 1. when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a convertsion under a 'Trigger Event'; 2. may convert fully or	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31st eveny 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or	Conventible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or
	Convertible: 1. when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a 'Trigger Event'; 2. may convert fully or partially	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partiality	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	Convertible: 1. when a Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a Trigger Event'; 2. may convert fully or partially	Convertible: 1. when a "Trigger Event" as defined by OSEI loccurs; or 2. at Holder's option on January 31, 2023 and on January 314 event 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partiality	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partiality	Conventible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially
_24 If convertible, conversion trigger (s)	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or	Convertible: 1. when a "Trigger Event" as defined by OSF1 cocurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or	Convertible: 1. when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a convertsion under a 'Trigger Event'; 2. may convert fully or	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31st eveny 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or	Conventible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or
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_24 If convertible, conversion trigger (s)	Convertible: 1. when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a 'Trigger Event'; 2. may convert fully or partially 1. For a convertsion under a 'Trigger Event' - formula driven; refer to prospectus supplement	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on	Convertible: 1. when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a 'Trigger Event'; 2. may convert fully or partially 1. For a conversion under a 'Trigger Event' - formula driven; refer to prospectus supplement	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement	Convertible: 1. when a "Trigger Event" as defined by OSE loccurs; or 2. at Holder's option on January 31 2023 and on January 50 2023 and conversion under a "Trigger Event": 2. may convert fully or partially 1. For a conversion under a Trigger Event" - formula driven; refer to prospectus supplement	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs or 2. at Holder's option on April 30, 2024 and on April 30th even 5 years thereafter 1. Always converts fully on partially 2. may convert fully or partially 1. For a conversion under a Trigger Event ' formula driven; refer to prospectus supplement	Conventible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 3224 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event"; formula driver, refer to prospectus supplement
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially	Convertible: 1. when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a 'Trigger Event''. 2. may convert fully or partially 1. For a conversion under a 'Trigger Event'' - formula driven; refer to prospectus supplement 2. Otherwise converts on a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driver; refer to prospectus supplement 2. Otherwise converts on a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially artially driven; refer to prospectus supplement 2. Otherwise converts on a	Convertible: 1. when a "Trigger Event" as defined by OSE loccurs; or 2. 2. at Holder's option on January 31, 2023 and on January 314 event 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on aconversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refet ro prospectus supplement 2. Otherwise converts on a	Conventible: 1. when a Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a Trigger Event': 2. may convert fully or partially artitially driver; refer to prospectus supplement 2. Otherwise converts on a
_24 If convertible, conversion trigger (s)	Convertible: 1. when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a 'Trigger Event'; 2. may convert fully or partially 1. For a converts fully or jartially 1. For a convert fully or jartially 2. For a convert fully or jartially 2. There for prospectus supplement 2. Otherwise converts on a one-to-one basis.	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and conversion under a "Trigger Event", 2. may convert fully or partially. 1. For a converts on under a driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	Convertible: 1. when a "Trigger Event" as defined by OSFI cours; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	Convertible: 1. when a "Trigger Event" as defined by OSE hoccurs; or 2. at Holder's option on January 31 2023 and on January 31 2023 and on January 5 years thereafter 1. For a conversion under a Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs or 2. at Holder's option on April 30, 2024 and on April 30th even by sears thereafter 1. Always converts fully on partially 2. may convert fully or partially 1. For a conversion under a Trigger Event ' formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event", formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.
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Conversion Under a "Trigger Event" - converts to Additional Tier 1. 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a Trigger Event - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a 1. For conversion under a 1. For conversion under a 1. Gonderston under a 1. Conversion under a 1. Converts to Additional Trigger 2. Conversion Additional Trigger 2. Conversion Additional Trigger 1. Conversion Additional Trigger 2. Conversion Additional Trigger 1. Conversion Additional Trigger 1. Roo No No Na Na Na Tier 1 Notes	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event"; 1. For a conversion under a "Trigger Event"; 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion 2. Conversion 2. Conversion 2. Conversion 3. Conversion Additional Tief 1. Canadian Imperial Bank of Commerce No. 1. Va. 1. Always and the second second second second 1. Second second second second second 1. Second second second second second second second 1. Second s
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down, write-down trigger (s) 31 If write-down, write-down trigger (s) 32 If write-down, permanent or temporary 33 If write-down, description of write-down mechanism 34 Type of subordination	Convertible: 1. when a Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" - conversion 1. Mandatory if a "Trigger Event" conversion under a Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No Na Additional	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st eveny 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a n/a n/a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion under a "Trigger Event" - converts to Comversion under a 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 2. Canadian Imperial Bank of Commerce	Convertible: 1. when a "Trigger Event" as defined by OSE loccurs; or 2. at Holder's option on January 31, 2023 and on January 314 event 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially " 1. For a conversion under a "Trigger Event"; 2. may convert fully or partially " 1. For a conversion under a "Trigger Event"; 1. Mandatory if a Trigger Event"; 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a Trigger Event " conversion under a "Trigger Event"; conversion 2. Otherwise converts on a Octorone basis. 1. Mandatory if a Trigger Event " conversion Under a "Trigger Event"; conversion Under a "Trigger Event"; converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a. n/a.	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on artillary 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven, refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - converts on a one-to-one basis. 1. Mandatory - converts on a Contendia a "trigger Event" - converts on a Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce	Conventible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2024 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a Trigger Event"; 2. may convert fully or partially a "Trigger Event" to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n"a

Tier 1 Notes Regulatory capital and TLAC 1 Issuer CIBC Capital Tier 1 Note Series B 2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) 12544UAB7 3 Governing law(s) of the instrument Federal laws of more aligible instruments governed by foreign law) <i>Regulatory treatment</i> Additional Tiel 4 Transitional Basel III rules Additional Tiel 5 Post-transitional Basel III rules Group 6 Eligible at solo/group/group&solo Group 7 Instrument type (types to be specified by jurisdiction) Inneligible 8 Amount recognised in regulatory capital (Currency' in millions, as of most recent reporting date) 305 9 Par value of instrument (millions) 300 Liability - amount 11 10 Original date of issuance March 13, 200 March 13, 200	of Canada
1 Issuer CIBC Capital Tier 1 Note Series B 2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) 12544UAB7. 3 Governing law(s) of the instrument 12544UAB7. Weans by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC- Federal laws of n/a 3a eligible instruments governed by foreign law) n/a Additional Tier 4 Transitional Basel III rules Additional Tier 5 Post-transitional Basel III rules Group 6 Eligible at solo/group/group&solo Group 7 Instrument type (types to be specified by jurisdiction) Innovative Tie 8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date) 305 9 Par value of instrument (millions) 300 10 Accounting classification Liability - amo	of Canada
Tier 1 Note Series B 2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) 12544UAB7 3 Governing law(s) of the instrument Federal laws of the instrument of Section 13 of the TLAC Term Sheet is achieved (for other TLAC- 3 aleigible instruments governed by foreign law) ransitional Basel III rules 4 Transitional Basel III rules Additional Tier 5 Post-transitional Basel III rules Ineligible 6 Eligible at solo/group/seolo Group 7 Instrument type (types to be specified by jurisdiction) Innevative Tie 8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date) 305 9 Par value of instrument (millions) 300 10 Accounting classification Liability - amount	of Canada
3 Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC- 3a eligible instruments governed by foreign law) Federal laws of n/a 3 Regulatory treatment Transitional Basel III rules Additional Tiel Ineligible 5 Post-transitional Basel III rules Additional Tiel Ineligible 6 Eligible at solo/group/&solo Group 7 Instrument type (types to be specified by jurisdiction) Innovative Tie 8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date) 305 9 Par value of instrument (millions) 300 10 Accounting classification Liability - amo	r 1
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC- 3a leligible instruments governed by foreign law) n/a Regulatory treatment	r <u>1</u>
3a eligible instruments governed by foreign law) n/a Regulatory treatment Additional Tier 4 Transitional Basel III rules Additional Tier 5 Post-transitional Basel III rules Ineligible 6 Eligible at solo/group/group&solo Group 7 Instrument type (types to be specified by jurisdiction) Innovative Tie 8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date) 305 9 Par value of instrument (millions) 300 10 Accounting classification Liability - amo	
Regulatory treatment Additional Tiel 4 Transitional Basel III rules Additional Tiel 5 Post-transitional Basel III rules Ineligible 6 Eligible at solo/group/&solo Group 7 Instrument type (types to be specified by jurisdiction) Innovative Tiel 8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date) 305 9 Par value of instrument (millions) 300 10 Accounting classification Liability - amo	
4 Transitional Basel III rules Additional Tiel 5 Post-transitional Basel III rules Ineligible 6 Eligible at solo/group/group&solo Group 7 Instrument type (types to be specified by jurisdiction) Innovative Tiel 8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date) 305 9 Par value of instrument (millions) 300 10 Accounting classification Liability - amo	
5 Post-transitional Basel III rules Ineligible 6 Eligible at solo/group/Roup&solo Group 7 Instrument type (types to be specified by jurisdiction) Innovative Tie 8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date) 305 9 Par value of instrument (millions) 300 10 Accounting classification Liability - amo	
6 Eligible at solo/group/group/solo Group 7 Instrument type (types to be specified by jurisdiction) Innovative Tile 8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date) 305 9 Par value of instrument (millions) 300 10 Accounting classification Liability - amo	
7 Instrument type (types to be specified by jurisdiction) Innovative Tie 8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date) 305 9 Par value of instrument (millions) 300 10 Accounting classification Liability - amo	<u>971</u>
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date) 305 9 Par value of instrument (millions) 300 10 Accounting classification Liability - amo	<u>9r 1</u>
Par value of instrument (millions) 300 10 Accounting classification Liability - amo	
10 Accounting classification Liability - amo	
10 Accounting classification Liability - amo	
	rtised cost
12 Perpetual or dated Dated	
12 Perpetual or dated Dated 13 Original maturity date June 30, 2108	
To Tongina madurity date [Julie 30, 2100	<u>, </u>
14 Issuer call subject to prior supervisory approval Yes	
June 30, 2014	
15Optional call date, contingent call dates and redemption amount Canada Yield	Price and par
	f Regulatory or
16 Subsequent call dates, if applicable Tax event, at	par
Coupons/dividends	
17 Fixed or floating dividend/coupon Fixed	
	June 30, 2039.
Thereafter res	sets every 5
	/ear Government
of Canada bor	
18 Coupon rate and any related index 9.878%	
19 Existence of a dividend stopper Yes 20 Fully discretionary, partially discretionary or mandatory Fully discretionary	
20 Fully discretionary, partially discretionary or mandatory Fully discretion 21 Existence of a step up or other incentive to redeem Yes	
22 Noncumulative or cumulative Cumulative	
23 Convertible or non-convertible Convertible	
	ion Event; see
24 If convertible, conversion trigger (s) prospectus su 25 If convertible, fully or partially Fully	immary
25 If convertible, fully or partially Fully Formula driver	
26 If convertible, conversion rate prospectus do	
20 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	
28 If convertible, specify instrument type convertible into Other	
Canadian Imp	erial Bank of
29 If convertible, specify issuer of instrument it converts into Commerce	
30 Write-down feature No	
31 If write-down write-down trigger (s)	
31 If write-down, write-down trigger (s) n/a 32 If write-down full or partial n/a	
32 If write-down, full or partial n/a	
32 If write-down, full or partial 33 If write-down, permanent or temporary	
32 If write-down, full or partial n/a 33 if write-down, permanent or temporary N/A 34 If temporary write-down, description of write-down mechanism n/a	
32 If write-down, full or partial n/a 33 if write-down, permanent or temporary N/A 34 If temporary write-down, description of write-down mechanism n/a 34al Type of subordination N/A	
32 If write-down, full or partial n/a 33 If write-down, permanent or temporary N/A 34 If temporary write-down, description of write-down mechanism n/a 34a Type of subordination N/A Rank below de Rank below de	eposit liabilities
32 If write-down, full or partial n/a 33 if write-down, permanent or temporary N/A 34 If temporary write-down, description of write-down mechanism n/a 34a Type of subordination Rank below de and other deb	ot, including
32 If write-down, full or partial n/a 33 If write-down, permanent or temporary N/A 34 If temporary write-down, description of write-down mechanism n/a 34ai Type of subordination Rank below do and other deb subordinated of su	ot, including debt, but it is
32 If write-down, cernanent or temporary n/a 33 If write-down, cernanent or temporary N/A 34 If temporary write-down, description of write-down mechanism n/a 34a Type of subordination N/A Rank below de and other deb subordinated expected that expected that	ot, including debt, but it is Tier 1 Notes
32 If write-down, cernanent or temporary n/a 33 If write-down, cernanent or temporary N/A 34 If temporary write-down, description of write-down mechanism n/a 34a Type of subordination N/A Rank below de and other deb subordinated expected that expected that	ot, including debt, but it is Tier 1 Notes hanged for newly
32 If write-down, permanent or temporary n/a 33 if write-down, permanent or temporary N/A 34 If temporary write-down, description of write-down mechanism n/a 34a Type of subordination Rank below dd and other deb subordinated de subordinated	ot, including debt, but it is Tier 1 Notes hanged for newly Class A
32 If write-down, permanent or temporary n/a 33 if write-down, permanent or temporary N/A 34 If temporary write-down, description of write-down mechanism n/a 34a Type of subordination N/A 34a Type of subordination N/A 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Rank below drain of the preferred shart inquidation of the preferred shart	ot, including debt, but it is Tier 1 Notes hanged for newly Class A res prior to
32 If write-down, permanent or temporary N/A 33 If write-down, permanent or temporary N/A 34 If temporary write-down, description of write-down mechanism N/A 34a Type of subordination N/A Rank below dr ad other deb subordinated of expected that would be excl issued CIBC C preferred shar	ot, including debt, but it is Tier 1 Notes hanged for newly Class A res prior to CIBC

			Disclosure template	for main features of regulatory Regulatory ca	pital and TLAC	linated Indebtedness⊡	
		Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1		Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
- <u>2</u> 3	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument	136069BJ9 Federal laws of Canada	136069AT8 Federal laws of Canada	136069AU5 Federal laws of Canada	136069BK6 Federal laws of Canada	136069BL4 Federal laws of Canada	136069BM2 Federal laws of Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible				reuerariaws of Caliada	rederar laws of Carlada	receid laws of Callaca
3a	instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a
	Regulatory treatment			1		1	
4	Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	42	217	162	45	47	4
9	Par value of instrument (millions)	25	5 200	150	25	5 25	
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	May 29, 1996	January 7, 1991	May 15, 1991	May 29, 1996	May 29, 1996	May 29, 1996
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	May 25, 2029	January 7, 2031	May 15, 2031	May 25, 2032	May 25, 2033	May 25, 2035
14	Issuer call subject to prior supervisory approval	No	Yes	Yes	No	No	No
<u>⊢</u>							
			Redeemable after January 7,	Redeemable on or after May			
			1996 at the higher of the	15, 2021 at the higher of the			
. <u>15</u>	Optional call date, contingent call dates and redemption amount	Not redeemable	Canada Yield Price and par	Canada Yield Price and par	Not redeemable	Not redeemable	Not redeemable
16	Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a	n/a
17	Coupons/dividends Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
· - <u>17</u> ·							
18	Coupon rate and any related index	8.70%	11.60%	10.80%	8.70%	8.70%	8.70%
19	Existence of a dividend stopper	No	No	No	No	No	No
_20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21	Existence of a step up or other incentive to redeem	Yes Cumulative	Yes Cumulative	Yes Cumulative	Yes Cumulative	Yes Cumulative	Yes Cumulative
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23	Convertible or non-convertible	Convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
		On May 29, 2001 or any	1		On May 29, 2001 or any	On May 29, 2001 or any	On May 29, 2001 or any
		interest payment date thereafter upon notice from	1	On or after May 15, 1996 upon	interest payment date	interest payment date thereafter upon notice from	interest payment date thereafter upon notice from
24	If convertible, conversion trigger (s)	CIBC	n/a	notice from CIBC	CIBC	CIBC	CIBC
25	If convertible, fully or partially	Fully	n/a	Fully	Fully	Fully	Fully
1		F		For an equal aggregate	For an equal aggregate	For an equal aggregate	For an equal aggregate
1		For an equal addredate					
26	If convertible, conversion rate	For an equal aggregate principal amount	n/a	principal amount	principal amount	principal amount	principal amount
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion	For an equal aggregate principal amount Optional	n/a NA	principal amount	principal amount	principal amount Optional	principal amount Optional
27	f convertible, mandatory or optional conversion	principal amount Optional	n/a NA	Optional	Optional	Optional	Optional
	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	principal amount	n/a NA n/a				
27 28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	principal amount Optional Other CIBC	NA	Optional Other CIBC	Optional Other CIBC	Optional Other CIBC	Optional Other CIBC
27 28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	principal amount Optional Other CIBC No	NA	Optional	Optional	Optional Other CIBC No	Optional
27 28 29 30 31	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down trigger (s)	principal amount Optional Other CIBC No n/a	NA	Optional Other CIBC	Optional Other CIBC	Optional Other CIBC No n/a	Optional Other CIBC
27 28 29 30 31 32	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, trigger (s)	principal amount Optional Other CIBC No n/an/a	NA	Optional Other CIBC	Optional Other CIBC	Optional Other CIBC No n/a	Optional Other CIBC
27 28 29 30 31 32 33 34	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If write-down, bescription of write-down mechanism	principal amount Optional Other CIBC No n/a	NA	Optional Other CIBC	Optional Other CIBC	Optional Other CIBC No n/a	Optional Other CIBC
27 28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If write-down, write-down, description of write-down mechanism	principal amount Optional CIBC No n/a NA	NA	Optional Other CIBC	Optional Other CIBC	Optional Other CIBC No IVa IVa	Optional Other CIBC No n/a n/a NA
27 28 29 30 31 32 33 34 34a	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, tull or partial If write-down, uprearial If write-down, uprearial If write-down, uprearial If write-down, description of write-down mechanism Type of subordination	principal amount Optional Other CIBC No n/a NA n/a	NA	Optional Other CIBC No n/a NA NA	Optional Other CIBC No n/a n/a NA NA	Optional	Optional Other CIBC No n/a n/a n/a
27 28 29 30 31 32 33 34	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, trigger (s) If write-down, trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down, mechanism Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	principal amount Optional CIBC No n/a NA	NA	Optional Other CIBC	Optional Other CIBC	Optional Other CIBC No IVa IVa	Optional Other CIBC No n/a n/a NA

	Disclo	sure template for main feature	es of regulatory capital instrur Regulatory capital and TLAC	nents - Subordinated Indebted	ness
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument	XS00105557121	GB0001703890	136069LY5	136069YW5	13607GCJ1
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-el	igible	- 1-	- (-	- 1-	- (-
3a instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a
Regulatory treatment					
4 Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Ineligible	Ineligible	Tier 2	Tier 2	Tier 2
Transitional Basel III rules Post-transitional Basel III rules Eligible at solo/group/group&solo Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction)	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	90	24	1,004	1,568	1,536
9 Par value of instrument (millions)	US\$ 65	US\$ 17	1.000	1,500	1,500
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	July 24, 1985	August 15, 1986	January 26, 2016	April 4, 2018	June 19, 2019
				I	
12 Perpetual or dated 13 Original maturity date	Dated July 31, 2084	Dated August 31, 2085	Dated	Dated	Dated
	July 31, 2004	August 31, 2003	January 20, 2020	npiii 4, 2020	June 13, 2023
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
	Redeemable at par July 27,	Redeemable at par August 20	Redeemable from January 26,	Redeemable from April 4	Redeemable from June 19,
15Optional call date, contingent call dates and redemption amount	1990	1991	2021 at par	2023 at par	2024 at par
	Any interest payment date	Any interest payment date			
16 Subsequent call dates, if applicable	after July 27, 1990.	after August 20, 1991.	n/a	n/a	n/a
				I	
Coupons/dividends Fixed or floating dividend/coupon	Electing	Flooting	Fixed/ Electing	Fixed/ Electing	Fixed/ Electing
17Fixed of itoating dividend/coupon	Floating	Floating	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating
	Rate based on 6-month				
	US\$LIBOR plus 0.25%,	Rate based on 6-month	3.42% per annum to January		
	interest rate could be adjusted	US\$LIBOR plus 0.125%,	26, 2021 & Three-month	3.45% per annum to April 4,	2.95% per annum to June 19,
	if the bank's dividend is less		Banker's Acceptance Rate	2023 & Three-month Banker's	2024 & Three-month Banker's
	than \$0.52, and the difference	if the bank's dividend is less	plus 2.57% thereafter until	Acceptance Rate plus 1.00%	Acceptance Rate plus 1.18%
18 Coupon rate and any related index	paid in shares	than \$0.27	maturity	thereafter until maturity	thereafter until maturity
Coupon rate and any related index Existence of a dividend stopper	No	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No	No	No
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Convertible	Convertible	Convertible
			Convertible:	Convertible:	Convertible:
			When a "Trigger Event" as	When a "Trigger Event" as	When a "Trigger Event" as
24 If convertible, conversion trigger (s)	n/a	<u>n/a</u>	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
			Always converts fully on a	Always converts fully on a	Always converts fully on a
			conversion under a "Trigger Event"	conversion under a "Trigger Event"	conversion under a "Trigger Event"
25 If convertible, fully or partially	n/a	n/a	LVCIIL	Lvon	LVGIIL
			Formula driven; refer to	Formula driven; refer to	Formula driven; refer to
				prospectus supplement	prospectus supplement
			prospectus supplement	prospectus supplement	heet a set to set the second set to set the second set of the seco
26 If convertible, conversion rate	n/a	n/a			
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	n/aNA	n/a NA	Mandatory	Mandatory	Mandatory
27If convertible, mandatory or optional conversion	n/a NA	n/a NA	Mandatory Converts to Common Equity	Mandatory Converts to Common Equity	Mandatory Converts to Common Equity
27If convertible, mandatory or optional conversion	n/aNA	n/a NA n/a	Mandatory	Mandatory	Mandatory
27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	n/a NA n/a		Mandatory Converts to Common Equity Tier 1 CIBC	Mandatory Converts to Common Equity Tier 1 CIBC	Mandatory Converts to Common Equity Tier 1 CIBC
27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature	n/a NA n/a No	No	Mandatory Converts to Common Equity Tier 1 CIBC No	Mandatory Converts to Common Equity Tier 1 CIBC No	Mandatory Converts to Common Equity Tier 1
27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down trigger (s)	n/a NA n/a No n/a	No	Mandatory Converts to Common Equity Tier 1 CIBC No No	Mandatory Converts to Common Equity Tier 1 CIBC No n/a	Mandatory Converts to Common Equity Tier 1 CIBC
27. If convertible, mandatory or optional conversion 28. If convertible, specify instrument type convertible into 29. If convertible, specify issuer of instrument it converts into 30. Write-down, feature 31. If write-down, write-down trigger (s) 32. If write-down und or partial	n/a NA n/a No n/a n/a	No n/a n/a	Mandatory Converts to Common Equity Tier 1 CIBC No No n'a n'a	Mandatory Converts to Common Equity Tier 1 CIBC No n/a n/a n/a	Mandatory Converts to Common Equity Tier 1 CIBC
27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, feature 33 If write-down, permanent or temporary	n/a NA n/a n/a n/a NA NA	No n/a n/a NA	Mandatory Converts to Common Equity Tier 1 CIBC No n/a n/a n/a	Mandatory Converts to Common Equity Tier 1 CIBC No n/a n/a n/a	Mandatory Converts to Common Equity Tier 1 CIBC No n/a n/a n/a n/a
27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down, feature 31 If write-down, write-down trigger (s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	n/a NA n/a No n/a n/a NA NA NA	No n/a n/a	Mandatory Converts to Common Equity Tier 1 CIBC No No n'a n'a	Mandatory Converts to Common Equity Tier 1 CIBC No n/a n/a n/a	Mandatory Converts to Common Equity Tier 1 CIBC
27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, feature 33 If write-down, permanent or temporary	n/a NA No No Na Na NA NA	No n/a n/a NA	Mandatory Converts to Common Equity Tier 1 CIBC No n/a n/a n/a	Mandatory Converts to Common Equity Tier 1 CIBC No n/a n/a n/a	Mandatory Converts to Common Equity Tier 1 CIBC No n/a n/a n/a n/a
27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down, feature 31 If write-down, write-down trigger (s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 Type of subordination 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Deposits	No	Mandatory Converts to Common Equity Tier 1 CIBC No n/a n/a n/a	Mandatory Converts to Common Equity Tier 1 CIBC No n/a n/a n/a	Mandatory Converts to Common Equity Tier 1 CIBC No n/a n/a n/a n/a Deposits
27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 344 Type of subordination		No n/a NA n/a	Mandatory Converts to Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Mandatory Converts to Common Equity Tier 1 CIBC No n/a n/a n/a n/a	Mandatory Converts to Common Equity Tier 1 CIBC No n/a n/a n/a n/a

			Disclosure template for main features	of regulatory capital instruments - Oth TLAC	er TLAC Instruments			
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA136069Y708	CA1360693R02	CA1360694G38	CA1360695D97	CA1360695C15	CH0419040826	CA1360695T40	US13605WPF22
3 Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible	•							
3a instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Contractual
Regulatory treatment								
4 Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	<u>N/A</u>	N/A
5 Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6 Eligible at solo/group/group&solo	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9 Par value of instrument (millions)	185.675	E	USD 2.6	1,250	25	CHF 100	4	USD 3
10 Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option
11 Original date of issuance	October 12, 2018	November 29, 2018	December 10, 2018	January 15, 2019	January 22, 2019	January 30, 2019	Liability - fair value option January 31, 2019	January 31, 2019
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	April 18, 2022	November 29, 2023	December 10, 2021	January 15, 2024	January 22, 2024	January 30, 2025	January 31, 2022	January 31, 2022
14 Issuer call subject to prior supervisory approval	No	Yes	No	No	Yes	No	No	Yes
15Optional call date, contingent call dates and redemption amount	N/A	2019-11-29 (optional extension date) / extension amount: at Par	N/A	N/A	2020-01-22 (optional extension date) / extension amount: at Par	.NA	<u>N/A</u>	2020-01-31 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interess to, but excluding, the applicable optional call date
16 Subsequent call dates, if applicable	N/A	subsequent extension dates: 2020/11/29,2021/11/29, 2022/11/29	N/A	N/A	subsequent extension dates: 2021/1/22,2022/1/22, 2023/1/22	N/A	N/A	1/31/202
Coupons/dividends Fixed or floating dividend/coupon		Fixed	Fixed to floating	Fixed	Fixed	Fixed	Fixed to floating	
18 Coupon rate and any related index	2.978%	0.000	3.65% in year 1/USD LIBOR 3M + 0.30% or 4.40% + spread, subsequently		2,909		3.00% in year 1 /CAD BA 3M + 0.30% o 4.20% + spread, subsequently	or 3.00% in year 1; 3.00% in year 2 (if not called); 4.25% in year 3 (if not called)
19 Existence of a dividend stopper	2.970%	3.00%	01 4.40% + spread, subsequently	3.29%	2.907	0 U.007	4.20% + spread, subsequently	Called), 4.25% In year 3 (ir not called)
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Fuent" on	Convertible: W/hen a "Trisger Frent" on	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" on	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as
24 If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
						Fully or Partially	Fully or Partially	Fully or Partially
	Fully or Partially							
25 If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	To be determined at conversion		To be determined at conversion
26 If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion Mandatory
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	To be determined at conversion Mandatory	To be determined at conversion Mandatory	To be determined at conversion Mandatory	To be determined at conversion Mandatory	To be determined at conversion Mandatory	To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory	To be determined at conversion Mandatory Common Equity Tier 1
26 If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion Mandatory	To be determined at conversion	Mandatory
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature	To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory	To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1	Mandatory
26 If convertible, conversion rate 27 If convertible, anderby or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down trigger (s)	To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1 CIBC	To be determined at conversion Mandatory	To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1 CIBC	To be determined at conversion Mandatory Common Equity Tier 1	Mandatory
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, for opatial	To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1 CIBC	To be determined at conversion Mandatory	To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1 CIBC	To be determined at conversion Mandatory Common Equity Tier 1	Mandatory
26 If convertible, conversion rate 27 If convertible, andatapy or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down, write-down trigger (s) 31 If write-down, full or partial 32 If write-down, full or partial	To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	To be determined at conversion Mandatory	To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NVA NVA NVA NVA	To be determined at conversion Mandatory Common Equity Tier 1	Mandatory
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, nitrid-own trigger (s) 32 If write-down, nitrid-own trigger (s) 33 If write-down, permanent or temporary 4 If temporary write-down, description of write-down mechanism	To be determined at conversion Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NVA N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NVA NVA NVA NVA NVA NVA NVA	To be determined at conversion	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No NA NVA NVA NVA NVA
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down feature 31 If write-down, nitrid-own trigger (s) 32 If write-down, nitrid-own trigger (s) 33 If write-down, permanent or temporary 4 If temporary write-down, description of write-down mechanism	To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	To be determined at conversion Mandatory	To be determined at conversion Mandatory Common Equity Tier 1	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NVA NVA NVA NVA	To be determined at conversion Mandatory Common Equity Tier 1	Mandatory
26 If convertible, conversion rate 27 If convertible, andatapy or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down, write-down trigger (s) 31 If write-down, full or partial 32 If write-down, full or partial	To be determined at conversion Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NVA N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NVA NVA NVA NVA NVA NVA NVA	To be determined at conversion	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No NA NVA NVA NVA NVA

			Disclosure template for main features	of regulatory capital instruments - Othe TLAC	er TLAC Instruments			
lssuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comme
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA1360696A40	CA1360696Q91	US13605WPR69	US13605WPS43	US13605WQC81	CA13607GAJ37	US13605WQB09	US13607GAP90
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	New York	New York	Ontario/Canada	New York	New York
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible								
instruments governed by foreign law)	N/A	N/A	Contractual	Contractual	Contractual	N/A	Contractual	Contractual
Regulatory treatment								
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC or
Par value of instrument (millions)		1100.7	USD 9.25		USD 3	LICD 2.65	USD 2.363	USD 1,000
Accounting classification	Z	USD 7	Liability - fair value option	USD 3		USD 3.65 Liability - fair value option		
Accounting classification	Liability - fair value option February 6, 2019	Liability - fair value option February 22, 2019	February 28, 2019	Liability - fair value option February 28, 2019	Liability - fair value option March 27, 2019	March 29, 2019	Liability - fair value option March 29, 2019	Liability - amortised cost April 2, 2019
		February 22, 2019	rebitaly 28, 2019	rebidaly 28, 2019	Maich 27, 2019	Maici 23, 2019	Maich 23, 2019	April 2, 2019
Perpetual or dated Original maturity date	Dated February 6, 2024	Dated February 22, 2024	Dated	Dated February 28, 2024	Dated March 27, 2024	Dated March 29, 2024	Dated September 29, 2022	Dated
Onginal maturity date	February 6, 2024	February 22, 2024	February 28, 2022	February 28, 2024	March 27, 2024	March 29, 2024	September 29, 2022	April 2, 2024
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	No	Yes	No
	2020-02-06 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interes to, but excluding, the applicable optional			2020-02-28 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional	2020-03-27 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional		2020-03-29 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional	
Optional call date, contingent call dates and redemption amount	call date	extension amount: at Par	call date	call date	subsequent call dates:	N/A	call date	N/A
Subsequent call dates, if applicable	2021/02/06,2022/02/06,2023/02/06	2021/2/22,2022/2/22,2023/2/22	2/28/202	2021/2/26,2022/2/28,2023/2/28	2021/3/29,2022/3/28,2023/3/27	N/A	2021/3/29,2022/3/29	N/A
Coupons/dividends Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating	Fixed	Fixed
		in Year 3; 3.42% in Year 4; 3.47% in Yea	3.00% in Year 1; 3.00% in Year 2; 3.50% 6 in coupon period 1 in Year 3; 4.00% in ar coupon period 2 in Year 3 (in each case,	3.25% in Years 1 to 3; 4.00% in Years 4	3.25% in Years 1 to 4; 4.00% in Year 5 (3.45% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 5.00% OR 5.00%	3.00% in Year 1; 3.00% in Year 2; 3.00% in coupon period 1 in Year 3; 3.50% in coupon period 2 in Year 3; 4.00% in Year	
Coupon rate and any related index	3.20%	% 5 (in each case, if extended)	if not called)	and 5 (in each case, if not called)	in each case, if not called)	plus spread, subsequently	4 (in each case, if not called)	3.10%
Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory No
Existence of a step up or other incentive to redeem	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Assess ¹⁰ 1	0	Quere at the	0	Quantity is	0	0	Que a statut	0
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
Convertible or non-convertible	Convertible		Convertible Convertible: When a "Trigger Event" as	Convertible	Convertible Convertible: When a "Trigger Event" as	Convertible		Convertible Convertible: When a "Trigger Ever
		Convertible: When a "Trigger Event" as		Convertible: When a "Trigger Event" as			Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	
If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Eve defined by OSFI occurs
	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Eve
If convertible, conversion trigger (s) If convertible, fully or partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially
If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion roten If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partialiv To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Cormon Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion or optional conversion If convertible, specify instrument type convertible into If convertible, specify insure of instrument it converts into	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partialiv To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CiBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
If convertible, conversion trigger (s) If convertible, for or partially If convertible, conversion trigger (s) If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument tre converts into Write-down feature If write-down, write-down trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partialiv To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CrIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Even defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify insuranent type conversion If convertible, specify insuranent type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partialiv To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatony Common Equity Tier 1 CiBC No N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1 CiBC No N/A N/A	Convertible: When a "Trigger Even defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, trigger (s) If write-down, permanent or temporary	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partialiv To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Parially To be determined at conversion Mandatory Common Equity Tier 1 CIBC NO N/A N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
If convertible, conversion trigger (s) If convertible, fully or partially. If convertible, conversion rate The convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, feature temporary If temporary write-down, description of write-down mechanism	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fulk or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA NA NA NA NA NA	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1 C/BC No N/A N/A N/A N/A N/A N/A N/A	Convertible: When a "Trigger Eve defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A
If convertible, conversion trigger (s) If convertible, foully or partially If convertible, conversion rate If convertible, specify insurment type convertible into If convertible, specify insurement type convertible into If convertible, specify insure of instrument it converts into Write-down feature If write-down, full or partial If write-down, description of write-down mechanism	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partialiv To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Parially To be determined at conversion Mandatory Common Equity Tier 1 CIBC NO N/A N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	Convertible: When a "Trigger Ever defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
If convertible, fully or partially. If convertible, conversion rate ff convertible, mandatory or optional conversion ff convertible, specify instrument type convertible into ff convertible, specify insure of instrument it converts into Write-down feature ff write-down, write-down trigger (s) ff write-down, permanent or temporary	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fulk or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA NA NA NA NA NA	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1 C/BC No N/A N/A N/A N/A N/A N/A N/A	Convertible: When a "Trigger Evel defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory. Common Equity Tier 1 CIBC No. N/A N/A N/A N/A N/A

			Disclosure template for main features	of regulatory capital instruments - Oth TLAC	er TLAC Instruments			
lssuer	Canadian Imperial Bank of Commerce CA13607GAU81	Canadian Imperial Bank of Commerce CA13607GAV64	Canadian Imperial Bank of Commerce CA13607GBD57	Canadian Imperial Bank of Commerce US13605WQM63	Canadian Imperial Bank of Commerce XS1991125896	Canadian Imperial Bank of Commerce US13605WQN47	Canadian Imperial Bank of Commerce CA13607GBR44	Canadian Imperial Bank of Commerce US13605W RE39
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada	New York
Aleans by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible		Ontano/Canada	Onano/Canada		Ontano/Canada		Ontano/Canada	
istruments governed by foreign law)	N/A	N/A	N/A	Contractual	N/A	Contractual	N/A	Contractual
Regulatory treatment					N//A			N/A
Transitional Basel III rules Post-transitional Basel III rules	N/A	N/A	N/A N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo		IN/A					IN/A	
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ^t in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
Par value of instrument (millions)	22	4	3	USD 6	EUR 1,000	USD 4	10	USD 2
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option May 17, 2019	Liability - fair value option
Original date of issuance	April 11, 2019	April 12, 2019	April 15, 2019	April 29, 2019	May 3, 2019	May 7, 2019	May 17, 2019	June 13, 2019
Perpetual or dated Original maturity date	Dated April 11, 2026	Dated April 12, 2029	Dated April 15, 2029	Dated April 29, 2024	Dated May 3, 2024	Dated May 7, 2026	Dated November 17, 2030	Dated December 13, 2024
	r.			April 23, 2024	indy 5, 2024			December 13, 2024
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	<u>Yes</u>	No	Yes	Yes	Yes
	2020-04-11 (optional extension date) /	2020-04-12 (optional extension date) /	2020-04-15 (optional extension date) /	2020-04-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call	s	2020-04-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call	2022-05-17 (optional extension date)	2020-06-29 (optional call date) / call amount = 100% of principal amount p accrued and unpaid interest to, but
Optional call date, contingent call dates and redemption amount	extension amount: at Par	extension amount: at Par subsequent extension dates: 2021/4/12,2022/4/12,2023/4/12,2024/4/			N/A	date subsequent call dates:	/extension amount: at Par subsequent extension dates: 2023/5/17,2024/5/17,2025/5/17,	excluding, the applicable optional cal subsequent call dates:
Subsequent call dates, if applicable	subsequent extension dates: 2021/4/11,2022/4/11,2023/4/11	12,2025/4/12,2026/4/12,2027/4/12,2028 /4/12	3 5,2025/4/15,2026/4/15,2027/4/15,2028/ /15	4 subsequent call dates: 2021/4/29,2022/4/29,2023/4/29	N/A	2020/5/7,2021/5/7,2022/5/7, 2023/5/7,2024/5/7,2025/5/7	2026/5/17,2027/5/17,2028/5/17, 2029/5/17	2021/6/13,2022/6/13,2023/6/13, 2024/6/13
Coupons/dividends								
Fixed or floating dividend/coupon		Fixed	Fixed			Fixed	Fixed	Fixed
	2.55% in Year 1, stepping up by 0.05%			3.00% in Years 1 to 3; 3.25% Year 4; 3.50% in Year 5 (in each case, if not		3.00% in Years 1 to 4; 3.25% Year 5; 4.00% in Year 6; 5.00% in Year 7 (in		
Coupon rate and any related index	annually (in each case, if extended)		//39	6 called)	0.375	% each case, if not called)	3.265	6
Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Yes Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event"
If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
If convertible, fully or partially If convertible, conversion rate	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
If convertible, specify instrument type convertible into	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1 CIBC	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1 CIBC	Common Equity Tier 1	Common Equity Tier 1
Write-down feature	No	No	No	No	No	No	No	No
If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If temporary write-down, description of write-down mechanism	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination
Type of subordination								
Type of subordination Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities

			Disclosure template for main features	of regulatory capital instruments - Oth	er TLAC Instruments			
			·	TLAC				
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GCF96	CA13607GCL64	CA13607GCS18	CA13607GCT90	CA13607GCU63	CA13607GAD90	US13605WRS25	CA13607GDR26
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligib	le							
instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	Contractual	N/A
Presidente entre esta								
Regulatory treatment Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
			N/A		N/A	N/A		N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo								
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
			1105.4			1.4		
Par value of instrument (millions)	5	10	USD 3	40	39.244	10	USD 5	3.0
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
Original date of issuance	June 14, 2019	June 25, 2019	June 27, 2019	July 2, 2019	July 2, 2019	July 3, 2019	July 12, 2019	July 18, 2019
Pomotuol or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Perpetual or dated Original maturity date	Dated June 14, 2030	Dated June 25, 2030	Dated June 27, 2024	Dated July 2, 2029	Dated July 2, 2029	Dated July 3, 2024	Dated July 12, 2030	Dated July 18, 2024
Original maturity date	June 14, 2030	June 25, 2030	June 27, 2024	July 2, 2029	July 2, 2029	July 3, 2024	July 12, 2030	July 10, 2024
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No
							2020-07-12 (optional call date) / call	
							amount = 100% of principal amount plus	
							accrued and unpaid interest to, but	
		0000 00 05 (101/10101010101010101010101010101010101	0000 00 07 (antianal antaraire data) (0000.07.00 (astissed asterios data)	0000 07 00 (astissal asterias data)	0000 07 00 (101/101/101/101/101/101/101/101/101/101		
	2020-06-14 (optional extension date)	2020-06-25 (optional extension date)	2020-06-27 (optional extension date) /	2020-07-02 (optional extension date)	2020-07-02 (optional extension date)	2020-07-03 (optional extension date) /	excluding, the applicable optional call	
Optional call date, contingent call dates and redemption amount	/extension amount: at Par	/extension amount: at Par	extension amount: at Par	/extension amount: at Par	/extension amount: at Par	extension amount: at Par	date	N/A
	subsequent extension dates:	subsequent extension dates:		subsequent extension dates:	subsequent extension dates:		subsequent call dates:	
	2021/6/14,2022/6/14,2023/6/14,	2021/6/25,2022/6/25,2023/6/25,		2021/7/2,2022/7/2,2023/7/2,	2021/7/2,2022/7/2,2023/7/2,		2021/7/12,2022/7/12,2023/7/12,	
	2024/6/14,2025/6/14,2026/6/14,	2024/6/25,2025/6/25,2026/6/25,	subsequent extension dates:	2024/7/2,2025/7/2,2026/7/2,	2024/7/2,2025/7/2,2026/7/2,	subsequent extension dates:	2024/7/12,2025/7/12,2026/7/12,	
Subsequent call dates, if applicable	2027/6/14.2028/6/14.2029/6/14	2027/6/25.2028/6/25.2029/6/25	2021/6/27.2022/6/27.2023/6/27	2027/7/2.2028/7/2	2027/7/2.2028/7/2	2021/7/3.2022/7/3.2023/7/3	2027/7/12.2028/7/12.2029/7/12	N/A
· · · · · · · · · · · · · · · · · · ·	* * * * * * * * * * * * *							
Coupons/dividends								
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating
								2.62% in year 1-2 /CAD BA 3M + 0.3
								or 4.80% + spread, subsequently
Coupon rate and any related index	3.22% compounding annually	3.29% compounding annually	2.79	6 3% increasing linearly annually	2.9% increasing linearly annually	2.49	6 3.050%	or 4.00 % + spread, subsequently
Existence of a dividend stopper	No	No	No	No	No	No	No	No
	3.22% compounding annually No Mandatory	3.29% compounding annually No Mandatory	No 2.79 Mandatory	6 3% increasing linearly annually No Mandatory	2.9% increasing linearly annually No Mandatory	No 2.49 Mandatory	6 3.050% No Mandatory	No Mandatory
Existence of a dividend stopper	No	No	No	No	No	No	No	No
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No	No	No	No	No	No	No	No
Existence of a dividend stopper Fully discretion, partially discretionary or mandatory Existence of a step up or other incentive to redeem	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No Cumulative	No Mandatory No	No Mandatory No	No Mandatory No
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a site up or other incentive to redeem Noncumultative or cumulative	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative	No Mandatory No Cumulative Convertible	No No Cumulative
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a site up or other incentive to redeern Noncumulative or cumulative Convertible or non-convertible	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as	No Mandatory No Counulative Convertible Convertible When a "Trigger Event" as	No Mandatory No Cumulative Convertible Convertible:	No No Cumulative Convertible Convertible: When a "Trigger Event" as	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as	No Mandatory No Cumulative Convertible Convertible: Convertible: When a "Trigger Event" as	No Mandatory No Cumulative Convertible Convertible: Convertible: When a "Trigger Event"
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	No Mandatory No Cumulative Convertible Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No No Cumulative Convertible Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs	No No Cumulative Convertible Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" defined by QSFI occurs
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Comulative Convertible Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially.	No Mandatory No Cumulative Convertible Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially.	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSF Toccurs Fully or Partiality	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event defined by OSFI occurs Fully or Partialy
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: Convertible: When a "Trigger Event defined by OSFI occurs Fully or Partially To be determined at conversion
Existence of a dividend stopper Fully discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, mandatory or optional conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory	No. Mandatory No Cumulative Convertible Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Currutative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory Cumulative Convertible Convertible: When a Trigger Event defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, specify instrument type conversion If convertible, specify instrument type conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partialy To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: Convertible: Convertible: Convertible: Convertible: Convertible: Convertible: Convertible: Convertible: Convertible: Convertible: Fully of Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: Conve	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: Convertible: Convertible: Vertible: Converti	No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event defined by OSF loccurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, mandatory or optional conversion	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory	No. Mandatory No Cumulative Convertible Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Currutative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify issuer of instrument to convertise into If convertible, specify issuer of instrument to convertise into	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Comulative Convertible Convertible: Convertible: Convertible: Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: Conve	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: Conve	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: Convertible: Fully or Partially Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify insure of instrument it converts into Write-down feature	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CiBC	No Mandatory No Cumulative Convertible Convertible: Convertible: Convertible: Convertible: Convertible: Convertible: Convertible: Convertible: Convertible: Convertible: Convertible: Fully of Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: Conve	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Currulative Convertible Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 COEC	No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: Convertible: Fully or Partially Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a site up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write down trigger (s)	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory. Common Equity Tier 1 CIBC No N/A	No Mandatory No Comulative Convertible Convertible: Convertible: Convertible: Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs. Fully or Partially. To be determined at conversion Mandatory. Common Equity Tier 1 CIBC No N/A	No Mandatory No Comulative Convertible Convertible: No NiA	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible Convertible: No N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSF To cours Fully or Partialiv To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No N/A	No Mandatory No Cumulative Convertible Convertible: Convertible: Fully or Partially Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
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Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or non-convertible Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, only or optional conversion If convertible, specify issuer of instrument it converts into Write-down, full or partial If write-down, permanent or temporary	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	No Mandatory No Currulative Convertible Convertible Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible Villy or Partially To be determined at conversion Mandatory Common Equity Tier 1 CriBC No N/A N/A N/A	No Mandatory No Currulative Convertible Convertible: Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	No Mandatory No Cumulative Convertible Convertible: Convertible: Fully or Partially Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, specify sust unrent type convertible into If convertible, specify sust unrent type convertible into If convertible, specify sust unrent is onvertible into If convertible, specify sust or instrument it convertible into If convertible, specify sust or instrument it convertible into If write-down, full or partially If write-down, description of write-down mechanism	No Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIEC No N/A N/A	No Mandatory. No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Full vor Partially. To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	No Mandatory, No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partialy. To be determined at conversion Mandatory Common Equity Tier 1 CiBC No NA NA N/A N/A N/A	No Mandatory. No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 ColBC No No NiA NiA NiA NiA NiA	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Full vor Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA N/A N/A N/A N/A N/A	No Mandatory Correctible Convertible Convertible: When a "Trigger Event" as defined by QSFI occurs Eully or Partially To be determined at conversion Mandatory Common Eguity Tier 1 CiBC	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Full vor Partially To be determined at conversion Mandatory Common Equity Tier 1 CiBC No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Currulative Convertible Convertible: Convertible: Difference Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CiBC NiA NiA NiA
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, specify sust unrent type convertible into If convertible, specify sust unrent type convertible into If convertible, specify sust unrent is onvertible into If convertible, specify sust or instrument it convertible into If convertible, specify sust or instrument it convertible into If write-down, full or partially If write-down, description of write-down mechanism	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	No Mandatory No Currulative Convertible Convertible Convertible When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No N/A	No Mandatory No Cumulative Convertible Convertible Convertible Convertible Convertible Villy or Partially To be determined at conversion Mandatory Common Equity Tier 1 CriBC No N/A N/A N/A	No Mandatory No Currulative Convertible Convertible: Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	No Mandatory No Currulative Convertible Convertible: When a "Trigger Event" defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
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Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible Write-down, fuel or partial If write-down, description of write-down mechanism Type of subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	No. Mandatory. No. Cumulative Convertible Convertible Convertible: Convertible: Conversion Fully or Partially. To be determined at conversion Mandatory. Common Equity Tier 1 CIBC No. N/A. N/A. N/A. N/A. N/A. N/A.	No Mandatory Comutative Convertible Convertible Convertible Convertible When a "Trigger Event" as defined by OSFI occurs Fully of Partially To be determined at conversion Mandatory Common Equity Tier 1 ClBC	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Convertible Convertible Convertible Pully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CiBC No N/A N/A N/A Exemption from subordination	No Mandatory No Cumulative Convertible Convertible Convertible Convertible Generative Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC NA N/A N/A N/A N/A K/A Exemption from subordination	No. Mandatory. No. Currulative Convertible Convertible: When a Trigger Event defined by OSF loccurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No. N/A. N/A. N/A. Exemption from subordination
Existence of a dividend stopper Fully discretionary, partially discretionary or mandiatory Existence of a step up or other incentive to redeem Noncumulative or non-convertible Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify issuer of instrument to redevention If convertible, specify issuer of instrument to renvert into If convertible, specify issuer of instrument to renvert into If write-down, write-down trigger (s) If write-down, permanent or temporary	No Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIEC No N/A N/A	No Mandatory. No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Full vor Partially. To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	No Mandatory, No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partialy. To be determined at conversion Mandatory Common Equity Tier 1 CiBC No NA NA N/A N/A N/A	No Mandatory. No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 ColBC No NiA NiA NiA NiA NiA	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Full vor Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA N/A N/A N/A N/A N/A	No Mandatory Correctible Convertible Convertible: When a "Trigger Event" as defined by QSFI occurs Eully or Partially To be determined at conversion Mandatory Common Eguity Tier 1 CiBC	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Full vor Partially To be determined at conversion Mandatory Common Equity Tier 1 CiBC No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Currulative Convertible Convertible: Convertible: Difference Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CiBC NiA NiA NiA

Unique identifier (eg. CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment Transitional Basel III rules Post-transitional Basel III rules Eligible at solo/group/groupsolo Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date) Par value of instrument (millions) Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval	Canadian Imperial Bank of Commerce CA13607GDM39 Ontario/Canada N/A N/A N/A Other TLAC instrument N/A - Amount eligible for TLAC only 25 Liability - fair value option July 19, 2019 Dated July 19, 2024 Yes 2020-07-19 (optional extension date) / extension amount at Par	Canadian Imperial Bank of Commerce US 130698A26 New York Contractual N/A N/A Other TLAC instrument N/A - Amount eligible for TLAC only USD 750 Liability - amortised cost July 22, 2019 Dated July 22, 2023 No July 22, 2022 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but		Canadian Imperial Bank of Commerce CA13807GED21 Ontario/Canada N/A N/A N/A N/A Other TLAC instrument N/A - Amount eligible for TLAC only 9 Liability - fair value option July 26, 2019 Dated July 26, 2029 Yes s	Canadian Imperial Bank of Commerce CA13607GDS09 Ontario/Canada N/A N/A Other TLAC instrument N/A - Amount eligible for TLAC only 5.5 Liability - fair value option July 29, 2019 Dated July 29, 2024 No	Canadian Imperial Bank of Commerce US 13605W RP85 New York Contractual N/A Other TLAC instrument N/A - Amount eligible for TLAC only USD 1.5 Liability - far value option July 31, 2019 Dated January 31, 2023 Yes 2020-07-31 (optional cal date) / call	Canadian Imperial Bank of Commerce US13805WRQ68 New York Contractual N/A N/A N/A Other TLAC instrument N/A - Amount eligible for TLAC only USD 3 Liability - fair value option July 31, 2019 Dated January 31, 2025	Canadian Imperial Bank of Commerc XS203567321 Ontario/Canada N/A N/A N/A N/A N/A Other TLAC instrument N/A - Amount eligible for TLAC only EUR 50 Liability - amortised cost August 1, 2019 Dated August 1, 2024 No
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible instruments governed by foreign law) Regulatory treatment Transitional Basel III rules Post-transitional Basel III rules I Eligible at Sologroup/groupscolo I Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date) I Par value of instrument (millions) Accounting classification Original date of issuance I Perpetual or dated I Original maturity date I Issuer call subject to prior supervisory approval I	N/A N/A N/A Other TLAC instrument N/A - Amount eligible for TLAC only Z5 Liability - fair value option July 19, 2019 Dated July 19, 2024 Yes 2020-07-19 (optional extension date) /	Contractual N/A NA Other TLAC instrument N/A - Amount eligible for TLAC only USD 750 Llability - amoritsed cost July 22, 2019 Dated July 22, 2023 No July 22, 2022 (optional call date) / call amount = 100% of principal amount plus	N/A N/A N/A Other TLAC instrument N/A - Amount eligible for TLAC only 2.751 Liability - fair value option July 25, 2019 Dated July 25, 2029 Yes 2020-07-25(optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but	N/A N/A N/A Other TLAC instrument N/A - Amount eligible for TLAC only 9 Lability - fair value option July 26, 2019 Dated July 26, 2029 Yes	N/A N/A N/A Other TLAC instrument N/A - Amount eligible for TLAC only 5.5 Liability - fair value option July 29, 2019	Contractual N/A N/A Other TLAC instrument N/A - Amount eligible for TLAC only USD 1.5 Liability - fair value option July 31, 2019 Dated January 31, 2023 Yes 2020-07-31 (optional call date) / call	Contractual N/A N/A Other TLAC instrument N/A - Monunt eligible for TLAC only USD 3 Liability - fair value option July 31, 2019 Dated January 31, 2025 Yes	N/A N/A N/A Other TLAC instrument N/A - Amount eligible for TLAC only EUR 50 Liability - amortised cost August 1, 2019
Instruments governed by foreign law) Image: Construct of the second	N/A - Amount eligible for TLAC only 25 Liability - fair value option July 19, 2019 Dated July 19, 2024 Yes 2020-07-19 (optional extension date) /	N/A N/A Other TLAC instrument N/A - Amount eligible for TLAC only USD 750 Llability - amortised cost July 22, 2019 Dated July 22, 2023 No July 22, 2022 (optional call date) / call amount = 100% of principal amount plus	N/A N/A Other TLAC instrument N/A July 25, 2019 Dated July 25, 2029 Yes 2020-07-25(optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but	N/A N/A N/A Other TLAC instrument N/A - Amount eligible for TLAC only 9 Liabity - fair value option July 26, 2019 Dated July 26, 2029 Yes	N/A - Amount eligible for TLAC only 5.5 Liability fair value option July 29, 2019 Dated	N/A N/A Other TLAC instrument N/A - Amount eligible for TLAC only USD 1.5 Liability - fair value option July 31, 2019 Dated January 31, 2023 Yes 2020-07-31 (optional call date) / call	N/A N/A Other TLAC instrument N/A - Amount eligible for TLAC only USD 3 Liability - fair value option July 31, 2019 Dated January 31, 2025	N/A - Amount eligible for TLAC only EUR 50 Liability - amortised cost August 1, 2019
Regulatory treatment	N/A - Amount eligible for TLAC only 25 Liability - fair value option July 19, 2019 Dated July 19, 2024 Yes 2020-07-19 (optional extension date) /	N/A - Amount eligible for TLAC only USD 750 Liability - amortised cost July 22, 2019 Dated July 22, 2023 No July 22, 2022 (optional call date) / call amount = 100% of principal amount plus	N/A Other TLAC instrument N/A - Amount eligible for TLAC only 2.751 Liability - fair value option July 25, 2019 Dated July 25, 2029 Yes 2020-07-25(optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest lo, but	NA Other TLAC instrument N/A - Amount eligible for TLAC only 9 Liability - fair value option July 26, 2019 Dated July 26, 2029 Yes	N/A - Amount eligible for TLAC only 5.5 Liability fair value option July 29, 2019 Dated	N/A Other TLAC instrument N/A - Amount eligible for TLAC only USD 1.5 Liability - fair value option July 31, 2019 Dated January 31, 2023 Yes 2020-07-31 (optional call date) / call	N/A Other TLAC instrument N/A - Amount eligible for TLAC only USD 3 Liability - fair value option July 31, 2019 Dated January 31, 2025 Yes	N/A - Amount eligible for TLAC only EUR 50 Liability - amortised cost August 1, 2019
Transitional Basel III rules Post-transitional Basel III rules Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date) Par value of instrument (millions) Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval	N/A - Amount eligible for TLAC only 25 Liability - fair value option July 19, 2019 Dated July 19, 2024 Yes 2020-07-19 (optional extension date) /	N/A - Amount eligible for TLAC only USD 750 Liability - amortised cost July 22, 2019 Dated July 22, 2023 No July 22, 2022 (optional call date) / call amount = 100% of principal amount plus	N/A Other TLAC instrument N/A - Amount eligible for TLAC only 2.751 Liability - fair value option July 25, 2019 Dated July 25, 2029 Yes 2020-07-25(optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest lo, but	NA Other TLAC instrument N/A - Amount eligible for TLAC only 9 Liability - fair value option July 26, 2019 Dated July 26, 2029 Yes	N/A - Amount eligible for TLAC only 5.5 Liability fair value option July 29, 2019 Dated	N/A Other TLAC instrument N/A - Amount eligible for TLAC only USD 1.5 Liability - fair value option July 31, 2019 Dated January 31, 2023 Yes 2020-07-31 (optional call date) / call	N/A Other TLAC instrument N/A - Amount eligible for TLAC only USD 3 Liability - fair value option July 31, 2019 Dated January 31, 2025 Yes	N/A - Amount eligible for TLAC only EUR 50 Liability - amortised cost August 1, 2019
Eligible at solo/group/group/acoup/ Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date) Par value of instrument (millions) Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval	N/A - Amount eligible for TLAC only 25 Liability - fair value option July 19, 2019 Dated July 19, 2024 Yes 2020-07-19 (optional extension date) /	N/A - Amount eligible for TLAC only USD 750 Liability - amortised cost July 22, 2019 Dated July 22, 2023 No July 22, 2022 (optional call date) / call amount = 100% of principal amount plus	Other TLAC instrument N/A - Amount eligible for TLAC only 2.751 Liability - fair value option July 25, 2019 Dated July 25, 2029 Yes 2020-07-25(optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest lo, but	Other TLAC instrument N/A - Amount eligible for TLAC only 9 Liability - fair value option July 26, 2019 Dated July 26, 2029 Yes	N/A - Amount eligible for TLAC only 5.5 Liability fair value option July 29, 2019 Dated	Other TLAC instrument N/A - Amount eligible for TLAC only USD 1.5 Liability - far value option July 31, 2019 Dated January 31, 2023 Yes 2020-07-31 (optional call date) / call	Other TLAC instrument N/A - Amount eligible for TLAC only USD 3 Liability - fair value option July 31, 2019 Dated January 31, 2025	N/A - Amount eligible for TLAC only EUR 50 Liability - amortised cost August 1, 2019
Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date) Par value of instrument (millions) Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval	N/A - Amount eligible for TLAC only 25 Liability - fair value option July 19, 2019 Dated July 19, 2024 Yes 2020-07-19 (optional extension date) /	N/A - Amount eligible for TLAC only USD 750 Liability - amortised cost July 22, 2019 Dated July 22, 2023 No July 22, 2022 (optional call date) / call amount = 100% of principal amount plus	N/A - Amount eligible for TLAC only 2.751 Liability - fair value option July 25, 2019 Dated July 25, 2029 Yes 2020-07-25(optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but	N/A - Amount eligible for TLAC only 9 Lability - fair value option July 26, 2019 Dated July 26, 2029 Yes	N/A - Amount eligible for TLAC only 5.5 Liability fair value option July 29, 2019 Dated	N/A - Amount eligible for TLAC only USD 1.5 Liability - fair value option July 31, 2019 Dated January 31, 2023 Yes 2020-07-31 (optional call date) / call	N/A - Amount eligible for TLAC only USD 3 Liability - fair value option July 31, 2019 Dated January 31, 2025 Yes	N/A - Amount eligible for TLAC only EUR 50 Liability - amortised cost August 1, 2019
Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date) Par value of instrument (millions) Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval	N/A - Amount eligible for TLAC only 25 Liability - fair value option July 19, 2019 Dated July 19, 2024 Yes 2020-07-19 (optional extension date) /	N/A - Amount eligible for TLAC only USD 750 Liability - amortised cost July 22, 2019 Dated July 22, 2023 No July 22, 2022 (optional call date) / call amount = 100% of principal amount plus	N/A - Amount eligible for TLAC only 2.751 Liability - fair value option July 25, 2019 Dated July 25, 2029 Yes 2020-07-25(optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but	N/A - Amount eligible for TLAC only 9 Lability - fair value option July 26, 2019 Dated July 26, 2029 Yes	N/A - Amount eligible for TLAC only 5.5 Liability fair value option July 29, 2019 Dated	N/A - Amount eligible for TLAC only USD 1.5 Liability - fair value option July 31, 2019 Dated January 31, 2023 Yes 2020-07-31 (optional call date) / call	N/A - Amount eligible for TLAC only USD 3 Liability - fair value option July 31, 2019 Dated January 31, 2025 Yes	N/A - Amount eligible for TLAC on EUR 50 Liability - amortised cost August 1, 2019
Par value of instrument (millions) Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval	25 Liability - fair value option July 19, 2019 Dated July 19, 2024 Yes 2020-07-19 (optional extension date) /	USD 750 Liability - amortised cost July 22, 2019 Dated July 22, 2023 No July 22, 2022 (optional call date) / call amount = 100% of principal amount plus	2.751 Liability - fair value option July 25, 2019 Dated July 25, 2029 Yes 2020-07-25(optional call date) / call amount = 100% of principal amount plus accrued and unpadi interest to, but	9 Lability - fair value option July 26, 2019 Dated July 26, 2029 Yes	5.5 Liability fair value option July 29, 2019	USD 1.5 Liability - fair value option July 31, 2019 Dated January 31, 2023 Yes 2020-07-31 (optional call date) / call	USD 3 Liability - fair value option July 31, 2019 Dated January 31, 2025	EUR 50 Liability - amortised cost August 1, 2019
Accounting classification Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval	July 19, 2019 Dated July 19, 2024 Yes 2020-07-19 (optional extension date) /	Liability - amortised cost July 22, 2019 Dated July 22, 2023 No July 22, 2022 (optional call date) / call amount = 100% of principal amount plus	Liability : fair value option July 25, 2019 July 25, 2029 Yes 2020-07-25(optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but	July 26, 2019 Dated July 26, 2029 Yes	July 29, 2019 Dated	Liability - fair value option July 31, 2019 Dated January 31, 2023 Yes 2020-07-31 (optional call date) / call	Liability - fair value option July 31, 2019 Dated January 31, 2025	Liability - amortised cost August 1, 2019
Original date of issuance Perpetual or dated Original maturity date Issuer call subject to prior supervisory approval	July 19, 2019 Dated July 19, 2024 Yes 2020-07-19 (optional extension date) /	July 22, 2019 Dated July 22, 2023 No July 22, 2023 Vo July 22, 2022 (optional call date) / call amount = 100% of principal amount plus	July 25, 2019 Dated July 25, 2029 Yes 2020-07-25(optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but	July 26, 2019 Dated July 26, 2029 Yes	July 29, 2019 Dated	July 31, 2019 Dated January 31, 2023 Yes 2020-07-31 (optional call date) / call	July 31, 2019 Dated January 31, 2025 Yes	August 1, 2019
Perpetual or dated Original maturity date Supervisory approval Supervisory approval Subject to prior supervi	Dated July 19, 2024 Yes 2020-07-19 (optional extension date) /	Dated July 22, 2023 No July 22, 2022 (optional call date) / call amount = 100% of principal amount plus	Dated July 25, 2029 Yes 2020-07-25(optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but	Dated July 26, 2029 Yes	Dated	Dated January 31, 2023 Yes 2020-07-31 (optional call date) / call	Dated January 31, 2025	
Issuer call subject to prior supervisory approval	July 19, 2024 Yes 2020-07-19 (optional extension date) /	July 22, 2023 No July 22, 2022 (optional call date) / call amount = 100% of principal amount plus	July 25, 2029 Yes 2020-07-25(optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but	July 26, 2029	Dated July 29, 2024 No	Yes 2020-07-31 (optional call date) / call	January 31, 2025	DatedAugust 1, 2024
Issuer call subject to prior supervisory approval	Yes 2020-07-19 (optional extension date) /	No July 22, 2022 (optional call date) / call amount = 100% of principal amount plus	Yes	Yes	July 29, 2024	Yes 2020-07-31 (optional call date) / call	Yes	August 1, 2024
		amount = 100% of principal amount plus	2020-07-25(optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but		No	2020-07-31 (optional call date) / call		No
		amount = 100% of principal amount plus	amount = 100% of principal amount plus accrued and unpaid interest to, but	s				
		excluding, the applicable optional call date		2020-07-26 (optional extension date) /extension amount: at Par	N/A	amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-07-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	
	subsequent extension dates: 2021/7/19.2022/7/19.2023/7/19	N/A	subsequent extension dates: 2021/7/25,2022/7/25,2023/7/25, 2024/7/25,2025/7/25,2026/7/25, 2027/7/25,2028/7/25	subsequent extension dates: 2021/7/26,2022/7/26,2023/7/26, 2024/7/26,2025/7/26,2026/7/26, 2027/7/26,2028/7/26	N/A	2021/7/31.2022/7/31	2021/7/31,2022/7/31, 2023/7/31,2024/7/31	N/A
Subsequent call dates, if applicable	2021/7/19,2022/7/19,2023/7/19	N/A	2021/1/25,2028/1/25	2027/7/26,2028/7/26	IN/A	2021/7/31,2022/7/31	2023/7/31,2024/7/31	N/A
Coupons/dividends Fixed or floating dividend/coupon			Fixed		Fixed to floating			
r ved o i idaling underkurbagon		- TAGU	- Fixed	Fixed			Fixed	
	2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended)	2.606%	6 3.15% increasing linearly annually	3.05% increasing linearly annually	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently	2.25% in Year 1; 2.35% in Year 2; 2.45% in Year 3; 2.55% in Year 3.5	2.50% in Year 1-3.5 ; 2.75% in Year 3.5- 4.5 ; 3.00% in Year 4.5-5.5	0.
Existence of a dividend stopper	No	No	No	No	No	No	No	No
	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	Yes	No	No	No	No	Yes	Yes	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Ever
	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs Fully or Partially	defined by OSFI occurs Fully or Partially	defined by OSFI occurs Fully or Partially	defined by OSFI occurs	defined by OSFI occurs Fully or Partially	defined by OSFI occurs Fully or Partially
	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
Write-down feature	No	No	No	No	No	No	No	No
If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilitie
Non-compliant transitioned features	No	No	No	No	No	No	No	No

			Disclosure template for main feature	s of regulatory capital instruments - Othe TLAC	er TLAC Instruments⊡			
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GFB55	CA13607GEX84	CA13607GFQ25	CA13607GFC39	XS2056446524	CH0498400578	CA13607GGY40	XS2066727061
3 Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible								
3a instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Regulatory treatment								
4 Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
5 Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
6 Eligible at solo/group/group&solo				01 - 71 40			Other TLAO in the second	
Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	Other TLAC instrument N/A - Amount eligible for TLAC only	Other TLAC instrument N/A - Amount eligible for TLAC only	Other TLAC instrument N/A - Amount eligible for TLAC only	Other TLAC instrument N/A - Amount eligible for TLAC only	Other TLAC instrument N/A - Amount eligible for TLAC only	Other TLAC instrument N/A - Amount eligible for TLAC only	Other TLAC instrument N/A - Amount eligible for TLAC only	Other TLAC instrument N/A - Amount eligible for TLAC only
9 Par value of instrument (millions)	4 500		E	40	GBP 300	CHF 350	-	
Accounting classification	1,500 Liability - amortised cost	Liability - fair value option	D	Liekiltu feisuelus entien		Liability - amortised cost	USD 3 Liability - fair value option	JPY 55000 Liability - amortised cost
11 Original date of issuance	August 28, 2019	August 30, 2019	Liability - fair value option September 20, 2019	Liability - fair value option September 24, 2019	Liability - amortised cost September 25, 2019	October 15, 2019	October 16, 2019	October 18, 2019
40 Departure land	Detect	Detect	Detect	Detect	Deted	Deted	Dated	Deted
12 Perpetual or dated 13 Original maturity date	Dated August 28, 2024	Dated August 30, 2029	Dated September 20, 2029	Dated September 24, 2029	Dated September 25, 2025	Dated October 15, 2026	Dated October 16, 2022	October 18, 2024
14 Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	No	No	No	<u>No</u>
		accrued and unpaid interest to, but	accrued and unpaid interest to, but	2020-09-24 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but	\$			
15 Optional call date, contingent call dates and redemption amount	N/A	excluding, the applicable optional call date	excluding, the applicable optional call date	excluding, the applicable optional call date	N/A	N/A	N/A	N/A
······································		subsequent call dates: 2021/8/30, 2022/8/30, 2023/8/30, 2024/8/30, 2025/8/30,2026/8/30,2027/8/30,	subsequent call dates: 2021/9/20,2022/9/20,2023/9/20, 2024/9/20,2025/9/20,2026/9/20,	subsequent call dates: 2021/9/24,2022/9/24,2023/9/24, 2024/9/24,2025/9/24,2026/9/24,				
16 Subsequent call dates, if applicable	N/A	2028/8/30	2027/9/20,2028/9/20	2027/9/24,2028/9/24	N/A	N/A	N/A	N/A
Coupons/dividends								
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating	Fixed
18 Coupon rate and any related index	2 3500	% 2.75% increasing linearly annually	3.00% increasing linearly annually	2.85% increasing linearly annually	1.62509	۵ <u>۵ ۵ ۵ ۵ ۵ ۵ ۵ ۵ ۵ ۵ ۵ ۵ ۵ ۵ ۵ ۵ ۵ ۵ </u>	2.40% in Year 1 / USD Libor 3M + 0.30 subject to maximum of 4.30% OR 4.30 plus spread, subsequently	
19 Existence of a dividend stopper	No	No	No	No	No.	No.	No	No.
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible conversion trigger (a)	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	
24 If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs Fully or Partially	defined by OSFI occurs	defined by OSFI occurs Fully or Partially	defined by OSFI occurs	defined by OSFI occurs
25 If convertible, fully or partially 26 If convertible, conversion rate	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	To be determined at conversion	To be determined at conversion	Fully or Partially To be determined at conversion	To be determined at conversion	To be determined at conversion	Fully or Partially To be determined at conversion
27 If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
28 If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30 Write-down feature	No	No	No	No	No	No	No	No
31 If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
	Danka nari nagau ta danasit lishifting	Ranks pari passu to deposit liabilities	Denke neri neseu te denesit lishiliting	Dealer and a second state of the Title	Dealer and a second state of the Web	Dealer and a second state of the little	Dealer and a second data of the Third	Ranks pari passu to deposit liabilities
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features	Ranks pari passu to deposit liabilities	No	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	No

	Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments - TLAC								
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GHB38	CA1360698F19	CA13607GHE76	CA13607GHM92	CA13607GHN75	CA13607GGV01	CA13607GJA37	US13605WTJ08	
3 Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible									
3a instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Contractual	
Regulatory treatment Transitional Basel III rules			N/A	N/A		N/A			
1 ransitional Basel III rules 5 Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
6 Eligible at solo/group/group&solo		N/A							
7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	
9 Par value of instrument (millions)	10	2	2	9.50	5	USD 3	10	USD 6	
10 Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	
11 Original date of issuance	October 18, 2019	October 21, 2019	October 21, 2019	October 22, 2019	October 24, 2019	October 24, 2019	October 30, 2019	November 13, 2019	
12 Perpetual or dated	Dated	Dated	Dated October 21, 2024	Dated	Dated	Dated	Dated	Dated	
13 Original maturity date	October 18, 2030	October 21, 2024	October 21, 2024	October 22, 2024	October 24, 2029	October 24, 2021	October 30, 2024	May 13, 2026	
14 Issuer call subject to prior supervisory approval	Yes	Yes	No	Yes	Yes	No	Yes	Yes	
15 Optional call date, contingent call dates and redemption amount	2022-10-18 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-10-21 (optional call date) call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date		2020-10-22 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	is 2020-10-24 (optional call date) /call amount = 100% of principal amount plu accrued and unpaid interest to, but excluding, the applicable optional call da		2020-10-30 (optional extension date) /extension amount: at Par	2020-11-13 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	
16 Subsequent call dates, if applicable	subsequent call dates: 2023/10/18,2024/10/18,2025/10/18,2026 /10/18,2027/10/18,2028/10/18, 2029/10/18	subsequent call dates: 2021/10/21,2022/10/21,2023/10/21	N/A	subsequent call dates: 2021/10/22,2022/10/22,2023/10/22	subsequent call dates: 2021/10/24,2022/10/24,2023/10/24,202 /10/24,2025/10/24,2026/10/24,2027/10 4.2028/10/24		subsequent extension dates: 2021/10/30.2022/10/30.2023/10/30	2021/11/13,2022/11/13,2023/11/13,202- /11/13,2025/11/13	
Coupons/dividends									
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed	Fixed	Floating	Fixed	Fixed	
18 Coupon rate and any related index	2.90% compounding annually	2.55% increasing linearly annually	2.40% in year 1 and year 2 /CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently		3.13% increasing linearly annually	USD LIBOR 3M (subject to minimum of 1.65% per annum)	of 0.02	58 2.50%	
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
21 Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No	
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	
24 If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs		Convertible: When a "Trigger Event" as defined by OSFI occurs	
24 If convertible, conversion trigger (s) 25 If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	defined by OSFI occurs Fully or Partially	Fully or Partially	
26 If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	
27 If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
28 If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	
29 If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	
30 Write-down feature	No	No	No	No	No	No	No	No	
31 If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
34 If temporary write-down, description of write-down mechanism	Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	
					· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·	
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features T if ves, specify non-compliant features	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities NoN/A	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities No	

Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments								
Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Comme
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GJL91	CA13607GJU90	CA13607GJV73	CA13607GJN57	CA13607GJP06	US13605WTW19	CA13607GKV54	US13607GKW32
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	New York
Aleans by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible								
nstruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	Contractual	N/A	Contractual
Regulatory treatment								
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC of
				100.0	45		1.050	USD 1250
Par value of instrument (millions)	Jinhility fair value entire	11 Liebility feisyelys entire	4	USD 2	15 Liekiitu feiruska esties	USD 3	1,250	
Accounting classification Original date of issuance	Liability - fair value option	Liability - fair value option November 21, 2019	Liability - fair value option November 21, 2019	Liability - fair value option November 22, 2019	Liability - fair value option December 2, 2019	Liability - fair value option December 3, 2019	Liability - amortised cost December 9, 2019	Liability - amortised cost December 17, 2019
	November 13, 2013	November 21, 2013	November 21, 2013	November 22, 2013	December 2, 2013	December 3, 2013	December 3, 2013	December 17, 2013
Perpetual or dated Original maturity date	Dated November 13, 2024	Dated November 21, 2029	Dated November 21, 2024	Dated November 22, 2024	Dated December 2, 2029	Dated December 5, 2022	Dated June 9, 2023	Dated March 17, 2023
Original maturity date	November 13, 2024	November 21, 2029	November 21, 2024	November 22, 2024	December 2, 2029	December 5, 2022	June 9, 2023	March 17, 2023
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	No	No
		2020-11-21 (optional call date) /call	2020-11-21 (optional call date) /call		2020-12-2 (optional call date) /call	2020-12-5 (optional call date) / call		
		amount = 100% of principal amount plus	amount = 100% of principal amount plus	5		amount = 100% of principal amount plus		
		accrued and unpaid interest to, but	accrued and unpaid interest to, but		accrued and unpaid interest to, but	accrued and unpaid interest to, but		
	2020-11-13 (optional extension date) /	excluding, the applicable optional call	excluding, the applicable optional call	2020-11-22 (optional extension date) /	excluding, the applicable optional call	excluding, the applicable optional call		
Optional call date, contingent call dates and redemption amount	extension amount: at Par	date	date	extension amount : at Par	date	date	N/A	N/A
		subsequent call dates:			subsequent call dates:			
		2021/11/21,2022/11/21,2023/11/21,202			2021/12/2,2022/12/2,2023/12/2,2024/12			
		4/11/21,2025/11/21,2026/11/21,2027/11			/2,2025/12/2,2026/12/2,2027/12/2,2028			
Subsequent call dates, if applicable	2021/11/13,2022/11/13,2023/11/13	/21,2028/11/21	2021/11/21,2022/11/21,2023/11/21	2021/11/22,2022/11/22,2023/11/22	12/2	11/5/202	1 N/A	N/A
Coupons/dividends								
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Floating
Coupon rate and any related index	2.50	% 3.27% increasing linearly annually	2.64% increasing linearly annually	2.40	0% 3.3% increasing linearly annually	2.05%	62.439	6 O/N SOFR +80 BPS
Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
Management and the second se	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Even defined by OSFI occurs
If convertible, conversion trigger (s) If convertible, fully or partially	defined by OSFI occurs Fully or Partially	defined by OSFI occurs Fully or Partially	Fully or Partially	Fully or Partially	defined by OSFI occurs Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
Write-down feature	No	No	No	No	No	No	No	No
If write-down, write-down trigger (s)	N/A	N/A	NO N/A	Ν/Δ	N/A	N/A	N/A	N/A
If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	NA	N/A	N/A
If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
<u> </u>							+	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilit
Non-compliant transitioned features	No	No	No.	No	No	No	No	No
If yes, specify non-compliant features								N/A

	Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments⊡ TLAC								
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WUL35	CA13607GKZ68	US13605WUY55	US13607GLV40	US13605WUX72	CA13607GLD48	US13607GLZ53	CA13607GME12	
3 Governing law(s) of the instrument	New York	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada	
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible									
3a instruments governed by foreign law)	Contractual	N/A	Contractual	Contractual	Contractual	N/A	Contractual	N/A	
Regulatory treatment							l		
4 Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
5 Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
6 Eligible at solo/group/group&solo									
7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	
Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	
9 Par value of instrument (millions)	USD 3	USD 2.4	USD 5	USD 75	USD 4	20	USD 1000	3	
10 Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	
1 Original date of issuance	December 20, 2019	December 27, 2019	January 10, 2020	January 24, 2020	January 17, 2020	January 23, 2020	January 28, 2020	January 30, 2020	
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	
13 Original maturity date	December 20, 2022	December 27, 2024	January 10, 2022	January 24, 2023	January 17, 2024	January 23, 2027	January 28, 2025	January 30, 2023	
4 Issuer call subject to prior supervisory approval	Yes	No	Yes	No	Yes	Yes	No	No	
15 Optional call date, contingent call dates and redemption amount	2020-12-20 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	s N/A	2021-1-10 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A	2021-1-17 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-01-23 (optional extension date) / extension amount: at Par	N/A	NA	
16 Subsequent call dates, if applicable	12/20/202	1 N/A	N/A	N/A	2022/1/17,2023/1/17	2022/1/23,2023/1/23,2024/1/23,2025/1/2 3,2026/1/23	N/A	N/A	
Coupons/dividends									
17 Fixed or floating dividend/coupon	Pixeu	2.50% in year 1 and year 2 /USD LIBOR	Fixed	Floating	Pixed	Pixeu	rixeu	Floating	
		3M + 0.30% subject to maximum of							
18 Coupon rate and any related index	2.109	% 3.50% or 3.50% + spread, subsequently	1.95%	O/N SOFR +61 BPS	2.25%	Y1-2: 2.70%; Y3-6: 2.75%; Y7: 3.00%	2.25	% 3mBA + 0.22%, capped at 3.50%	
19 Existence of a dividend stopper	No	No	No	No	No	No	No	No	
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
Existence of a step up or other incentive to redeem	No	No	No	No	No	Yes	No	NO	
2 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	
	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" a	
24 If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	
25 If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	
26 If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	
27 If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	
28 If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	
29 If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	
0 Write-down feature	No	No	No	No	No	No	No	No	
31 If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
4a Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 2. Non-specific transition of features	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	
36 Non-compliant transitioned features	NO	NO	NO	NO	NO	N0	NO	NO	
37 If yes, specify non-compliant features	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	

	Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments⊡ TLAC							
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GMD39	US13605WVK43	US13605WVJ79	US13605WVG31	CA13607GMZ41	US13605WVS78	US13605WWG22	CA13607GNY66
3 Governing law(s) of the instrument	Ontario/Canada	New York	New York	New York	Ontario/Canada	New York	New York	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligi	ble							
3a instruments governed by foreign law)	N/A	Contractual	Contractual	Contractual	N/A	Contractual	Contractual	N/A
Regulatory treatment								
4 Transitional Basel III rules	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A	N/A	N/A
5 Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only
9 Par value of instrument (millions)	E		USD 3	USD 10	2.5	1100 5	USD 10	2
10 Accounting classification	Liability - fair value option	USD 5 Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	USD 5 Liability - fair value option	Liability - fair value option	Liability - fair value option
11 Original date of issuance	January 30, 2020	January 31, 2020	January 31, 2020	January 31, 2020	February 19, 2020	February 28, 2020	March 6, 2020	March 11, 2020
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	Dated January 30, 2030	July 31, 2023	July 31, 2025	July 31, 2027	February 19, 2023	February 28, 2025	March 6, 2025	March 11, 2025
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No	Yes	Yes	No
		2021-1-31 (optional call date) / call	2021-1-31 (optional call date) / call	2021-1-31 (optional call date) / call		2021-2-28 (optional call date) / call	2021-3-06 (optional call date) / call	
			amount = 100% of principal amount plus		a	amount = 100% of principal amount plus		
	2021-01-30 (optional extension date) /	accrued and unpaid interest to, but	accrued and unpaid interest to, but	accrued and unpaid interest to, but		accrued and unpaid interest to, but	accrued and unpaid interest to, but	
15 Optional call date, contingent call dates and redemption amount	extension amount: at Par			te excluding, the applicable optional call d	ate N/A		e excluding, the applicable optional call dat	e N/A
	2022/1/30,2023/1/30,2024/1/30,2025/1							
	0,2026/1/30,2027/1/30,2028/1/30,2029			1/31/2022,2023/1/31,2024/1/31,2025/	1/3			
16 Subsequent call dates, if applicable	/30	1/31/2022,2023/1/31	1/31/2022,2023/1/31,2024/1/31	1,2026/1/31,2027/1/31	N/A	02/28/2022,02/28/2023, 02/28/2024	03/6/2022,03/6/2023, 03/06/2024	N/A
Coupons/dividends								
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Floating	Fixed	Fixed	Fixed to floating
18 Coupon rate and any related index	2.47%, Step up 0.05% per year	2.059	(% 2.10%, step up 0.10% per year	3mBA + 0.23%, capped at 3.35%	2.000	% Y1-4:1.75% Y5:2.00%	2.50% in year 1 to 1.5 / CAD BA 3M + 0.20% subject to maximum of 3.50%; c 3.50% + spread, subsequently
19 Existence of a dividend stopper	2.47%, Step up 0.05% per year		02.20	2.10%, step up 0.10% per year	311BA + 0.23%, capped at 3.35%	2.007	% 11-4.1.75% 15.2.00%	3.50% + spread, subsequently
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21 Existence of a step up or other incentive to redeem	Yes	No	No	Yes	No	No	Yes	No
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible: When a "Trigger Event" as		Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as		Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as	Convertible: When a "Trigger Event" as
24 If convertible, conversion trigger (s)	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
25 If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
26 If convertible, conversion rate	To be determined at conversion Mandatory	To be determined at conversion Mandatory	To be determined at conversion Mandatory	To be determined at conversion Mandatory	To be determined at conversion Mandatory	To be determined at conversion Mandatory	To be determined at conversion Mandatory	To be determined at conversion Mandatory
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
29 If convertible, specify instrument type convertible into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
30 Write-down feature 31 If write-down, write-down trigger (s)	N0 N/A	N0	No	No	No	N/A	No	No
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
33 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34 If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
34a Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
			1					
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities
36 Non-compliant transitioned features	NO	N0	NO	NO	NO	NO	NO	NO
37 If yes, specify non-compliant features	IN/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A

			Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments: TLAC							
1 Issuer	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce		
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GNZ32	US13605WWR86	CA13607GPV00	CA13607GPU27	CA13607GQD92	CA13607GQC10	US13605WWW71	CA13607GPJ71		
3 Governing law(s) of the instrument	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada		
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible	3									
a instruments governed by foreign law)	N/A	Contractual	N/A	N/A	N/A	N/A	Contractual	N/A		
Regulatory treatment										
4 Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A		
5 Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A		
6 Eligible at solo/group/group&solo				Other TLAC instrument			Other TLAC instrument			
Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	Other TLAC instrument N/A - Amount eligible for TLAC only	Other TLAC instrument N/A - Amount eligible for TLAC only	Other TLAC instrument N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	Other TLAC instrument N/A - Amount eligible for TLAC only	Other TLAC instrument N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	Other TLAC instrument N/A - Amount eligible for TLAC only		
9 Par value of instrument (millions)	10	USD 3 Liability - fair value option	2.5 Liability - fair value option	1.5	11.8	10 Liability - fair value option	USD 3	2,000 Liability - amortised cost		
Accounting classification Original date of issuance	Liability - fair value option March 12, 2020	March 27, 2020	March 30, 2020	Liability - fair value option March 30, 2020	Liability - fair value option April 9, 2020	April 9, 2020	Liability - fair value option April 13, 2020	April 15, 2020		
2 Perpetual or dated 3 Original maturity date	Dated March 12, 2027	Dated March 27, 2023	Dated March 30, 2025	Dated March 30, 2025	Dated April 9, 2025	Dated April 9, 2025	Dated April 10, 2025	Dated April 17, 2025		
4 Issuer call subject to prior supervisory approval	Yes	Yes	No	No	Yes	Yes	Yes	No		
15 Optional call date, contingent call dates and redemption amount	2021-03-12 (optional extension date) / extension amount : at Par	2021-3-27 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call dat		N/A	2021-04-09 (optional call date) /call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2021-04-09 (optional extension date) / extension amount: at Par	2021-4-13 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A		
6 Subsequent call dates, if applicable	2022/03/12, 2023/03/12, 2024/03/12, 2025/03/12, 2026/03/12	3/27/202	2 N/A	N/A	subsequent call dates: 2022/4/9,2023/4/9,2024/4/9	2022/4/9,2023/4/9,2024/4/9	2022/4/13,2023/4/13,2024/4/13	N/A		
Coupons/dividends Fixed or floating dividend/coupon			Fixed to floating	Fixed to floating	Fixed		Photo d	Physical Action of the International Action of the Interna		
			3.75% in year 1 to 1.5 / CAD BA 3M + 1.05% subject to maximum of 4.00%, or	4.00% in year 1 to 1.5 /USD LIBOR 3M + 1.20% subject to maximum of 4.50% or						
Coupon rate and any related index	2.26	61.459	% 4.00% + spread, subsequently	4.50% + spread, subsequently	2.75% increasing linearly annually	2.859	%2.50%	2.0		
9 Existence of a dividend stopper	No	No	No	No	No	No	No	No		
0 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory		
Existence of a step up or other incentive to redeem		No	No	No	No	No	No	No		
	Cumulative	No Cumulative	Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative		
2 Noncumulative or cumulative	Cumulative Convertible	No Cumulative Convertible	No Cumulative Convertible		No Cumulative Convertible	NoCumulative		No Cumulative Convertible		
Noncumulative or cumulative Convertible or non-convertible	ConvertibleConvertibleConvertible: When a "Trigger Event" as	ConvertibleConvertibleConvertible: When a "Trigger Event" as	Convertible Convertible Convertible Convertible: When a "Trigger Event" as	Cumulative Convertible Convertible: When a "Trigger Event" as	Convertible Convertible: When a "Trigger Event" as	ConvertibleConvertibleConvertible: When a "Trigger Event" as	Cumulative Convertible Convertible: When a "Trigger Event" as	Convertible Convertible: When a "Trigger Event" a		
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s)	Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Cumulative Convertible Convertible: When a "Trigger Event" as defined by QSFI occurs	Convertible Convertible: When a "Trigger Event" a defined by OSFI occurs		
Z Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible Convertible: When a "Trigger Event" a defined by OSFI occurs Fully or Partially		
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, rouger on rate	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Cumulative Convertible Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" a defined by QSFI occurs Fully or Partially To be determined at conversion		
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, mandatory or optional conversion	Convertible Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible Convertible When a 'Trigger Event' as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partialy To be determined at conversion Mandatory	Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSF1 cocurs Fully or Partially. To be determined at conversion Mandatory	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Eully or Partially To be determined at conversion Mandatory	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible Convertible: When a "Trigger Event" defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory		
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, specify returment type convertible into	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Cumulative Convertible Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" a defined by QSFI occurs Fully or Partially To be determined at conversion		
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially. If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs. Fully or Partially. To be determined at conversion Mandatory. Common Equity Tier 1.	Convertible Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Eaulty Tier 1	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Eaulty Tier 1	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible Convertible: When a "Trigger Event" a defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1		
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially. If convertible, conversion rate If convertible, pacify instrument type convertible into If convertible, specify issuer of instrument it convertible into	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs. Fully or Partially. To be determined at conversion Mandatory. Common Equity Tier 1.	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Eaulty Tier 1	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Eaulty Tier 1	Convertible Convertible When a "Trigger Event" as defined by OSFI occurs Eully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible Convertible: When a "Trigger Event" a defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1		
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, conversion rate If convertible, convision rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs. Fully or Partially. To be determined at conversion Mandatory. Common Equity Tier 1.	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Eaulty Tier 1	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Eaulty Tier 1	Convertible Convertible: When a "Trigger Event" as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible Convertible: When a "Trigger Event" a defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1		
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, convision rate If convertible, proderison rate If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down full or partial If write-down full or partial	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs. Fully or Partially. To be determined at conversion Mandatory. Common Equity Tier 1.	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No NA	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Eaulty Tier 1	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Eaulty Tier 1	Convertible Convertible When a "Trigger Event" as defined by OSFI occurs Eully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible Convertible: When a "Trigger Event" a defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1		
Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially. If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s)	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Eguity Tier 1 CIBC No N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs. Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA NA	Cumulative Convertible Convertible Convertible: When a Trigger Event* as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1 CiBC No N/A N/A N/A N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 ColsC No N/A N/A N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA NA	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible Convertible: When a "Trigger Event" a defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1		
2 Noncumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger (s) 5 If convertible, conversion rate 7 If convertible, conversion rate 8 If convertible, specify instrument type convertible into 9 If convertible, specify issuer of instrument it converts into 0 Write-down, fleat or partial 1 If write-down, fleat or partial 2 If write-down, partial 3 If write-down, partial 4 If temporary write-down, description of write-down mechanism	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Eguity Tier 1 CIBC No N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA NA NA NA NA NA	Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSF1 cours Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 ColsC No N/A N/A N/A	Convertible Convertible Convertible University Convertible Eufly or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible Convertible: When a "Trigger Event" at defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1		
If convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, fully or partially If convertible, fully or partially If convertible, market or or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type converts into Write-down feature Write-down feature If write-down, nitiger (s) If write-down, network or propriation	Convertible Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CiBC No N/A N/A N/A N/A N/A N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory. Common Equity Tier 1 CIBC No. N/A N/A N/A N/A	Convertible Convertible: When a 'Trigger Event' as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA	Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 Common Equity Tier 1 CiBC No N/A N/A N/A N/A N/A N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Evily or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA NA NA NA NA NA	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A		

		Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments						
1 2 3	Issuer Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible	Canadian Imperial Bank of Commerce CA13607GQE75 Ontario/Canada	Canadian Imperial Bank of Commerce CA13607GQG24 Ontario/Canada	Canadian Imperial Bank of Commerce CA13607GQK36 Ontario/Canada	Canadian Imperial Bank of Commerce CA13607GQJ62 Ontario/Canada			
3a	instruments governed by foreign law)	N/A	N/A	N/A	N/A			
	Regulatory treatment							
4	Transitional Basel III rules	N/A	N/A	N/A	N/A			
5	Post-transitional Basel III rulesEligible at solo/group/group&solo	N/A	N/A	N/A	N/A			
6 7	Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument			
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only			
9	Par value of instrument (millions)	USD 6	3	USD 4	3			
1 <u>0</u> 11	Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option			
11	Original date of issuance	April 22, 2020	April 27, 2020	April 29, 2020	April 27, 2020			
12	Perpetual or dated	Dated	Dated	Dated	Dated			
13	Original maturity date	April 22, 2022	April 27, 2022	April 29, 2022	October 27, 2025			
14	Issuer call subject to prior supervisory approval	No	No	No	No			
15	Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A	N/A			
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A			
	Coupons/dividends							
17	Fixed or floating dividend/coupon	Floating	Floating	Floating	Fixed to Floating			
18	Coupon rate and any related index	3mLIBOR, floored at 1.80%, capped at 3.50%	3mBA, floored at 1.70%, capped at 3.00%	3mLIBOR, floored at 1.20%, capped at 3.00%	3% in year 1-3/3mBA, subject to maximum of 4.00% or 4.00% + spread subsequently			
19 20	Existence of a dividend stopper	No Mandatory	No Mandatory	No Mandatory	No Mandatory			
21	Existence of a step up or other incentive to redeem	No	No	No	No			
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative			
23	Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible			
24	If convertible, conversion triager (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs			
25	If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially			
26	If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion			
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1			
29	If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC			
30	Weite down factors	No	No	No	No			
31	Write-down feature	No N/A	No N/A	No N/A	No N/A			
32	If write-down, full or partial	N/A	N/A	N/A	N/A			
33 34	If write-down, permanent or temporary	N/A	N/A	N/A	N/A			
	If temporary write-down, description of write-down mechanism	Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination			
				• • • • • • • • • • • • • • • • • • • •				
35 36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities			
37	If yes, specify non-compliant features	N/A	N/A	N/A	N/A			

1 All amounts in CAD unless otherwise indicated.