

Disclosure template for main features of regulatory capital in:	struments	
Common Shares	, ir amento	
Regulatory capital and TLAC		
	Canadian Imperial Bank of	CIBC FirstCaribbean
1 Issuer	Commerce	International Bank
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069101	BBP4161W1093
3 Governing law(s) of the instrument	Federal laws of Canada	Laws of Barbados
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-		
3a eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		1
4 Transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
5 Post-transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Common shares	Common shares
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	13,346	159
O 7 miles in today mode in regulatory capital (Carterley in miles in a commercial country and adv)	1.0,0.10	7.00
9 Par value of instrument	n/a	n/a
		Non-controlling interest in
10 Accounting classification	Shareholders' equity	consolidated subsidiary ²
11 Original date of issuance	Various	Various
12 Perpetual or dated	Perpetual	Perpetual
13 Original maturity date	no maturity	no maturity
	Т	To a
14 Issuer call subject to prior supervisory approval	No	No
15 Optional call date, contingent call dates and redemption amount		n/a
Subsequent call dates, if applicable	n/a	n/a
Coupons/dividends		
17 Fixed or floating dividend/coupon	Floating	Floating
	Discretionary; declared as a	Discretionary; declared as a
18 Coupon rate and any related index	dollar amount per share	dollar amount per share
19 Existence of a dividend stopper	No	No
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21 Existence of a step up or other incentive to redeem	No	No
22 Noncumulative or cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible
24 If convertible, conversion trigger (s)	n/a	
25 If convertible, fully or partially	n/a	
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	n/a	<u>n/a</u>
28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into		n/a n/a
20 II conventible, specify issued of institution it converts the	Ji v a	μινα
30 Write-down feature	No	No
31 If write-down, write-down trigger (s)	n/a	n/a
32 If write-down, full or partial	n/a	n/a
33 If write-down, permanent or temporary	n/a	n/a
34 If temporary write-down, description of write-down mechanism	n/a	n/a
34a Type of subordination		
		No instrument immediately
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Preferred shares	senior
36 Non-compliant transitioned features	No	No
37 If yes, specify non-compliant features	n/a	n/a

 $^{^{\}rm 1}\,$ All amounts in CAD unless otherwise indicated. $^{\rm 2}\,$ 8.33% of the common shares held by third parties.

Disclosure template for main features	of regulatory capital instrume	nts - Class A Preferred Share	s - Series 39, 41, 43, 45, 47 and	d 49 (NVCC)		
·	Regulatory of	apital and TLAC		, ,		
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
Class A Preferred Shares	Series 39	Series 41	Series 43	Series 45	Series 47	Series 49
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069440	136069424	136069390	136070208	136070877	136070794
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eliqible						
3a instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a
Regulatory treatment						
4 Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5 Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	400	300	300	800	450	325
9 Par value of instrument	25	25	25	25	25	25
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	June 11, 2014	December 16, 2014	March 11, 2015	June 2, 2017	January 18, 2018	January 22, 2019
The grant and the state of the					, , , , , ,	
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	no maturity	no maturity	no maturity	no maturity	no maturity	no maturity
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes	Yes
	Redeemable at par July 31,	Redeemable at par January	Redeemable at par July 31,	Redeemable at par July 31,	Redeemable at par January	Redeemable at par April 30,
15 Optional call date, contingent call dates and redemption amount	2019.	31, 2020.	2020.	2022.	31, 2023.	2024.
		January 31, 2025 and on			January 31, 2028 and on	T
	July 31, 2024 and on July 31st	January 31st every 5 years	July 31, 2025 and on July 31st	July 31, 2027 and on July 31st		April 30, 2029 and on April
16 Subsequent call dates, if applicable	every 5 years thereafter.	thereafter.	every 5 years thereafter.	every 5 years thereafter.	thereafter.	30th every 5 years thereafter
Coupons/dividends						
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.90%	3.75%	3.60%	4.40%	4.50%	5.20%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of a step up or other incentive to redeem	No	No	No	No	No	No
22 Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
		Convertible:			Convertible:	
	Convertible:	 when a "Trigger Event" as 	Convertible:	Convertible:	1. when a "Trigger Event" as	Convertible:
	1. when a "Trigger Event" as	defined by OSFI occurs; or	1. when a "Trigger Event" as	1. when a "Trigger Event" as	defined by OSFI occurs; or	1. when a "Trigger Event" a
	 when a "Trigger Event" as defined by OSFI occurs; or 	defined by OSFI occurs; or 2. at Holder's option on	when a "Trigger Event" as defined by OSFI occurs; or	when a "Trigger Event" as defined by OSFI occurs; or	defined by OSFI occurs; or 2. at Holder's option on	 when a "Trigger Event" a defined by OSFI occurs; or
	when a "Trigger Event" as defined by OSFI occurs; or at Holder's option on July	defined by OSFI occurs; or	1. when a "Trigger Event" as	when a "Trigger Event" as defined by OSFI occurs; or at Holder's option on July	defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on	 when a "Trigger Event" a defined by OSFI occurs; or
	 when a "Trigger Event" as defined by OSFI occurs; or 	defined by OSFI occurs; or 2. at Holder's option on	when a "Trigger Event" as defined by OSFI occurs; or	when a "Trigger Event" as defined by OSFI occurs; or	defined by OSFI occurs; or 2. at Holder's option on	 when a "Trigger Event" a defined by OSFI occurs; or
24 If convertible, conversion trigger (s)	when a "Trigger Event" as defined by OSFI occurs; or at Holder's option on July 31, 2019 and on July 31st	defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years	when a "Trigger Event" as defined by OSFI occurs; or at Holder's option on July 31, 2020 and on July 31st	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st	defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on	when a "Trigger Event" a defined by OSFI occurs; or at Holder's option on April 30, 2024 and on April 30th
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	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter Always converts fully on a conversion under a "Trigger Event":	defined by OSFi occurs; or 2. at Holder's option on January 31, 2020 and on January 31 st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event";	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter Always converts fully on a conversion under a "Trigger Event";	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter Always converts fully on a conversion under a "Trigger Event";	defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event";	when a "Trigger Event" a defined by OSF1 occurs; or 2. at Holder's option on Apri 30, 2024 and on April 30th every 5 years thereafter Always converts fully on a conversion under a "Trigger Event":
24 If convertible, conversion trigger (s)	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter Always converts fully on a conversion under a "Trigger Event"; may convert fully or partially 2. may convert fully or partially	defined by OSF occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 2. may convert fully or partially	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter Always converts fully on a conversion under a "Trigger Event"; may convert fully or partially 2. may convert fully or partially	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31s every 5 years thereafter Always converts fully on a conversion under a "Trigger Event";	defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter	when a "Trigger Event" a defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter Always converts fully on a conversion under a "Trigger Event"; may convert fully or partial may convert fully or partial
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25 If convertible, fully or partially	when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter . Always converts fully on a conversion under a 'Trigger Event'. 2. may convert fully or partially 1. For a conversion under a 'Trigger Event' - formula driver; refer to prospectus supplement.	defined by OSF occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - 1 from the full of th	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter Always converts fully on a conversion under a "Trigger Event". may convert fully or partially 1. For a conversion under a "Trigger Event" - Trigger Event" - Formula driven; refer to prospectus supplement	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter Always converts fully on a conversion under a "Trigger Event". may convert fully or partially 1. For a conversion under a "Trigger Event" - Trigger Event" - Trigger Event" - Tormula driven; refer to prospectus supplement	defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement	when a "Trigger Event" adefined by OSF1 occurs; or at Holder's option on Apri 30, 2024 and on April 30th every 5 years thereafter Always converts fully on a conversion under a "Trigger Event". may convert fully or partial 1. For a conversion under a Trigger Event "- tormula driver, refer to prospectus supplement.
25 If convertible, fully or partially	when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter	defined by OSF occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter Always converts fully on a conversion under a "Trigger Event". may convert fully or partially I. For a conversion under a "Trigger Event" - formula driven, refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter	defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially. 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.	1. when a 'Trigger Event' a defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partial 1. For a conversion under a 'Trigger Event' - tornula driver; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis.
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25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, permanent or temporary 33 If write-down, permanent or temporary 34 If temporary write-down write-down write-down write-down mechanism	when a 'Trigger Event' as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31s, 2019 and on July 31s every 5 years thereafter . Always converts fully on a conversion under a 'Trigger Event'. 2. may convert fully or partially 1. For a conversion under a 'Trigger Event' - formular driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a 'Trigger Event' conversion under a 'Trigger Event' conversion 2. Optional 1. For conversion under a 'Trigger Event' conversion 2. Optional 1. For conversion under a 'Trigger Event' co	defined by OSF loccurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereatter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" of the supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" or rowersion under a "Trigger Event" conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 1. Comment Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31t, 2020 and on July 31ts every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" or formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31s, 2022 and on July 31s every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion Locumon Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	defined by OSFI occurs; or 2 at Holder's option on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event" 2. may convert fully or partially 1. For a conversion under a "Trigger Event" of the more to convert on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Conversion under a "Trigger Event" conversion under a	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event" 2. may convert fully or partial 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise conversion under a "Trigger Event" conversion 2. Optional 1. For conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" con
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25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, write-down trigger (s) 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 34 Type of subordination 35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	1. when a 'Trigger Event' as defined by OSFI occurs, or 2. at Holder's option on July 31, 2019 and on July 31s, 2019 and on July 31s, every 5 years thereafter 1. Always converts fully on a conversion under a 'Trigger Event', 2. may convert fully or partially 1. For a conversion under a 'Trigger Event' - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a 'Trigger Event' conversion 2. Optional 1. For conversion under a 'Trigger Event' conversion 2. Optional 1. For conversion under a 'Trigger Event' conversion 1. For conversion 1. For conversion 1. For conversion 1. For conversion under a 'Trigger Event' - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a n/a n/a n/a Infant Trigger Event' - conversion Under a 'Trigger Event' - conversion Under a 'T	defined by OSF occurs; or 2 at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 1. Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a Tier 1. Notes	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31t, 2020 and 31t,	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" convers to Common Equity Tier 1 2. Converts to Additional Tier 1 2. Canadian Imperial Bank of Commerce	defined by OSFI occurs; or 2 at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n'a n'a n'a n'a Trig Tier 1 Notes	1. when a "Trigger Event" at defined by OSF1 occurs; or 2. at Holder's option on April 30, 2024 and on April 30th every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partiall 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tie 1 2. Converts to Additional Tie 1 3. Canadian Imperial Bank of Commerce
25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, full or partial 34 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism 34a Type of subordination	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter Naways converts fully on a conversion under a "Trigger Event"; may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. Mandatory if a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion Common Equity Tier 1 Canadian Imperial Bank of Commerce	defined by OSFI occurs; or 2 at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2 may convert fully or partially 1. For a conversion under a "Trigger Event". 2 may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion under a "Trigger Event" - conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 311, 2020 and 311,	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - I formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" - Conversion 1. For conversion under a "Trigger Event" - Converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a	defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31, 2023 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a 'Trigger Event' - conversion 2. Optional 1. For conversion under a "Trigger Event" - conversion Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n'a	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on April 30, 2024 and on April 30, 2024 and on April 30, 2024 and on April 30, 2024 are as the result of the severy 5 years thereafter New York of the severy 5 years the reafter of the severy 5 years the reafter of the severy 5 years on the severy 5 years of the years of years of the years of years of the years of years of the years of the years of year

¹ All amounts in CAD unless otherwise indicated.

Disclosure template for main features of regulatory capital in	struments	
Tier 1 Notes Regulatory capital and TLAC		
1 Issuer	CIBC Capital Trust	CIBC Capital Trust
Tier 1 Note	Series A 12544UAA9	Series B 12544UAB7
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-	- Coordinavo di Cariada	- Cara and Cr Canada
3a eligible instruments governed by foreign law)	n/a	n/a
Regulatory treatment		
4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo/group/group&solo	Additional Tier 1	Additional Tier 1
5 Post-transitional Basel III rules 6 Eligible at solo/group/group&solo	Ineligible Group	Ineligible Group
7 Instrument type (types to be specified by jurisdiction)	Innovative Tier 1	Innovative Tier 1
8 Amount recognised in regulatory capital (Currency¹ in millions, as of most recent reporting date)	611	141
9 Par value of instrument	1,000	1.000
10 Accounting classification	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	March 13, 2009	March 13, 2009
12 Perpetual or dated	Dated	Dated
13 Original maturity date	June 30, 2108	June 30, 2108
14 Issuer call subject to prior supervisory approval	Yes	Yes
1-1 100001 cuii oubject to prior supervisory approval	June 30, 2014 at greater of	June 30, 2014 at greater of
15 Optional call date, contingent call dates and redemption amount	Canada Yield Price and par	Canada Yield Price and par
	Occurrence of Regulatory or	Occurrence of Regulatory or
16 Subsequent call dates, if applicable	Tax event, at par	Tax event, at par
Coupons/dividends		
17 Fixed or floating dividend/coupon	Fixed	Fixed
	9.976% until June 30, 2019. Thereafter resets every 5	10.25% until June 30, 2039. Thereafter resets every 5
	years to five-year Governmen	years to five-year Governmen
	of Canada bond yield plus	of Canada bond yield plus
18 Coupon rate and any related index	10.425%	9.878%
19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory	Yes Fully discretionary	Yes Fully discretionary
21 Existence of a step up or other incentive to redeem	Yes	Yes
22 Noncumulative or cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Convertible
20 0011011010 01101101101	Loss Absorption Event; see	Loss Absorption Event; see
24 If convertible, conversion trigger (s)	prospectus summary	prospectus summary
25 If convertible, fully or partially	Fully	Fully
26 If convertible, conversion rate	Formula driven; refer to prospectus document	Formula driven; refer to prospectus document
27 If convertible, mandatory or optional conversion	Mandatory	Mandatory
28 If convertible, specify instrument type convertible into	Other	Other
29 If convertible, specify issuer of instrument it converts into	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce
30 Write-down feature 31 If write-down, write-down trigger (s)	<u>No</u>	No n/a
32 If write-down, full or partial	n/a	n/a
33 If write-down, permanent or temporary	N/A	N/A
34 If temporary write-down, description of write-down mechanism	n/a	n/a
34a Type of subordination		<u> </u>
	Rank below deposit liabilities	Rank below deposit liabilities
	and other debt, including subordinated debt, but it is	and other debt, including subordinated debt, but it is
	expected that Tier 1 Notes	subordinated debt, but it is expected that Tier 1 Notes
	would be exchanged for	would be exchanged for
	newly issued CIBC Class A	newly issued CIBC Class A
	preferred shares prior to	preferred shares prior to
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	liquidation of CIBC	liquidation of CIBC
36 Non-compliant transitioned features	Yes	Yes

¹ All amounts in CAD unless otherwise indicated.

	Disclosure template for main features of regulatory capital instruments - Subordinated Indebtedness Regulatory capital and TLAC				
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce
Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement) Governing law(s) of the instrument	136069BJ9 Federal laws of Canada	136069AT8 Federal laws of Canada	136069AU5 Federal laws of Canada	136069BK6 Federal laws of Canada	136069BL4 Federal laws of Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible	il edelai laws of Callada	rederariaws or Cariada	l ederariaws or Cariada	l ederariaws or Carlada	l ederariaws of Carlada
3a instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a
Regulatory treatment	1	I	I	I	1
	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
4 Transitional Basel III rules 5 Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8 Amount recognised in regulatory capital (Currency¹ in millions, as of most recent reporting date)	39	187	139	41	42
9 Par value of instrument	1.000	1.000	100	1,000	1.000
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	May 29. 1996	January 7, 1991	May 15, 1991	May 29, 1996	May 29, 1996
12 Perpetual or dated 13 Original maturity date	Dated	Dated January 7, 2031	Dated May 15, 2031	Dated May 25, 2032	Dated May 25, 2033
TO Onginal infaturity date	Iway 23, 2028	Janualy 1, 2001	Iway 13, 2031	Iway 20, 2002	Iway 20, 2000
14 Issuer call subject to prior supervisory approval	No	Yes	Yes	No	No
		Redeemable after January 7,	Redeemable on or after May		
15 Optional call date, contingent call dates and redemption amount	Not redeemable	1996 at the higher of the Canada Yield Price and par	15, 2021 at the higher of the Canada Yield Price and par	Not redeemable	Not redeemable
Optional call date, contingent call dates and redemption amount	Not redeemable	Canada field Price and par	Canada field Price and par	Not redeemable	Not redeemable
16 Subsequent call dates, if applicable	n/a	n/a	n/a	n/a	n/a
	1	T	T	ı	1
Coupons/dividends 17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
17 Tixed of riodaling dividend/coupon	i i i i i i i i i i i i i i i i i i i	Tixed	lived.	l ixed	- Inved
18 Coupon rate and any related index 19 Existence of a dividend stopper 20 Fully discretionary, partially discretionary or mandatory 21 Existence of a step up or other incentive to redeem	8.70% No Mandatory Yes	11.60% No Mandatory Yes	10.80% No Mandatory Yes	8.70% No Mandatory Yes	8.70% No Mandatory Yes
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Convertible	Non-convertible	Convertible	Convertible	Convertible
	On May 29, 2001 or any	Trem convention	Convertible	On May 29, 2001 or any	On May 29, 2001 or any
	interest payment date			interest payment date	interest payment date
	thereafter upon notice from		On or after May 15, 1996 upon	thereafter upon notice from	thereafter upon notice from
24 If convertible, conversion trigger (s)	CIBC	n/a	notice from CIBC	CIBC	CIBC
25 If convertible, fully or partially	Fully	n/a	Fully	Fully	Fully
	For an equal aggregate		For an equal aggregate	For an equal aggregate	For an equal aggregate
26 If convertible, conversion rate	For an equal aggregate principal amount	n/a	For an equal aggregate principal amount	For an equal aggregate principal amount	For an equal aggregate principal amount
27 If convertible, mandatory or optional conversion	Optional	NA	Optional	Optional	Optional
28 If convertible, specify instrument type convertible into	Other		Other	Other	Other
29 If convertible, specify issuer of instrument it converts into	CIBC	in/a	CIBC	CIBC	CIBC
30 Write-down feature	No	No	No	No	No
31 If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a
32 If write-down, full or partial	n/a	n/a	n/a	n/a	n/a
33 If write-down, permanent or temporary	NA	NA	NA	NA	NA
34 If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	<u>n/a</u>
34a Type of subordination	1	<u>l</u>	<u>l</u>	I	1
					- ·
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Deposits	Deposits	Deposits	Deposits	Deposits
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features 38 39 39 39 39 39 39 39	Deposits Yes Not NVCC compliant	Peposits Yes Not NVCC compliant	Peposits Yes Not NVCC compliant	Deposits Yes Not NVCC compliant	Yes Not NVCC compliant

¹ All amounts in CAD unless otherwise indicated.

		Disclosure template for main features of regulatory capital instruments - Subordinated Indebtedness Regulatory capital and TLAC					
		Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1	Issuer	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069BM2	XS00105557121	GB0001703890	136069JJ1	136069LY5	136069YW5
3	Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-eligible	T caciai laws of Carlada	i cuciai iaws oi cariada	r cuciariaws or cariada	redefar laws of Canada	r cacrariaws or canada	i caciai iaws of canada
32	instruments governed by foreign law)	n/a	n/a	n/a	n/a	n/a	n/a
Ja	institutions governed by foreign raw)	II/a	11/8	II/a	IIVa	liva	II/a
	Pagulatan tradment	1				ı	
H-;-	Regulatory treatment		T				
_ <u>4</u> 5	Transitional Basel III rules	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
-5-	Post-transitional Basel III rules	Ineligible	Ineligible	Ineligible	Tier 2	Tier 2	Tier 2
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
_ 7	Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	44	86	23	992	979	1,514
9	Par value of instrument	1,000	U\$10,000, U\$250,000	U\$10,000, U\$100,000	1,000	1,000	1,000
10	Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11	Original date of issuance	May 29. 1996	July 24, 1985	August 15, 1986	October 28, 2014	January 26, 2016	April 4, 2018
<u> </u>	Original date of issuance	Way 25, 1550	1001 £4, 1000	August 10, 1300	October 20, 2014	barraary 20, 2010	P(D)11 4, 2010
12	Perpetual or dated	Dated	Dated	Dated	Dated	Dated	Dated
13	Original maturity date	Dated May 25, 2035	July 31, 2084	August 31, 2085	October 28, 2024	January 26, 2026	April 4, 2028
13	Original materity traff	IVIGY ZJ, ZUJJ	July 31, 2004	magast o 1, 2000	OCCUDE: 20, 2024	Juniuary 20, 2020	mpnii 4, 2020
1.1	lactor cell subject to prior supervisors expressed	INIo	Vaa	Vac	Van	Vac	Vac
L14	Issuer call subject to prior supervisory approval	No	Yes	Yes	Yes	Yes	Yes
		1	I	I		1	I
		1	L			L	L
1		L	Redeemable at par July 27,		Redeemable from October 28,		
15	Optional call date, contingent call dates and redemption amount	Not redeemable	1990	1991	2019 at par	2021 at par	2023 at par
			Any interest payment date	Any interest payment date			
16	Subsequent call dates, if applicable	n/a	after July 27, 1990.	after August 20, 1991.	n/a	n/a	n/a
	Coupons/dividends						
17	Fixed or floating dividend/coupon	Fixed	Floating	Floating	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating
			Rate based on 6-month				
			US\$LIBOR plus 0.25%.	Rate based on 6-month		3.42% per annum to January	
			interest rate could be adjusted	US\$LIBOR plus 0.125%,	3% per annum to October 28,	26, 2021 & Three-month	3.45% per annum to April 4,
			if the bank's dividend is less	interest rate could be adjusted	2019 & Three-month Banker's	Banker's Acceptance Rate	2023 & Three-month Banker's
40		0.700/	than \$0.52, and the difference	if the bank's dividend is less	Acceptance Rate plus 1.19%	plus 2.57% thereafter until	Acceptance Rate plus 1.00%
18	Coupon rate and any related index	8.70%	paid in shares	than \$0.27	thereafter until maturity	maturity	thereafter until maturity
19	Existence of a dividend stopper	No	No	No	No	No	No
20	Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
_21	Existence of a step up or other incentive to redeem	Yes	No	No	No	No	No
22	Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
_23	Convertible or non-convertible	Convertible	Non-convertible	Non-convertible	Convertible	Convertible	Convertible
		On May 29, 2001 or any					
		interest payment date			Convertible:	Convertible:	Convertible:
		thereafter upon notice from			When a "Trigger Event" as	When a "Trigger Event" as	When a "Trigger Event" as
24	If convertible, conversion trigger (s)	CIBC	n/a	n/a	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
F=-		 	<u> </u>	F	Always converts fully on a	Always converts fully on a	Always converts fully on a
		1			conversion under a "Trigger	conversion under a "Trigger	conversion under a "Trigger
1		1	I	I	Event"	Event"	Event"
25	If convertible, fully or partially	Fully	n/a	n/a	LVCIII	Lveiit	LVCIII
25	ii conveniume, tuliy or partiany	uiiy	I''a	1"a	Formula driven:ff-	Formula driver:f t-	Formula driven:f t-
		l			Formula driven; refer to	Formula driven; refer to	Formula driven; refer to
1	W	For an equal aggregate	L	La	prospectus supplement	prospectus supplement	prospectus supplement
26	If convertible, conversion rate	principal amount	n/a	ln/a			ł
27	If convertible, mandatory or optional conversion	Optional	NA	NA	Mandatory	Mandatory	Mandatory
1		1			Converts to Common Equity	Converts to Common Equity	Converts to Common Equity
28	If convertible, specify instrument type convertible into	Other	L		Tier 1	Tier 1	Tier 1
29	If convertible, specify issuer of instrument it converts into	CIBC	n/a	n/a	CIBC	CIBC	CIBC
<u> </u>		•					
30	Write-down feature	No	No	No	No	No	No
_31	If write-down, write-down trigger (s)	n/a	n/a	n/a	n/a	n/a	n/a
32	If write-down, full or partial	n/a	n/a	n/a	n/a	n/a	n/a
33	If write-down, permanent or temporary	NA	NA	NA	n/a	n/a	n/a
34	If temporary write-down, description of write-down mechanism	n/a	n/a	n/a	n/a	n/a	n/a
	Type of subordination	T				1	1
		•	•	•	•	•	•
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Deposits	Deposits	Deposits	Deposits	Deposits	Deposits
36	Non-compliant transitioned features	Yes	Yes	Yes	No	No	No
37	If ves, specify non-compliant features	Not NVCC compliant	Not NVCC compliant	Not NVCC compliant	n/a	n/2	ln/2

¹ All amounts in CAD unless otherwise indicated.

		Disclosure template for main features of regulatory capital instruments - Other TLAC Instruments TLAC					
		Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
_1	Lissuer C	Commerce	Commerce	Commerce	Commerce	Commerce	Commerce
_2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CA136069Y708	CA1360693R02	CA1360693X79	CA1360694H11	CA1360694G38	CA1360695D97
3		Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
	Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-					l '	
3a	a eligible instruments governed by foreign law)	V/A	N/A	N/A	N/A	N/A	N/A
_			1	1			1
	Regulatory treatment		N/A	N/A	N1/A	NI/A	N/A
- 4	Transitional Basel III rules	<u>//A</u>	N/A	N/A	N/A	N/A	N/A
5	Post-transitional Basel III rules	/A	N/A	N/A	N/A	N/A	N/A
	Eligible at solo/group/group&solo	Other TLAC instrument	0.5	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
	Instrument type (types to be specified by jurisdiction) Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	THE TEAC IIISTIUMENT	Other TLAC instrument	Other TEAC Institutions	Other TEAC Instrument	Other TEAC Instrument	Other TEAC Instrument
8	Amount recognised in regulatory capital (Currency in millions, as or most recent reporting date)		-	-	-		-
_	Par value of instrument	00	100	USD 100	USD 100	USD 100	100
10		iability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - fair value option	Liability - amortised cost
11	Accounting classification	October 12, 2018	November 29, 2018	December 3, 2018	December 10, 2018	December 10, 2018	January 15, 2019
	Original date of issuance	Ctober 12, 2016	November 29, 2016	December 3, 2018	December 10, 2018	December 10, 2018	January 15, 2019
12	Perpetual or dated [Dated	Dated	Dated	Dated	Dated	Dated
13			November 29, 2023	June 3. 2020	December 10, 2020	December 10, 2021	January 15, 2024
	. , . ,	, -,					
14	Issuer call subject to prior supervisory approval	10	Yes	No	No	No	No
_							
<u>1</u> 5	5. Optional call date, contingent call dates and redemption amount	V/A	2019-11-29 (optional extension date) / extension amount: at Par	N/A	N/A	N/A	N/A
			subsequent extension dates:			l '	
40	Och a success and data of a sufficient	J/A	2020/11/29,2021/11/29, 2022/11/29	21/2	N/A	N/A	21/2
10	Subsequent call dates, if applicable	/A	2022/11/29	N/A	N/A	N/A	N/A
	Coupons/dividends						
17	Fixed or floating dividend/coupon	ixed	Fixed	Floating	Floating	Fixed to floating	Fixed
				USD LIBOR 3M (subject to	USD LIBOR 3M (subject to	3.65% in year 1/USD LIBOR 3M + 0.30% or 4.40% + spread,	
18	Coupon rate and any related index	978%	3.00%	minimum of 2.75% per annum)	minimum of 3.11% per annum)	subsequently	3 29%
19		Jo	No	No Mandatan	No State of State of Control of C	No	No
20		Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
21		idildatory			manadory		
	Existence of a step up or other incentive to redeem	10	No		No		
22			No Cumulative	No Cumulative	No	No Cumulative	No Cumulative
22			No Cumulative	No		No	No
22	Noncumulative or cumulative C			No		No	No
_ 23	Noncumulative or cumulative Convertible Convertible Convertible or non-convertible Convertible Convert	Convertible Convertible: When a "Trigger Event" as defined by OSFI	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI	Cumulative	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI	No Cumulative
23	Noncumulative or cumulative Convertible Convertible Convertible or non-convertible Convertible Convert	Convertible Convertible: Convertible: When a "Trigger Event" as defined by OSFI cocurs	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs
	Noncumulative or cumulative Convertible Convertible Convertible or non-convertible Convertible Convert	Convertible Convertible: Convertible: When a "Trigger Event" as defined by OSFI occurs	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI	Convertible Convertible: When a "Trigger Event" as defined by OSFI	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI
23	Noncumulative or cumulative Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible Convertible, conversion trigger (s) Convertible, fully or partially For convertible, fully or partially Convertible Conver	Convertible Convertible: When a "Trigger Event" as defined by OSFI cocurs ully or Partially	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No. Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially
23 24 25 26	Noncumulative or cumulative Convertible or non-convertible Convertible, convertible, convertible, convertible, convertible, convertible, fully or partially If convertible, fully or partially If convertible, conversion rate	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion
23 24 25 26 27	Noncumulative or cumulative Convertible or non-convertible Convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs 'ully or Partially To be determined at conversion dandatory	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No. Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
23 24 25 26 27 28	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Comulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs cully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
23 24 25 26 27	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion are If convertible, conversion are If convertible, conversion are If convertible, specify instrument type convertible into	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs 'ully or Partially To be determined at conversion dandatory	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory	No. Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory
23 24 25 26 27 28 29	Noncumulative or cumulative Convertible	Comulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs cully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
23 24 25 26 27 28 29	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into	Comulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs cully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1	No. Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
23 24 25 26 27 28 29 30 31	Noncumulative or cumulative Convertible or non-convertible Convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s)	Comulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs cully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1
23 24 25 26 27 28 29 30 31 32	Noncumulative or cumulative Convertible	Comulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs cully or Partially To be determined at conversion Mandatory Common Equity Tier 1	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA N/A	No. Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No. N/A. N/A.	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversior Mandatory Common Equity Tier 1
23 24 25 26 27 28 29 30 31 32 33	Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, full or partial If write-down, full or partial If write-down, full or partial	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs ully or Partially To be determined at conversion dandatory Common Equity Tier 1 DIBC No. 4/A	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs. Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No. Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No. N/A. N/A. N/A. N/A.	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs. Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A
23 24 25 26 27 28 29 30 31 32 33 34	Noncumulative or cumulative Convertible or non-convertible Convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If write-down, permanent or temporary If the temporary write-down, description of write-down mechanism	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC VA VA VA	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC NO N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No NA N/A N/A N/A N/A N/A N/A N/A N/A	No Comulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversior Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A N/A
23 24 25 26 27 28 29 30 31 32 33 34	Noncumulative or cumulative Convertible or non-convertible General from tripper (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If write-down, permanent or temporary If tremporary write-down, description of write-down mechanism	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC VA VA VA	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs. Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No. Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No. N/A. N/A. N/A. N/A.	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversior Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A
23 24 25 26 27 28 29 30 31 31 32 33 34 34	Noncumulative or cumulative Convertible or non-convertible General feature of convertible, conversion trigger (s) If convertible, conversion trigger (s) If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down feature If write-down, write-down trigger (s) If write-down, permanent or temporary If write-down, permanent or temporary If temporary write-down, description of write-down mechanism If portion of the property write-down, description of write-down mechanism If portion of the property write-down, description of write-down mechanism If portion of the property write-down, description of write-down mechanism If portion of the property write-down, description of write-down mechanism If portion of the property write-down mechanism If portion of the property write-down, description of write-down mechanism If portion of the property write-down mechanism mechanism write-down	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC Ido Ido Ido Ido Ido Ido Ido Ido Ido Id	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A Exemption from subordination Ranks pari passu to deposit	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A Remption from subordination Ranks pari passu to deposit	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC NO N/A N/A N/A N/A N/A N/A N/A N/A	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination Ranks pari passu to deposit	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC NO N/A N/A N/A N/A N/A N/A Exemption from subordination Ranks pari passu to deposit
24 25 26 27 28 29 30 31 32 33 34	Noncumulative or cumulative Convertible Convertible Convertible or non-convertible Convertible or non-convertible Convertible or non-convertible Convertible or non-convertible Convertible or non-convertible	Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Ully or Partially To be determined at conversion dandatory Common Equity Tier 1 CIBC No LIA	Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs. Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	No. Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No. N/A. N/A. N/A. N/A. Exemption from subordination	Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC NO N/A N/A N/A N/A N/A N/A Exemption from subordination Ranks pari passu to deposit	No Cumulative Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory. Common Equity Tier 1 CIBC No N/A N/A N/A N/A Exemption from subordination	No Cumulative Convertible Convertible: When a "Trigger Event" as defined by OSFI occurs Fully or Partially To be determined at conversion Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A Exemption from subordination

¹ All amounts in CAD unless otherwise indicated.

		Disclosure templ	late for main features of regulat	ory capital instruments - Other	TLAC Instruments	
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
Issuer Issuer Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	Commerce CA1360695A58	Commerce CA1360695C15	Commerce CH0419040826	Commerce CA1360695R83	Commerce CA1360695T40	CommerceUS13605WPF22
Governing law(s) of the instrument	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada	Ontario/Canada
Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for other TLAC-	- Ionano/Oanada	- Cintailo/Canada	Ontario/Cariada	Ontario/Gariada	Ontario/Cariada	Ontano/Canada
a eligible instruments governed by foreign law)	N/A	N/A	N/A	N/A	N/A	N/A
Regulatory treatment				l	1	
	t _{N/A}	N/A	N/A	N/A	N/A	N/A
Transitional Basel III rules Post-transitional Basel III rules	N/A	N/A	N/A	N/A	N/A	N/A
Eligible at solo/group/group&solo						
Instrument type (types to be specified by jurisdiction)	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument	Other TLAC instrument
Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)		-	-	-	-	-
Par value of instrument	USD 100	100	CHF 5000	USD 100	100	USD 1000
Par value of instrument Accounting classification	Liability - fair value option	Liability - fair value option	Liability - amortised cost	Liability - fair value option	Liability - fair value option	Liability - fair value option
1 Original date of issuance	January 16, 2019	January 22, 2019	January 30, 2019	January 30, 2019	January 31, 2019	January 31, 2019
2 Demotual or dated	Datad	Dated	Dated	Datad	Datad	Dated
2 Perpetual or dated 3 Original maturity date	Dated January 16, 2021	Dated January 22, 2024	Dated January 30, 2025	Dated July 30, 2020	Dated January 31, 2022	Dated January 31, 2022
				,,		
4 Issuer call subject to prior supervisory approval	No	Yes	No	No	No	Yes
		2020-01-22 (optional extension				2020-01-31 (optional call date) / redemption amount = 100% of principal amount plus accrued and unpaid interest to, but excluding, the applicable
5 Optional call date, contingent call dates and redemption amount	N/A	date) / extension amount: at Par	N/A	N/A	N/A	optional call date
6 Subsequent call dates, if applicable	N/A	subsequent extension dates: 2021/1/22,2022/1/22, 2023/1/22	N/A	N/A	N/A	1/31/202
Coupons/dividends						
7 Fixed or floating dividend/coupon	Floating	Fixed	Fixed	Floating	Fixed to floating	Fixed
	USD LIBOR 3M (subject to			USD LIBOR 3M (subject to	3.00% in year 1 /CAD BA 3M + 0.30% or 4.20% + spread,	3.00% in year 1; 3.00% in year 2 (if not called); 4.25% in year 3 (i
8 Coupon rate and any related index 9 Existence of a dividend stopper 0 Fully discretionary, partially discretionary or mandatory	minimum of 3.10% per annum	2.90%	0.60%	minimum of 3.00% per annum) No	subsequently	not called)
Fully discretionary, partially discretionary or mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
1 Existence of a step up or other incentive to redeem	No	No	No	No	No	No
Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
3 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible	Convertible
5 Conveniole of non-conveniole			1			1
A If any patible conversion trioner (c)	Convertible: When a "Trigger Event" as defined by OSFI	Convertible: When a "Trigger Event" as defined by OSFI	Convertible: When a "Trigger Event" as defined by OSFI	Convertible: When a "Trigger Event" as defined by OSFI	Convertible: When a "Trigger Event" as defined by OSFI	Convertible: When a "Trigger Event" as defined by OSFI
4 If convertible, conversion trigger (s) 5 If convertible, fully or partially	occurs Fully or Partially	occurs Fully or Partially	occurs Fully or Partially	occurs Fully or Partially	occurs Fully or Partially	occurs Fully or Partially
		+			1	1
6 If convertible, conversion rate	To be determined at conversion		To be determined at conversion	To be determined at conversion	To be determined at conversion	
6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Mandatory
6 If convertible, conversion rate						
6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 9 If convertible, specify issuer of instrument it converts into	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1
6	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1 CIBC No	Mandatory Common Equity Tier 1
6	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1 CIBC No N/A	Mandatory Common Equity Tier 1 CIBC No N/A	Mandatory Common Equity Tier 1 CIBC No N/A	Mandatory Common Equity Tier 1 CIBC No. N/A	Mandatory Common Equity Tier 1
6	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1 CIBC	Mandatory Common Equity Tier 1	Mandatory Common Equity Tier 1 CIBC No	Mandatory Common Equity Tier 1
6	Mandatory Common Equity Tier 1 CIBC No N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A	Mandatory Common Equity Tier 1
6 If convertible, conversion rate 7. If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 9 If convertible, specify issuer of instrument it converts into 0 Write-down feature 1. If write-down, write-down trigger (s) 2. If write-down, full or partial 3 If write-down, permanent or temporary	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No NI/A NI/A NI/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A	Mandatory Common Equity Tier 1
6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 9 If convertible, specify issuer of instrument it converts into 0 Write-down feature 1 If write-down, write-down trigger (s) 2 If write-down, full or partial 1 If write-down, permanent or temporary 4 If temporary write-down, description of write-down mechanism	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A Exemption from subordination
6 If convertible, conversion rate 7 If convertible, mandatory or optional conversion 8 If convertible, specify instrument type convertible into 9 If convertible, specify issuer of instrument it converts into 0 Write-down feature 1 If write-down, write-down trigger (s) 2 If write-down, full or partial 1 If write-down, permanent or temporary 4 If temporary write-down, description of write-down mechanism	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A	Mandatory Common Equity Tier 1 CIBC No N/A N/A N/A N/A N/A N/A N/A N/A

¹ All amounts in CAD unless otherwise indicated.