

	Disclosure template for main features of regulatory cap	oital instruments	1
	Common Shares		
		Canadian Imperial Bank of	CIBC FirstCaribbean
1	Issuer	Commerce	International Bank
2	Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069101	BBP4161W1093
3	Governing law(s) of the instrument	Federal laws of Canada	Laws of Barbados
	Regulatory treatment		
4	Transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
5	Post-transitional Basel III rules	Common Equity Tier 1	Common Equity Tier 1
6	Eligible at solo/group/group&solo	Solo and Group	Solo and Group
7	Instrument type (types to be specified by jurisdiction)	Common shares	Common shares
8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	13,201	156
9	Par value of instrument	n/a	n/a
			Non-controlling interest in
10	Accounting classification	Shareholders' equity	consolidated subsidiary ²
11	Original date of issuance	Various	Various
	•	<u>.</u>	
12	Perpetual or dated	Perpetual	Perpetual
13	Original maturity date	no maturity	no maturity
14	Issuer call subject to prior supervisory approval	No	No
15	Optional call date, contingent call dates and redemption amount	n/a	n/a
16	Subsequent call dates, if applicable	n/a	n/a
		·	•
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Floating	Floating
		Discretionary; declared as a	Discretionary; declared as a
18	Coupon rate and any related index	dollar amount per share	dollar amount per share
19	Existence of a dividend stopper	No No	No
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary
21	Existence of a step up or other incentive to redeem	No	No
22	Noncumulative or cumulative	Non-cumulative	Non-cumulative
		Te .	T
23	Convertible or non-convertible	Non-convertible Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	n/a	
25	If convertible, fully or partially	n/a	n/a
26	If convertible, conversion rate	n/a	n/a
27	If convertible, mandatory or optional conversion	n/a	n/a
28	If convertible, specify instrument type convertible into	n/a	n/a
29	If convertible, specify issuer of instrument it converts into	n/a	n/a
00	W/s I I I	N.	15.
30_	Write-down feature	No No	No
31	If write-down, write-down trigger (s)	n/a	
32	If write-down, full or partial	n/a	n/a
33	If write-down, permanent or temporary	n/a	n/a
34	If temporary write-down, description of write-down mechanism	n/a	n/a

¹ All amounts in CAD unless otherwise indicated.

² 8.33% of the common shares held by third parties.

Disclosure temp	late for main features of regulate	ory capital instruments			
Class A Pref	ferred Shares - Series 39, 41, 43,	45 and 47 (NVCC)			
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
res - Issuer	Commerce	Commerce	Commerce	Commerce	Commerce
Class A Preferred Shares	Series 39	Series 41	Series 43	Series 45	Series 47
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	136069440	136069424	136069390	136070208	136070877
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
Regulatory treatment					
4 Transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
5 Post-transitional Basel III rules	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1	Additional Tier 1
6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Preferred shares	Preferred shares	Preferred shares	Preferred shares	Preferred shares
8 Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	400	300	300	800	450
9 Par value of instrument	25	25	25	25	25
10 Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity	Shareholders' equity
11 Original date of issuance	June 11, 2014	December 16, 2014	March 11, 2015	June 2, 2017	January 18, 2018
				•	
12 Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
13 Original maturity date	no maturity	no maturity	no maturity	no maturity	no maturity
	T	T	T	1	T
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
	Redeemable at par July 31,	Redeemable at par January	Redeemable at par July 31,	Redeemable at par July 31,	Redeemable at par January
15 Optional call date, contingent call dates and redemption amount	2019.	31, 2020.	2020.	2022.	31, 2023.
		January 31, 2025 and on	1	1	January 31, 2028 and on
	July 31, 2024 and on July 31st	January 31st every 5 years	July 31, 2025 and on July 31st	July 31, 2027 and on July 31st	January 31st every 5 years
16 Subsequent call dates, if applicable	every 5 years thereafter.	thereafter.	every 5 years thereafter.	every 5 years thereafter.	thereafter.
			1	1	
Coupons/dividends		I=	l	 	
17 Fixed or floating dividend/coupon	Fixed	Fixed	Fixed	Fixed	Fixed
18 Coupon rate and any related index	3.90%	3.75%	3.60%	4.40%	4.50%
19 Existence of a dividend stopper	Yes	Yes	Yes	Yes	Yes
20 Fully discretionary, partially discretionary or mandatory	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary	Fully discretionary
21 Existence of a step up or other incentive to redeem	No	No	No	No	No
22 Noncumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative	Non-cumulative
		T	T	1-	Τ
23 Convertible or non-convertible	Convertible	Convertible	Convertible	Convertible	Convertible
24 If convertible, conversion trigger (s)	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger"	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger"	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger"	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger"	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger"
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_24 If convertible, conversion trigger (s)	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter Always converts fully on a conversion under a "Trigger Event"; may convert fully or partially 1. For a conversion under a "Trigger Event" - formula	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter Always converts fully on a conversion under a "Trigger Event". may convert fully or partially 1. For a conversion under a "Trigger Event" - Trigger Event".
_24 If convertible, conversion trigger (s)	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter Always converts fully on a conversion under a "Trigger Event"; may convert fully or partially 1. For a conversion under a "Trigger Event" formula driver; refer to prospectus	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31 st every 5 years thereafter Always converts fully on a conversion under a "Trigger Event"; may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus
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24 If convertible, conversion trigger (s) 25 If convertible, fully or partially 26 If convertible, conversion rate	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter Always converts fully on a conversion under a "Trigger Event"; may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. Mandatory if a "Trigger Event" conversion	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" or Iromula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatony if a "Trigger Event" conversion	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31st every 5 years thereafter Always converts fully on a conversion under a "Trigger Event"; may convert fully or partially 1. For a conversion under a "Trigger Event" formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. Mandatory if a "Trigger Event" conversion
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24	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refler to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No Na Na Na Na Na Na Na	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31, 2020 and on January 31 st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - convents to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31s, 2022 and 31s,	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31 st every 5 years thereafter Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No n/a
24	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" felre to prospectus supplement 2. Otherwits econverts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No 1/4 1/4	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - converts on a one-to-one basis. 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - conversion Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No. n/a n/a n/a	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31t, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No.	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31 st every 5 years thereafter Always converts fully on a conversion under a "Trigger Event"; may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement Otherwise converts on a one-to-one basis. I. Mandatory if a "Trigger Event" conversion 2. Optional I. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 Converts to Additional Tier 1 Conditional Tier 2 Conditional Tier 3 Conditional Tier 3 Conditional Tier 3 Conditional Tier 3 Conditional Tier 4 Condit
24	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" felre to prospectus supplement 2. Otherwits econverts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce No 1/4 1/4	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional . 1. For conversion under a "Trigger Event" - conversion 2. Optional . 2. Conversion Additional Tier 1. Canadian Imperial Bank of Commerce.	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - conversion 2. Optional 1. For conversion under a "Trigger Event" - conversion Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No. n/a n/a n/a	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31t, 2022 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No.	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31 st every 5 years thereafter Always converts fully on a conversion under a "Trigger Event"; may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement Otherwise converts on a one-to-one basis. Mandatory if a "Trigger Event" - conversion Optional Tor conversion under a "Trigger Event" - converts to Common Equity Tier 1 Converts to Additional Tier Canadian Imperial Bank of Commerce No Na
24	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event"; 2. may convert fully or partially 4. For a conversion under a "Trigger Event" formula driven; refler to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion Under a	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter. 1. Always converts fully on a conversion under a "Trigger Event", 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" - converts on a one-to-one basis. 2. Optional 1. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1. Canadian Imperial Bank of Commerce	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" convers to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No. n/a n/a n/a n/a	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31s, 2022 and 2022 a	when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31 st every 5 years thereafter Always converts fully on a conversion under a "Trigger Event"; may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement Otherwise converts on a one-to-one basis. I. Mandatory if a "Trigger Event" conversion 2. Optional I. For conversion under a "Trigger Event" - converts to Common Equity Tier 1 Converts to Additional Tier 1 Conditional Tier 2 Conditional Tier 3 Conditional Tier 3 Conditional Tier 3 Conditional Tier 3 Conditional Tier 4 Condit
24	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2019 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion under a "Trigger Event" and under a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a n/a Trier 1 Notes	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2020 and on January 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event". 2. may convert fully or partially 1. For a conversion under a "Trigger Event" or formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event" conversion under a "Trigger Event" conversion under a "Drigger Event" conversion under a "Trigger Event" conversion under a "Drigger Event" conversion	Convertible: 1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2020 and on July 31st every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - formula driven; refer to prospectus supplement 2. Otherwise converts on a one-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion under a "Trigger Event" - converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No. n/a n/a n/a n/a 1. For INotes	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on July 31, 2022 and on July 31t, 2022 and 31	1. when a "Trigger Event" as defined by OSFI occurs; or 2. at Holder's option on January 31, 2023 and on January 31 ta every 5 years thereafter 1. Always converts fully on a conversion under a "Trigger Event"; 2. may convert fully or partially 1. For a conversion under a "Trigger Event" - I formula driven; refer to prospectus supplement 2. Otherwise converts on a ones-to-one basis. 1. Mandatory if a "Trigger Event" conversion 2. Optional 1. For conversion under a "Trigger Event" conversion 2. Optional 1. For conversion tade a "Trigger Event" converts to Common Equity Tier 1 2. Converts to Additional Tier 1 Canadian Imperial Bank of Commerce No n/a n/a n/a 1. For Livets Tier 1. Notes Tier 1. Notes

¹ All amounts in CAD unless otherwise indicated.

	Disclosure template for main features of regulatory capital instruments Tier 1 Notes							
12	Issuer Tier 1 Note Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	CIBC Capital Trust Series A 12544UAA9	CIBC Capital Trust Series B 12544UAB7					
3	Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada					
4_	Regulatory treatment Transitional Basel III rules	Additional Tier 1	Additional Tier 1					
5 6 7	Post-transitional Basel III rules Eligible at solo/group/group&solo Instrument type (types to be specified by jurisdiction)	Ineligible Group Innovative Tier 1	Ineligible Group Innovative Tier 1					
- <i>'</i> 8	Amount recognised in regulatory capital (Currency ¹ in millions, as of most recent reporting date)	815	188					
_ <u>9</u> _10	Par value of instrument Accounting classification	1,000 Liability - amortised cost	1,000 Liability - amortised cost					
11	Original date of issuance	March 13, 2009	March 13, 2009					
12	Perpetual or dated Original maturity date	Dated	Dated June 30, 2108					
_14	Issuer call subject to prior supervisory approval	Yes June 30, 2014 at greater of	Yes June 30, 2014 at greater of					
15	Optional call date, contingent call dates and redemption amount	Canada Yield Price and par Occurrence of Regulatory or	Canada Yield Price and par Occurrence of Regulatory or					
16	Subsequent call dates, if applicable Coupons/dividends	Tax event, at par	Tax event, at par					
17	Fixed or floating dividend/coupon	Fixed 9.976% until June 30, 2019. Thereafter resets every 5	Fixed 10.25% until June 30, 2019. Thereafter resets every 5					
18	Coupon rate and any related index	years to five-year Government of Canada bond yield plus 10.425%	years to five-year Government of Canada bond yield plus 9.878%					
19	Existence of a dividend stopper Fully discretionary, partially discretionary or mandatory	Yes Fully discretionary	Yes Fully discretionary					
2 <u>1</u> 22	Existence of a step up or other incentive to redeem Noncumulative or cumulative	Yes Cumulative	Yes Cumulative					
23	Convertible or non-convertible	Convertible	Convertible					
24 25	If convertible, conversion trigger (s) If convertible, fully or partially	Loss Absorption Event; see prospectus summary Fully	Loss Absorption Event; see prospectus summary Fully					
26	If convertible, conversion rate	Formula driven; refer to prospectus document	Formula driven; refer to prospectus document					
27 28	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Other	Mandatory Other					
29	If convertible, specify issuer of instrument it converts into	Canadian Imperial Bank of Commerce	Canadian Imperial Bank of Commerce					
30 31	Write-down feature If write-down, write-down trigger (s)	No	No					
32	If write-down, full or partial If write-down, permanent or temporary	n/a	n/a N/A					
34	If temporary write-down, description of write-down mechanism	n/a	n/a					
		Rank below deposit liabilities and other debt, including	Rank below deposit liabilities and other debt, including					
		subordinated debt, but it is expected that Tier 1 Notes	subordinated debt, but it is expected that Tier 1 Notes					
		would be exchanged for newly issued CIBC Class A	would be exchanged for newly issued CIBC Class A					
35 36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	preferred shares prior to liquidation of CIBC Yes	preferred shares prior to liquidation of CIBC Yes					
37	If yes, specify non-compliant features	Not NVCC compliant	Not NVCC compliant					

¹ All amounts in CAD unless otherwise indicated.

		Disclosure template for main features of regulatory capital instruments						
			Subcrimate in main features of regulatory capital instruments Subordinated inbehedeness					
		Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of		Canadian Imperial Bank of	Canadian Imperial Bank of	
					Canadian Imperial Bank of			
1 Issuer		Commerce	Commerce	Commerce	Commerce	Commerce	Commerce	
Unique identifier (eg CUSIP, ISIN, or Bloom	mberg identifier for private placement)	136069BJ9	136069AT8	136069AU5	136069BK6	136069BL4	136069BM2	
Governing law(s) of the instrument		Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	
Coverning law(s) of the motiument		i ederar laws or Carlada	rederariaws or Cariada	i ederariaws or Cariada	rederariaws or Carlada	r ederariaws or Cariada	r ederar laws or Carrada	
Regulatory treatment			1			1	1	
			+					
Transitional Basel III rules Post-transitional Basel III rules		Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2	
Post-transitional Basel III rules		Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible	
Eligible at solo/group/group&solo		Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group	
			13010 and Group					
Instrument type (types to be specified	by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	
Amount recognised in regulatory capital (C	Currency ¹ in millions, as of most recent reporting date)	39	181	135	40	41		
Par value of instrument		1,000	1,000	100	1,000	1,000	1,000	
Accounting classification		Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	
Original date of issuance		May 29, 1996	January 7, 1991	May 15, 1991	May 29, 1996	May 29, 1996	May 29, 1996	
Original date of loodanee		Way 23, 1000	candary 7, 1001	Way 10, 1001	Way 25, 1550	Way 25, 1550	Way 25, 1550	
Perpetual or dated		Dated	Dated	Dated	Dated	Dated	Dated	
Perpetual or dated Original maturity date		May 25, 2029	Dated January 7, 2031	May 15, 2031	May 25, 2032	Dated May 25, 2033	Dated May 25, 2035	
Onginal maturity date		Ividy 20, 2028	January 1, 2001	Iway 10, 2001	Iviay 20, 2002	IVIAY 20, 2000	Iway 20, 2000	
leguer call gubiect to prior guponicas: and	proval	No	Vec	Ves	No	No	No	
Issuer call subject to prior supervisory app	ΛΟΥαΙ	No	Yes	Yes	No	No	No	
1		1	Redeemable after January 7,	Redeemable on or after May		1	1	
		ĺ	1996 at the higher of the	15, 2021 at the higher of the	1	Í	I	
Optional call date, contingent call date	es and redemption amount	Not redeemable	Canada Yield Price and par	Canada Yield Price and par	Not redeemable	Not redeemable	Not redeemable	
Optional call date, contingent call date	o and recompany amount	- Troc redecinable	- Canada Held I fice and par	Todinada i leiu i ilice aliu pai	Tiot icaccinable	- Indirections	140t ISUGGIIIADIG	
Subsequent call dates, if applicable		n/a	n/a	n/a	n/a	n/a	n/a	
Sassagasii saii datos, ii applicable		1	1	1	1	1000	[· · · ·	
Coupons/dividends			1			1	1	
			te	E	Elizabeth Company		E	
Fixed or floating dividend/coupon		Fixed	Fixed	Fixed	Fixed	Fixed	Fixed	
Coupon rate and any related index		8.70%	11.60%	10.80%	8.70%	8.70%	8.70%	
		8.70% No	No	10.80% No	8.70% No	8.70% No	8.70% No	
Existence of a dividend stopper	arv or manufatory	No	No	No	No	No	No	
Existence of a dividend stopper Fully discretionary, partially discretionary	ary or mandatory	No Mandatory	No	No Mandatory	No Mandatory	No Mandatory	No Mandatory	
Existence of a dividend stopper Fully discretionary, partially discretionary Existence of a step up or other incenti	ary or mandatory ve to redeem	No Mandatory Yes	No Mandatory Yes	No Mandatory Yes	No Mandatory Yes	No Mandatory Yes	No Mandatory Yes	
Existence of a dividend stopper Fully discretionary, partially discretional	ary or mandatory ve to redeem	No Mandatory	No	No Mandatory	No Mandatory	No Mandatory	No Mandatory	
Existence of a dividend stopper Fully discretionary, partially discretiona Existence of a step up or other incenti Noncumulative or cumulative	ary or mandatory ve to redeem	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative	
Existence of a dividend stopper Fully discretionary, partially discretionary Existence of a step up or other incenti	ary or mandatory ve to redeem	No Mandatory Yes	No Mandatory Yes	No Mandatory Yes Cumulative	No Mandatory Yes	No Mandatory Yes	No Mandatory Yes	
Existence of a dividend stopper Fully discretionary, partially discretiona Existence of a step up or other incenti Noncumulative or cumulative	ary or mandatory ve to redeem	No Mandatory Yes Cumulative Convertible	No Mandatory Yes Cumulative	No Mandatory Yes	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative	
Existence of a dividend stopper Fully discretionary, partially discretiona Existence of a step up or other incenti Noncumulative or cumulative	ary or mandatory ve to redeem	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any	
Existence of a dividend stopper Fully discretionary, partially discretiona Existence of a step up or other incenti Noncumulative or cumulative	ary or mandatory ve to redeem	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative Convertible	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date	
Existence of a dividend stopper Fully discretionary, partially discretiona Existence of a step up or other incenti Noncumulative or cumulative	ary or mandatory ve to redeem	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date	
Existence of a dividend stopper Fully discretionary, partially discretiona Existence of a step up or other incenti Noncumulative or cumulative Convertible or non-convertible	ary or mandatory ve to redeem	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date	No Mandatory Yes Cumulative	No Mandatory Yes Cumulative Convertible	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date	
Existence of a dividend stopper Fully discretionary, partially discretiona Existence of a step up or other incenti Noncumulative or cumulative	ary or mandatory ve to redeem	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	No Mandatory Yes Cumulative Non-convertible	No Mandatory Yes Cumulative Convertible On or after May 15, 1996	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice fro	
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Existence of a dividend stopper Fully discretionary, partially discretionary Existence of a step up or other incenti Noncumulative or cumulative Convertible or non-convertible If convertible, conversion trigger (s) If convertible, fully or partially If convertible, conversion rate	ve to redeem	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount	No Mandatory Yes Cumulative Non-convertible n/a n/a	No Mandatory Yes Cumulative Convertible On or after May 15, 1996 upon notice from CIBC Fully For an equal aggregate principal amount	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice fro CIBC Fully For an equal aggregate principal amount	
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Existence of a dividend stopper Fully discretionary, partially discretionare Existence of a step up or other incention of the	onversion convertible into lent it converts into	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC No n/a n/a NA n/a	No Mandatory Yes Cumulative Non-convertible n/a n/a n/a NA No n/a No n/a No n/a No n/a No n/a n/a No n/a n/a n/a	No Mandatory Yres Cumulative Convertible On or after May 15, 1996 upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC No No n/a n/a NA NA	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC No n/a n/a NA n/a	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice from CIBC Fully For an equal aggregate principal amount Optional Other CIBC	No Mandatory Yes Cumulative Convertible On May 29, 2001 or any interest payment date thereafter upon notice fro CIBC Fully For an equal aggregate principal amount Optional Other CIBC No n/a n/a NA n/a	

¹ All amounts in CAD unless otherwise indicated.

	Disclosure template for main features of regulatory capital instruments Subordinated indebtedness				
	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of	Canadian Imperial Bank of
1 Issuer	Commerce	Commerce	Commerce	Commerce	Commerce
2 Unique identifier (eg CUSIP, ISIN, or Bloomberg identifier for private placement)	XS00105557121	GB0001703890	136069JJ1	136069LY5	136069YW5
3 Governing law(s) of the instrument	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada	Federal laws of Canada
7.77					
Regulatory treatment					
	Tier 2	Tier 2	Tier 2	Tier 2	Tier 2
5 Post-transitional Basel III rules	Ineligible	Ineligible	Tier 2	Tier 2	Tier 2
4 Transitional Basel III rules 5 Post-transitional Basel III rules 6 Eligible at solo/group/group&solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7 Instrument type (types to be specified by jurisdiction)	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt	Tier 2 Subordinated debt
8 Amount recognised in regulatory capital (Currency¹ in millions, as of most recent reporting date)	85	22	965	951	1.474
Amount recognised in regulatory capital (Currency in millions, as of most recent reporting date)	65	22	965	951	1,474
9 Par value of instrument	U\$10,000, U\$250,000	U\$10,000, U\$100,000	1,000	1,000	1,000
10 Accounting classification	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost	Liability - amortised cost
11 Original date of issuance	July 24, 1985	August 15, 1986	October 28, 2014	January 26, 2016	April 4, 2018
. To agriculture of restaurce	Cary 2 1, 1000	ragaet 10, 1000	0000001 20, 2011	oundary 20, 2010	7,011 1, 2010
12 Perpetual or dated	Dated	Dated	Dated	Dated	Dated
13 Original maturity date	July 31, 2084	August 31, 2085	October 28, 2024	January 26, 2026	April 4, 2028
			-, -	, -, -	
14 Issuer call subject to prior supervisory approval	Yes	Yes	Yes	Yes	Yes
	T				
	Redeemable at par July 27,	Redeemable at par August	Redeemable from October 28,	Redeemable from January 26,	Redeemable from April 4,
15 Optional call date, contingent call dates and redemption amount	1990	20, 1991	2019 at par	2021 at par	2023 at par
	Any interest payment date	Any interest payment date			
16 Subsequent call dates, if applicable	after July 27, 1990.	after August 20, 1991.	n/a	n/a	n/a
	-				
Coupons/dividends					
17 Fixed or floating dividend/coupon	Floating	Floating	Fixed/ Floating	Fixed/ Floating	Fixed/ Floating
	Rate based on 6-month				
	US\$LIBOR plus 0.25%,	Rate based on 6-month		3.42% per annum to January	
	interest rate could be adjusted		3% per annum to October 28,	26, 2021 & Three-month	3.45% per annum to April 4,
	if the bank's dividend is less	interest rate could be adjusted		Banker's Acceptance Rate	2023 & Three-month Banker's
	than \$0.52, and the difference		Acceptance Rate plus 1.19%	plus 2.57% thereafter until	Acceptance Rate plus 1.00%
19 Course rate and any related index					
18 Coupon rate and any related index 19 Existence of a dividend stopper	paid in shares	than \$0.27	thereafter until maturity	maturity	thereafter until maturity
	No	No Mandatory	No	No	No Mandatory
	Mandatory		Mandatory	Mandatory	
21 Existence of a step up or other incentive to redeem 22 Noncumulative or cumulative	No	No Cumulative	No Cumulative	NoCumulative	NoCumulative
22 Noncumulative or cumulative	Cumulative	Cumulative	Cumulative	Cumulative	Cumulative
23 Convertible or non-convertible	Non-convertible	Non-convertible	Convertible	Convertible	Convertible
25 Garrentine or her certexine	- Tron convertible	THOSE CONVENTION	Convertible	Convertible	Convertible
			Convertible:	Convertible:	Convertible:
			When a "Trigger Event" as	When a "Trigger Event" as	When a "Trigger Event" as
24 If convertible, conversion trigger (s)	n/a	n/a	defined by OSFI occurs	defined by OSFI occurs	defined by OSFI occurs
24 - Il editorible, conversion ingger (a)	- + 174	1,,,,	Always converts fully on a	Always converts fully on a	Always converts fully on a
			conversion under a "Trigger	conversion under a "Trigger	conversion under a "Trigger
			Event"	Event"	Event"
25 If convertible, fully or partially	n/a	n/a	LVOIIL	LVOIR	LVOIR
20i convenible, fully of partially	- + ¹ / ₂	In/a	Formula drivon: refer to	Formula drivan: refer to	Formula driven; refer to
	1		Formula driven; refer to	Formula driven; refer to	Formula driven; refer to
	1	- /-	prospectus supplement	prospectus supplement	prospectus supplement
26 If convertible conversion rate	2/2			L	
26 If convertible, conversion rate	n/a	n/a			
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion	n/a NA	NA NA	Mandatory	Mandatory	Mandatory
27 If convertible, mandatory or optional conversion	n/a NA	NA	Converts to Common Equity	Converts to Common Equity	Converts to Common Equity
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	n/a NA	n/a NA	Converts to Common Equity Tier 1	Converts to Common Equity Tier 1	Converts to Common Equity Tier 1
If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	n/a NA n/a	NA NA n/a	Converts to Common Equity	Converts to Common Equity	Converts to Common Equity
27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into	n/a NA n/a	NA NA NA	Converts to Common Equity Tier 1 CIBC	Converts to Common Equity Tier 1 CIBC	Converts to Common Equity Tier 1 CIBC
27	n/a NA n/a	nva NA nva	Converts to Common Equity Tier 1 CIBC	Converts to Common Equity Tier 1 CIBC	Converts to Common Equity Tier 1 CIBC No
27	n/a	n/a	Converts to Common Equity Tier 1 CIBC No n/a	Converts to Common Equity Tier 1 CIBC No n/a	Converts to Common Equity Tier 1 CIBC No n/a
27	n/a n/a	n/a n/a	Converts to Common Equity Tier 1 CIBC No n/a n/a	Converts to Common Equity Tier 1 CIBC No n/a n/a	Converts to Common Equity Tier 1 CIBC No n/a n/a
27	n/a n/a NA	n/a n/a NA	Converts to Common Equity Tier 1 CIBC No n/a n/a n/a	Converts to Common Equity Tier 1 CIBC No n/a n/a n/a	Converts to Common Equity Tier 1 CIBC No n/a n/a n/a
27	n/a n/a	n/a n/a	Converts to Common Equity Tier 1 CIBC No n/a n/a	Converts to Common Equity Tier 1 CIBC No n/a n/a	Converts to Common Equity Tier 1 CIBC No n/a n/a
27	n/a n/a NA n/a	n/a n/a NA n/a	Converts to Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Converts to Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Converts to Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a
27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	n/a n/a NA n/a Deposits	n/a n/a NA n/a Deposits	Converts to Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a n/a Deposits	Converts to Common Equity Tier 1 CIBC No	Converts to Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a Deposits
27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 30 Write-down feature 31 If write-down, write-down trigger (s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-down mechanism	n/a n/a NA n/a	n/a n/a NA n/a	Converts to Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Converts to Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a	Converts to Common Equity Tier 1 CIBC No n/a n/a n/a n/a n/a n/a

¹ All amounts in CAD unless otherwise indicated.