

Disclosure template for main features of	regulatory capital instruments	5
Common Shares	_	
Regulatory capital and TLA		
	Canadian Imperial Bank of	CIBC FirstCaribbean
1 Issuer	Commerce	International Bank
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069101	BBP4161W1093
3 Governing law(s) of the instrument	Federal laws of Canada	Laws of Barbados
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-		
3a eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
	Common Equity Tier 1	Common Equity Tier 1
Transitional Basel III rules Post-transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Common shares	Common shares
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	13.667	169
a Andura recognised in regulatory capital (currency in minions, as of most recent reporting date)	13,007	109
9 Par value of instrument (millions)	n/a	n/a
		Non-controlling interest in
10 Accounting classification	Charabalderalit	
10 Accounting classification	Shareholders' equity	consolidated subsidiary ²
11 Original date of issuance	Various	Various
	Damaturi.	Down of the l
12 Perpetual or dated	Perpetual	Perpetual
13 Original maturity date	no maturity	no maturity
14 Issuer call subject to prior supervisory approval	No	No
15 Optional call date, contingent call dates and redemption amount	n/a	n/a
16 Subsequent call dates, if applicable	n/a	n/a
	-	
Coupons/dividends		
17 Fixed or floating dividend/coupon	Floating	Floating
	Discretionary; declared as a	Discretionary; declared as a
18 Coupon rate and any related index	dollar amount per share	dollar amount per share
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of a step up or other incentive to redeem	No	No
22 Noncumulative or cumulative	Non-cumulative	Non-cumulative
		-
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	n/a	n/a
25 If convertible, fully or partially	n/a	n/a
26 If convertible, conversion rate	n/a	n/a
27 If convertible, mandatory or optional conversion	n/a	n/a
28 If convertible, specify instrument type convertible into	n/a	n/a
29 If convertible, specify issuer of instrument it converts into	n/a	n/a
30 Write-down feature	No	No
31 If write-down, write-down trigger (s)	n/a	n/a
32 If write-down, full or partial	n/a	n/a
33 If write-down, permanent or temporary	n/a	n/a
34 If temporary write-down, description of write-down mechanism	n/a	n/a
34a Type of subordination		
		No instrument immediately
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred shares	senior
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features	n/a	n/a
	1	1

¹ All amounts in CAD unless otherwise indicated.
 ² 8.33% of the common shares held by third parties.

		Disclosure template for main		al instruments - Class A Prefe	rred Shares - Series 39, 41, 4	3, 45, 47,49 and 51 (NVCC)	
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Regulatory capital and TLAC Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Class A Preferred Shares	Series 39	Series 41	Series 43	Series 45	Series 47	Series 49	Series 51
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069440	136069424	136069390	136070208	136070877	136070794	13607G799
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-							
3a eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment				1	1		
Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5 Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares
	400	300	300	800	450	325	250
9 Par value of instrument (millions)	400	300	300	800	450	325	250
0 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	June 11, 2014	December 16, 2014	March 11, 2015	June 2, 2017	January 18, 2018	January 22, 2019	June 4, 2019
0 Demotral endeted	Demoted	Demotest	Demoteral	Demotest	Demotest	Demotest	Bernsteil
12 Perpetual or dated 13 Original maturity date	Perpetual	Perpetual	Perpetual no maturity	Perpetual no maturity	Perpetual no maturity	Perpetual	Perpetual no maturity
			-				
	Yes Redeemable at par July 31,	Yes Redeemable at par January	Yes Redeemable at par July 31,	Yes Redeemable at par July 31,	Yes Redeemable at par January	Yes Redeemable at par April 30,	Yes Redeemable at par July
	2019.	Redeemable at par January 31, 2020.	2020.	2022.	31. 2023.	2024	31. 2024.
	2010.	January 31, 2025 and on	2020.	£V££.	January 31, 2028 and on		July 31, 2029 and on Jul
	July 31, 2024 and on July	January 31st every 5 years	July 31, 2025 and on July	July 31, 2027 and on July	January 31st every 5 years	April 30, 2029 and on April	31st every 5 years
	31st every 5 years thereafter.		31st every 5 years thereafter.			30th every 5 years thereafter.	
Coupons/dividends							I
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.713%	3.909%	3.60%	4.40%	4.50%	5.20%	5.15%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
Existence of a step up or other incentive to redeem Noncumulative or cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative	No Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Convertible:			Convertible:		 when a "Trigger Ever
	Convertible:	 when a "Trigger Event" as 	Convertible	Convertible:	 when a "Trigger Event" as 	Convertible:	as defined by OSFI occu
		defined by OSFI occurs; or	 when a "Trigger Event" as 	1. when a "Trigger Event" as	defined by OSFI occurs; or	 when a "Trigger Event" as 	as defined by OSFT Occu
	defined by OSFI occurs; or	2. at Holder's option on	defined by OSFI occurs; or	defined by OSFI occurs; or	2. at Holder's option on	defined by OSFI occurs; or	2. at Holder's option on
		January 31, 2020 and on	2. at Holder's option on July	2. at Holder's option on July	January 31, 2023 and on	2. at Holder's option on April	July 31, 2024 and on Ju
	31, 2019 and on July 31st	January 31st every 5 years	31, 2020 and on July 31st	31, 2022 and on July 31st	January 31st every 5 years	30, 2024 and on April 30th	31st every 5 years
24 If convertible, conversion trigger (s)							
24 If convertible, conversion trigger (s)	every 5 years thereafter	thereafter	every 5 years thereafter	every 5 years thereafter	thereafter	every 5 years thereafter	thereafter
24 If convertible, conversion trigger (s)						every 5 years thereafter 1. Always converts fully on a	thereafter
24 If convertible, conversion trigger (s)	every 5 years thereafter 1. Always converts fully on a	thereafter 1. Always converts fully on a	every 5 years thereafter 1. Always converts fully on a	every 5 years thereafter 1. Always converts fully on a	thereafter 1. Always converts fully on a	every 5 years thereafter	thereafter 1. Always converts fully a conversion under a
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	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or nartially	thereafter 1. Always converts fully a conversion under a "Trigger Event"; 2. may convert fully or partially
	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a	thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a	thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a-	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a	thereafter 1. Always converts fully a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion und
25 If convertible, fully or partially	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event": 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula	thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula	every 5 years thereafter 1. Alway's converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a " Trigger Event" - formula	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a - "Trigger Event" - formula	thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula	every 5 years thereafter 1. Alway's converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. Fo'a conversion under a " Trigger Event" - formula	thereafter 1. Always converts fully a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion und a "Trigger Event" - form
25 If convertible, fully or partially	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus	thereafter 1. "Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. "For a conversion under a "Trigger Event" - formula driven; refer to prospectus	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a " "Trigger Event" - formula driven; refer to prospectus	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus	thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus	thereafter 1. Always converts fully a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion uni- a "Trigger Event" - form driven; refer to prospec
25 If convertible, fully or partially	every 5 years thereafter 1. Always converts fully on a - conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement	thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven, refer to prospectus supplement	every 5 years thereafter T. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially T. For a conversion Under a " "Trigger Event" - formula driven; refer to prospectus supplement	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement	thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement	every 5 years thereafter T. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement	thereafter 1. Always converts fully a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion und a "Trigger Event" - form driven; refer to prospect supplement
25 If convertible, fully or partially	every 5 years thereafter 1. Always converts fully on a " conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a " Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a	thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a	every 5 years thereafter 1. Aways converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a	thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a	thereafter 1. Always converts fully a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion und a "Trigger Event" - form driven; refer to prospect supplement 2. Otherwise converts of
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25 If convertible, fully or partially	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driver, refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion	thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driver, refer to prospectus supplement 2. Othenvise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion	evert & years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven: refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion	every Syears thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion	thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a Trigger Event" - formula driven, refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a Trigger Event" conversion	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion	thereafter 1. Always converts fully a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion und a "Trigger Event" - form driven, refer to prospect supplement 2. Otherwise converts of one-to-one basis. 1. Mandatory if a "Trigg Event" conversion
25 If convertible, fully or partially	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. rolo" conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Octional	thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For4 a conversion under a "Trigger Event" - formula driven, refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional	evert 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Online	every Syears thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a Trigger Event" conversion 2. Ontional	thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a Trigger Event" - formula driven, refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a Trigger Event" conversion	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven, refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Ontional	thereafter 1. Always converts fully a conversion under a trigger Event"; 2. may convert fully or partially 1. For a conversion for a "Trigger Event"; 4. Trigger Event"; 5. Otherwise converts of one-to-one basis. 1. Mandatory if a "Trigge Event" conversion 2. Optional
25 If convertible, fully or partially	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a	thereafter 1. Always converts fully on a 1 conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a	evert & years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven: refer to prospectus supplement 2. Othenwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. optional 1. For conversion under a	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may conversion under a Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis, 1. Mandatory if a "Trigger Event" conversion 2. optional 1. For conversion under a	thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a Trigger Event" - formula driven, refer to prospectus supplement 2. Othenvise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Othenwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a	thereafter 1. Always converts fully a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - form driven, refer to prospect supplement 2. Otherwise conversion 2. Otherwise conversion 2. Optional 1. For conversion under 3. For conversion under
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25 If convertible, fully or partially 26 27 If convertible, conversion rate 27 28 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type convertible into 30 Write-down feature 31 If write-down, full cover figure (s) 32 If write-down, full cover partial 33 If write-down, mile-cover, and cover cover type (s) 34 If twendown, write-down, description of write-down mechanism 44 Type of subordination	every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No nía nía	thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a Trigger Event" conversion 2. Otherwise converts on a one-to-one basis. 1. Amandatory if a Trigger Event" conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Contronal 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No nia nia nia	evert 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion Under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Comverts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a n/a n/a Na	every Syears thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a n/a n/a	thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a Trigger Event" - formula driven; refer to prospectus supplement 2. Othenvise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 1. For conversion under a Trigger Event" - converts to Common Equily Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No nía nía nía	every Syears thereafter T. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially T. Fo'r a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional T. Fo'r conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Commers to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a n/a Na A	thereafter 1. Always converts fully a conversion under a Trigger Event": 2. may convert fully or partially 1. For a conversion unce a "Trigger Event" - form driven; refer to prospect supplement 2. Otherwise converts or one-to-one basis. 1. Mandatory if a "Trigg Event" conversion under 1. Por conversion under 1. For conversion under 2. Optional 1. For conversion under 1. For conversion under 1. For conversion under 1. For conversion under 1. Converts to Addition: Ter 1. Canadian Imperial Bank Commerce No nía nía nía nía
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down full or partial 31 If write-down, nite-down trigger (s). 32 If write-down, permanent or temporary. 33 If write-down, description of write-down mechanism. 34 Type of subordination 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	even 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially partially and a conversion inder a Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a Trigger Event" conversion 2. Optional 1. For conversion under a Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No nia 	thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No nia nia	evert 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially partially artigger Event" - formula driven, refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n'a 	evert Syears thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially Trigger Event" - formula driven, refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion 1. 2. Optional 1. For conversion under a Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a Na	thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1° For7 a conversion under a Trigger Event" - formula driven, refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a Na	evert Syears thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially partially partially partially partially partially partially partially trigger Event" - formula driven, refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional T. For Conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n ^{/a}	thereafter 1. Always converts fully a conversion under a Trigger Event", 2. may convert fully or partially 1. For a conversion under a Trigger Event" - form, driven, refer to prospect supplement 2. Otherwise converts o one-to-one basis. 1. Mandatory if a Trigge Event" conversion 2. Optional 1. For conversion under Trigger Event" - convert to Common Equity Tier 2. Converts to Additiona Tier 1 Canadian Imperial Bank Commerce No n/a n/a

Disclosure template for main features of regulatory capital instruments	
Tier 1 Notes	
Regulatory capital and TLAC 1 Issuer	CIBC Capital Trust
Tier 1 Note	Series B
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	12544UAB7
Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-	Federal laws of Canada
3a leligible instruments governed by foreign law)	n/a
Regulatory treatment Transitional Basel III rules	Additional Tier 1
Transitional Basel III rules Post-transitional Basel III rules	Ineligible
6 Eligible at solo/group/group&solo	Group
7 Instrument type (types to be specified by jurisdiction)	Innovative Tier 1
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	302
9 Par value of instrument (millions)	300
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	March 13, 2009
12 Perpetual or dated	Dated
13 Original maturity date	June 30, 2108
14 Issuer call subject to prior supervisory approval	Yes
	June 30, 2014 at greater of
15 Optional call date, contingent call dates and redemption amount	Canada Yield Price and par_
40 Outpersonal call datas if any lister i	Occurrence of Regulatory or
16 Subsequent call dates, if applicable	Tax event, at par
Coupons/dividends	
17 Fixed or floating dividend/coupon	Fixed 10.25% until June 30, 2039.
	Thereafter resets every 5
	years to five-year
	Government of Canada bond
18 Coupon rate and any related index	yield plus 9.878%
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Yes Fully discretionary
21 Existence of a step up or other incentive to redeem	Yes
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Convertible
	Loss Absorption Event: see
24 If convertible, conversion trigger (s)	prospectus summary
25 If convertible, fully or partially	Fully
26 If convertible, conversion rate	Formula driven; refer to prospectus document
27 If convertible, mandatory or optional conversion	Mandatory
28 If convertible, specify instrument type convertible into	Other
	Canadian Imperial Bank of
29 If convertible, specify issuer of instrument it converts into	Commerce
30 Write-down feature	No
31 If write-down, write-down trigger (s)	n/a
32 If write-down, full or partial	n/a
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	N/A n/a
34 Type of subordination	11/0
	Pank bolow denseit lishil ^{ist}
	Rank below deposit liabilities and other debt, including
	subordinated debt, but it is
	expected that Tier 1 Notes
	would be exchanged for
	newly issued CIBC Class A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	preferred shares prior to liquidation of CIBC
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Not NVCC compliant

				pital and TLAC		
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069BJ9	136069AT8	136069AU5	136069BK6	136069BL4	136069BM2
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-						
a eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment						
Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	40	203	152	43	3 44	1
Par value of instrument (millions)	2	5 200	150	2	5 2	5
0 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
1 Original date of issuance	May 29, 1996	January 7, 1991	May 15, 1991	May 29, 1996	May 29, 1996	May 29, 1996
	Dated		Dated	Dated	Dated	Deted
2 Perpetual or dated 3 Original maturity date	May 25, 2029	Dated January 7, 2031	Dated May 15, 2031	May 25, 2032	Dated May 25, 2033	Dated May 25, 2035
· · · ·						
Issuer call subject to prior supervisory approval	No	Yes	Yes	No	No	No
		Redeemable after January 7,	Redeemable on or after May			
		1996 at the higher of the	15, 2021 at the higher of the	1		
5 Optional call date, contingent call dates and redemption amount	Not redeemable	Canada Yield Price and par	Canada Yield Price and par	Not redeemable	Not redeemable	Not redeemable
		Callada field Flice and par	Callada field Flice allo pal	Notredeemable		Not redeemable
6 Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a	n/a
					-	
Coupons/dividends Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
	Fixed	Fixed	Fixed	Fixed	- Fixed	Fixed
8 Coupon rate and any related index	8.70%	11.60%	10.80%	8.70%	8.70%	8.70%
19 Existence of a dividend stopper	No	No	No	No	No	No
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
1 Existence of a step up or other incentive to redeem	Yes	Yes	Yes	Yes	Yes	Yes
2 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3 Convertible or non-convertible	Convertible	Non-convertible	Convertible	Convertible	Convertible	Convertible
	On May 29, 2001 or any			On May 29, 2001 or any	On May 29, 2001 or any	On May 29, 2001 or any
	interest payment date			interest payment date	interest payment date	interest payment date
	thereafter upon notice from		On or after May 15, 1996 upor		thereafter upon notice from	thereafter upon notice fro
4 If convertible, conversion trigger (s)	CIBC	n/a	notice from CIBC	CIBC	CIBC	CIBC
5 If convertible, fully or partially	Fully	n/a	Fully	Fully	Fully	Fully
				1		
	For an equal aggregate		For an equal aggregate	For an equal aggregate	For an equal aggregate	For an equal aggregate
6 If convertible, conversion rate	For an equal aggregate principal amount	n/a	principal amount	principal amount	principal amount	principal amount
26 If convertible, conversion rate	For an equal aggregate	n/a NA				
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	For an equal aggregate principal amount Optional Other	NA	principal amount Optional Other	principal amount Optional Other	principal amount Optional Other	principal amount Optional Other
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	For an equal aggregate principal amount Optional		principal amount Optional	principal amount Optional	principal amount Optional	principal amount Optional
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	For an equal aggregate principal amount Optional Other	NA n/a No	principal amount Optional Other CIBC No	principal amount Optional Other CIBC No	principal amount Optional Other	principal amount Optional Other CIBC
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down write-down triager (s)	For an equal aggregate principal amount Optional Other CIBC	NA n/a	principal amount Optional Other CIBC	principal amount Optional Other CIBC	principal amount Optional Other CIBC	principal amount Optional Other CIBC
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down fully the down trigger (s) If write-down, write-down trigger (s) If write-down trigger (s)	For an equal aggregate principal amount Optional Other CIBC No	NA n/a No	principal amount Optional Other CIBC No	principal amount Optional Other CIBC No	principal amount Optional Other CIBC No n/a n/a	principal amount Optional Other CIBC No n/a
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, full or partial If write-down full or partial	For an equal aggregate principal amount Optional Other CIBC No n/a	NA n/a No n/a	principal amount Optional Other CIBC No n/a	principal amount Optional Other CIBC No n/a	principal amount Optional Other CIBC No n/a	principal amount Optional Other CIBC No n/a
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, full or partial	For an equal aggregate principal amount Optional Other CIBC No n/a n/a	NA n/a No n/a n/a	principal amount Optional Other CIBC No n/a n/a	principal amount Optional Other CIBC No n/a n/a	principal amount Optional Other CIBC No n/a n/a	principal amount Optional Other CIBC No n/a
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, full or partial If write-down, permanent or temporary If write-down, permanent or temporary If trifte-down mite-down description of write-down mechanism	For an equal aggregate principal amount Optional Other CIBC No n/a n/a NA	NA n/a No n/a n/a NA	principal amount Optional Other CIBC No n/a NA	principal amount Optional Other CIBC No n/a NA	principal amount Optional Other CIBC No n/a n/a NA	principal amount Optional Other CIBC No n/a n/a NA
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, ull or partial If write-down, full or partial If write-down, full or partial If write-down, description of write-down mechanism If temporary write-down, description of write-down mechanism Type of subordination	For an equal aggregate principal amount Optional Other CIBC No n/a n/a NA NA n/a	NA n/a No n/a n/a NA NA	principal amount Optional Other CIBC No n/a n/a NA n/a	principal amount Optional Other CIBC No n/a n/a NA n/a	principal amount Optional Other CIBC No n/a n/a NA NA NA	principal amount Optional Other CIBC No n/a n/a NA NA n/a
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, full or partial 32 If write-down, full or partial 33 If write-down, permanent or temporary	For an equal aggregate principal amount Optional Other CIBC No n/a n/a NA	NA n/a No n/a n/a NA	principal amount Optional Other CIBC No n/a NA	principal amount Optional Other CIBC No n/a NA	principal amount Optional Other CIBC No n/a n/a NA	principal amount Optional Other CIBC No n/a n/a NA

	Discio	osure template for main featur	es of regulatory capital instru Regulatory capital and TLAC		edness
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
Issuer Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	XS00105557121	GB0001703890	136069LY5	136069YW5	13607GCJ1
Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-				1	
eligible instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a
Regulatory treatment					
Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
Post-transitional Basel III rules	Ineligible	Ineligible	Tier 2	Tier 2	Tier 2
Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	85			1,531	1
Devuelue of instrument (millions)	US\$ 65	5 US\$ 1	7 1,000	1.50	
Par value of instrument (millions) Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	0 Liability - amortised cost
Original date of issuance	July 24, 1985	August 15, 1986	January 26, 2016	April 4, 2018	June 19, 2019
		÷	· · ·		
Perpetual or dated Original maturity date	Dated July 31, 2084	Dated August 31, 2085	Dated January 26, 2026	Dated April 4, 2028	Dated June 19, 2029
Original maturity date	July 31, 2004	August 31, 2065	January 20, 2020	April 4, 2026	June 19, 2029
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
	Redeemable at par July 27,	Redeemable at par August 20	, Redeemable from January 26,	Redeemable from April 4,	Redeemable from June 1
Optional call date, contingent call dates and redemption amount	1990	1991	2021 at par	2023 at par	2024 at par
	Any interest payment date	Any interest payment date			
Subsequent call dates, if applicable	after July 27, 1990.	after August 20, 1991.	n/a	n/a	n/a
Coupons/dividends					
Fixed or floating dividend/coupon	Floating	Floating	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating
	Rate based on 6-month US\$LIBOR plus 0.25%, interest rate could be adjusted if the bank's dividend is less than \$0.52, and the difference	interest rate could be adjusted	3.42% per annum to January 26, 2021 & Three-month Banker's Acceptance Rate plus 2.57% thereafter until	3.45% per annum to April 4, 2023 & Three-month Banker's Acceptance Rate plus 1.00%	2.95% per annum to June 2024 & Three-month Bank Acceptance Rate plus 1.1
Coupon rate and any related index	paid in shares	than \$0.27	maturity	thereafter until maturity	thereafter until maturity
Existence of a dividend stopper	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Non-convertible	Non-convertible	Convertible	Convertible	Convertible
Convertible or non-convertible		Non-convertible	Conventible	Convertible	Conventible
If convertible, conversion trigger (s)	n/a	n/a	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs
			Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigger Event"	Always converts fully on a conversion under a "Trigg Event"
If convertible, fully or partially	n/a	n/a		L	
			Formula driven; refer to prospectus supplement	Formula driven; refer to prospectus supplement	Formula driven; refer to prospectus supplement
If convertible, conversion rate	n/a	n/a			
If convertible, mandatory or optional conversion	NA	NA	Mandatory	Mandatory	Mandatory
		1	Converts to Common Equity	Converts to Common Equity	Converts to Common Eq
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into			Tier 1	Tier 1	Tier 1
If convertible, specify issuer of instrument it converts into	n/a	n/a	CIBC	CIBC	CIBC
Write-down feature	No	No	No	No	No
If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a
If write-down, full or partial	n/a	n/a	n/a	n/a	n/a
If write-down, permanent or temporary	NA	NA	n/a	n/a	n/a
If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a
Type of subordination					
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Deposits	Deposits	Deposits	Deposits	Deposits
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	Yes Not NVCC compliant	Yes Not NVCC compliant	No n/a	No n/a	No n/a

			Disclosure template for main feat	ires of regulatory capital instrumen TLAC	ts - Other TLAC Instruments			
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA136069Y708	CA1360693R02	CA1360694G38	CA1360695D97	CA1360695C15	CH0419040826	CA1360695T40	US13605WPF22
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-	-							
eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	Contractual
Regulatory treatment								
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo								
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	/ N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLA
Par value of instrument (millions)	185.675	5	USD 2.6	1,250	35	CHF 100	1	USD 3
Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option
Original date of issuance	October 12, 2018	November 29, 2018	December 10, 2018	January 15, 2019	January 22, 2019	January 30, 2019	January 31, 2019	January 31, 2019
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	April 18, 2022	November 29, 2023	December 10, 2021	January 15, 2024	January 22, 2024	January 30, 2025	January 31, 2022	January 31, 2022
Issuer call subject to prior supervisory approval	No	Yes	No	No	Yes	No	No	Yes
Optional call date, contingent call dates and redemption amount	_N/A	2019-11-29 (optional extension date) / extension amount: at Par	N/A	N/A	2020-01-22 (optional extension date) / extension amount: at Par	N/A	N/A	2020-01-31 (optional call date) redemption amount = 100% of principal amount plus accrued unpaid interest to, but excludin applicable optional call date
Subsequent call dates, if applicable	N/A	subsequent extension dates: 2020/11/29,2021/11/29, 2022/11/29	N/A	N/A	subsequent extension dates: 2021/1/22,2022/1/22, 2023/1/22	N/A	N/A	1/3
Coupons/dividends								
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed to floating	Fixed	Fixed	Fixed	Fixed to floating	Fixed
Coupon rate and any related index	2.978%	3.00%	3.65% in year 1/USD LIBOR 3M + 0.30% or 4.40% + spread, subsequently	3.29%	2.90%	6 0.609	3.00% in year 1 /CAD BA 3M + 0.30% or 4.20% + spread, subsequently	3.00% in year 1; 3.00% in year not called); 4.25% in year 3 (if called)
Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"		Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger
If convertible, conversion trigger (s) If convertible, fully or partially	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
Write-down feature	No	No	No	No	No	No	No	No
If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A N/A	N/A	N/A
If temporary write-down, description of write-down mechanism	N/A		IN/A	19/75			N/A	
Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilitie	Ranks pari passu to deposit liabilitie	s IRanks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	s IRanks pari passu to deposit liabilities	Ranks pari passu to deposit lia
Non-compliant transitioned features	No	No	No	No	No	No	No	No

	Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments TLAC								
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA1360696A40	CA1360696Q91	US13605WPR69	US13605WPS43	US13605WQC81	CA13607GAJ37	US13605WQB09	US13607GAP90	
B Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	New York	New York	Ontario/Canada	New York	New York	
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC									
3a eligible instruments governed by foreign law)	N/A	N/A	Contractual	Contractual	Contractual	N/A	Contractual	Contractual	
Regulatory treatment									
4 Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
5 Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Eligible at solo/group/group&solo									
7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	
Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC	
Par value of instrument (millions)	2	USD 7	USD 9.25	USD 3	USD 3	USD 3.65	USD 2.363	USD 1,000	
0 Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	
1 Original date of issuance	February 6, 2019	February 22, 2019	February 28, 2019	February 28, 2019	March 27, 2019	March 29, 2019	March 29, 2019	April 2, 2019	
2 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	
13 Original maturity date	February 6, 2024	February 22, 2024	February 28, 2022	February 28, 2024	March 27, 2024	March 29, 2024	September 29, 2022	April 2, 2024	
								N-	
4 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	NO	Yes	NO	
	2020-02-06 (optional call date) /		2020-02-28 (optional call date) /	2020-02-28 (optional call date) /	2020-03-27 (optional call date) /		2020-03-29 (optional call date) /	1	
	redemption amount = 100% of		redemption amount = 100% of	redemption amount = 100% of	redemption amount = 100% of		redemption amount = 100% of		
	principal amount plus accrued and		principal amount plus accrued and	principal amount plus accrued and	principal amount plus accrued and		principal amount plus accrued and		
		2020-02-22 (optional extension date)) unpaid interest to, but excluding, the		unpaid interest to, but excluding, the		unpaid interest to, but excluding, the		
5 Optional call date, contingent call dates and redemption amount	applicable optional call date	/ extension amount: at Par	applicable optional call date	applicable optional call date	applicable optional call date	N/A	applicable optional call date	N/A	
	subsequent call dates:	subsequent extension dates:		subsequent call dates:	subsequent call dates:		and a survey of the last set.		
16 Subsequent call dates, if applicable	2021/02/06.2022/02/06.2023/02/06	2021/2/22.2022/2/22.2023/2/22	2/28/202	1 2021/2/26.2022/2/28.2023/2/28	2021/3/29.2022/3/28.2023/3/27	N/A	subsequent call dates: 2021/3/29 2022/3/29	N/A	
Subsequent can dates, il applicable	2021/02/00,2022/02/00,2023/02/00	2021/2/22,2022/2/22,2023/2/22	2/20/202	1 202 1/2/20,2022/2/20,2023/2/20	2021/3/29,2022/3/20,2023/3/21	N/A	202113129,202213129	N/A	
Coupons/dividends									
7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating	Fixed	Fixed	
							3.00% in Year 1; 3.00% in Year 2;		
		3.27% in Year 1; 3.32% in Year 2;	3.00% in Year 1; 3.00% in Year 2;				3.00% in coupon period 1 in Year 3;		
		3.37% in Year 3; 3.42% in Year 4;	3.50% in coupon period 1 in Year 3;			3.45% in Year 1 / USD Libor 3M +	3.50% in coupon period 2 in Year 3;		
		3.47% in Year 5 (in each case, if	4.00% in coupon period 2 in Year 3	Years 4 and 5 (in each case, if not	3.25% in Years 1 to 4; 4.00% in		4.00% in Year 4 (in each case, if not		
8 Coupon rate and any related index	3.20%	extended)	(in each case, if not called)	called)	Year 5 (in each case, if not called)	OR 5.00% plus spread, subsequently	called)	3.10%	
9 Existence of a dividend stopper	No	No	No	No	No	No	No	No	
0 Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory No.	Mandatory	Mandatory	Mandatory No	
1 Existence of a step up or other incentive to redeem	NO	No Cumulative	No	NO	Cumulative	No Cumulative	No Cumulative		
2 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	
3 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	
	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"		Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger E	
4 If convertible, conversion trigger (s)	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	
5 If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	
6 If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory	
If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Common Equity Tier 1	Common Equity Tier 1			Common Equity Tier 1	CIBC	CIBC	Common Equity Tier 1	
		UIDU	CIBC					CIBC	
	CIBC							No	
0 Write-down feature	No	No	No	No	No	No	No		
30 Write-down feature 31 If write-down, write-down trigger (s)	No	N/A	N/A	NoN/A	N/A	N/A	N/A	N/A	
10 Write-down feature 11 If write-down, write-down trigger (s) 22 If write-down, full or partial	No N/A	N/A N/A	No N/A N/A	No N/A N/A	N/A N/A	N/A N/A	N/A N/A	N/A N/A	
0 Write-down feature 1 If write-down, write-down trigger (s) 2 If write-down, pull or partial 3 If write-down, permanent or temporary	No N/A N/A N/A	N/A N/A N/A	N/A N/A N/A	N/A	N/A N/A N/A	N/A N/A N/A	N/A	N/A N/A N/A	
00 Write-down feature 11 If write-down, write-down trigger (s) 22 If write-down, full or partial 33 If write-down, permanent or temporary 34 If femporary write-down, description of write-down mechanism	No NA NA NA NA NA Exemples from subordination	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A	N/A N/A N/A N/A	
30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	No NA NA NA NA NA Exemption from subordination	N/A N/A N/A	N/A N/A N/A	N/A	N/A N/A N/A	N/A N/A N/A	N/A N/A	N/A N/A N/A	
30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, pull or partial 33 If write-down, permanent or temporary 34 If emporary write-down, description of write-down mechanism 44 Type of subordination	Exemption from subordination	N/A N/A N/A N/A Exemption from subordination	N/A N/A N/A N/A N/A Exemption from subordination	N/A N/A Exemption from subordination	N/A N/A N/A N/A N/A Exemption from subordination	N/A N/A N/A N/A Exemption from subordination	N/A N/A N/A N/A Exemption from subordination	N/A N/A N/A N/A Exemption from subordination	
30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, mannen for temporary	Exemption from subordination	N/A N/A N/A N/A Exemption from subordination	N/A N/A N/A N/A N/A Exemption from subordination	N/A N/A Exemption from subordination	N/A N/A N/A N/A	N/A N/A N/A N/A Exemption from subordination	N/A N/A N/A N/A Exemption from subordination	N/A N/A N/A N/A Exemption from subordination	

			Disclosure template for main feature	ures of regulatory capital instrument TLAC	s - Other TLAC Instruments			
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GAU81 Ontario/Canada	CA13607GAV64 Ontario/Canada	CA13607GBD57 Ontario/Canada	US13605WQM63	XS1991125896 Ontario/Canada	US13605WQN47 New York	CA13607GBR44 Ontario/Canada	US13605WRE39
Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-	Untario/Canada	Ontario/Canada	Ontario/Canada	New York	Untario/Canada	New York	Ontario/Canada	New York
leligible instruments governed by foreign law)	N/A	N/A	N/A	Contractual	N/A	Contractual	N/A	Contractual
	N/A	N/A	N/A	Contractual	IN/A	Contractuar	N/A	Contractual
Regulatory treatment								
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules Eligible at solo/group/group&solo	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only			N/A - Amount eligible for TLAC only		N/A - Amount eligible for TLAC only	
	· · · · · · · · · · · · · · · · · · ·		,	× /	× /	× /	,	
Par value of instrument (millions)	2	4	3	USD 6	EUR 1,000	USD 4	10	USD 2
Accounting classification Original date of issuance	Liability - fair value option April 11, 2019	Liability - fair value option April 12, 2019	Liability - fair value option April 15, 2019	Liability - fair value option April 29, 2019	Liability - amortised cost May 3, 2019	Liability - fair value option May 7, 2019	Liability - fair value option May 17, 2019	Liability - fair value option June 13, 2019
Original date of issuance	April 11, 2019	April 12, 2019	April 15, 2019	April 29, 2019	May 3, 2019	May 7, 2019	May 17, 2019	June 13, 2019
Perpetual or dated	Dated April 11, 2026	Dated	Dated	Dated	Dated	Dated May 7, 2026	Dated	Dated
Original maturity date	April 11, 2026	April 12, 2029	April 15, 2029	April 29, 2024	May 3, 2024	May 7, 2026	November 17, 2030	December 13, 2024
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes
				2020-04-29 (optional call date) / call		2020-04-29 (optional call date) / call		2020-06-29 (optional call date) /
				amount = 100% of principal amount		amount = 100% of principal amount		amount = 100% of principal am
				plus accrued and unpaid interest to,		plus accrued and unpaid interest to,		plus accrued and unpaid interest
		2020-04-12 (optional extension date)) but excluding, the applicable optional			2022-05-17 (optional extension date)	
Optional call date, contingent call dates and redemption amount	/ extension amount: at Par	/ extension amount: at Par	/ extension amount: at Par	call date	N/A	call date	/extension amount: at Par	call date
		subsequent extension dates:	subsequent extension dates:				subsequent extension dates:	
			2021/4/15,2022/4/15,2023/4/15,2024 2/4/15,2025/4/15,2026/4/15,2027/4/15			subsequent call dates:	2023/5/17,2024/5/17,2025/5/17, 2026/5/17.2027/5/17.2028/5/17.	subsequent call dates: 2021/6/13.2022/6/13.2023/6/13.
Subsequent call dates, if applicable	subsequent extension dates: 2021/4/11.2022/4/11.2023/4/11	/4/12,2025/4/12,2026/4/12,2027/4/12	2/4/15,2025/4/15,2026/4/15,2027/4/15	2021/4/29.2022/4/29.2023/4/29	N/A	2020/5/7,2021/5/7,2022/5/7, 2023/5/7,2024/5/7,2025/5/7	2028/5/17,2027/5/17,2028/5/17, 2029/5/17	2021/6/13,2022/6/13,2023/6/13, 2024/6/13
Subsequent can dates, il applicable	2021/4/11,2022/4/11,2023/4/11	,2028/4/12	,2020/4/15	2021/4/29,2022/4/29,2023/4/29	N/A	2023/3/1,2024/3/1,2023/3/1	2029/5/17	2024/0/13
Coupons/dividends								
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
	2.55% in Year 1, stepping up by			3.00% in Years 1 to 3: 3.25% Year		3.00% in Years 1 to 4: 3.25% Year		
	0.05% annually (in each case, if			4: 3.50% in Year 5 (in each case, if		5: 4.00% in Year 6: 5.00% in Year 7		
Coupon rate and any related index	extended)	30	6 30	% not called)	0.375%	(in each case, if not called)	3.265%	6
Existence of a dividend stopper	No	No	No	No	No 0.070 /	No	No	No.
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger E
If convertible, conversion trigger (s)	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
Write-down feature	No	No	No	No	No	No	No	No
If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
2 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
a Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	s Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liat
Non-compliant transitioned features If yes, specify non-compliant features		N/A	NON/A	NO N/A	N/A	N/A	N/A	N/A

			Disclosure template for main feat	ures of regulatory capital instrument TLAC	s - Other TLAC Instruments			
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GCF96	CA13607GCL64	CA13607GCS18	CA13607GCT90	CA13607GCU63	CA13607GAD90	US13605WRS25	CA13607GDR26
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TI	_AC-		N/A					N/A
eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	Contractual	N/A
Regulatory treatment								
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo								
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	/ N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for
Par value of instrument (millions)	55	10	USD 3	40	39.244	10	USD 5	3.0
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
Original date of issuance	June 14, 2019	June 25, 2019	June 27, 2019	July 2, 2019	July 2, 2019	July 3, 2019	July 12, 2019	July 18, 2019
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	June 14, 2030	June 25, 2030	June 27, 2024	July 2, 2029	July 2, 2029	July 3, 2024	July 12, 2030	July 18, 2024
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No
							2020-07-12 (optional call date) / call	
							amount = 100% of principal amount	
							plus accrued and unpaid interest to,	
	2020-06-14 (optional extension date)	2020-06-25 (optional extension date)) 2020-06-27 (optional extension date) 2020-07-02 (optional extension date)	2020-07-02 (optional extension date)	2020-07-03 (optional extension date)	but excluding, the applicable optional	I I
Optional call date, contingent call dates and redemption amount	/extension amount: at Par	/extension amount: at Par	/ extension amount: at Par	/extension amount: at Par	/extension amount: at Par	/ extension amount: at Par	call date	N/A
	subsequent extension dates:	subsequent extension dates:		subsequent extension dates:	subsequent extension dates:		subsequent call dates:	
	2021/6/14,2022/6/14,2023/6/14,	2021/6/25,2022/6/25,2023/6/25,		2021/7/2,2022/7/2,2023/7/2,	2021/7/2,2022/7/2,2023/7/2,		2021/7/12,2022/7/12,2023/7/12,	
	2024/6/14,2025/6/14,2026/6/14,	2024/6/25,2025/6/25,2026/6/25,	subsequent extension dates:	2024/7/2,2025/7/2,2026/7/2,	2024/7/2,2025/7/2,2026/7/2,	subsequent extension dates:	2024/7/12,2025/7/12,2026/7/12,	
Subsequent call dates, if applicable	2027/6/14,2028/6/14,2029/6/14	2027/6/25,2028/6/25,2029/6/25	2021/6/27,2022/6/27,2023/6/27	2027/7/2,2028/7/2	2027/7/2,2028/7/2	2021/7/3,2022/7/3,2023/7/3	2027/7/12,2028/7/12,2029/7/12	N/A
Coupons/dividends		I					I	
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating
								2.62% in year 1-2 /CAD B/
								0.30% or 4.80% + spread,
Coupon rate and any related index	3.22% compounding annually	3.29% compounding annually	2.79	% 3% increasing linearly annually	2.9% increasing linearly annually	2.4%	6 3.050%	6 subsequently
Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trig
If convertible, conversion trigger (s)	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conve
If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
Write-down feature	No	No	No	No	No	No	No	No
If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
ype of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordina
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrume	nt) Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	s Ranks pari passu to deposit liabilitie	s Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to depos
	No	No	No	INo	No	No	No	No
Non-compliant transitioned features		140			N/A			N/A

			Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments TLAC							
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of		
Issuer Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	Commerce CA13607GDM39	Commerce US1360698A26	Commerce CA13607GDZ42	Commerce CA13607GED21	Commerce CA13607GDS09	Commerce US13605WRP85	Commerce US13605WRQ68	Commerce XS2035673321		
Governing law(s) of the instrument	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	New York	Ontario/Canada		
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-	Ontano/Canada		Ontano/Canada	Ontano/Canada	Ontano/Canada			Ontano/Canada		
eligible instruments governed by foreign law)	N/A	Contractual	N/A	N/A	N/A	Contractual	Contractual	N/A		
Regulatory treatment										
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A		
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A		
Eligible at solo/group/group&solo										
Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	Other TLAC instrument N/A - Amount eligible for TLAC only	Other TLAC instrument N/A - Amount eligible for TLAC only	Other TLAC instrument N/A - Amount eligible for TLAC only	Other TLAC instrument N/A - Amount eligible for TLAC only	Other TLAC instrument N/A - Amount eligible for TLAC only	Other TLAC instrument N/A - Amount eligible for TLAC only	Other TLAC instrument N/A - Amount eligible for TLAC only	Other TLAC instrument N/A - Amount eligible for TLA		
Par value of instrument (millions)		USD 750	· · ·	· · · · · · · · · · · · · · · · · · ·	55	USD 1.5	× /	EUR 50		
Accounting classification	Liability - fair value option	Liability - amortised cost	2.751 Liability - fair value option	9 Lishility fair value ention	5.5 Liability - fair value option	Liability - fair value option	USD 3 Liability - fair value option	Liability - amortised cost		
Original date of issuance	July 19, 2019	July 22, 2019	July 25. 2019	Liability - fair value option July 26, 2019	July 29, 2019	July 31, 2019	July 31, 2019	August 1, 2019		
						July 31, 2019	1	August 1, 2015		
Perpetual or dated Original maturity date	Dated July 19, 2024	Dated July 22, 2023	Dated July 25, 2029	Dated July 26, 2029	Dated July 29, 2024	Dated	Dated	Dated		
Original maturity date	July 19, 2024	July 22, 2023	July 25, 2029	July 26, 2029	July 29, 2024	January 31, 2023	January 31, 2025	August 1, 2024		
Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	No	Yes	Yes	No		
Optional call date, contingent call dates and redemption amount	2020-07-19 (optional extension date) / extension amount: at Par	July 22, 2022 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-07-25(optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-07-26 (optional extension date) /extension amount: at Par	N/A	2020-07-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	2020-07-31 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional call date	N/A		
Subsequent call dates, if applicable	subsequent extension dates: 2021/7/19.2022/7/19.2023/7/19	N/A	subsequent extension dates: 2021/7/25,2022/7/25,2023/7/25, 2024/7/25,2025/7/25,2026/7/25, 2027/7/25,2028/7/25	subsequent extension dates: 2021/7/26,2022/7/26,2023/7/26, 2024/7/26,2025/7/26,2026/7/26, 2027/7/26,2028/7/26	N/A	2021/7/31.2022/7/31	2021/7/31,2022/7/31, 2023/7/31,2024/7/31	N/A		
	2021/1/19,2022/1/19,2023/1/19	NA	202111123,20201123	20211120,20201120	N/A	2021/1/31,2022/1/31	2023/1/31,2024/1/31	N/A		
Coupons/dividends	Fixed	Fixed	Fixed	Fixed	Fixed to floating	Fixed				
Fixed or floating dividend/coupon	rixeu	Fixed	Fixeu	Fixeu		rixeu	Fixed	Fixed		
Coupon rate and any related index	2.62% in Year 1, stepping up by 0.05% annually (in each case, if extended)	2 6069/	3.15% increasing linearly annually	3.05% increasing linearly annually	2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread, subsequently	2.25% in Year 1; 2.35% in Year 2; 2.45% in Year 3; 2.55% in Year 3,5	2.50% in Year 1-3.5 ; 2.75% in Year 3.5-4.5 : 3.00% in Year 4.5-5.5	0.		
Existence of a dividend stopper	No	2.000 //	No	No	No	No. No. 11 164 3, 2.33 /0 11 164 3.3	No. No. 0.007/0111 1001 4.3-3.3	U.		
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory		
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No		
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative		
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible		
If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger as defined by OSFI occurs		
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially		
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversi		
If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory		
If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1		
If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC		
Write-down feature	No	No	No	No	No	No	No	No		
Write-down feature If write-down, write-down triager (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A		
If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A		
If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A		
If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A		
Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination		
T										
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liat		

			Disclosure template for main feat	tures of regulatory capital instrumen TLAC	ts - Other TLAC Instruments			
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GEN03	CA13607GFB55	CA13607GEX84	CA13607GFQ25	CA13607GFC39	XS2056446524	CH0498400578	CA13607GGY40
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC eligible instruments governed by foreign law)	- N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
		1.007 X		1477 \$	1.0073		N/X	
Regulatory treatment Transitional Basel III rules		N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo				A	<u>NA</u>	19 <u>7</u>		
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	y N/A - Amount eligible for TLAC onl	y N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	/ N/A - Amount eligible for TLAC of	nly N/A - Amount eligible for TLA
Par value of instrument (millions)	USD 2	1,500	2	5	10	GBP 300	CHF 350	USD 3
Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - amortised cost	Liability - fair value option
Original date of issuance	August 13, 2019	August 28, 2019	August 30, 2019	September 20, 2019	September 24, 2019	September 25, 2019	October 15, 2019	October 16, 2019
Perpetual or dated Original maturity date	Eebruary 13, 2021	Dated August 28, 2024	Dated August 30, 2029	Dated September 20, 2029	Dated September 24, 2029	Dated September 25, 2025	Dated October 15, 2026	Dated October 16, 2022
Issuer call subject to prior supervisory approval	No	No	Yes	Yes	Yes	No	No	<u>No</u>
			2020-08-30 (optional call date) call	2020-09-20 (optional call date) /call	2020-09-24 (optional call date) /call			
				amount = 100% of principal amount	amount = 100% of principal amount			
				plus accrued and unpaid interest to,	plus accrued and unpaid interest to,			
				al but excluding, the applicable optiona				
Optional call date, contingent call dates and redemption amount	N/A	N/A	call date	call date	call date	N/A	N/A	N/A
			subsequent call dates: 2021/8/30,	subsequent call dates:	subsequent call dates:			
			2022/8/30, 2023/8/30, 2024/8/30,	2021/9/20,2022/9/20,2023/9/20,	2021/9/24,2022/9/24,2023/9/24,			
			2025/8/30,2026/8/30,2027/8/30,	2024/9/20,2025/9/20,2026/9/20,	2024/9/24,2025/9/24,2026/9/24,			
Subsequent call dates, if applicable	N/A	N/A	2028/8/30	2027/9/20,2028/9/20	2027/9/24,2028/9/24	N/A	N/A	N/A
Coupons/dividends	-							
Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating
	USD LIBOR 3M minus 0.40%							2.40% in Year 1 / USD Libor 3
	(subject to minimum of 1.90% per							0.30% subject to maximum of
Coupon rate and any related index	annum)	2.3500%	6 2.75% increasing linearly annually	3.00% increasing linearly annually	2.85% increasing linearly annually	1.6250	%0.05	00% OR 4.30% plus spread, subsec
Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event			Convertible: When a "Trigger Event"	Convertible: When a "Trigger Eve	
If convertible, conversion trigger (s)	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate If convertible, mandatory or optional conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversio
	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify issuer of instrument it converts into	CIBC	CIBC		CIBC		CIBC	CIBC	CIBC
Write-down feature	No	No	No	No	No	No	No	No
If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If temporary write-down, description of write-down mechanism Type of subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination	N/A Exemption from subordination
rype of suborumation	Exemption from subordination	Leven profit from subordination	Exemption from subordination	Leven paon from subordination	Likempion nom subordination	Exemption from subordination	Exemption from subordination	Levelubrion inclusion
	Ranks pari passu to deposit	Ranks pari passu to deposit	Ranks pari passu to deposit					
						In a second	 Description and a second standard state in 	tion Donko novi noonu to dononit lie
	liabilities	liabilities	liabilities	Ranks pari passu to deposit liabilities	s Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilitie	s Ranks pari passu to deposit liabil	ties Ranks pair passu to deposit na
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument). Non-compliant transitioned features If yes, specify non-compliant features	No	liabilities No N/A	No NA	Ranks pari passu to deposit liabilitie: No	No	No	No	No

			Disclosure template for main feature	res of regulatory capital instruments TLAC	s - Other TLAC Instruments			
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
Issuer	Commerce XS2066727061	Commerce	Commerce CA1360698F19	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	Ontario/Canada	CA13607GHB38 Ontario/Canada	Ontario/Canada	CA13607GHE76 Ontario/Canada	CA13607GHM92 Ontario/Canada	CA13607GHN75 Ontario/Canada	CA13607GGV01 Ontario/Canada	CA13607GJA37 Ontario/Canada
Governing law(s) of the instrument Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-	Ontario/Canada	Ontario/Canada	Ontario/Canada	Untario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Untario/Canada
eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
eigible instruments governed by foreign law)	N/A	IN/A	N/A	N/A	IN/A	IN/A	N/A	N/A
Regulatory treatment								
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo								
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	/ N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLA
Par value of instrument (millions)	JPY 55000	10	2	2	9.50	5	USD 3	10.4
Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option
Original date of issuance	October 18, 2019	October 18, 2019	October 21, 2019	October 21, 2019	October 22, 2019	October 24, 2019	October 24, 2019	October 30, 2019
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Perpetual or dated Original maturity date	October 18, 2024	October 18, 2030	October 21, 2024	October 21, 2024	October 22, 2024	October 24, 2029	October 24, 2021	October 30, 2024
Issuer call subject to prior supervisory approval	No	Yes	Yes	No	Yes	Vec	No	Vec
			1	····	100			1
		2022-10-18 (optional call date) / call	2020-10-21 (optional call date) call		2020-10-22 (optional call date) / call	2020-10-24 (optional call date) /call		
		amount = 100% of principal amount	amount = 100% of principal amount			amount = 100% of principal amount		
		plus accrued and unpaid interest to,	plus accrued and unpaid interest to,		plus accrued and unpaid interest to,	plus accrued and unpaid interest to,		
		but excluding, the applicable	but excluding, the applicable optiona			but excluding, the applicable optional		2020-10-30 (optional extension
Optional call date, contingent call dates and redemption amount	N/A	optional call date	call date	N/A	call date	call date	N/A	/extension amount: at Par
		subsequent call dates:				subsequent call dates:		
		2023/10/18,2024/10/18,2025/10/18,				2021/10/24,2022/10/24,2023/10/24,2		
		2026/10/18,2027/10/18,2028/10/18,	subsequent call dates:		subsequent call dates:	024/10/24,2025/10/24,2026/10/24,20		subsequent extension dates:
Subsequent call dates, if applicable	N/A	2029/10/18	2021/10/21,2022/10/21,2023/10/21	N/A	2021/10/22,2022/10/22,2023/10/22	27/10/24,2028/10/24	N/A	2021/10/30,2022/10/30,2023/10
Coupons/dividends	1							
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed to floating	Fixed	Fixed	Floating	Fixed
				2.40% in year 1 and year 2 /CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread,			USD LIBOR 3M (subject to	
Coupon rate and any related index	0.2950%	2.90% compounding annually	2.55% increasing linearly annually	subsequently	2.66% increasing linearly annually	3.13% increasing linearly annually	minimum of 1.65% per annum)	
Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
			1					
	Convertible: When a "Trigger Event"		Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"		Convertible: When a "Trigger Event"	Convertible: When a "Trigger E
If convertible, conversion trigger (s)	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversio
If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1 CIBC	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
Write-down feature	No	No	No	No	No	No	No	No
If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
		Ranks pari passu to deposit				Ranks pari passu to deposit		
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities		Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities		Ranks pari passu to deposit liabilities	Ranks pari passu to deposit lia
Non-compliant transitioned features If yes, specify non-compliant features	No	No	No	No	No	No	No	No

	Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments TLAC							
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WTJ08	CA13607GJL91	CA13607GJU90	CA13607GJV73	CA13607GJN57	CA13607GJP06	US13605WTW19	CA13607GKV54
Governing law(s) of the instrument	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-								
eligible instruments governed by foreign law)	Contractual	N/A	N/A	N/A	N/A	N/A	Contractual	N/A
Regulatory treatment								1
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo	Other TI AO Instances		Other TI AO instances		Other TI AO in the sector	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument			
Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC
Par value of instrument (millions)	USD 6	3	11	4	USD 2	15	USD 3	1,250
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
Original date of issuance	November 13, 2019	November 13, 2019	November 21, 2019	November 21, 2019	November 22, 2019	December 2, 2019	December 3, 2019	December 9, 2019
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	May 13, 2026	November 13, 2024	November 21, 2029	November 21, 2024	November 22, 2024	December 2, 2029	December 5, 2022	June 9, 2023
Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes	Yes	No
	0000 44 40 (antional and 4 5 1 4	1		0000 44 04 (antian al call d. 5.1.1				1
	2020-11-13 (optional call date) / call			2020-11-21 (optional call date) /call		2020-12-2 (optional call date) /call	2020-12-5 (optional call date) / call	
	amount = 100% of principal amount plus accrued and unpaid interest to,			amount = 100% of principal amount plus accrued and unpaid interest to,		plus accrued and unpaid interest to,	amount = 100% of principal amount plus accrued and unpaid interest to,	
		2020-11-13 (optional extension date		I but excluding, the applicable optiona	2020 11 22 (ontional oxtonation data)		but excluding, the applicable optional	
Optional call date, contingent call dates and redemption amount	call date	/ extension amount: at Par	call date	call date	/ extension amount : at Par	call date	call date	NVA
		/ extension amount, at Fai	subsequent call dates:			subsequent call dates:		11/2
			2021/11/21,2022/11/21,2023/11/21,2	0		2021/12/2,2022/12/2,2023/12/2,2024		
	2021/11/13.2022/11/13.2023/11/13.2		024/11/21.2025/11/21.2026/11/21.20			/12/2.2025/12/2.2026/12/2.2027/12/2		
Subsequent call dates, if applicable	024/11/13.2025/11/13	2021/11/13.2022/11/13.2023/11/13	27/11/21.2028/11/21		2021/11/22.2022/11/22.2023/11/22	2028/12/2	11/5/202	1 N/A
	02 1/1 1/0,2020/1 1/10	2021/11/10/2022/11/10/2020/11/10	21111121,202011121	2021/11/21,2022/11/21,2020/11/21	2021/11/22,2022/11/22,2020/11/22	,LOLOI ILIL	1110/202	
Coupons/dividends								
Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
· · · · · · · · · · · · · · · · · · ·								1
Coupon rate and any related index	2.50%	6 2.509	6 3.27% increasing linearly annually	2.64% increasing linearly annually	2.40%	3.3% increasing linearly annually	2.05%	6 2.43%
Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	O	O	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible	Convertible						1
					Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger E
If convertible, conversion trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger E as defined by OSFI occurs
If convertible, fully or partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially		as defined by OSFI occurs Fully or Partially	as defined by OSFI occurs Fully or Partially	as defined by OSFI occurs Fully or Partially
If convertible, fully or partially If convertible, conversion rate	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	as defined by OSFI occurs Fully or Partially To be determined at conversion	as defined by OSFI occurs Fully or Partially To be determined at conversion	as defined by OSFI occurs Fully or Partially To be determined at conversion	as defined by OSFI occurs Fully or Partially To be determined at conversion
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	as defined by OSFI occurs Fully or Partially To be determined at conversion	as defined by OSFI occurs Fully or Partially To be determined at conversion	as defined by OSFI occurs Fully or Partially To be determined at conversion	as defined by OSFI occurs Fully or Partially To be determined at conversion
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify uses of instrument it converts into Write-down feature If write-down full or partial	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Eguity Tier 1 CIBC NO N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC NO NIA NIA NIA NIA	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	as defined by OSFI occurs Fully or Partially To be determined at conversio Mandatory
If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument into convertible into If convertible, specify instrument into converts into Write-down feature If write-down, full or partial If write-down, full or own, description of write-down mechanism	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	las defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NVA NVA NVA NVA
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, full or partial If write-down, full or own, description of write-down mechanism	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Eguity Tier 1 CIBC NO N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC NO NIA NIA NIA NIA	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, full or partial If write-down, to partial If write-down	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NVA NVA NVA NVA
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down feature If write-down frager (s) If write-down, partial Pope of subordination Position in subordination hierarchy in liguidation (specify instrument type immediately senior to instrument)	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 OGBC No N/A N/A N/A N/A Exemption from subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A Exemption from subordination Ranks pari passu to deposit	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NYA NYA NYA NYA Exemption from subordination	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC NVA NVA NVA NVA NVA NVA Ranks pari passu to deposit	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	las defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A N/A N/A Exemption from subordination
If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If order type convertible, specify instrument and the converts into Write-down feature If write-down, full or partial If write-down, full or partial If write-down, full or partial If write-down, description of write-down mechanism Type of subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 OGBC No N/A N/A N/A N/A Exemption from subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CiBC No N/A N/A N/A N/A Exemption from subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A Exemption from subordination Ranks pari passu to deposit	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CiBC No N/A N/A N/A N/A Exemption from subordination Ranks pari passu to deposit	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC N/A N/A N/A N/A Exemption from subordination	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC NVA NVA NVA NVA NVA NVA Ranks pari passu to deposit	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A Exemption from subordination	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A Exemption from subordination

	Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments TLAC							
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US13607GKW32	US13605WUL35	CA13607GKZ68	US13605WUY55	US13607GLV40	US13605WUX72	CA13607GLD48	US13607GLZ53
Governing law(s) of the instrument	New York	New York	Ontario/Canada	New York	Ontario/Canada	New York	Ontario/Canada	New York
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-			N/A					
eligible instruments governed by foreign law)	Contractual	Contractual	N/A	Contractual	Contractual	Contractual	N/A	Contractual
Regulatory treatment								
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo								
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC onl	y N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLA			
Par value of instrument (millions)	USD 1250	USD 3	USD 2.4	USD 5	USD 75	USD 4	20	USD 1000
Accounting classification	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost
Original date of issuance	December 17, 2019	December 20, 2019	December 27, 2019	January 10, 2020	January 24, 2020	January 17, 2020	January 23, 2020	January 28, 2020
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	Dated March 17, 2023	December 20, 2022	December 27, 2024	January 10, 2022	January 24, 2023	January 17, 2024	January 23, 2027	January 28, 2025
Issuer call subject to prior supervisory approval	No	Yes	No	Yes	No	Yes	Yes	No
		1					Ι	
		2020-12-20 (optional call date) / call		2021-1-10 (optional call date) / call		2021-1-17 (optional call date) / call		
		amount = 100% of principal amount		amount = 100% of principal amount		amount = 100% of principal amount		
		plus accrued and unpaid interest to,		plus accrued and unpaid interest to,		plus accrued and unpaid interest to,		
		but excluding, the applicable optional		but excluding, the applicable optiona	el .		2021-01-23 (optional extension date)	
Optional call date, contingent call dates and redemption amount	N/A	call date	N/A	call date	N/A	call date	/ extension amount: at Par	N/A
							2022/1/23.2023/1/23.2024/1/23.2025	
	N/A	12/20/2021		N/A	N/A	2022/1/17,2023/1/17		N/A
Subsequent call dates, if applicable	N/A	12/20/2021	I N/A	N/A	N/A	2022/1/17,2023/1/17	/1/23,2020/1/23	IN/A
Coupons/dividends								
Fixed or floating dividend/coupon	Floating	Fixed	Fixed to floating	Fixed	Floating	Fixed	Fixed	Fixed
			2.50% in year 1 and year 2 /USD					
			LIBOR 3M + 0.30% subject to					
		0.400	maximum of 3.50% or 3.50% +	4.050			Y1-2: 2.70%; Y3-6: 2.75%; Y7:	0.050/
Coupon rate and any related index	O/N SOFR +80 BPS	2.10%	6 spread, subsequently	1.95%	% O/N SOFR +61 BPS	2.25%	3.00%	2.25%
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	Yes	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Ormer Albert Million of Itteleven Freedu			Orania dible Milere e Ittelenen Frankl	O		O
	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event as defined by OSFI occurs	" Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger as defined by OSFI occurs
If convertible, conversion trigger (s)								
If convertible, fully or partially	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversi
If convertible, conversion rate If convertible, mandatory or optional conversion	Nandatory	Nandatory	Mandatory	Mandatory	Mandatory	Mandatory	Nandatory	I o be determined at conversi Mandatory
If convertible, mandatory or optional conversion	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
	1		1				1	1
Write-down feature If write-down, write-down trigger (s)	No	No	No	No	No	No	No	No
If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, run or partial	N/A		N/A	N/A	N/A	N/A	N/A	N/A
If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordinatio
· / / · · · · · · · · · · · · · · · · ·								
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Denks next necess to denesit "	Denka nezi nezeu te denezit ⁰ -1-00	Danka nasi nasayi ta danasiti U-LUMI.	Banka navi nasau ta denasit U-t Uti-	a Danka nasi nasayi ta danasi'tilah ilitilar	Denke neri neceli te denecit II-t-II-t-	Denke neri nessu te denesit II-h III	Denke neri necesi te dan add
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	No.	es Ranks pari passu to deposit liabilities	s rearks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit I
Non-compliant transitioned features								

	Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments TLAC						
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of		
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce		
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GME12	CA13607GMD39	US13605WVK43	US13605WVJ79	US13605WVG31		
3 Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	New York	New York		
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-							
3a eligible instruments governed by foreign law)	N/A	N/A	Contractual	Contractual	Contractual		
Regulatory treatment Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A		
5 Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A		
6 Eligible at solo/group/group&solo							
7 Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument		
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only		
	-	e	1100 S	100.0	100.0		
9 Par value of instrument (millions) 10 Accounting classification	3 Liability - fair value option	5 Liability - fair value option	USD 5 Liability - fair value option	USD 3 Liability - fair value option	USD 10 Liability - fair value option		
11 Original date of issuance	January 30, 2020	January 30, 2020	January 31, 2020	January 31, 2020	January 31, 2020		
	January 50, 2020	January 30, 2020	bandary 01, 2020	Sandary 51, 2025	bandary 51, 2020		
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated		
13 Original maturity date	January 30, 2023	January 30, 2030	July 31, 2023	July 31, 2025	July 31, 2027		
14 Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	Yes		
			2021-1-31 (optional call date) / call amount = 100% of principal amount	2021-1-31 (optional call date) / call amount = 100% of principal amount	2021-1-31 (optional call date) / call amount = 100% of principal amount		
			plus accrued and unpaid interest to,	plus accrued and unpaid interest to,	plus accrued and unpaid interest to.		
		2021-01-30 (optional extension date)		but excluding, the applicable optional	but excluding, the applicable optional		
15 Optional call date, contingent call dates and redemption amount	N/A	/ extension amount: at Par	call date	call date	call date		
		2022/1/30,2023/1/30,2024/1/30,2025	5				
		/1/30,2026/1/30,2027/1/30,2028/1/30			1/31/2022,2023/1/31,2024/1/31,2025		
16 Subsequent call dates, if applicable	N/A	,2029/1/30	1/31/2022,2023/1/31	1/31/2022,2023/1/31,2024/1/31	/1/31,2026/1/31,2027/1/31		
	1	I					
Coupons/dividends Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Fixed	Fixed		
	ribating	rixeu		r ixeu	rixeu		
18 Coupon rate and any related index	3mBA + 0.22%, capped at 3.50%	2.47%, Step up 0.05% per year	2.05%	2.25%	2.10%, step up 0.10% per year		
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory		
21 Existence of a step up or other incentive to redeem	No	Yes	No	No	Yes		
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative		
	Journalativo	Gandidavo	Gamalativo		Gundadro		
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible		
					L		
04 Kasawatikia asawata talawa (a)	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"		
24 If convertible, conversion trigger (s)	as defined by OSFI occurs	as defined by OSFI occurs Fully or Partially	as defined by OSFI occurs Fully or Partially	as defined by OSFI occurs Fully or Partially	as defined by OSFI occurs		
25 If convertible, fully or partially 26 If convertible, conversion rate	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion	Fully or Partially To be determined at conversion		
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	I o be determined at conversion Mandatory	To be determined at conversion Mandatory		
28 If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1		
29 If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC		
	- 	1.					
30 Write-down feature	No	No	No	No	No		
31 If write-down, write-down trigger (s) 32 If write-down, full or partial	N/A	N/A N/A	N/A N/A	N/A N/A	N/A		
32 If write-down, rull or partial 33 If write-down, permanent or temporary	N/A	N/A	N/A	N/AN/A	N/A		
34 If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A		
	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination		
34a Type of subordination				,			
34a Type of subordination	Exemption non obbiranation						
34a Type of subordination 35 Position in subordination hierarchy in liguidation (specify instrument type immediately senior to instrument) 36 Next compliant traditioned features	Ranks pari passu to deposit liabilities						
		s Ranks pari passu to deposit liabilities No N/A	s Ranks pari passu to deposit liabilities No N/A	Ranks pari passu to deposit liabilities No N/A	Ranks pari passu to deposit liabilities No N/A		