

	Disclosure template for main features of r Common Shares Regulatory capital and TLAC		3
	regulater, explicit and take	Canadian Imperial Bank of	CIBC FirstCaribbean
1 Issuer		Commerce	International Bank
	e identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069101	BBP4161W1093
	ning law(s) of the instrument	Federal laws of Canada	Laws of Barbados
		rederal laws of Carlada	Laws of Barbados
	by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible		
3a instrume	ents governed by foreign law)	n/a	n/a
Dogulo	atory treatment	ī	T
	ansitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
	st-transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
1 5 1 PO			
	gible at solo/group/group&solo	Solo and Group	Solo and Group
	strument type (types to be specified by jurisdiction)	Common shares	Common shares
8 Amour	nt recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	13,591	164
		I .	1.
9 Par va	lue of instrument (millions)	n/a	n/a
			Non-controlling interest in
	nting classification	Shareholders' equity	consolidated subsidiary <sup>2</sup>
	al date of issuance	Various	Various
	rual or dated	Perpetual	Perpetual
13 Ori	iginal maturity date	no maturity	no maturity
	call subject to prior supervisory approval	No	No
15 Op	ptional call date, contingent call dates and redemption amount	n/a	n/a
	bsequent call dates, if applicable	n/a	n/a
	ns/dividends		
17 Fix	xed or floating dividend/coupon	Floating	Floating
		Discretionary; declared as a	Discretionary; declared as a
18 Co	pupon rate and any related index	dollar amount per share	dollar amount per share
	istence of a dividend stopper	No	No
	lly discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
	istence of a step up or other incentive to redeem	No	No
	incumulative or cumulative	Non-cumulative	Non-cumulative
22 INU	incumulative of cumulative	Non-cumulative	Non-cumulative
23 Conve	rtible or non-convertible	Non-convertible	Non-convertible
	convertible, conversion trigger (s)	n/a	n/a
25 If c		n/a	n/a
	convertible, fully or partially	n/a	n/a
20 11 0	convertible, mandatory or optional conversion	n/a	n/a
	convertible, specify instrument type convertible into	n/a	n/a
29 If c	convertible, specify issuer of instrument it converts into	n/a	n/a
20 Write	down feature	No	No
	write-down, write-down trigger (s)	n/a	n/a
_32lf v	write-down, full or partial	n/a	n/a
33 If v	write-down, permanent or temporary	n/a	n/a
34	If temporary write-down, description of write-down mechanism	n/a	n/a
34a Type of	subordination		
		T	The state of the s
1		L	No instrument immediately
	in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred shares	senior
36 Non-co	ompliant transitioned features	No	No
37 If yes,	specify non-compliant features	n/a	n/a

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

<sup>&</sup>lt;sup>2</sup> 8.33% of the common shares held by third parties.

		Disclosure template for ma		al instruments - Class A Prefe Regulatory capital and TLAC	erred Shares - Series 39, 41, 4	13, 45, 47,49 and 51 (NVCC)	
	Canadian Imperial Bank of	Canadian Imperial Bank o					
1 Issuer	Commerce						
Class A Preferred Shares	Series 39	Series 41	Series 43	Series 45	Series 47	Series 49	Series 51
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069440	136069424	136069390	136070208	136070877	136070794	13607G799
3 Governing law(s) of the instrument	Federal laws of Canada						
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC- 3a eligible instruments governed by foreign law)	n/a						
Regulatory treatment							
4 Transitional Basel III rules	Additional Tier 1						
5 Post-transitional Basel III rules	Additional Tier 1						
6 Eligible at solo/group/group&solo	Solo and Group						
7 Instrument type (types to be specified by jurisdiction)	Preferred shares						
8 Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	400	300	300	800	450	325	250
9 Par value of instrument (millions)	400	300	300	800	450	325	250
10 Accounting classification	Shareholders' equity						
11 Original date of issuance	June 11, 2014	December 16, 2014	March 11, 2015	June 2, 2017	January 18, 2018	January 22, 2019	June 4, 2019
12 Perpetual or dated	Perpetual						
13 Original maturity date	no maturity						
14 Issuer call subject to prior supervisory approval	Yes						
45 Optional call data continuent call datas and radar - 1	Redeemable at par July 31, 2019.	Redeemable at par January 31, 2020.	Redeemable at par July 31, 2020.	Redeemable at par July 31, 2022.	Redeemable at par January 31, 2023.	Redeemable at par April 30, 2024.	Redeemable at par July 3 2024.
15 Optional call date, contingent call dates and redemption amount	2019.	31, 2020. January 31, 2025 and on	2020.	2022.	31, 2023. January 31, 2028 and on	2024.	2024. July 31, 2029 and on July
	July 31, 2024 and on July	January 31, 2025 and on January 31st every 5 years	July 31, 2025 and on July	July 31, 2027 and on July	January 31, 2028 and on January 31st every 5 years	April 30, 2029 and on April	31st every 5 years
Subsequent call dates, if applicable	31st every 5 years thereafter.	thereafter.	31st every 5 years thereafter.	31st every 5 years thereafter.	thereafter.		thereafter.
Coupons/dividends							
17 Fixed or floating dividend/coupon	Fixed						
18 Coupon rate and any related index	3.71%	3.75%	3.60%	4.40%	4.50%	5.20%	5.15%
19 Existence of a dividend stopper	Yes						
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary						
21 Existence of a step up or other incentive to redeem	No						
22 Noncumulative or cumulative	Non-cumulative						
23 Convertible or non-convertible	Convertible						
							Convertible:
		Convertible:			Convertible:		<ol> <li>when a "Trigger Event</li> </ol>
	Convertible:	1. when a "Trigger Event" as		Convertible:	1. when a "Trigger Event" as		as defined by OSFI occur
	<ol> <li>when a "Trigger Event" as defined by OSFI occurs; or</li> </ol>		<ol> <li>when a "Trigger Event" as defined by OSFI occurs; or</li> </ol>	<ol> <li>when a "Trigger Event" as defined by OSFI occurs; or</li> </ol>	defined by OSFI occurs; or	<ol> <li>when a "Trigger Event" as defined by OSFI occurs; or</li> </ol>	or
		<ol><li>at Holder's option on</li></ol>		at Holder's option on July	<ol><li>at Holder's option on</li></ol>		<ol><li>at Holder's option on</li></ol>
						2 at Holdor's antion on April	July 21, 2024 and on July
	at Holder's option on July     2019 and on July 31st	January 31, 2020 and on January 31st every 5 years	at Holder's option on July     2020 and on July 31st		January 31, 2023 and on January 31st every 5 years	at Holder's option on April     2024 and on April 30th	July 31, 2024 and on July 31st every 5 years
24 If convertible, conversion trigger (s)	31, 2019 and on July 31st	January 31st every 5 years	31, 2020 and on July 31st	31, 2022 and on July 31st	January 31st every 5 years	30, 2024 and on April 30th	31st every 5 years
24 If convertible, conversion trigger (s)	31, 2019 and on July 31st every 5 years thereafter	January 31st every 5 years thereafter	31, 2020 and on July 31st every 5 years thereafter	31, 2022 and on July 31st every 5 years thereafter	January 31st every 5 years thereafter	30, 2024 and on April 30th every 5 years thereafter	31st every 5 years thereafter
24 If convertible, conversion trigger (s)	31, 2019 and on July 31st	January 31st every 5 years thereafter  1. Always converts fully on a	31, 2020 and on July 31st	31, 2022 and on July 31st	January 31st every 5 years thereafter  1. Always converts fully on a	30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a	31st every 5 years thereafter
24 If convertible, conversion trigger (s)	31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event";	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";	31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event";	31, 2022 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";	30, 2024 and on April 30th every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";	31st every 5 years thereafter  1. Always converts fully of a conversion under a "Trigger Event";
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24 If convertible, conversion trigger (s) 25 If convertible, fully or partially	31, 2019 and on July 31 st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially	31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially	31st every 5 years thereafter  1. Always converts fully of a conversion under a "Trigger Event";  2. may convert fully or partially
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	31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a Trigger Event";  2. may convert fully or partially  1. For a conversion under a Trigger Event "formula driven; refer to prospectus	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus	31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event",  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driver, refer to prospectus	31, 2022 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driver, refer to prospectus	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus	30, 2024 and on April 30th every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus	31st every 5 years thereafter 1. Always converts fully (a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion unde a "Trigger Event" - formul driven; refer to prospectu
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25 If convertible, fully or partially	31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven: refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional	31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event",  2. may convert fully or partially  1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional	31, 2022 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a 'Trigger Event';  2. may convert fully or partially  1. For a conversion under a 'Trigger Event' - formula driven: refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a 'Trigger Event' conversion  2. Optional	30, 2024 and on April 30th every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event",  2. may convert fully or partially  1. For a conversion under a "Trigger Event" formula driven, refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional	31st every 5 years thereafter 1. Always converts fully of a conversion under a Trigger Event", 2. may convert fully or partially 1. For a conversion unde a Trigger Event" - formul, driven, refer to prospectus supplement 2. Otherwise converts on one-to-one basis. 1. Mandatory if a Trigger Event" conversion 2. Optional
25 If convertible, fully or partially  26 If convertible, conversion rate	31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a	31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a	31, 2022 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a	January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven: refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a 1. For conversion under a 1. For conversion under a 1.	30, 2024 and on April 30th every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a	31st every 5 years thereafter 1. Always converts fully c a conversion under a 'Trigger Event'; 2. may convert fully or partially 1. For a conversion unde a 'Trigger Event' - formul driven; refer to prospectus supplement 2. Otherwise converts on one-to-one basis. 1. Mandatory if a 'Trigge Event' conversion 2. Optional 1. For conversion under a
25 If convertible, fully or partially  26 If convertible, conversion rate	31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - conversion	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion	31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a conversion under a Trigger Event" formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" conversion	31, 2022 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" conversion	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event",  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" - conversion under a "Trigger Event"	30, 2024 and on April 30th every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event",  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven, refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" conversion	31st every 5 years thereafter 1. Always converts fully ca conversion under a Trigger Event", 2. may convert fully or partially 1. For a conversion unde a Trigger Event" - formul driven; refer to prospectus supplement 2. Otherwise converts on one-to-one basis. 1. Mandatory if a Trigger Event" conversion 2. Optional 1. For conversion under a Trigger Event" conversion under a Trigger Event "conversion under a Trigger Event" conversion under a Trigger Event" conversion under a Trigger Event "conversion under a Trigger Event" conversion under a Trigger Event "conversion under a Trigger Event" conversion under a Trigger Event "conversion under a Trigger Event" conversion under a Trigger Event "conversion under a Trigger Event" conversion under a Trigger Event "conversion under a Trigger Event" conversion under a Trigger Event "conversion under a Trigger Event" conversion under a Trigger Event "conversion under a Trigger Event" conversion under a Trigger Event "conversion under a Trigger Event" conversion under a Trigger Event "conversion under a Trigger Event" conversion under a Trigger Event "conversion under a Trigger Event" conversion under a Trigger Event "conversion under a Trigger Event" conversion under a Trigger Event "conversion under a Trigger Event" under a Trigger Event "conversion under a Trigger Event" under a Trigger Event "conversion under a Trigger Event" under a Trigger Event "conversion under a Trigger Event" under a Trigger Event "conversion under a Trigger Event" under a Trigger Event "conversion under a Trigger Event" under a Tr
25 If convertible, fully or partially  26 If convertible, conversion rate	31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" efformula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event" conversion common Equity Tier 1	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" efter to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1	31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event",  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" conversion under a "Trigger Event" - converts to Common Equity Tier 1	31, 2022 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" - conversion under a "Trigger Event" - conversion under a "Trigger Event" - conversi to Common Equity Tier 1	30, 2024 and on April 30th every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1	31st every 5 years thereafter 1. Always converts fully c a conversion under a 'Trigger Event', 2. may convert fully or partially 1. For a conversion unde a 'Trigger Event' - formul driven, refer to prospectus supplement 2. Otherwise converts on one-to-one basis. 1. Mandatory if a 'Trigge Event' conversion 2. Optional 1. For conversion under a 'Trigger Event' - conversion Equity Tier 1.
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion	31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - conversion under a "Trigger	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" efter to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1	31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a conversion under a Trigger Event" formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" conversion	31, 2022 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" conversion	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event",  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" - conversion under a "Trigger Event"	30, 2024 and on April 30th every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1	31st every 5 years thereafter 1. Always converts fully of a conversion under a Trigger Event", 2. may convert fully or partially 1. For a conversion unde a Trigger Event" - formul, driven, refer to prospectus supplement 2. Otherwise converts on one-to-one basis. 1. Mandatory if a Trigger Event" conversion 2. Optional 1. For conversion under a Trigger Event" conversion under a Trigger Event" conversion under a Trigger Event" conversion.
25 If convertible, fully or partially  26 If convertible, conversion rate	31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion converts to Common Equity Tier 1 2. Converts to Additional Tier 1.	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driver; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion tunder a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" conversion under a "Lought Event" co	31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a conversion under a "Trigger Event" for nuder a "Trigger Event" formula driver; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" conversion tunder a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" conversion under a "Louis Event" co	31, 2022 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driver, refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" conversion  2. Occupant	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion under a Trigger Event" - conversion 12. Optional  2. Conversion under a "Trigger Event" - Conversion	30, 2024 and on April 30th every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a conversion under a "Trigger Event" for a conversion under a "Trigger Event" for mula driver, refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" conversion tunder a "Trigger Event" conversion under a "Louis Event" conversion under a	thereafter  1. Always converts fully of a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a Trigger Event" conversion Equity Tier 1  2. Converts to Additional Tier 1
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into	31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" conversion under a "Trigger Event" conversis to Common Equity Tier 1  2. Converts to Additional Tier  1.  Canadian Imperial Bank of	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of	31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of	31, 2022 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion tonder a "Conversion tonder a "Trigger Event" conversion tonder a "Trigger Event" conversion tonder a "Conversion tonder a "Conversi	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven, refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion under a "Trigger Event".	30, 2024 and on April 30th every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of	31st every 5 years thereafter 1. Always converts fully ca convertsion under a 'Trigger Event', 2. may convert fully or partially 1. For a conversion unde a 'Trigger Event' - formul. driven; refer to prospectus supplement 2. Otherwise converts on one-to-one basis. 1. Mandatory if a 'Trigger Event' conversion 2. Optional 1. For conversion under a 'Trigger Event' conversion Common Equity Tier 1 2. Converts to Additional Tier 1.
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into	31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion converts to Common Equity Tier 1 2. Converts to Additional Tier 1.	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 1. Trigger Event" conversion 1. Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a conversion under a Trigger Event " formula driven, refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a Trigger Event "conversion under a Trigger Event" conversion tunder a Trigger Event" converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce	31, 2022 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a Trigger Event "formula driven, refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a Trigger Event" conversion tunder a Trigger Event" conversion tunder a Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion under a Trigger Event" - conversion 12. Optional  2. Conversion under a "Trigger Event" - Conversion	30, 2024 and on April 30th every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven, refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Trigger Event" conversi to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce	31st every 5 years thereafter 1. Always converts fully of a conversion under a Trigger Event", 2. may convert fully or partially 1. For a conversion unde a Trigger Event" - formul, driven, refer to prospectus supplement 2. Otherwise converts on one-to-one basis. 1. Mandatory if a Trigger Event" conversion 2. Optional 1. For conversion under a Trigger Event" conversion Common Equity Tier 1 2. Converts to Additional Tier 1.
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature	31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may conversion under a "Trigger Event"; 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" con	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - conversi to Common Equity Tier 1 2. Converts to Additional Tier 1 2. Canadian Imperial Bank of Commerce	31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event",  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" conversion under a "Trigger Event" - converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce	31, 2022 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven, refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" - conversion 2. Optional  1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1  2. Converts to Additional Tier 1  2. Canadian Imperial Bank of Commerce	30, 2024 and on April 30th every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	31st every 5 years thereafter  1. Always converts fully of a conversion under a 'Trigger Event', 2. may convert fully or partially  1. For a conversion under a 'Trigger Event' - formula driven; refer to prospectus supplement  2. Otherwise converts on one-to-one basis.  1. Mandatory if a 'Trigger Event' conversion  2. Optional  1. For conversion under a 'Trigger Event' converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  31 If write-down, write-down trigger (s)	31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event" conversion to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce  No	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 2. Optional 2. Optional 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce	31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a conversion under a Trigger Event" formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion under a Trigger Event" conversion under a Trigger Event" converts to Common Equity Tier 1  2. Converts to Additional Tier  1. Canadian Imperial Bank of Commerce	31, 2022 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a conversion under a "Trigger Event" for no conversion under a "Trigger Event" formula driven, refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event",  2. may convert fully or partially  1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce	30, 2024 and on April 30th every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event",  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven, refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion under a "Trigger Event" - converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce	31st every 5 years thereafter 1. Always converts fully of a conversion under a Trigger Event", 2. may convert fully or partially 1. For a conversion unde a Trigger Event" - formul driven; refer to prospectus supplement 2. Otherwise converts on one-to-one basis. 1. Mandatory if a Trigger Event" conversion 2. Optional 1. For conversion under a Trigger Event" conversion Common Equity Tier 1 2. Converts to Additional Tier 1.
25 If convertible, fully or partially  26 If convertible, conversion rate.  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  11 If write-down, write-down trigger (s)  21 If write-down, united ony in [1] or partial	31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 1. Almadatory in a "Trigger Event" conversion under a "Trigger Event" converts to Common Equity Titer 1  Canadian Imperial Bank of Commerce  No No No No	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula diven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion toder a "Trigger Event" conversion toder a "Trigger Event" convers to Additional Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce  No n/a	31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No n/a  No n/a	31, 2022 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No n/a	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" - converts to Common Equity Tier 1  2. Coptional  1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No niva Index of the Commerce	30, 2024 and on April 30th every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion to a "Trigger Event" conversion 1. Common Equity Tier 1 2. Converts to Additional Tier 1 1. Canadian Imperial Bank of Commerce	31st every 5 years thereafter  1. Always converts fully of a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formul driver; refer to prospectus supplement  2. Otherwise converts on one-to-one basis.  1. Mandatory if a "Trigge Event" conversion 2. Optional  1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No n/a  No n/a
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  31 If write-down, full or partial  32 If write-down, full or partial  33 If write-down, full or partial  34 If write-down, full or partial  35 If write-down, full or partial  36 If write-down, full or partial  37 If write-down, full or partial  38 If write-down, full or partial	31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event" conversion 1. Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce  No n/a n/a n/a	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce  No n/a	31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a conversion under a "Trigger Event" for a conversion under a "Trigger Event" formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" conversion tunder a "Trigger Event" conversion  2. Converts to Additional Tier  1. Canadian Imperial Bank of Commerce  No nva	31, 2022 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" - converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No nva	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event".  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No.  No.  No.  No.  No.  No.	30, 2024 and on April 30th every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	31st every 5 years thereafter  1. Always converts fully of a conversion under a 'Trigger Event';  2. may convert fully or partially  1. For a conversion unde a 'Trigger Event' - formul driven; refer to prospectus supplement  2. Otherwise converts on one-to-one basis.  1. Mandatory if a 'Trigger Event' conversion 2. Optional  1. For conversion under a 'Trigger Event' conversion 2. Optional  1. For conversion under a 'Trigger Event' conversion Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No n'a n'a n'a
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  11 f write-down, write-down trigger (s)  31 If write-down, permanent or temporary  11 if write-down, permanent or temporary  12 If temporary write-down description of write-down mechanism	31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 1. Almadatory in a "Trigger Event" conversion under a "Trigger Event" converts to Common Equity Titer 1  Canadian Imperial Bank of Commerce  No No No No	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula diven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion toder a "Trigger Event" conversion toder a "Trigger Event" convers to Additional Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce  No n/a	31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No n/a  No n/a	31, 2022 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No n/a	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" - converts to Common Equity Tier 1  2. Coptional  1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No niva Index of the Commerce	30, 2024 and on April 30th every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion to a "Trigger Event" conversion 1. Common Equity Tier 1 2. Converts to Additional Tier 1 1. Canadian Imperial Bank of Commerce	31st every 5 years thereafter  1. Always converts fully of a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formul driver; refer to prospectus supplement  2. Otherwise converts on one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No n/a  No n/a
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 34a Type of subordination	31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 1. For conversion under a "Trigger Event" conversion under a "Converts to Additional Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce  No	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 2. Converts to Additional Tier 1 4. Canadian Imperial Bank of Commerce  No	31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion to a full procession of the procession of	31, 2022 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion tunder a "Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No n/a n/a n/a n/a	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion under a "Trigger Event".  2. Optional  1. For conversion under a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event".  2. Conversion under a "Conversion under a "Trigger Event".  3. Optional  4. For conversion under a "Trigger Event".  5. Optional  5. Optional  6. Common Equity Tier 1  Canadian Imperial Bank of Commerce  No nria nria "Inda" under a "Trigger Event".	30, 2024 and on April 30th every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven, refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion tunder a "Trigger Event" co	31st every 5 years thereafter  1. Always converts fully of a conversion under a 'Trigger Event', 2. may convert fully or partially  1. For a conversion unde a 'Trigger Event' - formul. driven; refer to prospectus supplement  2. Otherwise converts on one-to-one basis.  1. Mandatory if a 'Trigger Event' conversion  2. Optional  1. For conversion under a 'Trigger Event' conversion  2. Optional  1. For conversion under a 'Trigger Event' conversion  2. Optional  1. For conversion under a 'Trigger Event' conversion  2. Optional  1. For conversion under a 'Trigger Event' conversion  Common Equity Tier 1  Canadian Imperial Bank of Commerce  No  No  No  No  Na  Na  Na  Na  Na  Na
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  31 If write-down, write-down trigger (s)  32 If write-down, multi-down trigger (s)  33 If write-down, permanent or temporary  34 If temporary write-down, description of write-down mechanism  34 Type of subordination  35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. Conmorts to Additional Tier 1. Canadian Imperial Bank of Commerce  No n/a n/a n/a n/a n/a n/a Trigger Ivent" conversion under a "Trigger Event" conversion under a "Trigg	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 2. Converts to Additional Tier 1 3. Converts to Additional Tier 1 4. Canadian Imperial Bank of Commerce  No n/a n/a n/a 1/12  Tier 1 Notes	31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a convert of under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" converts to Common Equity Tier 1  2. Converts to Additional Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No n/a n/a n/a n/a n/a 1. Tier 1. Notes	31, 2022 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a convert of under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion  2. Optional  1. For conversion under a "Trigger Event" converts to Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No n/a n/a n/a n/a n/a  Tier 1. Notes	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" converts to Common Equity Tier 1  2. Converts to Additional Tier 1  2. Canadian Imperial Bank of Commerce  No n/a n/a n/a n/a Tier 1 Notes	30, 2024 and on April 30th every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 1. Canadian Imperial Bank of Commerce  No n/a	31st every 5 years thereafter 1. Always converts fully o a conversion under a 'Trigger Event', 2. may convert fully or partially 1. For a conversion under a 'Trigger Event' - formula driven; refer to prospectus supplement 2. Otherwise converts on one-to-one basis. 1. Mandatory if a 'Trigger Event' conversion 2. Optional 1. For conversion under a 'Trigger Event' - converts to Common Equity Tier 1 2. Converts to Additional Tier 1  Canadian Imperial Bank o Commerce
25 If convertible, fully or partially  26 If convertible, conversion rate  27 If convertible, mandatory or optional conversion  28 If convertible, specify instrument type convertible into  29 If convertible, specify issuer of instrument it converts into  30 Write-down feature  31 If write-down, write-down trigger (s)  32 If write-down, full or partial  33 If write-down, permanent or temporary  34 If temporary write-down, description of write-down mechanism  34a Type of subordination	31, 2019 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 1. For conversion under a "Trigger Event" conversion under a "Converts to Additional Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce  No	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 2. Converts to Additional Tier 1 4. Canadian Imperial Bank of Commerce  No	31, 2020 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion to a full procession of the procession of	31, 2022 and on July 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially  1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion 2. Optional  1. For conversion under a "Trigger Event" conversion tunder a "Common Equity Tier 1  2. Converts to Additional Tier 1  Canadian Imperial Bank of Commerce  No n/a n/a n/a n/a	January 31st every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event";  2. may convert fully or partially  1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement  2. Otherwise converts on a one-to-one basis.  1. Mandatory if a "Trigger Event" conversion under a "Trigger Event".  2. Optional  1. For conversion under a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event".  2. Conversion under a "Conversion under a "Trigger Event".  3. Optional  4. For conversion under a "Trigger Event".  5. Optional  5. Optional  6. Common Equity Tier 1  Canadian Imperial Bank of Commerce  No nria nria "Inda" under a "Trigger Event".	30, 2024 and on April 30th every 5 years thereafter  1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven, refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion tunder a "Trigger Event" co	31st every 5 years thereafter 1. Always converts fully o a conversion under a Trigger Event*; 2. may convert fully or partially 1. For a conversion under a Trigger Event* formula driven; refer to prospectus supplement 2. Otherwise converts on one-to-one basis. 1. Mandatory if a Trigger Event* conversion under a Under Common Equity Tier 1. Canadian Imperial Bank o Commerce

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital instruments	
Tier 1 Notes	
Regulatory capital and TLAC	
1 Issuer	CIBC Capital Trust
Tier 1 Note  2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	Series B 12544UAB7
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)     Governing law(s) of the instrument	Federal laws of Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-	i edelai laws of Carlada
3a eligible instruments governed by foreign law)	n/a
Degulator i tractment	
Regulatory treatment 4 Transitional Basel III rules	Additional Tier 1
5 Post-transitional Basel III rules	Ineligible
6 Eligible at solo/group/group&solo	Group
7 Instrument type (types to be specified by jurisdiction)	Innovative Tier 1
8 Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	302
9 Par value of instrument (millions)	300
10 Accounting classification	Liability - amortised cost
11 Original date of issuance	March 13, 2009
12 Perpetual or dated	Dated
13 Original maturity date	June 30, 2108
14 Issuer call subject to prior supervisory approval	Yes
1-3 150001 can saujest to prior saujervisory approvar	June 30, 2014 at greater of
15 Optional call date, contingent call dates and redemption amount	Canada Yield Price and par
16 Subsequent call dates, if applicable	Occurrence of Regulatory or Tax event, at par
Coupons/dividends	
17 Fixed or floating dividend/coupon	Fixed
	10.25% until June 30, 2039.
	Thereafter resets every 5 years to five-year Governmen
	of Canada bond yield plus
18 Coupon rate and any related index	9.878%
19 Existence of a dividend stopper	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary
21 Existence of a step up or other incentive to redeem	Yes
22 Noncumulative or cumulative	Cumulative
23 Convertible or non-convertible	Convertible
	Loss Absorption Event; see
24 If convertible, conversion trigger (s)	prospectus summary
25 If convertible, fully or partially	Fully
	Formula driven; refer to
26 If convertible, conversion rate	prospectus document
27 If convertible, mandatory or optional conversion	Mandatory
28 If convertible, specify instrument type convertible into	Other Canadian Imperial Bank of
29 If convertible, specify issuer of instrument it converts into	Commerce
30 Write-down feature	No
31 If write-down, write-down trigger (s) 32 If write-down, full or partial	n/a n/a
33 If write-down, permanent or temporary	n/a N/A
34 If temporary write-down, description of write-down mechanism	n/a
34a Type of subordination	
	Donk holour deposit P-1-194
	Rank below deposit liabilities and other debt, including
	subordinated debt, but it is
	expected that Tier 1 Notes
	would be exchanged for newl
	issued CIBC Class A
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	preferred shares prior to liquidation of CIBC
36 Non-compliant transitioned features	Yes
37 If yes, specify non-compliant features	Not NVCC compliant

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

		Disclosure template	for main features of regulatory	v canital instruments - Subor	dinated Indebtedness	
		Disclosure template		pital and TLAC	umated macbicaness	
	One of the least of Deals of	I Committee to a select Book of		•	O	One of the Investigation
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) 3 Governing law(s) of the instrument	136069BJ9	136069AT8	136069AU5	136069BK6	136069BL4	136069BM2
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligit		i caciai iaws of canada	i caciai iawa di Canada	i caciai laws of Canada	1 Caciai laws of Canada	i caciai aws or canada
instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment						
4 Transitional Basel III rules	Tion 2	Tior 2	Tior 2	Tior 2	Tior 2	Tier 2
Transitional paser in rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	
4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo/group/group&solo	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8 Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	40					
8   Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	40	200	149	42	2 44	4
9 Par value of instrument (millions) 0 Accounting classification	2	5 200	150	2	5	5
0 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
1 Original date of issuance	May 29, 1996	January 7, 1991	May 15, 1991	May 29, 1996	May 29, 1996	May 29, 1996
T   Original date of Issuance	May 29, 1996	January 7, 1991	May 15, 1991	May 29, 1996	May 29, 1996	May 29, 1996
2 Perpetual or dated	Dated May 25, 2029	Dated	Dated	Dated	Dated	Dated
3 Original maturity date	May 25, 2029	January 7, 2031	May 15, 2031	May 25, 2032	May 25, 2033	May 25, 2035
ongree meterity date	,dy 20, 2023	candary 1, 2001	, 10, 2001	, 20, 2002	1ay 20, 2000	ay 20, 2000
	To a	To .	I	To .	T	T
4 Issuer call subject to prior supervisory approval	No	Yes	Yes	No	No	No
		Redeemable after January 7,	Redeemable on or after May			
		1996 at the higher of the	15, 2021 at the higher of the	ĺ		
Continued call data continuent call datas and redemention consists	Not redeemakle	Canada Yield Price and par	Canada Yield Price and par	Netrodesmobile	Netrodesenble	Net redeemakle
Optional call date, contingent call dates and redemption amount	Not redeemable	Canada field Pilice and par	Canada field Price and par	Not redeemable	Not redeemable	Not redeemable
6 Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a	n/a
	•	•	•		•	•
Coupons/dividends						
7 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
8 Coupon rate and any related index	8.70%	11.60%	10.80%	8.70%	8.70%	8.70%
9 Existence of a dividend stopper	No	No	No	No	No	No
9 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory
9 Existence of a dividend stopper 0 Fully discretionary, partially discretionary or mandatory 1 Existence of a step up or other incentive to redeem	No Mandatory Yes	No Mandatory Yes	No Mandatory Yes	No Mandatory Yes	No Mandatory Yes	No Mandatory Yes
9 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory
9 Existence of a dividend stopper 0 Fully discretionary, partially discretionary or mandatory 1 Existence of a step up or other incentive to redeem	No Mandatory Yes	No Mandatory Yes	No Mandatory Yes	No Mandatory Yes	No Mandatory Yes	No Mandatory Yes
9 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative
9 Existence of a dividend stopper 0 Fully discretionary, partially discretionary or mandatory 1 Existence of a step up or other incentive to redeem	No Mandatory Yes Cumulative  Convertible	No Mandatory Yes	No Mandatory Yes	No Mandatory Yes Cumulative Convertible	No Mandatory Yes Cumulative  Convertible	No Mandatory Yes Cumulative  Convertible
9 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any
9 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative Convertible	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date
9 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative Convertible	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date
Existence of a dividend stopper	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative  Convertible On or after May 15, 1996 upon	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from
9 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative Convertible	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date
Existence of a dividend stopper	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative  Convertible On or after May 15, 1996 upon	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from
Existence of a dividend stopper	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative  Convertible On or after May 15, 1996 upon	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from
Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of a step up or other incentive to redeem  Noncumulative or roumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative  Convertible On or after May 15, 1996 upon	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from
Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of a step up or other incentive to redeem  Noncumulative or roumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative  Convertible On or after May 15, 1996 upon notice from CIBC	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC
Existence of a dividend stopper	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative  Convertible On or after May 15, 1996 upon	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from
Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of a step up or other incentive to redeem  Noncumulative or roumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative  Convertible  On or after May 15, 1996 upon notice from CIBC	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully
Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of a step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative  Convertible On or after May 15, 1996 upon notice from CIBC  Fully For an equal aggregate	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate
Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of a step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative  Convertible  On or after May 15, 1996 upon notice from CIBC	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully
Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of a step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative  Convertible  On or after May 15, 1996 upon notice from CIBC  Fully  For an equal aggregate principal amount	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount
Existence of a dividend stopper  Fully discretionary, partially discretionary or mandatory  Existence of a step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative  Convertible On or after May 15, 1996 upon notice from CIBC  Fully For an equal aggregate	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate
Existence of a dividend stopper  Existence of a dividend stopper  Existence of a step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, conversion rate  If convertible, mandatory or optional conversion	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative  Convertible On or after May 15, 1996 upon notice from CIBC  Fully For an equal aggregate principal amount Optional	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, mandatory or optional conversion  If convertible, mandatory or optional conversion	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative  Convertible On or after May 15, 1996 upon notice from CIBC  Fully For an equal aggregate principal amount Optional	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional  Other	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other
9 Existence of a dividend stopper 10 Fully discretionary, partially discretionary or mandatory 11 Existence of a step up or other incentive to redeem 12 Noncumulative or cumulative 13 Convertible or non-convertible 14 If convertible, conversion trigger (s) 15 If convertible, fully or partially 16 If convertible, conversion rate 17 If convertible, mandatory or optional conversion 18 If convertible, specify instrument type convertible into	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative  Convertible  On or after May 15, 1996 upon notice from CIBC  Fully  For an equal aggregate principal amount	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, mandatory or optional conversion  If convertible, mandatory or optional conversion	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative  Convertible On or after May 15, 1996 upon notice from CIBC  Fully For an equal aggregate principal amount Optional	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional  Other	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative  Convertible On or after May 15, 1996 upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional  Other CIBC	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional  Other
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative  Convertible On or after May 15, 1996 upon notice from CIBC  Fully For an equal aggregate principal amount Optional	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional  Other	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative  Convertible On or after May 15, 1996 upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional  Other CIBC	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify instrument it converts into  Write-down feature If write-down, write-down trigger (s)	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative  Convertible On or after May 15, 1996 upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional  Other CIBC	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify instrument it converts into  Write-down feature If write-down, write-down trigger (s)	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC  No n/a n/a	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative  Convertible On or after May 15, 1996 upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC  No No n/a	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional  Other CIBC	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify instrument it converts into  Write-down feature If write-down, write-down trigger (s)  If write-down, full or partial	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC	No Mandatory Yes Cumulative  Non-convertible  n/a  n/a  NA  No n/a  No n/a  No n/a  No n/a  No n/a No n/a No n/a No n/a No n/a No n/a No	No Mandatory Yes Cumulative  Convertible On or after May 15, 1996 upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC  No n/a NA	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC  No n/a n/a NA	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other
Existence of a dividend stopper Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify instrument it converts into  Write-down feature If write-down, write-down trigger (s)  If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC  No n/a n/a	No Mandatory Yes Cumulative  Non-convertible  n/a  n/a  n/a  NA  No n/a  n/a  n/a  n/a	No Mandatory Yes Cumulative  Convertible On or after May 15, 1996 upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC  No No n/a	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully  For an equal aggregate principal amount Optional  Other CIBC  No No n/a	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other
Existence of a dividend stopper Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify instrument it converts into  Write-down feature If write-down, write-down trigger (s)  If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC	No Mandatory Yes Cumulative  Non-convertible  n/a  n/a  NA  No n/a  No n/a  No n/a  No n/a  No n/a No n/a No n/a No n/a No n/a No n/a No	No Mandatory Yes Cumulative  Convertible On or after May 15, 1996 upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC  No n/a NA	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC  No n/a n/a NA	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify instrument it converts into  Write-down feature If write-down, write-down trigger (s) If write-down, write-down, description of write-down mechanism If write-down, permanent or temporary If temporary write-down, description of write-down mechanism If type of subordination	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC  No n/a n/a NA NA n/a	No Mandatory Yes Cumulative  Non-convertible  n/a  n/a  NA  No n/a	No Mandatory Yes Cumulative  Convertible  On or after May 15, 1996 upon notice from CIBC  Fully  For an equal aggregate principal amount Optional Other CIBC  No n/a n/a NA n/a	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC  No n/a n/a NA n/a	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC  No n/a n/a n/a n/a	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC  No n/a NA n/a NA
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify instrument it converts into  Write-down feature If write-down, write-down trigger (s) If write-down, write-down, description of write-down mechanism If write-down, permanent or temporary If temporary write-down, description of write-down mechanism If type of subordination	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC  No n/a n/a NA NA n/a	No Mandatory Yes Cumulative  Non-convertible  n/a  n/a  NA  No n/a	No Mandatory Yes Cumulative  Convertible On or after May 15, 1996 upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC  No n/a n/a NA n/a	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC  No n/a n/a n/a n/a	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify instrument it converts into  Write-down feature If write-down, urite-down trigger (s)  If write-down, permanent or temporary If temporary write-down, description of write-down mechanism It per of subordination  Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC  No N	No Mandatory Yes Cumulative  Non-convertible  n/a  n/a  No n/a	No Mandatory Yes Cumulative  Convertible On or after May 15, 1996 upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC No n/a n/a n/a NA n/a Deposits	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC No No n/a NA NA n/a Deposits	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC  No n/a n/a NA n/a Deposits	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC  No n/a n/a n/a NA n/a Deposits
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify instrument it converts into  Write-down feature If write-down, write-down trigger (s) If write-down, write-down, description of write-down mechanism If write-down, permanent or temporary If temporary write-down, description of write-down mechanism If type of subordination	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC  No n/a n/a NA NA n/a	No Mandatory Yes Cumulative  Non-convertible  n/a  n/a  NA  No n/a	No Mandatory Yes Cumulative  Convertible  On or after May 15, 1996 upon notice from CIBC  Fully  For an equal aggregate principal amount Optional Other CIBC  No n/a n/a NA n/a	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC  No n/a n/a NA n/a	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC  No n/a n/a n/a n/a	No Mandatory Yes Cumulative  Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC  Fully For an equal aggregate principal amount Optional Other CIBC  No n/a NA NA NA

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

_		Disclo	osure template for main feature	es of regulatory capital instrur		dness
				Regulatory capital and TLAC	<u> </u>	
		Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
4	Issuer	Commerce	Commerce	Commerce	Commerce	Commerce
<u>!</u> -						
2_	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	XS00105557121	GB0001703890	136069LY5	136069YW5	13607GCJ1
3	Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
×-		i dadiai and di danada	- Cadiai lawo di Canada	i odorai idiio oi odiiada	T COCIO I I I I I I I I I I I I I I I I I	- coordinate or canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible					
3a	instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a
	Regulatory treatment					
4	Transitional Basel III rules	Tior 2	Tior 2	Tior 2	Tier 2	Tier 2
		Tier 2	Tier 2	Tier 2		
5_	Post-transitional Basel III rules	Ineligible	Ineligible	Tier 2	Tier 2	Tier 2
3 -	Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7		Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
-	Instrument type (types to be specified by jurisdiction)					
3	Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	85	23	988	1,533	1,4
9	Par value of instrument (millions)	US\$ 66	US\$ 17	1,000	1,500	1,
0	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
1		July 24, 1985			April 4, 2018	June 19, 2019
1	Original date of issuance	July 24, 1985	August 15, 1986	January 26, 2016	April 4, 2018	June 19, 2019
_						
2	Perpetual or dated	Dated	Dated	Dated	Dated	Dated
3	Original maturity date	July 31, 2084	August 31, 2085	January 26, 2026	April 4, 2028	June 19, 2029
_	***************************************					
ļ	Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
-		1 2	127	133		
		Redeemable at par July 27,	Redeemable at par August 20,	Redeemable from January 26,	Redeemable from April 4,	Redeemable from June 19
5_	Optional call date, contingent call dates and redemption amount	1990	1991	2021 at par	2023 at par	2024 at par
		Any interest payment date	Any interest payment date			
6	Subsequent call dates, if applicable	after July 27, 1990.	after August 20, 1991.	n/o	n/a	n/a
U	Subsequent can dates, if applicable	aitei July 21, 1990.	aitei August 20, 1991.	II/a	II/a	II/d
_	Community of the de	1		T	T	
_	Coupons/dividends	<u></u>				
_	Fixed or floating dividend/coupon	Floating	Floating	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating
		Rate based on 6-month				
		US\$LIBOR plus 0.25%,	Rate based on 6-month	3.42% per annum to January		
		interest rate could be adjusted	US\$LIBOR plus 0.125%,	26, 2021 & Three-month	3.45% per annum to April 4,	2.95% per annum to June
		if the bank's dividend is less	interest rate could be adjusted		2023 & Three-month Banker's	2024 & Three-month Bank
			interest rate could be adjusted			
		than \$0.52, and the difference		plus 2.57% thereafter until	Acceptance Rate plus 1.00%	Acceptance Rate plus 1.18
8	Coupon rate and any related index	paid in shares	than \$0.27	maturity	thereafter until maturity	thereafter until maturity
9	Existence of a dividend stopper	No	No	No	No	No
	Fully discretionary, partially discretionary or mandatory		Mandatory	Mandatory	Mandatory	Mandatory
0_	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory			
)_  _	Fully discretionary, partially discretionary or mandatory  Existence of a step up or other incentive to redeem	Mandatory No	No	No	No	No
_	Fully discretionary, partially discretionary or mandatory	Mandatory				
	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative
	Fully discretionary, partially discretionary or mandatory  Existence of a step up or other incentive to redeem	Mandatory No	No	No	No	No
)_  _  _	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Cumulative	No Cumulative	No	No	No Cumulative
	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative
]_ 1_ 2	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Cumulative	No Cumulative	No Cumulative  Convertible Convertible:	No Cumulative  Convertible Convertible:	No Cumulative  Convertible  Convertible:
)_ 1_ 2	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible	Mandatory No Cumulative	No Cumulative	No Cumulative  Convertible  Convertible: When a "Trigger Event" as	No Cumulative  Convertible  Convertible: When a "Trigger Event" as	No Cumulative  Convertible  Convertible: When a "Trigger Event" as
0_ 1_ 2_ 3_	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	Mandatory No Cumulative	No Cumulative	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs
0_ 1_ 2_ 3_	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible	Mandatory No Cumulative	No Cumulative	No Cumulative  Convertible  Convertible: When a "Trigger Event" as	No Cumulative  Convertible  Convertible: When a "Trigger Event" as	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs
)_ 1_ 2	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible	Mandatory No Cumulative	No Cumulative	No Cumulative  Convertible  Convertible: When a 'Trigger Event' as defined by OSFI occurs  Always converts fully on a	No Cumulative  Convertible  Convertible: When a 'Trigger Event' as defined by OSFI occurs Always converts fully on a	No Cumulative  Convertible  Convertible: When a "Trigger Event" a defined by OSFI occurs Always converts fully on a
0_ 1_ 2_ 3_	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible	Mandatory No Cumulative	No Cumulative	No Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger	No Cumulative  Convertible:  When a "Trigger Event" as defined by OSFI occurs.  Always converts fully on a conversion under a "Trigger	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by QSFI occurs. Always converts fully on a conversion under a "Trigge
)_ 1_ 2_ 3_ 4_	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	Mandatory No Cumulative Non-convertible	No Cumulative	No Cumulative  Convertible  Convertible: When a 'Trigger Event' as defined by OSFI occurs  Always converts fully on a	No Cumulative  Convertible  Convertible: When a 'Trigger Event' as defined by OSFI occurs Always converts fully on a	No Cumulative  Convertible  Convertible: When a "Trigger Event" a defined by OSFI occurs Always converts fully on a
0 1 2 3 4	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible	Mandatory No Cumulative	No Cumulative	No Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger	No Cumulative  Convertible:  When a "Trigger Event" as defined by OSFI occurs.  Always converts fully on a conversion under a "Trigger	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by QSFI occurs. Always converts fully on a conversion under a "Trigge
9 0 1 2 3	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	Mandatory No Cumulative Non-convertible	No Cumulative	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs.  Always converts fully on a conversion under a "Trigger Event"	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigge Event"
0 1 2 3 4	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	Mandatory No Cumulative Non-convertible	No Cumulative	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigge Event"  Formula driven; refer to
0_ 1_ 2_ 3_ 4_ 5_	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	Mandatory No Cumulative Non-convertible	No Cumulative	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs.  Always converts fully on a conversion under a "Trigger Event"	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"	No Cumulative  Convertible  Convertible: When a "Trigger Event" a defined by OSFI occurs Always converts fully on a conversion under a "Trigge Event"
0 1 2 3 4	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate	Mandatory No Cumulative Non-convertible	No Cumulative	No Cunwalative  Convertible:  Convertible: When a "Trigger Event" as defined by OSFI occurs. Always convers fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs. Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigge Event"  Formula driven; refer to prospectus supplement
0 1 2 3 4	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate	Mandatory No Cumulative Non-convertible	No Cumulative	No Cunwalative  Convertible:  Convertible: When a "Trigger Event" as defined by OSFI occurs. Always convers fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigge Event"  Formula driven; refer to
0_ 1_ 1_ 2_ 3_ 6	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	Mandatory No Cumulative Non-convertible	No Cumulative	No Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs. Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigge Event"  Formula driven; refer to prospectus supplement  Mandatory
0_ 1_ 1_ 2_ 3_ 4_ 6_ 7_	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or roundative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory No Cumulative Non-convertible	No Cumulative	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory Converts to Common Equity	Convertible  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always convents fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory Converts to Common Equity	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigge Event"  Formula driven; refer to prospectus supplement  Mandatory Converts to Common Equi
0_ 1_ 1_ 2_ 3_ 4_ 8_	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Mandatory No Cumulative Non-convertible	No Cumulative	No Cunwatible  Convertible: When a "Trigger Event" as defined by OSFI occurs. Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement Mandatory. Converts to Common Equity	No Cumulative  Convertible:  Convertible: When a "Trigger Event" as defined by OSFI occurs. Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory Converts to Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigge Event"  Formula driven; refer to prospectus supplement Mandatory Converts to Common Equi
5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or roundative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory No Cumulative Non-convertible	No Cumulative	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory Converts to Common Equity	Convertible  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always convents fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory Converts to Common Equity	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs. Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory Converts to Common Equ
5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Mandatory No Cumulative  Non-convertible  n/a  n/a  n/a  NA	No Cumulative    Non-convertible   n/a	No Cunwatible  Convertible: When a "Trigger Event" as defined by OSFI occurs. Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement Mandatory. Converts to Common Equity	No Cumulative  Convertible:  Convertible: When a "Trigger Event" as defined by OSFI occurs. Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory Converts to Common Equity Tier 1	No Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigge Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equ
0_ 1_ 1_ 2_ 3_ 4_ 6_ 7_ 8_ 9	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into	Mandatory No Cumulative  Non-convertible  n/a  n/a  n/a  n/a	No Cumulative    Non-convertible   n/a	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory Converts to Common Equity Tier 1 CIBC	No Cumulative  Convertible  Convertible: When a Trigger Event" as defined by OSFI occurs Always convents fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory Converts to Common Equity Tier 1 CIBC	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory Converts to Common Equitier 1 CIBC
0_ 1_ 2_ 3_ 4_ 5_ 8_ 9_	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  Write-down feature	Mandatory No Countilative  Non-convertible  n/a  n/a  NA  NA	No Cumulative  Non-convertible  n/a  n/a  n/a  NA  NA	No Cunvertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory, Converts to Common Equity Tier 1 CIBC	No Cumulative  Convertible:  Convertible: When a "Trigger Event" as defined by OSFI occurs. Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory, Converts to Common Equity Tier 1 CIBC	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigge Event"  Formula driven; refer to prospectus supplement Mandatory Converts to Common Equi Tier 1 CIBC  No
0_1_1_2_3_4_5_5_6_7_0_1	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into  Write-down feature If write-down, write-down trigger (s)	Mandatory No Cumulative  Non-convertible  n/a  n/a  n/a  n/a	No. Cumulative  Non-convertible  n/a  n/a  n/a  NA  No. n/a	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by QSFI occurs. Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory, Converts to Common Equity Tier 1 CIBC  No n/a	No Cunvertible  Convertible  Convertible  When a "Trigger Event" as defined by QSFI occurs  Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory  Converts to Common Equity Tier 1  CIBC  No n/a	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by QSFI occurs. Always converts fully on a conversion under a "Trigge Event"  Formula driven; refer to prospectus supplement  Mandatory. Converts to Common Equ. Tier 1 CIBC  No n/a
0_1_1_2_3_4_5_5_6_7_0_1	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  Write-down feature	Mandatory No Countilative  Non-convertible  n/a  n/a  NA  NA	No Cumulative  Non-convertible  n/a  n/a  n/a  NA  NA	No Cunvertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory, Converts to Common Equity Tier 1 CIBC	No Cumulative  Convertible:  Convertible: When a "Trigger Event" as defined by OSFI occurs. Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory, Converts to Common Equity Tier 1 CIBC	Ocure tible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigge Event" Formula driven; refer to prospectus supplement Mandatory Converts to Common Equ Titer 1 CIBC No
0_1_1_2 3_4_5_9	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, reconversion of instrument it converts into  Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	Mandatory No Cumulative  Non-convertible  n/a  n/a  n/a  NA  NA  NO  n/a  No  n/a  n/a	No Cumulative  Non-convertible  n/a  n/a  NA  NO  n/a  NO  n/a  NO  n/a	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory Converts to Common Equity Tier 1 CIBC  No n/a n/a	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always convents fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory Converts to Common Equity Tier 1 CIBC  No n/a n/a	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs. Always converts fully on a conversion under a "Trigge Event"  Formula driven; refer to prospectus supplement  Mandatory Converts to Common Equ Tier 1 CIBC  No n/a
33 33 31 31 31 31 31	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  Write-down feature  If write-down, full or partial  If write-down, permanent or temporary	Mandatory No Cumulative  Non-convertible  n/a  n/a  n/a  NA  No n/a  No n/a  No n/a  No n/a	No Cumulative  Non-convertible  n/a  n/a  NA  No n/a  n/a  No n/a  n/a  NA	No Cunvertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement Mandatory, Converts to Common Equity Titer 1 CIBC  No n/a n/a n/a	No Cunwalative  Convertible:  Convertible: When a "Trigger Event" as defined by OSFI occurs. Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory. Converts to Common Equity Tier 1 CIBC  No n/a n/a n/a	No Cunwaltive  Convertible:  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigge Event"  Formula driven; refer to prospectus supplement  Mandatory. Converts to Common Equ Tier 1 CIBC  No n/a n/a
33 33 31 31 31 31 31	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify instrument it converts into  Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	Mandatory No Cumulative  Non-convertible  n/a  n/a  n/a  NA  NA  NO  n/a  No  n/a  n/a	No Cumulative  Non-convertible  n/a  n/a  NA  NO  n/a  NO  n/a  NO  n/a	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory Converts to Common Equity Tier 1 CIBC  No n/a n/a	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always convents fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory Converts to Common Equity Tier 1 CIBC  No n/a n/a	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigge Event"  Formula driven; refer to prospectus supplement  Mandatory Converts to Common Equ Tier 1 CIBC  No
33 33 31 31 31 31 31	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  Write-down feature  If write-down, full or partial  If write-down, permanent or temporary	Mandatory No Cumulative  Non-convertible  n/a  n/a  n/a  NA  No n/a  No n/a  No n/a  No n/a	No Cumulative  Non-convertible  n/a  n/a  NA  No n/a  n/a  No n/a  n/a  NA	No Cunvertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement Mandatory, Converts to Common Equity Titer 1 CIBC  No n/a n/a n/a	No Cunwalative  Convertible:  Convertible: When a "Trigger Event" as defined by OSFI occurs. Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory. Converts to Common Equity Tier 1 CIBC  No n/a n/a n/a	No Cunwaltive  Convertible:  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigge Event"  Formula driven; refer to prospectus supplement  Mandatory. Converts to Common Equ Tier 1 CIBC  No n/a n/a
;	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify instrument it converts into  Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	Mandatory No Cumulative  Non-convertible  n/a  n/a  n/a  NA  No n/a  No n/a  No n/a  No n/a	No Cumulative  Non-convertible  n/a  n/a  NA  No n/a  n/a  No n/a  n/a  NA	No Cunvertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement Mandatory, Converts to Common Equity Titer 1 CIBC  No n/a n/a n/a	No Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs. Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory. Converts to Common Equity Tier 1 CIBC  No n/a n/a	Ocure tible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigg Event" Formula driven; refer to prospectus supplement Mandatory. Converts to Common Equ Tier 1 CIBC  No n/a n/a n/a
) 1 2 3 3 4 4 a	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify instrument it converts into  Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	Mandatory No Cumulative  Non-convertible  n/a  n/a  n/a  NA  No n/a  No n/a  No n/a  No n/a	No. Cumulative  Non-convertible  n/a  n/a  n/a  NA  No. n/a  No. n/a	No Cunvertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement Mandatory, Converts to Common Equity Titer 1 CIBC  No n/a n/a n/a n/a n/a	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by QSFI occurs. Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory. Converts to Common Equity Tier 1. CIBC  No n/a n/a n/a n/a	No Cunwaltive  Convertible:  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigge Event"  Formula driven; refer to prospectus supplement  Mandatory. Converts to Common Equ Tier 1 CIBC  No n/a n/a
0 1 2 3	Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into If convertible, specify instrument it convertis into  Write-down feature If write-down, write-down trigger (s) If write-down, write-down trigger (s) If write-down, permanent or temporary If temporary write-down, description of write-down mechanism  Type of subordination	Mandatory No Cumulative  Non-convertible  n/a  n/a  n/a  NA  No n/a  No n/a	No Cumulative  Non-convertible  n/a  n/a  NA  No n/a  n/a  No n/a  n/a  NA	No Cunvertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement Mandatory, Converts to Common Equity Titer 1 CIBC  No n/a n/a n/a	No Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs. Always converts fully on a conversion under a "Trigger Event"  Formula driven; refer to prospectus supplement  Mandatory. Converts to Common Equity Tier 1 CIBC  No n/a n/a	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by QSFI occurs. Always converts fully on a conversion under a "Trigge Event"  Formula driven; refer to prospectus supplement  Mandatory. Converts to Common Equ Trig1 CIBC  No n/a

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

			Disclosure template for main featur	res of regulatory capital instruments	- Other TLAC Instruments			
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA136069Y708	CA1360693R02	CA1360694H11	CA1360694G38	CA1360695D97	CA1360695A58	CA1360695C15	CH0419040826
Governing law(s) of the instrument  Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
a eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
		1		1	1	1	1	Trans.
Regulatory treatment Transitional Basel III rules	N//	N/A	N/A	NIA	N/A	NI/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo	- IN/S	197	107	1074	N/A	1975	N/A	1973
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC
Par value of instrument (millions)	185.675	=	LIED 2 E	USD 2.6	1 250	USD 2.475	25	CHF 100
D Accounting classification	Liability - amortised cost	Liability - fair value option	USD 2.6 Liability - fair value option	Liability - fair value option	1,250 Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - amortised cost
1 Original date of issuance	October 12, 2018	November 29, 2018	December 10, 2018	December 10, 2018	January 15, 2019	January 16, 2019	January 22, 2019	January 30, 2019
-					1	, , , , , , , , , , , , , , , , , , ,	,, <del></del> ,	, , , , , , , , , , , , , , , , , , , ,
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
B Original maturity date	April 18, 2022	November 29, 2023	December 10, 2020	December 10, 2021	January 15, 2024	January 16, 2021	January 22, 2024	January 30, 2025
Issuer call subject to prior supervisory approval	No	Yes	No	No	No	No	Yes	No
			- <del></del>				- 1 <del>- 1</del>	
0-6	21/0	2019-11-29 (optional extension date)	/	21/2	A1/A	N/A	2020-01-22 (optional extension date)	/
Optional call date, contingent call dates and redemption amount	N/A	extension amount: at Par	N/A	N/A	N/A	N/A	extension amount: at Par	N/A
		subsequent extension dates:					subsequent extension dates:	
6 Subsequent call dates, if applicable	N/A	2020/11/29,2021/11/29, 2022/11/29	N/A	N/A	N/A	N/A	2021/1/22,2022/1/22, 2023/1/22	N/A
O company (divided as	1							
Coupons/dividends Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed to floating	Fixed	Floating	Fixed	Fixed
Times of floating diffusions object.			i louing	- inco to noding	1.00	- i iouting	1.00	
3 Coupon rate and any related index	2.978%	3.00%	USD LIBOR 3M (subject to minimum of 3.11% per annum)	3.65% in year 1/USD LIBOR 3M + 0.30% or 4.40% + spread, subsequently	3.29%	USD LIBOR 3M (subject to minimum of 3.10% per annum)	2.909	
9 Existence of a dividend stopper	No	No	No	No	No	No	No 2.567	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Ev
If convertible, conversion trigger (s)	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate  If convertible, mandatory or optional conversion	To be determined at conversion	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	To be determined at conversion  Mandatory	To be determined at conversion	To be determined at conversion Mandatory
If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into	Mandatory Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Mandatory Common Equity Tier 1	Common Equity Tier 1
If convertible, specify instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
· · · · · · · · · · · · · · · · · · ·	-	-		-		-		+
Write-down feature	No N/A	No	No N/A	No	No N/A	No	No	No N/A
I If write-down, write-down trigger (s) If write-down, full or partial	N/A	N/A N/A	N/A	N/A	N/A N/A	N/A N/A	N/A	N/A
3 If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
4 If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
a Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
			1					
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liab
Non-compliant transitioned features	INO	TNO	- INO	TNIG	INIo	- INI.	TNIC	No
17 If yes, specify non-compliant features	N/A	N/A	INU	INO	INU	N/A	INO	140

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

			Disclosure template for main feature	res of regulatory capital instruments - TLAC	- Other TLAC Instruments			
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of			
Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)  Governing law(s) of the instrument	CA1360695T40	US13605WPF22	CA1360696A40 Ontario/Canada	CA1360696Q91	US13605WPR69 New York	US13605WPS43 New York	US13605WQC81	CA13607GAJ37
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	New York	New York	New York	Ontario/Canada
eligible instruments governed by foreign law)	N/A	Contractual	N/A	N/A	Contractual	Contractual	Contractual	N/A
, , , ,								
Regulatory treatment Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo		£22			<del></del>		<del></del>	
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC			
Par value of instrument (millions)	4	USD 3	2	USD 7	USD 9.25	USD 3	USD 3	USD 3.65
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option			
Original date of issuance	January 31, 2019	January 31, 2019	February 6, 2019	February 22, 2019	February 28, 2019	February 28, 2019	March 27, 2019	March 29, 2019
	J		,, -, ·-	,,	,,	J,,		
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
3 Original maturity date	January 31, 2022	January 31, 2022	February 6, 2024	February 22, 2024	February 28, 2022	February 28, 2024	March 27, 2024	March 29, 2024
Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	Yes	Yes	Yes	No
		2020-01-31 (optional call date) /	2020-02-06 (optional call date) /			2020-02-28 (optional call date) /	2020-03-27 (optional call date) /	
		redemption amount = 100% of	redemption amount = 100% of			redemption amount = 100% of	redemption amount = 100% of	
		principal amount plus accrued and	principal amount plus accrued and	amount plus accrued and unpaid	principal amount plus accrued and	principal amount plus accrued and	principal amount plus accrued and	
		unpaid interest to, but excluding, the	unpaid interest to, but excluding, the	interest to, but excluding, the	unpaid interest to, but excluding, the	unpaid interest to, but excluding, the	unpaid interest to, but excluding, the	
Optional call date, contingent call dates and redemption amount	N/A	applicable optional call date	applicable optional call date	applicable optional extension date	applicable optional call date	applicable optional call date	applicable optional call date	N/A
			subsequent call dates:			subsequent call dates:	subsequent call dates:	
6 Subsequent call dates, if applicable	N/A	1/31/2021	1 2021/02/06 2022/02/06 2023/02/06	subsequent extension dates: 2021/2/22 2022/2/22 2023/2/22	2/28/202	2021/2/26 2022/2/28 2023/2/28	2021/3/29.2022/3/28.2023/3/27	N/A
Oubsequent oan dates, if applicable	INF	11011202	1 202 1102100,2022102100,2023102100	EGE TIETEE, EGEETETEE, EGEGTETEE	2/20/202	202112120,202212120,202312120	202110120,202210120,202010121	INFA
Coupons/dividends		<u></u>		<u></u>				
Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed to floating
				3.27% in Year 1: 3.32% in Year 2:	3.00% in Year 1: 3.00% in Year 2:			
		3.00% in year 1; 3.00% in year 2 (if		3.37% in Year 3: 3.42% in Year 4:	3.50% in real 1, 3.00% in real 2, 3.50% in coupon period 1 in Year 3;	3.25% in Years 1 to 3; 4.00% in		3.45% in Year 1 / USD Libor 3M
	3.00% in year 1 /CAD BA 3M + 0.30%			3.47% in Year 5 (in each case, if	4.00% in coupon period 2 in Year 3	Years 4 and 5 (in each case, if not	3.25% in Years 1 to 4; 4.00% in Year	0.30% subject to maximum of 5.
B Coupon rate and any related index	or 4.20% + spread, subsequently	called)	3 20%	6 extended)	(in each case, if not called)	called)	5 (in each case, if not called)	OR 5.00% plus spread, subsequ
9 Existence of a dividend stopper	No	No	No 0.207	No.	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
				T				
	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Eve			
4 If convertible, conversion trigger (s)	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs			
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion			
7 If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1			
If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
Write-down feature	No	No	No	No	No	No	No	No
I If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
2 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
4 If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
a Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
								_
	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabi			
	rtanto pan passa to acposit nabilities	ranko pari pacca to acposit nasintico	rtarino pari pacca to apposit nasintico	i tariko pari paoca to aopooli nabintioo				
Sposition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Non-compliant transitioned features     If yes, specify non-compliant features	No N/A	No N/A	No Section 2010	No No	No	No N/A	No	No

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

			Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments TLAC									
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of				
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce				
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	US13605WQB09	US13607GAP90	CA13607GAU81	CA13607GAV64	CA13607GBD57	US13605WQM63	XS1991125896	US13605WQN47				
Governing law(s) of the instrument	New York	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	New York				
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-												
a eligible instruments governed by foreign law)	Contractual	Contractual	N/A	N/A	N/A	Contractual	N/A	Contractual				
Regulatory treatment												
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A				
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A				
Eligible at solo/group/group&solo												
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument				
Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC				
Par value of instrument (millions)	USD 2.363	USD 1,000	2	4	3	USD 6	EUR 1,000	USD 4				
Accounting classification	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option				
Original date of issuance	March 29, 2019	April 2, 2019	April 11, 2019	April 12, 2019	April 15, 2019	April 29, 2019	May 3, 2019	May 7, 2019				
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated				
Original maturity date	September 29, 2022	April 2, 2024	April 11, 2026	April 12, 2029	April 15, 2029	April 29, 2024	May 3, 2024	May 7, 2026				
Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	Yes	Yes	No	Yes				
							<u> </u>					
	2020-03-29 (optional call date) /		2020-04-11 (optional extension date)	2020-04-12 (optional extension date)	2020-04-15 (optional extension date)	2020-04-29 (optional call date) / call		2020-04-29 (optional call date)				
	redemption amount = 100% of		extension amount: = 100% of	extension amount = 100% of	extension amount = 100% of	amount = 100% of principal amount		amount = 100% of principal am				
	principal amount plus accrued and		principal amount plus accrued and	principal amount plus accrued and	principal amount plus accrued and	plus accrued and unpaid interest to,		plus accrued and unpaid intere				
Optional call date, contingent call dates and redemption amount	unpaid interest to, but excluding, the applicable optional call date	N/A	unpaid interest to, but excluding, the applicable optional call date	unpaid interest to, but excluding, the applicable optional extension date	unpaid interest to, but excluding, the applicable optional extension date	but excluding, the applicable optional call date	N/A	but excluding, the applicable of call date				
- Spring our date, and the same	applicable optional can date		applicable optional call date	subsequent extension dates:	subsequent extension dates:	buil date	1373	- John Gato				
				2021/4/12,2022/4/12,2023/4/12,2024/	2021/4/15,2022/4/15,2023/4/15,2024/			subsequent call dates:				
	subsequent call dates:		subsequent extension dates:	4/12,2025/4/12,2026/4/12,2027/4/12,	4/15,2025/4/15,2026/4/15,2027/4/15,	subsequent call dates:		2020/5/7,2021/5/7,2022/5/7,				
Subsequent call dates, if applicable	2021/3/29,2022/3/29	N/A	2021/4/11,2022/4/11,2023/4/11	2028/4/12	2028/4/15	2021/4/29,2022/4/29,2023/4/29	N/A	2023/5/7,2024/5/7,2025/5/7				
Occurred this interests												
Coupons/dividends  Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed				
1 ixed of nothing dividend/codport	3.00% in Year 1; 3.00% in Year 2;	i ixcu	i ixcu	i ixcu	i ixcu	T IACU	T IACU	i ixed				
	3.00% in real 1, 5.50% in real 2,											
	3.50% in coupon period 2 in Year 3;		2.55% in Year 1, stepping up by			3.00% in Years 1 to 3; 3.25% Year 4;		3.00% in Years 1 to 4: 3.25% \				
	4.00% in Year 4 (in each case, if not		0.05% annually (in each case, if			3.50% in Year 5 (in each case, if not		4.00% in Year 6; 5.00% in Year				
Coupon rate and any related index	called)	3.10%	extended)	3%	3%	called)	0.0037	5 each case, if not called)				
Existence of a dividend stopper	No.	No	No.	No	No	No	No Sisson	No				
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory				
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No				
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative				
Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible				
Convertible of non-convertible	Convenuole	Convertible	Conventible		Convenible	Convertible	Convertible	Conventible				
	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"		Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Ev				
If convertible, conversion triager (s)	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible: When a "Trigger Event" as defined by OSFI occurs					
If convertible, conversion trigger (s) If convertible, fully or partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially		Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	as defined by OSFI occurs Fully or Partially				
If convertible, conversion rate	as defined by OSFI occurs Fully or Partially To be determined at conversion	as defined by OSFI occurs Fully or Partially To be determined at conversion	as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	as defined by OSFI occurs Fully or Partially To be determined at conversion	as defined by OSFI occurs Fully or Partially To be determined at conversion	as defined by OSFI occurs Fully or Partially To be determined at conversion	as defined by OSFI occurs Fully or Partially To be determined at conversion				
If convertible, conversion rate  If convertible, mandatory or optional conversion	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory				
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	as defined by OSFI occurs Fully or Partially To be determined at conversion				
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory				
If convertible, conversion rate	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1				
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into  Write-down feature If write-down, write-down trigger (s)	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA	as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1				
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into  Write-down feature If write-down, write-down trigger (s) If write-down, full or partial	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA NA N/A	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA NA NA	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NIA NIA NIA	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1				
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into  Write-down feature If write-down, write-down trigger (s) If write-down, I write-down feature If write-down, full or partial If write-down, permanent or temporary	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA N/A N/A N/A N/A	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No	as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NiA NiA NiA NiA NiA NiA NiA	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1				
If convertible, conversion rate If convertible, annatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into  Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A N/A N/A	as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA NA NA NA N/A N/A N/A N/A N/A N/A N/A	as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1  CIBC  No NA NIA NIA NIA NIA NIA NIA NIA NIA NIA	as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NiA	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NVA	as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A	as defined by OSFI occurs Fully or Partially To be determined at conversior Mandatory Common Equity Tier 1 CIBC  No NiA NIA NIA NIA NIA NIA NIA				
If convertible, conversion rate	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA N/A N/A N/A N/A	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NiA NiA NiA NiA NiA NiA NiA	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1				
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into  Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism Type of subordination	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NIA NIA NIA NIA NIA Exemption from subordination	as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  NO NIA NIA NIA NIA NIA NIA NIA Exemption from subordination	as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A Exemption from subordination	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA N/A N/A N/A Exemption from subordination	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  NO N/A N/A N/A N/A N/A N/A N/A N/A Exemption from subordination	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A Exemption from subordination	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A Exemption from subordination				
5 If convertible, fully or partially 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 9 If convertible, specify issuer of instrument it converts into  0 Write-down feature 1 If write-down, write-down trigger (s) 2 If write-down, urite-down trigger (s) 3 If write-down, comment or temporary	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NIA NIA NIA NIA NIA Exemption from subordination	as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA NA NA NA N/A N/A N/A N/A N/A N/A N/A	as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A	Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NiA	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NVA	as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A Exemption from subordination	Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A Exemption from subordination				

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

	Disclosure template for main features of regulatory capital instruments - Other TLAC instruments TLAC									
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of		
Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce		
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GBR44	CA13607GBZ69	CA13607GCA00	US13605WRE39	CA13607GCF96	CA13607GCL64	CA13607GCS18	CA13607GCT90		
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada		
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-							T			
a eligible instruments governed by foreign law)	N/A	N/A	N/A	Contractual	N/A	N/A	N/A	N/A		
Regulatory treatment										
Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A		
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A		
Eligible at solo/group/group&solo										
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument		
Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC		
Par value of instrument (millions)	10	USD 5.024	USD 42.6	USD 2	5	10	USD 3	40		
Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option		
Original date of issuance	May 17, 2019	June 3, 2019	June 5, 2019	June 13, 2019	June 14, 2019	June 25, 2019	June 27, 2019	July 2, 2019		
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated		
Original maturity date	November 17, 2030	December 3, 2020	December 5, 2020	December 13, 2024	June 14, 2030	June 25, 2030	June 27, 2024	July 2, 2029		
Issuer call subject to prior supervisory approval	Yes	No	No	Yes	Yes	Yes	Yes	Yes		
5 Optional call date, contingent call dates and redemption amount	2022-05-17 (optional extension date) /extension amount: at Par	N/A	NIA	2020-06-29 (optional call date) / call amount = 100% of principal amount plus accrued and unpaid interest to,		2020-06-25 (optional extension date) /extension amount: at Par	2020-06-27 (optional extension date) extension amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable optional extension date	2020-07-02 (optional extension /extension amount: at Par		
Opioniai cali date, contingent can dates and redempion amount  Subsequent call dates, if applicable	subsequent extension dates: 2023/5/17,2024/5/17,2025/5/17, 2026/5/17,2027/5/17,2028/5/17, 2029/5/17	N/A	N/A	subsequent call dates: 2021/6/13,2022/6/13,2023/6/13, 2024/6/13	lexterision aniounic at Fai subsequent extension dates: 2021/6/14,2022/6/14,2023/6/14, 2024/6/14,2025/6/14,2026/6/14, 2027/6/14,2028/6/14,2029/6/14	Jexelistori arriculti. at Far subsequent extension dates: 2021/6/25,2022/6/25,2023/6/25, 2024/6/25,2025/6/25,2026/6/25, 2027/6/25,2028/6/25,2029/6/25	subsequent extension dates: 2021/6/27,2022/6/27,2023/6/27	subsequent extension dates: 2021/1/2,2022/1/2,2023/7/2, 2024/7/2,2025/7/2,2026/7/2, 2027/7/2,2028/7/2		
Coupons/dividends										
Fixed or floating dividend/coupon	Fixed	Floating	Floating	Fixed	Fixed	Fixed	Fixed	Fixed		
			USD LIBOR 3M minus 0.15%							
Coupon rate and any related index	3.265%	USD LIBOR 3M minus 0.15% (subject to minimum of 2.45% per annum)		3%	3.22% compounding annually	3.29% compounding annually	2.79	3% increasing linearly annually		
Coupon rate and any related index Existence of a dividend stopper	3.265%	USD LIBOR 3M minus 0.15% (subject to minimum of 2.45% per annum)  No	t (subject to minimum of 2.45% per annum)	3%	3.22% compounding annually	3.29% compounding annually	2.79	3% increasing linearly annually		
Existence of a dividend stopper	No	to minimum of 2.45% per annum) No	annum) No	No	No	No	No	3% increasing linearly annually No Mandatory		
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	No Mandatory No			No 3% Mandatory No	3.22% compounding annually No Mandatory No	3.29% compounding annually No Mandatory No	No Mandatory No	No		
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	No	to minimum of 2.45% per annum) No	annum) No	No	No	No	No	No		
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	No Mandatory No Cumulative	to minimum of 2.45% per annum) No No Mandatory No Cumulative	annum) No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative		
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	No Mandatory No	to minimum of 2.45% per annum) No Mandatory No	annum) No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No	No Mandatory No		
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible	No Mandatory No Cumulative	to minimum of 2.45% per annum)  No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event"	annum) No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event"	No Mandatory No Cumulative	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event"	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event"	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event"	No Mandatory No Cumulative		
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible	No Mandatory No Cumulative  Convertible	to minimum of 2.45% per annum)  No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event"	annum) No Mandatory No Cumulative Convertible	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative  Convertible	No Mandatory No Cumulative	No Mandatory No Cumulative		
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event"	to minimum of 2.45% per annum) No Mandatory No Cumulative  Convertible	annum) No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event"	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event"	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event"	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event"	No Cumulative  Convertible  Convertible: When a "Trigger E		
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	to minimum of 2.45% per annum) No Mandatory No Counulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	annum) No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative  Convertible  Convertible:  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger E as defined by OSFI occurs Fully or Partially. To be determined at conversion."		
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OST occurs Fully or Partially To be determined at conversion Mandatory	to minimum of 2.45% per annum)  No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Mandatory	annum) No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Mandatory	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Mandatory	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSF loccurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger E as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory		
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	to minimum of 2.45% per annum) No Mandatory No Counulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	annum) No Mandatory No Comulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible  Convertible:  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger E as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory, Common Equity Tier 1		
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSF occurs Fully or Partially To be determined at conversion Mandatory Mandatory	to minimum of 2.45% per annum)  No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Mandatory	annum) No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Mandatory	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Mandatory	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSF loccurs Fully or Partially To be determined at conversion Mandatory	No Mandatory No Cumulative Convertible Convertible: When a "Trigger E as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory		
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into  Write-down feature	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	to minimum of 2.45% per annum)  No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1  CIBC	annum) No Mandatory No Comulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger E as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1		
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into  Write-down feature If write-down, write-down trigger (s)	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA	to minimum of 2.45% per annum)  No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1  CIBC	annum) No Mandatory No Comulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No No	No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NiA	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Exas defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1		
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, experience or convertible into If convertible, specify instrument type convertible into If convertible, specify instrument the conversion If convertible, specify instrument it converts into  Write-down feature If write-down, full or partial	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	to minimum of 2.45% per annum)  No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	annum) No Mandatory No Comulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA NA NIA	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger E as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1		
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into  Write-down feature If write-down, write-down trigger (s) If write-down, urite-down trigger (s) If write-down, urite-down trigger (s) If write-down, permanent or temporary	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA	to minimum of 2.45% per annum)  No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1  CIBC	annum) No Mandatory No Comulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA NA NA NA NA NA NA NA NA	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NIA NIA NIA NIA NIA NIA NIA	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger E as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1		
Existence of a dividend stopper Fully discretionary, parially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, conversion rate If convertible, expersion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into  Write-down feature If write-down, full or partial If write-down, full or partial If write-down, germanent or temporary If temporary write-down, description of write-down mechanism	No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partiality To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NiA NiA NiA NiA NiA NiA NiA	to minimum of 2.45% per annum)  No Mandatory No Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA	annum) No Mandatory No Comulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NIA	No Mandatory No Cumulative Convertible Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NIA	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Eas defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A N/A		
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, expectly instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into  Write-down feature If write-down, ruite-down trigger (s) If write-down, ruit or partial If If write-down, ruit or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA	to minimum of 2.45% per annum)  No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	annum) No Mandatory No Comulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA NA NA NA NA NA NA NA NA	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NIA NIA NIA NIA NIA NIA NIA	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Ex as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1		
Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, fully or partially  If convertible, mandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  Write-down feature  If write-down, write-down trigger (s)  If write-down, permanent or temporary  If temporary write-down, description of write-down mechanism  Type of subordination	No Cumulative Convertible Convertible: Conve	to minimum of 2.45% per annum) No Mandatory No Cumulative  Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A Exemption from subordination	annum) No Mandatory No Comulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A Exemption from subordination	No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A Exemption from subordination	No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NIA NIA NIA Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a Trigger Eas defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC  No N/A N/A N/A N/A Exemption from subordination		
Existence of a dividend stopper	No Cumulative Convertible Convertible: Conve	to minimum of 2.45% per annum)  No Mandatory No Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA	annum) No Mandatory No Comulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NIA	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A Exemption from subordination	No Mandatory No Cumulative Convertible Convertible Convertible When a "Trigger Ev as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NA NA NA NA NA NA NA NA		

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

			Disclosure template for main featur	res of regulatory capital instruments - TLAC	Other TLAC Instruments			
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GCU63	CA13607GAD90	CA13607GDF87	US13605WRS25	CA13607GDR26	CA13607GDM39	US1360698A26	CA13607GDZ42
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada	Ontario/Canada	New York	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-	N/A	N/A	N/A	Contractual	N/A	N/A	Contractual	N/A
a eligible instruments governed by foreign law)	N/A	N/A	N/A	Contractual	N/A	IN/A	Contractual	N/A
Regulatory treatment				<u></u>			L	
4 Transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo				4				
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC on
Par value of instrument (millions)	39.244	10	USD 4.7	USD 5	3.0	25	USD 750	2.751
O Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option
1 Original date of issuance	July 2, 2019	July 3, 2019	July 11, 2019	July 12, 2019	July 18, 2019	July 19, 2019	July 22, 2019	July 25, 2019
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
3 Original maturity date	July 2, 2029	July 3, 2024	January 11, 2021	July 12, 2030	July 18, 2024	July 19, 2024	July 22, 2023	July 25, 2029
leguer cell subject to prior supervisory approved	Yes	Ivee	No	Vac	No	Yes	Vee	Vac
Issuer call subject to prior supervisory approval	100	Yes	- 1100	Yes	ING	165	Yes	Yes
		2020-07-03 (optional extension date) /	/	2020-07-12 (optional call date) / call		2020-07-19 (optional extension date)	July 22, 2022 (optional call date) / cal	2020-07-25(optional call date) / cal
		extension amount = 100% of		amount = 100% of principal amount		extension amount = 100% of	amount = 100% of principal amount	amount = 100% of principal amount
		principal amount plus accrued and		plus accrued and unpaid interest to,		principal amount plus accrued and	plus accrued and unpaid interest to,	plus accrued and unpaid interest to
	2020-07-02 (optional extension date)	unpaid interest to, but excluding, the		but excluding, the applicable optional		unpaid interest to, but excluding, the	but excluding, the applicable optional	
Optional call date, contingent call dates and redemption amount	/extension amount: at Par	applicable optional extension date	N/A	call date	N/A	applicable optional extension date	call date	call date
	subsequent extension dates:			subsequent call dates:				subsequent extension dates:
	2021/7/2,2022/7/2,2023/7/2,			2021/7/12,2022/7/12,2023/7/12,				2021/7/25,2022/7/25,2023/7/25,
	2024/7/2,2025/7/2,2026/7/2,	subsequent extension dates:		2024/7/12,2025/7/12,2026/7/12,		subsequent extension dates:		2024/7/25,2025/7/25,2026/7/25,
6 Subsequent call dates, if applicable	2027/7/2,2028/7/2	2021/7/3,2022/7/3,2023/7/3	N/A	2027/7/12,2028/7/12,2029/7/12	N/A	2021/7/19,2022/7/19,2023/7/19	N/A	2027/7/25,2028/7/25
On many (this idea do		1		1	1			
Coupons/dividends  Fixed or floating dividend/coupon	Fixed	Fixed	Floating	Fixed	Fixed to floating	Fixed	Fixed	Fixed
Times of neutring districtions and the second secon	- 1000	1 100	- I locating		T used to indusing	i nou	1,000	- 1 000
			USD LIBOR 3M minus 0.40%		2.62% in year 1-2 /CAD BA 3M +	2.62% in Year 1, stepping up by		
			(subject to minimum of 1.95% per		0.30% or 4.80% + spread,	0.05% annually (in each case, if		
8 Coupon rate and any related index	2.9% increasing linearly annually	2.4%	% annum)	3.050%	subsequently	extended)	39	6 3.15% increasing linearly annually
9 Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory	No Mandatory	Mandatory
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem	No	No	No	No Mandatory No	No	No	No	No
D Fully discretionary, partially discretionary or mandatory  Existence of a step up or other incentive to redeem	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative	No Mandatory No Cumulative
D Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	No	No	No	No Mandatory No	No	No	No	No
D Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	No Cumulative	No Cumulative	No Cumulative	No Mandatory No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative
D Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative	No Cumulative Convertible	No Cumulative	No Cumulative	No Mandatory No Cumulative	No Cumulative	No Cumulative	No Cumulative	No Cumulative Convertible
D Fully discretionary, partially discretionary or mandatory 1 Existence of a step up or other incentive to redeem 2 Noncumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger (s)	No Cumulative Convertible	No Cumulative Convertible	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative  Convertible	No Cumulative Convertible	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible	No Cumulative Convertible
D Fully discretionary, partially discretionary or mandatory I Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, fully or partially	No Cumulative  Convertible  Convertible: When a "Trigger Event"	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSF1 occurs Fully or Partially	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative  Convertible  Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially
D Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, conversion rate  If convertible, conversion rate	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative  Convertible  Convertible: When a "Trigger Ever as defined by OSFI occurs
D Fully discretionary, partially discretionary or mandatory 1 Existence of a step up or other incentive to redeem 2 Noncumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger (s) 5 If convertible, fully or partially 6 If convertible, conversion rate 7 If convertible, conversion rate 8 If convertible, mandatory or optional conversion	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory	No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Mandatory	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Mandatory	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially, To be determined at conversion Mandatory Mandatory	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative  Convertible  Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory.
D Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, experience or a full convertible, and it convertible, conversion rate If convertible, experience or a full convertible, and it convertible, experience or a full convertible, and full convertible, experience or a full convertible, and full convertible, experience or a full convertible in the convertible convertible specify instrument type convertible into	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially." To be determined at conversion
0 Fully discretionary, partially discretionary or mandatory 1 Existence of a step up or other incentive to redeem 2 Noncumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger (s) 5 If convertible, conversion rate 6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, emandatory or optional conversion 9 If convertible, emandatory or optional conversion 1 If convertible, emandatory or optional conversion 1 If convertible, emandatory or optional conversion 1 If convertible, expecting instrument type convertible into	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory	No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Mandatory	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory Mandatory	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially, To be determined at conversion Mandatory Mandatory	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative  Convertible  Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory.
D Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  Convertible, conversion trigger (s)  If convertible, conversion trigger (s)  If convertible, conversion rate  for convertible, conversion rate  If convertible, pandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument type convertible into	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Mandatory	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Even as defined by QSFI occurs Fully or Partially. To be determined at conversion Mandatory.
Fully discretionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, or non-convertible or non-convert	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Mandatory	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Even as defined by QSFI occurs Fully or Partially. To be determined at conversion Mandatory.
Edily discretionary, partially discretionary or mandatory	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Mandatory	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory.
Existence of a step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, conversion trigger (s)  If convertible, conversion rate  If convertible, or mandatory or optional conversion  If convertible, experience in the conversion rate  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  Write-down feature  If write-down, write-down trigger (s)  If write-down, full or partial	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Mandatory	No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No No NIA	No Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No No Ni/A	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory.
Descriptionary, partially discretionary or mandatory Existence of a step up or other incentive to redeem  Convertible or non-convertible  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, cully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into  Write-down feature If write-down, write-down trigger (s) If write-down, write-down trigger (s) If write-down, urite-down trigger (s) If write-down, urite-down trigger (s) If write-down, urite-down trigger (s) If write-down, permanent or temporary	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Mandatory	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NIA NIA NIA	No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Everal Services of the Convertible of the Convertible of the Convertible of the Conversion of the C
50	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Mandatory	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NIA NIA NIA	No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory.
0 Fully discretionary, partially discretionary or mandatory 1 Existence of a step up or other incentive to redeem 2 Noncumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger (s) 5 If convertible, fully or partially 6 If convertible, multiple or partially 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 9 If convertible, specify instrument type convertible into 9 If convertible, specify instrument it converts into 0 Write-down feature 1 If write-down, write-down trigger (s) 2 If write-down, full or partial 3 If write-down, permanent or temporary 4 If temporary write-down description of write-down mechanism	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A	No Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A N/A	No Mandatory No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NIA NIA NIA NIA NIA NIA NIA	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NIA	No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NIA	No Cumulative  Convertible Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A N/A
0 Fully discretionary, partially discretionary or mandatory 1 Existence of a step up or other incentive to redeem 2 Noncumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger (s) 5 If convertible, fully or partially 6 If convertible, conversion rate 7 If convertible, emandatory or optional conversion 8 If convertible, specify instrument type convertible into 9 If convertible, specify instrument type convertible into 9 If convertible, specify instrument type convertible into 10 Write-down feature 11 If write-down, write-down trigger (s) 12 If write-down, full or partial 13 If write-down, permanent or temporary 14 If temporary write-down, description of write-down mechanism 15 Type of subordination	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Eguity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A Exemption from subordination	No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A Exemption from subordination	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A Exemption from subordination	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs  Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1  CIBC  No N/A N/A N/A N/A Exemption from subordination	No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A Exemption from subordination	No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Eguity Tier 1 CIBC  No N/A N/A N/A N/A Exemption from subordination	No Cumulative  Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially. To be determined at conversion Mandatory. Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A Exemption from subordination
0 Fully discretionary, partially discretionary or mandatory 1 Existence of a step up or other incentive to redeem 2 Noncumulative or cumulative 3 Convertible or non-convertible 4 If convertible, conversion trigger (s) 5 If convertible, fully or partially 6 If convertible, rully or partially 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 9 If convertible, specify instrument type convertible into 9 If convertible, specify instrument it converts into 0 Write-down feature 1 If write-down, write-down trigger (s) 2 If write-down, full or partial 3 If write-down, permanent or temporary 4 If temporary write-down description of write-down mechanism	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Eguity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A Exemption from subordination	No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by QSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A Exemption from subordination	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A Exemption from subordination	No Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A Exemption from subordination	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NIA	No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A Exemption from subordination	No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Eguity Tier 1 CIBC  No N/A N/A N/A N/A Exemption from subordination	No Cumulative  Convertible  Convertible: When a "Trigger Event as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A Exemption from subordination

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

			Disclosure template for main featu	res of regulatory capital instruments TLAC	- Other TLAC Instruments			
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	Commerce CA13607GED21	Commerce CA13607GDS09	Commerce US13605WRP85	Commerce US13605WRQ68	Commerce CA13607GEN03	Commerce CA13607GEX84	Commerce CA13607GFQ25	Commerce CA13607GFC39
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	New York	New York	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-	Ontario/Cariada	Ontario/Cariada	New York	inew fork	Ontario/Cariada	Ontario/Cariada	Ontario/Cariada	Ontario/Cariada
eligible instruments governed by foreign law)	N/A	N/A	Contractual	Contractual	N/A	N/A	N/A	N/A
eligible iliae amena governed by loreign law)	INZ	IN/CS	Contraction	Contractual	IN/S	IN/A	1975	18/73
Regulatory treatment Transitional Basel III rules	51/4	N/A	N/A	N/A	N/A	N/A	N/A	
Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo	- N/A	IV/A	- IWA	- IN/A	IN/A	IN/A	IVA	IN/A
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only		N/A - Amount eligible for TLAC only		N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	
	To .		USD 1.5	LIOD	LIOD O			40
Par value of instrument (millions)  Accounting classification	Liability - fair value option	Liability - fair value option	Liability - fair value option	USD 3 Liability - fair value option	USD 2 Liability - fair value option	Liability - fair value option	5	Liability - fair value option
Original date of issuance	July 26, 2019	July 29, 2019	July 31, 2019	July 31, 2019	August 13, 2019	August 30, 2019	Liability - fair value option September 20, 2019	September 24, 2019
Original date of issuance	July 26, 2019	July 29, 2019	July 31, 2019	July 31, 2019	August 13, 2019	August 30, 2019	September 20, 2019	September 24, 2019
Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
Original maturity date	July 26, 2029	July 29, 2024	January 31, 2023	January 31, 2025	February 13, 2021	August 30, 2029	September 20, 2029	September 24, 2029
Issuer call subject to prior supervisory approval	Yes	No	Yes	Yes	No	Yes	Yes	Yes
						T		T
			2020-07-31 (optional call date) / call					
			amount = 100% of principal amount					
			plus accrued and unpaid interest to,	plus accrued and unpaid interest to,				
	2020-07-26 (optional extension date)		but excluding, the applicable optional			2020-08-30 (optional call date) call	2020-09-20 (optional call date) /call	2020-09-24 (optional call date)
Optional call date, contingent call dates and redemption amount	/extension amount: at Par	N/A	call date	call date	N/A	amount: at Par	amount: at Par	amount: at Par
	subsequent extension dates:					subsequent call dates: 2021/8/30,	subsequent call dates:	subsequent call dates:
	2021/7/26,2022/7/26,2023/7/26,					2022/8/30, 2023/8/30, 2024/8/30,	2021/9/20,2022/9/20,2023/9/20,	2021/9/24,2022/9/24,2023/9/24
	2024/7/26,2025/7/26,2026/7/26,			2021/7/31,2022/7/31,		2025/8/30,2026/8/30,2027/8/30,	2024/9/20,2025/9/20,2026/9/20,	2024/9/24,2025/9/24,2026/9/24
Subsequent call dates, if applicable	2027/7/26,2028/7/26	N/A	2021/7/31,2022/7/31	2023/7/31,2024/7/31	N/A	2028/8/30	2027/9/20,2028/9/20	2027/9/24,2028/9/24
Coupons/dividends	I			1	L	I		
Fixed or floating dividend/coupon	Fixed	Fixed to floating	Fixed	Fixed	Floating	Fixed	Fixed	Fixed
		2.58% in year 1-2 /CAD BA 3M + 0.45% or 4.00% + spread.	0.050/ : 1/ / 0.050/ : 1/ 0	2.50% in Year 1-3.5 : 2.75% in Year	USD LIBOR 3M minus 0.40%			
Course yets and any related index	2 OE9/ ingressing linearly appually		2.25% in Year 1; 2.35% in Year 2; 2.45% in Year 3; 2.55% in Year 3.5	3.5-4.5 ; 3.00% in Year 4.5-5.5	(subject to minimum of 1.90% per	2.759/ increasing linearly appually	3 009/ increasing linearly appually	2 9E9/ increasing linearly engu
Coupon rate and any related index  Existence of a dividend stopper	3.05% increasing linearly annually	subsequently	2.45% in Year 3; 2.55% in Year 3.5	3.5-4.5 ; 3.00% in Year 4.5-5.5	annum)	2.75% increasing linearly annually	3.00% increasing linearly annually	2.85% increasing linearly annua
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No.	No	No	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
								1-
3 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger E
If convertible, conversion trigger (s)	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs
If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
If convertible, specify instrument type convertible into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
If convertible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
Write-down feature	No	No	No	No	No	No	INo	No
If write-down, write-down trigger (s)	N/A	N/A	N/A	No N/A	No N/A	N/Δ	N/A	N/A
I write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, permanent or temporary	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If temporary write-down, description of write-down mechanism	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
								·
1		1	1				1	1
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks nari nassu to denosit liabilities	Ranks nari nassu to denosit liabilities	Ranks nari nassu to denosit liabilities	Ranks pari passu to deposit liabilities	Ranks nari nassu to denosit liabilities	Ranks nari nassu to denosit liabilities	Ranks nari nassu to denocit lia
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)     Non-compliant transitioned features	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit liabilities No N/A	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities No	Ranks pari passu to deposit lia No

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

			Disclosure template for main featu	res of regulatory capital instruments TLAC	- Other TLAC Instruments			
		Canadian Imperial Bank of		Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	
1 Issuer	Canadian Imperial Bank of Commerce				Commerce	Commerce	Commerce	Canadian Imperial Bank of Commer
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA13607GGY40	CA13607GHB38	CA1360698F19	CA13607GHE76	CA13607GHM92	CA13607GHN75	CA13607GGV01	CA13607GJA37
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC- a eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
a jeligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	IN/A	N/A	N/A
Regulatory treatment								
Transitional Basel III rules	N/A	IN/A	N/A N/A	N/A N/A	N/A N/A	N/A	N/A	N/A N/A
Post-transitional Basel III rules	N/A	IN/A	N/A	IN/A	IN/A	N/A	N/A	
Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency¹ in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only			N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC on
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	N/A - Amount eligible for TEAC only	N/A - Amount engible for TEAC only	IV/A - Amount eligible for TEAC only	N/A - Amount engible for TEAC only	N/A - Amount engible for TEAC only	IVA - Amount eligible for TEAC only	N/A - Amount engible for TEAC only	IN/A - Amount engible for TLAC on
Par value of instrument (millions)  Accounting classification	USD 3	10	2	2	9.50	5	USD 3	10.4
1 Original date of issuance	Liability - fair value option October 16, 2019	Liability - fair value option October 18, 2019	Liability - fair value option October 21, 2019	Liability - fair value option October 21, 2019	Liability - fair value option October 22, 2019	Liability - fair value option October 24, 2019	Liability - fair value option October 24, 2019	Liability - fair value option October 30, 2019
Original date or issuance	October 16, 2019	October 18, 2019	October 21, 2019	October 21, 2019	October 22, 2019	October 24, 2019	October 24, 2019	October 30, 2019
2 Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated	Dated
3 Original maturity date	October 16, 2022	October 18, 2030	October 21, 2024	October 21, 2024	October 22, 2024	October 24, 2029	October 24, 2021	October 30, 2024
4 Issuer call subject to prior supervisory approval	No	Yes	Yes	No	Yes	Yes	No	Yes
15 Optional call date, contingent call dates and redemption amount	N/A	2022-10-18 (optional call date) / call amount: at Par subsequent call dates: 2023/10/18,2024/10/18,2025/10/18, 2026/10/18,2027/10/18,2028/10/18,	amount: at Par	N/A	2020-10-22 (optional call date) / call amount: at Par subsequent call dates:	2020-10-24 (optional call date) /call amount: at Par subsequent call dates: 2021/10/24,2022/10/24,2023/10/24,20 024/10/24 /2025/10/24,2026/10/24,20	N/A	2020-10-30 (optional extension date /extension amount: at Par subsequent extension dates:
16 Subsequent call dates, if applicable	N/A	2029/10/18,2027/10/18,2028/10/18,	2021/10/21.2022/10/21.2023/10/21	N/A	2021/10/22.2022/10/22.2023/10/22	27/10/24,2028/10/24	N/A	2021/10/30.2022/10/30.2023/10/30
Subsequent can dates, if applicable	IN/A	2029/10/18	2021/10/21,2022/10/21,2023/10/21	IN/A	2021/10/22,2022/10/22,2023/10/22	27/10/24,2028/10/24	IN/A	2021/10/30,2022/10/30,2023/10/30
Coupons/dividends					1			
Fixed or floating dividend/coupon	Fixed to floating	Fixed	Fixed	Fixed to floating	Fixed	Fixed	Floating	Fixed
8 Coupon rate and any related index	2.40% in Year 1 / USD Libor 3M + 0.30% subject to maximum of 4.30% OR 4.30% plus spread, subsequently	2.90% compounding annually	2.55% increasing linearly annually	2.40% in year 1 and year 2 /CAD BA 3M + 0.60% subject to maximum of 3.25% or 3.25% + spread, subsequently	2.66% increasing linearly annually	3.13% increasing linearly annually	USD LIBOR 3M (subject to minimum of 1.65% per annum)	2.5
9 Existence of a dividend stopper	No	No	No	No	No	No	No	No
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
Existence of a step up or other incentive to redeem	No	No	No	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"		Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Event"	Convertible: When a "Trigger Even
4 If convertible, conversion trigger (s)	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs	as defined by OSFI occurs
5 If convertible, fully or partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially	Fully or Partially
6 If convertible, conversion rate	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion	To be determined at conversion
7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
8 If convertible, specify instrument type convertible into 9 If convertible, specify issuer of instrument it converts into	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1	Common Equity Tier 1
Il conventible, specify issuer of instrument it converts into	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC	CIBC
0 Write-down feature	No	No	No	No	No	No	No	No
1 If write-down, write-down trigger (s)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
32 If write-down, full or partial	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
If write-down, permanent or temporary  If temporary write-down, description of write-down mechanism	N/A	IN/A	N/A	N/A	N/A	N/A	N/A	N/A
	N/A Exemption from subordination	IN/A	N/A	N/A Exemption from subordination	IN/A	IN/A	N/A Exemption from subordination	IN/A
4a Type of subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination	Exemption from subordination
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabilities	Ranks pari passu to deposit liabiliti
36 Non-compliant transitioned features	NO N/A	INO	INO	INO	INO	INO	INO	INO
37 If yes, specify non-compliant features								N/A

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.

		Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments TLAC				
		+		ILAC		
1	Issuer		Canadian Imperial Bank of Commerce			
2		XS2035673321	CA13607GFB55	XS2056446524	CH0498400578	XS2066727061
3		Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-					
3a	eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A
	Regulatory treatment	T				
4		N/A	N/A			N/A
5	Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A
6						L
7	Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
8	Amount recognised in regulatory capital (Currency <sup>1</sup> in millions, as of most recent reporting date)	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC only	N/A - Amount eligible for TLAC or
9	Par value of instrument (millions)	EUR 50	CAD 1500	GBP 300	CHF 350	JPY 55000
10		Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	August 1, 2019	August 28, 2019	September 25, 2019	October 15, 2019	October 18, 2019
40	TB	To a second	To	In	In	In
12 13		Dated August 1, 2024	Dated August 28, 2024			Dated October 18, 2024
٥	Original matality date	Iragust 1, 2024	prugust 20, 2024	Ocptomber 20, 2020	October 10, 2020	O000001 10, 2024
14	Issuer call subject to prior supervisory approval	No	No	No	No	No
15	Optional call date, contingent call dates and redemption amount	N/A	N/A	N/A	N/A	N/A
16	Subsequent call dates, if applicable	N/A	N/A	N/A	N/A	N/A
	Coupons/dividends					
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18		0.1450%	6 2.3500%	1.6250%	0.0500%	0.295
19	Existence of a dividend stopper	NI-	No	No	No	No
		INO				110
0		Mandatory	Mandatory		Mandatory	Mandatory
0	Existence of a step up or other incentive to redeem	No	No	No	Mandatory No	Mandatory No
0	Existence of a step up or other incentive to redeem			No	Mandatory No	Mandatory
20 21 22	Existence of a step up or other incentive to redeem  Noncumulative or cumulative	No	No	No	Mandatory No Cumulative	Mandatory No
1 2	Existence of a step up or other incentive to redeem  Noncumulative or cumulative	No Cumulative Convertible	No Cumulative	No Cumulative Convertible	Mandatory No Cumulative Convertible	Mandatory No Cumulative  Convertible
12	Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible	No Cumulative  Convertible  Convertible: When a "Trigger Event"	No Cumulative  Convertible  Convertible: When a "Trigger Event"	No Cumulative  Convertible  Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event"	Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever
0 1 2 3	Existence of a step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs	Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Ever as defined by OSFI occurs
10 12 13 14 15	Existence of a step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially
20 21 22 23 24 25 26	Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, ully or partially If convertible, conversion rate	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Mandatory No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Mandatory No Cumulative Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion
10 12 13 14 15 16 17	Existence of a step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, conversion rate	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Eve as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
0 1 2 3 4 5 6 7 8	Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, enversion rate  If convertible, performs on the conversion of the convertible o	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Eve as defined by OSFI occurs Fully or Partially To be determined at conversion
0 1 2 3 4 5 6 7 8 9	Existence of a step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument to converts into	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Mandatory No Comulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Mandatory No Cumulative  Convertible Convertible: When a "Trigger Eve as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
10 11 12 13 14 15 16 17 18 19	Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, pandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify instrument it converts into  Write-down feature	No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CiBC	No Cumulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No	Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC
20 21 22 23 24 25 26 27 28 29 30 31	Existence of a step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into  Write-down feature If write-down, write-down trigger (s)	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No No	No Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NNA	No Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No No N/A	Mandatory No Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No	Mandatory No Convertible Convertible: When a "Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No N/A
20 21 22 23 24 25 26 27 28 29 30 31 32	Existence of a step up or other incentive to redeem Noncumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into  Write-down feature If write-down, full or partial	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A	No Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NIA NIA	Mandatory No Comulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A	Mandatory No Cumulative Convertible: When a "Trigger Eve as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  NO NIA NIA NIA
20 21 22 23 24 25 26 27 28 29 30 31 32 33	Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, pandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger (s)  If write-down, full or partial  If write-down, prament or temporary	No Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A	No Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A	No Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NIA	Mandatory No Commulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A	Mandatory No Convertible Convertible: When a "Trigger Eve as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  ING NIA
10 12 13 14 15 16 17 18 19 10 11 12 13 14	Existence of a step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-down mechanism	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No No N/A N/A N/A N/A N/A N/A N/A	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1  CIBC  No NIA	Mandatory No Comulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Cumulative Convertible Convertible: When a "Trigger Eve as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No NIA NIA NIA NIA NIA NIA NIA NIA
20 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Existence of a step up or other incentive to redeem Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s)  If convertible, fully or partially  If convertible, conversion rate  If convertible, pandatory or optional conversion  If convertible, specify instrument type convertible into  If convertible, specify issuer of instrument it converts into  Write-down feature  If write-down, write-down trigger (s)  If write-down, full or partial  If write-down, prament or temporary	No Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion  Mandatory Common Equity Tier 1  CIBC  No NIA	Mandatory No Comulative  Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory No Convertible Convertible: When a *Trigger Ever as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  ING NIA
20 21 22 23 24 25 26 27 28 29 31 32 33 34	Existence of a step up or other incentive to redeem  Noncumulative or cumulative  Convertible or non-convertible  If convertible, conversion trigger (s) If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, expective in the conversion of the convertible, partial to the convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into  Write-down feature If write-down, write-down trigger (s) If write-down, pernament or temporary If temporary write-down, description of write-down mechanism Type of subordination  Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No No N/A N/A N/A N/A N/A N/A N/A	No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No NIA NIA NIA NIA NIA Exemption from subordination  Ranks pari passu to deposit liabilities	Mandatory No Cumulative  Convertible  Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC  No N/A N/A N/A N/A Exemption from subordination  Ranks pari passu to deposit liabilities	Mandatory No Cumulative Convertible Convertible: When a "Trigger Even as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No No NIA NIA NIA NIA NIA NIA NIA NIA

<sup>&</sup>lt;sup>1</sup> All amounts in CAD unless otherwise indicated.